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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury Internal Revenue Service

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Open to Public Inspection

For ca	lenc	lar	year 2014, or tax year beginnin	g	, 2014	, and ending		,	
THE	KA	LE'	TA A. DOOLIN FOUNDAT	CION		-	Ā	Employer identification num 75-2764775	nber
			UMBIA ART CENTER TX 75214				В	Telephone number (see inst	
							С	If exemption application is	pending, check here
G Ch	eck	all	that apply Initial return		Initial return of a form	ner public charity	D	1 Foreign organizations, chec	ck here
			Address chang		X Name change			2 Foreign organizations meet here and attach computation	ting the 85% test, check
H Cr			e of organization X Sect tion 4947(a)(1) nonexempt char		(c)(3) exempt private f rust ☐ Other taxable p	oundation private foundation	E	If private foundation status	L
			value of all assets at end of year , column (c), line 16)		ounting method XC Other (specify)	ash Accrual	_	under section 507(b)(1)(A)	·
-	\$		18,660,651.		column (d) must be or	cash basis)	F	If the foundation is in a 60 under section 507(b)(1)(B)	
Part		Ex colu sari	alysis of Revenue and penses (The total of amounts in umns (b), (c), and (d) may not in ly equal the amounts in columner instructions))	neces-	(a) Revenue and expenses per books	<b>(b)</b> Net investmer income	nt	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1		Contributions, gifts, grants, etc, received (attach sched						
			nterest on savings and temporary cash investments	JUH D	94,483.	04.49		04 402	
2015	2	. [	Dividends and interest from securities		253,597.	94,48 253,59		94,483. 253,597.	
	-	Ьı	Gross rents Net rental income or (loss)						
€ €R ✓E	-	a i	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 117	006	44,727.				
<b>S</b> ¥	7	,	Capital gain net income (from Part IV, line		<u> </u>	44,72	27.		
ÖÑ	8	)	Net short-term capital gain ncome modifications		HECEL	<u>/</u>		0.	
Z Z	10	r	Gross sales less eturns and allowances.		1283 NOV 28	(0)			<u>-</u>
SCANNED NOV		7	ess Cost of goods sold		121 107-2-3	55:			
$\mathcal{L}$	1-	-	Gross profit or (loss) (attach schedule) Other income (attach schedule)		1 0000	1 1 · 1			
	,				, , , , , , , , , , , , , , , , , , , ,				· · · · · · · · · · · · · · · · · · ·
	12		<b>Total.</b> Add lines 1 through 11 Compensation of officers, directors, trustee	s etc	392,807. 0.	392,80	1 .	348,080.	
	14		Other employee salaries and wages Pension plans, employee benefits.						
А			egal fees (attach schedule).						<del></del>
Ď		_		ST 1	10,448.	10,44	8.		
ON	17		Other profilees (attach sch) SEE S nterest	ST 2	36,254.	36,25	4.		
O P S T R A T	18	3 7	Taxes (attach schedule)(see instrs) SEE ST	rm 3	103,314.	103,31	4.		
i i	19		Depreciation (attach sch) and depletion	;					
N V G E	20		Occupancy Fravel conferences, and meetings						
A E N X D P	22		Printing and publications Other expenses (attach schedule)						
E		_				<u> </u>			
S E S	24	•	Fotal operating and administrative expenses Add lines 13 through 23	V17	150,016.	150,01	6.		
	25		Contributions gifts, grants paid PART  Fotal expenses and disbursements	ΑV	543,000.				543,000.
	27		Add lines 24 and 25 Subtract line 26 from line 12		693,016.	150,01	6.	0.	543,000.
		аE	Excess of revenue over expenses and disbursements		-300,209.				
			let investment income (if negative, enter	•	500,205.	242,79	1.		
		C A	Adjusted net income (if negative, enter 0	)				348,080.	

Page 2

Dow	. 11	Balance Sheets	Attached schedules and amounts in the description	Beginning of year	E	nd of	f year
ran	<u>, 11 1</u>	Balance Sheets	column should be for end-of-year amounts only (See instructions )	(a) Book Value	<b>(b)</b> Book Value		(c) Fair Market Value
	1	Cash - non-interest	-bearing		<del></del>		
	2	Savings and tempor	ary cash investments	602,242.	2,597,43	38.	2,597,438.
	3	Accounts receivable					
		Less allowance for	doubtful accounts •			<b>—</b> ↓	
	4	Pledges receivable					
	_	Less allowance for	doubtful accounts •				<del></del>
	5	Grants receivable					
	6	disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)				
	7	Other notes and loans rec	` '				
Š		Less allowance for					
A S E T	1	Inventories for sale	· · · · ·				
Ť	9	Prepaid expenses a			20,96	53.	
S		obligations (attach s					
		b Investments — corporate	`	4,230,190.	4,090,08		13,080,896.
	•	c Investments — corporate	bonds (attach schedule) STATEMENT 5	3,008,366.	3,042,11	15.	2,982,317.
	11	Investments — land, equipment basis	buildings, and				
		Less accumulated depred (attach schedule)	elation -				
	12	Investments - mort	gage loans				
	13	Investments - other	r (attach schedule)				
	14	Land, buildings, and	l equipment basis ►				
		Less accumulated depred (attach schedule)	elation •				
		Other assets (descriptions)  Total assets (to be	bbe >) completed by all filers —) Also, see page 1, item I)	7,840,798.	9,750,59		18,660,651.
<u> </u>	17		nd accrued expenses	7,040,790.	9, 130, 3	23.	18,000,031.
Ţ	18	Grants payable	nd decraed expenses		<del></del>		
A B	19	Deferred revenue				$\dashv$	
- [	20		ctors, trustees, & other disqualified persons				
ī	21	Mortgages and other note	s payable (attach schedule)				
Ţ	22	Other liabilities (des	cribe► )		····	$\neg \neg$	
Ė		T-4-1 (:-L:)(4: /	Lines 17 through 22)	0		$\overline{}$	
<u> </u>	23	•	I lines 17 through 22)	0.		0.	
		and complete lines	24 through 26 and lines 30 and 31.				
N F E U	24	Unrestricted		7,840,798.	9,750,59	<del>)</del> 9.	
TN	25	Temporarily restrict	•				
<sub>A</sub> D	26	Permanently restrict	<del></del>				
A B A L A N		Foundations that do and complete lines	o not follow SFAS 117, check here P 27 through 31.				
EL	27	Capital stock, trust	principal, or current funds				
SN	28	Paid-in or capital surplus	, or land, bldg , and equipment fund				
O E	29	Retained earnings, accum	ulated income, endowment, or other funds				
RS	30		fund balances (see instructions)	7,840,798.	9,750,59	99.	
	31	(see instructions)	net assets/fund balances	7,840,798.	9,750,59	99	
Par	t III	,	iges in Net Assets or Fund Balance		<u> </u>	<u>, , , ,                              </u>	
1	Tota	il net assets or fund b	alances at beginning of year – Part II, colu		gree with	-	7 040 700
2		or-year figure reporte er amount from Part I,	d on prior year's return) line 27a		-	2	7,840,798.
3		increases not included in l		6	-	3	-300,209. 2,211,293.
4		lines 1, 2, and 3	SEE STATEMENT	<u>~</u>	+	4	9,751,882.
5		eases not included in line 2	(Itemize) SEE STATEMENT	7	F	5	1,283.
6			palances at end of year (line 4 minus line 5)		ne 30	6	9,750,599.
						$\overline{}$	

(a) List and describe	LOSSES for Tax on Investment the kind(s) of property sold (e.g., rse, or common stock, 200 shares ML	eal estate.	(b) How acqu	se (month, day, year)	(d) Date sold (month, day year)
······································			D — Donatio		10/01/14
b 11001178946 US TRU	ST TOTAL SHORT TERM LOS	SES	P P	VARIOUS	12/31/14
c	SI LONG TERM GAINS	<del></del>	P P	<u> VARIOUS</u>	12/31/14
d	-	<del> </del>			· · · ·
e		<del></del>	<del> </del>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or (e) plus (f) n	
a 142,883.		14	5,572.		-2,689.
b 974,213.		92	6,797.		47,416.
с					
d					
е					
	ving gain in column (h) and owned b	<del></del> -		(I) Gains (Col	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of colum over column (j), if	n (ı) any	gain minus column ( than -0-) <b>or</b> Losses (f	k), but not less
a					-2,689.
b					47,416.
С					
d					
е					
2 Capital gain net income or (ne	et capital loss). If gain, also	enter in Part I, line 7 er -0- in Part I, line 7	-	2	44,727.
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)	) and (6)			
If gain, also enter in Part I, Iir in Part I, line 8	ne 8, column (c) (see instructions) If	(loss), enter -0-	-	3	-2,689.
Part V Qualification Unde	r Section 4940(e) for Reduce	d Tax on Net Investr	nent Incor	ne	
	this part blank ection 4942 tax on the distributable a alify under section 4940(e) Do not c		base period?	Yes	☐ No
	each column for each year, see the ins		v entries	<del></del>	
(a)  Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use as		<b>(d)</b> Distribution column (b) divided	
2013		<del></del>			
2012					
2011					
2010			<del></del>		•
2009		<del></del>			
2 Total of line 1, column (d)				2	
3 Average distribution ratio for t	the 5-year base period — divide the ton has been in existence if less than	otal on line 2 by 5, or by 5 years	the	3	
4 Enter the net value of noncha	ritable-use assets for 2014 from Part	X, line 5		4	
5 Multiply line 4 by line 3				5	
6 Enter 1% of net investment in	come (1% of Part I, line 27b)			6	
7 Add lines 5 and 6					
				7	
8 Enter qualifying distributions f	from Part XII, line 4 an line 7, check the box in Part VI, line			8	

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	ons)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		4,	856.
	check here. ► and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of fine 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
3	Add lines 1 and 2		4.	856.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		4.	856.
6	Credits/Payments			<u> </u>
а	2014 estimated tax pmts and 2013 overpayment credited to 2014 6a 25, 400.			
	Exempt foreign organizations — tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld			
	Total credits and payments Add lines 6a through 6d		25	400.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached.			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		20.	544.
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 20, 544. Refunded			0.
Par	t VII-A   Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
ıa	participate or intervene in any political campaign?	1 a	3	Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	11	,	x
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
С	: Did the foundation file Form 1120-POL for this year?	10	:	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	<u>).</u>		
_	foundation managers > \$ 0.		-	Ì
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	<del> </del>	X
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 8	,	X
b	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	41	1 c	I/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	T	X
	If 'Yes,' attach the statement required by General Instruction T		T	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	1
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	N/A			
b	old the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G <sup>2</sup> If 'No,' attach explanation	81	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(3) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	5) V <b>9</b>		х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
D A A	and addresses	10	) ) ( )	X (2014)
BAA		Form 99	ル・ピト(	(LU14)

<u>Par</u>	t VII-A	Statements Regarding Activities (continued)					
11	At any ti within th	ime during the year, did the foundation, directly or indirectly, own a controlled entity see meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		<u>X</u>
12	Did the for advisory	oundation make a distribution to a donor advised fund over which the foundation or a disqualified pers privileges? If 'Yes,' attach statement (see instructions).	on had		12		х
13		foundation comply with the public inspection requirements for its annual returns and exemption	n applica	tion?	13	Х	
		address N/A					. <b></b> .
14	The boo	ks are in care of VS TRUST/BANK OF AMERICA Telephone		(214)	559	<u>-630</u>	<u>3</u>
	Located		<u>752</u>	05	<b>-</b> \/\-		- <del></del> -
15		4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	~ l	- I	Ņ/A	•	
		er the amount of tax-exempt interest received or accrued during the year	<u></u>	15	<del></del>	Vaa	N/A No
16	At any tir bank, se	me during calendar year 2014, did the foundation have an interest in or a signature or other authority ecurities, or other financial account in a foreign country?	over a		16	Yes	X
	enter the	instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 name of the foreign country	1) If 'Ye	es,'			
Par	t VII-B	Statements Regarding Activities for Which Form 4720 May Be Required					
_		m 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	_	he year did the foundation (either directly or indirectly)					
	(I) Eng	age in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	disq	ow money from, lend money to, or otherwise extend credit to (or accept it from) a ualified person?	Yes	XNo			
	` '	nish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	<b>(4)</b> Pay	compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Tran	nsfer any income or assets to a disqualified person (or make any of either available he benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree found of get	ee to pay money or property to a government official? ( <b>Exception.</b> Check 'No' if the dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days)	Yes	X No	:		
b	If any ar Regulati	nswer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in ons section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)	7		1 b	N	/A
	Organiza	ations relying on a current notice regarding disaster assistance check here	•				
c	: Did the t	foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,					
	that wer	e not corrected before the first day of the tax year beginning in 2014?			1 c		X
2	Taxes of private of	n failure to distribute income (section 4942) (does not apply for years the foundation was a operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
a	At the earling and 6e,	nd of tax year 2014, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2014?	Yes	X No			
	If 'Yes,'	list the years ► 20 , 20 , 20 , 20, 20	_				
t	(relating	re any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942 to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942)					
	•	s listed, answer 'No' and attach statement — see instructions) ovisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years	here		2 b	N	/ A
	•	ovisions of section 4942(a)(z) are being applied to <b>any</b> of the years listed in za, list the years _ , 20 , 20 , 20	iele				
3 a	Did the tenterpris	foundation hold more than a 2% direct or indirect interest in any business se at any time during the year?	Yes	X No			
t	or disqu by the C (3) the Ia	did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation alified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or apse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to the if the foundation had excess business holdings in 2014)	d		3 b	N	/A
<b>4</b> a		foundation invest during the year any amount in a manner that would jeopardize its le purposes?			4 a		х
ŀ	Did the t	foundation make any investment in a prior year (but after December 31, 1969) that could					
•	jeopardiz	te its charitable purpose that had not been removed from jeopardy before the first day of year beginning in 2014?			<sub>   </sub>		v
BAA		year beginning in 2014.		Fo	4 b rm <b>99</b>	0-PF	X 2014)
						- • • (	/

Form <b>990-PF</b> (2014) THE KALETA A. DOOI			75-276	4775	Page 6				
Part VII-B   Statements Regarding Activiti		4720 May Be Req	uired (continued)						
5 a During the year did the foundation pay or incu (1) Carry on propaganda, or otherwise attempt	-	n (section 4945(e))?	☐ Yes X	No					
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes X No									
(3) Provide a grant to an individual for travel, study, or other similar purposes?									
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? (see instructions	nan a charitable, etc, or	ganization described	Yes X	No					
(5) Provide for any purpose other than religior educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes X	No					
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?									
Organizations relying on a current notice rega	rding disaster assistand	e check here	<b>•</b> [						
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure response of 'Yes,' attach the statement required by Region 1.	sibility for the grant?		N/A Yes	No					
			s						
<ul><li>6 a Did the foundation, during the year, receive ar on a personal benefit contract?</li><li>b Did the foundation, during the year, pay prem</li></ul>				No 6 b	X				
If 'Yes' to 6b, file Form 8870									
<b>7 a</b> At any time during the tax year, was the found <b>b</b> If 'Yes,' did the foundation receive any proceed				No 7b					
Part VIII Information About Officers, D				*/ ** 1	<del></del>				
and Contractors									
1 List all officers, directors, trustees, foundation									
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other all	e account, lowances				
KALETA DOOLIN	PRESIDENT	0.	0.		0				
_7105 HILLGREEN DRIVE DALLAS, TX 75214	0								
CHARLES W. DOOLIN	VP	0.	0.		0				
<u>3508 HARVARD AVENUE</u> DALLAS, TX 75205	0								
EARL L. DOOLIN	SEC/TREASURY	0.	0.		0				
6411 NORTHAVEN ROAD DALLAS, TX 75230	0								
2 Compensation of five highest-paid employees (o									
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense other al	e account, lowances				
NONE									
				<del>                                     </del>	<del></del>				
					·				
Total number of other employees paid over \$50,000	0		•	<u></u>	0				

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Part VIII Information About Officers, Directors, Trustees, Four and Contractors (continued)	ndation Managers, Highly Paid E	imployees,
3 Five highest-paid independent contractors for professional services (see	instructions). If none, enter 'NONE.'	<del></del>
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	!	
Total number of others receiving over \$50,000 for professional services	<u> </u>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic organizations and other beneficiaries served, conferences convened, research papers produced, etc.	cal information such as the number of	Expenses
1 <u>N/A</u>		
2		
		<del></del>
3		
4		
	<del></del>	
Part IX-B Summary of Program-Related Investments (see instru	uctions)	
Describe the two largest program-related investments made by the foundation during the	he tax year on lines 1 and 2	Amount
1		
N/A		
2		
All other program-related investments See instructions		
3		

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Total. Add lines 1 through 3

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<u> </u>	see instructions.)	reigii	Touridations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1 a	12,232,469.
ı	Average of monthly cash balances	1 b	638,676.
•	Fair market value of all other assets (see instructions)	1 c	
	Total (add lines 1a, b, and c)	1 d	12,871,145.
	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) 1 e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,871,145.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	193,067.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,678,078.
6	Minimum investment return. Enter 5% of line 5	6	633,904.
Pa	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera	tına f	
	and certain foreign organizations check here ► □ and do not complete this part.)	J	
1	Minimum investment return from Part X, line 6.	1	633,904.
2 8	Tax on investment income for 2014 from Part VI, line 5 2a 4,856.		· · · · · · · · · · · · · · · · · · ·
ı	Income tax for 2014 (This does not include the tax from Part VI)	1	
	Add lines 2a and 2b	2 c	4,856.
· з	Distributable amount before adjustments Subtract line 2c from line 1	3	629,048.
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5	629,048.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	629,048.
Pai	t XII Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1 a	543,000.
ı	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the suitability test (prior IRS approval required)	3 a	
ı	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	543,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	543,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	
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Form **990-PF** (2014)

#### Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2013	<b>(c)</b> 2013	<b>(d)</b> 2014
Distributable amount for 2014 from Part XI, line 7		,		629,048.
2 Undistributed income, if any, as of the end of 2014			<del></del>	023,040.
a Enter amount for 2013 only			296,555.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2014				
<b>a</b> From 2009				
<b>b</b> From 2010				
<b>c</b> From 2011 <b>d</b> From 2012				
e From 2013	,		,•	
	0	\$10 m		
f Total of lines 3a through e  4 Qualifying distributions for 2014 from Part	0.	<u> </u>		
	4			•
XII, line 4 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			206 555	
			296,555.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2014 distributable amount				246,445.
e Remaining amount distributed out of corpus	0.		· · · · · · · · · · · · · · · · · · ·	210, 1101
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed	,	0.		
<b>d</b> Subtract line 6c from line 6b Taxable				
amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from				
line 2a Taxable amount — see instructions.			0.	
f Undistributed income for 2014 Subtract lines				····
4d and 5 from line 1. This amount must be				
distributed in 2015				382,603.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required — see instructions)	0.			<del></del>
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
Excess distributions carryover to 2015.     Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9	0.			
a Excess from 2010				
<b>b</b> Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				
BAA				orm <b>990-PF</b> (2014)

a if the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is defective for 2014, enter the date of the ruling is defective for 2014, enter the date of the ruling is defected whether the foundation is a private operating foundation section   4942(j(5) or	Form <b>990-PF</b> (2014) THE KALETA A. DO				75-276477	
s effective for 2014, enter the data of the ruling b Check bots to indicate whether the foundation is a private operating foundation described in section   4942(j)(3) or   4942(j)(5) or   49						N/A
b Check bot to indicate whether the foundation is a private operating foundation described in section   4942(j/G) or   4942(j/	Tallf the foundation has received a ruling or dete is effective for 2014, enter the date of the	rmination letter that ruling	it is a private operat	ling foundation, and th	ne ruling	
2 a Charlet the lesser of the adjusted net income from Part I of the manimum and the properties of the part of the manimum and the properties of the part of the manimum and the properties of the part of the par	·	5	erating foundation (	described in section	4942(ı)(3) or	4942(1)(5)
envestment return from Part X for each year instead b 85% of line 2a Couplifying distributions from Part XIII, the 4 for each year instead d Amounts subted in lie 2 are used distribly d Amounts subted in lie 2 are used distribly for active conduct of exemply activities Subtract line 2d from line 2c 3 Complete 3a, b, or 5 for the alternative lest retice upon a Asserts' alternative lest – enter (1) Value of all assets (2) Value of assets qualifying under section 4922(0)(500)  Section 4922(0)(500)  Section 4922(0)(500)  Total support other than gross investment income (interest, on securities) losins (section 312(a)(5)), or reyaltes)  (2) Suspent from general patitic and 5 for more entering regimentations a provided in section 4920(0)(500))  (3) Largest amount of support from an exempl organization of (3) Carry submission from general patitic and 5 for more entering regimentations a provided in section 4920(0)(500)  (3) Largest amount of support from an exempl organization of (3) Carry submission from general patitic and 5 for more entering regimentations a provided in section 4920(0)(500)  (4) Carry submission from general patitic and 5 for more entering regimentations as provided in section 4920(0)(500)  (5) Largest amount of support from an exempl organization of (4) Carry submission from general patitic and 5 for more entering regimentations as provided in section 4920(0)(500)  (5) Largest amount of support from an exempl organization of (6) Largest and patitic and 5 for more entering regimentations as provided in section 5920(0)(200)  (6) Largest and patitic and 5 for more entering regimentations as provided in section 5920(0)(200)  (7) Largest and patitic and 5 for more of the stole on the	2a Enter the lesser of the adjusted net		T	<del></del>	-1-1	
b 85% of line 2a  Outsilitying distributions from Part XII, line 4 for each year listed different seal year listed different seal year listed different seal year listed different year listed to the part of year of		(a) 2014	<b>(b)</b> 2013	(c) 2012	<b>(d)</b> 2011	(e) Total
c Qualifying distributions from Part XII, line 4 for each year listed of Amounts included in line 2 for each year listed of Amounts included in line 2 for cache year listed of Amounts included in line 2 for cache year listed of school year listed of the product of exempt activities of Cualifying distributions made directly for active conquect of exempt activities of Cualifying distributions made directly by a cache conquect of exempt activities of the conquect of exempt activities of exempt activiti	•					
line 4 for each year issled d Arnouts noticed in see 2 not used directly for active conduct of exempt activities Qualifying distributions made directly of sective conduct of exempt activities Si Complete 3 b, or c for the conductive conductive Si Complete 3 b, or c for the conductive Si Complete 3 b, or c for the conductive of section 4942(0)(3(8)(6)) Si Endowment afternative test releted upon a "Assets' alternative test releted upon a "Assets' alternative test - enter (1) Value of all assets (2) Value of sacets ouslefying under section 4942(0)(3(8)(6)) Endowment afternative test - enter (1) Total support other than gross investment income (interest, on securities) loans (socition 512(a)(5)), or regulations on securities loans (socition 512(a)(5)), or regulations a loans of the foundation who have contributed more than 2% of the total confluitions received by the foundation before the coase of any flax year (total confluition), or loans of the special confluition or loans of the foundation who loans of the foundation or loans of the foun						
for active conduct of exempt activities  Outsiling distributions made directly for active conduct of exempt activities  Complete 3.0 per of civit activities  Complete 3.0 per of civities  Complete 3	line 4 for each year listed					
for active conduct of exempt activities Subtract ine 2d from line 2d:  Complete 3a, b, or c for the alternative test relied upon a "Assets' alternative test – enter (1) Value of all assets (2) Value of assets qualifying under section 4942(0)(3(b)) b "Froowment" alternative test – enter 2/3 of minimum instructive test activities in a fact X, minimum instructive test – enter 2/3 of minimum instructive test – enter (1) Total support other than gross dividendes, rents, payments on securities loans (section 512(c)(5)), or royalties of securities loans (section 512(c)(5)), or royalties (2) Support mon general public and 5 or more exempt organization as provided in section 4942(0)(3(b)(a) (3) Largest amount of support from an exempt organization as provided in section 4942(0)(3(b)(a) (3) Largest amount of support from an exempt organization in the year – see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation Managers: a List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partinership or other entity) of which the foundation has a 10% or greater interest KALETA DOOLIN  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs: Check here * [1] if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b. c, and d a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	for active conduct of exempt activities					
alternative test relied upon a 'Assets' alternative test — enter (1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(B)(0) Endowment' alternative set — enter 2/3 of minimum investment reture stown in Part X, line 6 for each year itself  c' Support' alternative test — enter (1) Total support other than gross investment income (interest, dividends, rents, payments 5 (2) Support from general public and 5 or sinvestment income (interest, dividends, rents, payments) 5 (2) Support from general public and 5 or in settle of the state of th	for active conduct of exempt activities					
(1) Value of all assets (2) Value of assets qualifying under section 4942(p(5)(5)(5)(5)(5)(5)(5)(5)(5)(5)(5)(5)(5)(	<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
(2) Value of assets qualifying under section 4942()(3(8)(6)) b Schowmert attensive test — enter (2) of minimum instriction test in serious in Part X, the 6 for each year isted c "Support attensive test — enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans, section 512(a)(5)), or royalties)  (2) Support from general abulation as for more exempt organizations as provided in setting 4940(3(3)(8)(m))  (3) Largest amount of support from an exempt organization as provided in setting 4940(3(3)(8)(m))  1 Information Regarding Foundation Managers: a List any managers of the foundation who also contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  KALETA DOCLIN  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  KALETA DOCLIN  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here F XI the foundation only makes contributions to preselected chantable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete tiems 2a, b., c, and d  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines	a 'Assets' alternative test — enter					
Section 4942(0(3)(8)(0)  b 'Endowment illernative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year Insted  c 'Support' alternative test — enter  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section \$12(2)(3)), or royalitees)  (2) Support from general public and 5 or more seems organizations as provided in section 492(0)(3)(5)(in)  (3) Largest amount of support from an exempt organizations as provided in section 492(0)(3)(5)(in)  (4) Gross investment income  Part XI Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who be contributed more than \$5,000) (See section 507(a)(2))  KALETA DOOLIN  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  KALETA DOOLIN  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:  Check here	• •					
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(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section \$12(a)(5)), or royalties)  (2) Support from easing togranizations as provided in section \$43(0)(3)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)	minimum investment return shown in Part X,					
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public and 5 or more empt organizations as provided in section 494(f)(3)(8)(w)  (3) Largest amount of support from an exempt organization (4) Gross investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2))  KALETA DOOLIN  b List any managers of the foundation who even 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  KALETA DOOLIN  c Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here F Xi if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d b The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	c 'Support' alternative test — enter					
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(4) Gross investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers: a list any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  KALETA DOOLIN  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  KALETA DOOLIN  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here \(^{\begin{center}{ c c c c c c c c } \overline{\center} \cen	(3) Largest amount of support from an exempt organization					· · · · · · · · · · · · · · · · · · ·
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a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  KALETA DOOLIN  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest KALETA DOOLIN  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here			30000013.7			
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a partnership or other entity) of which the foundation has a 10% or greater interest KALETA DOOLIN  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here  it is the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		e contributed more	than \$5,000) (See	section 507(d)(2) )		
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	a partnership or other entity) of which the	10% or more of the foundation has a 1	stock of a corporation of a corporation of greater inter	on (or an equally largerest	e portion of the owner	ship of
b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	Check here $\stackrel{\blacktriangleright}{[X]}$ if the foundation only ma requests for funds. If the foundation make	ikes contributions to	preselected charitab	le organizations and	does not accept unso inizations under oth	licited er conditions,
c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	a The name, address, and telephone number or	r e-mail address of th	ne person to whom a	applications should be	addressed	
<b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	<b>b</b> The form in which applications should be s	submitted and infor	mation and materia	als they should inclu	de	
	c Any submission deadlines					
	d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	able fields, kinds of	nstitutions, or other	factors
<b>BAA</b> TEEA0310L 06/17/14 Form <b>990-PF</b> (2014)	BAA	TF	EA0310L 06/17/14			form <b>990-PF</b> (2014)

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3 'Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	_
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
Name and address (home or business) a Paid during the year SEE STATEMENT 8	substantial contributor	recipient	CONTINUENCE	
Total			► 3a	542,000
<b>b</b> Approved for future payment	<u> </u>	<u> </u>	3a	543,000.
Total			► 3b	

nter gross amounts unless otherwise indicated	Unrelated	ousiness income	Excluded by	section 512, 513, or 514	(e)
Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions)
a			<del> </del>		
b		··· ··· · · · · · · · · · · · · · · ·			<del> </del>
<u> </u>	<del></del>				
d	<del> </del>		+		
e	<del>  </del>		<del></del>		
g Fees and contracts from government agencies	-		+		
2 Membership dues and assessments			+		
3 Interest on savings and temporary cash investments		<del></del>	+		94,483
4 Dividends and interest from securities					253,597
5 Net rental income or (loss) from real estate			1	·	
a Debt-financed property		<del></del>			<del></del>
<b>b</b> Not debt-financed property		<del></del>			<del></del>
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					44,727
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a		<del></del>			
b	ļ		<del>                                     </del>		
C					<del></del>
d	-		<del>                                     </del>		
e Subtotal Add columns (b), (d), and (e)	<del>  </del>				202 007
<b>13 Total.</b> Add line 12, columns (b), (d), and (e)	L			13	392,807 392,807
See worksheet in line 13 instructions to verify calculati	one )			13 -	392,807
<u></u>	<del></del>				
Part XVI-B Relationship of Activities to the	Accomplish	nment of Exem	pt Purpose	es	
Line No. Explain below how each activity for which is accomplishment of the foundation's exempt	ncome is reporte purposes (othe	ed in column (e) of r than by providing	Part XVI-A of	ontributed importantl ch purposes) (See ir	y to the nstructions )
N/A				<del> </del>	
^'( • •		<del></del>			

Line No. ▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

# Form 990-PF (2014) THE KALETA A. DOOLIN FOUNDATION 75-2764775 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 0.			Al., an implicable a		. af the falley		h	than					Yes	No
de	scribe	organization direct d in section 501(d	c) of the Code (o	engage in any other than sec	tion 501(c)(3	wing wit 3) organ	n any o izations	ther organi s) or in sec	tion 52	27,				•
	_	o political organi												
		s from the reporti	ng foundation to	a noncharita	ible exempt (	organiza	ation of							
٠.	) Cash											1 a (1)		X
. `		r assets insactions										1 a (2)		X
		s of assets to a r	oncharitable eve	amot organiza	ation							16/1		l v
٠.		hases of assets f		, ,								1 b (1) 1 b (2)		X
` '	<i>'</i>	al of facilities, eq		•	or garnzation							1 b (3)		X
` '	<i>'</i>	nbursement arran	•	, 433013								1 b (4)		X
• • •	<i>*</i>	is or loan quarant	_									1 b (5)		X
` '	·	ormance of service		nip or fundrais	sına solicitatı	ions.						1 b (6)		X
٠, ٠	•	of facilities, equip		,	-		ees					1 c		X
	•				•								<u>.                                    </u>	
<b>d</b> If the	the an e goods	swer to any of the s, other assets, or saction or sharing	e above is 'Yes,' services given by a arrangement is	complete the the reporting t show in colum	e following so foundation If on <b>(d)</b> the val	chedule the foun lue of th	Colum dation r e good	n <b>(b)</b> shoul eceived less soother ass	ld alwa s than sets o	ays show fair marke or service	the fair i et value in s receive	market val 1 ed	ue of	
(a) Line		(b) Amount involved	<del></del>	of noncharitable				) Description					ngemen	ts
N/A		(-,	(3)						-	,		<u> </u>	<del></del>	
					············									
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	<del></del>		-		· · · · · · · · · · · · · · · · · · ·			<del></del>			·			
d€	escribe	indation directly or d in section 501(i complete the folk	c) of the Code (c	other than sec	ted to, one or ction 501(c)(3	more ta 3)) or in	x-exempore section	ot organizati n 527?	ions			Yes	5 X	No
		Name of organiz		(b) ]	Type of organ	nızatıon		<u> </u>	(c)	Descript	on of rel	ationship		
N/A	(u)	That is a significant		(-)	7			1	(-)					
								<u> </u>			<del></del>			
								<del>                                     </del>					_	
					<del></del>	<del></del>	····	1		<del></del>				
	Under p	enalties of perjury, I de and complete Declara	clare that I have exam	nined this return,	including accomp	panying scl	hedules a	nd statements,	and to t	he best of n	ny knowledo	e and belief	it is true	,
Sign	correct,	and complete Declara	non or preparer (other	(nan taxpayer) is	Dasca on an inic	omanon o	· winch pi	eparer has any	y Knomic	age		May the	IRS disc	cuss
Here	v	Ja Atta	$\alpha$ $\Omega_{\alpha}$	0:	le 11/	19/1		PRESIDE	יזיני			this retui	rn with ti	he
	Signa	ture of officer or trustee	1.000	en_	Date	<u> 9 18</u>		TTRE THE	, IN 1			_ (see inst	ructions Yes	)?     No
	- 3	Print/Type preparer s		Prepar	rer's signature	1	= /	Date		Check	l I I	PTIN	1.62	140
Paid		CLOVIS E.	SANFORD, C	PA Zun		المرس	11	11:03.	11	self em	L	P0043	2997	
Prepa	ror	Firm's name	CLOVIS E.	SANFORD	. P.C.	701	. ,	1/10				887389	100	
Use O		Firm s address	4100 SPRI		<del></del>	318		<del></del>	<del>  </del>		13-2	001309		
Jac U	ııı y			X 75244	i, builb	210	<del>-</del>			Phone no	(972	2) 239-	0100	)
BAA		•		·- · · · · · · · · · · · · · · · · · ·						<del></del>		Form <b>99</b>		

## Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the omanization

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization		Employer identification flumber
THE KALETA A. DOOLIN FOUNDATION	ON	75-2764775
Organization type (check one).		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treater	d as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as	a private foundation
	501(c)(3) taxable private foundation	, p., v.
Check if your organization is covered by the Ge	eneral Rule or a Special Rule	
<b>Note.</b> Only a section 501(c)(7), (8), or (10) orga	anization can check boxes for both the General Rule a	and a Special Rule See instructions
General Rule		
X For an organization filing Form 990, 990-EZ property) from any one contributor Comple	r, or 990-PF that received, during the year, contribution te Parts I and II. See instructions for determining a contribution of the property of the contribution of the property of the proper	ons totaling \$5,000 or more (in money or contributor's total contributions
Special Rules		
under sections 509(a)(1) and 170(b)(1)(A)(vi).	1(c)(3) filing Form 990 or 990-EZ that met the 33-1/39 that checked Schedule A (Form 990 or 990-EZ), Part II, line year, total contributions of the greater of (1) \$5,000 0-EZ, line 1 Complete Parts I and II	ne 13, 16a, or 16b, and that
For an organization described in section 50 during the year, total contributions of more purposes, or for the prevention of cruelty to	1(c)(7), (8), or (10) filing Form 990 or 990-EZ that rec than \$1,000 <i>exclusively</i> for religious, charitable, scier ochildren or animals. Complete Parts I, II, and III	eived from any one contributor, htific, literary, or educational
during the year, contributions exclusively fo \$1,000 If this box is checked, enter here the charitable, etc., purpose Do not complete a	1(c)(7), (8), or (10) filing Form 990 or 990-EZ that recommends, charitable, etc., purposes, but no such content total contributions that were received during the yearny of the parts unless the <b>General Rule</b> applies to thole, etc., contributions totaling \$5,000 or more during	ntributions totaled more than ar for an <i>exclusively</i> religious, is organization because
Caution: An organization that is not covered by 990-PF), but it must answer 'No' on Part IV. Iin	the General Rule and/or the Special Rules does not te 2, of its Form 990, or check the box on line H of its of filing requirements of Schedule B (Form 990, 990-E.	file Schedule B (Form 990, 990-EZ, or Form 990-EZ or on its Form 990-PF
BAA For Paperwork Reduction Act Notice, see or 990-PF.	e the Instructions for Form 990, 990EZ, Schedu	ule <b>B</b> (Form 990, 990-EZ, or 990-PF) (2014)

Schedule	Rr (Form	990	990.F7	or 990-PF)	<i>(2</i> 014)

1 of

1 of **Part 1** 

Name of organization

THE KALETA A. DOOLIN FOUNDATION

Employer identification number 75-2764775

Page

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space	is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARY KATHRYN DOOLIN CLUT FOUNDATION	-	Person X Payroll
	12770 COIT ROAD SUITE 1217	\$368,435.	Noncash
	DALLAS, TX 75251	-	(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	KAD PROPERTY COMPANY, LTD	-	Person X Payroll
	PO_BOX_831040	\$5,400,000.	Noncash X
	DALLAS, TX 75283-1040	-	(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash
		-	(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<b></b> -		\$	Person Payroll Noncash Complete Part II for noncash contributions )

1 to

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

of Part II

THE KALETA A. DOOLIN FOUNDATION

BAA

Employer identification number 75-2764775

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (d) Date received (see instructions) 38,000 SHARES PEPSICO, INC. COMMON STOCK; 2\_ 3,562,500 (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received (a) No. from (b) Description of noncash property given (d) Date received (c) FMV (or estimate) (see instructions) Part I (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received (b)
Description of noncash property given (d) Date received (a) No. (c) FMV (or estimate) (see instructions) from Part I (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received

of Part III

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)
Name of organization
THE KALETA A. DOOLIN FOUNDATION

mpioy	er iden	tinication	num
75-2	764	775	

	Exclusively religious, charitable, et or (10) that total more than \$1,000 for the following line entry. For organizations of contributions of \$1,000 or less for the year. Use duplicate copies of Part III if additional	he year from any one contrib ompleting Part III, enter the tota (Enter this information once So	<b>outor.</b> Comple al of <i>exclusive</i>	te columns <b>(a)</b> through <b>(e) and</b> ely religious, charitable, etc ,
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	N/A			
	Transferee's name, addres	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, addres	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, addres	Rela	tionship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
		(e) Transfer of gift		
	Transferee's name, addres	Rela	tionship of transferor to transferee	
BAA				

2014	FEDERAL STATEMENTS	PAGE
	THE KALETA A. DOOLIN FOUNDATION	75-276477
STATEMENT 1 FORM 990-PF, PART I, LINE 16E ACCOUNTING FEES	<b>.</b>	
ACCOUNTING	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOM \$ 10,448. \$ 10,448. TOTAL \$ 10,448. \$ 10,448. \$	
STATEMENT 2 FORM 990-PF, PART I, LINE 160 OTHER PROFESSIONAL FEES		
INVESTMENT ADVISORY FEES-	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOM US TRUST \$ 36,254. \$ 36,254. TOTAL \$ 36,254. \$ 36,254. \$	
STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES		
FEDERAL TAXES FOREIGN TAXES PAID	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOM \$ 102,745. \$ 102,745. 569. 569. TOTAL \$ 103,314. \$ 103,314. \$	
STATEMENT 4 FORM 990-PF, PART II, LINE 10I INVESTMENTS - CORPORATE S	3 STOCKS	
CORPORATE STOCKS	VALUATION BOOK METHOD VALUE	FAIR MARKET VALUE
EQUITIES	COST \$ 4,090,083.	\$ 13,080,896. \$ 13,080,896.

2014	ENTS				PAGE		
	THE KALETA A. DOOL	IN FOU	NDATIC	N			75-27647
STATEMENT 5 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BO	ONDS						
CORPORATE BONDS			ATION THOD	BO VAI	OK LUE	F	AIR MARKET VALUE
FIXED INCOME		COST	TOTAL		2,115. 2,115.	\$	2,982,317. 2,982,317.
STATEMENT 6 FORM 990-PF, PART III, LINE 3 OTHER INCREASES  CASH CONTRIBUTIONS STOCK CONTRIBUTIONS AT COS	T				TOTAL	\$	2,205,935. 5,358. 2,211,293.
STATEMENT 7 FORM 990-PF, PART III, LINE 5 OTHER DECREASES  BOOK TO TAX DIVIDENDS DIFF	ERENCE				TOTAL	\$	1,283 1,283
STATEMENT 8 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YE	EAR	FOU	NI) –				<del>.</del>
NAME AND ADDRESS	DONEE RELATIONSHIP	AT] STA	ON		OSE OF		AMOUNT
DOCUMENTARY ARTS, INC. P.O. BOX 140244	RELATED PARTY	GIFT		GIFT TO	BE USE	D	\$ 50,00

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
DOCUMENTARY ARTS, INC. P.O. BOX 140244 DALLAS, TX 75214	RELATED PARTY	GIFT	GIFT TO BE USED TOWARDS OPERATING EXPENSES;	\$ 50,000.
UNIVERSITY OF TEXAS P.O. BOX 7458 AUSTIN, TX 78713	NONE	GIFT	GIFT FOR THE FINE ARTS ADVISORY COUNCIL FOR OPERATIONS;	10,000.
ART REACH DALLAS, INC. 2800 N. HENDERSON AVE, STE 102 DALLAS, TX 75206	NONE	GIFT	GIFT FOR BOUGH WOW PROJECT;	20,000.

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### **FEDERAL STATEMENTS**

PAGE 3

THE KALETA A. DOOLIN FOUNDATION

75-2764775

#### STATEMENT 8 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ZONTA CHARITABLE INTERNATIONAL FOUNDATIO 1211 WEST 22ND AVE STE 900 OAK BROOK, IL 60523	NONE	GIFT	SUPPORT ORGANIZATIONS HELPING WOMEN AND GIRLS IMPROVE THEMSELVES, THEIR LIVES, THEIR FAMILIES AND COMMUNITIES	\$ 10,000.
THE YORK THEATRE COMPANY 619 LEXINGTON AVE 54TH STREET NEW YORK, NY 10022	NONE	GIFT	OPERATIONS;	10,000.
VIDEO ASSOCIATION OF DALLAS 1405 WOODLAWN DALLAS, TX 75208	NONE	GIFT	OPERATIONS;	1,000.
SOUTH STREET SEAPORT MUSEUM 12 FULTON STREET NEW YORK, NY 10038	NONE	GIFT	OPERATIONS;	2,000.
WOMEN'S DONOR NETWORK 565 COMMERCIAL ST, STE 300 SAN FRANCISCO, CA 94111	NONE	GIFT	OPERATIONS;	25,000.
THE MCKINNEY AVENUE COMPEMPORARY 3120 MCKINNEY AVENUE DALLAS, TX 75204	NONE	GIFT	GIFT TO BE USED TOWARDS OPERATING EXPENSES;	2,000.
THE CENTER FOR BOOK ARTS 28 WEST 27TH STREET NEW YORK CITY, NY 10001	NONE	GIFT	GIFT TO BE USED TOWARDS OPERATING EXPENSES;	5,000.
COMMUNITIES FOUNDATION OF TEXAS 5500 CARUTH HAVEN LANE DALLAS, TX 75225	NONE	GIFT	\$50,000 DONATION FOR PLANNED PARENTHOOD, \$10,000 FOR BIG THOUGHT;	60,000.
BROOKVILLE CENTER FOR CHILDREN 189 WHEATLEY RD #10 BROOKVILLE, NY 11545	NONE	GIFT	GIFT TO BE USED TOWARDS OPERATING EXPENSES;	2,000.
NASHER SCULPTURE CENTER 2001 FLORA STREET DALLAS, TX 75201	NONE	GIFT	GIFT TO BE USED TOWARDS OPERATING EXPENSES;	250,000.

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#### **FEDERAL STATEMENTS**

PAGE 4

THE KALETA A. DOOLIN FOUNDATION

75-2764775

#### STATEMENT 8 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
INTERNATIONAL CENTER OF PHOTOGRAPHY 1133 AVENUE OF THE AMERICAS AT 43TH NEW YORK, NY 10036	NONE	GIFT	GIFT TO BE USED TOWARDS OPERATING EXPENSES;	\$ 10,000.
CADDO LAKE INSTITUTE 707 RIO GRANDE STE 200 AUSTIN, TX 78701	NONE	GIFT	GIFT TO BE USED TOWARDS OPERATING EXPENSES;	1,000.
DALLAS MUSEUM OF ART 1717 NORTH HARWOOD DALLAS, TX 75201	NONE	GIFT	GIFT TO BE USED TOWARDS OPERATING EXPENSES;	10,000.
DALLAS WOMEN'S FOUNDATION 8150 N CENTRAL EXPWY STE 110 DALLAS, TX 75206	NONE	GIFT	GIFT TO BE USED TOWARDS OPERATING EXPENSES;	25,000.
BANK OF AMERICA CHARITABLE GIFT FUND 225 FRANKLIN ST, 4TH FLOOR BOSTON, MA 02110	NONE	GIFT	DONOR ADVISORY FUND;	50,000.
			TOTAL	\$ 543,000.

2014

### **FEDERAL SUPPORTING DETAIL**

PAGE 1

THE KALETA A. DOOLIN FOUNDATION

75-2764775

## BALANCE SHEET PREPAID EXPENSES AND DEFERRED CHARGES

PREPAID EXCISE TAX

TOTAL \$ 20,963.

201	2014 FEDERAL WORKSHEETS	PAGE 2
	THE KALETA A. DOOLIN FOUNDATION	75-2764775
ΑH	AVERAGE MONTHLY FAIR MARKET VALUE OF SECURITIES FORM 990-PF, PART X, LINE 1A	
_	SECURITY JANUARY FEBRUARY MARCH APRIL MAY JUNE JULY AUGUST SEPTEMBER OCTOBER NOVE	NOVEMBER DECEMBER
4	11, 494, 327 11, 438, 138 11, 621, 089 11, 757, 692 11, 955, 560 12, 101, 438 12, 061, 768 12, 217, 024 12, 349, 443 12, 436, 381 12, 809  AVERAGES 11, 494, 327 11, 438, 138 11, 621, 089 11, 757, 692 11, 955, 560 12, 101, 438 12, 061, 768 12, 217, 024 12, 349, 443 12, 436, 381 12, 809	12,809,69314,547,069 12,809,69314,547,069
	TOTALS 146,789,622 NUMBER OF MONTHS 12	
A	AVERAGE MONTHLY FAIR MARKET VALUE 12,232,469	

2014 FED	FEDERAL WORKSHEETS	ORKSH	EETS				PAGE
THE KA	HE KALETA A. DOOLIN FOUNDATION	OOLIN FOU	NDATION				75-2764775
AVERAGE MONTHLY CASH BALANCES FORM 990-PF, PART X, LINE 1B							
CASH BAL. JANUARY FEBRUARY MARCH APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER DECEMBER
S92,860 586,081 623,614 650,111 AVERAGES 592,860 586,081 623,614 650,111	547,790 547,790	536, 935 536, 935	578,258 578,258	539, 912 539, 912	575, 708 575, 708	611,886 611,886	415,032 1,405,924 415,032 1,405,924
TOTALS 7,664,111 NUMBER OF MONTHS	12						
AVERAGE MONTHLY CASH BALANCES 638,676							