Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation: LOUIS & MIRIAM ROSENBAUM FOUNDATION

A Employer identification number: 74-2664769

Number and street (or P O box number if mail is not delivered to street address): 315 RIM RD

Room/suite:

B Telephone number (see instructions): (915) 532-2704

City or town, state or province, country, and ZIP or foreign postal code: EL PASO, TX 79902-3508

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 552,159.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)	48,000.			
2	Check ▶ ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	62.	62.		ATCH 1
4	Dividends and interest from securities	33,794.	33,794.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	22.			
b	Gross sales price for all assets on line 6a 22.				
7	Capital gain net income (from Part IV, line 2)		22.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH 3	4,373.	4,373.		
12	**Total.** Add lines 1 through 11	86,251.	38,251.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH 4	3,280.			3,280.
c	Other professional fees (attach schedule)				
17	Interest ATCH 5	103.	103.		
18	Taxes (attach schedule) (see instructions) [6]	1,712.	320.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 7	3,405.	3,226.		179.
24	**Total operating and administrative expenses.** Add lines 13 through 23	8,500.	3,649.		3,459.
25	Contributions, gifts, grants paid	43,077.			43,077.
26	**Total expenses and disbursements.** Add lines 24 and 25	51,577.	3,649.	0	46,536.
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	34,674.			
b	**Net investment income** (if negative, enter -0-)		34,602.		
c	**Adjusted net income** (if negative, enter -0-)				

RECEIVED
AUG 21 2015
OGDEN, UT
IRS-OSC

SCANNED AUG 25 2015

082

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4,787.	6,214.	6,214.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 8	522,429.	556,096.	545,945.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	527,216.	562,310.	552,159.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	527,216.	562,310.	
	30 **Total net assets or fund balances** (see instructions)	527,216.	562,310.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	527,216.	562,310.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	527,216.
2	Enter amount from Part I, line 27a	2	34,674.
3	Other increases not included in line 2 (itemize) ▶ ATCH 9	3	420.
4	Add lines 1, 2, and 3	4	562,310.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	562,310.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	22.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	41,212.	553,999.	0.074390
2012	51,402.	503,626.	0.102064
2011	67,145.	471,960.	0.142268
2010	79,285.	380,443.	0.208402
2009	70,729.	390,131.	0.181296

2	**Total** of line 1, column (d)	2	0.708420
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.141684
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	578,144.
5	Multiply line 4 by line 3	5	81,914.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	346.
7	Add lines 5 and 6	7	82,260.
8	Enter qualifying distributions from Part XII, line 4	8	46,536.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter _______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	692.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	692.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	692.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 . . . . 6a 720.		
b	Exempt foreign organizations - tax withheld at source . . . 6b		
c	Tax paid with application for extension of time to file (Form 8868) . . . 6c		
d	Backup withholding erroneously withheld . . . 6d		
7	Total credits and payments Add lines 6a through 6d	7	720.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	2.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	26.
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 26. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* ATCH 10	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ LOUIS ROSENBAUM Telephone no ▶ 915-532-2704

Located at ▶ 315 RIM RD EL PASO, TX ZIP+4 ▶ 79902-3508

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions). . . . ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . .	**5b**	X
	Organizations relying on a current notice regarding disaster assistance check here . . . ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . ☐ Yes ☒ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .	**6b**	X
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . .	**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
N/A		0

Total number of others receiving over $50,000 for professional services . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	580,657.
b	Average of monthly cash balances	1b	6,291.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	586,948.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	586,948.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	8,804.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	578,144.
6	**Minimum investment return.** Enter 5% of line 5	6	28,907.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	28,907.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	692.		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	692.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	28,215.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	28,215.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	28,215.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	46,536.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	46,536.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	46,536.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				28,215.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 12 ,20 11 ,20 10				
3 Excess distributions carryover, if any, to 2014:				
a From 2009 . . . 51,718.				
b From 2010 . . . 60,981.				
c From 2011 . . . 44,329.				
d From 2012 . . . 26,948.				
e From 2013 . . . 14,220.				
f Total of lines 3a through e	198,196.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 46,536.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				28,215.
e Remaining amount distributed out of corpus	18,321.			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	216,517.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	51,718.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	164,799.			
10 Analysis of line 9				
a Excess from 2010 . . . 60,981.				
b Excess from 2011 . . . 44,329.				
c Excess from 2012 . . . 26,948.				
d Excess from 2013 . . . 14,220.				
e Excess from 2014 . . . 18,321.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

LOUIS ROSENBAUM

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 12				
Total . . . . . . ▶ **3a**				43,077.
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	62.	
4 Dividends and interest from securities			14	33,794.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	4,373.	
8 Gain or (loss) from sales of assets other than inventory			18	22.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				38,251.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 38,251.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] | 8/17/15 | President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MARY C BRIONES , CPA	Mary Carmen Briones, CPA	8/11/15		P00533123

Firm's name ▶ PENA BRIONES MCDANIEL & CO., P.C. Firm's EIN ▶ 74-2642884

Firm's address ▶ 4171 N. MESA, SUITE B-100
EL PASO, TX 79902-1498 Phone no 915-542-1733

JSA
4E1493 1 000

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990.*

OMB No 1545-0047

2014

Name of the organization	Employer identification number
LOUIS & MIRIAM ROSENBAUM FOUNDATION	74-2664769

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization LOUIS & MIRIAM ROSENBAUM FOUNDATION

Employer identification number 74-2664769

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LOUIS & MIRIAM ROSENBAUM 315 E RIM ROAD EL PASO, TX 79902-3508	$ 48,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization LOUIS & MIRIAM ROSENBAUM FOUNDATION

Employer identification number 74-2664769

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

Name of organization LOUIS & MIRIAM ROSENBAUM FOUNDATION

Employer identification number 74-2664769

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SUBURBAN PROPANE	16.	16.
NATURAL RESOURCE PARTNERS	42.	42.
LINN ENERGY	3.	3.
ENTERPRISE PARTNER	1.	1.
TOTAL	62.	62.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AMERITRADE #774-163616	33,794.	33,794.
TOTAL	33,794.	33,794.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ROYALTIES	3,206.	3,206.
PARTNERSHIP INCOME	549.	549.
1231 GAIN/LOSS FROM PARTNERSHIPS	618.	618.
TOTALS	4,373.	4,373.

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	3,280.			3,280.
TOTALS	3,280.			3,280.

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT INTEREST FROM PTSP	103.	103.
TOTALS	103.	103.

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES		320.	320.
FEDERAL INCOME TAXES		1,392.	
	TOTALS	1,712.	320.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ROYALTIES ADMIN EXPENSES	1,515.	1,515.	
DEPLETION - COST ROYALTIES	686.	686.	
COST DEPLETION PTSP	47.	47.	
PERCENTAGE DEPL-PTSP & ROYALTY	420.	420.	
INTANGIBLE DRILLING COSTS-PTSP	500.	500.	
POSTAGE & OFFICE SUPPLIES	179.		179.
MISCELLANEOUS EXPENSES	58.	58.	
TOTALS	3,405.	3,226.	179.

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AMERITRADE #774-163616	556,096.	545,945.
TOTALS	556,096.	545,945.

ATTACHMENT 9

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
PERCENTAGE DEPLETION NOT ON BOOKS	420.
TOTAL	420.

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS ATTACHMENT 10

NAME AND ADDRESS

LOUIS & MIRIAM ROSENBAUM
315 E RIM ROAD
EL PASO, TX 79902-3508

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
LOUIS ROSENBAUM 315 E RIM ROAD EL PASO, TX 79902	PRESIDENT
MIRIAM ROSENBAUM 315 E RIM ROAD EL PASO, TX 79902	VICE PRESIDENT/SECRETARY
MARVIN ROSENBAUM 1004 SINGING HILLS EL PASO, TX 79912	TREASURER
JAMES JERRY ROSENBAUM 221 WINGFOOTE ROAD EL PASO, TX 79912	DIRECTOR

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHED STATEMENT 11	NONE ALL-501(C)(3) ORGS.	DONATIONS	43,077.
		TOTAL CONTRIBUTIONS PAID	43,077.

LOUIS AND MIRIAM ROSENBAUM FOUNDATION 74-2664769

NAME	AMOUNT
20/20/20 Vision Impaired	20.00
AARP Foundation	10.00
Adopt A Platoon	25.00
Agudas Tov V'chesed	25.00
Agudath Israel of America	72.00
Ahavas Chesed	50.00
Aish Hatorah	75.00
Aishel Hanachal	30.00
Aleh Israel Foundation	25.00
Alzheimers Association	25.00
American Associates Bikur Cholim Hospital of Jerusalem	25.00
American Cancer Society	50.00
American Center for Law & Justice	50.00
American Committee Shaare Zedek Medical Center	55.00
American Committee Weizmann Institute of Science	25.00
American Conservative Union	25.00
American Diabetes Association	50.00
American Foundation for the Blind	20.00
American Friends of Bar-Ilan University	25.00
American Friends of Hebrew Yeshiva	25.00
American Friends of Kupat Ha'ir	50.00
American Friends of Migdal Ohr	25.00
American Friends of Migdal Torah	450.00
American Friends of Jerusalem Great Synagogue, Inc.	1,000.00
American Friends of the Hebrew University	50.00
American Friends of Tzohar	50.00
American Friends of Yeshivat Ateret Yerushalayim	25.00
American Friends of Yeshivot Bnei Akiva	50.00
American Heart Association	25.00
American Kidney Fund	25.00
American Lung Association	40.00
American Red Cross	150.00
American Veterans	15.00
AMIT	50.00
Aneini Widows and Orphans fund	80.00
Anti-Defamation League	25.00
Arachim America Inc	25.00

NAME	AMOUNT
Assistance League of El Paso	25.00
Bais Hatavshil	25.00
Bayit Layeled	50.00
Bayith Lepleitot	25.00
Beth Jacob High School of Denver	25.00
Beth Medrash Gavoa	36.00
Bikur Cholim Chesed Org.	25.00
Birkas Rifka	25.00
Blinded Veterans Association	25.00
B'nai B'rith International	75.00
Boy Scouts of America Yucca Council	25.00
Boys Town Jerusalem Foundation of America	25.00
Braille Books for Blind Children	25.00
C.N. Fund	25.00
C.T. Fund	25.00
Cal Farley's Boys' Ranch	50.00
CARE	20.00
Carmei Ha'ir International	50.00
Catholic Extension Society	75.00
Cato Institute	20.00
Cedars Home for Children Foundation	25.00
Center for Jewish History	25.00
Chabad Chai Institute School	250.00
Chabad Lubavitch of Austin, TX	25.00
Chabad Lubavitch of El Paso, TX	27,706.00
Chai Institute Israel	250.00
Chai Lifeline	25.00
Chasdei Dovid	25.00
Chasdei Nissim Fund	50.00
Chasodim Tovim	25.00
Chesed Fund	25.00
Chesed L'Aniyim Emergency Fund	25.00
Chesed Tedaka Help Fund	80.00
Chesed Tzedoko Fund	25.00
Chevra Oneg Shabbos	50.00
Chevra Tsedoka V'chesed	36.00
Children's Village of Jerusalem	25.00

NAME	AMOUNT
Chmol	50.00
Christian Appalachian Project	50.00
Coalition to Salute America's Heroes	20.00
Colel Chabad	50.00
Congregation B. E.	25.00
Congregation Beis Eliezer	25.00
Congregation B'nai Zion	1,692.00
Congregation Chemdas Avos	25.00
Congregation Eis Lishmoa	25.00
Congregation Keren Ezer inc	25.00
Congregation Shaare Tefilla	43.00
Congregation Yeshivas Lomza	25.00
Congregation Yesod Haemuna	86.00
Congressional Prayer Caucus Foundation	25.00
Covenant House Texas	60.00
David Horwitz Freedom Center	25.00
Diskin Orphan Home of Israel	50.00
Doctors Without Borders	25.00
Easter Seals	20.00
Educational Institute Oholei Torah	25.00
El Paso Holocaust Museum & Study Center	100.00
El Paso Times Senior Fund	50.00
El Pasoans Fighting Hunger	25.00
Emunah of America	50.00
Epilepsy Foundation	20.00
Esras Ysroel	25.00
Etz Chaim Torah Center	25.00
Ezer Mizion	25.00
Ezras Choilim	25.00
Ezras Torah	50.00
Ezras Yisroel Fund	25.00
Feed Israel	25.00
FHS Baseball	50.00
First Baptist Church of Anthony	20.00
Flame	45.00
Friends of Israel Disabled Veterans inc	50.00
Friends of the Israel Defense Forces	25.00

NAME	AMOUNT
Friends of United Hatzalah	25.00
Friends Of Yad Sarah	50.00
Gemach Ezer Nesiun & Charity Fund	25.00
Gemach Mei Hadas	25.00
Gemilas Chasodim	25.00
General Israel Orphans Home for Girls	50.00
Girl's Town Or Chadash	25.00
Guide Dogs for the Blind	15.00
Guiding Eyes for the Blind	20.00
Gush Etzion Foundation	25.00
Hadar Hatorah	50.00
Hebrew Academy of Cleveland	25.00
Hebrew Day School of Sullivan County	90.00
Help Hospitalized Veterans	40.00
Help Me See	20.00
HeroBox	25.00
HIAS Inc	25.00
Hillsdale College	25.00
International Fellowship of Christians & Jews	90.00
Israel Children's Cancer Foundation	25.00
Jerusalem Prayer Team	25.00
Jerusalem Prayer Team International	20.00
Jewish Braille Institute International	25.00
Jewish Community Center	500.00
Jewish Federation of El Paso	236.00
Jewish Institute for the Blind	25.00
Jewish National Fund	50.00
Jewish War Veterans of the USA	40.00
Judicial Watch	45.00
Keren Aniyem	25.00
Keren Elozor Foundation	25.00
Keren Eluzar	50.00
Keren Hayeled	50.00
Keren Hayeled Hatzahah	25.00
Keren Or Inc	50.00
Keren Simchos	25.00
Keren Yechiel Michoel	25.00

NAME	AMOUNT
Keren Yesomim	50.00
Kolel Chibas Jerusalem	25.00
Kolel Mateh Efraim	25.00
Kolel Shomre Hachomos of Jerusalem	25.00
Kollel America	25.00
Kollel Zichron Eliyahu	25.00
Lechem Lar'Evim	25.00
Leket Israel The Isarael Food Bank	70.00
Lekovod Shabbos	25.00
M.D. Anderson Cancer Center	25.00
Maccabi USA/Sports for Israel	25.00
Make A Wish Foundation	50.00
March of Dimes	40.00
Marine Toys for Tots Foundation	50.00
Meir Panim Relief Center of Israel	25.00
Memorial Sloan-Kettering Cancer Center	50.00
Mercaz Le-Chinuch Torani	50.00
Mercy Home for Boys and Girls	75.00
Mercy Ships	20.00
Mesamche Lev	25.00
Mesifta Beth Shraga	61.00
Mesifta of Long Beach NY	43.00
Mesivta Yeshiva Rav Chaim Berliner	25.00
Metropolitan Council of Jewish Poverty	25.00
Mifal Ezra V'chesed	25.00
Mifal Gemilas Chasodim	25.00
Mirrer Yeshiva Central Institute	25.00
Mivtach Oz	25.00
Mokir Shabbos	50.00
Mosdos Kever Rachel	25.00
Mt. Franklin Kiwanis Club of El Paso	30.00
Muscular Dystrophy Association	25.00
National Federation of the Blind	60.00
National Jewish Health Hospital	25.00
National Jewish Outreach Program	25.00
Ner Israel Rabbinical College	25.00
Neve Jerushalayim Educational Network	25.00

NAME	AMOUNT
Noam Shabbos	50.00
Office of institutional Advancement UTEP	25.00
Ohel Children's Home & Family Services	75.00
Omaha Home for Boys	50.00
Operation Home Front	25.00
Operation Noel	50.00
Operation Smile	20.00
Orphan Hospital Fund of Israel	25.00
Orphan Poor & Sick Fund	25.00
Orthodox Union	50.00
Otsar Family Services, inc	28.00
Paralyzed Veterans of America	75.00
Pesach Fund	25.00
Prision Fellowship...Children toys	20.00
Project Extreme	20.00
Project Hope	40.00
Rabbi Meir Baal Haneis Salant	61.00
Racheim	25.00
Ramah Darom	86.00
Refua Fund	25.00
Religious Zionist of America	25.00
Rescue Mission of El Paso	75.00
S.G. Chesed Fund	25.00
S.G.C.F. Hachnosas Talmid Chachon Fund	25.00
Sacred Heart Church	150.00
Salute America's Heroes	65.00
Satmar Bikur Cholim	25.00
Shaare Zedek Medical Center	155.00
Shiloh Israel Children's Fund	25.00
Shriner's Hospital for Children	25.00
Simon Wisenthal Center	35.00
Smile Train	50.00
Soaring Eagle	45.00
Southeastern Legal Foundation	45.00
Special Olympics Texas	40.00
St. Jude Children's Research Hospital	50.00
St. Labre Indian School	40.00

NAME	AMOUNT
St. Patrick Cathedral	45.00
Telshe Yeshiva	75.00
Texas Children's Hospital	50.00
Texas Hillel	50.00
The American Legion	10.00
The Congressional Prayer Caucus Foundation	25.00
The Heritage Foundation	75.00
The Home of the Sages of Israel	25.00
The Israel Resource Center	25.00
The Jerusalem Orphan Home	25.00
The Leadership Institute	70.00
The Leukemia & Lymphoma Society	20.00
The Living Memorial	18.00
The Salvation Army	75.00
Tikva Hope	25.00
Tikvah Layeled Foundation	50.00
Torah Schools for Israel	25.00
Tov V'chesed	25.00
Tzedakah V'ached	25.00
Tzedoka V'Chesed	50.00
Tzivos Hashem	25.00
U.S. Deputy Sheriffs' Association	20.00
U.S. Holocaust Memorial Museum	25.00
U.S. Olympic Committee	80.00
U.S.O.	75.00
United American Patriots Warrior fund	20.00
United Charity Institution of Jerusalem	50.00
United Negro College Fund	50.00
United Soup Kitchen	25.00
United Tiberias Institutions	25.00
United Way of El Paso	750.00
University of Texas at El Paso	40.00
Vaad L'Hatzolas Nidchei Ysrael	25.00
Vayoel Moshe	75.00
Veterans of Foreign Wars of the USA	30.00
Vietnam Veterans Memorial Fund	10.00
Western Wall Heritage Foundation	25.00

NAME	AMOUNT
World Jewish Congress	50.00
Wounded Warrior Project	75.00
Yachad National Jewish Council for Disabilities	25.00
Yad L'Chesed	25.00
Yad L'Re'ehu	30.00
Yeshiva and Mesifta Arugath Habosem	50.00
Yeshiva Bais Binyomin	25.00
Yeshivath Beth Moshe	25.00
Yeshiva Darchei Torah	25.00
Yeshiva Derech Chaim	25.00
Yeshiva Gedolah of Los Angeles	50.00
Yeshiva Me'on Hatorah	25.00
Yeshiva University	100.00
Yisroel Relief Fund	25.00
Yivo Institute for Jewish Research	50.00
Young Americans for Liberty	25.00
Young America's Foundation	20.00
ZAKA Rescue & Recovery	25.00
Zichnen Moshe Yom Tov Fund	25.00
Zichron Aryeh Fund	25.00
Zichron Mordechai	25.00
Zichron Moshe	36.00
Zion Orphan Home for Boys	36.00
Zionist Organization of America	36.00
TOTAL	43,077.00

LOUIS & MIRIAM ROSENBAUM FOUNDATION 74-2664769

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					22.	
TOTAL GAIN(LOSS)							22.	

Form **8868** (Rev January 2014)
Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return See instructions	LOUIS & MIRIAM ROSENBAUM FOUNDATION	74-2664769
	Number, street, and room or suite no. If a P O. box, see instructions. 315 RIM RD	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions EL PASO, TX 79902-3508	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶LOUIS ROSENBAUM, 315 RIM RD EL PASO, TX 79902-3508

  Telephone No. ▶ 915 532-2704 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 15 , to file the exempt organization return for the organization named above The extension is for the organization's return for:
▶ [X] calendar year 20 14 or
▶ [ ] tax year beginning ______, 20__, and ending ______, 20__.

2 If the tax year entered in line 1 is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 720.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 720.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions. Form **8868** (Rev 1-2014)

JSA
4F8054 1 000