Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► **Do not enter social security numbers on this form as it may be made public.**
► Information about Form 990-PF and its separate instructions is at ***www.irs.gov/form990pf.***

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending ,

Name of foundation: LILLIAN WALTOM FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): 901 OAK ST

Room/suite:

City or town, state or province, country, and ZIP or foreign postal code: JOURDANTON TX 78026

A Employer identification number: 74-2509618

B Telephone number (see instructions): (830) 769-2001

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 4,284,247.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I	**Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
REVENUE 1	Contributions, gifts, grants, etc, received (attach schedule)				
2	Ck ► ☒ if the foundn is not required to attach Sch B				
3	Interest on savings and temporary cash investments	24,170.	24,170.		
4	Dividends and interest from securities				
5a	Gross rents	63,350.	63,350.		
b	Net rental income or (loss) 38,596.				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) See Line 11 Stmt	775,024.	775,024.		
12	**Total.** Add lines 1 through 11	862,544.	862,544.		
OPERATING AND ADMINISTRATIVE EXPENSES 13	Compensation of officers, directors, trustees, etc	90,466.	45,233.		45,233.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch) L-16b Stmt	1,675.	1,675.		
c	Other prof fees (attach sch)				
17	Interest				
18	Taxes (attach schedule)(see instrs) See Line 18 Stmt	26,206.	26,206.		
19	Depreciation (attach sch) and depletion L-19 Stmt	13,197.			
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) See Line 23 Stmt	7,146.	7,146.		
24	**Total operating and administrative expenses.** Add lines 13 through 23	138,690.	80,260.		45,233.
25	Contributions, gifts, grants paid	107,750.			107,750.
26	**Total expenses and disbursements** Add lines 24 and 25	246,440.	80,260.		152,983.
27	Subtract line 26 from line 12:				
a	**Excess of revenue over expenses and disbursements**	616,104.			
b	**Net investment income** (if negative, enter -0-)		782,284.		
c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

				Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing		145,789.	123,438.	123,438.
	2	Savings and temporary cash investments		1,281,181.	2,025,811.	2,025,811.
	3	Accounts receivable ►				
		Less: allowance for doubtful accounts ►				
	4	Pledges receivable ►				
		Less: allowance for doubtful accounts ►				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch) ►				
		Less. allowance for doubtful accounts ►		1,101,923.	1,008,945.	1,008,945.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)				
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment: basis ►	387,926.			
		Less accumulated depreciation (attach schedule) ►	25,844.	375,279.	362,082.	387,926.
	12	Investments — mortgage loans				
	13	Investments — other (attach schedule)				
	14	Land, buildings, and equipment. basis ►				
		Less accumulated depreciation (attach schedule) ►				
	15	Other assets (describe ► L-15 Stmt)		0.	0.	738,127.
	16	**Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)		2,904,172.	3,520,276.	4,284,247.
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ►)				
	23	**Total liabilities** (add lines 17 through 22)				
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		2,904,172.	3,520,276.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	**Total net assets or fund balances** (see instructions)		2,904,172.	3,520,276.	
	31	**Total liabilities and net assets/fund balances** (see instructions)		2,904,172.	3,520,276.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,904,172.
2	Enter amount from Part I, line 27a	2	616,104.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	3,520,276.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,520,276.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) . . . If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 . . . 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	233,223.	3,651,456.	0.063871
2012	96,991.	3,644,503.	0.026613
2011	94,602.	1,641,674.	0.057625
2010	86,154.	1,636,712.	0.052638
2009	90,063.	1,570,438.	0.057349

2	**Total** of line 1, column (d)	2	0.258096
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051619
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	4,219,983.
5	Multiply line 4 by line 3	5	217,831.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7,823.
7	Add lines 5 and 6	7	225,654.
8	Enter qualifying distributions from Part XII, line 4	8	152,983.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here . . . . ▶ ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _ _ _ _ _ _ _ **(attach copy of letter if necessary — see instrs)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here . ▶ ☐ and enter 1% of Part I, line 27b			1	15,646.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3	Add lines 1 and 2			3	15,646.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	15,646.
6	Credits/Payments				
a	2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	7,101.		
b	Exempt foreign organizations — tax withheld at source	6 b			
c	Tax paid with application for extension of time to file (Form 8868)	6 c	0.		
d	Backup withholding erroneously withheld	6 d			
7	Total credits and payments Add lines 6a through 6d			7	7,101.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	8,545.
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	0.
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶	Refunded ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation . . . ▶ $ ____ **(2)** On foundation managers . . . . ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . . ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX - Texas			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (*continued*)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► W F ZUHLKE JR Telephone no ► (830) 769-2001

Located at ► 901 OAK ST JOURDANTON TX ZIP + 4 ► 78026

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly):				
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see instructions.)		2 b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*		3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5 b** X

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6 b** X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? **7 b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
W F ZUHLKE JR 901 OAK ST JOURDANTON TX 78026	TRUSTEE 7.00	36,822.	0.	0.
GERALD ZUHLKE 901 OAK ST JOURDANTON TX 78026	TRUSTEE 7.00	36,822.	0.	0.
WANDA BORTH 1097 HWY 97 W JOURDANTON TX 78026	TRUSTEE 1.00	16,822.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ► None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 . . . . ►	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	134,614.
c	Fair market value of all other assets (see instructions)	1c	4,149,633.
d	**Total** (add lines 1a, b, and c)	1d	4,284,247.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,284,247.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	64,264.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,219,983.
6	**Minimum investment return.** Enter 5% of line 5	6	210,999.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	210,999.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	15,646.		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	15,646.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	195,353.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	195,353.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	195,353.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	152,983.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	152,983.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	152,983.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					195,353.
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only				0.	
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2014					
a From 2009	0.				
b From 2010	0.				
c From 2011	0.				
d From 2012	0.				
e From 2013	59,451.				
f Total of lines 3a through e		59,451.			
4 Qualifying distributions for 2014 from Part XII, line 4 ► $ 152,983.					
a Applied to 2013, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required — see instructions)			0.		
c Treated as distributions out of corpus (Election required — see instructions)					
d Applied to 2014 distributable amount					152,983.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		42,370.			42,370.
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		17,081.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b Taxable amount — see instructions			0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions				0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)		0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a		17,081.			
10 Analysis of line 9					
a Excess from 2010	0.				
b Excess from 2011	0.				
c Excess from 2012	0.				
d Excess from 2013	17,081.				
e Excess from 2014	0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

W F ZUHLKE JR
901 OAK ST
JOURDANTON TX 78026 (830) 769-2001

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE OF SCHOLARSHIPS JOURDANTON TX 78026	NONE	I	SEE ATTACHED SCH	98,750.
FIRST BAPTIST CHURCH 515 ZANDERSON JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
FIRST UNITED METHODIST CHURCH 1004 CAMPBELL JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
ST JOHNS LUTHERAN CHURCH 1702 HWY 97 E JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
ST MATTHEWS CHURCH 1608 CAMPBELL JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
JOURDANTON PUBLIC LIBRARY 1101 CAMPBELL JOURDANTON TX 78026	NONE	GOV	GENERAL FUND	1,500.
FULL GOSPEL CHURCH 1515 BROWN AVE JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
Total . . . . ► **3a**				107,750.
b *Approved for future payment*				
Total . . . . ► **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a INTEREST ON LOANS			14	85,175.	
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	24,170.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	38,596.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a OIL ROYALTY			15	689,849.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				837,790.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 837,790.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

X

Signature of officer or trustee

X 8/10/15

Date

TRUSTEE

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name: Richard Shelton

Preparer's signature:

Date: 07/15/15

Check ☒ if self-employed

PTIN: P00844509

Firm's name ► Richard Shelton CPA

Firm's EIN ► 74-2227692

Firm's address ► PO BOX 446
JOURDANTON TX 78026-0446

Phone no (830) 769-3016

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

► Attach to your tax return.

► Information about Form 4562 and its separate instructions is at *www.irs.gov/form4562.*

OMB No 1545-0172

2014

Attachment Sequence No **179**

Name(s) shown on return: LILLIAN WALTOM FOUNDATION

Identifying number: 74-2509618

Business or activity to which this form relates: Form 990-PF page 1

Part I Election To Expense Certain Property Under Section 179

Note: *If you have any listed property, complete Part V before you complete Part I*

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015 Add lines 9 and 10, less line 12 ►	13	

Note: *Do not use Part II or Part III below for listed property Instead, use Part V*

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	13,197.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ► ☐		

Section B — Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C — Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20 a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations — see instructions	22	13,197.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable*

Section A – Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles*)

24 a Do you have evidence to support the business/investment use claimed? . . . . . . ☐ Yes ☐ No **24b** If 'Yes,' is the evidence written? . . . ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
27 Property used 50% or less in a qualified business use								
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles).												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		

Note: *If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles*

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year (see instructions)·					
43 Amortization of costs that began before your 2014 tax year.				43	
44 **Total.** Add amounts in column (f) See the instructions for where to report				44	

Form 990-PF, Page 1, Part I, Line 11
Line 11 Stmt

Other income	Rev/Exp Book	Net Inv Inc	Adj Net Inc
INTEREST ON LOANS	85,175.	85,175.	
OIL ROYALTY	689,849.	689,849.	
Total	775,024.	775,024.	

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
990-PF TAX	14,000.	14,000.		
ADVALOREM TAX-OIL	7,633.	7,633.		
ADVALOREM TAX- REAL PROPERTY	4,573.	4,573.		
Total	26,206.	26,206.		

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
OFFICE SUPPLIES & OTHER	162.	162.		
RENT PROPERTY EXP	6,984.	6,984.		
Total	7,146.	7,146.		

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RICHARD SHELTON CPA	FORM 990 PREPARATION	1,675.	1,675.		
Total		1,675.	1,675.		

Form 990-PF, Line 19
Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr. Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
TRIPLEX	01/01/13	387926	12647	SL	27.50	13197		
Total								

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year Book Value	End of Year Fair Market Value
MINERAL INTEREST	0.	0.	738,127.
Total	0.	0.	738,127.

LILLIAN WALTOM FOUNDATION
74-2509618
12/31/2014

PAGE 2 LINE 7(b)- OTHER NOTES RECEIVABLE

NAME	NOTE DATED	COLLATERAL	INTEREST RATE %	12/31/2014 BALANCE
RUBEN ALANIZ	2011	REAL ESTATE	18	19349
MIGUEL MARTINEZ	2012	REAL ESTATE	9	14059
LINDA CASIAS	2002	REAL ESTATE	10	32989
CARL PAXON	2006	REAL ESTATE	8	58225
RICHARD WELLS	2000	REAL ESTATE	10	9197
DAVID ROBERTSON	2006	REAL ESTATE	8	82208
DON RIPPLE	2003	REAL ESTATE	8 5	20399
D CORDOVA	2004	REAL ESTATE	9	64447
E CARRASCO	2008	REAL ESTATE	8 5	34088
SANDRA FLORES	2006	REAL ESTATE	7	59716
SANDRA FLORES	2010	VEHICLE	11	1253
EDWARD MIRANDA	2008	REAL ESTATE	8 5	39577
DOMINGA OCHOA	2010	REAL ESTATE	11	33053
J SMOOT	2007	REAL ESTATE	8 5	38835
CORINA MARTINEZ	2009	REAL ESTATE	10	28301
MARTIN LLAMAS JR	2012	REAL ESTATE	12	14982
SABRINA AYALA	2011	REAL ESTATE	8	70531
JERRY BRADY	2011	REAL ESTATE	12 5	14254
EDWARD MIRANDA	2011	REAL ESTATE	8 5	24358
SANDRA MERIN	2004	REAL ESTATE	10	29860
JOE TREVINO	2011	REAL ESTATE	12 5	7766
ORLANDO CARRAS(	2013	REAL ESTATE	10	13386
E GARCIA	2013	REAL ESTATE	12	17189
MANUEL VALDEZ	2013	REAL ESTATE	8	112806
J GUAJARDO	2014	REAL ESTATE	8	106859
C LABAUME	2014	REAL ESTATE	8 5	22443
M OLIVARRI	2014	REAL ESTATE	9	26987
J RODRIGUEZ	2014	REAL ESTATE	18	5000
M RUIZ	2014	REAL ESTATE	18	1172
J SMOOT	2014	VEHICLE	10	5656
TOTAL				1008945

LILLIAN WALTOM FOUNDATION

74-2509618

2014

FORM 990 PF, PART XV, QUESTION 2(B), APPLICATION FORMS.

An application is submitted to the selection committee by the applicant stating his or her financial need and showing proof that they meet the scholastic requirements of the college of their choice. An application can be secured by writing to the Lillian Waltom Foundation at the address on page 1 of this return.

FORM 990 PF, PART XV, QUESTION 2 (d), RESTRICTIONS ON AWARDS

There are no restrictions or limitation per se on the awards except that the following guidelines are followed:

1. The awards will be scholarships for study at a college.

2 The awards will be made to a class of individual who established financial need and that they satisfy college entrance requirements at the college of their choice.

3 The application process will be non-discriminatory and the scholarship will be awarded as nearly as possible in accordance with the ratio mix in Atascosa County, Texas.

4 The scholarships will be grants and repayment will not be required.

5. The grants will be supervised by obtaining reports or transcripts from the college or university where the recipient is enrolled, and if the recipient is expelled from the school for any reason, an attempt will be made to recover a pro-rata part of the grant for the unexpired term of the semester.

LILLIAN WALTOM FOUNDATION
2014
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2010

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2014	SCHOLAR RESCINDED IN 2014	AMOUNT APPROVED FOR FUTURE PAYMENT
CELINA BARRERA BOX 333 CHARLOTTTE TX 78011	10000	8750	0	1250	0
KYLE LEMERE 7527 HWY 16 POTEET TX 78065	10000	8750	1250		0
FELICIA N MARTINEZ BOX 184 CHARLOTTE TX 78011	10000	8750	1250		0
KATHERYN SCHUCHART 300 LA CEBIA JOURDANTON TX 78026	10000	6250	2500		1250
MARISSA MURILLO 328 CROWNHILL DR PLEASANTON TX 78064	10000	8750	1250		0
GRANTS AWARDED 2010			6250		1250

LILLIAN WALTOM FOUNDATION
2014
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2011

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2014	SCHOLAR RESCINDED IN 2014	APPROVED FOR FUTURE PAYMENT
SUNG J LEE 3039 BLUEBONNETT PLEASANTON TX 78064	10000	6250	2500		1250
CLAUDINA CIENFUGO 2020 VANESS RD POTEET TX 78065	10000	5000	1250		3750
JAQUELYN HALL BOX 661 JOURDANTON TX 78026	10000	6250	1250		2500
SHELBEE RIPPLE 1240 CR 326 JOURDANTON TX 78026	10000	6250	2500		1250
ANGELICA BARNELLAS 55 CECELIA LANE PLEASANTON TX 78064	10000	3750	3750		2500
ALEXANDRA MCDONALD 1365 BIG LEAF DR SAN ANTONIO TX 78266	10000	7500	2500		0
BRIANNA GARZES 3880 W FM 476 POTEET TX 78065	10000	6250	2500		1250
GRANTS AWARDED 2011			16250		12500

LILLIAN WALTOM FOUNDATION
2014
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2012

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2014	SCHOLAR. RESCINDED IN 2014	APPROVED FOR FUTURE PAYMENT
HANNAH MARBLES 5836 NOYES RD VON ORMY TX 78072	7500	3750	2500		1250
LINZEY WEDEN 11 CR 327 PLEASANTON TX 78064	10000	3750	2500		3750
ALLISON BAKER 650 CR 303 JOURDANTON TX 78026	10000	3750	2500		3750
AMANTHA HONS 3110 N HWY 16 JOURDANTON TX 78026	10000	3750	2500		3750
KATHRYN ORTIS 1642 CLOVER RIDGE PLEASANTON TX 78064	10000	3750	2500		3750
ALLYSON GRAYBILL 216 EAGLE NEST PLEASANTON TX 78064	10000	3750	2500		3750
SIERRA POSTON BOX 211 CHARLOTTE TX 78011	10000	3750	0		6250
MARK REYES 1509 RENDON RD POTEET TX 78065	10000	3750	2500		3750
JEREMY HERRERA 108 TURKEY TRAIL JOURDANTON TX 78026	10000	3750	2500		3750
VICTORIA VACCA 2300 CR 300 JOURDANTON TX 78026	10000	3750	0		6250
STEPHANIE RIVERA 540 RUTLEDGE RD POTEET TX 78065	10000	3750	2500		3750
GRANTS AWARDED 2012			22500		43750

LILLIAN WALTOM FOUNDATION
2014
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2013

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2014	SCHOLAR RESCINDED IN 2014	APPROVED FOR FUTURE PAYMENT
SAMANTHA MIKALOWSKI 295 ZIGMOND POTEET TX	10000	1250	1250		7500
ANTHONY MARTINEZ BOX 184 CHARLOTTE TX	10000	1250	1250		7500
DALLAS OWENS 316 LYONS PLEASANTON TX	10000	1250	2500		6250
CARLENE HAVERLAH BOX 32 POTEET TX	10000	1250	2500		6250
KELLI MANN 5038 FM 472 BIG FOOT TX	10000	1250	2500		6250
ENEDINO RESENDEZ 10620 N HYW 281 PLEASANTON TX	10000	1250	2500		6250
JACK RIGGS 3105 W FM 140 JOURDANTON TX	10000	1250	1250		7500
MICHAEL BRINKMAM JR 1338 CONTINENTAL PLEASANTON TX	10000	1250	1250		7500
DAVID GARCIA 154 AVE D POTEET TX	10000	1250	2500		6250
CODY A JOHNSON 207 SIMMONS JOURDANTON TX	10000	1250	2500		6250
JACKIE LLAMAS 1917 LOST TRAIL PLEASANTON TX	10000	1250	2500		6250
ISREAL AGUERO BOX 203 CHRISTINE TX	10000	1250	2500		6250

KAYLA MUCKLEROY BOX 573 JOURDANTON TX	10000	1250	2500		6250
KAYLA WILKINS BOX 1237 POTEET TX	10000	1250	2500		6250
CASSANDRA LEAL BOX 926 POTEET TX	10000	1250	2500		6250
GRANTS AWARDED 2013			32500		98750

LILLIAN WALTOM FOUNDATION
2014
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT
GRANTS AWARDED 2014

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2014	SCHOLAR RESCINDED IN 2014	APPROVED FOR FUTURE PAYMENT
RICKI GUZMAN 125 GALINDO LN POTEET TX	10000		1250		
CARLEY ZUNIGA 107 CHAPARRAL JOURDANTON TX	10000		1250		
SHELBIE CARPENTER 109 YUCCA JOURDANTON TX	10000		1250		
CHASE HARRISON 2625 CR 329 JOURDANTON TX	10000		1250		
JASON MILLS 225 COLONY DR PLEASANTON TX	10000		1250		
ERIC FERNANDEZ 109 LOST LANE JOURDANTON TX	10000		1250		
FRANCISCO MARTINEZ 8200 W FM RD 476 POTEET TX	10000		1250		
JOVINNA VILLARREAL 515 WAY CROSS RD SAN ANTONIO TX	10000		1250		

MICHELLE HOUSE 146 DEER RUN PLEASANTON TX	10000	1250
REBECCA HUIZAR 220 DEER RUN PLEASANTON TX	10000	1250
JOEY BABAZZI 502 WALNUT JOURDANTON TX	10000	1250
MIRANDA WIEDERHOLD BOX 1145 POTEET TX	10000	1250
VICTORIA RAMIREZ 1727 CRANE RD PLEASANTON TX	10000	1250
CODY CHAMBERS 1212 POPLAR JOURDANTON TX	10000	1250
BLANCA BAEZA BOX 732 JOURDANTON TX	10000	3750
GRANTS AWARDED 2014		21250
TOTAL SCHOLARSHIP GRANTS		98750

NONE OF THE GRANT RECIPIENTS ARE RELATED TO TRUSTEES OR CONTRIBUTORS
ALL GRANTS AWARDED ARE FOR STUDY AT COLLEGE