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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

2014

Department of the Treasury
Internal Revenue Service

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▶ **Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**

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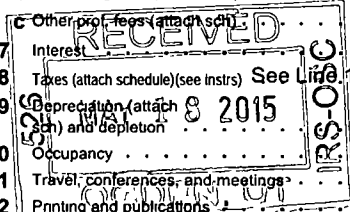
For calendar year 2014, or tax year beginning , 2014, and ending

Name of foundation STOCKARD CHARITABLE TRUST		A Employer identification number 74-6452154
Number and street (or P O box number if mail is not delivered to street address) C/O BOKE, NA, BOX 1620		B Telephone number (see instructions) (918) 619-1546
Room/suite		C If exemption application is pending, check here. ▶ <input type="checkbox"/>
City or town, state or province, country, and ZIP or foreign postal code TULSA OK 74101		D 1 Foreign organizations, check here ▶ <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 1,028,035.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Ck ▶ <input checked="" type="checkbox"/> if the foundn is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	20,885.	20,885.	20,885.	
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	39,895.	L-6a Stmt		
b Gross sales price for all assets on line 6a	211,105.			
7 Capital gain net income (from Part IV, line 2)		39,895.		
8 Net short-term capital gain			1,914.	
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total Add lines 1 through 11	60,780.	60,780.	22,799.	
13 Compensation of officers, directors, trustees, etc	9,560.	4,780.	4,780.	4,780.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule) . . L-16a Stmt.	517.	258.	258.	259.
b Accounting fees (attach sch) . . L-16b Stmt.	310.	155.	155.	155.
17 Other professional fees (attach sch)				
18 Interest				
18 Taxes (attach schedule)(see instrs) See line 18 Stmt	1,502.	0.	0.	0.
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	11,889.	5,193.	5,193.	5,194.
25 Contributions, gifts, grants paid	45,182.			45,182.
26 Total expenses and disbursements Add lines 24 and 25	57,071.	5,193.	5,193.	50,376.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	3,709.			
b Net investment income (if negative, enter -0-)		55,587.		
c Adjusted net income (if negative, enter -0-)			17,606.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
ASSETS	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	43,582.	39,092.	39,092.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)			
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments — mortgage loans				
13	Investments — other (attach schedule) . . L-13 Stmt	715,861.	724,060.	988,943.	
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, Item I).	759,443.	763,152.	1,028,035.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)			
NET ASSET BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X				
	27	Capital stock, trust principal, or current funds	759,443.	763,152.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	759,443.	763,152.		
31	Total liabilities and net assets/fund balances (see instructions).	759,443.	763,152.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	759,443.
2	Enter amount from Part I, line 27a	2	3,709.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	763,152.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	763,152.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a 109.119 CALAMOS MKT NEUTRAL INC	P	08/29/11	01/17/14
b 73.436 DFA EMERGING MARKETS PORTFOLIO	P	01/22/07	01/17/14
c 42.614 DFA EMERGING MARKETS PORTFOLIO	P	01/22/07	10/06/14
d 49.94 DFA EMERGING MARKETS PORTFOLIO	P	04/02/08	10/06/14
e See Columns (a) thru (d)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,400.		1,296.	104.
b 1,960.		2,337.	-377.
c 1,190.		1,356.	-166.
d 1,394.		2,052.	-658.
e See Columns (e) thru (h)	0.	164,170.	40,992.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0- or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			104.
b			-377.
c			-166.
d			-658.
e See Columns (i) thru (l)			40,992.

2 Capital gain net income or (net capital loss).	<input type="checkbox"/> If gain, also enter in Part I, line 7 <input type="checkbox"/> If (loss), enter -0- in Part I, line 7	2	39,895.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<input type="checkbox"/>	3	1,914.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	45,833.	940,629.	0.048726
2012	45,349.	881,586.	0.051440
2011	45,675.	901,136.	0.050686
2010	44,670.	848,724.	0.052632
2009	46,700.	728,992.	0.064061

2 Total of line 1, column (d)	2	0.267545
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053509
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	998,003.
5 Multiply line 4 by line 3	5	53,402.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	556.
7 Add lines 5 and 6.	7	53,958.
8 Enter qualifying distributions from Part XII, line 4	8	50,376.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows for credits and payments (6a-6d). Total tax due is 193.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements. Includes questions about political campaigns, tax on political expenditures, and substantial contributors. Includes 'Yes' and 'No' columns.

BAA

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X	
14	The books are in care of <input type="checkbox"/> BOKF, NA <input checked="" type="checkbox"/> N/A Located at <input type="checkbox"/> _____ <input checked="" type="checkbox"/> P.O. Box 1620 Tulsa, OK 74101-1620 Telephone no. <input type="checkbox"/> _____ <input checked="" type="checkbox"/> (918) 619-1546 ZIP + 4 <input type="checkbox"/> _____ <input checked="" type="checkbox"/> (918) 619-1521	14		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1). If 'Yes,' enter the name of the foreign country <input type="checkbox"/>	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <input type="checkbox"/> 20 ___ , 20 ___ , 20 ___ , 20 ___		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20 ___ , 20 ___ , 20 ___ , 20 ___		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	X
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No **5 b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6 b** X

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7 b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BOKF, NA P. O. BOX 1620 TULSA OK 74101	TRUSTEE 5.00	9,560.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0.
2 -----	
3 -----	
4 -----	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 NONE	0.	
2 -----		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3		None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	1,013,201.
b	Average of monthly cash balances	1 b	
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	1,013,201.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,013,201.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	15,198.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	998,003.
6	Minimum investment return. Enter 5% of line 5	6	49,900.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	49,900.
2 a	Tax on investment income for 2014 from Part VI, line 5	2 a	1,112.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	1,112.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	48,788.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	48,788.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	48,788.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	50,376.
b	Program-related investments — total from Part IX-B.	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	50,376.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	50,376.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				48,788.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2014.				
a From 2009	10,416.			
b From 2010	2,508.			
c From 2011	1,379.			
d From 2012	1,590.			
e From 2013	0.			
f Total of lines 3a through e	15,893.			
4 Qualifying distributions for 2014 from Part XII, line 4. ▶ \$ 50,376.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2014 distributable amount				48,788.
e Remaining amount distributed out of corpus	1,588.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,481.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	10,416.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	7,065.			
10 Analysis of line 9				
a Excess from 2010	2,508.			
b Excess from 2011	1,379.			
c Excess from 2012	1,590.			
d Excess from 2013	0.			
e Excess from 2014	1,588.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
BOKF, NA.
1017 CENTER
MARYSVILLE KS 66508 (785) 562-2344

b The form in which applications should be submitted and information and materials they should include:
APPLICATION IS ATTACHED

c Any submission deadlines:
JULY 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
GRADUATES OF MARYSVILLE HIGH SCHOOL, MARYSVILLE, KS - MALES IN THE TOP 25% OF CLASS AND FEMALES IN TOP 20% OF CLASS - SEE SHEET ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
FIRST CHRISTIAN CHURCH 207 N 9TH STREET MARYSVILLE KS 66508	NONE	CHARITABLE	PURSUANT TO TRUST	10,392.
FIRST UNITED METHODIST CHURCH 1500 NORTH STREET MARYSVILLE KS 66508	NONE	CHARITABLE	PURSUANT TO TRUST	4,157.
UNITED EVANGELICAL CHURCH, 205 S 10TH STREET MARYSVILLE KS 66508	NONE	CHARITABLE	PURSUANT TO TRUST	4,157.
SHRINERS HOSPITALS FOR CHILDREN P. O. BOX 31356 TAMPA FL 33631	NONE	CHARITABLE	PURSUANT TO TRUST	4,157.
RICHARD D CREEK, JR. 1203 OTOE MARYSVILLE KS 66508	NOT RELATED	INDIVIDUAL	SCHOLARSHIP	1,000.
TYLER WRIGHT 1407 N 14TH ST MARYSVILLE KS 66508	NOT RELATED	INDIVIDUAL	SCHOLARSHIP	2,000.
JONATHAN NIEBERDING 1179 6TH ROAD MARYSVILLE KS 66508	NOT RELATED	INDIVIDUAL	SCHOLARSHIP	2,000.
MIRANDA BARGDILL 1133 STATE HIGHWAY 9 BLUE RAPIDS KS 66411	NOT RELATED	INDIVIDUAL	SCHOLARSHIP FOR HIGHER EDUCATION	1,000.
JACKIE LEHECHKA 1100 ANN STREET MARYSVILLE KS 66508	NOT RELATED	INDIVIDUAL	SCHOLARSHIP FOR HIGHER EDUCATION	2,000.
See Line 3a statement				14,319.
Total				45,182.
b Approved for future payment				
Total				3 b

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes No

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash 1 a (1) X

(2) Other assets 1 a (2) X

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization 1 b (1) X

(2) Purchases of assets from a noncharitable exempt organization 1 b (2) X

(3) Rental of facilities, equipment, or other assets 1 b (3) X

(4) Reimbursement arrangements 1 b (4) X

(5) Loans or loan guarantees 1 b (5) X

(6) Performance of services or membership or fundraising solicitations 1 b (6) X

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1 c X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. The table is currently empty.

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No [X]

b If 'Yes,' complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. The table is currently empty.

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: MAY 11 2015 Title: TRUSTEE Vice President BOKE NA

Paid Preparer Use Only: Preparer's name: CYNTHIA K MASON, Preparer's signature: [Signature], Date: 05/07/15, Firm's name: Mason Tax & Accounting, Inc., Firm's address: 1101 Broadway, P.O. Box 288, Marysville KS 66508, Firm's EIN: 48-1234261, Phone no: (785) 562-2710, PTIN: P01080671

Name: STOCKARD CHARITABLE TRUST
Employer Identification Number: 74-6452154

Asset Information:

Description of Property: STOCK SALES	
Date Acquired: . . . Various	How Acquired: . . . Purchased
Date Sold: . . . Various	Name of Buyer: . . . VARIOUS
Sales Price: . . . 211,105.	Cost or other basis (do not reduce by depreciation) . . . 171,210.
Sales Expense: . . . 0.	Valuation Method: . . . Cost
Total Gain (Loss): . . . 39,895.	Accumulation Depreciation: . . .
Description of Property:	
Date Acquired: . . .	How Acquired: . . .
Date Sold: . . .	Name of Buyer: . . .
Sales Price: . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense: . . .	Valuation Method: . . .
Total Gain (Loss): . . .	Accumulation Depreciation . . .
Description of Property:	
Date Acquired: . . .	How Acquired: . . .
Date Sold: . . .	Name of Buyer: . . .
Sales Price: . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense: . . .	Valuation Method: . . .
Total Gain (Loss): . . .	Accumulation Depreciation . . .
Description of Property:	
Date Acquired: . . .	How Acquired: . . .
Date Sold: . . .	Name of Buyer: . . .
Sales Price: . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense: . . .	Valuation Method: . . .
Total Gain (Loss): . . .	Accumulation Depreciation: . . .
Description of Property:	
Date Acquired: . . .	How Acquired: . . .
Date Sold: . . .	Name of Buyer: . . .
Sales Price: . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense: . . .	Valuation Method: . . .
Total Gain (Loss): . . .	Accumulation Depreciation: . . .
Description of Property:	
Date Acquired: . . .	How Acquired: . . .
Date Sold: . . .	Name of Buyer: . . .
Sales Price: . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense: . . .	Valuation Method: . . .
Total Gain (Loss): . . .	Accumulation Depreciation: . . .
Description of Property:	
Date Acquired: . . .	How Acquired: . . .
Date Sold: . . .	Name of Buyer: . . .
Sales Price: . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense: . . .	Valuation Method: . . .
Total Gain (Loss): . . .	Accumulation Depreciation: . . .
Description of Property:	
Date Acquired: . . .	How Acquired: . . .
Date Sold: . . .	Name of Buyer: . . .
Sales Price: . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense: . . .	Valuation Method: . . .
Total Gain (Loss): . . .	Accumulation Depreciation: . . .

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
990-PF TAX	582.	0.	0.	0.
990-PF ESTIMATES	920.	0.	0.	0.
Total	1,502.	0.	0.	0.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
384.407 DFA EMERGING MARKETS PORTFOLIO	P	08/25/08	10/06/14
239.812 DFA EMERGING MARKETS PORTFOLIO	P	03/13/09	10/06/14
218.849 DFA EMERGING MARKETS PORTFOLIO	P	08/29/11	10/06/14
767.72 DFA EMERGING MARKETS PORTFOLIO	P	01/23/12	10/06/14
56.322 DFA INTL SMALL CAP VALUE PORTFOLIO	P	07/26/13	01/17/14
14 DFA INTLSMALL CAP VALUE PORTFOLIO	P	03/13/09	10/06/14
75 DFA INVT DIMENSIONS GR INC	P	07/26/13	01/17/14
184 DFA INVT DIMENSIONS GR INC	P	08/25/08	10/06/14
24.449 FIDELITY CONTRAFUND	P	07/26/13	01/17/14
29 FIDELITY CONTRAFUND	P	08/25/08	10/06/14
44.529 OAKMARK INTERNATIONAL	P	07/26/13	01/17/14
147.61 LOOMIS SAYLES BOND	P	07/26/13	01/17/14
167.95 PIMCO REAL RETURN	P	03/27/09	01/17/14
71.047 VANGUARD SPECIALIZED PTFLS	P	03/13/09	01/17/14
65.993 VANGUARD DIV APPREC INDX	P	01/03/11	01/17/14
1682.701 VANGUARD DIV APPREC INDX	P	01/22/12	10/06/14
345.693 VANGUARD DIV APPREC INDX	P	07/26/13	10/06/14
220.8 VANGUARD S/T BD INDX	P	06/16/06	01/17/14
57.454 VANGUARD SM CAP INDEX	P	03/13/09	01/17/14
30.783 VANGUARD 500 INDEX	P	01/22/07	01/17/14
62 VANGUARD 500 INDEX	P	07/26/13	10/06/14
42 VANGUARD S/C INDX	P	01/03/11	10/06/14
1 CALAMOS MKT NUETRAL INC	P	01/31/13	10/06/14
8.889 DFA EMERGING MARKETS PORTFOLIO	P	01/22/07	08/01/14
1.527 DFA EMERGING MARKETS PORTFOLIO	P	04/02/08	08/01/14
4.584 DFA EMERGING MARKETS PORTFOLIO	P	01/26/11	08/01/14
116.473 DFA EMERGING MARKETS PORTFOLIO	P	01/22/07	10/06/14
23.412 DFA EMERGING MARKETS PORTFOLIO	P	08/29/11	10/06/14
33.196 DFA EMERGING MARKETS PORTFOLIO	P	01/23/12	10/06/14
27.21 DFA EMERGING MARKETS PORTFOLIO	P	01/31/13	10/06/14
80.125 DFA EMERGING MARKETS PORTFOLIO	P	07/26/13	10/06/14
19.527 DFA EMERGING MARKETS PORTFOLIO	P	01/24/14	10/06/14
677.638 DFA ONE-YEAR FIXED INC	P	05/22/14	08/01/14
10.673 DFA INTL SMALL CAP VALUE PORTFOLIO	P	01/31/13	08/01/14
14.327 DFA INTL SMALL CAP VALUE PORTFOLIO	P	07/26/13	08/01/14
30 DFA INVT DIMENSIONS GR INC	P	07/26/13	08/01/14
1 FIDELITY CONTRAFUND	P	07/26/13	08/01/14
3 FIDELITY CONTRAFUND	P	07/26/13	10/06/14
9 VANGUARD SPECIALIZED PTFLS	P	01/31/13	08/01/14
4 VANGUARD DIV APPREC INDX	P	07/26/13	08/01/14

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

Continued

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
207.862 VANGUARD DIV APPREC INDX	P	01/22/12	10/06/14
32.699 VANGUARD DIV APPREC INDX	P	01/31/13	10/06/14
40.089 VANGUARD DIV APPREC INDX	P	07/26/13	10/06/14
17.658 VANGUARD DIV APPREC INDX	P	01/24/14	10/06/14
1 VANGUARD SHORT TERM BOND INDX	P	10/01/09	10/06/14
10 VANGUARD SM CAP INDEX	P	08/25/08	08/01/14
9.035 VANGUARD 500 INDEX - SIG	P	01/31/13	08/01/14
.965 VANGUARD 500 INDEX - SIG	P	07/26/13	08/01/14
2 VANGUARD 500 INDEX ADM	P	01/31/13	10/06/14
LONG TERM CAPITAL GAIN DIVIDENDS	P	01/01/10	12/31/14

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,733.		13,066.	-2,333.
10,096.		5,388.	4,708.
6,696.		7,384.	-688.
6,110.		6,316.	-206.
21,435.		20,982.	453.
1,176.		501.	675.
275.		251.	24.
2,352.		1,509.	843.
6,112.		5,250.	862.
2,352.		1,539.	813.
2,920.		2,620.	300.
1,176.		1,099.	77.
2,254.		1,504.	750.
1,868.		1,589.	279.
1,568.		1,335.	233.
1,960.		1,487.	473.
51,794.		37,928.	13,866.
10,640.		9,662.	978.
2,318.		2,157.	161.
2,744.		849.	1,895.
4,312.		3,334.	978.
11,242.		9,677.	1,565.
2,213.		1,486.	727.
13.		13.	0.
266.		283.	-17.
46.		63.	-17.
137.		164.	-27.
3,252.		3,707.	-455.
654.		721.	-67.
927.		958.	-31.
760.		825.	-65.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

Continued

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,237.		2,190.	47.
545.		508.	37.
6,993.		7,000.	-7.
224.		179.	45.
301.		257.	44.
999.		856.	143.
98.		90.	8.
302.		271.	31.
223.		204.	19.
120.		112.	8.
6,398.		4,685.	1,713.
1,006.		825.	181.
1,234.		1,120.	114.
544.		508.	36.
11.		10.	1.
479.		276.	203.
1,327.		1,031.	296.
142.		124.	18.
363.		277.	86.
11,215.	0.	0.	11,215.
Total	0.	164,170.	40,992.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			-2,333.
			4,708.
			-688.
			-206.
			453.
			675.
			24.
			843.
			862.
			813.
			300.
			77.
			750.
			279.
			233.
			473.
			13,866.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
 Columns (i) thru (l)

Continued

Complete only for assets showing gain in column (h) and owned
 by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			978.
			161.
			1,895.
			978.
			1,565.
			727.
			0.
			-17.
			-17.
			-27.
			-455.
			-67.
			-31.
			-65.
			47.
			37.
			-7.
			45.
			44.
			143.
			8.
			31.
			19.
			8.
			1,713.
			181.
			114.
			36.
			1.
			203.
			296.
			18.
			86.
			11,215.
Total			40,992.

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox
				Amount
a Paid during the year				
KS STATE CHAPTER PEO 4719 SE CROCO ROAD TOPEKA KS 66409	NOT RELATED	CHARITABLE	PEO PROGRAMS	Person or Business <input type="checkbox"/> 800.
LOCAL SPECIAL OLYMPICS C/O BARB BUCK MARYSVILLE KS 66508		CHARITABLE	PROGRAM FOR HANDICAPPED INDIVIDUALS	Person or Business <input type="checkbox"/> 25.
BLUE RAPIDS PUBLIC LIBRARY 14 PUBLIC SQUARE BLUE RAPIDS KS 66411		PUBLIC	LOCAL LIBRARY	Person or Business <input type="checkbox"/> 1,000.
MARYSVILLE HIGH SCHOOL AFTER PROM MARYSVILLE KS 66508		PUBLIC	SUPPORT OF AFTER PROM PARTY	Person or Business <input type="checkbox"/> 25.
MITCHELL DREY 349 ARROWHEAD RD BREMEN KS 66412	NOT RELATED	INDIVIDUAL	SCHOLARSHIP FOR HIGHER EDUCATION	Person or Business <input checked="" type="checkbox"/> 2,000.
MADISON WILLIAMS 1405 SPRING ST MARYSVILLE KS 66508	NOT RELATED	INDIVIDUAL	SCHOLARSHIP FOR HIGHER EDUCATION	Person or Business <input checked="" type="checkbox"/> 1,000.
JULIA BEAMAN 511 NORTH 12TH ST MARYSVILLE KS 66508	NOT RELATED	INDIVIDUAL	SCHOLARSHIP FOR HIGHER EDUCATION	Person or Business <input checked="" type="checkbox"/> 2,000.
SABRINA THROM 601 OAK MARYSVILLE KS 66508	NOT RELATED	INDIVIDUAL	SCHOLARSHIP FOR HIGHER EDUCATION	Person or Business <input checked="" type="checkbox"/> 2,000.
MARY BECK 1111 N GLENSTONE AVENUE SPRINGFIELD MO 65802	NONE	INDIVIDUAL	SCHOLARSHIP FOR HIGHER EDUCATION	Person or Business <input checked="" type="checkbox"/> 2,000.
DEREK PENDERGAST 1129 8TH ROAD MARYSVILLE KS 66508	NOT RELATED	INDIVIDUAL	SCHOLARSHIP FOR HIGHER EDUCATION	Person or Business <input checked="" type="checkbox"/> 2,000.
WATERVILLE PRESERVATION SOCIETY 126 SOUTH KANSAS WATERVILLE KS 66548		CHARITABLE	RESTORATION OF WATERVILLE OPERA HOUSE	Person or Business <input type="checkbox"/> 1,000.
MARYSVILLE ELEMENTARY SCHOOL 1010 CAROLINA MARYSVILLE KS 66508		PUBLIC	THEME DAY PROJECTS	Person or Business <input type="checkbox"/> 300.
MARYSVILLE PUBLIC LIBRARY 1009 BROADWAY MARYSVILLE KS 66508		PUBLIC	SUPPORT OF LOCAL LIBRARY	Person or Business <input type="checkbox"/> 25.
VALLEY HEIGHTS AFTER PROM 2274 6TH ROAD BLUE RAPIDS KS 66411		CHARITABLE	SUPPORT OF AFTER PROM PARTY	Person or Business <input type="checkbox"/> 25.
MARYSVILLE ELEMENTARY SCHOOL 1010 CAROLINA MARYSVILLE KS 66508		PUBLIC	SUPPORT OF "SHINE ON ME" PROGRAM	Person or Business <input type="checkbox"/> 119.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox
				Amount
a Paid during the year				

Total

14,319.

Form 990-PF, Page 1, Part I
Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GALLOWAY, WIEGERS & BRINEGAR	ANNUAL ACCOUNTING	517.	258.	258.	259.
Total		<u>517.</u>	<u>258.</u>	<u>258.</u>	<u>259.</u>

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MASON TAX AND ACCOUNTING	TAX PREPARATION	310.	155.	155.	155.
Total		<u>310.</u>	<u>155.</u>	<u>155.</u>	<u>155.</u>

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
LOOMIS SAYLES BD-INST	50,921.	67,266.
PIMCO REAL RET-INST	55,549.	55,997.
VANGUARD S/T BD INDEX-ADM	71,580.	71,989.
DFA INTL S/C VAL	24,859.	34,849.
DFA US L/C VAL	44,023.	74,770.
FIDELITY CONTRAFUND-I	41,279.	70,981.
OAKMARK INTL-I	37,199.	35,187.
VANGUARD EMERG MKT STK IDX-ADM	61,723.	58,420.

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Continued

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
VANGUARD 500 INDEX-ADM	66,384.	140,187.
VANGUARD M/C INDEX-INST	60,859.	64,404.
VANGUARD S/C INDEX-INST	30,914.	90,015.
CALAMOS MKT NEUTRAL INC-I	40,272.	43,216.
VANGUARD REIT INDEX-ADM	38,854.	54,736.
LOOMIS SAYLES D-INST	7,582.	9,911.
PIMCO REAL RE-TINST	8,044.	8,243.
VANGUARD S/T BD INDEX-ADM	10,129.	10,602.
DFA INTL S/C VAL	3,262.	5,124.
DFA US L/C VAL	6,911.	11,010.
FIDELITY CONTRAFUND-I	8,650.	10,501.
OAKMARK INTL-I	5,486.	5,172.
VANGUARD EMER MKT STK INDEX-ADM	9,099.	8,612.
VANGUARD 500 INDEX-ADM	12,973.	20,602.
VNAGUARD M/C INDEX	8,972.	9,495.
VANGUARD S/C INDEX-INST	6,636.	13,277.
CALAMOS MKT NEUTRAL INC-I	6,091.	6,364.
VANGUARD REIT INDEX-ADM	5,809.	8,013.
Total	<u>724,060.</u>	<u>988,943.</u>

The Stockard Scholarships

The Stockard Scholarship Fund, established by Eloise and William Stockard, provides for the award of two scholarships each year to one male and one female of the graduating class of Marysville High school. The scholarship awards will be for \$2,000 per year for up to five years for post secondary education at any accredited college, university, vocational or trade school. Selection will be based on the student's need as well as sincere desire for higher education.

Eligibility requirements are:

- 1) Male students must be in the top 25% of the males graduating and female students must be in the top 20% of the females graduating.
- 2) Students must have a financial need and an earnest desire for higher education.
- 3) Students must attend and continue as a full time student at a school accredited by a state or a nationally recognized accreditation program.
- 4) Students must maintain a cumulative grade point average of 2.5 (C+) or better to remain eligible.

Submit Application to MHS Guidance Counselor no later than May 1st.

- ★ *Attach your unofficial grade transcript.*
- ★ *Attach a copy of page 1 & page 2 of your mother & father's last tax return.*

Scholarship Application

Applicant's name:

Address:

Phone Number:

Parents' Names:

Student age:

Student gender (male or female):

High school seven semester class rank:

Number of students in your class:

Cumulative grade point average:

8. Estimated costs per year to attend that school.

Tuition =

Fees =

Books =

Living expenses =

Other=

TOTAL costs per year =

9. Do you anticipate qualifying for a Pell Grant or government loans? If so, how much do you anticipate being able to receive each year under these programs?

10. What other scholarships or financial assistance (scholarships & loans) do you have or anticipate being available to help pay for your educational costs?

11. Please explain any circumstances that would affect your ability to pay for college despite your parents' income.

12. Parents occupation(s):

Father: _____ Mother: _____

13. Highest level of education completed by each parent?

	<u>Father</u>	<u>Mother</u>
High School	___	___
College:	___	___
Post-graduate:	___	___

For additional information contact:

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