

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

947(a)(1) Trust Treated as Private Foundation 2014

OMB No 1545-0052 2014

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	calend	lar year 2014 or tax year beginning	, 201	4, and endin	g		, 20	
Na	me of f	oundation			A Employer	Identification number		
M	JHR H	HOERTER FOUNDATION			74-6360	734		
Nu	mber a	nd street (or P O box number if mail is not delivered to street address)		Room/suite	B Telephone	number (see instructions)		
_1:	2057	W VIRGINIA DR			(303)98	•		
Cr	y or tov	vn, state or province, country, and ZIP or foreign postal code			C If exemption application is pending, check here			
_ <u>L</u> 2	KEWC	OOD, CO 80228-2930				ppdation to pending,	SHOOK HEIE	
G	heck a	all that apply Initial return Initial return	of a former public ch	c charity D 1. Foreign organizations, check here .			e ▶	
		Final return Amended ret	turn					
		Address change Name chang	е		2 Foreigr	n organizations meeting th here and attach computati	e 85% test.	
H_C	heck t	type of organization X Section 501(c)(3) exempt privi	ate foundation		i	, , , , , , , , , , , , , , , , , , , ,		
	Secti		axable private found	dation	E If private foundation status was terminated under section 507(b)(1)(A), check here			
I F	air ma	rket value of all assets at J Accounting method	X Cash	Accrual]	idation is in a 60-month ter	L.,_	
e	nd of y	vear (from Part II, col. (c), Other (specify)		_		ition 507(b)(1)(B), check h		
li	ne 16)	▶ \$ 141,477 (Part I, column (d) must be	on cash basis)			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
Pa	rt I	Analysis of Revenue and Expenses (The total of	() 5		·		(d) Disbursements	
	لعسندنها	amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per		investment	(c) Adjusted net	for charitable	
		the amounts in column (a) (see instructions))	books	In	come	income	purposes (cash basis only)	
	1	Contributions, gifts, grants, etc , received (attach schedule)						
	2	Check ► X if the foundation is not required to attach Sch B						
	3	Interest on savings and temporary cash investments	1.11 11-111,1111			-1-11	11 Hit 1111	
	4	Dividends and interest from securities	8,0	19	8,019		······	
	5a	Gross rents					, ,, 14 14 14 	
	b	Net rental income or (loss)			School the steel			
a)	6a	Net gain or (loss) from sale of assets not on line 10			1 RE	CEIVED	 	
Revenue	b	Gross sales price for all assets on line 6a			-	10		
	7	Capital gain net income (from Part IV, line 2)	15'1: 1:11:	71	125 M	12 2 0 Z015 IS		
	8	Net short-term capital gain		·····	2 W) p		
	9	Income modifications	· · · · · · · · · · · · · · · · · · ·	 		31.15 N UT	<u> </u>	
	10a	Gross sales less returns and allowances	·····			5	, 	
	ь	Less Cost of goods sold	THE COURT OF PROPERTY OF THE PARTY OF THE PA	-''	11. 10.	, , , , , , , , , , , , , , , , , , ,	! '- 'till 't \	
	c	Gross profit or (loss) (attach schedule)					······································	
	11	Other income (attach schedule)			************		···· '	
	12	Total. Add lines 1 through 11	8,0	19	8,019			
	13	Compensation of officers, directors, trustees, etc						
တ္တ	14	Other employee salaries and wages						
ış	15	Pension plans, employee benefits						
₽ē	16a	Legal fees (attach schedule)						
Ж	ь	Accounting fees (attach schedule) STM108	8	50	550		300	
Š	С	Other professional fees (attach schedule)					300	
ati	17	Interest						
ist	18	Taxes (attach schedule) (see instructions) STM110	1	43	143	1		
ij	19	Depreciation (attach schedule) and depletion						
ڟۣ	20	Occupancy					·	
2	21	Travel, conferences, and meetings						
4	22	Printing and publications		" 				
යති	23	Other expenses (attach schedule) STM103	1	13	13	100		
æ <u>F</u>	24	Total operating and administrative expenses.		=-		100		
Operating and Administrative Expenses	'	Add lines 13 through 23	1,1	06	706	100	300	
	25	Contributions, gifts, grants paid	6,0		700	100	6,000	
	26	Total expenses and disbursements. Add lines 24 and 25	7,1		706	100	6,300	
H	27	Subtract line 26 from line 12.	,,1	1	/ 00	100	0,300	
	a	Excess of revenue over expenses and disbursements .	٥	13				
S.	b	Net investment income (if negative, enter -0-)			7,313		<u> </u>	
SCANNED	C	Adjusted net income (if negative, enter -0-)	 	• •	1,313	0	-11111-11-11-111-111-111-11	
		, manufacture (mining and of the mining and of t	L	I		ı VI		

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	year
سنا		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	2,300	1,694	1,694
	2	Savings and temporary cash investments	3,697	1,421	1,421
	3	Accounts receivable ▶	No.		
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶		· · · · · · · · · · · · · · · · · · ·	
		Less. allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
	′	Less: allowance for doubtful accounts	ŀ		
S	_				
Assets	8	Inventories for sale or use		 	
AS	9	Prepaid expenses and deferred charges			
•	10a	Investments - U.S. and state government obligations (attach schedule)			<u></u> -
	b	Investments - corporate stock (attach schedule) STM137	55,635	55,483	60,368
	С	Investments - corporate bonds (attach schedule) STM138	6,064	6,064	4,300
	11	Investments - land, buildings, and equipment basis	;		
		Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STM118	72,716	76,663	73,694
	14	Land, buildings, and equipment: basis	1		
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)	ssets (describe ►)		
	16	Total assets (to be completed by all filers - see the			
		ınstructions. Also, see page 1, item l)	140,412	141,325	141,477
_	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
=	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilitie	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here X			
G		and complete lines 24 through 26 and lines 30 and 31.			
ances	24	Unrestricted	F 007	2 115	
			5,997	3,115	
Bal	25	Temporarily restricted	124 415	120.010	
ᅙ	26	Permanently restricted	134,415	138,210	
Assets or Fund Bal		Foundations that do not follow SFAS 117, check here			
Ĕ		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds			
set	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
As	29	Retained earnings, accumulated income, endowment, or other funds			
Net	30	Total net assets or fund balances (see instructions)	140,412	141,325	
Z	31	Total liabilities and net assets/fund balances (see			
	<u></u>	instructions)	140,412	141,325	
P	irt II	Analysis of Changes in Net Assets or Fund Balance	ces		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30 (must agree with		
	end-	of-year figure reported on prior year's return)		<u>1</u>	140,412
2	Ente	r amount from Part I, line 27a		2	913
		r increases not included in line 2 (itemize)			
4	Add	ines 1, 2, and 3		4	141,325
		eases not included in line 2 (itemize)		5	
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	141,325
EEA				<u></u>	Form 990-PF (2014)

(a) List and describe the	Losses for Tax on Investme kind(s) of property sold (e.g., real estate,	ent income	(b) How acquired		·		
2-story brick warehous	e kind(s) of property sold (e.g., real estate,			1-1 D-4			
	se, or common stock, 200 shs MLC Co)	,	P-Purchase D-Donation	(c) Date acqu (mo , day,		ate sold , day, yr)	
1a							
b							
С							
d							
e (e) Gross sales price	(f) Depreciation allowed	(g) Cost or of	ther basis		(h) Gain or (loss)		
a	(or allowable)	plus expens	se of sale	(1	e) plus (f) minus (g)	······································	
b						·	
С				-			
d				****			
8							
Complete only for assets showing	gain in column (h) and owned by the fo	oundation on 1:	2/31/69	W.G	ouns (Col. (b) gain a	ninin	
(i) F M V as of 12/31/69	(J) Adjusted basis as of 12/31/69				(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
а							
b							
C							
d				-	·····		
e	e If gain also ent	ter in Part I, line	7				
2 Capital gain net income or (net cap	nital Inggi	o- in Part I, line	,	2			
3 Net short-term capital gain or (loss	as defined in sections 1222(5) and (-	
,	column (c) (see instructions) If (loss),	•					
_			}	3			
Part V Qualification Under	er Section 4940(e) for Reduc	ced Tax on	Net Investme	ent Income	9		
(For optional use by domestic private for	oundations subject to the section 4940	O(a) tax on net i	investment incom	ie)			
If section 4940(d)(2) applies, leave this	nart blank						
						<u></u>	
	on 4942 tax on the distributable amoun	, , , , ,	the base period?	?	Ye	s X No	
 ' - 	y under section 4940(e) Do not comp					 -	
(a)	ach column for each year, see the insti	Tuctions before		es.	(d)		
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	Net value of n	(c) noncharitable-use a:	ssets	Distribution ration (col (b) divided by	0	
2013	5,950		128,8		0.046168		
2012	5,600	1	119,0		0.047058		
2011	5,421		113,		0.047579		
2010	5,746		107,0		0.053368		
2009	4,675		86,	755	0.053887		
2 Total of line 1, column (d)				2	0.24806		
-	-year base period - divide the total on l		y the				
number of years the foundation ha	is been in existence if less than 5 year	rs		3	0.049612		
		_					
4 Enter the net value of noncharitable	le-use assets for 2014 from Part X, lin	e5		4		140,578	
E Al-Harbetes Al-Jacob							
5 Multiply line 4 by line 3				5		6,974	
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)			6		73	
	•						
7 Add lines 5 and 6				7		7,047	
A	D						
8 Enter qualifying distributions from	•					6,300	
Part VI instructions	line 7, check the box in Part VI, line 1	b, and complete	e that part using a	1% tax rate	see the		

Form	990-PF (2014) MUHR HOERTER FOUNDATION 74-6360		Page 4
Pat	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see ins	tructions	<u>=</u> s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1		
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		146
	here ▶ and enter 1% of Part I, line 27b		
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of		
	Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . 2		0
3	Add lines 1 and 2		146
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . 4		0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		146
6	Credits/Payments:		
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 6a		
Ь	Exempt foreign organizations - tax withheld at source 6b		
C	Tax paid with application for extension of time to file (Form 8868) 6c		
ď	Backup withholding erroneously withheld		
7	Total credits and payments. Add lines 6a through 6d		
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		146
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax Refunded 11		
	rt VII-A Statements Regarding Activities	1	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Ye	
b	participate or intervene in any political campaign?	1a	X
b		1	7.
	Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	1b	X
	published or distributed by the foundation in connection with the activities.	1	
С	Did the foundation file Form 1120-POL for this year?	1 4 -	₩.
ď	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1c	X
•	(1) On the foundation. \$		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		
•	on foundation managers > \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
_	If "Yes," attach a detailed description of the activities	-	12
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		
_	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	- X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	Х
	If "Yes," attach the statement required by General Instruction T.		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
	By language in the governing instrument, or	[
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		
	conflict with the state law remain in the governing instrument?	6 2	ζ
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7 3	ζ
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		
	co		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b 2	ζ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		
	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"		
	complete Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		
	names and addresses	10	X
			.

		360734	F	Page 5
	T VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
40	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12	ļ	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	L
	Website address ► N/A			
14		03-985-0		
		0228-293	0	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here			▶ □
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90 22.1) If			
	"Yes," enter the name of the foreign country			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	*******		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly).		:	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X	No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		1	
		No	-	
		No	į	
		No	1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?	No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		‡	
	foundation agreed to make a grant to or to employ the official for a period after		1	
	termination of government service, if terminating within 90 days) Yes X	No	1	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		1	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	·	
	Organizations relying on a current notice regarding disaster assistance check here			
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
Ŭ	were not corrected before the first day of the tax year beginning in 2014?	1c	1	х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			1
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
9	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and			
a	6e, Part XIII) for tax year(s) beginning before 2014?	N.a	ļ	
	If "Yes," list the years , , , , , , , , , , , , , , , , , ,	NO	1	
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		-	
U	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		į	
	**	26	f	v
_		2b		X
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		ļ	
2-	Did the foundation hald were the second seco		ł	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		1	
L	at any time during the year?	NO	}	
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or	į	Ī	
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		ļ	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of		Ī	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		į.	
	foundation had excess business holdings in 2014.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?

Form	990-PF (2014) MUHR HOERTER FOUNDAT						74-6360		Page 6
Par	t VII-B Statements Regarding Activitie	s for \	Which Form	n 4720	May Be	Requir	ed (continued)		
5a	During the year did the foundation pay or incur any arr	ount to	-						
	(1) Carry on propaganda, or otherwise attempt to influ	ience leg	gislation (section	n 4945(e	e))?	[Yes X No	1 1	
	(2) Influence the outcome of any specific public electric	on (see s							
	directly or indirectly, any voter registration drive?					[Yes X No	1 1	
	(3) Provide a grant to an individual for travel, study, o	r other si	other similar purposes? Ye						
	(4) Provide a grant to an organization other than a ch	antable,	etc , organizati	on desci	ribed in	_		1 1	:
	section 4945(d)(4)(A)? (see instructions)					[Yes X No	1 1	
	(5) Provide for any purpose other than religious, char-	itable, sc	ientific, literary	, or educ	cational	_		1 1	
	purposes, or for the prevention of cruelty to children	en or anıı	mals?			Г	Yes X No	1 1	
b	If any answer is "Yes" to 5a(1)-(5), did any of the trans	sactions	fail to qualify u	nder the	exceptions of	described	ın		
	Regulations section 53.4945 or in a current notice reg	arding di	saster assistar	ice (see	instructions)	?.		5b	
	Organizations relying on a current notice regarding dis	aster as	sistance check	here			▶ 🗍		
С	If the answer is "Yes" to question 5a(4), does the foun	dation ci	aım exemption	from the	e tax				
	because it maintained expenditure responsibility for th	e grant?				[Yes No	1 1	
	If "Yes," attach the statement required by Regulations	section	53.4945-5(d).			_			
6a	Did the foundation, during the year, receive any funds	, directly	or indirectly, to	pay pre	emiums				
	on a personal benefit contract?					<i>.</i> [Yes X No		
b	Did the foundation, during the year, pay premiums, dir	ectly or a	ndirectly, on a	persona	l benefit cont	ract?		6b	X
	If "Yes" to 6b, file Form 8870.								
7a	At any time during the tax year, was the foundation a	party to a	prohibited tax	shelter	transaction?	. 「	Yes X No		
b	If "Yes," did the foundation receive any proceeds or ha	ave any i	net income attr	ıbutable	to the transa	ction? .		7b	
_	rt VIII Information About Officers, Dire							Empl	ovees,
	and Contractors	_	•			Ŭ		•	• •
1 L	ist all officers, directors, trustees, foundation mana	gers an	d their compe	nsation	(see instru	ctions).			
		(b) Title	e, and average	(c) Co	mpensation	(d) (Contributions to	(e) Expe	ense account,
See	(a) Name and address		hours per week devoted to position		iot paid, iter -0-)		yee benefit plans cred compensation		allowances
CAT	HERINE M HOERTER	PRESIDENT							
120	57 W VIRGINIA DR, CO 80228	1.00		l	0	0			0
JEF	FREY A HOERTER	TREAS	URER						
687	2 S PRINCE CIR, CO 80120		1.00		0		0		0
	HAEL J HOERTER	SECRE'							
655	KALMIA WAY, BROOMFIELD, CO 80020		1.00		0		o		0
RIC	HARD G HOERTER	IT OF	FICER						
577	0 W ELMHURST DR, CO 80128		2.00		0	<u> </u>	0		0
2 (Compensation of five highest-paid employees (othe	r than th	ose included	on line	1 - see instr	uctions).	If none, enter		
-	NONE."					,			
			4374				(d) Contributions to		
	(a) Name and address of each employee paid more than \$50	,000	(b) Title, and hours per v		(c) Compe	nsation	employee benefit plans and deferred		ense account, allowances
			devoted to p	osition		1	compensation	Ou ici a	11101141111003
NON	E				 				
					<u> </u>	-			
						į			
			1		1	}			
)			
					 				
Tota	I number of other employees paid over \$50,000								
EEA				- · · ·		<u> </u>		Form 99	00-PF (2014)
									, ,

74-6360734

Form 990-PF (2014) MUHR HOERTER FOUNDATION

(c) Compensation		Information About Officers, Directors, Trustees, Found Contractors (continued) e highest-paid independent contractors for professional services (see in the contractors)
(c) Compensation		e highest-paid independent contractors for professional services (see i
(c) Compensation	(b) Type of service	e ingliest-paid independent contractors for professional services (see i
	(b) Type of Service	(a) Name and address of each person paid more than \$50,000
	1	
	1	
	1	
		nber of others receiving over \$50,000 for professional services
		Summary of Direct Charitable Activities
	atistical information such as the number of	oundation's four largest direct charitable activities during the tax year. Include relevant
Expenses		tions and other beneficiaries served, conferences convened, research papers produc
	1	
	1	
		
	tructions)	(-B Summary of Program-Related Investments (see in
Amount	r on lines 1 and 2	e the two largest program-related investments made by the foundation during the tax y
		program related investments. See untrustings
	1	program-related investments See instructions
	,	
		d lines 1 through 3
	tructions)	oundation's four largest direct charitable activities during the tax year. Include relevant tions and other beneficiaries served, conferences convened, research papers product the served of the serv

Pai	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreign	founda	ations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	136,234
b	Average of monthly cash balances	1b	6,485
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	142,719
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	142,719
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see	i i	
	instructions)	4	2,141
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	140,578
6	Minimum investment return. Enter 5% of line 5	6	7,029
Pa	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for	oundat	ions
	and certain foreign organizations check here ▶ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	7,029
2a	Tax on investment income for 2014 from Part VI, line 5 2a 146		
b	Income tax for 2014. (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	146
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,883
4	Recoveries of amounts treated as qualifying distributions ,	4	
5	Add lines 3 and 4	5	6,883
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	6,883
Pa	rt XII Qualifying Distributions (see instructions)		
		1 1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	6,300
ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
Ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	_	
_	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions, Subtract line 5 from line 4	6	6,300
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	e founda	ation
	qualifies for the section 4940(e) reduction of tax in those years		
EEA			Form 990-PF (2014)

Pa	rt XIII Undistributed Income (see instru	uctions)			
		, (a) ,	(b)	(c)	(d)
1	Distributable amount for 2014 from Part XI,	Corpus	Years pnor to 2013	2013	2014
	line 7				6,883
2	Undistributed income, if any, as of the end of 2014				
а	Enter amount for 2013 only				
b	Total for prior years:,,				······································
3	Excess distributions carryover, if any, to 2014:			11,1 //	
а	From 2009			į	
b	From 2010				
С	From 2011	-		,	
d	From 2012		1		
е	From 2013 3,895		1	1	
f	Total of lines 3a through e	3,895			
4	Qualifying distributions for 2014 from Part XII,				······
	line 4 ▶ \$ 6,300				
а	Applied to 2013, but not more than line 2a			Ī	
	Applied to undistributed income of prior years	· ······· · · · · · · · · · · · · · ·		7.7	**************************************
	(Election required - see instructions)			1	
С	Treated as distributions out of corpus (Election	-1-1	· · · · · · · · · · · · · · · · · · ·		··· · · · · · · · · · · · · · · · · ·
_	required - see instructions)	3,312			
d	Applied to 2014 distributable amount		1,,,,,,	,	2,988
e	Remaining amount distributed out of corpus				2,300
5	Excess distributions carryover applied to 2014 .	3,895		#	3,895
·	(If an amount appears in column (d), the same	3,033			3,693
	amount must be shown in column (a))		-		
6	Enter the net total of each column as			į	
•	indicated below:		1	#	
а	Corpus. Add lines 3f, 4c, and 4e Subtract line 5.	3,312		İ	
b	Prior years' undistributed income. Subtract	3,312			,
-	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
Ū	income for which a notice of deficiency has		1		
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable	· · · · · · · · · · · · · · · · · · ·		- 117,,,¹⁷ ,,,-1	
	amount - see instructions				
е	Undistributed income for 2013 Subtract line	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			-111.
	4a from line 2a. Taxable amount - see				
	instructions				
f	Undistributed income for 2014. Subtract lines	 			
•	4d and 5 from line 1. This amount must be				
	distributed in 2015				0
7	Amounts treated as distributions out of corpus	<u> </u>	·····		, , , , , , , , , , , , , , , , , , ,
•	to satisfy requirements imposed by section]		
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)		-	1	:
8	Excess distributions carryover from 2009 not		·····		
-	applied on line 5 or line 7 (see instructions)	1	4	ļ	:
9	Excess distributions carryover to 2015.			* }	
-	Subtract lines 7 and 8 from line 6a	3,312	Ī	•	:
10	Analysis of line 9:	3,312	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		···· · · · · · · · · · · · · · · · · ·
а	Excess from 2010		†	1	
b	Excess from 2011	[1	}	
c	Excess from 2012	[1	
d	Excess from 2013	[1		
u e	Excess from 2014		1	1	
	<u> </u>	<u> </u>	F	i	•

Part	XIV Private Operating Foun	ndations (see inst	ructions and Par	t VII-A, question 9)		
1a	If the foundation has received a ruling or	determination letter tha	t it is a private operat	ing		
	foundation, and the ruling is effective for	2014, enter the date of	the ruling		•	
b	Check box to indicate whether the found	ation is a private operat	ing foundation descri	bed in section	4942(j)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years	1 10 1-0/(-) 01 1 1	[
	income from Part I or the minimum	(a) 2014	(b) 2012		(4) 2011	(e) Total
	investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
	each year listed			 		
b	85% of line 2a			 		
С	Qualifying distributions from Part XII, line 4 for each year listed		·			
d	Amounts included in line 2c not used directly for active conduct of exempt activities .					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test - enter: (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test - enter:			 	<u> </u>	
·	(1) Total support other than gross					
	investment income (interest,				ļ	
	dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)				}	
	(2) Support from general public	<u> </u>		 	 	
	and 5 or more exempt					
	organizations as provided in		:		1	
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					İ
	an exempt organization	<u> </u>		<u> </u>		<u> </u>
	(4) Gross investment income			<u></u> _	<u> </u>	<u> </u>
Part	XV Supplementary Informa			the foundation ha	d \$5,000 or more	e in assets at
	any time during the yea		ns.)			
1	Information Regarding Foundation N					
а	List any managers of the foundation whe before the close of any tax year (but or					
	before the close of any tax year (but or	ny ii triey nave contribut	ed more than \$5,000). (See Section 507(d)(2))	
	NONE,					
b	List any managers of the foundation wh	o own 10% or more of	the stock of a corpora	ation (or an equally large	portion of the	
	ownership of a partnership or other ent	ity) of which the foundat	ion has a 10% or gre	ater interest.		
	N/A,					
2	Information Regarding Contribution	. Grant. Gift. Loan. Sci	holarship, etc., Prog	ırams:		
_	Check here ► X if the foundation on		_			
	unsolicited requests for funds. If the for	undation makes gifts, gr				
	other conditions, complete items 2a, b, The name, address, and telephone nur		of the person to when	n applications should be	addragaad	
а	me name, address, and telephone nur	niper or e-mail address	or are berson to whor	n applications should be	auui tootu	
	The families built as the contract of					
b	The form in which applications should i	be submitted and inform	ation and materials th	ney should include		
С	Any submission deadlines:					
		·		····	·	
d	Any restrictions or limitations on award	s, such as by geograph	ical areas, charitable	fields, kinds of institution	ns, or other	
	factors:					

Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient Recipient Purpose of grant or contribution Amount Name and address (home or business) Paid during the year PLEASE SEE ATTACHMENT A PLEASE SEE DETAILS IN STATEMENT A 6,000 6,000 Approved for future payment

3b

Total

	all AVI-A Analysis of meeting		1					
Ent	nter gross amounts unless otherwise indicated. 1 Program service revenue.		(a) Business	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)	
1	Program	service revenue.	code				·	
	a							
	b				<u> </u>			
	_							
	d							
	е				<u> </u>	- 		
	f							
	g Fees	and contracts from government agencies	L					
2	Member	ship dues and assessments						
3	Interest on savings and temporary cash investments .				14			
4	Dividends and interest from securities				14			
5	Net renta	al income or (loss) from real estate:				1-11		
	a Debt-	-financed property	L					
	b Not d	lebt-financed property						
6	Net renta	al income or (loss) from personal property						
7	Other in	vestment income						
8	Gain or	(loss) from sales of assets other than inventory						
9	Net inco	me or (loss) from special events						
10	Gross p	rofit or (loss) from sales of inventory						
11	Other re	venue: a						

	е							
12	Subtotal	. Add columns (b), (d), and (e)						
13	Total. A	Add line 12, columns (b), (d), and (e)				13		
(Se	e worksh	neet in line 13 instructions to verify calculations.)						
P	art XVI	-B Relationship of Activities to the	Accomp	lishment of Ex	empt Purpo	ses		
L	ine No. ▼	Explain below how each activity for which inc accomplishment of the foundation's exempt p						
_		N/A						
		N/A						
_						_ _		
_								
								
								
-								
_	 _							
							· · · · · · · · · · · · · · · · · · ·	
_								
_								
		 						
_								
						·		
								
_								
_								
		 						

-omi 9:	10-PF (20	714) M.I	UHR HOERTER FO	ONDATION				74-	63607.	34	Pa	ige 13
Part			n Regarding Tra	ınsfers To a	nd Transac	tions an	d Relationships	Witl	h None	charit	able	
1 D			ganizations otly or indirectly engag	io in any of the f	allowing with an		anization decembed			1	\\	N 1.
	_		city of indirectly engag code (other than section	·	=	_					Yes	No
	ganizatio		ode (other than section	11 30 1(C)(3) 01ga	anizadons) or in	Section 52	7, relating to political					
			ing foundation to a no	ncharitable ever	nnt organization	of						
										14-/4		v
										1a(1)		X
	ther trans						• • • • • • • • • • • • •		• • •	1a(2)		
			noncharitable exempt	organization						45/4		v
			from a noncharitable							1b(1)		X
			quipment, or other ass							1b(2)		X
			ngements							1b(3)		X
			ntees							1b(4)		X
			ices or membership or							1b(5) 1b(6)		X
			pment, mailing lists, ot							1c		X
			e above is "Yes," com							IC	L	
			assets, or services gi									
			or sharing arrangemer		_							
a) Line		mount involved	(haritable exempt of			cription of transfers, tran					
a) Line	(6) (1)	modrit involved	(c) Name of None	mantable exempt c	nganization	(d) Desi	cription of transfers, tran	Saction	s, and sn	anny am	angeme	nts
											·	
						 						
	 	-				-	····					
	 					 						
	-				_	-						
					<u></u>							
										····		
									-			
					,		· · · · · · · · · · · · · · · · · · ·					
	+		<u></u>									
	- 						<u> </u>					
2a ls	the four	dation directly	or indirectly affiliated v	with or related to	one or more t	av-evemnt	organizations					
		_	(c) of the Code (other			•	organizations			☐ Ye	s X	No
			lowing schedule.		((0)(0)) 01 11 000					□ ''	3 [21	, 140
		a) Name of organ		(h) Tv	pe of organization		(c) De	crintion	of relation	nebin		
		.,		(-).)	p+ 0. 0. ga		(0) 20.	Jonpasi	Torrelatio	ПЭТПР		
												
						 -				-		-
							· · · · · · · · · · · · · · · · · · ·					
		-							-			
	Under p	halties of perjury, I	declare that I have examine aration of preparer tother that	ed this return, including	ng accompanying sc	nedules and s	tatements, and to the best of	f my kno	wiedge an	d belief, it	is true.	
Sign	correct, a	ind complete Decl	aration of preparer (other tha	in taxpayer) is based	on all information of	which prepare	er has any knowledge					
Here		Thistori	M. Hoerl	er 65-0	8-2015	PRESIDI	RNT		May the IF with the pr			
1616		ature of officer or to	ustee	Date		Title		[(see inst)		Yes	∭ No
	1	Print/Type prepar	rer's name	Rreparer's sign	nature	1	Date	Check	lf I	PTIN		
Paid		KIRIT P M	ERCHANT	Kurt	12 Mearle	ut 6A	05-08-2015	self-em	LU" }	20001	2594	
_								SCH CIN	Picken h	. J J U L		

Firm's name ► ONTIME TAX SERVICES Firm's address ► 6655 W JEWELL AVE STE 203 LAKEWOOD CO 80232-7108

Firm's EIN Phone no 303-922-5522

Page01

List of Officers, Directors, Trustees, and Key Emplo	oyees			. 3300 2
1 List all officers, directors, trustees, and key employees for the	year even if they wer			
(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Form W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
CAROLYN M LYONS VICE PRESIDE	NT	(a not paid, enter -0-)	deterred compensation	
5966 DUNRAVEN ST, GOLDEN, CO 80403	1.00	0	0	0
			1	:
				:
	1	ļ		
				
	-			
	-	}		
			}	
				1
	 		 	
	-	1		1
			 	
	-			
		<u> </u>		
	<u> </u>		1	
	 	 		
	-			
		 		
	1			
	-			
		ļ. —	 	
	1			
				
	1			
	4			
	-			
	 	 	 	
	†			
		 		
		1	}	1

Federal Supporting Statements	2014 PG 01
Name(s) as shown on return	FEIN
MUHR HOERTER FOUNDATION	74-6360734
FORM 990PF, PART II, LINE 13	STATEMENT #118

INVESTMENTS: OTHER SCHEDULE

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
BLACKROCK BOND FUND	61,777	66,211	62,043
NUVEEN S&P 500 BUY-WRITE FUND	6,346	5,859	7,266
NUVEEN MUTLI STRAT FUND	4,593	4,593	4,385
TOTAL	72,716	76,663	73,694

FORM 990PF, PART II, LINE 10(B) STATEMENT #137 INVESTMENTS: CORPORATE STOCK SCHEDULE

PG 01

CATEGORY	BOY	BOOK VALUE	EOY FMV
ANNALY CAPITAL MANAGEMENT	6,154	6,056	3,783
ARES CAPITAL CORP	7,065	7,065	1,514
ISHARES S&P US	8,145	8,145	7,888
JOHNSON & JOHNSON	7,466	7,466	10,457
MERRILL LYNCH PFD CAP TR III	10,125	10,125	10,212
SYSCO CORPORATION	2,861	2,861	3,969
WALGREENS BOOTS ALLIANCE	6,689	6,689	15,240
DISCOVER FIN 6.5% PFD	2,595	2,595	2,534
REALTY INCOME CORP REIT	4,535	4,481	4,771
TOTALS	55,635	55,483	60,368

FORM 990PF, PART II, LINE 10(C) STATEMENT #138 INVESTMENTS: CORPORATE BOND SCHEDULE

PG 01

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEARS ROEBUCK ACCP CORP 6.875%	6,064	6,064	4,300
TOTALS	6,064	6,064	4,300

		Federal S	Federal Supporting Statements	ments	2014 pc 01	
Name(s) as shown on return MUHR HOERTER FOUNDATION					Your Social Security Number 74 - 6360734	
	FORM 990PI	FORM 990PF, PART I, LINE 23 -	- OTHER EXPENSES SCHEDULE	יחרב	STATEMENT #103	
DESCRIPTION POSTAGE SAFE DEPOSIT BOX RENTAL	REVENUE AND EXPENSES 13	NET INVESTMENT 13	ADJUSTED NET INCOME 0	CHARITABLE PURPOSE 0		
TOTALS	113	13	100	0		
	FORM 990PF,	PART I, LINE 16(B)	FORM 990PF, PART I, LINE 16(B) - ACCOUNTING FEES SCHEDULE	EDULE	PG 01 STATEMENT #108	
DESCRIPTION ACCOUNTING	REVENUE AND EXPENSES 850	NET INVESTMENT 550	ADJUSTED NET INCOME 0	CHARITABLE PURPOSE 300	,	
TOTALS	850	250	0	300		

Federal Supporting Statements	Your Social Secunty Number 74-6360734	FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE	REVENUE NET ADJUSTED CHARITABLE TAX ON INV INCOME 143 0 0 0		PG 01 FORM 990PF, PART I, LINE 25 - SUBSIDIARY SCHEDULE	DESCRIPTION REVENUE NET ADJUSTED CHARITABLE
	Name(s) as shown on return MUHR HOERTER FOUNDATION		DESCRIPTION EXCISE TAX ON INV INCOME	TOTALS		DESCRIPTION CHRIST ON THE MTN CHURCH EXEMPLA LUTHERAN FOUNDAT FAMILY TREE INC SAMARITAN HOUSE SR RESOURCES COMMUNITY WI THE ACTION CENTER WOMENS BEAN PROJECT TOTALS

THE MUHR HOERTER FOUNDATION

Form 990PF; Year 2014; Part XV

Line 3a - Grants and Contributions Paid During the Year

FEIN: 74-6360734 STATEMENT A

Name and Address	Relation- ship	Status	Purpose	Amount
Christ on the Mountain 13922 W Utah Ave Lakewood CO 80228-4110	None	N/A	Christian church	\$1,250.00
Family Tree Inc 3805 Marshall St Ste 100 Wheat Ridge CO 80033	None	N/A	To assist families in crisis	500
Lutheran Medical Center Foundation 8300 W 38th Ave Wheat Ridge CO 80033	None	N/A	Hospice Care	750
Samaritan House 2301 Lawrence St Denver CO 80205	None	N/A	To provide emergency shelter for single men, single women, and families	700
Seniors' Resource Center 3227 Chase St Denver CO 80212	None	N/A	To provide centalized and coordinated support services to seniors	500
The Action Center 8775 W 14th Ave Lakewood CO 80215	None	N/A	To provide immediate response to basic human needs and to promote self-sufficiency	1,500
Women's Bean Project 2347 Curtis Street Denver CO 80205	None	N/A	To provide employment and training for women who have been homeless or living in poverty	800
TOTAL CONTRIBUTIONS PAID DURING TH	HE YEAR			\$6,000

THE MUHR HOERTER FOUNDATION

Form 990PF; Year 2014; Part XV

Part XIII; Line 4c

FEIN: 74-6360734 STATEMENT B

Election Under IRC Regulation Section 53.4942 (a) -3(d)(2)

After applying prior year's excess distribution carryover of \$3,895 to the 2014 distributable amount, the foundation hereby is making an election under Regulation Section 53.4942(a)-3(d)(2) to treat \$3,312 as a distribution out of corpus.