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Form **990-PF**Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

For calendar year 2014 or tax year beginning and ending Name of foundation A Employer identification number McKay Family Foundation 93-0935036 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 76 Centennial Loop, Ste D 541-484-7102 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here. Eugene, OR 97401-7913 D 1. Foreign organizations, check here G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here 1 Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 3,828,684. (Part I, column (d) must be on cash basis ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) charitable purpose (cash basis only) expenses per books income ıncome N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 60 60 Statement 139,252 139,252 Dividends and interest from securities Statement 5a Gross rents SCANNED b Net rental income or (loss) 105,376 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 646,948. 105,376 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 244,688 244,688 12 Total. Add lines 1 through 11 0. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees **b** Accounting fees Stmt 1.198 1,198. 0. 31,306 31,306 Stmt 0. c Other professional fees 17 Interest 8,210 2,590 Stmt 5 0. Depreciation and depletion 19 . 20 | Occupancy 21 avel, conferences, and meetings Other extenses 22 23 Total operating and administrative 24 expenses Add lines 13 through 23 40,751 35,131 Contributions, gifts, grants paid 178,800 178,800. Total expenses and disbursements. Add lines 24 and 25 219,551 35,131 178,800. 27 Subtract line 26 from line 12: 25,137 2 Excess of revenue over expenses and disbursements 209,557 b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-) Form 990-PF (2014) LHA For Paperwork Reduction Act Notice, see instructions.

		00-PF(2014) McKay Family Founda		····	93-0)935036 Page 2
F	art	II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	·	Beginning of year	End of	<u> </u>
<u>.</u>		column should be for end-of-year amounts only		(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing		1,752.	2,134.	2,134.
	2	Savings and temporary cash investments		822,416.	655,534.	655,534.
	3	Accounts receivable >				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				.
		disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts ▶		ľ		
2	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
ĕ	10a	Investments - U.S. and state government obligations				
	1	Investments - corporate stock Stmt	7	1,664,919.	2,211,159.	2,571,937.
	1	Investments - corporate bonds Stmt		443,876.	339,304.	341,475.
	1	Investments - land, buildings, and equipment basis	, L		30370021	312/1/31
	' '	Less accumulated depreciation		-		
	12	Investments - mortgage loans			· · · · · · · · · · · · · · · · · · ·	
	13	Investments - other Stmt	9	500,000.	250,006.	257,604.
			627.	300,0001	2307000.	231,004.
	' '	Less accumulated depreciation Stmt 10	627.	37.	o.l	0.
	15	Other assets (describe	\\			<u> </u>
		Total assets (to be completed by all filers - see the	/			
	'	instructions. Also, see page 1, item I)		3,433,000.	3,458,137.	3,828,684.
_	17	Accounts payable and accrued expenses		374337000	3,430,137.	3,020,004.
	18	Grants payable				
(C)	19	Deferred revenue	 			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
ig	21	Mortgages and other notes payable				
Ë		Other liabilities (describe	· \ -			
			/ ├	· · · · · · · · · · · · · · · · · · ·		
	23	Total liabilities (add lines 17 through 22)		0.	0.	
_		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.	-			
Ses	24	Unrestricted				
and	25	Temporarily restricted				
Bal	26	Permanently restricted				
Pu	1		\mathbf{x}			
Ē	ŀ	and complete lines 27 through 31.				
S	27	Capital stock, trust principal, or current funds		2,934,497.	2,934,497.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other fu	nds	498,503.	523,640.	
Net Assets or Fund Balances	30	Total net assets or fund balances		3,433,000.	3,458,137.	
	31	Total liabilities and net assets/fund balances		3,433,000.	3,458,137.	
F	art	III Analysis of Changes in Net Assets or F	und Bal	lances		
=	Total	not accept as fund halances at heavaning of year. Part II column	(a) line 20	<u> </u>	<u> </u>	
1		net assets or fund balances at beginning of year - Part II, column st agree with end-of-year figure reported on prior year's return)	(a), iiile 30	,		3,433,000.
2		r amount from Part I, line 27a	• •			3,433,000 ·
		r increases not included in line 2 (itemize)		• • • • • • • • • • • • • • • • • • • •	2	25,137. 0.
		lines 1, 2, and 3	-		4	3,458,137.
		eases not included in line 2 (itemize)	•		4	<u> </u>
		net assets or fund balances at end of year (line 4 minus line 5) - I	Part II, colu	ımn (b), line 30	. 6	3,458,137.
						Form 990-PF (2014)

178,800.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) It Event to present ground foundations decide on section 4940(0)2, check here ▶ and enter 11% or fulling or determination letter: (strate) copy of letter in necessary-see instructions) of Part I, line 270. All other domests foundations that meet the section 4940(a)0; requirements in Part V, check here ▶ and enter 11% of Part I, line 120. All other domests foundations enter 2% of line 27b. Exempt brong in organizations enter 4% of Part I, line 12, bot (b). 2	<u>Form 990-F</u>	F(2014) McKay Family Foundation	93-	09350	36		Page 4
Date of rating or determination letter:	Part VI	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	- see in	stru	ctio	าร)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ and enter 1% of Part I, line 12, cot. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 Nouther domestic foundations enter 2% of fine 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot. (b). 2 Nouther A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 A 4, 191. 4 Subtlate A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 C redds: Payments: 2 2 date stimuted tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to file (Form 8865) 6 Exempt foreign organizations - tax withheld at source 7 Total credits and payments. Add lines 5 and 16 is more than line 7, enter amount over paid 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid 10 Overpayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any patient and the patient tax because the section of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 During the tax year, did the foundation file form 122-POL for this payer? 1 Yes, "active the outside on engaged in any activities has a des	1a Exemp	ot operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
of Part I, Ine 27b. C All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, Ine 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 4 1, 191. 5 Subhitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Be tempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to line (Form 8888) 6 Be de day withholding erroreously withheld 7 Total credits and apyments. Add line 63 through 6d 8 Enter any penalty for underpayment of estimated tax. Developed 6 Be de day withholding erroreously withheld 10 from 2200 is attached 8 Enter any penalty for underpayment of estimated tax. Developed 6 Be de day withholding erroreously withheld 10 from 2200 is attached 8 Enter any penalty for underpayment of estimated tax. Developed 6 Be de day of the form 2200 is attached 8 Be destimated 10 from 20 fro	Date o	of ruling or determination letter: (attach copy of letter if necessary-see instructions)				_	i
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Part VII-A Statements Regarding Activities	10 Overp	ayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation in connection with the activities. c Did the foundation in \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			11				
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year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			nder	· · ····	<u> </u>	42	
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Form	990-PF(2014) McKay Family Foundation 93-0935	<u> 036</u>		Page 5
Pa	irt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11_		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► McKay Family Foundation Telephone no. ► 541-48	34-7	102	
	Located at ▶ 76 Centennial Loop, Ste D, Eugene, OR ZIP+4 ▶97	401	-79	13
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			t
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			,
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
h	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16		x
	Organizations relying on a current notice regarding disaster assistance check here	"		
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2014?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c		
2	defined in section 4942(j)(3) or 4942(j)(5)):			
•	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
٩	before 2014? Yes X No			
	If "Yes," list the years ,,,			
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	ctatement - see instructions \	2b		
,	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		
·	• The providing of occition to 12(4)(2) and being applied to any or the your of notice in 24, not the your of note.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
•	during the year?			
H	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
٠	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b		
4.	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	74		<u> </u>
•	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		х
		1. 70		-43

Form 990-PF (2014) McKay Family Foundation		•	<u>93-09350</u>	36 Pa	ige 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	ı 4945(e))?	🔲 Ye	es X No		1
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire	ectly,	j		ł
any voter registration drive?	_	Ye	s X No	1	
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		1		
4945(d)(4)(A)? (see instructions)		☐ Y€	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	-			
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	er the excentions described i	•			
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	, , , , , , , , , , , , , , , , , , , ,	• • •	~ / ~ ⊢		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr					
expenditure responsibility for the grant?		Υε	es 🗆 No		•
If "Yes," attach the statement required by Regulations section 53.4945		'/A	"S NO		
	, ,				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on		es X No		
a personal benefit contract?		Y6		.	37
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal denetit contract?		- -	6b	<u>X</u>
If "Yes" to 6b, file Form 8870.		<u></u>			
7a At any time during the tax year, was the foundation a party to a prohibited tax s		. L Ye	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors		nagers, Highly	<i>/</i> 		
1 List all officers, directors, trustees, foundation managers and their					
(~) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expen account, o	ise ther
(a) Name and address	to position	enter -0-)	and deterred compensation	allowanc	es
See Statement 11		0.	0.		0.
			-		
· · · · · · · · · · · · · · · · · · ·					
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
	(b) Title, and average	_	(d) Contributions to employee benefit plans	(e) Expen	ışe
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, of allowance	ther es
NONE			oompensasin.	4	-
110112					
					—
· · · · · · · · · · · · · · · · · · ·					
					
Total number of other employees paid over \$50 000		L			
LOTAL MUNICEL IN MINEL PRINTINGUES DAIL INVEL MALLBERT					

Form 990-PF (2014) McKay Family Foundation	93-093503	86 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Mana Paid Employees, and Contractors (continued)	gers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service (c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	such as the Ex	penses
1 N/A		
2		
3		
•		
4		
D. LIV B.		.
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Ar	nount
1 N/A		
^		
2		
· · · · · · · · · · · · · · · · · · ·		
All other program-related investments. See instructions.		
3		
<u> </u>		
Total. Add lines 1 through 3	•	0,
	Form S	990-PF (2014)

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	indations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	3,258,828.
b	Average of monthly cash balances	1b	585,265.
С	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,844,093.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,844,093.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	57,661.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,786,432.
6	Minimum investment return. Enter 5% of line 5	6	189,322.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	189,322.
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)]	
C	Add lines 2a and 2b	2c	4,191.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	185,131.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	185,131.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	185,131.
Р	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	_	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	178,800.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	178,800.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	178,800.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation	qualifies for	the section

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
Distributable amount for 2014 from Part XI, line 7		·		185,131.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			176,955.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ►\$ 178,800.				
a Applied to 2013, but not more than line 2a			176,955.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				1,845.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions	j	0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				183,286.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009	-			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:		· · · · · · · · · · · · · · · · · · ·		
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				
423581				Corm 000 DE (0014)

	amily Found			93-09	35036 Page 10				
Part XIV Private Operating F			-A, question 9)	N/A					
1 a If the foundation has received a ruling o									
foundation, and the ruling is effective fo			▶ ∟	· ———					
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)									
2 a Enter the lesser of the adjusted net	Tax year	(1) 0040	Prior 3 years	-	ļ ., .				
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total				
investment return from Part X for									
each year listed									
b 85% of line 2a									
c Qualifying distributions from Part XII,									
line 4 for each year listed									
d Amounts included in line 2c not									
used directly for active conduct of									
exempt activities									
e Qualifying distributions made directly									
for active conduct of exempt activities.									
Subtract line 2d from line 2c									
3 Complete 3a, b, or c for the alternative test relied upon:									
a "Assets" alternative test - enter:									
(1) Value of all assets									
(2) Value of assets qualifying									
under section 4942(j)(3)(B)(i)									
b "Endowment" alternative test - enter		,							
2/3 of minimum investment return shown in Part X, line 6 for each year									
listed				-	-				
c "Support" alternative test - enter:									
(1) Total support other than gross investment income (interest,									
dividends, rents, payments on									
securities loans (section									
512(a)(5)), or royalties)									
(2) Support from general public and 5 or more exempt									
organizations as provided in									
section 4942(j)(3)(B)(iii)			_						
(3) Largest amount of support from									
an exempt organization									
(4) Gross investment income				1 145 000	<u> </u>				
Part XV Supplementary Info			if the foundation	n had \$5,000 or mo	ore in assets				
at any time during t	-	uctions.)		·					
1 Information Regarding Foundation	-								
a List any managers of the foundation wh	have contributed more	than 2% of the total conti	ributions received by the	e foundation before the clo	se of any tax				
year (but only if they have contributed in	iore man \$5,000). (See S	ection 507(a)(2).)							
None					<u> </u>				
b List any managers of the foundation wh			or an equally large port	ion of the ownership of a p	artnership or				
other entity) of which the foundation has	s a 10% of greater interes	oL .							
None									
2 Information Regarding Contributi									
Check here ► if the foundation o	nly makes contributions	to preselected charitable (organizations and does	not accept unsolicited requ	iests for funds. If				
the foundation makes gifts, grants, etc.	see instructions) to indiv	viduals or organizations u	nder other conditions, c	omplete items 2a, b, c, and	1 d.				
a The name, address, and telephone num	per or e-mail address of t	he person to whom apple	cations should be addre	essed:					
Gas Ghahamant 12									
See Statement 12		 							
b The form in which applications should b	e submitted and informa	tion and materials they sh	iould include:						
c Any submission deadlines:	· · · · · · · · · · · · · · · · · · ·								
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	kinds of institutions or	other factors:					
,	., woogiapillo	oao, ona nasio noida,	go or montunons, Ut	omor ruotors.					

<u> 3b</u>

Total

	_	
Part XVI-A	Analysis of Income-Producing	Activities

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Alliount	Tancaon income
a	-		\rightarrow		
b	-				
C	-				·
đ	-				· · · · · · · · · · · · · · · · · · ·
e	-				
g Fees and contracts from government agencies	-				
2 Membership dues and assessments			1 1		
3 Interest on savings and temporary cash	· -		+ +		
investments			14	60.	
4 Dividends and interest from securities			14	139,252.	
5 Net rental income or (loss) from real estate:				137,232	
a Debt-financed property					
b Not debt-financed property			+ +		
6 Net rental income or (loss) from personal			1 1		
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory	1		18	105,376.	
9 Net income or (loss) from special events			1-1	103,370.	
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a b	-				
d				"	
e	- 				
2 Subtotal. Add columns (b), (d), and (e)			0.	244,688.	0
3 Total. Add line 12, columns (b), (d), and (e)	· · · · · · · · · · · · · · · · · · ·	<u> </u>		13	244,688
See worksheet in line 13 instructions to verify calculations.)					
	A- 41- A		F		
Part XVI-B Relationship of Activities	to the Accor	ipiisnment of	Exempt P	urposes	
Line No. Explain below how each activity for which inc	ome is reported in c	olumn (e) of Part X	VI-A contributed	importantly to the accomp	lishment of

.iiie No. ▼	the foundation's exempt purposes (other than by providing funds for such purposes).
<u> </u>	

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Form **990-PF** (2014)

		Exempt Organ	izations							-	
1	Did the or	ganization directly or indi	rectly engage in any	of the following	g with any other orga	anization	described in section	on 501(c) of	4 h	Yes	No
1	the Code (other than section 501(c))(3) organizations) c	or in section 52	7, relating to political	lorganiz	ations?				, 15-12
a ·	Transfers	from the reporting founda	ation to a noncharita	able exempt or	ganization of:						1 - 1
((1) Cash								1a(1)		X
((2) Other	assets							1a(2)		X
b	Other tran	sactions:									
((1) Sales	of assets to a noncharital	ble exempt organiza	ition					1b(1)		X
((2) Purch	ases of assets from a no	ncharitable exempt (organization					1b(2)		X
((3) Renta	il of facilities, equipment,	or other assets						1b(3)		X
((4) Reimi	bursement arrangements							1b(4)		X
((5) Loans	s or loan guarantees							1b(5)		X
((6) Perfo	rmance of services or me	mbership or fundra	ısıng solicitatio	ns		•	••	1b(6)		_X_
C	Sharing o	f facilities, equipment, ma	iling lists, other asso	ets, or paid em	ployees				1c		_X
d	If the ansv	ver to any of the above is	"Yes," complete the	following sche	dule. Column (b) sho	ould alwa	ays show the fair m	arket value of the goods,	other ass	ets,	
					ed less than fair mark	ket value	ın any transaction	or sharing arrangement, s	show in		
) the value of the goods,									
(a) Lin	e no	(b) Amount involved	(c) Name of	f noncharitable	e exempt organization	1	(d) Description	of transfers, transactions, and	sharing ar	rangeme	nts
				N/A							
								· <u>····</u> ·····			
							<u> </u>				
											
							ļ				
			<u> </u>								
			_						-		
							 				
			<u> </u>								
		ndation directly or indirect				organiza	itions described	-	_	r 	,
		501(c) of the Code (other		(3)) or in sect	tion 527?		-	L	Yes	LX	No
<u> </u>	If "Yes," co	omplete the following scho			(h) Tomo of ourselin			-) Description of coletons	h		
		(a) Name of org	anization		(b) Type of organiz	ation		c) Description of relations	nıp		
		N/A									
	-					-					
							•••				
											
	Under	penalties of perjury, I declare	that I have examined th	us return uncludur	ng accompanying schedu	les and et	stements and to the h	nest of my knowledge			
Sig		elief, it is true, correct, and con						Lan amula dan Ma	y the IRS our	discuss t	his
Her		Am. Da	mero		15-12-	15	- Truete	sho	Wn below Yes	(see ins	tr)?
		nature of office or trustee			Date	10	Truste Title	<u>e</u>	∆ Yes	<u> </u>	J No
		Print/Type preparer's na		Preparer's s		Tr		Check If PTIN		-	
		, po propurer 3 na				رار		self- employed			
Pai	d	Martin Mac	Donald	1W1-4	$LM_{A}(.)$		5/1/1	· -	0040	200	
	parer	Firm's name ► Ker		TOO TID	- Cacy - an	AXO	-12/12	Firm's EIN ▶ 93-0			_
	Only	Than Shame P ReL	Hace Scon	TOD HIL					J J U 4	J J	
	- /	Firm's address ▶ 16	00 Execut	ive Da	rkway Cii	ite	110				
			gene, OR			# CE	110	Phone no. (541)	687	_11	70
		<u> </u>		<i>~</i> , <u> </u>					orm 99 0	-	
										'	(-017)

MCKAY FAMILY FOUNDATION 12/31/14

PART IV, LINE 1 - CAPITAL GAINS AND LOSSES

a	b	С	d	e	g	h	1
	PURCHASED	DATE	DATE	SALE		GAIN OR	GAIN OR
SECURITY	OR DONATED	ACQUIRED	SOLD	PRICE	COST	(LOSS)	(LOSS)
Medtronic, Inc.	PURCHASED	5/25/2011	1/9/2014	\$ 13,407	\$ 9,071	\$ 4,336	\$ 4,336
Medtronic, Inc.	PURCHASED	12/8/2011	1/9/2014	26,755	15,925	10,830	10,830
Coach, Inc.	PURCHASED	6/24/2013	1/16/2014	33,909	35,292	(1,383)	(1,383)
Coach, Inc.	PURCHASED	7/30/2013	1/16/2014	13,858	14,008	(150)	(150)
Teva Pharmaceutical	PURCHASED	3/12/2013	2/6/2014	53,579	48,109	5,470	5,470
Teva Pharmaceutical	PURCHASED	7/23/2013	2/6/2014	9,450	8,772	678	678
Teva Pharmaceutical	PURCHASED	1/2/2014	2/6/2014	13,595	12,235	1,360	1,360
Senior Housing Prop	PURCHASED	6/24/2013	2/14/2014	30,317	34,644	(4,327)	(4,327)
Senior Housing Prop	PURCHASED	1/2/2014	2/14/2014	13,634	14,073	(439)	(439)
Wal Mart Stores, Inc.	PURCHASED	5/26/2011	2/20/2014	48,272	35,438	12,834	12,834
Wal Mart Stores, Inc.	PURCHASED	12/6/2011	2/20/2014	7,318	5,813	1,505	1,505
Wal Mart Stores, Inc.	PURCHASED	2/5/2014	2/20/2014	27,056	26,688	368	368
Verizon Communicatio	r PURCHASED	2/27/2014	2/27/2014	27	28	(1)	(1)
Intel Corp	PURCHASED	5/26/2011	3/19/2014	521	473	48	48
Texas Instruments	PURCHASED	5/19/2011	4/3/2014	951	695	256	256
Texas Instruments	PURCHASED	6/16/2011	4/3/2014	7,653	5,064	2,589	2,589
Apple, Inc.	PURCHASED	7/2/2013	7/10/2014	9,442	5,887	3,555	3,555
Apple, Inc.	PURCHASED	7/2/2013	8/4/2014	24,029	14,835	9,194	9,194
Intel Corp	PURCHASED	5/26/2011	8/4/2014	19,226	12,821	6,405	6,405
Norfolk Southern	PURCHASED	8/26/2011	9/10/2014	28,495	16,519	11,976	11,976
Norfolk Southern	PURCHASED	12/2/2011	9/10/2014	3,994	2,803	1,191	1,191
Norfolk Southern	PURCHASED	5/7/2013	9/10/2014	32,381	23,397	8,984	8,984
Intel Corp	PURCHASED	5/26/2011	9/12/2014	49,038	31,771	17,267	17,267
Intel Corp	PURCHASED	12/12/2011	9/12/2014	10,260	7,079	3,181	3,181
Intel Corp	PURCHASED	5/23/2012	9/12/2014	4,904	3,562	1,342	1,342
Intel Corp	PURCHASED	9/12/2012	9/12/2014	7,860	5,294	2,566	2,566
Vodafone	PURCHASED	6/2/2011	11/25/2014	33,769	46,322	(12,553)	(12,553)
Vodafone	PURCHASED	12/1/2011	11/25/2014	5,560	7,868	(2,308)	(2,308)
Vodafone	PURCHASED	4/1/2014	11/25/2014	24,548	25,565	(1,017)	(1,017)
Vodafone	PURCHASED	9/9/2014	11/25/2014	11,639	10,959	680	680
California Res Corp	PURCHASED	12/20/2012	12/3/2014	1,305	1,279	26	26
California Res Corp	PURCHASED	5/20/2014	12/3/2014	404	483	(79)	(79)
Healthcare REIT	PURCHASED	2/25/2014	12/22/2014	79,792	58,800	20,992	20,992
			,	\$ 646,948	\$ 541,572	\$ 105,376	\$ 105,376

MCKAY FAMILY FOUNDATION 12/31/2014 PART XV, LINE 3a

PAIN AV, LINE Ja			
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT <u>STATUS</u>	AMOUNT
RELIEF NURSERY, INC. 1720 W 25TH AVE EUGENE, OR 97405	NONE CAPITAL CAMPAIGN	EXEMPT	\$ 20,000
EUGENE MISSION, INC. 1542 W 1ST AVE EUGENE, OR 97402	NONE BEDS	EXEMPT	\$ 10,650
CENTER FOR DIALOGUE & RESOLUTION 93 VAN BUREN ST. EUGENE, OR 97402	NONE PROGRAM SUPPORT	EXEMPT	\$ 10,000
HOSEA YOUTH SERVICES P.O. BOX 1401 SPRINGFIELD, OR 97477	NONE PROGRAM SUPPORT	EXEMPT	\$ 3,500
PEARL BUCK CENTER 3690 WEST 1ST AVE. EUGENE, OR 97402	NONE PRESCHOOL	EXEMPT	\$ 20,000
SEXUAL ASSAULT SUPPORT SERVICES 541 W. 19TH AVENUE EUGENE, OR 97401	NONE PROGRAM SUPPORT	EXEMPT	\$ 8,350
WOMENSPACE P.O. BOX 50127 EUGENE, OR 97405	NONE PROGRAM SUPPORT	EXEMPT	\$ 7,500
BOYS & GIRLS CLUBS OF EMERALD VALLEY 1545 W. 22ND AVE. EUGENE, OR 97405	NONE PROGRAM SUPPORT	EXEMPT	\$ 4,000
VOLUNTEERS IN MEDICINE 2260 MARCOLA ROAD SPRINGFIELD, OR 97477	NONE PROGRAM SUPPORT	EXEMPT	\$ 5,000
PARENTING NOW! 86 CENTENNIAL LOOP EUGENE, OR 97401	NONE PROGRAM SUPPORT	EXEMPT	\$ 7,500
THE CHILD CENTER 3995 MARCOLA ROAD SPRINGFIELD, OR 97477	NONE PROGRAM SUPPORT	EXEMPT	\$ 10,000
MARIST CATHOLIC HIGH SCHOOL 1900 KINGSLEY ROAD EUGENE, OR 97401	NONE PROGRAM SUPPORT	EXEMPT	\$ 6,500

MCKAY FAMILY FOUNDATION 12/31/2014 PART XV, LINE 3a

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT <u>STATUS</u>	AMOUNT
ASSISTANCE LEAGUE OF EUGENE 1149 WILLAMETTE STREET EUGENE, OR 97401	NONE PROGRAM SUPPORT	EXEMPT	\$ 6,000
CENTER FOR COMMUNITY COUNSELING 1465 COBURG ROAD EUGENE, OR 97401	NONE PROGRAM SUPPORT	EXEMPT	\$ 10,000
EMMANUEL CREDIT MANAGEMENT P.O. BOX 11994 EUGENE, OR 97440	NONE PROGRAM SUPPORT	EXEMPT	\$ 1,500
CASA OF LANE COUNTY 174 DEADMOND FERRY ROAD SPRINGFIELD, OR 97477	NONE PROGRAM SUPPORT	EXEMPT	\$ 10,000
MID LANE CARES P.O. BOX 344 VENETA, OR 97487	NONE PROGRAM SUPPORT	EXEMPT	\$ 10,300
O'HARA CATHOLIC SCHOOL 715 W. 18TH AVE. EUGENE, OR 97402	NONE BUILDING ADDITION	EXEMPT	\$ 5,000
EUGENE MISSION, INC. 1542 W 1ST AVE EUGENE, OR 97402	NONE SEASONAL SUPPORT	EXEMPT	\$ 5,000
THE SALVATION ARMY, EUGENE CITADEL P.O. BOX 1728 EUGENE, OR 97440	NONE SEASONAL SUPPORT	EXEMPT	\$ 2,000
FOOD FOR LANE COUNTY 720 BAILEY HILL ROAD EUGENE, OR 97402	NONE SEASONAL SUPPORT	EXEMPT	\$ 2,000
EUGENE HEARING AND SPEECH CENTER 1500 W. 12TH AVE. EUGENE, OR 97402	NONE SEASONAL SUPPORT	EXEMPT	\$ 10,000
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172	NONE SEASONAL SUPPORT	EXEMPT	\$ 2,000
FLORENCE FOOD SHARE 2190 SPRUCE STREET FLORENCE, OR 97439	NONE SEASONAL SUPPORT	EXEMPT	\$ 2,000
TOTAL			\$ 178,800

Form 990-PF Intere	est on Savir	ngs and Tem	porary	Cash In	vestments	Statement 1
Source		(a Reve Per B	nue		(b) vestment come	(c) Adjusted Net Income
Pershing Umpqua Bank			57. 3.		57. 3.	
Total to Part I, 1:	ine 3		60.		60.	
Form 990-PF	Dividends	and Inter	est fr	om Secur	ities	Statement 2
Source	Gross Amount	Capital Gains Dividend	Re	(a) evenue r Books	(b) Net Inves ment Inco	
Pershing - Corp Bond Interest Pershing - Dividends	12,847		0. 0.	12,847. 117,068.	•	
Pershing - Time CD Interest	9,337		0.	9,337.		
To Part I, line 4	139,252	•	0.	139,252.	139,25	52.
Form 990-PF		Accounti	ng Fee	:		Statement 3
Description		(a) Expenses Per Books	Net I	b) nvest- Income	(c) Adjusted Net Incom	
Accounting fees		1,198.		1,198.		0.
To Form 990-PF, Pg	1, ln 16b	1,198.		1,198.		0.

Form 990-PF	Other Profes	sional Fees	S	tatement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Portfolio management	31,306.	31,306.		0.
To Form 990-PF, Pg 1, ln 16	31,306.	31,306.		0.
Form 990-PF	Tax	es	S	tatement 5
		···		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Description Federal excise tax Foreign taxes Oregon annual report fee	Expenses	Net Invest-	Adjusted	Charitable

Part VII-B, Line 1a(3):

McKay Commercial Properties, LLC is a partnership in which Amy L. Romero and her father are partners and in which they own, directly or by attribution, in excess of 35%.

McKay Commercial Properties, LLC provided the foundation, at no charge, a small office in an office building owned by McKay Commercial Properties, LLC.

Form 990-PF Cor	rporate Stock		Statement	7
Description		Book Value	Fair Market Value	t
Corporate Stocks	•	2,211,159.	2,571,93	37.
Total to Form 990-PF, Part II, line	e 10b	2,211,159.	2,571,93	37.
Form 990-PF Cor	rporate Bonds		Statement	8
Description		Book Value	Fair Market Value	=
Corporate Bonds		339,304.	341,47	75.
Total to Form 990-PF, Part II, line	10c	339,304.	341,47	75.
Form 990-PF Other	er Investments		Statement	9
Description	Valuation Method	Book Value	Fair Market Value	=
Time Certificates of Deposit	COST	250,006.	257,60	04.
Total to Form 990-PF, Part II, line	· 13	250,006.	257,60	04.
Form 990-PF Depreciation of Asset	s Not Held for	Investment	Statement	10
Description	Cost or Other Basis	Accumulated Depreciation	Book Value	e
Computer Monitor	437. 110.	437. 110.		0.
Printer	80.	80.		0.

		st of Officers, D I Foundation Mana		State	ement 11
Name and Address		Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense
Kelly L. Thakkar 76 Centennial Loop, Sui Eugene, OR 97401	te D	Trustee 10.00	0.	0.	0.
Philip F. Baird, Jr. 76 Centennial Loop, Sui Eugene, OR 97401	te D	Trustee 10.00	0.	0.	0.
Tracie M. Shojai 76 Centennial Loop, Sui Eugene, OR 97401	te D	Trustee 10.00	0.	0.	0.
Dale Williams 76 Centennial Loop, Sui Eugene, OR 97401	te D	Trustee 10.00	0.	0.	0.
Amy L. Romero 76 Centennial Loop, Sui Eugene, OR 97401	te D	Trustee 10.00	0.	0.	0.
Totals included on 990-	PF, Page (5, Part VIII	0.	0.	0.

Form 990-PF

Grant Application Submission Information Part XV, Lines 2a through 2d

Statement

12

Name and Address of Person to Whom Applications Should be Submitted

Amy Romero 76 Centennial Loop, Suite D Eugene, OR 97401

Telephone Number

541-484-7102

Form and Content of Applications

- Evidence of 501(c)(3) exemption status
- Project description and budget
- List of governing body

Any Submission Deadlines

Flexible

Restrictions and Limitations on Awards

Generally limited to Lane County, Oregon charities or charities serving Lane County residents

61301-01

2014 DEPRECIATION AND AMORTIZATION REPORT

Form	Form 990-PF Page 1						990-PF	r.						
Asset	Description	Date Acquired	Method	Lıfe	Noc>	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	11 (D)File Cabinet	05/23/96	SI	5.00	16	80.				80.	75.		°S.	I
	12 Computer	04/01/09 SL	SI	5.00	16	437.				437.	414.		23.	437.
	13 Monitor	04/01/09	SI	5.00	16	110.				110.	105.		ν,	110.
	14 Printer	04/01/09	SL	5.00	16	.08				80.	76.		4	80.
	* Total 990-PF Pg 1 Depr					707.			,	707.	670.		37.	627.
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(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone