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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION		A Employer identification number 74-2379340	
Number and street (or P O box number if mail is not delivered to street address) 2440 E BROADWAY		Room/suite	B Telephone number (see instructions) (520) 791-3939
City or town, state or province, country, and ZIP or foreign postal code TUCSON, AZ 85719		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 15,730,388		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	134,005			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	152	152		
	4 Dividends and interest from securities.	969,305	765,601		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	34,985			
	b Gross sales price for all assets on line 6a 421,388				
	7 Capital gain net income (from Part IV, line 2) . . .		34,985		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	☒ 624	6,112		
	12 Total. Add lines 1 through 11	1,139,071	806,850		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	71,864	17,966		53,898
	14 Other employee salaries and wages	22,631	5,658		16,973
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	☒ 7,300	1,825		5,475
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	☒ 10,000	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	☒ 22,175	5,236		16,939
	24 Total operating and administrative expenses. Add lines 13 through 23	133,970	30,685		93,285
	25 Contributions, gifts, grants paid	520,438			520,438
	26 Total expenses and disbursements. Add lines 24 and 25	654,408	30,685		613,723
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	484,663			
	b Net investment income (if negative, enter -0-)		776,165		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	104,264	344,123	344,123
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	2,976,431	3,408,768	3,580,818
	b	Investments—corporate stock (attach schedule)	1,062,872	985,395	888,974
	c	Investments—corporate bonds (attach schedule).	7,338,398	7,302,968	8,381,027
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans	2,459,283	2,367,349	2,367,349
	13	Investments—other (attach schedule)	209,500	209,500	156,937
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	6,896	11,160	11,160	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,157,644	14,629,263	15,730,388	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	13,509	465	
	23	Total liabilities (add lines 17 through 22)	13,509	465	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	14,144,135	14,628,798	
	30	Total net assets or fund balances (see instructions)	14,144,135	14,628,798	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	14,157,644	14,629,263	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	14,144,135
2	Enter amount from Part I, line 27a	484,663
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	14,628,798
5	Decreases not included in line 2 (itemize) ▶ _____	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	14,628,798

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	34,985
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	965,110	14,694,938	0 065676
2012	983,948	14,797,720	0 066493
2011	941,393	14,306,541	0 065802
2010	1,026,336	13,889,216	0 073894
2009	980,353	12,550,571	0 078112

2	Total of line 1, column (d).	2	0 349977
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 069995
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	15,148,409
5	Multiply line 4 by line 3.	5	1,060,313
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,762
7	Add lines 5 and 6.	7	1,068,075
8	Enter qualifying distributions from Part XII, line 4.	8	613,723

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶TUCSONFOUNDATIONS.ORG				
14	The books are in care of ▶LINDA LOHSETelephone no ▶(520) 791-3939 Located at ▶2440 E BROADWAY TUCSON AZZIP +4 ▶85719			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	12,736,996
b	Average of monthly cash balances.	1b	189,248
c	Fair market value of all other assets (see instructions).	1c	2,452,851
d	Total (add lines 1a, b, and c).	1d	15,379,095
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,379,095
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	230,686
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,148,409
6	Minimum investment return. Enter 5% of line 5.	6	757,420

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	757,420
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	15,523
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15,523
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	741,897
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	741,897
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	741,897

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	613,723
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	613,723
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	613,723

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				741,897
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				371,030
b From 2010.				349,733
c From 2011.				244,244
d From 2012.				260,743
e From 2013.				245,973
f Total of lines 3a through e.	1,471,723			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 613,723				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				613,723
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	128,174			128,174
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,343,549			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	242,856			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,100,693			
10 Analysis of line 9				
a Excess from 2010. . . .				349,733
b Excess from 2011. . . .				244,244
c Excess from 2012. . . .				260,743
d Excess from 2013. . . .				245,973
e Excess from 2014. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

LINDA LOHSE
2440 E BROADWAY
TUCSON, AZ 85719
(520) 791-3939

b

The form in which applications should be submitted and information and materials they should include

INFORMAL REQUEST WITH PROPOSED BUDGETS AND A COPY OF THE ORGANIZATION'S DETERMINATION LETTER

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

STATE OF ARIZONA

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	520,438
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes	No
-----	----

No

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash.

1a(1)

No

(2) Other assets.

1a(2)

No

b Other transactions

(1) Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2) Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3) Rental of facilities, equipment, or other assets.

1b(3)

No

(4) Reimbursement arrangements.

1b(4)

No

(5) Loans or loan guarantees.

1b(5)

No

(6) Performance of services or membership or fundraising solicitations.

1b(6)

No

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

☐ Yes ☒ No

b If "Yes," complete the following schedule

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

2015-11-10

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
DESERT HOT SPRINGS BOND	P	2008-04-23	2014-09-02
NATIONAL RURAL UTILITIES BOND	P	2002-06-07	2014-11-03
GMAC BOND	P	2005-03-07	2014-12-01
PPG INDUSTRIES BOND	P	2002-02-13	2014-12-06
3,800 SHS AMERIPRISE FINANCIAL	P	2010-06-22	2014-06-16
2,000 SHS STRATEGIC HOTEL CAPITAL	P	2006-04-29	2014-07-03
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,000		5,001	-1
4,000		4,115	-115
150,000		147,195	2,805
110,254		100,000	10,254
95,000		100,713	-5,713
50,000		29,379	20,621
7,134			7,134

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1
			-115
			2,805
			10,254
			-5,713
			20,621
			7,134

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENNIFER LOHSE	VICE PRES 15 00	23,590	0	0
2440 E BROADWAY TUCSON,AZ 85719				
LINDA LOHSE	SECRETARY 15 00	25,970	0	0
2440 E BROADWAY TUCSON,AZ 85719				
ROBERT LOHSE	PRESIDENT 1 00	0	0	0
2440 E BROADWAY TUCSON,AZ 85719				
PATRICIA LOHSE	TREASURER 15 00	22,304	0	0
2440 E BROADWAY TUCSON,AZ 85719				
JASON DEPIZZO	MEMBER 1 00	0	0	0
2440 E BROADWAY TUCSON,AZ 85719				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF SOUTHERN AZ 4300 E BROADWAY BLVD TUCSON,AZ 85711	NONE	PC	YOUTH CAPITAL FUNDS	50,000
UNITED WAY OF TUCSON & SOUTHERN AZ 330 N COMMERCE LOOP SUITE 200 TUCSON,AZ 85754	NONE	PC	COMMUNITY UNRESTRICTED FUNDS	100,000
UNIVERSITY OF ARIZONA 1111 N CHERRY AVE TUCSON,AZ 85721	NONE	GOV	EDUCATION SCHOLARSHIP FUNDS	9,212
UNIVERSITY OF ARIZONA FOUNDATION 1111 N CHERRY AVE TUCSON,AZ 85721	NONE	PC	EDUCATION CAPITAL FUNDS	212,000
YMCA OF SOUTHERN AZ PO BOX 1111 TUCSON,AZ 85702	NONE	PC	YOUTH UNRESTRICTED FUNDS	5,000
YMCA TRIANGLE Y RANCH CAMP PO BOX 1111 TUCSON,AZ 85702	NONE	PC	YOUTH CAPITAL FUNDS	144,226
Total  3a				520,438

TY 2014 Accounting Fees Schedule

Name: THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION

EIN: 74-2379340

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	7,300	1,825		5,475

TY 2014 General Explanation Attachment**Name:** THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION**EIN:** 74-2379340

Identifier	Return Reference	Explanation
EXPLANATION FOR SHARED OFFICE EXPENSES	FORM 990-PF, PART I, LINE 23	THE FOUNDATION REIMBURSES THE MULCAHY FOUNDATION FOR ITS "SHARED OFFICE EXPENDITURES" OF A GROUP OF EXEMPT/501(C)(3) ORGANIZATIONS HOUSED IN THE SAME OFFICE. THIS ARRANGEMENT PROMOTES OPERATING EFFICIENCY FOR THE RELATED ENTITIES. SEE THE MULCAHY FOUNDATION FORM 990-PF FOR APPROPRIATE DISCLOSURES OF THESE EXPENDITURES, #86-6053461

Identifier	Return Reference	Explanation
INVESTMENT EXPLANATION	FROM 990-PF, PART II, LINE 10C	THE FOUNDATION'S MANAGEMENT FEELS THAT THE BROKERAGE LISTED 150M IN DELPHI BONDS WILL HAVE A VALUE UPON THE END OF THE BANKRUPTCY PROCEEDINGS. HOWEVER, THAT VALUE IS NOT DETERMINABLE AT 12/31/13. THE BONDS HAVE NOT BEEN WRITTEN-OFF FOR BOOK PURPOSES, AND BROKERAGE STATEMENT VALUES ARE ZERO AT YEAR-END.

Identifier	Return Reference	Explanation
CONTRIBUTION OF NOTE	PART I, LINE 25, COLUMN (A)	ON MARCH 25, 2013 THE FOUNDATION CONTRIBUTED THE RICHARD KENT DEED OF TRUST, WITH A FACE, BOOK AND FAIR MARKET VALUE OF \$50,000, TO REBUILDING TUCSON TOGETHER

TY 2014 Investments Corporate Bonds Schedule

Name: THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION

EIN: 74-2379340

Name of Bond	End of Year Book Value	End of Year Fair Market Value
150M DELPHI AUTOMOTIVE, 7.25%, DUE 2029	144,264	5,475
100M AETNA SERVICES, 7.25%, DUE 2023	101,128	124,426
100M AETNA SERVICES, 7.625%, DUE 2026	106,720	132,581
150M ALLY FINANCIAL (GMAC), 8%, DUE 2031	149,988	190,875
100M AMERENERGY, 7.95%, DUE 2032	97,755	87,500
150M AON CAPITAL CORP, 8.205%, DUE 2027	163,115	195,757
90M ASSOCIATES CORP, 6.95%, DUE 2018	92,253	105,119
200M AT&T, 6.5%, DUE 2029	190,004	238,984
100M BANK OF AMERICA, 6.75%, DUE 2028	96,500	124,828
150M BELL SOUTH CAP, 7.875%, DUE 2030	146,044	201,180
50M BELL SOUTH TEL, 7%, DUE 2095	51,841	65,442
50M BOEING, 6.125%, DUE 2033	48,366	66,325
100M CITIGROUP, 7%, DUE 2025	107,887	127,495
150M CITIZENS UTILITY, 7%, DUE 2025	130,877	150,000
100M CITIZENS UTILITY, 7.45%, DUE 2035	99,505	95,000
100M CNA FINANCIAL, 7.25%, DUE 2023	104,245	124,692
150M CNA FINANCIAL, 7.25%, DUE 2023	152,066	187,038
150M COOPER TIRE & RUBBER, 7.625%, DUE 2027	147,002	159,000
75M DUKE CAPITAL, 8%, DUE 2019	74,760	90,758
100M DUKE CAPITAL, 8%, DUE 2019	102,004	121,011

Name of Bond	End of Year Book Value	End of Year Fair Market Value
100M ELECTRONIC DATA SYSTEMS, 7.45%, DUE 2029	98,505	126,349
200M ENRON OIL & GAS, 6.65%, DUE 2028	191,004	255,418
100M GEORGIA PACIFIC, 7.375%, DUE 2025	90,877	129,852
80M GE CAPITAL CORP, 6.75%, DUE 2032	72,205	109,270
95M GOLDMAN SACHS, 6.125%, DUE 2033	98,545	116,442
50M GOLDMAN SACHS, 6.75%, DUE 2037	52,505	62,869
150M GMAC, 6.75%, DUE 2014	0	0
100M HERTZ CORP, 7%, DUE 2028	97,030	101,530
200M ISRAEL STATE BONDS, 7.25%, DUE 2028	192,505	269,400
400M JC PENNY, 7.125%, DUE 2023	399,883	316,000
100M LUMBERMENS MUTUAL, 8.3%, DUE 2037	89,250	50
200M KN ENERGY INC, 7.45%, DUE 2098	193,505	200,000
150M KN ENERGY CAP, 8.56%, DUE 2027	147,753	148,875
75M KRAFT FOODS, 7%, DUE 2037	74,817	100,079
150M MACY'S, 7%, DUE 2028	149,226	186,926
100M MASCO, 6.5%, DUE 2032	101,666	102,250
45M MASCO, 7.75%, DUE 2029	43,654	51,750
150M MBIA INC, 7.15%, DUE 2027	147,322	157,500
150M MOTOROLA, 7.5%, DUE 2025	142,252	184,622
100M MOTOROLA, 7.5%, DUE 2025	96,004	123,081

Name of Bond	End of Year Book Value	End of Year Fair Market Value
126M NATIONAL RURAL UTILITIES, 8%, DUE 2032	113,260	185,186
35M NATIONAL RURAL UTILITIES, 7.35%, DUE 2026	36,008	42,999
28M NEW JERSEY BELL, 7.85%, DUE 2029	24,691	36,776
100M NORTHWESTERN BELL, 7.75%, DUE 2030	98,255	118,074
100M PPG IND, 7.375%, DUE 2016	0	0
200M PECO ENERGY, 7.38%, DUE 2028	199,998	244,086
100M PROGRESSIVE CORP, 6.7%, DUE 2037	100,000	108,175
200M PROVIDENT CO, 7.25%, DUE 2028	197,159	253,736
101M PSI ENERGY, 7.25%, DUE 2028	103,833	118,015
68M SEARS INC, 7.5%, DUE 2027	68,232	37,783
150M TARGET CORP, 7%, DUE 2038	128,168	215,119
110M TYSON FOODS, 7%, DUE 2028	108,904	120,115
200M UNION CARBIDE, 7.5%, DUE 2025	201,505	258,872
150M UNION CARBIDE, 7.875%, DUE 2023	154,130	189,078
100M UNION PACIFIC RES GROUP, 7.5%, DUE 2026	100,995	123,563
150M UNITED UTILITIES, 6.875%, DUE 2028	147,005	183,867
100M US WEST COMMUNICATIONS, 6.875%, DUE 2033	100,971	100,307
25M US WEST COMMUNICATIONS, 6.875%, DUE 2033	24,629	25,077
150M VERIZON, 7.75%, DUE 2030	153,755	206,917
100M WASHINGTON POST, 7.25%, DUE 2019	100,680	112,673

Name of Bond	End of Year Book Value	End of Year Fair Market Value
100M WESTERN UNION, 6.2%, DUE 2040	101,072	106,036
35M WEYERHAUSER, 6.875%, DUE 2033	35,004	45,756
200M SAFEWAY INC, 7.25%, DUE 2031	198,000	200,068
25M CLIFFS NAT RES INC, 6.25%, DUE 2040	21,882	13,000

**TY 2014 Investments Corporate
Stock Schedule****Name:** THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION**EIN:** 74-2379340

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3,800 SHS AMERIPRISE FINANCIAL	0	0
1,300 SHS ARC LIMITED CDA	33,661	28,287
8,000 SHS BARCLAYS BANK	200,004	207,440
4,000 SHS COUNTRYWIDE CAP TR	98,833	103,000
4,000 SHS DILLARDS CAP TRUST	94,404	104,148
4,000 SHS ING	100,000	103,000
2,000 SHS ING	50,004	51,480
1,000 SHS ING	24,390	25,740
5,972 SHS PENN WEST PETE LTD	173,093	12,422
2,000 SHS STRATEGIC HOTELS CAPITAL	0	0
4,000 SHS STRATEGIC HOTELS CAPITAL	58,755	100,160
3,450 SHS WELLS FARGO	99,691	100,637
2,000 SHS ALLSTATE CORP	52,560	52,660

TY 2014 Investments Government Obligations Schedule

Name: THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION

EIN: 74-2379340

US Government Securities - End of

Year Book Value:

0

US Government Securities - End of

Year Fair Market Value:

0

**State & Local Government
Securities - End of Year Book**

Value:

3,408,768

**State & Local Government
Securities - End of Year Fair**

Market Value:

3,580,818

TY 2014 Investments - Other Schedule

Name: THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION

EIN: 74-2379340

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WELLS/PIEDMONT REAL ESTATE INVESTMENT TRUST	AT COST	209,500	156,937

TY 2014 Other Assets Schedule

Name: THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION

EIN: 74-2379340

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARTWORK	6,896	6,896	6,896
DISTRIBUTION RECEIVABLE	0	4,264	4,264

TY 2014 Other Expenses Schedule**Name:** THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION**EIN:** 74-2379340

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SHARED OFFICE EXPENDITURES	21,283	5,013		16,270
MISCELLANEOUS	80	20		60
INSURANCE	812	203		609

TY 2014 Other Income Schedule

Name: THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION

EIN: 74-2379340

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LATE FEES	624	624	624
EXPENSES REDUCED, RELATED TO TAX EXEMPT INCOME	0	5,488	0

TY 2014 Other Liabilities Schedule

Name: THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION

EIN: 74-2379340

Description	Beginning of Year - Book Value	End of Year - Book Value
OTHER	3,768	465
DISTRIBUTION PAYABLE	9,741	0

TY 2014 Taxes Schedule

Name: THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION

EIN: 74-2379340

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	10,000	0		0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION	74-2379340

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
74-2379340

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	G M GREEN UNITRUST 2440 E BROADWAY TUCSON, AZ 85719	\$ 134,005	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION	Employer identification number 74-2379340
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization THE GEORGE MASON GREEN AND LOIS C GREEN FOUNDATION	Employer identification number 74-2379340
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	