



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury  
Internal Revenue ServiceEXTENDED TO NOVEMBER 16, 2015  
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

BLAKEMORE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

C/O EUGENE LEE, 1201 THIRD AVE, 49TH FL

A Employer identification number

91-1505735

City or town, state or province, country, and ZIP or foreign postal code

SEATTLE, WA 98101-3095

Room/suite

G Check all that apply:

Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, col (c), line 16)J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

► \$ 9,473,247. (Part I, column (a) must be on cash basis)

B Telephone number

(206) 359-8778

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

|                                       |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---------------------------------------|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue                               | 1 Contributions, gifts, grants, etc., received                                       | 401,000.                           |                           | N/A                     |   |
|                                       | 2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B |                                    |                           |                         |   |
|                                       | Interest on savings and temporary cash investments                                   | 202.                               | 202.                      |                         | STATEMENT 1   |
|                                       | 4 Dividends and interest from securities   | 243,048.                           | 243,048.                  |                         | STATEMENT 2   |
|                                       | 5a Gross rents   |                                    |                           |                         |   |
|                                       | b Net rental income or (loss)  |                                    |                           |                         |   |
|                                       | 6a Net gain or (loss) from sale of assets not on line 10                             | 298,901.                           |                           |                         |   |
|                                       | b Gross sales price for all assets on line 6a  | 2,288,203.                         |                           |                         |   |
|                                       | 7 Capital gain net income (from Part IV, line 2)                                     |                                    | 298,901.                  |                         |   |
|                                       | 8 Net short-term capital gain  |                                    |                           |                         |   |
|                                       | 9 Income modifications   |                                    |                           |                         |   |
|                                       | Gross sales less returns and allowances  |                                    |                           |                         |   |
| Operating and Administrative Expenses | b Less Cost of goods sold  |                                    |                           |                         |   |
|                                       | c Gross profit or (loss)   |                                    |                           |                         |   |
|                                       | 11 Other income  | 2,996.                             | 2,996.                    |                         | STATEMENT 3   |
|                                       | 12 Total Add lines 1 through 11  | 946,147.                           | 545,147.                  |                         |   |
|                                       | 13 Compensation of officers, directors, trustees, etc                                | 0.                                 | 0.                        |                         | 0.  |
|                                       | 14 Other employee salaries and wages   |                                    |                           |                         |   |
|                                       | 15 Pension plans, employee benefits  |                                    |                           |                         |   |
|                                       | 16a Legal fees   |                                    |                           |                         |   |
|                                       | b Accounting fees  | 3,525.                             | 35.                       |                         | 3,490.  |
|                                       | c Other professional fees  |                                    |                           |                         |   |
| Operating and Administrative Expenses | 17 Interest  |                                    |                           |                         |   |
|                                       | 18 Taxes   | 8,887.                             | 2,640.                    |                         | 6,247.  |
|                                       | 19 Depreciation and depletion  |                                    |                           |                         |   |
|                                       | 20 Occupancy   | 13,964.                            | 1,396.                    |                         | 12,568.   |
|                                       | 21 Travel, conferences, and meetings   | 823.                               | 82.                       |                         | 741.  |
|                                       | 22 Printing and publications   |                                    |                           |                         |   |
|                                       | 23 Other expenses  | 177,700.                           | 87,324.                   |                         | 90,376.   |
|                                       | 24 Total operating and administrative expenses Add lines 13 through 23               | 204,899.                           | 91,477.                   |                         | 113,422.  |
|                                       | 25 Contributions, gifts, grants paid   | 781,942.                           |                           |                         | 781,942.  |
|                                       | 26 Total expenses and disbursements Add lines 24 and 25                              | 986,841.                           | 91,477.                   |                         | 895,364.  |
| 27 Subtract line 26 from line 12:     |  |                                    |                           |                         |   |
|                                       | a Excess of revenue over expenses and disbursements                                  | -40,694.                           |                           |                         |   |
|                                       | b Net investment income (if negative, enter -0-)                                     |                                    | 453,670.                  |                         |   |
|                                       | c Adjusted net income (if negative enter 0)  |                                    |                           | N/A                     |   |

91K-42-64

SCANNED JAN 04 2016

SCANNED NOV 03 2015

| Assets                      | Part II Balance Sheets   | Attached schedules and amounts in the description column should be for end-of-year amounts only |             |            |
|-----------------------------|--|---|-------------|------------|
|                             |  | Beginning of year   | End of year |            |
| Liabilities                 | 1 Cash - non-interest-bearing  | 123,322.  | 124,633.    | 124,633.   |
|                             | 2 Savings and temporary cash investments   |   |             |            |
|                             | 3 Accounts receivable ►  |   |             |            |
|                             | Less: allowance for doubtful accounts ►  |   |             |            |
|                             | 4 Pledges receivable ►   |   |             |            |
|                             | Less: allowance for doubtful accounts ►  |   |             |            |
|                             | 5 Grants receivable  |   |             |            |
|                             | 6 Receivables due from officers, directors, trustees, and other disqualified persons             |   |             |            |
|                             | 7 Other notes and loans receivable ►   |   |             |            |
|                             | Less: allowance for doubtful accounts ►  |   |             |            |
|                             | 8 Inventories for sale or use  |   |             |            |
|                             | 9 Prepaid expenses and deferred charges  |   |             |            |
|                             | 10a Investments - U S. and state government obligations  |   |             |            |
|                             | b Investments - corporate stock  | STMT 7  | 7,253,347.  | 7,523,575. |
|                             | c Investments - corporate bonds  | STMT 8  | 349,769.    | 0.         |
|                             | 11 Investments - land, buildings, and equipment basis ►  |   |             |            |
|                             | Less accumulated depreciation  |   |             |            |
|                             | 12 Investments - mortgage loans  |   |             |            |
|                             | 13 Investments - other   |   |             |            |
|                             | 14 Land, buildings, and equipment basis ►  |   |             |            |
|                             | Less accumulated depreciation  |   |             |            |
|                             | 15 Other assets (describe ► )  |   |             |            |
|                             | 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | 7,726,438.  | 7,648,208.  | 9,473,247. |
| Net Assets or Fund Balances | 17 Accounts payable and accrued expenses   |   |             |            |
|                             | 18 Grants payable  |   |             |            |
|                             | 19 Deferred revenue  |   |             |            |
|                             | 20 Loans from officers, directors, trustees, and other disqualified persons                      |   |             |            |
|                             | 21 Mortgages and other notes payable   |   |             |            |
|                             | 22 Other liabilities (describe ► )   |   |             |            |
|                             | 23 Total liabilities (add lines 17 through 22)   | 0.  | 0.          |            |
|                             | Foundations that follow SFAS 117, check here ► <input type="checkbox"/>                          |   |             |            |
|                             | and complete lines 24 through 26 and lines 30 and 31   |   |             |            |
|                             | 24 Unrestricted  |   |             |            |
|                             | 25 Temporarily restricted  |   |             |            |
|                             | 26 Permanently restricted  |   |             |            |
|                             | Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>        |   |             |            |
|                             | and complete lines 27 through 31   |   |             |            |
|                             | 27 Capital stock, trust principal, or current funds  | 7,726,438.  | 7,648,208.  |            |
|                             | 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                | 0.  | 0.          |            |
|                             | 29 Retained earnings, accumulated income, endowment, or other funds                              | 0.  | 0.          |            |
|                             | 30 Total net assets or fund balances   | 7,726,438.  | 7,648,208.  |            |
|                             | 31 Total liabilities and net assets/fund balances  | 7,726,438.  | 7,648,208.  |            |

## Part III Analysis of Changes in Net Assets or Fund Balances

|   |              |
|---|--------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 7,726,438. |
| 2 Enter amount from Part I, line 27a  | 2 -40,694.   |
| 3 Other increases not included in line 2 (itemize) ►  | 3 0.         |
| 4 Add lines 1, 2, and 3   | 4 7,685,744. |
| 5 Decreases not included in line 2 (itemize) ► <b>TIMING DIFFERENCES</b>  | 5 37,536.    |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30   | 6 7,648,208. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

|   |   |   |   |                                      |                                  |
|---|---|---|---|--------------------------------------|----------------------------------|
| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)   |   |   | (b) How acquired<br>P - Purchase<br>D - Donation  | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
| 1a  |   |   |   |                                      |                                  |
| b   | <b>SEE ATTACHED STATEMENT</b>   |   |   |                                      |                                  |
| c   |   |   |   |                                      |                                  |
| d   |   |   |   |                                      |                                  |
| e   |   |   |   |                                      |                                  |
| (e) Gross sales price   | (f) Depreciation allowed<br>(or allowable)  | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)  |                                      |                                  |
| a   |   |   |   |                                      |                                  |
| b   |   |   |   |                                      |                                  |
| c   |   |   |   |                                      |                                  |
| d   |   |   |   |                                      |                                  |
| e   | 2,288,203.  | 1,989,302.                                      | 298,901.  |                                      |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   |   |   | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |                                      |                                  |
| (i) F M V as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69  | (k) Excess of col. (i)<br>over col. (j), if any |   |                                      |                                  |
| a   |   |   |   |                                      |                                  |
| b   |   |   |   |                                      |                                  |
| c   |   |   |   |                                      |                                  |
| d   |   |   |   |                                      |                                  |
| e   |   |   | 298,901.  |                                      |                                  |
| 2 Capital gain net income or (net capital loss)   | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } |   | 2   | 298,901.                             |                                  |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |   |   | 3   | N/A                                  |                                  |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|--|--|--|---|
| 2013   | 988,394.                                 | 8,783,118.                                   | .112533   |
| 2012   | 888,447.                                 | 8,339,157.                                   | .106539   |
| 2011   | 999,089.                                 | 8,308,051.                                   | .120256   |
| 2010   | 743,669.                                 | 8,464,388.                                   | .087859   |
| 2009   | 782,256.                                 | 7,027,797.                                   | .111309   |

2 Total of line 1, column (d)

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5

5 Multiply line 4 by line 3

6 Enter 1% of net investment income (1% of Part I, line 27b)

7 Add lines 5 and 6

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2014 estimated tax payments and 2013 overpayment credited to 2014

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ►

|    |          |        |
|----|----------|--------|
|    |          |        |
| 1  |          | 9,073. |
| 2  |          | 0.     |
| 3  |          | 9,073. |
| 4  |          | 0.     |
| 5  |          | 9,073. |
| 6a | 6,000.   |        |
| 6b |          |        |
| 6c | 1,200.   |        |
| 6d |          |        |
| 7  |          | 7,200. |
| 8  |          | 5.     |
| 9  |          | 1,878. |
| 10 |          |        |
| 11 | Refunded |        |

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

*If "Yes," attach a detailed description of the activities*3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

*If "Yes," attach the statement required by General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►   
WAb If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

|    | Yes | No |
|----|-----|----|
| 1a | X   |    |
| 1b | X   |    |
| 1c | X   |    |
| 2  | X   |    |
| 3  | X   |    |
| 4a | X   |    |
| 4b |     |    |
| 5  | X   |    |
| 6  | X   |    |
| 7  | X   |    |
| 8b | X   |    |
| 9  |     | X  |
| 10 |     | X  |

**Part VII-A Statements Regarding Activities (continued)**

|    |  |     |
|----|--|-----|
| 11 |  | X   |
| 12 |  | X   |
| 13 | X  |     |
| 14 | The books are in care of ► EUGENE LEE<br>Located at ► 1201 THIRD AVE., 49TH FLOOR, SEATTLE, WA   |     |
|    | Telephone no. ► (206) 359-8778<br>ZIP+4 ► 98101-3095   |     |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here<br>and enter the amount of tax-exempt interest received or accrued during the year |     |
| 16 | 15   | N/A |
| 16 | Yes  | No  |
|    | X  |     |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|    |  |   |
|----|--|---|
| 1a | During the year did the foundation (either directly or indirectly):  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|    | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|    | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|    | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|    | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|    | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|    | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| b  | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|    | Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>  |   |
| c  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| 2  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| a  | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|    | If "Yes," list the years ► _____, _____, _____, _____  |   |
| b  | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| c  | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| b  | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| b  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/I**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

*If "Yes" to 6b, file Form 8870*

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

|    |  |   |
|----|--|---|
| 5b |  | X |
| 6b |  | X |
| 7b |  |   |

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, foundation managers and their compensation**

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
| <b>Total number of other employees paid over \$50,000</b>     |   |                  |   |                                       |

**Total number of other employees paid over \$50,000**

**Form 990-PF (2014)**

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

**Total number of others receiving over \$50,000 for professional services**
**► 0**
**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

**Expenses**

|                                |    |
|--------------------------------|----|
| <b>1 SEE ATTACHED SCHEDULE</b> |    |
|                                | 0. |
| <b>2</b>                       |    |
|                                |    |
| <b>3</b>                       |    |
|                                |    |
| <b>4</b>                       |    |
|                                |    |

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

**Amount**

|          |            |  |
|----------|------------|--|
| <b>1</b> | <b>N/A</b> |  |
|          |            |  |
| <b>2</b> |            |  |
|          |            |  |

All other program-related investments. See instructions.

**3**
**Total. Add lines 1 through 3**
**► 0.**
**Form 990-PF (2014)**

**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

|   |   |               |
|---|---|---------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |               |
| a | Average monthly fair market value of securities   | 1a 9,321,295. |
| b | Average of monthly cash balances  | 1b 93,969.    |
| c | Fair market value of all other assets   | 1c            |
| d | <b>Total</b> (add lines 1a, b, and c)   | 1d 9,415,264. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e 0.         |
| 2 | Acquisition indebtedness applicable to line 1 assets  | 2 0.          |
| 3 | Subtract line 2 from line 1d  | 3 9,415,264.  |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4 141,229.    |
| 5 | <b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3 Enter here and on Part V, line 4   | 5 9,274,035.  |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5  | 6 463,702.    |

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

|    |  |            |
|----|--|------------|
| 1  | Minimum investment return from Part X, line 6  | 1 463,702. |
| 2a | Tax on investment income for 2014 from Part VI, line 5   | 2a 9,073.  |
| b  | Income tax for 2014. (This does not include the tax from Part VI.)                                       | 2b         |
| c  | Add lines 2a and 2b  | 2c 9,073.  |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                                    | 3 454,629. |
| 4  | Recoveries of amounts treated as qualifying distributions  | 4 0.       |
| 5  | Add lines 3 and 4  | 5 454,629. |
| 6  | Deduction from distributable amount (see instructions)   | 6 0.       |
| 7  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 454,629. |

**Part XII****Qualifying Distributions** (see instructions)

|   |   |             |
|---|---|-------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  |             |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26   | 1a 895,364. |
| b | Program-related investments - total from Part IX-B  | 1b 0.       |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2           |
| 3 | Amounts set aside for specific charitable projects that satisfy the   | 3a          |
| a | Suitability test (prior IRS approval required)  | 3b          |
| b | Cash distribution test (attach the required schedule)   | 4 895,364.  |
| 4 | <b>Qualifying distributions</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                   | 5 0.        |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 6 895,364.  |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4   |             |

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2013 | (c)<br>2013 | (d)<br>2014 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2014 from Part XI, line 7   |               |                            |             | 454,629.    |
| 2 Undistributed income, if any, as of the end of 2014  |               |                            | 0.          |             |
| a Enter amount for 2013 only   |               |                            | 0.          |             |
| b Total for prior years:   |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2014:   |               |                            |             |             |
| a From 2009  | 432,512.      |                            |             |             |
| b From 2010  | 326,163.      |                            |             |             |
| c From 2011  | 590,328.      |                            |             |             |
| d From 2012  | 477,110.      |                            |             |             |
| e From 2013  | 560,542.      |                            |             |             |
| f Total of lines 3a through e  | 2,386,655.    |                            |             |             |
| 4 Qualifying distributions for 2014 from Part XII, line 4. ► \$  | 895,364.      |                            |             |             |
| a Applied to 2013, but not more than line 2a   |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required - see instructions)  |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)  | 0.            |                            |             |             |
| d Applied to 2014 distributable amount   |               |                            |             | 454,629.    |
| e Remaining amount distributed out of corpus   | 440,735.      |                            |             |             |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))   | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below:   | 2,827,390.    |                            |             |             |
| a Corpus Add lines 3f 4c and 4e Subtract line 5  |               |                            | 0.          |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b   |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b. Taxable amount - see instructions   |               | 0.                         |             |             |
| e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount - see instr.   |               |                            | 0.          |             |
| f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015   |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)       | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2009 not applied on line 5 or line 7   | 432,512.      |                            |             |             |
| 9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a   | 2,394,878.    |                            |             |             |
| 10 Analysis of line 9  |               |                            |             |             |
| a Excess from 2010   | 326,163.      |                            |             |             |
| b Excess from 2011   | 590,328.      |                            |             |             |
| c Excess from 2012   | 477,110.      |                            |             |             |
| d Excess from 2013   | 560,542.      |                            |             |             |
| e Excess from 2014   | 440,735.      |                            |             |             |

**Part XIV. Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ►

4942(j)(3) or  4942(j)(5)

b Check box to indicate whether the foundation is a private operating foundation described in section

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV. Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

BLAKEMORE FOUNDATION, EUGENE H. LEE, TRUSTEE, (206) 359-8778  
1201 THIRD AVENUE, SUITE 4900, SEATTLE, WA 98101-3095

b The form in which applications should be submitted and information and materials they should include:

STATEMENT ATTACHED

c Any submission deadlines:

STATEMENT ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

STATEMENT ATTACHED

## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                           | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount   |
|-------------------------------------|---|--------------------------------|----------------------------------|----------|
| Name and address (home or business) |   |                                |                                  |          |
| a Paid during the year              |   |                                |                                  |          |
| SEE ATTACHED SCHEDULE               |   |                                |                                  | 83,167.  |
| SEE ATTACHED SCHEDULE               |   |                                |                                  | 698,775. |
|                                     |   |                                |                                  |          |
|                                     |   |                                |                                  |          |
|                                     |   |                                |                                  |          |
|                                     |   |                                |                                  |          |
|                                     |   |                                |                                  |          |
| <b>Total</b>                        |   |                                | ► 3a                             | 781,942. |
| b Approved for future payment       |   |                                |                                  |          |
| SEE ATTACHED SCHEDULE               |   |                                |                                  | 85,236.  |
| SEE ATTACHED SCHEDULE               |   |                                |                                  | 285,725. |
| <b>Total</b>                        |   |                                | ► 3b                             | 370,961. |

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

|  | Unrelated business income |               | Excluded by section 512, 513, or 514 | (e)<br>Related or exempt<br>function income |
|--|---------------------------|---------------|--------------------------------------|---|
|  | (a)<br>Business<br>code   | (b)<br>Amount |                                      |   |
| 1 Program service revenue:   |                           |               |                                      |   |
| a  |                           |               |                                      |   |
| b  |                           |               |                                      |   |
| c  |                           |               |                                      |   |
| d  |                           |               |                                      |   |
| e  |                           |               |                                      |   |
| f  |                           |               |                                      |   |
| g Fees and contracts from government agencies  |                           |               |                                      |   |
| 2 Membership dues and assessments  |                           |               |                                      |   |
| 3 Interest on savings and temporary cash investments   |                           |               | 14                                   | 202.  |
| 4 Dividends and interest from securities   |                           |               | 14                                   | 243,048.                                    |
| 5 Net rental income or (loss) from real estate:  |                           |               |                                      |   |
| a Debt-financed property   |                           |               |                                      |   |
| b Not debt-financed property   |                           |               |                                      |   |
| 6 Net rental income or (loss) from personal property   |                           |               |                                      |   |
| 7 Other investment income  |                           |               | 01                                   | 2,996.                                      |
| 8 Gain or (loss) from sales of assets other than inventory   |                           |               | 18                                   | 298,901.                                    |
| 9 Net income or (loss) from special events   |                           |               |                                      |   |
| 10 Gross profit or (loss) from sales of inventory  |                           |               |                                      |   |
| 11 Other revenue:  |                           |               |                                      |   |
| a  |                           |               |                                      |   |
| b  |                           |               |                                      |   |
| c  |                           |               |                                      |   |
| d  |                           |               |                                      |   |
| e  |                           |               |                                      |   |
| 12 Subtotal. Add columns (b), (d), and (e)   |                           | 0.            |                                      | 545,147.                                    |
| 13 Total Add line 12, columns (b), (d), and (e)<br>(See worksheet in line 13 instructions to verify calculations.) |                           |               | 13                                   | 545,147.                                    |

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

**b Other transactions:**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c. Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described

in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Sign  
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

10/14/2015 ➤ OFFICER

May the IRS discuss this return with the preparer shown below (see instr.)?

|   |                                   |                             |                         |   |
|---|-----------------------------------|-----------------------------|-------------------------|---|
| Signature of officer or trustee   |                                   | Date                        | Time                    |   |
| <b>Paid<br/>Preparer<br/>Use Only</b>                                       | Print/Type preparer's name        | Preparer's signature        | Date                    | Check <input type="checkbox"/> if self-employed |
|   | LORI D. RUSSELL                   | <i>Lori D. Russell, CPA</i> | 10/13/15                | PTIN<br>P00012134                               |
|   | Firm's name ► SWEENEY CONRAD P.S. |                             | Firm's EIN ► 91-1301672 |   |
| Firm's address ► 2606 116TH AVENUE NE, SUITE 200<br>BELLEVUE, WA 98004-1422 |                                   | Phone no. (425) 629-1990    |                         |   |

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.  
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2014**

Name of the organization

**BLAKEMORE FOUNDATION**

Employer identification number

**91-1505735**

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ  501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organizationForm 990-PF  501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990 PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

BLAKEMORE FOUNDATION

91-1505735

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|--|----------------------------|---|
| 1          | FREEMAN FOUNDATION<br>C/O ROCKEFELLER TRUST COMPANY<br>ROCKEFELLER PLAZA, NEW YO, NY 10112 | \$ 400,000.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 2          | THOMAS E. & SARA A. WOOLSEY<br>2227 BLARNEY PLACE SE<br>BELLEVUE, WA 98004-7062            | \$ 1,000.                  | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)  |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)             |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)             |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)             |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)             |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)             |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)             |

Name of organization

Employer identification number

BLAKEMORE FOUNDATION

91-1505735

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|------------------------------|--|--|----------------------|
|                              |  | \$ _____                                       | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$ _____                                       | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$ _____                                       | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$ _____                                       | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$ _____                                       | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |  | \$ _____                                       | _____                |

Name of organization

Employer identification number

BLAKEMORE FOUNDATION

91-1505735

## Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this line once) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I                     | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|---|---------------------|--|-------------------------------------|
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| (e) Transfer of gift                    |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| (e) Transfer of gift                    |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| (e) Transfer of gift                    |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| (e) Transfer of gift                    |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |

BLAKEMORE FOUNDATION

91-1505735

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE                      | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|-----------------------------|-----------------------------|---------------------------------|-------------------------------|
| CVR REFINING, LP - INTEREST | 43.                         | 43.                             |                               |
| KEY BANK - INTEREST         | 159.                        | 159.                            |                               |
| TOTAL TO PART I, LINE 3     | 202.                        | 202.                            |                               |

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE                                 | GROSS<br>AMOUNT | CAPITAL<br>GAINS<br>DIVIDENDS | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|--|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| DIVIDEND INCOME                        | 304,685.        | 72,273.                       | 232,412.                    | 232,412.                          |                               |
| LESS: AMORTIZATION<br>OF BOND PREMIUMS | -1,769.         | 0.                            | -1,769.                     | -1,769.                           |                               |
| MORGAN STANLEY -<br>INTEREST           | 12,405.         | 0.                            | 12,405.                     | 12,405.                           |                               |
| TO PART I, LINE 4                      | 315,321.        | 72,273.                       | 243,048.                    | 243,048.                          |                               |

## FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION                           | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|---------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| CVR REFINING                          | 2,913.                      | 2,913.                            |                               |
| UNIVERSITY OF WASHINGTON PRESS        | 83.                         | 83.                               |                               |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 2,996.                      | 2,996.                            |                               |

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 4

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| ACCOUNTING FEES              | 3,525.                       | 35.                               |                               | 3,490.                        |
| TO FORM 990-PF, PG 1, LN 16B | 3,525.                       | 35.                               |                               | 3,490.                        |

## FORM 990-PF

## TAXES

## STATEMENT 5

| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| FOREIGN TAX PAID            | 2,494.                       | 2,494.                            |                               | 0.                            |
| FEDERAL EXCISE TAX          | 6,012.                       | 0.                                |                               | 6,012.                        |
| STATE FILING FEE            | 25.                          | 0.                                |                               | 25.                           |
| OKLAHOMA STATE EXCISE TAXES | 210.                         | 0.                                |                               | 210.                          |
| OKLAHOMA STATE INCOME TAXES | 146.                         | 146.                              |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 18 | 8,887.                       | 2,640.                            |                               | 6,247.                        |

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 6

| DESCRIPTION                    | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|--------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| INVESTMENT MANAGEMENT EXPENSES | 86,844.                      | 86,844.                           |                               | 0.                            |
| MEALS & ENTERTAINMENT          | 968.                         | 0.                                |                               | 968.                          |
| OFFICE EXPENSES                | 3,000.                       | 300.                              |                               | 2,700.                        |
| BOARD OF MANAGERS EXPENSES     | 2,050.                       | 205.                              |                               | 1,845.                        |
| CONTRACT STAFF                 | 78,586.                      | 0.                                |                               | 78,586.                       |
| INTERVIEW EXPENSES             | 234.                         | 0.                                |                               | 234.                          |
| INSURANCE                      | 3,581.                       | 358.                              |                               | 3,223.                        |
| MISCELLANEOUS GRANT EXPENSES   | 2,820.                       | 0.                                |                               | 2,820.                        |
| REFUNDED 12B-1 FEES            | -383.                        | -383.                             |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 23    | 177,700.                     | 87,324.                           |                               | 90,376.                       |

BLAKEMORE FOUNDATION

91-1505735

---

|             |                 |           |   |
|-------------|-----------------|-----------|---|
| FORM 990-PF | CORPORATE STOCK | STATEMENT | 7 |
|-------------|-----------------|-----------|---|

---

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET VALUE |
|---|------------|-------------------|
| CORPORATE STOCK                         | 7,523,575. | 9,348,614.        |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 7,523,575. | 9,348,614.        |

---

---

|             |                 |           |   |
|-------------|-----------------|-----------|---|
| FORM 990-PF | CORPORATE BONDS | STATEMENT | 8 |
|-------------|-----------------|-----------|---|

---

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET VALUE |
|---|------------|-------------------|
| CORPORATE BONDS                         | 0.         | 0.                |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 0.         | 0.                |

---

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2014

Attachments for 990-PF

Part II – Schedule of assets

See attached worksheets

BLAKEMORE FOUNDATION EIN 91-1505735 SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2014

|  |               |            | End of Year as of 12/31/2014 |
|--|---------------|------------|------------------------------|
|  | No. of Shares | Book Value | Fair Market Value            |
| <u>Corporate Stock/Mutual Funds</u>      |               |            |                              |
| AFLAC                                    | 2,303         | \$103,691  | \$140,690                    |
| Abbott Laboratories                      | 709           | \$14,913   | \$31,919                     |
| Abbyie Inc                               | 819           | \$18,330   | \$53,595                     |
| Accenture PLC                            | 820           | \$31,786   | \$73,234                     |
| Amgen                                    | 930           | \$56,715   | \$148,140                    |
| Bank of America                          | 9,202         | \$87,556   | \$164,624                    |
| Berkshire Hathaway Class B               | 1,002         | \$71,488   | \$150,450                    |
| Block H & R                              | 2,855         | \$46,268   | \$96,156                     |
| Cabelas                                  | 2,665         | \$80,806   | \$140,472                    |
| Chubb Corporation                        | 321           | \$27,979   | \$33,214                     |
| Comcast CP New Class A                   | 1,596         | \$37,878   | \$91,874                     |
| Disney Walt Co                           | 1,170         | \$20,302   | \$110,202                    |
| Ebay Inc                                 | 3,394         | \$103,875  | \$190,471                    |
| Franklin Resources Inc.                  | 1,940         | \$52,275   | \$107,418                    |
| Gannett Co                               | 6,400         | \$94,435   | \$204,352                    |
| Home Depot Inc.                          | 987           | \$24,440   | \$103,605                    |
| Johnson & Johnson                        | 554           | \$35,974   | \$57,932                     |
| JPMorgan Chase                           | 2,094         | \$83,056   | \$131,043                    |
| McDonalds                                | 478           | \$27,687   | \$44,789                     |
| Medtronic Inc                            | 1,123         | \$41,011   | \$81,081                     |
| Merck & Co. Inc.                         | 1,952         | \$75,373   | \$110,854                    |
| NVR Inc.                                 | 95            | \$96,636   | \$121,156                    |
| Navient Corp                             | 2,325         | \$37,049   | \$50,243                     |
| Nordstrom                                | 1,612         | \$61,606   | \$127,977                    |
| Pfizer Incorporated                      | 3,342         | \$60,561   | \$104,103                    |
| SLM Corporation                          | 2,325         | \$20,750   | \$23,692                     |
| Starbucks                                | 503           | \$10,076   | \$41,271                     |
| Walgreen Company                         | 1,413         | \$55,382   | \$107,671                    |
| Wells Fargo                              | 2,587         | \$66,947   | \$141,819                    |
| Schwab Adv Cash Reserve Prem - Smead     | 189,088       | \$189,088  | \$189,088                    |
| Russell Invt Grade Bond Fd Cl I          | 23,177        | \$488,235  | \$514,308                    |
| Russell Strategic Bond CL I              | 47,615        | \$487,029  | \$520,906                    |
| Russell Emerging Mkts Fd Cl S            | 2,699         | \$31,155   | \$45,805                     |
| Russell U.S Core Equity                  | 445           | \$11,349   | \$17,040                     |
| Russell U S. Defensive Equity            | 361           | \$9,000    | \$16,913                     |
| Russell U S Small & Mid Cap              | 141           | \$2,800    | \$4,224                      |
| Schwab Adv Cash Reserve Prem - Greene    | 14,380        | \$14,380   | \$14,380                     |
| Morgan Stanley - cash/money market       | 22,360        | 22,360     | \$22,360                     |
| Eaton Vance Tax Mgd Div Equ Fund         | 31,731        | \$241,435  | \$301,127                    |
| Vanguard Dividend Appreciation           | 4,918         | \$262,302  | \$399,145                    |
| Vanguard International Equity Index Fund | 14,577        | \$686,259  | \$683,078                    |
| Vanguard Total Stk Mkt ETF               | 6,951         | \$618,628  | \$736,806                    |
| Wisdom Tree Emerging Markets             | 3,523         | \$195,064  | \$148,530                    |
| American Cap Inc Builder F1              | 4,569 033     | \$240,884  | \$272,086                    |
| Blackrock Global Allocation Fund         | 18,506 832    | \$360,204  | \$367,731                    |
| Blackrock Strategic Inc Opp              | 4,923 985     | \$50,051   | \$49,781                     |

BLAKEMORE FOUNDATION EIN 91-1505735 SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2014

|   |              |                    | End of Year as of 12/31/2014 |
|---|--------------|--------------------|------------------------------|
|   | No of Shares | Book Value         | Fair Market Value            |
| <u>Corporate Stock/Mutual Funds</u>         |              |                    |                              |
| Center Coast MLP Focus I                    | 16,102.034   | \$148,089          | \$181,953                    |
| Deutsche Enhanced Comm Strat S              | 14,192.027   | \$203,266          | \$195,140                    |
| Fidelity Adv Floating Rt Hl Inc I           | 8,733.712    | \$86,958           | \$83,931                     |
| First Eagle Global I                        | 8,668.100    | \$470,412          | \$456,289                    |
| Lord Abbett Sht Duration Inc. F             | 30,071.814   | \$136,282          | \$133,820                    |
| Metropolitan West Tot Red Bd 1              | 18,703.993   | \$202,391          | \$203,874                    |
| Putnam Absolute Return 500                  | 31,752.472   | \$345,650          | \$361,661                    |
| Voya Real Estate I                          | 10,100.701   | \$208,183          | \$214,438                    |
| Int'l Polyol Chemicals - unlisted shares    | 25,447       | \$190,853          | \$190,853                    |
| Technology Int'l Exchange - unlisted shares | 393,013      | \$76,424           | \$39,301                     |
| <b>Total</b>                                |              | <b>\$7,523,575</b> | <b>\$9,348,614</b>           |

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2014

Attachment for 990-PF

Part VIII: Information about Officers, Directors et al

See attached schedule

**BLAKEMORE FOUNDATION EIN 91-1505735**  
**SCHEDULE OF INFORMATION FOR FORM 990-PF**  
**TAX YEAR ENDING 12/31/2014**

**Part VIII, Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**Line 1. List all officers, directors, trustees, foundation managers and their compensation**

| (a) Name & Address  | (b) Title and<br>Average<br>Hours per<br>Week devoted<br>to position | (c) Compensation | (d)<br>Contributions<br>to employee<br>benefit plan<br>and deferred<br>compensation | (e) Expense<br>account, other<br>allowances |
|---|--|------------------|---|---|
| Paul Atkins<br>University of Washington<br>Dept. of Asian Languages &<br>Literature<br>Box 353521<br>Seattle, WA 98195-3521 | Board member<br>2 hours/week   | 0                | 0   | 0   |
| Therese Caouette<br>P.O. Box 11756<br>Bainbridge Island, WA 98110<br>(term expired June 2014)                               | Board member<br>2 hours/week   |                  | 0   | 0   |
| Mimi Gardner Gates<br>1300 First Avenue<br>Seattle, WA 98101-2003   | Board Chair &<br>Board member<br>2 hours/week                        | 0                | 0   | 0   |
| Lorri Hagman<br>University of Washington Press<br>P.O. Box 50096<br>Seattle, WA 98145-5096                                  | Board member<br>2 hours/week   | 0                | 0   | 0   |
| Christopher R. Helm<br>1201 Third Ave., Suite 2200<br>Seattle, WA 98101-3045<br>(elected June 2014)                         | Board member<br>2 hours/week   | 0                | 0   | 0   |
| Darryl N. Johnson<br>17409 Sylvester Road<br>Burien, WA 98166<br>(resigned June 2014)                                       | Board<br>Member<br>2 hours/week                                      | 0                | 0   | 0   |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014

| (a) Name & Address   | (b) Title and<br>Average<br>Hours per<br>Week devoted<br>to position | (c) Compensation | (d)<br>Contributions<br>to employee<br>benefit plan<br>and deferred<br>compensation | (e) Expense<br>account, other<br>allowances |
|--|--|------------------|---|---|
| Robert A. Kapp<br>851 54th Street<br>Port Townsend, WA 98368<br>(term expired June 2014)           | Board member<br>2 hours/week   | 0                | 0   | 0   |
| Heng-Pin Kiang<br>2021 Broadway East<br>Seattle, WA 98102<br>(elected June 2014)                   | Board member<br>2 hours/week   |                  |   |   |
| Eugene H. Lee<br>7704 NE Yeomalt Point Drive NE<br>Bainbridge Island, WA 98110                     | Trustee &<br>Board member<br>10 hours/week                           | 0                | 0   | 0   |
| Joseph A. Massey<br>P.O. Box 32<br>Deer Harbor, WA 98243   | Board member<br>2 hours/week   | 0                | 0   | 0   |
| Haicheng Wang<br>University of Washington<br>School of Art<br>Box 353440<br>Seattle, WA 98195-3440 | Board member<br>2 hours/week   | 0                | 0   | 0   |
| Griffith Way<br>1630 43rd Avenue E #1425<br>Seattle, WA 98112<br>(term expired June 2014)          | Board member<br>2 hours/week   |                  |   |   |
| Thomas E. Woolsey<br>2227 Blarney Pl SE<br>Bellevue, WA 98004-7062<br>(elected June 2014)          | Board member<br>2 hours/week   | 0                | 0   | 0   |

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2014

PART XV - SUPPLEMENTARY INFORMATION

Line 2a. *Name/address/telephone number of persons to whom applications were addressed for applications submitted in 2014.*

Blakemore Foundation  
Eugene H. Lee, Trustee  
Cathy Scheibner, Executive Assistant  
1201 Third Avenue, Suite 4900  
Seattle, WA 98101  
(206) 359-8778

Line 2b. *Form in which applications should be submitted and information and materials they should include for applications.*

Grants to Individuals for Advanced Study of Asian Languages  
Blakemore Freeman Fellowships & Blakemore Refresher Grants  
See attached application form and instructions.

Art Grants  
Applications may be submitted by invitation only. See attached instructions given to institutions invited to submit an application.

2.c *Any submission deadlines*

Grants to Individuals for Advanced Study of Asian Languages  
Blakemore Freeman Fellowships & Blakemore Refresher Grants  
Applications postmarked by December 30, 2014

Art Grants  
Applications received by October 1, 2014

2d. *Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors*

Grants to Individuals for Advanced Study of Asian Languages  
Blakemore Freeman Fellowships & Blakemore Refresher Grants  
See attached Grant Guidelines.

Art Grants  
See attached Grant Guidelines.

## Application for 2015 Blakemore Freeman Fellowship for Advanced Asian Language Study

Name Birthdate

Primary Email Address

Alternate Email Address

Telephone

Mailing Address

### Your Citizenship Status

I am a U.S. citizen  
 I am an Alien with U.S. Permanent Resident Status/Alien Registration No. \_\_\_\_\_

If awarded a Blakemore Freeman Fellowship, I plan to use the grant for language study at the following language program in East or Southeast Asia:

Language: Dates of study.

Grant study must start between June 2015 and May 2016, or as limited by the start dates of school terms at the language program involved. No deferrals of start dates will be permitted beyond May 2016.

See instructions for list of approved programs. It is the applicant's personal responsibility to apply to the language program by its published deadline.

Language Program:

Date that your application was or will be submitted to language program listed above:

### Principal Academic or Professional Honors

### Previous study of the language for which I am applying:

Highest Level Completed (example: 4th Year Chinese):

Please also attach list of all college-level language classes taken for this language, including course titles, dates and locations of study.

Study abroad or other programs attended:

**Colleges or Universities Attended** Please provide official electronic or paper transcripts from all institutions at which you have studied for one year or more. Official electronic transcripts must be sent by the issuing institution's transcript delivery service to [blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com). Official paper transcripts in sealed, original, unopened envelopes may be included with application or sent directly to the Foundation by the issuing institution

| Institution | Major | Degree & Date (received or expected) |
|-------------|-------|--------------------------------------|
|             |       |                                      |
|             |       |                                      |
|             |       |                                      |
|             |       |                                      |

**Recommendation Letters** Please enclose recommendation letters in original, sealed, unopened envelopes with your application or have recommenders send their letters directly to the Foundation by email, mail or fax.

Name of Recommender #1

Title/Position

University or Organization

Address

City/State/Zip Code

Email

Telephone

Name of Recommender #2

Title/Position

University or Organization

Address

City/State/Zip Code

Email

Telephone

#### **Application Agreement**

I have read the Foundation's eligibility requirements, selection criteria and grant guidelines as published on the Blakemore Foundation's website at [www.blakemorefoundation.org](http://www.blakemorefoundation.org). I believe that I qualify for a Blakemore Freeman Fellowship based on this information. I confirm that I am not related to any of the current members of the Blakemore Foundation Board of Managers as of the date of this application.

I authorize the language program listed above to release information on my admittance status and results of any written or oral tests conducted as part of the program's application process directly to the Foundation.

Date \_\_\_\_\_

Signature \_\_\_\_\_

**Application Deadline: Postmarked by December 30, 2014**

#### **Where did you hear about our Fellowships? (mark all that apply)**

Professor/Teacher  Blakemore Freeman Fellow  University/College  IUP, IUC, or ICLP language program

Website (please specify) \_\_\_\_\_

Other (please specify) \_\_\_\_\_

| <b>Mailing address</b>   | <b>Phone</b>   | <b>Fax</b>   |
|--|----------------|--|
| Blakemore Foundation<br>Attn. Eugene H Lee, Trustee<br>1201 Third Avenue, Suite 4900<br>Seattle, Washington 98101-3099 | (206) 359-8778 | (206) 359-9778   |
|  |                | <b>Email</b>   |
|  |                | <a href="mailto:blakemorefoundation@gmail.com">blakemorefoundation@gmail.com</a> |

#### **2014 Board of Managers**

- Eugene H Lee, Trustee • Paul Atkins • Christopher R Helm • Mimi Gardner Gates, Board Chair •
- Lorri Hagman • Heng-Pin Kiang • Joseph A. Massey • Haicheng Wang • Ted Woolsey •

## APPLICATION INSTRUCTIONS

Send application materials to mailing address:

Blakemore Foundation  
Attn: Eugene H. Lee, Trustee  
1201 Third Avenue, Suite 4900  
Seattle, Washington 98101-3099

or email to:

blakemorefoundation@gmail.com

**For further information, please contact:**

Cathy Scheibner, Executive Assistant  
(206) 359-8778 or (206) 359-3684  
blakemorefoundation@gmail.com

### Selection Criteria

- o A focused, well-defined career objective involving Asia in which regular use of the language is an important aspect
- o The potential to make a significant contribution to a field of study or area of professional or business activity in an Asian country
- o Prior experience in the Asian country or involvement or participation in activities related to the country
- o Good academic, professional or business background, appropriate to the career program

### Eligibility Requirements

To be eligible for a grant, an applicant must:

- o Be pursuing a professional, business, technical or academic career that involves the regular use of a modern East or Southeast Asian language.
- o Have a college undergraduate degree.
- o Be at or near an advanced level in the language as defined below in "Definition of Advanced Level"
- o Be able to devote oneself exclusively to full-time intensive language study during the term of the grant, grants are not made for part-time study or research.
- o Be a U.S. citizen or permanent resident of the United States.

Superior candidates pursuing careers in fields such as STEM (science, technology, engineering, math), international business, accounting, law, medicine, journalism, architecture, teaching, social or NGO work, government service, and academia are encouraged to apply.

### Definition of Advanced Level

- An applicant for a Blakemore Freeman Fellowship must have completed.
  - o A minimum of three academic years of regular language study at the college level (example. completed 4th year Chinese), or
  - o A minimum of one academic year of full-time intensive language study at the college-level, or
  - o Speak, read and write the language with equivalent fluency
- If an applicant does not have the required minimum years of academic study of the language, the applicant may provide proof of equivalent competency (language evaluation form at end of this document can be used to satisfy this requirement)

### Eligible Languages

Chinese  
Vietnamese

Japanese  
Indonesian

Korean  
Khmer

Thai  
Burmese

## Approved Language Programs

- The Blakemore Foundation awards grants for study only at specific language programs as noted below.
- Only one language program may be listed on the application.
- Applicants for Blakemore language grants must simultaneously apply to the language program involved and to the Blakemore Foundation. Each language program has its own separate application due date and forms, which may be found on the specific program's website.
- For Japanese, we fund study at the Inter-University Program for Japanese Language Studies in Yokohama, Japan (<http://www.stanford.edu/dept/IUCI>). We do not fund Japanese language study at any other institution.
- For Chinese, we fund study at the Inter-University Program for Chinese Language Studies, located on the Tsinghua University campus in Beijing, China (<http://eas.berkeley.edu/iup/>) and at the International Chinese Language Program at National Taiwan University in Taipei, Taiwan (<http://iclp.ntu.edu.tw/>). We do not fund Chinese language study at any other institution.
- For Korean, we recommend study at Seoul National University (<http://lei.snu.ac.kr/site/en/klec/main/main.jsp>), or Sogang University (<http://klec.sogang.ac.kr/>). We will consider study at other Korean language programs on a case-by-case basis during the application review process.
- Approval of language programs for study of Thai, Vietnamese, Indonesian, Khmer or Burmese will be considered on an individual basis during the application review process.

## Materials to Be Submitted for Blakemore Freeman Fellowship Application

- Completed and signed application form.
- Itemized list of all college-level language classes taken by applicant for the Asian language listed on grant application, including course titles, dates and locations of study.
- Curriculum Vitae or Resume
- Essay (three to four pages in length, double-spaced) discussing.
  - Applicant's academic, professional or business background
  - Prior study and use of the language and involvement with the Asian country
  - Career objectives and how the language will be used to achieve them
- Two recent letters of recommendation from individuals familiar with applicant's academic, professional or business experience.
- Official electronic or paper transcripts from all institutions at which applicant has studied for one year or more. Official electronic transcripts must be sent by the issuing institution's transcript delivery service to [blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com). Official paper transcripts in original, unopened, sealed envelopes may be included with application or sent directly to the Foundation by the issuing institution
- If applicant has *not* completed 3 academic years of study of the language at the college level, submit the Foreign Language Reference Form, completed by a language instructor or other similar qualified individual able to evaluate the applicant's language competency. Otherwise, do not submit the form
- Applicants for programs involving tutorials should submit the following additional information with application:
  - Description of the proposed tutorial program
  - Information regarding the proposed tutors' professional qualifications
  - Estimated costs for tutoring expenses
  - Applicant's proposed affiliation during the grant period with a recognized educational institution in the Asian country

## Application Timeline

- December 30 – Postmark deadline for applications
- By January 15 – Application receipt acknowledged by email and notification of any missing items
- January/February - Applications reviewed by Foundation
- March - Finalists notified by email and interviews conducted
- Late March/early April - Grantees selected and notified of grants
- Early June – Names of grantees posted on website

## Additional Information Concerning Application Materials

- Letters of Recommendation
  - No special forms are used. A letter printed on a recommender's professional letterhead is preferred.
  - Letters of recommendation discussing applicant's overall abilities, to the extent known by the recommender, are preferred to those which are limited to evaluating an applicant's language skills.
  - Letters of recommendation may be included with application in sealed unopened envelopes or may be sent directly to the Foundation by the recommenders by mail, fax or email.
  - Recommendations sent under separate cover should be addressed to: Blakemore Foundation, 1201 Third Avenue, Suite 4900, Seattle, Washington 98101-3099. Letters sent directly by the recommenders may be emailed to [blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com) or faxed to (206) 359-9778.
- Transcripts
  - Official electronic or paper transcripts must be submitted from all institutions at which applicant has studied for one year or more.
  - Official electronic transcripts must be sent directly by the issuing institution's transcript delivery service to [blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com). Electronic transcripts forwarded to the Foundation by the applicant are not acceptable.
  - Official paper transcripts may be included with application in original, unopened, sealed envelopes or sent directly to the Foundation by the issuing institution.
  - Photocopies of transcripts from institutions located outside the United States will be accepted if official transcripts are not readily obtainable
  - Transcripts are not required from universities at which the applicant has studied for less than one year.

## Application Deadline

- Applications must be postmarked by December 30, or if sent by email, received by the Foundation no later than midnight Pacific Standard Time on December 30, 2014.
- The Foundation is not responsible for missed deadlines caused by internet outages or delayed transmittal of materials over the internet
- An application received after December 30 must show proof of shipping by the deadline consisting of one of the following:
  - A legibly dated U S. Postal Service postmark,
  - A legible mail receipt with the date of mailing stamped by the U.S. Postal Service;
  - A dated shipping label, invoice or receipt from a commercial carrier (Federal Express, United Parcel Service, etc.)
  - If December 30 falls on a Sunday or other postal holiday in the United States, then applications may be postmarked the next business day.
  - We recommend that applications sent from overseas be shipped well before December 30 and be sent by express delivery

## Delivery Instructions

- Application materials sent by mail or delivery services should be carefully addressed, using the complete mailing address of the Foundation. In previous years materials have been delayed or even returned to the sender by the U.S. Postal Service due to a missing suite number or incorrect zip code. Please note that our mailing address has changed
- Application materials should be addressed to  
The Blakemore Foundation  
Eugene H Lee, Trustee  
1201 Third Avenue, Suite 4900  
Seattle, Washington 98101-3099
- Application materials sent by email should be sent to  
[blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com)

## FOREIGN LANGUAGE REFERENCE FORM

*Submit only if applicant has not completed 3 academic years of study of the language at college level.*

---

|                              |          |
|------------------------------|----------|
| Name of Individual Applicant | Language |
|------------------------------|----------|

---

**INSTRUCTIONS:** *Please check the applicant's present language ability in relation to each of the following categories:*

**SPEAKING AND LISTENING (Please check one)**

- Unable to function in the spoken language
- Able to satisfy basic social needs and maintain very simple conversation in familiar topics
- Able to satisfy routine social demands and limited work requirements
- Able to participate effectively in most formal and informal conversations on practical and social topics and on professional topics in restricted contexts
- Able to use the language fluently and accurately on all levels pertinent to professional needs
- Use of language is functionally equivalent to a well-educated native speaker

---

**READING (Please check one)**

- No practical ability to read the language
- Sufficient comprehension to read very simple connected written material in a form equivalent to usual printing or typescript
- Sufficient comprehension to read simple, authentic texts on subjects within a familiar context
- Able to read within a normal range of speed and with almost complete comprehension a variety of authentic prose material on unfamiliar subjects, as well as technical material
- Able to read fluently and accurately all styles and forms of the language pertinent to professional needs, including all materials in one's special field
- Reading proficiency is functionally equivalent to a well-educated native speaker

**Please indicate briefly how the evaluation was determined (e.g., 2 years of coursework, a test, etc.)**

---

---

---

|                   |           |      |
|-------------------|-----------|------|
| Name of Evaluator | Signature | Date |
|-------------------|-----------|------|

---

|                         |            |                   |
|-------------------------|------------|-------------------|
| Evaluator's Institution | Department | Position or Title |
|-------------------------|------------|-------------------|

---

## Application for 2015 Blakemore Refresher Grant

Blakemore Refresher Grants provide individuals in mid-career an opportunity to refresh their advanced Asian language skills by attending a full-time language program for a summer or semester. Refresher Grants are not a post-doctoral program; recent PhD graduates are not appropriate candidates for a Blakemore Refresher Grant.

Name Birthdate

Primary Email Address

Alternate Email Address

Telephone

Mailing Address

### Your Citizenship Status

I am a U.S. citizen  
 I am an Alien with U.S. Permanent Resident Status/Alien Registration No. \_\_\_\_\_

If awarded a Blakemore Refresher Grant, I plan to use the grant for language study at the following language program in East or Southeast Asia:

Language Dates of study

Grant study must start between June 2015 and May 2016, or as limited by the start dates of school terms at the language program involved. No deferrals of start dates will be permitted beyond May 2016. All grants are awarded contingent upon the applicant's unconditional acceptance by the language program.

See instructions for list of approved programs. It is the applicant's personal responsibility to apply to the language program by its published deadline.

Language Program

Date that your application was or will be submitted to language program listed above:

### Principal Academic or Professional Honors

### Previous study of the language for which I am applying:

Highest Level Completed (examples. HSK Advanced, JLPT Level 1)

Study abroad or other programs attended

### Colleges or Universities Attended

| Institution | Major | Degree & Date |
|-------------|-------|---------------|
|             |       |               |
|             |       |               |
|             |       |               |
|             |       |               |

**Recommendation Letters** Please enclose recommendation letter in sealed, unopened envelope with your application or have recommender send letter directly to the Foundation by email, mail or fax.

Name of Recommender

Title/Position

University or Organization

Address

City/State/Zip Code

Email

Telephone

**Application Agreement**

I have read the Foundation's eligibility requirements, selection criteria and grant guidelines as published on the Blakemore Foundation's website at [www.blakemorefoundation.org](http://www.blakemorefoundation.org). I believe that I qualify for a Blakemore Refresher Grant based on this information. I confirm that I am not related to any of the current members of the Blakemore Foundation Board of Managers as of the date of this application

I authorize the language program listed above to release information on my admittance status and results of any written or oral tests conducted as part of the program's application process directly to the Foundation.

Date \_\_\_\_\_

Signature \_\_\_\_\_

**Application Deadline: Postmarked by December 30, 2014**

**Where did you hear about our Fellowships? (mark all that apply)**

Colleague  Blakemore Freeman Fellow  University/College  IUP, IUC, or ICLP language program

Website (please specify) \_\_\_\_\_

Other (please specify) \_\_\_\_\_

**Mailing address**

Blakemore Foundation  
Attn: Eugene H Lee, Trustee  
1201 Third Avenue, Suite 4900  
Seattle, Washington 98101-3099

**Phone**

(206) 359-8778

**Fax**

(206) 359-9778

**Email**

[blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com)

**2014 Board of Managers**

- Eugene H Lee, Trustee • Paul Atkins • Christopher R Helm • Mimi Gardner Gates, Board Chair•
- Lorri Hagman • Heng-Pin Kiang • Joseph A Massey • Haicheng Wang • Ted Woolsey•

## APPLICATION INSTRUCTIONS

Send application materials to mailing address:

Blakemore Foundation  
Attn: Eugene H. Lee, Trustee  
1201 Third Avenue, Suite 4900  
Seattle, Washington 98101-3099

or email to:

[blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com)

For further information, please contact:

Cathy Scheibner, Executive Assistant  
(206) 359-8778 or (206) 359-3684  
[blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com)

### Eligibility Requirements

To be eligible for a grant, an applicant must

- o Be an individual in mid-career, established in academia, public service or the private sector, and a member of one of the following groups:
  - o Former Blakemore Freeman Fellows
  - o Professors who are teaching in an Asian field at a university or college in the United States
  - o Individuals working in an Asian field
- o Be pursuing a professional, business, technical or academic career that involves the regular use of a modern East or Southeast Asian language.
- o Have a college undergraduate degree.
- o Be at an advanced level in the language.
- o Be able to devote oneself exclusively to full-time intensive language study during the term of the grant; grants are not made for part-time study or research.
- o Be a U.S. citizen or permanent resident of the United States.

Superior candidates pursuing careers in fields such as STEM (science, technology, engineering, math), international business, accounting, law, medicine, journalism, architecture, teaching, social or NGO work, government service, and academia are encouraged to apply.

### Eligible Languages

|            |            |        |         |
|------------|------------|--------|---------|
| Chinese    | Japanese   | Korean | Thai    |
| Vietnamese | Indonesian | Khmer  | Burmese |

### Approved Language Programs

- o The Blakemore Foundation awards grants for study only at specific language programs as noted below
- o Only one language program may be listed on the application
- o Applicants for Blakemore language grants must simultaneously apply to the language program involved and to the Blakemore Foundation. Each language program has its own separate application due date and forms, which may be found on the specific program's website
- o For Japanese, we fund study at the Inter-University Program for Japanese Language Studies in Yokohama, Japan (<http://www.stanford.edu/dept/IUC/>) We do not fund Japanese language study at any other institution
- o For Chinese, we fund study at the Inter-University Program for Chinese Language Studies, located on the Tsinghua University campus in Beijing, China (<http://eas.berkeley.edu/iup/>) and at the International Chinese Language Program at National Taiwan University in Taipei, Taiwan (<http://iclp.ntu.edu.tw/>) We do not fund Chinese language study at any other institution

- For Korean, we recommend study at Seoul National University (<http://lei.snu.ac.kr/site/en/klec/main/main.jsp>), or Sogang University (<http://klec.sogang.ac.kr/>). We will consider study at other Korean language programs on a case-by-case basis during the application review process.
- Approval of language programs for study of Thai, Vietnamese, Indonesian, Khmer or Burmese will be considered on an individual basis during the application review process

#### **Materials to Be Submitted for Blakemore Refresher Grant Application**

- Completed application form
- Essay (three to four pages in length, double-spaced) discussing:
  - Applicant's academic, professional or business background
  - Prior study and current use of the language and involvement with the Asian country
  - Career objectives and how the language is being used to achieve them
- One recent letter of recommendation from individual familiar with applicant's academic, professional or business experience.
- Curriculum vitae
- An official college transcript covering the most recent degree awarded. Official electronic transcripts must be sent by the issuing institution's transcript delivery service to [blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com). Official paper transcripts in an original, unopened, sealed envelope may be included with application or sent directly to the Foundation by the issuing institution.
- Applicants for programs involving tutorials should submit the following additional information with their application:
  - Description of the proposed tutorial program
  - Information regarding the proposed tutors' professional qualifications
  - Budget for estimated tutoring expenses
  - The applicant's proposed affiliation during the grant period with a recognized educational institution in the Asian country

#### **Application Timeline**

- December 30 – Postmark deadline for applications
- By January 15 – Application receipt acknowledged by email and notification of any missing items
- January/February - Applications reviewed by Foundation
- Late March/early April - Grantees selected and notified of grants
- Early June – Names of grantees posted on website

#### **Additional Information Concerning Application Materials**

- Letter of Recommendation
  - No special forms are used. A letter printed on a recommender's professional letterhead is preferred
  - Letter of recommendation discussing applicant's overall abilities, to the extent known by the recommender, are preferred to one limited to evaluating an applicant's language skills
  - Letter of recommendation may be included with application in original, sealed, unopened envelope or may be sent directly to the Foundation by the recommender by mail, fax or email
  - Recommendation sent under separate cover should be addressed to Blakemore Foundation, 1201 Third Avenue, Suite 4900, Seattle, Washington 98101-3099. Letters sent directly by the recommender may also be faxed to (206) 359-9778 or emailed to [blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com).
- Transcripts
  - Official electronic transcripts must be sent directly by the issuing institution's transcript delivery service to [blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com). Electronic transcripts forwarded to the Foundation by the applicant are not acceptable
  - Official paper transcripts may be included with application in original, unopened, sealed envelope or sent directly to the Foundation by the issuing institution
  - Photocopies of transcripts from institutions located outside the United States will be accepted if official transcripts are not readily obtainable

### **Application Deadline**

- Applications must be postmarked by December 30, or if sent by email, received by the Foundation no later than midnight Pacific Standard Time on December 30, 2014.
- The Foundation is not responsible for missed deadlines caused by internet outages or delayed transmittal of materials over the internet.
- An application received after December 30 must show proof of shipping by the deadline consisting of one of the following:
  - A legibly dated U.S. Postal Service postmark,
  - A legible mail receipt with the date of mailing stamped by the U.S. Postal Service;
  - A dated shipping label, invoice or receipt from a commercial carrier (Federal Express, United Parcel Service, etc.)
  - If December 30 falls on a Sunday or other postal holiday in the United States, then applications may be postmarked the next business day.
  - We recommend that applications sent from overseas be shipped well before December 30 and be sent by express delivery.

### **Delivery Instructions**

- Application materials sent by mail or delivery services should be carefully addressed, using the complete mailing address of the Foundation. In previous years materials have been delayed or even returned to the sender by the U.S. Postal Service due to a missing suite number or incorrect zip code. Please note that our mailing address has changed.
- Application materials should be addressed to  
The Blakemore Foundation  
Eugene H. Lee, Trustee  
1201 Third Avenue, Suite 4900  
Seattle, Washington 98101-3099
- Application materials sent by email should be sent to:  
[blakemorefoundation@gmail.com](mailto:blakemorefoundation@gmail.com)

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2014

**BLAKEMORE FOUNDATION  
ART GRANT APPLICATION INSTRUCTIONS  
FOR EXHIBITIONS  
2014**

The Blakemore Foundation does not have a formal application form for art grants.

An invited institution should submit an art grant proposal in letter format, limited to no more than five pages of text and five pages of illustrations, containing the following information:

- Basic information on the exhibition, including venues and timing
- Amount of grant requested (maximum \$25,000)
- Project budget, including expenses and anticipated sources of funding

In addition to the proposal above, the application should include a copy of the applying organization's 501(c)(3) exemption letter.

Proposals must be received by October 1, 2014.

Applicants will be notified of grant awards by the end of December 2014.

The Foundation does not make endowment grants or grants to fund general operating expenses, nor does it fund the applicant's administrative or overhead expenses. We only fund exhibitions, related programming and exhibition catalogues (print or on-line).

Proposals should be submitted to:

Blakemore Foundation  
Attn: Cathy Scheibner  
1201 Third Avenue, Suite 4900  
Seattle, WA 98101-3099

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2014

**ART GRANT APPLICATION INSTRUCTIONS  
FOR INTERNSHIPS  
2014**

The Blakemore Foundation does not have a formal application form for art grants.

An invited institution should submit an art grant proposal for a museum internship program in letter format, limited to no more than five pages of text and five pages of illustrations, containing the following information:

- Basic information on the internship program
- Amount of grant requested (maximum \$45,000)
- Project budget, including expenses and anticipated sources of funding

In addition to the proposal above, the application should include a copy of the applying organization's 501(c)(3) exemption letter.

Proposals must be received by October 1, 2014.

Applicants will be notified of grant awards by the end of December 2014.

The Foundation does not make endowment grants or grants to fund general operating expenses, nor does it fund the applicant's administrative or overhead expenses.

Proposals should be submitted to:

Blakemore Foundation  
Attn: Cathy Scheibner  
1201 Third Avenue, Suite 4900  
Seattle, WA 98101-3099

## **Blakemore Freeman Fellowships 2015 Grant Guidelines**

Blakemore Freeman Fellowships are awarded for one academic year of full-time, intensive language study at the advanced level in East or Southeast Asia in approved language programs. For grants to be awarded in 2015, study must start between June 2015 and May 2016.

Grants are *highly* competitive. In recent years we have been able to fund less than 10% of applicants.

### **Selection Criteria**

- A focused, well-defined career objective involving Asia in which regular use of the language is an important aspect
- The potential to make a significant contribution to a field of study or area of professional or business activity in an Asian country
- Prior experience in the Asian country or involvement or participation in activities related to the country
- Good academic, professional or business background, appropriate to the career program

### **Eligibility Requirements**

To be eligible for a grant, an applicant must:

- Be pursuing a professional, business, technical or academic career that involves the regular use of a modern East or Southeast Asian language.
- Have a college undergraduate degree.
- Be at or near an advanced level in the language as defined below in "Definition of Advanced Level".
- Be able to devote oneself exclusively to full-time intensive language study during the term of the grant; grants are not made for part-time study or research.
- Be a U.S. citizen or permanent resident of the United States.

Superior candidates pursuing careers in fields such as STEM (science, technology, engineering, math), international business, accounting, law, medicine, journalism, architecture, teaching, social or NGO work, government service, and academia are encouraged to apply.

### **Definition of Advanced Level**

An applicant for a Blakemore Freeman Fellowship must have completed:

- A minimum of three academic years of regular language study at the college level (example: completed 3rd year Chinese); or
- A minimum of one academic year of full-time intensive language study at the college-level; or
- Speak, read and write the language with equivalent fluency.

If an applicant does not have the required minimum years of academic study of the language, the applicant may provide proof of equivalent competency (language evaluation form at end of this document can be used to satisfy this requirement).

### **Eligible Languages**

|            |            |        |         |
|------------|------------|--------|---------|
| Chinese    | Japanese   | Korean | Thai    |
| Vietnamese | Indonesian | Khmer  | Burmese |

### **Eligible Language Programs**

The Blakemore Foundation awards grants for study only at specific language programs as noted below.

Applicants for Blakemore language grants must apply simultaneously to both the language program involved and to the Blakemore Foundation. Each language program has its own separate due dates and forms, which may be found on its website. Application materials for the Blakemore Foundation's grants are found on the Foundation's website at [www.blakemorefoundation.org](http://www.blakemorefoundation.org).

For **Japanese**, we fund language study at the Inter-University Center for Japanese Language Studies in Yokohama, Japan (<http://www.stanford.edu/dept/IUC/>). We do not fund Japanese language study at any other institution.

For **Chinese**, we fund language study at the Inter-University Program for Chinese Language Studies, located on the Tsinghua University campus in Beijing, China (<http://ieas.berkeley.edu/iup/>) and at the International Chinese Language Program at National Taiwan University in Taipei, Taiwan (<http://iclp.ntu.edu.tw/>). We do not fund Chinese language study at any other institution.

For **Korean**, we recommend language study at Seoul National University (<http://lei.snu.ac.kr/site/en/klec/main/main.jsp>) or Sogang University (<http://klec.sogang.ac.kr/>). We will consider study at other language programs in Korea on a case-by-case basis during the application review process.

Approval of language programs for study of Thai, Vietnamese, Indonesian, Khmer and Burmese will be considered on an individual basis during the application review process.

### **Application and Acceptance by Language Program**

It is the applicant's individual responsibility to apply to the language program which he or she lists on the Blakemore Freeman Fellowship application. The Foundation does not apply for the applicant. Applicants may list only one language program on the application.

Blakemore Freeman Fellowships are awarded contingent upon the applicant's unconditional acceptance by the language program for which the fellowship is awarded.

Example: an applicant applying to the IUP-Tsinghua program must successfully pass the IUP's oral exam and not be required by the IUP to complete a summer program as a prerequisite to academic year admission.

No grants are available for study in the United States.

### **Private Tutorial Programs**

If there is no approved advanced-level language program available in a country, an applicant may propose a program combining study in an ordinary language program supplemented by

private tutorials. If no language program exists at all in the country, an applicant may propose a program of full-time tutorials.

### **Length of Program**

Blakemore Freeman Fellowships are made for one academic year of full-time intensive language study. If funds are available, this may include study in the language program's summer term immediately preceding or following the academic year program. The Foundation encourages applicants who are applying for an academic year program to include a summer term in their application, but cannot guarantee that funding will be available. The inclusion of a summer term in an application does not affect the selection process.

| Academic Year | Academic Year plus Summer Program | Summer Study Alone | Program Less than One Academic Year |
|---------------|-----------------------------------|--------------------|-------------------------------------|
| Yes           | Yes                               | No                 | No                                  |

### **Dates of Study and Deferral Policy**

Study must start between June 2015 and May 2016, or as limited by the start dates of school terms at the language program involved. No deferrals of start dates will be permitted beyond May 2016.

### **Residency Requirement**

Blakemore Freeman Fellows are expected to remain in the study country during the entire period of their grant, except in the event of an emergency. Therefore, a Blakemore Freeman Fellow should not plan to return to the United States for Christmas or other holiday periods.

We encourage Blakemore Freeman Fellows to use holidays and school breaks for modest travel within their study country and to participate in other activities to expand their language usage outside the classroom.

### **Conflicting Activities**

Blakemore Freeman Fellows must devote full-time to language study and not engage in any conflicting activities during the period covered by their grant.

Part-time employment, teaching English, extensive research on a dissertation or involvement in other projects which could hamper full-time study are not permitted.

Recreational, educational or cultural activities which do not interfere with full-time study are encouraged, particularly during school and holiday breaks.

### **U.S. Income Tax Liability**

All grant funds from the Blakemore Foundation are taxable for U.S. income tax purposes unless the recipient qualifies for some type of exclusion or deduction.

The treatment of Blakemore language grants for tax purposes is the recipient's individual responsibility. No income tax is withheld from the stipend and grant recipients are responsible for making any required estimated tax payments. Please see IRS Publication 970 *Tax Benefits for Education* and Form 1040-ES for more information. Because of the variety

of individual situations, we recommend applicants discuss their own individual case with a qualified tax advisor.

### **Amount of Grant & Grant Disbursement**

Blakemore Freeman Fellowships are intended to cover basic expenses at a graduate student level necessary to pursue an academic year of full-time intensive language study in Asia, including tuition or tutoring fees, plus a stipend for travel, living and study expenses.

Tuition for the language program, and tutoring fees (if applicable) are covered in full.

The stipend for Blakemore Freeman Fellowships may be used for the following types of expenses:

- Round-trip airfare, economy class (any carrier)
- Books and study materials related to language program
- Housing/utilities/cell phone/internet access
- Food and ordinary daily living expenses
- Local commuting
- Travel within country during holidays and school breaks
- Recreational, educational or cultural activities
- Health insurance/medical evacuation insurance
- Immunizations appropriate for country
- Visa application fees
- Income taxes due on taxable portion of grant
- Other fees or expenses required by language program or approved by the Trustee

It is up to each Blakemore Freeman Fellow to budget the stipend funds to cover necessary costs.

Stipend funds may not be used to cover expenses of an accompanying dependent.

The stipend for travel, living and study expenses is disbursed to the Blakemore Freeman Fellow at intervals over the course of the grant. Adjustments to stipend may be considered if exchange rates or living expenses alter significantly during the period covered by the grant.

In the case of grants for the study of Japanese and Chinese, tuition is paid directly to the IUC, IUP, or the ICLP by the Blakemore Foundation. Tuition for study of Korean and languages of SE Asia will be advanced to the grantee, who will provide the Foundation with receipts from the institution. Tutoring fees, if applicable, are reimbursed based on expense reports and receipts.

### **Required Reports**

Blakemore Freeman Fellows must submit a monthly letter reporting on their activities during the preceding month. They must also submit two longer progress reports to the Foundation during their fellowship, the first report being due at mid-year, and a second report at the end of their grant. Financial reports regarding the use of stipend funds on forms provided by the Foundation must also be submitted at intervals during the grant and at the end of a Blakemore Freeman Fellowship. At the end of the grant, the Foundation must be provided with an official transcript from the language program at which the student was enrolled for each academic period covered by the fellowship. The transcript should list courses taken and grades received or progress made.

## FOREIGN LANGUAGE REFERENCE FORM

*To be submitted only if applicant has completed less than 3 years of academic study of the language at the college level.*

---

|                   |          |
|-------------------|----------|
| Name of Applicant | Language |
|-------------------|----------|

---

**INSTRUCTIONS:** Please check the applicant's present language ability in relation to each of the following categories:

**SPEAKING AND LISTENING (Please check one)**

- Unable to function in the spoken language
- Able to satisfy basic social needs and maintain very simple conversation in familiar topics
- Able to satisfy routine social demands and limited work requirements
- Able to participate effectively in most formal and informal conversations on practical and social topics and on professional topics in restricted contexts
- Able to use the language fluently and accurately on all levels pertinent to professional needs
- Use of language is functionally equivalent to a well-educated native speaker

---

**READING (Please check one)**

- No practical ability to read the language
- Sufficient comprehension to read very simple connected written material in a form equivalent to usual printing or typescript
- Sufficient comprehension to read simple, authentic texts on subjects within a familiar context
- Able to read within a normal range of speed and with almost complete comprehension a variety of authentic prose material on unfamiliar subjects, as well as technical material
- Able to read fluently and accurately all styles and forms of the language pertinent to professional needs, including all materials in one's special field
- Reading proficiency is functionally equivalent to a well-educated native speaker

Please indicate briefly how the evaluation was determined (e.g., 2 years of coursework, a test, etc.)

---

---

---

|                   |             |                   |
|-------------------|-------------|-------------------|
| Name of Evaluator | Institution | Position or Title |
|-------------------|-------------|-------------------|

---

|           |      |
|-----------|------|
| Signature | Date |
|-----------|------|

---

## **Blakemore Refresher Grants 2015 Grant Guidelines**

Blakemore Refresher Grants provide individuals in mid-career an opportunity to refresh their advanced Asian language skills by attending a full-time language program for a summer or semester. Refresher Grants are not a post-doctoral program; recent PhD graduates are not appropriate candidates for a Blakemore Refresher Grant.

Grants are *highly* competitive. In recent years, we have been able to fund less than 10% of applicants.

### **Eligibility Requirements**

To be eligible for a grant, an applicant must:

- Be an individual in mid-career, established in academia, public service or the private sector, and a member of one of the following groups:
  - Former Blakemore Freeman Fellows
  - Professors teaching in an Asian field at a university or college in the United States
  - Individuals working in an Asian field
- Be pursuing a professional, business, technical or academic career that involves the regular use of a modern East or Southeast Asian language.
- Have a college undergraduate degree.
- Be at an advanced level in the language.
- Be able to devote oneself exclusively to full-time intensive language study during the term of the grant; grants are not made for part-time study or research.
- Be a U.S. citizen or permanent resident of the United States.

Superior candidates pursuing careers in fields such as STEM (science, technology, engineering, math), international business, accounting, law, medicine, journalism, architecture, teaching, social or NGO work, government service, and academia are encouraged to apply.

### **Eligible Languages**

|            |            |        |         |
|------------|------------|--------|---------|
| Chinese    | Japanese   | Korean | Thai    |
| Indonesian | Vietnamese | Khmer  | Burmese |

## Selection Criteria

- A focused, well-defined career involving Asia in which regular use of the language is an important aspect.
- The potential to make a significant contribution to a field of study or area of professional or business activity in an Asian country.
- Prior experience in the Asian country or involvement or participation in activities related to the country.
- Good academic, professional or business background, appropriate to the career program.

## Application to Language Program is Applicant's Responsibility

It is the applicant's individual responsibility to apply to the language program listed on the Blakemore Refresher Grant application. The Foundation does not apply for the applicant. Applicants may list only one language program on the application.

## Approved Language Programs

Blakemore Refresher Grants will be awarded for a summer or semester of study in an advanced-level language program in Asia.

- For Japanese, we fund language study at the Inter-University Center for Japanese Language Studies in Yokohama, Japan (<http://www.stanford.edu/dept/IUC/>). We do not fund Japanese language study at any other institution.
- For Chinese, we fund language study at the Inter-University Program for Chinese Language Studies, located on the Tsinghua University campus in Beijing, China (<http://ieas.berkeley.edu/iup/>) and at the International Chinese Language Program at National Taiwan University in Taipei, Taiwan (<http://iclp.ntu.edu.tw/>). We do not fund Chinese language study at any other institution.
- For Korean, we recommend language study at Seoul National University (<http://lei.snu.ac.kr/site/en/klec/main/main.jsp>) or Sogang University (<http://klec.sogang.ac.kr/>). We will consider study at other language programs in Korea on a case-by-case basis during the application review process.
- Approval of language programs for study of Thai, Vietnamese, Indonesian, Khmer or Burmese will be considered on an individual basis during the application review process

## Private Tutorial Programs

If there is no appropriate advanced-level language program available in a country, an applicant may propose a program combining study in an ordinary language program supplemented by private tutorials. If no language program exists at all in the country, an applicant may propose a program of full-time tutorials.

## Dates of Study and Deferral Policy

Study must start between June 2015 and May 2016, or as limited by the start dates of school terms at the language program involved. No deferrals of start dates will be permitted beyond May 2016.

## **Residency Requirement**

Blakemore Refresher Grant Fellows are expected to remain in the study country during the entire period of their grant, except in the event of an emergency.

We encourage Blakemore Fellows to use holidays and school breaks for modest travel within their study country and to use these opportunities to expand their language usage outside the classroom.

## **Conflicting Activities**

Blakemore Fellows must devote full-time to language study and not engage in any conflicting activities during the period covered by their grant.

Part-time employment, teaching English, or involvement in other projects which could hamper full-time language study are not permitted.

Recreational, educational or cultural activities which do not interfere with full-time language study are encouraged, particularly during school and holiday breaks.

## **U.S. Income Tax Liability**

All grant funds from the Blakemore Foundation are taxable for U.S. income tax purposes unless the recipient qualifies for some type of exclusion or deduction.

The treatment of Blakemore language grants for tax purposes is the recipient's individual responsibility. No income tax is withheld from the stipend and grant recipients are responsible for making any required estimated tax payments. Please see IRS Publication 970 *Tax Benefits for Education* and Form 1040-ES for more information. Because of the variety of individual situations, we recommend applicants discuss their own individual case with a qualified tax advisor.

## **Amount of Grant & Grant Disbursement**

Blakemore Refresher Grants are intended to cover basic expenses, at a graduate student level, necessary to pursue full-time intensive language study in Asia, including tuition and approved tutoring fees, plus a stipend for travel, living and study expenses.

Tuition for the language program, and tutoring fees (if applicable) are covered in full.

The stipend for a Refresher Grant may be used for the following types of expenses:

- Round-trip airfare, economy class
- Books and study materials related to language program
- Housing/utilities/cell phone/internet access
- Food and ordinary daily living expenses
- Local commuting
- Travel within country during holidays and school breaks
- Recreational, educational or cultural activities
- Health insurance/medical evacuation insurance
- Immunizations appropriate for country
- Visa application fees
- Income taxes due on taxable portion of grant
- Other fees or expenses required by language program or approved by the Trustee

It is up to each Fellow to budget the stipend funds to cover necessary costs. Stipend funds may not be used to cover expenses of an accompanying dependent.

The stipend for travel, living and study expenses is paid to the Fellow as a lump sum at the beginning of the grant. In the case of grants for the study of Japanese and Chinese, tuition is paid directly to the language school by the Foundation. Tuition for study of Korean and languages of SE Asia will be advanced to the grantee, who will provide the Foundation with receipts from the institution. Tutoring fees, if applicable, are reimbursed based on expense reports and receipts.

#### **Required Reports**

At the end of a grant, a Fellow must provide a progress report and submit financial reports regarding the use of stipend funds on forms provided by the Foundation. In addition, the Foundation must be provided with an official transcript from the language program at which a Fellow is enrolled for each academic period covered by a Blakemore Refresher Grant. The transcript should list courses taken and grades received or progress made.

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2014

**Frances Blakemore Asian Art Grants  
Grant Guidelines**

The following guidelines apply to Blakemore Foundation grants in support of exhibitions and internships to broaden and deepen the understanding of Asian art in the United States.

- Grants are made by invitation only to a small number of tax-exempt organizations in the United States, such as museums, universities and other educational or art-related institutions for exhibitions and internships dealing with the arts of Northeast, East and Southeast Asia.
- Applications for grants are considered once a year with a due date of October 1st.

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2014

Attachments for 990-PF

Part XV- Supplementary Information

Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

*See attached schedules*

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
GRANTS PAID DURING THE YEAR

a. Paid during the year

| <u>Recipient<br/>Name &amp; Address</u>                                | If individual, relationship<br>to any foundation manager<br>or substantial<br>contributor | <u>Foundation<br/>Status</u> | <u>Purpose</u>   | <u>Amount</u> |
|--|---|------------------------------|--|---------------|
|  |   |                              |  |               |
| <b>GRANTS PAID TO INDIVIDUALS</b>                                      |   |                              |  |               |
| Yuliya Alekseyeva<br>5030 N Marine Drive Apt 1806<br>Chicago, IL 60640 | None  | NC                           | Language study at Inter-University Center for<br>Japanese Language Studies in Yokohama, Japan                  | \$47,405.00   |
| Sarah Bregman<br>203A Holden Green<br>Cambridge, MA 02138              | None  | NC                           | Language study at Seoul National University in<br>Seoul, South Korea   | \$30,125.00   |
| Michaela Campbell<br>192 67A Street<br>Delta, BC V4L 1L3<br>Canada     | None  | NC                           | Language study at ILCIC Program at Sanata<br>Dharma University, Indonesia                                      | \$14,960.00   |
| Jessica Colwell<br>c/o 524 W Hastings Road<br>Spokane, WA 99218        | None  | NC                           | Language study at International Chinese<br>Language Program at National Taiwan<br>University in Taipei, Taiwan | \$22,650.00   |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
GRANTS PAID DURING THE YEAR

a Paid during the year

| <u>Recipient Name &amp; Address</u>  | If individual, relationship to any foundation manager or substantial contributor | <u>Foundation Status</u> | <u>Purpose</u>   | <u>Amount</u> |
|--|--|--------------------------|--|---------------|
|  |  |                          |  |               |
| Dominic DeSapio<br>1050 Bascom Mall<br>110 North Mall<br>Madison, WI 53706 | None   | NC                       | Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China | \$15,800.00   |
| Heather Haasladen<br>P. O. Box 23<br>Bourbon, MO 65441                     | None   | NC                       | Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China | \$31,300.00   |
| Peter Hick<br>111 Cobb Lane<br>Tarrytown, NY 10591                         | None   | NC                       | Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China | \$10,800.00   |
| Ira Hubert<br>9212 Harvest Rush Road<br>Owings Mill, MD 21117              | None   | NC                       | Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China | \$31,300.00   |
| Nathaniel Kingdon<br>2 Andrews Isle<br>Hingham, MA 02043                   | None   | NC                       | Language study in at Seoul National University in Seoul, South Korea   | \$12,250.00   |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
GRANTS PAID DURING THE YEAR

a. Paid during the year

| Recipient<br><u>Name &amp; Address</u>                                | If individual, relationship<br>to any foundation manager<br>or substantial<br>contributor | Foundation<br><u>Status</u> | <u>Purpose</u>   | <u>Amount</u> |
|---|---|-----------------------------|--|---------------|
|   |   |                             |  |               |
| Long Lam<br>c/o 1910 Queen Mary Court<br>San Jose, CA 95132           | None  | NC                          | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$31,300.00   |
| Joanna Linzer<br>1208 Murray Hill Avenue<br>Pittsburgh, PA 15217      | None  | NC                          | Language study at Inter-University Center for<br>Japanese Language Studies in Yokohama, Japan                          | \$14,920.00   |
| Fiona Masland<br>188 Conant Street<br>Concord, MA 01742               | None  | NC                          | Language study at International Chinese<br>Language Program at National Taiwan<br>University in Taipei, Taiwan         | \$22,650.00   |
| Kelly McCormick<br>501 Vista Hermosa Drive<br>Ojai, CA 93023          | None  | NC                          | Language study at Inter-University Center for<br>Japanese Language Studies in Yokohama, Japan                          | \$47,405.00   |
| Scott McGinnis<br>5715 DeGerville Avenue<br>St Louis, MO 63112        | None  | NC                          | Language study at International Chinese<br>Language Program at National Taiwan<br>University in Taipei, Taiwan         | \$23,400.00   |
| Nathan McGovern<br>4 Priestwick Court<br>Hilton Head Island, SC 29926 | None  | NC                          | Language study at International Chinese<br>Language Program at National Taiwan<br>University in Taipei, Taiwan         | \$14,450.00   |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
GRANTS PAID DURING THE YEAR

a Paid during the year

| <u>Recipient<br/>Name &amp; Address</u>   | If individual, relationship<br>to any foundation manager<br>or substantial<br>contributor | <u>Foundation<br/>Status</u> | <u>Purpose</u>   | <u>Amount</u> |
|---|---|------------------------------|--|---------------|
|   |   |                              |  |               |
| Kimberly McNelly<br>#6 - 6357 West Boulevard<br>Vancouver, BC V6M 3X5<br>Canada | None  | NC                           | Language study at Inter-University Center for<br>Japanese Language Studies in Yokohama, Japan                          | \$14,920.00   |
| Victoria Montrose<br>c/o 2250 Sequoia Lane<br>Reno, NV 89502                    | None  | NC                           | Language study at Inter-University Center for<br>Japanese Language Studies in Yokohama, Japan                          | \$53,405.00   |
| Kyle Painter<br>4807 Leeds Court<br>Center Valley, PA 18034                     | None  | NC                           | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$31,300.00   |
| Jason Parad<br>24 Mansfield Drive<br>Wakefield, MA 01880                        | None  | NC                           | Language study at Seoul National University in<br>Seoul, South Korea   | \$30,000.00   |
| Lucas Schoen<br>11413 NW 30th Avenue<br>Vancouver, WA 98686                     | None  | NC                           | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$10,800.00   |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
GRANTS PAID DURING THE YEAR

a Paid during the year

| <u>Recipient Name &amp; Address</u>   | If individual, relationship to any foundation manager or substantial contributor | <u>Foundation Status</u> | <u>Purpose</u>   | <u>Amount</u> |
|---|--|--------------------------|--|---------------|
|   |  |                          |  |               |
| Jonathan Shalfi<br>115 Ann Street<br>Wilmington, NC 28401                     | None   | NC                       | Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan                       | \$53,405.00   |
| Benjamin E. Spitz<br>58 Gallup Lane<br>Waterford, CT 06385                    | None   | NC                       | Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan                       | \$14,920.00   |
| Scott Stonington<br>c/o Box 620353<br>Woodside, CA 94062                      | None   | NC                       | Language study with tutors in Chiang Mai, Thailand   | \$17,500.00   |
| Michael Storozum<br>17667 North Estrella Vista Drive<br>Surprise, AZ 85374    | None   | NC                       | Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China | \$31,300.00   |
| Aubrey Kenton Thibaut<br>2057 West Magna Carta Place<br>Baton Rouge, LA 70815 | None   | NC                       | Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan         | \$24,290.00   |
| Beth Tucker<br>1612 Lancaster Street<br>Baltimore, MD 21231                   | None   | NC                       | Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan                       | \$14,920.00   |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
GRANTS PAID DURING THE YEAR

a. Paid during the year

| Recipient<br><u>Name &amp; Address</u>   | If individual, relationship<br>to any foundation manager<br>or substantial<br>contributor | Foundation<br><u>Status</u> | <u>Purpose</u>   | <u>Amount</u>       |
|--|---|-----------------------------|--|---------------------|
|  |   |                             |  |                     |
| William Welsh<br>2232 New Hampshire Street<br>Lawrence, KS 66046                     | None  | NC                          | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$31,300.00         |
|  |   |                             | <b>SUBTOTAL - Paid to individuals</b>  | <b>\$698,775.00</b> |
| <b>GRANTS PAID TO ORGANIZATIONS</b>  |   |                             |  |                     |
| Asia Society<br>725 Park Avenue<br>New York, NY 10021                                | n/a   | PC                          | Funds to support exhibition <i>Golden Visions of<br/>Densatil: A Tibetan Buddhist Monastery</i>                        | \$15,000.00         |
| Los Angeles County Museum of Art<br>5905 Wilshire Boulevard<br>Los Angeles, CA 90036 | n/a   | PC                          | Funds to support exhibition <i>Chinese<br/>Paintings from Japanese Collections</i>                                     | \$20,000.00         |
| Minneapolis Institute of Arts<br>2400 Third Avenue South<br>Minneapolis, MN 55404    | n/a   | PC                          | Funds to support research, publication and<br>exhibition of the museum's collection of<br>archaic Chinese bronzes      | \$25,000.00         |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
GRANTS PAID DURING THE YEAR

a. Paid during the year

| Recipient<br><u>Name &amp; Address</u>                          | If individual, relationship<br>to any foundation manager<br>or substantial<br><u>contributor</u> | Foundation<br><u>Status</u> | <u>Purpose</u>   | <u>Amount</u> |
|---|--|-----------------------------|--|---------------|
|   |  |                             |  |               |
| Seattle Art Museum<br>P. O. Box 22000<br>Seattle, WA 98122-9700 | n/a  | PC                          | Museum internship for a University of Washington art history graduate student during 2014/2015 academic year | \$5,167.00    |
| Seattle Art Museum<br>P. O. Box 22000<br>Seattle, WA 98122-9700 | n/a  | PC                          | Funds to support exhibition <i>Calligraphic Abstraction</i>  | \$18,000.00   |
|   |  |                             | SUBTOTAL - Paid to organizations   | \$83,167.00   |
|   |  |                             | GRAND TOTAL DISBURSED  | \$781,942.00  |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
**GRANTS APPROVED FOR FUTURE PAYMENT**

b. Approved for future payment

| <u>Recipient Name &amp; Address</u>                                    | <u>If individual, relationship to any foundation manager or substantial contributor</u> | <u>Foundation Status</u> | <u>Purpose</u>   | <u>Amount</u> |
|--|---|--------------------------|--|---------------|
| Yuliya Alekseyeva<br>5030 N. Marne Drive Apt 1806<br>Chicago, IL 60640 | None  | NC                       | Language study at Inter-University Center for<br>Japanese Language Studies in Yokohama, Japan                          | \$14,500.00   |
| Sarah Bregman<br>203A Holden Green<br>Cambridge, MA 02138              | None  | NC                       | Language study at Seoul National University in<br>Seoul, South Korea   | \$16,875.00   |
| Jessica Colwell<br>c/o 524 W Hastings Road<br>Spokane, WA 99218        | None  | NC                       | Language study at International Chinese<br>Language Program at National Taiwan<br>University in Taipei, Taiwan         | \$14,450.00   |
| Heather Haasladen<br>P O Box 23<br>Bourbon, MO 65441                   | None  | NC                       | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$21,200.00   |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payment

| <u>Recipient Name &amp; Address</u>                           | <u>If individual, relationship to any foundation manager or substantial contributor</u> | <u>Foundation Status</u> | <u>Purpose</u>   | <u>Amount</u> |
|---|---|--------------------------|--|---------------|
| Ira Hubert<br>9212 Harvest Rush Road<br>Owings Mill, MD 21117 | None  | NC                       | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$21,200.00   |
| Long Lam<br>c/o 1910 Queen Mary Court<br>San Jose, CA 95132   | None  | NC                       | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$21,200.00   |
| Fiona Masland<br>188 Conant Street<br>Concord, MA 01742       | None  | NC                       | Language study at International Chinese<br>Language Program at National Taiwan<br>University in Taipei, Taiwan         | \$14,450.00   |
| Kelly McCormick<br>501 Vista Hermosa Drive<br>Ojai, CA 93023  | None  | NC                       | Language study at Inter-University Center for<br>Japanese Language Studies in Yokohama, Japan                          | \$14,500.00   |
| Victoria Montrose<br>c/o 2250 Sequoia Lane<br>Reno, NV 89502  | None  | NC                       | Language study at Inter-University Center for<br>Japanese Language Studies in Yokohama, Japan                          | \$14,500.00   |
| Kyle Painter<br>4807 Leeds Court<br>Center Valley, PA 18034   | None  | NC                       | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$21,200.00   |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payment

| Recipient<br><u>Name &amp; Address</u>                                     | If individual, relationship<br>to any foundation manager<br>or substantial<br><u>contributor</u> | Foundation<br><u>Status</u> | <u>Purpose</u>   | <u>Amount</u> |
|--|--|-----------------------------|--|---------------|
|  |  |                             |  |               |
| Jason Parad<br>24 Mansfield Drive<br>Wakefield, MA 01880                   | None   | NC                          | Language study at Seoul National University in<br>Seoul, South Korea   | \$12,250.00   |
| Jonathan Shafii<br>115 Ann Street<br>Wilmington, NC 28401                  | None   | NC                          | Language study at Inter-University Center for<br>Japanese Language Studies in Yokohama, Japan                          | \$14,500.00   |
| Scott Stonington<br>c/o Box 620353<br>Woodside, CA 94062                   | None   | NC                          | Language study with tutors in Chiang Mai,<br>Thailand  | \$42,500.00   |
| Michael Storozun<br>17667 North Estrella Vista Drive<br>Surprise, AZ 85374 | None   | NC                          | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$21,200.00   |
| William Welsh<br>2232 New Hampshire Street<br>Lawrence, KS 66046           | None   | NC                          | Language study at Inter-University Program for<br>Chinese Language Studies at Tsinghua<br>University in Beijing, China | \$21,200.00   |
| SUBTOTAL - Approved for future payment to<br>individuals                   |  |                             |  | \$285,725.00  |

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2014  
**GRANTS APPROVED FOR FUTURE PAYMENT**

b Approved for future payment

| <u>Recipient Name &amp; Address</u>   | <u>If individual, relationship to any foundation manager or substantial contributor</u> | <u>Foundation Status</u> | <u>Purpose</u>  | <u>Amount</u>       |
|---|---|--------------------------|---|---------------------|
| <b>GRANTS APPROVED FOR FUTURE PAYMENT TO ORGANIZATIONS</b>                                    |   |                          |   |                     |
| Asian Art Museum Foundation of San Francisco<br>200 Larkin Street<br>San Francisco, CA 941012 | n/a   | PC                       | Funds to support exhibition <i>Golden Visions of Densatil</i>                                     | \$18,000.00         |
| Nelson Gallery Foundation<br>425 Oak Street<br>Kansas City, MO 64111                          | n/a   | PC                       | Funds to support exhibition <i>Jade: China's Immortal Soul</i> at the Nelson-Atkins Museum of Art | \$20,000.00         |
| Philadelphia Museum of Art<br>P O Box 7646<br>Philadelphia, PA 19101                          | n/a   | PC                       | Funds to support exhibition <i>Ink and Gold</i>   | \$25,000            |
| Seattle Art Museum<br>P. O. Box 22000<br>Seattle, WA 98122-9700                               | n/a   | PC                       | Museum internships for University of Washington students during 2015/2016 academic year           | \$22,236.00         |
|   |   |                          | SUBTOTAL - Approved for future payment to organizations   | \$85,236.00         |
|   |   |                          | <b>GRAND TOTAL APPROVED FOR FUTURE PAYMENT</b>  | <b>\$370,961.00</b> |

## Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate,<br>2-story brick warehouse; or common stock, 200 shs MLC Co. |   | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.)  | (d) Date sold<br>(mo., day, yr.) |
|---|---|--|---|----------------------------------|
| 1a  | PUBLICLY TRADED SECURITIES - CHARLES SCHWAB #3314   |  |   |                                  |
| b   | PUBLICLY TRADED SECURITIES - CHARLES SCHWAB #3314   |  |   |                                  |
| c   | PUBLICLY TRADED SECURITIES - MORGAN STANLEY #7007   |  |   |                                  |
| d   | PUBLICLY TRADED SECURITIES - MORGAN STANLEY #7007   |  |   |                                  |
| e   | PUBLICLY TRADED SECURITIES - MORGAN STANLEY #7007   |  |   |                                  |
| f   | PUBLICLY TRADED SECURITIES - CHARLES SCHWAB #3459   |  |   |                                  |
| g   | PUBLICLY TRADED SECURITIES - CHARLES SCHWAB #3459   |  |   |                                  |
| h   | CAPITAL GAINS DIVIDENDS   |  |   |                                  |
| i   |   |  |   |                                  |
| j   |   |  |   |                                  |
| k   |   |  |   |                                  |
| l   |   |  |   |                                  |
| m   |   |  |   |                                  |
| n   |   |  |   |                                  |
| o   |   |  |   |                                  |
| (e) Gross sales price   | (f) Depreciation allowed<br>(or allowable)  | (g) Cost or other basis<br>plus expense of sale  | (h) Gain or (loss)<br>(e) plus (f) minus (g)  |                                  |
| a 109,124.  |   | 45,236.  | 63,888.   |                                  |
| b 284,504.  |   | 104,389.   | 180,115.  |                                  |
| c 502,364.  |   | 498,851.   | 3,513.  |                                  |
| d 342,019.  |   | 366,319.   | -24,300.  |                                  |
| e 707,918.  |   | 762,386.   | -54,468.  |                                  |
| f 1,149.  |   | 1,088.   | 61.   |                                  |
| g 268,852.  |   | 211,033.   | 57,819.   |                                  |
| h 72,273.   |   |  | 72,273.   |                                  |
| i   |   |  |   |                                  |
| j   |   |  |   |                                  |
| k   |   |  |   |                                  |
| l   |   |  |   |                                  |
| m   |   |  |   |                                  |
| n   |   |  |   |                                  |
| o   |   |  |   |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   |   |  | (l) Losses (from col. (h))<br>Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-") |                                  |
| (i) F M.V. as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69  | (k) Excess of col. (i)<br>over col. (j), if any  |   |                                  |
| a   |   |  | 63,888.   |                                  |
| b   |   |  | 180,115.  |                                  |
| c   |   |  | 3,513.  |                                  |
| d   |   |  | -24,300.  |                                  |
| e   |   |  | -54,468.  |                                  |
| f   |   |  | 61.   |                                  |
| g   |   |  | 57,819.   |                                  |
| h   |   |  | 72,273.   |                                  |
| i   |   |  |   |                                  |
| j   |   |  |   |                                  |
| k   |   |  |   |                                  |
| l   |   |  |   |                                  |
| m   |   |  |   |                                  |
| n   |   |  |   |                                  |
| o   |   |  |   |                                  |
| 2 Capital gain net income or (net capital loss)   | { If gain, also enter in Part I, line 7<br>If (loss), enter "-0-" in Part I, line 7 }             |  | 2   | 298,901.                         |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  | { If gain, also enter in Part I, line 8, column (c)<br>If (loss), enter "-0-" in Part I, line 8 } |  | 3   | N/A                              |