

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Form **990-PF** Department of the Treasury Internal Revenue Service

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

Fore	calen	dar year 2014 or tax year be	ginning			, and ending			
Nar	ne of	foundation						A Employer identificatio	n number
Н	OW.	ARTH TRUST, I	NC.					91-605381	5
		nd street (or P O box number if ma	ail is not delivere	ed to street a	address)	Roor	n/suite	B Telephone number	
P	0 3	BOX 5397						206-325-9	715
		own, state or province, counti		foreign po	ostal code			C If exemption application is	pending, check here
_E	VE	RETT, WA 982	106						
G C	heck	all that apply: In	ıtıal return		Initial return of a fo	ormer public charity	y	D 1. Foreign organization	ns, check here
		<del>_</del>	nal return		Amended return			2 Foreign organizations m	pecture the 85% test
			ddress change		Name change			Foreign organizations mechack here and attach of the control	computation
H C	_				empt private foundation			E If private foundation st	
<u></u>		ction 4947(a)(1) nonexempt			Other taxable private found			under section 507(b)(	1)(A), check here
		arket value of all assets at end	l of year   J		ng method: X Cash	Accrual		F If the foundation is in a	
•		Part II, col. (c), line 16)	634 (Pa	UT L	ner (specify) nn (d) must be on cash i	hacie I		under section 507(b)(1	1)(B), check here
	·\$ art l			irt i, coldi					(d) Distriction
	art i	(The total of amounts in columns necessarily equal the amounts in	s (b), (c), and (d)	may not	(a) Revenue and expenses per books	(b) Net investr	nent	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants,	-		580,000.			N/A	
	2	Check if the foundation is interest on savings and temporary		h Sch B	· · · · · · · · · · · · · · · · · · ·				
	3	cash investments		-	107 645	104	7.6.6		G
	4	Dividends and interest from	securities	-	127,645.	124,	766.		STATEMENT 1
		Gross rents		}					<del>                                     </del>
	1	Net rental income or (loss)			56,445.				
Ë	08	Net gain or (loss) from sale of ass Gross sales price for all	ets not on line 1 746,3		20,443.				
Revenue	7	assets on line 6a  Capital gain net income (from Par		,,,,,		56	445.		
Re	'R	Net short-term capital gain	( IV, III 6 2)	ŀ			<del></del>		***************************************
	9	Income modifications		1					<del></del>
	*	Gross sales less returns and allowances					_		
<u></u>	Ι.	Less Cost of goods sold							72-11.1
2	l	Gross profit or (loss)		-					
3	11	Other income			1,844.	1,	844.		STATEMENT 2
SCANNED	12	Total. Add lines 1 through 1	11		<u>765,934.</u>	183,	055.		
	13	Compensation of officers, directo	ors, trustees, etc	,	0.		0.		0.
MAY	14	Other employee salaries and	wages	ļ					
₹ s	15	Pension plans, employee be	nefits						<del></del>
, ≝	16a	Legal fees					4 = 4		
©102 🖟 ive Expens	b	Accounting fees	STMI	' 3	2,300.	1,	150.		1,150.
9	C	Other professional reds VE		}	<del></del>				· · · · · · · · · · · · · · · · · · ·
<u>~</u>	17	Interest	, STMI	. 4	<8,369.		756.		
1000 $100$	18	Perfectation and depletion		• 🛨	<0,303.	<u> </u>	/50.	<del></del>	0.
Ë	19 20	Occupancy Occupancy		}				<del> </del>	<del>                                     </del>
₽di	21	ravel, conferences, and me							<del>-</del>
è	22	Printing and publications	guilda	ļ					<del>-</del>
<u>a</u>	23	Other expenses	STMT	. 5	35.		0.		0.
aţi	24	Total operating and admini							
oer.		expenses. Add lines 13 thro			<6,034.	> 1,	906.		1,150.
ō	25	Contributions, gifts, grants p		Ī	187,949.				1,150. 187,949.
	26	Total expenses and disburs	sements.	i					
		Add lines 24 and 25			181,915.	1,	906.	<u></u>	189,099.
	27	Subtract line 26 from line 12	2:						
		Excess of revenue over expenses			584,019.				
	1	Net investment income (if no		-)	<del> </del>	181,	<u>149.</u>		
422E		Adjusted net income (if nega						N/A	
4235 11-2	4-14	LHA For Paperwork Red	uction Act No	tice, see i	instructions.				Form <b>990-PF</b> (2014)

2

Fo	<u>m 99</u>	0-PE(2014) HOWARTH TRUST, INC.	·		6053815 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of	<u> </u>
<u>'</u>	<u> </u>		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
		Savings and temporary cash investments	<2,628.>	140,155.	140,155.
	3	Accounts receivable -			
		Less: allowance for doubtful accounts		<del></del>	<del></del>
	4	Pledges receivable ►			
	_ ا	<del></del>	<u> </u>		
	1	Grants receivable Receivables due from officers, directors, trustees, and other			
	6				
	,	disqualified persons		· · · · · · · · · · · · · · · · · · ·	
	'	Other notes and loans receivable  Less: allowance for doubtful accounts	1		
"	8	Inventories for sale or use			<del></del>
Assets	1 -	Prepaid expenses and deferred charges			
Ass	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock STMT 6	1,847,461.	2,227,998.	3,124,062.
	1	Investments - corporate bonds STMT 7	425,972.	349,916.	373,956.
		Investments - land, buildings, and equipment basis		332/3200	3707500
	' '	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	205,666.	342,421.	414,461.
	14	Land, buildings, and equipment: basis ▶			
	1	Less accumulated depreciation			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
_	$oxed{oxed}$	instructions. Also, see page 1, item I)	2,476,471.	3,060,490.	4,052,634.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			
da	21	Mortgages and other notes payable		<del></del>	
_	22	Other liabilities (describe )			
	ŀ				
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31.	2 476 471	2 060 400	
<b>Fund Balances</b>	24	Unrestricted Temperatus restricted	2,476,471.	3,060,490.	
3ala	25	Temporarily restricted Permanently restricted			
βĒ	20	Foundations that do not follow SFAS 117, check here			
Fur		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds			
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	-		•
	29	Retained earnings, accumulated income, endowment, or other funds			
Net	30	Total net assets or fund balances	2,476,471.	3,060,490.	
_				-	
_	31	Total liabilities and net assets/fund balances	2,476,471.	3,060,490.	
F	art	Analysis of Changes in Net Assets or Fund E	Balances		
_	T - 1 -	and another first belongs at heavy and the Deat II and the Co. Lea	.00		<del></del>
1		net assets or fund balances at beginning of year - Part II, column (a), line	30		2 476 471
•	•	st agree with end-of-year figure reported on prior year's return) r amount from Part I, line 27a		1	2,476,471. 584,019.
2		r increases not included in line 2 (itemize)		2 3	
4		lines 1, 2, and 3		4	3,060,490.
-		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	3,060,490.
					Form <b>990-PF</b> (2014)
42: 11:	3511 -24-14				

1a Exempt operating foundations described in section 4940(d)(2), chock here ▶ □ and enter *N/* on line 1.  Date of raining or determination letter.  Date of raining or determination letter.  A control of a control of determination letter.  A control of Part, Line 270.  I and on a control of determination letter.  A control of Part, Line 270.  A dol note 1 one wester to excellent 4947(a)(1) frusts and taxable foundations only. Others enter -0-)  3		orm 990-PE (2014) HOWARTH TRUST, INC.  Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940	(b), 4940(e), or 4	91- 948 -	60538 see in	15 stru	etio	Page 4
Dates for fulling or determination letter:  (attach copy of letter if necessary-see instructions) b Domestic foundations that met the section 4940(e) requirements in Part V, check here			<u> </u>					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here								
of Part I, Ime 27b  c All other comestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, Ime 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  3 Substite A (monent) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 tzero or liss, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3.1 tzero or liss, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3.1 tzero or liss, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3.1 tzero or liss, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3.1 tzero or liss, enter -0-  6 B  6 Learning foreign organizations: Tax withheld at source  6 B  6 B  7 Tax dec. If the control of extension of time to five (form 8889)  6 B  6 B  7 Tax dec. If the total of lines 5 and 6 is more than line 7, enter amount overed  9 Tax dec. If the total of lines 5 and 6 is more than line 7, enter amount overpaid  1 Tenter the amount of line 10 to be Cerefied to 2015 settland to 1 lines 5 and 8, enter the amount overpaid  1 Tenter the amount of line 10 to be Cerefied to 2015 settland to 1 lines 5 and 8, enter the amount overpaid  1 Tenter the amount of line 10 to be Cerefied to 2015 settland to 1 lines 5 and 8, enter the amount overpaid  1 Tenter the amount of line 10 to be Cerefied to 2015 settland to 1 lines 5 and 8, enter the amount overpaid  1 Tenter the amount of line 10 to be Cerefied to 2015 settland to 1 lines 5 and 8, enter the amount overpaid  1 Tenter the amount of line 10 to be Cerefied to 2015 settland to 1 lines 5 and 8, enter the amount overpaid  1 Tenter the amount of line 10 to be Cerefied to 2015 settland to 1 lines 5 and 8, enter the amount overpaid  1 Tenter the amount of lines 10 to 1 Cerefied to 2015 settland to 1 lines 5 and 8, enter the amount overpaid  2 If the sett	b		, ,	1			3.6	23.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Add lines 1 and 2  3 3,623.  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract time 4 from line 3. It zero or less, enter -0-  5 Tax based on investment income. Subtract time 4 from line 3. It zero or less, enter -0-  5 Tax based on investment income. Subtract time 4 from line 3. It zero or less, enter -0-  6 Tax based on investment of grantzions - tax withheld at source  6 Tax paid with application for extension of time to file (Form 8868)  6		• • • • • • • • • • • • • • • • • • • •					<u> </u>	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Add lines 1 and 2  3 3,623.  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract time 4 from line 3. It zero or less, enter -0-  5 Tax based on investment income. Subtract time 4 from line 3. It zero or less, enter -0-  5 Tax based on investment income. Subtract time 4 from line 3. It zero or less, enter -0-  6 Tax based on investment of grantzions - tax withheld at source  6 Tax paid with application for extension of time to file (Form 8868)  6	c	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line	12. col. (b).					
3 3 3,623.  3 3,623.  4 0.0.  5 Tax based on investment income. Subtitact line 4 from line 3, if zero or less, enter -0.  5 Tax based on investment income. Subtitact line 4 from line 3, if zero or less, enter -0.  5 Tax based on investment income. Subtitact line 4 from line 3, if zero or less, enter -0.  5 Tax based on livestiment income. Subtitact line 4 from line 3, if zero or less, enter -0.  5 Tax based on livestiment income. Subtitact line 4 from line 3, if zero or less, enter -0.  5 Tax based on livestiment income. Subtitact line 4 from line 3, if zero or less, enter -0.  5 Tax based on livestiment line and 2013 overpayment credited to 2014  6 Ba				2				0.
4 Subtitle A (noome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-5 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter-0-6 6 Credits/Payments:  a 2014 estimated tax payments and 2013 overpayment credited to 2014 6 Backup withholding erroneously withhold 7 Total credits and payments. And lines 6 at through 64 6 Backup withholding erroneously withhold 7 Total credits and payments. And lines 6 at through 64 6 Enter any penalty for underpayment of estimated tax. Check here if if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 2., 463. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, credited to 2015 estimated tax. Part 10 Items the amount of line 10 to be, attach a detailed description of the activities 1 bit of a part 10 Items than 5100 during the year (either directives and copies of any materials published or distributed by the foundation fero mil 12-DOL for the year 10 Items than		•	,			_	3,6	23.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments:  3 2014 estimated tax payments and 2013 overpayment credited to 2014  b Exempt foreign organizations - tax withheld at source  - Tax pand with application for extension of time to life (Form 8858)  - Backup withholding erroneously withheld  - Total credits and payments. Add lines 6a through 6d  - Bettler any penalty for undepayment or estimated tax. Check here I form 2220 is attached  - Bettler any penalty for undepayment or estimated tax. Check here I form 2220 is attached  - Bettler any penalty for undepayment or estimated tax. Check here I form 2220 is attached  - Bettler any penalty for undepayment or estimated tax. Check here I form 2220 is attached  - Bettler any penalty for undepayment or estimated tax. Check here I form 2220 is attached  - Bettler any penalty for undepayment or estimated tax. Check here I form 2220 is attached  - Bettler any penalty for undepayment or estimated tax. Developed the settler of the settler and the clare of lines 5 and 8, enter the amount owed  - Developed the settler of the settler and to the settler and the clare of lines 5 and 8, enter the amount owerpaid  - Developed the settler of t	4	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-	-)		-		<u> </u>	
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b Exempt toreign organizations - tax withhelid at source  C Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  T Total credits and payments. Add lines 6 at through 6d  T Total credits and payments. Add lines 6 at through 6d  T Total credits and payments. Add lines 6 at through 6d  T Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed  B Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerd  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  I Enter the amount of line 10 to be. Credited to 2015 settimated tax ▶ Refunded ▶ 10.  Part VII-A   Statements Regarding Activities  1a During the tax year, did the foundation aftempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1b X   Wes No any political campaign?  b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1c X   Wes No any political campaign?  b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1b X   Wes No any political campaign?  b Did the foundation file Form 1120-POL for this year?  C Did the foundation file Form 1120-POL for this year?  C Did the foundation file Form 1120-POL for this year?  L Has the foundation engaged in any activities that have not previously been reported to the IRS?  If 'Yes, 'attach a detailed description of the activities  B Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other smiller instruments? If 'Yes, 'attach a confident description or substantial contraction during the year?  N/A  b If Yes, 'attach the statement required by General	6						<del>- , .</del>	
b Exempt toreign organizations - tax withhelid at source  C Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  T Total credits and payments. Add lines 6 at through 6d  T Total credits and payments. Add lines 6 at through 6d  T Total credits and payments. Add lines 6 at through 6d  T Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed  B Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerd  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  I Enter the amount of line 10 to be. Credited to 2015 settimated tax ▶ Refunded ▶ 10.  Part VII-A   Statements Regarding Activities  1a During the tax year, did the foundation aftempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1b X   Wes No any political campaign?  b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1c X   Wes No any political campaign?  b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1b X   Wes No any political campaign?  b Did the foundation file Form 1120-POL for this year?  C Did the foundation file Form 1120-POL for this year?  C Did the foundation file Form 1120-POL for this year?  L Has the foundation engaged in any activities that have not previously been reported to the IRS?  If 'Yes, 'attach a detailed description of the activities  B Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other smiller instruments? If 'Yes, 'attach a confident description or substantial contraction during the year?  N/A  b If Yes, 'attach the statement required by General	а	a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a	1,160.					
E Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withhold  Total credits and payments. Add lines 6a through 6d  Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  Total credits and payments. Add lines 5a into 8 is more than line 7, enter amount owed  Para due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed  Depart VII-A Statements Regarding Activities  It is part VII-A Statements Regarding Activities  It is part VII-A Statements Regarding Activities  During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  It has answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation hile Form 1120-POL for this year?  It has the foundation hile Form 1120-POL for this year?  It has the foundation in Hile Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (if) On the foundation hile Form 1120-POL for this year?  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. So								
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Total credits and payments. Add lines 6a through 6d 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Gredited to 2015 estimated tax ▶ Refunded ▶ 10.  12 Tart VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene many political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene many political campagin? 1b Did spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)? 1b X If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 Did the loundation in Connection with the activities 3 D. (2) On toundation managers. ▶ \$ 0. 2 Enter the reimbursement (if any) paid by the foundation during the year? (1) On the foundation. ▶ \$ 0. (2) On toundation managers. ▶ \$ 0. 2 Has the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach a detailed description of the activities 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach the statement required by General Instruction 7.  A Wa Hit foundation have at least \$								
Total credits and payments. Add lines 6a through 6d   Etiler any penalty for underpayment of estimated tax. Check here   If Form 2220 is attached   B   B   S   S   S   S   S   S   S   S		` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '						
8 Enter the amount of estimated tax. Check here ☐ if Form 2220 is attached  7 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  7 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  8 Periodes ☐ 10 Verpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Verpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11  12 Part VII-A Statements Regarding Activities  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14 During the tax year, did the foundation and the foundation of the activities and copies of any materials published or distributed by the foundation in connection with the activities  15 Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)?  16 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  17 On the foundation. ► \$				7			1.1	60.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1e or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation mean connection with the activities 1c Did the foundation file Form 1120-POL for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 2 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 2 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Lift "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  N/A 4 Difference of the similar instruments? If "Yes," attach a conformed copy of the changes 4 Difference of the similar instruments? If "Yes," attach a conformed copy of the changes 4 Difference of the similar instruments of the school of the similar ins								
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8a Enter the states to which the foundation reports or with which it is registered (see instructions)  WA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X		remain in the governing instrument?				6	X	
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year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV					L	8b	X	
the control of the co	9			ndar				
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X						9		_X_
	10	10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their na	mes and addresses			10		X

Form **990-PF** (2014)

Part VII-A   Statements Regarding Activities (continued)   11   1   1   1   1   1   1   1   1		n 990-PF.(2014) HOWARTH TRUST, INC. 91-6	053815		Page 5
section 512(b)(13)? If Yes, attach schedule (see instructions)  2 bill the foundation make a distribution to accord advised fund over which the foundation or a disqualified person had advisory privileges?  11 Yes, attach statement (see instructions)  12 Yes  13 X  14 The books are in case of P G PAUL CARPENTER  15 Section 457(a)(1) fromesempt charactel transits from prome 190 Per in level of from 141 - Check here and enter the amount of the exemption tritters (received on accured during the year  16 At any time during clarified river 2014, did the foundation have an interest in or a signature or other authority over a bank, securidae, or other francial account in a foreign country in the foundation have an interest in or a signature or other authority over a bank, securidae, or other francial account in a foreign country in the foundation have an interest in or a signature or other authority over a bank, securidae, or other francial account in a foreign country in a foreign occurry in a foreign occurry in protein francial account in a foreign occurry in protein francial foreign francial francia					
12 Did the foundation make a dishebution to a doron advesed fund over which the foundation or a disqualified person had advisory privileges?  13 Did the foundation comply with the pubble impaction requirements for its annual returns and exemption application?  14 The books are in care of ▶ G PAUL CARPENTER  15 Excelled at ▶ 2707 COLBY AVE #1001, EVERETT, WA  16 Excelled at ▶ 2707 COLBY AVE #1001, EVERETT, WA  17 Had books are in care of ▶ G PAUL CARPENTER  18 Excelled at ▶ 2707 COLBY AVE #1001, EVERETT, WA  19 Excelled at ▶ 2707 COLBY AVE #1001, EVERETT, WA  19 Excelled at ▶ 115 M/A  18 Avain yime directions by exception and the same and the same and their the amount of tax-exempt interest received or accrued during the year  19 Avain yime directions for exceptions and fining requirements for FincEN form 114, (formely TDF 90-22.1). If Yes, enter the name of the foreign country.  19 Part VIII—B Statements Regarding Activities for Which Form 4720 May Be Required  FIRE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Uring the year did the foundation (either directly or indirectly):  11 Engage in the said or ackning, in Issain of property with a disqualified person?  12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) as disqualified person.  13 Furnisher any moneme or assets to a disqualified person or yes a complete or the benefit or use of a disqualified person.  14 Pay compensation to, or pay or remitures the expenses of, a disqualified person?  15 Furnisher any moneme or assets to a disqualified person or water any or effect or use of a disqualified person.  16 Pay compensation of pay or property to a government official for a period after examination of government service, if termination of government service, if terminating within 90 days, and the control of the termination of government service, if terminating within 90 days, and the expense of the pays and the pays of the exit state to one of the pays and the pays of the exit state	11		11		x
13 Dot the Toundation comply with the public inspection requirements for its annual returns and exemption application?  Websted address ➤ N/A  14 The books are in care of ➤ G PAUL CARPENTER  Located at ➤ 2707 COLEY AVE #1001, EVERETT, WA  Located at ➤ 2707 COLEY AVE #1001, EVERETT, WA  Located at ➤ 2707 COLEY AVE #1001, EVERETT, WA  Located at ➤ 2707 COLEY AVE #1001, EVERETT, WA  A part of the manufaction of tax-exempt interest received or accrued during the year  A than yit may form packed yield a few foundation have an interest in or a separature or other authority over a bank, securities, or other financial account in a foragin country?  See the instructions for exceptions and fining requirements for FinCEN form 114, (formerly TDF 90-22.1), If Yes, 'enter the name of the foreign country.  Part VIII—B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, re leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or rembruse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person for a person differ the first day of the tax year beginning in 2014?  (5) Transfer any income or accepted to make a grant for to re imply the official for a person differ the first day of the	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges	2		
Webste address ▶ N/A  In the books are in care of ▶ G PAUL CARPENTER  Telephone no. ▶ 425-252-5161  Located at ▶ 2707 COLBY AVE #1001 EVERETT, WA  2P-14 ▶ 98201  15 Section 4947(4)(1) nonexempt interated received or accreed during the year and enter the amount of lax-exempt interest received or accreed during the year 16 All any time during calendar year 2014, did the foundation have an interest in ora signature or other acutanical counts in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If "Yes," enter the name of the foreign country ▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Berrow money from, lend money for, or indirective extend credit for accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a desqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check No* if the Education agreed to make a girant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is 745 to 16 (1/6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying o		If "Yes," attach statement (see instructions)	12		X
14. The books are in care of ▶ G PAUL CARPENTER Located at ▶ 2707 COLBY AVE #1001 EVERETT, WA  1798 201  15 Section 4947a(1) I nonexempt identable trusts ting form 990-Pr in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and the control tax-exempt interest received or accrued during the year and the control tax-exempt interest received or accrued the year and the control tax-exempt interest received or accrued the year and the control tax-exempt interest received or accrued the year and the control tax-exempt interest received or accrued the year and the control tax-exempt interest received or accrued the year and the year and the control tax-exempt interest received or accrued the year and year year she toundation was a private operating foundation defined in second year years is tested in y	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Located at ► 2707 COLBY AVE \$1001. EVERETT. WA  2/P+4 ▶98201  Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lea of Form 1041 - Check here and enter the amount of lax-exempt indrest received or accreed during the year  16. At any sime during calendary year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country. ►  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, survices, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use or a dequalified person (or make any of either available for the benefit or use or a dequalified person (or make any of either available for the benefit or use or a dequalified person (or make any of either available or the file form the person of the person of the person of the form the form the person of the person of the person of the form the person of the person of the person of the person of the form the form the person of the person of the person of the form the form the person of the person of the form the form the person of the person of the form the form the person of the form the form the person of the person of the form the form the person of the person of the form the person of the person of the per					
15 Section 4947[A](1) nonexempt charitable trusts filing Form 990-PF in the ut of Form 1041 - Check here and enter the amount of lac-exempt interest received or accrued during the year  16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, volume to the foreign country of the financial account in a foreign country?  18 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 During the year did the foundation (either directly or indirectly):  10 Englage in the sale or exchange, or leasing of property with a disqualride person?  21 Buring the year did the foundation (either directly or indirectly):  22 Berrow money from, end money to, or otherwise extend credit to (or accept lit from) and a signalized person?  23 Furnish goods, services, or facilities to (or accept litherm) and a signalized person?  24 Person Signature of the sale or exchange, or leasing of property with a disqualride person?  25 Berrow money from, end money to, or otherwise extend credit to (or accept lithrom) and signalized person?  26 Person Signature or opport or emburse the expenses of, a disqualrided person?  27 Enrish goods, services, or facilities (or accept lithrom) and signalized person?  28 Person Signature or opport or a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, iterminating within 90 days.  29 Agree to any money or property to a government official? (Exception Check 'No' if the foundation engage in a prior year in any of the acts fail to quality under the exceptions described in Regulations section 33.494 (16)-3 or in a current notice regarding disaster assistance check here  20 bit the foundation engage in a prior year in any of the acts described in 1a, other than exception described in the foundation may also a section 4942(a)(a) an	14			<u> 161</u>	
and enter the amount of fax-exempt interest recoved or accrued during the year  A tan y time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securdes, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCR Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish podds, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any or time available for the benefit or use of a disqualified person)? (or make any or time any income or assets to a disqualified person)? (or make any or time any income or assets to a disqualified person)? (or make any or time any income or assets to a disqualified person)? (or make any or time any income or assets to a disqualified person)? (or make any or time any income or assets to a disqualified person)? (or make any or time any income or assets to a disqualified person)? (or make any or time any income or assets to a disqualified person)? (or make any or time any income or assets to a disqualified person)? (or make any or time any income or assets to a disqualified person or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If we will also the any or any			<u>98201</u>		<del></del>
16 A rary time durring calendar year 2014, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year dot the foundation (either directly or indirectly):  11 Fingage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assists to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money fromey the gasts to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (7) Find the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  1b If any answer is "Yes" to 14(1)-(6) did any of the acts fall to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  1b If a three first day of the tax year Depinning in 2014?  2 Taxes on father to distribute income (section 4942(a)(2) in the section 4942(a)(3) or 4942(b)(5):  a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  1if Yes, list the years   Yes   X No   No   Yes   X No   Ye	15			▶	·
securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If "Yes," enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 Drange in the said or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No'  if the foundation argade to make a grant to or to employ the official for a period after termination of opvernment service, it ferrimating within 90 days.)  b I fany answer is "Yes" to 14(1)-(6), did any of the actis fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts discribed in 13, other than excepted acts, that were not corrected before the first day of the tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014;  If Yes, list the years I person in 21 for which the foundation is not applying the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  A with end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014;  If Yes, is the years is seen in 21 to which the foundation is n	40	· · · · · · · · · · · · · · · · · · ·	N		NI.
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Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			16		<u> X</u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a buring the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)     a disqualified person?  (3) Furnish goods, services, or facilities to (or accept time from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the surface of the follows and to or employ the file assistance deck here  1 but any of the act year of the act as a full or unlifted the exceptions described in Regulations  1 but end of the act ye					
1a During the year did the foundation (either directly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Nes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(c)/3 or un a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  1 Tay organizations relying on a current notice regarding disaster assistance (see instructions)?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If 'Yes,' list the years' undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the year's list the years here.  A lite provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here.  A lite provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here.  A lite	Pa		t		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation or property to a government official? (Exception Check 'No' if the foundation arged to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491 (1/3) or in a current notice regarding disaster assistance check here  b Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)):  a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  If "Yes," list the years \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a	During the year did the foundation (either directly or indirectly):			
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts data to qualify under the exceptions described in Regulations section 53-4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(5)):  A At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  If "Yes," list the years \_  A At the end of tax year 2014, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (II applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  A If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  A If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  A If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the foundation had excess business holdings in 2014.)  B I		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Application of the sex year begin and the provisions of section 4942(a)(2) (relating to incorrect valuation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year.  b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year shere.  Applicati		<u> </u>			
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(6) Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to Ta(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  If "Yes," list the years Issted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  2b  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  All the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  All the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  All the provisions of section 4943(a)(a) are being applied to any of the years listed in 2a, list the years here.  All the provisions of section 4943(a)(a) are being applied to any of the years listed in 2a, list the years here.  All the prov					
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a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  If "Yes," list the years \( \) , , , , , , , , , , , , , , , , , ,	_				
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during the year?  b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)  1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  3 b	C				
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had not been removed from jeopardy before the first day of the tax year beginning in 2014?			4a		X
	b				
Form 000 DE (0014)		nad not been removed from Jeopardy before the first day of the tax year beginning in 2014?		\ D	

11-24-14

Form 990-PF (2014) HOWARTH TRUST, INC.			91-60538	15	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s X No	ļ	
(2) Influence the outcome of any specific public election (see section 4955); or		ectly,	i		
any voter registration drive?	•		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	)		s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization					
4945(d)(4)(A)? (see instructions)		T Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			ļ	
the prevention of cruelty to children or animals?	or substitutional purpossos, or i		s X No		İ
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und	er the excentions described i				į
section 53.4945 or in a current notice regarding disaster assistance (see instruc		iii riogalations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check he	•			-	_
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from		inod			
• • • • • • • • • • • • • • • • • • • •		. —			-
expenditure responsibility for the grant?		I/A	s L No		
If "Yes," attach the statement required by Regulations section 53.4945	• •				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums on		[ <del></del>		
a personal benefit contract?		Ye	s X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a per	ersonal benefit contract?		<u> </u>	<u>6b</u>	<u> </u>
If "Yes" to 6b, file Form 8870.					1
7a At any time during the tax year, was the foundation a party to a prohibited tax st		Ye	s X No		
b If Yes, did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Truste	es, Foundation Ma	ınagers, Highly	<i>'</i>		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their of	· · · · · · · · · · · · · · · · · · ·	( ) Componentian	(d) Coatab (to a coatab	T	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) name and address	to position	enter -0-)	compensation	allo	owances
SEE STATEMENT 9		0.	0.		0.
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			u.	)	
				ĺ	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	` hours per week devoted to position	(c) Compensation	and deferred compensation	acco allo	unt, other owances
NONE		-			
				]	
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		<u> </u>	<u> </u>	L	
Total number of other employees paid over \$50,000					0

Form **990-PF** (2014)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<b>•</b>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.  3		
		···
Total. Add lines 1 through 3		0.
	Forn	n <b>990-PF</b> (2014)

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,604,129.
b	Average of monthly cash balances	1b	109,805.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,713,934.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	1 2	0.
3	Subtract line 2 from line 1d	3	3,713,934.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	55,709.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,658,225.
6	Minimum investment return Enter 5% of line 5	6	182,911.
Р	<b>art XI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	182,911.
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	3,623.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	179,288.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	179,288.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	179,288.
P	Qualifying Distributions (see instructions)	<del> </del>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		100 000
a	1	1a	189,099.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	-1
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	100 000
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	189,099.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
_	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	189,099.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for	the section

INC.

Form **990-PF** (2014)

4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				179,288.
2 Undistributed income, if any, as of the end of 2014	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			273/200.
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		, ,
3 Excess distributions carryover, if any, to 2014:		U•		
a From 2009 31,657.				
b From 2010 24, 217.				
c From 2011				
d From 2012 9,379.				
e From 2013 3,009.				
f Total of lines 3a through e	68,262.			
· · · · · · · · · · · · · · · · · · ·	00,202.		***************************************	
4 Qualifying distributions for 2014 from				
Part XII, line 4: ► \$ 189,099.			^	
a Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.	·	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				179,288.
e Remaining amount distributed out of corpus	9,811.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.	····		0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	78,073.		!	
<b>b</b> Prior years' undistributed income. Subtract	•			
line 4b from line 2b		0.		
c Enter the amount of prior years'			·	
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
				· · · · · · · · · · · · · · · · · · ·
d Subtract line 6c from line 6b. Taxable		0		
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line			0	
4a from line 2a. Taxable amount - see instr.			0.	<del></del>
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2015			<del></del>	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009	24 65-			
not applied on line 5 or line 7	31,657.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	46,416.			
10 Analysis of line 9:				
a Excess from 2010 24,217.				
b Excess from 2011				
c Excess from 2012 9,379.				
d Excess from 2013 3,009.				
e Excess from 2014 9,811.				<del></del>
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	TRUST, INC				)53815 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part V	I-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective for	r 2014, enter the date of	the ruling	<b>▶</b>		
b Check box to indicate whether the found	lation is a private operati	ng foundation described	ın section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,	-	Ţ <u> </u>			
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		<del></del>		-	<del> </del>
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			<del> </del>	<del></del>	<del></del>
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			- <del> </del>		
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter			· <del> </del>		<del>                                     </del>
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					-
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during t				• •	
1 Information Regarding Foundation	n Managers:		<del>-</del>		
a List any managers of the foundation wh	_	than 2% of the total con	tributions received by the	foundation before the clo	ise of any fax
year (but only if they have contributed n			and anono received by the	Touridation botoro tile die	oo or any tax
NONE					
<b>b</b> List any managers of the foundation wh	n own 10% or more of th	he stock of a corporation	(or an equally large ports	on of the ownership of a r	partnership or
other entity) of which the foundation ha			tor an equality large porti	on or the ownership of a p	,
NONE					
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarchin etc. D	rograma		<del></del>
Check here X if the foundation of				not accept uncollected rea	ugete for funde. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	·				<del></del>
a The hame, address, and telephone fibri	Dei Oi e-Man audress of	the person to whom app	iications should be addres	556u.	
1. The form is sub-shape and leading a bould be			handa o do da		<del></del>
b The form in which applications should be	e submitted and informa	ition and materials they s	noula include:		
A			<u> </u>		<del></del>
c Any submission deadlines:					
1 Amurantus and Institute and	a guah as hu as a said	alaraa shaasa shaasa sa sa sa	lunda at in the i	- th f t	
d Any restrictions or limitations on award	s, sucn as by geographic	ai areas, charitable fields	, kinds of institutions, or	otner factors:	
423601 11-24-14					Form 000 DE (0011)
720001 1727-17		11			Form <b>990-PF</b> (2014)
		4.4			

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient a Paid during the year BOYS AND GIRLS CLUB DTHER PUBLIC NONE TEEN NIGHT PROGRAM 9502 19TH AVE SE, UNIT F CHARITY EVERETT WA 98208 10,000. CAMPFIRE USA NONE OTHER PUBLIC CAMPERSHIP PROGRAM 4312 RUCKER AVE CHARITY EVERETT, WA 98201 5,000. COCOON HOUSE NONE OTHER PUBLIC NAVIGATOR PROGRAM 2929 PINE ST CHARITY EVERETT, WA 98201 20,000. COCOON HOUSE NONE OTHER PUBLIC CAPITAL CAMPAIGN 2929 PINE ST CHARITY EVERETT, WA 98201 15,000. EVERETT FIRST PRESBYTERIAN CHURCH NONE OTHER PUBLIC TOILETRIES FOR DIGNITY 2936 ROCKEFELLER AVE CHARITY EVERETT WA 98201 3,000. SEE CONTINUATION SHEET(S) Total ▶ 3a 187 949. b Approved for future payment BOYS AND GIRLS CLUB NONE OTHER PUBLIC CAPITAL CAMPAIGN 9502 19TH AVE SE, UNIT F CHARITY EVERETT WA 98208 80,000. DAWSON PLACE CHILD ADVOCACY CENTER NONE OTHER PUBLIC CAPITAL CAMPAIGN 1509 CALIFORNIA ST CHARITY EVERETT, WA 98201 20,000. IMAGINE CHILDREN'S MUSEUM NONE OTHER PUBLIC CAPITAL CAMPAIGN 1502 WALL STREET CHARITY EVERETT, WA 98201 10,000. SEE CONTINUATION SHEET(S) Total **▶** 3b 254 589 Form **990-PF** (2014)

### Part XVI-A Analysis of Income-Producing Activities

Inter gross amounts unless otherwise indicated.	Unrelated I	ousiness income		y section 512, 513, or 514	(e)
· ·	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	Tunction income
ab			<del>-   -</del>		
c					
d	1 1				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments		<del></del>	1.4	107 645	
4 Dividends and interest from securities			14	127,645.	
5 Net rental income or (loss) from real estate:	<del></del>		<del>                                     </del>		···
Debt-financed property     Not debt-financed property			<del>-  </del>	· · · · · · · · · · · · · · · · · · ·	
6 Net rental income or (loss) from personal			<del></del>		<del></del>
property					
7 Other investment income			14	1,844.	
8 Gain or (loss) from sales of assets other		· · · · · · · · · · · · · · · · · · ·			
than inventory			18	56,445.	
9 Net income or (loss) from special events		·			
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
<b>a</b>	_				<del></del>
b			+ +		<del></del>
c	ι ι		<del>-   -  </del>		
d					
2 Subtotal. Add columns (b), (d), and (e)			0.	185,934.	
3 Total. Add line 12, columns (b), (d), and (e)	<del></del>				185,93
See worksheet in line 13 instructions to verify calculations.	)				
Part XVI-B Relationship of Activities	s to the Accor	nnlishment of	Exempt P	ımoses	

		 	·	
	 <u> </u>			
423621 11-24-14	 	 		Form <b>990-PF</b> (2014

Form 990-PF (2		TH TRUST,				L-6053815		ge <b>13</b>
Part XVII			sfers To a	and Transactions a	and Relationships With I	Noncharitable	<del>)</del>	
	Exempt Organ	izations						
1 Did the or	ganization directly or indi	rectly engage in any	of the following	ng with any other organization	on described in section 501(c) of		Yes	No
				27, relating to political organ	nizations?			
a Transfers	from the reporting found	ation to a noncharital	ble exempt or	ganization of:				
(1) Cash						1a(1)		X
(2) Other	assets					1a(2)		X
b Other tran	sactions:							
(1) Sales	of assets to a noncharita	ıble exempt organızat	tion			1b(1)		X
(2) Purch	nases of assets from a no	ncharitable exempt o	rganization			1b(2)		X
(3) Renta	I of facilities, equipment,	or other assets				1b(3)		X
(4) Reiml	bursement arrangements	ì				1b(4)		X
(5) Loans	s or loan guarantees					1b(5)		Х
(6) Perfo	rmance of services or me	embership or fundrais	sing solicitatio	ons		1b(6)		X
c Sharing of	f facilities, equipment, ma	uling lists, other asse	ts, or paid em	ployees		1c		X
d If the answ	ver to any of the above is	"Yes," complete the t	following sch	edule. Column (b) should alv	ways show the fair market value of t	he goods, other ass	ets.	
					ie in any transaction or sharing arra		,	
	) the value of the goods,				,	,		
	(b) Amount involved	T		e exempt organization	(d) Description of transfers, trans-	actions, and sharing an	angeme	nts
	·		N/A					
	· · · · · · · · · · · · · · · · · · ·							<del></del>
				· · · · · · · · · · · · · · · · · · ·				
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	·							
				<del></del>				
		<u> </u>						
				or more tax-exempt organi	zations described	<b>—</b>	(	٦
	501(c) of the Code (other		(3)) or in sec	tion 527?		L Yes	LX	No
b it "Yes," co	omplete the following sch			101T	I	<del></del>		
	(a) Name of org	janization		(b) Type of organization	(c) Description (	of relationship		
	N/A							
					,			
		<u>.</u> .						
				<u></u>		<del></del>		
					statements, and to the best of my knowled nation of which preparer has any knowledg	May the IRS of	liscuss t	hıs
Sign Here	1 Poul			1-1/	1000 011	return with the shown below		
🚩	6, will	Depon	<u> </u>	5/6/2015	- Pres. Bagin	Yes X	L_	No
Sign	nature of officer or trustee	<u> </u>	T -	Date	Title			
	Print/Type preparer's na		Preparer's s	signature	Date Check	If PTIN		
<b>.</b>	MARK VAN W	YNGARDEN,	.11	1.1 (	self- employed			
Paid	CPA		Mark	· Van Wyn	<i>LPA</i>	P00063		
Preparer	Firm's name > THE	CPA GROU	P, PLI	C //	Firm's EIN ▶	26-14166	57	
Use Only								
	Firm's address $ ightharpoons P$ .							
	EV	ERETT, WA	Phone no. 4	25-316-6	905			

Phone no. 425-316-6905 Form **990-PF** (2014)

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

Name of the organization

**Employer identification number** 

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H	OWARTH TRUST, INC.	91-6053815
Organization type (check	one):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
Note. Only a section 501(c	is covered by the <b>General Rule</b> or a <b>Special Rule.</b> )(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ri	ule See instructions
General Rule		
	on filing Form 990, 990·EZ, or 990·PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor.	
Special Rules		
sections 509(a)(1) any one contribut	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount, line 1 Complete Parts I and II	, or 16b, and that received from
year, total contrib	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from utions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educ cruelty to children or animals Complete Parts I, II, and III.	
year, contribution is checked, enter purpose. Do not c	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from sexclusively for religious, charitable, etc., purposes, but no such contributions totaled in here the total contributions that were received during the year for an exclusively religious complete any of the parts unless the <b>General Rule</b> applies to this organization because le, etc., contributions totaling \$5,000 or more during the year	nore than \$1,000 If this box s, chantable, etc.,
but it must answer "No" or	that is not covered by the General Rule and/or the Special Rules does not file Schedule in Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Fit the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	•

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

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Name of organization

Employer identification number

## HOWARTH TRUST, INC.

91-6053815

Part I	Contributors (see instructions) Use duplicate copies of Part I if addition	nal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RUTH ENGLESTAD TRUST C/O BNY MELLON  525 WILLIAM PENN PLACE AIM 153-1109  PITTSBURGH, PA 15259	\$\$ <u>580,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Onnicash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
: 		<b>\$</b>	Person Payroll Oncash (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
422452 11 0		\$	Person Payroll Payroll Payroll Poncash Poncash Poncash Poncash Payroll

Employer identification number

## HOWARTH TRUST, INC.

91-6053815

Part II	Noncash Property (see instructions). Use duplicate copies of P	art II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		     \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B	(Form 990, 990-EZ, or 990-PF) (2014)		Page
Name of orga			Employer identification number
™⊄ <i>™</i> ™	H TRUST, INC.		91-6053815
Part III	Exclusively religious, charitable, etc., cont	ributions to organizations described in	section 501(c)(7), (8), or (10) that total more than \$1,000 for
	the year from any one contributor. Complete of completing Part III, enter the total of exclusively religious	COlumns (a) through (e) and the follows s, charitable, etc., contributions of \$1,000 or le	ng line entry. For organizations ss for the year (Enter this info once) \$
<del></del>	Use duplicate copies of Part III if addition	al space is needed.	
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I			
-			
}		(e) Transfer of gift	
	Transferos's name address o	ad 71D + 4	Palatianahin of transferor to transferor
	Transferee's name, address, a	III ZIF + 4	Relationship of transferor to transferee
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
raiti			
;			
-		(e) Transfer of gift	
		(e) transier or girt	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I	(b) i di pose oi giit	(c) OSC OI girt	(d) Description of now gire is need
		(e) Transfer of gift	
	Transferee's name, address, a	nd 71D + 4	Relationship of transferor to transferee
	mansieree's name, address, a	110 217 7 7	netationship of datisteror to datisteree
	•		
(a) No.			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
·	·		
İ			
-		(e) Transfer of gift	
		(-) mander of gire	
<u> </u>	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a 0.333SH CDK GLOBAL P VARIOUS 10/06/14 b 333SH FT INT RT HDG 51 RE P VARIOUS 08/18/14 183SH FT INT RT 52 RE P VARIOUS 09/02/14 ALLC 5 CE RE 362SH FT CORE P VARIOUS 12/26/14 e 67SH FT 60/40 1Q13 RE P 04/22/14 VARIOUS f 24.857SH HALYARD HEALTH P VARIOUS 04/22/14 g 2500SH TUTOR PERINI CORP P VARIOUS 12/08/14 DOW CHEMICAL h 1200SH P |11/21/12|05/14/14 + 5257SH FT INT HDG 51 VARIOUS 08/18/14 3173SH FT INT RT HDG 52 RE 09/02/14 P VARIOUS ALLC 5 k 5165SH FT CORE 3 P CE RE VARIOUS 12/26/14 1 4941SH FT 60/40 1Q13 RE P VARIOUS 04/22/14 m 62.5SH HALYARD HEALTH P 05/25/1511/12/14 n 1300SH NOVARTIS P 12/14/1205/14/14 o 175SH NOW, INC P |05/28/13|06/03/14 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 10 10. 0. а 3,546. b 3,402. 144. 1,991. 113. 1,878. 3,456. 3,440. 16. d 749 689. 60. е 917 938. f <21.> 59,461. 76,524. <17,063.> g 59,708 35,168. 24,540. h 55,982. 52,054. 3,928. 34,524 31,393. 3,131. 49,316. 51,198. k <1,882.> 55,220 1 49,994. 5,226. 2,292. 1,659. m 633. 115,417. 82,875. 32,542. n 5,858. 4,968. 890. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 0. a b 144. 113. d 16<u>.</u> 60. f <21.> <17,063.> h 24,540. 3,928. 3,131. k <1,882.> 5,226. 1 m 633. 32,542. n 890. 0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Part IV   Capital Gains and Lo	osses for Tax on Investment Income	<u></u>			
	d describe the kind(s) of property so rick warehouse; or common stock, 2		(b) How acquire P - Purchase D - Donation		(d) Date sold (mo., day, yr.)
1a 3000SH PUBLIC	STORAGE		P	06/06/12	01/02/14
b 1500SH SCHNITZ	ER STEEL		P	07/23/13	7/24/14
c 25000SH SUNOCC	BOND		P	12/11/09	10/15/14
d 1000SH VANGUAR			P	10/18/12	05/16/14
e 0.236SH VERITI	V CORP		P	VARIOUS (	7/14/14
1 38SH VERITIV C	CORP		P	VARIOUS (	7/22/14
g 4000SH WESTERN	UNION		P	VARIOUS (	07/29/14
h 50000 ZION BAN	IK BOND		P	11/29/11	05/07/14
CAPITAL GAINS	DIVIDENDS				<u> </u>
<u></u>	<del></del>				
<u>k</u>					
<u> </u>					
<u>m</u>					
<u>n</u>					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) ) plus (f) minus (g)	
a 60,743.		75,005.			<14,262.>
b 40,717.		40,529.			188.
c 25,000.		25,000.		·	0.
d 25,000.		43,205.	<del></del>		<1,222.>
e 9. f 1,353.		5.			4.
		856.			497.
<u>9</u> 69,334.		59,135.			10,199.
h 50,000.		50,000.			<u> </u>
8,784.	,				8,784.
				<del></del>	
<u>k</u>					
<u> </u>		<u> </u>	<del></del>		
<u>m</u>		<del> </del>			
<u>n</u>		<u> </u>			
Complete and for coasts above	han an	the foundation on 10/01/60			
Complete only for assets snow	ing gain in column (h) and owned by		(I) L	osses (from col. (h)) s of col. (h) gain over	cal (k)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		t not less than "-0-")	
a				<b>_</b>	<u>&lt;14,262.</u> >
<u>b</u>					188.
<u>c</u>					0.
<u>d</u>				<del></del>	<u>&lt;1,222.</u> >
<u>e</u>					4.
<u>f</u>					497.
9		1			10,199.
<u>h</u>		+			0.704
<u> </u>	<del> </del>	<del> </del>			8,784.
<u> </u>	<del> </del>	<del> </del>			
<u>k</u>	ļ	<del> </del>		<del></del>	
		<del> </del>	<del></del>	<del>_</del>	
<u>m</u>				<del></del>	<del></del>
<u>n</u>					
0	I		<u> </u>		<del></del>
Capital gain not income or fact a	anital loce) / If gain, also ente	er in Part I, line 7 -0-" in Part I, line 7			E6 11E
2 Capital gain net income or (net o		_ I			56,445.
	ess) as defined in sections 1222(5) a	ind (6):			
If gain, also enter in Part I, line 8 If (loss), enter "-0-" in Part I, line		P   _		N/A	
וווון אוווט אווונטו ע וווו מונו, וווונ	•	, 13		1N / FA	

Part XV Supplementary Inforr				
3 Grants and Contributions Paid Durin		<del></del>		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
EVERETT HIGH SCHOOL BLUE & GOLD	CLUB NONE	OTHER PUBLIC	LOW INCOME SPORTS	
PO BOX 1194		CHARITY	ASSISTANCE	
EVERETT WA 98206				5,000.
EVERETT PUBLIC SCHOOLS FOUNDATION	N NONE	OTHER PUBLIC	SCHOLARSHIPS	
PO BOX 3112		CHARITY		
EVERETT, WA 98213		1		6,000.
HOUSING HOPE	NONE	OTHER PUBLIC	CHILDCARE CENTER	
5830 EVERGREEN WAY		CHARITY		15 000
EVERETT, WA 98203				15,000.
IMAGINE CHILDREN'S MUSEUM	NONE	OMILED DIDITO	CARLET CAMPATON	
1502 WALL STREET	NONE	OTHER PUBLIC CHARITY	CAPITAL CAMPAIGN	
EVERETT, WA 98201		CHARITI		10,000.
DVIII.				
PAIR/RECLAIMING FUTURES	NONE	OTHER PUBLIC	ART CLASSES	
4722 BAKER DR	[10.2	CHARITY		
EVERETT, WA 98203				3,344.
VOLUNTEERS OF AMERICA	NONE	OTHER PUBLIC	FOOD DRIVE & VAN	
PO BOX 839		CHARITY		
EVERETT, WA 98206				15,000.
YMCA OF SNO CO PO BOX 419	NONE	OTHER PUBLIC CHARITY	INVEST IN YOUTH	
EVERETT, WA 98206		Charifi	FROGRAM	10,000.
BOYS AND GIRLS CLUB	NONE	OTHER PUBLIC	CAPITAL CAMPAIGN	
9502 19TH AVE SE, UNIT F		CHARITY .		
EVERETT, WA 98208		<del> </del>		20,000.
DAWSON PLACE CHILD ADVOCACY CENT	ER NONE	OTHER PUBLIC	CAPITAL CAMPAIGN	
1509 CALIFORNIA ST		CHARITY		20 202
EVERETT WA 98201				20,000.
ASSISTANCE LEAGUE OF EVERETT	MONE	OWNED DANK TO	ODERATION COVICES PRINT	
5107 EVERGREEN WAY	NONE	OTHER PUBLIC CHARITY	OPERATION SCHOOL BELL	
EVERETT, WA 98203				5,000.
Total from continuation sheets				134 949

HOWARTH TRUST, INC.

Part XV. Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient DOMESTIC VIOLENCE SERVICES OF SNO CO NONE OTHER PUBLIC OUTREACH EDUCATION PO BOX 7 CHARITY EVERETT WA 98206 10,000. EVERETT PUBLIC LIBRARY NONE OTHER PUBLIC GENERAL CONTRIBUTION 2702 HOYT AVE CHARITY EVERETT WA 98201 5,000. ARLINGTON ARTS COUNCIL NONE OTHER PUBLIC RECLAIMING FUTURES 1003 E FIRST ST CHARITY MURAL ARLINGTON, WA 98223 605. SCHACK ART CENTER NONE OTHER PUBLIC CAPITAL CAMPAIGN CHARITY 2921 HOYT AVE EVERETT, WA 98201 10,000. Total from continuation sheets

Part XV **Supplementary Information** Grants and Contributions Approved for Future Payment (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient COCOON HOUSE NONE OTHER PUBLIC NAVIGATOR PROGRAM 2929 PINE ST CHARITY EVERETT WA 98201 10,000. YMCA OF SNO CO NONE OTHER PUBLIC CAPITAL CAMPAIGN PO BOX 419 CHARITY EVERETT, WA 98201 100,000. SCHACK ART CENTER NONE OTHER PUBLIC CAPITAL CAMPAIGN 2921 HOYT AVE CHARITY EVERETT, WA 98201 30,000. SCHACK ART CENTER NONE OTHER PUBLIC PAIR COMMITMENT 2921 HOYT AVE CHARITY EVERETT, WA 98201 4,589. Total from continuation sheets 144 589

FORM 990-PF	DIVIDENDS	AND INTER	EST FRO	OM SECUR	ITIES S	TATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RI	(A) EVENUE R BOOKS	(B) NET INVEST- MENT INCOME		
DA DAVIDSON - DIVIDENDS DA DAVIDSON -	116,416.	8,78	4. 1	L07,632.	104,753.		
INTEREST	20,013.		0.	20,013.	20,013.		
TO PART I, LINE 4	136,429.	8,78	4.	L27,645.	124,766.		
FORM 990-PF		OTHER I	NCOME		S	TATEMENT	2
DESCRIPTION			(A) REVENT PER BOO		(B) ET INVEST- ENT INCOME	(C) ADJUSTEI NET INCOM	
CITY GROUP BOND SETT	LEMENT			L,844.	1,844.		
TOTAL TO FORM 990-PF	, PART I,	LINE 11		L,844.	1,844.		
FORM 990-PF		ACCOUNTI	NG FEE	3	S	TATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(I NET II MENT I		(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
TAX PREPARATION FEES		2,300.		1,150.		1,1	50.
TO FORM 990-PF, PG 1	, LN 16B	2,300.		1,150.		1,15	50.

FORM 990-PF	TAXES				STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS			(C) ADJUSTED NET INCOM			
FOREIGN TAX WITHHELD ON DIVIDENDS ESTIMATED TAX REFUND	756. <9,125.		756. 0.			0.	
TO FORM 990-PF, PG 1, LN 18	<8,369.	> 7	756.			0.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM			
STATE FEES	35.		0.			0.	
TO FORM 990-PF, PG 1, LN 23	35.		0.			0.	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6	
DESCRIPTION			воо	K VALUE	FAIR MARKE	т	
VARIOUS PUBLICLY TRADED STOCE	KS	_	2,227,998.		3,124,062.		
TOTAL TO FORM 990-PF, PART II, LINE 10B			2	,227,998.	3,124,0	62.	
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	7	
DESCRIPTION	•	•	воо	K VALUE	FAIR MARKE	T	
VARIOUS PUBLICLY TRADED BONDS	S	_		349,916.	373,9	56.	
TOTAL TO FORM 990-PF, PART II, LINE 10C			349,916.				

FORM'990-PF	OTHER	RINVESTMENTS		STA	TEMENT	8	
DESCRIPTION		VALUATION METHOD	BOOK VALU		FAIR MARKET VALUE		
VARIOUS PUBLICLY TRADED FUNDS	MUTUAL	COST	342,4	21.	414,461.		
TOTAL TO FORM 990-PF, PA	ART II, LINE	13	342,4	21.	414,4	61.	
		OF OFFICERS, D DUNDATION MANA		STA	TEMENT	9	
NAME AND ADDRESS		TITLE AND AVRG HRS/WK	COMPEN- SATION		EE AN EXPEN B ACCOU		
ELIZABETH CAMPBELL PO BOX 5397 EVERETT, WA 98206	S	SECRETARY/TRUS	TEE 0.	(	· ·	0.	
H. ROY YATES PO BOX 5397 EVERETT, WA 98206	V	VICE PRESIDENT 0.25	0.	C	).	0.	
MARY ELLEN DENMAN PO BOX 5397 EVERETT, WA 98206	T	TRUSTEE 0.25	0.	C	).	0.	
G. PAUL CARPENTER PO BOX 5397 EVERETT, WA 98206	F	PRESIDENT 0.75	0.	C	) <b>.</b>	0.	
THOMAS LANE PO BOX 5397 EVERETT, WA 98206	г	TRUSTEE 0.25	0.	C	) <b>.</b>	0.	
TOTALS INCLUDED ON 990-E	PF, PAGE 6, E	PART VIII	0.		<u> </u>	0.	