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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052





2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE MAXFIELD FOUNDATION		A Employer identification number 77-0099366	
Number and street (or P O box number if mail is not delivered to street address) 171 MAIN STREET NO 256		B Telephone number (see instructions) (650) 559-1560	
City or town, state or province, country, and ZIP or foreign postal code LOS ALTOS, CA 94022		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,805,463		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	20,852	20,852		
	4 Dividends and interest from securities.	63,301	63,301		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	287,265			
	b Gross sales price for all assets on line 6a _____ 1,892,014				
	7 Capital gain net income (from Part IV, line 2)		287,265		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	371,418	371,418		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	4,617	0		4,617
	b Accounting fees (attach schedule)	3,917	3,917		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,174	277		60
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	7,770	7,770		0
	24 Total operating and administrative expenses. Add lines 13 through 23	21,478	11,964		4,677
	25 Contributions, gifts, grants paid	295,000			295,000
	26 Total expenses and disbursements. Add lines 24 and 25	316,478	11,964		299,677
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	54,940			
	b Net investment income (if negative, enter -0-)		359,454		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	201,411	164,955	164,955
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	525,394 	447,512	448,350
	b	Investments—corporate stock (attach schedule)	2,988,863 	3,243,599	3,516,438
	c	Investments—corporate bonds (attach schedule).	384,581 	375,040	373,679
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	691,321 	615,404	1,302,041
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,791,570	4,846,510	5,805,463
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	4,791,570	4,846,510	
	30	Total net assets or fund balances (see instructions)	4,791,570	4,846,510	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	4,791,570	4,846,510	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 4,791,570
2	Enter amount from Part I, line 27a	2 54,940
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 4,846,510
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 4,846,510

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	287,265
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	562,803	5,850,198	0 096202
2012	549,380	5,749,646	0 095550
2011	767,966	6,651,298	0 115461
2010	488,838	6,567,822	0 074429
2009	350,105	6,147,150	0 056954

2	Total of line 1, column (d).	2	0 438596
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 087719
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	5,823,725
5	Multiply line 4 by line 3.	5	510,851
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,595
7	Add lines 5 and 6.	7	514,446
8	Enter qualifying distributions from Part XII, line 4.	8	299,677

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	7,189
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	7,189
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,189
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	3,240	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	3,240
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	3,949
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of ROBERT R MAXFIELD Telephone no (650) 559-1560 Located at 171 MAIN STREET 256 LOS ALTOS CA ZIP+4 94022			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,781,757
b	Average of monthly cash balances.	1b	130,654
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,912,411
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,912,411
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	88,686
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,823,725
6	Minimum investment return. Enter 5% of line 5.	6	291,186

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	291,186
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	7,189
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,189
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	283,997
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	283,997
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	283,997

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	299,677
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	299,677
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	299,677
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				283,997
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				44,067
b From 2010.				165,015
c From 2011.				439,817
d From 2012.				263,158
e From 2013.				276,707
f Total of lines 3a through e.	1,188,764			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 299,677				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				283,997
e Remaining amount distributed out of corpus	15,680			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,204,444			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	44,067			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,160,377			
10 Analysis of line 9				
a Excess from 2010. . . .				165,015
b Excess from 2011. . . .				439,817
c Excess from 2012. . . .				263,158
d Excess from 2013. . . .				276,707
e Excess from 2014. . . .				15,680

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT R MAXFIELD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROBERT R MAXFIELD
171 MAIN STREET 256
LOS ALTOS, CA 94022
(650) 559-1560

b The form in which applications should be submitted and information and materials they should include

FORMAL WRITTEN REQUEST

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PURSUANT TO ARTICLE 2, SECTION 1 OF THE BYLAWS OF THE MAXFIELD FOUNDATION, THE PRIMARY PURPOSE FOR WHICH THIS FOUNDATION IS FORMED IS TO RECEIVE AND MAINTAIN A FUND OR FUNDS OF REAL OR PERSONAL PROPERTY, OR BOTH, AND SUBJECT TO THE RESTRICTIONS AND LIMITATIONS HEREINAFTER SET FORTH, TO USE AND APPLY THE WHOLE OR ANY PART OF THE INCOME THEREFROM AND THE PRINCIPAL THEREOF EXCLUSIVELY FOR CANCER AND LEUKEMIA RESEARCH EITHER DIRECTLY OR BY CONTRIBUTIONS TO ORGANIZATIONS THAT QUALIFY AS EXEMPT ORGANIZATIONS UNDER SECTION 501 (C) (3) OF THE INTERNAL REVENUE CODE, AS AMENDED, AND ITS REGULATIONS AS THEY NOW EXIST OR AS THEY MAY HEREAFTER BE AMENDED THE SECONDARY PURPOSE FOR WHICH THIS FOUNDATION IS FORMED IS TO MAKE CONTRIBUTIONS OF FUNDS, AT THE TIMES AND IN AMOUNTS AS DETERMINED BY THE BOARD OF DIRECTORS, TO ORGANIZATIONS UNDER SECTION 501 (C) (3) OF THE INTERNAL REVENUE CODE, AS AMENDED

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	295,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash.	1a(1)	No
(2)	Other assets.	1a(2)	No
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2)	Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3)	Rental of facilities, equipment, or other assets.	1b(3)	No
(4)	Reimbursement arrangements.	1b(4)	No
(5)	Loans or loan guarantees.	1b(5)	No
(6)	Performance of services or membership or fundraising solicitations.	1b(6)	No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** _____ Signature of officer or trustee	2015-03-24 _____ Date	***** _____ Title
	<div style="border: 2px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>		

Paid Preparer Use Only	Print/Type preparer's name WILLIAM T MELTON JR	Preparer's Signature	Date 2015-03-24	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00351253
	Firm's name <input checked="" type="checkbox"/> ABBOTT STRINGHAM & LYNCH			Firm's EIN <input checked="" type="checkbox"/> 77-0051130	
	Firm's address <input checked="" type="checkbox"/> 1550 LEIGH AVE SAN JOSE, CA 95125			Phone no (408) 377-8700	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5 ILLINOIS TOOL WORKS INC	P	2013-03-19	2014-01-06
5 TELE2 AB ADR	P	2013-07-05	2014-05-23
10 ILLINOIS TOOL WORKS INC	P	2013-09-23	2014-01-06
10 VIACOM INC CL B NEW	P	2013-03-15	2014-01-06
10 LORILLARD INC COM	P	2013-09-23	2014-06-25
10 WHITING PETROLEUM	P	2014-07-31	2014-12-08
15 NXP SEMICONDUCTORS NV	P	2014-07-31	2014-10-10
15 WHITING PETROLEUM	P	2014-06-12	2014-12-08
20 BNP PARIBAS SPON ADR	P	2013-03-20	2014-01-06
20 TELE2 AB ADR	P	2013-07-05	2014-06-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
414		311	103
30		30	0
828		762	66
859		634	225
611		449	162
327		885	-558
852		927	-75
491		1,170	-679
761		545	216
116		118	-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			103
			0
			66
			225
			162
			-558
			-75
			-679
			216
			-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
25 TELE2 AB ADR	P	2013-07-05	2014-05-30
25 TELE2 AB ADR	P	2013-10-16	2014-05-19
25 TELE2 AB ADR	P	2013-10-18	2014-05-19
25 TELE2 AB ADR	P	2013-07-05	2014-06-02
25 WEIR GROUP PLC ADR	P	2014-01-06	2014-09-16
25 J SAINSBURY SPN ADR NEW	P	2014-03-14	2014-10-30
30 MYLAN INC	P	2013-11-08	2014-03-13
35 WHITING PETROLEUM	P	2014-11-26	2014-12-08
45 NIKON CORP PLC UNSPON-ADR	P	2013-05-10	2014-03-14
45 SWATCH GROUP AG UNSPON ADR	P	2013-09-16	2014-09-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
146		148	-2
150		158	-8
150		164	-14
146		148	-2
535		433	102
393		523	-130
1,560		1,206	354
1,146		1,891	-745
774		1,124	-350
1,203		1,394	-191

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2
			-8
			-14
			-2
			102
			-130
			354
			-745
			-350
			-191

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
50 TELE2 AB ADR	P	2013-10-21	2014-05-16
50 TELE2 AB ADR	P	2013-10-21	2014-05-15
75 WEIR GROUP PLC ADR	P	2013-09-16	2014-05-15
75 TELE2 AB ADR	P	2013-07-03	2014-06-03
1565 26 OW SMALL & MID CAP FUND	P	2014-06-16	2014-08-11
16000 US TREASURY NOTE #F 875 5 5/15/17	P	2014-09-19	2014-12-12
145000 US TREASURY NOTE #F 875 5 5/15/17	P	2014-09-03	2014-12-12
20000 US TREASURY NOTE #F 25 6 12/15/15	P	2014-05-20	2014-09-03
8000 VERIZON #B2 5 3 9/15/16	P	2014-07-16	2014-11-24
20000 TOYOTA #B 8 5 5/17/16	P	2013-09-30	2014-05-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
300		332	-32
301		332	-31
1,651		1,408	243
436		436	0
26,625		26,969	-344
16,026		15,987	39
145,238		145,113	125
20,004		20,009	-5
8,238		8,257	-19
20,108		19,977	131

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-32
			-31
			243
			0
			-344
			39
			125
			-5
			-19
			131

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
40000 US TREASURY NOTE #F 25 6 12/15/15	P	2013-11-21	2014-09-03
20000 CISCO INC #B5 5 2 2/22/16	P	2013-04-15	2014-02-28
25000 US TREASURY NOTE #F 25 6 12/15/15	P	2013-08-16	2014-07-11
750 US TREAS BILL #F0 3 9/18/14	P	2014-03-11	2014-09-18
0 651 AMERICAN RLTY CAP PPTYS INC	P	2013-09-09	2014-02-07
1 WASHINGTON PRIME GROUP INC	P	2014-03-10	2014-11-12
1 WASHINGTON PRIME GROUP INC	P	2013-12-13	2014-11-12
1 WASHINGTON PRIME GROUP INC	P	2014-01-06	2014-11-12
4 BRE PROPERTIES INC A	P	2014-01-06	2014-04-03
2 EXTENDED STAY AMERICA INC	P	2013-11-13	2014-03-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
40,008		39,952	56
21,957		22,729	-772
25,009		24,869	140
75,000		74,972	28
9		7	2
18		19	-1
18		18	0
18		18	0
29		55	-26
45		46	-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			56
			-772
			140
			28
			2
			-1
			0
			0
			-26
			-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4 HILTON WORLDWIDE HOLDINGS INC	P	2013-12-12	2014-10-28
4 HILTON WORLDWIDE HOLDINGS INC	P	2014-04-04	2014-10-28
1 FEDL RLTY INVT TRUST S B I	P	2014-02-14	2014-09-16
1 FEDL RLTY INVT TRUST S B I	P	2014-01-21	2014-08-08
6 SENIOR HSG PPTY TR SBI	P	2014-04-17	2014-07-29
2 STARWOOD HTLS & RSTS WW INC	P	2013-03-25	2014-01-06
8 SENIOR HSG PPTY TR SBI	P	2013-01-23	2014-01-13
4 REALTY INCOME CORP	P	2013-07-31	2014-07-29
10 PARAMOUNT GROUP INC	P	2014-11-20	2014-12-02
4 EPR PPTYS COM	P	2013-02-01	2014-01-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
97		87	10
97		87	10
121		111	10
122		105	17
140		134	6
157		122	35
175		188	-13
179		170	9
183		183	0
198		187	11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10
			10
			10
			17
			6
			35
			-13
			9
			0
			11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2 FEDL RLTY INVT TRUST S B I	P	2014-02-24	2014-09-16
2 FEDL RLTY INVT TRUST S B I	P	2014-03-28	2014-09-16
6 REALTY INCOME CORP	P	2013-04-01	2014-01-30
10 EXTENDED STAY AMERICA INC	P	2013-11-13	2014-02-10
4 CAMDEN PROPERTY TRUST	P	2014-07-29	2014-12-02
3 FEDL RLTY INVT TRUST S B I	P	2014-02-14	2014-09-12
3 FEDL RLTY INVT TRUST S B I	P	2014-01-21	2014-09-12
20 CBL & ASSOC PPTYS INC	P	2014-09-16	2014-11-19
24 HILTON WORLDWIDE HOLDINGS INC	P	2013-12-16	2014-10-28
26 HILTON WORLDWIDE HOLDINGS INC	P	2013-12-12	2014-06-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
242		224	18
242		228	14
244		268	-24
256		230	26
295		296	-1
364		334	30
364		314	50
379		372	7
582		536	46
584		563	21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			18
			14
			-24
			26
			-1
			30
			50
			7
			46
			21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
26 EXTENDED STAY AMERICA INC	P	2013-11-13	2014-07-15
14 REALTY INCOME CORP	P	2014-04-25	2014-07-30
32 WEYERHAEUSER CO	P	2013-06-25	2014-04-11
5 ACE LIMITED	P	2010-06-09	2014-01-06
5 INTERNATIONAL BUS MACHINES	P	2011-11-21	2014-02-24
5 INTERNATIONAL BUS MACHINES	P	2011-11-21	2014-02-06
5 THERMO FISHER SCIENTIFIC	P	2012-08-29	2014-02-06
5 WALGREEN CO	P	2012-12-11	2014-03-18
10 THERMO FISHER SCIENTIFIC	P	2012-10-18	2014-02-06
10 MACY'S INC	P	2012-04-11	2014-02-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
585		598	-13
608		601	7
892		876	16
506		249	257
922		906	16
872		906	-34
572		286	286
336		184	152
1,143		589	554
525		398	127

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-13
			7
			16
			257
			16
			-34
			286
			152
			554
			127

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
10 WALGREEN CO	P	2012-10-18	2014-03-18
10 AVAGO TECHNOLOGIES	P	2012-09-21	2014-05-14
10 TARGET CORP	P	2013-03-19	2014-06-25
10 IMPERIAL TOBACCO LT ADR	P	2011-11-21	2014-09-08
10 AVAGO TECHNOLOGIES	P	2013-08-23	2014-10-10
15 SINOPEC/CHINA PETE&CHM ADR	P	2011-11-21	2014-03-17
15 TOTAL SA ADR	P	2011-11-21	2014-03-18
15 AVAGO TECHNOLOGIES	P	2012-11-30	2014-05-14
15 ENI S P A ADR	P	2011-11-21	2014-05-22
15 L BRANDS INC	P	2013-07-31	2014-09-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
671		361	310
686		354	332
580		664	-84
859		703	156
726		369	357
1,291		1,180	111
987		735	252
1,029		523	506
752		623	129
966		836	130

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			310
			332
			-84
			156
			357
			111
			252
			506
			129
			130

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
15 WALGREEN CO	P	2012-10-18	2014-09-05
15 L BRANDS INC	P	2013-07-31	2014-10-10
20 ACCENTURE PLC CL A	P	2011-11-21	2014-01-06
20 TOTAL SA ADR	P	2011-11-21	2014-01-06
20 ZIMMER HLDGS INC	P	2012-05-01	2014-01-06
20 TOTAL SA ADR	P	2011-11-21	2014-03-25
20 TELE2 AB ADR	P	2011-11-21	2014-05-23
20 ENI S P A ADR	P	2011-11-21	2014-06-25
20 VOLKSWAGEN AG ADR	P	2013-03-01	2014-10-30
25 CHINA CONSTRUCTION ADR	P	2011-11-21	2014-03-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
965		541	424
1,004		836	168
1,614		1,099	515
1,187		980	207
1,867		1,289	578
1,295		980	315
119		192	-73
1,085		831	254
836		853	-17
317		341	-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			424
			168
			515
			207
			578
			315
			-73
			254
			-17
			-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
25 TELE2 AB ADR	P	2011-11-21	2014-05-22
25 TELE2 AB ADR	P	2011-11-21	2014-05-20
25 WEIR GROUP PLC ADR	P	2013-07-29	2014-09-08
25 J SAINSBURY SPN ADR NEW	P	2013-05-22	2014-10-30
25 VOLKSWAGEN AG ADR	P	2012-07-06	2014-10-30
30 TARGET CORP	P	2011-11-21	2014-06-25
40 CENTURYLINK INC	P	2011-11-21	2014-07-29
40 MARATHON OIL CORP	P	2011-11-21	2014-10-10
45 CVS/CAREMARK CORP	P	2011-11-21	2014-01-06
45 NIKON CORP PLC UNSPON-ADR	P	2012-12-12	2014-03-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
150		240	-90
151		240	-89
536		402	134
393		577	-184
1,045		819	226
1,741		1,575	166
1,608		1,475	133
1,380		1,041	339
3,136		1,701	1,435
774		1,233	-459

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-90
			-89
			134
			-184
			226
			166
			133
			339
			1,435
			-459

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
46 24 OW STRATEGIC OPPTYS FUND	P	2011-02-16	2014-08-11
50 CHINA CONSTRUCTION ADR	P	2013-02-14	2014-03-21
50 TELE2 AB ADR	P	2011-11-21	2014-05-21
55 WEIR GROUP PLC ADR	P	2013-07-29	2014-09-16
55 SANOFI - ADR	P	2011-11-21	2014-10-29
60 ALLIANZ AKTIENGES ADR	P	2011-11-21	2014-03-21
75 MUNICH RE GROUP ADR	P	2011-11-21	2014-06-25
75 MUNICH RE GROUP ADR	P	2011-11-21	2014-07-31
75 SUMITOMO METAL MIN CO LTD	P	2013-08-14	2014-09-08
90 CHINA CONSTRUCTION ADR	P	2011-11-21	2014-03-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
376		372	4
635		845	-210
302		480	-178
1,176		883	293
2,483		1,815	668
996		563	433
1,644		884	760
1,592		884	708
1,234		1,089	145
1,180		1,229	-49

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4
			-210
			-178
			293
			668
			433
			760
			708
			145
			-49

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
528 97 OW SMALL & MID CAP FUND		2012-06-22	2014-08-11
800 26 OW SMALL & MID CAP FUND		2012-06-22	2014-11-26
1002 24 OW SMALL & MID CAP FUND		2013-06-21	2014-08-11
1854 12 OW REAL RETURN FUND		2008-03-12	2014-04-23
2393 41 OW SMALL & MID CAP FUND		2011-12-16	2014-11-26
2782 43 OW SMALL & MID CAP FUND		2012-12-20	2014-08-11
3610 37 OW REAL RETURN FUND		2008-03-24	2014-04-23
8320 44 OW SMALL & MID CAP FUND		2008-10-03	2014-11-26
9167 52 OW STRATEGIC OPPTYS FUND		2012-08-16	2014-08-11
920 US TREASURY NOTE #F 25 6 12/15/15		2013-08-16	2014-09-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,998		7,347	1,651
13,901		11,116	2,785
17,048		16,026	1,022
16,965		26,328	-9,363
41,574		31,473	10,101
47,329		40,317	7,012
33,035		48,632	-15,597
144,526		85,784	58,742
74,624		67,381	7,243
92,018		91,518	500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,651
			2,785
			1,022
			-9,363
			10,101
			7,012
			-15,597
			58,742
			7,243
			500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
270 US TREASURY BOND #F7 25 2 8/15/22		2013-03-20	2014-05-19
250 PRAXAIR INC #B 75 2 2/21/16		2013-07-08	2014-09-16
400 ANHEUSER-BUSCH #B1 9 1 1/31/17		2013-01-17	2014-05-20
230 US TREASURY BOND #F7 25 2 8/15/22		2013-03-20	2014-10-07
120 US TREASURY BOND #F7 25 2 8/15/22		2013-03-20	2014-10-07
150 US TREASURY BOND #F7 25 2 8/15/22		2013-03-20	2014-10-07
370 US TREASURY BOND #F7 25 2 8/15/22		2013-03-20	2014-10-07
100 FHLB #F2 75 6 12/12/14		2010-02-02	2014-01-27
1650 FHLB #F2 75 6 12/12/14		2010-02-02	2014-12-12
1275 ISHARES TR MSCI EMERGING MKTS INDEX FD		2012-11-01	2014-03-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
37,319		39,869	-2,550
25,066		24,857	209
40,231		39,998	233
31,575		33,963	-2,388
16,474		17,720	-1,246
20,592		22,150	-1,558
50,794		54,636	-3,842
10,226		10,041	185
165,000		165,677	-677
50,099		53,366	-3,267

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,550
			209
			233
			-2,388
			-1,246
			-1,558
			-3,842
			185
			-677
			-3,267

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
518 ISHARES TR MSCI EMERGING MKTS INDEX FD		2012-11-01	2014-03-21
1735 ISHARES TR MSCI EMERGING MKTS INDEX FD		2013-01-10	2014-03-21
2280 ISHARES TR MSCI EAFE INDEX FUND		2013-01-10	2014-03-21
26 AMERICAN RLTY CAP PPTYS INC		2013-05-28	2014-11-06
16 AMERICAN RLTY CAP PPTYS INC		2013-07-31	2014-11-06
13 AMERICAN RLTY CAP PPTYS INC		2013-08-16	2014-11-06
15 AMERICAN RLTY CAP PPTYS INC		2013-08-19	2014-11-06
18 BIOMED REALTY TRUST INC		2013-02-01	2014-11-19
2 BIOMED REALTY TRUST INC		2013-02-05	2014-11-19
10 BIOMED REALTY TRUST INC		2013-02-05	2014-11-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,222		21,681	-1,459
67,732		77,589	-9,857
148,816		131,784	17,032
226		403	-177
139		216	-77
113		124	-11
131		150	-19
377		368	9
42		40	2
212		202	10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,459
			-9,857
			17,032
			-177
			-77
			-11
			-19
			9
			2
			10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
6 BIOMED REALTY TRUST INC		2013-02-05	2014-11-25
4 BIOMED REALTY TRUST INC		2013-03-08	2014-11-25
10 BIOMED REALTY TRUST INC		2013-03-08	2014-11-25
1 BIOMED REALTY TRUST INC		2013-03-21	2014-11-25
10 BOSTON PROPERTIES INC		2010-07-06	2014-10-23
16 BRANDYWINE REALTY TR SBI NEW		2013-01-25	2014-05-29
2 BRANDYWINE REALTY TR SBI NEW		2013-01-25	2014-11-19
5 BRE PROPERTIES INC A		2010-06-14	2014-04-03
7 BRE PROPERTIES INC A		2010-10-22	2014-04-03
8 BRE PROPERTIES INC A		2011-03-29	2014-04-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
127		121	6
85		86	-1
212		216	-4
21		22	-1
1,219		701	518
244		209	35
30		26	4
36		69	-33
50		97	-47
57		111	-54

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6
			-1
			-4
			-1
			518
			35
			4
			-33
			-47
			-54

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
9 BRE PROPERTIES INC A		2010-07-15	2014-04-03
10 BRE PROPERTIES INC A		2011-08-15	2014-04-03
10 BRE PROPERTIES INC A		2012-12-05	2014-04-03
14 BRE PROPERTIES INC A		2010-04-09	2014-04-03
2 COUSINS PROPERTIES INC GA		2013-07-31	2014-11-25
2 COUSINS PROPERTIES INC GA		2013-07-31	2014-12-04
38 COUSINS PROPERTIES INC GA		2013-07-31	2014-12-12
8 CUBESMART COM		2011-03-21	2014-01-06
0 5 DCT INDUSTRIAL TRUST INC		2013-08-08	2014-11-17
24 DDR CORP COM		2010-04-09	2014-11-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
65		125	-60
72		139	-67
72		139	-67
101		194	-93
24		21	3
22		21	1
421		391	30
128		84	44
17		14	3
429		291	138

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-60
			-67
			-67
			-93
			3
			1
			30
			44
			3
			138

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
6 DIGITAL REALTY TRUST INC		2012-06-28	2014-06-12
1 DIGITAL REALTY TRUST INC		2012-06-28	2014-12-02
18 DOUGLAS EMMETT INC		2011-04-21	2014-11-20
2 DOUGLAS EMMETT INC		2011-05-13	2014-11-20
2 EPR PPTYS COM		2013-02-01	2014-02-24
2 EPR PPTYS COM		2013-02-01	2014-05-22
3 EPR PPTYS COM		2013-02-01	2014-05-29
1 EPR PPTYS COM		2013-02-05	2014-05-29
2 EQUITY RESIDENTIAL		2009-10-16	2014-07-11
2 EQUITY RESIDENTIAL		2009-10-16	2014-10-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
339		436	-97
69		72	-3
484		332	152
54		37	17
104		93	11
106		93	13
162		140	22
54		46	8
128		58	70
134		58	76

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-97
			-3
			152
			17
			11
			13
			22
			8
			70
			76

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2 EQUITY RESIDENTIAL		2009-10-16	2014-11-06
8 EQUITY RESIDENTIAL		2009-10-16	2014-12-12
0 905 ESSEX PROPERTY TRUST INC		2010-04-09	2014-04-03
4 ESSEX PROPERTY TRUST INC		2010-04-09	2014-08-08
1 ESSEX PROPERTY TRUST INC		2010-06-14	2014-08-08
3 ESSEX PROPERTY TRUST INC		2010-07-15	2014-08-08
2 FEDL RLTY INVT TRUST S B I		2011-09-09	2014-07-29
1 FEDL RLTY INVT TRUST S B I		2011-09-09	2014-08-08
2 FEDL RLTY INVT TRUST S B I		2012-06-15	2014-08-08
8 GENERAL GROWTH PROPERTIES COM		2010-11-18	2014-03-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
140		58	82
575		234	341
153		114	39
749		410	339
187		204	-17
561		346	215
247		173	74
122		87	35
243		199	44
176		118	58

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			82
			341
			39
			339
			-17
			215
			74
			35
			44
			58

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
8 HCP INCORPORATED		2011-03-23	2014-01-14
2 HCP INCORPORATED		2011-03-23	2014-02-24
2 HCP INCORPORATED		2011-03-29	2014-02-24
16 HCP INCORPORATED		2011-03-29	2014-09-19
4 HEALTH CARE REIT INC		2011-03-21	2014-01-14
10 HEALTH CARE REIT INC		2011-03-21	2014-10-15
3 HEALTH CARE REIT INC		2011-03-21	2014-12-02
4 HIGHWOODS PROPERTIES		2010-04-09	2014-02-10
4 HIGHWOODS PROPERTIES		2010-06-14	2014-02-10
6 HIGHWOODS PROPERTIES		2010-06-14	2014-05-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
305		285	20
76		71	5
76		72	4
637		572	65
222		193	29
674		475	199
223		142	81
149		121	28
149		118	31
240		176	64

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			20
			5
			4
			65
			29
			199
			81
			28
			31
			64

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2 HIGHWOODS PROPERTIES		2012-01-20	2014-05-22
6 HIGHWOODS PROPERTIES		2012-01-20	2014-07-29
3 HOST HOTEL & RESORTS INC		2010-08-12	2014-01-06
13 HOST HOTEL & RESORTS INC		2010-11-08	2014-01-06
16 HOST HOTEL & RESORTS INC		2010-11-08	2014-03-10
14 HOST HOTEL & RESORTS INC		2010-11-08	2014-05-08
32 HOST HOTEL & RESORTS INC		2010-11-08	2014-10-24
9 HOST HOTEL & RESORTS INC		2010-11-08	2014-11-25
1 HOST HOTEL & RESORTS INC		2010-11-09	2014-11-25
6 KILROY REALTY CORPORATION		2010-07-23	2014-01-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
80		64	16
253		191	62
57		41	16
247		220	27
321		270	51
300		236	64
720		540	180
209		152	57
23		17	6
314		175	139

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			16
			62
			16
			27
			51
			64
			180
			57
			6
			139

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 KILROY REALTY CORPORATION		2010-07-23	2014-12-02
10 KIMCO REALTY CORP MD		2010-11-05	2014-02-10
28 KIMCO REALTY CORP MD		2010-11-05	2014-02-14
6 KIMCO REALTY CORP MD		2010-11-05	2014-03-28
6 KIMCO REALTY CORP MD		2010-11-05	2014-05-22
18 KIMCO REALTY CORP MD		2010-11-05	2014-05-28
16 KIMCO REALTY CORP MD		2010-11-05	2014-06-09
28 KIMCO REALTY CORP MD		2010-11-05	2014-07-29
22 LEXINGTON REALTY TRUST		2013-03-12	2014-11-19
14 LIBERTY PROPERTY TRUST SBI		2010-04-09	2014-02-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
69		29	40
211		170	41
608		475	133
131		102	29
136		101	35
410		304	106
371		270	101
655		471	184
238		247	-9
501		467	34

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			40
			41
			133
			29
			35
			106
			101
			184
			-9
			34

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
6 LIBERTY PROPERTY TRUST SBI		2010-04-09	2014-02-24
4 LIBERTY PROPERTY TRUST SBI		2010-04-09	2014-03-28
4 LIBERTY PROPERTY TRUST SBI		2010-04-09	2014-05-29
2 LIBERTY PROPERTY TRUST SBI		2010-04-09	2014-07-03
18 LIBERTY PROPERTY TRUST SBI		2010-04-09	2014-07-29
12 LIBERTY PROPERTY TRUST SBI		2010-04-09	2014-09-23
8 POST PROPERTIES INC		2011-11-08	2014-02-10
5 POST PROPERTIES INC		2011-11-08	2014-08-08
3 POST PROPERTIES INC		2011-11-23	2014-08-08
6 PROLOGIS INC COM		2010-10-28	2014-02-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
224		200	24
146		133	13
155		133	22
75		66	9
655		598	57
411		398	13
380		328	52
272		205	67
163		112	51
242		166	76

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			24
			13
			22
			9
			57
			13
			52
			67
			51
			76

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
6 PROLOGIS INC COM		2010-10-28	2014-08-19
6 PROLOGIS INC COM		2010-10-28	2014-11-06
2 PUBLIC STORAGE		2010-07-06	2014-01-30
2 PUBLIC STORAGE		2010-07-06	2014-11-06
3 PUBLIC STORAGE		2010-07-06	2014-12-18
2 REALTY INCOME CORP		2013-04-01	2014-05-29
2 REALTY INCOME CORP		2013-04-01	2014-06-12
4 REALTY INCOME CORP		2013-04-05	2014-06-12
4 REALTY INCOME CORP		2013-04-05	2014-07-03
4 REALTY INCOME CORP		2013-04-05	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
247		166	81
250		166	84
314		173	141
375		173	202
549		260	289
87		89	-2
87		89	-2
174		180	-6
177		180	-3
179		180	-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			81
			84
			141
			202
			289
			-2
			-2
			-6
			-3
			-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4 REALTY INCOME CORP		2013-04-17	2014-07-29
2 REALTY INCOME CORP		2013-05-10	2014-07-29
2 REGENCY CENTERS CORP		2012-09-10	2014-11-06
12 SENIOR HSG PPTY TR SBI		2013-01-23	2014-05-22
8 SENIOR HSG PPTY TR SBI		2013-01-23	2014-07-03
2 SENIOR HSG PPTY TR SBI		2013-01-23	2014-07-29
22 SENIOR HSG PPTY TR SBI		2013-01-25	2014-07-29
21 SENIOR HSG PPTY TR SBI		2013-02-01	2014-07-29
10 SENIOR HSG PPTY TR SBI		2013-02-27	2014-07-29
16 SENIOR HSG PPTY TR SBI		2013-02-28	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
179		187	-8
90		103	-13
124		98	26
282		280	2
192		186	6
47		46	1
515		515	0
492		496	-4
234		247	-13
375		391	-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-8
			-13
			26
			2
			6
			1
			0
			-4
			-13
			-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
8 SENIOR HSG PPTY TR SBI		2013-04-19	2014-07-29
4 SIMON PPTY GROUP INC		2009-06-17	2014-04-16
2 SIMON PPTY GROUP INC		2009-06-17	2014-04-25
2 SIMON PPTY GROUP INC		2009-06-17	2014-07-31
4 SIMON PPTY GROUP INC		2009-06-17	2014-09-19
2 SIMON PPTY GROUP INC		2009-06-17	2014-09-24
2 SIMON PPTY GROUP INC		2009-06-17	2014-11-06
2 SIMON PPTY GROUP INC		2009-06-17	2014-12-02
3 SL GREEN REALTY CP		2010-04-09	2014-01-06
1 SL GREEN REALTY CP		2010-05-27	2014-01-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
187		218	-31
684		204	480
342		102	240
338		96	242
663		192	471
328		96	232
363		96	267
363		96	267
278		183	95
93		61	32

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-31
			480
			240
			242
			471
			232
			267
			267
			95
			32

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2 SL GREEN REALTY CP		2010-05-27	2014-08-08
6 STARWOOD HTLS & RSTS WW INC		2013-03-25	2014-10-15
5 STARWOOD HTLS & RSTS WW INC		2013-05-09	2014-10-15
50 STRATEGIC HTLS & RESORTS INC		2013-01-04	2014-04-29
2 TAUBMAN CENTERS INC		2011-03-29	2014-06-12
3 TAUBMAN CENTERS INC		2011-03-29	2014-07-29
3 TAUBMAN CENTERS INC		2011-08-15	2014-07-29
8 TAUBMAN CENTERS INC		2011-08-15	2014-08-08
2 TAUBMAN CENTERS INC		2012-05-18	2014-11-19
4 TAUBMAN CENTERS INC		2013-08-26	2014-11-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
214		123	91
427		366	61
356		333	23
522		328	194
148		102	46
228		153	75
228		167	61
584		445	139
158		144	14
316		270	46

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			91
			61
			23
			194
			46
			75
			61
			139
			14
			46

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4 THE MACERICH CO		2010-04-09	2014-01-06
2 THE MACERICH CO		2010-04-09	2014-01-13
8 THE MACERICH CO		2010-04-09	2014-07-29
2 THE MACERICH CO		2010-04-09	2014-07-31
4 THE MACERICH CO		2010-04-09	2014-08-08
3 THE MACERICH CO		2010-04-09	2014-11-20
5 UDR INC COM		2010-04-09	2014-12-02
8 VENTAS INC		2010-04-09	2014-01-14
2 VENTAS INC		2010-04-09	2014-03-28
6 VENTAS INC		2010-04-09	2014-05-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
234		157	77
117		78	39
536		313	223
131		78	53
259		156	103
230		117	113
155		94	61
477		348	129
121		87	34
399		261	138

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			77
			39
			223
			53
			103
			113
			61
			129
			34
			138

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
6 VENTAS INC		2010-04-09	2014-05-29
2 VENTAS INC		2010-04-09	2014-07-29
5 VENTAS INC		2010-04-09	2014-12-02
2 VORNADO REALTY TR S B I		2009-04-29	2014-01-06
4 VORNADO REALTY TR S B I		2009-04-29	2014-01-30
14 WASHINGTON PRIME GROUP INC		2009-06-17	2014-09-12
1 WASHINGTON PRIME GROUP INC		2009-06-22	2014-09-12
3 WASHINGTON PRIME GROUP INC		2009-06-25	2014-09-12
2 WASHINGTON PRIME GROUP INC		2009-06-25	2014-11-12
1 WASHINGTON PRIME GROUP INC		2009-09-17	2014-11-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
400		261	139
129		87	42
363		217	146
178		94	84
367		188	179
264		73	191
19		6	13
57		20	37
36		13	23
18		8	10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			139
			42
			146
			84
			179
			191
			13
			37
			23
			10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 WASHINGTON PRIME GROUP INC		2009-12-18	2014-11-12
7 WASHINGTON PRIME GROUP INC		2010-06-14	2014-11-12
2 WASHINGTON PRIME GROUP INC		2010-08-17	2014-11-12
2 WASHINGTON PRIME GROUP INC		2010-12-02	2014-11-12
2 WASHINGTON PRIME GROUP INC		2010-12-20	2014-11-12
4 WASHINGTON PRIME GROUP INC		2011-03-29	2014-11-12
2 WASHINGTON PRIME GROUP INC		2011-06-16	2014-11-12
2 WASHINGTON PRIME GROUP INC		2011-08-02	2014-11-12
3 WASHINGTON PRIME GROUP INC		2011-08-15	2014-11-12
1 WASHINGTON PRIME GROUP INC		2011-12-05	2014-11-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18		9	9
126		73	53
36		22	14
36		24	12
36		29	7
72		51	21
36		27	9
36		36	0
54		48	6
18		15	3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			9
			53
			14
			12
			7
			21
			9
			0
			6
			3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2 WASHINGTON PRIME GROUP INC		2013-07-31	2014-11-12
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
36		38	-2
214,400			214,400


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2
			214,400

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT R MAXFIELD	PRESIDENT 0 00	0	0	0
171 MAIN STREET 256 LOS ALTOS, CA 94022				
KATHERINE MAXFIELD	VICE PRESIDENT 0 00	0	0	0
171 MAIN STREET 256 LOS ALTOS, CA 94022				
MELINDA E MAXFIELD	VICE PRESIDENT 0 00	0	0	0
171 MAIN STREET 256 LOS ALTOS, CA 94022				
VALERIE GILLEN	CHIEF FINANCIAL OFFICER 0 00	0	0	0
171 MAIN STREET 256 LOS ALTOS, CA 94022				
MICHAEL P GROOM	SECRETARY 0 00	0	0	0
1570 THE ALAMEDA STE 100 SAN JOSE, CA 95126				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMAZON CONSERVATION TEAM 4211 N FAIRFAX DR ARLINGTON,VA 22203		PUB CHAR	ENVIRONMENTAL RESEARCH	50,000
FOUNDATION FOR SHAMANIC STUDIES PO BOX 670 BELDEN STATION NORWALK,CT 06852		PUB CHAR	HEALING RESEARCHHEALING RESERACHHEALING RESEARCH	35,000
LAKE TAHOE SCHOOL 995 TAHOE BOULEVARD INCLINE VILLAGE,NV 89451		PUB CHAR	EDUCATION	10,000
LUCILE PACKARD FOUNDATION FOR CHILDREN'S HEALTH 400 HAMILTON PALO ALTO,CA 94301		PUB CHAR	PEDIATRIC MEDICAL CARE AND RESEARCH	35,000
MONTALVO ASSOCIATION 15400 MONTALVO ROAD SARATOGA,CA 95071		PUB CHAR	DEVELOPMENT OF THE ARTS	40,000
SANTA FE INSTITUTE 1399 HYDE PARK ROAD SANTA FE,NM 87501		PUB CHAR	SCIENCE RESEARCH	125,000
Total  3a				295,000

TY 2014 Accounting Fees Schedule

Name: THE MAXFIELD FOUNDATION

EIN: 77-0099366

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,917	3,917		0

TY 2014 Investments Corporate Bonds Schedule

Name: THE MAXFIELD FOUNDATION

EIN: 77-0099366

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMEX CR #B2.375 3 3/24/17	20,259	20,418
ANHEUSER-BUSCH B1.375 1 7/15/2017	20,175	19,977
APPLE #B.492 5 5/3/18	19,955	19,968
BB&T CORP #B2.15 3 3/22/2017	20,604	20,307
BERKSHIRE HATHAWAY #B1.6 5 5/15/17	10,000	15,115
BERKSHIRE HATHAWAY #B1.9 1 1/31/17	15,232	10,129
BNY MELLON #B2.4 1 1/17/17	30,882	30,703
CISCO INC #B1.1 3 3/3/17	25,077	25,010
COCA COLA #B1.8 3 9/1/16	20,560	20,300
DIAGEO DAP PLC #B0.625 4 4/29/16	24,954	24,919
GE CAP CORP #B2.9 1 1/9/14	25,855	25,990
JPMORGAN CHASE #B1.435 3 9/22/15	37,672	37,266
KFW #B1.25 2 2/15/17	19,926	20,159
NBC UNIVERSAL #B2.875 4 4/1/16	26,454	25,623
PRAXAIR INC #B.75 2 2/21/16	0	0
TEXAS INSTRUMENT B2.375 5 5/16/16	19,899	20,464
TOYOTA #B.8 5 5/17/16	19,989	19,936
VERIZON #B2.5 3 9/15/16	17,547	17,395

TY 2014 Investments Corporate Stock Schedule

Name: THE MAXFIELD FOUNDATION

EIN: 77-0099366

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BT GLOBAL LC CORE	311,603	331,309
BT GLOBAL LC STRAT	576,819	691,876
BESSEMER TRUST OLD WESTBURY GL SC FD	588,239	877,725
ISHARES RUSS 1000 INDEX	225,059	342,744
ISHARES TR MSCI EAFE INDEX FUND	0	0
ISHARES TR MSCI EMERGING MKTS INDEX FD	0	0
OAKMARK INTERNATIONAL CL I	323,303	320,540
S&P MC 400 SPDR	138,349	145,184
S&P SPDR	224,847	341,196
MS INVESTMENT MANAGEMENT	168,570	228,456
AMAZON	13,044	16,449
CISCO	4,625	6,537
ECHELON	614,664	112,880
EXPRESS SCRIPTS	5,634	8,975
GILEAD	13,060	34,028
GOOGLE CL A	10,907	16,450
GOOGLE CL C	10,908	16,318
INTUIT	3,377	5,163
QUALCOMM	5,266	6,392
SIGMA-ALDRICH	4,258	7,962
TRIQUINT SEMICONDUCTOR	1,067	6,254

TY 2014 Investments Government Obligations Schedule

Name: THE MAXFIELD FOUNDATION

EIN: 77-0099366

US Government Securities - End of Year Book Value:	422,512
US Government Securities - End of Year Fair Market Value:	422,907
State & Local Government Securities - End of Year Book Value:	25,000
State & Local Government Securities - End of Year Fair Market Value:	25,443

TY 2014 Investments - Other Schedule**Name:** THE MAXFIELD FOUNDATION**EIN:** 77-0099366

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OLD WESTBURY GLOBAL OPPORTUNITIES FUND	AT COST	403,567	448,301
BESSEMER TRUST OLD WESTBURY REAL RETN FUND	AT COST	211,837	141,025
ARCHSTONE PARTNERS	AT COST	0	712,715

TY 2014 Legal Fees Schedule

Name: THE MAXFIELD FOUNDATION

EIN: 77-0099366

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	4,617	0		4,617

TY 2014 Other Expenses Schedule

Name: THE MAXFIELD FOUNDATION

EIN: 77-0099366

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	7,758	7,758		0
MISCELLANEOUS EXPENSES	12	12		0

TY 2014 Taxes Schedule

Name: THE MAXFIELD FOUNDATION

EIN: 77-0099366

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CA FORM 199	10	0		10
FOREIGN TAX	277	277		0
FEDERAL TAXES	4,837	0		0
REGISTRY OF CHARITABLE TRUSTS	50	0		50