Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation: PGE Foundation

A Employer identification number: 93-1138806

Number and street (or P O box number if mail is not delivered to street address): 121 SW Salmon Street, 1WTC0510 - Tax Department | Room/suite:

B Telephone number (see instructions): 503-464-8411

City or town, state or province, country, and ZIP or foreign postal code: Portland, OR 97204

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 24,983,058

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	57,739			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	164	164		
	4	Dividends and interest from securities	610,565	625,458		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	4,498,558			
	b	Gross sales price for all assets on line 6a 26,458,667				
	7	Capital gain net income (from Part IV, line 2)		4,842,469		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	5,167,026	5,468,091		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) Sch 1	51,675	51,675		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) Sch 1	83,815			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) Sch 1	77,549	21,609		77,549
	24	**Total operating and administrative expenses.** Add lines 13 through 23	213,039	73,284		77,549
	25	Contributions, gifts, grants paid	1,169,815			1,209,815
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,382,854	73,284		1,287,364
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	3,784,172			
	b	**Net investment income** (if negative, enter -0-)		5,394,807		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	44,512	44,843	44,843
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶	468	7,385	7,385
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	25,439,350	24,930,830	24,930,830
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ Program Related Investments)	25,000	0	0
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	25,509,330	24,983,058	
Liabilities	17	Accounts payable and accrued expenses	23,798	38,089	
	18	Grants payable	65,000	25,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	88,798	63,089	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	25,420,532	24,919,969	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	25,420,532	24,919,969	
	31	**Total liabilities and net assets/fund balances** (see instructions)	25,509,330	24,983,058	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,420,532
2	Enter amount from Part I, line 27a	2	3,784,172
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	
5	Decreases not included in line 2 (itemize) ▶ Decrease in unrealized gains	5	4,284,735
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	24,919,969

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly Traded Securities	P	VAR	VAR
b	Partnership K-1's	P	VAR	VAR
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	26,458,667		21,960,109	4,498,558
b	343,911			343,911
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	4,842,469
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,086,517	23,788,344	.0457
2012	1,001,495	21,897,922	.0457
2011	1,137,578	22,109,064	.0515
2010	980,275	21,048,906	0466
2009	966,989	18,902,561	0512

2	**Total** of line 1, column (d)	2	.2407
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.04814
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	25,069,687
5	Multiply line 4 by line 3	5	1,206,855
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	53,948
7	Add lines 5 and 6	7	1,260,803
8	Enter qualifying distributions from Part XII, line 4	8	1,287,364

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	53,948
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	53,948
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	53,948
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 83,000		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	83,000
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	29,052
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 29,052 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Oregon			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶ www.pgefoundation.org			
14	The books are in care of ▶ Kirk Stevens Telephone no. ▶ 503-464-7121			
	Located at ▶ 121 SW Salmon St, 1WTC0501, Portland, OR ZIP+4 ▶ 97204-2901			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b	✓	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		✓
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
"Schedule 2" for details		0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
"Schedule 3" for details	Management & Accounting	69,399
Total number of others receiving over $50,000 for professional services . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	25,358,594
b	Average of monthly cash balances	1b	92,865
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	25,451,459
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	25,451,459
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	381,772
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	25,069,687
6	**Minimum investment return.** Enter 5% of line 5	6	1,253,484

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,253,484
2a	Tax on investment income for 2014 from Part VI, line 5	2a	53,948		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	53,498
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,199,986
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,199,986
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,199,986

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,287,364
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,287,364
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	53,948
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,233,416

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,199,986
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			26,927	
b Total for prior years: 20___,20___,20___				
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4: ► $ 1,287,364				
a Applied to 2013, but not more than line 2a			26,927	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				1,199,986
e Remaining amount distributed out of corpus	60,451			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	60,451			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	60,451			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014 60,451				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

Kregg Arntson, PGE Foundation, 121 SW Salmon St, 1WTC0302, Portland, OR 97204 503-464-7695

b The form in which applications should be submitted and information and materials they should include:

Written description of funding request & proof of Sec. 501(c)(3) or other tax exempt status

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Organization must be qualified as a Sec. 501(c)(3), public education organization or unit of government

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
"Schedule 4" for detail				1,209,815
Total . . . . . . ▶ 3a				1,209,815
b *Approved for future payment*				
"Schedule 4" for detail				25,000
Total . . . . . . ▶ 3b				25,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	164	
4 Dividends and interest from securities			14	610,565	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	4,498,558	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: **a**					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				5,109,287	

13 Total. Add line 12, columns (b), (d), and (e) **13** 5,109,287

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

[signature] Signature of officer or trustee | 7/31/15 Date | Executive Director Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶ | Phone no

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2014

Name of the organization	**Employer identification number**
PGE Foundation	93-1138806

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
PGE Foundation	93-1138806

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Portland General Electric Company 121 SW Salmon St Portland, OR 97204	$ 57,739	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
PGE Foundation	93-1138806

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
PGE Foundation	93-1138806

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

PGE Foundation
93-1138806
2014 990-PF

Other Professional Fees

Fund management consulting fees	46,675
Trustee fees	5,000
Other Professional Fees	51,675

Taxes

Income Taxes	83,815

Other Expenses

Portfolio expenses	21,609
Other miscellaneous administrative	55,940
Total Other Expenses	77,549

PGE Foundation

93-1138806

For the Period ended December 31, 2014

Supporting Schedule for
Form 990-PF, Page 6, Part VIII, Line 1

Information About Officers, Directors, Trustees, Foundation Managers
Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address			(b) Title, and average hours per week devoted to position				(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Name	Street	City, State	Title	Avg Hours	(c) Compensation	NOTES BELOW		
Gwyneth Gamble Booth	2161 SW Laurel	Portland, OR	Director, Chair & Officer	2	0		0	0
James J Piro	121 SW Salmon St	Portland, OR	Director	(1)	0		0	0
Peggy Y Fowler	11981 SW Aspen Ridge Dr	Tigard, OR	Director	(1)	0		0	0
Carol A Dillin	121 SW Salmon St	Portland, OR	Director	(1)	0		0	0
Dave Robertson	121 SW Salmon St	Portland, OR	Director	(1)	0		0	0
DeAngeloa Wells	121 SW Salmon St	Portland, OR	Director	(1)	0		0	0
David K Carboneau	1229 SE 55th	Portland, OR	Director	(1)	0		0	0
Randolph L Miller	4100 Arthur Way	Portland, OR	Director	(1)	0		0	0
Carole E Morse	121 SW Salmon St	Portland, OR	President	2	0	(2)	0	0
Kregg Arntson	121 SW Salmon St	Portland, OR	President	3	0	(2)	0	0
James Lobdell	121 SW Salmon St	Portland, OR	Treasurer	(1)	0		0	0
Rosalie Duron	121 SW Salmon St	Portland, OR	Secretary	(1)	0		0	0
					0		0	0

NOTES:
(1) Average Hours per week devoted to position is less than 1 hour
(2) Avg Hours and Compensation are shown on Schedule 6, Contractors

Schedule 2

PGE Foundation

93-1138806

For Period Ended December 31, 2014

Supporting Schedule for
Form 990-PF, Page 6, Part VIII, Line 1

Information About Officers, Directors, Trustees, Foundation Managers
Highly Paid Employees, and Contractors

3 Five highest-paid independent contractors for professional services

(a) Name and address			(b) Title, and average hours per week devoted to position			(d) Contributions to employee benefit plans	
Name	Street	City, State	Title	Avg Hours	(c) Compensation	and deferred compensation	(e) Expense account, other allowances
Rachel DeRosia	121 SW Salmon St	Portland, OR	Program Officer	8	16,060	13,443	0
Carole Morse	121 SW Salmon St	Portland, OR	Executive Director (outgoing)	2	7,424	6,215	0
Kregg Arntson	121 SW Salmon St	Portland, OR	Executive Director (incoming)	3	7,230	6,052	0
Melissa Sircy	121 SW Salmon St	Portland, OR	Grant Administrator	4	4,508	3,774	
Kimberly Howard	121 SW Salmon St	Portland, OR	Program Officer	1	2,554	2,139	0
					37,776	31,623	0

69,399 Total

Schedule 3

Schedule 4

PGE Foundation 2014 Grants - Tax Filing

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Adelante Mujeres 2420 19th Ave. Forest Grove, OR 97116-2459	N/A	501(c)(3)	Provide childcare and classes for immigrant families to improve basic skill levels of math, Spanish and English proficiency, as well as living skills such as budgeting and civic engagement.	$7,500	Feb-14
All Hands Raised - Cradle to Career 2069 NE Hoyt Street Portland, OR 97232	N/A	501(c)(3)	Second and final installmant payment in support of an arts education program for underserved and at-risk youth in Central Oregon, a rural community.	$25,000	Sep-14
Arts Central (Bend) 15 SW Colorado, Bldg. 11, Suite 100 Bend, OR 97702	N/A	501(c)(3)	Support of arts education program for underserved and at-risk youth in Central Oregon, a rural community.	$5,000	Sep-14
ArtsEast (La Grande) PO Box 541 La Grande, OR 97850-0000	N/A	501(c)(3)	Increase capacity to manage TEN4ONE program which will provide 3,000 free tickets to Washington County high school students during the 2011-2012 season.	$3,600	Feb-14
August Wilson Red Door Project 6344 N. Curtis Avenue Portland OR 97217	N/A	501(c)(3)	Supporting year two of the August Wilson Monologue Competition. Modeled on successful Shakespeare Monologue competitions for youth, brings August Wilson's 10-play "Century Cycle" to a new generation of actors, who learn about the American experience from the African-American viewpoint.	$7,500	May-14
Bag and Baggage Productions PO Box 3176 Hillsboro, OR 97123	N/A	501(c)(3)	Outreach program providing free tickets, curriculum guides and in-class or post-show discussions for students in rural areas of Washington, Yamhill, Tillamook and Columbia countis that do not have theater arts programs in schools, or in non-traditional education programs.	$7,500	Sep-14

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Beaverton Education Foundation 3800 SW Cedar Hills Blvd., Suite 168 Beaverton, OR 97005	N/A	501(c)(3)	Expand "Building STEAM 4 All" program to impact 20,000 to 40,000 students through individual projects that increase success rate of under-represented students in core curricilum.	$7,500	Sep-14
Better Together of Central Oregon (High Desert Education Service District) 145 SE Salmon Ave Redmond OR 97756	N/A	501(c)(3)	Increase knowledge of cutlural history and values, create and pursue an economic stability plan and increase use of positive discipline and parent-child interaction skills to promote early childhood development.	$15,000	May-14
Bicycle Transportation Alliance 618 NW Glisan #401 Portland OR 97209	N/A	501(c)(3)	A Director's grant made in support of general operations.	$1,000	May-14
Bienestar 220 SE 12th Ave Suite A-100 Hillsboro, OR 97123-4667	N/A	501(c)(3)	In support of the Education Navigation program, that works to close the achievement gap and support low-income, Latino teens to access postsecondary education by providing financial literacy, financial aid training, college visits, and workshops on scholarships & essay writing.	$7,500	Feb-14
Big Brothers Big Sisters Columbia NW 1827 NE 44th Ave., Suite 100 Portland, OR 97213-1443	N/A	501(c)(3)	The purpose of Finish Strong is to help low-income youth and children of color receive the support and guidance they need to graduate from high school on time.	$10,000	Feb-14
Black Parent Initiative 2811 NE Holman Street Portland, OR 97211	N/A	501(c)(3)	Support the Together We Can home-visiting program by coordinating individual home visits, group meetings, and Parent University; and provide support program materials and staff training to strengthen families.	$7,500	Sep-14
Boys & Girls Aid 018 SW Boundary Court Portland, OR 97239	N/A	501(c)(3)	To support the Homeless and Runaway Youth program at the Safe Place Shelter in Washington County, serving 150-175 youth each night and provide them safe housing services, counseling to imrpve family funcationing, interpersonal and healthy relationship-building skills.	$7,500	Sep-14

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Boys & Girls Clubs of Portland Metro PO BOX 820127 Portland, OR 97282-1127	N/A	501(c)(3)	First of two installment payments to support program and facility expansion in the Rockwood neighborhood, to serve at-risk youth, and provide education support services.	$25,000	May-14
Broadway Rose Theatre Company PO Box 231004 Tigard, OR 97281	N/A	501(c)(3)	Provide subsidized show tickets for YMCA youth and need-based scholarships for drama camps; support two drama camps for children ages 8-12. Their training and rehearsal period culminate in a full-scale production of a musical "Children of Eden".	$5,000	May-14
Camp Fire USA Columbia Council 619 SW 11th Ave., Suite 234 Portland, OR 97205-2648	N/A	501(c)(3)	The High School Program offers in-school mentoring, experiential learning, and college/career readiness activities to youth in David Douglas School District that are at-risk of dropping out.	$15,000	Feb-14
Cascade AIDS Project 208 SW Fifth Avenue, Suite 800 Portland, OR 97204	N/A	501(c)(3)	To support Working Choices program, helping people living with HIV/AIDS find and keep meaningful employment, all while ensuring they have the housing, medical care, and other services they need to thrive.	$5,000	May-14
Central City Concern 232 NW 6th Ave. Portland, OR 97209	N/A	501(c)(3)	CCC requests operating support for the Community Volunteer Corps, which engages indviduals with histories of homelessness, addictions, and mental health disorders in meaningful volunteer service that helps to prepare them for gainful employment.	$5,000	Feb-14
Centro Cultural Of Washington County PO BOX 708 Cornelius, OR 97113-0708	N/A	501(c)(3)	To expand educational and career opportunities provided by the STEAM program to serve high school age Latino youth in Washington County.	$10,000	Sep-14

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Children First For Oregon 1209 SE Belmont St. Portland, OR 97214	N/A	501(c)(3)	To help improve the experience of foster care in Oregon by promoting engagement and achievement among 100 current and former foster youth.	$7,500	Sep-14
Children's Healing Art Project 1910 SE 11th Ave Portland, OR 97214	N/A	501(c)(3)	To expand programing at Doernbecher Children's Hospital to bring healing art programs to the Oncology/Hematology Outpatient Clinic, as well as new programs at Shriners Hospital for Children.	$12,000	Sep-14
Clackamas Volunteers in Medicine PO BOX 2592 Oregon City, OR 97045-0217	N/A	501(c)(3)	Supporting operations for a free primary medical care, wellness education, and treatment for chronic conditions, to low-income, uninsured residents of Clackamas County.	$5,000	May-14
Clackamas Women's Services 256 Warner Milne Road Oregon City, OR 97045	N/A	501(c)(3)	Establish a new center and help fund new personnel in eleven positions essential to the effective implementation of the Family Justice Center model. CWS anticipates expanding from its current baseline 31.5 FTE to 41 FTE.	$7,500	Feb-14
College Possible 501 NE Hood Avenue Suite 310 Gresham, OR 97030	N/A	501(c)(3)	College Possible provides low-income students at David Douglas High School with the support and guidance to address the social, psychological, and information gaps that low-income students face, and prepare them for success.	$10,000	May-14
Columbia River Inter-Tribal Fish Commission 700 NE MULTNOMAH STREET PORTLAND OR 97232	N/A	501(c)(3)	Support the Summer Internship Program which aims to increase the retention of the four Columbia River treaty tribal students pursuing STEM degrees by providing applied work experience, mentoring and an opportunity to explore career options in natural resources.	$15,000	May-14

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Community Transitional School 6601 N.E. KILLINGSWORTH ST. PORTLAND OR 97218-3068	N/A	501(c)(3)	Provide support for homeless and transient families to get their children to school regularly and to keep the children in one school despite their chaotic lives. The short-term expected outcome is good attendance and stability.	$5,000	Sep-14
Concordia University (School of Mgmt) 2811 NE HOLMAN ST PORTLAND OR 97211	N/A	501(c)(3)	Enable 40 to 90 undergraduate students to experience first-hand nuclear physics and its applications using the Reed Reactor, and to educate undergraduate and graduate students in the necessity of world-wide attention to sustainability.	$2,500	Sep-14
Dental Foundation Of Oregon PO Box 2448 Wilsonville OR 97070-2448	N/A	501(c)(3)	To support free dental care and oral health education to Oregon's most vulnerable children on the Tooth Taxi in 2014 during our summer program that serves low-income children, and children of migrant and seasonal workers.	$10,000	Feb-14
Dougy Center, Inc. 3909 SE 52ND AVENUE PORTLAND OR 97206	N/A	501(c)(3)	To support the new Pathways program, expanding the organization's current peer support group model to serve families with children facing life-shortening illnesses. This grant will provide first year outreach and volunteer training support.	$15,000	Sep-14
Elders In Action 1411 SW MORRISON ST STE 290 PORTLAND OR 97205-1914	N/A	501(c)(3)	To meet the needs of 2,800 older adults; to improve support, training and utilization of the 75 volunteers assigned to the program; and to focus on developing partnerships and outreach to under-served, but growing, aging communities, such as communities of color, Latino and LGBT older adults.	$10,000	Sep-14

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Elevate Oregon 4916 NE 122ND AVE. PORTLAND OR 97230	N/A	501(c)(3)	A Ninth Grade Counts Collaborative initiative that supports work with 9th grade students at Parkrose Middle School who are least likely to succeed in high school, engages them in a three-week long program that includes trips to the library, OMSI, educational summit, college and career fairs, and literacy based portfolio projects.	$5,000	Feb-14
FolkTime, Inc. PO BOX 33260 PORTLAND OR 97292-3260	N/A	501(c)(3)	To refine and expand a socialization program for 75 military veterans who do not participate in VA mental health or social support programs, and retain participation and continue to have this program designed and run by veterans.	$10,000	Sep-14
Friends of Saturday Academy 5000 N WILLAMETTE BLVD PORTLAND OR 97203-5743	N/A	501(c)(3)	Support the Apprenticeships in Science and Engineering program, engaging approximately 125 students per year to increase technical skills in STEM related fields.	$5,000	May-14
Friends of the Children-Portland 44 NE MORRIS ST PORTLAND OR 97212-3015	N/A	501(c)(3)	Help fund the construction costs of a new program facility in East County, serving nearly 200 youth in the most impoverished area of East County. Working in tandem with Boys and Girls Club.	$25,000	May-14
Friends of Zenger Farm 11741 SE FOSTER RD PORTLAND OR 97266-4014	N/A	501(c)(3)	Support the Healthy Rewards program, the nutrition incentive prgram at Lents International Farmers Market. Provides SNAP eligible residents with up to $10 a week worth of fresh produce.	$5,000	May-14
Grant Magazine (distributed through PSU Foundation)	N/A	501(c)(3)	A collaboration between the Challenge and LINK programs, PSU and Grant High School, to provide a magazine that includes student writing and art.	$2,500	Sep-14
Growing Gardens 2203 NE OREGON ST. PORTLAND OR 97232	N/A	501(c)(3)	To support the Neighborhood Networks program, helping up to 40 families involved in area gardening to learn to garden collaboratively with their neighbors; helps families that qualify for SNAP (food stamps).	$7,500	Feb-14

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Hillsboro Schools Foundation 5193 NE ELAM YOUNG PKWY #A HILLSBORO OR 97124	N/A	501(c)(3)	Support students with barriers to learning to have more time in libraries, on the computers, working on their own homework and 1:1 with teachers, to achieve at lesat grade level success; serving over 4,000 at "cusp" schools.	$5,000	Sep-14
Home Forward/Evergreen Housing Inc. 135 SW ASH STREET PORTLAND OR 97240	N/A	501(c)(3)	To address hunger by creating a food producing community garden and teaching kitchen for immigrant and native born low-income residents of Stephens Creek Crossing, a new low-income housing community with high ethnic diversity, in Southwest Portland.	$7,500	Sep-14
Human Solutions 12350 SE POWELL BLVD. PORTLAND OR 97236-3432	N/A	501(c)(3)	To support the Homeless Families Program, which provides families in outer East Portland and East Multnomah County, with evidence-based, integrated services to help them permanently overcome homelessness and achieve self-sufficiency.	$25,000	Sep-14
Imago, The Theatre Mask Ensemble 17 SE 8TH AVENUE PORTLAND OR 97214	N/A	501(c)(3)	Supporting three educational, cutlural theatre programs: Kid Fest, Field Trips and Youth Mentorships to train youth ages 18 to 29 years old.	$5,000	Feb-14
Immigrant and Refugee Comm Org (IRCO) 10301 NE GLISAN STREET PORTLAND OR 97220	N/A	501(c)(3)	Provides families with integrated services with cutlurally and liguistically responsive curriculum support; this year was focused on 9th grade counts English Language Learners, serving 60 at-risk youth and their families (150 individuals total).	$25,000	May-14

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Impact NW 10055 E. BURNSIDE PORTLAND OR 97216	N/A	501(c)(3)	To serve approximately 250 students in Multnomah County High Schools through the Urban Opportunities and Pathways to Manufacturing program; increase the job readiness skills of at-risk students and connect these students to job opportunities through classroom presentations, industry site visits and paid internships.	$25,000	Feb-14
Impact NW - Portland Metro STEM Partnership 10055 E. BURNSIDE PORTLAND OR 97216	N/A	501(c)(3)	PGEF grant funding would cover the cost of instructors for a 3-day academic year Energy and Matter course, and also the cost of substitutes for releasing 15 K-8 teachers from the PMSP's six elementary and middle schools.	$17,500	Sep-14
Incight Company 310 SW 4TH AVE., SUITE 630 PORTLAND OR 97204-2345	N/A	501(c)(3)	Increase workforce inclusion for people with disabilities along with an overarching desire to see Portland become a leader in this effort.	$10,000	Sep-14
Inland Northwest Musicians (Hermiston) PO BOX 7039 HERMISTON OR 97838-3839	N/A	501(c)(3)	The purpose of this grant is to assist in funding the operations of Inland Northwest Musicians, in support of 21 concerts performed by the ensembles in our organization, providing music education and quality live classical performances for all people and musicians within our service region.	$5,000	May-14
Japanese Garden Society of Oregon 611 SW KINGSTON AVE PORTLAND OR 97205	N/A	501(c)(3)	Director's grant for general operating support of the Japanese Garden.	$5,000	Feb-14
Japanese Garden Society of Oregon 611 SW KINGSTON AVE PORTLAND OR 97205	N/A	501(c)(3)	Director's grant for general operating support of the Japanese Garden.	$5,000	Sep-14
Japanese Garden Society of Oregon 611 SW KINGSTON AVE PORTLAND OR 97205	N/A	501(c)(3)	In support of their Free Admission Day at the Garden on November 11, 2014; allowing access to all in our community to a cutlurally enriching experience.	$5,000	Feb-14

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
LifeWorks NW 14600 NW Cornell Rd Portland OR 97229-5442 (payment 2 of 2)	N/A	501(c)(3)	Second and final installment payment in support of Project Network - Rebuilding Community One Family at a Time.	$25,000	Mar-14
Lift Urban Portland 2701 NW VAUGHN ST, SUITE 102 PORTLAND OR 97210-5391	N/A	501(c)(3)	To serve over 1,000 low income residents living in NW and the downtown core of Portland each month by providing food security through various outreach programs.	$8,000	Feb-14
Literary Arts – Brian Booth Writers Endowment Fund 925 SW WASHINGTON STREET PORTLAND OR 97205	N/A	501(c)(3)	Director's grant for general operating support of the Brian Booth Writers Endowment.	$5,000	Feb-14
Literary Arts – Brian Booth Writers Endowment Fund 925 SW WASHINGTON STREET PORTLAND OR 97205	N/A	501(c)(3)	In support of the Brian Booth Writers Endowment for the Book Awards and Fellowship programs.	$10,000	Feb-14
Literary Arts - Writers in the Schools 925 SW WASHINGTON STREET PORTLAND OR 97205	N/A	501(c)(3)	Reach 450 writers through the Oregon Book Awards and Fellowship program.	$10,000	May-14
March of Dimes Foundation 1220 SW MORRISON #510 PORTLAND OR 97205	N/A	501(c)(3)	Support the NICU Family Support Project: the parent to parent education activities, the father engagement module and the sibling support activities.	$2,500	Sep-14
Meals On Wheels People 7710 SW 31ST AVE. PORTLAND OR 97219	N/A	501(c)(3)	To expand services by 5%, delivering more than 750,000 meals to 6,000 seniors.	$7,500	Sep-14

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Metropolitan Family Service 1808 SE BELMONT PORTLAND OR 97214	N/A	501(c)(3)	Ways to Work program provides clients access to low-interest loans to purchase, repair or refinance an auto. In addition they will receive comprehensive financial education and credit coaching assistance to help them learn to manage their financial resources.	$10,000	Sep-14
Miracle Theatre Group AKA: MILAGRO 425 SE 6TH AVE. PORTLAND OR 97214-1102	N/A	501(c)(3)	Funding will fortify La Luna Nueva festival, Milagro's multidisciplinary festival, building artistic capacity of local artists and raising awareness of the rich variety of Latino arts and culture.	$7,500	May-14
Museum at Warm Springs, The PO Box 909 Warm Springs, OR 97761	N/A	501(c)(3)	The grant will support an exhibit and programs designed to honor and encourage Native American Youth. The exhibit "Celebrating Native American Youth: Today's Youth, Tomorrow's Leaders" will include a "Young at Art Fair" and a "Youth Art Market."	$7,500	May-14
New Avenues For Youth 1220 SW COLUMBIA STREET PORTLAND OR 97201	N/A	501(c)(3)	To help 70 participating youth receive the supports and develop the skills they need to permanently exit street life through long-term housing and two follow-up appointments.	$10,000	Sep-14
North Clackamas Education Foundation 6301 SE KING RD MILWAUKIE OR 97222	N/A	501(c)(3)	Supporting a program that provides every student in the North Clackamas district the same access to educational opportunities, through music programs, regardless of which school they attend.	$1,000	May-14
Northwest Pilot Project 1430 S.W. BROADWAY #200 PORTLAND OR 97201	N/A	501(c)(3)	Provide eviction prevention services to 100 very low-income seniors at risk of losing their housing, and to ensure their long-term housing stability in Multnomah County.	$7,500	Feb-14
OHSU Foundation - Knight Cancer Institute 1121 SW SALMON STREET, SUITE 100 PORTLAND OR 97205	N/A	501(c)(3)	Contribution to The Knight Cancer Challenge, to raise at least $1 billion to support innovative research programs with a common goal to develop next-generation technologies for early cancer detection.	$100,000	Sep-14

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Open Door Counseling Center 34420 SW Tualatin Valley Hwy Hillsboro OR 97123-5470	N/A	501(c)(3)	Support the operations of a homelss supportive services program and homelss day drop-in center (Open Door), serving Washington County residences. Had 199 new clients and 155 eisting clients.	$5,000	Feb-14
Open Meadow Alternative Schools 7621 N WABASH AVE. PORTLAND OR 97217-6031	N/A	501(c)(3)	A Director's grant made in support of general operations.	$500	May-14
Open Meadow Alternative Schools 7621 N WABASH AVE. PORTLAND OR 97217-6031	N/A	501(c)(3)	Help at-risk students become invested in their futures through the Advocate Program; a relationship-based program that helps students to re-engage in education, contribute positively to their school and the broader community and increase their experience of competency and self-esteem.	$5,000	Feb-14
Oregon Alliance of Independent Colleges & Universities 16101 SW 72ND AVENUE, SUITE 100 PORTLAND OR 97224	N/A	501(c)(3)	This grant will provide scholarships/student aid at the Alliance Foundation Member institutions that will benefit students from Oregon with academic promise and demonstrated financial need during the 2014-15 academic year.	$35,000	May-14
Oregon Ballet Theatre 818 SE 6TH AVE. PORTLAND OR 97214-2329	N/A	501(c)(3)	Support the Student Performance Series to serve an estimated 5,000 people, 80% from grades K-8 and 20% from grades 9-12, by tailoring performances and supplemental education materials that align with Common Core State Standards.	$10,000	Feb-14
Oregon Building Congress ACE Academy 4222 NE 158TH AVE. PORTLAND OR 97230	N/A	501(c)(3)	The grant's purpose is to expand ACE Academy's engineering and robotics lab's rapid prototyping and testing capabilities. This will also facilitate more college engineering credit being offered to students.	$10,000	May-14

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Oregon Business Council Charitable Institute (STEM) 1100 SW 6TH AVENUE, SUITE 1608 PORTLAND OR 97204	N/A	501(c)(3)	Work with policy makers at the Oregon Education Investment Board and the new STEM Investment Council in shaping strategies, policies, and investments to expand STEM education investment and outcomes in the P-20 continuum.	$15,000	Feb-14
Oregon Children's Theatre Company 1939 NE SANDY BLVD PORTLAND OR 97232-2894	N/A	501(c)(3)	To serve more than 55,000 children and teachers from 14 Oregon counties; more than 9,000 children and 20 classrooms at some of the region's poorest schools will receive free in-school residency workshops.	$12,500	Sep-14
Oregon Community Foundation – Community 101 1221 SW YAMHILL ST STE. 100 PORTLAND OR 97205-2108	N/A	501(c)(3)	Funds are used by Community 101 students for grantmaking. Also for PGE employees to sponsor two Community 101 classes at Southridge and Riverside High Schools. ($75,000 + 6,215 EGC + Match)	$81,215	Feb-14
Oregon Food Bank 7900 NE 33RD DR. PORTLAND OR 97211	N/A	501(c)(3)	Funding will support OFB's Nutrition Education Programming, with a focus on the cooking courses for low-income families-Cooking Matters, and the new Bilingual Garden Education Outreach Specialist for our Seed to Supper gardening course in Spanish.	$15,000	May-14
Oregon Mentors (Institute for Youth Success) 1411 SW MORRISON STREET, SUITE 203 Portland OR 97205	N/A	501(c)(3)	Second and final installment payment in support of Ensuring Strong Programs through Quality-Based Mentoring.	$15,000	Mar-14
Oregon Museum of Science and Industry 1945 SE Water Ave Portland, OR 97214-3356	N/A	501(c)(3)	A Director's grant made in support of general operations.	$1,000	May-14
Oregon Public Broadcasting 7140 SW MACADAM AVE PORTLAND, OR 97219-3013	N/A	501(c)(3)	A Director's grant made in support of general operations.	$1,000	May-14
Oregon State University Foundation 850 SW 35TH STREET CORVALLIS OR 97333	N/A	501(c)(3)	This gift will continue the funding of the PGE's Scholars. PGE Scholars are students in the OSU College of Engineering with majors alligned with PGE's engineering-business.	$25,000	May-14

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Oregon Sports Authority 1888 SW Madison, 2nd Floor Portland, OR 97205-1717	N/A	501(c)(3)	A Director's grant made in support of general operations.	$1,000	May-14
Oregon Symphony Association 921 SW WASHINGTON, SUITE 200 PORTLAND OR 97205-2800	N/A	501(c)(3)	Serve more than 22,000, Pre-K through grade 12 children through high-quality, educational music programs, targeted to under-served and largely low income students in the Portland, Oregon metro area during the 2013/14 school year.	$10,000	Feb-14
Oregon Tech Foundation - South Metro-Salem STEM Partnership	N/A	501(c)(3)	Engage students in contextualized learning that is explicitly connected to the world of work, by organizing a workshop for 15 middle school and high school teachers at STEM industry worksites; expected to impact 2,700 students.	$17,500	Sep-14
Our House Of Portland 2727 SE ALDER ST. PORTLAND OR 97214-3015	N/A	501(c)(3)	Serve 700 people from the Portland metro area who are low-income and living with HIV/AIDS through programs such as Esther's Pantry, a food bank focusing on nutritious food, and Tod's Corner, which provides clothing, household goods, and pet care.	$7,500	Feb-14
Partners for a Hunger-Free Oregon 712 SE HAWTHORNE BLVD STE 202 PORTLAND OR 97214-3538	N/A	501(c)(3)	Partners for a Hunger-Free Oregon will prevent childhood hunger and increase access to nutritious food by helping local organizations identify and	$10,000	May-14
Playwrite, Inc 1907 NE 45TH PORTLAND OR 97213	N/A	501(c)(3)	Serve at least 48 youth in core playwriting workshops, 8-10 at the Fertile Ground festival of new works, and 15-20 youth in the "Graduate Opportunities" workshops and other offerings throughout the period of the grant.	$5,000	Sep-14
Portland After School Tennis & Education 7519 N. BURLINGTON PORTLAND OR 97203	N/A	501(c)(3)	Chair Grant. In support of Serving Up Success! Preventing Summer Learning Loss program.	$2,500	Feb-14

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Portland Art Museum 1219 SW PARK AVE PORTLAND OR 97205-2430	N/A	501(c)(3)	To support an ongoing program of teacher professional development and the creation of two collection-specific teaching handbooks, serving appx. 300 teachers and 9,000 students.	$10,000	Sep-14
Portland Center Stage 128 NW 11TH AVE PORTLAND OR 97209-4160	N/A	501(c)(3)	In support of the 2013-2014 Arts Learning Programs for Youth.	$15,000	Feb-14
Portland Community College Foundation, Inc. (Future Connect) 12000 SW 49TH AVENUE, CC 234 PORTLAND OR 97219	N/A	501(c)(3)	A Director's grant made in support of general operations of the Future Connect Program.	$1,000	May-14
Portland Community College Foundation, Inc. 12000 SW 49TH AVENUE, CC 234 PORTLAND OR 97219	N/A	501(c)(3)	Provide academically at-risk high school youth in Multnomah and Washington Counties with scholarship support services to help them earn an associate's degree, transfer to a 4-year college and get a good job. Serves appx. 350 new students.	$25,000	Sep-14
Portland Fruit Tree Project 5431 NE 20TH AVE. PORTLAND OR 97211	N/A	501(c)(3)	To expand the Community Harvest Program to gather more than 55,000 pounds of fruit from urban fruit trees, and distribute the bounty to approximately 5,500 families in need.	$5,000	Sep-14
Portland Opera Association 211 SE CARUTHERS STREET PORTLAND OR 97214	N/A	501(c)(3)	In support if the Go Education and Outreach Tour.	$10,000	May-14
Portland Playhouse 602 NE PRESCOTT ST PORTLAND OR 97211	N/A	501(c)(3)	This grant supports the Fall Festival of Shakespeare, a program that encourages students to explore human behavior using the work of Shakespeare. We commit to strengthening the voices of tomorrow through an immersive experience in the dramatic arts.	$2,500	May-14

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Portland State University Foundation 1600 SW FOURTH AVENUE PORTLAND, OR 97201-5522	N/A	501(c)(3)	A Director's grant in support of general operations.	$1,000	May-14
Portland YouthBuilders 4816 SE 92ND AVE. PORTLAND OR 97266-2723	N/A	501(c)(3)	Serve 100 youth of diverse and at-risk student population, opportunities to develop job skills, stay drug free, and attain their GED or high school diploma, with an emphasis on employment training and sustainable building practices and techniques.	$5,000	Feb-14
Profile Theatre 1507 SW MORRISON ST PORTLAND OR 97205	N/A	501(c)(3)	We are requesting support for our Inside Out: Community and School Tour Program. In 2014, we are expanding the program to include all high schools in the Portland Public School District and selected communities outside of the metropolitan area.	$7,500	May-14
Regional Arts & Culture Council – Right Brain Initiative 411 NW PARK AVENUE, SUITE 101 PORTLAND OR 97209	N/A	501(c)(3)	To deliver an integrated arts education to students who represent a wide range of ethnic and socio-economic backgrounds, with limited access to the arts. Partner with Boise-Eliot/Humboldt and Chief Joseph/Ockley Green schools to infuse the arts into science, technology, engineering, and math.	$25,000	Feb-14
Safe of Columbia County (St. Helens) PO BOX 22 SAINT HELENS OR 97051-0022	N/A	501(c)(3)	To provide Healthy Relationships training in middle schools and high schools in Columbia County. To expand our current services and increase the number of contacts made by our Youth Advocate.	$5,000	May-14
Salem-Keizer Education Foundation 233 COMMERCIAL ST. NE SALEM OR 97301	N/A	501(c)(3)	Introduce Salem-Keizer's first TinkerSpace program at all eleven middle schools, providing all equipment and teacher training to engage kids in creative hands-on exploration in math, engineering, science, and design.	$10,000	Sep-14

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Self Enhancement, Inc. 3920 N. KERBY PORTLAND OR 97227-1255	N/A	501(c)(3)	Serve 500 students to improve outcomes for at-risk youth of color, through targeted programming, including Robotics, Wind & Oar, and Coding classes. In addition, expand its out-of-school programming to provide academic competencies for students that increase proficiency in STEM activities.	$10,000	Feb-14
Sisters of the Road 133 NW 6TH AVE PORTLAND OR 97209-3608	N/A	501(c)(3)	To help provide 12,000 unique individuals in the Portland area with nutritious, made-from-scratch, hot meals for very little cost, in exchange for work, or free of charge to families and individuals living unhoused or in poverty.	$10,000	Feb-14
SMART 101 SW Market St. Portland OR 97201-5701	N/A	501(c)(3)	This grant will provide general support to the SMART program serving PreK through third graders in Marion County. Schools involved will include those in Salem-Keizer, Aumsville, and Woodburn.	$10,000	May-14
Stand for Children Leadership Center 1732 NW QUIMBY PORTLAND OR 97209	N/A	501(c)(3)	The mission of Stand for Children Leadership Center is to ensure that all children, regardless of their background, graduate from high school prepared for, and with access to, college.	$10,000	May-14
The Northwest Photography Archive 4828 SE HAWTHORNE BLVD Portland, OR 97215	N/A	501(c)(3)	Tell the story of the first fifty years of photography of Native Americans of Oregon and Washington, capturing how Native peoples adapted and survived in the face of extreme challenges forced upon them from the mid-1800s through the early 1900s.	$7,000	Feb-14
The Salvation Army (Portland) 8495 SE MONTEREY AVE #8 HAPPY VALLEY OR 97086	N/A	501(c)(3)	Due to the recession, funding and donations have declined for several years and community support is crucial to our services that include a 24-hour crisis line that includes specialized services, in-take and referral; a 24/7 full-service emergency shelter, transitional housing, client support services/classes and programs.	$5,000	Feb-14

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The Salvation Army (Salem) 1977 FRONT STREET NE SALEM OR 97301	N/A	501(c)(3)	Provide emergency assistance funds for essential services such as utilities, rent, and prescriptions for approximately 94 families in Marion County. Collaborate & partner with local organizations to avoid duplicating services and provide referrals.	$10,000	Feb-14
Victory Academy 27960 CANYON CREEK ROAD WILSONVILLE OR 97070	N/A	501(c)(3)	Chair Grant. Donation to build an 18,000-square-foot permanent home for our school on a 4-acre site in Wilsonville.	$2,500	Feb-14
Virginia Garcia Memorial Foundation 328 W. MAIN STREET HILLSBORO OR 97123	N/A	501(c)(3)	Virginia Garcia's School-Based Health Center (SBHC) program brings affordable, high-quality medical, mental health and dental care to children at school; and builds community support for broader, district-wide efforts to promote health and wellness.	$7,000	Feb-14
Willamette University - Willamette Academy 900 STATE ST. SALEM OR 97301-3922	N/A	501(c)(3)	Support daily after-school tutoring and mentoring for Willamette Academy's 8th through 12th grade students as well as workshops for parents and family members of students. All persons served are from low income and/or ethnic groups living in the Salem-Keizer School District.	$5,000	Sep-14
Wilsonville Rotary Foundation P.O. BOX 362 WILSONVILLE OR 97070	N/A	501(c)(3)	To support Through A Child's Eyes at Coffee Creek Correctional Facility; aimed at break the inter-generational cycle of criminality and incarceration, and increase bonding between inmates and their children.	$5,000	Sep-14
World Affairs Council of Oregon 1200 SW Park Avenue, Third Floor Portland, OR 97205	N/A	501(c)(3)	A Director's grant in support of general operations.	$1,000	Sep-14

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Write Around Portland 133 SW 2ND AVE, SUITE 304 PORTLAND OR 97204	N/A	501(c)(3)	Conduct 15 ten-week creative writing workshops that meet for two hours per week in partnership with social service agencies for 150-200 financially insecure and socially isolated people, culminating in a published book and community readings.	$10,000	Sep-14
Young Entrepreneurs Business Programs 1149 COURT ST NE SALEM OR 97301-4030	N/A	501(c)(3)	Build organizational capacity to increase student outreach efforts, particularly in underserved communities.	$10,000	Sep-14
Youth Music Project 2015 8TH AVE WEST LINN OR 97068-4605	N/A	501(c)(3)	YMP will enroll 2,600 children (50% from families living in poverty) through 8-week group/private instrument or vocal lessons, and five, one-week summer camps. Students will receive instruments on loan for practicing and will perform concerts.	$7,500	Feb-14
YWCA Of Greater Portland 1111 SW 10TH AVE PORTLAND OR 97205	N/A	501(c)(3)	Support the financial assistance fund to ensure that public schools, particularly high schools that serve low-income youth and youth of color, have access to fee-based anti-oppression trainings through YWCA.	$5,000	Sep-14
TOTAL GRANTS PAID IN 2014				**$1,209,815**	

Approved for Future Payment	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Future Payment Date
Boys & Girls Clubs of Portland Metropolitan Area 7119 SE Milwaukie Ave Portland, OR 97202	N/A	501(c)(3)	Second of two installment payments to support program and facility expansion in the Rockwood neighborhood, to serve at-risk youth, and provide education support services.	$25,000	Jun-15

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