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990

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-0047

Department of the Treasury

**©** 

DETERMENT DATE NOV

DEC

SCANNED

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990 and its instructions is at www.irs gov/form990 Internal Revenue Service A For the 2014 calendar year, or tax year beginning 2014, and ending . 20 c Name of organization CHAPMAN, LETA MCFARLIN MEMORIAL TRUST D Employer identification number B Check if applicable 486003AC0 Doing business as 73-6187204 Number and street (or P O box if mail is not delivered to street address) Room/suite E Telephone number Name change BOX 1620 918 619-1526 Initial return Final return. City or town, state or province, country, and ZIP or foreign postal code Amended 74101-1620 OK G Gross receipts \$ 89,029, 422 Application pending F Name and address of principal officer H(a) Is this a group return for Yes No H(b) Are all subordinates included? Tax-exempt status X 501(c)(3) 501(c) ( If "No," attach a list (see instructions) 4947(a)(1) or 527 (insert no ) Website ► N/A H(c) Group exemption number Form of organization Corporation X Trust L Year of formation 1974 M State of legal domicile OK Summary Part I Briefly describe the organization's mission or most significant activities PROVIDES DIRECT AND PERMANENT SUPPORT TO THE 2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets é Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) 4 Total number of individuals employed in calendar year 2014 (Part V, line 2a). NONE 5 Total number of volunteers (estimate if necessary) . . . . . . . . 6 NONE 7a Total unrelated business revenue from Part VIII, column (C), line 12 7a NONE b Net unrelated business taxable income from Form 990-7b NONE **Current Year** Contributions and grants (Part VIII, line 1h) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 23,490,203 19,021,236 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10co@DEN. 4,637,838 3,687,397 Total revenue - add lines 8 through 11 (must equal Part-VIII, column (A), line 12) 28,128,041 22,708,633. 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 12,309,645 12,839,335 14 Benefits paid to or for members (Part IX, column (A), line 4) . . . 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 1,096,518 1,172,003 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) ▶ 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 220,340 195,950 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 626,503 14,207,288 8,501 Revenue less expenses Subtract line 18 from line 12 . . . . . . 14,501,538 9 **Beginning of Current Year** End of Year 20 265,092,306 274,531,829 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) NONE NONE Net assets or fund balances Subtract line 21 from line 20 092 306 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is 11/13/2015 Sign Signature of officer ( Here N.A., TRUSTEE, VICE PRESIDENT Type or print name and title Print/Type preparer's name Preparer's signature Date PTIN Check Paid self-employed Preparer Firm's name Firm's EIN Firm's address Phone no

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For Paperwork Reduction Act Notice, see the separate instructions.

May the IRS discuss this return with the preparer shown above? (see instructions)

486003AC0

Form 990 (2014)

X No

Yes

	M 990 (2014) Page Z
Pa	Statement of Program Service Accomplishments
_	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	PROVIDES DIRECT AND PERMANENT SUPPORT TO THE NAMED BENEFICIARIES.
_	
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ? Yes X No
_	If "Yes," describe these new services on Schedule O
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
	services?
	Describe the organization's program service accomplishments for each of its three largest program services, as measured by
•	expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,
	the total expenses, and revenue, if any, for each program service reported.
42	(Code:) (Expenses \$8,987,535. including grants of \$8,987,535.) (Revenue \$ )
74	FINANCIAL SUPPORT TO THE UNIVERSITY OF TULSA
	TIMANCIAL SOFFORT TO THE ONIVERSITY OF TOLISA
4b	(Code:) (Expenses \$1,283,934. including grants of \$ 1,283,934.) (Revenue \$
	FINANCIAL SUPPORT TO OKLAHOMA MEDICAL RESEARCH FOUNDATION
4c	(Code) (Expenses \$1,283,934. including grants of \$ 1,283,934.) (Revenue \$
	FINANCIAL SUPPORT TO TRINITY UNIVERSITY
_	
4d	Other program services (Describe in Schedule O)
_	(Expenses \$1, 283, 934. including grants of \$ 1, 283, 934.) (Revenue \$ )
	Total program service expenses ► 12,839,337.
JSA	

Part	IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1 1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	<del>-</del>		<u> </u>
3		,		, v
	candidates for public office? If "Yes," complete Schedule C, Part I	3		<u> X</u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	!		
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			ŀ
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			· · · · ·
	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a			
•	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or	!		
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted			-1
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11		10		Λ
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			٠,,
	complete Schedule D, Part VI	11a	-	X
b	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	_X	<u> </u>
С	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VIII	11c		_X_
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 167 If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"			
	complete Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if			
	the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14ь		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	1.12		<del></del> -
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		_ X_
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other	13		
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		v
17	•	16		<u> X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			₩.
10	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			١,,
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	-	X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		<u>X</u> _
<u> </u>	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	0.6.5	L
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Part IV Checklist of Required Schedules (continued) Yes No 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II........ 21 Χ Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on 22 22 X Did the organization answer Yes to Part VII, Section A, line 3, 4, or 5 about compensation of the 23 organization's current and former officers, directors, trustees, key employees, and highest compensated Х 23 Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than 24a \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If No, go to line 25a...................... 24a Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?..... Х Did the organization maintain an escrow account other than a refunding escrow at any time during the year 24c X d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . . . 24d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit X 25a Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? 25b Χ 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II X 26 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled 27 X 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . . . 28a Χ A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete X 28b An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV. . . . . . . . 28¢ 29 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M. . . . 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified 30 Х 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, 31 X 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," 32 X 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations 33 Х Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, 34 X Х Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . . . . . . . . . 35a 35a If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . . 35b X Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable 36 36 Х Did the organization conduct more than 5% of its activities through an entity that is not a related organization 37 and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Х 37 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 38

Lan			$\Box$	-
	Check if Schedule O contains a response or note to any line in this Part V	1		_
		Y	es No	) الع
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			Í
	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	- 3.4.4		d
C	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c 2	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			į
	Statements, filed for the calendar year ending with or within the year covered by this return . 2a 0	ك نكية	تت س	Ę
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		<u> </u>
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		_
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority		ı	
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a	Σ	<u>(</u>
b	If Yes, enter the name of the foreign country: ▶	20 450 20 500		
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts			
	(FBAR).			Ĭ
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		ζ
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		_
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		ζ
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	4		į
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		ζ
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 82827	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year			ä
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	2	ζ
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	2	ζ
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	L	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C7	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	4630	<del>化</del> 结合数	â
	sponsoring organization have excess business holdings at any time during the year?	8		X
9	Sponsoring organizations maintaining donor advised funds.			ř
а	Did the sponsoring organization make any taxable distributions under section 49667	9a		X
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	1 2	ζ
10	Section 501(c)(7) organizations. Enter:	460s.	in the	
а	Initiation fees and capital contributions included on Part VIII, line 12	garana Namasa	. 40	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:	No.		
а	Gross income from members or shareholders			Ê
b	Gross income from other sources (Do not net amounts due or paid to other sources			ì
	against amounts due or received from them )	67		Š
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			Ė
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			Ê
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		_
	Note. See the instructions for additional information the organization must report on Schedule O			à
b	Enter the amount of reserves the organization is required to maintain by the states in which			í
	the organization is licensed to issue qualified health plans	7		ő
С	Enter the amount of reserves on hand			Ô
	Did the organization receive any payments for indoor tanning services during the tax year?	14a	7	X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		_

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Part					
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes				$\overline{}$
<del></del>	Check if Schedule O contains a response or note to any line in this Part VI		• • •	· · · ·	X
Secti	on A. Governing Body and Management			Yes	
		<b>1a</b> 2	$\overline{}$	Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year · · · · ·	<b>1a</b> 2	ļ		
	If there are material differences in voting rights among members of the governing body, or if the governing				
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O	1b			
	Enter the number of voting members included in line 1a, above, who are independent				
2	Did any officer, director, trustee, or key employee have a family relationship or a business rel	•	2	Х	1
_	any other officer, director, trustee, or key employee?		-	n	
3	Did the organization delegate control over management duties customarily performed by or un		3		Х
4	supervision of officers, directors, or trustees, or key employees to a management company or othe		4		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was fi Did the organization become aware during the year of a significant diversion of the organization's		5		X
5 6	Did the organization become aware during the year of a significant diversion of the organizations.  Did the organization have members or stockholders?		6		X
	Did the organization have members of stockholders, or other persons who had the power to el				<del></del>
/a	one or more members of the governing body?		7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval				
U	stockholders, or persons other than the governing body?		7b		X
8	Did the organization contemporaneously document the meetings held or written actions under				
Ū	the year by the following:	ortanon adming			
а	The governing body?		8a	Х	
	Each committee with authority to act on behalf of the governing body?		8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot				
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9_	Χ	
Secti	on B. Policies (This Section B requests information about policies not required by the In	ternal Revenue	Cod	e)	
				Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of	such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt p	urposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before fi	ling the form? .	11a	Х	
þ	Describe in Schedule O the process, if any, used by the organization to review this Form 990.				
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13		12a		<u>X</u>
b	Were officers, directors, or trustees, and key employees required to disclose annually interests to	hat could give			
	rise to conflicts?		12b		<del> </del>
С	Did the organization regularly and consistently monitor and enforce compliance with the p	olicy? If "Yes,"			
	describe in Schedule O how this was done		12c		- <del></del>
13	Did the organization have a written whistleblower policy?		13		X
14	Did the organization have a written document retention and destruction policy?		14		X
15	Did the process for determining compensation of the following persons include a review an				
	independent persons, comparability data, and contemporaneous substantiation of the deliberation		15.		X
a	The organization's CEO, Executive Director, or top management official		15a 15b		X
b	Other officers or key employees of the organization		190		-
10-	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).				
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar with a taxable entity during the year?		16a		X
h			100		<del></del>
b	If "Yes," did the organization follow a written policy or procedure requiring the organization participation in joint venture arrangements under applicable federal tax law, and take steps to				
	organization's exempt status with respect to such arrangements?		16Ь		
Sect	ion C. Disclosure				<b></b>
17	List the states with which a copy of this Form 990 is required to be filed ▶Oklahoma				
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and				
.0	available for public inspection. Indicate how you made these available Check all that apply.	. Joo i (Jection	55116	,,,J)3	omy)
	Own website Another's website X Upon request Other (explain in Sci	hedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing document	ts, conflict of int	erest	policy	, and

State the name, address, and telephone number of the person who possesses the organization's books and records: ► BOKF, N.A. TEL: (918) 293-7567

Form 990 (2014)

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financial statements available to the public during the tax year.

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Part VII	Compensation	of	Officers,	Directors,	Trustees,	Key	Employees,	Highest	Compensated	Employees,	and
	Independent Co	ontr	actors								

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	Position (do not check more than one box, unless person is both an officer and a director/trustee)  Officer Institutional trustee  Or director		(D)  Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations			
(1) SHARON J BELL INDIVIDUAL TRUSTEE (2) BANK OF OKLAHOMA, N.A. (BOK)	40.00	Х			ä		594,537	. 1,100,971.	NONE
CORPORATE TRUSTEE			Х				577,466	NONE	<u>NON</u> E
_(4)									
_(5)									
						_			
_(9)									
(10)				 					
(11)									
(12)									
(13)				 					
(14)	<u> </u>								

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Part VII Section A. Officers, Directors, Tru	ıstees, Ke	y Em	plo			and F	ligh	nest Compensat	ed Emplo	yees (co	ontinued)
(A) Name and title	(B) Average hours per week (list any	box,	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)		an ee)	(D)  Reportable compensation from	compensation	(E)  Reportable compensation from related	(F) Estimated amount of other		
	hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizat (W-2/1099	tions	compensation from the organization and related organizations
(15)											
16)									1		
17)											
18)											·
19)					-						
20)											
21)			_								
22)											
23)		-					-				
24)											
25)											
1b Sub-total	Section A .						<b>*</b> * *	1,172,003	1,100	),971	NON
Total number of individuals (including but no reportable compensation from the organization)	ot limited to										
3 Did the organization list any former off employee on line 1a? If "Yes," complete Scheen	icer, direct	uch in	or t	dua	1						Yes No
4 For any individual listed on line 1a, is the organization and related organizations g individual	reater tha	n \$1	50,0 	000	? .	If "Ye	es," 	complete Sched	ule J for	such 	4 X
5 Did any person listed on line 1a receive of for services rendered to the organization? If "											5 X
Complete this table for your five highest cor compensation from the organization Report year.											
(A) Name and business add	dress							(B) Description of se	rvices	C	(C) ompensation
2 Total number of independent contractors	s (includin	ıq bı	ıt r	not	lım	ited	to	those listed abo	ve) who		
received more than \$100,000 of compensati							0				

art VIII	Statement of Revenue Check if Schedule O contains a respon	se or note to an	v line in this Part VII	ı		
	Check it denotate & sometime a respon	se of flote to an	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
<u>ع</u> 1a	Federated campaigns 1a					
and Other Similar Amounts	Membership dues 1b					
E   c	Fundraising events 1c					1
= d	Related organizations 1d					
	Government grants (contributions). 1e					
n f	All other contributions, gifts, grants,					İ
	and similar amounts not included above . 1f					
2						1
	Noncash contributions included in lines 1a-1f \$  Total Add lines 1a-1f · · · · · · · · · · · · · · · · · · ·					
2a b c		Business Code				
2a						
, в					- 4	
c						
d						
e						
	All other program service revenue				1	_
e f	Total Add lines 2a-2f					
3	Investment income (including divider					
	and other similar amounts)		5,866,718.			5,866,71
4	Income from investment of tax-exempt bond	_				
5	Royalties					
	(ı) Real	(II) Personal	,			
1.		(11) ( 01001141				
6a	Gross rents				:	
b	Less rental expenses · · ·				,	†
C	Rental income or (loss) L	L		<del></del>		
d	Net rental income or (loss)					
7a	Gross amount from sales of (i) Securities	(ii) Other				
	assets other than inventory 79475307		,			
ь	Less cost or other basis					
	and sales expenses 66320789					
c	Gain or (loss)					
d	Net gain or (loss)		13,154,518.			13,154,51
υ 8a	Gross income from fundraising					
8a	· ·		<u> </u>			
<u> </u>	events (not including \$		<u> </u>			
ایا	of contributions reported on line 1c)					
-	See Part IV, line 18 a					
b c	Less direct expenses b			1		
5   °	Net income or (loss) from fundraising events	· · · · · · · •				<del>-</del>
9a	5 5					
	See Part IV, line 19 a					
b	Less direct expenses b					
c	Net income or (loss) from gaming activities	· · · · · · •				
10a	Gross sales of inventory, less		1			1
	returns and allowances a					]
Ь		1				
6	Net income or (loss) from sales of inventory.					
	Miscellaneous Revenue	Business Code				
115	Rebates	<del> </del>	19,913.	<del></del>		19,91
11a	Net Oil & Gas		383,437.			383,43
b	Partnerships		3,284,047.			
C			3,404,041.	-		3,284,04
d			2 (07 207	<del></del>		<del></del>
e	Total. Add lines 11a-11d · · · · · · · ·		3,687,397.			100 50 50
12	Total revenue See instructions	_	22,708,633.		ı	22,708,63

# Part IX Statement of Functional Expenses

Sec	tion 501(c)(3) and 501(c)(4) organizations mus Check if Schedule O contains a respo	t complete all columns	. All other organization	ns must complete colum	nn (A)
Do	not include amounts reported on lines 6b, 7b,	(A)	(B)	(C)	· · · · · · ·
	9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations	12 020 225	12 020 225		
	and domestic governments See Part IV, line 21	12,839,335.	12,839,335.		
2	Grants and other assistance to domestic individuals See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals See Part IV, lines 15 and 16				
	Benefits paid to or for members				
5	Compensation of current officers, directors,	1 170 000		1 170 000	
	trustees, and key employees	1,172,003.		1,172,003.	<del></del>
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
7	persons described in section 4958(c)(3)(B)				
	Other salaries and wages		<del></del>		
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	· · · · · · · · · · · · · · · · · · ·				
10	Payroll taxes		<del></del>		
11			ĺ		
	Management				
	Legal	22,175.		22 175	<del></del>
	Accounting		<del></del>	22,175.	
	Lobbying	<del></del>		<del></del>	
	Professional fundraising services See Part IV, line 17.  Investment management fees			<del></del>	
	_			· · · · · · · · · · · · · · · · · · ·	
9	Other (If line 11g amount exceeds 10% of line 25, column				
12	(A) amount list line 11g expenses on Schedule ())				
13					····
14	Information technology			· -	<del></del>
15	Royalties				
16	Occupancy				
17					
18	Payments of travel or entertainment expenses		· <del>-</del> -		·
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses Itemize expenses not covered		}		
	above (List miscellaneous expenses in line 24e If				
	Ine 24e amount exceeds 10% of line 25, column				
a	(A) amount, list line 24e expenses on Schedule (O)				
b	· [				
c	· [				
d	· [				
е	All other expenses	173,775.		173,775.	
	Total functional expenses Add lines 1 through 24e	14,207,288.	12,839,335.	1,367,953.	NONE
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs		İ		
	from a combined educational campaign and				
	fundraising solicitation Check here				
JSA	following SOP 98-2 (ASC 958-720)				
	52 1 000				Form <b>990</b> (2014)

Part X **Balance Sheet** (A) (R) Beginning of year End of year Cash - non-interest-bearing 63,672. 1 17,190,879. 2 2 Savings and temporary cash investments 13,900,258. 3 3 4 4 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L 6 Notes and loans receivable, net \_\_\_\_\_\_. 7 8 10a Land, buildings, and equipment: cost or 10a other basis. Complete Part VI of Schedule D 10c 192,874,776. 178,324,444. 11 11 69,513,311. 12 67,756,795. 12 13 13 14 14 15 15 265,092,306 16 Total assets. Add lines 1 through 15 (must equal line 34) . . . . . . . . . 16 274,531,829 17 17 18 18 19 19 Deferred revenue ....... 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D . . . . 21 21 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and 22 Secured mortgages and notes payable to unrelated third parties . . . . . . 23 Unsecured notes and loans payable to unrelated third parties . . . . . . . . 24 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 25 26 NONE 26 NONE Organizations that follow SFAS 117 (ASC 958), check here complete lines 27 through 29, and lines 33 and 34. Balances 27 27 28 28 Fund 29 29 Organizations that do not follow SFAS 117 (ASC 958), check here 🕨 🐰 and complete lines 30 through 34. ö Capital stock or trust principal, or current funds 30 265,092,306. 30 Assets 274,531,829. Paid-in or capital surplus, or land, building, or equipment fund . . . . . . . . 31 31 Retained earnings, endowment, accumulated income, or other funds . . . . 32 32 33 Total net assets or fund balances 265,092,306. 33 274,531,829.

> 274,531,829. Form **990** (2014)

265,092,306

Form <u>99</u>	0 (2014)				Pa	ge <b>12</b>
Part	XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>			X
1	Total revenue (must equal Part VIII, column (A), line 12)	1		22,7	08,6	533.
2	Total expenses (must equal Part IX, column (A), line 25)	2	l	14,2	07,2	288.
3	Revenue less expenses Subtract line 2 from line 1	3		8,5	01,3	345.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	_4	2	65,0	92,3	306.
5	Net unrealized gains (losses) on investments	_5				555.
6	Donated services and use of facilities	6				
7	Investment expenses	_7				
8	Prior period adjustments	_8_				
9	Other changes in net assets or fund balances (explain in Schedule O)	9		- 4	40,4	<u> 177.</u>
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line					
	33, column (B))	10	2	<u>74,5</u>	31,8	<u>329.</u>
Part						_
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: X Cash Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," e	xplaıı	n in			
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were con	piled	d or			
	reviewed on a separate basis, consolidated basis, or both					ĺ
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b		X
	If "Yes," check a box below to indicate whether the financial statements for the year were audi	ted o	n a			
	separate basis, consolidated basis, or both			İ		
	Separate basis Consolidated basis Both consolidated and separate basis			-		
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for	overs	ight			
	of the audit, review, or compilation of its financial statements and selection of an independent acc	ounta	ant?	2c		
	If the organization changed either its oversight process or selection process during the tax year, e	xplai	n ın			
	Schedule O					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as se	tfort	h in			
	the Single Audit Act and OMB Circular A-133?			3a	ļ	<u>X</u>
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und	_	the			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such au	dits		3b		

Form **990** (2014)

#### SCHEDULE A (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2014

Department of the Treasury
Internal Revenue Service

► Attach to Form 990 or Form 990-EZ

▶Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www irs.gov/form990

Onen to Public Inspection

OMB No 1545-0047

Nam	ne of the organization					Employer ident	ification number
CHA	APMAN, LETA MCFARLIN M	MEMORIAL TRUS	ST			73-6	187204
Par	t I Reason for Public Char	ity Status (All o	rganizations must co	omplete	this pa	rt.) See instructions	
	organization is not a private foun-	dation because it	s: (For lines 1 through	11, che	ck only	one box )	
1	A church, convention of chu	irches, or associati	on of churches descri	bed in s	ection 1	70(b)(1)(A)(i).	
2	A school described in sectio	on 170(b)(1)(A)(ii).	(Attach Schedule E)				
3	A hospital or a cooperative h	hospital service or	ganization described i	n section	170(b)	(1)(A)(iii).	
4	A medical research organiza	ation operated in c	onjunction with a hos	pital des	cribed in	section 170(b)(1)(A)	(iii). Enter the
	hospital's name, city, and sta	ate:					
5	An organization operated for	or the benefit of	a college or universit	y owned	or ope	rated by a governme	ntal unit described in
	section 170(b)(1)(A)(iv). (Co	omplete Part II)					
6	A federal, state, or local gov	ernment or govern	nmental unit described	in secti	on 170(	b)(1)(A)(v).	
7	An organization that norma	ally receives a sub	stantial part of its su	pport fro	om a go	vernmental unit or fro	om the general public
	described in section 170(b)	(1)(A)(vi). (Comple	ete Part II )				
8	A community trust described	d in section 170(b	)(1)(A)(vi). (Complete	Part II)			
9	An organization that norma	ally receives: (1) m	nore than 331/3% of	its suppo	ort from	contributions, memb	ership fees, and gross
	receipts from activities rela	ated to its exempt	functions - subject	to certai	n excep	tions, and (2) no mo	re than 331/3% of its
	support from gross invest	ment income and	d unrelated business	taxable	income	e (less section 511	tax) from businesses
	acquired by the organization	n after June 30, 19	75. See section 509	(a)(2). (C	omplete	Part III )	
10	An organization organized a	ind operated exclu	sively to test for publi	c safety.	See sec	tion 509(a)(4).	
11	X An organization organized a	nd operated exclu	sively for the benefit of	of, to per	form the	functions of, or to car	ry out the purposes of
	one or more publicly suppor	rted organizations	described in section 5	509(a)(1)	or <b>secti</b>	on 509(a)(2). See see	tion 509(a)(3). Check
	the box in lines 11a through	11d that describe	s the type of supporti	ng orgai	nization a	and complete lines 11	e, 11f, and 11g
а	Type I. A supporting orga	anization operated,	, supervised, or contro	olled by	its supp	orted organization(s),	typically by giving
	the supported organization	n(s) the power to	regularly appoint or e	elect a m	ajority o	f the directors or trus	tees of the supporting
	organization You must co	omplete Part IV, S	ections A and B				
b	Type II A supporting orga	anization supervise	ed or controlled in co	nnection	with its	supported organizati	on(s), by having
	control or management of	f the supporting o	rganization vested in	the sam	e persor	s that control or man	age the supported
	organization(s). You must	complete Part IV	, Sections A and C.		-		
С		='		ted in co	onnectio	n with, and functional	ly integrated with,
	its supported organization	(s) (see instruction	s). You must complet	te Part I	V, Sectio	ons A, D, and E.	•
d	X Type III non-functionally	integrated . A sup	porting organization of	perated	in conne	ection with its suppor	ted organization(s)
	that is not functionally inte	egrated The organ	nization generally mus	t satisfy	a distribi	ution requirement and	an attentiveness
	requirement (see instruction	ons). You must co	mplete Part IV, Section	ons A aı	nd D, and	d Part V.	
е	Check this box if the orgai	nization received a	ı wrıtten determinatioi	n from th	ne IRS th	at it is a Type I, Type I	I, Type III
	functionally integrated, or	Type III non-functi	onally integrated supp	porting o	rganizat	ion.	
f	Enter the number of supported	organizations					5
g	Provide the following information	on about the supp	orted organization(s).	,			· · · · · · · · · · · · · · · · · · ·
	(i) Name of supported organization	(ii) EIN	(iii) Type of organization		organization	(v) Amount of monetary	(vi) Amount of
	j		(described on lines 1-9 above or IRC section	1	ur governing ment?	support (see instructions)	other support (see instructions)
			(see instructions))				
				Yes	No		
(A)							
	SEE PART VI						
(B)							
				ļ	ļ		
(C)							
				ļ	ļ <u></u> -		
(D)							
	<del></del>						
(E)							
				-			
Tot	al						
	.u.,	1	1		i	i .	1

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

N/A (f) Total
(1)
ł
(f) Total
tion 501(c)(3)
<u> , , ▶   _</u>
<del></del>
%
more, check
▶ □
/3% or more,
▶ ∟
and line 14 is
re. Explain in
cly supported
►
17a, and line
d stop here.
as a publicly
▶ ∟
d see
<u>.,.,</u>

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sect	ion A. Public Support						N/A
Calen	dar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 20	14 (f) Total
1	Gifts, grants, contributions, and membership fees						
	received (Do not include any "unusual grants ")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf				ļ		
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge					<u> </u>	
6	Total. Add lines 1 through 5					<del> </del> _	
7a	Amounts included on lines 1, 2, and 3				,		
	received from disqualified persons						
D	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b						
8	Public support (Subtract line 7c from	1					
	line 6)	<u> </u>	]	<u> </u>	l		
	tion B. Total Support	1 1 2020	41.0044	( ) 2042	1 (1) 0040	1 1 100	
Caler	dar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 20	14 (f) Total
9	Amounts from line 6	<u> </u>				<del> </del>	
iva	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses		1	ŀ			
	acquired after June 30, 1975				<u> </u>		
c	Add lines 10a and 10b						
11	Net income from unrelated business			İ			:
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or		;				
	loss from the sale of capital assets						
	(Explain in Part VI)					ļ	
13	Total support. (Add lines 9, 10c, 11,						
	and 12)		<u> </u>	<u> </u>			<u></u>
14	First five years If the Form 990 is for	r the organization	n's first, second,	third, fourth, or	r fifth tax year a	as a sectio	n 501(c)(3)
_	organization, check this box and stop here				<del></del>	• • • • •	
	tion C. Computation of Public Sup					<del></del>	<del>-</del>
15	Public support percentage for 2014 (line 8)					15	
16	Public support percentage from 2013 Sche			· · · · · · · · · · ·	<u> </u>	16	<u></u>
	tion D. Computation of Investmer				· · · · · · · · · · · · · · · · · · ·	T T	<del></del>
17	Investment income percentage for 2014 (I	· ·	•			17	%
18	Investment income percentage from 2013					•	%
19 a	331/3% support tests - 2014. If the or	-					
	17 is not more than 331/3%, check the						
b	331/3% support tests - 2013. If the org						
	line 18 is not more than 331/3%, check		•	-	• •		· —
JSA	Private foundation If the organization	uia not check	a box on line	14, 19a, or 198			Form 990 or 990-EZ) 2014
221 2 0	00				•	A SIBDOILE	. J 330 OI 330-EZ/2014

### Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Secti	on A. All Supporting Organizations		1	· ·
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	X	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2)	2		Х
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a		Х
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	Зс		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below	4a		Х
Ь	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations	4b		
C	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		X
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization s supported organizations? If "Yes," provide detail in			
_	Part VI.	6		X
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		Х
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 77 If "Yes," complete Part I of Schedule L (Form 990)	8		Х
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		Х
b	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		Х
c	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		Х
10a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below	10a		Х
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)	10b		!

Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization s involvement.

Parent of Supported Organizations. Answer (a) and (b) below.

that these activities constituted substantially all of its activities.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard

2a

. .

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970. See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E (B) Current Year Section A - Adjusted Net Income (A) Prior Year (optional) 1 1 Net short-term capital gain 2 Recoveries of prior-year distributions 2 3 9,983,786 3 Other gross income (see instructions) 4 9,983,786. 4 Add lines 1 through 3 5 Depreciation and depletion 5 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or 6 maintenance of property held for production of income (see instructions) 7 1,316,858. 7 Other expenses (see instructions) 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) 8 8,666,928. (B) Current Year Section B - Minimum Asset Amount (A) Prior Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year) 1a 282,851,666. a Average monthly value of securities 1b b Average monthly cash balances 11,458,248. 1с c Fair market value of other non-exempt-use assets 1d 294,309,914. d Total (add lines 1a, 1b, and 1c) e Discount claimed for blockage or other factors (explain in detail in Part VI): 2 2 Acquisition indebtedness applicable to non-exempt-use assets 3 Subtract line 2 from line 1d 3 294,309,914. 4 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, 4 4,414,649. see instructions). 5 289,895,265. 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 6 10,146,334. 6 Multiply line 5 by .035 7 Recoveries of prior-year distributions 7 8 10,146,334. 8 Minimum Asset Amount (add line 7 to line 6) Section C - Distributable Amount **Current Year** 1 8,666,928. 1 Adjusted net income for prior year (from Section A, line 8, Column A) 2 2 Enter 85% of line 1 7,366,889. 10,146,334. 3 Minimum asset amount for prior year (from Section B, line 8, Column A) 3 4 4 Enter greater of line 2 or line 3 <u>10,146,334</u>. 5 5 Income tax imposed in prior year 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) 10,146,334. Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see

Schedule A (Form 990 or 990-EZ) 2014

instructions)

Part	V Type III Non-Functionally Integrated 509(a)(3)	Supporting Organizat	tions (continued)	
Secti	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish ex	empt purposes		12,839,335.
2	Amounts paid to perform activity that directly furthers exer	npt purposes of support	ed	
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpo	ses of supported organiz	ations	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions		· <del>-</del>	
7	Total annual distributions. Add lines 1 through 6			12,839,335.
8	Distributions to attentive supported organizations to which	the organization is resp	onsive	
	(provide details in Part VI) See instructions			
9	Distributable amount for 2014 from Section C, line 6			10,146,334.
10	Line 8 amount divided by Line 9 amount			
	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1	Distributable amount for 2014 from Section C, line 6			10,146,334.
2	Underdistributions, if any, for years prior to 2014			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2014:			
a				
b				
C				
d				
е	From 2013			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2014 distributable amount			
i	Carryover from 2009 not applied (see instructions)			
j	Remainder Subtract lines 3g, 3h, and 3i from 3f			
4	Distributions for 2014 from Section			
	D, line 7 <sup>-</sup> \$ 12,839,335.			
а	Applied to underdistributions of prior years			
b	Applied to 2014 distributable amount			10,146,334.
C	Remainder Subtract lines 4a and 4b from 4.	2,693,001.		
5	Remaining underdistributions for years prior to 2014, if	·		
	any. Subtract lines 3g and 4a from line 2 (if amount			
	greater than zero, see instructions).			
6	Remaining underdistributions for 2014 Subtract lines 3h			
	and 4b from line 1 (if amount greater than zero, see			
	instructions).			
7	Excess distributions carryover to 2015 Add lines 3j			
	and 4c.	2,693,001.		
8	Breakdown of line 7:			
_ a				
b				
С				
d	Excess from 2013			
е	Excess from 2014 2,693,001.			

Schedule A (Form 990 or 990-EZ) 2014

Schedule A (Form 990 or 990-EZ) 2014 Page 8
Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions)
Part IV
Section D Question 3
The officers, directors, and trustees of the supported organizations
have a significant voice in the investment policies of the
supporting organization through annual meetings and regular
communications regarding the supporting organization's investments
and plans for distributions.
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions)

SCHEDULE A, PART I (g) - INFORMATION ABOUT SUPPORTED ORGANIZ	
NAME OF SUPPORTED ORGANIZATION: THE UNIVERSITY OF TULSA	
EIN: 73-0579298	
TYPE OF ORGANIZATION FROM PART I: 501(c)(3) SCHOOL IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES	
AMOUNT OF SUPPORT:	. 8,987,535.
NAME OF SUPPORTED ORGANIZATION:	
JOHN BROWN UNIVERSITY EIN: 71-0239576	
TYPE OF ORGANIZATION FROM PART I: 501(c)(3) SCHOOL	
IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES	641 068
AMOUNT OF SUPPORT:	. 641,967.
TRINITY UNIVERSITY	
EIN: 74-1109633	
TYPE OF ORGANIZATION FROM PART I: 501(c)(3) SCHOOL IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES	
AMOUNT OF SUPPORT:	. 1,283,934.
NAME OF SUPPORTED ORGANIZATION:	, ,
OKLAHOMA MEDICAL RESEARCH EIN: 73-0580274	
TYPE OF ORGANIZATION FROM PART I: 501(c)(3) RESEARCH	
IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES	
AMOUNT OF SUPPORT:	. 1,283,934.
ST JOHN MEDICAL CENTER	
EIN: 73-0579286	
TYPE OF ORGANIZATION FROM PART I: 501(c)(3) HEALTH SERVICES IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES	
AMOUNT OF SUPPORT:	. 641.967.
TOTAL SUPPORT:	12,839,337.
TOTAL OTHER SUPPORT:	NONE
	=======================================

#### **SCHEDULE D** (Form 990)

# Supplemental Financial Statements ► Complete if the organization answered "Yes" to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b

Attach to Form 990.

Department of the Treasury Internal Revenue Service Name of the organization

:

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

Open to Public Inspection

CHA	PMAN, LETA MCFARLIN MEMORIAL TRUST	73-6187204
Par	Organizations Maintaining Donor Advised Funds or Other Similar Funds o	r Accounts.
	Complete if the organization answered "Yes" to Form 990, Part IV, line 6.	
	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate value of contributions to (during year)	
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held	I in donor advised
	funds are the organization's property, subject to the organization's exclusive legal control?	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant	
_	only for charitable purposes and not for the benefit of the donor or donor advisor, or for	
	conferring impermissible private benefit?	
Par	t II Conservation Easements.	
	Complete if the organization answered "Yes" to Form 990, Part IV, line 7.	
1	Purpose(s) of conservation easements held by the organization (check all that apply).	
		of a historically important land area
		of a certified historic structure
	Preservation of open space	
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution i	n the form of a conservation
_	easement on the last day of the tax year	Held at the End of the Tax Year
а	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a	
u	historic structure listed in the National Register	[ ]
3	Number of conservation easements modified, transferred, released, extinguished, or termi	
3	tax year	mated by the organization during the
4	Number of states where property subject to conservation easement is located >	
5	Does the organization have a written policy regarding the periodic monitoring, inspe	
,	violations, and enforcement of the conservation easements it holds?	
6	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation eas	
Ü	Land and volunteer riodis devoted to monitoring, inspecting, and emorting conservation eas	the year
7	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easeme	nts during the year
•	\$	nts during the year
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of se	ection 170(b)(4)(B)(i)
0	and section 170(h)(4)(B)( $\mu$ )?	
9	In Part XIII, describe how the organization reports conservation easements in its revenue and	
3	balance sheet, and include, if applicable, the text of the footnote to the organization s finance	•
	organization's accounting for conservation easements	idi diatamanta mat desembes mo
Pa	rt III Organizations Maintaining Collections of Art, Historical Treasures, or Other	er Similar Assets
	Complete if the organization answered Yes to Form 990, Part IV, line 8.	
1a		revenue statement and halance shoot
ıa	If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its works of art, historical treasures, or other similar assets held for public exhibition, ed	ucation, or research in furtherance of
	public service, provide, in Part XIII, the text of the footnote to its financial statements that de	scribes these items
b	If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its	
	works of art, historical treasures, or other similar assets held for public exhibition, ed	ucation, or research in furtherance of
	public service, provide the following amounts relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1	<b>*</b>
	(ii) Assets included in Form 990, Part X	
•		
2	If the organization received or held works of art, historical treasures, or other similar	•
_	following amounts required to be reported under SFAS 116 (ASC 958) relating to these item. Revenue included in Form 990, Part VIII, line 1	
a b	Assets included in Form 990, Part X	
	Paperwork Reduction Act Notice, see the Instructions for Form 990	Schedule D (Form 990) 2014

4	4 Describe in Part XIII the intended uses of the organization's endowment funds.						
Par	Land, Buildings, and Equipment. Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.						
	Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value		
1a	Land						
b	Buildings						
C	Leasehold improvements						
d	Equipment						
е	Other						
ota	I. Add lines 1a through 1e (Column (d) must	equal Form 990, Part	X, column (B), line 1	O(c).) ▶			

art VII Investments - Other Securities.  Complete if the organization answered "	Yes" to Form 990 Par	t IV, line 11b. See Form 990, Part X, line
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
) Financial derivatives		
) Closely-held equity interests		
) Other		
(A) CHAPMAN HEDGED LLC	26,087,607.	COST
(B) REAL ESTATE	37,015.	COST
(C) PRIVATE EQUITY	26,793,511.	COST
(D) MINERAL INTEREST	97.	COST
(E) DOCUMENTS	5.	COST
(F) CHAPMAN REAL ASSETS LLC	11,416,803.	COST
(G) CHAPMAN OPPORTUNISTIC LLC	3,421,757.	COST
otal (Column(b) must equal Form 990, Part X, col (B) line 12)	67,756,795	
art VIII Investments - Program Related.	0,1,30,,33,	· · · · · · · · · · · · · · · · · · ·
	'Yes" to Form 990, Par	t IV, line 11c. See Form 990, Part X, line
(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
otal (Column(b) must equal Form 990, Part X, col. (B) line 13.)		
Part IX Other Assets.  Complete if the organization answered	'Yes" to Form 990. Par	t IV, line 11d. See Form 990, Part X, line
·	scription	(b) Book v
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
<u> </u>		
(9)		
(9) otal. (Column (b) must equal Form 990, Part X, col. (B) li	ine 15.)	

		1		
1.	(a) Description of liability	(b) Book value		
(1) Federa	al income taxes			
(2)				
(3)				
(4)				
(5)				
(6)			1	
(7)				
(8)				
(9)				
Total. (Colun	nn (b) must equal Form 990, Part X, col (B) line 2!	5) ▶		

2 Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII Schedule D (Form 990) 2014 Page 4 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Part XI Complete if the organization answered "Yes" to Form 990, Part IV, line 12a. Total revenue, gains, and other support per audited financial statements Amounts included on line 1 but not on Form 990, Part VIII, line 12. a Net unrealized gains (losses) on investments Add lines 2a through 2d 2e 3 3 Amounts included on Form 990, Part VIII, line 12, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4a Other (Describe in Part XIII ) Add lines 4a and 4b 4c Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) . . . . Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered "Yes" to Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: 2a 2b Other losses d Other (Describe in Part XIII.) e Add lines 2a through 2d 2e 3 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4a Other (Describe in Part XIII ) Add lines 4a and 4b 4c Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18).... Part XIII Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

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Schedule D (For	rm 990) 2014	Page <b>5</b>
Part XIII	Supplemental Information (continued)	-
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Schedule D (Form 990) 2014

SCHEDULE 1 (Form 990) Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

14	
20.	

OMB No. 1545-0047

Inspection

▶ Information about Schedule | (Form 990) and its instructions is at www.irs.gov/form990

Name	Name of the organization	Employer identification number	
CHZ	CHAPMAN, LETA MCFARLIN MEMORIAL TRUST	73-6187204	
Par	Part   General Information on Grants and Assistance		
-	1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and	issistance, and	[
	the selection criteria used to award the grants or assistance?	X Yes	2
7	2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.		

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete of the organization answered Yes to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. Part II

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) SEE STATEMENT 1							
(2)							
(3)		:					
(4)							
(5)							
(9)							
(7)							
(8)							
(6)							
(10)							
(11)							
(12)				,			
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table.	government sted in the lin	organizations li	sted in the line 1 ta	ble			2
For Paperwork Reduction Act Notice, see the Instructions for	ns for Form 990.	.0				Sche	Schedule I (Form 990) (2014)

JSA

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Schedule I (Form 990) (2014)						Page 2
Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.	o Domestic Indivi	i <b>duals.</b> Complete eded.	ıf the organizati	on answered "Yes" to For	m 990, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(a) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance	
NAA						
2						
3						
4						
5					1.00	
9						
7						
Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.	vide the informati	on required in Pa	art I, line 2, Part I	II, column (b), and any of	her additional information.	
EXPLANATION FOR FORM 990, SCHEDULE	Ť,	PART 1, LINE 2				
THIS ENTITY WORKS CLOSELY WITH THE		ORGANIZATIONS IT SUPPORTS.	PORTS. THUS IT	IT		
IS CONSTANTLY AWARE OF THE USE	3 OF GRANT FUNDS.	NDS.				
					Schedule I (Form 990) (2014)	2014)

#### **SCHEDULE J** (Form 990)

CHAPMAN,

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990.

► Information about Schedule J (Form 990) and its instructions is at www irs.gov/form990

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

LETA MCFARLIN MEMORIAL TRU

Employer identification number 73-6187204

Part	Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form			
	990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
	If you of the house on her decomposited and the executive follows a summary making resources.			
D	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		Х
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line			
	1a <sup>7</sup>	2		X
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the			
	organization's CEO/Executive Director Check all that apply. Do not check any boxes for methods used by a			
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			ł
	Form 990 of other organizations  Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
•	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5 9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
Ŭ	compensation contingent on the revenues of:			
а	The organization?	5a		Х
b	Any related organization?	5b		X
_	If "Yes" to line 5a or 5b, describe in Part III			<del>                                     </del>
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
•	compensation contingent on the net earnings of:			
а	The organization?	6a		Х
b	Any related organization?	6b		X
_	If "Yes" to line 6a or 6b, describe in Part III			T
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed		1	
-	payments not described in lines 5 and 6? If "Yes," describe in Part III	7	Х	
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
-	to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe			
	in Part III	8		Х
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
-	Regulations section 53 4958-6(c)?	9		X

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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule J (Form 990) 2014

Schedule J (Form 990) 2014
Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

markingal.	-							
	اا	(B) Breakdown of W	W-2 and/or 1099-MISC compensation	C compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(ı) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	ın column (B) reported as deferred ın prıor Form 990
	3	594.537.	NONE	NONE	NONE	NONE	594,537.	NONE
1 SHARON J BELL	Ξ	1,100,971.	NONE	NONE	NONE	NONE	1,100,971.	NONE
	Ξ							
2	Ξ							
	Ξ							
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16	(E)							
							Sche	Schedule J (Form 990) 2014

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Schedule J (Form 990) 2014  Page 3
ad the
EXPLANATION FOR FORM 990, SCHEDULE J, PART 1, LINE 7
Trustee fees are based upon customary 'Assets under Management'
Related Organizations= Other Chapman Charitables as listed in
Schedule R, Part II.
JSA 4E1292 1 000

#### **SCHEDULE 0** (Form 990 or 990-EZ)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ

Department of the Treasury Internal Revenue Service Name of the organization

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www irs gov/form990

OMB No 1545-0047 2014

Open to Public Inspection

Name of the organization	Employer identification number
CHAPMAN, LETA MCFARLIN MEMORIAL TRUST	73-6187204
SCHEDULE R ADDENDUM - SERVICES PROVIDED BY INSTITUTIONAL TRU	
ADDITIONAL TEXT TO BE ADDED TO SCHEDULE R ENTRY FOR BOK.	
INSTITUTIONAL TRUSTEE ALSO SERVES AS SOLE TRUSTEE ON APPROXI	MATELY 40
CHARITABLE TRUSTS UNRELATED TO THIS FILING ORGANIZATION.	
EXPLANATION FOR FORM 990, PAGE 2, PART III, LINE 4d	
ST JOHN MEDICAL CENTER FOUNDATION, 1923 SOUTH UTICA AVENUE,	TULSA, OK
EIN: 73-0579286, IRC SECTION 501(c)(3) AMOUNT OF GRANT \$641	,967 JOHN
BROWN UNIVERSITY, 2000 W UNIVERSITY, SILOAM SPRINGS, AR EIN	: 71
-0239576 IRC SECTION 501(c)(3) AMOUNT OF GRANT \$641,967	
DESCRIPTION OF REASONABLE EFFORTS UNDERTAKEN	
FORM 990, PAGE 6, PART VI, LINE 2	
SHARON J BELL SERVES AS A DIRECTOR OF BANK OF OKLAHOMA, N.A.	AND BOK
FINANCIAL CORPORATION; AND AS THE INDIVIDUAL CO-TRUSTEE.	
FORM 990, PAGE 6, PART VI, LINE 11-DESCRIPTION OF PROCESS FOR REV	IEW
PREPARED INTERNALLY AND JOINTLY REVEIWED BY TRUSTEES	
EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 9	- 4
SHARON J BELL PO BOX 3290 TULSA, OK 74101 WWW.ROGERSANDB	ELL.COM
DESCRIPTION OF PROCESS FOR DETERMINING COMPENSATION	
FORM 990, PAGE 6, PART VI, LINE 15a	
THERE ARE NO EMPLOYEES COMPENSATED. THE ONLY COMPENSATION F	ROM THE

	Page 2	
Name of the organization CHAPMAN, LETA MCFARLIN MEMORIAL TRUST	Employer identification number 73 - 6187204	
Schedule O (Form 990 or 990-EZ) (2014)  Name of the organization  CHAPMAN, LETA MCFARLIN MEMORIAL TRUST  ENTITY IS THE INSTITUTIONAL AND INDIVIDUAL TRUSTEE FEES.  ENTITY IS THE INSTITUTIONAL AND INDIVIDUAL TRUSTEE FEES.		
DESCRIPTION FOR MAKING DOCUMENTS PUBLIC		
FORM 990, PAGE 6, PART VI, LINE 18		
THE ORGANIZATION MAKES ITS FORMS 990 AND 990-T AV	ATLABLE TO THE	
PUBLIC UPON REQUEST AT THE ORGANIZATION'S OFFICE		
OKLAHOMA, N.A.	CIMB OF BIRKE OF	
ORDANOPIA, N.A.		
DESCRIPTION FOR MAKING DOCUMENTS PUBLIC		
FORM 990, PAGE 6, PART VI, LINE 19		
THE ORGANIZATION MAKES IT GOVERNING DOCUMENTS, CO.	NFLICT OF INTEREST	
POLICY AND FINANCIAL STATEMENTS AVAILABLE TO PUB	LIC UPON REQUEST AT	
THE ORGANIZATION'S OFFICE CARE OF BANK OF OKLAHO	MA, N.A.	
ESTIMATE OF AVERAGE HOURS PER WEEK DEVOTED TO RELATED	ORGANIZATIONS	
FORM 990, PAGE 7, PART VII, SECTION A		
BANK OF OKLAHOMA - 40 HOURS PER WEEK.SHARON J BEL	L - 40 HOURS PER	
WEEK IN CONJUNCTION WITH STAFF MEMBERS OF ROGERS	& BELL LAW FIRM.	
EXPLANATION FOR FORM 990, PART XI, LINE 9		
UNREALIZED GAINS & LOSSES FROM PASS-THROUGH ENTIT	IES, SIGNIFICANT	
REDUCTION OF COST BASIS OF MINERAL INTERESTS, AN	D NON-TAXABLE INCOME	
(MUNICIPAL INTEREST & PRINCIPAL DISTRIBUTIONS)		

# SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

CHAPMAN, LETA MCFARLIN MEMORIAL TRUST

Part I

Partnership	
Unrelated	
and	
Organizations	
Related	

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990

Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Open to Public Inspection

OMB No 1545-0047

Employer identification number

1

73-6187204

(g) Section 512(b)(13) controlled entity? Schedule R (Form 990) 2014 (f) Direct controlling entity ٥N Yes Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. (f) Direct controlling (e) End-of-year assets Public charity status (if section 501(c)(3)) (d) Total income Exempt Code section (c) Legal domicile (state or foreign country) Legal domicile (state or foreign country) (b) Primary activity Primary activity (a)
Name, address, and EIN (if applicable) of disregarded entity For Paperwork Reduction Act Notice, see the Instructions for Form 990. Name, address, and EIN of related organization SUPPLEMENT PART VII (1) SEE Part II Ξ ල 3 (2)  $\widehat{\Xi}$ (4) (2) 9 (7)9 (2) 2

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2

e as a Partnership Complete of the organization answered "Yes" on Form 990, Part IV, line 34 is treated as a partnership during the tax year.	(i) (h) (ii) (iii) (h) (iii) (iii) year assets assets of Schedu (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (Form 10 (F	Yes No Yes No	Identification of Related Organizations Treated as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV,	(d) Type of entity Share of total Share of total Share of controlling (C corp., S corp., or income end-of-year assets ownership controlled trust)			
/, line 3 -6187;	General General General Dearth		90, Part				
10, Part IV	(i) Code V-UBI nount in box if Schedule K (Form 1065)		Form 96	Shar end-of-ye			
Form 99	rionate lons?		d "Yes" or	(f) nare of total income			
swered "Yes" or			zation answered				
organization and the tax year.	Share of total income		ete if the organi				
omplete if the	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)		r Trust Compla	(c) Legal domicile D (state or foreign country)			
e as a Partnership Complete of the organizations treated as a partnership during the tax year.	(d) Direct controlling entity		s a Corporation cations treated as	(b) Primary activity			
	(c) Legal domicile (state or foreign						
d Organizations	(b) Primary activity		d Organizations	related organization			
Schedule R (Form 990) 2014  Part III Identification of Related Organizations Taxable because it had one or more related organization	(a) Name, address, and EIN of related organization		Identification of Related Organizations Taxabl	(a) Name, address, and EIN of related organization			
Schedule R (Fo	Na N	(1)	(5) (6) (7)		(1)	(5)	(2)

Transactions With Related Organizations Complete of the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Schedule R (Form 990) 2014

Part V Transact

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Yes No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	nore related organizations lis	ted in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity			<b>1</b> a	-
<b>b</b> Gift, grant, or capital contribution to related organization(s)			. :	^
c Gift grant or capital contribution from related organization(s)				;
			14	1   I
Loans or loan quarantees by related organization(s)			1e	-
f Dividends from related organization(s)			<u>-</u>	
g Sale of assets to related organization(s)			19	7
h Purchase of assets from related organization(s),			<u>두</u>	-
i Exchange of assets with related organization(s)			<del>=</del>	
j Lease of facilities, equipment, or other assets to related organization(s),			;= <b>]</b>	`
			7	
			<u>취</u> : :	7 /
Performance of services or membership or fundraising			F  <u>.</u> : :	
m Performance of services or membership or fundraising solicitations by related organization(s).			E .	-
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)			<u></u>	<u></u>
o Sharing of paid employees with related organization(s)			10	` .
			•	
<b>p</b> Reimbursement paid to related organization(s) for expenses			월	7
q Reimbursement paid by related organization(s) for expenses			19	^ 
				, r
r Other transfer of cash or property to related organization(s)			<u></u>	
s Other transfer of cash or property from related organization(s)			18	
2 If the answer to any of the above is "Yes," see the instructions for information on who must comple	complete this line, including covered relationships and transaction thresholds.	ed relationships and transa	ction thresho	ds.
(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved	stermining ivolved
(1)				
(2)				
(3)				
(4)				
(2)				
(9)				
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73-6187204 Unrelated Organizations Taxable as a Partnership Complete of the organization answered "Yes" on Form 990, Part IV, line 37. Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)		(e) Are all partners section 501(c)(3)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?	(1) Code V - UBI amount in box 20 of Schedule K-1	(J) General or menaging partner?		(k) Percentage ownership
		,	rom tax under sections 512-514)	Yes No			Yes No		Yes	ş	
(1)											
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(2)	<del></del>										
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(3)							•				
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Schedule R (Fo	rm 990) 2014	Page 5
Part VII	Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions).	
	Provide additional information for responses to questions on Schedule R (see instructions).	
		<del></del>
		····
		·

Schedule R (Form 990) 2014

Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

Name of entity: JA & LETA CHAPMAN TRUST GENERAL

Name of entity continued: 48-6001-AC-4

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6090486

Primary Activity: SUPPORT CHARITIES

Legal domicile state:OK

Exempt code section:501(C)(3)

Public charity status:509(A)(3)

Direct controlling entity:N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: JA & LETA CHAPMAN CHARITABLE TRUST

Name of entity continued: 48-6002-AC-2

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6112228

Primary Activity: SUPPORT CHARITIES

Legal domicile state:OK

Exempt code section:501(C)(3)

Public charity status:509(A)(3)

Direct controlling entity: N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: COWLES MEMORIAL TRUST

Name of entity continued: 48-6004-AC-8

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6198782

Primary Activity: SUPPORT CHARITIES

Legal domicile state:OK

Exempt code section:501(C)(3)

Public charity status:509(A)(3)

Direct controlling entity: N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: WALTER, PAULINE M MEMORIAL TRUST

Name of entity continued: 48-6005-AC-5

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6202627

Primary Activity: SUPPORT CHARITIES

Legal domicile state: OK

Exempt code section:501(C)(3)

Public charity status:509(A)(3)

Direct controlling entity: N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: JAMES A & LETA CHAPMAN TESTAMENTARY TRUST

Name of entity continued: 48-6006-AC-3

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6113144

Schedule R (Form 990) 2014

Page 5

#### Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

Supplement to Schedule R, Part II, Form 990 (Cont'd)

Primary Activity: SUPPORT CHARITIES
Legal domicile state: OK
Exempt code section: 501(C)(3)
Public charity status: 509(A)(3)
Direct controlling entity: N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: MCFARLIN, IDA M MEMORIAL TRUST

Name of entity continued: 48-6010-AC-5

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6090533
Primary Activity: SUPPORT CHARITIES

Legal domicile state:OK Exempt code section:501(C)(3) Public charity status:509(A)(3) Direct controlling entity:N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: MCFARLIN, R M & IDA M MEMORIAL TRUST

Name of entity continued: 48-6011-AC-3

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6111733
Primary Activity: SUPPORT CHARITIES
Legal domicile state: OK
Exempt code section: 501(C)(3)

Public charity status:509(A)(3) Direct controlling entity:N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: CHAPMAN ENDOWMENT TRUST Name of entity continued: 48-6012-AC-1

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6109142
Primary Activity: SUPPORT CHARITIES
Legal domicile state: OK
Exempt code section: 501(C)(3)

Public charity status:509(A)(3) Direct controlling entity:N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: THE UNIVERSITY OF TULSA

Address of Entity: 800 S TUCKER DRIVE, TULSA, OK 74104

Employer ID Number: 73-0579298

Primary Activity: SCHOOL Legal domicile state: OK Evempt code section: 501(c

Exempt code section:501(c)(3)

Sec. 512(b)(13) Controlled Entity: No

Name of entity: JOHN BROWN UNIVERSITY

Schedule R (Form 990) 2014

Schedule R (Form 990) 2014

Page 5

#### Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

Supplement to Schedule R, Part II, Form 990 (Cont'd)

Address of Entity: 2000 WEST UNIVERSITY DRIVE, SILOAM SPRINGS, AR 72761

Employer ID Number: 71-0239576

Primary Activity:SCHOOL Legal domicile state:AR

Exempt code section:501(c)(3)

Sec. 512(b)(13) Controlled Entity: No

Name of entity: TRINITY UNIVERSITY

Address of Entity: ONE TRINITY PLACE, SAN ANTONIO, TX 78212

Employer ID Number: 74-1109633

Primary Activity: SCHOOL Legal domicile state: TX

Exempt code section:501(c)(3)

Sec. 512(b)(13) Controlled Entity: No

Name of entity: OKLAHOMA MEDICAL RESEARCH FOUNDATION

Address of Entity: 825 N.E. 13TH STREET, OKLAHOMA CITY, OK 73105

Employer ID Number: 73-0580274 Primary Activity: MEDICAL RESEARCH

Legal domicile state:OK
Exempt code section:501(c)(3)

Sec. 512(b)(13) Controlled Entity: No

Name of entity: ST JOHN MEDICAL CENTER

Address of Entity: 1923 S. UTICA AVE, TULSA, OK 74104

Employer ID Number: 73-0579286
Primary Activity: HOSPITAL
Legal domicile state: OK
Exempt code section: 501(c)(3)

Sec. 512(b)(13) Controlled Entity: No

Name of entity: OTHER CHARITABLE TRUSTS - SEE SCHEDULE O DETAILS.

Sec. 512(b)(13) Controlled Entity: No