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EXTENDED TO AUGUST 17, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2014

Open to Public Inspection

Form 990-PF

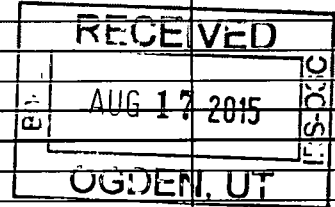
Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation JORGE & GUADALUPE RODRIGUEZ FAMILY FOUNDATION		A Employer identification number 74-2761446
Number and street (or P.O. box number if mail is not delivered to street address) 18 SILVER CREST	Room/suite	B Telephone number (915) 313-3693
City or town, state or province, country, and ZIP or foreign postal code EL PASO, TX 79902		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 110,211.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		3,000.	3,000.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		6,601.			
b Gross sales price for all assets on line 6a 119,372.					
7 Capital gain net income (from Part IV line 2)			6,601.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		9,601.	9,601.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		2,405.	0.		0.
c Other professional fees STMT 3		2,300.	2,300.		0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 4		77.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		4,782.	2,300.		0.
25 Contributions, gifts, grants paid		4,000.			4,000.
26 Total expenses and disbursements. Add lines 24 and 25		8,782.	2,300.		4,000.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		819.			
b Net investment income (if negative, enter -0-)			7,301.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	7,766.	2,819.	2,819.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	101,558.	107,392.	107,392.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		109,324.	110,211.	110,211.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	109,324.	110,211.	
30 Total net assets or fund balances	109,324.	110,211.		
31 Total liabilities and net assets/fund balances	109,324.	110,211.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	109,324.
2 Enter amount from Part I, line 27a	819.
3 Other increases not included in line 2 (itemize) ▶ <u>UNREALIZED GAIN</u>	68.
4 Add lines 1, 2, and 3	110,211.
5 Decreases not included in line 2 (itemize) ▶	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	110,211.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SHORT-TERM COVERED SECURITIES (ATTACHMENT #1)			
b #1)	P		
c LONG-TERM COVERED SECURITIES (ATTACHMENT #1)	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 95,006.		90,765.	4,241.
c 24,366.		22,006.	2,360.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			4,241.
c			2,360.
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,601.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	3,923.	103,524.	.037895
2012	0.	96,694.	.000000
2011	6,984.	106,934.	.065311
2010	0.	108,878.	.000000
2009	0.	87,822.	.000000

2 Total of line 1, column (d)	2	.103206
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.020641
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	108,121.
5 Multiply line 4 by line 3	5	2,232.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	73.
7 Add lines 5 and 6	7	2,305.
8 Enter qualifying distributions from Part XII, line 4	8	4,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	73.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	73.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	73.
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	73.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>TX</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14 The books are in care of ► JORGE RODRIGUEZ Telephone no ► 915-313-3693 Located at ► 18 SILVER CREST DRIVE, EL PASO, TX ZIP+4 ► 79902			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ► 2013 , , ,			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JORGE RODRIGUEZ 18 SILVERCREST EL PASO, TX 79902	PRESIDENT 0.50	0.	0.	0.
JORGE E. RODRIGUEZ 18 SILVERCREST EL PASO, TX 79902	VICE-PRESIDENT, SECRETARY, 0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	104,475.
b	Average of monthly cash balances	1b	5,293.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	109,768.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	109,768.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,647.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	108,121.
6	Minimum investment return. Enter 5% of line 5	6	5,406.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,406.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	73.
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	73.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,333.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,333.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,333.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	73.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,927.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				5,333.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			4,196.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 4,000.			4,000.	
a Applied to 2013, but not more than line 2a			4,000.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			196.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				5,333.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

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Form **990-PF** (2014)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities.				
3	Subtract line 2d from line 2c. Complete 3a, b, or c for the alternative test relied upon:				
a	"Assets" alternative test - enter:				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test - enter:				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JORGE RODRIGUEZ

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

JORGE & GUADALUPE RODRIGUEZ

Form 990-PF (2014)

FAMILY FOUNDATION

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AVANCE - EL PASO 616 N. VIRGINIA STE. B EL PASO, TX 79902		PC	CONTRIBUTION FOR PURCHASE OF WINTER JACKETS FOR 2-7 YEAR-OLD CHILDREN	4,000.
Total			3a	4,000.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512 513 or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	3,000.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	6,601.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)		0.		9,601.		0.
13 Total Add line 12, columns (b), (d), and (e)					13	9,601.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash		X
(2) Other assets		X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization		X
(2) Purchases of assets from a noncharitable exempt organization		X
(3) Rental of facilities, equipment, or other assets		X
(4) Reimbursement arrangements		X
(5) Loans or loan guarantees		X
(6) Performance of services or membership or fundraising solicitations		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	
Paid Preparer Use Only	Print preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	WILLIAM S. JOHNS, CPA	<i>William Johns</i>	07/31/15	PTIN P00009616
	Firm's name ▶ LAUTERBACH, BORSCHOW & COMPANY, P.C.	Firm's EIN ▶ 74-2014723		
	Firm's address ▶ 4130 RIO BRAVO STREET EL PASO, TX 79902	Phone no 915-544-6950		

Form 990-PF (2014)



Bank of America Corporation

Account No.
530-02343

Taxpayer No.
74-2761446

THE JORGE & GUADALUPE

2014 ANNUAL STATEMENT SUMMARY

The following sections are provided to facilitate your review and the preparation of your return.

The 2014 Proceeds from Broker and Barter Exchange Transactions section includes both sales of positions for "covered securities" and "noncovered securities." A covered security includes securities when the purchase date of the security occurred within the following timeline: Equities acquired on or after January 1, 2011; Mutual Funds acquired on or after January 1, 2012; and Option Transactions and certain debt securities acquired on or after January 1, 2014. Legislation requires reporting the gross proceeds of the sales of "covered" and "noncovered" securities and the adjusted cost basis for "covered securities." Any sale of a security that is considered a "noncovered security" will still be included in this section with the adjusted cost basis (where available) but the adjusted basis will not be transmitted to the IRS.

In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. Under the Cost Basis Reporting Regulations, brokers need not track wash sale activity for substantially identical securities, transactions across accounts, or between covered and noncovered securities. However, you as a taxpayer still have to track and report wash sales as you have in the past which would include all of the aforementioned transaction types. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-B

2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code 1g. Adjustments	Gain or (Loss)	Remarks
SHORT TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2							
COVERED TRANSACTIONS-1099-B Line 3. Cost basis reported to IRS (Code A)							
AUTOMATIC DATA PROC							
9,0000 Sale	04/24/13	02/04/14	671.48	599.85	0.00	71.63	
2,0000 Sale	04/24/13	04/02/14	155.23	133.30	0.00	21.93	
Security Subtotal			826.71	733.15	0.00	93.56	
BAXTER INTERMTL INC							
1,0000 Sale	05/05/14	07/03/109	74.29	74.31	0.02 W	0.00	
11,0000 Sale	05/05/14	08/04/14	817.21	817.42	0.00	-0.21	
65,0000 Sale	05/05/14	11/04/14	4,476.25	4,830.19	0.00	(353.94)	
1,0000 Sale	06/04/14	11/04/14	68.86	74.01	0.00 W	-5.15	
2,0000 Sale	10/03/14	11/04/14	137.74	145.79	0.00	-8.05	
Security Subtotal			5,574.35	5,947.72	0.02	(367.35)	
CSX CORP							
1,0000 Sale	08/28/13	126-08103	28.52	24.61	0.00	3.91	
25,0000 Sale	08/28/13	02/04/14	653.62	615.13	0.00	38.49	
14,0000 Sale	08/28/13	04/02/14	407.69	344.47	0.00	63.22	
7,0000 Sale	08/28/13	05/05/14	195.09	172.24	0.00	22.85	
30,0000 Sale	08/28/13	06/05/14	892.52	738.15	0.00	154.37	
9,0000 Sale	08/28/13	07/02/14	279.28	221.44	0.00	57.84	
20,0000 Sale	08/28/13	08/04/14	583.76	492.10	0.00	91.66	
16,0000 Sale	11/04/13	11/04/14	559.09	422.59	0.00	136.50	



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THE JORGE & GUADALUPE

2014 ANNUAL STATEMENT SUMMARY 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
CSX CORP								
65,0000 Sale	12/03/13	12/04/14	2,271.32	1,771.57		0.00	493.25	
10,0000 Sale	03/04/14	11/04/14	349.44	283.00		0.00	66.44	
Security Subtotal			6,226.33	5,091.70		0.00	1,134.63	
C.H. ROBINSON WORLDWIDE, INC. NFW								
2,0000 Sale	06/04/14	12/02/14	146.08	135.92		0.00	10.16	
CDK GLOBAL INC SYS								
1,0000 Sale	11/04/13	10/03/14	26.26	28.52		0.00	0.74	
7,0000 Sale	12/03/13	10/03/14	204.84	210.27		0.00	(5.43)	
2,0000 Sale	03/04/14	10/03/14	58.53	59.78		0.00	(1.25)	
Cash/lien	03/04/14	10/10/14	17.34	19.78		0.00	(2.42)	
Security Subtotal			309.97	318.33		0.00	(8.36)	
CUMMINS INC								
35,0000 Sale	10/03/14	23/02/1106	4,981.41	4,738.62		0.00	242.79	
DU PONT DE NEMOURS								
4,0000 Sale	02/04/14	04/02/14	272.52	247.88		0.00	24.64	
6,0000 Sale	02/04/14	05/05/14	404.72	371.82		0.00	32.90	
10,0000 Sale	02/04/14	06/05/14	694.18	639.71		0.00	74.47	
11,0000 Sale	02/04/14	08/04/14	705.91	681.66		0.00	24.25	
4,0000 Sale	02/04/14	10/03/14	282.05	247.88		0.00	34.17	
2,0000 Sale	02/04/14	12/02/14	142.72	123.94		0.00	18.78	
Security Subtotal			2,502.10	2,292.91		0.00	209.19	
EXXON MOBIL CORP								
2,0000 Sale	04/24/13	30231G102	199.34	179.28		0.00	20.06	
6,0000 Sale	04/24/13	01/03/14	539.60	537.84		0.00	1.76	
2,0000 Sale	04/24/13	04/02/14	195.38	179.25		0.00	16.10	
Security Subtotal			934.32	896.40		0.00	37.92	
EMERSON ELEC CO								
2,0000 Sale	04/24/13	291011104	138.86	110.71		0.00	28.15	
10,0000 Sale	04/24/13	01/03/14	633.56	553.55		0.00	80.01	
7,0000 Sale	04/24/13	04/02/14	475.39	387.49		0.00	87.91	
Security Subtotal			1,247.61	1,051.74		0.00	196.07	



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THE JORGE & GUADALUPE

2014 ANNUAL STATEMENT SUMMARY
2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
GENL DYNAMICS CORP COM	CUSIP Number	369550108						
4,0000 Sale	02/04/14	05/05/14	445.35	400.03		0.00	45.32	
8,0000 Sale	02/04/14	05/05/14	964.90	800.05		0.00	164.85	
6,0000 Sale	02/04/14	08/04/14	693.63	600.04		0.00	93.59	
2,0000 Sale	02/04/14	08/03/14	249.39	200.01		0.00	49.38	
35,0000 Sale	02/04/14	10/03/14	4,804.30	3,900.25		0.00	904.05	
1,0000 Sale	03/04/14	10/03/14	123.19	113.27		0.00	9.92	
Security Subtotal			7,288.76	6,013.65		0.00	1,273.11	
GENUINE PARTS CO	CUSIP Number	372460105						
10,0000 Sale	07/02/13	02/04/14	777.44	834.60		0.00	(57.16)	
2,0000 Sale	07/02/13	04/02/14	174.52	166.92		0.00	7.60	
3,0000 Sale	07/02/13	05/05/14	253.90	250.38		0.00	3.52	
7,0000 Sale	07/02/13	06/05/14	602.63	584.22		0.00	18.41	
2,0000 Sale	07/02/13	07/02/14	175.06	166.92		0.00	8.14	
Security Subtotal			1,983.55	2,003.04		0.00	(19.49)	
JOHNSON AND JOHNSON COM	CUSIP Number	478160104						
8,0000 Sale	04/24/13	02/04/14	691.47	679.20		0.00	12.27	
6,0000 Sale	04/24/13	04/02/14	588.94	509.40		0.00	79.54	
Security Subtotal			1,280.41	1,188.60		0.00	91.81	
LINEAR TECHNOLOGY CORP	CUSIP Number	535678105						
1,0000 Sale	04/24/13	01/03/14	45.13	35.46		0.00	9.67	
22,0000 Sale	04/24/13	02/04/14	948.27	780.02		0.00	168.25	
12,0000 Sale	04/24/13	04/02/14	600.35	425.47		0.00	174.88	
Security Subtotal			1,593.75	1,240.95		0.00	352.80	
MCDONALDS CORP COM	CUSIP Number	580135101						
6,0000 Sale	04/24/13	02/04/14	560.06	605.10	W	45.04	0.00	
3,0000 Sale	04/24/13	02/04/14	280.03	302.55		0.00	(22.52)	
3,0000 Sale	04/24/13	04/02/14	292.41	302.55		0.00	(10.14)	
14,0000 Sale	12/03/13	12/02/14	1,332.98	1,348.56		0.00	(15.58)	
14,0000 Sale	11/04/14	12/02/14	1,332.98	1,315.65		0.00	17.33	
Security Subtotal			3,798.46	3,874.41		45.04	(75.91)	
MEDTRONIC INC COM	CUSIP Number	585055106						
121,0000 Sale	01/03/14	02/04/14	6,509.15	7,061.55		0.00	(552.40)	



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2014 ANNUAL STATEMENT SUMMARY 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
MICROSOFT CORP								
1,0000 Sale	08/04/14	594918104 12/02/14	48.70	43.17		0.00	5.53	
NORFOLK SOUTHERN CORP								
3,0000 Sale	02/04/14	655844108 04/02/14	292.80	273.73		0.00	19.07	
2,0000 Sale	02/04/14	05/05/14	186.83	182.49		0.00	4.34	
10,0000 Sale	02/04/14	06/05/14	1,004.81	912.43		0.00	92.38	
2,0000 Sale	02/04/14	07/02/14	206.72	182.48		0.00	24.24	
7,0000 Sale	02/04/14	08/04/14	702.63	636.70		0.00	65.93	
2,0000 Sale	02/04/14	08/03/14	216.75	182.49		0.00	34.26	
1,0000 Sale	02/04/14	10/03/14	112.47	91.24		0.00	21.23	
Security Subtotal			2,723.01	2,463.56		0.00	259.45	
NORTHROP GRUMMAN CORP								
1,0000 Sale	08/28/13	666807102 01/03/14	113.75	93.38		0.00	20.37	
9,0000 Sale	08/28/13	02/04/14	990.16	840.38		0.00	149.78	
2,0000 Sale	08/28/13	04/02/14	245.47	186.75		0.00	62.72	
2,0000 Sale	08/28/13	05/05/14	241.71	186.75		0.00	54.96	
6,0000 Sale	08/28/13	06/05/14	741.68	580.25		0.00	181.43	
8,0000 Sale	08/28/13	08/04/14	586.00	747.00		0.00	239.00	
Security Subtotal			3,322.77	2,614.51		0.00	708.26	
PAYCHEX INC								
4,0000 Sale	04/24/13	704326107 01/03/14	180.97	144.76		0.00	36.19	
13,0000 Sale	04/24/13	02/04/14	528.62	470.52		0.00	58.10	
7,0000 Sale	04/24/13	04/02/14	295.05	263.36		0.00	45.09	
Security Subtotal			1,008.64	868.66		0.00	139.98	
PROCTER & GAMBLE CO								
7,0000 Sale	04/24/13	742718109 02/04/14	532.73	547.33	W	14.60	0.00	
4,0000 Sale	04/24/13	02/04/14	304.41	312.76		0.00	(8.35)	
4,0000 Sale	04/24/13	04/02/14	320.20	312.76		0.00	7.44	
Security Subtotal			1,157.34	1,172.85		14.60	(0.91)	
QUEST DIAGNOSTICS INC								
85,0000 Sale	11/04/13	748342100 01/03/14	4,502.37	5,257.52		0.00	(755.15)	
8,0000 Sale	11/04/13	01/03/14	423.75	508.20		0.00	(84.45)	
27,0000 Sale	12/03/13	01/03/14	1,430.17	1,667.79		0.00	(237.62)	
14,0000 Sale	06/05/14	08/04/14	850.44	860.23		0.00	(9.79)	
1,0000 Sale	06/05/14	09/03/14	64.08	61.44		0.00	2.64	



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2014 ANNUAL STATEMENT SUMMARY 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
QUEST DIAGNOSTICS INC								
71,0000 Sale	06/05/14	74834L100	4,284.29	4,362.58		0.00	(78.29)	
7,0000 Sale	07/02/14	11/04/14	422.40	415.85		0.00	6.54	
3,0000 Sale	10/03/14	11/04/14	181.03	182.59		0.00	(1.56)	
Security Subtotal			12,158.53	13,316.21		0.00	(1,157.68)	
QUAI COMM INC								
61,0000 Sale	09/04/14	747525103	4,696.82	4,462.60		0.00	233.22	
3,0000 Sale	09/03/14	11/04/14	230.94	226.23		0.00	4.65	
2,0000 Sale	10/03/14	11/04/14	153.97	150.00		0.00	3.97	
Security Subtotal			5,080.73	4,838.89		0.00	241.84	
RAYTHEON CO DELAWARE NEW								
1,0000 Sale	08/28/13	755111507	89.12	75.93		0.00	13.19	
15,0000 Sale	02/03/14	02/04/14	1,357.08	1,133.95		0.00	223.13	
1,0000 Sale	08/28/13	04/02/14	89.51	75.53		0.00	13.98	
2,0000 Sale	09/28/13	05/05/14	193.12	151.86		0.00	41.26	
7,0000 Sale	03/28/13	06/05/14	689.95	531.51		0.00	158.44	
7,0000 Sale	08/28/13	08/04/14	540.74	531.51		0.00	109.23	
Security Subtotal			3,069.52	2,505.69		0.00	563.83	
3M COMPANY								
46,0000 Sale	02/04/14	88579Y107	6,091.58	5,835.62		0.00	254.96	
1,0000 Sale	05/05/14	06/05/14	143.52	140.34		0.00	3.28	
5,0000 Sale	05/05/14	08/04/14	598.58	701.20		0.00	(3.12)	
Security Subtotal			6,933.78	6,678.66		0.00	255.12	
UNITED TECHS CORP COM								
36,0000 Sale	04/24/13	913017109	4,137.44	3,499.04		0.00	638.40	
4,0000 Sale	03/02/13	02/04/14	435.51	367.68		0.00	67.83	
3,0000 Sale	07/02/13	02/04/14	326.54	283.92		0.00	42.72	
5,0000 Sale	11/04/13	02/04/14	544.40	538.50		0.00	5.90	
15,0000 Sale	12/03/13	02/04/14	1,742.09	1,752.63		0.00	(10.54)	
50,0000 Sale	04/02/14	05/05/14	5,833.88	5,969.36		0.00	(135.48)	
2,0000 Sale	06/05/14	08/04/14	210.02	235.70		0.00	(26.68)	
1,0000 Sale	06/05/14	12/02/14	110.02	118.35	W	8.33	0.00	
Security Subtotal			13,340.00	12,766.18		8.33	582.15	



Account No.
530-02343

Taxpayer No.
74-2761446

THE JORGE & GUADALUPE

2014 ANNUAL STATEMENT SUMMARY 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
WAL-MART STORES INC								
7,000 Sale	04/24/13	02/04/14	508.57	552.16	W	43.59	0.00	
2,000 Sale	04/24/13	02/04/14	145.30	157.76		0.00	(12.46)	
4,000 Sale	04/24/13	04/02/14	307.49	315.52		0.00	(8.03)	
Security Subtotal			961.36	1,025.44		43.59	(20.49)	
Covered Short Term Capital Gains and Losses Subtotal			95,005.54	90,876.51		111.58	4,240.61	
NET SHORT TERM CAPITAL GAINS AND LOSSES			95,005.54	90,876.51		111.58	4,240.61	

LONG TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2

COVERED TRANSACTIONS-1099-B Line 3. Cost basis reported to IRS (Code D)

AUTOMATIC DATA PROC								
6,000 Sale	04/24/13	05/05/14	466.55	399.90		0.00	66.75	
7,000 Sale	04/24/13	05/05/14	550.91	466.55		0.00	84.36	
1,000 Sale	04/24/13	07/02/14	79.64	66.95		0.00	12.99	
13,000 Sale	04/24/13	08/04/14	1,054.10	865.45		0.00	187.65	
1,000 Sale	04/24/13	12/02/14	85.80	58.23		0.00	27.57	
Security Subtotal			2,237.10	1,857.78		0.00	379.32	
CSX CORP								
4,000 Sale	08/28/13	12/03/14	125.40	98.42		0.00	26.98	
3,000 Sale	08/28/13	10/03/14	95.91	73.82		0.00	22.09	
65,000 Sale	08/28/13	11/04/14	2,271.31	1,595.32		0.00	671.99	
Security Subtotal			2,492.62	1,771.56		0.00	721.06	
CDK GLOBAL INC SHS								
6,000 Sale	04/24/13	10/03/14	175.57	151.64		0.00	23.93	
2,000 Sale	05/02/13	10/03/14	58.52	50.85		0.00	7.67	
1,000 Sale	07/02/13	10/03/14	29.26	25.93		0.00	3.33	
Security Subtotal			263.35	228.42		0.00	34.93	



Account No.
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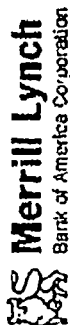
Taxpayer No.
74-2761446

THE JORGE & GUADALUPE

2014 ANNUAL STATEMENT SUMMARY
2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
EXXON MOBIL CORP COM								
8,0000 Sale	04/24/13	05/03/14	922.84	117.12		0.00	105.52	
4,0000 Sale	04/24/13	06/05/14	402.99	358.56		0.00	44.43	
1,0000 Sale	04/24/13	07/02/14	101.43	89.64		0.00	11.79	
7,0000 Sale	04/24/13	08/04/14	691.46	627.48		0.00	63.98	
Security Subtotal			2,018.52	1,792.60		0.00	225.72	
EMERSON ELEC CO								
6,0000 Sale	04/24/13	05/03/14	404.59	332.13		0.00	72.56	
7,0000 Sale	04/24/13	06/05/14	471.97	387.49		0.00	84.48	
9,0000 Sale	04/24/13	08/04/14	571.24	498.19		0.00	73.05	
Security Subtotal			1,447.90	1,217.81		0.00	230.09	
GENUINE PARTS CO								
1,0000 Sale	07/02/13	09/04/14	578.57	584.22		0.00	(5.65)	
1,0000 Sale	07/02/13	09/03/14	87.82	83.46		0.00	4.41	
1,0000 Sale	07/02/13	12/02/14	101.30	85.46		0.00	18.34	
Security Subtotal			768.24	751.14		0.00	17.10	
JOHNSON AND JOHNSON COM								
6,0000 Sale	04/24/13	05/05/14	595.95	509.40		0.00	90.55	
6,0000 Sale	04/24/13	06/05/14	619.85	508.40		0.00	110.45	
2,0000 Sale	04/24/13	07/02/14	217.46	169.80		0.00	41.66	
5,0000 Sale	04/24/13	09/04/14	497.54	424.50		0.00	73.04	
1,0000 Sale	04/24/13	09/03/14	103.97	84.90		0.00	19.07	
Security Subtotal			2,032.77	1,688.00		0.00	334.77	
LINEAR TECHNOLOGY CORP								
15,0000 Sale	04/24/13	06/05/14	694.21	531.83		0.00	162.38	
3,0000 Sale	04/24/13	07/02/14	142.37	136.37		0.00	36.00	
11,0000 Sale	04/24/13	08/04/14	482.71	390.01		0.00	92.70	
4,0000 Sale	04/24/13	12/02/14	182.29	141.82		0.00	40.47	
Security Subtotal			1,501.58	1,170.03		0.00	331.55	
MCDONALD'S CORP COM								
7,0000 Sale	04/24/13	05/05/14	708.06	705.95		0.00	2.11	
5,0000 Sale	04/24/13	06/05/14	614.59	605.10		0.00	9.49	
1,0000 Sale	04/24/13	08/04/14	94.10	100.25		6.75 (N)	0.00	
4,0000 Sale	04/24/13	08/03/14	375.42	403.40		0.00	(25.98)	



Account No.
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Taxpayer No.
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THE JORGE & GUADALUPE

2014 ANNUAL STATEMENT SUMMARY 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

1a. Description of Property	1b. Date of Acquisition	1c. Date of Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
MCDONALDS CORP COM								
13,0000 Sale	04/24/13	12/02/14	1,237.75	1,311.05		0.00	(73.30)	
5,0000 Sale	04/24/13	12/02/14	476.05	503.70		0.00	(27.65)	
7,0000 Sale	04/24/13	12/02/14	666.48	704.81		0.00	(38.33)	
4,0000 Sale	05/02/13	12/02/14	380.84	405.60		0.00	(24.76)	
6,0000 Sale	05/22/13	12/02/14	571.27	614.77		0.00	(43.50)	
1,0000 Sale	05/24/13	12/02/14	95.21	100.05		0.00	(4.84)	
2,0000 Sale	07/02/13	12/02/14	190.42	230.31		0.00	(39.89)	
Security Subtotal			5,471.19	5,655.59		6.75	(237.65)	
PAYCHEX INC								
6,0000 Sale	04/24/13	05/05/14	248.64	217.17		0.00	31.47	
11,0000 Sale	04/24/13	08/05/14	450.37	398.14		0.00	52.23	
20,0000 Sale	04/24/13	08/04/14	809.45	723.85		0.00	85.60	
1,0000 Sale	04/24/13	09/03/14	42.22	36.19		0.00	6.03	
5,0000 Sale	04/24/13	10/03/14	221.24	180.97		0.00	40.27	
Security Subtotal			1,771.92	1,556.35		0.00	215.57	
PROCTER & GAMBLE CO								
7,0000 Sale	04/24/13	05/05/14	572.03	547.33		0.00	24.70	
5,0000 Sale	04/24/13	06/05/14	400.69	390.95		0.00	9.74	
10,0000 Sale	04/24/13	08/04/14	786.61	781.90		0.00	4.71	
1,0000 Sale	04/24/13	09/03/14	83.08	78.19		0.00	4.89	
Security Subtotal			1,844.41	1,798.37		0.00	46.04	
RAYTHEON CO DELAWARE NEW								
1,0000 Sale	08/28/13	09/03/14	96.59	75.83		0.00	20.76	
2,0000 Sale	08/28/13	10/03/14	199.15	151.85		0.00	47.30	
Security Subtotal			295.74	227.79		0.00	67.95	
WAL-MART STORES INC								
8,0000 Sale	04/24/13	05/05/14	629.45	631.04		0.00	(1.59)	
5,0000 Sale	04/24/13	06/05/14	386.26	394.40		0.00	(8.14)	
9,0000 Sale	04/24/13	08/04/14	660.49	709.32		0.00	(48.83)	
7,0000 Sale	04/24/13	12/02/14	604.23	552.16		0.00	52.07	
Security Subtotal			2,280.45	2,287.52		0.00	(7.07)	



Account No.
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Taxpayer No.
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THE JORGE & GUADALUPE

2014 ANNUAL STATEMENT SUMMARY

2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
Covered Long Term Capital Gains and Losses Subtotal			24,365.79	22,013.15		6.75	2,359.38	
NET LONG TERM CAPITAL GAINS AND LOSSES			24,365.79	22,013.15		6.75	2,359.38	
SALES PROCEEDS AND NET GAINS AND LOSSES			119,371.33				6,599.99	
COVERED SHORT TERM GAINS/LOSSES							4,240.61	
COVERED LONG TERM GAINS/LOSSES							2,359.38	

(M) This transaction has been identified as a "Wash Sale" based on IRS regulations. The Adjustments column reflects the deferred loss amount. The cost basis of the related transaction(s) has been adjusted by the deferred loss amount from either the cost basis on purchases or proceeds from short sales. Please refer to the instructions for Form 8949 for how to report the deferred loss amount and applicable adjustment code.

(N) The gain or loss of this transaction includes an adjustment to basis for the deferred loss amount on one or more previous "Wash Sales."

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CASH DIVIDENDS-MERRILL LYNCH	3,000.	0.	3,000.	3,000.	
TO PART I, LINE 4	3,000.	0.	3,000.	3,000.	

FORM 990-PF	ACCOUNTING FEES				STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,405.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,405.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES				STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERAGE FEES	2,300.	2,300.		0.
TO FORM 990-PF, PG 1, LN 16C	2,300.	2,300.		0.

FORM 990-PF	OTHER EXPENSES				STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	77.	0.		0.
TO FORM 990-PF, PG 1, LN 23	77.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	107,392.	107,392.
TOTAL TO FORM 990-PF, PART II, LINE 10B	107,392.	107,392.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545 1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3 month extension on a previously filed Form 8868
Electronic filing (e-file) . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number

Type or print	Name of exempt organization or other filer, see instructions JORGE & GUADALUPE RODRIGUEZ FAMILY FOUNDATION	Employer identification number (EIN) or 74-2761446
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions 18 SILVER CREST	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions EL PASO, TX 79902	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JORGE RODRIGUEZ

- The books are in the care of ► **18 SILVER CREST DRIVE - EL PASO, TX 79902**
Telephone No ► **915-313-3693** Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2014** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879 EO for payment instructions.