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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

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For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation: ROY LICHTENSTEIN FOUNDATION. A Employer identification number: 91-1898350. B Telephone number: (212) 255-4570. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 152,881,182. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), with a total of 4,022,209 for excess revenue over expenses and disbursements.

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	3,374,924	494,423	494,423	
	2 Savings and temporary cash investments	3,086,685	3,268,792	3,268,792	
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	40,252	50,775	50,775	
	10a Investments—U S and state government obligations (attach schedule)	1,576,429 <input checked="" type="checkbox"/>	2,946,961	3,022,619	
	b Investments—corporate stock (attach schedule)				
	c Investments—corporate bonds (attach schedule)	209,791 <input checked="" type="checkbox"/>	3,776,335	3,788,848	
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment basis ▶ _____ 491,908 Less accumulated depreciation (attach schedule) ▶ _____ 404,120	116,088 <input checked="" type="checkbox"/>	87,788	87,788	
15 Other assets (describe ▶ _____)	<input checked="" type="checkbox"/> 54,990,291 <input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> 56,796,425 <input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> 142,167,937		
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	63,394,460	67,421,499	152,881,182		
Liabilities	17 Accounts payable and accrued expenses	9,652	14,482		
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)				
23 Total liabilities (add lines 17 through 22)	9,652	14,482			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0	0		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
29 Retained earnings, accumulated income, endowment, or other funds	63,384,808	67,407,017			
30 Total net assets or fund balances (see instructions)	63,384,808	67,407,017			
31 Total liabilities and net assets/fund balances (see instructions)	63,394,460	67,421,499			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	63,384,808
2	Enter amount from Part I, line 27a	2	4,022,209
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	67,407,017
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	67,407,017

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a ARTWORK BY ROY LICHTENSTEIN	D		
b \$275,000 US TREASURY NOTE 4.75% 05/15/14	P	2006-10-15	2014-05-15
c \$300,000 FHLMC M/T NOTES 1.25% 2/28/19	P	2014-02-28	2014-11-28
d \$450,000 FHLMC M/T NOTES 2.1% 8/28/19	P	2014-02-28	2014-11-28
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,000,000		2,196,200	2,803,800
b 275,000		278,699	-3,699
c 300,000		300,604	-604
d 450,000		450,454	-454
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,803,800
b			-3,699
c			-604
d			-454
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,799,043
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-1,058

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	2,545,328	4,284,982	0.594011
2012	2,225,027	5,797,444	0.383794
2011	2,010,242	5,828,196	0.344917
2010	1,841,275	6,932,681	0.265593
2009	1,854,680	7,551,708	0.245597

2 Total of line 1, column (d).	2	1.833912
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.366782
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	10,955,030
5 Multiply line 4 by line 3.	5	4,018,108
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	27,819
7 Add lines 5 and 6.	7	4,045,927
8 Enter qualifying distributions from Part XII, line 4.	8	3,945,995

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	55,637
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	55,637
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	55,637
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	16,217
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	31,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	47,217
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	488
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	8,908
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <u>0</u> (2) On foundation managers <input type="checkbox"/> \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	Yes	
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address LICHTENSTEINFOUNDATION.ORG	13	Yes	
14	The books are in care of THE FOUNDATION Telephone no (212) 255-4570 Located at 739 WASHINGTON STREET NEW YORK NY ZIP+4 100142042			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here.	1b		No
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i></p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870.</i></p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	5b		
	6b		No
	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CLARE P BELL C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014	STAFF 32 00	120,854	11,085	0
ANDREA THIEL C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014	STAFF 40 00	120,000	11,500	0
JUSTIN BRANCATO C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014	STAFF 40 00	120,000	11,500	0
EVAN RYER C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014	STAFF 40 00	73,080	6,300	0
SASKIA VERLAAN C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014	STAFF 32 00	63,000	5,300	0
Total number of other employees paid over \$50,000. <input type="checkbox"/>				2

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	LEGAL FEES	187,147
KEVIN RYAN C/O LICHTENSTEIN FDTN 739 WASHINGTO ST NEW YORK, NY 10014	PHOTOGRAPHIC SERVICES	161,061
AVIS BERMAN C/O LICHTENSTEIN FDTN 739 WASHINGTO ST NEW YORK, NY 10014	ORAL HISTORY PROJECT	81,753
GOLDGLIT & COMPANY LLP 499 SEVENTH AVENUE NEW YORK, NY 10018	ACCOUNTING FEES	43,526
BABY BLUE LLC C/O LICHTENSTEIN FDTN 739 WASHINGTO ST NEW YORK, NY 10014	RESEARCH ASSISTANT	36,743
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ORAL HISTORY PROJECT-RECORDED INTERVIEWS WITH R LICHTENSTEIN ACQUAINTANCES, FAMILY, COLLECTORS, FRIENDS AND STAFF MEMBERS	82,306
2 CREATION OF CATALOGUE RAISONNE - MULTI VOLUME AND ELECTRONIC COMPREHENSIVE CATALOGUE DOCUMENTING ALL KNOWN ARTWORKS OF ROY LICHTENSTEIN	332,519
3 EXHIBITIONS OF ARTWORK OWNED BY THE ROY LICHTENSTEIN FOUNDATION -2014 AND 2015 EXHIBITIONS IN NEW YORK, TURIN, MADRID, MILAN, PARIS AND EDINBURGH	39,786
4 CATALOGING AND ARCHIVING PHOTOGRAPHIC MATERIAL PRODUCED BY HARRY SHUNK & JANOS KENDER TO PRESERVE & EXPAND NOT ONLY THE ARTISTIC LEGACY OF ROY LICHTENSTEIN BUT ALSO INFORMATION ABOUT THE ART & ARTISTS OF HIS TIME	1,414

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 _____ _____		
2 _____ _____		
All other program-related investments See instructions 3 _____ _____		
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,288,024
b	Average of monthly cash balances.	1b	3,833,834
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,121,858
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	11,121,858
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	166,828
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,955,030
6	Minimum investment return. Enter 5% of line 5.	6	547,752

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,945,995
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,945,995
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,945,995

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. 1,856,290				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	1,856,290			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ _____				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,856,290			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	1,856,290			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. 1998-10-05

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	11,865	74,855	77,881	164,601
b 85% of line 2a	0	10,085	63,627	66,199	139,911
c Qualifying distributions from Part XII, line 4 for each year listed	3,945,995	2,588,102	2,225,776	2,036,800	10,796,673
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	3,945,995	2,588,102	2,225,776	2,036,800	10,796,673
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	365,168	142,833	193,248	194,273	895,522
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DOROTHY LICHTENSTEIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a 1,310,134
b <i>Approved for future payment</i>				
Total				▶ 3b 0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DOROTHY LICHTENSTEIN C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	PRESIDENT 5 00	0	0	0
DAVID H LICHTENSTEIN C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	VICE PRESIDENT 5 00	0	0	0
MITCHELL W LICHTENSTEIN C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	VICE PRESIDENT 5 00	0	0	0
WILLIAM JOHN COWART C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	EXECUTIVE DIRECTOR 40 00	365,000	36,500	0
STEVEN P GOLDGLIT C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	TREASURER 5 00	0	0	0
RUTH FINE C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	BOARD CHAIRMAN 5 00	0	0	0
LESLIE B SAMUELS C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	BOARD MEMBER 1 00	0	0	0
ELIZABETH BAKER 739 WASHINGTON STREET NEW YORK, NY 10014	DIRECTOR 5 00	0	0	0
MARIA MORRIS HAMBOURG 739 WASHINGTON STREET NEW YORK, NY 10014	DIRECTOR 5 00	0	0	0
MICHAEL LOBEL 739 WASHINGTON STREET NEW YORK, NY 10014	DIRECTOR 5 00	0	0	0
JOHN W SMITH 739 WASHINGTON STREET NEW YORK, NY 10014	DIRECTOR 5 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 10128	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	955
BROOKLYN MUSEUM OF ART 200 EASTERN PARKWAY BROOKLYN, NY 11238	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	2,500
PARRISH ART MUSEUM 279 MONTAUK HIGHWAY WATER MILL, NY 11976	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	54,679
ASPEN INSTITUTE ONE DUPONT CIRCLE NW SUITE 700 WASHINGTON, DC 20036	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	50,000
THE MORGAN LIBRARY MUSEUM 225 MADISON AVENUE NEW YORK, NY 10016	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	2,000
GETTY RESEARCH INSTITUTE 1200 GETTY CENTER DRIVE LOS ANGELES, CA 90049	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	830,000
CENTRE POMPIDOU PLACE GEORGES POMPIDOU PARIS FR	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	280,000
TATE GALLERY BANKSIDE LONDON UK	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	8,000
NATIONAL GALLERY OF ART 6TH CONSTITUTION AVENUE NW WASHINGTON, DC 20565	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	65,000
MUSEUM OF MODERN ART 11 WEST 53 STREET NEW YORK, NY 10019	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	17,000
Total				1,310,134

Schedule B
(Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at**
www.irs.gov/form990.

2014

Name of the organization
ROY LICHTENSTEIN FOUNDATION

Employer identification number
91-1898350

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
ROY LICHTENSTEIN FOUNDATION

Employer identification number
91-1898350

Part I Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)

Name of organization
ROY LICHTENSTEIN FOUNDATION

Employer identification number
91-1898350

Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	See Additional Data Table	\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____
_____		\$ _____	_____

Name of organization
ROY LICHTENSTEIN FOUNDATION

Employer identification number
91-1898350

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

Additional Data

Software ID:
Software Version:
EIN: 91-1898350
Name: ROY LICHTENSTEIN FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE NEW YORK, NY 10018	\$ 2,750,000	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
2	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE NEW YORK, NY 10018	\$ 125,000	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
3	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE NEW YORK, NY 10018	\$ 150,000	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
4	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE NEW YORK, NY 10018	\$ 150,000	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
5	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE NEW YORK, NY 10018	\$ 110,000	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
6	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE NEW YORK, NY 10018	\$ 150,000	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> 	\$ <u>75,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
8	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> 	\$ <u>150,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
9	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> 	\$ <u>275,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
10	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> 	\$ <u>500,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
11	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> 	\$ <u>400,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
12	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> 	\$ <u>200,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> _____	\$ <u>35,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
14	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> _____	\$ <u>45,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
15	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> _____	\$ <u>40,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
16	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> _____	\$ <u>40,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
17	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> _____	\$ <u>30,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
18	<u>DOROTHY LICHTENSTEIN</u> <u>C/O GOLDGLIT COMPANY 499 7TH AVENUE</u> <u>NEW YORK, NY 10018</u> _____	\$ <u>22,000</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	ARTWORK BY ROY LICHTENSTEIN - "WOMAN SUNLIGHT, MOONLIGHT", PAINTED AND PATINATED BRONZE, 1996	\$ <u>2,750,000</u>	<u>2014-01-13</u>
<u>2</u>	ARTWORK BY ROY LICHTENSTEIN - "ROOMMATES", 20 COLOR RELIEF PRINT, 1996	\$ <u>125,000</u>	<u>2014-05-05</u>
<u>3</u>	ARTWORK BY ROY LICHTENSTEIN - "NUDE READING", RELIEF PRINT, 1994	\$ <u>150,000</u>	<u>2014-05-05</u>
<u>4</u>	ARTWORK BY ROY LICHTENSTEIN - "REFLECTIONS ON CRASH", COLLAGE, 1990	\$ <u>150,000</u>	<u>2014-05-05</u>
<u>5</u>	ARTWORK BY ROY LICHTENSTEIN - "REFLECTIONS ON CONVERSATION", COLLAGE, 1990	\$ <u>110,000</u>	<u>2014-05-05</u>
<u>6</u>	ARTWORK BY ROY LICHTENSTEIN - "REFLECTIONS ON THE SCREAM", COLLAGE, 1990	\$ <u>150,000</u>	<u>2014-05-05</u>
<u>7</u>	ARTWORK BY ROY LICHTENSTEIN - "REFLECTIONS ON MINERVA", COLLAGE, 1990	\$ <u>75,000</u>	<u>2014-05-05</u>
<u>8</u>	ARTWORK BY ROY LICHTENSTEIN - "REFLECTIONS ON GIRL", COLLAGE, 1990	\$ <u>150,000</u>	<u>2014-05-05</u>
<u>9</u>	ARTWORK BY ROY LICHTENSTEIN - "WATER LILLIES WITH CLOUD", SCREENPRINT ON STAINLESS STEEL, 1992	\$ <u>275,000</u>	<u>2014-05-05</u>
<u>10</u>	ARTWORK BY ROY LICHTENSTEIN - "WATER LILLY POND W REFLECTIONS" SCREENPRINT ON STAINLESS STEEL, 1992	\$ <u>500,000</u>	<u>2014-05-05</u>

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>11</u>	ARTWORK BY ROY LICHTENSTEIN-"WATER LILLIES W/JAP BRIDGE" SCREENPRINT ON STAINLESS STEEL, 1992	\$ <u>400,000</u>	<u>2014-05-05</u>
<u>12</u>	ARTWORK BY ROY LICHTENSTEIN-"TWO NUDES", 12 COLOR RELIEFPRINT, 1992	\$ <u>200,000</u>	<u>2014-05-05</u>
<u>13</u>	ARTWORK BY ROY LICHTENSTEIN-"COMPOSITION I", SCREENPRINT, 1996	\$ <u>35,000</u>	<u>2014-05-05</u>
<u>14</u>	ARTWORK BY ROY LICHTENSTEIN-"COMPOSITION II", SCREENPRINT, 1996	\$ <u>45,000</u>	<u>2014-05-05</u>
<u>15</u>	ARTWORK BY ROY LICHTENSTEIN-"MODERN ART I", SCREENPRINT, 1996	\$ <u>40,000</u>	<u>2014-05-05</u>
<u>16</u>	ARTWORK BY ROY LICHTENSTEIN-"MODERN ART II", SCREENPRINT, 1996	\$ <u>40,000</u>	<u>2014-05-05</u>
<u>17</u>	ARTWORK BY ROY LICHTENSTEIN-"COMPOSITION III", SCREENPRINT, 1996	\$ <u>30,000</u>	<u>2014-05-05</u>
<u>18</u>	ARTWORK BY ROY LICHTENSTEIN-"THE UNITED STATES AND THE MACEDONIAN", WOODCUT PRINT, 1953	\$ <u>22,000</u>	<u>2014-11-26</u>

Form 4562

Department of the Treasury Internal Revenue Service (99)

Depreciation and Amortization (Including Information on Listed Property)

Attach to your tax return.

Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

OMB No 1545-0172

2014

Attachment Sequence No 179

Name(s) shown on return ROY LICHTENSTEIN FOUNDATION

Business or activity to which this form relates FORM 990-PF PAGE 1

Identifying number 91-1898350

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 5 rows for Part I: 1 Maximum amount (500,000), 2 Total cost of section 179 property, 3 Threshold cost of section 179 property (2,000,000), 4 Reduction in limitation, 5 Dollar limitation for tax year.

Table with 13 rows for Part II: 6-13 (a) Description of property, (b) Cost, (c) Elected cost, 7 Listed property, 8 Total elected cost, 9 Tentative deduction, 10 Carryover of disallowed deduction, 11 Business income limitation, 12 Section 179 expense deduction, 13 Carryover of disallowed deduction to 2015.

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

Table with 3 rows for Part II: 14 Special depreciation allowance (16,181), 15 Property subject to section 168(f)(1) election, 16 Other depreciation (including ACRS).

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

Table with 2 rows for Section A: 17 MACRS deductions for assets placed in service in tax years beginning before 2014 (42,855), 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here.

Section B—Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

Table with 7 columns: (a) Classification of property, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows include 19a-19g (3-25 year property), h (Residential rental property), i (Nonresidential real property).

Section C—Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

Table with 6 columns: (a) Class life, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows include 20a (Class life), b (12-year), c (40-year).

Part IV Summary (see instructions.)

Table with 3 rows for Part IV: 21 Listed property, 22 Total (60,652), 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs.

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No
24b If "Yes," is the evidence written? Yes No
(a) Type of property (list vehicles first) (b) Date placed in service (c) Business/investment use percentage (d) Cost or other basis (e) Basis for depreciation (business/investment use only) (f) Recovery period (g) Method/Convention (h) Depreciation/deduction (i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 25
26 Property used more than 50% in a qualified business use
27 Property used 50% or less in a qualified business use
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 28
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 29

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles)
31 Total commuting miles driven during the year
32 Total other personal(noncommuting) miles driven
33 Total miles driven during the year Add lines 30 through 32
34 Was the vehicle available for personal use during off-duty hours?
35 Was the vehicle used primarily by a more than 5% owner or related person?
36 Is another vehicle available for personal use?
(a) Vehicle 1 (b) Vehicle 2 (c) Vehicle 3 (d) Vehicle 4 (e) Vehicle 5 (f) Vehicle 6
Yes No Yes No Yes No Yes No Yes No Yes No

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? Yes No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year (see instructions)
43 Amortization of costs that began before your 2014 tax year 43
44 Total. Add amounts in column (f) See the instructions for where to report 44

Additional Data**Software ID:****Software Version:****EIN:** 91-1898350**Name:** ROY LICHTENSTEIN FOUNDATION**Form 4562, Part III, Line 19, Section B—Assets Placed in Service During 2014 Tax Year Using the General Depreciation System:**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
b 5-year property		569	5 0	HY	S/L	57
b 5-year property		3,619	5 0	HY	S/L	362
b 5-year property		1,753	5 0	HY	S/L	175
b 5-year property		1,853	5 0	HY	S/L	185
b 5-year property		2,049	5 0	HY	S/L	205
b 5-year property		2,434	5 0	HY	S/L	243
b 5-year property		2,160	5 0	HY	S/L	216
b 5-year property		963	5 0	HY	S/L	96
b 5-year property		774	5 0	HY	S/L	77

TY 2014 Accounting Fees Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	43,526	2,176	2,176	41,350

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	1999-08-19	17,846	17,846	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2000-07-01	11,151	11,151	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2001-07-01	23,134	23,134	SL	5 000000000000	0	0	0	
OFFICE EQUIPMENT	2001-07-01	8,127	8,127	SL	5 000000000000	0	0	0	
OFFICE EQUIPMENT	2003-11-25	3,196	3,196	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2004-06-30	2,786	2,786	SL	5 000000000000	0	0	0	
OFFICE EQUIPMENT	2005-06-30	8,855	8,855	SL	7 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-06-14	2,060	2,060	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-06-27	3,742	3,742	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-05-10	1,156	1,156	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-09-08	5,292	5,292	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-10-03	3,195	3,195	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-11-09	1,972	1,972	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-01-12	3,422	3,422	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-02-01	3,733	3,733	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-03-30	3,611	3,611	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-03-01	21,072	21,072	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-05-03	4,080	4,080	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-05-31	3,502	3,502	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-07-12	3,039	3,039	SL	5 000000000000	0	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2007-08-03	3,203	3,203	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-08-30	2,726	2,726	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-10-04	3,415	3,415	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-11-01	3,855	3,855	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-11-29	2,806	2,806	SL	5 000000000000	0	0	0	
FURNITURE & FIXTURES	2007-04-26	1,703	1,580	SL	7 000000000000	123	0	81	
COMPUTER EQUIPMENT	2008-09-05	3,625	1,812	SL	5 000000000000	0	0	0	
OFFICE EQUIPMENT	2008-11-06	411	160	SL	7 000000000000	29	0	59	
COMPUTER EQUIPMENT	2008-01-03	18,837	9,418	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-02-04	3,201	1,600	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-03-06	1,715	857	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-04-03	10,159	5,079	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-05-01	4,561	2,280	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-06-05	5,581	2,790	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-06-11	14,800	7,400	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-06-26	6,000	3,000	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-07-03	4,998	2,499	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-07-30	8,091	4,045	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-10-02	8,324	4,162	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-12-04	9,510	4,755	SL	5 000000000000	0	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXTURES	2009-12-03	1,598	470	SL	7 000000000000	114	0	228	
FURNITURE & FIXTURES	2010-08-05	7,685	3,843	SL	7 000000000000	1,098	0	1,098	
FURNITURE & FIXTURES	2010-09-02	4,576	2,289	SL	7 000000000000	654	0	654	
STORAGE CABINETS	2010-12-16	9,000	4,501	SL	7 000000000000	1,286	0	1,286	
COMPUTER EQUIPMENT	2010-01-16	1,637	1,145	SL	5 000000000000	327	0	327	
COMPUTER EQUIPMENT	2010-02-08	1,786	1,250	SL	5 000000000000	357	0	357	
COMPUTER EQUIPMENT	2010-06-17	5,638	3,948	SL	5 000000000000	1,128	0	1,128	
COMPUTER EQUIPMENT	2010-07-14	5,634	3,944	SL	5 000000000000	1,127	0	1,127	
COMPUTER EQUIPMENT	2010-08-31	1,059	742	SL	5 000000000000	212	0	212	
COMPUTER EQUIPMENT	2010-09-09	2,010	1,407	SL	5 000000000000	402	0	402	
COMPUTER EQUIPMENT	2010-11-09	1,303	913	SL	5 000000000000	261	0	261	
COMPUTER EQUIPMENT	2011-04-13	4,523		SL	5 000000000000	0	0	905	
COMPUTER EQUIPMENT	2011-05-10	1,524		SL	5 000000000000	0	0	305	
COMPUTER EQUIPMENT	2011-06-30	4,943		SL	5 000000000000	0	0	989	
STORAGE UNITS	2011-02-10	9,750		SL	7 000000000000	0	0	1,393	
OFFICE FURNITURE	2011-06-09	1,534		SL	7 000000000000	0	0	219	
COMPUTER EQUIPMENT	2011-12-09	2,681		SL	5 000000000000	0	0	536	
COMPUTER EQUIPMENT	2012-03-09	2,040	612	SL	5 000000000000	408	0	408	
COMPUTER EQUIPMENT	2012-04-10	1,648	495	SL	5 000000000000	330	0	330	
COMPUTER EQUIPMENT	2012-07-09	2,982	894	SL	5 000000000000	596	0	596	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2012-08-28	1,740	522	SL	5 000000000000	348	0	348	
COMPUTER EQUIPMENT	2012-11-20	3,314	994	SL	5 000000000000	663	0	663	
COMPUTER EQUIPMENT	2012-12-11	3,376	1,013	SL	5 000000000000	675	0	675	
SHIPPING EQUIPMENT	2012-09-04	44,000	13,200	SL	5 000000000000	8,800	0	8,800	
COMPUTER SOFTWARE	2012-05-14	33,750	16,875	SL	3 000000000000	11,250	0	11,250	
COMPUTER SOFTWARE	2013-07-01	24,000	4,000	SL	3 000000000000	8,000	0	8,000	
COMPUTER EQUIPMENT	2013-07-01	23,333	2,333	SL	5 000000000000	4,667	0	4,667	
COMPUTER EQUIPMENT	2014-01-13	1,139		SL	5 000000000000	627	0	228	
COMPUTER EQUIPMENT	2014-01-23	7,239		SL	5 000000000000	3,982	0	1,327	
COMPUTER EQUIPMENT	2014-04-01	3,507		SL	5 000000000000	1,929	0	526	
COMPUTER EQUIPMENT	2014-04-10	3,706		SL	5 000000000000	2,038	0	556	
COMPUTER EQUIPMENT	2014-05-09	4,099		SL	5 000000000000	2,255	0	547	
COMPUTER EQUIPMENT	2014-06-05	4,869		SL	5 000000000000	2,678	0	568	
COMPUTER EQUIPMENT	2014-07-11	4,320		SL	5 000000000000	2,376	0	432	
COMPUTER EQUIPMENT	2014-07-31	1,927		SL	5 000000000000	1,060	0	161	
COMPUTER EQUIPMENT	2014-12-18	1,549		SL	5 000000000000	852	0	0	

**TY 2014 Investments Corporate
Bonds Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350

Name of Bond	End of Year Book Value	End of Year Fair Market Value
US GOVERNMENT BONDS	3,776,335	3,788,848

**TY 2014 Investments Government
Obligations Schedule**

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

**US Government Securities - End of
Year Book Value:** 2,946,961

**US Government Securities - End of
Year Fair Market Value:** 3,022,619

**State & Local Government
Securities - End of Year Book
Value:** 0

**State & Local Government
Securities - End of Year Fair
Market Value:** 0

TY 2014 Land, Etc. Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	17,846	17,846	0	
COMPUTER EQUIPMENT	11,151	11,151	0	
COMPUTER EQUIPMENT	23,134	23,134	0	
OFFICE EQUIPMENT	8,127	8,127	0	
OFFICE EQUIPMENT	3,196	3,196	0	
COMPUTER EQUIPMENT	2,786	2,786	0	
OFFICE EQUIPMENT	8,855	8,855	0	
COMPUTER EQUIPMENT	2,060	2,060	0	
COMPUTER EQUIPMENT	3,742	3,742	0	
COMPUTER EQUIPMENT	1,156	1,156	0	
COMPUTER EQUIPMENT	5,292	5,292	0	
COMPUTER EQUIPMENT	3,195	3,195	0	
COMPUTER EQUIPMENT	1,972	1,972	0	
COMPUTER EQUIPMENT	3,422	3,422	0	
COMPUTER EQUIPMENT	3,733	3,733	0	
COMPUTER EQUIPMENT	3,611	3,611	0	
COMPUTER EQUIPMENT	21,072	21,072	0	
COMPUTER EQUIPMENT	4,080	4,080	0	
COMPUTER EQUIPMENT	3,502	3,502	0	
COMPUTER EQUIPMENT	3,039	3,039	0	
COMPUTER EQUIPMENT	3,203	3,203	0	
COMPUTER EQUIPMENT	2,726	2,726	0	
COMPUTER EQUIPMENT	3,415	3,415	0	
COMPUTER EQUIPMENT	3,855	3,855	0	
COMPUTER EQUIPMENT	2,806	2,806	0	
FURNITURE & FIXTURES	1,703	1,703	0	
COMPUTER EQUIPMENT	3,625	3,625	0	
OFFICE EQUIPMENT	411	395	16	
COMPUTER EQUIPMENT	18,837	18,837	0	
COMPUTER EQUIPMENT	3,201	3,201	0	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	1,715	1,715	0	
COMPUTER EQUIPMENT	10,159	10,159	0	
COMPUTER EQUIPMENT	4,561	4,561	0	
COMPUTER EQUIPMENT	5,581	5,581	0	
COMPUTER EQUIPMENT	14,800	14,800	0	
COMPUTER EQUIPMENT	6,000	6,000	0	
COMPUTER EQUIPMENT	4,998	4,998	0	
COMPUTER EQUIPMENT	8,091	8,091	0	
COMPUTER EQUIPMENT	8,324	8,324	0	
COMPUTER EQUIPMENT	9,510	9,510	0	
FURNITURE & FIXTURES	1,598	1,383	215	
FURNITURE & FIXTURES	7,685	4,941	2,744	
FURNITURE & FIXTURES	4,576	2,943	1,633	
STORAGE CABINETS	9,000	5,787	3,213	
COMPUTER EQUIPMENT	1,637	1,472	165	
COMPUTER EQUIPMENT	1,786	1,607	179	
COMPUTER EQUIPMENT	5,638	5,076	562	
COMPUTER EQUIPMENT	5,634	5,071	563	
COMPUTER EQUIPMENT	1,059	954	105	
COMPUTER EQUIPMENT	2,010	1,809	201	
COMPUTER EQUIPMENT	1,303	1,174	129	
COMPUTER EQUIPMENT	4,523	4,523	0	
COMPUTER EQUIPMENT	1,524	1,524	0	
COMPUTER EQUIPMENT	4,943	4,943	0	
STORAGE UNITS	9,750	9,750	0	
OFFICE FURNITURE	1,534	1,534	0	
COMPUTER EQUIPMENT	2,681	2,681	0	
COMPUTER EQUIPMENT	2,040	1,020	1,020	
COMPUTER EQUIPMENT	1,648	825	823	
COMPUTER EQUIPMENT	2,982	1,490	1,492	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	1,740	870	870	
COMPUTER EQUIPMENT	3,314	1,657	1,657	
COMPUTER EQUIPMENT	3,376	1,688	1,688	
SHIPPING EQUIPMENT	44,000	22,000	22,000	
COMPUTER SOFTWARE	33,750	28,125	5,625	
COMPUTER SOFTWARE	24,000	12,000	12,000	
COMPUTER EQUIPMENT	23,333	7,000	16,333	
COMPUTER EQUIPMENT	1,139	627	512	
COMPUTER EQUIPMENT	7,239	3,982	3,257	
COMPUTER EQUIPMENT	3,507	1,929	1,578	
COMPUTER EQUIPMENT	3,706	2,038	1,668	
COMPUTER EQUIPMENT	4,099	2,255	1,844	
COMPUTER EQUIPMENT	4,869	2,678	2,191	
COMPUTER EQUIPMENT	4,320	2,376	1,944	
COMPUTER EQUIPMENT	1,927	1,060	867	
COMPUTER EQUIPMENT	1,549	852	697	

TY 2014 Legal Fees Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES ASSOCIATED WITH COPYRIGHT ISSUES	187,147	9,357	9,357	177,790

TY 2014 Other Assets Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARTWORK OWNED BY ROY LICHTENSTEIN FOUNDATION-PER ATTACHED	53,743,125	55,743,925	141,115,437
ROY LICHTENSTEIN ARCHIVE	1,000,000	1,000,000	1,000,000
SECURITY DEPOSIT	70,500	52,500	52,500
FABRICATION COSTS-WORK IN PROCESS	176,666	0	

TY 2014 Other Expenses Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES AND EXPENSES	59,941	2,997	2,997	56,944
OUTSIDE SERVICES	253,033	0	0	253,033
INSURANCE	305,078	0	0	305,078
TELEPHONE & UTILITIES	2,431	122	122	2,309
PHOTOGRAPHY	174,180	0	0	174,180
EQUIPMENT RENTAL	14,060	703	703	13,357
COMPUTER EXPENSES	43,850	2,193	2,193	41,657
DUES, FEES & SUBSCRIPTIONS	4,380	438	438	3,942
REPAIRS & MAINTENANCE	1,388	1,388	1,388	0
POSTAGE & SHIPPING	47,055	2,353	2,353	44,702
CONSERVATION, FRAMING & STORAGE	341,515	0	0	341,515
ARCHIVE EXPENSES	1,414	0	0	1,414
AMORTIZATION	18,000	0	0	18,000

TY 2014 Other Income Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	2,775	2,775	2,775

TY 2014 Other Professional Fees Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACTUARIAL FEES	3,830	192	192	3,638
APPRAISAL FEES	4,830	242	242	4,588

TY 2014 Taxes Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	60,291	1,914	1,914	58,377
DELAWARE ANNUAL REPORT	25	0	0	25
NEW YORK STATE FILING FEES	1,500	0	0	1,500
FEDERAL EXCISE TAXES	59,647	59,647	59,647	0