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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE BRODSKY FOUNDATION		A Employer identification number 74-6089484	
Number and street (or P O box number if mail is not delivered to street address) 1000 LOUISIANA NO 2000		B Telephone number (see instructions) (713) 751-1600	
City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 77002		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 3,249,559		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,354	7,354		
	4 Dividends and interest from securities.	89,632	89,632		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	56,743			
	b Gross sales price for all assets on line 6a 425,881				
	7 Capital gain net income (from Part IV, line 2) . . .		56,743		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	153,729	153,729	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	7,248	3,624	0	3,624
	c Other professional fees (attach schedule)	9,487	9,487	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,467	1,007	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	378	378	0	0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	19,580	14,496	0	3,624
	25 Contributions, gifts, grants paid	168,800			168,800
	26 Total expenses and disbursements. Add lines 24 and 25	188,380	14,496	0	172,424
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-34,651			
	b Net investment income (if negative, enter -0-)		139,233		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	169,202	371,827	371,827
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	913,161	1,013,162	1,029,417
	b	Investments—corporate stock (attach schedule)	588,745	592,688	917,189
	c	Investments—corporate bonds (attach schedule).	1,234,415	892,675	931,126
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,905,523	2,870,352	3,249,559
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	-960	-1,480	
	23	Total liabilities (add lines 17 through 22)	-960	-1,480	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	2,906,483	2,871,832	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,906,483	2,871,832	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	2,905,523	2,870,352	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 2,906,483
2	Enter amount from Part I, line 27a	2 -34,651
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 2,871,832
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 2,871,832

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	1,000 SHS MONDELEZ INTL INC	P	2008-06-10	2014-10-01
b	BANK OF NEW YORK	P	2014-01-01	2014-12-31
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 33,296		21,062	12,234
b 371,164		348,076	23,088
c 21,421			21,421
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			12,234
b			23,088
c			21,421
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	56,743
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	172,907	3,387,928	0 051036
2012	171,115	3,354,300	0 051014
2011	170,212	3,396,966	0 050107
2010	164,446	3,369,683	0 048802
2009	164,588	3,268,842	0 050351

2	Total of line 1, column (d).	2	0 251310
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050262
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	3,341,067
5	Multiply line 4 by line 3.	5	167,929
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,392
7	Add lines 5 and 6.	7	169,321
8	Enter qualifying distributions from Part XII, line 4.	8	172,424

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,392
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1,392
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,392
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,480	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	612	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	2,092
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	700
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 700 Refunded		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) TX				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of DONALD W BRODSKY Telephone no (713) 751-1600 Located at 1000 LOUISIANA SUITE 2000 HOUSTON TX ZIP+4 77002			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,180,077
b	Average of monthly cash balances.	1b	211,869
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,391,946
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,391,946
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	50,879
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,341,067
6	Minimum investment return. Enter 5% of line 5.	6	167,053

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	167,053
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	1,392
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,392
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	165,661
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	165,661
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	165,661

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	172,424
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	172,424
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,392
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	171,032

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				165,661
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	3,958			
b From 2010.				
c From 2011.	2,884			
d From 2012.	5,304			
e From 2013.	6,431			
f Total of lines 3a through e.	18,577			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 172,424				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				165,661
e Remaining amount distributed out of corpus	6,763			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	25,340			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	3,958			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	21,382			
10 Analysis of line 9				
a Excess from 2010.				
b Excess from 2011.	2,884			
c Excess from 2012.	5,304			
d Excess from 2013.	6,431			
e Excess from 2014.	6,763			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
	b 85% of line 2a					
	c Qualifying distributions from Part XII, line 4 for each year listed					
	d Amounts included in line 2c not used directly for active conduct of exempt activities					
	e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

RUTH W BRODSKY

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	168,800
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes	No
-----	----

No

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash.

1a(1)

No

(2) Other assets.

1a(2)

No

b Other transactions

(1) Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2) Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3) Rental of facilities, equipment, or other assets.

1b(3)

No

(4) Reimbursement arrangements.

1b(4)

No

(5) Loans or loan guarantees.

1b(5)

No

(6) Performance of services or membership or fundraising solicitations.

1b(6)

No

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-08-10	*****	May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2015-08-10

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

☒ Yes ☐ No


**Paid
Preparer
Use
Only**

Form **990-PF** (2014)


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH W BRODSKY	PRESIDENT 2 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
JAMES W BRODSKY MD	VICE-PRES 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
DONALD W BRODSKY	VP/SEC-TRE 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
ELLEN BRODSKY GABER	VICE-PRES 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
HARRIS ELLIOT BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
CHARLES ALEXANDER BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
LELA ALEXIS BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
MAX EMMANUIL SCHNEIDLER BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
GREGOR LANG BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
LEONORE ELIZABETH BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
NATHAN SOLMAN GABER	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				
ALICIA LEONORE GABER	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON,TX 77002				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AID TO VICTIMS OF DOMESTIC ABUSE 1001 TEXAS AVE 600 HOUSTON,TX 77002	N/A	PC	SOCIAL SERVICES	500
AISHEL HOUSE 1955 UNIVERSITY BLVD HOUSTON,TX 77030	N/A	PC	SOCIAL SERVICES	200
ALZHEIMER'S ASSOCIATION 2909 WHOLDOMBE BLVD HOUSTON,TX 77025	N/A	PC	MEDICAL	1,000
AMERICAN CANCER SOCIETY P O BOX 141606 AUSTIN,TX 787141606	N/A	PC	MEDICAL	50
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET 18TH FLOOR NEWYORK CITY,NY 10004	N/A	PC	SOCIAL SERVICES	500
AMERICAN FRIENDS SERVICE COMMITTEE P O BOX 98015 WASHINGTON,DC 200908015	N/A	PC	SOCIAL SERVICES	100
AMERICAN JEWISH COMMITTEE 165 EAST 56 STREET NEWYORK CITY,NY 01026	N/A	PC	RELIGIOUS	700
AMERICAN JEWISH COMMITTEE 3355 WALABAMA 710 HOUSTON,TX 77098	N/A	PC	RELIGIOUS	3,360
B'NAI B'RITH INTERNATIONAL 2020 K STREET NW 7TH FLOOR WASHINGTON,DC 20006	N/A	PC	RELIGIOUS	200
B'NAI ISRAEL SYNAGOGUE 100 PARK PLACE DR ALEXANDRIA,LA 71301	N/A	PC	RELIGIOUS	250
BIG BROTHERSBIG SISTERS OF GREATER HOUSTON 6437 HIGH STAR HOUSTON,TX 77074	N/A	PC	SOCIAL SERVICES	5,000
CAMERA P O BOX 35040 BOSTON,MA 021359940	N/A	PC	EDUCATIONAL	500
CARE P O BOX 1870 MERRIFIELD,VA 221169646	N/A	PC	SOCIAL SERVICES	200
CANCER FIGHTERS OF HOUSTON P O BOX 272641 HOUSTON,TX 772772641	N/A	PC	MEDICAL	50
CHILD ADVOCATES 2401 PORTSMOUTH 210 HOUSTON,TX 77009	N/A	PC	SOCIAL SERVICES	500
Total  3a				168,800


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILD BUILDERS 7000 REGENCY SQUARE 230 HOUSTON,TX 77036	N/A	PC	SOCIAL SERVICES	500
CHRISTUS FOUNDATION FOR HEALTHCARE P O BOX 1919 HOUSTON,TX 77251	N/A	PC	SOCIAL SERVICES	2,500
CITIZENS FOR ANIMAL PROTECTION 17555 KATY FREEWAY HOUSTON,TX 77094	N/A	PC	SOCIAL SERVICES	50
COLLABORATIVE FOR CHILDREN 3800 BUFFALO SPEEDWAY 300 HOUSTON,TX 77098	N/A	PC	SOCIAL SERVICES	500
CONGREGATIN BETH YESHURUN 4525 BEECHNUT HOUSTON,TX 770961801	N/A	PC	RELIGIOUS	50
CONGREGATION BETH ISRAEL 5600 NORTH BRAESWOOD BLVD HOUSTON,TX 77096	N/A	PC	RELIGIOUS	3,375
CONGREGATION BETH ISRAEL 615 COURT STREET HONESDALE,PA 18431	N/A	PC	RELIGIOUS	2,000
CONGREGATION BRITH SHALOM 4610 BELLAIRE BLVD BELLAIRE,TX 77401	N/A	PC	RELIGIOUS	200
CONGREGATION EMANU EL 1500 SUNSET BLVD HOUSTON,TX 77005	N/A	PC	RELIGIOUS	50
COVENANT HOUSE TEXAS DONATION PROCESSING P O BOX 1863 MERRIFIELD,VA 22116	N/A	PC	SOCIAL SERVICES	500
CREATIVITY FOR PEACE 369 MONTEZUMA AVE 566 SANTA FE,NM 87501	N/A	PC	EDUCATIONAL	500
CRISIS INTERVENTION OF HOUSTON INC 3015 RICHMOND 120 HOUSTON,TX 77098	N/A	PC	SOCIAL SERVICES	500
DEPELCHIN CHILDREN'S CENTER 4950 MEMORIAL DRIVE HOUSTON,TX 77007	N/A	PC	SOCIAL SERVICES	500
DOCTORS WITHOUT BORDERS P O BOX 5022 HAGERSTOWN,MD 21741	N/A	PC	MEDICAL	500
DRESS FOR SUCCESS 3310 EASTSIDE ST HOUSTON,TX 77098	N/A	PC	SOCIAL SERVICES	200
Total  3a				168,800


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ELECTRONIC FRONTIER FOUNDATION 454 SHOTWELL STREET SAN FRANCISCO,CA 94110	N/A	PC	SOCIAL SERVICES	2,000
EVIDENCE ACTION 641 SOUTH ST NW WASHINGTON,DC 20001	N/A	PC	SOCIAL SERVICES	500
FRIENDS OF ISRAEL DEFENSE FORCE 1430 BROADWAY NEW YORK CITY,NY 101380552	N/A	PC	RELIGIOUS	100
GIVE WELL SCHISTOSOMIASIS CONTROL INITIATIVE 182 HOWARD ST 208 SAN FRANCISCO,CA 94105	N/A	PC	SOCIAL SERVICES	500
GREENE FAMILY CAMP P O BOX 1468 BRUCEVILLE,TX 76630	N/A	PC	RELIGIOUS	500
GREENHILL SCHOOL FUND 4141 SPRING VALLEY ROAD ADDISON,TX 750013683	N/A	PC	RELIGIOUS	200
HADASSAH - HOUSTON CHAPTER 4654 BEECHNUT HOUSTON,TX 77096	N/A	PC	RELIGIOUS	500
HARVARD COLLEGE FUND 124 MOUNT AUBURN STREET CAMBRIDGE,MD 01238	N/A	PC	EDUCATIONAL	200
HEBREW UNION COLLEGE 3101 CLIFTON AVE CINCINNATI,OH 45220	N/A	PC	RELIGIOUS	5,500
HEIFER INTERNATIONAL P O BOX 1692 MERRIFIELD,VA 22116	N/A	PC	SOCIAL SERVICES	500
HOLOCAUST EDUCATION MUSEUM 5401 CAROLINE HOUSTON,TX 77004	N/A	PC	CULTURAL	1,845
HOUSTON ACHIEVEMENT PLACE 245 WEST 17TH STREET HOUSTON,TX 77008	N/A	PC	SOCIAL SERVICES	1,000
HOUSTON AREA WOMEN'S CENTER 1010 WAUGH DRIVE HOUSTON,TX 770199891	N/A	PC	SOCIAL SERVICES	1,000
HOUSTON BALLET P O BOX 130487 HOUSTON,TX 772199983	N/A	PC	CULTURAL	5,000
HOUSTON CENTER FOR CONTEMPORARY CRAFTS 4848 MAIN STREET HOUSTON,TX 77002	N/A	PC	CULTURAL	100
Total  3a				168,800


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOUSTON CONGREGATION FOR REFORM JUDIASIM 801 BERING HOUSTON,TX 77057	N/A	PC	RELIGIOUS	100
HOUSTON FOOD BANK 535 PORTWALL STREET HOUSTON,TX 77029	N/A	PC	SOCIAL SERVICES	1,000
HOUSTON HILLEL 1700 BISSONET HOUSTON,TX 77005	N/A	PC	RELIGIOUS	500
HOUSTON HUMANE SOCIETY P O BOX 450528 HOUSTON,TX 77245	N/A	PC	SOCIAL SERVICES	250
HOUSTON PBS P O BOX 200090 HOUSTON,TX 772160090	N/A	PC	EDUCATIONAL	500
HOUSTON PUBLIC MEDIA FOUNDATION P O BOX 4399 HOUSTON,TX 772104399	N/A	PC	EDUCATIONAL	500
HOUSTON SYMPHONY 615 LOUISIANA ST HOUSTON,TX 770029967	N/A	PC	CULTURAL	6,000
HOUSTON TSCPA FOUNDATION 777 POST OAK BLVD 500 HOUSTON,TX 77056	N/A	PC	EDUCATIONAL	1,000
HOUSTON ZOO INC PO BOX 4759 HOUSTON,TX 772104759	N/A	PC	EDUCATIONAL	300
JANE'S DUE PROCESS P O BOX 685137 AUSTIN,TX 787685137	N/A	PC	SOCIAL SERVICES	250
JCC ASSOCIATION 15 EAST 26TH STREET NEW YORK CITY,NY 100101579	N/A	PC	RELIGIOUS	20,000
JEWISH CEMETARY ASSOC OF GREATER BALTIMORE 101 WEST MOUNT ROYAL AVE BALTIMORE,MD 21201	N/A	PC	SOCIAL SERVICES	100
JEWISH CHILDREN'S REGIONAL SERVICE P O BOX 15225 NEWORLEANS,LA 701755225	N/A	PC	SOCIAL SERVICES	700
JEWISH COMMUNITY CENTER OF HOUSTON 5601 S BRAESWOOD HOUSTON,TX 770963999	N/A	PC	RELIGIOUS	7,900
JEWISH FAMILY SERVICE - HOUSTON P O BOX 20548 HOUSTON,TX 77225	N/A	PC	SOCIAL SERVICES	6,330
Total  3a				168,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH FEDERATION OF GREATER DALLAS 7800 NORTH HAVEN ROAD DALLAS,TX 75230	N/A	PC	RELIGIOUS	3,000
JEWISH FEDERATION OF GREATER HOUSTON P O BOX 200568 HOUSTON,TX 772160568	N/A	PC	RELIGIOUS	750
JUVENILE DIABETES RESEARCH FOUNDATION P O BOX 97151 WASHINGTON,DC 200907151	N/A	PC	MEDICAL	250
JUVENILE DIABETES RESEARCH 2425 FOUNTAINVIEW 280 HOUSTON,TX 77057	N/A	PC	MEDICAL	300
KIPP INC 10711 KIPP WAY HOUSTON,TX 77099	N/A	PC	EDUCATIONAL	500
M A D D 511 EAST JOHN CARPENTER FWY 700 IRVING,TX 75062	N/A	PC	EDUCATIONAL	100
M D ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON,TX 77030	N/A	PC	MEDICAL	200
MACULAR DEGENERATION RESEARCH 22512 GATEWAY CENTER DR CLARKSBURG,MD 20871	N/A	PC	MEDICAL	500
MAIN STREET THEATER 2540 TIMES BLVD HOUSTON,TX 77005	N/A	PC	CULTURAL	500
MAQOM P O BOX 31900-323 HOUSTON,TX 77231	N/A	PC	RELIGIOUS	250
MARCH OF DIMES P O BOX 8972 TOPEKA,KS 666088972	N/A	PC	MEDICAL	100
MEALS ON WHEELS 3217 MONTROSE BLVD HOUSTON,TX 77006	N/A	PC	SOCIAL SERVICES	500
MENTAL HEALTH AMERICA OF GREATER HOUSTON 2211 NORFOLK 810 HOUSTON,TX 77098	N/A	PC	SOCIAL SERVICES	250
MILITARY RELIGIOUS FREEDOM FOUNDATION 13170-B CENTRAL AVE SE 255 ALBUQUERQUE,NM 87123	N/A	PC	RELIGIOUS	500
MUSEUM OF FINE ARTS HOUSTON P O BOX 301762 DALLAS,TX 753031762	N/A	PC	CULTURAL	500
Total  3a				168,800


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MUSICA 1119 WAUGH DR 1 HOUSTON,TX 77019	N/A	PC	EDUCATIONAL	250
MYRIAM'S DREAM INC 907 FOUR SEASONS DRIVE WAYNE,NJ 074701949	N/A	PC	SOCIAL SERVICES	200
NATIONAL COALITION OF CANCER SURVIVORS 1010 WAYNE AVE 317 SILVER SPRINGS,MD 209109796	N/A	PC	EDUCATIONAL	400
NATIONAL COUNCIL OF JEWISH WOMEN 53 WEST 23RD STREET 6TH FLOOR NEWYORK CITY,NY 100104204	N/A	PC	RELIGIOUS	500
NATIONAL PARKINSON FOUNDATION P O BOX 5018 HAGERSTOWN,TX 217415018	N/A	PC	MEDICAL	100
NATIONAL PARKS FOUNDATION P O BOX 17394 BALTIMORE,MD 212989450	N/A	PC	EDUCATIONAL	200
OPERATION HOMEFRONT 8930 FOUR WINDS DR 340 SAN ANTONIO,TX 78239	N/A	PC	SOCIAL SERVICES	1,000
PARTNERS IN HEALTH P O BOX 845578 BOSTON,MA 02284	N/A	PC	SOCIAL SERVICES	1,000
PLANNED PARENTHOOD FEDERATION 434 WEST 33RD STREET NEWYORK CITY,NY 10001	N/A	PC	SOCIAL SERVICES	1,000
PLANNED PARENTHOOD GULF COAST INC 4600 GULF FREEWAY HOUSTON,TX 77023	N/A	PC	SOCIAL SERVICES	3,490
QUILT GUILD OF GREATER HOUSTON P O BOX 79035 HOUSTON,TX 772799035	N/A	PC	SOCIAL SERVICES	150
SEARCH P O BOX 7969 HOUSTON,TX 77270	N/A	PC	SOCIAL SERVICES	5,500
SEVEN ACRES JEWISH SENIOR CARE SERVICES 6200 NORTH BRAESWOOD HOUSTON,TX 77074	N/A	PC	SOCIAL SERVICES	1,050
SHELTON SCHOOL & EVALUATION CENTER 15720 HILLCREST ROAD DALLAS,TX 752489970	N/A	PC	EDUCATIONAL	250
SMITH COLEGE-ALUMNAE FUND STODDARD ANNEX LEVEL 1 NORTHAMPTON,MA 01063	N/A	PC	EDUCATIONAL	250
Total  3a				168,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SPECIAL OLYMPICS P O BOX 143806 AUSTIN,TX 78714	N/A	PC	SOCIAL SERVICES	200
ST JUDE CHILDREN'S RESEARCH HOSPITAL P O BOX 50 MEMPHIS,TN 381019929	N/A	PC	MEDICAL	650
ST MARTIN'S EPISCOPAL CHURCH 717 SAGE ROAD HOUSTON,TX 77056	N/A	PC	RELIGIOUS	100
TEACH FOR AMERICA 315 W 36TH STREET 7TH FLOOR NEWYORK CITY,NY 10018	N/A	PC	EDUCATIONAL	300
TEMPLE EMANU-EL P O BOX 671378 DALLAS,TX 75267	N/A	PC	RELIGIOUS	26,800
TEXAS CHILDREN'S HOSPITAL P O BOX 2165 HOUSTON,TX 77252	N/A	PC	MEDICAL	5,100
TEXAS EQUAL ACCESS FUND 501 WYNNEWOOD VILAGE 386 DALLAS,TX 75224	N/A	PC	SOCIAL SERVICES	250
TEXAS FREEDOM NETWORK EDUCATION FUND P O BOX 1624 AUSTIN,TX 78767	N/A	PC	EDUCATIONAL	1,000
THE CENTER FOUNDATION 3550 WEST DALLAS HOUSTON,TX 770191702	N/A	PC	SOCIAL SERVICES	500
THE HARRIS SCHOOL 6210 ROOKIN ST HOUSTON,TX 77074	N/A	PC	EDUCATIONAL	1,000
THE MENIL COLLECTION 1515 BRANARD HOUSTON,TX 77006	N/A	PC	CULTURAL	500
THE MONARCH INSTITUTE FOR NEUROLOGIAL DIFFERENCES 2815 ROSEFIELD DR HOUSTON,TX 77080	N/A	PC	EDUCATIONAL	6,000
THE ROSE 12700 REATHERWOOD 260 HOUSTON,TX 77034	N/A	PC	MEDICAL	100
THE WOMEN'S FUND 5353 W ALABAMA 615 HOUSTON,TX 77056	N/A	PC	EDUCATIONAL	300
UNITED WAY P O BOX 924507 HOUSTON,TX 77292	N/A	PC	SOCIAL SERVICES	5,000
Total ▶ 3a				168,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF HOUSTON 110HA SOCIAL WORK BLDG HOUSTON,TX 77204	N/A	PC	EDUCATIONAL	1,000
UNIVERSITY OF HOUSTON GRADUATE SCHOOL OF SOCIAL WORK 237 SOCIAL WORK BUILDING HOUSTON,TX 772044013	N/A	PC	EDUCATIONAL	2,500
UNIVERSITY OF HOUSTON OFFICE OF DEVELOPMENT-DONORALUMNI P O BOX 867 HOUSTON,TX 770010867	N/A	PC	EDUCATIONAL	750
UNIVERSITY OF TEXAS LAW SCHOOL FOUNDATION P O BOX 7458 AUSTIN,TX 78713	N/A	PC	EDUCATIONAL	1,000
UNIVERSITY OF TEXAS MCCOMBS SCHOOL OF BUSINESS ONE UVIERSITY STATION B6000 AUSTIN,TX 787121178	N/A	PC	EDUCATIONAL	300
VITA-LIVING FOUNDATION P O BOX 773073 HOUSTON,TX 772153073	N/A	PC	SOCIAL SERVICES	150
WOMEN FOR WOMEN INTERNATIONAL PO BOX 9224 CENTRAL ISLIP,NY 117229224	N/A	PC	SOCIAL SERVICES	200
WOMEN ON THE WAY UP LAMAR HIGH SCHOOL 3325 WESTHEIMER HOUSTON,TX 77098	N/A	PC	SOCIAL SERVICES	500
WOMEN'S FUND FOR HER 5353 W ALABAMA 615 HOUSTON,TX 77056	N/A	PC	SOCIAL SERVICES	150
WOMEN'S RESOURCE OF GREATER HOUSTON 2200 POST OAK BLVD 50 HOUSTON,TX 77056	N/A	PC	SOCIAL SERVICES	1,000
Total  3a				168,800

TY 2014 Accounting Fees Schedule**Name:** THE BRODSKY FOUNDATION**EIN:** 74-6089484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & BOOKKEEPING EXPENSE	7,248	3,624	0	3,624

TY 2014 Investments Corporate Bonds Schedule

Name: THE BRODSKY FOUNDATION

EIN: 74-6089484

Name of Bond	End of Year Book Value	End of Year Fair Market Value
100,000 SHARES-NORTHERN TRUST CORP DTD 05/01/09	0	0
147,000 SHARES-CITIGROUP INC DTD 09/16/04	0	0
120,000 SHARES-VERIZON COMMUNICATIONS DTD 03/28/11	0	0
100,000 SHARES-PRUDENTIAL FINANCIAL INC DTD 01/14/10	101,006	100,116
100,000 SHARES-TIME WARNER CABLE INC DTD 02/11/09	100,449	100,191
100.000 SHARS-PROCTER & BAMBLE CO DTD 08/28/09	99,950	101,716
120,000 SHARES-GENERAL ELECTRIC CAP CORP DTD 11/09/10	119,760	121,646
100,000 SHARES-MORGAN STANLEY DTD 09/23/09	99,029	112,879
100,000 SHARES-BARCLAYS BANK PLC DTD 01/08/10	100,712	112,123
100,000 SHARES-KRAFT FOODS INC DTD 02/08/10	101,904	113,280
125,000 SHARES-TARGET CORP DTD 01/12/10	124,891	126,479
989.61 SHARES-GNMA #294945 DTD 11/01/90	3,273	995
STATE OF ISRAEL-7TH JUBILEE FIXED 10YEAR 01/01/17	30,000	30,000
STATE OF ISRAEL-8TH MACCABEE FIXED 5YEAR 01/01/19	6,000	6,000
STATE OF ISRAEL-8TH INFR & ABSP ISSUE 10YEAR 01/01/16	5,701	5,701

TY 2014 Investments Corporate
Stock Schedule

Name: THE BRODSKY FOUNDATION
EIN: 74-6089484

Name of Stock	End of Year Book Value	End of Year Fair Market Value
600 SHARES-AMERICA MOVIL SAB (AMX)	14,584	13,308
800 SHARES-ANADARKO PETROLEUM CORP (APC)	18,748	66,000
500 SHARES-BARRICK GOLD CORP (ABX)	20,020	5,375
624 SHARES-CDN NATIL RAILWAY CO (CNI)	2,571	43,000
300 SHARES-FACEBOOK INC CL A (FB)	12,540	23,406
25 SHARES-GOOGLE INC CL A (GOOGL)	4,898	13,267
25 SHARES-GOOGLE INC CL C (GOOG)	4,883	13,160
333 SHARES-KRAFT FOODS GROUP INC (KRFT)	11,294	20,866
1,540 SHARES-MDU RESOURCE CROUP INC (MDU)	6,144	36,190
1,000 SHARES-MICROSOFT CORP (MSFT)	23,654	46,450
1,000 MONDELEZ INTL INC (MDLZ)	0	0
1,600 SHARES-NOBLE ENERGY INC (NBL)	14,471	75,888
1,500 SHARES-PETROLEO BRASILEIRO SA (PBR)	22,478	10,950
1,000 SHARES-PFIZER INC (PFE)	18,695	31,150
1,000 SHARES-PLUM CREEK TIMBER CO INC REIT (PCL)	24,861	42,790
229 SHARES-SOUTHWEST GAS CORP (SWX)	5,367	14,154
1,700 SHARES-STATOIL ASA (STO)	57,562	29,937
800 SHARES-UNTD TECHNOLOGIES CORP (UTX)	22,853	92,000
2086 SHARES-BANCROFT FUND LTD (BCV)	31,551	41,845
7,556.182 SHARES-INVESCO LOW VOLATILITY EQUITY YIELD FUND (SCAUX)	63,035	80,096
4,385.221 SHARES-INVESCO SMALL CAP EQUITY FUND (SMEAX)	56,488	66,480
2,867.120 SHARES-INVESCO CHARTER CLASS A (CHTRX)	45,478	60,410
1,000 SHARES-CAPITAL PROD PARTNERS LP UNITX (CPLP)	8,446	8,000
11,151.782 SHARES-INVESCO CORP BOND FUND (ACCBX)	100,166	81,185
100 SHARES-CLOUGH GLBL OPPORTUNITIES FUND (GLO)	1,901	1,282

**TY 2014 Investments Government
Obligations Schedule****Name:** THE BRODSKY FOUNDATION**EIN:** 74-6089484**US Government Securities - End of
Year Book Value:**

1,013,162

**US Government Securities - End of
Year Fair Market Value:**

1,029,417

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2014 Other Expenses Schedule

Name: THE BRODSKY FOUNDATION

EIN: 74-6089484

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS ADMINISTRATIVE EXPENSE	378	378	0	0

TY 2014 Other Liabilities Schedule

Name: THE BRODSKY FOUNDATION

EIN: 74-6089484

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	-960	-1,480

TY 2014 Other Professional Fees Schedule**Name:** THE BRODSKY FOUNDATION**EIN:** 74-6089484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	9,457	9,457	0	0
FOREIGN INVESTMENT FEES	30	30	0	0

TY 2014 Taxes Schedule

Name: THE BRODSKY FOUNDATION

EIN: 74-6089484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	1,460	0	0	0
FOREIGN TAX	1,007	1,007	0	0