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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION % ANCHIN BLOCK & ANCHIN LLP		A Employer identification number 74-3107995	
Number and street (or P O box number if mail is not delivered to street address) C/O ANCHIN BLOCK ANCHIN LLP 1375 BROADWAY Suite		B Telephone number (see instructions) (212) 840-3456	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10018		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 95,995		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,978,748			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	17	17		
	4 Dividends and interest from securities.	268	268		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-24,209			
	b Gross sales price for all assets on line 6a 1,954,539				
	7 Capital gain net income (from Part IV, line 2) . . .		1,143,786		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,954,824	1,144,071		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	18,000	4,500	0	13,500
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	10,000			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	50			50
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	28,050	4,500	0	13,550
	25 Contributions, gifts, grants paid	1,975,000			1,975,000
	26 Total expenses and disbursements. Add lines 24 and 25	2,003,050	4,500	0	1,988,550
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-48,226			
	b Net investment income (if negative, enter -0-)		1,139,571		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	144,221	95,995	95,995
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	144,221	95,995	95,995
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	144,221	95,995	
	30	Total net assets or fund balances (see instructions)	144,221	95,995	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	144,221	95,995	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 144,221
2	Enter amount from Part I, line 27a	2 -48,226
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 95,995
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 95,995

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	LONG TERM COVERED - SEE ATTACHED	D	2013-01-01	2014-12-31
b	LONG TERM NONCOVERED - SEE ATTACHED	P	2013-01-01	2014-12-31
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 88,883		33,906	54,977
b 1,865,656		776,847	1,088,809
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			54,977
b			1,088,809
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,143,786
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	2,286,999	329,877	6 932884
2012	1,874,939	544,141	3 445686
2011	3,467,317	1,136,237	3 051579
2010	4,338,229	4,702,038	0 922627
2009	4,289,944	8,712,986	0 492362

2	Total of line 1, column (d).	2	14 845138
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2 969028
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	261,856
5	Multiply line 4 by line 3.	5	777,458
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	11,396
7	Add lines 5 and 6.	7	788,854
8	Enter qualifying distributions from Part XII, line 4.	8	1,988,550

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		11,396	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		311,396	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		511,396	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a11,098	
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		711,098	
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9298	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☐		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?		1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2			No
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes ☐		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a			No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b			
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Yes	
		If "Yes," attach the statement required by General Instruction T. ☐					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6		Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions)					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. ☐		10		Yes	

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of ANCHIN BLOCK & ANCHIN LLP Telephone no (212) 840-3456 Located at 1375 BROADWAY NEW YORK NY ZIP +4 10018			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD JOHN ROSENWALD JR	PRESIDENT	0	0	0
944 FIFTH AVENUE NEW YORK, NY 10021	5 0			
PATRICIA ROSENWALD	VICE PRESIDENT	0	0	0
944 FIFTH AVENUE NEW YORK, NY 10021	5 0			
LAWRENCE B BUTTENWIESER	DIRECTOR	0	0	0
C/O KATTEN MUCHIN ZAVIS ROSENMAN NEW YORK, NY 10022	5 0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	91,997
b	Average of monthly cash balances.	1b	173,847
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	265,844
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	265,844
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,988
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	261,856
6	Minimum investment return. Enter 5% of line 5.	6	13,093

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	13,093
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	11,396
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,396
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,697
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,697
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,697

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,988,550
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,988,550
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	11,396
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,977,154

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,697
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 2012 , 2011 , 2010		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	121,382			
b From 2010.	4,338,250			
c From 2011.	3,467,321			
d From 2012.	1,861,304			
e From 2013.	2,278,257			
f Total of lines 3a through e.	12,066,514			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,988,550				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	1,986,853			
d Applied to 2014 distributable amount.				1,697
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,053,367			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	1,978,748			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	12,074,619			
10 Analysis of line 9				
a Excess from 2010. . . .	2,480,884			
b Excess from 2011. . . .	3,467,321			
c Excess from 2012. . . .	1,861,304			
d Excess from 2013. . . .	2,278,257			
e Excess from 2014. . . .	1,986,853			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,975,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2015-05-13

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

JAMES FERRARA

Preparer's Signature

Date

2015-05-13

Check if self-employed

PTIN

P00288604

Firm's name

ANCHIN BLOCK & ANCHIN LLP

Firm's address

1375 BROADWAY NEW YORK, NY 100187001

Firm's EIN

Phone no

(212) 840-3456

Form 990-PF (2014)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Ackerman Institute For The Family 936 BROADWAY 2ND FLOOR NEW YORK,NY 10010	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Adirondack Council 103 HAND AVE - SUITE 3 ELIZABETHTOWN,NY 12932	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
American Folk Art Museum 2 LINCOLN SQUARE NEW YORK,NY 10023	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
American Friends Of Beit Hatfutsot 633 THIRD AVENUE 21ST FLOOR NEW YORK,NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
American Friends Of The Israel Museum 500 FIFTH AVENUE NEW YORK,NY 10110	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
American Friends Of The Israel Philharmonic Orches 122 EAST 42ND STREET NEW YORK,NY 10168	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
American Himalayan Foundation 909 MONTGOMERY ST SAN FRANCISCO,CA 94133	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
American Jewish Committee 165 EAST 56TH STREET NEW YORK,NY 10022	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
American Jewish World Service 45 WEST 36TH STREET NEW YORK,NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
American Museum Of Natural History CENTRAL PARK WEST 79TH STREET NEW YORK,NY 10024	NONE	PUBLIC CHARITY	GENERAL SUPPORT	51,000
Autism Speaks 1 EAST 33RD STREET NEW YORK,NY 10016	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Bachman Strauss Dystonia & Parkinson Foundation FRED FRENCH BUILDING 20TH FLOOR NEW YORK,NY 10176	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
CAF America 1800 DIAGONAL ROAD SUITE 150 ALEXANDRIA,VA 22314	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Cancer Research Institute 55 BROADWAY ste 1802 NEW YORK,NY 10006	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CEI - PEA 28 W 44TH STREET NEW YORK,NY 10036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total  3a				1,975,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Charles Wright Academy 7723 CHAMBERS CREEK ROAD WEST TACOMA,WA 98467	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
Chess In The Schools 520 8TH AVENUE NEW YORK,NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Christopher Ricardo Cystic Fibrosis Foundation Inc 111 EAST 56TH STREET NEW YORK,NY 10022	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Citymeals-On-Wheels 355 LEXINGTON AVENUE NEW YORK,NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Classroom Inc 245 5TH AVENUE NEW YORK,NY 10037	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Columbia Grammar & Preparatory School 5 WEST 93RD STREET SUITE 35B NEW YORK,NY 10025	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Columbia University - Grey Matter 100 HAVEN STE 29D NEW YORK,NY 10032	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Columbia University Department Of Psychiatry 1051 RIVERSIDE DRIVE SUITE 16B NEW YORK,NY 10032	NONE	PUBLIC CHARITY	GENERAL SUPPORT	35,000
Columbia University Teachers College Annual Fund 525 WEST 120TH STREET NEW YORK,NY 10027	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
Columbus Citizens Foundation Inc 8 E 69TH STREET NEW YORK,NY 10021	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Committee To Reduce Infection Deaths 5 partridge hollow road greenwich,CT 06831	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Cooper Union 7 EAST 7TH STREET 7TH FLOOR NEW YORK,NY 10003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
Council On Foreign Relations 58 EAST 68TH STREET NEW YORK,NY 10065	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
Dana Farber Cancer Institute 450 BROOKLINE AVENUE BOSTON,MA 02215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,500
Dartmouth College Fund 6010 parkhurst hall ste 204 HANOVER,NH 03755	NONE	PUBLIC CHARITY	GENERAL SUPPORT	31,000
Total  3a				1,975,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Demontebello Ceremonial Sword 276 WEST 113TH STREET NEW YORK,NY 10026	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Fund For The Aged Inc 120 W 106TH STREET NEW YORK,NY 10025	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
HEART 911 614 FRELINGHUYSEN AVENUE NEWARK,NJ 07114	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
Hope For Depression Research Fund 40 WEST 57TH STREET NEW YORK,NY 10019	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
Hospice Foundation Of Palm Beach 139 N COUNTY ROAD PALM BEACH,FL 33480	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Innocence Project 40 WORTH STREET STE 701 NEW YORK,NY 10013	NONE	PUBLIC CHARITY	GENERAL SUPPORT	40,000
Irondale 85 SOUTH OXFORD STREET BROOKLYN,NY 11217	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Israel Guide Dog Center For The Blind 968 EASTON ROAD WARRINGTON,PA 18976	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Jazz At Lincoln Center 70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Jewish Federation Of Palm Beach 4601 COMMUNITY DRIVE WEST PALM BEACH,FL 33417	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
Kaufman Music Center 129 W 67TH STREET NEW YORK,NY 10023	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Kings Academy 250 WEST 19TH STREET NEW YORK,NY 10011	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
Kravis Center For The Performing Arts 701 OKEECHOBEE BOULEVARD WEST PALM BEACH,FL 33401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Lincoln Center For The Performing Arts 70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Lsa Family Health Service Inc 333 east 115th street NEW YORK,NY 10029	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total  3a				1,975,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Manhattan College 4513 MANHATTAN COLLEGE PKWY RIVERDALE,NY 10471	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Marine Corp-Law Enforcement Foundation 273 COLUMBUS AVENUE TUCKAHOE,NY 10707	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Metropolitan Museum Of Art 1000 FIFTH AVENUE NEW YORK,NY 10028	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Michael J Fox Foundation GRAND CENTRAL STATION PO BOX 4777 NEW YORK,NY 10163	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
National Center On Addiction & Substance Abuse At 633 THIRD AVE NEW YORK,NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	101,000
National Dance Institute 594 BROADWAY - SUITE 805 NEW YORK,NY 10012	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
National Organization On Disability 888 16TH STREET NW SUITE 811 WASHINGTON,DC 20006	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100,000
National September 11 Memorial & Museum 1 AUDREY ZAPP DRIVE JERSEY CITY,NJ 07305	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Natural Museum Of American Jewish History 101 SOUTH INDEPENDENCE MALL EAST PHILADELPHIA,PA 19106	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
New Visions For Public Schools 320 WEST 13TH STREET NEW YORK,NY 10014	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
New York City Police Foundation 555 FIFTH AVENUE NEW YORK,NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	75,000
New York Junior Tennis And Learning 5812 QUEENS BLVD STE 1 WOODSIDE,NY 11377	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
New York Public Radio 160 varick street NEW YORK,NY 10013	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
New York Stage & Film 214 WEST 29TH STREET NEW YORK,NY 10001	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Northside Center For Child Development Inc 1301 FIFTH AVENUE NEW YORK,NY 10029	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total  3a				1,975,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NY Common Pantry 8 EAST 109TH STREET NEW YORK, NY 10029	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Nyu Langone Medical Center 550 FIRST AVENUE NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL SUPPORT	341,000
Nyu Langone School Of Medicine 550 FIRST AVENUE NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Palm Beach Country Club Foundation 760 N OCEAN BOULEVARD PALM BEACH, FL 33480	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Palm Beach United Way 44 COCONUT ROW - M201 PALM BEACH, FL 33480	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Partnership For Public Service 1100 NEW YORK AVE NW WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Pave 732 HENRY STREET BROOKLYN, NY 11231	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Peconic Land Trust 296 HAMPTON ROAD SOUTHAMPTON, NY 11969	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Pencil 30 WEST 26TH STREET NEW YORK, NY 10010	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
Planned Parenthood 2300 N FLORIDA MANGO ROAD WEST PALM BEACH, FL 33409	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Playwrights Horizons 416 W 42ND STREET NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Reading Reform Foundation Of New York 333 WEST 57TH STREET NEW YORK, NY 10019	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Robinhood 826 BROADWAY NEW YORK, NY 10003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Rockefeller University 1230 YORK AVENUE NEW YORK, NY 10065	NONE	PUBLIC CHARITY	GENERAL SUPPORT	60,000
Rye Historical Society ONE PURCHASE STREET RYE, NY 10580	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total  3a				1,975,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
September 11 Families Association 22 CORTLAND STREET NEW YORK, NY 10007	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Skin Cancer Foundation 149 MADISON AVENUE NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
St Anthony High School 175 EIGHTH STREET JERSEY CITY, NJ 07302	NONE	PUBLIC CHARITY	GENERAL SUPPORT	40,000
Success Academy Charter School 95 PINE STREET NEW YORK, NY 10005	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
SVDP St Thomas More 186 GORDONS CORNER ROAD MANALAPAN, NJ 07726	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
The Asia Foundation 465 california street san francisco, CA 94104	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
The Breast Cancer Research Foundation 60 EAST 56TH STREET NEW YORK, NY 10022	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
The Broadway Walk Of Stars Foundation PO BOX 116 SPARKILL, NY 10976	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
The Dwight School Foundation 293 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
The First Tee Metropolitan New York 3545 JEROME AVENUE BRONX, NY 10467	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
The Fund For Park Avenue 445 PARK AVENUE NEW YORK, NY 10022	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
The Helix Center 247 EAST 82ND STREET NEW YORK, NY 10028	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
The Jewish Foundation For The Righteous 305 SEVENTH AVENUE NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
The New York Botanical Garden 2900 southern blvd BRONX, NY 10458	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
The Pearl Theatre Company 555 WEST 42 STREET NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total  3a				1,975,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Society Of Mskcc 1275 YORK AVENUE NEW YORK, NY 10065	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
The Stanwich School 257 STANWICH ROAD GREENWICH, CT 06830	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
The Urban Assembly 90 BROAD STREET NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Thomas G Labrecque Foundation 1414 PRINCE ST STE 400 ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
Uja Federation 130 EAST 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC CHARITY	GENERAL SUPPORT	150,000
Uniting Against Lung Cancer 27 UNION SQUARE STE 304 NEW YORK, NY 01003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Vassar Annual Fund 124 RAYMOND AVENUE POUGHKEEPSIE, NY 12604	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
Women's Law Project 125 SOUTH 9TH STREET PHILADELPHIA, PA 19107	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Young Womens Leadership Network 322 EIGHTH AVENUE - 14TH FLOOR NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total			3a	1,975,000

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2014
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Name of the organization THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION	Employer identification number 74-3107995
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION	Employer identification number 74-3107995
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	E JOHN ROSENWALD JR 944 5TH AVENUE NEW YORK, NY 10021	\$ 266,152	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>2</u>	E JOHN ROSENWALD JR 944 FIFTH AVENUE NEW YORK, NY 10021	\$ 1,103,969	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>3</u>	E JOHN ROSENWALD JR 944 FIFTH AVENUE new york, NY 10021	\$ 254,367	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>4</u>	E JOHN ROSENWALD JR 944 FIFTH AVENUE new york, NY 10021	\$ 201,253	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>5</u>	E JOHN ROSENWALD JR 944 FIFTH AVENUE new york, NY 10021	\$ 153,007	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION	Employer identification number 74-3107995
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Part II	Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	See Additional Data Table	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization THE EDWARD JOHN & PATRICIA ROSENWALD FOUNDATION	Employer identification number 74-3107995
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4Relationship of transferor to transferee			
_____		_____	
_____		_____	
_____		_____	
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4Relationship of transferor to transferee			
_____		_____	
_____		_____	
_____		_____	
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4Relationship of transferor to transferee			
_____		_____	
_____		_____	
_____		_____	
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4Relationship of transferor to transferee			
_____		_____	
_____		_____	
_____		_____	

Additional Data

Software ID:

Software Version:

EIN: 74-3107995

Name: THE EDWARD JOHN &
PATRICIA ROSENWALD FOUNDATION

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	520 SHS MASTERCARD INC 1,069 SHS COMCAST CORP 711 SHS UNITED TECH CORP 162 SHS APPLE INC	\$ <u>266,152</u>	<u>2014-01-27</u>
<u>2</u>	46,114 SHS MATTHEWS PACIFIC TIGER FD	\$ <u>1,103,969</u>	<u>2014-01-31</u>
<u>3</u>	98 SHS BIOGEN IDEC INC 376 SHS ACE LTD 808 SHS LOWES COMPANIES INC 938 SHS ORACLE CORP	\$ <u>140,292</u>	<u>2014-04-08</u>
<u>3</u>	590 SHS PACCAR INC 491 SHS JOHNSON CONTROLS INC 152 SHS CELGENE CORPORATION 421 SHS YUM BRANDS INC	\$ <u>114,075</u>	<u>2014-04-08</u>
<u>4</u>	445 SHS TIME WARNER INC 300 SHS HONEYWELL INTERNATIONAL INC 116 SHS EOG RESOURCES INC 130 SHS VERTEX	\$ <u>86,068</u>	<u>2014-07-10</u>
<u>4</u>	202 SHS CHENIERE ENERGY INC 900 SHS BANK OF AMERICA CORP 400 SHS HOME DEPOT INC 448 SHS QUALCOMM INC	\$ <u>95,606</u>	<u>2014-07-10</u>
<u>4</u>	60 SHS AMAZON COM INC	\$ <u>19,579</u>	<u>2014-07-10</u>
<u>5</u>	4,556 50 SHS JP MORGAN LG CAP GRWTH FD	\$ <u>153,007</u>	<u>2014-10-08</u>

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which NO adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

7 **(F)** Long-term transactions not reported to you on Form 1099-B

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

TY 2014 Accounting Fees Schedule

Name: THE EDWARD JOHN &
PATRICIA ROSENWALD FOUNDATION

EIN: 74-3107995

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	18,000	4,500		13,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name:

THE EDWARD JOHN &
PATRICIA ROSENWALD FOUNDATION

EIN:

74-3107995

TY 2014 Other Expenses Schedule

Name: THE EDWARD JOHN &
PATRICIA ROSENWALD FOUNDATION
EIN: 74-3107995

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEE	50			50

TY 2014 Substantial Contributors Schedule

Name: THE EDWARD JOHN &
PATRICIA ROSENWALD FOUNDATION

EIN: 74-3107995

Name	Address
E JOHN ROSENWALD JR	944 5TH AVENUE NEW YORK, NY 10021
E JOHN ROSENWALD JR	944 FIFTH AVENUE NEW YORK, NY 10021
E JOHN ROSENWALD JR	944 FIFTH AVENUE new york, NY 10021
E JOHN ROSENWALD JR	944 FIFTH AVENUE new york, NY 10021
E JOHN ROSENWALD JR	944 FIFTH AVENUE new york, NY 10021

TY 2014 Taxes Schedule

Name: THE EDWARD JOHN &
PATRICIA ROSENWALD FOUNDATION

EIN: 74-3107995

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX ON NET				
INVESTMENT INCOME	10,000			



* Code W indicates Wash Sale

L indicates a Nondeductible Loss other than a Wash Sale

** Ordinary Income D indicates Ordinary Income gain or loss

F indicates Foreign Exchange gain or loss on Capital transactions

Capital Gain and Loss Schedule							
Long-Term Covered							
<i>Description</i>	<i>Stock and other symbol Cusip</i>	<i>Code*</i>	<i>Date Acquired Date Sold</i>	<i>Units</i>	<i>Sales Price</i>	<i>Cost or Other Basis</i>	<i>Gain or Loss Ordinary Income**</i>
CHENIERE ENERGY INC	LNG 16411R208		Various 07/10/14	202 000	14,242 70	3,151 34	11,091 36
HOME DEPOT INC	HD 437076102		09/29/11 07/10/14	400 000	31,179 31	13,513 16	17,666 15
LOWES COMPANIES INC	LOW 548661107		Various 04/09/14	664 000	30,974 91	13,700 82	17,274 09
VERTEX PHARMACEUTICALS INC	VRTX 92532F100		Various 07/10/14	130 000	12,486 22	3,540 29	8,945 93
Total Long-Term Covered					88,883.14	33,905.61	54,977.53

E JOHN AND PATRICIA ROSENWALD FND
Account Number Q 22618-00-5



* Code W indicates Wash Sale

L indicates a Nondeductible Loss other than a Wash Sale

** Ordinary Income D indicates Ordinary Income gain or loss

F indicates Foreign Exchange gain or loss on Capital transactions

Capital Gain and Loss Schedule

E JOHN AND PATRICIA ROSENWALD FND

Account Number Q 22618-00-5

Long-Term Noncovered

Description	Stock and other symbol Cusip	Code*	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
ACE LTD NEW	ACE H0023R105		Various 04/09/14	376 000	36,876 26	17,186 67		19,689 59
AMAZON COM INC	AMZN 023135106		09/10/09 07/10/14	60 000	19,404 77	5,002 59		14,402 18
APPLE INC	AAPL 037833100		12/03/08 01/29/14	162 000	81,288 38	15,405 79		65,882 59
BANK OF AMERICA CORP	BAC 060505104		02/05/09 07/10/14	900 000	13,697 69	4,393 26		9,304 43
BIOGEN IDEC INC	BIIB 09062X103		06/17/10 04/09/14	98 000	28,577 14	4,781 46		23,795 68
CELGENE CORPORATION	CELG 151020104		Various 04/09/14	152 000	21,760 83	6,542 45		15,218 38
COMCAST CORP CL A	CMCS 20030N101		12/07/09 01/29/14	1,069 000	56,523 91	18,159 32		38,364 59
EOG RESOURCES INC	EOG 26875P101		07/07/09 07/10/14	116 000	13,328 10	3,558 39		9,769 71
HONEYWELL INTERNATIONAL INC	HON 438516106		02/01/10 07/10/14	300 000	27,968 38	11,729 13		16,239 25
JOHNSON CONTROLS INC	JCI 478366107		03/19/09 04/09/14	491 000	22,948 83	5,574 08		17,374 75
JPM LARGE CAP GRWTH FD - SEL FUND 3118	SEEG 4812C0530		06/06/11 10/09/14	4,556 501	149,681 06	97,873 64		51,807 42
LOWES COMPANIES INC	LOW 548661107		02/19/10 04/09/14	144 000	6,717 45	3,309 62		3,407 83



* Code W indicates Wash Sale

L indicates a Nondeductible Loss other than a Wash Sale

** Ordinary Income D indicates Ordinary Income gain or loss

F indicates Foreign Exchange gain or loss on Capital transactions

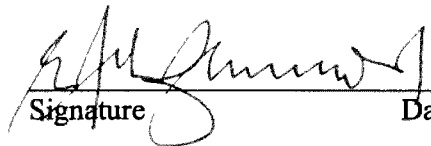
Capital Gain and Loss Schedule							
Long-Term Noncovered							
Description	Stock and other symbol	Code*	Date Acquired	Units	Sales Price	Cost or Other Basis	Gain or Loss Ordinary Income**
	Cusip		Date Sold				
MASTERCARD INC - CLASS A	MA 57636Q104		05/05/09 01/29/14	520 000	40,459 29	9,506 23	30,953 06
MATTHEWS PACIFIC TIGER FD-IS	MIPT 577130834		12/15/08 02/04/14	46,114 000	1,089,212 68	474,442 73	614,769 95
ORACLE CORP	ORCL 68389X105		10/13/09 04/09/14	938 000	37,678 62	19,624 27	18,054 35
PACCAR INC	PCAR 693718108		Various 04/09/14	590 000	38,952 52	14,305 58	24,646 94
QUALCOMM INC	QCOM 747525103		12/03/08 07/10/14	448 000	35,816 80	13,565 44	22,251 36
TIME WARNER INC NEW	TWX 887317303		Various 07/10/14	445 000	31,981 44	7,444 14	24,537 30
UNITED TECHNOLOGIES CORP	UTX 913017109		12/03/08 01/29/14	711 000	80,758 17	33,147 61	47,610 56
YUM BRANDS INC	YUM 988498101		12/03/08 04/09/14	421 000	32,023 55	11,294 85	20,728 70
Total Long-Term Noncovered					1,865,655.87	776,847.25	1,088,808.62

The Edward John and Patricia Rosenwald Foundation
EIN: 74-3107995
Tax Period January 1, 2014 to December 31, 2014

Election to Treat Current Year Qualifying Distributions as Being Made out of Corpus.

Pursuant to IRC Section 4942(h)(2) and Regulation 53.4942(a)-3(d)(2), the above-referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus.

Amount of Election \$ 1,986,853

 5/11/15
Signature Date

E. John Rosenwald, Jr
Name

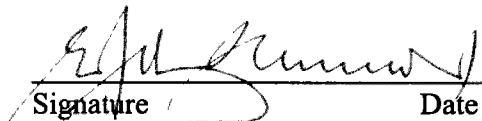
President
Title

The Edward John and Patricia Rosenwald Foundation
EIN: 74-3107995
Tax Period Ending 12/31/2014

Election to Satisfy Distribution Requirements Under
IRC Sections 170(b)(1)(F)(ii)

Pursuant to Reg. 53.4942(a)-3(c)(2)(iv), the above referenced foundation hereby elects to treat, as a current distribution out of corpus, the following unused prior tax years' distributions that were treated as corpus distribution under Reg. 53(a)-3(d)(1)(iii) in such prior tax years:

<u>Tax year</u>	<u>Amount</u>
12/31/2009	\$ 121,382
12/31/2010	<u>\$ 1,857,366</u>
Total Amount	<u>\$ 1,978,748</u>

 5/11/15
Signature Date

E. John Rosenwald, Jr.
Name

President
Title