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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE TOMBLIN FAMILY FOUNDATION		A Employer identification number 74-2983762	
Number and street (or P O box number if mail is not delivered to street address) 600 DAVIS RANCH RD		B Telephone number (see instructions) (512) 615-2400	
City or town, state or province, country, and ZIP or foreign postal code SAN MARCOS, TX 78666		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 1,255,953		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	54,386	54,386	54,386	
	4 Dividends and interest from securities.	3	3	3	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 ☒	21			
	b Gross sales price for all assets on line 6a 235,128				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	54,410	54,389	54,389	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ☒	5,880			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . . ☒	20,644	20,248	20,248	
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	20,562			
	22 Printing and publications				
	23 Other expenses (attach schedule) ☒	654	449	449	
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	47,740	20,697	20,697	0
	25 Contributions, gifts, grants paid	90,758			90,758
	26 Total expenses and disbursements. Add lines 24 and 25	138,498	20,697	20,697	90,758
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-84,088			
	b Net investment income (if negative, enter -0-)		33,692		
	c Adjusted net income (if negative, enter -0-)			33,692	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	112,711	88,962	88,962
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,268,178	1,166,991	1,166,991
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	1,595			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,382,484	1,255,953	1,255,953	
Liabilities	17	Accounts payable and accrued expenses	7,200	8,600	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	7,200	8,600	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,375,284	1,247,353	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,375,284	1,247,353	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	1,382,484	1,255,953	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	11,375,284
2	Enter amount from Part I, line 27a	-84,088
3	Other increases not included in line 2 (itemize) ▶ _____	
4	Add lines 1, 2, and 3	1,291,196
5	Decreases not included in line 2 (itemize) ▶ _____	43,843
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	1,247,353

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	76,561	1,381,260	0 055428	
2012	31,214	1,441,277	0 021657	
2011	35,180	1,429,596	0 024608	
2010	61,980	1,475,633	0 042002	
2009	48,400	1,374,822	0 035205	
2	Total of line 1, column (d).		2	0 178900
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 035780
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	1,303,284
5	Multiply line 4 by line 3.		5	46,632
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	337
7	Add lines 5 and 6.		7	46,969
8	Enter qualifying distributions from Part XII, line 4.		8	90,758
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	337
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	337
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	337
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	337
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): TX			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶NONE				
14	The books are in care of ▶ANTHONY LUCKY TOMBLIN Telephone no ▶(512) 667-6352 Located at ▶600 DAVIS RANCH ROAD 600 DAVIS RANCH ROAD SAN MARCOS TX ZIP +4 ▶78666			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b	Yes		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). 3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TOMBLIN ANTHONY W	PRESIDENT	0	0	0
600 DAVIS RANCH RD SAN MARCOS, TX 78666	5 00			
TOMBLIN REBECCA	SECRETARY	0	0	0
600 DAVIS RANCH RD SAN MARCOS, TX 78666	5 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

NONE

Total number of others receiving over \$50,000 for professional services. 1

Part IX-A

Expenses

1

Part IX-B

Amount

1 N/A

Total. Add lines 1 through 3

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,259,421
b	Average of monthly cash balances.	1b	63,710
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,323,131
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,323,131
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	19,847
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,303,284
6	Minimum investment return. Enter 5% of line 5.	6	65,164

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	65,164
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	337
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	337
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	64,827
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	64,827
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	64,827

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	90,758
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	90,758
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	337
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	90,421

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				64,827
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			63,105	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 90,758				
a Applied to 2013, but not more than line 2a			63,105	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				27,653
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				37,174
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	90,758
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-05-15	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name SAM C COOPER	Preparer's Signature	Date 2015-05-06	Check if self-employed ☒	PTIN P00054212
	Firm's name ☒ SAM C COOPER CPA PC			Firm's EIN ☒ 74-2278547	
	Firm's address ☒ 251 N FM 1626 BLDG 1 STE D BUDA, TX 78610			Phone no (512) 295-8180	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN RED CROSS AMERICAN RED CROSS 2218 PERSHING DR 2218 PERSHING DR AUSTIN,TX 78723	NONE	501(C)3	COMPASSIONATE CARE TO THOSE IN NEED	50
AMERICAN YOUTHWORKS AMERICAN YOUTHWORKS 1901 E BEN WHITE BLVD 1901 E BEN WHITE BLVD AUSTIN,TX 78741	NONE	501(C)3	CHILDREN'S ADVOCACY	5,000
AUSTIN SCHOOL OF FILM AUSTIN SCHOOL OF FILM 1634 E CESAR CHAVEZ 1634 E CESAR CHAVEZ AUSTIN,TX 78702	NONE	501(C)3	WYSH PROJECT SAVING YOUNG LIVES	5,000
CARE USA CARE USA 151 ELLIS STREET NE 151 ELLIS STREET NE ATLANTA,GA 30303	NONE	501(C)3	IMPROVE LIVES OF FAMILIES IN NEED	3,000
CASA OF CENTRAL TEXAS CASA OF CENTRAL TEXAS P O BOX 8500-108 P O BOX 8500-108 SAN MARCOS,TX 786678500	NONE	501(C)3	CHILDREN'S ADVOCATE	10,750
CENTRO CULTURAL HISPANO DE SAN MARC CENTRO CULTURAL HISPANO DE SAN MARCOS 211 LEE STREET 211 LEE STREET SAN MARCOS,TX 78666	NONE	501(C)3	CULTURAL AVDOCATE	2,500
CLIMATE REALITY PROJECT CLIMATE REALITY PROJECT P O BOX 50803 P O BOX 50803 WASHINGTON,DC 20091	NONE	501(C)3	EDUCATION/SUPPORT CLIMATE CRISIS	4,000
CURE ALZHEIMER FUND CURE ALZHEIMER FUND 34 WASHINGTON ST STE 200 34 WASHINGTON ST STE 200 WELLESLEY HILLS,MA 02481	NONE	501(C)3	RESEARCH - CURE FOR ALZHEIMERS	10,000
CUREBLINDNESSORG CUREBLINDNESSORG P O BOX 55 P O BOX 55 WATERBURY,VT 05676	NONE	501(C)3	HIMALAYAN CATARACT PROJECT	3,000
FAMILY FOR LIFE FAMILY FOR LIFE 350 N GUADALUPE ST 350 N GUADALUPE ST SAN MARCOS,TX 78666	NONE	501(C)3	PROVIDE OPPORTUNITIES IN FOSTER CARE	2,500
HILL COUNTRY RIDE FOR AIDS HILL COUNTRY RIDE FOR AIDS P O BOX 49097 P O BOX 49097 AUSTIN,TX 78765	NONE	501(C)3	RESEARCH - CURE FOR AIDS	1,000
INDIGENOUS CULTURES INSTITUTE INDIGENOUS CULTURES INSTITUTE P O BOX 1414 P O BOX 1414 SAN MARCOS,TX 78667	NONE	501(C)3	SACRED SPRINGS POW-WOW	5,000
KLRU-TV KLRU-TV 2504-B WHITIS AVE 2504-B WHITIS AVE AUSTIN,TX 78713	NONE	501(C)3	SUPPORT PUBLIC TELEVISION	2,000
KUT RADIO KUT RADIO 1 UNIVERSITY STATION 1 UNIVERSITY STATION AUSTIN,TX 78712	NONE	501(C)3	SUPPORT PUBLIC RADIO	1,000
LITTLE HELPING HANDS LITTLE HEALPING HANDS P O BOX 29142 P O BOX 29142 AUSTIN,TX 78755	NONE	501(C)3	INSPIRING LIFELONG VOLUNTEERISM	2,000
Total  3a				90,758

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LONESTAR LEGACY LONESTAR LEGACY 423 RIDGEWOOD RD 423 RIDGEWOOD RD AUSTIN,TX 78746	NONE	501(C)3	ASSIST CHILDREN WITH MEDICAL NEEDS	3,200
NRDC NRDC 162 WASHINGTON AVE 162 WASHINGTON AVE ALBANY,NY 12231	NONE	501(C)3	STOP BIG OIL ATTACK ON WHALES	250
NYC COALITION AGAINST HUNGER NYC COALITION AGAINST HUNGER 50 BROAD ST SUITE 1520 50 BROAD ST SUITE 1520 NEWYORK,NY 10004	NONE	501(C)3	FIGHT AGAINST HUNGER & POVERTY	500
PACK 18 BOY SCOUTS PACK 18 BOY SCOUTS 104 ROGERS RIDGE 104 ROGERS RIDGE SAN MARCOS,TX 78666	NONE	501(C)3	SUPPORT ADVENTURE AND FELLOWSHIP	2,500
PARTNERSHIPS FOR CHILDREN PARTNERSHIPS FOR CHILDREN P O BOX 5602 P O BOX 5602 AUSTIN,TX 78763	NONE	501(C)3	PROVIDE CRITICAL RESOURCES TO ABUSED	1,450
PASSPORTS WITH PURPOSE PASSPORTS WITH PURPOSE P O BOX 31023 P O BOX 31023 SEATTLE,WA 98103	NONE	501(C)3	FILL THE NEED TO DO LONGLASTING GOOD	100
SAN MARCOS RIVER FOUNDATI SAN MARCOS RIVER FOUNDATION P O BOX 1393 P O BOX 1393 SAN MARCOS,TX 786671393	NONE	501(C)3	PRESERVE & PROTECT SM RIVER	16,500
SAVE THE CHILDREN SAVE THE CHILDREN 54 WILTON ROAD 54 WILTON ROAD WESTPORT,CT 06880	NONE	501(C)3	EDUCATIONAL SUPPORT FOR CHILDREN	936
SUSTAINABLE SAN MARCOS SUSTAINABLE SAN MARCOS 1410 PROGRESS ST 1410 PROGRESS ST SAN MARCOS,TX 78666	NONE	501(C)3	NEIGHBOR GARDENS PROJECT	1,022
SWAN SONGS SWAN SONGS P O POX 41475 P O BOX 41475 AUSTIN,TX 78704	NONE	501(C)3	FULFILL MUSICAL WISHES AT END OF LIF	500
THE CHRISTI CENTER THE CHRISTI CENTER 2306 HANCOCK DR 2306 HANCOCK DR AUSTIN,TX 78746	NONE	501(C)3	PROVIDES ONGOING GRIEF SUPPORT	500
TRUTH BE TOLD TRUTH BE TOLD P O BOX 40221 P O BOX 40221 AUSTIN,TX 78704	NONE	501(C)3	PROVIDES TRANSFORMATIONAL TOOLS	1,000
WYSH PROJECT WYSH PROJECT 2313 MASONWOOD WAY 2313 MASONWOOD WAY ROUND ROCK,TX 78681	NONE	501(C)3	WYSH PROJECT SAVING YOUNG LIVES	5,000
YMCA OF AUSTIN YMCA OF AUSTIN 1100 W CESAR CHAVEZ ST 1100 W CESAR CHAVEZ ST AUSTIN,TX 78703	NONE	501(C)3	FINANCIAL SUPPORT FOR YOUTH PROGRAMS	500
Total  3a				90,758

TY 2014 Accounting Fees Schedule**Name:** THE TOMBLIN FAMILY FOUNDATION**EIN:** 74-2983762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SAM C COOPER CPA PC, TAX FILINGS	2,280			
SCHWATRZ & ASSOCIATES, BOOKKEEPI	3,600			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Gain/Loss from Sale of Other Assets Schedule

Name: THE TOMBLIN FAMILY FOUNDATION

EIN: 74-2983762

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FEDERAL HOME LN MTG CORP	2014-07	PURCHASE	2014-12		35,128	35,107			21	
BLACKROCK INC NOTE	2011-02	PURCHASE	2014-12		45,000	45,000				
FEDERAL HOME LN MTG CORP	2011-07	PURCHASE	2014-07		55,000	55,000				
FEDERAL HOME LN MTG CORP	2012-09	PURCHASE	2014-07		100,000	100,000				

TY 2014 Investments - Other Schedule

Name: THE TOMBLIN FAMILY FOUNDATION

EIN: 74-2983762

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BONDS/US TREASURIES	FMV	1,166,991	1,166,991
ACCRUED INTEREST PURCHASED	FMV		

TY 2014 Other Assets Schedule

Name: THE TOMBLIN FAMILY FOUNDATION

EIN: 74-2983762

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
A/R IRS PENALTY ABATEMENT	1,595		

TY 2014 Other Decreases Schedule

Name: THE TOMBLIN FAMILY FOUNDATION

EIN: 74-2983762

Description	Amount
COST TO FAIR VALUE ADJUSTMENT	43,843

TY 2014 Other Expenses Schedule**Name:** THE TOMBLIN FAMILY FOUNDATION**EIN:** 74-2983762

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGES	12			
MEALS/ENTERTAINMENT	449	449	449	
OFFICE SUPPLIES	193			

TY 2014 Taxes Schedule**Name:** THE TOMBLIN FAMILY FOUNDATION**EIN:** 74-2983762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	396			
LICENSES/FEES	20,248	20,248	20,248	