Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: Susan Scott Heyneman Foundation

A Employer identification number: 74-2364561

Number and street (or P O box number if mail is not delivered to street address): PO Box 7113 — Room/suite:

B Telephone number (see instructions): 406-255-5368

City or town: Billings — State: MT — ZIP code: 59103

Foreign country name — Foreign province/state/county — Foreign postal code

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 847,274

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

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Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	36,996	36,996		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	13,843			
	b	Gross sales price for all assets on line 6a 33,106				
	7	Capital gain net income (from Part IV, line 2)		13,843		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	791	791		
	12	**Total.** Add lines 1 through 11	51,630	51,630	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	8,499	4,250		4,249
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	958	500		208
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	697	277		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	33			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	10,187	5,027	0	4,457
	25	Contributions, gifts, grants paid	27,500			27,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	37,687	5,027	0	31,957
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	13,943			
	b	**Net investment income** (if negative, enter -0-)		46,603		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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3

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	60,938	11,271	11,271
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	355,833	387,565	692,643
c	Investments—corporate bonds (attach schedule)	77,695	117,696	112,515
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	16,889	16,889	30,845
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	511,355	533,421	847,274
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	511,355	533,421	
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	511,355	533,421	
31	**Total liabilities and net assets/fund balances** (see instructions)	511,355	533,421	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	511,355
2	Enter amount from Part I, line 27a	2	13,943
3	Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	8,123
4	Add lines 1, 2, and 3	4	533,421
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	533,421

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Schedule			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	33,106		19,263	13,843
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				13,843
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	13,843
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	26,980	625,694	0 043120
2012	26,278	522,675	0 050276
2011	27,296	516,362	0 052862
2010	21,515	476,437	0 045158
2009	24,099	417,309	0 057749

2	**Total** of line 1, column (d)	2	0 249165
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049833
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	845,606
5	Multiply line 4 by line 3	5	42,139
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	466
7	Add lines 5 and 6	7	42,605
8	Enter qualifying distributions from Part XII, line 4	8	31,957

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary—see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	932
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	932
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	932
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 950		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	950
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	9
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	9
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 9 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ Not Applicable

14 The books are in care of ▶ Scott Family Services, Inc Telephone no ▶ (406) 255-5024
Located at ▶ 401 North 31st, Suite 700 Billings MT ZIP+4 ▶ 59101

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to.				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A	
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
First Interstate Bank PO Box 30918 Billings, MT 59116	Trustee	8,499		
Susan Scott Heyneman Bench Ranch Fishtail, MT 59028	Trustee 1 00			
John Heyneman Jr. 4100 Big Horn Avenue Sheridan, WY 82801	Trustee 1 00			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Not Applicable	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 Not Applicable	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes				
a	Average monthly fair market value of securities			1a	850,090
b	Average of monthly cash balances			1b	8,393
c	Fair market value of all other assets (see instructions)			1c	
d	**Total** (add lines 1a, b, and c)			1d	858,483
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e			
2	Acquisition indebtedness applicable to line 1 assets			2	
3	Subtract line 2 from line 1d			3	858,483
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)			4	12,877
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	845,606
6	**Minimum investment return.** Enter 5% of line 5			6	42,280

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	42,280
2a	Tax on investment income for 2014 from Part VI, line 5	2a	932		
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	932
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	41,348
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	41,348
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	41,348

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	31,957
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	31,957
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	31,957

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				41,348
2	Undistributed income, if any, as of the end of 2014				
a	Enter amount for 2013 only			21,497	
b	Total for prior years 20___, 20___, 20___				
3	Excess distributions carryover, if any, to 2014				
a	From 2009				
b	From 2010				
c	From 2011				
d	From 2012				
e	From 2013				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 31,957				
a	Applied to 2013, but not more than line 2a			21,497	
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2014 distributable amount				10,460
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				30,888
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
a	Excess from 2010				
b	Excess from 2011				
c	Excess from 2012				
d	Excess from 2013				
e	Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Susan Scott Heyneman

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Humanities Montana 311 Brantly Missoula, MT 59812		PC	Operating Support	1,000
Yellowstone Art Museum 401 North 27th Street Billings, MT 59101		PC	Operating Support	3,000
Billings Symphony 2712 2nd Avenue North, #350 Billings, MT 59101		PC	Operating Support	1,500
Powder River Basin Resource Council 934 North Main Street Sheridan, WY 82801		PC	Operating Support	1,000
Absaroka Beartooth Wilderness Foundation PO Box 392 Red Lodge, MT 59068		PC	Operating Support	1,000
Absarokee Community Foundation PO Box 72 Absarokee, MT 59001		PC	Operating Support	1,000
Metropolitan Opera Fund Lincoln Center New York, NY 10023		PC	Operating Support	1,000
Wyo Theater 42 North Main Street Sheridan, WY 82801		PC	Operating Support	1,000
Planned Parenthood 1844 Broadwater, Suite 4 Billings, MT 59102		PC	Operating Support	1,000
Billings Studio Theatre 1500 Rimrock Road Billings, MT 59102		PC	Operating Support	1,000
Billings Food Bank 2112 4th Avenue North Billings, MT 59101		PC	Operating Support	2,500
Total . . . See Attached Statement ▶ **3a**				27,500
b *Approved for future payment*				
Total ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	36,996	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	791	
8 Gain or (loss) from sales of assets other than inventory			18	13,843	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		51,630	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 51,630

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	Not Applicable

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 7/27/15 | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Timothy J Leuthold		7/16/2015		P00738917

Firm's name ▶ Scott Family Services, Inc — Firm's EIN ▶ 71-0919978

Firm's address ▶ PO Box 7113, Billings, MT 59103 — Phone no 406-255-5368

Part I, Line 11 (990-PF) - Other Income

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
		791	791	0
1	Partnership Distribution	791	791	

Part I, Line 16b (990-PF) - Accounting Fees

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		958	500	0	208
1	Scott Family Services, Inc	958	500		208

Part I, Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		697	277	0	0
1	Foreign Taxes withheld	277	277		
2	Tax on investment income	420			
3	Income tax				

Part I, Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		33	0	0	0
1	Commissions	33			

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
			355,833	387,565	647,999	692,643
1	See attached schedule		355,833	387,565	647,999	692,643

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

				77,695	117,696	73,668	112,515
	Description	Interest Rate	Maturity Date	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	See attached schedule			77,695	117,696	73,668	112,515

Part II, Line 13 (990-PF) - Investments - Other

			16,889	16,889	30,845
	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	See Attached Schedule		16,889	16,889	30,845

Account Holdings As Of

Filtered By Account = 321159·Susan Scott Heyneman Foundation

Sorted By · Account Number

Date Run : 07/16/2015 — Time Printed . 1.14.55 PM

Account Name : Susan Scott Heyneman Foundation — **As Of : 12/31/2014** — **Account Number : 321159**

Prices As Of : 12/31/2014

Shares	Asset Description		Cost	Market	Unr Gain Loss	Est Ann Income	Yield
	Taxable Money Market Funds						
2,651.94	Northern Institutional Gov Select .01%		2,651.94	2,651.94	0.00	0.27	0.01%
	Sub Total	**$**	**2,651.94**	**2,651.94**	**0.00**	**0.27**	**0.01%**
	Corporate Bonds						
19,000	ING Bank NV 5.8000% 09/25/23		20,224.51	21,076.30	851.79	1,102.00	5.23%
15,000	Natixis US Min LLC 10.0000% 09/30/28		15,000.00	13,578.75	-1,421.25	691.51	5.09%
	Callable 09/30/14 @ $100.00						
10,000	Williams Cos Inc 7.7500% 06/15/31		12,650.70	10,709.28	-1,941.42	775.00	7.24%
17,000	Verizon New York Inc 7 3750% 04/01/32		19,772.70	21,317.81	1,545.11	1,253.75	5.88%
10,000	Barclays Bk PLC 6.2780% 12/15/34		10,047.00	10,381.32	334.32	627.80	6.05%
	Perp call 12/15/2034 @ 100 00						
	Sub Total	**$**	**77,694.91**	**77,063.46**	**-631.45**	**4,450.06**	**5.77%**
	Corporate Bnds-Variable Rate						
25,000	Citi Group Inc Floating 10.000% 01/29/29		25,000.00	22,281.25	-2,718.75	2,500.00	11.22%
	Callable 01/29/16 @ $100.00						
15,000	Barclays Bank PLC 10.000% 04/30/29		15,000.00	13,170.00	-1,830.00	1,500.00	11.39%
	Callable 04/30/15 @ $100.00						
	Sub Total	**$**	**40,000.00**	**35,451.25**	**-4,548.75**	**4,000.00**	**11.28%**
	Common Stock						
150	3M Company		3,544.47	24,648.00	21,103.53	615.00	2.50%
165	Air Products & Chemicals		5,683 99	23,797.95	18,113.96	508.20	2.14%
500	Altria Group Inc		8,681.13	24,635.00	15,953.87	1,040.00	4.22%
435	AT&T Inc		13,019.64	14,611.65	1,592.01	817.80	5.60%
265	Baker Hughes Inc		14,839.66	14,858.55	18.89	180.20	1.21%
190	Boeing Company		7,189.71	24,696.20	17,506.49	691.60	2.80%
400	Bristol Myers Squibb Company		4,978.63	23,612.00	18,633.37	592.00	2.51%
200	Chevron Corp		21,082 86	22,436.00	1,353.14	856.00	3.82%

Account Holdings As Of

Filtered By Account = 321159·Susan Scott Heyneman Foundation

Sorted By Account Number

Date Run . 07/16/2015

Time Printed : 1:14:55 PM

Account Name : Susan Scott Heyneman Foundation **As Of : 12/31/2014** **Account Number : 321159**

Prices As Of : 12/31/2014

Shares	Asset Description	Cost	Market	Unr Gain Loss	Est Ann Income	Yield
	Changed from Chevron Texaco Corp on 5/10/05					
185	Deere & Company	14,951.36	16,366.95	1,415.59	444.00	2.71%
1,355	ECA Marcellus Trust I	10,216.98	4,241.15	-5,975.83	1,100.26	25.94%
135	Ecolab Inc	14,714.65	14,110.20	-604.45	178.20	1.26%
600	General Electric Company	14,604.77	15,162.00	557.23	552.00	3.64%
25	Halyard Health Inc	452.25	1,136.75	684.50	0.00	0.00%
	Halyard Health Inc Com					
515	HCP Inc	20,030.00	22,675.45	2,645.45	1,122.70	4.95%
1,215	Invesco Mortgage Capital Inc REIT	25,752.90	18,783.90	-6,969.00	2,187.00	11.64%
342	JP Morgan Chase & Company	4,570.10	21,402.36	16,832.26	547.20	2.56%
200	Kimberly Clark Corporation	10,440.16	23,108.00	12,667.84	672.00	2.91%
300	Medtronic Inc	10,844.02	21,660.00	10,815.98	366.00	1.69%
450	Microsoft Corporation	166.49	20,902.50	20,736.01	558.00	2.67%
200	NextEra Energy Inc	4,128.33	21,258.00	17,129.67	580.00	2.73%
200	Pepsico Inc	2,072.13	18,912.00	16,839.87	524.00	2 77%
185	Philip Morris International	7,097 97	15,068.25	7,970.28	740 00	4.91%
1,115	Sandridge Mississippian Trust	10,117.73	4,426.55	-5,691.18	2,246.73	50.76%
200	Schlumberger Limited	1,649 75	17,082.00	15,432.25	320.00	1.87%
235	Sempra Energy Inc	3,943.87	26,169.60	22,225.73	620.40	2.37%
235	Target Corporation	15,169.60	17,838.85	2,669.25	488.80	2.74%
175	United Technologies Corporation	4,595.24	20,125.00	15,529.76	413.00	2.05%
250	Unitedhealth Group Inc	13,327.51	25,272.50	11,944.99	375.00	1.48%
172	Verizon Communications	8,275.78	8,046.16	-229.62	378.40	4.70%
800	Whiting USA Trust II	10,183.60	4,448.00	-5,735.60	2,054.44	46.19%
120	WYNN Resorts LTD	8,499.20	17,851.20	9,352.00	720.00	4.03%
	Sub Total	**$ 294,824.48**	**549,342.72**	**254,518.24**	**22,488.93**	**4.09%**
	Foreign Common Stock					
300	Ingersoll- Rand PLC	9,211.24	19,017.00	9,805.76	300.00	1.58%
250	Nestle SA- Sponsored ADR	15,173.59	18,354.05	3,180.46	506.81	2.76%

Account Holdings As Of

Filtered By · Account = 321159 Susan Scott Heyneman Foundation

Sorted By : Account Number

Date Run · 07/16/2015

Time Printed . 1 14 55 PM

Account Name : Susan Scott Heyneman Foundation **As Of : 12/31/2014** **Account Number : 321159**

Prices As Of : 12/31/2014

Shares	Asset Description		Cost	Market	Unr Gain Loss	Est Ann Income	Yield
200	Royal Dutch Shell PLC-ADR A		10,609 38	13,390.00	2,780.62	639.20	4.77%
120	Siemens A. G. Sponsered		10,193.31	13,613.10	3,419.79	358.19	2.63%
357	Vodafone Group PLC Sp ADR		8,033.90	12,198.69	4,164.79	643.49	5.28%
	Sub Total	**$**	**53,221.42**	**76,572.84**	**23,351.42**	**2,447.69**	**3.20%**
	ETF - Equity Funds						
400	Claymore S&P Global Water ETF		10,013.67	11,224.00	1,210.33	199.20	1.77%
400	First Trust DJ Internet Ind		21,612.40	24,528.00	2,915.60	0.00	0.00%
	Sub Total	**$**	**31,626.07**	**35,752.00**	**4,125.93**	**199.20**	**0.56%**
	ETF - US Large Cap Equity Fund						
300	MFC Powershares QQQ Trust Unit Series 1		7,894.18	30,975.00	23,080.82	323.93	1.05%
	Sub Total	**$**	**7,894.18**	**30,975.00**	**23,080.82**	**323.93**	**1.05%**
	ETF - Alternative Investment						
200	Mid-America Apartment Communities REIT		9,940.03	14,936.00	4,995.97	616.00	4.12%
	Sub Total	**$**	**9,940.03**	**14,936.00**	**4,995.97**	**616.00**	**4.12%**
	Limited Partnerships						
310	Plains All American Pipeline, LP		6,948.96	15,909 20	8,960.24	818.40	5.14%
	Sub Total	**$**	**6,948.96**	**15,909.20**	**8,960.24**	**818.40**	**5.14%**
	Grand Total	**$**	**524,801.99**	**838,654.41**	**313,852.42**	**35,344.48**	**4.21%**

Principal Cash: **-105,503.18** ***Income Cash:*** **105,503.18** ***Invested Income:*** **0.00**

PLUS: CHECKING ACCOUNT → 8,619.00 8,619.00

\$ 533,421 \$ 847,274

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	Reconciliation - Cost Basis Adjustment	1	8,113
2	Reconciliation - Timing	2	10
3	Total	3	8,123

Tax Worksheet Schedule D

(01/01/2014 To 12/31/2014)

Date Run : 07/16/2015 | Processing Date : 07/16/2015 | Time Printed :11:11:22 AM

Taxpayer ID :74-2364561

Account Name : Susan Scott Heyneman Foundation | Account Number : 321159

Shares/PV	Asset Sold	How Acq	Date Acquired	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/Loss
0.068	Verizon Communications 92343V104	Spin	02/21/2014	03/10/2014	Short	3.11	3.27	-0.16
0.461	Verizon Communications 92343V104	Spin	02/21/2014	03/10/2014	Short	21.94	22.18	-0.24
100	Allegion PLC G0176J109	Spin	08/08/2006	01/10/2014	Long	4,453.68	2,347.76	2,105.92
150	Allergan Inc 018490102	Buy	04/13/2012	05/15/2014	Long	23,346.60	14,499.39	8,847.21
35	Unitedhealth Group Inc 91324P102	Buy	11/09/2006	11/24/2014	Long	3,340.04	1,695.40	1,644.64
20	Unitedhealth Group Inc 91324P102	Buy	08/05/2010	11/24/2014	Long	1,908.59	676.69	1,231.90
0.182	Vodafone Group PLC Sp ADR 92857W308	Free	04/05/1995	03/10/2014	Long	7.42	4.10	3.32
0.636	Vodafone Group PLC Sp ADR 92857W308	Free	04/05/1995	03/12/2014	Long	24.27	14.31	9.96
						33,105.65	**19,263.10**	**13,842.55**

Gain/Loss Summary

Short Term GL		Long Term GL	
Gains From Sales :	0.00	Gains From Sales :	13,842.95
Losses From Sales :	-0.40	Losses From Sales :	0.00
Common Funds :	0.00	Common Funds :	0.00
Short Term Gains :	0.00	Long Term Gains :	13,842.95
Short Term Losses :	-0.40	Long Term Losses :	0.00
Net Short Term G/L:	-0.40	Net Long Term G/L :	13,842.95
Capital Gain Dist :	0.00	Capital Gain Dist :	0.00

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name	Street	City	State	Zip Code	Foreign Country	Relationship	Foundation Status	Purpose of grant/contribution	Amount
Montana Rescue Mission	2902 Minnesota Avenue	Billings	MT	59101			PC	Operating Support	3,000
Mental Health Center - The HUB	1643 North 24th Street West	Billings	MT	59101			PC	Operating Support	1,500
Absarokee Volunteer Ambulance	11 Montana Avenue	Absarokee	MT	59001			PC	Operating Support	1,000
Kleinfelter's Syndrome Association	PO Box 872	Pine	CO	80470			PC	Operating Support	1,000
Greater Yellowstone Coaltion	215 South Wallace Ave	Bozeman	MT	59715			PC	Operating Support	1,000
The Land Institute	2440 E Water Well Road	Salina	KS	67401			PC	Operating Support	5,000

Form **8868**

(Rev January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

▶ **Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.**

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . ▶ ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. Susan Scott Heyneman Foundation	Employer identification number (EIN) or 74-2364561
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions. PO Box 7113	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions Billings, MT 59103	

Enter the Return code for the return that this application is for (file a separate application for each return) . 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ Scott Family Services, Inc.

Telephone No. ▶ (406) 255-5024   Fax No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . ▶ ☐ . If it is for part of the group, check this box . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2015, to file the exempt organization return for the organization named above The extension is for the organization's return for:

▶ ☒ calendar year 2014 or

▶ ☐ tax year beginning ______, and ending ______

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**3a**	**$** 466
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	**3b**	**$** 0
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	**3c**	**$** 950

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.