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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE CRUMP FOUNDATION		A Employer identification number 76-0453687	
Number and street (or P O box number if mail is not delivered to street address) 15903 GUINSTEAD DR		B Telephone number (see instructions) (713) 376-8544	
City or town, state or province, country, and ZIP or foreign postal code SPRING, TX 77379		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 680,834		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	2	2		
	4 Dividends and interest from securities. . . . .	17,105	17,105		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	38,691			
	b Gross sales price for all assets on line 6a 241,431				
	7 Capital gain net income (from Part IV, line 2) . . .		38,691		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	55,798	55,798		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	3,000	1,500		1,500
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	807	807		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	5,580	5,580		0
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	9,387	7,887		1,500
	25 Contributions, gifts, grants paid . . . . .	32,400			32,400
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	41,787	7,887		33,900
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	14,011			
	b <b>Net investment income</b> (if negative, enter -0-)		47,911		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	56,115	35,897	35,897
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	453,823	488,053	644,937
	14	Land, buildings, and equipment basis ▶ _____ 3,565 Less accumulated depreciation (attach schedule) ▶ _____ 3,565			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	509,938	523,950	680,834	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	509,938	523,950	
	30	Total net assets or fund balances (see instructions) . . . . .	509,938	523,950	
31	Total liabilities and net assets/fund balances (see instructions) . . . . .	509,938	523,950		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 509,938
2	Enter amount from Part I, line 27a . . . . .	2 14,011
3	Other increases not included in line 2 (itemize) ▶ _____	3 1
4	Add lines 1, 2, and 3 . . . . .	4 523,950
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6 523,950

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	SEE STATEMENT A	P		
b	SEE STATEMENT A	P		
c	SEE STATEMENT B	P		
d	SEE STATEMENT B	P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,819		23,467	-1,648
b 54,615		44,500	10,115
c 46,466		48,933	-2,467
d 118,531		85,840	32,691
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0- ) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-1,648
b			10,115
c			-2,467
d			32,691
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	38,691
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	14,250	609,810	0 023368
2012	31,146	571,387	0 054509
2011	27,781	533,556	0 052068
2010	28,375	534,632	0 053074
2009	21,038	516,642	0 040721

2	Total of line 1, column (d). . . . .	2	0 223740
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 044748
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	660,045
5	Multiply line 4 by line 3. . . . .	5	29,536
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	479
7	Add lines 5 and 6. . . . .	7	30,015
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	33,900

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	479
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	479
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	479
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	439	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	439
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	40
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): <input checked="" type="checkbox"/> TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i> . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of R K CRUMP Telephone no (713) 376-8544 Located at 15903 GUINSTEAD DR SPRING TX ZIP+4 77379			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARJORIE A CRUMP	PRES /TREAS	0	0	0
15903 GUINSTEAD DR	0 00			
SPRING,TX 77379				
RICHARD K CRUMP	V PRES /SECTY	0	0	0
15903 GUINSTEAD DR	0 00			
SPRING,TX 77379				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	622,255
b	Average of monthly cash balances. . . . .	1b	47,841
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	670,096
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	670,096
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	10,051
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	660,045
6	Minimum investment return. Enter 5% of line 5. . . . .	6	33,002

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	33,002
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	479
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	479
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	32,523
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	32,523
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	32,523

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	33,900
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	33,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	479
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	33,421

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				32,523
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			31,024	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				
d From 2012. . . . .				
e From 2013. . . . .				
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 33,900				
a Applied to 2013, but not more than line 2a			31,024	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				2,876
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				29,647
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

RICHARD K CRUMP

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARJORIE A CRUMP  
15903 GUINSTEAD DR  
SPRING, TX 77379  
(713) 376-8544

b

The form in which applications should be submitted and information and materials they should include

EACH APPLICATION SHOULD INCLUDE THE AMOUNT AND PURPOSE OF THE GRANT AS WELL AS GENERAL INFORMATION REGARDING THE APPLYING ORGANIZATION. APPLICATIONS ARE ACCEPTED AT ANY TIME. NOTICE OF APPROVAL, REJECTION OR REQUEST FOR ADDITIONAL INFORMATION IS USUALLY SENT WITHIN ONE MONTH. NO RESTRICTIONS APPLY.

c

Any submission deadlines

APPLICATIONS ARE ACCEPTED AT ANY TIME

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS APPLY

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	32,400
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

☒ No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2015-04-30

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes

☐ No

Paid Preparer Use Only

Print/Type preparer's name

REBECCA MCELROY

Preparer's Signature

Date

Check if self-employed

☐

PTIN

P01062925

Firm's name

MADDOX THOMSON & ASSOCIATES PC

Firm's address

2603 AUGUSTA DRIVE SUITE 1400 HOUSTON, TX 77057

Firm's EIN


76-0146530

Phone no

(713) 783-4242

Form 990-PF (2014)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALZHEIMERS ASSOCIATION 6055 SOUTH LOOP EAST HOUSTON,TX 77087	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	1,000
BOYS & GIRLS COUNTRY 18806 ROBERTS ROAD HOCKLEY,TX 77447	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	1,000
EPILEPSY FOUNDATION 2401 FOUNTAIN VIEW DR 900 HOUSTON,TX 77057	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	1,000
FAMILY AND COMMUNITY ENGAGEMENT 4400 WEST 18TH ST LEVEL 3 SW HOUSTON,TX 77092	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	1,500
FOLDS OF HONOR FOUNDATION 5800 N PATRIOT DR OWASSO,OK 74055	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	1,000
MD ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON,TX 77030	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	1,000
NORTHWEST ASSISTANCE MINISTRIES 15555 KUYKENDAHL RD HOUSTON,TX 77090	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	22,400
TEXAS CHILDREN'S HOSPITAL 6621 FANNIN STREET HOUSTON,TX 77030	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	1,000
THE COUNCIL ON ALCOHOL & DRUG PO BOX 2768 HOUSTON,TX 77252	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	1,000
THE GOOD FELLOWS CLUB PO BOX 34708 CHARLOTTE,NC 28234	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	1,000
THE MISS FOUNDATION 6822 TOURNAMENT DRIVE HOUSTON,TX 77069	NONE	PUBLIC	TO FUND CHARITABLE ACTIVITIES	500
<b>Total . . . . .</b>  <b>3a</b>				32,400

## TY 2014 Accounting Fees Schedule

**Name:** THE CRUMP FOUNDATION

**EIN:** 76-0453687

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,000	1,500		1,500



## TY 2014 Investments - Other Schedule

**Name:** THE CRUMP FOUNDATION

**EIN:** 76-0453687

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN AVALON CORE SECURITIES	AT COST	488,053	644,937

## TY 2014 Other Expenses Schedule

**Name:** THE CRUMP FOUNDATION

**EIN:** 76-0453687

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	13	13		0
MANAGEMENT FEES	5,567	5,567		0

TY 2014 Other Increases Schedule

**Name:** THE CRUMP FOUNDATION

**EIN:** 76-0453687

Description	Amount
ROUNDING	1

**TY 2014 Taxes Schedule****Name:** THE CRUMP FOUNDATION**EIN:** 76-0453687

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	20	20		0
INCOME TAXES	787	787		0

Avalon Advisors, LLC  
REALIZED GAINS AND LOSSES  
THE CRUMP FOUNDATION - EQUITY INCOME ACCOUNT  
ACCOUNT #16H46214  
From 01-01-14 Through 12-31-14

Open Date	Close Date	Quantity	Security	Cost Basis	Amort or Accretion	Proceeds	Gain Or Loss	
							Short Term	Long Term
11/19/2012	1/30/2014	24	TIME WARNER CABLE INC CMN	2,200.62		3,202.12	1,001.50	
10/24/2012	2/13/2014	82	CONAGRA INC CMN	2,299.20		2,366.86	67.66	
8/29/2013	3/14/2014	56	SEADRILL LTD. CMN	2,571.39		1,871.40	(699.99)	
1/5/2012	5/16/2014	67	MEADWESTVACO CORP CMN	1,778.66		2,649.88	871.22	
5/9/2012	5/16/2014	13	MEADWESTVACO CORP CMN	358.92		514.15	155.23	
8/10/2012	6/3/2014	62	HASBRO INC CMN	2,324.34		3,182.13	857.79	
1/5/2012	6/9/2014	96	BRISTOL-MYERS SQUIBB COMPANY CMN	3,283.20		4,476.21	1,193.01	
8/16/2013	6/17/2014	34	WALMART STORES INC CMN	2,522.00		2,560.12	38.12	
10/8/2013	6/17/2014	19	WALMART STORES INC CMN	1,388.63		1,430.66	42.03	
6/9/2014	7/8/2014	123	KKR & Co LP	2,978.78		2,987.58	8.80	
10/17/2013	7/10/2014	0	VERITIV CORP COM	3.68		3.97	0.29	
10/17/2013	7/15/2014	1	VERITIV CORP COM	33.84		38.33	4.49	
1/30/2014	7/23/2014	34	TUPPERWARE BRANDS CORP COM	2,720.13		2,617.14	(102.99)	
1/5/2012	7/25/2014	72	GLANSMITHKLINE PLC SPONSORED ADR CMN	3,316.32		3,499.11	182.79	
4/18/2012	8/15/2014	29	CANADIAN IMPERIAL BANK OF COMMERCE CMN	2,198.80		2,693.60	494.80	
3/28/2013	8/15/2014	4	CANADIAN IMPERIAL BANK OF COMMERCE CMN	312.30		371.53	59.23	
1/5/2012	9/10/2014	16	iBoxx Inv Grade Corp Bond iShares ETF	1,814.72		1,893.21	78.49	
1/5/2012	9/10/2014	37	ALTRIA GROUP INC. CMN	1,068.55		1,611.93	543.38	
1/5/2012	10/8/2014	48	DR PEPPER SNAPPLE GROUP INC CMN	1,863.84		3,090.00	1,226.16	
5/9/2012	10/8/2014	6	DR PEPPER SNAPPLE GROUP INC CMN	245.90		386.25	140.35	
12/12/2013	10/9/2014	45	CAMPBELL SOUP CO COM	1,829.08		1,889.78	60.70	
12/12/2013	10/10/2014	21	CAMPBELL SOUP CO COM	853.57		880.18	26.61	
12/18/2013	10/10/2014	13	CAMPBELL SOUP CO COM	552.66		544.88	(7.78)	
2/19/2013	10/10/2014	2	ABBVIE INC CMN	75.83		111.21	35.38	
9/12/2014	10/10/2014	1	ALL STATE 6 625% 12/31/49 PFD	25.77		25.83	0.06	
7/23/2014	10/10/2014	1	BAXTER INTERNATIONAL INCCMN	76.86		71.30	(5.56)	
6/17/2014	10/10/2014	2	BP PLC SPON ADR	103.13		83.43	(19.70)	

1/5/2012	10/10/2014	10 CENTERPOINT ENERGY INC CMN	198.50	240 19	41 69
1/5/2012	10/10/2014	4 CONOCOPHILLIPS CMN	222.76	284 11	61 35
8/30/2012	10/10/2014	4 CISCO SYSTEMS INC CMN	75.63	94 11	18 48
1/5/2012	10/10/2014	2 CHEVRON CORPORATION CMN	218.50	229 29	10 79
1/5/2012	10/10/2014	2 DOMINION RESOURCES INC CMN	103.84	142 09	38 25
1/5/2012	10/10/2014	2 E I DU PONT DE NEMOURS AND CO CMN	93.40	133 79	40 39
5/16/2014	10/10/2014	1 DIGITAL RLTY TR INC COM	59.01	63 21	4 20
1/7/2013	10/10/2014	4 DOW CHEMICAL CO CMN	134.18	191 17	56 99
1/5/2012	10/10/2014	4 DUKE ENERGY CORPORATION CMN	258.72	308 43	49 71
3/19/2014	10/10/2014	1 EPR PPTYS COM SH BEN INT	54.47	52 92	(1 55)
3/3/2014	10/10/2014	1 EQUITY RESIDENTIAL SH BEN INT	58.55	65 35	6 80
9/18/2013	10/10/2014	3 AGL RESOURCES INC CMN	134.87	155 99	21 12
1/5/2012	10/10/2014	11 GENERAL ELECTRIC CO CMN	204.80	268 06	63 26
1/5/2012	10/10/2014	2 GENUINE PARTS CO CMN	123.94	175 17	51 23
9/17/2014	10/10/2014	1 GOLDMAN SACHS 5.95% 12/31/49 PFD	23.99	23 95	(0 04)
1/5/2012	10/10/2014	3 ISHARES IBOXX \$ HIGH YIELD CORPORATE BOND	267.90	272 60	4 70
1/5/2012	10/10/2014	6 INTEL CORPORATION CMN	152.70	193 19	40 49
10/17/2013	10/10/2014	1 INTL PAPER CO CMN	44.60	46 40	1 80
2/14/2013	10/10/2014	1 JOHNSON & JOHNSON	75.87	101 83	25 96
1/5/2012	10/10/2014	3 JPMORGAN CHASE & CO CMN	107.12	176 96	69 84
7/29/2014	10/10/2014	1 JPMORGAN CHASE & CO DEP1/400 PFD O	23.27	22 91	(0 36)
1/5/2012	10/10/2014	2 KIMBERLY CLARK CORP CMN	145.78	217 59	71 81
1/5/2012	10/10/2014	3 COCA-COLA COMPANY (THE) CMN	104.16	133 70	29 54
1/5/2012	10/10/2014	3 KRAFT FOODS GROUP INC CMN	118.82	168 59	49 77
9/10/2014	10/10/2014	4 LEGGETT & PLATT INC COM	141.71	135 95	(5 76)
1/5/2012	10/10/2014	3 ELI LILLY & CO CMN	120.84	193 40	72 56
1/5/2012	10/10/2014	1 LOCKHEED MARTIN CORPORATION CMN	80.03	175 46	95 43
10/17/2013	10/10/2014	2 LORILLARD INC CMN	94.99	121 07	26 08
1/5/2012	10/10/2014	2 iBoxx Inv Grade Corp Bond iShares ETF	226.84	238 95	12 11
1/5/2012	10/10/2014	1 MC DONALDS CORP CMN	100.03	92 56	(7 47)
1/5/2012	10/10/2014	16 ALTRIA GROUP INC. CMN	462.08	751 34	289 26
1/5/2012	10/10/2014	3 MERCK & CO INC CMN	116.31	177 46	61 15
1/5/2012	10/10/2014	4 MICROSOFT CORPORATION CMN	110.52	177 71	67 19
7/25/2014	10/10/2014	4 MAXIM INTEGRATED PRODUCTS INC	116.06	105 83	(10 23)
8/15/2014	10/10/2014	1 NATIONAL GRID PLC SPON ADR NEW	73.26	70 22	(3 04)
5/16/2014	10/10/2014	3 NATIONAL RETAIL PROPERTIES INC CMN	105.73	108 38	2 65
6/19/2014	10/10/2014	1 OCCIDENTAL PETE CORP	103.16	92 33	(10 83)
11/21/2013	10/10/2014	10 PEOPLES UTD FINL INC COM	148.63	141 54	(7 09)
1/5/2012	10/10/2014	8 PFIZER INC CMN	172.56	233 79	61 23

1/5/2012	10/10/2014	6 ISHARES U S PREFERRED STOCK ETF	220.54	234.95	14.41
1/5/2012	10/10/2014	2 PROCTER & GAMBLE COMPANY (THE) CMN	133.28	170.21	36.93
1/5/2012	10/10/2014	3 PHILIP MORRIS INTL INC CMN	234.92	253.82	18.90
1/5/2012	10/10/2014	9 REYNOLDS AMERICAN INC CMN	365.67	539.35	173.68
1/5/2012	10/10/2014	4 ROYAL DUTCH SHELL PLC SPONSORED ADR CMN ;	303.80	292.19	(11.61)
11/7/2013	10/10/2014	2 REPUBLIC SVCS INC COM	68.43	76.89	8.46
3/19/2013	10/10/2014	3 SONOCO PRODUCTS CO CMN	102.42	115.67	13.25
1/5/2012	10/10/2014	2 SYSCO CORPORATION CMN	57.90	74.25	16.35
1/5/2012	10/10/2014	9 AT&T INC CMN	274.14	310.00	35.86
3/8/2013	10/10/2014	3 TEXAS INSTRUMENTS INC CMN	105.09	128.87	23.78
8/12/2013	10/10/2014	1 UNITED PARCEL SERVICE INC CLASS B COMMON	87.78	96.40	8.61
1/5/2012	10/10/2014	8 VERIZON COMMUNICATIONS INC CMN	311.28	394.39	83.11
5/9/2013	10/10/2014	3 WELLS FARGO & CO (NEW) CMN	114.91	152.80	37.89
6/17/2013	10/10/2014	3 WASTE MANAGEMENT INC CMN	121.65	140.83	19.18
7/9/2013	10/10/2014	2 THE WILLIAMS COMPANIES INC CMN	67.08	101.33	34.25
5/9/2012	10/10/2014	1 EXXON MOBIL CORPORATION CMN	83.64	92.19	8.55
3/19/2013	10/15/2014	71 SONOCO PRODUCTS CO CMN	2,423.96	2,642.67	218.71
6/17/2014	10/24/2014	36 BP PLC SPON ADR	1,856.33	1,508.04	(348.29)
6/18/2014	10/24/2014	34 BP PLC SPON ADR	1,783.46	1,424.26	(359.20)
1/5/2012	10/24/2014	12 ALTRIA GROUP INC. CMN	346.56	566.63	220.07
1/5/2012	10/28/2014	24 MERCK & CO INC CMN	930.48	1,301.61	371.13
7/23/2014	11/10/2014	38 BAXTER INTERNATIONAL INCCMN	2,920.79	2,679.59	(241.20)
1/5/2012	11/10/2014	36 GENUINE PARTS CO CMN	2,230.92	3,578.86	1,347.94
1/5/2012	11/12/2014	1 HALYARD HEALTH INC	18.03	28.51	10.48
1/5/2012	11/17/2014	4 HALYARD HEALTH INC	96.18	149.98	53.80
6/19/2014	12/8/2014	10 CALIFORNIA RESOURCES CORP	108.27	61.98	(46.29)
10/24/2014	12/8/2014	2 CALIFORNIA RESOURCES CORP	14.49	9.54	(4.95)
6/19/2014	12/10/2014	1 CALIFORNIA RESOURCES CORP	8.33	4.47	(3.86)
1/5/2012	12/11/2014	87 ROYAL DUTCH SHELL PLC SPONSORED ADR CMN ;	6,607.65	5,744.05	(863.60)
8/10/2012	12/11/2014	4 ROYAL DUTCH SHELL PLC SPONSORED ADR CMN ;	293.24	264.09	(29.15)
1/5/2012	12/12/2014	19 ISHARES IBOX \$ HIGH YIELD CORPORATE BOND	1,696.70	1,665.44	(31.26)

TOTAL GAINS

TOTAL LOSSES

STATEMENT A

231.08	11,058.19	
(1,878.71)	(943.09)	
0.00	76,434.24	(1,647.63)
		10,115.10
SHORT TERM	23,467.05	21,819.43
LONG TERM	44,499.71	54,614.81

Avalon Advisors, LLC  
REALIZED GAINS AND LOSSES  
THE CRUMP FOUNDATION - AVALON CORE EQUITY  
ACCOUNT #16H46098  
From 01-01-14 Through 12-31-14

Open Date	Close Date	Quantity	Security	Cost Basis	Amort or Accretion	Proceeds	Gain Or Loss	
							Short Term	Long Term
11/15/2012	1/15/2014	49	STARBUCKS CORP CMN	2,382 76		3,721 79	1,339 03	
8/29/2012	1/17/2014	64	GENERAL MILLS INC CMN	2,539 68		3,093 88	554 20	
11/8/2012	1/30/2014	80	KROGER COMPANY CMN	1,973 90		2,919 22	945 32	
11/8/2012	2/12/2014	11	CIGNA CORPORATION CMN	575 81		841 80	265 99	
11/8/2012	2/13/2014	27	CIGNA CORPORATION CMN	1,413 35		2,056 09	642 74	
12/19/2012	2/14/2014	16	CONOCOPHILLIPS CMN	951 37		1,041 96	90 59	
12/21/2011	2/14/2014	61	CISCO SYSTEMS INC CMN	1,108 46		1,372 74	264 28	
11/7/2012	2/18/2014	24	GOLDMAN SACHS GROUP INC (THE) CMN	2,885 73		3,954 48	1,068 75	
12/19/2012	2/18/2014	2	GOLDMAN SACHS GROUP INC (THE) CMN	255 69		329 54	73 85	
9/17/2008	2/19/2014	11	PHILIP MORRIS INTL INC CMN	571 27		876 82	305 55	
10/25/2012	2/19/2014	50	CITIGROUP INC CMN	1,872 65		2,438 72	566 07	
11/14/2012	2/21/2014	52	TJX COMPANIES INC (NEW) CMN	2,183 11		3,135 19	952 08	
11/7/2012	4/9/2014	121	YAHOO INC CMN	2,113 18		4,153 30	2,040 12	
9/11/2012	4/23/2014	173	BANK OF AMERICA CORP CMN	1,525 29		2,813 21	1,287 92	
1/17/2013	4/23/2014	131	FIFTH THIRD BANCORP CMN	2,126 13		2,751 96	625 83	
10/11/2013	4/24/2014	45	TIME WARNER INC CMN	3,062 73		2,967 06	(95 67)	
10/4/2012	4/28/2014	30	MASTERCARD INCORPORATED CMN CLASS A	1,419 28		2,130 32	711 04	
11/8/2012	4/28/2014	30	MASTERCARD INCORPORATED CMN CLASS A	1,389 22		2,130 32	741 10	
11/8/2012	4/28/2014	110	TWENTY-FIRST CENTURY FOX INC CMN CLASS	2,391 52		3,502 32	1,110 80	
8/22/2012	5/2/2014	41	EXPRESS SCRIPTS HOLDINGS CMN	2,490 56		2,762 90	272 34	
2/8/2012	5/2/2014	28	NATIONAL OILWELL VARCO INC COMMON STOCK	2,300 88		2,232 70	(68 18)	
9/11/2012	5/2/2014	9	NATIONAL OILWELL VARCO INC. COMMON STOCK	740 06		717 66	(22 40)	
1/30/2014	5/16/2014	75	FACEBOOK INC CL A	4,592 06		4,331 14	(260 92)	
7/25/2012	5/16/2014	353	REGIONS FINANCIAL CORPORATION CMN	2,428 00		3,478 66	1,050 66	
8/22/2012	5/16/2014	22	SUNTRUST BANKS INC \$1 00 PAR CMN	554 08		814 30	260 22	
9/5/2012	5/16/2014	53	SUNTRUST BANKS INC \$1 00 PAR CMN	1,348 40		1,961 73	613 33	
12/20/2012	6/20/2014	52	INTL PAPER CO CMN	2,060 82		2,548 64	487 82	
10/11/2013	6/20/2014	104	SOUTHWEST AIRLINES CO CMN	1,581 63		2,829 17	1,247 54	



6/11/2014	7/29/2014	53 GLAXOSMITHKLINE PLC SPONSORED ADR CMN	2,880.93	2,558.45	(322.48)	
12/7/2012	10/10/2014	23 ASHLAND INC CMN	1,753.25	2,250.89		497.64
11/7/2012	10/10/2014	32 EASTMAN CHEM CO CMN	1,924.33	2,368.30		443.97
8/8/2011	10/10/2014	6 APPLE INC CMN	310.69	610.93		300.24
9/22/2011	10/10/2014	3 ABBVIE INC CMN	78.84	167.21		88.37
9/22/2011	10/10/2014	3 ABBOTT LABORATORIES CMN	72.71	125.89		53.18
10/1/2013	10/10/2014	2 ACTAVIS PLC CMN	288.00	479.60		191.60
9/10/2012	10/10/2014	5 AMERICAN INTL GROUP INC CMN	165.59	251.72		86.13
2/14/2014	10/10/2014	3 ALASKA AIR GROUP INC COM	121.78	129.29	7.51	
12/13/2012	10/10/2014	5 ALKERMES PLC CMN	94.20	205.44		111.24
10/11/2013	10/10/2014	11 APPLIED MATERIALS INC CMN	198.77	221.04	22.27	
9/10/2012	10/10/2014	2 AMGEN INC CMN	168.07	279.19		111.12
6/13/2014	10/10/2014	1 AMERIPRISE FINL INC COM	116.14	116.09	(0.05)	
9/11/2012	10/10/2014	12 BANK OF AMERICA CORP CMN	105.80	200.09		94.29
1/11/2012	10/10/2014	2 BERKSHIRE HATHAWAY INC CLASS B	155.16	275.77		120.61
10/25/2012	10/10/2014	4 CITIGROUP INC CMN	149.81	202.81		53.00
9/23/2011	10/10/2014	3 CELGENE CORPORATION CMN	93.65	276.98		183.33
1/4/2013	10/10/2014	2 CONTINENTAL RESOURCES INC CMN	77.22	116.13		38.91
2/15/2012	10/10/2014	6 COMCAST CORPORATION CMN CLASS A VOTING	173.05	320.15		147.10
11/13/2012	10/10/2014	2 CAPITAL ONE FINANCIAL CORP CMN	115.63	163.07		47.44
12/19/2012	10/10/2014	2 CONOCOPHILLIPS CMN	118.92	142.43		23.51
12/21/2011	10/10/2014	8 CISCO SYSTEMS INC CMN	145.37	188.71		43.34
9/10/2012	10/10/2014	4 CISCO SYSTEMS INC CMN	76.86	94.36		17.50
2/8/2012	10/10/2014	4 CV'S CAREMARK CORPORATION CMN	175.61	332.55		156.94
9/14/2011	10/10/2014	2 CHEVRON CORPORATION CMN	193.15	229.93		36.78
10/3/2013	10/10/2014	2 WALT DISNEY COMPANY (THE) CMN	128.33	172.63		44.30
1/11/2012	10/10/2014	2 EOG RESOURCES INC CMN	104.08	182.39		78.31
5/20/2014	10/10/2014	16 FORD MOTOR COMPANY CMN	254.49	221.35	(33.14)	
6/20/2014	10/10/2014	1 FEDEX CORP COM	148.00	156.32	8.32	
6/11/2014	10/10/2014	6 GANNETT INC COM	175.74	166.25	(9.49)	
1/30/2012	10/10/2014	11 GENERAL ELECTRIC CO CMN	207.04	268.67		61.63
8/28/2012	10/10/2014	4 GILEAD SCIENCES CMN	115.71	425.23		309.52
6/5/2014	10/10/2014	7 GENERAL MOTORS CORP COM	256.08	214.40	(41.68)	
6/13/2014	10/10/2014	1 GOLDMAN SACHS GROUP INC.(THE) CMN	166.10	182.28	16.18	
6/20/2014	10/10/2014	6 GOODYEAR TIRE & RUBBER CO	165.31	122.75	(42.56)	
9/17/2012	10/10/2014	1 HCA HOLDINGS INC. CMN	31.71	70.43		38.72
9/21/2012	10/10/2014	2 HCA HOLDINGS INC CMN	65.37	140.85		75.48
1/22/2009	10/10/2014	2 HOME DEPOT INC CMN	43.66	186.53		142.87
11/15/2012	10/10/2014	3 HOLLYFRONTIER CORP CMN	125.84	127.10	1.26	
7/25/2012	10/10/2014	2 HONEYWELL INTL INC CMN	114.44	177.63		63.19

6/17/2014	10/10/2014	4 BLOCK H&R INC	133 74	115 27	(18 47)	
8/26/2011	10/10/2014	1 INTL BUSINESS MACHINES CORP CMN	169 19	186 93		17 74
11/6/2012	10/10/2014	11 INTEL CORPORATION CMN	240 65	355 79		115 14
8/28/2012	10/10/2014	2 ILLINOIS TOOL WORKS CMN	118 84	162 79		43 95
2/3/2014	10/10/2014	26 JETBLUE AIRWAYS CORPORATIONCMN	224 95	272 86	47 91	
6/13/2014	10/10/2014	3 JOHNSON CONTROLS INC	148 78	125 66	(23 12)	
1/11/2008	10/10/2014	4 JOHNSON & JOHNSON	271 53	408 79		137 26
6/3/2009	10/10/2014	4 JPMORGAN CHASE & CO CMN	138 05	237 03		98 98
7/29/2011	10/10/2014	4 COCA-COLA COMPANY (THE) CMN	137 33	178 49		41 16
2/19/2014	10/10/2014	4 ELI LILLY & CO CMN	230 19	258 19	28 00	
10/11/2013	10/10/2014	8 SOUTHWEST AIRLINES CO CMN	121 66	250 31	128 65	
12/11/2012	10/10/2014	3 LYONDELLBASELL INDUSTRIES N V CMN CLASS A	162 52	290 69		128 17
12/20/2012	10/10/2014	6 MONDELEZ INTERNATIONAL INC CMN	156 18	202 88		46 70
3/31/2011	10/10/2014	6 MERCK & CO INC CMN	199 21	355 55		156 34
11/16/2010	10/10/2014	14 MICROSOFT CORPORATION CMN	361 52	624 10		262 58
11/7/2012	10/10/2014	5 MYLAN INC CMN	127 84	250 04		122 20
1/4/2013	10/10/2014	4 OASIS PETROLEUM INC CMN	132 37	136 39		4 02
12/14/2012	10/10/2014	8 ORACLE CORPORATION CMN	256 17	307 95		51 78
7/29/2011	10/10/2014	2 PEPSICO INC CMN	128 02	190 79		62 77
11/4/2010	10/10/2014	13 PFIZER INC. CMN	225 88	380 44		154 56
10/25/2012	10/10/2014	4 PROCTER & GAMBLE COMPANY (THE) CMN	280 99	340 29		59 30
9/17/2008	10/10/2014	2 PHILIP MORRIS INTL INC CMN	103 87	169 98		66 11
11/7/2012	10/10/2014	3 PHILLIPS 66 CMN	148 80	231 80		83 00
1/13/2011	10/10/2014	3 QUALCOMM INC CMN	155 61	215 09		59 48
10/3/2013	10/10/2014	3 SCHLUMBERGER LTD CMN	268 88	281 81		12 93
7/24/2012	10/10/2014	4 AT&T INC CMN	138 46	137 93	(0 53)	
11/28/2012	10/10/2014	2 THERMO FISHER SCIENTIFIC INC CMN	124 47	235 71		111 24
6/11/2014	10/10/2014	4 UNILEVER N V NY SHS (NEW)ADR	173 88	153 59	(20 29)	
1/9/2012	10/10/2014	2 UNION PACIFIC CORP CMN	109 25	205 83		96 58
7/29/2011	10/10/2014	6 US BANCORP CMN	157 50	243 53		86 03
10/21/2008	10/10/2014	2 UNITED TECHNOLOGIES CORP CMN	102 50	200 89		98 39
7/28/2011	10/10/2014	1 VISA INC CMN CLASS A	88 48	206 77		118 29
8/22/2012	10/10/2014	4 VALERO ENERGY CORPORATION CMN	107 62	183 47		75 85
10/3/2013	10/10/2014	4 VERIZON COMMUNICATIONS INC. CMN	188 08	197 23		9 15
12/19/2012	10/10/2014	4 WALGREEN CO CMN	150 78	253 55		102 77
1/13/2012	10/10/2014	8 WELLS FARGO & CO (NEW) CMN	232 26	408 83		176 57
8/6/2013	10/10/2014	12 WEATHERFORD INTERNATIONAL PLC	173 28	214 55		41 27
12/12/2012	10/10/2014	3 WESTLAKE CHEMICAL CORPORATION CMN	115 73	230 54		114 81
2/14/2008	10/10/2014	1 WALMART STORES INC CMN	49 99	78 62		28 63
1/11/2008	10/10/2014	5 EXXON MOBIL CORPORATION CMN	452 85	462 38		9 53

6/5/2014	10/16/2014	100 GENERAL MOTORS CORP COM	3,658 25	2,961 48	(696 77)	
6/10/2014	10/16/2014	20 GENERAL MOTORS CORP COM	731 62	592 30	(139 32)	
6/20/2014	10/16/2014	99 GOODYEAR TIRE & RUBBER CO	2,727 66	1,994 99	(732 67)	
11/15/2012	10/16/2014	25 HOLLYFRONTIER CORP CMN	1,048 63	1,050 23		1 60
5/20/2014	10/16/2014	41 HOLLYFRONTIER CORP CMN	2,030 90	1,722 38	(308 52)	
1/4/2013	10/16/2014	51 OASIS PETROLEUM INC CMN	1,687 75	1,560 70	(127 05)	
5/20/2014	10/16/2014	17 OASIS PETROLEUM INC CMN	816 05	520 23	(295 82)	
12/14/2012	10/16/2014	12 ORACLE CORPORATION CMN	384 25	451 25		67 00
12/19/2012	10/16/2014	26 ORACLE CORPORATION CMN	883 52	977 71		94 19
12/31/2012	10/16/2014	27 ORACLE CORPORATION CMN	898 56	1,015 32		116 76
1/13/2011	10/16/2014	27 QUALCOMM INC CMN	1,400 47	1,921 98		521 51
11/15/2012	10/16/2014	2 QUALCOMM INC CMN	122 28	142 37		20 09
11/28/2012	10/16/2014	3 QUALCOMM INC CMN	186 52	213 55		27 03
1/4/2013	10/16/2014	44 CONTINENTAL RESOURCES INC CMN	1,698 73	2,447 91		749 18
6/13/2014	10/17/2014	26 AMERIPRISE FINL INC COM	3,019 54	2,895 21	(124 33)	
6/17/2014	10/17/2014	81 BLOCK H&R INC	2,708 27	2,411 81	(296 46)	
6/13/2014	10/17/2014	68 JOHNSON CONTROLS INC	3,372 45	2,796 92	(575 53)	
12/11/2012	11/5/2014	37 LYONDELLBASELL INDUSTRIES N V CMN CLASS A	2,004 40	3,161 05		1,156 65
11/7/2012	11/5/2014	45 PHILLIPS 66 CMN	2,232 07	3,371 24		1,139 17
12/12/2012	11/5/2014	43 WESTLAKE CHEMICAL CORPORATION CMN	1,658 78	2,867 70		1,208 92
8/22/2012	11/5/2014	21 VALERO ENERGY CORPORATION CMN	565 00	1,040 13		475 12
8/28/2012	11/5/2014	41 VALERO ENERGY CORPORATION CMN	1,164 50	2,030 73		866 23
11/28/2012	11/6/2014	14 QUALCOMM INC CMN	870 41	962 84		92 43
10/3/2013	11/6/2014	22 QUALCOMM INC CMN	1,480 26	1,513 04		32 78
8/26/2011	11/7/2014	7 INTL BUSINESS MACHINES CORP CMN	1,184 32	1,127 44		(56 88)
10/4/2012	11/7/2014	3 INTL BUSINESS MACHINES CORP CMN	632 02	483 19		(148 83)
6/11/2014	11/7/2014	92 GANNETT INC COM	2,694 72	2,792 76	98 04	
11/4/2010	11/12/2014	45 PFIZER INC. CMN	781 88	1,367 06		585 18
1/11/2012	11/12/2014	50 PFIZER INC. CMN	1,092 13	1,518 96		426 83
6/11/2014	11/12/2014	62 UNILEVER N V NY SHS (NEW)ADR	2,695 15	2,408 75	(286 40)	
10/4/2012	11/13/2014	1 INTL BUSINESS MACHINES CORP CMN	210 67	162 18		(48 49)
4/1/2014	11/13/2014	14 INTL BUSINESS MACHINES CORP CMN	2,724 62	2,270 45	(454 17)	
7/24/2012	11/14/2014	28 AT&T INC CMN	969 21	1,002 75		33 54
11/6/2012	11/14/2014	35 AT&T INC CMN	1,216 50	1,253 43		36 93
9/10/2012	11/19/2014	10 AMERICAN INTL GROUP INC CMN	331 18	539 58		208 40
9/11/2012	11/19/2014	34 AMERICAN INTL GROUP INC. CMN	1,110 96	1,834 59		723 63
9/11/2012	11/19/2014	4 AMERICAN INTL GROUP INC CMN	130 00	215 83		85 83
11/2/2012	11/19/2014	23 AMERICAN INTL GROUP INC CMN	766 56	1,241 05		474 49
12/19/2012	11/20/2014	8 CONOCOPHILLIPS CMN	475 69	581 62		105 93
10/8/2013	11/20/2014	16 CONOCOPHILLIPS CMN	1,129 03	1,163 25		34 22

8/29/2012	11/20/2014	2 GOOGLE INC CLASS C	685 51	1,066 12	380 61
8/31/2012	11/20/2014	2 GOOGLE INC CLASS C	684 25	1,066 12	381 87
9/7/2012	11/20/2014	1 GOOGLE INC CLASS C	353 88	533 06	179 18
10/8/2013	11/20/2014	2 GOOGLE INC CLASS C	852 17	1,066 12	213 95
5/20/2014	12/11/2014	246 FORD MOTOR COMPANY CMN	3,912 75	3,716 02	(196 73)
6/10/2014	12/11/2014	31 FORD MOTOR COMPANY CMN	530 17	468 28	(61 89)
2/14/2014	12/11/2014	63 ALASKA AIR GROUP INC COM	2,557 45	3,523 18	965 73
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TOTAL GAINS				2,570 15	33,163 63
TOTAL LOSSES				(5,036 48)	(472 36)
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			134,772 70	0 00	164,997 64
					(2,466 33)
					32,691 27
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		SHORT TERM	48,932 56	46,466 23	
		LONG TERM	85,840 14	118,531 41	