Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation WOLD FOUNDATION	A Employer identification number 74-2406069
Number and street (or P O box number if mail is not delivered to street address) 139 WEST 2ND ST. Room/suite #200	B Telephone number 307-265-7252
City or town, state or province, country, and ZIP or foreign postal code CASPER, WY 82601	C If exemption application is pending, check here ▶ ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	D 1. Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 1,765,551. J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	14.	14.		STATEMENT 1
	4 Dividends and interest from securities	28,037.	28,037.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	149,978.			
	b Gross sales price for all assets on line 6a 484,135.				
	7 Capital gain net income (from Part IV, line 2)		149,978.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	16,044.	16,044.		STATEMENT 3
	12 **Total** Add lines 1 through 11	194,073.	194,073.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	3,115.	2,184.		931.
	c Other professional fees STMT 5	7,680.	7,680.		0.
	17 Interest				
	18 Taxes STMT 6	2,604.	556.		25.
	19 Depreciation and depletion	1,284.	1,284.		
	20 Occupancy				
	21 Travel, conferences, and meetings	1,854.	0.		1,854.
	22 Printing and publications				
	23 Other expenses STMT 7	558.	159.		399.
	24 **Total operating and administrative expenses** Add lines 13 through 23	17,095.	11,863.		3,209.
	25 Contributions, gifts, grants paid	79,000.			79,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	96,095.	11,863.		82,209.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	97,978.			
	b **Net investment income** (if negative, enter -0-)		182,210.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	11,768.	11,248.	11,248.
2 Savings and temporary cash investments	33,239.	12,425.	12,425.
3 Accounts receivable ▶			
Less allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U S and state government obligations			
b Investments - corporate stock STMT 8	1,197,886.	1,318,482.	1,661,657.
c Investments - corporate bonds			
11 Investments - land, buildings and equipment basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶			
15 Other assets (describe ▶ STATEMENT 9)	64,776.	64,776.	80,221.
16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,307,669.	1,406,931.	1,765,551.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ [X] **and complete lines 27 through 31.**			
27 Capital stock, trust principal, or current funds	407,639.	407,639.	
28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	900,030.	999,292.	
30 **Total net assets or fund balances**	1,307,669.	1,406,931.	
31 **Total liabilities and net assets/fund balances**	1,307,669.	1,406,931.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,307,669.
2	Enter amount from Part I, line 27a	2	97,978.
3	Other increases not included in line 2 (itemize) ▶ DEPLETION DEDUCTED OVER BASIS	3	1,284.
4	Add lines 1, 2, and 3	4	1,406,931.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,406,931.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES - CHARLES SCHWAB	P		
b	PUBLICLY TRADED SECURITIES - RBC	P		
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	266,466.		190,507.	75,959.
b	171,224.		143,650.	27,574.
c	46,445.			46,445.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				75,959.
b				27,574.
c				46,445.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2 149,978.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	73,459.	1,630,685.	.045048
2012	76,301.	1,503,357.	.050754
2011	71,042.	1,546,738.	.045930
2010	59,050.	1,428,276.	.041344
2009	76,939.	1,265,839.	.060781

2	Total of line 1, column (d)	2	.243857
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048771
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,739,649.
5	Multiply line 4 by line 3	5	84,844.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,822.
7	Add lines 5 and 6	7	86,666.
8	Enter qualifying distributions from Part XII, line 4	8	82,209.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		1	3,644.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,644.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	3,644.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 1,480.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	1,480.
8 Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	2,164.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11 Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶	Refunded ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.WOLDFOUNDATIONS.ORG

14 The books are in care of ▶ PETER I. WOLD Telephone no ▶307-265-7252
Located at ▶139 W. 2ND ST., STE#200, CASPER, WY ZIP+4 ▶82601

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______ , ______ , ______ , ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a	Average monthly fair market value of securities		1a	1,643,591.
b	Average of monthly cash balances		1b	42,329.
c	Fair market value of all other assets		1c	80,221.
d	Total (add lines 1a, b, and c)		1d	1,766,141.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,766,141.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	26,492.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,739,649.
6	**Minimum investment return.** Enter 5% of line 5		6	86,982.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	86,982.
2a	Tax on investment income for 2014 from Part VI, line 5	2a 3,644.		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	3,644.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	83,338.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	83,338.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	83,338.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	82,209.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	82,209.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	82,209.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				83,338.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			78,219.	
b Total for prior years ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 82,209.				
a Applied to 2013, but not more than line 2a			78,219.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				3,990.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				79,348.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2015** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JOHN S. WOLD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PETER I. WOLD, THE WOLD FOUNDATION, 307-265-7252
139 W. 2ND ST., #200, CASPER, WY 82601

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c Any submission deadlines

OCTOBER 15TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BIG BROTHERS BIG SISTERS 400 EAST 1ST STREET #310 CASPER, WY 82601	N/A	PC	GENERAL FUND	1,000.
BOY SCOUTS - GREATER WYOMING COUNCIL 3939 CASPER MOUNTAIN RD. CASPER, WY 82602	N/A	PC	GENERAL FUND	3,000.
BOYS AND GIRLS CLUB OF CENTRAL WYOMING 1701 E. K ST. CASPER, WY 82601	N/A	PC	COWBOY ETHICS PROGRAM - OPERATION OF ETHICS TEEN CENTER	2,500.
BUFFALO BILL HISTORIC CENTER 720 SHERIDAN AVE. CODY, WY 82414	N/A	PC	GENERAL FUND	250.
CASPER AMATEUR HOCKEY LEAGUE PO BOX 2562 CASPER, WY 82602	N/A	PC	DASHER BOARD	500.
Total SEE CONTINUATION SHEET(S)			▶ 3a	79,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	14.	
4 Dividends and interest from securities			14	28,037.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	16,044.	
8 Gain or (loss) from sales of assets other than inventory			18	149,978.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		194,073.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 194,073.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Peter I. Wold | 5/12/15 | TREASURER

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
RICK MASON		5/12/15		P00073068
Firm's name ▶ LENHART, MASON & ASSOCIATES, LLC			Firm's EIN ▶ 83-0327383	
Firm's address ▶ 135 NORTH ASH STREET CASPER, WY 82601			Phone no (307) 234-7800	

423622
11-24-14

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASPER CHASE PO BOX 52116 CASPER, WY 82605	N/A	PC	FALLEN SOLDIERS	250.
CASPER CHILDREN'S CHORALE PO BOX 1622 CASPER, WY 82602	N/A	PC	GENERAL FUND	250.
CASPER CHILDREN'S THEATRE PO BOX 723 CASPER, WA 82602	N/A	PC	GENERAL FUND	500.
CASPER CIVIC CHORALE PO BOX 4179 CASPER, WY 82604	N/A	PC	GENERAL FUND	250.
CASPER COLLEGE 125 COLLEGE DRIVE CASPER, WY 82601	N/A	PC	MOUNTAIN SCIENCE SCHOOL	7,500.
CASPER COLLEGE FOUNDATION 125 COLLEGE DRIVE CASPER, WY 82601	N/A	SO III FI	EAGLE SCOUT SCHOLARSHIP	10,000.
CASPER COLLEGE FOUNDATION 125 COLLEGE DRIVE CASPER, WY 82601	N/A	SO III FI	HELP YOURSELF ACADEMY	10,000.
CASPER FAMILY YMCA 315 E. 15TH ST. CASPER, WY 82601	N/A	PC	BUILDING PROGRAMS	9,350.
CASPER SPORTS ALLIANCE 139 WEST 2ND ST., SUITE 1B CASPER, WY 82601	N/A	PC	GENERAL FUND	250.
CASPER YOUTH FOR CHRIST PO BOX 338 CASPER, WY 82602	N/A	PC	OUTREACH PROGRAMS	500.
Total from continuation sheets				71,750.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASPER YOUTH ORCHESTRA PO BOX 51013 CASPER, WY 82605	N/A	PC	HELP CYO MUSICIANS ATTEND UW SUMMER MUSIC CAMP	500.
CENTRAL WYOMING HOSPICE 319 S. WILSON CASPER, WY 82601	N/A	PC	GENERAL FUND	500.
CHILDREN'S ADVOCACY PROJECT 350 N. ASH CASPER, WY 82601	N/A	PC	GENERAL FUND	1,000.
CHRIS LE DOUX MEMORIAL FUND PO BOX 266 KAYCEE, WY 82639	N/A	PC	GENERAL FUND	100.
CLIMB WYO - NATRONA COUNTY 900 WERNER COURT, SUITE 100 CASPER, WY 82601	N/A	PC	TRAINING SESSIONS FOR AT-RISK LOW-INCOME SINGLE MOTHERS	2,500.
FAMILY JOURNEY CENTER 112 W. 2ND STREET CASPER, WY 82601	N/A	PC	EDUCATION AND SUPPORT OF CHILDREN	500.
FIRST UNITED METHODIST 302 E. 2ND ST. CASPER, WY 82601	N/A	PC	TANZANIA MISSION	300.
HOOFPRINTS OF THE PAST MUSEUM PO BOX 114 KAYCEE, WY 82639	N/A	PC	BUILDING MAINTENANCE	1,000.
I REACH 2 PO BOX 1060 EVANSVILLE, WY 82636	N/A	PC	GENERAL FUND	1,000.
JASON'S FRIENDS FOUNDATION 340 W. B ST., STE 101 CASPER, WY 82601	N/A	PC	BOWLING - LANE SPONSOR	300.
Total from continuation sheets				

WOLD FOUNDATION 74-2406069

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHNSON CO. 4-H 762 W. FETTERMAN BUFFALO, WY 82834	N/A	PC	GENERAL FUND	100.
LEUKEMIA & LYMPHOMA SOCIETY 720 S. COLORADO BLVD, STE 500 DENVER, CO 80246	N/A	PC	GENERAL FUND	100.
MERCER FAMILY RESOURCE CENTER 535 W. YELLOWSTONE CASPER, WY 82601	N/A	PC	GENERAL FUND	1,000.
NATRONA COUNTY HISTORY DAY 3500 E. 12TH STREET CASPER, WY 82601	N/A	PC	GENERAL FUND	2,000.
NATURE CONSERVANCY 258 MAIN STREET LANDER, WY 82520	N/A	PC	GENERAL FUND	2,000.
NICOLAYSEN ART MUSEUM 400 E. COLLINS CASPER, WY 82601	N/A	PC	GENERAL FUND	1,000.
PLATTE RIVER TRAILS TRUST PO BOX 1228 CASPER, WY 82602	N/A	PC	TRAIL DEVELOPMENT	1,000.
PROJECT LEARNING TREE PO BOX 713 SUNDANCE, WY 82729	N/A	PC	WYOMING-SPECIFIC NATURAL RESOURCES EDUCATION FUNDING	1,000.
SCIENCE ZONE PO BOX 2701 MILLS, WY 82644	N/A	PC	GENERAL FUND	3,000.
SETON HOUSE PO BOX 1557 CASPER, WY 82602	N/A	PC	EDUCATION OF RESIDENTS AND CHILDREN	500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPECIAL OLYMPICS 239 W. 1ST ST. CASPER, WY 82601	N/A	PC	SPONSOR FESTIVAL OF TREES	3,000.
TETON SCIENCE SCHOOL 700 COYOTE CANYON RD. JACKSON, WY 83001	N/A	PC	PLACE BASED SCIENCE FOR 5TH GRADERS	1,000.
UNIVERSITY OF WYOMING FOUNDATION 1000 E. UNIV. AVE., DEPT 3431 LARAMIE, WY 82070	N/A	SO III FI	GEORGE C. FRISON INSTITUTE ENDOWMENT	5,000.
WYOMING FFA PO BOX 71 CHEYENNE, WY 82003	N/A	PC	TEACHING STUDENTS	3,500.
WYOMING FOOD BANK 4976 PAIGE ST. MILLS, WY 82644	N/A	PC	FOOD FOR CHILDREN AND SENIORS	1,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	3.	3.	
FIRST INTERSTATE BANK	11.	11.	
TOTAL TO PART I, LINE 3	14.	14.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	67,580.	46,445.	21,135.	21,135.	
RBC-LAZARD GLOBAL	6,902.	0.	6,902.	6,902.	
TO PART I, LINE 4	74,482.	46,445.	28,037.	28,037.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
COAL ROYALTIES	16,044.	16,044.	
TOTAL TO FORM 990-PF, PART I, LINE 11	16,044.	16,044.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	931.	0.		931.
INVESTMENT ACCOUNTING	2,184.	2,184.		0.
TO FORM 990-PF, PG 1, LN 16B	3,115.	2,184.		931.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	7,680.	7,680.		0.
TO FORM 990-PF, PG 1, LN 16C	7,680.	7,680.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WYOMING ANNUAL CORP TAX	25.	0.		25.
FOREIGN TAXES WITHHELD ON DIVIDENDS	556.	556.		0.
FEDERAL INCOME TAX	2,023.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,604.	556.		25.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	159.	159.		0.
ADVERTISING	399.	0.		399.
TO FORM 990-PF, PG 1, LN 23	558.	159.		399.

FORM 990-PF	CORPORATE STOCK	STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE A	1,003,299.	1,276,731.
SEE ATTACHED SCHEDULE B-INTERNATIONAL EQUITIES	151,991.	167,809.
SEE ATTACHED SCHEDULE B-U.S. EQUITIES	163,192.	217,117.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,318,482.	1,661,657.

FORM 990-PF	OTHER ASSETS	STATEMENT 9

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
TRONA LEASE ORR	64,775.	64,775.	79,015.
COAL LEASE ORR	1.	1.	1,206.
TO FORM 990-PF, PART II, LINE 15	64,776.	64,776.	80,221.

FORM 990-PF — PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS — STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN S. WOLD 1231 W. 30TH CASPER, WY 82604	TRUSTEE, VICE PRESIDENT 0.05	0.	0.	0.
JANE P. WOLD 1231 W, 30TH CASPER, WY 82604	TRUSTEE, VICE PRESIDENT 0.04	0.	0.	0.
JOHN P. WOLD 307 JERSEY ST. DENVER, CO 80220	TRUSTEE, PRESIDENT 0.04	0.	0.	0.
PETER I. WOLD 1615 BROOKVIEW CASPER, WY 82604	TRUSTEE, TREASURER 0.10	0.	0.	0.
PRISCILLA LONGFIELD 1610 S.W. CLIFTON ST. PORTLAND, OR 97201	TRUSTEE, SECRETARY 0.04	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

WOLD FOUNDATION - SCHEDULE A #74-2406069 - As of 12/31/2014

As of 12/31/2014

Security	Shares	Quote/Price	Cost Basis	Gain/Loss	Balance
Mutual Fund					
FEDERATED MID-CAP INDEX	3,537 009	27 300	74,554 93	22,005 42	96,560 35
FIDELITY GROWTH COMPANY	1,576 401	131 890	148,719.16	59,192.37	207,911.53
GABELLI EQUITY INCOME FUND	2,467 422	29 080	36,076.31	35,676 32	71,752 63
GABELLI SMALL CAP GROWTH	1,324 869	49 070	31,842 53	33,168 79	65,011 32
HODGES SMALL CAP	3,131.524	19 540	60,000 00	1,189 98	61,189.98
LOOMIS SAYLES BOND FUND	4,850 873	14 760	73,114 13	-1,515 24	71,598 89
METROPOLITAN WEST TOTAL RETURN B .	7,512 251	10 910	79,094 40	2,864 26	81,958 66
OAKMARK EQUITY INCOME FD	3,312 106	31 910	82,548 92	23,140 38	105,689 30
PARNASSUS EQUITY INCOME FUND	1,503 192	40.690	33,478 75	27,686.13	61,164 88
PIMCO TOTAL RETURN FUND	9,578 484	10 660	101,030 28	1,076 36	102,106 64
SCHWAB 1000 INDEX FUND	2,247 999	52 480	77,322 47	40,652.52	117,974 99
SCHWAB DIVIDEND EQUITY FUND	4,577 888	17.020	54,716 03	23,199 63	77,915 66
SCOUT MID CAP FD	2,647 922	15 440	39,502 80	1,381 12	40,883.92
T ROWE PRICE SPECTRUM INTL FUND	2,944 028	12 110	31,750 44	3,901 74	35,652 18
WEITZ SHORT INTERMEDIATE INC FD	6,369.222	12 460	79,547 30	-186 79	79,360 51
TOTAL Mutual Fund			**1,003,298.45**	**273,432.97**	**1,276,731.42**
TOTAL Investments			**1,003,298.45**	**273,432.99**	**1,276,731.44**

WOLD FOUNDATION
LAZARD ASSET MGMT

Wold Foundation
Schedule B
12/31/14

CONSULTING SOLUTIONS ACCOUNT STATEMENT

DECEMBER 1, 2014 - DECEMBER 31, 2014

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Page 1

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated EAI is only an estimate of income generated by the investment and the actual income may be higher or lower In the event the investment matures, is sold or called, the full EAI may not be realized

** The Unrealized Gain/Loss may not reflect your investments' total return Specifically, the net cost may include dividend and capital gains distributions which have been reinvested Additionally, the information that appears in these columns may be based on information provided by you or at your direction RBC has not verified such data Please see "About Your Statement" on page 2 for further information*

Your Financial Advisor has elected to display Asset Detail with the following options asset purchases (tax lots) consolidated

CASH AND MONEY MARKET

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS STATEMENT MARKET VALUE	YTD INCOME
CASH				$2,740.80		
PRIME MONEY MARKET FUND RBC INVESTOR CLASS	TPMXX	7,701.790	$1.000	$7,701.79	$13,296.14	$1.40
TOTAL CASH AND MONEY MARKET				$10,442.59		$1.40

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
AMERICAN EXPRESS COMPANY	AXP	110.000	$93.040	$10,234.40	$6,471.65	$3,762.75	$114.40
APPLE INC	AAPL	146.000	$110.380	$16,115.48	$11,050.53	$5,064.95	$274.48
AUTOZONE INC	AZO	7.000	$619.110	$4,333.77	$2,719.73	$1,614.04	
BRISTOL MYERS SQUIBB CO	BMY	95.000	$59.030	$5,607.85	$4,528.33	$1,079.52	$140.60
CHARLES SCHWAB CORP NEW	SCHW	102.000	$30.190	$3,079.38	$2,494.82	$584.56	$24.48
CISCO SYSTEMS INC	CSCO	203.000	$27.815	$5,646.45	$5,021.91	$624.54	$154.28
CITIGROUP INC COM	C	231.000	$54.110	$12,499.41	$7,393.16	$5,106.25	$9.24
CVS HEALTH CORPORATION	CVS	50.000	$96.310	$4,815.50	$1,994.79	$2,820.71	$70.00
EASTMAN CHEMICAL CO	EMN	44.000	$75.860	$3,337.84	$3,261.30	$76.54	$70.40
EMC CORP-MASS	EMC	132.000	$29.740	$3,925.68	$3,159.01	$766.67	$60.72
EOG RES INC	EOG	47.000	$92.070	$4,327.29	$4,709.60	-$382.31	$31.49
GOOGLE INC CL A	GOOGL	14.000	$530.660	$7,429.24	$5,835.05	$1,594.19	
GOOGLE INC CL C	GOOG	7.000	$526.400	$3,684.80	$2,122.82	$1,561.98	
HALLIBURTON COMPANY	HAL	62.000	$39.330	$2,438.46	$3,989.90	-$1,551.44	$44.64
HARTFORD FINANCIAL SERVICES GROUP INC	HIG	163.000	$41.690	$6,795.47	$5,798.07	$997.40	$117.36
HONEYWELL INTL INC	HON	103.000	$99.920	$10,291.76	$5,229.08	$5,062.68	$213.21

RBC Wealth Management

A division of RBC Capital Markets, LLC, Member NYSE/FINRA/SIPC

Wold Foundation
Schedule B
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CONSULTING SOLUTIONS ACCOUNT STATEMENT

DECEMBER 1, 2014 - DECEMBER 31, 2014

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US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
INTEL CORP	INTC	64.000	$36.290	$2,322.56	$1,553.92	$768 64	$57.60
INTERCONTINENTAL EXCHANGE INC	ICE	25.000	$219.290	$5,482.25	$4,390.58	$1,091.67	$65.00
JOY GLOBAL INC	JOY	70.000	$46 520	$3,256.40	$4,038.26	-$781.86	$56 00
MASTERCARD INCORPORATED	MA	87.000	$86 160	$7,495.92	$4,463.92	$3,032 00	$55 68
MCKESSON CORP	MCK	22.000	$207.580	$4,566.76	$1,964.90	$2,601.86	$21.12
MICROSOFT CORP	MSFT	266.000	$46.450	$12,355.70	$11,046.81	$1,308.89	$329.84
MOLSON COORS BREWING CO CL B	TAP	37.000	$74.520	$2,757.24	$1,819.27	$937 97	$54 76
MONSANTO CO	MON	44.000	$119.470	$5,256.68	$4,702.87	$553.81	$86.24
QUALCOMM INC	QCOM	48.000	$74.330	$3,567.84	$3,165.17	$402.67	$80 64
QUINTILES TRANSNATIONAL HOLDINGS INC	Q	72.000	$58.870	$4,238.64	$3,843.92	$394.72	
RED HAT INC	RHT	124.000	$69.140	$8,573.36	$7,304.57	$1,268.79	
ROCKWELL AUTOMATION INC	ROK	18.000	$111.200	$2,001.60	$1,981.19	$20 41	$46.80
ROSS STORES INC	ROST	77.000	$94.260	$7,258.02	$5,039.08	$2,218.94	$61 60
THERMO FISHER SCIENTIFIC INC	TMO	32.000	$125.290	$4,009.28	$4,003.62	$5.66	$19.20
UNITED TECHNOLOGIES CORP	UTX	37.000	$115.000	$4,255.00	$3,446.13	$808.87	$87 32
UNITEDHEALTH GROUP INC	UNH	57.000	$101.090	$5,762.13	$3,674.15	$2,087.98	$85.50
VERTEX PHARMACEUTICALS INC	VRTX	45 000	$118.800	$5,346.00	$3,368.29	$1,977.71	
VIACOM INC CLASS B	VIAB	109 000	$75.250	$8,202.25	$5,799.60	$2,402.65	$143.88
VISA INC CL A COMMON STOCK	V	23.000	$262.200	$6,030.60	$3,919.29	$2,111.31	$44.16
XEROX CORP	XRX	345.000	$13.860	$4,781.70	$4,088.25	$693.45	$86 25
ZOETIS INC CL A	ZTS	117.000	$43.030	$5,034.51	$3,798.86	$1,235.65	$38.84
TOTAL US EQUITIES				$217,117.22	$163,192.40	$53,924.82	$2,745.73

WOLD FOUNDATION
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CONSULTING SOLUTIONS ACCOUNT STATEMENT

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INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ALLIANCE GLOBAL GROUP INC UNSPONSORED ADR	ALGGY	101.000	$24.750	$2,499.75	$2,591.50	-$91.75	
ANHEUSER-BUSCH INBEV SA SPONSORED ADR	BUD	97.000	$112.320	$10,895.04	$5,529.16	$5,365.88	$259 38
ASSA ABLOY AB ADR	ASAZY	305.000	$26.494	$8,080.67	$4,746.65	$3,334.02	$100 65
BAIDU INC SPONSORED ADR REPSTG ORD SHS CL A	BIDU	19.000	$227.970	$4,331.43	$1,687.64	$2,643.79	
BANCO DO BRASIL SA SPONSORED ADR	BDORY	369.000	$8.942	$3,299.60	$4,762.77	-$1,463.17	$47.97
CONTINENTAL AG SPONSORED ADR	CTTAY	204.000	$42.485	$8,666.94	$7,515.65	$1,151.29	$189 11
CREDICORP LTD	BAP	30.000	$160.180	$4,805.40	$4,192.97	$612.43	$57.00
DAIWA HOUSE INDUSTRY CO LTD ADR	DWAHY	390.000	$19.125	$7,458.75	$7,363.85	$94.90	$153.66
EATON CORPORATION PLC	ETN	69.000	$67.960	$4,689.24	$4556.41	-$2.41	$135 24
ESTACIO PARTICIPACOES SA SPONSORED ADR	ECPCY	184.000	$8.961	$1,648.82	$1,983.52	-$334.70	$12 88
INTERNATIONAL CONSOLIDATED AIRLINES GROUP SA SPONS ADR	ICAGY	69.000	$37.898	$2,614.96	$1,787.62	$827.34	
KASIKORNBANK PUBLIC CO LTD UNSPONSORED ADR	KPCPY	146.000	$27.842	$4,064.93	$3,164.81	$900.12	$50.95
LLOYDS BANKING GROUP PLC SPONSORED ADR	LYG	731.000	$4.640	$3,391.84	$3,676.92	-$285.08	
MITSUBISHI ESTATE CO LTD ADR	MITEY	195.000	$21.315	$4,156.43	$3,927.79	$228.64	$14.04
MOBILE TELESYSTEMS OJSC SPONSORED ADR	MBT	236.000	$7.180	$1,694.48	$4,695.31	-$3,000.83	$253.23
NOVARTIS AG AMERICAN DEPOSITARY SHARES	NVS	107.000	$92.660	$9,914.62	$7,583.04	$2,331.58	$250.17
NOVO NORDISK A/S-ADR REPSTG 1/2 CL B SH	NVO	89.000	$42.320	$3,766.48	$3,516.02	$250.46	$53.93
NXP SEMICONDUCTORS US LISTED	NXPI	110.000	$76.400	$8,404.00	$6,320.12	$2,083.88	
PANALPINA WELTTRANSPORT HOLDING AG UNSPONSORED ADR	PLWTY	166.000	$26.590	$4,413.94	$5,080.33	-$666.39	$48.14

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INTERNATIONAL EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
PIRAEUS BANK SA SPONSORED ADR	BPIRY	1,100.000	$2.202	$2,422.20	$5,298.25	-$2,876.05	
SAMPO OYJ UNSPONSORED ADR REPRESENTING A SHARES	SAXPY	219.000	$23.487	$5,143.65	$2,825.70	$2,317.95	$201 70
SCHLUMBERGER LTD	SLB	76.000	$85.410	$6,491.16	$5,866.49	$624.67	$121.60
SHIRE PLC AMERICAN DEPOSITARY SHARES	SHPG	31.000	$212.540	$6,588.74	$5,620.14	$968.60	$19.31
SUMITOMO MITSUI FINL GROUP INC SPONSORED ADR	SMFG	1,358.000	$7.280	$9,886.24	$10,920.59	-$1,034.35	$266.17
SUMITOMO MITSUI TR HOLDINGS INC SPONSORED AMERICAN DEPOSITORY RECEIPT	SUTNY	1,069.000	$3.863	$4,129.55	$5,762.80	-$1,633.25	$76.97
SYMRISE AG UNSPONSORED ADR	SYIEY	386.000	$15.165	$5,853.69	$5,047.17	$806.52	$60.99
TAIWAN SEMICONDUCTOR MFG CO LTD-SPONSORED ADR REPSTG 5 COM	TSM	287.000	$22.380	$6,423.06	$3,876.04	$2,547.02	$114.80
TEVA PHARMACEUTICAL INDUSTRIES LIMITED ADR	TEVA	49.000	$57.510	$2,817.99	$2,840.40	-$22.41	$56.40
TOPDANMARK AS UNSPONSORED ADR	TPDKY	1,370.000	$3.253	$4,456.61	$3,959 30	$497.31	
TYCO INTERNATIONAL PLC SHS	TYC	120.000	$43.860	$5,263.20	$4,944.73	$318.47	$86 40
UNILEVER PLC SPONSORED ADR	UL	181.000	$40.480	$7,326.88	$7,274.60	$52.28	$270.05
YANDEX N V CLASS A	YNDX	123.000	$17.960	$2,209.08	$3,072.82	-$863.74	
TOTAL INTERNATIONAL EQUITIES				$167,809.37	$151,991.11	$15,683.02	$2,900.74

THE WOLD FOUNDATION

Information for Grant Applicants

THE WOLD FOUNDATION

General Information

The Wold Foundation was incorporated in the State of Wyoming on December 2, 1985 by John S. Wold and members of the Wold family. The purpose of the Wold Foundation is to aid, assist, encourage and promote charitable, scientific, literary and educational endeavors. The Foundation supports these endeavors through grants for research or publications, through cooperation with agencies and institutions already in existence, or by any other means which may seem appropriate to the Foundation. Currently, the Foundation limits its grants to IRS-approved, tax-exempt organizations now conducting or seeking to create worthy projects benefiting our society and mankind.

The Foundation is governed by a Board of Trustees which normally meets the last week in November to conduct its business and consider requests for grants. Grant requests that fall within the Foundation's interests are considered by each Trustee and a final decision is reached by a majority vote of the Board. The Foundation receives far more requests for grants to worthy organizations and causes than it is financially able to support; nevertheless, all requests will be considered and acknowledged.

Criteria for Possible Selection

There is a tremendous demand placed on the Foundation's resources and every effort is made to be as effective as possible in awarding the funds that are available for distribution. As part of that and in keeping with the family's philanthropic interests and the priorities established by the Board, the following guidelines will generally apply.

a. Applicant organizations must be classified as 501(c)(3) by the Internal Revenue Service and operate within the continental United States.

b. The Foundation will not consider grants to institutions which, in policy or practice, unfairly discriminate on the basis of race, sex, age or religion.

c. The Foundation will consider only one request per year from each organization and would generally prefer to consider special projects.

Primary Areas of Interest

The Wold Foundation:

- believes in building a stronger, healthier society and economic environment by supporting institutions and programs that endeavor to preserve traditional values and promote free enterprise and constructive public policy dialogue;

- has an ongoing interest in the growth and development of independent schools and private colleges;
- believes in human-service organizations and youth programs that are aimed at helping people help themselves, realize their potential and lead productive lives;
- continues to believe that cultural activities of a community are important;
- encourages health programs that are preventive in nature, promote wellness and/or can demonstrate a reduction in healthcare costs;
- will support preservation of historic sites and buildings when there is evidence that the facility will be used by a variety of community-based organizations;
- views conservation and outdoor recreation as supportive of its interest in health, education, leadership training and youth services;
- encourages scientific endeavors that are aimed at improving the quality of life and that encourage conservation and the wise use of natural resources;
- will promote youth programs that help develop mental and physical well-being, develop life skills necessary for productive adulthood; and encourage self-confidence and self-reliance;
- looks favorably upon projects and programs conducted by and for the benefit of Wyoming citizens and particularly Wyoming youth;
- will, from time to time, initiate programs of special interest to the Trustees.

General Restrictions

Though it is impractical to detail all parameters, the Foundation generally will not:

- make loans or grants to individuals or loans to organizations;
- engage in conduit funding; i.e., make a grant to an exempt organization which passes the funds on to another organization;
- grant funds to retire debt;
- purchase memberships or blocks of tickets;
- purchase tickets for fund-raising dinners, parties, balls or other social fund-raising events;
- schedule interviews with the Foundation Trustees unless the Trustees initiate the meeting;
- fund churches and church projects;
- grant monies to endowment funds;
- support projects involving court action;
- reconsider previously denied proposals.

Application Guidelines

The Foundation welcomes requests throughout the year; however, written proposals must be received by the published deadline prior to the Board meeting at which they will be considered. Requests should be mailed to the Foundation office. Presentations to one or more of the Trustees should only be made at the request of the Trustee.

Content

An Application for Grant form which covers all the necessary information is available from the Foundation office. As an alternative, the Foundation will accept a brief letter, not exceeding two pages in narrative form, summarizing the project for which the funding is requested. The information needed is described below, and should be presented in the order shown.

1. name of organization and a brief history,
2. geographic location—state, city or town,
3. mission, purposes and/or goals,
4. a description of the applying organization:
   a. size in terms of physical plant,
   b. number of people involved,
   c. annual operating income and expense,
5. a clear description of the project for which the funds are being raised,
6. what the project will cost over what period of time,
7. how much money has been raised for the project to date and from what general sources,
8. a statement as to why the project is important and whom it will effect.

In addition to this summary, the Foundation may request further information it deems necessary to complete its investigation. Among such items are the following:

1. a copy of the organization's original IRS classification letter, plus such recent modifications as might verify the organization's non-private foundation status, and a statement from a responsible officer that there have been no further changes in operations which might jeopardize the current tax-exempt status;
2. a list of the board of directors complete with addresses and phone numbers and primary business or professional affiliation;
3. a copy of the most recent annual audit, or year-end financial statements if an audit is unavailable;
4. any letters which may have been received from the accountant relating to the internal accounting controls;
5. a description of the administration and officers who will be responsible for carrying out the project including their names and titles;
6. a copy of the most recently filed Form 990 Income Tax Return;
7. a copy of the current year's projected budget of income and expense;
8. a year-to-date record of income and expense showing variations from the current year's budget;
9. a detailed budget for the project which would indicate how the requested funds would be spent over what time period. Applicants should be clear about the

amounts being requested and the dates on which payments are going to be needed;

10. a review of other public and private financial support with special attention being given to:

    a. a detailed analysis of trustee financial support and commitment for both the project in question and for the organization in general during the most recent fiscal year. No names please;
    b. a review of the financial commitment of other foundations for the project in question, by name and amount;
    c. a review of the financial commitment of corporations for the project in question, by name and amount;
    d. a review of public sector support, by name and amount;
    e. any additional useful information about financial support from sources not included above.

11. a careful projection, if appropriate, of how the project will be supported once any potential Wold Foundation commitment has been completed;
12. an endorsement by the chief administrator of the organization with some statement as to the priority of this project.

Timing

In order for each proposal to be thoughtfully studied, the applying organization should have their proposal to the Foundation by October 15 for consideration at the November Board meeting.

Notification

The Wold Foundation will send letters outlining all Trustee decisions within two weeks following a Board meeting. In the case of organizations which have had grants approved, the Foundation respectfully requests that all proposed press releases be cleared with the Foundation.

Reports

The Foundation requires that the responsible officer in each recipient organization submit a written report on what has been accomplished with the funds granted one year following each grant or upon completion of the project. Funds granted may only be expended for the purposes granted, and funds not so spent must be returned to the Foundation unless other arrangements have been approved of by the Foundation. A full and final accounting must be made on the completion of the project.

From time to time, the Foundation will conduct post-grant evaluations of completed projects. The purpose of such evaluations is to help the Foundation examine its effectiveness. The Foundation will greatly appreciate the grantee's cooperation in this effort.

Inquiries

All inquiries should be directed to:

Wold Foundation
139 West Second Street, Suite 200
Casper, Wyoming 82601
(307) 265-7252

Organization's Application for Grant From
THE WOLD FOUNDATION
(Not for use by individuals)

To: The Wold Foundation 139 West Second Street, Suite 200 Casper, Wyoming 82601	From: ________________ Name of Applicant ________________ Address ________________ City, State, Zip Code

Part I. Information about the Applicant

1. Is the applicant organized as a nonprofit organization under State laws governing charitable organizations? __Yes __No

   If yes, what State or Commonwealth governs?________________

   If no, please explain:________________

2. Has the applicant received a ruling or determination from the Internal Revenue Service about any of the following:
   (a) Exempt status ___Yes ___No
   (b) Private foundation status ___Yes ___No
   (c) Grant-making procedures ___Yes ___No

   Attach a photocopy of each such letter. If any item is marked no, explain:________________

3. (a) Attach a copy of the applicant's proposed budget for the year in which the grant funds are to be used.

   (b) If this grant will be a substantial and material part of the total budget, attach a copy of the latest information return (Form 990 or 990-PF) filed by the applicant with the Internal Revenue Service.

   (c) Describe the applicant's purposes and activities in general.________________

4. Is the applicant controlled by, related to, connected with or sponsored by another organization? ___ Yes ___ No

If yes, identify the organization (including its purposes and activities) and explain the relationship:_______________

5. List the name, address and title of each member of the applicant's governing board:

Name, Title or Office

Address

Name, Title or Office

Address

Name, Title or Office

Address

If more space is needed, attach a separate sheet.

6. Has the applicant (or any organization listed in (4) above) ever applied for or received a grant from this foundation? ______Yes ______No

If yes, give details:_______________

ırt II. Use of the Proposed Grant

7. Show the amount requested and explain in detail how it will be used. State whether the grant is to be earmarked for the use or benefit of any one person, group, or class of people. If so, for whom?

8. Person to contact who will be administering the proposed program:

____

Name and Title

____

Address

____

Area Code and Telephone Number

Describe this person's experience and qualifications to administer the program.

____

____

____

____

From my own knowledge, I state the information given in Parts I and II is correct. The applicant organization has authorized me to make this application.

____

Name

____

Title

____

Date

The information in Parts I and II is to help The Wold Foundation meet the requirements of Section 4945(h) of the Internal Revenue Code.

Part III. To be filled in by The Wold Foundation

1. Evaluation by Grantor program officer: ______________________________

____

____

____

____

____

2. Special supervisory or follow-up requirements, if any: ______________________________

____

____

____

____

____

____

3. Remarks:

Grantor Program Officer

4. Action taken: (Person to approve action must initial and date). (To be completed by the Foundation).

a. Approved as requested

b. Approved as modified, see Remarks

c. Denied

d. Date of grant agreement

e. Amount of grant

f. Date of grant

g. Date of interim report

h. Date of final report

i. Date file closed