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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE DAVID NATHAN MEYERSON FOUNDATION		A Employer identification number  75-6535613	
Number and street (or P O box number if mail is not delivered to street address) 4441 BUENA VISTA ST		B Telephone number (see instructions)  (214) 443-2000	
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75205		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,175,496		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .	30,996			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	241	241		
	4 Dividends and interest from securities. . . . .				
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 <input checked="" type="checkbox"/>	-120,870			
	b Gross sales price for all assets on line 6a <u>1,161,982</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	<input checked="" type="checkbox"/> 64,424	0	0	
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	-25,209	241	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages . . . . .	31,696	0	0	31,696
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 890	0	0	890
	b Accounting fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 3,500	0	0	3,500
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	<input checked="" type="checkbox"/> 10,000	0	0	0
	19 Depreciation (attach schedule) and depletion . .	<input checked="" type="checkbox"/> 2,236	0	0	
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	9,944	0	0	9,944
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	<input checked="" type="checkbox"/> 7,223	291	0	6,932
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	65,489	291	0	52,962
	25 Contributions, gifts, grants paid . . . . .	1,135,461			1,135,461
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	1,200,950	291	0	1,188,423
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-1,226,159			
	b <b>Net investment income</b> (if negative, enter -0-)		0		
	c <b>Adjusted net income</b> (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	3,318,944	2,172,864	2,172,864
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ 4,196 Less accumulated depreciation (attach schedule) ▶ _____ 4,196			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	1,165,307	2,632	2,632
	14	Land, buildings, and equipment basis ▶ _____ 2,236 Less accumulated depreciation (attach schedule) ▶ _____ 2,236			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,484,251	2,175,496	2,175,496
	17	Accounts payable and accrued expenses . . . . .		2,465	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .	1,207,000		
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	1,207,000	2,465	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,277,251	2,173,031	
	30	Total net assets or fund balances (see instructions) . . . . .	3,277,251	2,173,031	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	4,484,251	2,175,496	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 3,277,251
2	Enter amount from Part I, line 27a . . . . .	2 -1,226,159
3	Other increases not included in line 2 (itemize) ▶ _____	3 121,939
4	Add lines 1, 2, and 3 . . . . .	4 2,173,031
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6 2,173,031

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	913,345	2,162,105	0 422433	
2012	397,203	2,456,893	0 161669	
2011	522,922	2,957,343	0 176822	
2010	2,000	27,400	0 072993	
2009	0	30,992	0 000000	
2	Total of line 1, column (d). . . . .		2	0 833917
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .		3	0 166783
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .		4	2,658,642
5	Multiply line 4 by line 3. . . . .		5	443,416
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .		6	0
7	Add lines 5 and 6. . . . .		7	443,416
8	Enter qualifying distributions from Part XII, line 4. . . . .		8	1,188,423
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				


Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	0
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2. . . . .		3	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	0
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	6,032	
b Exempt foreign organizations—tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d. . . . .		7	6,032
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	6,032
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 6,032 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> TX			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.  . . . . .	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>WWW 2M COM/DNMF</b>	13	Yes	
14	The books are in care of <b>2M COMPANIES INC</b> Telephone no <b>(214) 443-2000</b> Located at <b>4441 BUENA VISTA ST DALLAS TX</b> ZIP +4 <b>75205</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country <b>BF</b>	16	Yes Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input checked="" type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> )	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	Yes	
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MORTON H MEYERSON	TRUSTEE	0	0	0
4441 BUENA VISTA ST	1 00			
DALLAS, TX 75205				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 HOMELESS HIGH SCHOOL STUDENTS - PURCHASE OF HYGIENE SUPPLIES CONCERT FOR THE HOMELESS - THANK YOU NOTES AND GIFT CARDS DISD HOMELESS EDUCATION PROGRAM - AQUARIUM VISIT, SCHOOL EXHIBIT VISIT, AND 70 TICKETS FOR DISD HOMELESS EDUCATION PROGRAM	4,893
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	2,606
b	Average of monthly cash balances. . . . .	1b	2,696,523
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	2,699,129
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	2,699,129
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	40,487
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,658,642
6	Minimum investment return. Enter 5% of line 5. . . . .	6	132,932

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	132,932
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	132,932
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	132,932
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	132,932

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,188,423
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,188,423
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	1,188,423
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				132,932
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .	630			
c From 2011. . . . .	375,827			
d From 2012. . . . .	304,998			
e From 2013. . . . .	805,324			
f Total of lines 3a through e. . . . .	1,486,779			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,188,423				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				132,932
e Remaining amount distributed out of corpus	1,055,491			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,542,270			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	2,542,270			
10 Analysis of line 9				
a Excess from 2010. . . .	630			
b Excess from 2011. . . .	375,827			
c Excess from 2012. . . .	304,998			
d Excess from 2013. . . .	805,324			
e Excess from 2014. . . .	1,055,491			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .				
b	85% of line 2a . . . . .				
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets . . . . .				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

MORTON H MEYERSON

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	1,135,461
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

## Part XVII

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash.		<b>1a(1)</b>	<b>No</b>
<b>(2)</b> Other assets.		<b>1a(2)</b>	<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization.		<b>1b(1)</b>	<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization.		<b>1b(2)</b>	<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets.		<b>1b(3)</b>	<b>No</b>
<b>(4)</b> Reimbursement arrangements.		<b>1b(4)</b>	<b>No</b>
<b>(5)</b> Loans or loan guarantees.		<b>1b(5)</b>	<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations.		<b>1b(6)</b>	<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		<b>1c</b>	<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received			

[illegible]


**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule


(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				
	***** _____ Signature of officer or trustee		2015-11-10 _____ Date		***** _____ Title
<div style="border: 1px solid black; padding: 5px; float: right; width: 200px;">         May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No       </div>					
<b>Paid Preparer Use Only</b>	Print/Type preparer's name CURTIS MAXFIELD	Preparer's Signature  	Date  	Check if self-employed <input type="checkbox"/>	PTIN P00445178
	Firm's name <input type="checkbox"/> WHITLEY PENN LLP			Firm's EIN <input type="checkbox"/> 75-2393478	
	Firm's address <input type="checkbox"/> 8343 DOUGLAS AVENUE STE 400 DALLAS, TX 75225			Phone no (214) 393-9300	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALS ASSOCIATION PO BOX 6051 ALBERT LEA,MN 56007	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT IN MEMORIAL OF TERRY MAYFIELD	100
AMERICAN FRIENDS OF MAGEN DAVID ADOM 352 SEVENTH AVENUE SUITE 400 NEW YORK,NY 10001	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE RESPONSE TO TERROR'S FUNDRAISING TOWARDS AN AMBULANCE	180
AMERICAN FRIENDS OF NSWAS 229 N CENTRAL AVE SUITE 401 GLENDALE,CA 912033541	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	100
AMERICAN JEWISH JOINT DISTRIBUTION CENTER PO BOX 4124 NEW YORK,NY 10163	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	5,000
AMUTAT SELA HAR-HOTZVIM POB 45032 JERUSALEM 91450 IS	NONE	PUBLIC CHARITY	ANONYMOUS GRANT - THE PILOT PROJECT FOR INFANT FOOD AND SALARY SUPPORT FOR STAFF OF FOOD DISTRIBUTION	35,600
ASHOKA 1700 NORTH MOORE STREET SUITE 2000 20TH FLOOR ARLINGTON,VA 22209	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	80,000
ATZUM INC 8631 KARLOV SKOKIE,IL 60076	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SALARY SUPPORT FOR RABBI LEVI LAUER AND ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE TASK FORCE ON HUMAN TRAFFICKING	48,000
AUSTIN COLLEGE 900 N GRAND AVE SHERMAN,TX 75090	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SCHOLARSHIP FUND	9,000
BALL TO ALL 7501 N VIA DE LE ESCUELA SCOTTSDALE,AZ 85258	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT TO SALUTE THE EFFORTS OF ORI EISEN	1,800
BATYA-FRIENDS OF UNITED HATZALAH 208 EAST 51ST STREET SUITE 303 NEW YORK,NY 10022	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR THE PURPOSE OF 3 BULLETPROOF VESTS AND HELMETS	4,200
BETH-EL CONGREGATION 4900 BRIARHAVEN RD FORTH WORTH,TX 76109	NONE	PUBLIC CHARITY	ANONYMOUS GRANT IN MEMORY OF FRANCIS APPLEMAN	62,860
BOZEMAN FILM SOCIETY 111 S GRAND AVE SUITE 112 BOZEMAN,MT 59715	NONE	PUBLIC CHARITY	ANONYMOUS GRANT TO SPECIFICALLY SUPPORT THE GO DIGITAL OR GO DARK MATCHING CAMPAIGN	1,800
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM,MA 02453	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	25,000
BUSINESS EXECUTIVES FOR NATIONAL SECURITY 1030 15TH STREET NW SUITE 200 EAST WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	2015 MEMBERSHIP RENEWAL	20,000
CENTRAL FUND OF ISRAEL 980 AVE OF THE AMERICAS FRNT 3 NEW YORK,NY 100180000	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	360
<b>Total . . . . .</b>  <b>3a</b>				1,135,461

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
CHICAGO PUBLIC MEDIA INC 848 EAST GRAND AVE NAVY PIER CHICAGO,IL 60611	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SUPPORT OF THIS AMERICAN LIVE PODCASTS	180
CHILDREN'S ADVOCACY CENTER OF COLLIN CO 2205 LOS RIOS BLVD PLANO,TX 75074	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	1,000
CHILDREN'S HOSPITAL FOUNDATION 111 MICHIGAN AVE WASHINGTON,DC 20010	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF SOONERTHON, TOWARDS MADDY MAXWELL'S FUNDRAISING GOAL	150
COMMITTEE FOR ACCURACY IN MIDDLE EAST PO BOX 35040 BOSTON,MA 021350001	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	360
CONGREGATION BETH SHALOM 1212 THANNISCH DRIVE ARLINGTON,TX 76011	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	5,000
DALLAS AREA HABITAT FOR HUMANITY 2800 N HAMPTON RD DALLAS,TX 75212	NONE	PUBLIC CHARITY	ANONYMOUS GRANT TO SUPPORT THE ASCE TEXAS SECTION CENTENNIAL HOUSE BUILD	1,800
DALLAS BLACK DANCE THEATRE 2700 ANN WILLIAMS WAY DALLAS,TX 75201	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	5,000
DALLAS CENTER FOR THE PERFORMING ARTS 2100 ROSS AVE STE 650 DALLAS,TX 75201	NONE	PUBLIC CHARITY	PAYMENT 4 OF 4 ON COMMITMENT	250,000
DALLAS CONTEMPORARY 161 GLASS STREET DALLAS,TX 75207	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR THE INSIDE OUT PROJECT EXHIBIT AT THE DALLAS CONTEMPORARY	15,000
DALLAS FURNITURE BANK PO BOX 815788 DALLAS,TX 753815788	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFC SUPPORT OF VETERAN NEEDS	5,750
DALLAS HOLOCAUST MUSEUM 211 N RECORD ST SUITE 100 DALLAS,TX 752023361	NONE	PUBLIC CHARITY	ANONYMOUS GRANT IN HONOR OF STAN RABIN FOR GENERAL SUPPORT OF THE CENTER FOR EDUCATION AND TOLERANCE	900
DALLAS JEWISH COMMUNITY FOUNDATION 12700 HILLCREST ROAD SUITE 201 DALLAS,TX 75230	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE RISCH SCHOLARSHIP FUND FOR PRESCHOOL	10,000
DALLAS MUSEUM OF ART 1717 NORTH HARWOOD DALLAS,TX 75201	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE ANNUAL FUND	180
DALLAS SYMPHONY ASSOCIATION 2301 FLORA STREET DALLAS,TX 75201	NONE	PUBLIC CHARITY	TO SUPPORT THE EAST DALLAS COMMUNITY SCHOOL STUDENTS ATTENDANCE AT A DSO KIDS PERFORMANCE AND ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE LUMINA SCHOOLS 25 ADDITIONAL TICKETS FOR THE ENDOWMENT AND ANONYMOUSLY MATCHED DONATIONS	20,358
DALLAS WIND SYMPHONY PO BOX 595026 DALLAS,TX 753595026	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT TOWARDS THE COST OF RENTING THE MEYERSON SYMPHONY CENTER	3,000
<b>Total . . . . .</b>  <b>3a</b>				1,135,461




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DIGITAL DIVIDE DATA 115 WEST 30TH STREET SUITE 400 NEWYORK,NY 10001	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SCHOLARSHIP SUPPORT FOR DISADVANTAGED YOUTH IN BPO INDUSTRY	18,000
DORIAN ARTISTS CORP 48 WEST 138TH STREET 1F NEWYORK,NY 10037	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT OF KHORIKOS	180
DRAKE ATHLETICS 2507 UNIVERSITY AVENUE DES MOINES,IA 503114505	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THEIR HOLIDAY GIFT DISTRIBUTION FOR KIDS	2,900
EAST DALLAS CHRISTIAN CHURCH PO BOX 140009 DALLAS,TX 75214	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SUPPORT OF CONCERT SERIES FUND	180
EDUCATION IS FREEDOM FOUNDATION 1111 W MOCKINGBIRD SUITE 1300B DALLAS,TX 75247	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	400
ENCORE PARK DALLAS 1835 YOUNG ST DALLAS,TX 75201	NONE	PUBLIC CHARITY	ANONYMOUS GRANT TO SUPPORT THE 508 PARK PROJECT IN DOWNTOWN DALLAS	450
EX STUDENTS ASSOCIATION OF UT 2110 SAN JACINTO BLVD AUSTIN,TX 78712	NONE	PUBLIC CHARITY	FOR THE TEXAS EXES WALL OF HONOR AND UTS CAPITAL CAMPAIGN, CAMPAIGN FOR TEXAS	10,000
FINE ARTS CHAMBER PLAYERS 3630 HARRY HINES BLVD STE 302 DALLAS,TX 75219	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR THE CARTER H S MUSIC MENTORS AND THE PEAK PREPARATORY VIOLIN STUDENTS VISIT	6,000
FIRST STAR INC 901 K STREET NW SUITE 700 WASHINGTON,DC 20001	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR THE 10TH ANNUAL CELEBRATION FOR CHILDREN'S RIGHTS	1,000
FORT WORTH BOTANIC GARDEN 3220 BOTANIC GARDEN BLVD FORTH WORTH,TX 76107	NONE	PUBLIC CHARITY	ANONYMOUS GRANT SPECIFICALLY FOR TREE PLANTED IN MEMORY OF BONNA L GARRISON-PARK	250
FORT WORTH MODERN ART MUSEUM 3200 DARNELL STREET FORTH WORTH,TX 76107	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT IN MEMORY OF CHARLIE WEBSTER	180
FRIENDS OF SCHOOL IN THE SQUARE 99 CATHERINE RD SCARSDALE,NY 10583	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	4,500
FRIENDS OF THE ELLEN PO BOX 28 BOZEMAN,MT 597710028	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	180
FRIENDS OF THE KATY TRAIL 5207 MCKINNEY AVENUE SUITE 19A DALLAS,TX 75205	NONE	PUBLIC CHARITY	ANONYMOUS GRANT SPECIFICALLY TO COVER THE COST OF THE HOLIDAY LIGHT DISPLAY AROUND DAVID'S WAY AND ANONYMOUS GRANT FOR GENERAL SUPPORT	2,495
FRIENDS OF WRR PO BOX 12323 DALLAS,TX 75225	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	101
<b>Total . . . . .</b>  <b>3a</b>				1,135,461


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
GATESTONE INSTITUTE C/O JOEL ZBAR EISNERAMPER 750 THI NEW YORK,NY 10017	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	360
GLADNEY CENTER FOR ADOPTION 6300 JOHN RYAN DRIVE FORT WORTH,TX 761324122	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	1,000
GLOBAL DOWN SYNDROME FOUNDATION 3300 EAST FIRST AVE SUITE 390 DENVER,CO 80206	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	450
GOOD PEOPLE FUND 384 WYOMING AVENUE MILLBURN,NJ 07041	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	115,000
HAND IN HAND AMERICAN FRIENDS OF CTR PO BOX 80102 PORTLAND,OR 97280	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	1,000
HOT BREAD KITCHEN 1590 PARK AVENUE NEW YORK,NY 10029	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	1,800
HOT TUBES DEVELOPMENT CYCLING TEAM 2 SHAKER RD STE G100 SHIRLEY,MA 01464	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	5,000
INTREPID FALLEN HEROES FUND 1 INTREPID SQUARE W 46TH ST AND 12TH AVE NEW YORK,NY 10036	NONE	PUBLIC CHARITY	FOR SUPPORT IN HONOR OF HAL GOLDSTEIN & TEAM INTREPID FALLEN HEROES IN THE RACE ACROSS AMERICA	180
INVISIBLE CHILDREN INC 641 S STREET NW WASHINGTON,DC 20001	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	600
ISRAEL CANCER RESEARCH FUND 295 MADISON AVENUE SUITE 1030 NEW YORK,NY 100177754	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SUPPORT OF CHICAGO CHAPTER IN HONOR OF JENNIFER CAPLAN FLINK	1,000
JEWISH COMMUNITY CENTER IN MANHATTAN INC 334 AMSTERDAM AVE AT 76TH ST NEW YORK,NY 10023	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SUPPORT OF THE ANNUAL SPRING BENEFIT	25,000
JEWISH FEDERATION OF GREATER DALLAS 7800 NORTHAVEN ROAD DALLAS,TX 75230	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SUPPORT OF THE ANNUAL CAMPAIGN, P2G YOUTH AT RISK, ZMAN HAGALIL, JEWISH FEDEERATION	50,000
KARTEMQUIN EDUCATIONAL FILMS 1901 W WELLINGTON CHICAGO,IL 60657	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE HOMESTRECH DOCUMENTARY	5,000
KENYON COLLEGE 106 COLLEGE PARK DRIVE GAMBIER,OH 43022	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	5,000
KESSLER PARK UNITED METHODIST CHURCH 1215 TURNER AVE DALLAS,TX 75208	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE DALLAS STREET CHOIR	8,000
<b>Total . . . . .</b>  <b>3a</b>				1,135,461


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMORONECK AVENUE SUITE 310 WHITE PLAINS,NY 10605	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT IN HONOR OF BRITTAN GRIFFITH	1,000
LEV ARONSON LEGACY 3812 GLENWOOD RD CLEVELAND HEIGHTS,OH 44121	NONE	PUBLIC CHARITY	GENERAL SUPPORT OF THE LEV ARONSON LEGACY WEEK AT SMU	1,800
MASORTI FOUNDATION 475 RIVERSIDE DRIVE SUITE 832 NEW YORK,NY 10115	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR CONGREGATION'S USE IN ANY PROGRAM	3,600
MCDOWELL SONORAN LAND CONSERVANCY 16435 NORTH SCOTTSDALE ROAD SUITE 110 SCOTTSDALE,AZ 85254	NONE	PUBLIC CHARITY	ANONYMOUS GRANT TO HELP KEEP PRESERVE WILDLIFE CORRIDORS PRIVATE AND SAFE	1,000
MEDISEND INTERNATIONAL INC 9244 MARKVILLE DALLAS,TX 75243	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT IN HONOR OF JOE AND BARB BOYD	3,600
MIDDLE EAST MEDIA AND RESEARCH INSTITUTE PO BOX 27837 WASHINGTON,DC 200387837	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	360
MOVING TRADITIONS 261 OLD YORK ROAD SUITE 734 JENKINTOWN,PA 19046	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT IN HONOR OF JEFFREY SCHWARZ	1,800
MSU - GALLATIN COUNTY EXTENSION FUND 201 WEST MADISON SUITE 300 BELGRADE,MT 59714	NONE	PUBLIC CHARITY	ANONYMOUS GRANT TO SPECIFICALLY SUPPORT THE NATIONAL RESOURCE EXTENSION AGENT POSITION	4,414
NEW ENGLAND INNOCENCE PROJECT 120 TREMONT STREET ROOM 735 BOSTON,MA 02108	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	1,000
NEW YORK PUBLIC RADIO PO BOX 1550 NEW YORK,NY 101161550	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF RADIOLAB	50
NEW YORK UNIVERSITY 25 WEST FOURTH STREET 1ST FLOOR NEW YORK,NY 10012	NONE	PUBLIC CHARITY	FOR SUPPORT OF THE TAUB CENTER FOR ISRAELI STUDIES IN HONOR OF PROFESSOR RONALD ZWEIG	1,000
NYCHSF PO BOX 737 MAMORONECK,NY 10543	NONE	PUBLIC CHARITY	ANONYOMOUS GRANT FOR GENERAL SUPPORT	450
ORGANIC CONSUMERS ASSOCIATION 6771 SOUTH SILVER HILL DRIVE FINLAND,MN 55603	NONE	PUBLIC CHARITY	ANONYMOUS GRANT RECOMMENDED BY LESLIE MEYERSON GORDON FOR GENERAL SUPPORT	300
PARKINSON VOICE PROJECT 646 N COIT ROAD SUITE 225 RICHARDSON,TX 75080	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	90
PARKLAND FOUNDATION 2777 N STEMMONS FRWY STE 1700 DALLAS,TX 75207	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	2,800
<b>Total . . . . .</b>  <b>3a</b>				1,135,461


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
PASCHAL HS BAND BOOSTERS 3001 FOREST PARK BLVD FORT WORTH,TX 76110	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF PASCHAL JAZZ ENSEMBLE'S TRIP TO THE MONTREUX JAZZ FESTIVAL	1,800
PEF ISRAEL ENDOWMENT FUNDS 630 THIRD AVENUE 15TH FLOOR NEW YORK,NY 10017	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR NA LAGA'AT CENTER AND ISRAELI FLYING AID	720
POLYPHONY FOUNDATION 99 RIVER ROAD COS COB,CT 06807	NONE	PUBLIC CHARITY	ANONYMOUS GRANT IN SUPPORT OF MARCH 2014 CONCERT TOUR	2,500
PUBLIC JUSTICE FOUNDATION 1825 K STREET NW SUITE 200 WASHINGTON,DC 20006	NONE	PUBLIC CHARITY	ANONYMOUS GRANT RECOMMENDED BY LESLIE MEYERSON GORDON FOR GENERAL SUPPORT IN HONOR OF ARTHUR H	1,000
RABBINICAL ASSEMBLY OF AMERICA 3080 BROADWAY NEW YORK,NY 10027	NONE	PUBLIC CHARITY	ANONYMOUS GRANT TO SUPPORT DR MICHA GOODMAN'S LECTURE	5,000
RELIGIOUS ACTION CENTER OF REFORM JUDAISM 2027 MASSACHUSETTS AVE NW AT KIVIE KAPLAN WAY WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	CHARITABLE DONATION	1,800
SAMMONS CENTER FOR THE ARTS 3630 HARRY HINES BOULEVARD DALLAS,TX 752193201	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE 2014 HOLIDAY CAMPAIGN	180
SAN FRANCISCO JEWISH FILM FESTIVAL 145 NINTH ST STE 200 SAN FRANCISCO,CA 94103	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF A VIDEO ON DEMAND HOST FOR ARCHIVE OF FILMS	5,000
SENIOR CITIZENS OF GREATER DALLAS 3910 HARRY HINES BOULEVARD DALLAS,TX 75219	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF SENIOR SOURCE AS A GENERAL CONTRIBUTION IN HONOR OF GEORGE	3,500
SHALOM YISRAEL INC 11 BRAD LANE WHITE PLAINS,NY 10605	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	1,000
SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DR TAMPA,FL 33607	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	5,000
SOUTHERN METHODIST UNIVERSITY PO BOX 750100 DALLAS,TX 752750100	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE ARTS MANAGEMENT AND ARTS ENTREPRENEURSHIP DEPARTMENT	5,000
SOUTHWEST JEWISH CONGRESS 11311 N CENTRAL EXPWY SUITE 300 DALLAS,TX 75243	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	2,500
STEVE'S CAMP AT HORIZON FARMS 325 GOLD STREET SUITE 605 BROOKLYN,NY 11201	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	1,000
STREETSQUASH 40 WEST 116TH STREET NEW YORK,NY 10026	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE SUMMER CAMP AND WEEKEND TOURNAMENTS	1,800
<b>Total . . . . .</b>  <b>3a</b>				1,135,461

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
TARRANT COUNTY COLLEGE FOUNDATION 1500 HOUSTON ST FORTH WORTH,TX 76102	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE PRESIDENT SHIMON PERES LUNCHEON	5,260
TEMPLE EMANU-EL 8500 HILLCREST AVE DALLAS,TX 75225	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE OUR TEMPLE/OUR FUTURE CAPITAL CAMPAIGN AND CONSTRUCTION	118,000
TEXAS WOUNDED WARRIOR 4301 FILLBROOK LANE TYLER,TX 75707	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SUPPORT IN MEMORY OF BOB SHARPE	360
THE ALEPH SOCIETY 25 WEST 45TH STREET SUITE 1405 NEWYORK,NY 10036	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SUPPORT OF RABBI STEINSALTZ'S EFFORTS	360
THE BULLY SUICIDE PROJECT 1409 LAMAR ST STE 240 DALLAS,TX 75215	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE POSITIVE STUDENT ATHLETES INITIATIVE	4,000
THE JEWISH FEDERATIONS OF NORTH AMERICA PO BOX 157 NEWYORK,NY 10268	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF TOVANOT B'HINUCH STUDENTS (ISRAEL SCHOOL PROGRAM)	18,000
THE MAAYAN CHAI FOUNDATION 5530 CHARLESTOWN DRIVE DALLAS,TX 75230	NONE	PUBLIC CHARITY	GRANT COMMITMENT	10,000
THE REALM OF CARING FOUNDATION 3515 N CHESTNUT ST SUITE A COLORADO SPRINGS,CO 80907	NONE	PUBLIC CHARITY	ANONYMOUS GRANT RECOMMENDED BY LESLIE MEYERSON GORDON FOR SPECIFIC SUPPORT OF THE ROC COLORADO	60
THE TRAVELING SCHOOL PO BOX 7058 BOZEMAN,MT 59771	NONE	PUBLIC CHARITY	CHARITABLE DONATION	180
THREE STARS CINEMA 11651 HILLCREST RD DALLAS,TX 75230	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	180
TO SAVE A LIFE 16405 EQUESTRIAN LANE ROCKVILLE,MD 20855	NONE	PUBLIC CHARITY	TO SUPPORT DANNY SIEGEL'S SUMMER MITZVAH WORK	180
TORAT REVA YERUSHALAYIM 75 BERKELEY AVENUE YONKERS,NY 10705	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
TRAFFICK911 PO BOX 205750 DALLAS,TX 753205750	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE TRIUMPH HOUSE	1,000
TURNER TWELVE INC PO BOX 151363 DALLAS,TX 75315	NONE	PUBLIC CHARITY	FOR GENERAL SUPPORT	360
UNDER THE BAOBAB TREE INC 1725 E BAYSHORE RD STE 103 REDWOOD CITY,CA 94063	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT OF PROJECT MUSO	25,000
<b>Total . . . . .</b>  <b>3a</b>				1,135,461

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED SYNAGOGUE 820 SECOND AVENUE NEWYORK,NY 100174504	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SUPPORT OF TORAH SPARKS	180
UNIVERSITY OF NORTH TEXAS 1155 UNION CIRCLE 311277 DENTON,TX 762035017	NONE	PUBLIC CHARITY	JHOENA MARTINEZ - 10848762	773
UNIVERSITY OF TEXAS AT DALLAS 800 WEST CAMPBELL ROAD RICHARDSON,TX 750803021	NONE	PUBLIC CHARITY	GRANT FOR GENERAL SUPPORT	500
UNIVERSITY OF TEXAS SYSTEM 601 COLORADO STREET AUSTIN,TX 787012982	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE EXECUTIVE COMMITTEE OF THE CHANCELLOR'S COUNCIL	3,000
URSULINE ACADEMY OF DALLAS 4900 WALNUT HILL LN DALLAS,TX 75229	NONE	PUBLIC CHARITY	ANONYMOUS GRANT SPECIFICALLY DIRECTED TOWARDS THE GENERAL SCHOLARSHIP FUND OF URSULINE ACADEMY	600
UT SOUTHWESTERN MEDICAL CENTER 5323 HARRY HINES BLVD DALLAS,TX 75390	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT LUNCH CANCER RESEARCH IN MEMORY OF HARRY COLEY	180
VIDEO ASSOCIATION OF DALLAS 1405 WOODLAWN AVENUE DALLAS,TX 75208	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE 2014 DALLAS VIDEOFEST	2,300
VISITING NURSE ASSOCIATION OF TEXAS 1600 VICEROY DRIVE SUITE 400 DALLAS,TX 75235	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	2,500
WIKIMEDIA FOUNDATION 149 NEW MONTGOMERY STREET FLOOR 6 SAN FRANCISCO,CA 94105	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR GENERAL SUPPORT	100
WORLDSERVE INTERNATIONAL PO BOX 3437 SPRINGFIELD,MO 658083437	NONE	PUBLIC CHARITY	ANONYMOUS GRANT TOWARDS COST OF COW FOR MASAI ORPHANAGE	180
WOUNDED WARRIOR PROJECT INC PO BOX 758517 TOPEKA,KS 66675	NONE	PUBLIC CHARITY	FOR GENERAL SUPPORT IN MEMORY OF GEORGE HEILMEIER	360
YAVNEH ACADEMY OF DALLAS 12324 MERIT DRIVE DALLAS,TX 75251	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SUPPORT OF STUDENTS AGAINST TERRORISM FOR THE YACHAD	800
YOUNG SURVIVAL COALITION 80 BROAD STREET SUITE 1700 NEWYORK,NY 10004	NONE	PUBLIC CHARITY	ANONYMOUS GRANT FOR SPECIFIC SUPPORT OF THE 2014 TOUR DE PINK ON BEHALF OF LISA MCGRORY	100
<b>Total . . . . .</b>  <b>3a</b>				1,135,461

## TY 2014 Accounting Fees Schedule

**Name:** THE DAVID NATHAN MEYERSON FOUNDATION

**EIN:** 75-6535613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WHITLEY PENN, LLP	3,500	0	0	3,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: THE DAVID NATHAN MEYERSON FOUNDATION

EIN: 75-6535613

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2011-12-31	1,960	1,960	200DB	5 0000000000000	0	0	0	
COMPUTER EQUIPMENT	2014-05-14	2,236		200DB	5 0000000000000	2,236	0	298	



Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Expenditure Responsibility Statement

Name: THE DAVID NATHAN MEYERSON FOUNDATION

EIN: 75-6535613

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
AMUTAT SELA	C/O LIVAY SHALVI KOP CO CPA HAR-HOTZVIM POB 45032 JERUSALEM 91450 IS	2014-05-01	21,600	TO SUPPORT SALARY COSTS FOR ADMINISTRATIVE STAFF RELATED TO FOOD DISTRIBUTION TO UNDERSERVED POPULATIONS	21,600	N/A	08/17/14, 01/21/15, 06/05/15	2014-05-01	THE FOUNDATION REVIEWED THE GRANT REPORTS SUBMITTED BY THE GRANTEE, BUT DID NOT UNDERTAKE ANY VERIFICATION THEREOF, AS THERE WAS NO REASON TO DOUBT THEIR ACCURACY OR RELIABILITY

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Gain/Loss from Sale of Other Assets Schedule

Name: THE DAVID NATHAN MEYERSON FOUNDATION

EIN: 75-6535613

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
LTCL E2M VALUE ADDED FUND, LP	2010-01	PURCHASED	2014-01		1,161,982	1,282,852		0	-120,870	

**TY 2014 Investments - Other Schedule****Name:** THE DAVID NATHAN MEYERSON FOUNDATION**EIN:** 75-6535613

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CRESTVIEW CAPITAL OFFSHORE FD	AT COST	2,632	2,632
E2M VALUE ADDED FUND, LP	AT COST	0	0

## TY 2014 Legal Fees Schedule

**Name:** THE DAVID NATHAN MEYERSON FOUNDATION

**EIN:** 75-6535613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POLSINELLI PC	890	0	0	890

**TY 2014 Other Expenses Schedule****Name:** THE DAVID NATHAN MEYERSON FOUNDATION**EIN:** 75-6535613

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSES	888	291	0	597
OFFICE SUPPLIES	28	0	0	28
TRAINING EXPENSE	172	0	0	172
REPAIRS AND MAINTENANCE	600	0	0	600
SUPPLIES	4,893	0	0	4,893
TELEPHONE EXPENSE	12	0	0	12
EMPLOYEE RECRUITMENT	630	0	0	630

# TY 2014 Other Income Schedule

**Name:** THE DAVID NATHAN MEYERSON FOUNDATION

**EIN:** 75-6535613

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LANCER SETTLEMENT	63,926	0	0
OTHER	498	0	0

TY 2014 Other Increases Schedule

**Name:** THE DAVID NATHAN MEYERSON FOUNDATION

**EIN:** 75-6535613

Description	Amount
UNREALIZED GAIN	121,939

## TY 2014 Substantial Contributors Schedule

**Name:** THE DAVID NATHAN MEYERSON FOUNDATION

**EIN:** 75-6535613

Name	Address
MORTON H MEYERSON	4441 BUENA VISTA ST DALLAS, TX 75205
MARLENE N MEYERSON	4441 BUENA VISTA ST DALLAS, TX 75205



**TY 2014 Taxes Schedule**

**Name:** THE DAVID NATHAN MEYERSON FOUNDATION

**EIN:** 75-6535613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	10,000	0	0	0

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a>.</div>	<div>OMB No 1545-0047</div>
		<div>2014</div>

<div>Name of the organization</div> <div>THE DAVID NATHAN MEYERSON FOUNDATION</div>	<div>Employer identification number</div> <div>75-6535613</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)( ) (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div></div>
<div>Form 990-PF</div>	<div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> THE DAVID NATHAN MEYERSON FOUNDATION	<b>Employer identification number</b> 75-6535613
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	SAM FREEDMAN 355 ADAMS STREET  DENVER, CO 80206	\$ 7,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
<u>2</u>	MARLENE N MEYERSON 4441 BUENA VISTA ST  DALLAS, TX 75205	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
<u>  </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
<u>  </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
<u>  </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
<u>  </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
<u>  </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )

<b>Name of organization</b> THE DAVID NATHAN MEYERSON FOUNDATION	<b>Employer identification number</b> 75-6535613
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Part II

Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization THE DAVID NATHAN MEYERSON FOUNDATION	Employer identification number 75-6535613
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Part III

**Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
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(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
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(e) Transfer of gift			
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(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
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