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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

A Employer identification number

THE MORAN FOUNDATION

77-0455314

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

2360 CORPORATE CIRCLE

400

B Telephone number

800-246-2677

City or town, state or province, country, and ZIP or foreign postal code

C If exemption application is pending, check here ☐

HENDERSON, NV 89074

D 1. Foreign organizations, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method: ☒ Cash ☐ AccrualF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(from Part II, col. (c), line 16)

☐ Other (specify)

\$ 4,790,821. (Part I, column (d) must be on cash basis.)

## Part I

## Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

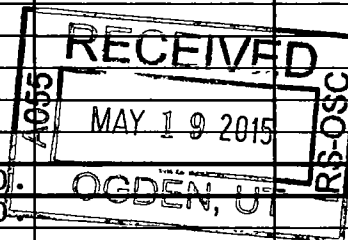
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	60.	60.		STATEMENT 1
	4	Dividends and interest from securities	53,572.	53,572.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	261,658.			
	b	Gross sales price for all assets on line 6a	644,800.			
	7	Capital gain net income (from Part IV, line 2)		261,658.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	Total. Add lines 1 through 11	315,290.	315,290.		
	13	Compensation of officers, directors, trustees, etc.	2,995.	990.		750.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees STMT 3	80.	0.		0.
	b	Accounting fees STMT 4	3,425.	0.		3,425.
	c	Other professional fees				
	17	Interest	32.	32.		0.
	18	Taxes STMT 5	1,468.	88.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 6	388.	213.		0.
	24	Total operating and administrative expenses. Add lines 13 through 23	8,388.	1,323.		4,175.
	25	Contributions, gifts, grants paid	239,000.			239,000.
	26	Total expenses and disbursements. Add lines 24 and 25	247,388.	1,323.		243,175.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	67,902.			
	b	Net investment income (if negative, enter -0-)		313,967.		
	c	Adjusted net income (if negative, enter -0-)			N/A	



Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	214,476.	236,518.	236,518.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 7	1,872,027.	1,917,180.	4,513,585.	
	c Investments - corporate bonds				
	Liabilities	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 8		24,349.	25,095.	40,718.	
14 Land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,110,852.	2,178,793.	4,790,821.	
17 Accounts payable and accrued expenses					
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ CREDIT CARD)	- 39.	0.		
23 Total liabilities (add lines 17 through 22)	- 39.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	2,110,891.	2,178,793.		
30 Total net assets or fund balances	2,110,891.	2,178,793.			
31 Total liabilities and net assets/fund balances	2,110,852.	2,178,793.			

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,110,891.
2 Enter amount from Part I, line 27a	2	67,902.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,178,793.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,178,793.

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	644,800.	383,142.	261,658.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			261,658.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	261,658.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	233,825.	4,535,603.	.051553
2012	239,313.	4,574,656.	.052313
2011	238,532.	4,622,729.	.051600
2010	181,900.	3,983,027.	.045669
2009	164,206.	3,067,985.	.053522

2 Total of line 1, column (d)	2	.254657
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050931
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	4,701,204.
5 Multiply line 4 by line 3	5	239,437.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,140.
7 Add lines 5 and 6	7	242,577.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	243,175.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)****1a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

**b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b**c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**3** Add lines 1 and 2**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**5** Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-**6** Credits/Payments:**a** 2014 estimated tax payments and 2013 overpayment credited to 2014**b** Exempt foreign organizations - tax withheld at source**c** Tax paid with application for extension of time to file (Form 8868)**d** Backup withholding erroneously withheld**7** Total credits and payments. Add lines 6a through 6d**8** Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached**9** Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed**10** Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid**11** Enter the amount of line 10 to be: Credited to 2015 estimated tax ☒Refunded ☐

6a	3,080.
6b	
6c	
6d	

1	3,140.
2	0.
3	3,140.
4	0.
5	3,140.
7	3,080.
8	
9	60.
10	
11	

**Part VII-A Statements Regarding Activities****1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

**c** Did the foundation file Form 1120-POL for this year?**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:(1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.**e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.**2** Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

**3** Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?**b** If "Yes," has it filed a tax return on Form 990-T for this year?**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

**6** Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

**7** Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV**8a** Enter the states to which the foundation reports or with which it is registered (see instructions) ☒

NV

**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV**10** Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

N/A

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**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JOSEPH MORAN Telephone no. ► 800-246-2677 Located at ► 2360 CORPORATE CIRCLE, SUITE 400, HENDERSON, NV ZIP+4 ► 89074			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		2,995.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	4,526,194.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	246,602.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	4,772,796.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	4,772,796.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	71,592.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,701,204.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	235,060.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	235,060.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	3,140.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	3,140.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	231,920.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	231,920.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	231,920.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	243,175.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	243,175.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	3,140.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	240,035.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				231,920.
<b>2</b> Undistributed income, if any, as of the end of 2014			0.	
<b>a</b> Enter amount for 2013 only				
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009	23,695.			
<b>b</b> From 2010				
<b>c</b> From 2011	8,532.			
<b>d</b> From 2012	20,154.			
<b>e</b> From 2013	13,195.			
<b>f</b> Total of lines 3a through e	65,576.			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	243,175.			
<b>a</b> Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2014 distributable amount				231,920.
<b>e</b> Remaining amount distributed out of corpus	11,255.			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	76,831.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7	23,695.			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	53,136.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010				
<b>b</b> Excess from 2011	8,532.			
<b>c</b> Excess from 2012	20,154.			
<b>d</b> Excess from 2013	13,195.			
<b>e</b> Excess from 2014	11,255.			

<b>Part XIV</b>	<b>Private Operating Foundations</b> (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b** 85% of line 2a

- c** Qualifying distributions from Part XII,  
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 10

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE CONTRIBUTION DETAL ATTACHED	NONE	501(C)(3) PUBLIC CHARITIES	VARIOUS	239,000.
<b>Total</b>			<b>3a</b>	239,000.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.





THE MORAN FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	330 UNITED TECHNOLOGIES	P	06/20/13	04/01/14
b	400 ANADARKO PETE CORP	P	11/26/13	04/03/14
c	3000 PAPA MURPHYS HLDGS	P	05/21/14	05/30/14
d	8600 EXELIXIS	P	07/17/14	09/04/14
e	140000 CHINA DONGXIANG	P	08/20/14	09/19/14
f	790 CHESAPEAKE ENERGY	P	11/15/07	04/17/14
g	153 INTUITIVE SURGICAL	P	08/10/07	05/01/14
h	7 INTUITIVE SURGICAL	P	09/07/10	05/01/14
i	100 INTUITIVE SURGICAL	P	09/07/10	05/01/14
j	1400 NUANCE COMMUNICATIONS	P	02/07/13	06/16/14
k	5000 EMC	D	01/01/89	09/19/14
l	7000 VELTI PLC	P	01/30/13	09/05/14
m	5000 EMC	D	01/01/89	09/19/14
n	1000 EMBRAER SA	P	06/24/13	09/24/14
o	5454 KIOR	P	01/30/13	12/22/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 38,929.		30,700.	8,229.
b 35,189.		36,010.	-821.
c 31,369.		29,410.	1,959.
d 16,416.		30,024.	-13,608.
e 31,769.		31,650.	119.
f 22,196.		30,030.	-7,834.
g 55,040.		30,075.	24,965.
h 2,518.		1,958.	560.
i 35,973.		27,983.	7,990.
j 25,203.		30,110.	-4,907.
k 147,487.		2.	147,485.
l 190.		31,510.	-31,320.
m 149,487.		2.	149,485.
n 38,329.		35,510.	2,819.
o 45.		30,007.	-29,962.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			8,229.
b			-821.
c			1,959.
d			-13,608.
e			119.
f			-7,834.
g			24,965.
h			560.
i			7,990.
j			-4,907.
k			147,485.
l			-31,320.
m			149,485.
n			2,819.
o			-29,962.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

THE MORAN FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1250 LIBERTY STAR URANIUM		P	08/02/04	12/22/14
b CAPITAL GAINS DIVIDENDS				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5.		8,161.	-8,156.
b 14,655.			14,655.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-8,156.
b			14,655.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	261,658.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TD AMERITRADE	60.	60.	
TOTAL TO PART I, LINE 3	60.	60.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TD AMERITRADE	67,475.	14,655.	52,820.	52,820.	
VANGAURD	752.	0.	752.	752.	
TO PART I, LINE 4	68,227.	14,655.	53,572.	53,572.	

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	80.	0.		0.
TO FM 990-PF, PG 1, LN 16A	80.	0.		0.

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	3,425.	0.		3,425.
TO FORM 990-PF, PG 1, LN 16B	3,425.	0.		3,425.

## FORM 990-PF

## TAXES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES & LICENSES	25.	0.		0.
FOREIGN TAXES	88.	88.		0.
FEDERAL TAX PAYMENTS	1,355.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,468.	88.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE	330.	165.		0.
ADMINISTRATION	58.	48.		0.
TO FORM 990-PF, PG 1, LN 23	388.	213.		0.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMERITRADE	1,917,141.	1,870,591.
EMC CORP	39.	2,642,994.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,917,180.	4,513,585.

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD 500 INDEX FUND	COST	25,095.	40,718.
TOTAL TO FORM 990-PF, PART II, LINE 13		25,095.	40,718.

## FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

## STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOSEPH P. MORAN 2360 CORPORATE CIRCLE, SUITE 400 HENDERSON, NV 89074	PRESIDENT/TREASURER 15.00	599.	0.	0.
RICHARD J. MORAN 2360 CORPORATE CIRCLE, SUITE 400 HENDERSON, NV 89074	DIRECTOR 6.00	599.	0.	0.
LUCILLE A. MORAN 2360 CORPORATE CIRCLE, SUITE 400 HENDERSON, NV 89074	DIRECTOR 2.00	599.	0.	0.
JOSHUA P. MORAN 2360 CORPORATE CIRCLE, SUITE 400 HENDERSON, NV 89074	SECRETARY 1.00	599.	0.	0.
LAUREL A. MORAN 2360 CORPORATE CIRCLE, SUITE 400 HENDERSON, NV 89074	DIRECTOR 2.00	599.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		2,995.	0.	0.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 10

NAME OF MANAGERJOSEPH P. MORAN  
LAUREL A. MORAN

## 2014 Moran Foundation Gifts

Options United  
P.O. Box 2040  
Orange, California 92859  
Type: Humanitarian  
Tax ID #26-4424046 \$2,000

Guadalupe Hope Society  
1900 The Alameda, Suite 630  
San Jose, California 95126  
Type: Humanitarian  
Tax ID# 46-0765798 \$2,500

**Ruth Institute**  
**663 South Rancho Santa Fe Road**  
**Suite 222**  
**San Marcos, California 92078**  
**Type: Educational**  
**Tax ID #20-7472471** **\$10,000**

Discalced Carmelites of Holy Hill  
1525 Carmel Road  
Hubertus, Wisconsin 53033  
Type: Educational/Religious  
Tax ID #39-0983088 \$500

Live Action  
2200 Wilson Blvd,  
Suite 102, PMB 111  
Arlington, Virginia 22201  
Type: Educational/Humanitarian  
Tax ID #42-1764425 \$10,000

Juan Diego Society  
12 North White Road #1  
San Jose, California 95127  
Type: Humanitarian  
Tax ID #77-0102305 \$10,000

Fellowship of Catholic University Students  
P.O. Box 18710  
Golden, Colorado 80402  
Type: Educational  
Tax ID #84-1522811 \$10,000

Catholic Answers  
2020 Gillespie Way  
El Cajon, California 92020  
Type: Educational/Religious  
Tax ID #95-3754404 \$10,000

Life Legal Defense Foundation  
P.O. Box 2105  
Napa, California 94558  
Type: Humanitarian  
Tax ID #68-0191488 \$5,000

Magis Institute  
Christ Cathedral Tower – Ninth Floor  
13280 Chapman Avenue  
Garden Grove, CA 92840  
Type: Educational  
Tax ID #54-2075888 \$10,000

Immaculate Heart Radio  
3256 Penryn Road, Suite 100  
Loomis, California 95650  
Type: Educational/Religious  
Tax ID #68-0411982 \$5,000

Vitae Foundation  
P.O. Box 791  
1731 Southridge, Suite D  
Jefferson City, Missouri 65109  
Type: Educational  
Tax ID #43-1138252 \$4,000

Thomas More College  
Six Manchester Street  
Merrimack, New Hampshire 03054  
Type: Educational  
Tax ID #02-0344073 \$5,000

**Apostolate for Family Consecration**  
**3375 County Road 36**  
**Bloomington, Ohio 43910**  
**Type: Educational/Religious**  
**Tax ID #51-0162721** **\$10,000**

Thomas Aquinas College  
10000 North Qjai Road  
Santa Paula, California 93060  
Type: Educational  
Tax ID #94-1698615 \$5,000

**National Catholic Bioethics Center**  
**6399 Drexel Road**  
**Philadelphia, Pennsylvania 19151**  
**Type: Educational**  
**Tax ID #04-2871526** **\$4,000**

John Paul the Great Catholic University  
220 West Grand Avenue  
Escondido, California 92025  
Type: Educational  
Tax ID #20-0471061 \$5,000

Christendom College  
134 Christendom Drive  
Front Royal, Virginia 22630  
Type: Educational  
Tax ID #54-1031437 \$5,000

## 2014 Moran Foundation Gifts

Mary's House  
P.O. Box 14  
Union City, California 94587  
Type: Humanitarian/Religious  
Tax ID #94-3211617                      \$2,500

Divine Mercy Eucharistic Society  
P.O. Box 14  
Union City, California 94587  
Type: Religious  
Tax ID #94-3211617                      \$2,500

Discalced Carmelite Friars  
P.O. Box 8700  
Redlands, California 92375  
Type: Educational/Religious  
Tax ID #95-6073146                      \$5,000

STARS Mentor Program  
P.O. Box 12  
Alden, Minnesota 56009  
Type: Humanitarian  
Tax ID #41-2009710                      \$2,000

Institute for Catholic Liberal Education  
PO Box 4506  
Ventura, California 93007  
Type: Educational  
Tax ID #54-1607202                      \$1,000

Annunciation Radio  
P.O. Box 140384  
Toledo, Ohio 43614  
Type: Educational/Religious  
Tax ID #57-1237114                      \$1,000

Family Life Council  
2416 North 74<sup>th</sup> Street  
Wauwatosa, Wisconsin 53213  
Type: Humanitarian  
Tax ID #39-1592920                      \$5,000

Catholic World Missions  
590 Columbus Avenue  
P.O. Box 205  
Thornwood, New York 10594  
Type: Humanitarian  
Tax ID #13-4010454                      \$5,000

American Center for Law and Justice  
P.O. Box 90555  
Washington, D.C. 20090  
Type: Humanitarian  
Tax ID #94-3037261                      \$5,000

Catholic League  
450 Seventh Avenue  
New York, New York 10123  
Type: Educational/Religious  
Tax ID #23-7279981                      \$3,000

Dominican Sisters of Mary  
4597 Warren Road  
Ann Arbor, Michigan 48105  
Type: Religious  
Tax ID #38-3349686                      \$3,000

Coming Home Network  
P.O. Box 8290  
Zanesville, Ohio 43702  
Type: Religious  
Tax ID #37-1732696                      \$4,000

Catholic Near East Welfare Association  
1011 First Avenue  
New York, New York 10022  
Type: Religious  
Tax ID #13-1623929                      \$2,000

Family Life Center  
2130 Wade Hampton Blvd.  
Greenville, South Carolina 29615  
Type: Educational  
Tax ID #65-0368234                      \$1,000

Life Dynamics Inc  
P.O. Box 2226  
Denton, Texas 76202  
Type: Educational/Humanitarian  
Tax ID #75-2436409                      \$10,000

Human Life International  
4 Family Life Lane  
Front Royal, Virginia 22630  
Type: Educational/Humanitarian  
Tax ID #52-1241765                      \$10,000

O'Meara Life Resources  
P. O. Box 237  
Richfield, Wisconsin 53076  
Type: Humanitarian  
Tax ID #39-1694282                      \$3,000

Thomas More Law Center  
P.O. Box 364  
Ann Arbor, Michigan 48106  
Type: Educational/Humanitarian  
Tax ID #38-3448297                      \$5,000

## 2014 Moran Foundation Gifts

Thomas More Society  
29 South LaSalle Street, Suite 440  
Chicago, Illinois 60603  
Type: Humanitarian  
Tax ID #39-1515246 \$5,000

Institute for Psychological Sciences  
2001 Jefferson Davis Highway  
Suite 511  
Arlington, Virginia 22202  
Type: Educational  
Tax ID #54-1911091 \$5,000

Women's Support Center  
2051 West Wisconsin Avenue  
Milwaukee, Wisconsin 53233  
Type: Humanitarian/Educational  
Tax ID #26-2079235 \$1,000

Priests for Life  
P.O. Box 141172  
Staten Island, New York 10314  
Type: Educational/Humanitarian  
Tax ID #94-3123315 \$10,000

Gabriel Project of California  
1536 Lucky Drive  
Concord, California 94519  
Type: Humanitarian  
Tax ID #94-2726957 \$2,000

Population Research Institute  
1190 Progress Drive, Suite 2D  
P.O. Box 1559  
Front Royal, Virginia 22630  
Type: Educational/Humanitarian  
Tax ID #54-1819935 \$10,000

Catholics United in the Faith  
601 Granard Parkway  
Steubenville, Ohio 43952  
Type: Religious  
Tax ID #13-2621966 \$4,000

Wisconsin Right to Life Education Fund  
10625 West North Avenue, Suite LL  
Milwaukee, Wisconsin 53226  
Type: Educational/Humanitarian  
Tax ID #39-1548867 \$10,000

Relevant Radio  
2300 Riverside Drive  
Green Bay, Wisconsin 54301  
Type: Educational/Religious  
Tax ID #39-2003067 \$1,000

Pro-Life Wisconsin Education Task Force  
19270 North Hills Drive #2  
Brookfield, WI 53045  
Type: Educational/Humanitarian  
Tax ID: #39-1830544 \$500

Cardinal Newman Society  
9720 Capital Court  
Suite 201  
Manassas, VA 20110  
Type: Educational/Religious  
Tax ID #54-1691371 \$2,500

Legionaries of Christ  
Fiduciary Services  
1 N. Lexington Avenue  
Suite 205 – Mezzanine  
White Plains, NY 10601  
Type: Religious  
Tax ID #06-0923895 \$5,000