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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation Wolzinger Family Foundation Mel Wolzinger President		A Employer identification number 88-0468356	
Number and street (or P O box number if mail is not delivered to street address) 3100 Skipworth Drive		B Telephone number (see instructions) (702) 248-2144	
City or town, state or province, country, and ZIP or foreign postal code Las Vegas, NV 891073242		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 5,345,930		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	19,040			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	252,273	250,458		
	4 Dividends and interest from securities.	88,496	85,642		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-102,029			
	b Gross sales price for all assets on line 6a 928,506				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	257,780	336,100		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	11,783	11,783		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	6,213	569		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	61	61		0
	24 Total operating and administrative expenses. Add lines 13 through 23	18,057	12,413		0
	25 Contributions, gifts, grants paid	255,401			255,401
	26 Total expenses and disbursements. Add lines 24 and 25	273,458	12,413		255,401
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-15,678			
	b Net investment income (if negative, enter -0-)		323,687		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		-1	-1
	2	Savings and temporary cash investments	166,616	355,050	355,050
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	6,680	5,360	5,360
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,026,675	3,985,240	3,877,747
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,197,288	1,093,864	1,107,774
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,397,259	5,439,513	5,345,930	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	26,788	84,720	
	23	Total liabilities (add lines 17 through 22)	26,788	84,720	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	142,169	142,169	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	5,228,302	5,212,624	
	30	Total net assets or fund balances (see instructions)	5,370,471	5,354,793	
31	Total liabilities and net assets/fund balances (see instructions) . . .	5,397,259	5,439,513		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,370,471
2	Enter amount from Part I, line 27a	2	-15,678
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	5,354,793
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	5,354,793

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-102,029
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	240,188	5,315,789	0 045184
2012	241,462	5,167,834	0 046724
2011	196,050	4,924,035	0 039815
2010	222,884	4,786,458	0 046566
2009	209,942	4,330,578	0 048479

2	Total of line 1, column (d).	2	0 226768
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045354
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	5,321,094
5	Multiply line 4 by line 3.	5	241,333
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,237
7	Add lines 5 and 6.	7	244,570
8	Enter qualifying distributions from Part XII, line 4.	8	255,401

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,237
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	3,237
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,237
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	5,360	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	5,360
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,123
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 2,123 Refunded ☐		11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ NV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address n/a				
14	The books are in care of Melvin Wolzinger Telephone no (702) 933-2213 Located at 3100 Skipworth Las Vegas NV ZIP+4 89107			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20 ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Melvin B Wolzinger	President	0	0	0
3100 Skipworth Drive Las Vegas, NV 89102	2 00			
Jean Ann Johnson	Secretary	0	0	0
3101 Conners Drive Las Vegas, NV 89107	0 10			
Constance Wolzinger	Treasurer	0	0	0
201 Glenwood Circle Unit 100 Monterey, CA 93940	0 10			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,115,807
b	Average of monthly cash balances.	1b	286,319
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,402,126
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,402,126
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	81,032
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,321,094
6	Minimum investment return. Enter 5% of line 5.	6	266,055

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	266,055
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	3,237
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,237
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	262,818
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	262,818
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	262,818

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	255,401
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	255,401
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,237
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	252,164

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				262,818
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			252,413	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 255,401				
a Applied to 2013, but not more than line 2a			252,413	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				2,988
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				259,830
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV

--	--

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

85% of line 2a

Qualifying distributions from Part XII, line 4 for each year listed

Amounts included in line 2c not used directly for active conduct of exempt activities

Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

Complete 3a, b, or c for the alternative test relied upon

"Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

"Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1



Melvin B Wolzinger

D

2

Check here ☒

a

b

C

d

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	255,401
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes	No
-----	----

No

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash.

1a(1)

No

(2) Other assets.

1a(2)

No

b Other transactions

(1) Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2) Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3) Rental of facilities, equipment, or other assets.

1b(3)

No

(4) Reimbursement arrangements.

1b(4)

No

(5) Loans or loan guarantees.

1b(5)

No

(6) Performance of services or membership or fundraising solicitations.

1b(6)

No

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here 	*****	2015-08-06	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2015-08-06

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
09997 SHS - BLACKROCK RESOURCES & COMMODITIES STRATEGY TR		2009-08-18	2014-12-09
1000 SHS - ENTERGY TEXAS 7 875% CALLABLE 6/01/14		2009-05-15	2014-06-16
1000 SHS - EQUITY COMMONWEALTH PFD 7 5% SR NT MTY 11/15/19		2009-11-18	2014-11-17
25000 SHS - HENDERSON NEV HEALTHCARE FAC RV CATHLC HLTHCR OID		2008-10-29	2014-10-16
1000 SHS - ISHARES ETF U S HOMES CONSTRUCTION		2008-04-10	2014-05-14
750 SHS - PROTECTIVE LIFE 8% XXX MATURITY 10-15-2024		2009-10-07	2014-10-15
2500 SHS - WELLS FARGO ADVANTAGE GLOBAL D		2007-03-27	2014-11-18
100000 SHS - BANK OF AMERICA CORP INTERNOTES		2010-11-01	2014-08-07
1378 SHS - BLACKROCK GLOBAL OPPORTUNITIES EQUITY		2007-03-27	2014-11-18
2100 SHS - COMMONWEALTH 5 75% PFD REIT		2012-07-20	2014-02-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1		1	0
25,000		25,000	0
20,000		20,000	0
25,000		25,000	0
23,287		20,933	2,354
15,000		15,000	0
19,643		49,197	-29,554
106,172		100,000	6,172
19,209		45,902	-26,693
42,062		52,500	-10,438

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0
			0
			0
			2,354
			0
			-29,554
			6,172
			-26,693
			-10,438

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
900 SHS - COMMONWEALTH 5 75% PFD REIT		2012-07-20	2014-04-09
2500 SHS - EATON VANCE RISK MANAGED DIVERSIFIED EQUITY		2007-07-26	2014-11-18
725 SHS - FIRST TR STRATEGIC HIGH INCOME FD II		2007-03-27	2014-11-18
75000 SHS - GE CAPITAL CORP INTERNOTES		2010-10-25	2014-05-20
125000 SHS - JEFFERIES GROUP INC BONDS		2012-06-27	2014-03-28
50000 SHS - MORGAN STANLEY ACCRUEN ONLY FLT MEDIUMJ		2011-06-30	2014-02-26
2500 SHS - NUVEEN CORE EQUITY ALPHA FUND		2007-03-27	2014-11-18
75000 SHS - PHILLIPS PETE DEBENTURES		2009-05-19	2014-11-25
100000 SHS - SAFEWAY INC SR UNSECURED		2012-08-27	2014-03-12
2000 SHS - SENIOR HOUSING 5 625% PFD PPTYS TR		2012-07-17	2014-02-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18,893		22,500	-3,607
28,800		37,663	-8,863
10,983		49,980	-38,997
78,676		75,000	3,676
132,785		121,178	11,607
49,371		50,000	-629
44,368		49,545	-5,177
96,742		78,157	18,585
100,727		96,265	4,462
40,095		50,000	-9,905

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3,607
			-8,863
			-38,997
			3,676
			11,607
			-629
			-5,177
			18,585
			4,462
			-9,905

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2000 SHS - VOYA ASIA PACIFIC DIVIDEND EQUITY INCOME		2007-03-27	2014-11-18
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
23,973		46,714	-22,741
7,719			7,719

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-22,741
			7,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACLJ (Christian Advocates Serving Evangelism Inc) PO Box 90555 Washington, DC 200900555	None	Public Charity	General Support	430
Adopt a Platoon PO Box 234 Lozano, TX 78568	None	Public Charity	General Support	200
AFAC - The Retired Enlisted Association Memorial Foundation 1111 S Abilene Ct Aurora, CO 80012	None	Public Charity	General Support	250
Air Force Association 1501 Lee Highway Arlington, VA 222091198	None	Public Charity	General Support	50
Air Force Enlisted Village 92 Sunset Lane Shalimar, FL 32579	None	Public Charity	General Support	500
AJC Global Jewish Advocacy 165 East 56 Street New York, NY 100222746	None	Public Charity	General Support	300
Alzheimer's Association 225 N Michigan Ave 17th Fl Chicago, IL 60601	None	Public Charity	General Support	500
American Action Fund for Blind Children 1800 Johnson Street Baltimore, MD 21230	None	Public Charity	General Support	2,000
American Bible Society 1865 Broadway New York, NY 10023	None	Public Charity	General Support	300
American Committee for Shaare Zedek 55 West 39th Street 4th Floor New York, NY 10018	None	Public Charity	General Support	1,000
American Foundation for the Blind 2 Penn Plaza Suite 1102 New York, NY 10001	None	Public Charity	General Support	500
American Freedom Law Center 3000 Green Road 131098 Ann Arbor, MI 48113	None	Public Charity	General Support	250
American Friends of Alyn Hospital Inc 122 E 42nd St Ste 1519 New York, NY 10168	None	Public Charity	General Support	500
American Friends of Magen David Adom 6505 Wilshire Blvd Suite 650 Los Angeles, CA 90048	None	Public Charity	General Support	6,000
American Heart Association 1710 Gilbreth Road Burlingame, CA 94010	None	Public Charity	General Support	10,000
Total  3a				255,401

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Lung Association 55 W Wacker Dr Suite 1150 Chicago,IL 60601	None	Public Charity	General Support	300
American Printing House for the Blind 1839 Frankfort Avenue PO Box 6389 Louisville,KY 402060389	None	Public Charity	General Support	500
Americas Vet Dogs 371 E Main St Smithtown, NY 11787	None	Public Charity	General Support	2,000
Amvets 4647 Forbes Boulevard Lanham,MD 207064380	None	Public Charity	General Support	50
Armed Forces Foundation 16 N Carolina Ave SE Washington,DC 20003	None	Public Charity	General Support	1,000
Asian Relief Inc 180 Admiral Cochrane Dr Ste 240 Annapolis,MD 21401	None	Public Charity	General Support	200
Blinded Veterans Association 477 H Street NW Washington,DC 20001	None	Public Charity	General Support	1,000
B'nai B'rith International 1120 20th Street NW Suite 300 North Washington,DC 20036	None	Public Charity	General Support	550
Boys and Girls Club of Southern Nevada 2850 Lindell Road Las Vegas,NV 89146	None	Public Charity	General Support	8,000
Braille Institute 741 North Vermont Avenue Los Angeles,CA 90029	None	Public Charity	General Support	3,000
BrightFocus - Macular Degeneration Research 22512 Gateway Center Drive Clarksburg,MD 20871	None	Public Charity	General Support	2,150
Canine Companions for Independence 2965 Dutton Avenue PO Box 446 Santa Rosa,CA 954020446	None	Public Charity	General Support	300
Catholic Medical Mission Board 10 West 17th St New York,NY 10011	None	Public Charity	General Support	150
Children's Literacy Center 2928 Straus Lane Suite 100 Colorado Springs,CO 80907	None	Public Charity	General Support	250
Christ for All Peoples PO Box 77495 Charlotte,NC 28271	None	Public Charity	General Support	150
Total  3a				255,401

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Citizens United Foundation 1006 Pennsylvania Ave Se Washington, DC 20003	None	Public Charity	General Support	250
City of Hope 1500 E Duarte Rd Duarte, CA 91010	None	Public Charity	General Support	100
Cleveland Clinic - Glickman Urological and Kidney Institute 3050 Science Park Drive Beachwood, OH 44122	None	Public Charity	General Support	10,000
Coalition to Salute America's Heroes 552 Fort Evans Road Suite 300 Leesburg, VA 20176	None	Public Charity	General Support	200
Colel Chabad 806 Eastern Parkway Brooklyn, NY 112139986	None	Public Charity	General Support	1,000
Council of Indian Nations (National Relief Charities) 16415 Addison Road Addison, TX 75001	None	Public Charity	General Support	56
Covenant House 481 Eight Avenue New York, NY 10001	None	Public Charity	General Support	13,000
David Horowitz Freedom Center 14724 Ventura Blvd Suite 820 Sherman Oaks, CA 91403	None	Public Charity	General Support	100
Eye Care Kids Foundation 6911 S State St Midvale, UT 84047	None	Public Charity	General Support	5,000
Falcon Band Boosters PO Box 91951 Henderson, NV 89009	None	Public Charity	General Support	3,000
Feed our Vets PO Box 29035 Phoenix, AZ 850389035	None	Public Charity	General Support	1,200
Feeding America's Hungry Children 1741 W Rose Garden Ln Phoenix, AZ 85027	None	Public Charity	General Support	350
First Step (Wonderwork Inc) 420 5th Ave Fl 27 New York, NY 10018	None	Public Charity	General Support	500
Food for the Hungry 124 E Washinton St Phoenix, AZ 85034	None	Public Charity	General Support	82
Food For The Poor Inc 6401 Lyons Road Coconut Creek, FL 33073	None	Public Charity	General Support	836
Total  3a				255,401

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
For the Troops PO Box 630103 c/o Paula Cornell President Simi Valley,CA 93063	None	Public Charity	General Support	6,200
Freedom Alliance 22570 Markey Court Dulles,VA 20166	None	Public Charity	General Support	250
Friends of the IDF Suite 1301 1430 Broadway New York,NY 10018	None	Public Charity	General Support	3,000
Girls Town Beit Chana 706 Eastern Pkwy Ste 1G Brooklyn,NY 11213	None	Public Charity	General Support	414
Guide Dog FDN 371 East Jericho Turnpike Smithtown,NY 11787	None	Public Charity	General Support	5,500
Habitat for Humanity of Las Vegas 4580 W Sahara Ave Ste 120 Las Vegas,NV 89102	None	Public Charity	General Support	2,000
Handicap International 6930 Carroll Ave Ste 240 Takoma Park,MD 20912	None	Public Charity	General Support	500
Help Hospitalized Veterans 36585 Penfield Lane Winchester,CA 92596	None	Public Charity	General Support	25
Help Me See 20 West 36th Street Suite 700 New York,NY 100188005	None	Public Charity	General Support	500
Help of Southern Nevada 1640 E Flamingo Rd 100 Las Vegas,NV 89119	None	Public Charity	General Support	1,000
Help Our Wounded 402 W Palm Valley Blvd Suite A Round Rock,TX 78664	None	Public Charity	General Support	600
Herobox 500 Swanson Road Ste 1 Tyrone,GA 30290	None	Public Charity	General Support	2,000
HIAS Inc 333 Seventh Avenue 16th Floor New York,NY 10001	None	Public Charity	General Support	200
Honor Society of Phi Kappa Phi 7576 Goodwood Blvd Baton Rouge,LA 70806	None	Public Charity	General Support	50
Independence Institute 727 East 16th Avenue Denver,CO 80203	None	Public Charity	General Support	100
Total  3a				255,401

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Institute For Justice 901 N Glebe Road Ste 900 Arlington, VA 22203	None	Public Charity	General Support	100
International Eye Foundation 10801 Connecticut Avenue Kensington, MD 20895	None	Public Charity	General Support	1,300
Israel Children's Cancer Foundation 141 Washington Ave Suite 205 Lawrence, NY 115591669	None	Public Charity	General Support	1,500
Israel Emergency Alliance dba Stand With Us 6505 Wilshire Blvd Los Angeles, CA 90048	None	Public Charity	General Support	500
Israel Special Kids Fund 505 8th Ave Suite 12A04 New York, NY 10018	None	Public Charity	General Support	300
JBI International 110 East 30th Street New York, NY 10016	None	Public Charity	General Support	1,025
Jewish Federation of Las Vegas 2317 Renaissance Dr Las Vegas, NV 89119	None	Public Charity	General Support	1,300
Jewish Guild 15 W 65th St New York, NY 10023	None	Public Charity	General Support	500
Jewish National Fund 1499 W Palmetto Park Rd Ste 130 Boca Raton, FL 33486	None	Public Charity	General Support	500
Jewish War Veterans of the USA Inc 1811 R St Nw Washington, DC 20009	None	Public Charity	General Support	500
Junior Blind of America 5300 Angeles Vista Blvd Los Angeles, CA 90043	None	Public Charity	General Support	1,000
Keep Memory Alive (Cleveland Clinc) 888 W Bonneville Ave Las Vegas, NV 89106	None	Public Charity	General Support	26,000
Las Vegas Rescue Mission 480 West Bonanza Road Las Vegas, NV 891063227	None	Public Charity	General Support	1,203
Learning Ally 20 Roszel Road Princeton, NJ 08540	None	Public Charity	General Support	1,000
Lions Eye Foundation of California-Nevada PO Box 7999 San Francisco, CA 94120	None	Public Charity	General Support	500
Total  3a				255,401

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MADD 511 E John Carpenter Fwy Suite 700 Irving, TX 75062	None	Public Charity	General Support	500
Make A Wish Foundation PO Box 97104 Washington, DC 200907104	None	Public Charity	General Support	500
MD Anderson Center Po Box 301407 Unit 1670 Houston, TX 77230	None	Public Charity	General Support	2,000
Mercy Corps 45 SW Ankeny Street Portland, OR 97204	None	Public Charity	General Support	1,000
Muscular Dystrophy Association 3300 E Sunrise Dr Tucson, AZ 857183299	None	Public Charity	General Support	500
NACOP 6350 Horizon Dr Titusville, FL 32780	None	Public Charity	General Support	50
National Association of Blind Veterans 200 East Wells Street Baltimore, MD 212304998	None	Public Charity	General Support	1,800
National Children's Cancer Society 500 North Broadway Suite 800 St Louis, MO 63102	None	Public Charity	General Support	400
National Glaucoma Research (BrightFocus Foundation) 22512 Gateway Center Drive Clarksburg, MD 20871	None	Public Charity	General Support	1,000
National Parkinson Foundation 200 SE 1st Street Suite 800 Miami, FL 33131	None	Public Charity	General Support	250
National Stroke Council (National Emergency Medicine Association) PO Box 69 Nottingham, MD 21128	None	Public Charity	General Support	200
National Veterans Services Fund PO Box 2465 Darien, CT 068200465	None	Public Charity	General Support	100
Nevada State College Foundation Inc 1125 Nevada State Dr Henderson, NV 89002	None	Public Charity	General Support	5,000
NV SPCA 4950 Spectrum Blvd Reno, NV 89512	None	Public Charity	General Support	300
Omaha Home For Boys 4343 North 52nd Street Omaha, NE 68104	None	Public Charity	General Support	500
Total  3a				255,401

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Operation Finally Home 1659 State Highway 46 West Suite 115-606 New Braunfels,TX 78132	None	Public Charity	General Support	300
Paralyzed Veterans of America 801 Eighteenth Street NW Washington,DC 200063517	None	Public Charity	General Support	7,311
Paws 4 Vets 1121 C-324 Military Cut Off Rd Wilmington,NC 28405	None	Public Charity	General Support	900
Paws for Purple Hearts 5860 Labath Ave Suite A Rohnert Park,CA 94928	None	Public Charity	General Support	2,000
Perkins School for the Blind 175 North Beacon Street Watertown,MA 02472	None	Public Charity	General Support	1,800
PETA 501 Front St Norfolk,VA 235101040	None	Public Charity	General Support	2,000
Project Hope 255 Carter Hall Lane PO Box 250 Millwood,VA 226460000	None	Public Charity	General Support	250
Ronald McDonald House One Kroc Dr Oak Brook,IL 60523	None	Public Charity	General Support	500
Safenest 2915 West Charleston Ste 12 Las Vegas,NV 89102	None	Public Charity	General Support	3,000
Salute the Armed Forces (Salute Our Soldiers Inc) 8602 Wolf Rd Burr Ridge,IL 60527	None	Public Charity	General Support	64
Save the Children 501 Kings Highway East Suite 400 Fairfield,CT 06825	None	Public Charity	General Support	100
Shade Tree PO Box 669 Las Vegas,NV 89125	None	Public Charity	General Support	3,000
Smile Train 41 Madison Ave 28th Floor New York,NY 10010	None	Public Charity	General Support	250
Soldiers' Angels 2700 NE Loop 410 Suite 310 San Antonio,TX 782170100	None	Public Charity	General Support	500
Soldier's Wish Po Box 3231 Tulsa,OK 74101	None	Public Charity	General Support	50
Total  3a				255,401

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Soup Kitchens In Israel (United Soup Kitchens) 700 Broadway New York, NY 10003	None	Public Charity	General Support	200
Southeastern Legal Foundation 2255 Sewell Mill Road Ste 320 Marietta, GA 30062	None	Public Charity	General Support	100
Special Olympics Nevada (Special Olympics of Northern California Inc) 3480 Buskirk Ave Ste 340 Pleasant Hill, CA 94523	None	Public Charity	General Support	100
St Jude Research 501 St Jude Place Memphis, TN 38105	None	Public Charity	General Support	200
Temple Beth Sholom 10700 Havenwood Lane Las Vegas, NV 89135	None	Public Charity	General Support	34,440
The Cystic Fibrosis Foundation 8011 34th Ave S suite 116 Bloominton, MN 55425	None	Public Charity	General Support	415
The Glaucoma Foundation 80 Maiden Ln Rm 700 New York, NY 10038	None	Public Charity	General Support	500
The Heritage Foundation 214 Massachusetts Ave NE Washington, DC 200024958	None	Public Charity	General Support	300
The Israel Youth Village 770 Eastern Pkwy Brooklyn, NY 11213	None	Public Charity	General Support	500
The Leukemia & Lymphoma Society 1311 Mamaroneck Avenue Suite 310 White Plains, NY 10605	None	Public Charity	General Support	1,000
The National Children's Cancer Society 500 North Broadway Suite 800 St Louis, MO 63102	None	Public Charity	General Support	100
The Salvation Army PO Box 28369 Las Vegas, NV 891262369	None	Public Charity	General Support	10,000
The Seeing Eye PO Box 375 Morristown, NJ 07963	None	Public Charity	General Support	1,250
Three Square Food Bank 4190 N Pecos Rd Las Vegas, NV 89115	None	Public Charity	General Support	300
Touro University Nevada 27 West 23rd Street New York, NY 10010	None	Public Charity	General Support	300
Total  3a				255,401

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
USA Shooting 1 Olympic Plaza Colorado Springs, CO 80909	None	Public Charity	General Support	35
United Synagogue of Conservative Judaism 820 Second Avenue 10th Avenue New York, NY 100174504	None	Public Charity	General Support	1,065
UNLV Foundation 4505 S Maryland Pkwy 451006 Las Vegas, NV 891541006	None	Public Charity	General Support	25,000
US Holocaust Memorial Museum 100 Raoul Wallenberg Pl SW Washington, DC 200242126	None	Public Charity	General Support	500
US Justice Foundation PO Box 131637 Houston, TX 772191637	None	Public Charity	General Support	150
USO 2111 Wilson Blvd Suite 1200 Arlington, VA 22201	None	Public Charity	General Support	500
Veterans of Foreign Wars National Headquarters 406 W 34th Street Kansas City, MO 64111	None	Public Charity	General Support	500
Veterans of the Vietnam War 805 South Township Blvd Pittston, PA 186403327	None	Public Charity	General Support	250
VFW National Home for Children 3573 South Waverly Rd Eaton Rapids, MI 48827	None	Public Charity	General Support	1,250
Weizmann Institute of Science 633 Third Avenue New York, NY 10017	None	Public Charity	General Support	1,200
Wild Horse Warriors (Lifesavers Inc) 23809 E Avenue J Lancaster, CA 93535	None	Public Charity	General Support	200
Wonderwork 202020 420 Fifth Avenue New York, NY 10018	None	Public Charity	General Support	800
World Jewish Congress American Section 501 Madison Avenue New York, NY 10022	None	Public Charity	General Support	350
Youth Villages 3320 Brother Blvd Memphis, TN 38133	None	Public Charity	General Support	100
Zionist Organization of America 4 East 34th Street New York, NY 100164333	None	Public Charity	General Support	50
Total  3a				255,401

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2014

Name of the organization Wolzinger Family Foundation Mel Wolzinger President	Employer identification number 88-0468356
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐
- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Wolzinger Family Foundation
Mel Wolzinger President

Employer identification number
88-0468356

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JA Johnson and CW Wolzinger CLAT 3100 Skipworth Las Vegas, NV 89107	\$ 19,040	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization Wolzinger Family Foundation Mel Wolzinger President	Employer identification number 88-0468356
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization Wolzinger Family Foundation Mel Wolzinger President	Employer identification number 88-0468356
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule**Name:** Wolzinger Family Foundation

Mel Wolzinger President

EIN: 88-0468356

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	11,783	11,783		0

TY 2014 Investments Corporate Stock Schedule

Name: Wolzinger Family Foundation

Mel Wolzinger President

EIN: 88-0468356

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Investments - 9771	3,985,240	3,877,747

TY 2014 Investments - Other Schedule

Name: Wolzinger Family Foundation

Mel Wolzinger President

EIN: 88-0468356

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Investments - 6158	AT COST	1,089,093	1,103,003
A/R-Investments in Transit	AT COST	4,771	4,771

TY 2014 Other Expenses Schedule

Name: Wolzinger Family Foundation

Mel Wolzinger President

EIN: 88-0468356

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Broker Fees	47	47		0
Amotization	14	14		0

TY 2014 Other Liabilities Schedule

Name: Wolzinger Family Foundation

Mel Wolzinger President

EIN: 88-0468356

Description	Beginning of Year - Book Value	End of Year - Book Value
Outstanding Checks	26,788	84,720

TY 2014 Taxes Schedule**Name:** Wolzinger Family Foundation

Mel Wolzinger President

EIN: 88-0468356

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax	569	569		0
Taxes	5,644	0		0