Notice 2008-6 status change

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation
MOFFITT, JOHN FOUNDATION T U A

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
Wells Fargo Bank N A. Trust Tax Dept - 1 W 4th St 4th Floor MAC D4000-041

City or town: Winston Salem | State: NC | ZIP code: 27101-3818

Foreign country name | Foreign province/state/county | Foreign postal code

A Employer identification number: 91-6315289

B Telephone number (see instructions): (888) 730-4933

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☒ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 8,881,282

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc, received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	145,335	137,881		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	81,483			
	b	Gross sales price for all assets on line 6a 2,059,144				
	7	Capital gain net income (from Part IV, line 2)		81,483		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	12,302	12,302		
	12	**Total.** Add lines 1 through 11	239,120	231,666	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	80,304	60,228		20,076
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,184			1,184
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,393	2,393		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	15,668	92		15,576
	24	**Total operating and administrative expenses.** Add lines 13 through 23	99,549	62,713	0	36,836
	25	Contributions, gifts, grants paid	311,600			311,600
	26	**Total expenses and disbursements.** Add lines 24 and 25	411,149	62,713	0	348,436
	27	Subtract line 26 from line 12.				
	a	**Excess of revenue over expenses and disbursements**	-172,029			
	b	**Net investment income** (if negative, enter -0-)		168,953		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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HTA

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	-58,319	146	146
2	Savings and temporary cash investments	147,216	73,980	73,980
3	Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	8,079,919	7,898,714	8,807,158
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,168,816	7,972,840	8,881,284
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	8,168,816	7,972,840	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	8,168,816	7,972,840	
31	**Total liabilities and net assets/fund balances** (see instructions)	8,168,816	7,972,840	

Assets: lines 1–16; Liabilities: lines 17–23; Net Assets or Fund Balances: lines 24–31

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,168,816
2	Enter amount from Part I, line 27a	2	-172,029
3	Other increases not included in line 2 (itemize) ▶ Mutual Fund & CTF Income Additions	3	3,068
4	Add lines 1, 2, and 3	4	7,999,855
5	Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	27,015
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,972,840

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				0
b				0
c				0
d				0
e				0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				0
b				0
c				0
d				0
e				0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	81,483
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013			0.000000
2012			0.000000
2011			0.000000
2010			0 000000
2009			0.000000

2	**Total** of line 1, column (d)	2	0.000000
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 000000
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7	Add lines 5 and 6	7	0
8	Enter qualifying distributions from Part XII, line 4	8	0

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	3,379
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	3,379
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	3,379
6	Credits/Payments.			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 6,082		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	6,082
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	2,703
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 2,703 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ WELLS FARGO BANK N.A Telephone no. ▶ 888-730-4933 Located at ▶ 1 W 4th St 4th Floor MAC D4000-041 Winston Salem NC ZIP+4 ▶ 27101-3818			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		**5b** N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No	
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*		**6b** No: X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Wells Fargo Bank, N.A. 1 W 4th St 4th Floor MAC D4000-041 Winston Salem, I	Trustee 4.00	80,304		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes.		
a	Average monthly fair market value of securities	1a	8,750,870
b	Average of monthly cash balances	1b	122,925
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	8,873,795
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,873,795
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	133,107
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,740,688
6	**Minimum investment return.** Enter 5% of line 5	6	437,034

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	437,034
2a	Tax on investment income for 2014 from Part VI, line 5	2a	3,379		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	3,379
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	433,655
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	433,655
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	433,655

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	348,436
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	348,436
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	348,436

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				433,655
2	Undistributed income, if any, as of the end of 2014				
a	Enter amount for 2013 only			0	
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2014:				
a	From 2009				
b	From 2010				
c	From 2011				
d	From 2012				
e	From 2013				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 348,436				
a	Applied to 2013, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2014 distributable amount				348,436
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2014. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				85,219
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
a	Excess from 2010				
b	Excess from 2011				
c	Excess from 2012				
d	Excess from 2013				
e	Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attached Statement				
Total			▶ **3a**	311,600
b *Approved for future payment*				
NONE				
Total			▶ **3b**	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	145,335	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	81,483	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a E-TRACS ALERIAN MLP			01	12,302	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		239,120	0

13 Total. Add line 12, columns (b), (d), and (e) 13 239,120

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	Not Applicable

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		Not Applicable	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

SVP Wells Fargo Bank N.A. | 6/23/2015 | SVP Wells Fargo Bank N.A.

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
JOSEPH J. CASTRIANO		6/23/2015		P01251603
Firm's name ▶ PricewaterhouseCoopers, LLP			Firm's EIN ▶	13-4008324
Firm's address ▶ 600 GRANT STREET, PITTSBURGH, PA 15219-2777			Phone no	412-355-6000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
SEE ATTACHED

Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**
NONE	PC

Purpose of grant/contribution	**Amount**
GENERAL SUPPORT GRANT	311,600

Name

Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**

Purpose of grant/contribution	**Amount**

Name

Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**

Purpose of grant/contribution	**Amount**

Name

Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**

Purpose of grant/contribution	**Amount**

Name

Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**

Purpose of grant/contribution	**Amount**

Name

Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**

Purpose of grant/contribution	**Amount**

Wells Fargo

Tax Transaction Detail (Distributions + Beneficiary)

MOFFITT, JOHN FOUNDATION T/U/A

Trust Year Ending 12/31/2014

Tax Code/Desc	Paid For	Transactions		Income	Principal
149 BENEFICIARY DISTRIBUTIONS					
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION US FUND FOR UNICEF	Reg Code 000	0 00	-3,458 76
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION WA STATE DEPT SVCS FOR THE BLIND	Reg Code 000	0 00	-20,783 72
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION TUCKER MAXON ORAL SCHOOL	Reg Code 000	0 00	-20,783 72
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION LOWER COLUMBIA COMMUNITY COLLEGE	Reg Code 000	0 00	-3,458 76
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION PINEY WOODS COUNTRY LIFE SCHOOL	Reg Code 000	0 00	-3,458 76
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION SIGHTLIFE	Reg Code 000	0 00	-41,536 28
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION NORTHWEST KIDNEY CENTERS	Reg Code 000	0 00	-41,536 28
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION NATIONAL KIDNEY FDN OF OR & WA	Reg Code 000	0 00	-41,536.28
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION OREGON MASONIC AND EASTERN STAR HOME	Reg Code 000	0 00	-27,700 76
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION LIFEWORKS	Reg Code 000	0 00	-41,537 23
		0 Units DIST TO/FOR BENEFICIARY/CLIENT GRANT FROM JOHN MOFFITT FOUNDATION WOODLAND SCHOOL DISTRICT	Reg Code 000	0 00	-17,324 97
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION AMERICAN LEPROSY MISSIONS	Reg Code 000	0 00	-20,783 72

Wells Fargo

Tax Transaction Detail (Distributions + Beneficiary)

MOFFITT, JOHN FOUNDATION T/U/A

Trust Year Ending 12/31/2014

Tax Code/Desc	Paid For	Transactions		Income	Principal
149 BENEFICIARY DISTRIBUTIONS					
		0 Units DIST TO/FOR BENEFICIARY/CLIENT ADDITIONAL 2013 INCOME / 2014 ANNUAL DISTRIBUTION WASHINGTON MASONIC CHARITIES	Reg Code 000	0 00	-27,700 76
		Total For:		0 00	-311,600 00
			Total for Taxcode: 149	0 00	-311,600 00
			Total for Distributions:	0 00	-311,600 00
			Total for all Tax Codes:	135,052 08	-24,275 60

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	9,036
Short Term CG Distributions	

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Capital Gains/Losses	2,059,144	1,977,661	81,483
Other sales	0	0	0

	Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	X	AQR MANAGED FUTURES ST	00203H859			8/6/2013		4/21/2014	8,781	9,119				0	-338
2	X	AFFILIATED MANAGERS GRO	008252108			7/6/2010		4/21/2014	2,779	895				0	1,884
3	X	ANHEUSER-BUSCH INBEV SP	03524A108			12/27/2011		4/21/2014	2,722	1,519				0	1,203
4	X	APACHE CORP	037411105			10/9/2009		3/26/2014	15,557	18,895				0	-3,338
5	X	AFLAC INC	001055102			10/9/2009		4/21/2014	2,191	1,569				0	622
6	X	AFLAC INC	001055102			10/9/2009		8/26/2014	35,067	25,771				0	9,296
7	X	AFLAC INC	001055102			4/21/2011		8/26/2014	8,538	7,512				0	1,026
8	X	APACHE CORP	037411105			4/21/2011		3/26/2014	5,895	8,862				0	-2,967
9	X	APACHE CORP	037411105			4/21/2011		4/21/2014	428	615				0	-187
10	X	APACHE CORP	037411105			4/21/2011		12/1/2014	2,082	4,062				0	-1,980
11	X	APACHE CORP	037411105			5/3/2012		12/1/2014	4,416	6,446				0	-2,030
12	X	APACHE CORP	037411105			5/21/2012		12/1/2014	5,552	7,256				0	-1,704
13	X	APACHE CORP	037411105			11/8/2012		12/1/2014	4,101	5,145				0	-1,044
14	X	BAXTER INTL INC	071813109			8/27/2013		4/21/2014	1,462	1,414				0	48
15	X	BEAR STEARNS & CO 5 700	07385TAJ5			4/29/2004		11/15/2014	100,000	101,877				0	-1,877
16	X	BERKSHIRE HATHAWAY INC	084670702			4/21/2011		4/21/2014	3,157	2,054				0	1,103
17	X	BHP BILLITON LIMITED - ADR	088606108			1/19/2011		4/21/2014	1,062	1,362				0	-300
18	X	BHP BILLITON LIMITED - ADR	088606108			1/19/2011		11/14/2014	4,369	6,809				0	-2,440
19	X	BHP BILLITON LIMITED - ADR	088606108			4/21/2011		11/14/2014	18,058	31,583				0	-13,525
20	X	BOEING CO	097023105			12/6/2010		4/21/2014	1,918	1,001				0	917
21	X	CME GROUP INC	12572Q105			6/20/2012		4/21/2014	2,432	1,964				0	468
22	X	CVS/CAREMARK CORPORATI	126650100			10/9/2009		4/21/2014	2,946	1,452				0	1,494
23	X	CAPITAL ONE FINANCIAL COI	14040H105			10/9/2009		4/21/2014	1,882	930				0	952
24	X	CELANESE CORP	150870103			6/21/2011		4/21/2014	1,449	1,260				0	189
25	X	CHEVRON CORP	166764100			5/15/2003		4/21/2014	3,106	838				0	2,268
26	X	CHEVRON CORP	166764100			5/15/2003		12/18/2014	19,393	6,034				0	13,359
27	X	CHEVRON CORP	166764100			10/9/2009		12/18/2014	21,548	14,492				0	7,056
28	X	CHEVRON CORP	166764100			4/21/2011		12/18/2014	5,926	5,934				0	-8
29	X	CHEVRON CORP	166764100			5/21/2012		12/18/2014	7,973	7,331				0	642
30	X	CISCO SYSTEMS INC	17275R102			4/21/2011		4/21/2014	3,269	2,369				0	900
31	X	CITIGROUP INC 5 125% 5	172967CK5			5/5/2004		5/5/2014	3,000	2,967				0	33
32	X	COMCAST CORP CLASS A	20030N101			10/9/2009		4/21/2014	3,229	1,002				0	2,227
33	X	DIAGEO PLC - ADR	25243Q205			10/9/2009		4/21/2014	1,859	924				0	935
34	X	WALT DISNEY CO	254687106			10/9/2009		4/21/2014	3,561	1,289				0	2,272
35	X	E M C CORP MASS	268648102			10/9/2009		4/21/2014	1,747	1,178				0	569
36	X	GILEAD SCIENCES INC	375558103			12/27/2011		4/21/2014	3,564	997				0	2,567
37	X	GOLDMAN SACHS GROUP IN	38141G104			11/8/2012		4/21/2014	789	579				0	210
38	X	GOOGLE INC	38259P508			12/15/2011		4/21/2014	5,385	3,108				0	2,277
39	X	T ROWE PRICE INST FLOAT R	77958B402			8/21/2013		8/8/2014	83,059	83,303				0	-244
40	X	T ROWE PRICE INST FLOAT R	77958B402			8/26/2013		8/8/2014	113,021	113,353				0	-332
41	X	T ROWE PRICE INST FLOAT R	77958B402			9/11/2013		8/8/2014	106,394	106,707				0	-313
42	X	T ROWE PRICE INST FLOAT R	77958B402			12/18/2013		8/8/2014	25,382	25,556				0	-174
43	X	T ROWE PRICE INST FLOAT R	77958B402			12/20/2013		8/8/2014	56,734	57,123				0	-389
44	X	SPDR S&P MIDCAP 400 ETF T	78467Y107			10/20/2004		4/21/2014	16,002	6,993				0	9,009
45	X	SCHLUMBERGER LTD	806857108			10/9/2009		4/21/2014	4,580	2,818				0	1,762
46	X	AMEX TECHNOLOGY SELECT	81369Y803			12/17/2012		4/21/2014	1,263	1,011				0	252
47	X	INTEL CORP	458140100			10/9/2009		4/21/2014	1,884	1,413				0	471
48	X	ISHARES RUSSELL 2000 VAL	464287630			6/21/2002		4/21/2014	5,445	2,497				0	2,948
49	X	ISHARES RUSSELL 2000 GRO	464287648			6/21/2002		4/21/2014	3,272	1,202				0	2,070
50	X	JPMORGAN CHASE & CO	46625H100			6/30/2005		4/21/2014	3,301	2,141				0	1,160
51	X	JOHNSON CONTROLS INC	478366107			4/21/2011		4/21/2014	2,840	2,430				0	410
52	X	MCKESSON CORP	58155Q103			11/8/2012		4/21/2014	2,582	1,393				0	1,189
53	X	MICROSOFT CORP	594918104			2/16/1994		4/21/2014	3,194	199				0	2,995
54	X	ASG GLOBAL ALTERNATIVES	63872T885			7/26/2013		3/27/2014	142,397	145,960				0	-3,563
55	X	ASG GLOBAL ALTERNATIVES	63872T885			7/26/2013		4/21/2014	8,781	9,215				0	-434
56	X	NESTLE S A REGISTERED SH	641069406			10/9/2009		4/21/2014	1,525	834				0	691
57	X	NOVARTIS AG - ADR	66987V109			10/9/2009		4/21/2014	1,277	752				0	525
58	X	ORACLE CORPORATION	68389X105			6/25/2010		4/21/2014	2,209	1,274				0	935
59	X	ROBECO BP LNG/SHRT RES-I	74925K581			3/27/2014		8/25/2014	24,998	24,102				0	896
60	X	T ROWE PRICE INST FLOAT R	77958B402			8/6/2013		8/8/2014	114,683	115,469				0	-786
61	X	T ROWE PRICE INST FLOAT R	77958B402			7/29/2013		5/13/2014	60,200	60,200				0	0
62	X	T ROWE PRICE INST FLOAT R	77958B402			12/20/2013		6/13/2014	59,991	59,932				0	59
63	X	T ROWE PRICE INST FLOAT R	77958B402			7/29/2013		8/8/2014	39,529	39,800				0	-271
64	X	GOOGLE INC-CL C	38259P706			12/15/2011		4/21/2014	5,282	3,098				0	2,184
65	X	AMEX UTILITIES SPDR	81369Y886			10/12/2004		4/21/2014	2,106	1,282				0	824
66	X	TJX COS INC NEW	872540109			6/30/2011		4/21/2014	2,366	1,063				0	1,303
67	X	TARGET CORP	87612E106			10/23/2000		4/21/2014	2,090	895				0	1,195
68	X	THERMO FISHER SCIENTIFIC	883556102			10/9/2009		4/21/2014	2,977	1,137				0	1,840
69	X	3M CO	88579Y101			1/19/2011		4/21/2014	2,077	1,321				0	756

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	9,036
Short Term CG Distributions	

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Capital Gains/Losses	2,059,144	1,977,661	81,483
Other sales	0	0	0

	Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
70	X	TOTAL S A - ADR	89151E109			7/10/2012		4/21/2014	2,390	1,559				0	831
71	X	E-TRACS ALERIAN MLP INFRA	902641646			2/15/2013		4/21/2014	12,681	11,362				0	1,319
72	X	E-TRACS ALERIAN MLP INFRA	902641646			12/5/2013		8/28/2014	1,142	952				0	190
73	X	US BANCORP DEL NEW	902973304			2/1/2011		4/21/2014	2,626	1,797				0	829
74	X	UNION PACIFIC CORP	907818108			8/24/2010		4/21/2014	4,790	1,802				0	2,988
75	X	UNITED PARCEL SERVICE-CL	911312106			8/11/2011		4/21/2014	1,482	964				0	518
76	X	UNITEDHEALTH GROUP INC	91324P102			4/21/2011		4/21/2014	3,005	1,913				0	1,092
77	X	VANGUARD SHORT TERM BO	921937827			3/2/2013		4/21/2014	74,837	76,099				0	-1,262
78	X	VANGUARD SHORT TERM BO	921937827			3/12/2013		5/13/2014	59,770	60,292				0	-522
79	X	VANGUARD SHORT TERM BO	921937827			8/26/2013		5/13/2014	135,185	134,816				0	369
80	X	VANGUARD SHORT TERM BO	921937827			8/29/2013		5/13/2014	247,504	246,828				0	676
81	X	VANGUARD SHORT TERM BO	921937827			3/2/2013		5/13/2014	33,696	34,184				0	-488
82	X	VANGUARD FTSE DEVELOPE	921943858			8/13/2009		4/21/2014	11,628	9,060				0	2,568
83	X	VANGUARD FTSE EMERGING	922042858			8/13/2009		4/21/2014	10,539	9,140				0	1,399
84	X	VANGUARD FTSE EMERGING	922042858			8/13/2009		12/26/2014	191,819	171,144				0	20,675
85	X	VERIZON COMMUNICATIONS	92343V104			2/25/2014		3/4/2014	43	43				0	0
86	X	VERIZON COMMUNICATIONS	92343V104			2/25/2014		3/25/2014	12,760	12,991				0	-231
87	X	VODAFONE GROUP PLC-SP A	92857W308			4/21/2011		2/28/2014	34	42				0	-8
88	X	VODAFONE GROUP PLC-SP A	92857W308			4/21/2011		3/26/2014	20,434	29,024				0	-8,590
89	X	EATON CORP PLC	G29183103			12/3/2012		4/21/2014	1,109	762				0	347

Part I, Line 11 (990-PF) - Other Income

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
		12,302	12,302	0
1	E-TRACS ALERIAN MLP	12,302	12,302	

Part I, Line 16b (990-PF) - Accounting Fees

		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		1,184	0	0	1,184
	Description				
1	TAX PREP FEES	1,184			1,184

Part I, Line 18 (990-PF) - Taxes

		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		2,393	2,393	0	0
	Description				
1	FOREIGN TAX WITHHELD	2,393	2,393		

Part I, Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		15,668	92	0	15,576
1	ADR FEES	92	92		
2	STATE AG FEES	25			25
3	RENTAL EXPENSES	15,551			15,551

Part II, Line 13 (990-PF) - Investments - Other

	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
			8,079,919	7,898,714	8,807,158
1			8,079,919	0	
2	AFFILIATED MANAGERS GROUP INC		0	27,142	82,986
3	CAPITAL ONE FINANCIAL CORP		0	23,057	51,181
4	CISCO SYSTEMS INC		0	73,812	101,386
5	APPLE COMPUTER INC COM		0	28,577	67,884
6	DIAGEO PLC - ADR		0	24,515	42,213
7	WALT DISNEY CO		0	32,311	94,661
8	BAXTER INTL INC COM		0	30,398	31,515
9	BOEING COMPANY		0	28,229	54,982
10	E M C CORP MASS		0	22,105	36,283
11	CVS/CAREMARK CORPORATION		0	29,212	77,530
12	GILEAD SCIENCES INC		0	20,937	98,973
13	INTEL CORP		0	29,074	52,258
14	JOHNSON CONTROLS INC		0	41,100	58,491
15	MICROSOFT CORP		0	45,895	79,430
16	NESTLE S.A. REGISTERED SHARES - ADR		0	25,008	43,770
17	NOVARTIS AG - ADR		0	21,761	39,844
18	ORACLE CORPORATION		0	36,149	51,491
19	SCHLUMBERGER LTD		0	65,072	73,026
20	TJX COS INC NEW		0	22,545	56,921
21	THERMO FISHER SCIENTIFIC INC		0	31,524	75,800
22	TOTAL FINA ELF S A ADR		0	31,092	35,379
23	UNION PACIFIC CORP		0	47,754	121,513
24	MCKESSON CORP		0	42,728	85,108
25	GOOGLE INC-CL C		0	33,874	53,166
26	GOLDMAN SACHS GROUP INC		0	26,616	44,581
27	UNITED PARCEL SERVICE-CL B		0	27,300	47,247
28	AMEX TECHNOLOGY SELECT SPDR		0	19,645	28,118
29	TARGET CORP		0	29,156	56,932
30	UNITEDHEALTH GROUP INC		0	42,109	83,399
31	AMEX UTILITIES SPDR		0	28,472	52,414
32	BLACKROCK INC		0	43,705	46,483
33	MOFFITT TIMBERLAND, COWLITZ CO, WA		0	3,682,502	3,000,000
34	ISHARES RUSSELL 2000 VALUE INDEX FD		0	51,976	116,424
35	ISHARES RUSSELL 2000 GROWTH		0	22,838	67,630
36	JPMORGAN CHASE & CO		0	44,475	74,470
37	BANK OF AMERICA CORP 3.700% 9/01/15		0	50,118	50,872
38	E-TRACS ALERIAN MLP INFRASTRUCTUR		0	242,778	264,103
39	US BANCORP DEL NEW		0	34,629	56,637
40	ISHARES S&P INDIA NIFTY 50 I		0	93,561	93,617
41	GOOGLE INC		0	33,982	53,597
42	ISHARES TR FTSE XINHAU HK CHINA 25		0	93,544	95,518
43	ANHEUSER-BUSCH INBEV SPN ADR		0	39,250	72,559
44	VANGUARD INTERM TERM T/E FD-ADM 5		0	539,330	542,753
45	TOTAL CAPITAL SA 3.125% 10/02/15		0	102,850	101,906
46	AQR MANAGED FUTURES STR-I		0	7,309	7,566

Part II, Line 13 (990-PF) - Investments - Other

			8,079,919	7,898,714	8,807,158
	Asset Description	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
47	3M CO		0	39,556	69,836
48	BERSHIRE HATHAWAY INC.		0	52,825	97,598
49	CELANESE CORP		0	31,229	38,374
50	T ROWE PRICE INST FLOAT RATE 170		0	60,277	58,811
51	SPDR S&P MIDCAP 400 ETF TRUST		0	143,625	352,400
52	VANGUARD LT TAX EX FD ADM 0543		0	100,000	100,686
53	COMCAST CORP CLASS A		0	28,210	84,405
54	GENERAL ELEC CAP COR 3 350% 10/17/1		0	101,821	103,988
55	ASG GLOBAL ALTERNATIVES-Y 1993		0	7,003	6,868
56	EATON CORP PLC		0	15,281	20,252
57	CME GROUP INC		0	67,072	89,980
58	VANGUARD INTERMEDIATE TERM B		0	597,170	600,381
59	VANGUARD EUROPE PACIFIC ETF		0	282,484	330,692
60	ROBECO BP LNG/SHRT RES-INS		0	277,145	305,614
61	SKYBRIDGE MULTI-ADVISER HF LLC (RF)		0	25,000	24,656

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	Mutual Fund & CTF Income Additions	1	3,068
2	Total	2	3,068

Line 5 - Decreases not included in Part III, Line 2

1	Cost Basis Adjustment	1	899
2	Mutual Fund & CTF Income Subtraction	2	4,092
3	PY Return of Capital Adjustment	3	187
4	Basis Increase of Timberland	4	21,837
5	Total	5	27,015

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	9,036
Short Term CG Distributions	0

	Description of Property Sold	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
						2,050,108	0	0	1,977,661	72,447	0	0	0	72,447
1	AQR MANAGED FUTURES STR-I #15213	00203H859		8/6/2013	4/21/2014	8,781		0	9,119	-338	0	0	0	-338
2	AFFILIATED MANAGERS GROUP, INC C	008252108		7/6/2010	4/21/2014	2,779		0	895	1,884	0	0	0	1,884
3	ANHEUSER-BUSCH INBEV SPN ADR	03524A108		12/27/2011	4/21/2014	2,722		0	1,519	1,203	0	0	0	1,203
4	APACHE CORP	037411105		10/9/2009	3/26/2014	15,557		0	18,895	-3,338	0	0	0	-3,338
5	AFLAC INC	001055102		10/9/2009	4/21/2014	2,191		0	1,569	622	0	0	0	622
6	AFLAC INC	001055102		10/9/2009	8/26/2014	35,067		0	25,771	9,296	0	0	0	9,296
7	AFLAC INC	001055102		4/21/2011	8/26/2014	8,538		0	7,512	1,026	0	0	0	1,026
8	APACHE CORP	037411105		4/21/2011	3/26/2014	5,895		0	8,862	-2,967	0	0	0	-2,967
9	APACHE CORP	037411105		4/21/2011	4/21/2014	428		0	615	-187	0	0	0	-187
10	APACHE CORP	037411105		4/21/2011	12/1/2014	2,082		0	4,062	-1,980	0	0	0	-1,980
11	APACHE CORP	037411105		5/3/2012	12/1/2014	4,416		0	6,446	-2,030	0	0	0	-2,030
12	APACHE CORP	037411105		5/21/2012	12/1/2014	5,552		0	7,256	-1,704	0	0	0	-1,704
13	APACHE CORP	037411105		11/8/2012	12/1/2014	4,101		0	5,145	-1,044	0	0	0	-1,044
14	BAXTER INTL INC	071813109		8/27/2013	4/21/2014	1,462		0	1,414	48	0	0	0	48
15	BEAR STEARNS & CO 5 700% 11/15/14	07385TAJ5		4/29/2004	11/15/2014	100,000		0	101,877	-1,877	0	0	0	-1,877
16	BERKSHIRE HATHAWAY INC	084670702		4/21/2011	4/21/2014	3,157		0	2,054	1,103	0	0	0	1,103
17	BHP BILLITON LIMITED - ADR	088606108		1/19/2011	4/21/2014	1,062		0	1,362	-300	0	0	0	-300
18	BHP BILLITON LIMITED - ADR	088606108		1/19/2011	11/14/2014	4,369		0	6,809	-2,440	0	0	0	-2,440
19	BHP BILLITON LIMITED - ADR	088606108		4/21/2011	11/14/2014	18,058		0	31,583	-13,525	0	0	0	-13,525
20	BOEING CO	097023105		12/6/2010	4/21/2014	1,918		0	1,001	917	0	0	0	917
21	CME GROUP INC	12572Q105		6/20/2012	4/21/2014	2,432		0	1,964	468	0	0	0	468
22	CVS/CAREMARK CORPORATION	126650100		10/9/2009	4/21/2014	2,946		0	1,452	1,494	0	0	0	1,494
23	CAPITAL ONE FINANCIAL CORP	14040H105		10/9/2009	4/21/2014	1,882		0	930	952	0	0	0	952
24	CELANESE CORP	150870103		6/21/2011	4/21/2014	1,449		0	1,260	189	0	0	0	189
25	CHEVRON CORP	166764100		5/15/2003	4/21/2014	3,106		0	838	2,268	0	0	0	2,268
26	CHEVRON CORP	166764100		5/15/2003	12/18/2014	19,393		0	6,034	13,359	0	0	0	13,359
27	CHEVRON CORP	166764100		10/9/2009	12/18/2014	21,548		0	14,492	7,056	0	0	0	7,056
28	CHEVRON CORP	166764100		4/21/2011	12/18/2014	5,926		0	5,934	-8	0	0	0	-8
29	CHEVRON CORP	166764100		5/21/2012	12/18/2014	7,973		0	7,331	642	0	0	0	642
30	CISCO SYSTEMS INC	17275R102		4/21/2011	4/21/2014	3,289		0	2,389	900	0	0	0	900
31	CITIGROUP INC 5 125% 5/05/14	172967CK5		5/5/2004	5/5/2014	3,000		0	2,967	33	0	0	0	33
32	COMCAST CORP CLASS A	20030N101		10/9/2009	4/21/2014	3,229		0	1,002	2,227	0	0	0	2,227
33	DIAGEO PLC - ADR	25243Q205		10/9/2009	4/21/2014	1,859		0	924	935	0	0	0	935
34	WALT DISNEY CO	254687106		10/9/2009	4/21/2014	3,561		0	1,289	2,272	0	0	0	2,272
35	E M C CORP MASS	268648102		10/9/2009	4/21/2014	1,747		0	1,178	569	0	0	0	569
36	GILEAD SCIENCES INC	375558103		12/27/2011	4/21/2014	3,564		0	997	2,567	0	0	0	2,567
37	GOLDMAN SACHS GROUP INC	38141G104		11/8/2012	4/21/2014	789		0	579	210	0	0	0	210
38	GOOGLE INC	38259P508		12/15/2011	4/21/2014	5,385		0	3,108	2,277	0	0	0	2,277
39	T ROWE PRICE INST FLOAT RATE #170	77958B402		8/21/2013	8/8/2014	83,059		0	83,303	-244	0	0	0	-244
40	T ROWE PRICE INST FLOAT RATE #170	77958B402		8/26/2013	8/8/2014	113,021		0	113,353	-332	0	0	0	-332
41	T ROWE PRICE INST FLOAT RATE #170	77958B402		9/11/2013	8/8/2014	106,394		0	106,707	-313	0	0	0	-313
42	T ROWE PRICE INST FLOAT RATE #170	77958B402		12/18/2013	8/8/2014	25,382		0	25,556	-174	0	0	0	-174
43	T ROWE PRICE INST FLOAT RATE #170	77958B402		12/20/2013	8/8/2014	56,734		0	57,123	-389	0	0	0	-389
44	SPDR S&P MIDCAP 400 ETF TRUST	78467Y107		10/20/2004	4/21/2014	16,002		0	6,993	9,009	0	0	0	9,009
45	SCHLUMBERGER LTD	806857108		10/9/2009	4/21/2014	4,580		0	2,818	1,762	0	0	0	1,762
46	AMEX TECHNOLOGY SELECT SPDR	81369Y803		12/17/2012	4/21/2014	1,263		0	1,011	252	0	0	0	252
47	INTEL CORP	458140100		10/9/2009	4/21/2014	1,884		0	1,413	471	0	0	0	471
48	ISHARES RUSSELL 2000 VALUE ETF	464287630		6/21/2002	4/21/2014	5,445		0	2,497	2,948	0	0	0	2,948
49	ISHARES RUSSELL 2000 GROWTH ETF	464287648		6/21/2002	4/21/2014	3,272		0	1,202	2,070	0	0	0	2,070
50	JPMORGAN CHASE & CO	46625H100		6/30/2005	4/21/2014	3,301		0	2,141	1,160	0	0	0	1,160
51	JOHNSON CONTROLS INC	478366107		4/21/2011	4/21/2014	2,840		0	2,430	410	0	0	0	410
52	MCKESSON CORP	58155Q103		11/8/2012	4/21/2014	2,582		0	1,393	1,189	0	0	0	1,189
53	MICROSOFT CORP	594918104		2/16/1994	4/21/2014	3,194		0	199	2,995	0	0	0	2,995
54	ASG GLOBAL ALTERNATIVES-Y #1993	63872T885		7/26/2013	3/27/2014	142,397		0	145,960	-3,563	0	0	0	-3,563
55	ASG GLOBAL ALTERNATIVES-Y #1993	63872T885		7/26/2013	4/21/2014	8,781		0	9,215	-434	0	0	0	-434
56	NESTLE S.A REGISTERED SHARES - A	641069406		10/9/2009	4/21/2014	1,525		0	834	691	0	0	0	691
57	NOVARTIS AG - ADR	66987V109		10/9/2009	4/21/2014	1,277		0	752	525	0	0	0	525
58	ORACLE CORPORATION	68389X105		6/25/2010	4/21/2014	2,209		0	1,274	935	0	0	0	935
59	ROBECO BP LNG/SHRT RES-INS	74925K581		3/27/2014	8/25/2014	24,998		0	24,102	896	0	0	0	896
60	T ROWE PRICE INST FLOAT RATE #170	77958B402		8/6/2013	8/8/2014	114,683		0	115,469	-786	0	0	0	-786
61	T ROWE PRICE INST FLOAT RATE #170	77958B402		7/29/2013	5/13/2014	60,200		0	60,200	0	0	0	0	0
62	T ROWE PRICE INST FLOAT RATE #170	77958B402		12/20/2013	8/13/2014	59,991		0	59,932	59	0	0	0	59
63	T ROWE PRICE INST FLOAT RATE #170	77958B402		7/29/2013	8/8/2014	39,529		0	39,800	-271	0	0	0	-271
64	GOOGLE INC-CL C	38259P706		12/15/2011	4/21/2014	5,282		0	3,098	2,184	0	0	0	2,184
65	AMEX UTILITIES SPDR	81369Y886		10/12/2004	4/21/2014	2,106		0	1,282	824	0	0	0	824
66	TJX COS INC NEW	872540109		6/30/2011	4/21/2014	2,366		0	1,063	1,303	0	0	0	1,303
67	TARGET CORP	87612E106		10/23/2000	4/21/2014	2,090		0	895	1,195	0	0	0	1,195
68	THERMO FISHER SCIENTIFIC INC	883556102		10/9/2009	4/21/2014	2,977		0	1,137	1,840	0	0	0	1,840
69	3M CO	88579Y101		1/19/2011	4/21/2014	2,077		0	1,321	756	0	0	0	756
70	TOTAL S.A - ADR	89151E109		7/10/2012	4/21/2014	2,390		0	1,559	831	0	0	0	831
71	E-TRACS ALERIAN MLP INFRASTRUCT	902641646		2/15/2013	4/21/2014	12,681		0	11,362	1,319	0	0	0	1,319
72	E-TRACS ALERIAN MLP INFRASTRUCT	902641646		12/5/2013	8/28/2014	1,142		0	952	190	0	0	0	190
73	US BANCORP DEL NEW	902973304		2/1/2011	4/21/2014	2,626		0	1,797	829	0	0	0	829
74	UNION PACIFIC CORP	907818108		8/24/2010	4/21/2014	4,790		0	1,802	2,988	0	0	0	2,988
75	UNITED PARCEL SERVICE-CL B	911312106		8/11/2011	4/21/2014	1,482		0	964	518	0	0	0	518
76	UNITEDHEALTH GROUP INC	91324P102		4/21/2011	4/21/2014	3,005		0	1,913	1,092	0	0	0	1,092
77	VANGUARD SHORT TERM BOND ETF	921937827		3/2/2013	4/21/2014	74,837		0	76,099	-1,262	0	0	0	-1,262
78	VANGUARD SHORT TERM BOND ETF	921937827		3/12/2013	5/13/2014	59,770		0	60,292	-522	0	0	0	-522
79	VANGUARD SHORT TERM BOND ETF	921937827		8/26/2013	5/13/2014	135,185		0	134,816	369	0	0	0	369
80	VANGUARD SHORT TERM BOND ETF	921937827		8/29/2013	5/13/2014	247,504		0	246,828	676	0	0	0	676
81	VANGUARD SHORT TERM BOND ETF	921937827		3/2/2013	5/13/2014	33,696		0	34,184	-488	0	0	0	-488
82	VANGUARD FTSE DEVELOPED ETF	921943858		8/13/2009	4/21/2014	11,628		0	9,060	2,568	0	0	0	2,568
83	VANGUARD FTSE EMERGING MARKET	922042858		8/13/2009	4/21/2014	10,539		0	9,140	1,399	0	0	0	1,399
84	VANGUARD FTSE EMERGING MARKET	922042858		8/13/2009	12/26/2014	191,819		0	171,144	20,675	0	0	0	20,675

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	9,036
Short Term CG Distributions	0

	Description of Property Sold	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
						2,050,108	0	0	1,977,661	72,447	0	0	0	72,447
85	VERIZON COMMUNICATIONS	92343V104		2/25/2014	3/4/2014	43		0	43	0	0	0	0	0
86	VERIZON COMMUNICATIONS	92343V104		2/25/2014	3/25/2014	12,760		0	12,991	-231	0	0	0	-231
87	VODAFONE GROUP PLC-SP ADR	92857W308		4/21/2011	2/28/2014	34		0	42	-8	0	0	0	-8
88	VODAFONE GROUP PLC-SP ADR	92857W308		4/21/2011	3/26/2014	20,434		0	29,024	-8,590	0	0	0	-8,590
89	EATON CORP PLC	G29183103		12/3/2012	4/21/2014	1,109		0	762	347	0	0	0	347

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
										80,304	0	0
1	Wells Fargo Bank N A Trust Tax D	X	1 W 4th St 4th Floor MAC D4000-041	Winston Salem	NC	27101-3818		TRUSTEE	4 00	80,304		

Form **8868**

(Rev January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

▶ **Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions MOFFITT, JOHN FOUNDATION T U A	Employer identification number (EIN) or 91-6315289
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions Wells Fargo Bank N A. Trust Tax Dept - 1 W 4th St 4th Floor MAC D4000-041	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions Winston Salem, NC 27101-3818	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ WELLS FARGO BANK N.A

Telephone No. ▶ (888) 730-4933 Fax No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box . . . ▶ [ ] . If it is for part of the group, check this box. . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2015, to file the exempt organization return for the organization named above The extension is for the organization's return for:

▶ [X] calendar year 2014 or

▶ [ ] tax year beginning ______, and ending ______.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 3,379
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$ 0
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$ 6,082

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions