EXTENDED TO AUGUST 17, 2015

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation
C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

A Employer identification number
85-0472979

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 981

Room/suite

B Telephone number
(575)461-1623

City or town, state or province, country, and ZIP or foreign postal code
TUCUMCARI, NM 88401

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 1,203,696.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I	**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc., received			N/A	
2	Check ▶ ☒ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	43,155.	43,155.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	57,418.			
b	Gross sales price for all assets on line 6a 581,460.				
7	Capital gain net income (from Part IV, line 2)		57,418.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	1,143.	1,143.		STATEMENT 2
12	**Total.** Add lines 1 through 11	101,716.	101,716.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 3	3,352.	0.		0.
c	Other professional fees STMT 4	7,909.	7,909.		0.
17	Interest				
18	Taxes STMT 5	392.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT	5,763.	0.		0.
24	**Total operating and administrative expenses.** Add lines 13 through 23	17,416.	7,909.		0.
25	Contributions, gifts, grants paid	58,850.			58,850.
26	**Total expenses and disbursements.** Add lines 24 and 25	76,266.	7,909.		58,850.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	25,450.			
b	**Net investment income** (if negative, enter -0-)		93,807.		
c	**Adjusted net income** (if negative, enter -0-)			N/A	

RECEIVED
JUL 0 6 2015
OGDEN, UT
IRS-OSC

SCANNED JUL 10 2015

423501
11-24-14 LHA **For Paperwork Reduction Act Notice, see instructions.**

3

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of year amounts only

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	116,121.	40,936.	40,936.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 8	692,648.	719,056.	804,507.
	c	Investments - corporate bonds STMT 9	284,620.	355,726.	358,146.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)	0.	0.	107.
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,093,389.	1,115,718.	1,203,696.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	1,093,389.	1,115,718.	
	30	**Total net assets or fund balances**	1,093,389.	1,115,718.	
	31	**Total liabilities and net assets/fund balances**	1,093,389.	1,115,718.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,093,389.
2	Enter amount from Part I, line 27a	2	25,450.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,118,839.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	3,121.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,115,718.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	581,460.		524,042.	57,418.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				57,418.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 57,418.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	66,702.	1,170,955.	.056964
2012	27,814.	1,114,084.	.024966
2011	37,849.	1,122,854.	.033708
2010	22,700.	1,164,553.	.019492
2009	38,265.	1,016,711.	.037636

2	**Total** of line 1, column (d)	2	.172766
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.034553
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,213,560.
5	Multiply line 4 by line 3	5	41,932.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	938.
7	Add lines 5 and 6	7	42,870.
8	Enter qualifying distributions from Part XII, line 4	8	58,850.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	938.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	938.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	938.
6 Credits/Payments:				
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	920.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	360.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	1,280.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	342.
11 Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 342. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NM			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ NONE

14 The books are in care of ▶ C.J. WIEGEL Telephone no. ▶ (575)461-1623

Located at ▶ 214 SOUTH SECOND, TUCUMCARI, NM ZIP+4 ▶ 88401

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Yes	No
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
If "Yes," list the years ▶ _____, _____, _____, _____			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)* N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Form **990-PF** (2014)

423551
11-24-14

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2014)

423561
11-24-14

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,172,224.
b	Average of monthly cash balances	1b	59,817.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,232,041.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,232,041.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,481.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,213,560.
6	**Minimum investment return.** Enter 5% of line 5	6	60,678.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	60,678.
2a	Tax on investment income for 2014 from Part VI, line 5 — 2a: 938.		
b	Income tax for 2014. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	938.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	59,740.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	59,740.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	59,740.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	58,850.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	58,850.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	938.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	57,912.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2014)

423571
11-24-14

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				59,740.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			3,672.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 ______				
b From 2010 ______				
c From 2011 ______				
d From 2012 ______				
e From 2013 ______				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶$ 58,850.				
a Applied to 2013, but not more than line 2a			3,672.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				55,178.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				4,562.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010 ______				
b Excess from 2011 ______				
c Excess from 2012 ______				
d Excess from 2013 ______				
e Excess from 2014 ______				

423581
11-24-14

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

C. J. WIEGEL, 575-461-1623
PO BOX 981, TUCUMCARI, NM 88401

b The form in which applications should be submitted and information and materials they should include:

NAME OF REQUESTING ORGANIZATION AND PURPOSE AND AMOUNT OF GRANT REQUEST

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

AWARDS ARE LIMITED TO QUAY COUNTY, NEW MEXICO AND RESTRICTED TO GOVERNMENTS OR QUALIFYING NON-PROFITS WITH IRS DETERMINATION LETTERS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a *Paid during the year*				
EASTERN NEW MEXICO ARTSPACE 201 SOUTH SECOND TUCUMCARI, NM 88401		NON PROFIT ENTITY	HELPING ARTISTS LEARN ABOUT MARKETING AND BASIC SMALL BUSINESS SKILLS, PROVIDING A PLCE TO NETWORK AND	5,000.
MESALANDS COMMUNITY COLLEGE 911 S. 10TH TUCUMCARI, NM 88401		GOVERNMENTAL ENTITY	HOSTING MESALANDS RODEO	20,000.
ST. VICENT DE PAUL 118 WEST MAIN STREET TUCUMCARI, NM 88401		CHARITABLE ORGANIZATION	ASSISTING THOSE IN NEED WITH FOOD, UTILITIES, MEDS AND OTHER IMMEDIATE NEEDS.	5,000.
TUCUMCARI MAIN STREET 207 SOUTH SECOND TUCUMCARI, NM 88401		CHARITABLE ORGANIZATION	REVITALIZE HISTORIC DOWNTOWN OF THE CITY OF TUCUMCARI THROUGH THE SUPPORT OF A YEARLY FESTIVAL	5,000.
QUAY COUNTY MATERNAL AND CHILD HEALTH PO BOX 282 TUCUMCARI, NM 88401		GOVERNMENTAL ENTITY	AT THE HEALTH NEDS OF CHILDREN AND TEENS BY ORGANIZING A COUNTY WIDE HEALTH FAIR	1,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	58,850.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	43,155.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	1,143.	
8 Gain or (loss) from sales of assets other than inventory			18	57,418.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		101,716.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 101,716.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 6-26-15 | Title CHAIRMAN

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
R. KELLY MCFARLAND, CPA	R Kelly McFarland	06/26/15		P00514380

Firm's name ▶ R. KELLY MCFARLAND, CPA, PC | Firm's EIN ▶ 85-0377595

Firm's address ▶ P O BOX 1044
TUCUMCARI, NM 88401

Phone no. (575) 461-1195

Form **990-PF** (2014)

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
85-0472979 PAGE 1 OF 12

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AMDOCS LIMITED - 18.000 SHS	P	10/02/13	02/11/14
b	ANADARKO PETROLEUM CORP - 10.000 SHS	P	11/18/13	05/14/14
c	CONAGRA FOODS INC - 182.000 SHS	P	10/01/13	06/19/14
d	EBAYINC - 117.000 SHS	P	08/21/14	10/16/14
e	EMC CORP-MASS - 30.000 SHS	P	10/21/13	08/13/14
f	EMC CORP-MASS - 80.000 SHS	P	10/21/13	08/21/14
g	EOGRESINC - 12.000 SHS	P	10/16/14	11/24/14
h	EXPRESS SCRIPTS HOLDING - 10.000 SHS	P	03/18/13	02/20/14
i	GOOGLE INC - 1.000 SHS	P	04/11/13	04/08/14
j	HALLIBURTON COMPANY - 26.000 SHS	P	11/05/14	12/02/14
k	HILTON WORLDWIDE HOLDINGS INC - 267.000 SHS	P	12/17/13	05/20/14
l	KEYSIGHT TECHNOLOGIES INC - 45.000 SHS	P	05/06/14	11/05/14
m	KEYSIGHT TECHNOLOGIES INC - 12.000 SHS	P	05/15/14	11/05/14
n	MARATHON OIL CORP - 126.000 SHS	P	08/29/14	10/16/14
o	MARATHON OIL CORP - 38.000 SHS	P	09/10/14	10/16/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	788.		661.	127.
b	1,015.		903.	112.
c	5,340.		5,527.	<187.>
d	5,579.		6,541.	<962.>
e	887.		758.	129.
f	2,377.		2,020.	357.
g	1,198.		1,099.	99.
h	769.		590.	179.
i	547.		394.	153.
j	1,069.		1,363.	<294.>
k	5,780.		5,820.	<40.>
l	1,368.		1,370.	<2.>
m	365.		362.	3.
n	4,233.		5,238.	<1,005.>
o	1,277.		1,516.	<239.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				127.
b				112.
c				<187.>
d				<962.>
e				129.
f				357.
g				99.
h				179.
i				153.
j				<294.>
k				<40.>
l				<2.>
m				3.
n				<1,005.>
o				<239.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
85-0472979 PAGE 2 OF 12

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MERCK & CO INC - 16.000 SHS	P	04/24/13	01/17/14
b	NATIONAL-OILWELLVARCOINC - 10.000 SHS	P	06/04/14	09/23/14
c	SONY CORPORATION - 32.000 SHS	P	03/21/14	11/05/14
d	SONY CORPORATION - 82.000 SHS	P	03/21/14	12/02/14
e	SUPERIOR ENERGY SERVICES INC - 62.000 SHS	P	09/06/13	07/02/14
f	SYMANTEC CORPORATION - 104.000 SHS	P	12/23/13	03/18/14
g	SYMANTEC CORPORATION - 50.000 SHS	P	11/12/13	03/18/14
h	SYNCHRONY FINANCIAL - 46.000 SHS	P	08/05/14	11/05/14
i	SYNCHRONY FINANCIAL - 59.000 SHS	P	08/05/14	12/17/14
j	VALERO ENERGY CORP NEW - 5.000 SHS	P	05/02/13	05/01/14
k	VANTIVINC - 52.000 SHS	P	11/12/13	10/20/14
l	ABBOTT LABORATORIES - 8.000 SHS	P	07/01/09	05/30/14
m	ABBOTT LABORATORIES - 22.000 SHS	P	01/03/13	05/30/14
n	ABBOTT LABORATORIES - 16.000 SHS	P	04/21/10	05/30/14
o	ABBOTT LABORATORIES - 28.000 SHS	P	02/02/11	05/30/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	835.		770.	65.
b	787.		761.	26.
c	646.		568.	78.
d	1,807.		1,454.	353.
e	2,225.		1,611.	614.
f	2,127.		2,378.	<251.>
g	1,023.		1,126.	<103.>
h	1,253.		1,058.	195.
i	1,702.		1,357.	345.
j	290.		184.	106.
k	1,593.		1,457.	136.
l	319.		179.	140.
m	878.		733.	145.
n	639.		398.	241.
o	1,118.		614.	504.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				65.
b				26.
c				78.
d				353.
e				614.
f				<251.>
g				<103.>
h				195.
i				345.
j				106.
k				136.
l				140.
m				145.
n				241.
o				504.

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
85-0472979 PAGE 3 OF 12

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ACE LIMITED - 1.000 SHS	P	01/22/09	12/17/14
b	ACE LIMITED - 6.000 SHS	P	04/09/09	12/17/14
c	ACE LIMITED - 9.000 SHS	P	09/17/09	12/17/14
d	AETNA INC NEW - 10.000 SHS	P	10/14/11	07/24/14
e	AETNA INC NEW - 6.000 SHS	P	10/14/11	12/12/14
f	AETNA INC NEW - 14.000 SHS	P	06/21/12	12/12/14
g	AMDOCS LIMITED - 27.000 SHS	P	10/02/13	11/07/14
h	ANADARKO PL I KOLEUM CORP - 16.000 SHS	P	11/18/13	11/24/14
i	ANADARKO PETROLEUM CORP - 18.000 SHS	P	11/18/13	12/02/14
j	CARNIVAL CORP - 26.000 SHS	P	02/16/12	08/28/14
k	CARNIVAL CORP - 42.000 SHS	P	02/14/13	10/20/14
l	CARNIVAL CORP - 30.000 SHS	P	05/22/13	10/20/14
m	CARNIVAL CORP - 20.000 SHS	P	02/16/12	10/20/14
n	CARNIVAL CORP - 48.000 SHS	P	04/24/12	10/20/14
o	COMCAST CORP - 37.000 SHS	P	07/09/13	12/02/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	111.		46.	65.
b	667.		267.	400.
c	1,000.		464.	536.
d	840.		377.	463.
e	533.		226.	307.
f	1,243.		574.	669.
g	1,296.		991.	305.
h	1,469.		1,445.	24.
i	1,384.		1,625.	<241.>
j	972.		796.	176.
k	1,515.		1,567.	<52.>
l	1,082.		991.	91.
m	721.		612.	109.
n	1,731.		1,524.	207.
o	2,090.		1,591.	499.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				65.
b				400.
c				536.
d				463.
e				307.
f				669.
g				305.
h				24.
i				<241.>
j				176.
k				<52.>
l				91.
m				109.
n				207.
o				499.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 } 3

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CVS HEALTH CORPORATION - 6.000 SHS	P	11/05/09	08/28/14
b	CVS HEALTH CORPORATION - 12.000 SHS	P	07/08/10	08/28/14
c	CVS HEALTH CORPORATION - 4.000 SHS	P	07/08/10	12/17/14
d	CVS HEALTH CORPORATION - 9.000 SHS	P	08/11/11	12/17/14
e	DOW CHEMICAL CO. - 20.000 SHS	P	04/04/12	05/30/14
f	DOW CHEMICAL CO. - 23.000 SHS	P	04/04/12	11/24/14
g	EMCCORP-MASS - 44.000 SHS	P	10/21/13	12/09/14
h	EXPRESS SCRIPTS HOLDING - 31.000 SHS	P	03/18/13	12/08/14
i	GOOGLE INC - 1.000 SHS	P	11/01/12	04/08/14
j	GOOGLE INC - 3.000 SHS	P	11/02/12	04/08/14
k	HALLIBURTON COMPANY - 14.000 SHS	P	11/09/10	05/01/14
l	HALLIBURTON COMPANY - 18.000 SHS	P	03/23/12	12/02/14
m	HALLIBURTON COMPANY - 22.000 SHS	P	10/17/11	12/02/14
n	HALLIBURTON COMPANY - 58.000 SHS	P	05/23/12	12/02/14
o	HONEYWELL INTL INC - 4.000 SHS	P	08/20/10	12/18/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	476.		175.	301.
b	953.		348.	605.
c	372.		116.	256.
d	836.		293.	543.
e	1,042.		669.	373.
f	1,201.		770.	431.
g	1,291.		1,111.	180.
h	2,631.		1,831.	800.
i	547.		343.	204.
j	1,640.		1,040.	600.
k	885.		472.	413.
l	740.		601.	139.
m	904.		764.	140.
n	2,384.		1,762.	622.
o	398.		162.	236.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				301.
b				605.
c				256.
d				543.
e				373.
f				431.
g				180.
h				800.
i				204.
j				600.
k				413.
l				139.
m				140.
n				622.
o				236.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 } 3

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HONEYWELL INTL INC - 16.000 SHS	P	10/20/09	12/18/14
b	KBR INC - 64.000 SHS	P	05/09/12	04/21/14
c	KBR INC - 12.000 SHS	P	08/23/11	04/21/14
d	KBR INC - 19.000 SHS	P	07/19/12	04/21/14
e	KBR INC - 10.000 SHS	P	10/30/09	04/21/14
f	KBR INC - 54.000 SHS	P	11/24/09	04/21/14
g	MERCK & CO INC - 3.000 SHS	P	05/02/13	08/21/14
h	MERCK & CO INC - 48.000 SHS	P	04/24/13	08/21/14
i	MERCK & CO INC - 24.000 SHS	P	05/02/13	12/17/14
j	METLIFEINC - 16.000 SHS	P	08/25/10	01/07/14
k	NATIONAL-OILWELLVARCOINC - 73.000 SHS	P	02/22/13	09/23/14
l	NORFOLK SOUTHERN CORP - 6.000 SHS	P	10/12/12	01/23/14
m	NORFOLK SOUTHERN CORP - 8.000 SHS	P	03/02/12	01/23/14
n	NORFOLK SOUTHERN CORP - 6.000 SHS	P	05/07/09	01/23/14
o	NORFOLK SOUTHERN CORP - 12.000 SHS	P	01/31/11	01/23/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,591.		611.	980.
b	1,692.		1,933.	<241.>
c	317.		317.	0.
d	502.		468.	34.
e	264.		207.	57.
f	1,427.		1,024.	403.
g	177.		138.	39.
h	2,828.		2,311.	517.
i	1,364.		1,102.	262.
j	854.		577.	277.
k	5,744.		4,454.	1,290.
l	563.		401.	162.
m	750.		544.	206.
n	563.		222.	341.
o	1,125.		734.	391.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				980.
b				<241.>
c				0.
d				34.
e				57.
f				403.
g				39.
h				517.
i				262.
j				277.
k				1,290.
l				162.
m				206.
n				341.
o				391.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
85-0472979 PAGE 6 OF 12

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NORFOLK SOUTHERN CORP - 20.000 SHS	P	05/22/12	01/23/14
b	NORFOLK SOUTHERN CORP - 15.000 SHS	P	06/15/09	01/23/14
c	NOW INC - 0.250 SHS	P	02/22/13	05/30/14
d	NOW INC - 18.000 SHS	P	02/22/13	06/04/14
e	PROCTERS GAMBLE CO - 4.000 SHS	P	06/19/12	08/28/14
f	PROCTER & GAMBLE CO - 31.000 SHS	P	06/19/12	09/23/14
g	PROCTER & GAMBLE CO - 32.000 SHS	P	06/21/12	09/23/14
h	STANLEY BLACK & DECKER INC - 14.000 SHS	P	12/17/12	08/28/14
i	STANLEY BLACK & DECKER INC - 4.000 SHS	P	12/17/12	12/18/14
j	SUPERIOR ENERGY SERVICES INC - 26.000 SHS	P	02/28/12	05/01/14
k	SUPERIOR ENERGY SERVICES INC - 72.000 SHS	P	02/28/12	07/02/14
l	SUPERIOR ENERGY SERVICES INC - 54.000 SHS	P	06/21/12	07/02/14
m	SYMANTEC CORPORATION - 60.000 SHS	P	04/24/12	03/11/14
n	SYMANTEC CORPORATION - 12.000 SHS	P	07/19/12	03/18/14
o	SYMANTEC CORPORATION - 34.000 SHS	P	04/24/12	03/18/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,875.		1,346.	529.
b	1,406.		588.	818.
c	8.		15.	<7.>
d	615.		484.	131.
e	332.		249.	83.
f	2,623.		1,931.	692.
g	2,708.		1,918.	790.
h	1,268.		1,000.	268.
i	381.		286.	95.
j	856.		778.	78.
k	2,584.		2,155.	429.
l	1,938.		1,038.	900.
m	1,222.		963.	259.
n	245.		166.	79.
o	695.		546.	149.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				529.
b				818.
c				<7.>
d				131.
e				83.
f				692.
g				790.
h				268.
i				95.
j				78.
k				429.
l				900.
m				259.
n				79.
o				149.

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	

423591
05-01-14

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
85-0472979 PAGE 7 OF 12

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SYMANTEC CORPORATION - 104.000 SHS	P	09/26/12	03/18/14
b	TARGET CORP - 10.000 SHS	P	10/07/10	05/30/14
c	TARGET CORP - 7.000 SHS	P	08/26/11	11/24/14
d	TARGET CORP - 10.000 SHS	P	10/07/10	11/24/14
e	TARGET CORP - 22.000 SHS	P	02/18/11	11/24/14
f	VALERO ENERGY CORP NEW - 7.000 SHS	P	11/01/12	05/01/14
g	VALERO ENERGY CORP NEW - 56.000 SHS	P	11/12/12	05/01/14
h	VALERO ENERGY CORP NEW - 20.000 SHS	P	05/02/13	12/19/14
i	VALERO ENERGY CORP NEW - 1.000 SHS	P	07/16/13	12/23/14
j	VALERO ENERGY CORP NEW - 5.000 SHS	P	05/02/13	12/23/14
k	VALERO ENERGY CORP NEW - 52.000 SHS	P	06/10/13	12/23/14
l	WILLIS GROUP HOLDINGS PLC - 10.000 SHS	P	01/26/09	08/28/14
m	GENWORTH FINANCIAL INC - 25,000.000 SHS	P	08/27/12	01/16/14
n	REALTY INCOME CORP - 1,000.000 SHS	P	04/08/08	10/24/14
o	ISHARES COHEN & STEERS REIT - 79.000 SHS	P	05/12/14	10/14/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,127.		1,870.	257.
b	566.		540.	26.
c	502.		356.	146.
d	717.		540.	177.
e	1,577.		1,141.	436.
f	406.		186.	220.
g	3,245.		1,515.	1,730.
h	977.		736.	241.
i	50.		35.	15.
j	248.		184.	64.
k	2,577.		2,048.	529.
l	419.		238.	181.
m	27,286.		22,438.	4,848.
n	25,000.		21,644.	3,356.
o	7,016.		6,904.	112.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				257.
b				26.
c				146.
d				177.
e				436.
f				220.
g				1,730.
h				241.
i				15.
j				64.
k				529.
l				181.
m				4,848.
n				3,356.
o				112.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

423591
05-01-14

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
85-0472979 PAGE 8 OF 12

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ISHARES MSCI EAFE ETF - 188.000 SHS	P	09/27/13	04/23/14
b	ISHARES MSCI EAFE ETF - 101.000 SHS	P	09/27/13	07/21/14
c	ISHARES MSCI EAFE SMALL CAP - 132.000 SHS	P	04/23/14	09/22/14
d	ISHARES MSCI JAPAN - 513.000 SHS	P	03/04/14	04/23/14
e	ISHARES S&P 500 GROWTH ETF - 177.000 SHS	P	03/04/14	05/12/14
f	ISHARES S&P 500 GROWTH ETF - 7.000 SHS	P	04/04/14	05/12/14
g	ISHARES S&P 500 GROWTH ETF - 143.000 SHS	P	09/27/13	05/12/14
h	ISHARES TIPS BOND ETF - 38.000 SHS	P	06/05/14	08/26/14
i	ISHARES 1 TO 3 YEAR TREASURY - 96.000 SHS	P	09/27/13	03/24/14
j	ISHARES 1 TO 3 YEAR TREASURY - 43.000 SHS	P	05/12/14	12/15/14
k	ISHARES 1-3 YEAR CREDIT BOND - 77.000 SHS	P	09/27/13	07/21/14
l	ISHARES 1-3 YEAR CREDIT BOND - 31.000 SHS	P	08/23/13	07/21/14
m	ISHARES 3 TO 7 YEAR TREASURY - 71.000 SHS	P	03/24/14	06/05/14
n	PIMCO 0-5 YEAR HIGH YIELD - 31.000 SHS	P	08/23/13	05/12/14
o	PIMCO 0-5YEAR HIGH YIELD - 28.000 SHS	P	03/04/14	10/14/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	12,732.		12,096.	636.
b	6,811.		6,499.	312.
c	6,539.		6,856.	<317.>
d	5,720.		5,966.	<246.>
e	17,860.		17,981.	<121.>
f	706.		699.	7.
g	14,429.		12,817.	1,612.
h	4,369.		4,325.	44.
i	8,095.		8,107.	<12.>
j	3,638.		3,635.	3.
k	8,115.		8,106.	9.
l	3,267.		3,252.	15.
m	8,628.		8,554.	74.
n	3,313.		3,226.	87.
o	2,883.		2,993.	<110.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				636.
b				312.
c				<317.>
d				<246.>
e				<121.>
f				7.
g				1,612.
h				44.
i				<12.>
j				3.
k				9.
l				15.
m				74.
n				87.
o				<110.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 } 3

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
85-0472979 PAGE 9 OF 12

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	POWERSHARES EXCHANGE TRADED - 1,694.000 SHS	P	07/21/14	10/20/14
b	POWERSHARES GLOBAL EXCHANGE - 112.000 SHS	P	09/27/13	03/04/14
c	POWERSHARES GLOBAL EXCHANGE - 126.000 SHS	P	09/27/13	09/22/14
d	SPDR S&P 500 ETF TRUST - 62.000 SHS	P	05/12/14	07/21/14
e	SPDR S&P 500 ETF TRUST - 35.000 SHS	P	11/04/13	07/21/14
f	SPDR S&P 500 ETF TRUST - 146.000 SHS	P	08/23/13	07/21/14
g	SPDR S&P 500 ETF TRUST - 18.000 SHS	P	10/14/14	12/22/14
h	SPDR S&P 500 ETF TRUST - 69.000 SHS	P	09/22/14	12/22/14
i	VANGUARD FTSE EMERGING MARKETS - 148.000 SHS	P	08/26/14	10/20/14
j	VANGUARD FTSE EMERGING MARKETS - 159.000 SHS	P	07/21/14	10/20/14
k	VANGUARD INTL EQUITY INDEX FD - 115.000 SHS	P	04/23/14	08/26/14
l	WISDOMTREE JAPAN HEDGED EQUITY - 238.000 SHS	P	05/14/13	03/04/14
m	WISDOMTREE JAPAN HEDGED EQUITY - 24.000 SHS	P	06/11/13	03/04/14
n	ISHARES MSCI EAFE ETF - 199.000 SHS	P	06/11/12	03/04/14
o	ISHARES MSCI EAFE ETF - 12.000 SHS	P	06/11/12	04/23/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	58,923.		59,604.	<681.>
b	3,081.		3,067.	14.
c	3,611.		3,450.	161.
d	12,203.		11,749.	454.
e	6,889.		6,169.	720.
f	28,735.		24,289.	4,446.
g	3,722.		3,393.	329.
h	14,268.		13,747.	521.
i	6,087.		6,741.	<654.>
j	6,540.		7,021.	<481.>
k	6,680.		6,852.	<172.>
l	11,393.		12,124.	<731.>
m	1,149.		1,079.	70.
n	13,404.		9,646.	3,758.
o	813.		582.	231.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<681.>
b				14.
c				161.
d				454.
e				720.
f				4,446.
g				329.
h				521.
i				<654.>
j				<481.>
k				<172.>
l				<731.>
m				70.
n				3,758.
o				231.

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	

423591
05-01-14

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
85-0472979 PAGE 10 OF 12

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ISHARES 1 TO 3 YEAR TREASURY - 31.000 SHS	P	09/27/13	12/15/14
b	ISHARES 20 PLUS YEAR TREASURY - 32.000 SHS	P	09/27/13	10/20/14
c	PIMCO 0-5 YEAR HIGH YIELD - 92.000 SHS	P	09/27/13	10/14/14
d	PIMCO 0-5 YEAR HIGH YIELD - 1.000 SHS	P	08/23/13	10/14/14
e	SPDR S&P 500 ETF TRUST - 6.000 SHS	P	06/11/13	07/21/14
f	SPDR S&P 500 ETF TRUST - 13.000 SHS	P	01/02/13	07/21/14
g	SPDR S&P 500 ETF TRUST - 49.000 SHS	P	04/17/12	07/21/14
h	STANDARD & POORS MIDCAP 400 - 3.000 SHS	P	08/23/13	09/08/14
i	STANDARD & POORS MIDCAP 400 - 57.000 SHS	P	07/18/13	09/08/14
j	STANDARD & POORS MIDCAP 400 - 53.000 SHS	P	08/23/13	09/22/14
k	AMERICAN ELECTRIC POWER CO INC - 17.000 SHS	P	12/19/13	10/29/14
l	DARDEN RESTAURANTS INC - 23.000 SHS	P	05/23/14	10/29/14
m	DARDEN RESTAURANTS INC - 14.000 SHS	P	08/27/14	10/29/14
n	DIAMOND OFFSHORE DRILLING INC - 32.000 SHS	P	12/19/13	05/23/14
o	ROYAL DUTCH SHELL PLC - 7.000 SHS	P	12/19/13	05/23/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,623.		2,618.	5.
b	3,877.		3,407.	470.
c	9,472.		9,699.	<227.>
d	103.		104.	<1.>
e	1,181.		985.	196.
f	2,559.		1,883.	676.
g	9,644.		6,792.	2,852.
h	785.		664.	121.
i	14,909.		12,785.	2,124.
j	13,494.		11,733.	1,761.
k	971.		788.	183.
l	1,170.		1,143.	27.
m	712.		667.	45.
n	1,612.		1,718.	<106.>
o	577.		508.	69.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				5.
b				470.
c				<227.>
d				<1.>
e				196.
f				676.
g				2,852.
h				121.
i				2,124.
j				1,761.
k				183.
l				27.
m				45.
n				<106.>
o				69.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ALPSETFTRALERIANMLP - 506.000 SHS	P	12/28/11	08/27/14
b	ALTRIA GROUP INC - 23.000 SHS	P	12/28/11	10/29/14
c	DARDEN RESTAURANTS INC - 29.000 SHS	P	07/01/13	10/29/14
d	DARDEN RESTAURANTS INC - 128.000 SHS	P	06/28/13	10/29/14
e	DIAMOND OFFSHORE DRILLING INC - 29.000 SHS	P	01/26/12	05/23/14
f	DIAMOND OFFSHORE DRILLING INC - 10.000 SHS	P	03/12/13	05/23/14
g	DIAMOND OFFSHORE DRILLING INC - 71.000 SHS	P	12/28/11	05/23/14
h	DIAMOND OFFSHORE DRILLING INC - 4.000 SHS	P	05/30/12	05/23/14
i	DOMINION RESOURCES INCVA NEW - 2.000 SHS	P	01/26/12	05/23/14
j	DOMINION RESOURCES INC VA NEW - 70.000 SHS	P	12/28/11	05/23/14
k	DOMINION RESOURCES INC VA NEW - 9.000 SHS	P	12/21/12	05/27/14
l	DOMINION RESOURCES INCVA NEW - 45.000 SHS	P	01/26/12	05/27/14
m	ELI LILLYS CO - 11.000 SHS	P	12/28/11	05/23/14
n	ELI LILLY & CO - 9.000 SHS	P	12/28/11	10/29/14
o	HEALTH CARE REIT INC - 10.000 SHS	P	12/21/12	05/23/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,688.		7,119.	2,569.
b	1,097.		688.	409.
c	1,475.		1,481.	<6.>
d	6,511.		6,476.	35.
e	1,461.		1,751.	<290.>
f	504.		655.	<151.>
g	3,576.		3,720.	<144.>
h	201.		228.	<27.>
i	139.		102.	37.
j	4,870.		3,720.	1,150.
k	624.		468.	156.
l	3,118.		2,288.	830.
m	657.		455.	202.
n	586.		373.	213.
o	640.		587.	53.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				2,569.
b				409.
c				<6.>
d				35.
e				<290.>
f				<151.>
g				<144.>
h				<27.>
i				37.
j				1,150.
k				156.
l				830.
m				202.
n				213.
o				53.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
85-0472979 PAGE 12 OF 12

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HEALTH CARE REIT INC - 9.000 SHS	P	12/21/12	10/29/14
b	LOCKHEED MARTIN CORP - 2.000 SHS	P	12/21/12	05/23/14
c	LOCKHEED MARTIN CORP - 3.000 SHS	P	12/21/12	08/27/14
d	LOCKHEED MARTIN CORP - 3.000 SHS	P	12/21/12	10/29/14
e	LORILLARDINC - 15.000 SHS	P	12/28/11	05/23/14
f	MERCK & CO INC - 11.000 SHS	P	12/28/11	05/23/14
g	NATIONAL RETAIL PROPERTIES INC - 12.000 SHS	P	12/30/11	08/27/14
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	623.		527.	96.
b	326.		186.	140.
c	529.		279.	250.
d	558.		279.	279.
e	896.		569.	327.
f	625.		414.	211.
g	446.		314.	132.
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				96.
b				140.
c				250.
d				279.
e				327.
f				211.
g				132.
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	57,418.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

423591
05-01-14

C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION 85-0472979

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
QUAY COUNTY 4-H CLUBS 300 S 3RD TUCUMCARI, NM 88401		GOVERNMENTAL ENTITY	ESTABLISHING THE POULTRY AND RABBITS PROJECTS FOR THE 4-H MEMBERS AT THE COUNTY FAIR	3,000.
BLESSINGS IN A BACKPACK 215 E CENTER TUCUMCARI, NM 88401		NON PROFIT ENTITY	PROVIDING BACKPACKS OF FOOD FOR ELEMENTARY SCHOOLCHILDREN WHO ARE ON THE FEDERAL FREE AND REDUCED PRICE MEAL	1,250.
TUCUMCARI RAILROAD MUSEUM 118 WEST MAIN STREET TUCUMCARI, NM 88401		NON PROFIT ENTITY	FUNDS FOR PURCHASING DISPLAYS FOR THE MUSEUM	10,000.
NEW MEXICO ROUTE 66 MUSEUM 1500 WEST TUCUMCARI BLVD TUCUMCARI, NM 88401		NON PROFIT ENTITY	FUNDS FOR PUCHASING DISPLAYS FOR THE MUSEUM	8,600.
Total from continuation sheets				22,850.

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - EASTERN NEW MEXICO ARTSPACE

HELPING ARTISTS LEARN ABOUT MARKETING AND BASIC SMALL BUSINESS SKILLS, PROVIDING A PLCE TO NETWORK AND SELL THEIR ART. PROVIDING FUNDING FOR ART SUPPLIES.

NAME OF RECIPIENT - BLESSINGS IN A BACKPACK

PROVIDING BACKPACKS OF FOOD FOR ELEMENTARY SCHOOLCHILDREN WHO ARE ON THE FEDERAL FREE AND REDUCED PRICE MEAL PROGRAM FOR 38 WEEKENDS THROUGHOUT THE SCHOOL YEAR.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
RBC CAPITAL MARKETS, LLC 311-77985	25,858.	0.	25,858.	25,858.	
RBC CAPITAL MARKETS, LLC 311-77991	4,421.	0.	4,421.	4,421.	
RBC CAPITAL MARKETS, LLC 311-77994	7,316.	0.	7,316.	7,316.	
RBC CAPITAL MARKETS, LLC 311-77996	5,560.	0.	5,560.	5,560.	
TO PART I, LINE 4	43,155.	0.	43,155.	43,155.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NET PASSTHROUGH INCOME LRR ENERGY LP	1,143.	1,143.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,143.	1,143.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL AND ACCOUNTING	3,352.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,352.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEE	7,909.	7,909.		0.
TO FORM 990-PF, PG 1, LN 16C	7,909.	7,909.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	382.	0.		0.
CORPORATE COMMISSION	10.	0.		0.
TO FORM 990-PF, PG 1, LN 18	392.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONTRACT LABOR	4,470.	0.		0.
INSURANCE	1,081.	0.		0.
INVESTMENT EXPENSES	1.	0.		0.
POSTAGE	49.	0.		0.
BOX RENT	162.	0.		0.
TO FORM 990-PF, PG 1, LN 23	5,763.	0.		0.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
PRINCIPAL ADJUSTMENTS	2,097.
EXCISE TAX	1,022.
ROUNDING	2.
TOTAL TO FORM 990-PF, PART III, LINE 5	3,121.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK RBC 985 SEE ATTACHED DETAIL	205,739.	216,789.
CORPORATE STOCK RBC 994 SEE ATTACHED DETAIL	168,941.	196,203.
CORPORATE STOCK RBC 991 SEE ATTACHED DETAIL	209,688.	251,587.
CORPORATE STOCK RBC 996 SEE ATTACHED DETAIL	134,688.	139,928.
TOTAL TO FORM 990-PF, PART II, LINE 10B	719,056.	804,507.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME RBC 985 SEE ATTACHED DETAIL	269,188.	270,859.
FIXED INCOME RBC 996 SEE ATTACHED DETAIL	86,538.	87,287.
TOTAL TO FORM 990-PF, PART II, LINE 10C	355,726.	358,146.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
C.J. WIEGEL PO BOX 1304 TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
GRACE PHILLIPS 2121 S. NINTH STREET TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
PAUL QUINTANA PO BOX 648 TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
DONALD WELLBORN PO BOX 985 TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
PHILLIP H. BIDEGAIN 5859 QUAY ROAD BK TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated EAI is only an estimate of income generated by the investment and the actual income may be higher or lower In the event the investment matures, is sold or called, the full EAI may not be realized

** The Unrealized Gain/Loss may not reflect your investments' total return Specifically, the net cost may include dividend and capital gains distributions which have been reinvestedAdditionally, the information that appears in these columns may be based on information provided by you or at your direction RBC has not verified such data Please see "About Your Statement" on page 2 for further information.*

Your Financial Advisor has elected to display Asset Detail with the following options asset purchases (tax lots) consolidated

CASH AND MONEY MARKET

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS YEAR-END STATEMENT MARKET VALUE
CASH				$59.64	
PRIME MONEY MARKET FUND RBC RESERVE CLASS	TRMXX	22,088.500	$1.000	$22,088.50	$101,776.76
TOTAL CASH AND MONEY MARKET				**$22,148.14**	

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE		NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
JPMORGAN TR II	OLGCX	1,094.827	$29.950	$32,790.07		$30,664 81	$2,125.26	
LARGE CAP GROWTH FD CL C					*Purchase*	*$30,000 00*	*$2,112 36*	
					Reinvest	*$664 81*	*$12 89*	
KAYNE ANDERSON ENERGY TOTAL	KYE	555.781	$27.850	$15,478.50		$11,331.00	$4,147.50	$1,078.21
RETURN FUND					*Purchase*	*$200 53*	*$579 27*	
					Reinvest	*$11,130 47*	*$3,568 22*	
KAYNE ANDERSON MLP INVT CO	KYN	712.875	$38.180	$27,217 58		$14,807.10	$12,410.48	$1,760.80
					Purchase	*$6,811 52*	*$8,460 48*	
					Reinvest	*$7,995 58*	*$3,949 99*	
LRR ENERGY LP COM	LRE	1,000.000	$7 070	$7,070.00		$18,712.39	-$11,642.39	$1,990.00
OPPENHEIMER STEELPATH MLP	MLPEX	4,663.106	$11.950	$55,724.12		$53,178.88	$2,545.24	$3,292.15
SELECT 40 FD CL C					*Purchase*	*$48,490 16*	*$2,621.90*	
					Reinvest	*$4,688.72*	*-$76.66*	
TOTAL US EQUITIES				**$138,280.27**		**$128,694.18**	**$9,586.09**	**$8,121.16**

RBC Wealth Management®

A division of RBC Capital Markets, LLC, Member NYSE/FINRA/SIPC

INVESTMENT ACCESS
ACCOUNT STATEMENT
2014 ANNUAL STATEMENT

INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE		NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
COHEN & STEERS GLOBAL INCOME BUILDER INC	INB	1,153.641	$11.740	$13,543 75		$9,308.45	$4,235 30	$1,292.08
					Purchase	*$1,183 23*	*$1,986.57*	
					Reinvest	*$8,125 22*	*$2,248.73*	
TOTAL INTERNATIONAL EQUITIES				**$13,543.75**		**$9,308.45**	**$4,235.30**	**$1,292.08**

TAXABLE FIXED INCOME

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE/ ACCRUED INTEREST		NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
BANK OF AMERICA CORPORATION DEP SH REPSTG 1/1000TH 6.6250% SER I PFD	BACPRI	1,500.000	$26 240	$39,360.00		$28,931.87	$10,428.13	$2,484.00
COHEN & STEERS PFD SECS & INCOME FD INC CL C	CPXCX	1,616.919	$13.490	$21,812.24		$21,086 96	$725.28	$1,107.59
					Purchase	*$20,000.00*	*$721 98*	
					Reinvest	*$1,086 96*	*$3 28*	
ISHARES J P MORGAN USD EMERGING MARKETS BOND ETF	EMB	100.000	$109.710	$10,971.00		$9,847.45	$1,123 55	$500.30
EATON VANCE LIMITED DURATION INCOME FUND	EVV	2,493.000	$14.120	$35,201.16		$45,411.52	-$10,210.36	$3,041.46
					Purchase	*$30,860.45*	*-$8,113.13*	
					Reinvest	*$14,551 07*	*-$2,097 23*	
LORD ABBETT INVT TR FLTG RATE FD CL A	LFRAX	4,213.575	$9.160	$38,596.35		$40,206.54	-$1,610.19	$1,820.26
					Purchase	*$40,000.00*	*-$1,605 53*	
					Reinvest	*$206.54*	*-$4.65*	
LOOMIS SAYLES STRTEGC INC FD CL C	NECZX	1,372.581	$16.400	$22,510.33		$21,763 19	$747.14	$654.72
					Purchase	*$20,000 00*	*$732 40*	
					Reinvest	*$1,763 19*	*$14 73*	
TEMPLETON GLOBAL BOND FUND CL C	TEGBX	812.102	$12.490	$10,143.15		$10,615.47	-$472.32	$273.68
					Purchase	*$10,000.00*	*-$465.64*	
					Reinvest	*$615 47*	*-$6 66*	
HSBC BK USA N A MC LEAN VA C/D FDIC 12YR STEP UP CD 2.75%-8/15,3.75%-8/19,5%-8/23 PAR CALL 08/04/2015 NEXT STEP 08/04/2015 3.750% MOODY N/A S&P N/A	CPN 2.750% DUE 08/04/2023 DTD 08/04/2011 BOOK ENTRY ONLY 40431GVQ9	25,000.000	$101.282	$25,320 50 $107.36		$25,000 00	$320.50	$687.50
TOTAL TAXABLE FIXED INCOME		**37,108.177**		**$203,914.73**		**$202,863.00**	**$1,051.73**	**$10,569.51**
ESTIMATED ACCRUED BOND INTEREST				**$107.36**				

MIXED ASSETS

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE		NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
THORNBURG INVESTMENT INCOME BUILDER CLASS C	TIBCX	497.111	$20.850	$10,364 76		$10,389.74	-$24.98	$419.56
					Purchase	*$10,000 00*	*-$14 37*	
					Reinvest	*$389 74*	*-$10 60*	
TRANSAMERICA FDS TACTICAL INCOME CL C	IGTCX	5,568.846	$10.160	$56,579.48		$55,935.59	$643.89	$1,353.23
					Purchase	*$49,911 50*	*$635.75*	
					Reinvest	*$6,024 09*	*$8 12*	
TOTAL MIXED ASSETS				**$66,944.24**		**$66,325.33**	**$618.91**	**$1,772.79**

OTHER ASSETS

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *
AMERICAN CAPITAL AGENCY CORP COMMON STOCK	AGNC	500.000	$21.830	$10,915.00	$14,771.40	-$3,856.40
ANNALY CAPITAL MANAGEMENT INC	NLY	1,500.000	$10.810	$16,215.00	$24,312.97	-$8,097.97
HEALTH CARE REIT INC	HCN	500.000	$75.670	$37,835.00	$28,652.89	$9,182.11
TOTAL OTHER ASSETS				**$64,965.00**	**$67,737.26**	**-$2,772.26**

ACTIVITY DETAIL

Realized gain/loss column includes fees and commissions It does not include accrued interest

Purchases, sales and other activity all represent an exchange of cash and/or money market funds for securities and, as such, do not represent deposits to or withdrawals from your account.
Account value changes due to commissions, mark ups, mark downs and accrued interest are shown in the "Change in value of priced securities" line of the Account Value Summary

* *Information that appears in these columns may be based on information provided by you or at your direction, RBC has not verified such data.*
Please see "About Your Statement" on page 2 for further information.

** *RBC makes every effort to ensure accurate reporting of realized gains and losses on this statement For those items marked as N/A, please refer to the Schedule of Realized Gains and Losses at the end of this statement for more detailed gain/loss information If you have any questions, please contact your Financial Advisor*

PURCHASES

Regular Purchases

DATE	DESCRIPTION	QUANTITY	PRICE	NET COST/ ACCRUED INTEREST	COMMENTS
01/07/14	COHEN & STEERS GLOBAL INCOME BUILDER INC REC 12/23/13 PAY 12/31/13 REINVEST	25.857	$11.405	-$294.89	REINVEST

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated   EAI is only an estimate of income generated by the investment and the actual income may be higher or lower   In the event the investment matures, is sold or called, the full EAI may not be realized

** The Unrealized Gain/Loss may not reflect your investments' total return Specifically, the net cost may include dividend and capital gains distributions which have been reinvestedAdditionally, the information that appears in these columns may be based on information provided by you or at your direction RBC has not verified such data Please see "About Your Statement" on page 2 for further information*

Your Financial Advisor has elected to display Asset Detail with the following options asset purchases (tax lots) consolidated

CASH AND MONEY MARKET

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS YEAR-END STATEMENT MARKET VALUE
PRIME MONEY MARKET FUND RBC RESERVE CLASS	TRMXX	9,284.130	$1.000	$9,284.13	$7,343.34
TOTAL CASH AND MONEY MARKET				**$9,284.13**	

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ABBOTT LABORATORIES	ABT	158.000	$45.020	$7,113.16	$5,281.96	$1,831.20	$151.68
ACTIVISION BLIZZARD INC	ATVI	376.000	$20.150	$7,576.40	$6,648.17	$928.23	$75 20
AETNA INC NEW	AET	58.000	$88.830	$5,152 14	$2,440.69	$2,711.45	$58.00
AGILENT TECHNOLOGIES INC	A	158.000	$40.940	$6,468.52	$6,309.40	$159.12	$63.20
AMERICAN EXPRESS COMPANY	AXP	83.000	$93.040	$7,722.32	$7,017 04	$705.28	$86.32
ANADARKO PETROLEUM CORP	APC	66.000	$82.500	$5,445.00	$5,776.89	-$331.89	$71.28
BAXTER INTERNATIONAL INC	BAX	107.000	$73.290	$7,842.03	$6,629.63	$1,212.40	$222.56
BB&T CORP	BBT	170.000	$38.890	$6,611.30	$5,922.61	$688.69	$163.20
CAPITAL ONE FINANCIAL CORP	COF	78.000	$82.550	$6,438.90	$4,411.68	$2,027.22	$93.60
CITIZENS FINANCIAL GROUP INC COM	CFG	276.000	$24.860	$6,861.36	$6,442.50	$418 86	$110.40
COMCAST CORP CL A	CMCSA	137.000	$58 010	$7,947.37	$6,195 01	$1,752.36	$123 30
CVS HEALTH CORPORATION	CVS	54.000	$96.310	$5,200 74	$2,317 18	$2,883.56	$75.60
DOW CHEMICAL CO.	DOW	99 000	$45.610	$4,515.39	$3,085.02	$1,430 37	$166.32
EMC CORP-MASS	EMC	178 000	$29.740	$5,293.72	$4,396.95	$896 77	$81.88
EMERSON ELECTRIC CO	EMR	98.000	$61.730	$6,049.54	$6,548.13	-$498 59	$184.24
EOG RES INC	EOG	52 000	$92.070	$4,787.64	$4,761.58	$26.06	$34.84
EXPRESS SCRIPTS HOLDING COMPANY	ESRX	62.000	$84.670	$5,249.54	$3,776.59	$1,472.95	

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
FORD MOTOR CO PAR $0 01	F	518.000	$15.500	$8,029.00	$6,389.90	$1,639 10	$259.00
GOOGLE INC CL A	GOOGL	16 000	$530.660	$8,490.56	$7,824 12	$666 44	
HONEYWELL INTL INC	HON	52.000	$99.920	$5,195.84	$2,128.79	$3,067 05	$107.64
MANPOWERGROUP	MAN	74.000	$68.170	$5,044.58	$5,245.93	-$201.35	$72.52
MCDONALDS CORP	MCD	86.000	$93.700	$8,058.20	$7,851.62	$206.58	$292.40
MERCK & CO INC	MRK	87.000	$56.790	$4,940.73	$4,057.04	$883.69	$156.60
METLIFE INC	MET	124.000	$54.090	$6,707.16	$4,354.91	$2,352.25	$173.60
MGM RESORTS INTERNATIONAL	MGM	294.000	$21.380	$6,285.72	$6,991 23	-$705.51	
MONSANTO CO	MON	57.000	$119.470	$6,809.79	$6,474.68	$335 11	$111.72
QUALCOMM INC	QCOM	107.000	$74.330	$7,953.31	$7,514.21	$439 10	$179.76
REGIONS FINANCIAL CORP	RF	656.000	$10.560	$6,927.36	$4,870.43	$2,056.93	$131.20
STANLEY BLACK & DECKER INC	SWK	54.000	$96.080	$5,188.32	$3,969.80	$1,218.52	$112.32
SYNCHRONY FINANCIAL COM	SYF	175.000	$29.750	$5,206.25	$4,024.88	$1,181.37	
TARGET CORP	TGT	73.000	$75.910	$5,541.43	$4,403.97	$1,137.46	$151 84
UNIVERSAL HEALTH SERVICES INC CL B	UHS	48.000	$111.260	$5,340.48	$5,013 16	$327.32	$19.20
VALERO ENERGY CORP NEW	VLO	107.000	$49.500	$5,296 50	$4,867.12	$429.38	$117.70
VANTIV INC CL A	VNTV	156 000	$33.920	$5,291.52	$4,370 67	$920.85	
VERIZON COMMUNICATIONS	VZ	129.000	$46.780	$6,034.62	$6,176.39	-$141.77	$283.80
TOTAL US EQUITIES				**$218,616.44**	**$184,489.88**	**$34,126.56**	**$3,930.92**

INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ACE LIMITED	ACE	45 000	$114.880	$5,169.60	$2,704 59	$2,465.01	$117.00
AMDOCS LIMITED	DOX	108.000	$46 655	$5,038.74	$3,964.68	$1,074.06	$66.96
NIELSEN N V	NLSN	114.000	$44.730	$5,099.22	$4,960.01	$139.21	$114 00
NOVARTIS AG AMERICAN DEPOSITARY SHARES	NVS	78.000	$92.660	$7,227.48	$5,318.04	$1,909.44	$182.36

INTERNATIONAL EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
SONY CORPORATION ADR	SNE	234.000	$20.470	$4,789.98	$4,150 48	$639.50	$50.54
WILLIS GROUP HOLDINGS PLC	WSH	126.000	$44 810	$5,646.06	$4,100.34	$1,545.72	$151 20
TOTAL INTERNATIONAL EQUITIES				**$32,971.08**	**$25,198.14**	**$7,772.94**	**$682.06**

ACTIVITY DETAIL

Realized gain/loss column includes fees and commissions It does not include accrued interest

Purchases, sales and other activity all represent an exchange of cash and/or money market funds for securities and, as such, do not represent deposits to or withdrawals from your account. Account value changes due to commissions, mark ups, mark downs and accrued interest are shown in the "Change in value of priced securities" line of the Account Value Summary

* *Information that appears in these columns may be based on information provided by you or at your direction, RBC has not verified such data Please see "About Your Statement" on page 2 for further information*

** *RBC makes every effort to ensure accurate reporting of realized gains and losses on this statement For those items marked as N/A, please refer to the Schedule of Realized Gains and Losses at the end of this statement for more detailed gain/loss information If you have any questions, please contact your Financial Advisor*

PURCHASES

Regular Purchases

DATE	DESCRIPTION	QUANTITY	PRICE	NET COST/ ACCRUED INTEREST	COMMENTS
01/07/14	WILLIS GROUP HOLDINGS PLC SOLICITED	44.000	$44.032	-$1,937.39	
02/07/14	AETNA INC NEW SOLICITED WE MAKE A MKT IN THIS SECURITY	6.000	$66.350	-$398.10	
03/21/14	SONY CORPORATION ADR SOLICITED WE MAKE A MKT IN THIS SECURITY	348 000	$17 737	-$6,172.51	
03/25/14	COMCAST CORP CL A SOLICITED WE MAKE A MKT IN THIS SECURITY	46.000	$49.609	-$2,282.01	

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated EAI is only an estimate of income generated by the investment and the actual income may be higher or lower In the event the investment matures, is sold or called, the full EAI may not be realized

** The Unrealized Gain/Loss may not reflect your investments' total return Specifically, the net cost may include dividend and capital gains distributions which have been reinvestedAdditionally, the information that appears in these columns may be based on information provided by you or at your direction RBC has not verified such data Please see "About Your Statement" on page 2 for further information.*

Your Financial Advisor has elected to display Asset Detail with the following options asset purchases (tax lots) consolidated

CASH AND MONEY MARKET

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS YEAR-END STATEMENT MARKET VALUE
CASH				$106.65	
PRIME MONEY MARKET FUND RBC RESERVE CLASS	TRMXX	6,225.390	$1.000	$6,225.39	$3,456.23
TOTAL CASH AND MONEY MARKET				**$6,332.04**	

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ALPS ETF TR ALERIAN MLP	AMLP	1,936.000	$17.520	$33,918.72	$30,486.71	$3,432 01	$2,187.68
ALTRIA GROUP INC	MO	191.000	$49.270	$9,410.57	$5,631.32	$3,779 25	$397.28
AMERICAN ELECTRIC POWER CO INC	AEP	159.000	$60.720	$9,654.48	$7,366.80	$2,287.68	$337.08
CHEVRON CORPORATION	CVX	77 000	$112.180	$8,637.86	$9,317.69	-$679.83	$329.56
ELI LILLY & CO	LLY	140.000	$68.990	$9,658.60	$5,845.26	$3,813.34	$280.00
LOCKHEED MARTIN CORP	LMT	49 000	$192.570	$9,435.93	$4,537.42	$4,898.51	$294.00
LORILLARD INC	LO	155.000	$62.940	$9,755.70	$6,059.62	$3,696 08	$381.30
MERCK & CO INC	MRK	157.000	$56.790	$8,916.03	$6,011.00	$2,905.03	$282.60
MICROCHIP TECHNOLOGY INC	MCHP	219.000	$45.110	$9,879.09	$6,735.11	$3,143.98	$312.29
TOTAL US EQUITIES				**$109,266.98**	**$81,990.93**	**$27,276.05**	**$4,801.79**

INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
BANK OF MONTREAL	BMO	126.000	$70.730	$8,911.98	$7,075.31	$1,836 67	$353.56
BANK OF NOVA SCOTIA	BNS	143.000	$57.080	$8,162.44	$8,395.48	-$233 04	$331.62
BAYTEX ENERGY CORP	BTE	280.000	$16.610	$4,650.80	$11,510.54	-$6,859 74	$293.44
BCE INC COM NEW	BCE	208.000	$45 860	$9,538.88	$8,510.81	$1,028.07	$450.94

INTERNATIONAL EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
HSBC HOLDINGS PLC SPONSORED ADR	HSBC	171.000	$47.230	$8,076.33	$9,124.66	-$1,048 33	$418 95
ROYAL DUTCH SHELL PLC SPONSORED ADR REPSTG B SHS	RDSB	122.000	$69.560	$8,486.32	$8,891 98	-$405 66	$458.72
TOTAL INTERNATIONAL EQUITIES				**$47,826.75**	**$53,508.78**	**-$5,682.03**	**$2,307.23**

OTHER ASSETS

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *
HEALTH CARE REIT INC	HCN	131.000	$75.670	$9,912.77	$7,550.62	$2,362 15
NATIONAL RETAIL PROPERTIES INC	NNN	249.000	$39 370	$9,803.13	$6,775 79	$3,027 34
PLUM CREEK TIMBER CO INC COM	PCL	227 000	$42 790	$9,713.33	$10,005.40	-$292 07
VENTAS INC	VTR	135.000	$71.700	$9,679 50	$9,108.86	$570 64
TOTAL OTHER ASSETS				**$39,108.73**	**$33,440.67**	**$5,668.06**

ACTIVITY DETAIL

Realized gain/loss column includes fees and commissions It does not include accrued interest

Purchases, sales and other activity all represent an exchange of cash and/or money market funds for securities and, as such, do not represent deposits to or withdrawals from your account.
Account value changes due to commissions, mark ups, mark downs and accrued interest are shown in the "Change in value of priced securities" line of the Account Value Summary

* *Information that appears in these columns may be based on information provided by you or at your direction, RBC has not verified such data.*
Please see "About Your Statement" on page 2 for further information

** *RBC makes every effort to ensure accurate reporting of realized gains and losses on this statement For those items marked as N/A, please refer to the Schedule of Realized Gains and Losses at the end of this statement for more detailed gain/loss information If you have any questions, please contact your Financial Advisor*

PURCHASES

Regular Purchases

DATE	DESCRIPTION	QUANTITY	PRICE	NET COST/ ACCRUED INTEREST	COMMENTS
05/23/14	ALPS ETF TR ALERIAN MLP SOLICITED WE MAKE A MKT IN THIS SECURITY PROSPECTUS UNDER SEPARATE MAIL	527 000	$18.215	-$9,599.36	

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated EAI is only an estimate of income generated by the investment and the actual income may be higher or lower In the event the investment matures, is sold or called, the full EAI may not be realized

** The Unrealized Gain/Loss may not reflect your investments' total return Specifically, the net cost may include dividend and capital gains distributions which have been reinvestedAdditionally, the information that appears in these columns may be based on information provided by you or at your direction RBC has not verified such data Please see "About Your Statement" on page 2 for further information*

Your Financial Advisor has elected to display Asset Detail with the following options asset purchases (tax lots) consolidated

CASH AND MONEY MARKET

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS YEAR-END STATEMENT MARKET VALUE
CASH				$412.59	
PRIME MONEY MARKET FUND RBC RESERVE CLASS	TRMXX	4,994.540	$1.000	$4,994.54	$5,160.17
TOTAL CASH AND MONEY MARKET				**$5,407.13**	

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
GUGGENHEIM S&P 500 EQUAL WEIGHT ETF	RSP	367.000	$80.050	$29,378.35	$27,891.60	$1,486.75	$427.19
SPDR S&P 500 ETF TRUST	SPY	332.000	$205 540	$68,239.28	$62,844 99	$5,394.29	$1,273.22
TOTAL US EQUITIES				**$97,617.63**	**$90,736.59**	**$6,881.04**	**$1,700.41**

INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ISHARES MSCI EAFE ETF	EFA	578.000	$60 840	$35,165.52	$35,942.64	-$777 12	$1,306.86
ISHARES MSCI EAFE VALUE ETF	EFV	140.000	$51.030	$7,144.20	$8,009.10	-$864.90	$348.04
TOTAL INTERNATIONAL EQUITIES				**$42,309.72**	**$43,951.74**	**-$1,642.02**	**$1,654.90**

TAXABLE FIXED INCOME

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE/ ACCRUED INTEREST	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ISHARES 10+ YEAR CREDIT BOND ETF	CLY	58.000	$61 520	$3,568 16	$3,562 86	$5 30	$146 91
ISHARES CORE U S CREDIT BOND ETF	CRED	131.000	$111.810	$14,647.11	$14,339.71	$307 40	$486.53
ISHARES IBOXX $ HIGH YIELD CORPORATE BOND ETF	HYG	150.000	$89.600	$13,440.00	$13,587 71	-$147.71	$660.60

TAXABLE FIXED INCOME
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE/ ACCRUED INTEREST	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ISHARES 7 TO 10 YEAR TREASURY BOND ETF	IEF	35.000	$105.990	$3,709.65	$3,612.35	$97.30	$76 09
ISHARES 3 TO 7 YEAR TREASURY BOND ETF	IEI	51.000	$122.310	$6,237 81	$6,209.92	$27 89	$76.81
ISHARES MBS ETF	MBB	370.000	$109.320	$40,448.40	$39,980.89	$467.51	$695.97
ISHARES 1 TO 3 YEAR TREASURY BOND ETF	SHY	62.000	$84.450	$5,235.90	$5,244.76	-$8.86	$19.03
TOTAL TAXABLE FIXED INCOME		**857.000**		**$87,287.03**	**$86,538.20**	**$748.83**	**$2,161.94**

ACTIVITY DETAIL

Realized gain/loss column includes fees and commissions It does not include accrued interest

Purchases, sales and other activity all represent an exchange of cash and/or money market funds for securities and, as such, do not represent deposits to or withdrawals from your account. Account value changes due to commissions, mark ups, mark downs and accrued interest are shown in the "Change in value of priced securities" line of the Account Value Summary

** Information that appears in these columns may be based on information provided by you or at your direction, RBC has not verified such data. Please see "About Your Statement" on page 2 for further information.*

*** RBC makes every effort to ensure accurate reporting of realized gains and losses on this statement For those items marked as N/A, please refer to the Schedule of Realized Gains and Losses at the end of this statement for more detailed gain/loss information If you have any questions, please contact your Financial Advisor*

PURCHASES

Regular Purchases

DATE	DESCRIPTION	QUANTITY	PRICE	NET COST/ ACCRUED INTEREST	COMMENTS
03/04/14	ISHARES MSCI JAPAN ETF SOLICITED WE MAKE A MKT IN THIS SECURITY PROSPECTUS UNDER SEPARATE MAIL	513.000	$11.630	-$5,966.19	
03/04/14	ISHARES S&P 500 GROWTH ETF SOLICITED PROSPECTUS UNDER SEPARATE MAIL	177 000	$101.586	-$17,980.78	

Form **8868**
(Rev January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

▶ **Information about Form 8868 and its instructions is at** *www.irs.gov/form8868*

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION	Employer identification number (EIN) or 85-0472979
	Number, street, and room or suite no. If a P.O box, see instructions PO BOX 981	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions. TUCUMCARI, NM 88401	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ C.J. WIEGEL
214 SOUTH SECOND - TUCUMCARI, NM 88401

Telephone No ▶ (575)461-1623 Fax No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ If this is for the whole group, check this box ▶ ☐ . If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2015 , to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ ☒ calendar year 2014 or

▶ ☐ tax year beginning ____________ , and ending ____________

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 1,280.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 920.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 360.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.** Form **8868** (Rev 1-2014)

423841
05-01-14