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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

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For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation: EDGAR L BOONE FOUNDATION 99007030. A Employer identification number: 91-6021758. B Telephone number: (503) 464-3580. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 1,013,346. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26). Total revenue: 50,369. Total expenses: 69,336. Net investment income: 35,570.

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,500	894	894		
	2	Savings and temporary cash investments	37,592	25,061	25,061		
	3	Accounts receivable ▶ <u>873</u>					
		Less allowance for doubtful accounts ▶ _____	578	873	873		
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ <u>0</u>					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
		b Investments—corporate stock (attach schedule)	530,246 <input checked="" type="checkbox"/>	484,786	698,599		
		c Investments—corporate bonds (attach schedule)	258,640 <input checked="" type="checkbox"/>	298,087	287,919		
	11	Investments—land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____						
12	Investments—mortgage loans						
13	Investments—other (attach schedule)					0	
14	Land, buildings, and equipment basis ▶ _____						
	Less accumulated depreciation (attach schedule) ▶ _____						
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	828,556	809,701	1,013,346			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
23	Total liabilities (add lines 17 through 22)		0				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	828,556	809,701			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	828,556	809,701				
31	Total liabilities and net assets/fund balances (see instructions)	828,556	809,701				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	828,556
2	Enter amount from Part I, line 27a	2	-18,967
3	Other increases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	3	112
4	Add lines 1, 2, and 3	4	809,701
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	809,701

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	21,798
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	48,085	971,907	0.049475
2012	27,115	891,876	0.030402
2011	29,633	875,528	0.033846
2010	47,736	824,188	0.057919
2009	28,698	723,956	0.039641

2 Total of line 1, column (d).	2	0.211283
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.042257
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	1,017,084
5 Multiply line 4 by line 3.	5	42,979
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	356
7 Add lines 5 and 6.	7	43,335
8 Enter qualifying distributions from Part XII, line 4.	8	53,879

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	356
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	356
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	356
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	656
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	656
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	300
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 300 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> WA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No		
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ _____	13	Yes			
14	The books are in care of ▶ <u>US BANK</u> Telephone no ▶ <u>(503) 464-3580</u> Located at ▶ <u>555 SW OAK PORTLAND OR</u> ZIP +4 ▶ <u>97204</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <table border="1"><tr><td>15</td><td></td></tr></table>	15				
15						
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶ _____	16	Yes	No		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i></p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870.</i></p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	5b		
	6b		No
	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
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2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,016,709
b	Average of monthly cash balances.	1b	15,864
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,032,573
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,032,573
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	15,489
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,017,084
6	Minimum investment return. Enter 5% of line 5.	6	50,854

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	50,854
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	356
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	356
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	50,498
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	50,498
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	50,498

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	53,879
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	53,879
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	356
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	53,523

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				50,498
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			15,488	
b Total for prior years 2012, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	0			
b From 2010.	0			
c From 2011.	0			
d From 2012.	0			
e From 2013.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>53,879</u>				
a Applied to 2013, but not more than line 2a			15,488	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				38,391
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				12,107
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2010.	0			
b Excess from 2011.	0			
c Excess from 2012.	0			
d Excess from 2013.	0			
e Excess from 2014.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a 50,763
b <i>Approved for future payment</i>				
Total				▶ 3b

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
136 CISCO SYS INC		2010-03-30	2014-02-27
49 LULULEMON ATHLETICA INC		2012-12-14	2014-02-27
700 784 NUVEEN REAL ESTATE SECS I		2011-11-22	2014-02-27
4487 147 CREDIT SUISSE COMM RET ST CO		2011-11-22	2014-02-28
2365 619 TEMPLETON INSTL EMERGING MKT SER ADV		2011-11-22	2014-02-28
3 CONCHO RES INC		2011-11-22	2014-04-02
1 MALLINCKRODT PLC		2011-11-22	2014-04-02
9 ALLERGAN INC		2011-11-22	2014-06-20
13 BOEING CO		2011-11-22	2014-06-20
11 C M S ENERGY CORP		2011-11-22	2014-06-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,984		3,621	-637
2,600		3,508	-908
14,976		11,287	3,689
34,237		37,347	-3,110
16,843		27,772	-10,929
374		281	93
63		31	32
1,462		719	743
1,734		838	896
338		222	116

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-637
			-908
			3,689
			-3,110
			-10,929
			93
			32
			743
			896
			116

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
3 CITIGROUP INC		2011-11-22	2014-06-20
2 CLIFFS NATURAL RESOURCES INC		2011-11-22	2014-06-20
2 EDWARDS LIFESCIENCES CORP		2011-11-22	2014-06-20
3 EXPRESS SCRIPTS HLDGS C		2011-11-22	2014-06-20
24 FRONTIER COMMUNICATIONS CORP		2010-03-30	2014-06-20
5 JOY GLOBAL INC		2011-11-22	2014-06-20
8 JUNIPER NETWORKS INC		2011-11-22	2014-06-20
11 KNOWLES CORP		2011-11-22	2014-06-20
2 MCDONALDS CORP		2011-11-22	2014-06-20
5 MOSAIC CO		2011-11-22	2014-06-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
143		74	69
29		129	-100
168		127	41
206		169	37
137		154	-17
311		406	-95
193		172	21
350		187	163
204		186	18
254		260	-6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			69
			-100
			41
			37
			-17
			-95
			21
			163
			18
			-6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
15 NORDSTROM INC		2011-11-22	2014-06-20
19 OCCIDENTAL PETE CORP COM		2007-12-05	2014-06-20
50 ORACLE CORPORATION		2010-03-30	2014-06-20
4 P N C FINANCIAL SERVICES GROUP INC		2011-11-22	2014-06-20
1 P P G INDS INC		2011-11-22	2014-06-20
1 PIONEER NAT RES CO		2011-11-22	2014-06-20
25 PRUDENTIAL FINL INC		2011-11-22	2014-06-20
4 PUBLIC SVC ENTERPRISE GROUP INC		2011-11-22	2014-06-20
25 TERADATA CORP		2011-11-22	2014-06-20
120 297 NUVEEN REAL ESTATE SECS I		1999-10-18	2014-07-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,026		688	338
1,961		1,333	628
2,016		1,272	744
356		202	154
203		81	122
230		88	142
2,257		1,192	1,065
160		128	32
1,099		1,286	-187
2,790		1,179	1,611

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			338
			628
			744
			154
			122
			142
			1,065
			32
			-187
			1,611

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
87 492 NUVEEN FUNDS CORE BD FD I		2001-04-25	2014-07-01
1478 254 NUVEEN INTL SELECT FD CL I		2011-11-22	2014-07-01
11 UNUM GROUP		2011-11-22	2014-07-01
3378 CBS OUTDOOR AMERICAS INC		2011-11-22	2014-07-29
AMERICAN INTL GROUP INC			2014-11-21
5 JARDEN CORP		2011-11-22	2014-12-04
4 CALIFORNIA RESOURCES CORP		2007-12-05	2014-12-23
FANNIE MAE			2014-12-23
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
901		875	26
15,980		12,210	3,770
387		237	150
11		4	7
28			28
22		7	15
2		2	
28			28
			23,009

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			26
			3,770
			150
			7
			28
			15
			28

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EASTERN WASHINGTON UNIVERSITY ATTN KYM GRIMES 127 HARGREAVES HALL CHENEY, WA 99004	NONE	UNIVERSITY	AID TO QUALIFIED AND NEEDY	14,673
VOLUNTEERS OF AMERICA ATTN BRENDA HUNTER 525 W 2ND AVENUE SPOKANE, WA 99201	NONE	PUBLIC	FOR SPOKANE CHARITABLE	5,632
WHITWORTH UNIVERSITY ATTN KRISTEN ZIMBELMAN 300 W HAWTHORNE RD MS 0101 SPOKANE, WA 99251	NONE	UNIVERSITY	EDUCATIONAL PURPOSES	5,076
EMPIRE HEALTH FOUNDATION ATTN ANTONY CHIANG P O BOX 244 SPOKANE, WA 99210	NONE	PUBLIC	EDUCATION /TRAINING NURSING	12,691
SALVATION ARMY ESTATES MANAGER PO BOX 9219/111 N QUEEN ANNE AVENUE SEATTLE, WA 98109	NONE	PUBLIC	AID TO UNWED MOTHERS	12,691
Total				50,763

TY 2014 Accounting Fees Schedule

Name: EDGAR L BOONE FOUNDATION 99007030

EIN: 91-6021758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	1,500			1,500

**TY 2014 Investments Corporate
Bonds Schedule****Name:** EDGAR L BOONE FOUNDATION 99007030**EIN:** 91-6021758

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMERICAN CENTY INTL BND FD	25,955	23,795
CREDIT SUISSE COMM RET ST		
DRIEHAUS ACTIVE INCOME FD	24,857	25,984
NUVEEN CORE PLUS BND FND		
NUVEEN HIGH INCOME BOND FD	48,057	47,696
NUVEEN INFLATION PRO SEC	38,073	36,230
PIMCO TOTAL RETURN FND #35	63,665	61,347
NUVEEN PREFERRED SECS FD #1969	30,161	31,430
NUVEEN STRATEGIC INCOME FD	10,076	10,283
NUVEEN CORE BOND FND		
OPPENHEIMER SENIOR FLOAT RATE	31,249	30,096
GOLDMAN SACHS COMM STRAT INS	15,561	10,635
NUVEEN CORE PLUS BOND I	10,433	10,423

**TY 2014 Investments Corporate
Stock Schedule****Name:** EDGAR L BOONE FOUNDATION 99007030**EIN:** 91-6021758

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS	806	1,306
AMERICAN EXPRESS CO	230	465
AMERICAN TOWER CORP	2,139	4,943
AMGEN INC	346	956
APACHE CORP	728	1,441
BRISTOL MYERS SQUIBB CO	2,924	5,903
EXXON MOBIL CORP	3,769	3,883
GENERAL ELECTRIC	3,954	3,032
GOLDMAN SACHS GROUP	3,482	4,264
INTEL CORP	2,733	3,629
INTERNATIONAL BUSINESS MACHINE	2,159	3,209
J P MORGAN CHASE & CO	2,981	4,193
JOHNSON & JOHNSON	1,871	3,660
MICROSOFT CORP	1,654	2,787
OCCIDENTAL PETE CORP	1,422	1,693
PFIZER INC	3,454	5,389
PROCTER & GAMBLE CO	2,465	4,008
QUALCOMM INC	880	3,717
STATE STR CORP	450	942
UNITED HEALTH GROUP	2,281	5,156
UNITED TECHNOLOGIES CORP	1,777	5,405
WELLS FARGO & CO	2,089	5,098
ACCENTURE LTD	1,266	3,662
SCHLUMBERGER LTD	1,288	3,331
LAUDUS INTL MRKTMSTRS FD #1547	78,689	84,030
APPLE INC	944	3,091
BERKSHIRE HATHAWAY INC	1,633	3,003
CISCO SYS INC		
COCA COLA COMPANY	1,455	2,238
DISNEY WALT CO	1,889	5,086

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ECOLAB INC	879	2,090
FRONTIER COMMUNICATIONS CORP		
HOME DEPOT INC	1,506	4,829
ORACLE CORPORATION	1,272	2,249
P G E CORP	2,139	2,662
ACE LTD	2,268	4,940
ALLERGAN INC	1,039	2,764
ALTERA CORP	392	406
AMERIPRISE FINL	344	1,058
AMPHENOL CORP CL A	434	1,076
ANADARKO PETROLEUM	1,574	1,733
ATT	424	504
BOEING	1,547	3,120
BORG WARNER	189	330
C H ROBINSON WORLDWIDE	522	599
C M S ENERGY		
CALPINE	225	332
CAPITAL ONE FINANCIAL	1,148	2,311
CATERPILLAR	2,342	2,380
CBS CORP CL B	341	775
CERNER	229	517
CHEVRON	483	561
CITIGROUP		
CLIFFS NATURAL RESOURCES		
CONCHO RES		
CSX	970	1,667
CUMMINS	447	721
DICKS SPORTING GOODS	436	546
DIRECTV CL A	1,440	2,688
DISCOVERY COMMUNICATIONS	769	1,295

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DOLLAR TREE	2,471	4,504
DOVER	949	1,578
DOW CHEM	1,658	3,010
DR PEPPER SNAPPLE GROUP	1,678	3,369
E M C CORP	475	625
EDWARDS LIFESCIENCES		
ELECTRONIC ARTS	286	611
FIFTH THIRD BANCORP	1,292	2,302
FOOT LOCKER	1,325	3,371
FREEPORT MCMORAN COPPER GOLD	1,792	1,168
GENERAL MILLS	347	480
GILEAD SCIENCES INC	312	1,508
GOOGLE INC CL A	1,516	1,592
GRAINGER W W	352	510
HUMANA	1,948	3,303
JARDEN	810	2,921
JOY GLOBAL		
JUNIPER NETWORKS		
LAUDER ESTEE COS	336	457
LULULEMON ATHLETICA		
MACYS	2,202	4,734
MASTERCARD	2,137	5,170
MCDONALDS		
MCKESSON	1,409	3,736
MEADWESTVACO	280	488
MOSAIC		
NATIONAL OILWELL VARCO	1,859	2,097
NIKE	369	769
NOBLE ENERGY	1,226	1,281
NORDSTROM	1,422	2,461

Name of Stock	End of Year Book Value	End of Year Fair Market Value
P N C FINANCIAL SVCS GROUP		
P P G INDS		
PERRIGO CO	2,283	2,507
PHILIP MORRIS INTL	943	1,059
PIONEER NAT RES CO		
POLARIS INDS	877	2,269
PRAXAIR	384	518
PRECISION CASTPARTS	467	723
PRICELINE	963	2,280
PRUDENTIAL FINANCIAL		
PUBLIC SVC ENTERPRISE GRP		
RALPH LAUREN	572	741
REPUBLIC SVCS	291	443
ROCKWELL COLLINS	262	422
SALESFORCE	545	1,186
SLM CORP	542	1,223
STARBUCKS	1,898	3,692
TD AMERITRADE HLDG CORP	315	716
TERADATA CORP		
UNUM GROUP		
VERIZON COMMUNICATIONS	2,945	4,678
VISA INC CL A	365	1,049
WALGREEN	187	457
WHITING PETROLEUM	846	627
WILLIAMS COS	394	719
WILLIAMS SONOMA	1,485	3,103
WYNDHAM WORLDWIDE	2,101	5,403
WYNN RESORTS LTD		
3M	391	822
CHECK POINT SOFTWARE TECH LTD	1,838	2,671

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COVINDIEN PLC	365	921
INGERSOLL RAND PLC	1,295	3,423
FIDELITY ADV DIVERS INTL #734		
NUVEEN INTL SELECT FD		
NUVEEN MID CAP GRWTH OPP FD	20,961	25,312
NUVEEN REAL ESTATE SECS FD	17,882	43,957
NUVEEN SMALL CAP GRWTH OPP FD	20,260	23,336
NUVEEN SMALL CAP VALUE FD	21,936	32,374
TEMPLETON INSTL EMERGING MKT		
EXPRESS SCRIPTS HLDGS C		
DODGE & COX STK FND #145	17,339	29,781
NUVEEN DIVIDEND VAL FND	17,796	31,641
ABBVIE	874	1,898
ALLEGION PLC	333	998
MALLINCKRODT PLC		
HIGHLAND LONG SHORT EQ FND	12,679	14,171
T ROWE PRICE GRWTH STK FND #40	18,892	32,835
T ROWE PRICE MID CAP VAL FD	29,782	29,628
ABERDEEN FDS EMRGN	20,833	20,321
CALIFORNIA RESOURCES CORP	49	44
FIDELITY ADV DIVERS INTL CL I	43,969	61,972
GOOGLE INC CL C	1,511	1,579
NAVIENT CORP W D	968	2,593
NOW INC DE W I	209	206
NUVEEN INTERNATIONAL GROWTH I	32,346	30,476
OUTFRONT MEDIA INC	45	107

TY 2014 Other Expenses Schedule

Name: EDGAR L BOONE FOUNDATION 99007030

EIN: 91-6021758

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE CHARITABLE FILING FEE	25	0		25

TY 2014 Other Increases Schedule

Name: EDGAR L BOONE FOUNDATION 99007030

EIN: 91-6021758

Description	Amount
RETURN ON CAP ADJ	60
COST ADJ	52

TY 2014 Taxes Schedule

Name: EDGAR L BOONE FOUNDATION 99007030

EIN: 91-6021758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAYMENT - PRIOR YE	2	0		0
FEDERAL ESTIMATES - PRINCIPAL	656	0		0
FOREIGN TAXES ON QUALIFIED FOR	385	385		0
FOREIGN TAXES ON NONQUALIFIED	90	90		0