Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: THE STANFORD & JOAN ALEXANDER FOUNDATION

A Employer identification number: 76-0204170

Number and street (or P O box number if mail is not delivered to street address): 1400 POST OAK BLVD,

Room/suite: 900

B Telephone number: (713)625-3500

City or town, state or province, country, and ZIP or foreign postal code: HOUSTON, TX 77056

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 21,371,214.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	545,070.	545,070.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	438,727.			
	b Gross sales price for all assets on line 6a 438,727.				
	7 Capital gain net income (from Part IV, line 2)		438,727.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	983,797.	983,797.	0.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	11,820.	0.	0.	11,820.
	b Accounting fees STMT 3	26,506.	13,253.	0.	13,253.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	9,143.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	74,556.	0.	0.	74,556.
	24 **Total operating and administrative expenses** Add lines 13 through 23	122,025.	13,253.	0.	99,629.
	25 Contributions, gifts, grants paid	3,059,070.			3,059,070.
	26 **Total expenses and disbursements** Add lines 24 and 25	3,181,095.	13,253.	0.	3,158,699.
	27 Subtract line 26 from line 12.				
	a Excess of revenue over expenses and disbursements	-2,197,298.			
	b **Net investment income** (if negative, enter -0-)		970,544.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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423501 11-24-14 LHA For Paperwork Reduction Act Notice, see instructions. Form **990-PF** (2014)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	207,603.	229,486.	229,486.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		6,857.	6,857.
	10a Investments - U.S and state government obligations STMT 8	3,971.	3,004.	4,172.
	b Investments - corporate stock STMT 9	1,046,518.	1,046,518.	20,945,699.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	185,000.	185,000.	185,000.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,443,092.	1,470,865.	21,371,214.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	1,398,899.	1,398,899.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	44,193.	71,966.	STATEMENT 7
	30 **Total net assets or fund balances**	1,443,092.	1,470,865.	
	31 **Total liabilities and net assets/fund balances**	1,443,092.	1,470,865.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,443,092.
2 Enter amount from Part I, line 27a	2	-2,197,298.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	2,225,071.
4 Add lines 1, 2, and 3	4	1,470,865.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,470,865.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CAPITAL GAINS DIVIDENDS			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	438,727.			438,727.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				438,727.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	438,727.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	6,731,523.	23,547,575.	.285869
2012	5,020,521.	24,426,526.	.205536
2011	6,558,068.	26,852,067.	.244230
2010	3,580,113.	27,638,497.	.129534
2009	2,428,912.	21,950,733.	.110653

2	**Total** of line 1, column (d)	2	.975822
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.195164
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	22,584,471.
5	Multiply line 4 by line 3	5	4,407,676.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	9,705.
7	Add lines 5 and 6	7	4,417,381.
8	Enter qualifying distributions from Part XII, line 4	8	3,158,699.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	19,411.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	19,411.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	19,411.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 9,357.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	9,357.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	7.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	10,061.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11 Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶	Refunded ▶	11	

Part VII-A | Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ STANFORD ALEXANDER Telephone no. ▶713-625-3500

Located at ▶1400 POST OAK BLVD. STE 900, HOUSTON, TX ZIP+4 ▶77056

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STANFORD ALEXANDER 1400 POST OAK BLVD, 900 HOUSTON , TX 77056	CHAIRMAN 4.00	0.	0.	0.
JOAN ALEXANDER 1400 POST OAK BLVD, 900 HOUSTON , TX 77056	CEO/PRESIDENT 30.00	0.	0.	0.
ANDREW M ALEXANDER 1400 POST OAK BLVD, 900 HOUSTON , TX 77056	SECRETARY/TREASURER 1.00	0.	0.	0.
KEVIN B ALEXANDER 1400 POST OAK BLVD, 900 HOUSTON , TX 77056	DIRECTOR 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2 NONE	0.
All other program-related investments. See instructions. 3 NONE	0.
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22,760,302.
b	Average of monthly cash balances	1b	158,476.
c	Fair market value of all other assets	1c	9,619.
d	**Total** (add lines 1a, b, and c)	1d	22,928,397.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,928,397.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	343,926.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,584,471.
6	**Minimum investment return**. Enter 5% of line 5	6	1,129,224.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,129,224.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	19,411.		
b	Income tax for 2014. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	19,411.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,109,813.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	1,109,813.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,109,813.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	3,158,699.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,158,699.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	3,158,699.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,109,813.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 1,356,981.				
b From 2010 2,228,772.				
c From 2011 5,239,113.				
d From 2012 3,830,545.				
e From 2013 5,572,430.				
f **Total** of lines 3a through e	18,227,841.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 3,158,699.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				1,109,813.
e Remaining amount distributed out of corpus	2,048,886.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,276,727.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	1,356,981.			
9 **Excess distributions carryover to 2015** Subtract lines 7 and 8 from line 6a	18,919,746.			
10 Analysis of line 9:				
a Excess from 2010 2,228,772.				
b Excess from 2011 5,239,113.				
c Excess from 2012 3,830,545.				
d Excess from 2013 5,572,430.				
e Excess from 2014 2,048,886.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 11

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 12				3,059,070.
Total			▶ **3a**	3,059,070.
b *Approved for future payment*				
SEE STATEMENT 13				5,310,000.
Total			▶ **3b**	5,310,000.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	545,070.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	438,727.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		983,797.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 983,797.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Stanford Alexander 5/14/15 ▶ Chairman

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JAN PHIPPS	Jan S. Phipps	05/13/2015		P01369277

Firm's name ▶ MCGLADREY LLP — Firm's EIN ▶ 42-0714325

Firm's address ▶ 1400 POST OAK BLVD, SUITE 900
HOUSTON, TX 77056 — Phone no. 713.625.3500

Form **990-PF** (2014)

423822
11-24-14

FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s)	Identifying Number
THE STANFORD & JOAN ALEXANDER FOUNDATION	76-0204170

(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/14	2,286.	2,286.			
05/15/14	-6,857.	-4,571.			
06/15/14	2,286.	-2,285.			
09/15/14	2,285.	0.			
12/15/14	2,286.	2,286.	37	.000082192	7.
01/21/15	-2,500.	-214.			

Penalty Due (Sum of Column F). 7.

* Date of estimated tax payment, withholding credit date or installment due date.

412511
05-01-14

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
BP, P.L.C.	11,700.	0.	11,700.	11,700.	0.
CITIGROUP, INC.	20.	0.	20.	20.	0.
EXXON MOBIL CORP	13,500.	0.	13,500.	13,500.	0.
FRONTIER COMMUNICATIONS	480.	0.	480.	480.	0.
JP MORGAN CHASE SECURITIES OF TX -REMICS	312.	0.	312.	312.	0.
THE BANK OF NEW YORK - STATE OF ISRAEL	538.	0.	538.	538.	0.
THE BANK OF NEW YORK - STATE OF ISRAEL	123.	0.	123.	123.	0.
THE BANK OF NEW YORK - STATE OF ISRAEL	1,375.	0.	1,375.	1,375.	0.
THE BANK OF NEW YORK - STATE OF ISRAEL	1,250.	0.	1,250.	1,250.	0.
THE BANK OF NEW YORK - STATE OF ISRAEL	1,363.	0.	1,363.	1,363.	0.
WEINGARTEN REALTY INVESTOR	514,409.	0.	514,409.	514,409.	0.
WEINGARTEN REALTY INVESTOR	438,727.	438,727.	0.	0.	0.
TO PART I, LINE 4	983,797.	438,727.	545,070.	545,070.	0.

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	11,820.	0.	0.	11,820.
TO FM 990-PF, PG 1, LN 16A	11,820.	0.	0.	11,820.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	26,506.	13,253.	0.	13,253.
TO FORM 990-PF, PG 1, LN 16B	26,506.	13,253.	0.	13,253.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	9,143.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	9,143.	0.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL ORGANIZATION DUES	3,225.	0.	0.	3,225.
ADMINISTRATIVE SERVICES	71,331.	0.	0.	71,331.
TO FORM 990-PF, PG 1, LN 23	74,556.	0.	0.	74,556.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
EXCESS OF VALUE OVER BASIS OF SECURITIES DONATED TO PUBLIC CHARITIES	2,213,070.
OTHER RECONCILING ITEM - ACCT RECEIVABLE	1.
ESTIMATED TAX PAYMENTS PAID IN PRIOR YEAR	12,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	2,225,071.

FORM 990-PF	OTHER FUNDS	STATEMENT 7

DESCRIPTION	(A) BEGINNING OF YEAR	(B) END OF YEAR
RETAINED EARNINGS	44,193.	71,966.
TOTAL TO FORM 990-PF, PART II, LINE 29	44,193.	71,966.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FNMA	X		3,004.	4,172.
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,004.	4,172.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			3,004.	4,172.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WEINGARTEN REALTY INVESTORS	382,861.	20,257,790.
AMERICAN ELECTRIC POWER BP, PLC	200,900.	190,600.
EXXON MOBIL CORP	206,600.	462,250.
CITIGROUP	246,250.	27,055.
FRONTIER COMMUNICATIONS CORP	9,907.	8,004.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,046,518.	20,945,699.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
STATE OF ISRAEL BONDS	COST	185,000.	185,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		185,000.	185,000.

FORM 990-PF PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 11

NAME OF MANAGER

STANFORD ALEXANDER
JOAN ALEXANDER

The Stanford and Joan Alexander Foundation
Tax I.D #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Fdn Status Of Recipient	Purpose	Amount
American Friends of Leket 1401 Teaneck Rd, #233 Teaneck, NJ 07666	PC	Social Services	$ 10,000 00
American Friends of Hebrew University P O Box 2035 New York, NY 10021	PC	Educational Programs	$ 2,500 00
American Israel Education Foundation 251 H St , NW Washington, DC 20001	PC	Education Programs	$ 150,000 00
Anti-Defamation League 4635 Southwest Fwy #400 Houston, TX 77027	PC	Cultural Programs	$ 10,000 00
B'nai B'rith Youth Organization 2020 K St , NW, 7th Floor Washington, DC 20006	PC	Youth Programs	$ 10,000 00
Baylor College of Medicine One Baylor Plaza, #171-A Houston, TX 77030	PC	Medical Programs	$ 10,000 00
BIAWA- Brain Injury Assn of Washington P O Box 3044 Seattle, WA 98114	PC	Medical Programs	$ 5,000 00
CAMERA P O Box 428 Boston, MA 02258	PC	Community Development	$ 5,000 00
Congregation Beth Yeshuran 4525 Beechnut Houston, TX 77096	PC	Religious Programs	$ 10,000 00
Depression & Bipolar Support Alliance 3800 Buffalo Speedway #350 Houston, TX 77098	PC	Social Services	$ 2,500 00
Dress For Success- Houston 3310 Eastside St Houston, TX 77098	PC	Social Services	$ 2,500 00

The Stanford and Joan Alexander Foundation
Tax I D #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year
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Recipient	Fdn.Status Of Recipient	Purpose	Amount
ESCAPE Family Resource Center 1721 Pech Rd #300 Houston, TX 77055	PC	Social Services	$ 2,500.00
Gladney Center 6300 John Ryan Drive Ft Worth, TX 76132	PC	Social Services	$ 5,000.00
Holocaust Museum of Houston 5401 Caroline Houston, TX 77004	PC	Jewish Cultural	$ 35,000.00
Houston Achievement Place 245 West 17th Houston, TX 77008	PC	Educational Programs	$ 3,000 00
Houston Hillel 1700 Bissonet Houston, TX 77005	PC	Education Programs	$ 10,000 00
Houston Food Bank 535 Portwall Houston, TX 77029	PC	Social Services	$ 25,000.00
Houston Jewish Community Foundation 5603 S Braeswood Houston, TX 77096	PC	Philanthropic Programs	$ 1,452,000 00
Houston Grand Opera 510 Preston Houston, TX 77002	PC	Fine Arts	$ 5,000 00
Houston Jewish Family Foundation 4131 S Braeswood Houston, TX 77025	PC	Social Services	$ 5,000 00
Houston Zoo, Inc 1513 N MacGregor Houston, TX 77030	PC	Cultural Programs	$ 5,000.00
Inprint, Inc 1524 West Main Houston, TX 77006	PC	Cultural Programs	$ 10,000 00

The Stanford and Joan Alexander Foundation
Tax I D #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Fdn.Status Of Recipient	Purpose		Amount
Jewish Federation of Greater Houston 5603 S. Braeswood Blvd Houston, TX 77096	PC	Social Service Programs	$	252,500.00
Jewish Funders Network 150 W 30th St , #900 New York, NY 10001	PC	Education Programs	$	10,000 00
Jewish Outreach Institute 1270 Broadway #609 New York, NY 10001	PC	Social Services	$	5,000 00
KIPP Foundation 135 Main St #1700 San Francisco, CA 94105	PC	Education Programs	$	25,000 00
Lilith Publications, Inc 250 W 57th St New York, NY 10107	PC	Education Programs	$	2,500 00
M D Anderson Cancer Center P O Box 301439 Houston, TX 77230	PC	Medical Programs	$	5,000 00
Maayanot C/O The Masorti Foundation 475 Riverside Dr. #832 New York, NY 10115	PC	Social Services	$	5,000 00
Memorial Hermann Foundatio 929 Gessner #2650 Houston, TX 77024	PC	Medical Programs	$	2,000 00
Middle East Media Research Institute 1819 L Street NW Washington, DC 20036	PC	Education Programs	$	10,000 00
Museum of Fine Arts- Houston 1001 Bissonnet Houston, TX 77005	PC	Fine Arts	$	20,000 00
Neighborhood Centers P O Box 271389 Houston, TX 77227	PC	Social Services	$	5,000 00

The Stanford and Joan Alexander Foundation
Tax I D #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Fdn Status Of Recipient	Purpose	Amount
P E F Israel Endowment Funds 317 Madison Ave #607 New York, NY 10017	PC	Social Services	$ 30,000 00
Recipe For Success Foundation P O Box 56405 Houston, TX 77256	PC	Social Services	$ 1,000 00
Texas Children's Hospital P O Box 300630 Houston, TX 77230	PC	Medical Programs	$ 5,000 00
Teach for America- Houston 2 Greenway Plaza #500 Houston, TX 77046	PC	Education Programs	$ 1,000 00
Texas Heart institute P.O Box 20345 Houston, TX 77225	PC	Medical Programs	$ 5,000 00
The Apple of God's Eye Church P O Box 108 Navasota, TX 77868	PC	Religious Programs	$ 2,000 00
The Central Fund of Israel 57 Lefferts Ave Brooklyn, NY 11225	PC	Social Services	$ 5,000 00
Tricinium, Ltd 191 Washington St Keene, NH 03431	PC	Cultural Programs	$ 15,000 00
United Way P O Box 200716 Houston, TX 77216	PC	Social Services	$ 100,000.00
University of Houston 4800 Calhoun Rd Houston, TX 77004	PC	Education Programs	$ 761,070 00
W A Lawson Institute for Peace & Prosperity 5760 Cullen Blvd. Houston, TX 77021	PC	Education Programs	$ 7,000.00

The Stanford and Joan Alexander Foundation
Tax I D #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Fdn.Status Of Recipient	Purpose	Amount
Washington Institute for Near East Policy 1828 L Street, #1050 Washington, D C 20036	PC	Education Programs	$ 10,000.00
Total Contributions			$ 3,059,070 00

THE STANFORD AND JOAN ALEXANDER FOUNDATION

PLEDGES- BALANCES DUE

As of December 31, 2014

Charitable Organization	Original Pledge	2015	2016	2017	2018	2019	Total
Long-Term Pledges:							
Baylor College of Medicine- Stuart Yudofsky lecture	$ 100,000	$ 10,000	$ 10,000	$ 10,000			$ 30,000
MFAH- to support 2 doctoral students in photography dept.	$ 30,000						$ -
Inprint- for Alexander prize in fiction	$ 50,000	$ 10,000	$ 10,000	$ 10,000			$ 30,000
MFAH- photography department expansion i/h/o Anne Tucker	$ 3,000,000	$ 600,000	$ 600,000	$ 600,000	$ 600,000	$ 600,000	$ 3,000,000
U of H Stanford Alexander Real Estate Center	$ 5,000,000	$ 750,000	$ 750,000	$ 750,000			$ 2,250,000
Subtotal	$ 8,180,000	$ 1,370,000	$ 1,370,000	$ 1,370,000	$ 600,000	$ 600,000	$ 5,310,000