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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

2014

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

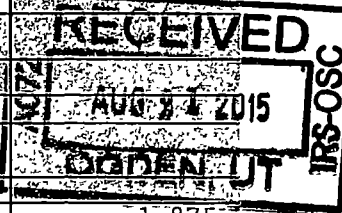
Open to Public Inspection

For calendar year 2014, or tax year beginning _____, **2014, and ending** _____

| | | |
|--|--|---|
| Name of foundation SID RICHARDSON MEMORIAL FUND | | A Employer identification number 75-1220266 |
| Number and street (or P O box number if mail is not delivered to street address) 309 MAIN STREET | | B Telephone number (see instructions) (817) 336-0494 |
| City or town, state or province, country, and ZIP or foreign postal code FORT WORTH TX 76102 | | C If exemption application is pending, check here. <input type="checkbox"/> |
| G Check all that apply: | | D 1 Foreign organizations, check here <input type="checkbox"/> |
| <input type="checkbox"/> Initial return | <input type="checkbox"/> Initial return of a former public charity | 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| <input type="checkbox"/> Final return | <input type="checkbox"/> Amended return | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| <input type="checkbox"/> Address change | <input type="checkbox"/> Name change | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | |
| I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 8,753,060. | | |
| J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis) | | |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).) | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received (attach schedule) | 0. | | | |
| 2 <input checked="" type="checkbox"/> If the foundn is not required to attach Sch B | | | | |
| 3 Interest on savings and temporary cash investments | | | | |
| 4 Dividends and interest from securities | 132,148. | 132,148. | | |
| 5a Gross rents | | | | |
| b Net rental income or (loss) | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | 182,731. | 182,731. | | |
| b Gross sales price for all assets on line 6a | 557,013. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | 182,731. | | |
| 8 Net short-term capital gain | | | | |
| 9 Income modifications | | | | |
| 10a Gross sales less returns and allowances | | | | |
| b Less Cost of goods sold | | | | |
| c Gross profit or (loss) (attach schedule) | | | | |
| 11 Other income (attach schedule) | | | | |
| Misc. Gain on Investments | 499. | 499. | | |
| 12 Total. Add lines 1 through 11. | 315,378. | 315,378. | | |
| 13 Compensation of officers, directors, trustees, etc. | 1,875. | | | 1,875. |
| 14 Other employee salaries and wages | | | | |
| 15 Pension plans, employee benefits | | | | |
| 16a Legal fees (attach schedule) . . L-16a Stmt. | 3,599. | 501. | 0. | 2,801. |
| b Accounting fees (attach sch) . . L-16b Stmt. | 16,717. | 4,179. | | 12,538. |
| c Other prof fees (attach sch) . . L-16c Stmt. | 57,094. | 29,094. | | 28,000. |
| 17 Interest | | | | |
| 18 Taxes (attach schedule)(see instrs) See Line.18 Stmt | 11,279. | | | |
| 19 Depreciation (attach sch) and depletion | 694. | | | |
| 20 Occupancy | | | | |
| 21 Travel, conferences, and meetings | | | | |
| 22 Printing and publications | | | | |
| 23 Other expenses (attach schedule) See Line 23 Stmt | 28,290. | 6,250. | | 20,714. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | 119,548. | 40,024. | 0. | 65,928. |
| 25 Contributions, gifts, grants paid | 366,500. | | | 353,750. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 486,048. | 40,024. | 0. | 419,678. |
| 27 Subtract line 26 from line 12: | | | | |
| a Excess of revenue over expenses and disbursements | -170,670. | | | |
| b Net Investment Income (if negative, enter -0-). | | 275,354. | | |
| c Adjusted net income (if negative, enter -0-). | | | 0. | |

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| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | | |
|-----------------------------|--|---|----------------|-----------------------|------------|
| | | Beginning of year | End of year | | |
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| ASSETS | 1 | Cash — non-interest-bearing | 7,332. | 10,049. | 10,049. |
| | 2 | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable ▶ 9,155. | | | |
| | | Less: allowance for doubtful accounts ▶ 0. | 6,083. | 9,155. | 9,155. |
| | 4 | Pledges receivable ▶ | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach sch) ▶ | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments — U S. and state government obligations (attach schedule) | | | |
| | | b Investments — corporate stock (attach schedule) L-10b. Stmt | 8,259,349. | 8,456,373. | 8,456,373. |
| | | c Investments — corporate bonds (attach schedule) | | | |
| | 11 | Investments — land, buildings, and equipment: basis ▶ | | | |
| | Less: accumulated depreciation (attach schedule) ▶ | | | | |
| 12 | Investments — mortgage loans | | | | |
| 13 | Investments — other (attach schedule) . . L-13. Stmt | 344,190. | 271,927. | 271,927. | |
| 14 | Land, buildings, and equipment basis ▶ 6,250. | | | | |
| | Less: accumulated depreciation (attach schedule) . . L-14. Stmt . ▶ 694. | 0. | 5,556. | 5,556. | |
| 15 | Other assets (describe ▶) | | | | |
| 16 | Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I) | 8,616,954. | 8,753,060. | 8,753,060. | |
| LIABILITIES | 17 | Accounts payable and accrued expenses | | 700. | |
| | 18 | Grants payable | 173,250. | 186,000. | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ▶ TAXES PAYABLE, DEFERRED TAXES) | 81,243. | 85,954. | |
| | 23 | Total liabilities (add lines 17 through 22) | 254,493. | 272,654. | |
| NET ASSETS OR FUND BALANCES | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/> | | | | |
| | 24 | Unrestricted | 8,362,461. | 8,480,406. | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/> | | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| 29 | Retained earnings, accumulated income, endowment, or other funds | | | | |
| 30 | Total net assets or fund balances (see instructions) | 8,362,461. | 8,480,406. | | |
| 31 | Total liabilities and net assets/fund balances (see instructions) | 8,616,954. | 8,753,060. | | |

| Part III Analysis of Changes in Net Assets or Fund Balances | | |
|---|--|--------------|
| 1 | Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 8,362,461. |
| 2 | Enter amount from Part I, line 27a | 2 -170,670. |
| 3 | Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON STOCKS | 3 288,615. |
| 4 | Add lines 1, 2, and 3 | 4 8,480,406. |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 | 6 8,480,406. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|--|--|---|-------------------------------------|
| 1 a STOCKS (LONG-TERM) | P | Various | Various |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 557,013. | | 374,282. | 182,731. |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h)) |
|---|--------------------------------------|---|---|
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | |
| a 0. | 0. | 0. | 182,731. |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | |
|---|--|---|----------|
| 2 Capital gain net income or (net capital loss). | [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7] | 2 | 182,731. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | [If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8] | 3 | 0. |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

| 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries | (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (column (b) divided by column (c)) |
|---|--|---------------------------------------|--|--|
| | 2013 | 374,099. | 7,630,883. | 0.049024 |
| | 2012 | 338,708. | 6,570,730. | 0.051548 |
| | 2011 | 329,252. | 6,189,821. | 0.053192 |
| | 2010 | 328,077. | 5,623,645. | 0.058339 |
| | 2009 | 303,867. | 5,002,649. | 0.060741 |

| | | |
|---|---|------------|
| 2 Total of line 1, column (d) | 2 | 0.272844 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.054569 |
| 4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. | 4 | 8,513,322. |
| 5 Multiply line 4 by line 3 | 5 | 464,563. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 2,754. |
| 7 Add lines 5 and 6 | 7 | 467,317. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 425,928. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows and 2 columns. Row 1: Exempt operating foundations... Row 2: Domestic foundations... Row 3: All other domestic foundations... Row 4: Tax under section 511... Row 5: Add lines 1 and 2... Row 6: Subtitle A (income) tax... Row 7: Tax based on investment income... Row 8: Credits/Payments... Row 9: Total credits and payments... Row 10: Enter any penalty... Row 11: Tax due... Row 12: Overpayment... Row 13: Enter the amount of line 10 to be: Credited to 2015 estimated tax... Refunded...

Part VII: A Statements Regarding Activities

Table with 10 rows and 3 columns (Yes/No). Row 1: During the tax year, did the foundation attempt to influence any national, state, or local legislation... Row 2: Did it spend more than \$100 during the year... Row 3: Did the foundation file Form 1120-POL for this year?... Row 4: Enter the amount (if any) of tax on political expenditures... Row 5: Enter the reimbursement (if any) paid by the foundation... Row 6: Has the foundation engaged in any activities that have not previously been reported to the IRS?... Row 7: Has the foundation made any changes, not previously reported to the IRS, in its governing instrument... Row 8: Did the foundation have unrelated business gross income of \$1,000 or more during the year?... Row 9: Was there a liquidation, termination, dissolution, or substantial contraction during the year?... Row 10: Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?... Row 11: Did the foundation have at least \$5,000 in assets at any time during the year?... Row 12: Enter the states to which the foundation reports or with which it is registered... Row 13: If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General... Row 14: Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014... Row 15: Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses...

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Part VII-A Statements Regarding Activities (continued)

| | | | | |
|---|---|----|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.sidrichardsonmemorialfund.org</u> | 13 | X | |
| 14 | The books are in care of <u>Pete Geren</u> Telephone no. <u>(817) 336-0494</u> Located at <u>309 Main Street Fort Worth TX</u> ZIP +4 <u>76102</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> | | | |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country | | | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

| | | Yes | No |
|------------|---|-----|----|
| 1 a | During the year did the foundation (either directly or indirectly): | | |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) | Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | 1 b | X |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? | 1 c | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u> | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) | 2 b | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u> | | |
| 3 a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) | 3 b | |
| 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4 a | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4 b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

5 b X

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

Yes No

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

6 b X

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| ROBERT E. KOLBA 309 MAIN STREET FORT WORTH TX 76102 | PRESIDENT 0.10 | 625. | 0. | 0. |
| J. KENNETH MCCARTY 309 MAIN STREET FORT WORTH TX 76102 | DIRECTOR 0.10 | 625. | 0. | 0. |
| THOMAS W. WHITE 309 MAIN STREET FORT WORTH TX 76102 | DIRECTOR 0.10 | 625. | 0. | 0. |
| See Information about Officers, Directors, Trustees, Etc | | 0. | 0. | 0. |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| NONE | | |
| ----- | | |
| ----- | | |
| ----- | | |
| ----- | | |
| ----- | | |
| ----- | | |
| ----- | | |
| Total number of others receiving over \$50,000 for professional services | | None |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|--------------|----------|
| 1 <u>N/A</u> | |
| ----- | 0. |
| 2 | |
| ----- | |
| 3 | |
| ----- | |
| 4 | |
| ----- | |

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

| | Amount |
|--|--------|
| 1 <u>N/A</u> | |
| ----- | 0. |
| 2 | |
| ----- | |
| All other program-related investments. See instructions. | |
| 3 | |
| Total. Add lines 1 through 3 | None |

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | |
|--|------------|------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes | | |
| a Average monthly fair market value of securities | 1 a | 8,392,632. |
| b Average of monthly cash balances | 1 b | 26,713. |
| c Fair market value of all other assets (see instructions) | 1 c | 223,622. |
| d Total (add lines 1a, b, and c) | 1 d | 8,642,967. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1 e | |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 Subtract line 2 from line 1d | 3 | 8,642,967. |
| 4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 129,645. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 8,513,322. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 425,666. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | |
|---|------------|----------|
| 1 Minimum investment return from Part X, line 6 | 1 | 425,666. |
| 2 a Tax on investment income for 2014 from Part VI, line 5 | 2 a | 5,507. |
| b Income tax for 2014. (This does not include the tax from Part VI.) | 2 b | |
| c Add lines 2a and 2b | 2 c | 5,507. |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 420,159. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 Add lines 3 and 4 | 5 | 420,159. |
| 6 Deduction from distributable amount (see instructions) | 6 | |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 420,159. |

Part XII Qualifying Distributions (see instructions)

| | | |
|---|------------|----------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: | | |
| a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 | 1 a | 419,678. |
| b Program-related investments — total from Part IX-B. | 1 b | 0. |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes | 2 | 6,250. |
| 3 Amounts set aside for specific charitable projects that satisfy the: | | |
| a Suitability test (prior IRS approval required) | 3 a | |
| b Cash distribution test (attach the required schedule) | 3 b | |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 425,928. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | 0. |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 425,928. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2014 from Part XI, line 7 | | | | 420,159. |
| 2 Undistributed income, if any, as of the end of 2014: | | | | |
| a Enter amount for 2013 only | | | 129,493. | |
| b Total for prior years: 20__ , 20__ , 20__ | | | | |
| 3 Excess distributions carryover, if any, to 2014: | | | | |
| a From 2009 | | | | |
| b From 2010 | | | | |
| c From 2011 | | | | |
| d From 2012 | | | | |
| e From 2013 | | | | |
| f Total of lines 3a through e | | | | |
| 4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ <u>425,928.</u> | | | | |
| a Applied to 2013, but not more than line 2a | | | 129,493. | |
| b Applied to undistributed income of prior years (Election required — see instructions) | | | | |
| c Treated as distributions out of corpus (Election required — see instructions) | | | | |
| d Applied to 2014 distributable amount | | | | 296,435. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b. Taxable amount — see instructions | | 0. | | |
| e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 | | | | 123,724. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) | | | | |
| 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2010 | 0. | | | |
| b Excess from 2011 | 0. | | | |
| c Excess from 2012 | 0. | | | |
| d Excess from 2013 | 0. | | | |
| e Excess from 2014 | 0. | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

| | Tax year | | | | (e) Total |
|--|----------|----------|----------|----------|-----------|
| | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a 'Assets' alternative test – enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test – enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARY KUYKENDALL
309 MAIN STREET
FORT WORTH TX 76102 (817) 336-0494 MKUYKENDALL@SIDRICHARDSON.ORG

b The form in which applications should be submitted and information and materials they should include:

FILL IN THE APPLICATION REQUEST FORM ON THE WEBSITE OR EMAIL THE FOLLOWING INFORMATION: STUDENT'S NAME/ADDRESS/EMAIL/PHONE, QUALIFYING EMPLOYER'S NAME/PLACE OF EMPLOYMENT/EMPLOYMENT DATES, EMPLOYEE'S RELATIONSHIP TO STUDENT

c Any submission deadlines:

APPLICATION PERIOD IS FROM JANUARY 1 TO MARCH 31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

DIRECT DESCENDANT OF RETIRED EMPLOYEE OR CURRENT EMPLOYEE WITH 3+ YEARS OF FULL-TIME SERVICE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|---------------------|
| <p><i>a Paid during the year</i> SEE STATEMENT PART VX-3A</p> | NONE | N/A | SCHOLARSHIP | 353,750. |
| Total | | | | 3 a 353,750. |
| <p><i>b Approved for future payment</i> SEE STATEMENT PART VX-3B</p> | NONE | N/A | SCHOLARSHIP | 186,000. |
| Total | | | | 3 b 186,000. |

| | |
|--------------------------------------|--|
| Name SID RICHARDSON MEMORIAL FUND | Employer Identification Number 75-1220266 |
|--------------------------------------|--|

Asset Information:

Description of Property: STOCKS

| | |
|-----------------------------------|--|
| Date Acquired: . . . VARIOUS | How Acquired: . . . Purchased |
| Date Sold: . . . VARIOUS | Name of Buyer: . . . UNKNOWN |
| Sales Price: . . . 557,013. | Cost or other basis (do not reduce by depreciation) . . . 374,282. |
| Sales Expense: . . . | Valuation Method: . . . Cost |
| Total Gain (Loss): . . . 182,731. | Accumulation Depreciation: . . . |

Description of Property:

| | |
|--------------------------|---|
| Date Acquired: . . . | How Acquired: . . . |
| Date Sold: . . . | Name of Buyer: . . . |
| Sales Price: . . . | Cost or other basis (do not reduce by depreciation) . . . |
| Sales Expense: . . . | Valuation Method: . . . |
| Total Gain (Loss): . . . | Accumulation Depreciation: . . . |

Description of Property:

| | |
|--------------------------|---|
| Date Acquired: . . . | How Acquired: . . . |
| Date Sold: . . . | Name of Buyer: . . . |
| Sales Price: . . . | Cost or other basis (do not reduce by depreciation) . . . |
| Sales Expense: . . . | Valuation Method: . . . |
| Total Gain (Loss): . . . | Accumulation Depreciation: . . . |

Description of Property:

| | |
|--------------------------|---|
| Date Acquired: . . . | How Acquired: . . . |
| Date Sold: . . . | Name of Buyer: . . . |
| Sales Price: . . . | Cost or other basis (do not reduce by depreciation) . . . |
| Sales Expense: . . . | Valuation Method: . . . |
| Total Gain (Loss): . . . | Accumulation Depreciation: . . . |

Description of Property:

| | |
|--------------------------|---|
| Date Acquired: . . . | How Acquired: . . . |
| Date Sold: . . . | Name of Buyer: . . . |
| Sales Price: . . . | Cost or other basis (do not reduce by depreciation) . . . |
| Sales Expense: . . . | Valuation Method: . . . |
| Total Gain (Loss): . . . | Accumulation Depreciation: . . . |

Description of Property:

| | |
|--------------------------|---|
| Date Acquired: . . . | How Acquired: . . . |
| Date Sold: . . . | Name of Buyer: . . . |
| Sales Price: . . . | Cost or other basis (do not reduce by depreciation) . . . |
| Sales Expense: . . . | Valuation Method: . . . |
| Total Gain (Loss): . . . | Accumulation Depreciation: . . . |

Description of Property:

| | |
|--------------------------|---|
| Date Acquired: . . . | How Acquired: . . . |
| Date Sold: . . . | Name of Buyer: . . . |
| Sales Price: . . . | Cost or other basis (do not reduce by depreciation) . . . |
| Sales Expense: . . . | Valuation Method: . . . |
| Total Gain (Loss): . . . | Accumulation Depreciation: . . . |

Description of Property:

| | |
|--------------------------|---|
| Date Acquired: . . . | How Acquired: . . . |
| Date Sold: . . . | Name of Buyer: . . . |
| Sales Price: . . . | Cost or other basis (do not reduce by depreciation) . . . |
| Sales Expense: . . . | Valuation Method: . . . |
| Total Gain (Loss): . . . | Accumulation Depreciation: . . . |

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

| Taxes | Rev/Exp Book | Net Inv Inc | Adj Net Inc | Charity Disb |
|-----------------------|--------------|-------------|-------------|--------------|
| Excise Taxes | 5,507. | | | |
| Deferred Excise Taxes | 5,772. | | | |

Total 11,279.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

| Other expenses: | Rev/Exp Book | Net Inv Inc | Adj Net Inc | Charity Disb |
|-----------------|--------------|-------------|-------------|--------------|
| Miscellaneous | 3,290. | | | 1,964. |
| Administrative | 25,000. | 6,250. | | 18,750. |

Total 28,290. 6,250. 20,714.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|--|--|--|
| Person . . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> SHANDA RANELLE 309 MAIN STREET FORT WORTH TX 76102 | TREASURER 1.50 | 0. | 0. | 0. |
| Person . . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> MARY KUYKENDALL 309 MAIN STREET FORT WORTH TX 76102 | SECRETARY 6.00 | 0. | 0. | 0. |

Total 0. 0. 0.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------|--------------------------|-----------------------|-----------------------|---------------------|---------------------------------------|
| Kelly Hart & Hallman | legal | 3,599. | 501. | 0. | 2,801. |

Total 3,599. 501. 0. 2,801.

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------|--------------------------|-----------------------|-----------------------|---------------------|---------------------------------------|
| KPMG LLP | audit/tax review | 16,717. | 4,179. | | 12,538. |
| Total | | <u>16,717.</u> | <u>4,179.</u> | | <u>12,538.</u> |

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------------------|--------------------------|-----------------------|-----------------------|---------------------|---------------------------------------|
| JP Morgan Chase Bank | custodial fees | 3,612. | 3,612. | | |
| Luther King Capital Management | investment advisory fees | 25,482. | 25,482. | | |
| Geoffrey C. Butler | consulting | 6,000. | | | 6,000. |
| H. Barry Bailey | consulting | 6,000. | | | 6,000. |
| Thaddeau B. Bird | consulting | 5,000. | | | 5,000. |
| William E. Tucker | consulting | 6,000. | | | 6,000. |
| William W. Meadows | consulting | 5,000. | | | 5,000. |
| Total | | <u>57,094.</u> | <u>29,094.</u> | | <u>28,000.</u> |

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

| Line 10b - Investments - Corporate Stock: | End of Year | |
|--|-------------|-------------------|
| | Book Value | Fair Market Value |
| ABBOTT LABORATORIES (2,100 SHARES) | 94,542. | 94,542. |
| ABBVIE INC (2,000 SHARES) | 130,880. | 130,880. |
| ADOBE SYSTEMS INC (2,380 SHARES) | 173,026. | 173,026. |
| AKAMAI TECHNOLOGIES INC (1,500 SHARES) | 94,440. | 94,440. |
| AMAZON COM INC (280 SHARES) | 86,898. | 86,898. |
| AMGEN INC (800 SHARES) | 127,432. | 127,432. |
| APPLE INC (1,645 SHARES) | 181,575. | 181,575. |
| BALL CORP (2,000 SHARES) | 136,340. | 136,340. |
| CABOT OIL & HAS CORP (4,700 SHARES) | 139,167. | 139,167. |
| COCA-COLA CO (4,000 SHARES) | 168,880. | 168,880. |
| COMERICA INC (2,500 SHARES) | 117,100. | 117,100. |
| CULLEN FROST BANKERS INC (3,000 SHARES) | 211,920. | 211,920. |
| DANAHER CORP (2,600 SHARES) | 222,846. | 222,846. |
| DENTSPLY INTERNATIONAL INC (2,000 SHARES) | 106,540. | 106,540. |
| E I DU PONT DE NEMOURS & CO (2,800 SHARES) | 207,032. | 207,032. |
| E M C CORP MASS (6,000 SHARES) | 178,440. | 178,440. |
| EBAY INC (1,510 SHARES) | 84,741. | 84,741. |
| EMERSON ELECTRIC CO (2,000 SHARES) | 123,460. | 123,460. |
| EOG RESOURCES (1,420 SHARES) | 130,739. | 130,739. |
| EXXON MOBIL CORP (1,500 SHARES) | 138,675. | 138,675. |
| FMC CORP (3,000 SHARES) | 171,090. | 171,090. |

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Continued

| Line 10b - Investments - Corporate Stock: | End of Year | |
|---|-------------------|-------------------|
| | Book Value | Fair Market Value |
| GOOGLE INC CLASS A (230 SHARES) | 122,052. | 122,052. |
| HALYARD HEALTH INC-W/I (187 SHARES) | 8,503. | 8,503. |
| HANCOCK HOLDING CO (2,000 SHARES) | 61,400. | 61,400. |
| HONEYWELL INTERNATIONAL INC (2,500 SHARES) | 249,800. | 249,800. |
| INTERNATIONAL BUSINESS MACHINES CORP (1,800 SHARES) | 288,792. | 288,792. |
| JARDEN CORP (4,500 SHARES) | 215,460. | 215,460. |
| JOHNSON & JOHNSON (1,000 SHARES) | 104,570. | 104,570. |
| KIMBERLY-CLARK CORP (1,500 SHARES) | 173,310. | 173,310. |
| KIRBY CO (2,500 SHARES) | 201,850. | 201,850. |
| MARTIN MARIETTA MATERIALS INC (890 SHARES) | 98,185. | 98,185. |
| MERCK AND CO INC (1,600 SHARES) | 90,864. | 90,864. |
| MONSANTO CO (1,300 SHARES) | 155,311. | 155,311. |
| NATIONAL INSTRUMENTS CORP (2,000 SHARES) | 62,180. | 62,180. |
| NIKE INC B (1,085 SHARES) | 104,323. | 104,323. |
| PALL CORP (1,300 SHARES) | 131,573. | 131,573. |
| PEPSICO INC (1,500 SHARES) | 141,840. | 141,840. |
| PERKINELMER INC (3,000 SHARES) | 131,190. | 131,190. |
| PFIZER INC (5,000 SHARES) | 155,750. | 155,750. |
| PROCTER & GAMBLE CO (2,000 SHARES) | 182,180. | 182,180. |
| PRUDENTIAL FINANCIAL INC (1,275 SHARES) | 115,336. | 115,336. |
| ROCKWELL COLLINC (2,000 SHARES) | 168,960. | 168,960. |
| ROPER INDUSTRIES (1,050 SHARES) | 164,167. | 164,167. |
| THERMO FISHER SCIENTIFIC INC (2,688 SHARES) | 336,779. | 336,779. |
| TIFFANY & CO (860 SHARES) | 91,900. | 91,900. |
| TIME WARNER INC (1,833 SHARES) | 156,575. | 156,575. |
| TRACTOR SUPPLY CO (2,000 SHARES) | 157,640. | 157,640. |
| TRIMBLE NAVIGATION LTD (4,400 SHARES) | 116,776. | 116,776. |
| UNION PACIFIC CORP (1,700 SHARES) | 202,521. | 202,521. |
| US BANCORP DEL (4,000 SHARES) | 179,800. | 179,800. |
| V F CORP (2,440 SHARES) | 182,756. | 182,756. |
| WALGREENS BOOTS ALLIANCE INC COM USD (1,350 SHARES) | 102,870. | 102,870. |
| WALT DISNEY CO (1,125 SHARES) | 105,964. | 105,964. |
| WASTE CONNECTIONS INC (1,620 SHARES) | 71,264. | 71,264. |
| WASTE MANAGEMENT INC (4,000 SHARES) | 205,280. | 205,280. |
| WELLS FARGO & CO (5,250 SHARES) | 287,805. | 287,805. |
| FRANKLIN ELECTRIC INC (2,800 SHARES) | 105,084. | 105,084. |
| Total | <u>8,456,373.</u> | <u>8,456,373.</u> |

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

| Line 13 - Investments - Other: | End of Year | |
|--|-----------------|-------------------|
| | Book Value | Fair Market Value |
| JP Morgan U.S. Government Money Market | 271,927. | 271,927. |
| Total | <u>271,927.</u> | <u>271,927.</u> |

Form 990-PF, Page 2, Part II, Line 14

L-14 Stmt

| Line 14b - Description of Land, Buildings, and Equipment | (a) Cost/Other Basis | (b) Accumulated Depreciation | (c) Book Value |
|---|----------------------------|------------------------------------|-------------------|
| Website | 6,250. | 694. | 5,556. |
| Total | <u>6,250.</u> | <u>694.</u> | <u>5,556.</u> |

SID RICHARDSON MEMORIAL FUND
75-1220266
SUPPLEMENTARY SCHEDULE FOR TAX RETURN
YEAR ENDING 12/31/2014

PART XV-3A (SCHOLARSHIPS PAID)

| NAME | ADDRESS | PURPOSE | AMOUNT |
|---------------------|---------------------------|--------------------------------|-----------------------|
| Barron, Sarah | 5707 Dartmouth St. | Lubbock, TX 79416 | Scholarship 4,000.00 |
| Benton, James | 2521 Gulf Avenue | Midland, TX 79705 | Scholarship 6,000.00 |
| Blanchard, Madelyn | 3908 Davencourt Loop | Lehi, UT 84043 | Scholarship 2,500.00 |
| Boone, Brittany | P.O. Box 2102 | Rockport, TX 78381 | Scholarship 7,500.00 |
| Bos, Jonathan | 701 Washington Blvd. | Abilene, TX 79601 | Scholarship 9,000.00 |
| Boudreaux, Jennifer | 5012 Rye Street | Metairie, LA 70006 | Scholarship 8,000.00 |
| Break, Patrick | 1601 Edge Hill Rd. | Benbrook, TX 76126 | Scholarship 2,750.00 |
| Browning, Rachel | 7903 Heathrow Lane | Spring, TX 77379 | Scholarship 7,000.00 |
| Browning, William | 7903 Heathrow Lane | Spring, TX 77379 | Scholarship 3,500.00 |
| Carter, Kalie | 925 East Waco | Kermit, TX 79745 | Scholarship 6,000.00 |
| Ciancarelli, Nicco | 6729 Cool Meadow Drive | Fort Worth, TX 76132 | Scholarship 9,000.00 |
| Claypool, John | 1601 Canady Road | Wilmington, NC 28411 | Scholarship 9,500.00 |
| Collins, Braylee | 6725 Coper Canyon Rd. | North Richland Hills, TX 76182 | Scholarship 3,500.00 |
| Cook, Christopher | 5116 Golden Lane | Fort Worth, TX 76123 | Scholarship 5,000.00 |
| Cross, Randy | 7851 Nine Mile Bridge Rd. | Fort Worth, TX 76135 | Scholarship 4,000.00 |
| Das, Anuka | 10 Glenbrook Drive | Borger, TX 79007 | Scholarship 5,000.00 |
| Dean, Garrett | 9901 Richelieu Rd. | Austin, TX 78750 | Scholarship 4,000.00 |
| Denman, Coby | 5620 Phelps Street | The Colony, TX 75056 | Scholarship 6,000.00 |
| Doherty, Elizabeth | P O BOX 83 | Scituate, MA 02066 | Scholarship 7,500.00 |
| Domangue, Brett | 496 Chase Ct. East | Mandeville, LA 70448 | Scholarship 3,500.00 |
| England, Andrew | 592 Tolland Court | Castle Rock, CO 80108 | Scholarship 9,000.00 |
| Fanning, Calvin | 636 John Court | Burleson, TX 76028 | Scholarship 4,500.00 |
| Flood, Celeste | 313 Mustang St. | Fritch, TX 79036 | Scholarship 9,000.00 |
| Gauger, Matthew | 10625 Monroe Street | Omaha, NE 68127 | Scholarship 6,000.00 |
| Hayden, Muriel | 5016 Still Meadow Dr. | Fort Worth, Tx 76132 | Scholarship 3,000.00 |
| Henninger, Charles | 28145 Ambar | Mission Viejo, CA 92692 | Scholarship 6,000.00 |
| Herman, Laura | 7624 Espina Drive | Austin, TX 78739 | Scholarship 3,000.00 |
| Hess, Mallory | 4530 Herring Drive | Fort Worth, TX 76179 | Scholarship 6,500.00 |
| Hix, James | 3713 Arborlawn Drive | Ft. Worth, TX 76109 | Scholarship 7,000.00 |
| Hix, William | 3713 Arborlawn Drive | Ft. Worth, TX 76109 | Scholarship 7,000.00 |
| Hodge, Mackenzie | 5550 56th St. #1024 | Lubbock, TX 79414 | Scholarship 11,500.00 |
| Hughett, Kelly | 1740 Gilliland Rd. | Springtown, TX 76082 | Scholarship 3,000.00 |
| Johnson, Jacqueline | P.O. Box 2402 | Chalmette, LA 70044 | Scholarship 5,000.00 |
| Lafrance, Hannah | 4681 Hwy 39 | Braithwaite, LA 70040 | Scholarship 6,000.00 |
| Laskoski, Paul | 19 Sandpebble Drive | The Woodlands, TX 77381 | Scholarship 3,500.00 |
| Mancha, Sara | 3403 Pimlico Drive | Arlington, TX 76017 | Scholarship 8,000.00 |
| McConnell, Grady | 6917 Aspen Wood Trail | Ft. Worth, TX 76132 | Scholarship 7,000.00 |
| McEnery, Madison | 1921 Enchanted Lane | Mansfield, TX 76063 | Scholarship 7,500.00 |
| Mori, Samantha | 3644 Chateaux Lane | Hurst, TX 76054 | Scholarship 6,500.00 |
| Munstedt, Jessa | 6501 Geneseo Circle | Plano, TX 75023 | Scholarship 4,500.00 |
| Nikiel, Catherine | 7958 Kern Ct. | Fort Worth, TX 76137 | Scholarship 9,500.00 |
| Odell, Kiefer | 207 Bay Hill Drive | Aledo, TX 76008 | Scholarship 8,500.00 |
| Offutt, Michael | 2 Inwood Peak | San Antonio, TX 78248 | Scholarship 3,500.00 |

SID RICHARDSON MEMORIAL FUND
75-1220266
SUPPLEMENTARY SCHEDULE FOR TAX RETURN
YEAR ENDING 12/31/2014

PART XV-3A (SCHOLARSHIPS PAID)

| | | | | |
|------------------------|-------------------------|---------------------------|-------------|----------|
| Otto, Kyle | 3875 Hwy 281 | Three Rivers, TX 78071 | Scholarship | 6,000.00 |
| Qualkinbush, Morgan | 4857 Caregree Trail | Parker, CO 80134 | Scholarship | 9,000.00 |
| Quiroga, Jesus | P.O. Box 54641 | Hurst, TX 76054 | Scholarship | 3,500.00 |
| Ray, Mary Ashley | 3866 South Hills Circle | Fort Worth, TX 76109 | Scholarship | 3,500.00 |
| Richardson, Tyler | P.O. Box 112 | Kermit, TX 79745-0112 | Scholarship | 5,000.00 |
| Rodgers, Toby | 2711 Williams Rd. | Big Spring, TX 79720 | Scholarship | 4,000.00 |
| Rogers, Kelsie | 6315 County Road 2560 | Royse City, TX 75189 | Scholarship | 5,000.00 |
| Scheinuk, John | 180 West Oakridge Park | Metairie, LA 70005 | Scholarship | 7,000.00 |
| Scott, Ashton | 1009 S. James | Monahans, TX 79756 | Scholarship | 4,000.00 |
| Spence, Laura | 1301 Richie Rd. | Big Spring, TX 79720 | Scholarship | 3,500.00 |
| Stephenson, Christine | 1106 Westover St. | College Station, TX 77840 | Scholarship | 4,500.00 |
| Theriot, Matthew | 15424 Woodmoss Drive | Baton Rouge, LA 70816 | Scholarship | 9,000.00 |
| Thoms, Whitney | P O BOX 458 | Sundown, TX 79372 | Scholarship | 4,500.00 |
| Tomlinson, Christin | 1950 Arbor Valley Drive | Edmond, OK 73025 | Scholarship | 3,500.00 |
| Tomlinson, Kathryn | 1950 Arbor Valley Drive | Edmond, OK 73025 | Scholarship | 6,500.00 |
| Tucker, Megan | P O BOX 33 | Panhandle, TX 79068 | Scholarship | 1,500.00 |
| Ward, Alicia | 208 West Gate Drive | Aledo, TX 76008 | Scholarship | 7,500.00 |
| Watkins, Taylor Nicole | 405 Small St. | Bowie, TX 76230 | Scholarship | 5,000.00 |
| Woerner, Stephen | 1410 Far Meadows Drive | Morgantown, WV 26508 | Scholarship | 3,000.00 |

Total

353,750.00

SID RICHARDSON MEMORIAL FUND
75-1220266
SUPPLEMENTARY SCHEDULE FOR TAX RETURN
YEAR ENDING 12/31/2014

PART XV-3B (SCHOLARSHIPS TO BE PAID)

| NAME | ADDRESS | PURPOSE | AMOUNT |
|------------------------|---------------------------|--------------------------------|--------------------------|
| Barron, Sarah | 5707 Dartmouth St. | Lubbock, TX 79416 | Scholarship 2,000.00 |
| Benton, James | 2521 Gulf Avenue | Midland, TX 79705 | Scholarship 3,000.00 |
| Blanchard, Madelyn | 3908 Davencourt Loop | Lehi, UT 84043 | Scholarship 2,500.00 |
| Boone, Brittany | P.O. Box 2102 | Rockport, TX 78381 | Scholarship 4,000.00 |
| Bos, Jonathan | 701 Washington Blvd. | Abilene, TX 79601 | Scholarship 4,500.00 |
| Boudreaux, Jennifer | 5012 Rye Street | Metairie, LA 70006 | Scholarship 4,500.00 |
| Break, Patrick | 1601 Edge Hill Rd. | Benbrook, TX 76126 | Scholarship 1,500.00 |
| Browning, Rachel | 7903 Heathrow Lane | Spring, TX 77379 | Scholarship 3,500.00 |
| Carter, Kalie | 925 East Waco | Kermit, TX 79745 | Scholarship 2,500.00 |
| Ciancarelli, Nicco | 6729 Cool Meadow Drive | Fort Worth, TX 76132 | Scholarship 4,500.00 |
| Claypool, John | 1601 Canady Road | Wilmington, NC 28411 | Scholarship 5,000.00 |
| Collins, Braylee | 6725 Coper Canyon Rd. | North Richland Hills, TX 76182 | Scholarship 3,500.00 |
| Cook, Christopher | 5116 Golden Lane | Fort Worth, TX 76123 | Scholarship 5,000.00 |
| Cross, Randy | 7851 Nine Mile Bridge Rd. | Fort Worth, TX 76135 | Scholarship 4,000.00 |
| Das, Anuka | 10 Glenbrook Drive | Borger, TX 79007 | Scholarship 5,000.00 |
| Dean, Garrett | 9901 Richelieu Rd. | Austin, TX 78750 | Scholarship 4,000.00 |
| Doherty, Elizabeth | P O BOX 83 | Scituate, MA 02066 | Scholarship 4,000.00 |
| Domangue, Brett | 496 Chase Ct. East | Mandeville, LA 70448 | Scholarship 3,500.00 |
| England, Andrew | 592 Tolland Court | Castle Rock, CO 80108 | Scholarship 4,500.00 |
| Flood, Celeste | 313 Mustang St. | Fritch, TX 79036 | Scholarship 4,500.00 |
| Gauger, Matthew | 10625 Monroe Street | Omaha, NE 68127 | Scholarship 3,000.00 |
| Hayden, Muriel | 5016 Still Meadow Dr. | Fort Worth, Tx 76132 | Scholarship 3,000.00 |
| Henninger, Charles | 28145 Ambar | Mission Viejo, CA 92692 | Scholarship 3,000.00 |
| Hess, Mallory | 4530 Herring Drive | Fort Worth, TX 76179 | Scholarship 3,000.00 |
| Hix, James | 3713 Arborlawn Drive | Ft. Worth, TX 76109 | Scholarship 3,500.00 |
| Hix, William | 3713 Arborlawn Drive | Ft. Worth, TX 76109 | Scholarship 3,500.00 |
| Hughett, Kelly | 1740 Gilliland Rd. | Springtown, TX 76082 | Scholarship 3,000.00 |
| Johnson, Jacqueline | P.O. Box 2402 | Chalmette, LA 70044 | Scholarship 2,500.00 |
| Lafrance, Hannah | 4681 Hwy 39 | Braithwaite, LA 70040 | Scholarship 3,000.00 |
| Laskoski, Paul | 19 Sandpebble Drive | The Woodlands, TX 77381 | Scholarship 3,500.00 |
| Mancha, Sara | 3403 Pimlico Drive | Arlington, TX 76017 | Scholarship 4,000.00 |
| McConnell, Grady | 6917 Aspen Wood Trail | Ft. Worth, TX 76132 | Scholarship 3,500.00 |
| McEnery, Madison | 1921 Enchanted Lane | Mansfield, TX 76063 | Scholarship 4,000.00 |
| Mori, Samantha | 3644 Chateaux Lane | Hurst, TX 76054 | Scholarship 3,500.00 |
| Munstedt, Jessa | 6501 Geneseo Circle | Plano, TX 75023 | Scholarship 4,500.00 |
| Nikiel, Catherine | 7958 Kern Ct. | Fort Worth, TX 76137 | Scholarship 5,000.00 |
| Odell, Kiefer | 207 Bay Hill Drive | Aledo, TX 76008 | Scholarship 4,500.00 |
| Offutt, Michael | 2 Inwood Peak | San Antonio, TX 78248 | Scholarship 3,500.00 |
| Otto, Kyle | 3875 Hwy 281 | Three Rivers, TX 78071 | Scholarship 3,000.00 |
| Qualkinbush, Morgan | 4857 Caregree Trail | Parker, CO 80134 | Scholarship 4,500.00 |
| Quiroga, Jesus | P.O. Box 54641 | Hurst, TX 76054 | Scholarship 1,500.00 |
| Richardson, Tyler | P.O. Box 112 | Kermit, TX 79745-0112 | Scholarship 2,500.00 |
| Rodgers, Toby | 2711 Williams Rd. | Big Spring, TX 79720 | Scholarship 2,000.00 |
| Rogers, Kelsie | 6315 County Road 2560 | Royse City, TX 75189 | Scholarship 2,500.00 |
| Scheinuk, John | 180 West Oakridge Park | Metairie, LA 70005 | Scholarship 3,500.00 |
| Scott, Ashton | 1009 S. James | Monahans, TX 79756 | Scholarship 4,000.00 |
| Theriot, Matthew | 15424 Woodmoss Drive | Baton Rouge, LA 70816 | Scholarship 4,500.00 |
| Thoms, Whitney | P O BOX 458 | Sundown, TX 79372 | Scholarship 4,500.00 |
| Tomlinson, Kathryn | 1950 Arbor Valley Drive | Edmond, OK 73025 | Scholarship 3,500.00 |
| Tucker, Megan | P O BOX 33 | Panhandle, TX 79068 | Scholarship 1,500.00 |
| Ward, Alicia | 208 West Gate Drive | Aledo, TX 76008 | Scholarship 4,000.00 |
| Watkins, Taylor Nicole | 405 Small St. | Bowie, TX 76230 | Scholarship 2,500.00 |
| Woerner, Stephen | 1410 Far Meadows Drive | Morgantown, WV 26508 | Scholarship 3,000.00 |
| Total | | | <u>186,000.00</u> |