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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	13,925.	20,950.	20,950.
	2	Savings and temporary cash investments	46,982.	47,950.	47,950.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 9	5,146,380.	5,072,350.	6,808,737.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶				
15	Other assets (describe ▶ STATEMENT 10)	16,642.	16,722.	899.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	5,223,929.	5,157,972.	6,878,536.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	1,603,082.	1,603,082.	
29	Retained earnings, accumulated income, endowment, or other funds	3,620,847.	3,554,890.		
30	Total net assets or fund balances	5,223,929.	5,157,972.		
31	Total liabilities and net assets/fund balances	5,223,929.	5,157,972.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,223,929.
2	Enter amount from Part I, line 27a	2	-65,957.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	5,157,972.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,157,972.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 343,522.		219,577.	123,945.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			123,945.

2 Capital gain net income or (net capital loss) } { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	123,945.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	292,844.	6,378,182.	.045913
2012	285,754.	5,937,941.	.048123
2011	272,463.	5,890,285.	.046256
2010	263,473.	5,615,668.	.046917
2009	295,334.	5,124,326.	.057634

2 Total of line 1, column (d)	2	.244843
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048969
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	6,820,693.
5 Multiply line 4 by line 3	5	334,003.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,539.
7 Add lines 5 and 6	7	336,542.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	314,471.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,079.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,079.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,079.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	5,061.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		5,561.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		482.
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 482. Refunded <input type="checkbox"/>	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

N/A

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 X
14 The books are in care of MARY MCCANNE CURRIN, ATTORNEY Telephone no. 713-862-1118 Located at 2000 NORTH LOOP WEST, STE. 126, HOUSTON, TX ZIP+4 77018
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here 1b X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NOT APPLICABLE	
	0.
2	
All other program-related investments. See instructions.	
3 NOT APPLICABLE	
	0.
Total. Add lines 1 through 3 ▶	0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,903,410.
b	Average of monthly cash balances	1b	20,380.
c	Fair market value of all other assets	1c	771.
d	Total (add lines 1a, b, and c)	1d	6,924,561.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,924,561.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	103,868.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,820,693.
6	Minimum investment return. Enter 5% of line 5	6	341,035.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	341,035.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	5,079.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,079.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	335,956.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	335,956.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	335,956.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	314,471.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	314,471.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	314,471.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				335,956.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			306,465.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 314,471.				
a Applied to 2013, but not more than line 2a			306,465.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				8,006.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				327,950.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- NONE**
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- SEE STATEMENT 12**
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LUTHERAN EDUCATION ASSOCIATION OF HOUSTON, HOUSTON, TX 718 F.M. 1959, SUITE B HOUSTON, TX 77034	NONE	NONE	TO HIGH SCHOOL	122,000.
CONCORDIA UNIVERSITY AT AUSTIN, AUSTIN, TX 11400 CONCORDIA UNIVERSITY DR. AUSTIN, TX 78726	NONE	NONE	TO COLLEGE	25,000.
LUTHERAN OUTDOORS MINISTRY OF TX, AUSTIN, TX P. O. BOX 798 HILLSBORO, TX 76645-0798	NONE	NONE	TO MINISTRY TRAINING	6,000.
MINISTRY STUDENTS, CONCORDIA UNIVERSITY AT AUSTIN, AUSTIN, TX 11400 CONCORDIA UNIVERSITY DR. AUSTIN, TX 78726	NONE	NONE	TO MINISTRY STUDY	26,250.
MINISTRY STUDENTS, CONCORDIA THEO. SEMINARY, FT. WAYNE, IN:				
Total	SEE CONTINUATION SHEET(S)			306,550.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Other investment income, Gain or loss from sales, and Subtotal.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes. Content includes 'NOT APPLICABLE'.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST ON BANK ACCOUNTS	10.	10.	
TOTAL TO PART I, LINE 3	10.	10.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS ON STOCKS AND MUTUAL FUNDS	223,804.	36,313.	187,491.	187,491.	
MONEY MARKET INTEREST	4.	0.	4.	4.	
TO PART I, LINE 4	223,808.	36,313.	187,495.	187,495.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTIES & LEASE RENTAL	568.	568.	
TOTAL TO FORM 990-PF, PART I, LINE 11	568.	568.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX RETURN PREPARATION FEES	1,650.	1,452.		198.
TO FM 990-PF, PG 1, LN 16A	1,650.	1,452.		198.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT FEES	7,178.	6,317.		861.
COMPUTER ACCOUNTING FEES	7,038.	6,193.		845.
TO FORM 990-PF, PG 1, LN 16B	14,216.	12,510.		1,706.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATION AND OPERATIONS PROF. SERVICES FEES AND EXPENSES	44,810.	39,433.		5,377.
TO FORM 990-PF, PG 1, LN 16C	44,810.	39,433.		5,377.

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX	5,419.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	5,419.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE EXPENSE	3,768.	3,316.		452.	
MISCELLANEOUS EXPENSE	680.	598.		82.	
DUES AND SUBSCRIPTIONS	882.	776.		106.	
TO FORM 990-PF, PG 1, LN 23	5,330.	4,690.		640.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
MUTUAL FUNDS (STMT 13)	5,072,350.	6,808,737.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,072,350.	6,808,737.		

FORM 990-PF	OTHER ASSETS			STATEMENT	10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE		
ROYALTY & MINERAL INTEREST (STMT 14)	16,581.	16,581.	758.		
PREPAID FEDERAL EXCISE TAX	61.	141.	141.		
TO FORM 990-PF, PART II, LINE 15	16,642.	16,722.	899.		

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT	
REV. DONALD G. BLACK 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE/SECR./TREAS.	0.00	0.	0.	0.
REV. KENNETH HENNINGS 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE	0.00	0.	0.	0.
JAMES E. KELLERMAN 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE	0.00	0.	0.	0.
MARY MCCANNE CURRIN 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	PRES./TRUSTEE	0.00	0.	0.	0.
KURT ROSENHAGEN 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE	0.00	0.	0.	0.
R. LYNN MOERS 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE	0.00	0.	0.	0.
BEN G. SCHOPPE 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE	0.00	0.	0.	0.
LOUIS L. PABOR 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE	0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII			0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LUTHERAN CHURCH - MISSOURI SYNOD
7900 EAST HIGHWAY 290
AUSTIN, TX 78724

TELEPHONE NUMBER

512-926-4272

FORM AND CONTENT OF APPLICATIONS

APPLICATION FORM - SEE ATTACHMENT, STATEMENT 15

ANY SUBMISSION DEADLINES

APPLICATIONS MUST BE RECEIVED BEFORE THE SCHOOL TERM BEGINS IN SUFFICIENT TIME TO BE PROCESSED.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS FOR ASSISTANCE TO STUDENTS FROM TEXAS OR STUDENTS STUDYING IN TEXAS, WHO ARE PREPARING FOR THE LUTHERAN MINISTRY OR FOR TEACHING IN LUTHERAN SCHOOLS. GRANTS TO LUTHERAN CHURCHES, HOSPITALS, HIGH SCHOOLS OR COLLEGES IN TEXAS.

B. M. WOLTMAN FOUNDATION
74-1402184

SCHEDULE OF INVESTMENTS IN SECURITIES
12-31-2014

STATEMENT 13

<u>MUTUAL FUNDS</u>	<u>CARRYING AMOUNT (COST)</u>	<u>QUOTED MARKET</u>
RESTRICTED FUND:		
JP Morgan Exchange Traded Fund	\$ 637,474	\$ 840,747
American EuroPacific Growth Fund	235,113	361,323
Vanguard GNMA Fund	740,152	787,595
Vanguard 500 Index Fund	568,400	879,916
Vanguard Small Cap Index Fund	223,775	503,555
Vanguard Total Bond Market Index Fund	647,936	705,661
Vanguard Wellington Inv. Grade Fund	725,679	913,775
Vanguard Whitehall Fund	526,798	803,412
UNRESTRICTED FUND:		
Vanguard Global Equity Fund	\$ 49,106	\$ 63,344
JP Morgan Exchange Traded Fund	108,498	143,180
Vanguard GNMA Fund	128,400	133,128
Vanguard 500 Index Fund	98,617	151,441
Vanguard Small Cap Index Fund	39,278	86,376
Vanguard Total Bond Market Index Fund	119,592	130,310
Vanguard Wellington Inv. Grade Fund	137,562	172,768
Vanguard Whitehall Fund	85,970	132,206
TOTAL MUTUAL FUNDS	\$ 5,072,350	\$ 6,808,737

B. M. WOLTMAN FOUNDATION
74-1402184

SCHEDULE OF INVESTMENTS IN MINERAL INTERESTS
12-31-2014

STATEMENT 14

	<u>COST OR OTHER BASIS</u>	<u>FAIR MARKET VALUE</u>
RESTRICTED FUND		
Mineral interest in 160 acres in W.C. Railroad Survey, Harris County, Texas	\$ 16,080	\$ 20
Mineral interest in 157 acres in HTC Railroad Survey, Harris County, Texas	1	10
	<u>-----</u> \$ 16,081 <u>-----</u>	<u>-----</u> \$ 30 <u>-----</u>
UNRESTRICTED FUND		
Royalty interest in 20 acres of Katy Field, Waller County, Texas, cost of \$17,850 fully depleted and mineral interest in 160 acres in T&P Railway Survey, Presidio County, Texas	\$ 500	\$ 728
	<u>-----</u> \$ 500 <u>-----</u>	<u>-----</u> \$ 728 <u>-----</u>
TOTAL Royalty and Mineral Interests	<u>=====</u> \$ 16,581 <u>=====</u>	<u>=====</u> \$ 758 <u>=====</u>

STATEMENT 15

74-1402184



DISTRICT FINANCIAL AID APPLICATION
The Lutheran Church—Missouri Synod

***** SECTION I: To be completed by the STUDENT**

NOTE TO STUDENT: Your District may require additional financial and/or other information. Please comply promptly with their request in order to expedite the processing of your application.

Your Last Name		First Name	Middle Initial	Your Social Security Number	
Date of Birth	Permanent Home Address			Temporary School Address	
Telephone	City	State	Zip	City	State Zip
While in school you intend to live: _____ with parents _____ on-campus _____ off-campus			Marital Status	Total number of your dependents: _____ Spouse () Children ()	
Do you intend to enter full-time church work? _____ Yes _____ No			Major Course of Study		
Your Home District	Your Home Congregation/City			Your Pastor's Signature	
Period when you will use aid _____ to _____ mo. yr. to mo. yr.		Your Signature*		Date	

*The Financial Aid Officer has my permission to share with the District any need analysis information contained on a FAF or GAPS FAS.

*****SECTION II: To be completed by the COLLEGE OR SEMINARY**

Name of College or Seminary		Period of District Aid from _____ to _____ mo. yr. to mo. yr.		
Address		Student Grade Level		
City		State	Zip Code	
Estimated Cost of Education for Aid Period	Estimated Gift Aid for Award Period	Expected Contribution		Unmet need
		Student	Parents	
Comment		Program of Study		

I hereby certify that the student named in Section I is accepted for enrollment, or is enrolled and in good standing and is making satisfactory progress.

Signature of Financial Aid Officer

Date

*****SECTION III: To be Completed by the DISTRICT**

Amount of District aid approved	Type of District aid _____ Scholarship _____ Grant _____ Loan _____ In Service Loan
Signature of District official	Date

STUDENT: Send all copies to the Financial Aid Office.

B.M. WOLTMAN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AMERICAN EUROPACIFIC GROWTH FUND - 300.000 SHS	P	01/03/00	08/26/14
b JP MORGAN EXCHANGE TRADED NT ALERIAN FUND - 565.0	P	08/25/11	08/26/14
c VANGUARD 500 INDEX FUND - 522.000 SHS	P	01/25/00	VARIOUS
d VANGUARD WHITEHALL FUND - 862.000 SHS	P	10/26/11	VARIOUS
e VANGUARD GNMA FUND - 7,425.630 SHS	P	03/27/00	VARIOUS
f VANGUARD SMALL CAP INDEX FUND - 856.000 SHS	P	01/26/00	VARIOUS
g VANGUARD TOTAL BOND MARKET FUND - 919.118 SHS	P	10/26/06	10/28/14
h JP MORGAN EXCHANGE TRADED NT ALERIAN FUND - 191.0	P	08/25/11	08/27/14
i VANGUARD 500 INDEX FUND - 27.000 SHS	P	02/08/00	08/27/14
j VANGUARD GLOBAL EQUITY FUND - 320.000 SHS	P	10/20/05	08/27/14
k VANGUARD GNMA FUND - 1119.000 SHS	P	VARIOUS	08/24/14
l VANGUARD SMALL CAP INDEX FUND - 90.000 SHS	P	12/20/00	08/27/14
m VANGUARD WHITEHALL FUND - 90.000 SHS	P	10/26/11	08/24/14
n CAPITAL GAINS DIVIDENDS			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,078.		9,131.	5,947.
b 30,044.		19,158.	10,886.
c 22,103.		14,879.	7,224.
d 57,552.		37,291.	20,261.
e 80,001.		75,465.	4,536.
f 46,156.		20,914.	25,242.
g 10,000.		9,167.	833.
h 10,145.		6,474.	3,671.
i 4,997.		3,322.	1,675.
j 8,051.		5,953.	2,098.
k 12,006.		11,674.	332.
l 5,020.		2,251.	2,769.
m 6,056.		3,898.	2,158.
n 36,313.			36,313.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			5,947.
b			10,886.
c			7,224.
d			20,261.
e			4,536.
f			25,242.
g			833.
h			3,671.
i			1,675.
j			2,098.
k			332.
l			2,769.
m			2,158.
n			36,313.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	123,945.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

42359 1
05-01-14

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAGAN SIEPERT 6600 NORTH CLINTON STREET FORT WAYNE, IN 46825	NONE	NONE	TO MINISTRY STUDY	3,300.
RICHARD STEPHENS 6600 NORTH CLINTON STREET FORT WAYNE, IN 46825	NONE	NONE	TO MINISTRY STUDY	3,525.
JOSHUA WOLMER 6600 NORTH CLINTON STREET FORT WAYNE, IN 46825	NONE	NONE	TO MINISTRY STUDY	3,525.
CHRISTOPHER YEAGER 6600 NORTH CLINTON STREET FORT WAYNE, IN 46825	NONE	NONE	TO MINISTRY STUDY	3,525.
MINISTRY STUDENTS, CONCORDIA THEO. SEMINARY, ST. LOUIS, MO:				
NATHAN ABEL 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
ERIK CHRISTENSEN 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
WILLIAM CROWE 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
PHILLIP DOUBLESTEIN 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	4,295.
JOSHUA DUFFY 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
Total from continuation sheets				127,300.

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAVID EDWARDS 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
BARRETT GREBING 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	4,825.
MATTHEW HOAG 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
MICHAEL HOFMANN 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
COLTER KNIPPA 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
TOBIN SCOTT 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
GARRETT SMITH 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	4,525.
PETER WILLIAMSON 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	3,525.
JOHN ZISCHKE 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	NONE	TO MINISTRY STUDY	4,000.
GRACE LUTHERAN CHURCH 210 W. PARK ROW DR. ARLINGTON, TX 76010	NONE	NONE	TO CHURCH	3,377.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAITH LUTHERAN CHURCH 4010 WILLIAMS DR. GEORGETOWN, TX 78628	NONE	NONE	TO CHURCH	3,377.
THE OIKOS CHURCH 1302 WAUGH DR., NO. 189 HOUSTON, TX 77019	NONE	NONE	TO CHURCH	3,377.
ST. TIMOTHY LUTHERAN CHURCH (FOR COMMUNITY OF HOPE) 14225 HARGRAVE RD. HOUSTON, TX 77070	NONE	NONE	TO CHURCH	3,377.
LIFEBRIDGE CHURCH P. O. BOX 934 SEALY, TX 77474	NONE	NONE	TO CHURCH	3,377.
NEW SONG 14200 MEMORIAL DR. HOUSTON, TX 77079	NONE	NONE	TO CHURCH	3,377.
LINC HOUSTON (FOR PALABRA DE RESTAURACION Y VIDA) 161 WEST ROAD HOUSTON, TX 77037	NONE	NONE	TO CHURCH	3,378.
LINC HOUSTON (FOR CENTRO CRISTIANO FAMILIAR) 161 WEST ROAD HOUSTON, TX 77037	NONE	NONE	TO CHURCH	3,378.
LINC HOUSTON (FOR FELLOW-CITIZENS IN CHRIST) 161 WEST ROAD HOUSTON, TX 77037	NONE	NONE	TO CHURCH	3,378.
LINC HOUSTON (FOR ADELPHOS BIBLE CHURCH) 161 WEST ROAD HOUSTON, TX 77037	NONE	NONE	TO CHURCH	3,378.
LINC HOUSTON (FOR MY BROTHER'S KEEPER) 161 WEST ROAD HOUSTON, TX 77037	NONE	NONE	TO CHURCH	3,378.
Total from continuation sheets				

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Information about Form 8868 and its instructions is at www.irs.gov/form8868 .**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions. B.M. WOLTMAN FOUNDATION	Employer identification number (EIN) or 74-1402184
<small>File by the due date for filing your return. See instructions</small>	Number, street, and room or suite no. If a P O box, see instructions. 2000 NORTH LOOP WEST, NO. 126	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HOUSTON, TX 77018	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MARY MCCANNE CURRIN, ATTORNEY

- The books are in the care of ▶ **2000 NORTH LOOP WEST, STE. 126 - HOUSTON, TX 77018**
Telephone No. ▶ **713-862-1118** Fax No. ▶ **713-513-5780**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015** , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year **2014** or
▶ tax year beginning _____ , and ending _____ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5,561.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	5,061.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	500.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.