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INTERNAL REVENUE SERVICE

EXTENDED TO NOVEMBER 16, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2014

Open to Public Inspection

Form **990-PF**

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation CARL C ANDERSON SR AND MARIE JO ANDERSON CHARITABLE FOUNDATION		A Employer identification number 74-6078530
Number and street (or P.O. box number if mail is not delivered to street address) BANK OF AMERICA, N.A. P.O. BOX 831041	Room/suite	B Telephone number 800-357-7094
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75283-1041		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change </div> <div> <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change </div> </div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 88,062,105.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		234,039.	234,043.		STATEMENT 1
4 Dividends and interest from securities		1,579,894.	1,579,894.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		7,317,351.			
b Gross sales price for all assets on line 6a 69,656,008.					
7 Capital gain net income (from Part IV, line 2)			7,317,351.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		2,043,914.	2,015,038.		STATEMENT 3
12 Total. Add lines 1 through 11		11,175,198.	11,146,326.		
13 Compensation of officers, directors, trustees, etc		610,702.	247,257.		363,445.
14 Other employee salaries and wages		146,868.	0.		146,868.
15 Pension plans, employee benefits		49,622.	0.		49,622.
16a Legal fees STMT 4		9,029.	9,029.		0.
b Accounting fees STMT 5		24,355.	0.		24,355.
c Other professional fees STMT 6		193,601.	188,735.		4,866.
17 Interest					
18 Taxes STMT 7		372,512.	201,140.		25,372.
19 Depreciation and depletion		558.	0.		
20 Occupancy		54,795.	0.		54,082.
21 Travel, conferences, and meetings		11,215.	0.		11,215.
22 Printing and publications					
23 Other expenses STMT 8		38,181.	27,781.		37,199.
24 Total operating and administrative expenses. Add lines 13 through 23		1,511,438.	673,942.		717,024.
25 Contributions, gifts, grants paid		3,581,421.			3,581,421.
26 Total expenses and disbursements. Add lines 24 and 25		5,092,859.	673,942.		4,298,445.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		6,082,339.			
b Net investment income (if negative, enter -0-)			10,472,384.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		23,364.	39,195.	39,195.
	2	Savings and temporary cash investments		2,008,351.	1,508,570.	1,508,709.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 12	43,730,079.	50,578,942.	57,848,099.
	c	Investments - corporate bonds	STMT 13	14,419,535.	10,110,930.	10,071,478.
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 14	5,046,930.	9,038,922.	18,591,474.	
14	Land, buildings, and equipment: basis ▶	45,513.				
	Less: accumulated depreciation	STMT 15 ▶	44,493.	1,517.	1,020.	
				1,020.	1,020.	
15	Other assets (describe ▶ SECURITY DEPOSIT)		2,130.	2,130.	2,130.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		65,231,906.	71,279,709.	88,062,105.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		65,231,906.	71,279,709.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		0.	0.		
30	Total net assets or fund balances		65,231,906.	71,279,709.		
31	Total liabilities and net assets/fund balances		65,231,906.	71,279,709.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	65,231,906.
2	Enter amount from Part I, line 27a	2	6,082,339.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	83,222.
4	Add lines 1, 2, and 3	4	71,397,467.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	117,758.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	71,279,709.

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALES OF PUBLICLY TRADED SECURITIES			P		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 69,656,008.		62,338,657.	7,317,351.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			7,317,351.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	7,317,351.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	2,959,217.	82,556,303.	.035845
2012	1,822,536.	64,275,638.	.028355
2011	2,924,398.	64,129,766.	.045601
2010	3,735,499.	57,761,282.	.064671
2009	3,881,962.	53,183,299.	.072992
2 Total of line 1, column (d)			2 .247464
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .049493
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 85,769,312.
5 Multiply line 4 by line 3			5 4,244,981.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 104,724.
7 Add lines 5 and 6			7 4,349,705.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 4,298,445.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	209,448.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	209,448.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	209,448.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	165,630.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	110,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	275,630.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	655.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	65,527.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 65,527. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1b		
c Did the foundation file Form 1120-POL for this year?		X
1c		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NM, TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► BRADFORD H. ROBB Telephone no. ► 512-458-2285 Located at ► 114 W. 7TH STREET, SUITE 1200, AUSTIN, TX ZIP+4 ► 78701			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- | | |
|---|---|
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
▶ ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		610,702.	35,679.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHERINE SITTON - 114 WEST 7TH STREET, SUITE 1200, AUSTIN, TX 78701	GRANT MANAGER 40.00	72,587.	4,429.	0.
SHERRILL GERATY - 114 WEST 7TH STREET, SUITE 1200, AUSTIN, TX 78701	GRANT MANAGER 40.00	69,056.	4,263.	0.

Total number of other employees paid over \$50,000

▶ **0**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	74,610,059.
b	Average of monthly cash balances	1b	3,452,105.
c	Fair market value of all other assets	1c	9,013,280.
d	Total (add lines 1a, b, and c)	1d	87,075,444.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	87,075,444.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,306,132.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	85,769,312.
6	Minimum investment return. Enter 5% of line 5	6	4,288,466.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,288,466.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	209,448.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	209,448.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,079,018.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,079,018.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,079,018.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,298,445.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,298,445.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,298,445.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2014)

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

Form 990-PF (2014)

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				4,079,018.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			2,603,516.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 4,298,445.				
a Applied to 2013, but not more than line 2a			2,603,516.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				1,694,929.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				2,384,089.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

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Form 990-PF (2014)

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

1 Information Regarding Foundation Managers:

- NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

C & M ANDERSON CHARITABLE FOUNDATION, 512-458-2285
114 W. 7TH STREET, SUITE 1200, AUSTIN, TX 78701

- b. The form in which applications should be submitted and information and materials they should include:

CONTACT THE FOUNDATION OFFICE FOR CURRENT APPLICATION INFORMATION.

- c Any submission deadlines:

CONTACT THE FOUNDATION OFFICE FOR CURRENT INFORMATION.

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

CONTACT THE FOUNDATION OFFICE FOR CURRENT APPLICATION INFORMATION.

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
7 STAR THERAPEUTIC RIDING CENTER PO BOX 50655 AMARILLO, TX 79159		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
A NEW DAY YOUTH AND FAMILY SERVICES 1330 SAN PEDRO, NE, STE 201-B ALBUQUERQUE, NM 87110		PUBLIC CHARITY	AGING OUT PROGRAM	25,000.
A NEW LEAF PO BOX 35903 TULSA, OK 74153		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
ADULT ENRICHMENT CENTER 6146 APPALOOSA TRAIL SAN ANTONIO, TX 76901		PUBLIC CHARITY	ADULT DAY CARE	10,000.
AFIL (ASSOC. OF INDEPENDENT LIVING C/O ANDERSON CHARITABLE FOUNDATION AUSTIN, TX 78746		PUBLIC CHARITY	AFIL WAY PROGRAM	20,000.
Total	SEE CONTINUATION SHEET(S)			3a 3,581,421.
b Approved for future payment				
NONE				
Total				3b 0.

**CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AGE OF CENTRAL TEXAS 3710 CEDAR STREET AUSTIN, TX 78705		PUBLIC CHARITY	CHALLENGE GRANT; GENERAL OPERATIONS	15,000.
ALBUQUERQUE CHRISTIAN CHILDREN'S HOME, INC. 5700 WINTER HAVEN ROAD NW ALBUQUERQUE, NM 87120		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
ALBUQUERQUE COMMUNITY FOUNDATION 624 TIJERAS AVENUE, NW ALBUQUERQUE, NM 87102		PUBLIC CHARITY	EMERGENCY FUND	5,000.
ALBUQUERQUE HEALTH CARE FOR THE HOMELESS, INC. P.O. BOX 25445 ALBUQUERQUE, NM 87125		PUBLIC CHARITY	DENTAL PROGRAM	10,000.
ALL FAITHS 1709 MOON STREET NE ALBUQUERQUE, NM 87112		PUBLIC CHARITY	ESSENTIAL BEHAVIORAL HEALTH NEEDS OF CHILDREN WHO HAVE EXPERIENCED TRAUMA	20,000.
ALTA MIRA 1605 CARLISE NE ALBUQUERQUE, NM 87110		PUBLIC CHARITY	ECI PROGRAM	20,000.
ANY BABY CAN OF SAN ANTONIO 217 HOWARD ST. SAN ANTONIO, TX 78212		PUBLIC CHARITY	REACHING FAMILIES FACING AUTISM	20,000.
ARCA 11300 LOMAS BLVD. NE ALBUQUERQUE, NM 87112		PUBLIC CHARITY	HEALTH & WELLNESS PROGRAM	10,000.
ASSISTANCE DOGS OF TEH WEST PO BOX 31027 SANTA FE, NM 87594		PUBLIC CHARITY	FUNDING TO HELP PURCHASE, RAISE/TRAIN ASSISTANCE DOGS AND PLACE WITH CLIENTS WITH DISABILITIES	10,000.
AUSTIN CHILD GUIDANCE CENTER 810 W 45TH STREET AUSTIN, TX 78751		PUBLIC CHARITY	MENTAL HEALTH SERVICES FOR CHILDREN	15,000.
Total from continuation sheets				3,496,421.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AUSTIN CHILDREN'S SERVICES PO BOX 684213 AUSTIN, TX 78768-4213		PUBLIC CHARITY	EMERGENCY SHELTER FUNDING THROUGH MATCHING FUNDS 2014 GALA	33,333.
AUSTIN CHILDREN'S SERVICES PO BOX 684213 AUSTIN, TX 78768-4213		PUBLIC CHARITY	MATCHING FUNDS FOR TOUCH A TRUCK AND OTHER FUNDRAISING ACTIVITIES (CHALLENGE)	15,000.
AUSTIN COMMUNITY FOUNDATION 4315 GUADALUPE STREET #300 AUSTIN, TX 78751		PUBLIC CHARITY	GENERAL OPERATIONS	74,000.
AUSTIN DIAPER BANK 6418 CLAIRMONT DRIVE AUSTIN, TX 78749		PUBLIC CHARITY	DIAPER PROGRAM FOR CHILDREN AND ADULTS IN AUSTIN AREA	5,000.
AUSTIN DISASTER RELIEF PO BOX 3817 CEDAR PARK, TX 78630		PUBLIC CHARITY	AUSTIN AREA OCTOBER FLOODS	25,000.
AUSTIN DOG ALLIANCE 12129 RANCH ROAD 620 NORTH, SUITE 401 AUSTIN, TX 78750		PUBLIC CHARITY	VARIOUS PROGRAMS INCLUDING PET VISITS TO NURSING HOMES AND HOSPITALS, COMPANION DOGS FOR CHILDREN WITH	3,000.
AUSTIN PUBLIC EDUCATION FOUNDATION 1111 6TH STREET AUSTIN, TX 78703		PUBLIC CHARITY	BACK TO SCHOOL BASH CELEBRATION AND SAFETY FAIR (AUG 2014), BACKPACKS, IMMUNIZATIONS, ETC.	5,000.
BACH ECI 120 EAST HOSPITAL DRIVE ANGLETON, TX 77515		PUBLIC CHARITY	2013 ECI PROGRAM	10,000.
BARNABAS CONNECTION 1200 COUNTY ROAD 1492 WIMBERLEY, TX 78676		PUBLIC CHARITY	BACK TO SCHOOL FIESTA - FREE SCHOOL SUPPLIES, BACKPACKS, SHOES FOR LOW-INCOME CHILDREN IN WIMBERLEY	1,000.
BATTERED WOMEN'S FOUNDATION PO BOX 54888 HURST, TX 76054		PUBLIC CHARITY	PROGRAM FOR CHILDREN OF DOMESTIC VIOLENCE	5,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BETH SHALOM MINISTRIES PO BOX 38 STAPLES, TX 78670		PUBLIC CHARITY	2014 CHRISTMAS PROGRAM	5,000.
BETHEL COMMUNITY STOREHOUSE PO BOX 968 MORIARTY, NM 87035		PUBLIC CHARITY	GENERAL OPERATIONS (FOOD, SERVICES FOR LOW INCOME PERSONS)RRR	10,000.
BLESSINGS IN A BACKPACK 8724 TURNING LEAF BOERNE, TX 78015		PUBLIC CHARITY	WEEKEND BACKPACK PROGRAM	10,000.
BLUE SANTA - SAN MARCOS 2300 IH35 SOUTH SAN MARCOS, TX 77866		PUBLIC CHARITY	2014 CHRISTMAS PROGRAM	2,000.
BOYS AND GIRLS CLUB OF ODESSA 800 EAST 13TH ST. ODESSA, TX 79761		PUBLIC CHARITY	PURCHASE OF BUS TO TRANSPORT CHILDREN TO AFTER SCHOOL PROGRAMS	10,000.
BOYS AND GIRLS CLUBS OF AUSTIN 5407 NORTH IH-35, SUITE 400 AUSTIN, TX 78723		PUBLIC CHARITY	BASIC NEEDS FOR YOUTH	10,000.
BRIGHTER TOMORROWS CROSSROADS TRANSITIONAL HOUSING PROGRAM PO BOX 532151 GRAND PRAIRIE, TX 75053		PUBLIC CHARITY	CHILDREN'S SERVICES AT EMERGENCY SHELTER	5,000.
CALDWELL COUNTY CHRISTIAN MINISTRIES 1012 STATE PARK ROAD LOCKHART, TX 78644		PUBLIC CHARITY	SUMMER FOOD PROGRAM	1,000.
CANINE COMPANIONS FOR INDEPENDENCE 124 RANCHO DEL ORO DR. OCEANSIDE, CA 92052		PUBLIC CHARITY	ONE ASSISTANCE DOG FOR CHILD OR ADULT WITH A DISABILITY RESIDING IN OK, NM OR TX	10,000.
CAPTAIN HOPE'S KIDS PO BOX 540548 DALLAS, TX 75354		PUBLIC CHARITY	FOOD, HYGIENE, ETC. FOR CHILDREN	15,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA DE PEREGRINOS 999 W. AMADOR, STE F LAS CRUCES, NM 88005		PUBLIC CHARITY	SUMMER FOOD FOR CHILDREN PROJECT	5,000.
CASA OF TRAVIS COUNTY, INC. 7701 N LAMAR BLVD., SUITE 301 AUSTIN, TX 78752		PUBLIC CHARITY	CHALLENGE GRANT FOR FUNDRAISER	15,000.
CATHOLIC CHARITIES OF THE TEXAS PANHANDLE 200 S. TYLER AMARILLO, TX 79101		PUBLIC CHARITY	INTERFAITH SUPPORT EMERGENCY SHELTER	5,000.
CENTRAL TEXAS CHILDREN'S HOME 1925 CRANE RD BUDA, TX 78610		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
CENTRAL TEXAS SENIOR MINISTRY PO BOX 85 WACO, TX 76703		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
CHAVES COUNTY JOY CENTERS 1822 N. MONTANA ROSELL, NM 88201		PUBLIC CHARITY	GENERAL OPERATIONS FOR PROGRAM THAT HELPS LOW INCOME SENIORS AGE IN PLACE	20,000.
CHILDHAVEN 807 W. APACHE STREET FARMINGTON, NM 87401		PUBLIC CHARITY	SHELTER PROVIDES VARIETY OF SERVICES FO RCHILDREN IN EMERGENCY SHELTER IN FARMINGTON NM AREA (CHALLENGE)	15,000.
CHILDREN'S HEALTH, ACADEMIC, AND SAFETY, INC. P.O. BOX 15391 FORT WORTH, TX 76119		PUBLIC CHARITY	ASSISTANCE FOR LOW INCOME FAMILIES	5,000.
CHRISTIAN SENIOR SERVICES 4306 NW LOOP 410 SAN ANTONIO, TX 78229		PUBLIC CHARITY	GRACE PLACE ALZHEIMER'S ACTIVITY CENTER	20,000.
CHRISTINA KENT EARLY CHILDHOOD CENTER 423 3RD STREET SW ALBUQUERQUE, NM 87105		PUBLIC CHARITY	GENERAL OPERATIONS	20,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLOVIS MEALS ON WHEELS 804 W. MANANA BLVD CLOVIS, NM 88101		PUBLIC CHARITY	SHARE YOUR COST MEAL PROGRAM FOR LOW-INCOME MEAL RECIPIENTS	5,000.
COMAL COUNTY SENIOR CITIZEN'S FOUNDATION 655 LANDA STREET NEW BRAUNFELS, TX 78130		PUBLIC CHARITY	NUTRITION PROGRAM	25,000.
COMMUNITY FOOD BANK OF EASTERN OK 1304 N. KENOSHA AVENUE TULSA, OK 74106		PUBLIC CHARITY	SENIOR SERVINGS PROGRAM	20,000.
COMMUNITY PANTRY PO BOX 520 GALLUP, NM 87305		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
CONQUER CHIARI 815 E. WASHINGTON ROCKWALL, TX 75087		PUBLIC CHARITY	SPONSORSHIP OF FUNDRAISING WALK TO BENEFIT RESEARCH FOR NEUROLOGICAL DISORDER	500.
CORNUCOPIA ADULT DAY SERVICES 2002 BRIDGE BLVD. SW ALBUQUERQUE, NM 87105		PUBLIC CHARITY	SCHOLARSHIP FUNDS FOR LOW-INCOME ADULTS FOR ADULT DAY HABILITATION PROGRAM FOR SENIORS	20,000.
CREATIVE ACTION 701 TILLERY STREET, BOX 9 AUSTIN, TX 78702		PUBLIC CHARITY	CREATIVE AGING PROGRAM	5,000.
CT CHURCH 9701 ALMEDA GENOA RD. HOUSTON, TX 77075		PUBLIC CHARITY	BACK TO SCHOOL, HEALTH FAIR	5,000.
CUIDANDO LOS NINOS (CLNKIDS) PO BOX 12786 ALBUQUERQUE, NM 87195		PUBLIC CHARITY	CONTINUATION OF FUNDING FOR GENERAL OPERATIONS FOR DAY CARE FACILITY FOR PRE-SCHOOL AGE	30,000.
CURE ALZHEIMER'S FUND 34 WASHINGTON STREET, SUITE 200 WELLESLEY HILLS, MA 02481		PUBLIC CHARITY	ALZHEIMER'S DISEASE RESEARCH (COLLABORATION WITH GILLSON LONGENBAUGH FOUNDATION)	60,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAILY LIVING CENTERS 3000 N. ROCKWELL AVE. BETHANY, OK 73008		PUBLIC CHARITY	CAPITAL CAMPAIGN	100,000.
DENTAL CARE IN YOUR HOME PO BOX 65310 ALBUQUERQUE, NM 87193		PUBLIC CHARITY	VAN & EQUIPMENT FOR MOBILE DENTAL CARE	35,000.
DIVINE REDEEMER PRESBYTERIAN CHURCH 407 N. CALAVERAS ST. SAN ANTONIO, TX 78207-2807		PUBLIC CHARITY	VARIOUS AFTER SCHOOL PROGRAMS FOR CHILDREN OF GRADE SCHOOL AGE; PROGRAMS FOR CHILDREN	10,000.
DOMESTIC VIOLENCE INTERVENTION SERVICES INC. 4300 S. HARVARD AVE. TULSA, OK 74135		PUBLIC CHARITY	BASIC NEEDS OF CHILDREN	5,000.
EAST TEXAS FOOD BANK PO BOX 6974 TYLER, TX 75701		PUBLIC CHARITY	SENIOR FOOD PROGRAM	20,000.
EASTER SEALS OF GREATER HOUSTON 4500 BISSONNET SUITE 340 BELLAIRE, TX 77401		PUBLIC CHARITY	TOY/TECH PROGRAM.	20,000.
EASTERN OKLAHOMA DONATED DENTAL SERVICES 3741 SOUTH PEORIA AVENUE TULSA, OK 74105		PUBLIC CHARITY	FOR GENERAL OPERATIONS	30,000.
EMERGENCY AID COALITION 5401 FANNIN STREET HOUSTON, TX 77004		PUBLIC CHARITY	ORGANIZATION HELPS W/A VARIETY OF SERVICES FOR CHILDREN, ELDERLY, DISABLED	5,000.
EMERGENCY INFANT SERVICES 222 S. HOUSTON AVE. TULSA, OK 74127		PUBLIC CHARITY	EMERGENCY SERVICES TO CHILDREN(FOOD, DIAPERS, CRIBS, CAR SEATS, CLOTHING, MEDICINE,	20,000.
ENSUENOS Y LOS ANGELITOS DEVELOPMENT CENTER 1030 SALAZAR ROAD TAOS, NM 87571		PUBLIC CHARITY	ACCESSIBLE MINI-VAN PURCHASE	12,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY ELDERCARE 1700 RUTHERFORD LANE AUSTIN, TX 78754		PUBLIC CHARITY	CARE TRANSITIONS PROGRAM	25,000.
FOOD BANK OF EASTERN NEW MEXICO 2217 E. BRADY AVE. CLOVIS, NM 88101		PUBLIC CHARITY	FOOD FOR KIDS PROGRAM	15,000.
FOOD BANK OF THE GOLDEN CRESCENT PO BOX 5085 VICTORIA, TX 77903		PUBLIC CHARITY	FOOD RESCUE PROGRAM - RURAL AREAS AROUND VICTORIA TX	10,000.
FOOD BANK OF WEST CENTRAL TEXAS 5505 NORTH FIRST ST. ABILENE, TX 79603		PUBLIC CHARITY	EXPANSION OF BACKPACK FOR KIDS PROGRAM INTO HIGH SCHOOL IN AREA	20,000.
FOR THE CHILDREN P.O. BOX 29346 AUSTIN, TX 78755		PUBLIC CHARITY	2014 BACK TO SCHOOL PROGRAM	2,000.
FORT SUMNER COMMUNITY DEVELOPMENT INC. 762 N 4TH STREET FORT SUMNER, NM 88119		PUBLIC CHARITY	HELPING HANDS FOR SENIOR CITIZENS	15,000.
FOSTER ANGELS OF CENTRAL TEXAS P.O. BOX 152575 AUSTIN, TX 78715		PUBLIC CHARITY	BASIC NEEDS FOR CHILDREN IN FOSTER CARE	5,000.
FOSTER ANGELS OF SOUTH TEXAS PO BOX 18863 CORPUS CHRISTI, TX 78480		PUBLIC CHARITY	ORGANIZATION THAT HELPS PROVIDE ASSISTANCE TO CHILDREN IN THE FOSTER SYSTEM IN TX	5,000.
FRIENDS FOR LIFE 500 LAKEWOOD DR. WACO, TX 76710		PUBLIC CHARITY	ADULT DAY CARE PROGRAM AND SUPPORTING PROGRAMS TO HELP SENIORS AGE IN PLACE	25,000.
FULL CIRCLE LIFE ENRICHMENT CENTER 1304 LINDSEY PLAZA DRIVE NORMAN, OK 73071		PUBLIC CHARITY	GENERAL OPERATIONS	20,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GARVIN COUNTY COMMUNITY LIVING CENTER, INC. PO BOX 1119 PAULS VALLEY, OK 73075		PUBLIC CHARITY	VEHICLE ACQUISITION	20,000.
GETHSEMANE LUTHERAN CHURCH 200 WEST ANDERSON LANE AUSTIN, TX 78752		PUBLIC CHARITY	CHILDREN'S AND SENIOR'S PROGRAM	40,000.
GOOD SAMARITAN COMMUNITY SERVICES 1600 SALTILLO STREET SAN ANTONIO, TX 78207		PUBLIC CHARITY	SUMMER PROGRAM TO PREVENT "SUMMER SLIDE" FOR LOW-INCOME CHILDREN IN WIMBERLEY.	5,000.
GOOD SHEPHERD CENTER P.O. BOX 749 ALBUQUERQUE, NM 87103		PUBLIC CHARITY	GENERAL OPERATIONS	80,000.
GREATER SAN MARCOS YOUTH COUNCIL PO BOX 1455 SAN MARCOS, TX 78667		PUBLIC CHARITY	"A NIGHT OF HOPE" FUNDRAISER; GENERAL OPERATIONS	4,000.
GROW SFCC FOUNDATION 6401 RICHARDS AVE. SANTA FE, NM 87508		PUBLIC CHARITY	CONTINUED SUPPORT FOR CAMPUS CUPBOARD	5,000.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598		PUBLIC CHARITY	GENERAL OPERATIONS	18,000.
HABITAT FOR HUMANITY OF SMITH COUNTY 822 W. FRONT STREET TYLER, TX 75702		PUBLIC CHARITY	IMMEDIATE EMERGENCY ASSISTANCE FUND	5,000.
HAYS COUNTY BROWN SANTA PO BOX 1475 SAN MARCOS, TX 78667		PUBLIC CHARITY	2014 CHRISTMAS PROGRAM	2,000.
HELPING HAND HOME FOR CHILDREN 3804 AVENUE B AUSTIN, TX 78751		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HELPING THE AGING, NEEDY AND DISABLED (HAND) 1640 B EAST 2ND STREET, STE 200 AUSTIN, TX 78702		PUBLIC CHARITY	AGING SERVICES COUNCIL; HELPING LOW INCOME SENIORS	28,500.
HILL COUNTRY DAILY BREAD MINISTRIES 234 W. BANDERA RD. #133 BOERNE, TX 78006		PUBLIC CHARITY	GENERAL OPERATIONS	35,000.
HOPE HOUSE PO BOX 457 LIBERTY HILL, TX 78642		PUBLIC CHARITY	VAN PURCHASE	23,000.
HORSIN AROUND THERAPEUTIC RIDING CENTER PO BOX 713 BELEN, NM 87002		PUBLIC CHARITY	THERAPEUTIC RIDING PROGRAM FOR PEOPLE WITH DISABILITIES	5,000.
HOSPICE AUSTIN 4315 GUADALUPE STREET #300 AUSTIN, TX 78751		PUBLIC CHARITY	PEDIATRIC PROJECT	25,000.
HUMBLE AREA ASSISTANCE MINISTRIES P.O. BOX 14051 HUMBLE, TX 77347		PUBLIC CHARITY	CHILDREN'S SUMMER PROGRAMS	15,000.
I CAN STILL SHINE 729 GRAPEWINE HWY HURST, TX 76054		PUBLIC CHARITY	CHILDREN'S PROGRAM (FOOD, CLOTHING, SCHOOL SUPPLIES, MEDICAL, ETC.)	5,000.
I LIVE HER, I GIVE HERE 98 SAN JACINTO, STE 1200 AUSTIN, TX 78701		PUBLIC CHARITY	AMPLIFY AUSTIN	5,500.
INFANT CRISIS SERVICES, INC 4224 N LINCOLN BLVD OKLAHOMA CITY, OK 73105		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
INTERFAITH MINISTRIES 3217 MONTROSE BLVD. HOUSTON, TX 77006		PUBLIC CHARITY	CHALLENGE GRANT FOR FOOD	15,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JARDIN DE LOS NINOS 1300 G EL PASEO PMB 272 LAS CRUCES, NM 88001		PUBLIC CHARITY	DAY CARE SERVICES FOR CHILDREN	5,000.
JILL'S HOUSE PO BOX 9104 MCLEAN, VA 22102		PUBLIC CHARITY	RESPITE CARE FOR FAMILIES OF CHILDREN WITH INTELLECTUAL DISABILITIES (AUSTIN)	2,000.
JOHN WESLEY UNITED METHODIST CHURCH 8300 NE ZAC LENTZ PARKWAY VICTORIA, TX 77904		PUBLIC CHARITY	RAMPS AND HOME REPAIR JOBS FOR LOW INCOME ELDERLY AND DISABLED	2,000.
JOHNS HOPKINS UNIVERSITY, DEPT. OF PATHOLOGY CARNEGIE BLDG 424, 600 N. WOLFE STREET BALTIMORE, MD 21287-6417		PUBLIC CHARITY	(BOROWITZ) CHILDREN'S ONCOLOGY GROUP (COG) RESEARCH IN CHILDREN'S ALL (ACUTE LYMPHOBLASTIC	22,500.
JUNIOR LEAGUE OF AUSTIN 5416 PARKCREST SUITE 100 AUSTIN, TX 78731		PUBLIC CHARITY	FUNDING F.I.T PROGRAM	25,000.
LA FAMILIA MEDICAL CENTER 1035 ALTO STREET SANTA FE, NM 87501		PUBLIC CHARITY	HEALTHY CHILD, INITIATIVE DENTAL PROGRAM	30,000.
LA VIDA FELICIDAD PO BOX 2040 LOS LUNAS, NM 87031		PUBLIC CHARITY	HOME CARE PROGRAM	35,000.
LABOR OF LOVE P.O. BOX 350 ATHENS, TX 75751		PUBLIC CHARITY	FOR HOME REPAIRS FOR HANDICAPPED & THE INDIGENT ELDERLY	10,000.
LAS CUMBRES COMMUNITY SERVICES PO BOX 1362 ESPANOLA, NM 87532-1362		PUBLIC CHARITY	DAY HABILITATION/SUPPORTED EMPLOYMENT; SUPPORTED EMPLOYMENT AND VISUAL ARTS PROGRAMS	45,000.
LAUNCHABILITY 4350 SIGMA ROAD, SUITE 100 DALLAS, TX 75244		PUBLIC CHARITY	ECI PROGRAM; GENERAL OPERATIONS	20,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION**

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIFE SENIOR SERVICES 5950 E. 31ST STREET TULSA, OK 74135		PUBLIC CHARITY	ADULT DAY CARE PROGRAM	25,000.
LIFEROOTS 1111 MENAUL BLVD NE ALBUQUERQUE, NM 87107		PUBLIC CHARITY	TRANSPORTATION PROGRAM, ADULT COMMUNITY SENIORS PROGRAM	36,000.
LITTLE SISTERS OF THE POOR OF NEW MEXICO 1900 MARK AVE GALLUP, NM 87301		PUBLIC CHARITY	MAJOR REPAIRS; GENERAL OPERATIONS	30,000.
LUBBOCK CHILDREN'S HEALTH CLINIC PO BOX 12103 LUBBOCK, TX 79452		PUBLIC CHARITY	PART TIME NURSE PRACTITIONER TO EXPAND MEDICAL SERVICES TO EAST CLINIC (SERVICES TO	25,000.
MAINSRING SCHOOLS 1100 W LIVE OAK ST AUSTIN, TX 78704		PUBLIC CHARITY	MEALS PROGRAM FOR CHILDREN	5,000.
MAKE A WISH FOUNDATION OF CENTRAL & SOUTH TEXAS 2224 WALSH TARLTON LANE, STE 200 ANGLETON, TX 78746		PUBLIC CHARITY	FUNDING TO HELP GRANT WISHES OF A CHILD SUFFERING FROM A LIFE-THREATENING	5,000.
MARY LEE FOUNDATION PO BOX 3174 AUSTIN, TX 78764		PUBLIC CHARITY	FOOD PANTRY AND 20% MATCH REQUIRED BY CAPITAL METRO FOR NEW VAN PURCHASE	14,588.
MEALS ON WHEELS AND MORE PO BOX 6248 AUSTIN, TX 78702		PUBLIC CHARITY	MICROWAVES	1,000.
MEALS ON WHEELS OF NORMAN 528 E. MAIN NORMAN, OK 73071		PUBLIC CHARITY	MEAL DELIVERY PROGRAM FOR CLIENTS IN NEED	10,000.
MERCED HOUSING TEXAS 212 W. LAUREL STREET SAN ANTONIO, TX 78212		PUBLIC CHARITY	SERVING OUR SENIORS PROGRAM AND/OR RESIDENT SERVICES PROGRAM FOR SENIORS	20,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
METROPORT MEALS ON WHEELS 428 N HIGHWAY 377 ROANOKE, TX 76262		PUBLIC CHARITY	MEAL PROGRAM	20,000.
MI ESCUELITA 4231 MAPLE AVENUE DALLAS, TX 75219		PUBLIC CHARITY	EARLY CHILDHOOD PROGRAM FOR LOW INCOME CHILDREN	5,000.
MIRACLE FLIGHTS FOR KIDS 2764 N. GREEN VALLEY PKWY, #115 GREEN VALLEY, NV 89014		PUBLIC CHARITY	FLIGHTS FOR UNDERPRIVILEGED CHILDREN	2,500.
MOBILE ART PROGRAM 1503 W. 30TH ST. AUSTIN, TX 78703		PUBLIC CHARITY	ART PROGRAM FOR SENIORS AND DISABLED ADULTS	5,000.
MOBILE LOAVES AND FISHES 903 S. CAPITAL OF TX HWY AUSTIN, TX 78746		PUBLIC CHARITY	GENERAL OPERATIONS; VAN	15,000.
MOONLIGHT FUND PO BOX 1299 BANDERA, TX 78003		PUBLIC CHARITY	REHAB PROGRAM FOR SURVIVORS	3,000.
MY HEALING PLACE 8401 SHOAL CREEK BLVD. AUSTIN, TX 78757		PUBLIC CHARITY	GRIEF COUNSELING FOR CHILDREN	5,000.
NAVAJO MINISTRIES 2103 W MAIN ST FARMINGTON, NM 87401		PUBLIC CHARITY	FOUR CORNERS HOME FOR CHILDREN	30,000.
NEIGHBOR FOR NEIGHBOR 505 EAST 36THS STREET NORTH TULSA, OK 74106		PUBLIC CHARITY	ORGANIZATION THAT SERVES CHILDREN, ELDERLY AND DISABLED WITH MULTIPLE PROGRAMS INCLUDING	12,000.
NEW LIFE HOMES 6101 CENTRAL AVE., NE ALBUQUERQUE, NM 87108		PUBLIC CHARITY	SUNDOWNER SUPPORTIVE SERVICES	10,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW MEXICO COMMUNITY FOUNDATION 502 WEST CORDOVA ROAD, STE 1 SANTA FE, NM 87505		PUBLIC CHARITY	VARIOUS PROGRAMS	38,000.
NEW MEXICO DENTAL FOUNDATION PO BOX 16854 ALBUQUERQUE, NM 87191		PUBLIC CHARITY	DONATED DENTAL PROGRAM	35,000.
NEW VISTAS 1121 ALTO STREET SANTA FE, NM 87501-2483		PUBLIC CHARITY	LOI: FUNDING TO SUPPORT THEIR WORK IN PROVIDING ARTHRITIS SELF MANAGEMENT CLASS TO	5,000.
NEWVIEW OKLAHOMA, INC. 501 NORTH DOUGLAS AVENUE OKLAHOMA CITY, OK 73106		PUBLIC CHARITY	LOI: NEWVIEW OK VISION REHABILITATION SERVICES PROGRAM	10,000.
NORTHWEST ASSISTANCE MINISTRIES 1555 KUYKENDAHL ROAD HOUSTON, TX 77090		PUBLIC CHARITY	FUNDING FOR THE CHILDREN'S CLINIC; SUMMER FOOD PROGRAM	60,000.
OKLAHOMA FOUNDATION FOR THE DISABLED 8421 N. WALKER OKLAHOMA CITY, OK 73114		PUBLIC CHARITY	CLIENT SCHOLARSHIP PROGRAM	30,000.
ONION CREEK SENIOR CITIZENS 420 BARTON'S CROSSING BUDA, TX 78610		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
OPEN DOOR PRESCHOOLS 3804 CHERRYWOOD ROAD AUSTIN, TX 78722		PUBLIC CHARITY	BASIC NEEDS ASSISTANCE FUNDS FOR QUALIFIED FAMILIES AND STAFF MEMBERS THREATENED WITH A	5,000.
OPEN MY WORLD THERAPEUTIC RIDING CENTER 1020 CR 270 LEANDER, TX 78641		PUBLIC CHARITY	SUPPORT COVERED RIDING ARENA	5,000.
OPERATION BLUE SANTA - AUSTIN POLICE PO BOX 689001 AUSTIN, TX 78768		PUBLIC CHARITY	2014 CHRISTMAS PROGRAM	2,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARKER COUNTY COMMITTEE ON AGING PO BOX 817 WEATHERFORD, TX 76086		PUBLIC CHARITY	MEALS ON WHEELS PROGRAM	10,000.
PASO DEL NORTE CHILDREN'S DEVELOPMENT CENTER 1101 E. SCHUSTER AVENUE EL PASO, TX 79902		PUBLIC CHARITY	COMPREHENSIVE OUTPATIENT PEDIATRIC REHABILITATION PROGRAM	20,000.
PATH (PEOPLE ATTEMPTING TO HELP) 402 W. FRONT STREET TYLER, TX 75702		PUBLIC CHARITY	PROGRAMS FOR LOW INCOME SENIORS AND CHILDREN	10,000.
PB&J FAMILY SERVICES 1101 LOPEZ ROAD SOUTHWEST ALBUQUERQUE, NM 87105		PUBLIC CHARITY	GENERAL OPERATIONS, SAN PABLO CLINIC FOR CHILDREN	5,000.
PEPPER'S RANCH PO BOX 3814 EDMOND, OK 73083		PUBLIC CHARITY	GENERAL OPERATIONS; CHILDREN'S RESIDENTIAL SHELTER FOR CHILDREN WHO HAVE SUFFERED ABUSE	20,000.
PREVENT BLINDNESS OKLAHOMA 6 NE 63RD STREET, SUITE 150 OKLAHOMA CITY, OK 73105		PUBLIC CHARITY	PURCHASE OF ADDITIONAL SPOT PHOTOSCREENING CAMERA FOR USE WITH PRESCHOOL AND SPECIAL NEEDS	10,000.
RAINBOW SENIOR CENTER @ KRONKOSKY PLACE 17 OLD SAN ANTONIO RD BOERNE, TX 78006		PUBLIC CHARITY	MEALS ON WHEELS PROGRAM	15,000.
RBJ CENTER 21 WALLER STREET AUSTIN, TX 78702		PUBLIC CHARITY	SUPPORT SOCIAL WORKER	30,000.
REACH UNLIMITED 12777 JONES RD., #103 HOUSTON, TX 77070		PUBLIC CHARITY	TEACHING GREENHOUSE	25,000.
REGIONAL FOOD BANK OF OKLAHOMA 3355 S. PURDUE OKLAHOMA CITY, OK 73137		PUBLIC CHARITY	SENIOR FOOD PROGRAM	25,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REINS FOR LIFE 370 CADD0 DEXTER, MN 88230		PUBLIC CHARITY	THERAPEUTIC RIDING PROGRAM	10,000.
RESPITE CARE OF SAN ANTONIO PO BOX 12633 SAN ANTONIO, TX 78212		PUBLIC CHARITY	RESPITE DEVELOPMENTAL DAYCARE PROGRAM FOR CHILDREN W/ DISABILITIES AND GENERAL OPERATIONS	20,000.
RIO GRANDE FOOD PROJECT PO BOX 66498 ALBUQUERQUE, NM 87193		PUBLIC CHARITY	FOOD PURCHASE	5,000.
ROADRUNNER FOOD BANK 5840 OFFICE BLVD NW ALBUQUERQUE, NM 87109		PUBLIC CHARITY	SENIOR HELPINGS PROGRAM	15,000.
RONALD MCDONALD HOUSE CHARITIES (AUSTIN & CENTRAL TX) 1315 BARBARA JORDAN BLVD. AUSTIN, TX 78723		PUBLIC CHARITY	ASSISTANCE TO HELP DEFRAY THE COST OF FAMILY STAYS WHILE CHILDREN ARE IN THE HOSPITAL	5,000.
RONALD MCDONALD HOUSE CHARITIES OF EL PASO 300 E. CALIFORNIA AVE. EL PASO, TX 79902		PUBLIC CHARITY	FUNDRAISING EVENT; LIGHTS OF LOVE CHRISTMAS PROGRAM	10,000.
RONALD MCDONALD HOUSE CHARITIES OF NEW MEXICO 1011 YALE BLVD, NE ALBUQUERQUE, NM 87106		PUBLIC CHARITY	MATCHING FUNDS FOR FUNDRAISER	5,000.
RONALD MCDONALD HOUSE CHARITIES OF SAN ANTONIO 4803 SID KATZ SAN ANTONIO, TX 78229		PUBLIC CHARITY	CAPITAL CAMPAIGN: CONSTRUCTION AND FURNISHINGS FOR A NEW BEDROOM W/BATH	5,000.
RONALD MCDONALD HOUSE CHARITIES OF THE SOUTHWEST 3414 10TH STREET LUBBOCK, TX 79415		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
ROUND ROCK ISD PARTNERS IN EDUCATION 595 ROUND ROCK WEST DR., STE 404 ROUND ROCK, TX 78665		PUBLIC CHARITY	HAPPY KITCHEN CLASSES	3,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROUND ROCK POLICE DEPT/OPERATION BLUE SANTA 2701 N. MAYS STREET ROUND ROCK, TX 78665		PUBLIC CHARITY	2014 CHRISTMAS PROGRAM	2,000.
SACRAMENTO MOUNTAINS SENIOR SERVICES 212 GLORIETTA AVE. CLOUDCROFT, NM 88317		PUBLIC CHARITY	GENERAL OPERATIONS	15,000.
SAFE, SASSY AND STRONG PO BOX 172 SAN MARCOS, TX 78667		PUBLIC CHARITY	ACCIDENT PREVENTION FOR SENIORS	2,000.
SAFEPLACE P.O. BOX 19454 AUSTIN, TX 78760		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
SAMARITAN COUNSELING CENTER 1101 MEDICAL ARTS AVE. NE BLDG 33 ALBUQUERQUE, NM 87102		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
SAN ANTONIO FOOD BANK 5200 W. OLD US HWY 90 SAN ANTONIO, TX 78227		PUBLIC CHARITY	PROJECT HOPE	20,000.
SCHOOL FUEL C/O ANDERSON CHARITABLE FOUNDATION AUSTIN, TX 78746		PUBLIC CHARITY	FOOD BACKPACK PROGRAM FOR CHILDREN (CCA DISCRETIONARY)	5,000.
SHARE YOUR CARE ADULT DAY SERVICES 2651 PAN AMERICAN FWY NE, STE A ALBUQUERQUE, NM 87107		PUBLIC CHARITY	MEMORIAL GIFT IN MEMORY OF PEGGY ROBB; ALIVIO CAREGIVER PROGRAM	50,000.
SHRINE OF ST. BERNADETTE 11509 INDIAN SCHOOL TOAD NE ALBUQUERQUE, NM 87112		PUBLIC CHARITY	ASSISTANCE WITH FOOD PANTRY	6,000.
SHRINERS HOSPITALS FOR CHILDREN-GALVESTON 815 MARKET STREET GALVESTON, TX 77550		PUBLIC CHARITY	CONTINUATION OF RESEARCH IN THE DEVELOPMENT AND DESIGN OF CUSTOM MADE SKIN FOR BURN AND	100,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SNACK PAK 4 KIDS 701 PARK PLACE AVENUE AMARILLO, TX 79101		PUBLIC CHARITY	EXPAND WEEKEND BACKPACK PROGRAM INTO MIDDLE AND HIGH SCHOOLS	20,000.
SOUTH CENTRAL INDUSTRIES, INC. 130 N. LOUISA SHAWNEE, OK 74801		PUBLIC CHARITY	HANDICAPPED ACCESSIBLE TORNADO SHELTER; LOI REQUESTING ALL OR A PORTION OF FUNDING NEEDED	45,000.
SPECIAL CARE, INC. 12201 N. WESTERN AVE. OKLAHOMA CITY, OK 73114		PUBLIC CHARITY	GENERAL OPERATIONS	20,000.
STILLWATER MOBILE MEALS 1323 WEST 6TH STREET STILLWATER, OK 74074		PUBLIC CHARITY	HOME DELIVERED MEAL PROGRAM	5,000.
SUNBEAM FAMILY SERVICES 616 NW 21ST ST. OKLAHOMA CITY, OK 73103		PUBLIC CHARITY	SENIOR SERVICES DEPARTMENT PROGRAM	15,000.
SUNSHINE INDUSTRIES, INC. 500 PARK STREET SOUTHWEST ARDMORE, OK 73401		PUBLIC CHARITY	ADULT DAY SERVICE PROGRAM	25,000.
SUSTAINABLE FOOD CENTER 1106 CLAYTON LANE, STE 480-W AUSTIN, TX 78723		PUBLIC CHARITY	DOUBLE DOLLAR INCENTIVE PROGRAM	5,000.
TEXAS CHILDREN'S HOSPITAL (BAYLOR) 1919 BRAESWOOD, STE 5214 HOUSTON, TX 77030-4412		PUBLIC CHARITY	COLLABORATIONS WITH GILLSON/LAUNGENBAUGH FDN	207,000.
TEXAS RAMP PROJECT PO BOX 832065 RICHARDSON, TX 75083		PUBLIC CHARITY	CHALLENGE GRANT TO CONTINUE EXPANSION OF RAMP BUILDING SERVICES THROUGHOUT TEXAS	20,000.
TEXAS SCHOOL FOR THE DEAF FOUNDATION PO BOX 42727 AUSTIN, TX 78704		PUBLIC CHARITY	BOOTS & BLING FUNDRAISING EVENT	5,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEXAS VETERINARY MEDICAL FOUNDATION 8104 EXCHANGE DRIVE AUSTIN, TX 78754		PUBLIC CHARITY	FUNDING TO COVER COST OF VETERINARY PROCEDURES, VACCINATIONS AND MEDS FOR PETS OF LOW-INCOME	5,000.
THE ARC OF SAN ANTONIO 13430 WEST AVE. SAN ANTONIO, TX 78216		PUBLIC CHARITY	LIFE ENRICHMENT PROGRAM FOR ADULTS WITH INTELLECTUAL AND/OR DEVELOPMENTAL DISABILITIES	20,000.
THE ARC OF THE CAPITAL AREA 2818 SAN GABRIEL ST AUSTIN, TX 78705		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
THE AUSTIN PLASTIC SURGERY FOUNDATION DBA AUSTIN SMILES PO BOX 26694 AUSTIN, TX 78755-0694		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
THE CHILDREN'S CENTER REHABILITATION HOSPITAL 6800 NW 39TH EXPRESSWAY BETHANY, OK 73008		PUBLIC CHARITY	PURCHASE OF ONE CAREFUSION REVEL VENTILATOR (JB DISC); EQUIPMENT PURCHASE	48,000.
THE CRISIS CENTER 4526 UNIVERSITY AVE, BLDG 5, STE G ODESSA, TX 79760-7741		PUBLIC CHARITY	CONTINUED SUPPORT FOR ANGEL HOUSE FAMILY SHELTER	5,000.
THE NEW MEXICO ADOPTION EXCHANGE 2929 COORS BLVD. NW, STE 100K ALBUQUERQUE, NM 87120		PUBLIC CHARITY	HELP FIND ADOPTIVE FAMILIES FOR CHILDREN IN NEW MEXICO FOSTER CARE.	5,000.
THE SALVATION ARMY - AUSTIN 501 E. 8TH STREET, P.O. BOX 1000 AUSTIN, TX 78767		PUBLIC CHARITY	KIDS CARE CONNECTION (CORE); 2014 CHRISTMAS PROGRAM	32,000.
THERAPY PET PALS OF TEXAS, INC. 3930 BEE CAVE ROAD, SUITE C AUSTIN, TX 78746		PUBLIC CHARITY	GENERAL OPERATIONS	13,000.
TITUS COUNTY CARES PO BOX 1476 MT. PLEASANT, TX 75456-1476		PUBLIC CHARITY	FOOD4KIDS BACKPACK CLUB	15,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TN INC. PO BOX 3453 PEABODY, MA 01961-3453		PUBLIC CHARITY	MEMORIAL GRANT IN HONOR OF SAM BERNIS	20,000.
TOYS FOR TOTS - NM 400 WYOMING BLVD. NE ALBUQUERQUE, NM 87123		PUBLIC CHARITY	FOR 2014 CHRISTMAS PROGRAM	2,000.
TOYS FOR TOTS - OK 5316 SOUTH DOUGLAS BLVD OKLAHOMA CITY, OK 73150		PUBLIC CHARITY	FOR 2014 CHRISTMAS PROGRAM	2,000.
TOYS FOR TOTS - TULSA 1101 N. 6TH STREET BROKEN ARROW, OK 74012		PUBLIC CHARITY	FOR 2014 CHRISTMAS PROGRAM	2,000.
TRAVIS AUDUBON 3710 CEDAR STREET AUSTIN, TX 78705		PUBLIC CHARITY	HELP FUND MOBILITY-IMPAIRED ACCESS RAMPS	2,500.
TRAVIS COUNTY BROWN SANTA PROGRAM P.O. BOX 207 AUSTIN, TX 78767		PUBLIC CHARITY	FOR 2014 CHRISTMAS PROGRAM	2,000.
TRIPLE H EQUITHERAPY CENTER 789 BACKHAUS ROAD PIPE CREEK, TX 78063		PUBLIC CHARITY	HOOVES, HEARTS & HEROES THERAPEUTIC RIDING PROGRAM	5,000.
TURNING POINT CENTER 1701 JACQUELYN DRIVE HOUSTON, TX 77055		PUBLIC CHARITY	PURCHASE OF DURABLE BEDS	5,000.
UNIVERSITY OF NEW MEXICO FOUNDATION 700 LOMAS BLVD. NE ALBUQUERQUE, NM 87102		PUBLIC CHARITY	SIX PROGRAM COLLABORATIONS WITH GILLSON LONGENBAUGH FOUNDATION	200,000.
UNIVERSITY OF WASHINGTON DEPT. OF LABORATORY MEDICINE 1959 NE PACIFIC STREET, NW 120, BOX 357110 SEATTLE, WA 98195		PUBLIC CHARITY	(WOOD) CHILDREN'S ONCOLOGY GROUP (COG) RESEARCH IN CHILDREN'S ALL (ACUTE LYMPHOBLASTIC	22,500.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AUSTIN DOG ALLIANCE

VARIOUS PROGRAMS INCLUDING PET VISITS TO NURSING HOMES AND HOSPITALS,
COMPANION DOGS FOR CHILDREN WITH SPECIAL NEEDS, YOUTH PROJECTS FOR
TEENS, ETC.

NAME OF RECIPIENT - BARNABAS CONNECTION

BACK TO SCHOOL FIESTA - FREE SCHOOL SUPPLIES, BACKPACKS, SHOES FOR
LOW-INCOME CHILDREN IN WIMBERLEY ISD

NAME OF RECIPIENT - CORNUCOPIA ADULT DAY SERVICES

SCHOLARSHIP FUNDS FOR LOW-INCOME ADULTS FOR ADULT
DAY HABILITATION PROGRAM FOR SENIORS AND
INDIVIDUALS WITH INTELLECTUAL DISABILITIES

NAME OF RECIPIENT - CUIDANDO LOS NINOS (CLNKIDS)

CONTINUATION OF FUNDING FOR GENERAL OPERATIONS FOR
DAY CARE FACILITY FOR PRE-SCHOOL AGE CHILDREN OF LOW
INCOME AND HOMELESS FAMILIES (CHALLENGE)

NAME OF RECIPIENT - EMERGENCY INFANT SERVICES

EMERGENCY SERVICES TO CHILDREN(FOOD, DIAPERS,
CRIBS, CAR SEATS, CLOTHING, MEDICINE, ETC)

NAME OF RECIPIENT - JOHNS HOPKINS UNIVERSITY, DEPT. OF PATHOLOGY

(BOROWITZ) CHILDREN'S ONCOLOGY GROUP (COG)
RESEARCH IN CHILDREN'S ALL (ACUTE LYMPHOBLASTIC
LEUKEMIA). WORKING WITH DR. WOOD @ UNIV. OF
WASHINGTON. COLLABORATION WITH G/L FOUNDATION

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - LUBBOCK CHILDREN'S HEALTH CLINIC

PART TIME NURSE PRACTITIONER TO EXPAND MEDICAL

SERVICES TO EAST CLINIC (SERVICES TO CHILDREN IN

MEDICALLY UNDERSERVED AREA OF LUBBOCK, TX -

CHALLENGE)

NAME OF RECIPIENT - MAKE A WISH FOUNDATION OF CENTRAL & SOUTH TEXAS

FUNDING TO HELP GRANT WISHES OF A CHILD SUFFERING

FROM A LIFE-THREATENING MEDICAL CONDITION

NAME OF RECIPIENT - NEIGHBOR FOR NEIGHBOR

ORGANIZATION THAT SERVES CHILDREN, ELDERLY AND

DISABLED WITH MULTIPLE PROGRAMS INCLUDING

MEDICAL, DENTAL, EYE EXAMS, FOOD, CLOTHING, REPAIRS,

ETC; 2014 CHRISTMAS PROGRAM

NAME OF RECIPIENT - NEW VISTAS

LOI: FUNDING TO SUPPORT THEIR WORK IN PROVIDING

ARTHRITIS SELF MANAGEMENT CLASS TO DISABLED ADULTS

IN NORTHERN NM

NAME OF RECIPIENT - OPEN DOOR PRESCHOOLS

BASIC NEEDS ASSISTANCE FUNDS FOR QUALIFIED FAMILIES

AND STAFF MEMBERS THREATENED WITH A FINANCIAL

EMERGENCY

NAME OF RECIPIENT - PREVENT BLINDNESS OKLAHOMA

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

PURCHASE OF ADDITIONAL SPOT PHOTOSCREENING

CAMERA FOR USE WITH PRESCHOOL AND SPECIAL NEEDS

STUDENTS.

INVITED TO APPLY FOR \$20K CHALLENGE. ORIGINAL

REQUEST \$10K

NAME OF RECIPIENT - RONALD MCDONALD HOUSE CHARITIES OF SAN ANTONIO

CAPITAL CAMPAIGN: CONSTRUCTION AND FURNISHINGS

FOR A NEW BEDROOM W/BATH

NOTE: SMALL GRANT FOR SCHOLARSHIPS FOR LOW INCOME

FAMILIES

NAME OF RECIPIENT - SHRINERS HOSPITALS FOR CHILDREN-GALVESTON

CONTINUATION OF RESEARCH IN THE DEVELOPMENT AND

DESIGN OF CUSTOM MADE SKIN FOR BURN AND TRAUMA

PATIENTS

NAME OF RECIPIENT - SOUTH CENTRAL INDUSTRIES, INC.

HANDICAPPED ACCESSIBLE TORNADO SHELTER; LOI REQUESTING ALL OR A PORTION

OF FUNDING NEEDED

TO COMPLETE THEIR KITCHEN EXPANSION

NAME OF RECIPIENT - TEXAS VETERINARY MEDICAL FOUNDATION

FUNDING TO COVER COST OF VETERINARY PROCEDURES,

VACCINATIONS AND MEDS FOR PETS OF LOW-INCOME

MEALS ON WHEELS CLIENTS

NAME OF RECIPIENT - UNIVERSITY OF WASHINGTON DEPT. OF LABORATORY MEDICINE

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

(WOOD) CHILDREN'S ONCOLOGY GROUP (COG)
RESEARCH IN CHILDREN'S ALL (ACUTE LYMPHOBLASTIC
LEUKEMIA) IN CONJUNCTION WITH JOHNS HOPKINS
UNIVERSITY, DR. BOROWITZ. COLLABORATION WITH
GILLSON LONGENBAUGH FOUNDATION

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
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- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |



[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.


(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  11-12-15  **TRUSTEE BANK OF AMERICA, N.A.**

Signature of officer or trustee Date Title

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date	Check <input type="checkbox"/> if self-employed	PTIN
	WARD S. PYNN	WARD S. PYNN	11/10/15		P00184378
	Firm's name ▶ PMB HELIN DONOVAN, LLP				Firm's EIN ▶ 74-3001153
	Firm's address ▶ 5918 W. COURTYARD DRIVE, SUITE 500 AUSTIN, TX 78730			Phone no. 512-258-9670	