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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

|                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                  |                                                                                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>A.V. Hunter Trust</b>                                                                                                                                                                                                                                                                  |                                                                                                                                                  | A Employer identification number<br><b>84-0461332</b>                                                                                                                        |
| Number and street (or P O box number if mail is not delivered to street address)<br><b>650 South Cherry Street</b>                                                                                                                                                                                              | Room/suite<br><b>535</b>                                                                                                                         | B Telephone number<br><b>303-399-5450</b>                                                                                                                                    |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>Glendale, CO 80246</b>                                                                                                                                                                                                           |                                                                                                                                                  | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |
| G Check all that apply:<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |                                                                                                                                                  | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                               |                                                                                                                                                  | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16)<br>\$ <b>67,915,504.</b>                                                                                                                                                                                                      | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |                                                                                                                                                  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                            | 1 Contributions, gifts, grants, etc., received                                                                                                   |                                    |                           | N/A                     |                                                             |
|                                                                                                                                                    | 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B interest on savings and temporary cash investments |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 3 Dividends and interest from securities                                                                                                         | 532,977.                           | 532,977.                  |                         |                                                             |
|                                                                                                                                                    | 5a Gross rents                                                                                                                                   |                                    |                           |                         |                                                             |
|                                                                                                                                                    | b Net rental income or (loss)                                                                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 6a Net gain or (loss) from sale of assets not on line 10                                                                                         | 6,156,367.                         |                           |                         |                                                             |
|                                                                                                                                                    | b Gross sales price for all assets on line 6a                                                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 7 Capital gain net income (from Part IV, line 2)                                                                                                 |                                    | 6,156,367.                |                         |                                                             |
|                                                                                                                                                    | 8 Net short-term capital gain                                                                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 9 Income modifications                                                                                                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 10a Gross sales less returns and allowances                                                                                                      |                                    |                           |                         |                                                             |
|                                                                                                                                                    | b Less Cost of goods sold                                                                                                                        |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |                                                                                                                                                  |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    | 369,318.                                                                                                                                         | 369,318.                           |                           | Statement 1             |                                                             |
| 12 Total. Add lines 1 through 11                                                                                                                   | 7,058,662.                                                                                                                                       | 7,058,662.                         |                           |                         |                                                             |
| Operating and Administrative Expenses                                                                                                              | 13 Compensation of officers, directors, trustees, etc                                                                                            | 216,500.                           | 32,475.                   |                         | 184,025.                                                    |
|                                                                                                                                                    | 14 Other employee salaries and wages                                                                                                             | 209,367.                           | 25,278.                   |                         | 184,089.                                                    |
|                                                                                                                                                    | 15 Pension plans, employee benefits                                                                                                              | 140,893.                           | 15,184.                   |                         | 125,709.                                                    |
|                                                                                                                                                    | 16a Legal fees                                                                                                                                   |                                    |                           |                         |                                                             |
|                                                                                                                                                    | b Accounting fees Stmt 2                                                                                                                         | 24,170.                            | 6,690.                    |                         | 17,480.                                                     |
|                                                                                                                                                    | c Other professional fees Stmt 3                                                                                                                 | 402,160.                           | 393,391.                  |                         | 8,769.                                                      |
|                                                                                                                                                    | 17 Interest                                                                                                                                      |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 18 Taxes Stmt 4                                                                                                                                  | 136,167.                           | 921.                      |                         | 0.                                                          |
|                                                                                                                                                    | 19 Depreciation and depletion                                                                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 20 Occupancy                                                                                                                                     | 55,007.                            | 5,501.                    |                         | 49,506.                                                     |
|                                                                                                                                                    | 21 Travel, conferences, and meetings                                                                                                             | 4,844.                             | 0.                        |                         | 4,844.                                                      |
|                                                                                                                                                    | 22 Printing and publications                                                                                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 23 Other expenses Stmt 5                                                                                                                         | 3,055.                             | 0.                        |                         | 3,055.                                                      |
|                                                                                                                                                    | 24 Total operating and administrative expenses. Add lines 13 through 23                                                                          | 1,192,163.                         | 479,440.                  |                         | 577,477.                                                    |
|                                                                                                                                                    | 25 Contributions, gifts, grants paid                                                                                                             | 2,417,025.                         |                           |                         | 2,417,075.                                                  |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           | 3,609,188.                                                                                                                                       | 479,440.                           |                           | 2,996,552.              |                                                             |
| 27 Subtract line 26 from line 12:                                                                                                                  |                                                                                                                                                  |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                | 3,449,474.                                                                                                                                       |                                    |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |                                                                                                                                                  | 6,579,222.                         |                           |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |                                                                                                                                                  |                                    | N/A                       |                         |                                                             |

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

|                                                                                                         |                                                                                                                              | Beginning of year | End of year    |                       |
|---------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                                                                                                         |                                                                                                                              | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                                                                                           | 1 Cash - non-interest-bearing                                                                                                | 1,325,324.        | 942,995.       | 942,995.              |
|                                                                                                         | 2 Savings and temporary cash investments                                                                                     | 150,119.          | 62,497.        | 62,497.               |
|                                                                                                         | 3 Accounts receivable ▶                                                                                                      |                   |                |                       |
|                                                                                                         | Less: allowance for doubtful accounts ▶                                                                                      |                   |                |                       |
|                                                                                                         | 4 Pledges receivable ▶                                                                                                       |                   |                |                       |
|                                                                                                         | Less: allowance for doubtful accounts ▶                                                                                      |                   |                |                       |
|                                                                                                         | 5 Grants receivable                                                                                                          |                   |                |                       |
|                                                                                                         | 6 Receivables due from officers, directors, trustees, and other disqualified persons                                         |                   |                |                       |
|                                                                                                         | 7 Other notes and loans receivable ▶                                                                                         |                   |                |                       |
|                                                                                                         | Less: allowance for doubtful accounts ▶                                                                                      |                   |                |                       |
|                                                                                                         | 8 Inventories for sale or use                                                                                                |                   |                |                       |
|                                                                                                         | 9 Prepaid expenses and deferred charges                                                                                      |                   |                |                       |
|                                                                                                         | 10a Investments - U.S. and state government obligations                                                                      |                   |                |                       |
|                                                                                                         | b Investments - corporate stock Stmt 6                                                                                       | 39,408,834.       | 41,956,804.    | 50,192,694.           |
|                                                                                                         | c Investments - corporate bonds Stmt 7                                                                                       | 1,411,100.        | 1,415,319.     | 895,311.              |
|                                                                                                         | 11 Investments - land, buildings, and equipment basis ▶                                                                      |                   |                |                       |
| Less: accumulated depreciation ▶                                                                        |                                                                                                                              |                   |                |                       |
| 12 Investments - mortgage loans                                                                         |                                                                                                                              |                   |                |                       |
| 13 Investments - other Stmt 8                                                                           | 11,823,561.                                                                                                                  | 13,190,797.       | 15,822,007.    |                       |
| 14 Land, buildings, and equipment basis ▶                                                               |                                                                                                                              |                   |                |                       |
| Less: accumulated depreciation ▶                                                                        |                                                                                                                              |                   |                |                       |
| 15 Other assets (describe ▶ )                                                                           |                                                                                                                              |                   |                |                       |
| 16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) | 54,118,938.                                                                                                                  | 57,568,412.       | 67,915,504.    |                       |
| <b>Liabilities</b>                                                                                      | 17 Accounts payable and accrued expenses                                                                                     |                   |                |                       |
|                                                                                                         | 18 Grants payable                                                                                                            |                   |                |                       |
|                                                                                                         | 19 Deferred revenue                                                                                                          |                   |                |                       |
|                                                                                                         | 20 Loans from officers, directors, trustees, and other disqualified persons                                                  |                   |                |                       |
|                                                                                                         | 21 Mortgages and other notes payable                                                                                         |                   |                |                       |
|                                                                                                         | 22 Other liabilities (describe ▶ )                                                                                           |                   |                |                       |
|                                                                                                         | 23 <b>Total liabilities</b> (add lines 17 through 22)                                                                        | 0.                | 0.             |                       |
| <b>Net Assets or Fund Balances</b>                                                                      | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 ▶ <input type="checkbox"/> |                   |                |                       |
|                                                                                                         | 24 Unrestricted                                                                                                              |                   |                |                       |
|                                                                                                         | 25 Temporarily restricted                                                                                                    |                   |                |                       |
|                                                                                                         | 26 Permanently restricted                                                                                                    |                   |                |                       |
|                                                                                                         | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ▶ <input checked="" type="checkbox"/>   |                   |                |                       |
|                                                                                                         | 27 Capital stock, trust principal, or current funds                                                                          | 0.                | 0.             |                       |
|                                                                                                         | 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                                            | 0.                | 0.             |                       |
|                                                                                                         | 29 Retained earnings, accumulated income, endowment, or other funds                                                          | 54,118,938.       | 57,568,412.    |                       |
|                                                                                                         | 30 <b>Total net assets or fund balances</b>                                                                                  | 54,118,938.       | 57,568,412.    |                       |
|                                                                                                         | 31 <b>Total liabilities and net assets/fund balances</b>                                                                     | 54,118,938.       | 57,568,412.    |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                              |   |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 54,118,938. |
| 2 Enter amount from Part I, line 27a                                                                                                                         | 2 | 3,449,474.  |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                         | 3 | 0.          |
| 4 Add lines 1, 2, and 3                                                                                                                                      | 4 | 57,568,412. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                               | 5 | 0.          |
| 6 <b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>                                               | 6 | 57,568,412. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) |  | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a</b> Publicly traded securities                                                                                               |  | P                                                |                                      |                                  |
| <b>b</b> Longacre Capital Partners II                                                                                              |  | P                                                |                                      |                                  |
| <b>c</b> Tiedemann Global Emerging Markets Ltd.                                                                                    |  | P                                                |                                      |                                  |
| <b>d</b> Bow River Capital                                                                                                         |  | P                                                |                                      |                                  |
| <b>e</b> Davidson Kempner Institutional Partners L.P.                                                                              |  | P                                                |                                      |                                  |

  

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| <b>a</b>              |                                            |                                                 | 5,817,918.                                   |
| <b>b</b>              |                                            |                                                 | 6,591.                                       |
| <b>c</b>              |                                            |                                                 | <13,092.>                                    |
| <b>d</b>              |                                            |                                                 | 183,908.                                     |
| <b>e</b>              |                                            |                                                 | 161,042.                                     |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| <b>a</b>                  |                                      |                                                 | 5,817,918.                                                                                      |
| <b>b</b>                  |                                      |                                                 | 6,591.                                                                                          |
| <b>c</b>                  |                                      |                                                 | <13,092.>                                                                                       |
| <b>d</b>                  |                                      |                                                 | 183,908.                                                                                        |
| <b>e</b>                  |                                      |                                                 | 161,042.                                                                                        |

  

|                                                                                                                                                                                        |                                                                                   |          |            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------|------------|
| <b>2</b> Capital gain net income or (net capital loss)                                                                                                                                 | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 | <b>2</b> | 6,156,367. |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |                                                                                   | <b>3</b> | N/A        |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2013                                                                 | 2,741,087.                               | 61,362,124.                                  | .044671                                                     |
| 2012                                                                 | 2,959,865.                               | 55,415,025.                                  | .053413                                                     |
| 2011                                                                 | 2,645,074.                               | 59,530,857.                                  | .044432                                                     |
| 2010                                                                 | 2,138,470.                               | 54,421,098.                                  | .039295                                                     |
| 2009                                                                 | 3,223,718.                               | 47,061,951.                                  | .068499                                                     |

  

|                                                                                                                                                                                       |          |             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|
| <b>2</b> Total of line 1, column (d)                                                                                                                                                  | <b>2</b> | .250310     |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | <b>3</b> | .050062     |
| <b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5                                                                                                 | <b>4</b> | 67,542,986. |
| <b>5</b> Multiply line 4 by line 3                                                                                                                                                    | <b>5</b> | 3,381,337.  |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | <b>6</b> | 65,792.     |
| <b>7</b> Add lines 5 and 6                                                                                                                                                            | <b>7</b> | 3,447,129.  |
| <b>8</b> Enter qualifying distributions from Part XII, line 4                                                                                                                         | <b>8</b> | 2,996,552.  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |    |          |          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----------|----------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    |          |          |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                                      |    | 1        | 131,584. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |    |          |          |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |    | 2        | 0.       |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |    | 3        | 131,584. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |    | 4        | 0.       |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |    | 5        | 131,584. |
| 6 Credits/Payments:                                                                                                                                                                                                                    |    |          |          |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014                                                                                                                                                                    | 6a | 105,000. |          |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                | 6b |          |          |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  | 6c |          |          |
| d Backup withholding erroneously withheld                                                                                                                                                                                              | 6d |          |          |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  | 7  | 105,000. |          |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                                         | 8  |          |          |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        | 9  | 26,584.  |          |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           | 10 |          |          |
| 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>                                                                                                        | 11 |          |          |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                              | Yes | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                      |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X  |
| c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                       |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.                                                                                                                     |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.                                                                                                                                                                       |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                               |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                 |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                               |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                           | N/A |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                         |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?         | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                          | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CO                                                                                                                                                                                                            |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                       |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                        |     | X  |

**Part VII-A Statements Regarding Activities** (continued)

|    |                                                                                                                                                                                                                                                                                                                                                                           |    |   |   |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                                                                   | 11 |   | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                                                                  | 12 |   | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <b>www.avhuntertrust.org</b>                                                                                                                                                                                                       | 13 | X |   |
| 14 | The books are in care of <b>A.V. Hunter Trust, Incorporated</b> Telephone no. <b>303-399-5450</b><br>Located at <b>650 S. Cherry Street Suite 535, Glendale, CO</b> ZIP+4 <b>80246</b>                                                                                                                                                                                    |    |   |   |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> N/A                                                                                                                                                                         |    |   |   |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country <b>16</b> Yes No X |    |   |   |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Yes                                                                 | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----|
| 1a During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                            | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                  | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                         | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)                                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>1b</b>                                                                                                                                                                                   |                                                                     | X  |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <b>1c</b>                                                                                                                                                                                                                                                                                                   |                                                                     | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                      |                                                                     |    |
| a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <b>2a</b>                                                                                                                                                                                                                                                                                                                                         | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| If "Yes," list the years <b>2b</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                     |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A                                                                                                                                                                                       |                                                                     |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>2c</b>                                                                                                                                                                                                                                                                                                                                                                          |                                                                     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <b>3a</b>                                                                                                                                                                                                                                                                                                                                                               | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A |                                                                     |    |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <b>4a</b>                                                                                                                                                                                                                                                                                                                                                                          |                                                                     | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? <b>4b</b>                                                                                                                                                                                                                                                         |                                                                     | X  |

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| See Statement 9      |                                                           | 216,500.                                  | 51,762.                                                               | 0.                                    |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000   | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-----------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| Charlotte A. Gillespie - 650 S. Cherry St Ste 535, Glendale, CO | Sr. Program Officer                                       | 100,000.         | 26,776.                                                               | 0.                                    |
| Donna Skultety - 650 S. Cherry St Ste 535, Glendale, CO 80246   | Program Officer                                           | 52,000.          | 17,357.                                                               | 0.                                    |
| Janet Willson - 650 S. Cherry St Ste 535, Glendale, CO 80246    | Controller                                                | 50,556.          | 11,996.                                                               | 0.                                    |
|                                                                 |                                                           |                  |                                                                       |                                       |
|                                                                 |                                                           |                  |                                                                       |                                       |
|                                                                 |                                                           |                  |                                                                       |                                       |
|                                                                 |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000                       | (b) Type of service          | (c) Compensation |
|-----------------------------------------------------------------------------------|------------------------------|------------------|
| Walthausen & Co., LLC                                                             |                              |                  |
| 9 Executive Park Dr., Clifton Park, NY 12065                                      | Investment Management        | 101,064.         |
| Ashen Investment Management, LLC                                                  |                              |                  |
| 104 Ashford Court, Pittsburgh, PA 15237                                           | Investment advisory services | 68,481.          |
| ABN AMRO Clearing Chicago LLC - 175 West Jackson Boulevard, Ste. 400, Chicago, IL | Investment Management        | 64,265.          |
| Gabelli Asset Management Co.                                                      |                              |                  |
| One Corporate Center, Rye, NY 10580-1422                                          | Investment Management        | 52,045.          |
|                                                                                   |                              |                  |
|                                                                                   |                              |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
|       |          |
| 2     |          |
|       |          |
| 3     |          |
|       |          |
| 4     |          |
|       |          |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                          | Amount |
|----------------------------------------------------------|--------|
| 1 N/A                                                    |        |
|                                                          |        |
| 2                                                        |        |
|                                                          |        |
| All other program-related investments. See instructions. |        |
| 3                                                        |        |
|                                                          |        |
|                                                          |        |
| <b>Total.</b> Add lines 1 through 3                      | 0.     |

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|                                                                                                               |    |             |
|---------------------------------------------------------------------------------------------------------------|----|-------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |    |             |
| a Average monthly fair market value of securities                                                             | 1a | 66,874,253. |
| b Average of monthly cash balances                                                                            | 1b | 1,697,306.  |
| c Fair market value of all other assets                                                                       | 1c |             |
| d Total (add lines 1a, b, and c)                                                                              | 1d | 68,571,559. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.          |
| 2 Acquisition indebtedness applicable to line 1 assets                                                        | 2  | 0.          |
| 3 Subtract line 2 from line 1d                                                                                | 3  | 68,571,559. |
| 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 1,028,573.  |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4        | 5  | 67,542,986. |
| 6 Minimum investment return. Enter 5% of line 5                                                               | 6  | 3,377,149.  |

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|                                                                                                      |    |            |
|------------------------------------------------------------------------------------------------------|----|------------|
| 1 Minimum investment return from Part X, line 6                                                      | 1  | 3,377,149. |
| 2a Tax on investment income for 2014 from Part VI, line 5                                            | 2a | 131,584.   |
| b Income tax for 2014. (This does not include the tax from Part VI.)                                 | 2b |            |
| c Add lines 2a and 2b                                                                                | 2c | 131,584.   |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1                              | 3  | 3,245,565. |
| 4 Recoveries of amounts treated as qualifying distributions                                          | 4  | 2,050.     |
| 5 Add lines 3 and 4                                                                                  | 5  | 3,247,615. |
| 6 Deduction from distributable amount (see instructions)                                             | 6  | 0.         |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 3,247,615. |

**Part XII****Qualifying Distributions** (see instructions)

|                                                                                                                                     |    |            |
|-------------------------------------------------------------------------------------------------------------------------------------|----|------------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |    |            |
| a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | 1a | 2,996,552. |
| b Program-related investments - total from Part IX-B                                                                                | 1b | 0.         |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |            |
| 3 Amounts set aside for specific charitable projects that satisfy the:                                                              |    |            |
| a Suitability test (prior IRS approval required)                                                                                    | 3a |            |
| b Cash distribution test (attach the required schedule)                                                                             | 3b |            |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | 4  | 2,996,552. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 0.         |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4                                                                    | 6  | 2,996,552. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2013 | (c)<br>2013 | (d)<br>2014 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2014 from Part XI, line 7                                                                                                                       |               |                            |             | 3,247,615.  |
| <b>2</b> Undistributed income, if any, as of the end of 2014                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2013 only                                                                                                                                               |               |                            | 2,773,112.  |             |
| <b>b</b> Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2014:                                                                                                                         |               |                            |             |             |
| <b>a</b> From 2009                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2010                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2011                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2012                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2013                                                                                                                                                                |               |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 0.            |                            |             |             |
| <b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ► \$ 2,996,552.                                                                                                 |               |                            |             |             |
| <b>a</b> Applied to 2013, but not more than line 2a                                                                                                                               |               |                            | 2,773,112.  |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2014 distributable amount                                                                                                                                     |               |                            |             | 223,440.    |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)                                        | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus: Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                        | 0.            |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015                                                              |               |                            |             | 3,024,175.  |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)       | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a                                                                                              | 0.            |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2010                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2011                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2012                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2013                                                                                                                                                         |               |                            |             |             |
| <b>e</b> Excess from 2014                                                                                                                                                         |               |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

|  |               |  |            |
|--|---------------|--|------------|
|  | 4942(1)(3) or |  | 4942(1)(5) |
|--|---------------|--|------------|

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a

- c** Qualifying distributions from Part XII,  
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:  
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See Statement 10

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                              | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution<br>** | Amount               |
|-------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------|----------------------|
| <b>a Paid during the year</b>                                                 |                                                                                                                    |                                      |                                           |                      |
| A Kid's Place, Inc.<br>1610 29th Avenue Place, Suite 201<br>Greeley, CO 80634 |                                                                                                                    | Public Charity                       | Program Support                           | 5,000.               |
| A Little Help<br>288 Clayton, Suite 202<br>Denver, CO 80206                   |                                                                                                                    | Public Charity                       | Program Support                           | 7,500.               |
| Access Roaring Fork<br>P. O. Box 819<br>Carbondale, CO 81623                  |                                                                                                                    | Public Charity                       | Program Support                           | 5,000.               |
| Adam's Camp<br>6767 South Spruce Street, Suite 102<br>Centennial, CO 80112    |                                                                                                                    | Public Charity                       | Program Support                           | 5,000.               |
| Adam's Camp<br>6767 South Spruce Street, Suite 102<br>Centennial, CO 80112    |                                                                                                                    | Public Charity                       | Program Support                           | 20,000.              |
| <b>Total</b>                                                                  | See continuation sheet(s)                                                                                          |                                      |                                           | <b>3a</b> 2,419,075. |
| <b>b Approved for future payment</b>                                          |                                                                                                                    |                                      |                                           |                      |
| None                                                                          |                                                                                                                    |                                      |                                           |                      |
|                                                                               |                                                                                                                    |                                      |                                           |                      |
|                                                                               |                                                                                                                    |                                      |                                           |                      |
| <b>Total</b>                                                                  |                                                                                                                    |                                      |                                           | <b>3b</b> 0.         |

## Part XVI-A

### Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

| Enter gross amounts unless otherwise indicated.                   |  | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income |
|-------------------------------------------------------------------|--|---------------------------|---------------|--------------------------------------|---------------|---------------------------------------------|
|                                                                   |  | (a)<br>Business<br>code   | (b)<br>Amount | (c)<br>Exclu-<br>sion<br>code        | (d)<br>Amount |                                             |
| <b>1</b> Program service revenue:                                 |  |                           |               |                                      |               |                                             |
| <b>a</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>b</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>c</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>d</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>e</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>f</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>g</b> Fees and contracts from government agencies              |  |                           |               |                                      |               |                                             |
| <b>2</b> Membership dues and assessments                          |  |                           |               |                                      |               |                                             |
| <b>3</b> Interest on savings and temporary cash investments       |  |                           |               |                                      |               |                                             |
| <b>4</b> Dividends and interest from securities                   |  |                           |               | 14                                   | 532,977.      |                                             |
| <b>5</b> Net rental income or (loss) from real estate:            |  |                           |               |                                      |               |                                             |
| <b>a</b> Debt-financed property                                   |  |                           |               |                                      |               |                                             |
| <b>b</b> Not debt-financed property                               |  |                           |               |                                      |               |                                             |
| <b>6</b> Net rental income or (loss) from personal property       |  |                           |               |                                      |               |                                             |
| <b>7</b> Other investment income                                  |  |                           |               | 14                                   | 369,318.      |                                             |
| <b>8</b> Gain or (loss) from sales of assets other than inventory |  |                           |               | 18                                   | 6,156,367.    |                                             |
| <b>9</b> Net income or (loss) from special events                 |  |                           |               |                                      |               |                                             |
| <b>10</b> Gross profit or (loss) from sales of inventory          |  |                           |               |                                      |               |                                             |
| <b>11</b> Other revenue:                                          |  |                           |               |                                      |               |                                             |
| <b>a</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>b</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>c</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>d</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>e</b> _____                                                    |  |                           |               |                                      |               |                                             |
| <b>12</b> Subtotal. Add columns (b), (d), and (e)                 |  |                           | 0.            |                                      | 7,058,662.    | 0.                                          |
| <b>13</b> Total. Add line 12, columns (b), (d), and (e)           |  |                           |               |                                      | 13            | 7,058,662.                                  |

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B

### Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                             | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount            |
|----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|-------------------|
| Adaptive Sports Association<br>P.O. Box 1884<br>Durango, CO 81302                            |                                                                                                                    | Public Charity                       | Program Support                     | 10,000.           |
| Advocate Safehouse Project<br>P.O. Box 2036<br>Glenwood Springs, CO 81602                    |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.            |
| Advocates for a Violence Free<br>Community<br>P. O. Box 155<br>Hot Sulphur Springs, CO 80451 |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.            |
| Advocates for Children<br>10855 East Bethany Drive, Ste. 200<br>Aurora, CO 80014             |                                                                                                                    | Public Charity                       | Program Support                     | 10,000.           |
| All Points Transit, Inc.<br>P. O. Box 1416<br>Montrose, CO 81402                             |                                                                                                                    | Public Charity                       | Program Support                     | 15,000.           |
| Alternative Horizons Corporation<br>P. O. Box 503<br>Durango, CO 81302                       |                                                                                                                    | Public Charity                       | Program Support                     | 10,000.           |
| Alternative Horizons Corporation<br>P. O. Box 503<br>Durango, CO 81302                       |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.            |
| Anchor Center for Blind Children<br>2550 Roslyn Street<br>Denver, CO 80238                   |                                                                                                                    | Public Charity                       | Program Support                     | 10,000.           |
| Angel Baskets, Inc.<br>P.O. Box 22000, PMB 574<br>Telluride, CO 81435                        |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.            |
| Angel Baskets, Inc.<br>P.O. Box 22000, PMB 574<br>Telluride, CO 81435                        |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.            |
| <b>Total from continuation sheets</b>                                                        |                                                                                                                    |                                      |                                     | <b>2,376,575.</b> |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                       | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Assistance League of Colorado Springs<br>211 East Costilla Street<br>Colorado Springs, CO 80903-2103   |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Assistance League of Denver<br>1400 Josephine Street<br>Denver, CO 80206-2213                          |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Assistance League of Pueblo<br>515 Chester Avenue<br>Pueblo, CO 81003                                  |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Baby Bear Hugs<br>201 South Main<br>Yuma, CO 80759                                                     |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Bayaud Enterprises<br>333 West Bayaud Avenue<br>Denver, CO 80223                                       |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| Bennie E. Goodwin After School<br>Academic Program<br>12400 East Hoffman Boulevard<br>Aurora, CO 80011 |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Big Brothers Big Sisters of Southwest<br>Colorado<br>P O Box 2154<br>Durango, CO 81302                 |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Black Canyon Boys & Girls Club<br>P.O. Box 1907<br>Montrose, CO 81402                                  |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Blue Star Recyclers<br>P. O. Box 64435<br>Colorado Springs, CO 80962-4435                              |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Blue Star Recyclers<br>P. O. Box 64435<br>Colorado Springs, CO 80962-4435                              |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Total from continuation sheets                                                                         |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Boulder County CareConnect, Inc.<br>P.O. Box 3675<br>Boulder, CO 80301                          |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Boulder Shelter for the Homeless<br>4869 North Broadway<br>Boulder, CO 80304                    |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Boy Scouts of America - Rocky<br>Mountain Council<br>411 South Pueblo Blvd.<br>Pueblo, CO 81005 |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Boys & Girls Club of La Plata County<br>2750 Main Avenue<br>Durango, CO 81301                   |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Boys & Girls Club of the San Luis<br>Valley<br>P. O. Box 1032<br>Alamosa, CO 81101              |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| Boys & Girls Clubs of Larimer County<br>103 Smokey Street<br>Fort Collins, CO 80525             |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Boys & Girls Clubs of Northwest<br>Colorado<br>P. O. Box 1251<br>Craig, CO 81626                |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Boys & Girls Clubs of Pueblo County<br>2601 Sprague Avenue<br>Pueblo, CO 81004                  |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Boys & Girls Clubs of Weld County<br>P. O. Box 812<br>Greeley, CO 80632-0812                    |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Breckenridge Outdoor Education Center<br>P.O. Box 697<br>Breckenridge, CO 80424                 |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Total from continuation sheets                                                                  |                                                                                                                    |                                      |                                     |         |

**Part XV. Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|---------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Breckenridge Outdoor Education Center<br>P.O. Box 697<br>Breckenridge, CO 80424                   |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Bridge House<br>P. O. Box 626<br>Boulder, CO 80306                                                |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Bridges of Silence<br>5770 Niagara Street<br>Commerce City, CO 80022                              |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Bridges of Silence<br>5770 Niagara Street<br>Commerce City, CO 80022                              |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Broadway Assistance Center<br>1212 Mariposa Street<br>Denver, CO 80204-3621                       |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Brothers Redevelopment, Inc.<br>2250 Eaton Street, Garden Level,<br>Suite B Denver, CO 80214-1210 |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| Canon City Golden Age Center, Inc.<br>728 Main Street<br>Canon City, CO 81212                     |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Canon Literacy Center<br>P.O. Box 1793<br>Canon City, CO 81215                                    |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Capitol Hill Community Services<br>4000 East Quincy Avenue<br>Englewood, CO 80113                 |                                                                                                                    | Public Charity                       | Program Support                     | 17,500. |
| CASA of Adams & Broomfield Counties<br>1100 Judicial Center Drive<br>Brighton, CO 80601-0763      |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Total from continuation sheets                                                                    |                                                                                                                    |                                      |                                     |         |

**Part XV: Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                 | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| CASA of Jefferson and Gilpin Counties<br>100 Jefferson County Parkway, #1536<br>Golden, CO 80401 |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| CASA of Larimer County<br>201 LaPorte Avenue, Suite 100<br>Fort Collins, CO 80521-2761           |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| CASA of Mesa County<br>744 Horizon Court<br>Grand Junction, CO 81506                             |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| CASA of Pueblo<br>130 West Abriendo Avenue<br>Pueblo, CO 81004                                   |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| CASA of the 7th Judicial District<br>P.O. Box 1708<br>Montrose, CO 81402-1708                    |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| CASA of the Continental Divide<br>P.O. Box 2092<br>Dillon, CO 80435                              |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| CASA of the Pikes Peak Region<br>701 South Cascade Avenue<br>Colorado Springs, CO 80903          |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Chaffee County Habitat for Humanity<br>P. O. Box 4936<br>Buena Vista, CO 81211                   |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Clinica Tepeyac, Inc.<br>4725 High Street<br>Denver, CO 80216                                    |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Clothes to Kids of Denver<br>P. O. Box 100874<br>Denver, CO 80250                                |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Total from continuation sheets                                                                   |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Clothes to Kids of Denver<br>P. O. Box 100874<br>Denver, CO 80250                  |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Colorado Center for the Blind<br>2233 West Shepperd Avenue<br>Littleton, CO 80120  |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Colorado Farm to Table<br>P O Box 826<br>Salida, CO 81201                          |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Colorado Homeless Families<br>P.O. Box 740130<br>Arvada, CO 80006                  |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Colorado Therapeutic Riding Center<br>11968 Mineral Road<br>Longmont, CO 80504     |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Colorado UpLift<br>3914 King Street<br>Denver, CO 80211                            |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Colorado UpLift<br>3914 King Street<br>Denver, CO 80211                            |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Community Ministry<br>1755 S. Zuni<br>Denver, CO 80223                             |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Counseling and Education Center<br>2708 Patterson Road<br>Grand Junction, CO 81506 |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Crisis Center<br>P.O. Box 367<br>Castle Rock, CO 80104                             |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Total from continuation sheets                                                     |                                                                                                                    |                                      |                                     |         |

**Part XV, Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Crossroads Safehouse, Inc.<br>P.O. Box 993<br>Ft. Collins, CO 80522                |                                                                                                                    | Public Charity                       | Program Support                     | 17,500. |
| Dental Lifeline Network Colorado<br>1800 15th Street, Ste. 100<br>Denver, CO 80202 |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Denver Inner City Parish<br>1212 Mariposa Street<br>Denver, CO 80204               |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Denver Santa Claus Shop<br>P.O. Box 102104<br>Denver, CO 80250-2104                |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Denver Urban Ministries<br>1717 East Colfax Avenue<br>Denver, CO 80218             |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| DenverWorks, Inc.<br>2828 N. Speer Blvd., Suite 201<br>Denver, CO 80211            |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Doctors Care<br>609 West Littleton Blvd., Ste. 100<br>Littleton, CO 80120          |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Dolls for Daughters and Kenzi's Kidz<br>P. O. Box 202095<br>Denver, CO 80220       |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Dominican Home Health Agency, Inc.<br>2501 Gaylord Street<br>Denver, CO 80205-5631 |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Dominican Home Health Agency, Inc.<br>2501 Gaylord Street<br>Denver, CO 80205-5631 |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Total from continuation sheets                                                     |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                                   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|--------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Douglas/Elbert Task Force<br>1638 Park Street<br>Castle Rock, CO 80109                                             |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Easter Seals Colorado<br>5755 West Alameda Ave.<br>Lakewood, CO 80226                                              |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Eaton Senior Communities Foundation<br>333 South Eaton Street<br>Lakewood, CO 80226                                |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Ecumenical Social Ministries<br>201 N. Weber Street<br>Colorado Springs, CO 80903                                  |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Eldergarden, Inc.<br>910 27th Avenue<br>Greeley, CO 80634                                                          |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Elderhaus Adult Day Program, Inc.<br>605 South Shields Street<br>Fort Collins, CO 80521                            |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Emergency Family Assistance<br>Association<br>1575 Yarmouth Avenue<br>Boulder, CO 80304-0564                       |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Ensign Skills Center, Inc.<br>3307 South College Avenue, Suite 108<br>Fort Collins, CO 80525                       |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| FACES - Family Advocacy, Care,<br>Education, Support<br>1325 South Colorado Blvd., Suite B-509<br>Denver, CO 80222 |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Families First<br>2163 South Yosemite Street<br>Denver, CO 80231                                                   |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Total from continuation sheets                                                                                     |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                           | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Family HomeStead<br>P. O. Box 40186<br>Denver, CO 80204                                    |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Family Resource Center<br>120 Main Street<br>Sterling, CO 80751                            |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Family Tree, Inc.<br>3805 Marshall Street, Ste. 100<br>Wheat Ridge, CO 80033               |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Family Visitor Programs<br>P.O. Box 1845<br>Glenwood Springs, CO 81602                     |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Florence Crittenton Services of<br>Colorado<br>96 South Zuni Street<br>Denver, CO 80223    |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Food Bank for Larimer County<br>1301 Blue Spruce Drive<br>Fort Collins, CO 80524           |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Four Corners Child Advocacy Center<br>140 North Linden Street<br>Cortez, CO 81321          |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Franciscan Community Counseling, Inc.<br>7665 Assisi Heights<br>Colorado Springs, CO 80919 |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Friends for Youth<br>8008 East Arapahoe Court, Suite 100<br>Centennial, CO 80112           |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Full Circle of Lake County, Inc.<br>P. O. Box 622<br>Leadville, CO 80461                   |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Total from continuation sheets                                                             |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|---------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Gateway Battered Women's Services<br>P.O. Box 914<br>Aurora, CO 80040           |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Gateway Battered Women's Services<br>P.O. Box 914<br>Aurora, CO 80040           |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Grand Valley Catholic Outreach<br>245 S. 1st Street<br>Grand Junction, CO 81501 |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Greccio Housing<br>1808 West Colorado Avenue<br>Colorado Springs, CO 80904      |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Greeley Transitional House<br>1206 10th Street<br>Greeley, CO 80631             |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| H.O.P.E.<br>P. O. Box 756<br>Longmont, CO 80502                                 |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| HealthSET<br>2420 West 26th Avenue, 460-D<br>Denver, CO 80211                   |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Help the Needy<br>P.O. Box 644<br>Woodland Park, CO 80866                       |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Help the Needy<br>P.O. Box 644<br>Woodland Park, CO 80866                       |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| High Plains Helping Hands Food Pantry<br>P.O. Box 281<br>Peyton, CO 80831       |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| <b>Total from continuation sheets</b>                                           |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****.3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                         | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| High Valley Community Center<br>1210 Grand Avenue<br>Del Norte, CO 81132                                 |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Home Builders Foundation of Metro<br>Denver<br>9033 East Easter Place, Suite 200<br>Centennial, CO 80112 |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| HomeAid Colorado<br>7353 S. Alton Way, Suite A200<br>Centennial, CO 80112                                |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| House of Neighborly Service<br>1511 E. 11th Street<br>Loveland, CO 80537                                 |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Howard Dental Center<br>1420 Ogden Street<br>Denver, CO 80218                                            |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Intercambio Uniting Communities<br>4735 Walnut Street, Suite B<br>Boulder, CO 80301                      |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Inter-Church ARMS<br>8100 Ralston Road, Suite 121<br>Arvada, CO 80002                                    |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Inter-Faith Community Services<br>3370 South Irving Street<br>Englewood, CO 80110-1816                   |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Karis Community<br>1361 Detroit Street<br>Denver, CO 80206                                               |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Kids At Their Best<br>P. O. Box 382<br>Fort Morgan, CO 80701                                             |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Total from continuation sheets                                                                           |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                     | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Kids Mobility Network<br>7390 S. Fraser Street, Unit A<br>Centennial, CO 80112                       |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Kids Mobility Network<br>7390 S. Fraser Street, Unit A<br>Centennial, CO 80112                       |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| KIND - Kids In Need of Dentistry<br>2465 S. Downing, Ste. 210<br>Denver, CO 80210                    |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| La Plata Family Centers Coalition<br>P O Box 2451<br>Durango, CO 81302                               |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| La Puente Home<br>P. O. Box 1235<br>Alamosa, CO 81101                                                |                                                                                                                    | Public Charity                       | Program Support                     | 30,000. |
| Lamar Area Hospice Association<br>P. O. Box 843<br>Lamar, CO 81052                                   |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Life Inter-Faith Team on Unemployment<br>& Poverty (LIFT-UP)<br>P. O. Box 1928<br>Rifle, CO 81650    |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Listen Foundation, Inc.<br>6950 East Belleview Ave., Ste. 203<br>Greenwood Village, CO 80111         |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Loaves and Fishes Ministries of<br>Fremont County<br>241 Justice Center Road<br>Canon City, CO 81212 |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Longmont Meals on Wheels, Inc.<br>910 Longs Peak Avenue<br>Longmont, CO 80501-4457                   |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Total from continuation sheets                                                                       |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                    | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Manna - The Durango Soup Kitchen<br>P. O. Box 1196<br>Durango, CO 81302                             |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Maria Droste Counseling Center<br>1355 South Colorado Blvd., Suite C-100<br>Denver, CO 80222-3305   |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Marion Downs Center<br>4280 Hale Parkway<br>Denver, CO 80220                                        |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Meals on Wheels of Boulder, Inc.<br>909 Arapahoe, Ste. 121<br>Boulder, CO 80302-5752                |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Meals on Wheels of Loveland &<br>Berthoud, Inc.<br>437 Garfield Avenue<br>Loveland, CO 80537        |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Medicine Horse Center<br>P.O. Box 1074<br>Mancos, CO 81328                                          |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Medicine Horse Center<br>P.O. Box 1074<br>Mancos, CO 81328                                          |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Mental Health America of Colorado,<br>Inc.<br>1385 S. Colorado Blvd., Suite 610<br>Denver, CO 80222 |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Mercy's Gate<br>P.O. Box 26416<br>Colorado Springs, CO 80936                                        |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Mesa County Partners<br>1169 Colorado Avenue<br>Grand Junction, CO 81501                            |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Total from continuation sheets                                                                      |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                            | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Mesa County RSVP, Inc.<br>P.O. Box 1077<br>Grand Junction, CO 81502                                         |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Metro CareRing<br>P.O. Box 300459<br>Denver, CO 80203                                                       |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| Metro Denver Partners<br>701 South Logan Street, Ste. 109<br>Denver, CO 80209                               |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Mi Casa Resource Center<br>360 Acoma Street<br>Denver, CO 80223                                             |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Mountain Resource Center<br>P.O. Box 425<br>Conifer, CO 80433                                               |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Mt. Evans Home Health and Hospice<br>3081 Bergen Peak Drive<br>Evergreen, CO 80439                          |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| National Sports Center for the<br>Disabled<br>1801 Mile High Stadium Circle, Suite<br>1500 Denver, CO 80204 |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| Northwest Rocky Mountain CASA<br>P.O. Box 776292<br>Steamboat Springs, CO 80477                             |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| One to One San Miguel Mentoring<br>Program<br>P. O. Box 1574<br>Telluride, CO 81435                         |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Outdoor Buddies, Inc.<br>555 Highlands Road<br>Westcliffe, CO 81252-8686                                    |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Total from continuation sheets                                                                              |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information**.3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                           | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Outdoor Buddies, Inc.<br>555 Highlands Road<br>Westcliffe, CO 81252-8686                   |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Parker Task Force for Human Services<br>20118 East Main Street, Unit D<br>Parker, CO 80138 |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Partners Mentoring Youth<br>530 South College Avenue, Unit 1<br>Fort Collins, CO 80524     |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Phillips County Family Education<br>Services, Inc.<br>P. O. Box 365<br>Holyoke, CO 80734   |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Pikes Peak Therapeutic Riding Center<br>13620 Halleluiah Trail<br>Elbert, CO 80106         |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Pro Bono Project of Mesa County, Inc.<br>619 Main Street<br>Grand Junction, CO 81501       |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Project Angel Heart<br>4950 Washington Street<br>Denver, CO 80216                          |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| Project Self-Sufficiency<br>375 West 37th Street, #150<br>Loveland, CO 80538               |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Project Self-Sufficiency<br>375 West 37th Street, #150<br>Loveland, CO 80538               |                                                                                                                    | Public Charity                       | Program Support                     | 25,000. |
| Project WISE<br>8725 West 14th Avenue, Suite 200B<br>Lakewood, CO 80215                    |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Total from continuation sheets                                                             |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| <div>Recipient</div> <div>Name and address (home or business)</div>                         | <div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div> | <div>Foundation status of recipient</div> | <div>Purpose of grant or contribution</div> | <div>Amount</div> |
|---------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------|-------------------|
| Prospect Home Care & Hospice, Inc.<br>16222 W. Hwy 24, Suite 120<br>Woodland Park, CO 80863 |                                                                                                                      | Public Charity                            | Program Support                             | 10,000.           |
| Prospect Home Care & Hospice, Inc.<br>16222 W. Hwy 24, Suite 120<br>Woodland Park, CO 80863 |                                                                                                                      | Public Charity                            | Program Support                             | 5,000.            |
| Pueblo Cooperative Care Center<br>326 West 8th Street<br>Pueblo, CO 81003                   |                                                                                                                      | Public Charity                            | Program Support                             | 20,000.           |
| Respite Care, Inc.<br>6203 S. Lemay Avenue<br>Fort Collins, CO 80525                        |                                                                                                                      | Public Charity                            | Program Support                             | 2,500.            |
| Respite Care, Inc.<br>6203 S. Lemay Avenue<br>Fort Collins, CO 80525                        |                                                                                                                      | Public Charity                            | Program Support                             | 12,500.           |
| S.A.R.A., Inc.<br>P.O. Box 633<br>Fort Morgan, CO 80701                                     |                                                                                                                      | Public Charity                            | Program Support                             | 5,000.            |
| Safe Shelter of Saint Vrain Valley<br>P.O. Box 231<br>Longmont, CO 80502-0231               |                                                                                                                      | Public Charity                            | Program Support                             | 12,500.           |
| SafeHouse Denver, Inc.<br>1649 Downing Street<br>Denver, CO 80218                           |                                                                                                                      | Public Charity                            | Program Support                             | 10,000.           |
| Save our Youth<br>3443 West 23rd Avenue<br>Denver, CO 80211                                 |                                                                                                                      | Public Charity                            | Program Support                             | 5,000.            |
| Second Chances<br>P. O. Box 9666<br>Denver, CO 80209                                        |                                                                                                                      | Public Charity                            | Program Support                             | 15,000.           |
| Total from continuation sheets                                                              |                                                                                                                      |                                           |                                             |                   |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                             | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Second Chances<br>P. O. Box 9666<br>Denver, CO 80209                                         |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Senior Resource Services<br>800 8th Avenue, Suite 145<br>Greeley, CO 80631                   |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Senior Resource Services<br>800 8th Avenue, Suite 145<br>Greeley, CO 80631                   |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Senior Services Solutions Plus<br>321 North Cottonwood<br>Canon City, CO 81212               |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Senior Services Solutions Plus<br>321 North Cottonwood<br>Canon City, CO 81212               |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Senior Services Solutions Plus<br>321 North Cottonwood<br>Canon City, CO 81212               |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Senior Support Services, Inc.<br>846 East 18th Avenue<br>Denver, CO 80218-1025               |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| Sexual Assault Services Organization<br>P. O. Box 2723<br>Durango, CO 81302                  |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Sexual Assault Victim Advocate Center<br>4812 South College Avenue<br>Fort Collins, CO 80525 |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Sister Carmen Community Center<br>655 Aspen Ridge Drive<br>Lafayette, CO 80026               |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Total from continuation sheets                                                               |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                 | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Six Points Evaluation & Training,<br>Inc.<br>P.O. Box 1002<br>Gunnison, CO 81230                 |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| Six Points Evaluation & Training,<br>Inc.<br>P.O. Box 1002<br>Gunnison, CO 81230                 |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| SOS Outreach<br>P. O. Box 2020<br>Avon, CO 81620                                                 |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| St. Francis Center<br>2323 Curtis Street<br>Denver, CO 80205                                     |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| St. George Community Meals<br>P. O. Box 243<br>Leadville, CO 80461                               |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| Steamboat Adaptive Recreational<br>Sports (STARS)<br>PO Box 770208<br>Steamboat Spring, CO 80477 |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| TEENS, Inc.<br>P.O. Box 1070<br>Nederland, CO 80466                                              |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Teller Senior Coalition<br>P. O. Box 6956<br>Woodland Park, CO 80866                             |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| The Abraham Connection<br>P.O. Box 910<br>Delta, CO 81416                                        |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| The Action Center<br>P O Box 150609<br>Lakewood, CO 80215                                        |                                                                                                                    | Public Charity                       | Program Support                     | 25,000. |
| <b>Total from continuation sheets</b>                                                            |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                              | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| The Arc - Jefferson, Clear Creek &<br>Gilpin Counties<br>13949 W. Colfax Ave., Ste. 150<br>Lakewood, CO 80401 |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| The Bridge Emergency Shelter<br>P. O. Box 56<br>Cortez, CO 81321                                              |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| The Bridge Emergency Shelter<br>P. O. Box 56<br>Cortez, CO 81321                                              |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| The Center<br>315 West 6th Street<br>Leadville, CO 80461-3519                                                 |                                                                                                                    | Public Charity                       | Program Support                     | 30,000. |
| The Chanda Plan Foundation<br>866 East 78th Avenue<br>Denver, CO 80229                                        |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| The Conflict Center<br>4140 Tejon Street<br>Denver, CO 80211                                                  |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| The Delores Project<br>P. O. Box 1406<br>Denver, CO 80201-1406                                                |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| The Denver Center for Crime Victims<br>P. O. Box 18975<br>Denver, CO 80218                                    |                                                                                                                    | Public Charity                       | Program Support                     | 15,000. |
| The Gathering Place<br>1535 High Street<br>Denver, CO 80218                                                   |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| The Inn Between of Longmont, Inc.<br>250 Kimbark Street<br>Longmont, CO 80501-5972                            |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| <b>Total from continuation sheets</b>                                                                         |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|---------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| The Joshua School<br>2303 E. Dartmouth Ave.<br>Englewood, CO 80113              |                                                                                                                    | Public Charity                       | Program Support                     | 2,500.  |
| The Senior Hub, Inc.<br>2360 West 90th Avenue<br>Federal Heights, CO 80260-6700 |                                                                                                                    | Public Charity                       | Program Support                     | 20,000. |
| TLC Meals on Wheels<br>P O Box 3108<br>Centennial, CO 80161                     |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Tri-County Family Care Center<br>512 1/2 N. Main Street<br>Rocky Ford, CO 81067 |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Tri-Lakes Cares<br>P. O. Box 1301<br>Monument, CO 80132                         |                                                                                                                    | Public Charity                       | Program Support                     | 7,500.  |
| Tu Casa, Inc.<br>P. O. Box 473<br>Alamosa, CO 81101                             |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Urban Peak Denver<br>730 21st Street<br>Denver, CO 80205                        |                                                                                                                    | Public Charity                       | Program Support                     | 30,000. |
| Valley to Valley Senior Care Center<br>P O Box 769<br>Salida, CO 81201          |                                                                                                                    | Public Charity                       | Program Support                     | 12,500. |
| Victim Outreach Inc.<br>P. O. Box 18941<br>Golden, CO 80402                     |                                                                                                                    | Public Charity                       | Program Support                     | 10,000. |
| Voices for Children - CASA<br>2305 Canyon Blvd., #101<br>Boulder, CO 80302      |                                                                                                                    | Public Charity                       | Program Support                     | 5,000.  |
| Total from continuation sheets                                                  |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                    | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                | Amount  |
|-----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------------------------|---------|
| Warren Village, Inc.<br>1323 Gilpin Street<br>Denver, CO 80218-2552                                 |                                                                                                                    | Public Charity                       | Program Support                                    | 5,000.  |
| Weld Food Bank<br>1108 H Street<br>Greeley, CO 80631                                                |                                                                                                                    | Public Charity                       | Program Support                                    | 15,000. |
| Western Slope Center for Children<br>P. O. Box 3978<br>Grand Junction, CO 81502                     |                                                                                                                    | Public Charity                       | Program Support                                    | 7,500.  |
| Whiz Kids Tutoring<br>5500 East Yale Avenue, Suite 101<br>Denver, CO 80222                          |                                                                                                                    | Public Charity                       | Program Support                                    | 10,000. |
| WindWalkers - Equine Assisted<br>Learning & Therapy Center<br>P. O. Box 504<br>Carbondale, CO 81623 |                                                                                                                    | Public Charity                       | Program Support                                    | 10,000. |
| Women's Bean Project<br>3201 Curtis Street<br>Denver, CO 80205                                      |                                                                                                                    | Public Charity                       | Program Support                                    | 10,000. |
| Wray Rehabilitation & Activities<br>Center<br>P.O. Box 447<br>Wray, CO 80758                        |                                                                                                                    | Public Charity                       | Program Support                                    | 7,500.  |
| Association of Fundraising<br>Professionals<br>7010 Broadway, Ste. 320<br>Denver, CO 80221          |                                                                                                                    | Public Charity                       | National Philanthropy<br>Day - sponsorship         | 1,500.  |
| Colorado Nonprofit Association<br>789 Sherman Street<br>Denver, CO 80203                            |                                                                                                                    | Public Charity                       | Colorado Nonprofit<br>Week Awards -<br>sponsorship | 1,000.  |
| Colorado Association of Funders<br>600 S. Cherry Creek Street., Ste. 1200<br>Denver, CO 80246       |                                                                                                                    | Public Charity                       | Program Support                                    | 2,515.  |
| Total from continuation sheets                                                                      |                                                                                                                    |                                      |                                                    |         |



**Part XV** Supplementary Information**3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

Name of Recipient - Special Requests for Individuals

Purchase of durable medical equipment and certain dental services for

indigent persons residing in Colorado, referred by numerous agencies

and purchased from different providers. Requests include but are not

limited to dentistry, prostheses, orthopedic braces, wheelchairs, and

eyeglasses.

| Form 990-PF                                     | Other Income                |                                   | Statement                     | 1 |
|-------------------------------------------------|-----------------------------|-----------------------------------|-------------------------------|---|
| Description                                     | (a)<br>Revenue<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income |   |
| Security litigation proceeds                    | 190.                        | 190.                              |                               |   |
| Commission rebate                               | 20,266.                     | 20,266.                           |                               |   |
| Production royalty income                       | 12,817.                     | 12,817.                           |                               |   |
| Wash sales cost adjustment                      | 12,533.                     | 12,533.                           |                               |   |
| Rosetta Capital Management                      | 127,782.                    | 127,782.                          |                               |   |
| Bow River Capital 2011-TE, LP                   | 151,799.                    | 151,799.                          |                               |   |
| Davidson Kempner Institutional<br>Partners L.P. | 43,931.                     | 43,931.                           |                               |   |
| Total to Form 990-PF, Part I, line 11           | 369,318.                    | 369,318.                          |                               |   |

| Form 990-PF                      | Accounting Fees              |                                   |                               | Statement                     | 2 |
|----------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| Description                      | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |   |
| Kundinger, Corder & Engle,<br>PC | 22,300.                      | 6,690.                            |                               | 15,610.                       |   |
| ADP Payroll Service              | 1,870.                       | 0.                                |                               | 1,870.                        |   |
| To Form 990-PF, Pg 1, ln 16b     | 24,170.                      | 6,690.                            |                               | 17,480.                       |   |

| Form 990-PF                    | Other Professional Fees      |                                   |                               | Statement                     | 3 |
|--------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| Description                    | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |   |
| DTI                            | 1,045.                       | 0.                                |                               | 1,045.                        |   |
| Denver Investment Advisors     | 39,235.                      | 39,235.                           |                               | 0.                            |   |
| Walhausen                      | 101,064.                     | 101,064.                          |                               | 0.                            |   |
| Manning & Napier               | 38,962.                      | 38,962.                           |                               | 0.                            |   |
| Ashen Investments              | 68,481.                      | 68,481.                           |                               | 0.                            |   |
| Gabelli Asset Management       | 52,045.                      | 52,045.                           |                               | 0.                            |   |
| ABN AMRO                       | 64,265.                      | 64,265.                           |                               | 0.                            |   |
| Colorado State Bank &<br>Trust | 29,339.                      | 29,339.                           |                               | 0.                            |   |
| Sage                           | 429.                         | 0.                                |                               | 429.                          |   |
| 3G Consulting                  | 5,981.                       | 0.                                |                               | 5,981.                        |   |

|                              |          |          |        |
|------------------------------|----------|----------|--------|
| Jim Gillespie                | 1,314.   | 0.       | 1,314. |
| To Form 990-PF, Pg 1, ln 16c | 402,160. | 393,391. | 8,769. |

|             |       |           |   |
|-------------|-------|-----------|---|
| Form 990-PF | Taxes | Statement | 4 |
|-------------|-------|-----------|---|

| Description                          | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|--------------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Estimated 2014 federal<br>excise tax | 105,000.                     | 0.                                |                               | 0.                            |
| 2013 Excise tax paid in<br>2014      | 30,246.                      | 0.                                |                               | 0.                            |
| Foreign taxes                        | 921.                         | 921.                              |                               | 0.                            |
| To Form 990-PF, Pg 1, ln 18          | 136,167.                     | 921.                              |                               | 0.                            |

|             |                |           |   |
|-------------|----------------|-----------|---|
| Form 990-PF | Other Expenses | Statement | 5 |
|-------------|----------------|-----------|---|

| Description                 | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Miscellaneous               | 3,055.                       | 0.                                |                               | 3,055.                        |
| To Form 990-PF, Pg 1, ln 23 | 3,055.                       | 0.                                |                               | 3,055.                        |

|             |                 |           |   |
|-------------|-----------------|-----------|---|
| Form 990-PF | Corporate Stock | Statement | 6 |
|-------------|-----------------|-----------|---|

| Description                             | Book Value  | Fair Market<br>Value |
|-----------------------------------------|-------------|----------------------|
| Denver Investment Advisors managed fund | 5,699,124.  | 6,285,470.           |
| Gabelli Asset Management managed fund   | 2,200,708.  | 5,155,555.           |
| Manning & Napier managed fund           | 4,584,106.  | 5,107,575.           |
| Berkshire Hathaway                      | 852,591.    | 2,034,000.           |
| Powershares Qqq                         | 3,004,017.  | 4,646,250.           |
| Marsico Fund                            | 3,582,325.  | 4,041,189.           |
| Walhausen & Co., LLC managed fund       | 7,700,004.  | 9,272,683.           |
| Driehaus Emerging Markets               | 3,596,600.  | 3,270,949.           |
| Morgan Stanley Institutional Fund       | 4,134,868.  | 3,959,643.           |
| Manning & Napier World Opportunity Fund | 3,918,183.  | 4,062,934.           |
| SPDR Gold Trust                         | 1,661,201.  | 1,281,750.           |
| Vanguard REIT                           | 1,023,077.  | 1,074,696.           |
| Total to Form 990-PF, Part II, line 10b | 41,956,804. | 50,192,694.          |

| Form 990-PF                             | Corporate Bonds | Statement         | 7 |
|-----------------------------------------|-----------------|-------------------|---|
| Description                             | Book Value      | Fair Market Value |   |
| PIMCO Commodity Fund                    | 1,415,319.      | 895,311.          |   |
| Total to Form 990-PF, Part II, line 10c | 1,415,319.      | 895,311.          |   |

| Form 990-PF                                  | Other Investments | Statement   | 8                 |
|----------------------------------------------|-------------------|-------------|-------------------|
| Description                                  | Valuation Method  | Book Value  | Fair Market Value |
| Maverick Capital Fund                        | COST              | 4,300,000.  | 5,685,977.        |
| Platinum US Tax Exempt Fund                  | COST              | 1,500,000.  | 1,840,377.        |
| Davidson Kempner Institutional Partners L.P. | COST              | 5,415,015.  | 5,735,291.        |
| Bow River Capital Limited Partnership        | COST              | 931,407.    | 1,537,749.        |
| Rosetta Commodity Fund                       | COST              | 1,043,940.  | 997,613.          |
| Royalty interest                             | COST              | 435.        | 25,000.           |
| Total to Form 990-PF, Part II, line 13       |                   | 13,190,797. | 15,822,007.       |

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Form 990-PF      Part VIII - List of Officers, Directors      Statement      9  
Trustees and Foundation Managers

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| Name and Address                                                       | Title and<br>Avg Hrs/Wk          | Compen-<br>sation | Employee<br>Ben Plan Expense<br>Contrib Account |    |
|------------------------------------------------------------------------|----------------------------------|-------------------|-------------------------------------------------|----|
| Allan Adams<br>650 S. Cherry Street, Suite 535<br>Denver, CO 80246     | Trustee<br>1.00                  | 12,300.           | 0.                                              | 0. |
| Mary Anstine<br>650 S. Cherry Street, Suite 535<br>Denver, CO 80246    | President<br>1.00                | 12,300.           | 0.                                              | 0. |
| Bruce Alexander<br>650 S. Cherry Street, Suite 535<br>Denver, CO 80246 | Trustee<br>1.00                  | 12,300.           | 0.                                              | 0. |
| Bob Alexander<br>650 S. Cherry Street, Suite 535<br>Denver, CO 80246   | Treasurer<br>1.00                | 12,300.           | 0.                                              | 0. |
| George Gibson<br>650 S. Cherry Street, Suite 535<br>Denver, CO 80246   | Vice President<br>1.00           | 12,300.           | 0.                                              | 0. |
| Barbara Howie<br>650 S. Cherry Street, Suite 535<br>Denver, CO 80246   | Executive Director/Sec.<br>40.00 | 155,000.          | 51,762.                                         | 0. |
| Totals included on 990-PF, Page 6, Part VIII                           |                                  | 216,500.          | 51,762.                                         | 0. |

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|             |                                                                          |              |
|-------------|--------------------------------------------------------------------------|--------------|
| Form 990-PF | Grant Application Submission Information<br>Part XV, Lines 2a through 2d | Statement 10 |
|-------------|--------------------------------------------------------------------------|--------------|

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Name and Address of Person to Whom Applications Should be Submitted

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B. Howie  
650 South Cherry Street, Suite 535  
Glendale, CO 80246

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Telephone Number

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303-399-5450

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Form and Content of Applications

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The Trust does not accept applications via fax or email. A detailed list of information that must be included is available on the Trust's website at [avhuntertrust.org](http://avhuntertrust.org). Applicant organizations that have not been funded by the A.V. Hunter Trust in the previous calendar year must submit an initial one page letter of inquiry prior to submitting a complete proposal. Financial statements must be included.

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Any Submission Deadlines

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Grants are approved for funding in May, August and November of each year.

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Restrictions and Limitations on Awards

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The Trust funds general operating and program support. The Trust will consider only one request from an organization during any calendar year. Organizations must have been operating as a 501(c)(3) for at least three years and, if a new applicant, cannot have had an operating deficit in the immediately completed fiscal year. The Trust does not accept proposals from organizations using a fiscal agent or fiscal sponsor. Applicants must be located within the State of Colorado and benefit Colorado residents.

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury  
Internal Revenue Service

► **File a separate application for each return.**  
► **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

|                                                               |                                                                                         | Enter filer's identifying number        |
|---------------------------------------------------------------|-----------------------------------------------------------------------------------------|-----------------------------------------|
| Type or print                                                 | Name of exempt organization or other filer, see instructions                            | Employer identification number (EIN) or |
|                                                               | A.V. Hunter Trust                                                                       | 84-0461332                              |
|                                                               | Number, street, and room or suite no. If a P.O. box, see instructions                   | Social security number (SSN)            |
| File by the due date for filing your return. See instructions | C/O Kundinger, Corder & Engle, P.C. - 475 Lincoln St., Ste. 200                         |                                         |
|                                                               | City, town or post office, state, and ZIP code. For a foreign address, see instructions |                                         |
|                                                               | Denver, CO 80203                                                                        |                                         |

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

| Application Is For                       | Return Code | Application Is For                | Return Code |
|------------------------------------------|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ                  | 01          | Form 990-T (corporation)          | 07          |
| Form 990-BL                              | 02          | Form 1041-A                       | 08          |
| Form 4720 (individual)                   | 03          | Form 4720 (other than individual) | 09          |
| Form 990-PF                              | 04          | Form 5227                         | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                         | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                         | 12          |

A.V. Hunter Trust, Incorporated

- The books are in the care of ► 650 S. Cherry Street Suite 535 - Glendale, CO 80246  
Telephone No ► 303-399-5450 Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for ☒ calendar year 2014 or ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

|                                                                                                                                                                                        |    |    |          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|----------|
| 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                   | 3a | \$ | 131,584. |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 105,000. |
| c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.       | 3c | \$ | 26,584.  |

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.