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EXTENDED TO AUGUST 17, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

THE SMITTCAMP FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

1265 N. MINNEWAWA AVENUE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

CLOVIS, CA 93619-8738

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method

☒ Cash☐ Accrual

(from Part II, col (c), line 16)

☐ Other (specify)

\$ 6,929,441. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received	150,000.			N/A	
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments	19,315.	19,315.			STATEMENT 1
	4	Dividends and interest from securities	134,219.	134,219.			STATEMENT 2
	5a	Gross rents					
	b	Net rental income or (loss)					
	6a	Net gain or (loss) from sale of assets not on line 10	-786,210.				
	b	Gross sales price for all assets on line 6a	7,090,766.				
	7	Capital gain net income (from Part IV, line 2)		0.			
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
Operating and Administrative Expenses	b	Less: Cost of goods sold					
	c	Gross profit or (loss)					
	11	Other income	20,548.	20,548.			STATEMENT 3
	12	Total. Add lines 1 through 11	-462,128.	174,082.			
	13	Compensation of officers, directors, trustees, etc	36,000.	36,000.			0.
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
	16a	Legal fees					
	b	Accounting fees STMT 4	979.	0.			0.
	c	Other professional fees STMT 5	10,765.	10,765.			0.
	17	Interest					
	18	Taxes STMT 6	8,483.	0.			0.
	19	Depreciation and depletion					
	20	Occupancy					
	21	Travel, conferences, and meetings					
	22	Printing and publications					
	23	Other expenses STMT 7	2,341.	0.			0.
	24	Total operating and administrative expenses. Add lines 13 through 23	58,568.	46,765.			0.
	25	Contributions, gifts, grants paid	356,000.				356,000.
	26	Total expenses and disbursements. Add lines 24 and 25	414,568.	46,765.			356,000.
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	-876,696.				
	b	Net investment income (if negative, enter -0-)		127,317.			
	c	Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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SCANNED AUG 18 2015

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			163,582.	139,896.	139,896.
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶ 10,089.					
	Less allowance for doubtful accounts ▶ 0.			10,089.	10,089.	10,089.
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 9			5,640,703.	4,827,832.	5,433,764.
	c Investments - corporate bonds STMT 10			1,354,078.	1,313,939.	1,295,692.
	Liabilities	11 Investments - land, buildings and equipment basis ▶				
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe ▶ TRAIN)				50,000.	50,000.	50,000.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				7,218,452.	6,341,756.	6,929,441.
17 Accounts payable and accrued expenses						
18 Grants payable						
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			7,218,452.	6,341,756.	
30 Total net assets or fund balances			7,218,452.	6,341,756.		
31 Total liabilities and net assets/fund balances			7,218,452.	6,341,756.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,218,452.
2 Enter amount from Part I, line 27a	2	-876,696.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,341,756.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,341,756.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 7,090,766.		7,876,976.	-786,210.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			-786,210.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-786,210.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	319,165.	7,157,003.	.044595
2012	328,000.	6,978,275.	.047003
2011	209,764.	6,735,575.	.031143
2010	157,050.	5,891,208.	.026658
2009	167,250.	4,899,098.	.034139

2 Total of line 1, column (d)	2	.183538
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.036708
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	6,850,289.
5 Multiply line 4 by line 3	5	251,460.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,273.
7 Add lines 5 and 6	7	252,733.
8 Enter qualifying distributions from Part XII, line 4	8	356,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	1,273.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		3	1,273.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	1,273.
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	10,845.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	10,845.	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,572.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 9,572. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► THE SMITTCAMP FAMILY FOUNDATION Telephone no ► (559) 299-2540 Located at ► 8100 N. MINNEWAWA, CLOVIS, CA ZIP+4 ► 93611			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ► 2012		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

▶ ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		36,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,277,584.
b	Average of monthly cash balances	1b	677,024.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,954,608.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,954,608.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	104,319.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,850,289.
6	Minimum investment return. Enter 5% of line 5	6	342,514.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	342,514.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,273.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,273.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	341,241.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	341,241.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	341,241.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	356,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	356,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,273.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	354,727.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				341,241.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			353,895.	
b Total for prior years.				
2012		6,312.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 356,000.				
a Applied to 2013, but not more than line 2a			353,895.	
b Applied to undistributed income of prior years (Election required - see instructions)		2,105.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		4,207.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		4,207.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				341,241.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

N/A

-

☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]

2014.04000	THE SMITTCAMP FAMILY FOUNDA	6283	1
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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED STATEMENT OF GRANTS AND CONTRIBUTIONS MADE DURING THE YEAR				356,000.
Total			▶ 3a	356,000.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

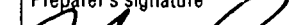
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee Caryl S. Copeland, sec. Date 18-4-2015 Title secretary

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name J. SCOTT BRISTOL, CPA	Preparer's signature 	Date 7/31/15	Check <input type="checkbox"/> if self-employed	PTIN P00852629
Firm's name ▶ STOUGHTON DAVIDSON ACCOUNTANCY CORP			Firm's EIN ▶ 94-2248751	
Firm's address ▶ 2520 WEST SHAW LANE, SUITE 101 FRESNO, CA 93711			Phone no (559) 436-1200	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990

OMB No 1545-0047

2014

Name of the organization

Employer identification number

THE SMITTCAMP FAMILY FOUNDATION

77-0343026

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

THE SMITTCAMP FAMILY FOUNDATION

77-0343026

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LYONS MAGNUS, INC. 1636 S. 2ND STREET FRESNO, CA 93702	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	WAWONA FROZEN FOODS 100 W ALLUVIAL AVE CLOVIS, CA 93611	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE SMITTCAMP FAMILY FOUNDATION

77-0343026

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE SMITTCAMP FAMILY FOUNDATION

77-0343026

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

THE SMITTCAMP FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	RBC - SEE ATTACHED	P	VARIOUS	VARIOUS
b	RBC - SEE ATTACHED	P	VARIOUS	VARIOUS
c	CHARLES SCHWAB - SEE ATTACHED	P	VARIOUS	VARIOUS
d	CHARLES SCHWAB - SEE ATTACHED	P	VARIOUS	VARIOUS
e	JP MORGAN #1009 - SEE ATTACHED	P	VARIOUS	VARIOUS
f	JP MORGAN #3002 - SEE ATTACHED	P	VARIOUS	VARIOUS
g	JP MORGAN #3002 - SEE ATTACHED	P	VARIOUS	VARIOUS
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	15,201.	14,114.	1,087.
b	185,917.	166,358.	19,559.
c	4,939,061.	5,456,700.	-517,639.
d	640,068.	975,773.	-335,705.
e	523,922.	500,000.	23,922.
f	133,167.	150,226.	-17,059.
g	653,430.	613,805.	39,625.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,087.
b			19,559.
c			-517,639.
d			-335,705.
e			23,922.
f			-17,059.
g			39,625.
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-786,210.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DAIN RAUSCHER	19,237.	19,237.	
JP MORGAN ACCT # 1003	12.	12.	
JP MORGAN ACCT # 1009	2.	2.	
JP MORGAN ACCT # 3002	64.	64.	
TOTAL TO PART I, LINE 3	19,315.	19,315.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	14,418.	0.	14,418.	14,418.	
DAIN RAUSCHER	82,170.	0.	82,170.	82,170.	
JP MORGAN ACCT # 3002	37,631.	0.	37,631.	37,631.	
TO PART I, LINE 4	134,219.	0.	134,219.	134,219.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DAIN RAUSCHER	3,871.	3,871.	
JP MORGAN ACCT # 3002	16,677.	16,677.	
TOTAL TO FORM 990-PF, PART I, LINE 11	20,548.	20,548.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	979.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	979.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	10,765.	10,765.		0.
TO FORM 990-PF, PG 1, LN 16C	10,765.	10,765.		0.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	3,483.	0.		0.
FEDERAL INCOME TAX	5,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	8,483.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	90.	0.		0.
MISC	2,251.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,341.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RBC - SEE STMT 13	364,648.	565,511.
CHARLES SCHWAB - SEE STMT 14	2,004,608.	2,088,137.
JP MORGAN - SEE STMT 15	2,458,576.	2,780,116.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,827,832.	5,433,764.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RBC - SEE STMT 13	1,313,939.	1,295,692.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,313,939.	1,295,692.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 11
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELIZABETH KIMBALL 150 W. WYNDOVER CLOVIS, CA 93611	PRESIDENT 5.00	12,000.	0.	0.
CAROL COPELAND 4444 E. NEES CLOVIS, CA 93611	SECRETARY/HISTORIAN 5.00	12,000.	0.	0.
ROBERT SMITTCAMP 5811 N. FORKNER FRESNO, CA 93711	TREASURER 2.00	0.	0.	0.
WILLIAM SMITTCAMP 10152 N. PEACH FRESNO, CA 93611	VICE PRESIDENT 2.00	0.	0.	0.
JAMES M. BELL 5200 N. PALM AVE. SUITE 211 FRESNO, CA 93704	DIRECTOR 2.00	0.	0.	0.
HERB LILES 1463 W. ESCALON AVE. FRESNO, CA 93711	CHIEF FINANCIAL OFFICER 5.00	12,000.	0.	0.
ALBERT PETERSON 28605 PITTMAN HILL ROAD CLOVIS, CA 93611	DIRECTOR 2.00	0.	0.	0.
PAMELA KALLSEN 1811 N. LANGLEY AVE CLOVIS, CA 93619	DIRECTOR 2.00	0.	0.	0.
NOEL DANIELS 6297 DWIGHT WAY FRESNO, CA 93727	DIRECTOR 2.00	0.	0.	0.
ROBERT SWANTON 265 E. RIVER PARK CIRCLE, STE 110 FRESNO, CA 93720	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		36,000.	0.	0.

The Smittcamp Family Foundation
Attachment to Form 990-PF

Engagement 2013 W/P's - RBC Activity Attachment FED

RBC Dain Rauscher - Corporate Stock
12/31/14

Statement 13

Description	Shares	Book Value	Fair Market Value
AT&T Inc. New	2,550	62,408	85,655
Bristol Myers	2,000	44,917	118,060
Conagra Foods Inc	2,000	47,852	72,560
Northwestern Corp	947	81,278	53,581
OGE Energy Corp	5,240	69,220	185,915
Voya Natrual Resources	6,000	58,973	49,740
	<u>18,737</u>	<u>364,648</u>	<u>565,511</u>

RBC Dain Rauscher - Bond
12/31/14

Statement 13

Description	Shares	Book Value	Fair Market Value
Aegon NV 8%	3,000	81,059	84,360
Bank of America Corp 6.625%	4,000	102,563	104,960
Blackrock Credit Allocation Income Trust	1,923	53,650	24,845
Citigroup Inc 8.125%	2,000	55,302	56,060
Duke Energy Corporation 5.125%	4,000	100,406	99,560
Eaton Vance Senior Floating Rate	2,400	39,783	32,856
Blackrock Floating Rate Income Strategies	1,448	20,084	19,389
JP Morgan Chase 5.45%	2,000	45,796	47,400
Lloyds Banking Group 7.75%	3,000	81,014	77,340
Royal Bank of Scotland 7.250%	5,000	115,867	127,500
Invesco Credit Dynamic Opportunities Fund	4,000	47,432	47,400
Invesco Senior Income Trust	7,500	39,369	34,200
Franklin Income FDS Ser CI C	62,470	137,433	151,802
Franklin Income Series CL A	150,000	366,767	360,000
Zweig Total Return Fund Inc	2,000	27,414	28,020
	<u>254,741</u>	<u>1,313,939</u>	<u>1,295,692</u>
	273,478	1,678,587	1,861,203

The Smittcamp Family Foundation
Attachment to Form 990-PF

Engagement 2013 W/P's - Schwab Activity Attachment FED

Charles Schwab - Corporate Stock
12/31/14

Statement 14

<u>Description</u>	<u>Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Fairpoint Commun Inc (Bankrupt)	18	138	-
General Electric Company	82,633	2,004,470	2,088,137
	<u>82,651</u>	<u>2,004,608</u>	<u>2,088,137</u>

Charles Schwab - Bond
12/31/14

Statement 14

<u>Description</u>	<u>Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
	-	-	-
	-	-	-
	<u>82,651</u>	<u>2,004,608</u>	<u>2,088,137</u>

The Smittcamp Family Foundation
Attachment to Form 990-PF

Engagement 2013 W/P's - Schwab Activity Attachment FED

JP Morgan - Corporate Stock
12/31/14

Statement 15

<u>Description</u>	<u>Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
CSFR Private Investors	-	250,000	289,737
BBH Core Select	3,848	63,225	87,315
CS Cyclical	20,000	20,000	23,270
Neuberger Berman Multi Cap	8,132	89,648	127,684
Parnassus Equity Income FD	1,472	41,559	59,969
Primecap Odyssey Funds	6,055	92,809	143,259
SPDR S&P 500 ETF Trust	1,535	265,669	315,504
ISHARES Core S&P Mid-Cap ETF	1,531	172,050	221,689
Artisan International Value Fund	4,502	123,792	154,002
Capital Private Client Svcs	9,530	104,736	108,168
Dodge & Cox Intl Stock	2,368	104,362	99,743
ISHARES MSCI EAFE Index Fd	2,366	136,445	143,947
Brown Adv Japan Alpha	2,089	20,868	22,518
Matthews Asia Dividend	3,784	60,292	57,741
Matthews Pacific Tiger Instl Fund	748	16,692	19,879
Delaware Emerging Markets Fund	726	9,777	10,518
JPM China Region FD - SEL	358	7,154	7,852
JPM Global RES ENH Index Fd	9,428	161,209	172,635
Gateway Fund	2,405	66,396	71,105
Gotham Absolute Return Fund	5,571	72,023	77,444
JPM Access Multi-Strategy Fund II	22,821	380,000	373,602
Barc Bren Palladium	10,000	10,000	11,203
Barc Market Plus	11,000	11,000	5,889
INV Balance Risk	1,567	11,876	11,704
JPM Daily Return Note	27,000	27,000	24,362
MS Palladium Bren	13,000	13,000	13,156
JPM Core Bond FD- SEL	2,292	26,585	26,929
JPM Short Duration Bond FD - SEL	4,216	46,336	45,788
Doubleline Total Ret	4,877	54,073	53,504
	<u>183,221</u>	<u>2,458,576</u>	<u>2,780,116</u>



Account number
308-00200
Page 15 of 16



**INVESTMENT ACCESS
ACCOUNT STATEMENT
2014 ANNUAL STATEMENT
DUPLICATE COPY**

RBC Wealth Management



A Division of RBC Capital Markets, LLC, Member NYSE/FINRA/SIPC

QUANTITY	DESCRIPTION	SYMBOL	OPEN DATE	NET COST	CLOSE DATE	NET PROCEEDS	REALIZED GAIN/LOSS
Short Term							
1,000.000	FIRST TRUST ABERDEEN GLOBAL OPPORTUNITY INCOME FD	FAM	01/31/14	14,114.20	09/16/14	13,836.69	-277.51
3,900.000	GENERAL MOTORS CORP 7.25% SR NTS DUE 2/15/52 ESCROW CUSIP	370ESC758	06/02/03	N/A	09/25/14	0.49	N/A A
100.000	GENERAL MOTORS CORP 7.25% SR NTS DUE 2/15/52 ESCROW CUSIP	370ESC758	06/02/03	N/A	09/25/14	0.01	N/A A
600.000	GENERAL MOTORS CORP 7.25% SR NTS DUE 2/15/52 ESCROW CUSIP	370ESC758	05/26/04	N/A	09/25/14	0.08	N/A A
3,400.000	GENERAL MOTORS CORP 7.25% SR NTS DUE 2/15/52 ESCROW CUSIP	370ESC758	05/26/04	N/A	09/25/14	0.43	N/A A
38.000	WTS GENERAL MOTORS COMPANY	GMWSA	12/31/13	N/A	09/16/14	835.53	835.53 N/A A
38.000	WTS GENERAL MOTORS COMPANY	GMWSB	12/31/13	N/A	09/16/14	527.74	527.74 N/A A
Short Term Subtotal							-277.51 1,086.77
Long Term							
2,000.000	AEGON NV 7.25% PERPETUAL CAP SECS PFD	N00927348	09/14/07	50,000.00	06/16/14	50,000.00	0.00
1,500.000	ALPINE TOTAL DYNAMIC DIVIDEND FUND COM SHS OF BENEFICIAL INT	AOD	03/20/12	14,498.00	09/16/14	13,028.85	-1,469.15
1,000.000	BLACKROCK FLOATING RATE INCOME TRUST	BGT	03/20/12	14,228.68	09/16/14	13,506.11	-722.57
820.000	BRISTOL MYERS SQUIBB CO	BMJ	10/18/05	18,416.15	01/31/14	40,726.12	22,309.97
650.000	CONAGRA FOODS INC	CAG	10/18/05	15,551.81	01/31/14	20,569.70	5,017.89
17,480.204	FRANKLIN INCOME SERIES CL A	FKINX	04/13/07	49,119.37	01/31/14	41,777.69	-7,341.68
20.789	GENERAL MOTORS COMPANY	GM	06/02/03	2,263.88	09/16/14	663.19	-1,600.69
21.210	GENERAL MOTORS COMPANY	GM	05/26/04	2,279.86	09/16/14	676.63	-1,603.23
200.000	UTS MOTORS LIQUIDATION COMPANY GUC TR UNITS OF BENEFICIAL	MTLQU	06/14/12	0.00	09/16/14	4,968.88	4,968.88
Long Term Subtotal							166,357.75 185,917.17
TOTAL REALIZED GAIN OR LOSS							-19,281.91 20,646.19

A - Certain cost basis information is not available for this tax lot, therefore, gain/loss and term are not known. Please contact your Financial Advisor for more information.

The Smittcamp Family Foundation
Charles Schwab - Stock Sales Summary
12/31/14

Short Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-14	Var	Var.	411,626 07	573,410.78	(161,784.71)
Feb-14	Var.	Var.	1,972,153 79	2,228,248 33	(256,094 54)
Mar-14	Var.	Var.	817,241 77	805,626 76	11,615 01
May-14	Var.	Var.	-	-	-
Aug-14	Var.	Var.	-	-	-
Sep-14	Var.	Var.	-	-	-
Oct-14	Var.	Var.	1,738,038.99	1,849,413 85	(111,374.86)
Nov-14	Var.	Var.	-	-	-
Dec-14	Var	Var.	-	-	-
			<u>4,939,060.62</u>	<u>5,456,699.72</u>	<u>(517,639.10)</u>

Long Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-14	Var.	Var.	640,068.04	975,773.07	(335,705.03)
Mar-14	Var.	Var.	-	-	-
Apr-14	Var.	Var.	-	-	-
May-14	Var.	Var.	-	-	-
Aug-14	Var.	Var.	-	-	-
Sep-14	Var.	Var.	-	-	-
Oct-14	Var.	Var	-	-	-
Dec-14	Var	Var.	-	-	-
			<u>640,068 04</u>	<u>975,773 07</u>	<u>(335,705.03)</u>
Total			<u>5,579,128.66</u>	<u>6,432,472 79</u>	<u>(853,344 13)</u>

The Smittcamp Family Foundation
JP Morgan # 1009 - Stock Sales Summary
12/31/14

Short Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-14	Var	Var	-	-	-
Feb-14	Var	Var	-	-	-
Mar-14	Var	Var	523,921.67	500,000.00	23,921.67
Apr-14	Var	Var.	-	-	-
Jun-14	Var.	Var.	-	-	-
Jul-14	Var.	Var.	-	-	-
Aug-14	Var.	Var.	-	-	-
Sep-14	Var	Var.	-	-	-
Oct-14	Var	Var.	-	-	-
Nov-14	Var.	Var.	-	-	-
Dec-14	Var	Var.	-	-	-
			<u>523,921.67</u>	<u>500,000.00</u>	<u>23,921.67</u>

Long Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-14	Var.	Var.	-	-	-
Aug-14	Var	Var.	-	-	-
Sep-14	Var	Var.	-	-	-
Oct-14	Var	Var.	-	-	-
Nov-14	Var.	Var.	-	-	-
Dec-14	Var.	Var.	-	-	-
			<u>-</u>	<u>-</u>	<u>-</u>

Total

<u>523,921.67</u>	<u>500,000.00</u>	<u>23,921.67</u>
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The Smittcamp Family Foundation
JP Morgan # 3002 - Stock Sales Summary
12/31/14

Short Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-14	Var.	Var.	637.07	-	637.07
Feb-14	Var.	Var.	(1,350.21)	-	(1,350.21)
Mar-14	Var.	Var.	-	-	0.00
Apr-14	Var.	Var.	-	-	-
May-14	Var.	Var.	-	-	-
Oct-14	Var.	Var.	50,904.86	52,334.69	(1,429.83)
Nov-14	Var.	Var.	34,496.55	38,913.86	(4,417.31)
Dec-14	Var.	Var.	48,478.85	58,977.04	(10,498.19)
			<u>133,167.12</u>	<u>150,225.59</u>	<u>(17,058.47)</u>

Long Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-14	Var.	Var.	93,700.75	93,948.96	(248.21)
Feb-14	Var.	Var.	200,766.60	201,608.93	(842.33)
Mar-14	Var.	Var.	49,819.50	44,116.64	5,702.86
Apr-14	Var.	Var.	41,750.44	40,000.00	1,750.44
Jun-14	Var.	Var.	122,834.25	96,283.15	26,551.10
Aug-14	Var.	Var.	10,460.00	10,000.00	460.00
Sep-14	Var.	Var.	63,710.00	55,000.00	8,710.00
Oct-14	Var.	Var.	20,500.57	19,590.56	910.01
Dec-14	Var.	Var.	49,888.30	53,256.43	(3,368.13)
			<u>653,430.41</u>	<u>613,804.67</u>	<u>39,625.74</u>

Total

<u>786,597.53</u>	<u>764,030.26</u>	<u>22,567.27</u>
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The Smittcamp Family Foundation
Attachment to Form 990-PF
12/31/2014

Engagement 2013 W/P's - Donations FED

Part XV , Grants and Contributions Paid During the Year or Approved for Future Payment:

Recipient Name and Address	Relationship if Recipient is an Individual	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Fresno Grizzlies Community Fund 1800 Tulare Street Fresno, CA 93721	N/A	Public	Charitable	10,000
California State University, Fresno 5241 N. Maple Avenue Fresno, CA 93740	N/A	Public	Charitable	5,000
California State University, Fresno 5241 N. Maple Avenue Fresno, CA 93740	N/A	Public	Charitable	5,000
The Foundation @ FCOE 1111 Van Ness, Third Floor Fresno, CA 93721	N/A	Public	Charitable	5,000
Japanese American Citizens League 333 Cole Avenue Clovis, CA 93612	N/A	Public	Charitable	5,000
ValleyPBS P O. Box 462 Fresno, CA 93709	N/A	Public	Charitable	10,000
Catholic Charities 149 N Fulton St Fresno, CA 93701	N/A	Public	Charitable	10,000
California State University, Fresno 5241 N. Maple Avenue Fresno, CA 93740	N/A	Public	Charitable	200,000
Fresno Historical Society 7160 W Kearney Blvd. Fresno, CA 93706	N/A	Public	Charitable	2,500
CASA (Court Appointed Special Advocates) 1252 Fulton Mall Fresno, CA 93721	N/A	Public	Charitable	10,000
Prescription Abusers in Need (P.A.I.N.) 83 E Shaw Suite 202 Fresno, CA 93710	N/A	Public	Charitable	2,500

The Smittcamp Family Foundation
Attachment to Form 990-PF
12/31/2014

Engagement 2013 W/P's - Donations FED

Part XV , Grants and Contributions Paid During the Year or Approved for Future Payment:

Recipient Name and Address	Relationship if Recipient is an Individual	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Fresno Athletic Hall of Fame P.O Box 14088 Fresno, CA 93650	N/A	Public	Charitable	10,000
The Foundation @ FCOE 1111 Van Ness, Third Floor Fresno, CA 93721	N/A	Public	Charitable	5,000
Assistance League 2037 W. Bullard Ave Fresno, CA 93721	N/A	Public	Charitable	1,500
Break the Barriers, Inc 8555 N Cedar Fresno, CA 93720	N/A	Public	Charitable	2,500
Bulldog Pantry LCM 2311 E. Shaw Ave Fresno, CA 93710	N/A	Public	Charitable	1,000
Community Medical Foundation P.O. Box 1232 Fresno, CA 93715	N/A	Public	Charitable	10,000
Community Food Bank 3403 E. Central Ave. Fresno, CA 93725	N/A	Public	Charitable	5,000
Pregnancy Care Center 169 N. Clark Street Fresno, CA 93701	N/A	Public	Charitable	5,000
Fresno First Steps Home Office of the City Manager, City of Fresno 2600 Fresno Street Fresno, CA 93721	N/A	Public	Charitable	2,500
Fresno Rescue Mission 310 G Street Fresno, CA 93716-1422	N/A	Public	Charitable	2,500
Girl Scouts of Central California South 4910 E Ashlan Avenue Ste. 105				

The Smittcamp Family Foundation
Attachment to Form 990-PF
12/31/2014

Engagement 2013 W/P's - Donations FED

Part XV , Grants and Contributions Paid During the Year or Approved for Future Payment:

Recipient Name and Address	Relationship if Recipient is an Individual	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Fresno, CA 93726	N/A	Public	Charitable	1,000
Marjaree Mason Center 1600 M Street Fresno, CA 93721	N/A	Public	Charitable	5,000
Poverello House 412 P Street Fresno, CA 93706-3409	N/A	Public	Charitable	2,500
Younglife P. O. Box 520 Colorado Springs, CO 80901	N/A	Public	Charitable	1,000
Fresno/Madera Youth for Christ 1401 E Divasadro St. Fresno, CA 93721	N/A	Public	Charitable	1,000
Big Brothers Big Sisters of Central California 905 N, Fulton Fresno, CA 93728	N/A	Public	Charitable	2,500
Clovis Police Officers Association P.O. Box 1506 Clovis, CA 93613	N/A	Public	Charitable	1,000
Off the Front 2044 E Nees Ave Fresno, CA 93720	N/A	Public	Charitable	1,000
Ray of Hope Hinds Hospice 1616 W Shaw Ave, Suite D-7 Fresno, CA 93711	N/A	Public	Charitable	5,000
Hope Now for Youth P.O. Box 5294 Fresno, CA 93755	N/A	Public	Charitable	1,000
Prescription Abusers in Need (P A I.N) 83 E Shaw Suite 202 Fresno, CA 93710	N/A	Public	Charitable	12,500
Children's Hospital 9300 Valley Children's Place				

The Smittcamp Family Foundation
Attachment to Form 990-PF
12/31/2014

Engagement 2013 W/P's - Donations FED

Part XV , Grants and Contributions Paid During the Year or Approved for Future Payment:

Recipient Name and Address	Relationship if Recipient is an Individual	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Madera, CA 93636-8762	N/A	Public	Charitable	10,000
Make A Wish Central California 351 W Cromwell Avenue, Suite 112-A Fresno, CA 93711	N/A	Public	Charitable	3,500
				<u>357,000</u>

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE SMITTCAMP FAMILY FOUNDATION	77-0343026
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	1265 N. MINNEWAWA AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	CLOVIS, CA 93619-8738	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE SMITTCAMP FAMILY FOUNDATION

- The books are in the care of ► 8100 N. MINNEWAWA, CLOVIS, CA - 93611

Telephone No. ► (559) 299-2540

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 17, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► ☒ calendar year **2014** or
 ► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,332.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	10,845.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.