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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury  
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.  
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Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation <b>GILHOUSEN FAMILY FOUNDATION</b>		A Employer identification number <b>74-2938609</b>
Number and street (or P O box number if mail is not delivered to street address) <b>599 HIGH TOWER ROAD</b>	Room/suite	B Telephone number <b>406-600-6816</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BOZEMAN, MT 59718</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 837,971.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		600.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		33,855.	32,852.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,536,815.			
b Gross sales price for all assets on line 6a <b>4,903,726.</b>					
7 Capital gain net income (from Part IV, line 2)			1,536,815.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		3,183.	3,183.		
12 Total. Add lines 1 through 11		1,574,453.	1,572,850.		
13 Compensation of officers, directors, trustees, etc		62,823.	0.		62,823.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		11,800.	1,180.		10,620.
c Other professional fees STMT 4		13,494.	13,494.		0.
17 Interest					
18 Taxes STMT 5		25,446.	0.		5,446.
19 Depreciation and depletion					
20 Occupancy		4,755.	0.		4,755.
21 Travel, conferences, and meetings		3,738.	0.		3,738.
22 Printing and publications					
23 Other expenses STMT 6		10,295.	468.		9,827.
24 Total operating and administrative expenses Add lines 13 through 23		132,351.	15,142.		97,209.
25 Contributions, gifts, grants paid		2,904,046.			2,904,046.
26 Total expenses and disbursements Add lines 24 and 25		3,036,397.	15,142.		3,001,255.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<1,461,944.>			
b Net investment income (if negative, enter -0-)			1,557,708.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			118,056.	8,874.	8,874.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - US and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶					
Liabilities	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other	STMT 7		2,186,976.	834,214.	829,097.
	14 Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			2,305,032.	843,088.	837,971.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			2,305,032.	843,088.	
	30 Total net assets or fund balances			2,305,032.	843,088.	
	31 Total liabilities and net assets/fund balances			2,305,032.	843,088.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,305,032.
2 Enter amount from Part I, line 27a	2	<1,461,944.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	843,088.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	843,088.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a MERRILL LYNCH #4063 - PUBLICLY TRADED</b>			
<b>b SECURITIES</b>	P	VARIOUS	12/31/14
<b>c SECURITIES LITIGATION</b>	P	VARIOUS	12/31/14
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b 4,903,252.</b>		<b>3,366,911.</b>	<b>1,536,341.</b>
<b>c 474.</b>			<b>474.</b>
<b>d</b>			
<b>e</b>			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			<b>1,536,341.</b>
<b>c</b>			<b>474.</b>
<b>d</b>			
<b>e</b>			

<b>2 Capital gain net income or (net capital loss)</b>	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	<b>2</b>	<b>1,536,815.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	2,456,508.	3,138,030.	.782819
2012	2,261,594.	1,868,854.	1.210150
2011	2,281,446.	2,757,636.	.827319
2010	2,095,477.	4,458,693.	.469976
2009	2,025,682.	5,780,668.	.350424

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>3.640688</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>.728138</b>
<b>4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5</b>	<b>4</b>	<b>1,343,146.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>977,996.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>15,577.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>993,573.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>	<b>8</b>	<b>3,005,904.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	15,577.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	15,577.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	15,577.
6 Credits/Payments.			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	27,415.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	27,415.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	11,838.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input checked="" type="checkbox"/> 11,838. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► KLEIN GILHOUSEN Telephone no. ► 858-558-9200			
Located at ► 599 HIGH TOWER ROAD, BOZEMAN, MT ZIP+4 ► 59718				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ►			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KLEIN GILHOUSEN 599 HIGH TOWER ROAD BOZEMAN, MT 59718	PRESIDENT 0.50	0.	0.	0.
KAREN GILHOUSEN 599 HIGH TOWER ROAD BOZEMAN, MT 59718	VICE PRESIDENT 0.50	0.	0.	0.
PATRICIA A. GUPTILL 13205 S.W. WHISTLING WAY BEAVERTON, OR 97008	DIRECTOR 0.50	0.	0.	0.
PATRICIA A. GUPTILL 13205 S.W. WHISTLING WAY BEAVERTON, OR 97008	FOUNDATION ADMINISTRATION 28.00	62,823.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 CALVERT SOCIAL INVST FDN NOTE 2% - NON PROFIT ORG. USING COMMUNITY INVESTMENT TO FINANCE AFFORDABLE HOMES, FUND SMALL BUSINESSES, AND ENGAGE IN COMMUNITY DEVELOPMENT.	4,649.
2	
All other program-related investments See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	<b>4,649.</b>

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	973,061.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	390,539.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,363,600.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,363,600.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	20,454.
<b>5</b>	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,343,146.
<b>6</b>	<b>Minimum investment return</b> Enter 5% of line 5	<b>6</b>	67,157.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	67,157.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	15,577.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	15,577.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	51,580.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	51,580.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	51,580.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	3,001,255.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	4,649.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,005,904.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	15,577.
<b>6</b>	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	<b>6</b>	2,990,327.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				51,580.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	1,738,511.			
b From 2010	1,879,732.			
c From 2011	2,146,802.			
d From 2012	2,272,817.			
e From 2013	2,304,776.			
f Total of lines 3a through e	10,342,638.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 3,005,904.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				51,580.
e Remaining amount distributed out of corpus	2,954,324.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,296,962.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	1,738,511.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	11,558,451.			
10 Analysis of line 9:				
a Excess from 2010	1,879,732.			
b Excess from 2011	2,146,802.			
c Excess from 2012	2,272,817.			
d Excess from 2013	2,304,776.			
e Excess from 2014	2,954,324.			

## N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- [illegible]

### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE ATTACHED FOR COMPLETE LISTING	NONE	PUBLIC	GENERAL	2,904,046.
<b>Total</b>			<b>3a</b>	2,904,046.
<b>b Approved for future payment</b>				
ST. LABRE INDIAN SCHOOL PLEDGE	NONE	PUBLIC	GENERAL	2,000.
<b>Total</b>			<b>3b</b>	2,000.



## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes          | No       |
|----------|--|--------------|----------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              |          |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |          |
|          | (1) Cash   | <b>1a(1)</b> | <b>X</b> |
|          | (2) Other assets   | <b>1a(2)</b> | <b>X</b> |
| <b>b</b> | Other transactions:  |              |          |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | <b>X</b> |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | <b>X</b> |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | <b>X</b> |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | <b>X</b> |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | <b>X</b> |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | <b>X</b> |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | <b>X</b> |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |          |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

and belief, it is true) correct, and complete. Declaration of preparer (other than member) (print name and title): \_\_\_\_\_  
 Signature of officer or trustee \_\_\_\_\_

Date \_\_\_\_\_

Title

May the IRS discuss this return with the preparer shown below (see instr )?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN
------

MARK W. LINDSAY

*Michael*  
LOWNELL, LLP

MAY 06 2015

P00236185

Firm's name ► **LINDSAY & BROWNELL, LLP**

Firm's EIN ▶ 33-0885895

Firm's address ► 4225 EXECUTIVE SQUARE, SUITE 1150  
LA JOLLA, CA 92037

Phone no. 858 5589200

Form **990-PF** (2014)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2014**

Name of the organization

Employer identification number

GILHOUSEN FAMILY FOUNDATION

74-2938609

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.**Special Rules**☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization	Employer identification number
<b>GILHOUSEN FAMILY FOUNDATION</b>	<b>74-2938609</b>

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GILHOUSEN INVESTMENTS, L.P. 599 HIGH TOWER ROAD BOZEMAN, MT 59718	\$ 0.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



Employer identification number

74-2938609

[illegible]

Name of organization

Employer identification number

**GILHOUSEN FAMILY FOUNDATION****74-2938609****Part III**

*Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
CALVERT SOCIAL INVESTMENT FOUNDATION	4,649.	0.	4,649.	4,649.		
ML #4030 INTEREST	166.	0.	166.	166.		
ML #4063 DIVIDENDS	29,027.	0.	29,027.	28,024.		
ML #4063 INTEREST	13.	0.	13.	13.		
TO PART I, LINE 4	33,855.	0.	33,855.	32,852.		

FORM 990-PF	OTHER INCOME			STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
GLOBAL PARTNERSHIP 2008 LLC	3,183.	3,183.			
TOTAL TO FORM 990-PF, PART I, LINE 11	3,183.	3,183.			

FORM 990-PF	ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROFESSIONAL SERVICES	11,800.	1,180.		10,620.	
TO FORM 990-PF, PG 1, LN 16B	11,800.	1,180.		10,620.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	13,494.	13,494.			0.
TO FORM 990-PF, PG 1, LN 16C	13,494.	13,494.			0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAX	5,446.	0.			5,446.
FEDERAL TAXES	20,000.	0.			0.
TO FORM 990-PF, PG 1, LN 18	25,446.	0.			5,446.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SUPPLIES	2,037.	0.			2,037.
DUES & SUBSCRIPTIONS	7,537.	0.			7,537.
TELEPHONE	238.	0.			238.
MISCELLANEOUS EXPENSES	468.	468.			0.
FILING FEES	15.	0.			15.
TO FORM 990-PF, PG 1, LN 23	10,295.	468.			9,827.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH ACCT #4063 - MUTUAL FUNDS	COST	484,277.	479,160.
CALVERT FOUNDATION NOTE 2%	COST	349,937.	349,937.
GLOBAL PARTNERSHIPS 2008 LLC	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		834,214.	829,097.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	8
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## NAME OF MANAGER

KLEIN GILHOUSEN  
KAREN GILHOUSEN

---

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	9
	PART XV, LINES 2A THROUGH 2D		

---

---

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

---

PATTI GILHOUSEN GUPTILL (FOUNDATION.ADMIN@GILHOUSEN.NET)  
599 HIGH TOWER ROAD  
BOZEMAN, MT 59718

---

TELEPHONE NUMBER

---

406-600-6816

---

FORM AND CONTENT OF APPLICATIONS

---

SEE ATTACHED

---

ANY SUBMISSION DEADLINES

---

ALL MATERIALS MUST BE RECEIVED BY MARCH 31ST, JUNE 30TH, SEPTEMBER 30TH, OR  
DECEMBER 31ST.

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RESTRICTIONS AND LIMITATIONS ON AWARDS

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GIVING FOCUS IS ON GALLATIN COUNTY, MONTANA. PRE-SELECTED CHARITIES ONLY  
OUTSIDE OF MONTANA. NO GIVING FOR SPORTS OR PARKS.

GILHOUSEN FAMILY FOUNDATION  
74-2938609  
ATTACHMENT TO PART XV, LINE 2B: STATEMENT 9

## Grant Request Guidelines

The Gilhousen Family Foundation accepts *unsolicited* grant requests *only* from:

- non-profits located in Montana,
  - non-profits outside Montana with program work specifically to be done *in Montana*.
- Our area of special focus is Gallatin County.

To submit a grant request, please send a one-page cover letter, detailing:

- a background on what the project or on-going need is,
- how it will impact the community,
- what you are asking from us, and
- the time line on which the funds are needed.

Required attachments would be:

- a copy of the tax determination letter, or if that is not available, at least your tax-ID number, *ONLY if this is your first time applying with us* - otherwise we will simply look up your current status on Guidestar,
- a list of your board members, including name, occupation, and address of each,
- a copy of an audited financial statement, if available (this is required if the annual budget for the organization is over \$250,000),
- current financial statements, or at least a copy of the budget for your organization, and,
- information regarding other funding sources you have received help from or are pursuing.

Additional attachments may be included, to provide more in-depth information, not to exceed 10 pages. Requests for personal appearances before the foundation board can not be granted. Be sure to *include contact information*, in case we have questions.

We hold quarterly board meetings in January, April, July and October. All materials must be received by the foundation by the last day of the month preceding a board meeting. For example, to be considered in the January board meeting, all materials must be received before December 31st for consideration at that meeting. All information can be sent via e-mail, or please send to the foundation mailing address: 599 High Tower Rd., Bozeman, MT 59718.

***Do Not Send Certified Mail.*** If you want to be sure your request is received, several things can be done - for example: use the USPS *Delivery Confirmation* option; send an e-mail to: foundation.admin@gilhousen.net to ask if your mail has been received; mail your request with ample time before the month end due date; send a copy via e-mail. Be aware that special bindings etc. are removed and all requests are placed in manila folders.



# Gilhouse Family Foundation Grants 2014

## Grants in Montana

### Children's Services

Anaconda Family Resource Center	Boys & Girls club for Deer Lodge	\$ 12,000
Beartooth Mountain Christian Ranch	foster siblings camp - Camp Velocity	\$ 11,000
Big Brothers Big Sisters of Gallatin County	mentoring program for county children, funds will be used for matching volunteers with children	\$ 5,000
CCCS Discovery House	operating support for the only shelter care home for teens in Anaconda	\$ 5,000
ChildWise Institute	educating counselors, social workers, educators & parents about best practices for dealing with and caring for traumatized children, especially foster children and former foster children (this grant includes two years of support)	\$ 75,000
Eagle Mount	Support for "Adventure Days" summer programming	\$ 35,000
Gallatin 4-H Foundation	providing for scholarships for leadership Development, support of 4-H robotics program	\$ 6,000
Hopa Mountain	youth leadership program in Gallatin County	\$ 3,000
Intermountain	funds for residential work with severely traumatized Children, funds for a new chapel on campus (this grant includes two years of support)	\$ 325,000
Montana Council of Boy Scouts	pilot project of three boy scout troops to meet in the after school setting, allowing more boys to participate	\$ 15,000
Montana Early Childhood Initiative (payee Community Health Partners)	collaborative project between several foundations to educate family friends and neighbors care givers	\$ 5,000
ROC Wheels	support for the local YEWTHS ROCK program, which involves youth in wheelchair builds & creative fund raising	\$ 60,000
Thrive	support for Belgrade and Bozeman Parent Place & for the Partnership Project which works with young parents in the home	\$ 100,000
<b>Subtotal</b>		<b>\$ 657,000</b>

### Community Building

Belgrade Community Library	funds for new materials and their processing; also funds to support programming for young children and teens	\$ 15,000
Community Mediation Center	support for Peer Mediation and Graduation Resource Councils, which work with youth, and Low-Income Family Mediation programs which help Families achieve better parenting agreements	\$ 25,000
Four Corners Trails (payee Monforton School Foundation)	path for school children along dangerous stretch of highway	\$ 2,000
Greater Gallatin United Way	operating support for agency that gathers funds from the community and distributes to various non-profits depending on community needs and board grant assessment, also support for the Kids Link afterschool programs	\$ 130,000
Habitat for Humanity Gallatin Valley	assist older homeowners with home repairs	\$ 8,000
Heart of the Valley Humane Society	veterinary care for shelter animals	\$ 10,000
Leadership Montana	educational program for engaging civic leadership	\$ 1,000
Montana Meth Project	using social media, advertising, and an interactive Web-site to divert youth from first time meth use	\$ 100,000

# Gilhouse Family Foundation Grants 2014

## Community Building cont'd

One Montana	project creating connections between rural and Urban high schoolers and entrepreneurs	\$ 2,500
Red Feather Development Group	sustainable housing initiative on the Northern Cheyenne reservation	\$ 3,000
<b>Subtotal</b>		<b>\$ 296,500</b>

## Human Services

American Indian Institute	provide funds for hiring an intern	\$ 4,200
American Red Cross of MT	response and recovery in Gallatin County	\$ 5,000
Befrienders	program matching seniors with community volunteers for activities & friendship	\$ 2,000
Belgrade Senior Center	operating expenses for senior center with 300 members	\$ 17,500
Family Promise of Gallatin Valley	operating expenses for program that works with homeless families	\$ 40,000
Gallatin County Love INC	continuing development of relational ministry Programs, rent for clothes closet location, etc	\$ 36,100
Haven	direct services to clients and operating expenses for domestic violence shelter	\$ 60,000
Help Center	Crisis lines, emergency response, sexual assault counseling, etc	\$ 65,000
HRDC Housing (payee HRDC District IX)	support for case management services connected with housing program	\$ 35,000
HRDC Personal Care (payee HRDC District IX)	program provides supports for homebound seniors	\$ 17,000
Livingston Food Pantry	funds toward purchase of a blast/chill freezer	\$ 5,000
Project Homeless Connect (payee HRDC District IX)	event to connect homeless persons with local services – many agencies participate	\$ 1,000
Reach, Inc	training equipment for facility working with adults with disabilities	\$ 9,946
<b>Subtotal</b>		<b>\$ 297,746</b>

## Christian Outreach

Center for Campus Ministry	support for building upgrades including providing an accessible bathroom	\$ 5,000
First Baptist Church Bozeman	summer ministry support	\$ 16,500
Nations (payee Campus Crusade for Christ)	outreach to Native American students at Montana State University	\$ 4,500
The Rock Youth Center (payee First Baptist Church Bozeman)	operating expenses for Christian Youth Center	\$ 250,000
Young Life Montana	support for the Big Sky chapter of Young Life	\$ 7,500
<b>Subtotal</b>		<b>\$ 283,500</b>

## Health Care

American Heart Association MT	support for CPR in Schools program in Gallatin County, and also for two 12-lead ECG machines in Gallatin County ambulances	\$ 54,000
Bozeman Deaconess Foundation	expansion of the cancer center	\$ 100,000
Cancer Support Community	education and enrichment for cancer survivors and their families	\$ 10,000
Community Health Partners	mental health capacity for the West Yellowstone community & dental care in Bozeman clinic	\$ 60,000

# Gilhousen Family Foundation Grants 2014

## Health Care cont'd

Gallatin Mental Health Center (payee Western Montana Mental Health)	mental health "charity care" at the Gallatin County Mental Health center	\$ 60,000
St Catherine Family Health Care Clinic	operating expenses for free community health clinic	\$ 8,000
Women in Action	for mental health care providers in Big Sky, MT	\$ 10,000
<b>Subtotal</b>		<b>\$ 302,000</b>

## Arts

Bozeman Symphony Society	operating expenses for local symphony	\$ 25,000
Intermountain Opera	production expense for spring and fall operas	\$ 20,000
Kaleidoscope Youth Theater	operating support for youth theater program	\$ 7,500
KGLT radio (payee Friends of KGLT, Inc)	programming support for Montana Medicine show and Chrysti the Wordsmith show	\$ 4,000
Montana Ballet Company	operating expense for school and performances	\$ 15,000
Montana PBS (payee Friends of Montana PBS)	support for the following	
	11 & Grant music program,	\$12,500
	lighting/sound for 11 <sup>th</sup> & Grant	\$ 7,500
	Bard in the Backcountry,	\$ 5,000
	KUSM HD studio project	\$15,000
		\$ 40,000
Shakespeare in the Parks (payee Montana State University)	support of traveling summer productions and web-site enhancement	\$ 33,000
<b>Subtotal</b>		<b>\$ 144,500</b>

## Education

Bozeman Schools Foundation	assist with redesign and remodel of the Willson Auditorium	\$ 300,000
Manhattan Christian School	travel funds for the DestiNation Imagination teams that regularly earn the right to attend the global Competition	\$ 3,000
Polson School District #23	help provide funds for stage curtain for high school	\$ 1,000
Project Search (payee D R E A M )	pilot project for involving persons with developmental Disabilities in higher education and job training Through community colleges and businesses	\$ 5,000
Yellowstone Theological Institute (payee see notes adjacent)	institution of a new graduate level theological school in Bozeman, paid as follows.	
	Fiscal agent Belgrade Community Church	\$248,900
	Yellowstone Theological Institute following 501c(3)	\$248,900
		\$ 497,800
<b>Subtotal</b>		<b>\$ 806,800</b>

## Environment

American Prairie Reserve Foundation	funds for bison restoration to range lands	\$ 10,000
Gallatin Valley Land Trust	operating support for work to connect local people with the land, through conservation and trails	\$ 2,000
Greater Gallatin Watershed Council	support for water quality monitoring on area creeks And the East Gallatin River	\$ 3,000
Montana Raptor Conservation Center	operating expenses for care of injured raptors	\$ 5,000
Nature Conservancy	northern Montana prairies program	\$ 12,500
<b>Subtotal</b>		<b>\$ 32,500</b>

# Gilhausen Family Foundation Grants 2014

## Miscellaneous

Big Sky Institute	assist with development of a funder-initiated capacity building program for Montana non-profits	\$ 2,500
	<b>Subtotal</b>	<b>\$ 2,500</b>

**Subtotal Grants in Montana \$2,823,046**

## Grants in Oregon

Ecumenical Ministries of Oregon	support for the pollinator project	\$ 5,000
FASCETS	educational seminars on fetal alcohol	\$ 4,000
My Sister's House	shelter for women w/ children	\$ 6,000
Oregon Foster Youth Connection (payee Children First for Oregon)	support for program that works with foster teens and former foster teens for advocacy	\$ 10,000
Rachel Carson Environmental Middle School	funds for library materials	\$ 1,500
Rebuilding Together Washington County	home repair program for low-income home-owners	\$ 1,000
St. Brendan's Hermitage	bathroom construction for hermitage	\$ 500
Time to Grow (payee Board of Camp and Retreat Ministry of the Oregon-Idaho Conference)	funds to maintain and grow the camp and retreat centers of the United Methodist Church in Oregon and Idaho	\$ 10,000

**Subtotal Grants in Oregon \$ 38,000**

## National & International Grants

A Promise of Health Pueblo, CO	health care in Oaxaca, Mexico	\$ 8,000
Ibsen Adoption Network Olympia, WA	capacity building support to develop post-adoptive support services for parents and families	\$ 13,000
Imani Project Portland, OR	support for AIDS orphans in Kenya	\$ 4,000
Inspire International Richmond, VA	support for "Children's Festivals, and for a literacy program with the Bhil tribe in India	\$ 12,000
Lamling Vista School (payee Sahaya International) Davis, CA	support for village school in Nagaland, India	\$ 1,000
Philanthropy Northwest Seattle, WA	operating support above membership dues	\$ 550
Temenos Catholic Worker San Francisco, CA	support for street ministry in San Francisco	\$ 3,500

**Subtotal National & International \$ 42,050**

## Next Generation Giving Program

Beaverton Civic Theater Beaverton, OR	support for local theater	\$ 150
Community Pathways, Inc Portland, OR	support services for adults with intellectual and developmental disabilities	\$ 450

## **Gilhausen Family Foundation Grants 2014**

### **Next Generation Giving Program cont'd**

Oregon Intellectual and DD Coalition	promote quality service and supports for all people		
Salem, OR	with developmental disabilities in Oregon	\$	250
Urban Gleaners	rescue edible food and giving it to those in need	\$	100
Portland, OR			

<b>Subtotal Next Generation</b>		<b>\$</b>	<b>950</b>
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<b>Overall Total Grants 2014:</b>	<b>\$2,904,046</b>
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