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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending

THE HOGLUND FOUNDATION
5910 N. CENTRAL EXPRESSWAY #255
DALLAS, TX 75206

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 61,156,378.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number
75-2300978

B Telephone number (see instructions)
(214) 987-3605

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc. received (attach schedule)				
2 <input checked="" type="checkbox"/> If the foundn is not required to attach Sch B				
3 Interest on savings and temporary cash investments	293.	293.	N/A	
4 Dividends and interest from securities	1,005,370.	1,005,370.		
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	-586,239.			
b Gross sales price for all assets on line 6a	3,887,605.			
7 Capital gain net income (from Part IV line 2)		0.		
8 Net short term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total Add lines 1 through 11	-49,487.	-48,947.		
13 Compensation of officers, directors, trustees, etc.	369,937.	956,716.		158,750.
14 Other employee salaries and wages	190,000.	31,250.		86,223.
15 Pension plans, employee benefits	126,183.	39,960.		59,200.
16 a Legal fees (attach schedule)	73,816.	14,616.		
b Accounting fees (attach sch)				
c Other prof fees (attach sch)	2,400.	1,200.		1,200.
17 Interest	136,361.	124,500.		11,861.
18 Taxes (attach schedule)(see instrs)				
19 Depreciation (attach sch) and depletion	28,197.	7,626.		572.
20 Occupancy	6,478.	1,620.		
21 Travel conferences, and meetings	62,153.	15,538.		46,615.
22 Printing and publications	6,494.	1,624.		4,871.
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses Add lines 13 through 23	36,598.	20,751.		13,751.
25 Contributions, gifts, grants paid	668,680.	258,685.		383,043.
26 Total expenses and disbursements Add lines 24 and 25	3,220,690.			3,220,690.
27 Subtract line 26 from line 12:	3,889,370.	258,685.		3,603,733.
a Excess of revenue over expenses and disbursements	-3,519,433.			
b Net investment income (if negative, enter 0)		698,031.		
c Adjusted net income (if negative, enter 0)				

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0504L 12/10/14

Form 990-PF (2014)

SCANNED NOV 19 2015
ADMINISTRATIVE OPERATING AND EXPENSES

B-35

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	2,708,401.	4,079,416.	4,079,416.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) Statement 6	10,401,189.	7,623,283.	38,096,384.
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments — mortgage loans				
13	Investments — other (attach schedule) Statement 7	21,351,069.	19,236,729.	18,939,140.	
14	Land, buildings, and equipment basis 97,964.				
	Less accumulated depreciation (attach schedule) See Stmt 8 60,826.	35,340.	37,138.	37,138.	
15	Other assets (describe See Statement 9)	4,300.	4,300.	4,300.	
16	Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	34,500,299.	30,980,866.	61,156,378.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
	NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg, and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds	34,500,299.	30,980,866.	
30		Total net assets or fund balances (see instructions)	34,500,299.	30,980,866.	
31		Total liabilities and net assets/fund balances (see instructions)	34,500,299.	30,980,866.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	34,500,299.
2	Enter amount from Part I, line 27a	2	-3,519,433.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	30,980,866.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	30,980,866.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a publicly traded securities		P	Various	Various
b K-1 pass-through capital gains (losses)		P	Various	12/31/14
c K-1 pass-through capital gains (losses)		P	Various	12/31/14
d JCF GM LF, LP		P	Various	8/20/14
e Hawkins Invest. Part. LP		P	Various	12/20/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,561,042.		4,370,304.	-809,262.
b 326,563.			326,563.
c		95,013.	-95,013.
d		5,305.	-5,305.
e		3,222.	-3,222.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			-809,262.
b			326,563.
c			-95,013.
d			-5,305.
e			-3,222.

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-586,239.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	3,240,014.	58,930,498.	0.054980
2012	3,463,924.	54,985,474.	0.062997
2011	2,833,529.	56,412,949.	0.050228
2010	1,991,556.	56,739,901.	0.035100
2009	3,561,697.	50,874,534.	0.070009

2 Total of line 1, column (d)	2	0.273314
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.054663
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	64,172,307.
5 Multiply line 4 by line 3	5	3,507,851.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,980.
7 Add lines 5 and 6	7	3,514,831.
8 Enter qualifying distributions from Part XII, line 4	8	3,603,733.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		1	6,980.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,980.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,980.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	27,280.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	27,280.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	20,300.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax	11	20,300.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.hoglundfoundation.org</u>	13	X	
14	The books are in care of <u>Kelly H. Compton</u> Telephone no <u>(214) 987-3605</u> Located at <u>5910 N. Central Expwy, # 255 Dallas TX</u> ZIP + 4 <u>75206</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

6b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10				
		190,000.	49,863.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Marcia Ackerman 1115 Fairfax Drive Allen, TX 75013	Accountant 30	79,920.	165.	0.

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	62,259,445.
b	Average of monthly cash balances	1 b	2,879,524.
c	Fair market value of all other assets (see instructions)	1 c	10,581.
d	Total (add lines 1a, b, and c)	1 d	65,149,550.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	65,149,550.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	977,243.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	64,172,307.
6	Minimum investment return. Enter 5% of line 5	6	3,208,615.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,208,615.
2a	Tax on investment income for 2014 from Part VI, line 5	2 a	6,980.
b	Income tax for 2014 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	6,980.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,201,635.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,201,635.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,201,635.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	3,603,733.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,603,733.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	6,980.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,596,753.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				3,201,635.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012	105,964.			
e From 2013	306,689.			
f Total of lines 3a through e	412,653.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 3,603,733.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				3,201,635.
e Remaining amount distributed out of corpus	402,098.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	814,751.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	814,751.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012	105,964.			
d Excess from 2013	306,689.			
e Excess from 2014	402,098.			

BAA

Form 990-PF (2014)

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- | | | | | |
|--|---|--|--|------------|
| 1 If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling _____ ▶ | | | | |
| b | Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> | | | 4942(j)(5) |
| 2 a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | |
| b | 85% of line 2a | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | |
| a | 'Assets' alternative test — enter | | | |
| (1) | Value of all assets | | | |
| (2) | Value of assets qualifying under section 4942(j)(3)(B)(i) | | | |
| b | 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | |
| c | 'Support' alternative test — enter | | | |
| (1) | Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | |
| (2) | Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | |
| (3) | Largest amount of support from an exempt organization | | | |
| (4) | Gross investment income | | | |

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

Forrest E. Hoglund

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

See Statement 11

- b** The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

- c Any submission deadlines

See Statement for Line 2a

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Statement 14 ,				3,220,690.
Total			► 3 a	3,220,690.
<i>b Approved for future payment</i> See Statement 15 ,				1,681,000.
Total			► 3 b	1,681,000.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

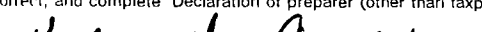

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash	1 a (1)	X
(2) Other assets	1 a (2)	X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3) Rental of facilities, equipment, or other assets	1 b (3)	X
(4) Reimbursement arrangements	1 b (4)	X
(5) Loans or loan guarantees	1 b (5)	X
(6) Performance of services or membership or fundraising solicitations	1 b (6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X
d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge					May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	 Signature of officer or trustee		11/10/15 Date	Secretary/Treas Title			
Paid Preparer Use Only	Print type preparer's name Evelyn H Moses		Preparer's signature 		Date 11/3/15	Check <input checked="" type="checkbox"/> if self employed	PTIN P01400635
	Firm's name ▶ Evelyn H. Moses, CPA		Firm's EIN ▶				
	Firm's address ▶ P.O. Box 12685 Dallas, TX 75225		Phone no (214) 361-2323				

THE HOGLUND FOUNDATION

75-2300978

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Chase Capital PartnersK-1	\$ -1,442.	\$ -796.	
Class action settlements	74.	74.	
Hawkins Investment K-1	-48,149.	-48,169.	
JCF GM LF, LP K-1	-3.	-3.	
KKR & Co. LP K-1	33.	-53.	
Total	<u>\$ -49,487.</u>	<u>\$ -48,947.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax preparation and consulting	\$ 2,400.	\$ 1,200.		\$ 1,200.
Total	<u>\$ 2,400.</u>	<u>\$ 1,200.</u>		<u>\$ 1,200.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Avalon Advisors investment mgmt.	\$ 91,909.	\$ 91,909.		
Communications/historian consult.	5,040.			\$ 5,040.
Computer/website consulting	1,924.	481.		1,443.
Designer and space planner	904.	226.		678.
Education Pioneers summer intern	3,500.			3,500.
Gifts Online training services	1,200.			1,200.
Investment consulting	18,000.	18,000.		
JPMorgan Chase investment mgmt.	8,384.	8,384.		
Portfolio performance reporting	5,500.	5,500.		
Total	<u>\$ 136,361.</u>	<u>\$ 124,500.</u>		<u>\$ 11,861.</u>

THE HOGLUND FOUNDATION

75-2300978

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise taxes paid	\$ 20,000.			
Foreign taxes paid	7,435.	\$ 7,435.		
Property taxes	762.	191.		\$ 572.
Total	\$ 28,197.	\$ 7,626.		\$ 572.

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank service charges	\$ 50.	\$ 50.		
Copying and printing	4,757.	1,189.		\$ 3,568.
Dues	1,225.			1,225.
Office supplies	3,509.	877.		2,632.
Portfolio deductions from K-1's	18,623.	16,526.		
Postage and delivery	567.	142.		425.
Publications and subscriptions	1,318.	330.		989.
Telephone and internet expenses	6,549.	1,637.		4,912.
Total	\$ 36,598.	\$ 20,751.		\$ 13,751.

Statement 6
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
See attached Statement 13	Cost	\$ 7,623,283.	\$ 38,096,384.
	Total	\$ 7,623,283.	\$ 38,096,384.

Statement 7
Form 990-PF, Part II, Line 13
Investments - Other

<u>Other Publicly Traded Securities</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
See attached Statement 13	Cost	\$ 18,122,400.	\$ 17,850,320.
Total Other Publicly Traded Securities		\$ 18,122,400.	\$ 17,850,320.

THE HOGLUND FOUNDATION

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Statement 7 (continued)
Form 990-PF, Part II, Line 13
Investments - Other

Other Securities

See attached Statement 13

Cost	\$ 1,114,329.	\$ 1,088,820.
Total Other Securities	<u>\$ 1,114,329.</u>	<u>\$ 1,088,820.</u>
Total	<u>\$ 19,236,729.</u>	<u>\$ 18,939,140.</u>

Statement 8
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 48,043.	\$ 38,000.	\$ 10,043.	\$ 10,043.
Machinery and Equipment	31,840.	21,018.	10,822.	10,822.
Improvements	18,081.	1,808.	16,273.	16,273.
Total	<u>\$ 97,964.</u>	<u>\$ 60,826.</u>	<u>\$ 37,138.</u>	<u>\$ 37,138.</u>

Statement 9
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Art	\$ 3,152.	\$ 3,152.
Deposits	1,148.	1,148.
Total	<u>\$ 4,300.</u>	<u>\$ 4,300.</u>

Statement 10
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Forrest E. Hoglund 5910 N Central Expwy, Ste 255 Dallas, TX 75206	President 1.00	\$ 0.	\$ 0.	\$ 0.
Sally Sue Roney Hoglund 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Vice President 1.00	0.	0.	0.

THE HOGLUND FOUNDATION

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Statement 10 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
Shelly Louise Hoglund Dee 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Director 1.00	\$ 0.	\$ 0.	\$ 0.
Kelly Hoglund Compton 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Sec/Treas/Exec 30.00	125,000.	36,791.	0.
Kristan Kay Hoglund Robinson 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Dir./Prog. Off. 30.00	65,000.	13,072.	0.
Total		\$ 190,000.	\$ 49,863.	\$ 0.

Statement 11
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
Name: Kelly Compton
Care Of:
Street Address: 5910 N. Central Expwy., Ste 255
City, State, Zip Code: Dallas, TX 75206
Telephone: (214) 987-3605
E-Mail Address:
Form and Content: Contact Foundation or visit website
www.hoglundfoundation.org
Submission Deadlines: Contact Foundation
Restrictions on Awards: Contact Foundation or visit website
www.hoglundfoundation.org

Statement 12
Form 990-PF, Part XVI-A, Line 11
Other Revenue

Other Revenue	(A) Busi- ness Code	(B) Unrelated Business Amount	(C) Exclu- sion Code	(D) Excluded Amount	(E) Related or Exempt Function
Chase Capital PartnersK-1	900099	\$ -646.	14	\$ -796.	
Class action settlements			14	74.	
Hawkins Investment K-1	900099	20.	14	-48,169.	
JCF GM LF, LP K-1			14	-3.	
KKR & Co. LP K-1	900099	86.	14	-53.	
SeaOne Holdings LLC K-1			14		
Total		\$ -540.		\$ -48,947.	\$ 0.

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Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 13

Form 990-PF, Part II, Line 10a, 10b, 10c & 13

Investments - U.S. and State Government Obligations, Corporate Stocks, & Corporate Bonds
and Other investments

<u>Quantity</u>	<u>Description</u>	<u>Val Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
1869	Abbvie Inc	Cost	70,859	122,307
2466	AGL Resource Inc	Cost	115,548	134,422
9168	Altria Group Inc	Cost	255,420	451,707
7311	AT&T Inc	Cost	214,611	245,576
7346	Centerpoint Energy Inc	Cost	151,886	172,117
1928	Chevron Corp	Cost	211,608	216,283
1700	Cincinnati Financial Corp	Cost	87,356	88,111
3477	Cisco Systems Inc	Cost	65,740	96,713
3065	Coca-Cola Co	Cost	109,819	129,404
3324	ConocoPhillips	Cost	188,259	229,555
1981	Dominion Resources Inv	Cost	104,290	152,339
3015	Dow Chemical	Cost	101,136	137,514
3055	Duke Energy Corp	Cost	192,026	255,215
1466	E I Du Pont De Nemours & Co	Cost	69,058	108,396
2594	Eli Lilly & Co	Cost	100,009	178,960
974	Exxon Mobil Corp	Cost	82,776	90,046
9237	General Electric Co	Cost	170,588	233,419
1986	Hasbro Inc	Cost	108,350	109,210
5206	Intel Corp	Cost	126,923	188,926
2098	International Paper Co	Cost	97,187	112,411
536	International Business Machines	Cost	86,950	85,996
4495	Ishares S&P Pref Stk Index Fund	Cost	168,447	177,283
913	Johnson & Johnson	Cost	69,270	95,472
2142	JP Morgan Chase & Co	Cost	74,035	134,046
1129	Kimberly-Clark Corp	Cost	76,290	130,445
4449	Kinder Morgan Inc	Cost	181,893	188,237
1882	Kraft Foods Inc	Cost	78,804	117,926
2469	Leggett & Platt	Cost	87,091	105,204
628	Lockheed Martin Corp	Cost	48,762	120,934
1617	Lorillard Inc	Cost	76,802	101,774
3056	Maxim Integrated Products Inc	Cost	88,667	97,395
1210	McDonalds Corp	Cost	115,880	113,377
1607	Merck and Co Inc	Cost	60,986	91,262
3211	Microsoft Corp	Cost	84,942	149,151
908	Nextera Energy Inc	Cost	79,122	96,511
967	Occidental Petroleum Corp	Cost	94,660	77,950
1957	Paychex Inc	Cost	86,352	90,355
5831	People's United Financial	Cost	86,758	88,515
6241	Pfizer Inc	Cost	124,913	194,407
2739	Philip Morris International	Cost	197,339	223,092
2274	Procter & Gamble Co	Cost	162,401	207,139
2294	Republic Services Inc	Cost	78,492	92,333
6495	Reynolds American Inc	Cost	252,984	417,434
2208	Sysco Corp	Cost	62,927	87,636
2026	Texas Instruments Inc	Cost	70,971	108,320
865	United Parcel Services Inc	Cost	75,934	96,162
5965	Verizon Communications Inc	Cost	224,808	279,043
1853	Waste Management Inc	Cost	75,138	95,096
2573	Wells Fargo & Co	Cost	98,555	141,052

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Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 13

Form 990-PF, Part II, Line 10a, 10b, 10c & 13

Investments - U.S. and State Government Obligations, Corporate Stocks, & Corporate Bonds
and Other investments

<u>Quantity</u>	<u>Description</u>	<u>Val Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
2548	Williams Companies Inc	Cost	88,181	114,507
765	Diageo PLC	Cost	86,291	87,279
1171	National Grid Transco	Cost	85,792	82,742
839	Allstate Corp Pfd	Cost	21,646	22,091
889	Capital One Financial Pfd 6 25%	Cost	21,820	21,816
898	Goldman Sachs Group Pfd 5 95%	Cost	21,645	22,217
932	JPMorgan Chase Pfd 5 5%	Cost	21,439	22,415
833	JPMorgan Chase Pfd 6 7%	Cost	21,548	22,008
1778	Digital Realty Trust	Cost	107,147	117,881
1552	EPR Properties	Cost	84,468	89,442
1356	Equity Residential	Cost	80,633	97,415
2912	National Retail Properties	Cost	104,646	114,645
624	Simon Property Group Inc	Cost	107,652	113,637
2477	Weingarten Realty Investors	Cost	86,613	86,497
1170	Ishares Iboxx Inv Grade Corp Bond	Cost	135,881	139,710
1509	Ishares Iboxx High Yld Corp Bond	Cost	134,361	135,204
300000	EOG Resources Inc	Cost	420,724	27,621,000
-1200	EOG Resources 100 Call 1/15/16	Cost	(2,801,194)	(1,104,000)
100000	Hecla Mining Co	Cost	561,609	279,000
7500	Royal Dutch Shell PLC B	Cost	360,098	521,700
100000	Silver Wheaton Corp	Cost	2,178,661	2,033,000
Total Corporate Stock			\$ 7,623,283	\$ 38,096,384
179653 021	Vanguard Intl Eq Index Fund VTWSX	Cost	3,399,372	4,397,906
56500	Market Vectors Gold Min ETF GDX	Cost	2,508,402	1,038,470
80983	Vanguard Emerg Mkt ETF VVO	Cost	3,168,920	3,240,940
20000	Vanguard Dividend Appreciation Index	Cost	1,490,251	1,623,200
444513 01	Vanguard ST Corp Fund VFSUX		4,772,415	4,738,509
239871 57	JPM Str Inc Opp Fd JSOSX		2,783,040	2,811,295
Total Other publicly traded securities			\$ 18,122,400	\$ 17,850,320
32500	SeaOne Maritime	Cost	975,755	900,673
	JCF CO LF, L P	Cost	7,326	17,363
	Chase CPEP Fund II	Cost	131,248	170,784
Total Other Investments			\$ 1,114,329	\$ 1,088,820
Grand Total Investments			\$ 26,860,012	\$ 57,035,524

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Federal Statements

Client HOG LUND

THE HOG LUND FOUNDATION

75-2300978

Statement 14

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Aberg Center for Literacy 5100 Ross Avenue Allen, TX 75002	N/A	PC	General operating support	\$ 12,500
Albert Schweitzer Fellowship/SMU P O Box 750305 Dallas, TX 75275	N/A	PC	Support the ASF Program at SMU	\$ 10,000
Alzheimer's Association-Dallas 4144 N Central Expwy, Ste 750 Dallas, TX 75204	N/A	PC	General operating support for Dallas	\$ 25,000
AOBT Foundation P O Box 17731 San Diego, CA 92177	N/A	PC	Student Scholarships for the Academy of Business	\$ 2,000
Arthritis Foundation - North Texas Chapter 4300 MacArthur, Ste 245 Dallas, TX 75209	N/A	PC	General operating support	\$ 10,000
AVANCE Dallas 2060 Singleton Boulevard, Suite 103 Dallas, TX 75212	N/A	PC	General operating support	\$ 10,000
Big Brothers Big Sisters Lone Star 2900 Live Oak Street Dallas, TX 75204	N/A	PC	Support mentoring program for at-risk youth in Dallas	\$ 10,000
Blackburn Foundation 3258 Telephone Road Dallas, TX 75241	N/A	PC	Support Academic Pep Rally	\$ 1,000
Boys & Girls Clubs of Greater Dallas 4806 Worth Street Dallas, TX 75246	N/A	PC	General operating support for the Great Futures event	\$ 3,500
Boys & Girls Clubs of Greater Dallas 4806 Worth Street Dallas, TX 75246	N/A	PC	Support for the "Collegiate STEPS" program	\$ 12,500
Bridge Breast Network 3600 Gaston, Suite 401 Dallas, TX 75246	N/A	PC	Fund diagnostic and treatment services	\$ 20,000
Buckner Children & Family Services 600 N Pearl Street, Suite 2260 Dallas, TX 75201	N/A	PC	Provide support for two single mothers and their children for one year	\$ 21,200
Buckner Children & Family Services 600 N Pearl Street, Suite 2260 Dallas, TX 75201	N/A	PC	Fund the 2014 PAL Teen Conference to prepare foster children for college	\$ 3,000

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Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 14

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Cafe Momentum P O Box 190308 Dallas, TX 75219	N/A	PC	Fund work-readiness training for juvenile offenders	\$ 12,500
Camp Ozark Foundation 9225 Katy Freeway, Suite 320 Houston, TX 77024	N/A	PC	General operating support of Dallas Ozone Ministries	\$ 1,000
Casa de Esperanza P O Box 66581 Houston, TX 77266-6581	N/A	PC	Scholarship assistance	\$ 25,000
Center for Brain Health The University of Texas at Dallas 2200 West Mockingbird Lane Dallas, TX 75235	N/A	PC	Capital for the Brain Performance Institute	\$ 170,000
Center for Nonprofit Management 2902 Floyd Street Dallas, TX 75204	N/A	PC	General operating support	\$ 10,000
Chase's Place 320 Custer Road Richardson, TX 75080	N/A	PC	General operating support	\$ 2,500
Chase's Place 320 Custer Road Richardson, TX 75080	N/A	PC	Scholarship fund for disabled children	\$ 2,500
Chiapas International P O Box 9053 Dallas, TX 75209	N/A	PC	Support The Last Mile Initiative in Cambodia	\$ 33,000
Chiapas International P O Box 9053 Dallas, TX 75209	N/A	PC	General operating support	\$ 15,000
Child Care Group 8585 N Stemmons, Suite 500 South Dallas, TX 75247	N/A	PC	General operating support	\$ 10,000
Children At Risk 2900 Wesleyan, Suite 400 Houston, TX 77027	N/A	PC	Program support	\$ 20,000
Circle of Support, Inc 5207 McKinney, Suite 200 Dallas, TX 75205	N/A	PC	Support the 2014 Girls S M A R T and S M A R T Boys Summer Program	\$ 25,000
Circle of Support, Inc 5207 McKinney, Suite 200 Dallas, TX 75205	N/A	PC	Support the Interactive Enrichments Days through the SMART Summer Program	\$ 5,000

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Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 14

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
CitySquare 511 N Akard, Suite 302 Dallas, TX 75201	N/A	PC	Transition Resources Action Center	\$ 15,000
Clayton Dabney Foundation for Kids With Cancer 8150 N Central Expressway, Suite 795 Dallas, TX 75206-1826	N/A	PC	General operating support	\$ 1,000
Clayton Dabney Foundation for Kids With Cancer 8150 N Central Expressway, Suite 795 Dallas, TX 75206-1826	N/A	PC	General operating support	\$ 2,500
Commit! 3963 Maple Avenue, Suite 310 Dallas, TX 75219	N/A	PC	General operating support	\$ 50,000
Communities in Schools Dallas 2804 Swiss Avenue Dallas, TX 75204-5955	N/A	PC	Support 140 students at the John F Peeler Elementary School	\$ 20,000
Community Partners Dallas 8700 Stemmons Freeway, Suite 104 Dallas, TX 75247	N/A	PC	General operating support	\$ 20,000
Community Partners Dallas 8700 Stemmons Freeway, Suite 104 Dallas, TX 75247	N/A	PC	General operating support for Christmas Toy Drive	\$ 1,000
Contact Crisis Line P O Box 800742 Dallas, TX 75380	N/A	PC	Support the Teen CONTACT program	\$ 10,000
Council on Foundations 1828 L Street NW, Suite 300 Washington, DC 20036	N/A	PC	General operating support	\$ 3,990
Creede Community Fund SLV Development Resource Group P O Box 300 Alamosa, CO 81101	N/A	PC	General operating support	\$ 2,000
Creede Repertory Theatre P O Box 269 Creede, CO 81130	N/A	PC	Underwrite 2014 production	\$ 10,000
Dallas AfterSchool Network 2902 Swiss Avenue Dallas, TX 75204	N/A	PC	General operating support	\$ 10,000
Dallas Area Rape Crisis Center P O Box 796383 Dallas, TX 75379-6383	N/A	PC	Fund the volunteer program and provide crisis services to victims	\$ 10,000

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<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Dallas Education Foundation 3700 Ross Avenue, Box 108 Dallas, TX 75204	N/A	PC	Fund the "I Will Graduate" T-shirt project	\$ 10,000
Dallas Heritage Village 1515 S Harwood Dallas, TX 75215	N/A	PC	General operating support	\$ 5,000
Dallas Methodist Hospitals Foundation P O Box 655999 Dallas, TX 75265-5999	N/A	PC	General operating support	\$ 5,000
Dallas Summer Musicals P O Box 710336 Dallas, TX 75371	N/A	PC	General operating support	\$ 25,000
DME Exchange of Dallas 12015 Shiloh Road #130 Dallas, TX 75228	N/A	PC	General operating support	\$ 2,500
Easter Seals of Greater Dallas 4443 N Josey Lane, Suite 100 Carrollton, TX 75010	N/A	PC	Outpatient rehab therapy for children with disabilities	\$ 5,000
Educational First Steps 4621 Ross Avenue, Suite 200 Dallas, TX 75204	N/A	PC	Support "Step Up" Comprehensive Campaign	\$ 37,500
Educational First Steps 4621 Ross Avenue, Suite 200 Dallas, TX 75204	N/A	PC	General operating support	\$ 1,000
Family Compass 4210 Junius Street Dallas, TX 75246	N/A	PC	"Parent Aide Project" program	\$ 25,000
Family Compass 4210 Junius Street Dallas, TX 75246	N/A	PC	General operating support	\$ 1,000
Family Legacy 5005 West Royal Lane, Suite 252 Irving, TX 75063	N/A	PC	General operating support for Richard's House	\$ 2,000
Family Place P O Box 7999 Dallas, TX 75209	N/A	PC	Support back to school supplies program	\$ 2,000
Family Place P O Box 7999 Dallas, TX 75209	N/A	PC	Maintenance and capital needs for Sally's House	\$ 50,000

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Family Wellness Dallas/Dallas Foundation 3963 Maple Avenue, Suite 390 Dallas, TX 75219	N/A	PC	Support the Safe Conversations Workshop	\$ 5,000
Friends of Amani US P O Box 1781 Burnsville, MN 55337	N/A	PC	General operating support for orphanage and school in Tanzania	\$ 2,000
Genesis Women's Shelter 4411 Lemmon Avenue, Ste 201 Dallas, TX 75219	N/A	PC	General operating support	\$ 15,000
Girls Scouts of Northeast Texas 6001 Summerside Drive Dallas, TX 75252	N/A	PC	Capital for Camp Whispering Cedars	\$ 100,000
Girls Scouts of Northeast Texas 6001 Summerside Drive Dallas, TX 75252	N/A	PC	General operating support	\$ 5,000
Girls Scouts of Northeast Texas 6001 Summerside Drive Dallas, TX 75252	N/A	PC	General operating support	\$ 5,000
Girls Embracing Mothers, Inc P O Box 495921 Garland, TX 75049	N/A	PC	Program support	\$ 3,500
Girls Incorporated of Metropolitan Dallas 2040 Empire Central Dallas, TX 75235	N/A	PC	General operating support	\$ 15,000
Goodwill Industries 3020 N Westmoreland Dallas, TX 75212	N/A	PC	General operating support	\$ 2,500
Goodwill Industries 3020 N Westmoreland Dallas, TX 75212	N/A	PC	General operating support	\$ 6,000
HC Commitment 13625 Neutron Road Dallas, TX 75244	N/A	PC	Support Veterans programs including "Start a Business" Boot Camp	\$ 15,000
Highland Park HS Choir Booster Club 4220 Emerson Dallas, TX 75205	N/A	PC	General operating support	\$ 1,000
Highland Park ISD 3413 Dartmouth Avenue Dallas, TX 75205	N/A	PC	General operating support for HP101 and HP Legacy	\$ 7,500

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Highland Park ISD 3413 Dartmouth Avenue Dallas, TX 75205	N/A	PC	Education Foundation	\$ 10,000
HopeKids North Texas P O Box 794794 Dallas, TX 75379	N/A	PC	Program support	\$ 15,000
Hunt4Soccer, Inc 2828 Hood Street, #906 Dallas, TX 75219	N/A	PC	General operating support	\$ 1,000
Interfaith Housing Coalition P O Box 720206 Dallas, TX 75372-0206	N/A	PC	Support Housing and Self-Sufficiency program	\$ 20,000
Jubilee Park and Community Center 907 Bank Street Dallas, TX 75223	N/A	PC	General operating support	\$ 15,000
Junior Achievement of Dallas 1201 Executive Drive West Richardson, TX 75081	N/A	PC	Capital for technology upgrades	\$ 10,000
Junior League of Dallas 8003 Inwood Road Dallas, TX 75209	N/A	PC	Support Community Service Fund	\$ 10,000
Kids-U 9090 Skillman Road, Suite 140B Dallas, TX 75243	N/A	PC	Fund the "Support the U" capital campaign with the Dallas Police Department	\$ 20,000
LIFE/Houston 2002 S Wayside, Suite 115 Houston, TX 77023	N/A	PC	Food for Hungry Babies program	\$ 10,000
Mental Health America of Greater Dallas 624 N Good-Latimer #200 Dallas, TX 75204	N/A	PC	WHO Program - child abuse prevention program	\$ 10,000
Mi Escuelita, Inc 4231 Maple Avenue Dallas, TX 75219	N/A	PC	Help fund Teacher Training and the Development Program	\$ 15,000
Military Warriors Support Foundation 2511 N Loope 1640 W , Suite 201 San Antonio, TX 78258	N/A	PC	General operating support in honor of Harold Simmons	\$ 500
Mission Possible Kids P O Box 131621 Dallas, TX 75313	N/A	PC	Support the "Texas Kids Changing the World" program	\$ 10,000

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Momentous Institute 106 East Tenth Street, Suite 200 Dallas, TX 75203	N/A	SOIIFI	Support the Changing the Odds Conference	\$ 10,000
Mosaic Family Services 4144 N Central Expressway, Suite 530 Dallas, TX 75204	N/A	PC	General operating support	\$ 20,000
National Center for Family Philanthropy 1101 Connecticut Avenue NW, Suite 220 Washington, DC 20036	N/A	PC	General operating support	\$ 2,500
National Center for Policy Analysis P O Box 741175 Dallas, TX 75374	N/A	PC	Youth programs	\$ 12,500
Neighbors United for Quality Education Luman Education 924 Wayne Street Dallas, TX 75223	N/A	PC	ABC Program at East Dallas Community School	\$ 5,000
New Friends New Life P O Box 192378 Dallas, TX 75219	N/A	PC	General operating support	\$ 2,500
New Friends New Life P O Box 192378 Dallas, TX 75219	N/A	PC	Capital for technology and website upgrades	\$ 15,000
New Friends New Life P O Box 192378 Dallas, TX 75219	N/A	PC	General operating support	\$ 10,000
Nexus Recovery Center Inc 8733 LaPrada Drive Dallas, TX 75228	N/A	PC	Capital to purchase a 12 passenger Nissan NV van	\$ 35,000
North Dallas Shared Ministries 2875 Merrell Road Dallas, TX 75229	N/A	PC	Purchase food and hygiene items for the Emergency Aid Center	\$ 15,000
North Texas Food Bank 4306 Shilling Way Dallas, TX 75237	N/A	PC	Support the Re-Think Hunger and School Pantry programs	\$ 30,000
On the Road Lending/Dallas Foundation 3333 Lee Parkway, Suite 110 Dallas, TX 75219	N/A	PC	Program support to help clients process their loans	\$ 40,000
Opportunity International 2122 York Road, Suite 150 Oak Brook, IL 60523	N/A	PC	Provide financial training and support to help people in poverty through microlending	\$ 35,000

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Our Lady of Perpetual Help School 7625 Cortland Avenue Dallas, TX 75235	N/A	PC	Support for the Montessori program in Early Childhood School	\$ 12,500
Perot Museum of Nature and Science P O Box 151469 Dallas, TX 75315	N/A	PC	General operating support	\$ 50,000
Perot Museum of Nature and Science P O Box 151469 Dallas, TX 75315	N/A	PC	General operating support for the Founders Circle	\$ 2,500
Philanthropic Collaborative 1455 Pennsylvania Avenue, NW, Suite 400 Washington, DC 20004	N/A	PC	General operating support to educate policy makers	\$ 5,000
Philanthropy Roundtable 1150 17th Street NW, Suite 503 Washington, DC 20036	N/A	PC	General operating support	\$ 15,000
Philanthropy Southwest 624 N Good-Latimer Expressway, Suite 100 Dallas, TX 75204	N/A	PC	General operating support	\$ 2,000
Presbyterian Communities & Services Foundation 6100 Colwell Blvd , Suite 225 Irving, TX 75039	N/A	PC	Capital for the T Boone Pickens Hospice and Pallative Care Center	\$ 34,000
Prison Entrepreneurship Program P O Box 926274 Houston, TX 77292	N/A	PC	Support Workforce Training and Entrepreneurship Development programs	\$ 20,000
Prison Entrepreneurship Program P O Box 926274 Houston, TX 77292	N/A	PC	General operating support	\$ 2,000
Promise House 224 West Page Avenue Dallas, TX 75208-6631	N/A	PC	Support the Emergency Youth Shelter program	\$ 15,000
PTA Texas Wallace Elementary 9921 Kirkhaven Drive Dallas, TX 75238	N/A	PC	Support the Sky Ranche Science trip	\$ 5,000
Reading and Radio Resource 2007 Randall Dallas, TX 75201	N/A	PC	Support Audio Education for Accessible Learning	\$ 15,000
Reading Partners 2910 Swiss Avenue Dallas, TX 75204	N/A	PC	General operating support	\$ 15,000

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<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Reasoning Mind, Inc 3050 Post Oak Blvd , Ste 1200 Houston, TX 77056	N/A	PC	Support the "Texas Mission to M A R S " Capital Campaign	\$ 1,000,000
Saint Michael and All Angels Church P O Box 12385 Dallas, TX 75225	N/A	PC	General operating support	\$ 1,000
Salvation Army - Dallas 8787 N Stemmons Freeway, Suite 800 Dallas, TX 75247	N/A	PC	General operationg support	\$ 10,000
Samaritan Inn 1710 N McDonald Street McKinney, TX 75071	N/A	PC	General operating support	\$ 10,000
Second Mile Mission Center 1135 Highway 90A Missouri City, TX 77489	N/A	PC	Support for general operations, replacement equipment and materials	\$ 20,000
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	N/A	PC	General operating support	\$ 2,500
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	N/A	PC	Support the Shelton Legacy Fund for student tuition assistance	\$ 10,000
Singapore American School 15 Roszel Road Princeton, NJ 08540	N/A	PC	Program, educationl activities and technology support	\$ 20,000
Southern Methodist University P O Box 750402 Dallas, TX 75275	N/A	PC	General operating support for the Karen Prothro Faculty Service Award	\$ 20,000
Southern Methodist University P O Box 750402 Dallas, TX 75275	N/A	PC	Support the Master Physics Teacher Certificate program	\$ 20,000
Southern Methodist University P O Box 750402 Dallas, TX 75275	N/A	PC	General operating support for the John Goodwin Tower	\$ 1,000
Southern Methodist University P O Box 750402 Dallas, TX 75275	N/A	PC	General operating support	\$ 1,500
Southern Methodist University P O Box 750402 Dallas, TX 75275	N/A	PC	General operating support	\$ 1,500

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Special Olympics International 1133 19th Street NW Washington, DC 20036	N/A	PC	General operating support	\$ 10,000
St Mark's School of Texas 10600 Preston Road Dallas, TX 75230	N/A	PC	General operating support of the Annual Fund	\$ 2,500
Stand for Children Leadership Center Texas 1933 East Levee Street Dallas, TX 75207	N/A	PC	General operating support	\$ 15,000
Suicide and Crisis Center 2808 Swiss Avenue Dallas, TX 75204	N/A	PC	Support the Teens Can Survive Program	\$ 10,000
Teach for America Dallas 350 N St Paul Street, Ste 2800 Dallas, TX 75201	N/A	PC	Support the Dallas-Fort Worth 2015 Expansion Plan	\$ 25,000
Teach for America Dallas 350 N St Paul Street, Ste 2800 Dallas, TX 75201	N/A	PC	Support the Dallas-based Summer for TFA-DFW Match	\$ 12,500
Teaching Trust P O Box 750362 Dallas, TX 75275	N/A	PC	Support the Aspiring Ed-Leaders Program	\$ 20,000
Texas Winds Musical Outreach 7038 Hunters Ridge Drive Dallas, TX 75248	N/A	PC	General operating support	\$ 5,000
Texas Winds Musical Outreach 7038 Hunters Ridge Drive Dallas, TX 75248	N/A	PC	General operating support	\$ 5,000
TexProtects/Dallas Foundation 2904 Floyd Street, Suite C2 Dallas, TX 75204	N/A	PC	General operating support	\$ 20,000
The Hockaday School P O Box 299000 Dallas, TX 75229-9965	N/A	PC	General operating support	\$ 5,000
Trinity River Mission, Inc 2060 Singleton Boulevard, Suite 104 Dallas, TX 75212	N/A	PC	Support the Homework Help and Tutor Power Hour Programs	\$ 20,000
Ty Louis Campbell Foundation 3612 Greenbrier Drive Dallas, TX 75225	N/A	PC	General operating support	\$ 5,000

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U S Fund for UNICEF 333 East 38th Street New York, NY 10016	N/A	PC	Education for Out of School Children program in Nepal	\$ 50,000
United Way of Metropolitan Dallas 1800 North Lamar St Dallas, TX 75202	N/A	PC	Support the GroundFloor Innovation Fund	\$ 25,000
United Way of Metropolitan Dallas 1800 North Lamar St Dallas, TX 75202	N/A	PC	General operating support	\$ 50,000
University of Pennsylvania 1 College Hall, Room 116 Philadelphia, PA 19104-6377	N/A	PC	Endowed Huntsman Scholarship Fund	\$ 25,000
University of Virginia Fund P O Box 400801 Charlottesville, VA 22904-4801	N/A	PC	Global Scholarship Fund	\$ 20,000
Uplift Education 606 East Royal Lane Irving, TX 75039	N/A	PC	Fund the Maker Space Lab at an Uplift High School	\$ 25,000
Vickery Meadow Learning Center 6329 Ridgecrest Dallas, TX 75231	N/A	PC	General operating support for the adult literacy program	\$ 10,000
Wesley-Rankin Community Center 3100 Crossman Ave Dallas, TX 75212	N/A	PC	Capital for the Early Childhood Development Center	\$ 12,500
Wilkinson Center P O Box 720248 Dallas, TX 75372	N/A	PC	General operating support	\$ 15,000
Wisconsin United Methodist Foundation P O Box 620 Sun Prairie, WI 53590-0620	N/A	PC	Granny Han's Peng Cheng Special Education project	\$ 15,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	N/A	PC	General operating support	\$ 2,500
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	N/A	PC	Support the Council's Academic World Quest competition	\$ 25,000
YMCA of Metropolitan Dallas 6000 Preston Road Dallas, TX 75205	N/A	PC	Support the Park Cities Capital Campaign	\$ 30,000

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Youth Village Resources of Dallas 6333 E Mockingbird Lane, Suite 147-872 Dallas, TX 75214	N/A	PC	Program support to educate and promote healthy life changes	\$ 10,000
YWCA of Metropolitan Dallas 4144 N Central Expressway, Suite 850 Dallas, TX 75204	N/A	PC	Support the capital campaign for the Women's Center	\$ 50,000
Zero to Five Funder's Collaborative Dallas Foundation 900 Jackson Street, Suite 705 Dallas, TX 75202	N/A	PC	General operating support for Zero to Five Funder's Collaborative Year 5	\$ 30,000
Total				<u>\$ 3,220,690</u>

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Grants and Contributions Approved for Future Payment

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Aberg Center for Literacy 5100 Ross Avenue Dallas, TX 75206	N/A	PC	General operating support	\$ 12,500
Big Brothers Big Sisters Lone Star 2900 Live Oak Street Dallas, TX 75204	N/A	PC	Mentoring programs for at-risk youth	\$ 10,000
Bridge Breast Network 4806 Worth Street Dallas, TX 75246	N/A	PC	Diagnostic and treatment services	\$ 20,000
Casa de Esperanza P O Box 66581 Houston, TX 77266-6581	N/A	PC	Scholarship assistance	\$ 25,000
Center for Brain Health The University of Texas at Dallas 2200 West Mockingbird Lane Dallas, TX 75235	N/A	PC	Capital for the Brain Performance Institute	\$ 330,000
Center for Nonprofit Management 2902 Floyd Street Dallas, TX 75204	N/A	PC	General operating support	\$ 25,000
Child Care Group 8585 N Stemmons, Suite 500 South Dallas, TX 75247	N/A	PC	Support the early care and school readiness education center	\$ 10,000
Children at Risk 2900 Wesleyan, Suite 400 Houston, TX 77027	N/A	PC	Program support	\$ 20,000
Commit! 3963 Maple Avenue, Suite 310 Dallas, TX 75219	N/A	PC	General operating support	\$ 50,000
Community Partners Dallas 8700 Stemmons Freeway, Suite 104 Dallas, TX 75247	N/A	PC	Program Director's salary	\$ 20,000
Dallas AfterSchool 2902 Swiss Avenue Dallas, TX 75204	N/A	PC	General operatnig support	\$ 10,000
Educational First Steps 4621 Ross Avenue, Suite 200 Dallas, TX 75204	N/A	PC	Support the "Step Up" Comprehensive Campaign	\$ 37,500
Family Compass 4210 Junius Street Dallas, TX	N/A	PC	Support the Parent Aide Program	\$ 25,000

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<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Genesis Women's Shelter 4411 Lemmon Avenue, Suite 201 Dallas, TX 75219	N/A	PC	General operating support	\$ 15,000
Girls Incorporated of Metropolitan Dallas 2040 Empire Central Dallas, TX 75235	N/A	PC	General operating support	\$ 40,000
Interfaith Housing Coalition P O 720206 Dallas, TX 75372-0206	N/A	PC	Capital to purchase new equipment and software for the Greater Academic Performance Program	\$ 20,000
Jubilee Park and Community Center 907 Bank Street Dallas, TX 75223	N/A	PC	General operating support	\$ 15,000
Mi Escuelita Preschool 4231 Maple Avenue Dallas, TX 75219	N/A	PC	Fund the Teacher Training and Development Program	\$ 15,000
Mosaic Family Services 4144 N Central Expressway, Suite 530 Dallas, TX 75294	N/A	PC	General operating support	\$ 30,000
National Center for Policy Analysis 12770 Coit Road, Suite 800 Dallas, TX 75251	N/A	PC	Youth program	\$ 12,500
North Dallas Shared Ministries 2875 Merrell Road Dallas, TX	N/A	PC	Purchase food and hygiene items for the Emergency Aid Center	\$ 15,000
Opportunity International 2122 York Road, Suite 150 Oak Brook, IL 60523	N/A	PC	Provide financial training and support to help people in undeveloped countries start businesses	\$ 30,000
Presbyterian Communities & Services Fdtn 6100 Colwell Blvd , Suite 225 Irving, TX 75039	N/A	PC	Capital for the T Boone Pickens Hospice and Pallative Care Center	\$ 66,000
Reading Partners 2910 Swiss Avenue Dallas, TX 75204	N/A	PC	Program support for the 2014-2015 school year	\$ 15,000
Reasoning Mind 8150 N Central Expressway, Suite 800 Dallas, TX 75206	N/A	PC	Support the "Texas Mission to M A R S " Capital Campaign	\$ 500,000
S M Wright Foundation 9213 Sovereign Row Dallas, TX 75247	N/A	PC	Support the Beds for Needy Kids Program	\$ 10,000

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Singapore American School 15 Roszel Road Princeton, NJ 08540	N/A	PC	Program, educational activities and technology for the SAS	\$ 40,000
Stand for Children Leadership Center Texas 1933 East Levee Street Dallas, TX 75207	N/A	PC	General operating support	\$ 15,000
Stewpot - First Presbyterian Church 408 Park Avenue Dallas, TX 75201	N/A	PC	Support the Family Stabilization Program	\$ 15,000
Teach for America Dallas 600 N Pearl Street, Suite S2300 Dallas, TX 75201	N/A	PC	Support the Dallas-based Summer Institute for TFA-DFW	\$ 12,500
TexProtects/The Dallas Foundation 2904 Floyd Street, Suite C2 Dallas, TX 75204	N/A	PC	General operatnig support	\$ 20,000
United Way of Metropolitan Dallas 1800 North Lamar Street Dallas, TX 75202	N/A	PC	GoundFloor Innovation Fund	\$ 25,000
University of Pennsylvania 1 College Hall, Room 116 Philadelphia, PA 19104-6377	N/A	PC	Endowed Huntsman Scholarship Fund	\$ 25,000
University of Virginia Fund P O Box 400801 Charlottesville, VA 22904-4801	N/A	PC	Global Scholarship Fund	\$ 20,000
Vickery Meadow Learning Center 6329 Ridgecrest Dallas, TX 75231	N/A	PC	Support the Adult Literacy Program	\$ 10,000
World Affairs Council of Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	N/A	PC	Support the Council's Academic WorldQuest Competition	\$ 25,000
YMCA - Park Cities 6000 Preston Road Dallas, TX 75205	N/A	PC	Support the Park Cities Capital Campaign	\$ 70,000
Zero to Five Funder's Collaborative The Dallas Foundation 900 Jackson Street, Suite 705 Dallas, TX 75202	N/A	PC	Zero to Five Funder's Collaborative Year 6	\$ 25,000
Total				<u>\$ 1,681,000</u>