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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP % VIKING GLOBAL INVESTORS LP		A Employer identification number 90-0512778	
Number and street (or P O box number if mail is not delivered to street address) 55 RAILROAD AVENUE Suite		B Telephone number (see instructions) (203) 863-5039	
City or town, state or province, country, and ZIP or foreign postal code GREENWICH, CT 06830		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 4,158,859		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	93,595			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	925,119	925,119		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	_____			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)	_____			
	11 Other income (attach schedule)	_____			
	12 Total. Add lines 1 through 11	1,018,714	925,119		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	11,562	0	0	11,562
	b Accounting fees (attach schedule)	35,500	0	0	35,500
	c Other professional fees (attach schedule)	_____			
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	6,215	0	0	0
	19 Depreciation (attach schedule) and depletion . . .	_____			
	20 Occupancy				
	21 Travel, conferences, and meetings	21,540	0	0	21,540
	22 Printing and publications				
	23 Other expenses (attach schedule)	24,993	0	0	24,993
	24 Total operating and administrative expenses. Add lines 13 through 23	99,810	0	0	93,595
	25 Contributions, gifts, grants paid	1,453,395			1,431,130
	26 Total expenses and disbursements. Add lines 24 and 25	1,553,205	0	0	1,524,725
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-534,491			
	b Net investment income (if negative, enter -0-)		925,119		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	113,045	96,167	96,167
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ 44,500 Less allowance for doubtful accounts ▶ _____	44,500	44,500	44,500
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,669,869	4,018,192	4,018,192
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,827,414	4,158,859	4,158,859
	17	Accounts payable and accrued expenses	44,500	44,500	
	18	Grants payable		22,517	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	37,891	33,106	
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	82,391	100,123	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	4,745,023	4,058,736	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	4,745,023	4,058,736	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	4,827,414	4,158,859	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,745,023
2	Enter amount from Part I, line 27a	2	-534,491
3	Other increases not included in line 2 (itemize) ▶ _____	3	646,685
4	Add lines 1, 2, and 3	4	4,857,217
5	Decreases not included in line 2 (itemize) ▶ _____	5	798,481
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,058,736

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	1,823,262	5,012,151	0 363768	
2012	1,023,967	5,373,022	0 190576	
2011	117,722	4,965,843	0 023706	
2010	125	205,208	0 000609	
2009	0	0	0 0	
2	Total of line 1, column (d).		2	0 578659
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 115732
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	4,559,231
5	Multiply line 4 by line 3.		5	527,649
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	9,251
7	Add lines 5 and 6.		7	536,900
8	Enter qualifying distributions from Part XII, line 4.		8	1,524,725
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	9,251
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	9,251
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,251
6		Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	7,138		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	12,500		
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments. Add lines 6a through 6d.		7	19,638
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	10,387
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 10,387 Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☒	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ (2) On foundation managers ☒ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> ☒	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> ☒	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ CT, NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of VIKING GLOBAL INVESTORS LP Telephone no (203) 863-5039 Located at 55 RAILROAD AVENUE GREENWICH CT ZIP +4 06830			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				0

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000

Total number of others receiving over \$50,000 for professional services.	0
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Part IX-A

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Part IX-B

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	35,578
c	Fair market value of all other assets (see instructions).	1c	4,593,083
d	Total (add lines 1a, b, and c).	1d	4,628,661
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,628,661
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	69,430
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,559,231
6	Minimum investment return. Enter 5% of line 5.	6	227,962

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	227,962
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	9,251
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,251
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	218,711
4	Recoveries of amounts treated as qualifying distributions.	4	252
5	Add lines 3 and 4.	5	218,963
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	218,963

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,524,725
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,524,725
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	9,251
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,515,474

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				218,963
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 2012 , 2011 , 2010		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				0
d From 2012.				619,191
e From 2013.				1,581,744
f Total of lines 3a through e.	2,200,935			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,524,725				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				218,963
e Remaining amount distributed out of corpus	1,305,762			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,506,697			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	3,506,697			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				0
c Excess from 2012. . . .				619,191
d Excess from 2013. . . .				1,581,744
e Excess from 2014. . . .				1,305,762

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

1 Information Regarding Foundation Managers:

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,431,130
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-07-23	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name LAURA J PARELLO	Preparer's Signature	Date	Check if self-employed ☒	PTIN P01080295
	Firm's name ☒ PricewaterhouseCoopers LLP			Firm's EIN ☒	
	Firm's address ☒ 300 Madison Avenue New York, NY 10017			Phone no (646) 471-3000	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
O ANDREAS HALVORSEN	DIRECTOR 0 06	0	0	0
55 RAILROAD AVENUE GREENWICH,CT 06830				
ERIC R KOMITEE	SECRETARY 0 06	0	0	0
55 RAILROAD AVENUE GREENWICH,CT 06830				
THOMAS W PURCELL JR	DIRECTOR 0 06	0	0	0
55 RAILROAD AVENUE GREENWICH,CT 06830				
ROSE SHABET	DIRECTOR 0 06	0	0	0
55 RAILROAD AVENUE GREENWICH,CT 06830				
BARRETT C BROWN	TREASURER 0 06	0	0	0
55 RAILROAD AVENUE GREENWICH,CT 06830				
ELIZABETH WAHAB	EXEC DIRECTOR/PRES (INTERIM) 4 0	0	0	0
55 RAILROAD AVENUE GREENWICH,CT 06830				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Alexander Graham Bell Association 3417 Volta PL NW Washington,DC 200072737	NONE	PC	GENERAL SUPPORT	1,000
ALL HALLOWS HIGH SCHOOL 111 E 164TH STREET BRONX,NY 09402	NONE	PC	GENERAL SUPPORT	5,000
All Our Kin attn Jessica Sager PO Box 8744 New Haven,CT 06530	NONE	PC	GENERAL SUPPORT	202,061
Alpha House of Tampa Inc 201 S Tampania Street Tampa,FL 336093231	NONE	PC	GENERAL SUPPORT	5,000
Alzheimer's Disease and Related Disorders 23215 Commerce Park Drive STE 300 Beachwood,OH 441220000	NONE	PC	GENERAL SUPPORT	100
Alzheimers Drug Discovery Foundation 57 West 57th Street Suite 904 New York,NY 10019	NONE	PC	GENERAL SUPPORT	1,000
AM FOUNDATION FOR SUICIDE PREVENTION 120 WALL ST FL 29 NEW YORK,NY 100054009	NONE	PC	GENERAL SUPPORT	100
AMERICAN CANCER SOCIETY INC 250 WILLIAMS ST 4TH FLR ATLANTA,GA 303031032	NONE	PC	GENERAL SUPPORT	1,150
American Lung Association 55 W Wacker Drive Suite 1150 Chicago,IL 606011609	NONE	PC	GENERAL SUPPORT	1,000
AMERICAN NATIONAL RED CROSS 2025 E Street NW Washington,DC 200065009	NONE	PC	GENERAL SUPPORT	500
AMERICARES FOUNDATION INC 88 HAMILTON AVE STAMFORD,CT 069023111	NONE	PC	GENERAL SUPPORT	500
Amyotrophic Lateral Sclerosis Assn 1275 K Street NW Suite 250 Washington,DC 200054083	NONE	PC	GENERAL SUPPORT	600
APEX FOR YOUTH INC 80 Maiden Ln FL 1102 New York,NY 100384729	NONE	PC	GENERAL SUPPORT	310
ASPCA 424 E 92nd Street New York,NY 101286804	NONE	PC	GENERAL SUPPORT	100
ASPHALT GREEN INC 555 E 90TH ST NEW YORK,NY 101287803	NONE	PC	GENERAL SUPPORT	250
Total  3a				1,431,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AUTISM SPEAKS INC 1 E 33RD ST FL 4 NEW YORK,NY 100165011	NONE	PC	GENERAL SUPPORT	2,000
Baby Buggy Inc 306 W 37th Street FL 8 New York,NY 100182488	NONE	PC	GENERAL SUPPORT	500
BREASTCANCER ORG 7 East Lancaster Avenue 3rd Floor Ardmore,PA 190030000	NONE	PC	GENERAL SUPPORT	1,000
BRIDGEPORT RESCUE MISSION INC 1088 FAIRFIELD AVE BRIDGEPORT,CT 066051116	NONE	PC	GENERAL SUPPORT	600
Broadway Housing 583 Riverside Drive New York,NY 100318346	NONE	PC	GENERAL SUPPORT	150,000
Brooklyn Kindergarten Society 57 WILLOUGHBY ST 4TH FLOOR BROOKLYN,NY 11201	NONE	PC	GENERAL SUPPORT	160,000
BRUNSWICK SCHOOL INC 100 MAHER AVE GREENWICH,CT 068305618	NONE	PC	GENERAL SUPPORT	500
Center for Children's Initiatives 322 EIGHTH AVENUE NEW YORK,NY 100018001	NONE	PC	GENERAL SUPPORT	50,000
Center for Neighborhood Technology 2125 W NORTH AVE CHICAGO,IL 606475415	NONE	PC	GENERAL SUPPORT	100
Change for Kids Inc 325 W 38th Street RM 1404 New York,NY 100189743	NONE	PC	GENERAL SUPPORT	500
CHILD GUIDANCE CENTER OF SOUTHERN CT 103 W BROAD ST STAMFORD,CT 069023713	NONE	PC	GENERAL SUPPORT	5,000
CHILDREN OF FALLEN PATRIOTS FOUNDATION 419 3RD ST N JACKSONVILLE BEACH,FL 322507028	NONE	PC	GENERAL SUPPORT	1,000
CHILDRENS COMMUNITY DEVELOPMENT CENTER 90 HILLSPPOINT RD WESTPORT,CT 068805111	NONE	PC	GENERAL SUPPORT	200
CITY YEAR INC 287 COLUMBUS AVE BOSTON,MA 021165334	NONE	PC	GENERAL SUPPORT	500
COLLEGE OF ST FRANCIS XAVIER 30 W 16TH ST NEW YORK,NY 100116302	NONE	PC	GENERAL SUPPORT	5,000
Total  3a				1,431,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONNECTICUT FOOD BANK INC 150 Bradley Street East Haven, CT 065121407	NONE	PC	GENERAL SUPPORT	490
CROHNS & COLITIS FOUNDATION OF AMERICA 386 Park Avenue S FL 17 New York, NY 100168804	NONE	PC	GENERAL SUPPORT	250
Ct Council for Philanthropy 221 Main Street Hartford, CT 06106	NONE	PC	GENERAL SUPPORT	18,950
Curtain Call 1349 Newfield Avenue Stamford, CT 069051422	NONE	PC	GENERAL SUPPORT	100
Dana-Farber Cancer Institute 450 Brookline Avenue Boston, MA 022155418	NONE	PC	GENERAL SUPPORT	500
DOCTORS WITHOUT BORDERS USA INC 333 7th Ave Floor 2 New York, NY 100015029	NONE	PC	GENERAL SUPPORT	5,000
DOE FUND INC 345 EAST 102 ST 3RD FLOOR NEW YORK, NY 100295611	NONE	PC	GENERAL SUPPORT	500
Donate Life America 701 E Byrd St FL 16 Richmond, VA 232194500	NONE	PC	GENERAL SUPPORT	1,000
DREW UNIVERSITY 36 Madison Ave Madison, NJ 079401434	NONE	PC	GENERAL SUPPORT	100
E GLASER PEDIATRIC AIDS FOUNDATION 1140 CONNECTICUT AVENUE NW WASHINGTON, DC 200364001	NONE	PC	GENERAL SUPPORT	100
Earthplace the Nature Discovery Ctr Inc 10 Woodside LN Westport, CT 068802322	NONE	PC	GENERAL SUPPORT	100
ENVIRONMENTAL WORKING GROUP 1436 U Street NW STE 100 Washington, DC 200093987	NONE	PC	GENERAL SUPPORT	150
ESPERANZA INTERNATIONAL FOUNDATION 13219 NE 20TH ST STE 208 BELLEVUE, WA 980052149	NONE	PC	GENERAL SUPPORT	5,000
Every Child Succeeds 3333 Burnett Avenue Cincinnati, OH 452293026	NONE	PC	GENERAL SUPPORT	1,000
FAMILY & CHILDRENS AGENCY INC 9 MOTT AVE NORWALK, CT 068503330	NONE	PC	GENERAL SUPPORT	500
Total  3a				1,431,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FAMILY CENTERS INC PO BOX 7550 Greenwich,CT 068367550	NONE	PC	GENERAL SUPPORT	176,000
FINANCIAL COMMUNICATIONS SOCIETY 220 East 23RD Street New York,NY 100104606	NONE	PC	GENERAL SUPPORT	1,000
Fold of Honor Foundation 5800 Patriot Drive Owasso,OK 740558267	NONE	PC	GENERAL SUPPORT	125
Food Bank for NYC 39 Broadway FL 10 New York,NY 100063093	NONE	PC	GENERAL SUPPORT	2,500
FRIENDS OF THE EDITH WHEELER LIBRARY 733 MONROE TPKE MONROE,CT 064682359	NONE	PC	GENERAL SUPPORT	240
FRIENDS OF WSHU PUBLIC RADIO GROUP INC 39 Long Lots Road Westport,CT 068803828	NONE	PC	GENERAL SUPPORT	170
Fund for the City of New York 121 SIXTH AVENUE 6TH AVE NEW YORK,NY 100130000	NONE	PC	GENERAL SUPPORT	50,000
GRACE PRESBYTERIAN CHURCH 1225 Montauk Highway Water Mill,NY 119762629	NONE	PC	GENERAL SUPPORT	675
Greenwich Library 101 W Putnam Avenue Greenwich,CT 068305328	NONE	PC	GENERAL SUPPORT	1,000
Grow NYC dba GrowNYC attn Mike Rezny New York City,NY 10007	NONE	PC	GENERAL SUPPORT	30,000
Habitat for Humanity Fairfield County Attn Sabra Gallo Bridgeport,CT 06610	NONE	PC	GENERAL SUPPORT	4,000
Hampshire College Trustees 893 West Street Amherst,MA 010023372	NONE	PC	GENERAL SUPPORT	100
HEARING HEALTH FOUNDATION 363 7TH AVE FL 10 NEW YORK,NY 100013904	NONE	PC	GENERAL SUPPORT	500
HEBREW HOME FOR THE AGED 5901 PALISADE AVE BRONX,NY 104711205	NONE	PC	GENERAL SUPPORT	500
HOPE FOR NEW YORK 1359 BROADWAY RM 410 NEW YORK,NY 100187823	NONE	PC	GENERAL SUPPORT	150
Total  3a				1,431,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Hudson Guild 441 W 26th STREET Elliot Center NEW YORK,NY 100015629	NONE	PC	GENERAL SUPPORT	151,455
INDIAN ASSEMBLY OF GOD 204 McLean Ave Yonkers,NY 107054420	NONE	PC	GENERAL SUPPORT	5,000
JDRF International 26 Broadway FL 14 New York,NY 100041838	NONE	PC	GENERAL SUPPORT	1,000
LUNGEVITY FOUNDATION 218 S WABASH AVE STE 540 CHICAGO,IL 606042316	NONE	PC	GENERAL SUPPORT	1,000
MARYLAND STATE YOUTH SOCCER ASSOCIATION 221 5th Ave SE Glen Burnie,MD 210613609	NONE	PC	GENERAL SUPPORT	750
Max S Love Project Inc PO Box 105 Tustin,CA 927810105	NONE	PC	GENERAL SUPPORT	275
Memorial Sloan-Kettering Cancer Center 633 3rd Ave Rear 6 New York,NY 100176719	NONE	PC	GENERAL SUPPORT	4,100
Mental Health America Inc 2000 N Beauregard St FL 6 Alexandria,VA 223111748	NONE	PC	GENERAL SUPPORT	1,000
MOHONK PRESERVE INC PO BOX 715 NEW PALTZ,NY 125610715	NONE	PC	GENERAL SUPPORT	2,500
National Audubon Society Inc 225 Varick St FL 7 New York,NY 100144396	NONE	PC	GENERAL SUPPORT	250
National Down Syndrome Society 666 Broadway New York,NY 100122317	NONE	PC	GENERAL SUPPORT	1,000
Natural Resources Defense Council 40 West 20th Street New York,NY 100114211	NONE	PC	GENERAL SUPPORT	1,500
Nature Conservancy 4245 North Fairfax Dr - Ste 100 Arlington,VA 22203	NONE	PC	GENERAL SUPPORT	2,500
NEW ENGLAND NORDIC SKI ASSOCIATION 49 PINELAND DRIVE SUITE 301 A NEW GLOUCESTER,ME 042605132	NONE	PC	GENERAL SUPPORT	5,000
NEW YORK CITY MASTER CHORALE 511 Avenue of the Americas STE 74 New York,NY 100118436	NONE	PC	GENERAL SUPPORT	1,050
Total  3a				1,431,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NORTHWESTERN UNIVERSITY 633 CLARK ST EVANSTON,IL 602081135	NONE	PC	GENERAL SUPPORT	500
ONE SPIRIT PO BOX 3209 RAPID CITY,SD 577093209	NONE	PC	GENERAL SUPPORT	864
ORPHANS AGAINST AIDS INC 1110 Knollwod Dr Buffalo Grove,IL 600891010	NONE	PC	GENERAL SUPPORT	5,000
OUR LADY OF GRACE SCHOOL AND CENTER 29 SHELTER ROCK RD MANHASSET,NY 110303903	NONE	PC	GENERAL SUPPORT	1,486
OUR PRIDE ACADEMY INC 10100 SW 107TH AVE MIAMI,FL 331762760	NONE	PC	GENERAL SUPPORT	200
PARTNERS IN HEALTH 888 COMMONWEALTH AVE BOSTON,MA 022151205	NONE	PC	GENERAL SUPPORT	350
Person to Person 1864 Post Road Darien,CT 068205802	NONE	PC	GENERAL SUPPORT	200
PLANNED PARENTHOOD FEDERATION 434 WEST 33RD ST 12TH FLR NEWYORK,NY 100012601	NONE	PC	GENERAL SUPPORT	500
PRESIDENT & FELLOWS OF HARVARD COLLEGE 124 Mount Auburn Street Cambridge,MA 021385366	NONE	PC	GENERAL SUPPORT	1,100
PRESIDENT & FELLOWS OF MIDDLEBURY 161 ADIRONDACK VIEW MIDDLEBURY,VT 057530000	NONE	PC	GENERAL SUPPORT	2,550
Project Orbis International Inc 520 8th Avenue 11th FL NewYork,NY 100186507	NONE	PC	GENERAL SUPPORT	1,000
PROVIDENCE COLLEGE 549 River Ave Providence,RI 029187000	NONE	PC	GENERAL SUPPORT	5,000
RANDOLPH-MACON COLLEGE PO BOX 5005 ASHLAND,VA 230055505	NONE	PC	GENERAL SUPPORT	100
Reach Out and Read 56 ROLAND STREET STE 100D BOSTON,MA 021291243	NONE	PC	GENERAL SUPPORT	110,000
Research Foundation of CUNY 16 COURT STREET BROOKLYN,NY 100367207	NONE	PC	GENERAL SUPPORT	194,000
Total  3a				1,431,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ROBIN HOOD FOUNDATION 826 BROADWAY NEW YORK,NY 100034826	NONE	PC	GENERAL SUPPORT	500
Room to Grow 54 W 21st St 401 New York,NY 10010	NONE	PC	GENERAL SUPPORT	1,000
Santa Catalina School 1500 MARK THOMAS DR MONTEREY,CA 939405238	NONE	PC	GENERAL SUPPORT	250
Skin Cancer Foundation Inc 149 Madison Avenue Suite 901 New York,NY 100168713	NONE	PC	GENERAL SUPPORT	1,000
SMILE TRAIN INC 41 MADISON AVE 28TH FL NEW YORK,NY 100102202	NONE	PC	GENERAL SUPPORT	500
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVE MONTGOMERY,AL 361044344	NONE	PC	GENERAL SUPPORT	1,000
Spectrum for Living Development Inc 210 Rivervale RD APT 3 Rivervale,NJ 076756281	NONE	PC	GENERAL SUPPORT	250
ST JUDE CHILDRENS RESEARCH HOSPITAL INC 262 Danny Thomas Pl Msc 512 Memphis,TN 381053678	NONE	PC	GENERAL SUPPORT	750
St Marys Rehab Center for Children 2901 216th Street Bayside,NY 113602810	NONE	PC	GENERAL SUPPORT	500
ST STEPHEN OF HUNGARY ELEMENTARY SCHOOL 414 E 82nd Street New York,NY 100285902	NONE	PC	GENERAL SUPPORT	950
STAMFORD ISLAMIC CENTER INC 10 OUTLOOK ST STAMFORD,CT 069026307	NONE	PC	GENERAL SUPPORT	500
Stanford University Board of Trustees 3145 Porter Dr Palo Alto,CA 943041234	NONE	PC	GENERAL SUPPORT	2,000
STORYVILLE CENTER FOR THE SPOKEN WORD INC 481 Broadway APT 3 New York,NY 100132662	NONE	PC	GENERAL SUPPORT	1,000
TEACH FOR AMERICA INC 315 W 36TH ST FL 8 NEW YORK,NY 100186624	NONE	PC	GENERAL SUPPORT	250
Texas Tech Alumni Association PO BOX 45001 LUBBOCK,TX 794095001	NONE	PC	GENERAL SUPPORT	250
Total  3a				1,431,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS TECH FOUNDATION INC PO BOX 41102 LUBBOCK,TX 794091102	NONE	PC	GENERAL SUPPORT	500
THE CHILDRENS AID SOCIETY 105 EAST 22ND STREET NEWYORK,NY 100105413	NONE	PC	GENERAL SUPPORT	500
THE CHILDRENS STOREFRONT 70 E 129TH ST NEWYORK,NY 100351133	NONE	PC	GENERAL SUPPORT	250
THE FLEA THEATER INC 41 White Street NewYork,NY 100133549	NONE	PC	GENERAL SUPPORT	100
Torah Academy for Girls 444 BEACH 6TH ST FAR ROCKAWAY,NY 116915633	NONE	PC	GENERAL SUPPORT	1,500
TRUST FOR PUBLIC LAND 101 Montgomer Street STE 900 San Francisco,CA 941044148	NONE	PC	GENERAL SUPPORT	1,000
Trustees of Dartmouth College 6068 Blunt Alum Center 103 Hanover,NH 037550000	NONE	PC	GENERAL SUPPORT	500
TRUSTEES OF PRINCETON UNIVERSITY 701 Carnegie Center STE 154 Princeton,NJ 085406242	NONE	PC	GENERAL SUPPORT	500
TRUSTEES OF UNIVERSITY OF PENNSYLVANIA 3900 WALNUT ST PHILADELPHIA,PA 191046138	NONE	PC	GENERAL SUPPORT	1,100
uAspire Inc 31 Milk Street 900 Boston,MA 02109	NONE	PC	GENERAL SUPPORT	1,000
UNITARIAN CHURCH OF ALL SOULS 1157 LEXINGTON AVE NEWYORK,NY 100750440	NONE	PC	GENERAL SUPPORT	1,000
UNITED WAY OF LEE COUNTY INC 7273 CONCOURSE DR FORT MYERS,FL 339082604	NONE	PC	GENERAL SUPPORT	500
UNITED WAY OF NEWYORK CITY 2 PARK AVE NEWYORK,NY 100165675	NONE	PC	GENERAL SUPPORT	335
UNIV OF MASSACHUSETTS FOUNDATION 225 FRANKLIN ST FL 33 BOSTON,MA 021102829	NONE	PC	GENERAL SUPPORT	250
UNIVERSITY OF NOTRE DAME DU LAC 731 GRACE HALL NOTRE DAME,IN 465565612	NONE	PC	GENERAL SUPPORT	1,500
Total  3a				1,431,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Validus Preparatory Academy 1595 Bathgate Ave New York, NY 10457	NONE	PC	GENERAL SUPPORT	2,500
WOUNDED WARRIOR PROJECT INC 4899 BELFORT RD STE 300 JACKSONVILLE, FL 322566033	NONE	PC	GENERAL SUPPORT	150
YESHIVA GEDOLAH OF THE FIVE TOWNS INC PO BOX 396 WOODMERE, NY 115980396	NONE	PC	GENERAL SUPPORT	8,500
YOUNG MENS CHRISTIAN ASSN WESTPORT 59 POST RD E WESTPORT, CT 068803408	NONE	PC	GENERAL SUPPORT	1,000
Zone 126 Inc 31-10 23rd Street Astoria, NY 111064585	NONE	PC	GENERAL SUPPORT	100
ZOOLOGICAL SOCIETY OF MILWAUKEE 10005 W BLUEMOUND ROAD MILWAUKEE, WI 532264346	NONE	PC	GENERAL SUPPORT	144
Total  3a				1,431,130

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP	90-0512778

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP	Employer identification number 90-0512778
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	VIKING GLOBAL INVESTORS LP 55 RAILROAD AVENUE GREENWICH, CT 06830	\$ <u>93,595</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>	 	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>	 	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>	 	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>	 	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>	 	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>	 	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP	Employer identification number 90-0512778
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP	Employer identification number 90-0512778
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP
EIN: 90-0512778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ACCOUNTING FEES	35,500	0	0	35,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

TY 2014 Investments - Other Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VIKING GLOBAL EQU. III, LTD.	FMV	3,212,975	3,212,975
VIKING LONG FUND III, LTD.	FMV	805,217	805,217

TY 2014 Legal Fees Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP
EIN: 90-0512778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER LEGAL FEES	11,562	0	0	11,562

TY 2014 Other Decreases Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP
EIN: 90-0512778

Description	Amount
EMPLOYEE CONTRIBUTED SERVICES	764,481
CONTRIBUTED SUPPORT	34,000

TY 2014 Other Expenses Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP
EIN: 90-0512778

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE CONTRACT SERVICES	4,475	0	0	4,475
BOOKS & SUBSCRIPTIONS	13,237	0	0	13,237
LICENSES,PERMITS & FILING FEES	850	0	0	850
INSURANCE- LIABILITY, D AND O	6,207	0	0	6,207
OTHER	224	0	0	224

TY 2014 Other Increases Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP
EIN: 90-0512778

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	-151,796
EMPLOYEE CONTRIBUTED SERVICES	764,481
CONTRIBUTED SUPPORT	34,000

TY 2014 Other Liabilities Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	3,862	2,113
DEFERRED EXCISE TAX LIABILITY	34,029	30,993

TY 2014 Taxes Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX PROVISION	6,215	0	0	0