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#### DLN: 93491134016325

2014

ZU14

OMB No 1545-0052

...990-PF

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

		ndar year 2014, or tax year beginning 01-	01-2014	, ar		12-31-2014	
		ON VALLEY BANK FOUNDATION				lentification numb	ei
					77-0414630		
		I street (or P O box number if mail is not delivered to street address MAN DRIVE	s) Room/suite		(408) 654-733	umber (see instruction) 0	
		n, state or province, country, and ZIP or foreign postal code A, CA 95054			<b>C</b> If exemption	ı application is pendin	ng, check here 🕨 🦵
<b>c</b> c l	2001/2	Il that apply Initial return Initial return of a	former public charit		B.4.F		. –
G CI	іеск а	Final return Amended return	riormer public charic	·y	_	rganizations, check h	H - 050/
		Address change Name change				organizations meeting ck here and attach co	
		ype of organization Section 501(c)(3) exempt privi				undation status was i on 507(b)(1)(A), chec	
S	ection	4947(a)(1) nonexempt charitable trust Other tax			411451 555115	001 (2)(2)(1),	,
ofy	year <i>(f</i>	rom Part II, col. (c),  \$\frac{1}{4}\$ 1,182,882  \$\frac{1}{4}\$ Accounting method  \$\int 0\$ ther (specify)  \$(Part I, column (d) mus)		rual		ation is in a 60-mont in 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books		et investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)					
	2	Check ► ┌ if the foundation is <b>not</b> required to attach Sch B					
	3	Interest on savings and temporary cash investments	204		204		
	4	Dividends and interest from securities					
	5a	Gross rents					
	ь	Net rental income or (loss)					
Φ.	6a	Net gain or (loss) from sale of assets not on line 10					
Revenue	ь	Gross sales price for all assets on line 6a					
	7	Capital gain net income (from Part IV, line 2)			0		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and					
		allowances					
	b	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	204		204		
	12	Total. Add lines 1 through 11	204		204		0
	13	Compensation of officers, directors, trustees, etc  Other employee salaries and wages	-				, o
ý.	14 15	Pension plans, employee benefits					
3. 2.	16a	Legal fees (attach schedule)					
Expenses	l	Accounting fees (attach schedule)	1,900		0		0
	"	Other professional fees (attach schedule)			0		0
φ.	17	Interest					
rat	18	Taxes (attach schedule) (see instructions)	<b>9</b> 10		0		0
ž	19	Depreciation (attach schedule) and depletion					
Administrative	20	Occupancy					
Αď	21	Travel, conferences, and meetings					
and	22	Printing and publications					
	23	Other expenses (attach schedule)					
Operating	24	Total operating and administrative expenses.					
Φ es		Add lines 13 through 23	2,292		0		0
ិ	25	Contributions, gifts, grants paid	218,361	<u> </u>			218,361
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	220,653		0		218,361
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	-220,449				
	ь	Net investment income (If negative, enter -0-)			204		
	l c	Adjusted net income (If negative, enter -0-)				<del></del> _	

Da	rt II	Ralance Sheets Attached schedules and amounts in the description column	Beginning of year		End o	f year
L ( .		Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Bool	( Value	(c) Fair Market Value
	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	1,383,331		1,162,882	1,182,882
	3	Accounts receivable				
		Less allowance for doubtful accounts 🟲				
	4	Pledges receivable 🟲				
		Less allowance for doubtful accounts 🟲				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) 🟲				
		Less allowance for doubtful accounts ▶				
v.	8	Inventories for sale or use				
sets	9	Prepaid expenses and deferred charges				
дЗ	10a	Investments—U S and state government obligations (attach schedule)				
	ь	Investments—corporate stock (attach schedule)				
	С	Investments—corporate bonds (attach schedule)				
		Investments—land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans				
		Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)			ŀ	
	15	Other assets (describe)				
	16	Total assets (to be completed by all filers—see the				
	10	instructions Also, see page 1, item I)	1,383,331		1,162,882	1,182,882
	17	Accounts payable and accrued expenses	_,,			
	18	Grants payable				
Ş,	19	Deferred revenue				
abilities	20	Loans from officers, directors, trustees, and other disqualified persons				
ā	21	Mortgages and other notes payable (attach schedule)				
ַ	22	Other liabilities (describe				
	23	Total liabilities (add lines 17 through 22)	0			
	23	Foundations that follow SFAS 117, check here	o o			
S.		and complete lines 24 through 26 and lines 30 and 31.				
Balance		·	1 202 221		1,162,882	
<u>8</u>	24	Unrestricted	1,383,331		1,102,002	
	25	Temporarily restricted				
Fund	26	Permanently restricted				
Ī		Foundations that do not follow SFAS 117, check here				
ō		and complete lines 27 through 31.				
Assets	27	Capital stock, trust principal, or current funds				
15.5	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
Net	30	Total net assets or fund balances (see instructions)	1,383,331		1,162,882	
	31	Total liabilities and net assets/fund balances (see instructions)	1,383,331		1,162,882	
Pa	rt II	, ,		1		
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must ag	ree		
		,,			1	1,383,331
2		Enter amount from Part I, line 27a			2	-220,449
3		Other increases not included in line 2 (itemize)		_	3	0
4		Add lines 1, 2, and 3			4	1,162,882
5		Decreases not included in line 2 (itemize)		_	5	0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F	art II, column (b), lı	ne 30 🔒	6	1,162,882

the Part VI instructions

Part 1	V Capital Gains	and Losses for Tax on Inve	stment Income	<u> </u>		
	(a) List and describe	the kınd(s) of property sold (e g , re ouse, or common stock, 200 shs M	al estate,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a						
	<del>.</del>	(6) Degree of the college	d (m) Cons		(h) Cau	( )
(e	) Gross sales price	<b>(f)</b> Depreciation allowe (or allowable)	1 1-7	t or other basıs pense of sale		or (loss) ) mınus (g)
а						
b						
С						
d						
e						
Со	mplete only for assets	showing gain in column (h) and owne	d by the foundation	n on 12/31/69	(I) Gains (Col	(h) gain minus
(i)	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı) col (j), ıf any		less than -0-) <b>or</b> om col (h))
а						
b						
С						
d						
e						
3		al gaın or (loss) as defined ın sectio Part I, line 8, column (c) (see instru			3	
Part '	V Qualification	Under Section 4940(e) for R	educed Tax on	Net Investme	ent Income	
For opt	ional use by domestic	private foundations subject to the se	ection 4940(a) tax	on net investment	:income )	
	40.407.1373					
	on 4940(d)(2) applies,	•				
		e section 4942 tax on the distributa ot qualify under section 4940(e) Do			eriod?	┌ Yes ┌ No
1 5 11		unt in each column for each year, so	ee instructions bei	Te making any em		
	(a) period years Calendar or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of noncha		<b>(d)</b> Distribution (col (b) divided	n ratio
	2013	198,246		1,460,933		0 135698
	2012	159,750		1,637,183		0 097576
	2011	180,750		1,109,116		0 162968
	2010	153,040		991,296		0 154384
	2009	140,218		1,124,600		0 124683
2 3	A verage distribution	ratio for the 5-year base period—div	vide the total on lin	e 2 by 5, or by	3	0 675309
4		the foundation has been in existence f noncharitable-use assets for 2014			4	1,254,010
5		e 3	•	<u> </u>	5	169,369
6		stment income (1% of Part I, line 2		_	6	109,309
7				<u> </u>	7	169,371
8		ributions from Part XII, line 4		<u> </u>	8	218,361
-	,			· · · · L	-	210,50.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See

Form	990-PF (2014)		Р	age <b>4</b>						
Pai	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio	ns)							
<b>1</b> a	· · · · · · · · · · · · · · · · · · ·									
	on line 1									
	Date of ruling or determination letter(attach copy of letter if necessary-see									
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check			2						
	here Fand enter 1% of Part I, line 27b									
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)									
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			0						
	enter -0 - ) 2 2									
	3 Add lines 1 and 2									
4	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4									
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			2						
6	C redits/P ayments									
а	2014 estimated tax payments and 2013 overpayment credited to 2014   6a   646									
b	Exempt foreign organizations—tax withheld at source 6b									
С	Tax paid with application for extension of time to file (Form 8868) 6c									
d	Backup withholding erroneously withheld 6d									
7	Total credits and payments Add lines 6a through 6d			646						
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.									
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed									
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			644						
11	Enter the amount of line 10 to be Credited to 2015 estimated tax  644 Refunded 11			0						
Par	t VII-A Statements Regarding Activities									
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No						
	ıt partıcıpate or ıntervene ın any political campaign?	1a		No						
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions									
	for definition)?	1b		No						
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials									
	published or distributed by the foundation in connection with the activities.									
C	Did the foundation file Form 1120-POL for this year?	1c		No						
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year									
	(1) On the foundation 🕨 \$0 (2) On foundation managers 🕨 \$0									
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed									
	on foundation managers 🕨 \$0									
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No						
	If "Yes," attach a detailed description of the activities.									
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles									
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No						
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No						
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b								
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No						
	If "Yes," attach the statement required by General Instruction T.									
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	ļ I	 	l I						
	By language in the governing instrument, or      By state legislation that offsetively amends the governing instrument so that no mandatory directions									
	By state legislation that effectively amends the governing instrument so that no mandatory directions	 								
_	that conflict with the state law remain in the governing instrument?	6		No						
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),	,	Vac							
0-	and Part XV.	7	Yes							
oa	Enter the states to which the foundation reports or with which it is registered (see instructions)  CA									
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney									
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes							
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)		. 53							
_	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?									
	If "Yes," complete Part XIV	9		No						
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names									
	and addresses.	10		No						

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	1		
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►ALICIA KOHT-PHIPPS Telephone no ►(408)	654-	7330	
	Located at ►3003 TASMAN DRIVE SANTA CLARA CA ZIP+4 ►95054			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		-	—— ▶ ୮
13	and enter the amount of tax-exempt interest received or accrued during the year			,
	- · · · · · · · · · · · · · · · · · · ·		I !	l
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over	مدا	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	TT VII-B Statements Regarding Activities for Which Form 4720 May Be Required		T 1	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<del> </del>	Yes	No
1a	During the year did the foundation (either directly or indirectly)	1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes Vo	1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes V No	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1		
	for the benefit or use of a disqualified person)?	1		
	if the foundation agreed to make a grant to or to employ the official for a period	1		
	after termination of government service, if terminating within 90 days ) Yes V No	1		
ь	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	1		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	1		
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			-110
_	operating foundation defined in section 4942(1)(3) or 4942(1)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d	1		
	and 6e, Part XIII) for tax year(s) beginning before 2014?	1		
	If "Yes," list the years > 20, 20, 20, 20	1		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)	l		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	1		
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	► 20, 20, 20, 20	1		
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at	l		
	any time during the year?	İ		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation	l		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	l		
	by the Commissioner under section $4943(c)(7)$ ) to dispose of holdings acquired by gift or bequest, or (3)	l		
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	l		
	ıf the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	$oxed{oxed}$	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		[	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Pa	rt VII-B Sta	tements Rega	rdir	ng Activities for	Wh	ich Form 4720	May	Be Required (cont	inued	')	1 age O
5a	During the year	did the foundation	n pay	or incur any amoun	t to						
	(1) Carry on pro	paganda, or othe	rwise	attempt to influenc	e leg	ıslatıon (section 49	45(e	:)) <sup>?</sup>	√ No		
	(2) Influence th	e outcome of any	spec	ıfıc publıc election (	see	section 4955), or to	car	ry			
	on, directly	or indirectly, any	voter	registration drive?.				<b>┌</b> Yes <b>┌</b>	√ No		
	(3) Provide a gi	ant to an individu	al for	travel, study, or oth	ners	ımılar purposes?		☐ Yes Ϝ	√ No		
	(4) Provide a gi	ant to an organiza	ition	other than a charita	ble,	etc , organization de	scrib	ped			
	ın section 4	945(d)(4)(A)? (s	ee ins	structions)				<b>┌</b> Yes <b>┌</b>	√ No		
	(5) Provide for	any purpose other	than	religious, charitabl	e, sc	ientific, literary, or					
	educational	purposes, or for t	he pr	evention of cruelty t	to ch	ıldren or anımals?.		Yes 🔽	√ No		
b	If any answer is	"Yes" to 5a(1)-(	5), d	ıd <b>any</b> of the transad	tion	s fail to qualify unde	r the	exceptions described in			
	Regulations sec	tion 53 4945 or i	nac	urrent notice regard	ling c	lısaster assıstance	(see	instructions)?		5b	
	O rganizations r	elyıng on a curren	t not	ice regarding disast	eras	sistance check her	e	▶↑	- [		
С				4), does the foundat							
								T Yes [	- <sub>No</sub>		
				y Regulations section							
6a				ceive any funds, dire			prer	niums on			
									√ No		
ь	•							benefit contract?		6b	No
	If "Yes" to 6b, fi			,	•	., .			ŀ		-
7a	•		vas tl	ne foundation a party	v to a	nrohibited tax shel	lter ti	ransaction? <b>TYes F</b>	- No		
								the transaction?		7b	
								n Managers, Highly			ovees
Pa		Contractors			-,	ustees, i suitae				р.	, , , ,
1	List all officers,	directors, trustee	s, foı	ındation managers a	nd t	heir compensation (	see i	nstructions).			
				Title, and average		c) Compensation		(d) Contributions to	(e) E:	xpense	account,
	(a) Name and	daddress	1	hours per week evoted to position	(1	(f not paid, enter -0-)		mployee benefit plans I deferred compensation			wances
See	Addıtıonal Data T	ahle		.voccu to position		• ,	una	deterred compensation			
	Additional Data 1	чыс	1								
			┨								
					_				-		
			-								
_2_	Compensation of	five highest-paid	emp	loyees (other than	thos	e included on line 1-	-see	instructions). If none, er	nter "N	ONE."	
<b>/</b>	<b>.</b> N			(b) Title, and aver	age			(d) Contributions to	(-) [		
(a		ss of each emplo nan \$50,000	/ee	hours per week		(c) Compensation	on	employee benefit plans and deferred	1	•	account, wances
	<b>F</b>	····· + · · / · · · /		devoted to positi	on			compensation			
NON	1E										
				1							
									-		
								<u> </u>			
Tota	ı <b>l</b> number of other	employees paid o	vers	\$50,000					1		0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)							
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, enter "NONE".						
(a) Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	(c) Compensation					
NONE							
<b>Total</b> number of others receiving over \$50,000 for professional servi	ces	0					
Part IX-A Summary of Direct Charitable Activities							
List the foundation's four largest direct charitable activities during the tax year. Inclu	do relevant statistical information such as the number of						
organizations and other beneficiaries served, conferences convened, research paper		Expenses					
1							
2							
3							
4							
Part IX-B Summary of Program-Related Investmen							
Describe the two largest program-related investments made by the foundation d	luring the tax year on lines 1 and 2	A mount					
1							
2							
All other program-related investments See instructions							
3							
Total. Add lines 1 through 3		0					

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 1.273.107 1h 1c O 1,273,107 1d Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 1.273.107 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 19.097 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 1.254.010 5 62,701 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here  $\blacktriangleright \Gamma$  and do not complete this part.) 62.701 1 Tax on investment income for 2014 from Part VI, line 5. . . . . . 2a Income tax for 2014 (This does not include the tax from Part VI). . . 2 2c 62,699 3 3 4 Λ 4 5 5 62.699 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 62.699 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . . 1a 218.361 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 218,361 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 218,359 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

For	m 990-PF (2014)					Page <b>9</b>
Р	art XIII Undistributed Inc	<b>ome</b> (see instruct	tions)			
			(a)	(b)	(c)	(d)
			Corpus	Years prior to 2013	2013	2014
	Distributable amount for 2014 from	· —				62,699
	Undistributed income, if any, as of t				0	
a	Enter amount for 2013 only			0	٧	
Ь	· · · · · · · · · · · · · · · · · · ·			<u> </u>		
3	Excess distributions carryover, if a					
a	From 2009	140,250 153,040				
D	From 2010	180,750				
C	From 2011	159,750				
a	From 2012	198,250				
	Total of lines 3a through e		832,040			
			032,040			
4	Qualifying distributions for 2014 fro XII, line 4 \(\begin{array}{c} \begin{array}{c} \text{2} \\ \text{2} \\ \text{2} \\ \text{2} \\ \text{3} \\ \text{4} \\ \text{4} \\ \text{5} \\ \text{2} \\ \text{4} \\ \text{6} \\ \text{7} \\ \text{6} \\ \text{7} \\ \text{6} \\ \text{6} \\ \text{7} \\ \text{6} \\ \text{7} \\ \text{6} \\ \text{7} \\ \tex	18,361				
_	Applied to 2013, but not more than				0	
				0		
D	Applied to undistributed income of p (Election required—see instructions			ď		
	Treated as distributions out of corp	·	218,361			
·	required—see instructions)	· ·	210,301			
d	Applied to 2014 distributable amou					0
	Remaining amount distributed out o	<del></del>	0			
5	Excess distributions carryover app	lied to 2014	62,699			62,699
	(If an amount appears in column (d),					
	same amount must be shown in colur					
6	Enter the net total of each column	as				
	indicated below:					
а	Corpus Add lines 3f, 4c, and 4e Su	btract line 5	987,702			
b	Prior years' undistributed income S			0		
	line 4b from line 2b			<u> </u>		
С	Enter the amount of prior years' und					
	income for which a notice of deficier been issued, or on which the section					
	tax has been previously assessed.	` '		0		
d	Subtract line 6c from line 6b Taxab					
	—see instructions			0		
е	Undistributed income for 2013 Sub					
	4a from line 2a Taxable amount—se	ee			0	
_	instructions				•	
Т	Undistributed income for 2014 Sub lines 4d and 5 from line 1 This amo					
	be distributed in 2015					0
7	Amounts treated as distributions ou	ıt of				
	corpus to satisfy requirements impo	sed by				
	section 170(b)(1)(F) or 4942(g)(3)		0			
_	be required - see instructions)					
8	Excess distributions carryover from applied on line 5 or line 7 (see instr	II	77,551			
٥	Excess distributions carryover to 20					
9	Subtract lines 7 and 8 from line 6a.		910,151			
10	Analysis of line 9	· · · · · · ·				
	Excess from 2010	153,040				
	Excess from 2011	180,750				
c	Excess from 2012	159,750				
d	Excess from 2013	198,250				
е	Excess from 2014	218,361				

FOR CHARTER OR PRIVATE SCHOOLS - PARENT TEACHER ASSOCIATIONS (PTAS) THESE GENERAL CHARACTERISTICS ARE

ACCEPT AND HOW MUCH TO AWARD CRA ELIGIBILITY COMMUNITY REINVESTMENT ACT (CRA) QUALIFIED GRANTS ARE A SMALL SUBSET OF GRANTS THE CRA DEFINES COMMUNITY DEVELOPMENTS AS - COMMUNITY SERVICES TARGETED TO LMI INDIVIDUALS - FINANCING BUSINESSES/FARMS EITHER IN LMI AREAS OR THAT HAVE POSITIVE EMPLOYMENT

ONLY GUIDELINES AND THE BOARD OF DIRECTORS MAINTAINS DISCRETION WHEN CHOOSING WHICH GRANTS TO

IMPACT ON LMI INDIVIDUALS -ACTIVITIES THAT OTHERWISE REVITALIZE OR STABILIZE LMI

Part XV Supplementary Inform 3 Grants and Contributions Paid	During the Year or An	proved for F	uture Pavment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	, , , , , ,
Name and address (home or business)  a Paid during the year See Additional Data Table	any foundation manager or substantial contributor		contribution	Amount
				218,36
<b>b</b> Approved for future payment				
T-4-1			line on	

Form 990-PF		8-4:				Page <b>12</b>
	A Analysis of Income-Producion  amounts unless otherwise indicated		usiness income	Excluded by section	n 512, 513, or 514	(e)
-	service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exempt function income (See instructions)
						matractions y
с						
e						
<ul><li>g Fees ar</li><li>2 Members</li><li>3 Interest</li></ul>	nd contracts from government agencies ship dues and assessments on savings and temporary cash					
	ents			14	204	
	al income or (loss) from real estate nanced property					
6 Net renta	ot-financed property					
7 Other inv 8 Gain or (	vestment income					
9 Net inco	me or (loss) from special events					
11 Other rev	ofit or (loss) from sales of inventory venue <b>a</b>					
с						
e						
	Add columns (b), (d), and (e)			1	204 L <b>3</b>	204
	Relationship of Activities to		plishment of E			
Line No.	Explain below how each activity for whic the accomplishment of the foundation's instructions )	h income is re	ported ın column (	e) of Part XVI-A c	ontributed importa	

Form 990-P1	F (2014)										Рa	ge <b>13</b>
Part XVI	Information R Noncharitable					actio	ns and I	Relationships	With			
	organization directly or i	ndirectly 6	engage	ın any of	the following wit						Yes	No
organızat						_						
	s from the reporting fou											۱
	h									1a(1)		No
	erassets									1a(2)		No
<b>b</b> Other tra					-					41.74		١
	es of assets to a noncha											No
	chases of assets from a											No No
	tal of facilities, equipme									1b(3)		No
	nbursement arrangeme ns or loan guarantees.									1b(5)		No
	rmance of services or r									1b(6)		No
	of facilities, equipment,									<b>─</b>		No
<b>d</b> If the and of the go	swer to any of the above ods, other assets, or se ansaction or sharing arr	e is "Yes," ervices giv angement	compl en by t , show	lete the fol the reporti in column	llowing schedule ing foundation I	Colum f the fou the god	nn <b>(b)</b> sho undation r ods, other	uld always show t eceived less than assets, or service	he fair ma fair marke es receive	rket va et value ed	1	
(a) Line No	(b) Amount involved	(c) Name	OI HOTIC	паптаріе ех	empt organization	(a)	Description	of transfers, transaction	ons, and sna	illig alla	ngemer	its
-												
describe	undation directly or indi d in section 501(c) of t complete the following (a) Name of organizatio	he Code (d schedule		nan sectio	•	ın sectı	-	=		. □Ye	es F	, No
							_					
the	der penalties of perjury, best of my knowledge a ormation of which prepa *****	and belief,	ıt ıs tr	ue, correc					May the return with the		sed on	all
'	Signature of officer or t	rustee			Date	,	Title		below (see ins	tr )? 🔽 <u>\</u>	∕es	No
•	Print/Type preparer's ROBERT A LEE	name	Prepa	arer's Sıgn	nature	Date		Check if self- employed ▶	PTIN P(	001562	212	
Paid Preparer Use	Firm's name ► ROBERT LEE & ASSC	CIATES	LLP					Firm's EIN ► 27	-115549	6		
Only	Firm's address ► 226 AIRPORT PARK	WAY SAN	N JOSE	E,CA 951	110			Phone no (408)	855-677	70		—

# Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances	
ALICIA KOHT-PHIPPS	TREASURER	0	0	0	
3003 TASMAN DRIVE SANTA CLARA,CA 95054	0 50				
JIM HORI	PRESIDENT/CHAIR	0	0	0	
2400 HANOVER STREET PALO ALTO,CA 94304	0 50				
SCOTT BERGQUIST	VICE PRESIDENT	0	0	0	
380 INTERLOCKEN CRESCENT SUITE 600 BROOMFIELD,CO 80021	0 50				
ANN FONG	SECRETARY	0	0	0	
3003 TASMAN DRIVE SANTA CLARA,CA 95054	0 50				
PAMELA ALDSWORTH	DIRECTOR	0	0	0	
275 GROVE STREET SUITE 2-200 NEWTON, MA 02466	0 50				
DON CHANDLER	DIRECTOR	0	0	0	
8705 SW NIMBUS SUITE 240 BEAVERTON, OR 97008	0 50				
MARC VERISSIMO	DIRECTOR	0	0	0	
3003 TASMAN DRIVE SANTA CLARA,CA 95054	0 50				
CARRIE MERRITT	DIRECTOR	0	0	0	
8705 SW NIMBUS SUITE 240 BEAVERTON,OR 97008	0 50				
SCOTT CASE	DIRECTOR	0	0	0	
2770 SAND HILL ROAD MENLO PARK,CA 94025	0 50				
SUE PLOTNIK	DIRECTOR	0	0	0	
275 GROVE STREET SUITE 2-200 NEWTON,MA 02466	0 50				
JEFF STRAWN	DIRECTOR	0	0	0	
3003 TASMAN DRIVE SANTA CLARA,CA 95054	0 50				
BRENDA SANTORO	DIRECTOR	0	0	0	
3003 TASMAN DRIVE SANTA CLARA,CA 95054	0 50				
DAN ALLRED	DIRECTOR	0	0	0	
275 GROVE STREET SUITE 2-200 NEWTON,MA 02466	0 50				
CRAIG ROBINSON	DIRECTOR	0	0	0	
3003 TASMAN DRIVE SANTA CLARA,CA 95054	0 50				
KATIE KNEPLEY	DIRECTOR	0	0	0	
2270 SAND HILL ROAD MENLO PARK,CA 94025	0 50				

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
NAPA VALLEY GRAPEGROWERS (NVG) FARMWORKER FOUNDATION 1795 THIRD STREET NAPA,CA 94559		501 (C)(3) PUBLIC CH	COMMUNITY OF WINE INDUSTRY LEADERS COMMITTED TO WORKING TOGETHER TO ADVANCE THE HERITAGE AND REPUTAT	2,500
INDIAN HEALTH CENTER OF SANTA CLARA VALLEY 1333 MERIDIAN AVE SAN JOSE, CA 95125		501 (C)(3) PUBLIC CH	HIGH QUALITY, CULTURALLY COMPETENT MEDICAL AND WELLNESS SERVICES TO AMERICAN INDIANS/ALASKA NATIVES	1,500
ENTREPRENEURS FOUNDATION COLORADO 1123 SPRUCE ST BOULDER,CO 80302		501 (C)(3) PUBLIC CH	NETWORK OF COLORADO ENTREPRENEURS WHOSE COMPANIES SHARE A COMMON COMMITMENT TO PLEDGE A PORTION OF F	2,500
MULBERRY SCHOOL 220 LOS GATOS RD LOS GATOS,CA 95032		501 (C)(3) PUBLIC CH	OFFERS PRESCHOOL, KINDERGARTEN AND ELEMENTARY EDUCATION	1,000
WILLOW ROAD INSTRUMENTAL MUSIC BOOSTERS PO BOX 12306 PLEASANTON,CA 94588		501 (C)(3) PUBLIC CH	MUSIC ENRICHMENT	1,000
GORDON MOODY ASSOCIATION 47 MAUGHAN ST DUDLEY UK		501 (C)(3) PUBLIC CH	RESIDENTIAL TREATMENT FOR THOSE IN THE UK FOR GAMBLERS	1,500
VILLA MONTESSORI SCHOOL 20900 STEVENS CREEK BLVD CUPERTINO,CA 95014		501 (C)(3) PUBLIC CH	ENCOURAGES INDEPENDENT, SELF- DIRECTED ACHIEVEMENT	1,000
SILICON VALLEY COMMUNITY FOUNDATION (GIVING 20 - SANTA CLARA UNIVERSITY CHA 2440 W EL CAMINO REAL STE 300 MOUNTAIN VIEW, CA 94040		501 (C)(3) PUBLIC CH	SILICON VALLEY COMMUNITY FOUNDATION ADVANCES INNOVATIVE PHILANTHROPIC SOLUTIONS TO CHALLENGING PROBL	500
AMERICAN RED CROSS PO BOX 4002018 DES MOINES,IA 50340		501 (C)(3) PUBLIC CH	SUPPORT PHILLIPINES RELIEF FROM NATURAL DISASTERS	5,000
AMERICAN DIABETES ASSOCIATION 111 WST JOHN STREET STE 1150 SAN JOSE,CA 95113		501 (C)(3) PUBLIC CH	LEADING THE FIGHT AGAINST THE DEADLY CONSEQUENCES OF DIABETES AND FIGHTING FOR THOSE AFFECTED BY DIA	2,500
CHILDREN'S DAY SCHOOL 333 DOLORES ST SAN FRANCISCO, CA 94110		501 (C)(3) PUBLIC CH	DEVELOP EACH STUDENTS GENIUS BY PROVIDING AN INSPIRING ENVIRONMENT WHERE CHALLENGING ACADEMICS ARE	1,000
SPARK 110 PACIFIC AVE 188 SAN FRANCISCO, CA 94111		501 (C)(3) PUBLIC CH	SUPPORTING YOUNG WOMEN AND CHILDREN IN NEED FOR THOSE YOUNG PROFESSIONALS	1,500
BUILD GREATER BOSTON 6 BEACON STREET SUITE 415 BOSTON,MA 02108		501 (C)(3) PUBLIC CH	HELPING UNDERPRIVILEGED KIDS	1,000
HAMLIN ROBINSON SCHOOL 1700 E UNION ST SEATTLE,WA 98122		501 (C)(3) PUBLIC CH	EDUCATION FOR LOW INCOME FAMILIES	3,000
NEW WAY LEARNING ACADEMY 5048 EAST OAK STREET PHOENIX,AZ 85008		501 (C)(3) PUBLIC CH	ARIZONA'S ONLY NON- PROFIT, PRIVATE K-12 DAY SCHOOL SPECIALIZING IN CHILDREN WITH LEARNING DIFFERENCE	2,500
Total				218,361

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
<b>a</b> Paid during the year	or substantial contributor			
SAN DIEGO OPERA ASSOCIATION 1200 THIRD AVE SAN DIEGO,CA 92101		501 (C)(3) PUBLIC CH	SUPPORT EDUCATION OF MUSIC LARGELY IN LOW- INCOME COMMUNITIES	2,000
AUSTIN CHILDRENS MUSEUM DBA THINKERY 1830 SIMOND AVE AUSTIN,TX 78723		501 (C)(3) PUBLIC CH	SUPPORT THE EDUCATION OF THE ARTS	3,000
IMSA FUND FOR ADVANCEMENT OF EDUCATION 1500 WEST SULLIVAN ROAD AURORA,IL 60506		501 (C)(3) PUBLIC CH	DEVELOP TALENTS AND LEADERSHIP IN SCIENCE, TECHNOLOGY, ENGINEERING, AND MATHEMATICS	2,500
SMART 1663 MISSION ST SUITE 440 SAN FRANCISCO, CA 94103		501 (C)(3) PUBLIC CH	SUPPORT EDUCATION FOR LOW-INCOME FAMILIES	2,500
KATHRYN HUGHES ELEMENTARY 4949 CALLE DE ESCUELA SANTA CLARA,CA 95051		501 (C)(3) PUBLIC CH	SCHOLARSHIPS FOR LOW INCOME STUDENTS TO PARTICIPATE IN AFTER SCHOOL ARTS PROGRAM	500
MORGAN HILL COMMUNITY FOUNDATION PO 1974 MORGAN HILL,CA 95038		501 (C)(3) PUBLIC CH	PHILANTHROPY	2,500
MYNDFLEX INC 34124 ONEIL TERRACE FREMONT,CA 94555		501 (C)(3) PUBLIC CH	PROGRAM TO HELP SPECIAL NEEDS CHILDREN	1,500
ROCKY MOUNTAIN MICRO FINANCE INSTITUTE PO BOX 483138 DENVER,CO 80204		501 (C)(3) PUBLIC CH	LOWE INCOME ENTREPRENEURS	2,500
CENTER AT BLESSED SACRAMENT (THE) 6636 SELMA AVE LOS ANGELES, CA 90028		501 (C)(3) PUBLIC CH	END CHRONIC HOMELESS IN HOLLYWOOD	5,000
THE UNIVERSITY CORPORATION SF STATE 1600 HOLLOWAY AVENENUE SAN FRANCISCO, CA 94132		501 (C)(3) PUBLIC CH	PROVIDE HIGH SCHOOL STUDENT WITH A CURRICULUM ON HOW BUSINESS CAN MITIGATE ADVERSE IMPACTS ON THE EN	2,500
PATHWAY HOME (THE) PO BOX 3930 YOUNTVILLE,CA 94599		501 (C)(3) PUBLIC CH	SUPPORT VETERAN'S HOSPITAL	2,500
INNER CITY CATHOLIC SCHOOLS FOUNDATION 260 FRANKLIN ST SUITE 630 BOSTON, MA 02100		501 (C)(3) PUBLIC CH	AID TO INTER CITY KIDS WITHOUT PROPER EDUCATION	2,500
CATHOLIC CHARITIES OF SANTA CLARA COUNTY 2625 ZANKER RD SAN JOSE, CA 95134		505 (C)(3) PUBLIC CH	CATHOLIC CHARITY TO PROVIDE SELF-SUFFICIENCY TO SANTA CLARA COUNTY'S UNDERSERVED COMMUNITY	1,250
TECHBRIDGE 100 PEACHTREE ST SUITE 2090 ATLANTA,GA 30303		517 (C)(3) PUBLIC CH	PROVIDE INDUSTRY LEADING IT SERVICES	3,000
BIG BROTHERS BIG SISTERS OF COLORADO 1391 N SPEER BLVD SUITE 450 DENVER,CO 80204		503 (C)(3) PUBLIC CH	PROVIDE CHILDREN FACING ADVERSITY WITH STRONG AND ENDURING, PROFESSIONALLY SUPPORTED ONE-TO-ONE RELA	1,250
Total				218,361

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
<b>a</b> Paid during the year				
BUILDON PO BOX 16741 STAMFORD,CT 06905		504 (C)(3) PUBLIC CH	CONSTRUCTION FOR LOWER INCOME NEIGHBORHOOD	1,500
CENTRO COMMUNITY PARTNERS 825 WASHINGTON STREET SUITE 228 OAKLAND,CA 94607		506 (C)(3) PUBLIC CH	UNDERSERVED ENTREPRENEURS	1,750
FREEDOM FROM HUNGER 1644 DA VINCI COURT DAVIS,CA 95618		508 (C)(3) PUBLIC CH	IMPROVE FAMILY'S FOOD SECURITY, HEALTH, AND FINANCIAL STABILITY	2,500
MOVEMBER PO BOX 1595 CULVER,CA 90232		501 (C)(3) PUBLIC CH	CANCER RESEARCH - PROSTATE	2,500
REEL RECOVERY 160 BROOKSIDE ROAD NEEDHAM,MA 02492		513 (C)(3) PUBLIC CH	TO ASSIST CANCER SURVIVORS	3,000
SAN JOSE PUBLIC LIBRARY FOUNDATION 150 EAST SAN FERNANDO ST 4TH FLOOR SAN JOSE,CA 95112		514 (C)(3) PUBLIC CH	PUBLIC SERVICE FOR SAN JOSE LIBRARY SYSTEM	2,000
SOUTH SHORE HABITAT FOR HUMANITY 20 MATHEWSON DR WEYMOUTH, MA 02189		516 (C)(3) PUBLIC CH	SUPPORT UNDERPRIVILEGED AND BUILD HOMES	5,000
ADVANCEMENT ACADEMY THE 20 BERLAMO RACHO SANTA MARGARITA,CA 92688		502 (C)(3) PUBLIC CH	WORKING WITH HIGH SCHOOL STUDENTS AND ENTREPRENEUR SERVICES	3,500
BUILD 2385 BAY ROAD REDWOOD CITY, CA 94063		520 (C)(3) PUBLIC CH	HELPING UNDERPRIVILEGED KIDS	10,000
EMERGENCY FAMILY ASSISTANCE ASSOCIATION (EFAA) 1575 TARMOUTH AVE BOULDER,CO 80304		507 (C)(3) PUBLIC CH	PREVENT EVICTION O UTILITY DISCONNECTION, FOOD, AND SHELTER TO THOSE THAT WOULD OTHERWISE BE HOMELES	5,000
NEXT DOOR SOLUTIONS TO DOMESTIC VIOLENCE 234 EAST GISH ROAD STE 200 SAN JOSE,CA 95112		509 (C)(3) PUBLIC CH	PROVIDE SUPPORT FOR SURVIVORS OF VIOLENCE	6,000
SAN JOSE SPORTS AUTHORITY THE 345 PARK AVE MSA9 SAN JOSE,CA 95110		501 (C)(3) PUBLIC CH	SCHOLARSHIPS FOR CHILDREN OVERCOMING ADVERSITY	2,000
VERMONT STUDENT DEVELOPMENT 10 EAST ALLEN ST PO BOX 2000 WINOOSKI,VT 05404		518 (C)(3) PUBLIC CH	SUPPORT EDUCATION FOR LOW-INCOME FAMILIES	3,000
YMCA OF SILICON VALLEY 80 SARATOGA AVE SANTA CLARA,CA 95051		519 (C)(3) PUBLIC CH	KIDS CAMPAIGN	3,000
PREUSS SCHOOL UCSD 9500 GILMAN DR SAN DIEGO,CA 92093		511 (C)(3) PUBLIC CH	EDUCATION CHARTER	1,500
Total			🕨 3a	218,361

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
<b>a</b> Paid during the year	or substantial contributor			
PHOENIX CHILDRENS PROJECT 3219 E CAMELBACK ROAD 228 PHOENIX, AZ 85018		510 (C)(3) PUBLIC CH	SUPPORT CHILDREN IN LOW INCOME AREAS OF PHOENIX	1,000
PROJECT SANCTUARY PO BOX 1563 GRANBY,CO 80446		520 (C)(3) PUBLIC CH	BUILDING SCHOOLS IN AFRICA	1,500
JOYJARS JESSIE REES FOUNDATION 9451 TOLEDO IRVINE,CA 92618		520 (C)(3) PUBLIC CH	KIDS CAMPAIGN FOR FIGHTING CANCER	5,000
SILICON ANDHRA 1716 WINSTON ST SAN JOSE,CA 95131		515 (C)(3) PUBLIC CH	GOALS TO MAINTAIN AND PERPETUATE THE TELUGU SAMSKRUTI (CULTURE), SAHITYAM (LITERATURE) AND SAMPRADAY	2,500
ALAMEDA COUNTY OFFICE OF EDUCATION 313 WEST WINTON AVE HAYWARD,CA 94544		515 (C)(3) PUBLIC CH	SEMINAR FOR EDUCATION LEADERS TO SHARE CREATIVE TOOLS AND STRATEGY FOR EDUCATION	1,000
AUSTIN HABITAT FOR HUMANITY 55 N I-35 SUITE 240 AUSTIN,TX 78702		515 (C)(3) PUBLIC CH	TO ASSIST FAMILIES IN POVERTY	4,500
BIG BROTHERS BIG SISTERS OF COLORADO 1391 N SPEER BLVD SUITE 450 DENVER,CO 80204		501 (C)(3) PUBLIC CH	PROVIDE CHILDREN FACING ADVERSITY WITH STRONG AND ENDURING, PROFESSIONALLY SUPPORTED ONE-TO-ONE RELA	2,000
BIG BROTHERS BIG SISTERS OF COLORADO 1391 N SPEER BLVD SUITE 450 DENVER,CO 80204		501 (C)(3) PUBLIC CH	PROVIDE CHILDREN FACING ADVERSITY WITH STRONG AND ENDURING, PROFESSIONALLY SUPPORTED ONE-TO-ONE RELA	1,000
BUILD BOSTON 5 BEACON STREET SUITE 415 BOSTON,MA 02108		515 (C)(3) PUBLIC CH	HELPING UNDERPRIVILEGED KIDS	5,000
CATHOLIC CHARITIES OF SANTA CLARA COUNTY 2625 ZANKER RD SAN JOSE, CA 95134		501 (C)(3) PUBLIC CH	CATHOLIC CHARITY TO PROVIDE SELF-SUFFICIENCY TO SANTA CLARA COUNTY'S UNDERSERVED COMMUNITY	1,000
GUARDSMEN (THE) 1016 LINCOLN BLVD SUITE 205 SAN FRANCISCO,CA 94129		515 (C)(3) PUBLIC CH	AT RISK YOUTH CHILDREN AND YOUTH SCHOLARSHIPS	1,000
INTERNATIONAL MENTAL HEALTH RESEARCH ONE MIND INSTITUTE PO BOX 680 RUTHERFORD, CA 94573		515 (C)(3) PUBLIC CH	MENTAL HEALTH RESEARCH AND TREATMENT PROGRAMS	2,500
LAMPLIGHTERS MUSIC THEATRE PO BOX 77367 SAN FRANCISCO, CA 94107		501 (C)(3) PUBLIC CH	COMMUNITY THEATRE	1,500
MUSEUM OF SCIENCE SCIENCE PARK BOSTON, MA 02114		501 (C)(3) PUBLIC CH	SUPPORT EDUCATION OF SCIENCE AND TECHNOLOGY	2,500
NEW YORK UNIVERSITY 25 WEST 4TH STREET - 4TH FLOOR SUITE 311 NEW YORK,NY 10012		515 (C)(3) PUBLIC CH	ENTREPRENEURSHIP CENTER FOR UNDERGRAD AND GRAD STUDENTS	2,500
Total			🕨 3a	218,361

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
	or substantial contributor			
a Paid during the year				
SILICON VALLEY CAMPAIGN FOR LEGAL SERVICES 4 N SECOND ST STE 400 SAN JOSE,CA 95113		501 (C)(3) PUBLIC CH	TO ASSIST IN PROVIDING LEGAL SERVICES FOR LOW- INCOME	5,000
SIMONDS MUSIC AND TECHNOLOGY FOUNDATION 6515 GRAPEVINE WAY SAN JOSE,CA 95120		501 (C)(3) PUBLIC CH	PROVIDES FUNDING TO SUPPLY MUSIC AND TECHNOLOGY CURRICULUM TO ALL STUDENTS AT THE SCHOOL	1,611
SOUTH VALLEY MIDDLE SCHOOL 385 IOOF AVE GILROY,CA 95020		501 (C)(3) PUBLIC CH	SUPPORT THE EDUCATION OF THE ARTS	1,500
TAG EDUCATION COLLABORATIVE 75 FIFTH ST SUITE 625 ATLANTA,GA 30308		501 (C)(3) PUBLIC CH	EDUCATION PROGRAM FOR SCIENCE, TECHNOLOGY, ENGINEERING, AND MATH FOR GEORGIA SCHOOL SYSTEM	2,000
TWIN CITIES HABITAT FOR HUMANITY 1954 UNIVERSITY AVE W ST PAUL, MN 55104		515 (C)(3) PUBLIC CH	SUPPORT LOWINCOME HOUSING	3,000
URBAN ASSEMBLY MAKER ACADEMY 90 BROARD ST 2101 NEW YORK,NY 10004		515 (C)(3) PUBLIC CH	NEW SCHOOL FOCUSING ON NEXT GENERATION ENTREPRENEURS	2,500
VILLAGE HARVEST PO BOX 9231 SAN JOSE,CA 95157		501 (C)(3) PUBLIC CH	SUPPORT LOCAL FOOD HARVEST FOR LOCAL HUNGER	2,500
WOMENS COMMUNITY CLINIC 1833 FILMORE ST 3RD FLOOR SAN FRANCISCO,CA 94115		515 (C)(3) PUBLIC CH	FOCUSED ON BUILDING THE ENTREPRENEURIAL CAPACITY OF LOW INCOME WOMEN TO OVERCOME SOCIAL AND ECONOMIC	2,500
SUMALL ORG FOUNDATION 247 CENTRE ST 6TH FLOOR NEW YORK, NY 10013		515 (C)(3) PUBLIC CH	DOING SOCIAL GOOD BY ANALYZING DATA	2,000
BAY AREA BMXERS 2601 BLANDING AVE SUITE C278 ALAMEDA,CA 94501		515 (C)(3) PUBLIC CH	AT RISK YOUTH FOCUSING ON BIKES TO KEEP YOUTH MOTIVATED	1,000
CAMBRIAN SCHOOL DISTRICT 4115 JACKSOL DRIVE SAN JOSE,CA 95124		515 (C)(3) PUBLIC CH	FUNDING MUSIC PROGRAM	1,000
CAMP FIRE MINNESOTA 4829 MINNETONKA BLVD SUITE 202 ST LOUIS PARK,MN 55416		515 (C)(3) PUBLIC CH	PROVIDING YOUTH W FOR EDUCATIONAL ENRICHMENT PROGRAMS	2,000
DREAMPOWER FOUNDATION 12425 FOOTHILL AVE 8 SAN MARTIN,CA 95046		515 (C)(3) PUBLIC CH	FUNDING TO ALLOW CHILDREN AND YOUTH FROM UNDER PRIVILEGED AND LOW INCOME BACKGROUNDS TO PARTICIPATE	2,500
GORDON MOODY ASSOCIATION 47 MAUGHAN ST DUDLEY UK		515 (C)(3) PUBLIC CH	RESIDENTIAL TREATMENT FOR THOSE IN THE UK FOR GAMBLERS	2,500
MINDS MATTER OF SAN FRANCISCO PO BOX 2511 SAN FRANCISCO,CA 94126		515 (C)(3) PUBLIC CH	MENTORING AND EDUCATION ENRICHMENT PROGRAMS TO HIGH ACHIEVING LOWINCOME HIGH SCHOOL STUDENTS	1,500
Total				218,361

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
NAPA VALLEY VINE TRAIL COALITION PO BOX 93 ST HELENA,CA 94574		515 (C)(3) PUBLIC CH	ENVIRONMENTAL LOCAL HIKING TRAILS FOR A SAFER COMMUNITY	1,000
SANTA CLARA CITY LIBRARY FOUNDATION & FRIENDS 2635 HOMESTEAD LANE SANTA CLARA, CA 95051		515 (C)(3) PUBLIC CH	MATERIAL AND PROGRAMS FOR LOCAL LIBRARY	2,500
TZEVA 16 KLAUSNER ST TEL AVIV IS		515 (C)(3) PUBLIC CH	SUPPORT EDUCATION FOR YOUTH LOW-INCOME FAMILIES	3,500
LEUKEMIA -LYMPHOMA SOCIETY OF AMERICA 1311 MAMARONECK AVE SUITE 310 WHITE PLAINS,NY 10605		501 (C)(3) PUBLIC CH	SUPPORT LEUKEMIA LYMPHOMA/CANCER	15,000
NAPA VALLEY COMMUNITY FOUNDATION 3299 CLAREMONT WAY SUITE 2 NAPA,CA 94558		515 (C)(3) PUBLIC CH	EARTHQUAKE SUPPORT	10,000
LEUKEMIA -LYMPHOMA SOCIETY OF AMERICA 1311 MAMARONECK AVE SUITE 310 WHITE PLAINS,NY 10605		501 (C)(3) PUBLIC CH	SUPPORT LEUKEMIA LYMPHOMA/CANCER	2,500
FAMILIES OF SPINAL MUSCULAR ATROPHY 925 BUSSE ROAD LIBERTYVILLE,IL 60007		501 (C)(3) PUBLIC CH	INTERNATIONAL SUPPORT GROUP AND RESOURCE CENTER FOR THIS DISEASE, INCLUDES CURRENT RESEARCH	1,000
Total				218,361

### **TY 2014 Accounting Fees Schedule**

Name: THE SILICON VALLEY BANK FOUNDATION

**EIN:** 77-0414630

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,900	0		0

### **TY 2014 Distribution from Corpus Election**

Name: THE SILICON VALLEY BANK FOUNDATION

**EIN:** 77-0414630

Election: PURSUANT TO THE IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3

(D)(2), THE SILICON VALLEY BANK FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFIYING DISTRIBUTIONS IN EXCESS

OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AND THE AMOUNT NEEDED TO SATISFY THE CURRENT YEAR DISTRIBUTION REQUIREMENTS AS BEING MADE OUT OF

COURPUS.

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#### **TY 2014 Other Professional Fees Schedule**

Name: THE SILICON VALLEY BANK FOUNDATION

**EIN:** 77-0414630

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
OTHER	382	0		0	l

#### **TY 2014 Taxes Schedule**

Name: THE SILICON VALLEY BANK FOUNDATION

**EIN:** 77-0414630

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRANCHISE TAXES	10	0		0