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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
McCasland Foundation

A Employer identification number
73-6096032

Number and street (or P O box number if mail is not delivered to street address)
PO Box 400

Room/suite

B Telephone number (see instructions)
(580) 252-5580

City or town, state or province, country, and ZIP or foreign postal code
Duncan, OK 73534

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 45,447,711

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	792,428	792,428		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	4,974,670			
	b	Gross sales price for all assets on line 6a 5,198,520				
	7	Capital gain net income (from Part IV, line 2)		4,974,670		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	498	33,774		
	12	**Total.** Add lines 1 through 11	5,767,596	5,800,872		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	2,748			2,748
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	101,738	50,869		50,869
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	131,476	22,882		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	407,842	397,991		5,086
	24	**Total operating and administrative expenses.** Add lines 13 through 23	643,804	471,742		58,703
	25	Contributions, gifts, grants paid	2,179,925			2,179,925
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,823,729	471,742		2,238,628
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	2,943,867			
	b	**Net investment income** (if negative, enter -0-)		5,329,130		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	3,158	1,316	1,316
2	Savings and temporary cash investments	873,092	139,056	139,056
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	11,429,168	7,162,752	6,889,963
b	Investments—corporate stock (attach schedule)	23,073,305	31,060,753	38,353,146
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ 11,292			
	Less accumulated depreciation (attach schedule) ▶ 11,292			1,000
15	Other assets (describe ▶)	15,716	15,717	63,230
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	35,394,439	38,379,594	45,447,711
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	57,286,328	62,260,998	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	-21,891,889	-23,881,404	
30	**Total net assets or fund balances** (see instructions)	35,394,439	38,379,594	
31	**Total liabilities and net assets/fund balances** (see instructions)	35,394,439	38,379,594	

Lines 1–16: Assets; lines 17–23: Liabilities; lines 24–31: Net Assets or Fund Balances

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,394,439
2	Enter amount from Part I, line 27a	2	2,943,867
3	Other increases not included in line 2 (itemize) ▶	3	79,024
4	Add lines 1, 2, and 3	4	38,417,330
5	Decreases not included in line 2 (itemize) ▶	5	37,736
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	38,379,594

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	4,974,670
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	4,960,994

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,720,229	42,511,278	0 04047
2012	1,505,335	39,425,622	0 03818
2011	1,400,267	39,566,850	0 03539
2010	1,999,050	37,239,854	0 05368
2009	1,833,207	33,893,088	0 05409

2	**Total** of line 1, column (d).	2	0 22181
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04436
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	45,013,842
5	Multiply line 4 by line 3.	5	1,996,859
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	53,291
7	Add lines 5 and 6.	7	2,050,150
8	Enter qualifying distributions from Part XII, line 4.	8	2,238,628

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	53,291
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	53,291
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	53,291
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a — 25,000		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	25,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	371
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	28,662
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶Jack Phillips CPA Telephone no ▶(580) 252-5580

Located at ▶PO BOX 400 DUNCAN OK ZIP+4 ▶73533

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*.	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
T H McCasland Jr PO Box 400 Duncan, OK 73534	Trustee 1 00	0		
Mary F Michaelis PO Box 400 Duncan, OK 73534	Trustee 1 00	0		
Barbara Braught PO Box 400 Duncan, OK 73534	Executive Direc 10 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶	

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
INVESTORS TRUST COMPANY PO BOX 400 DUNCAN, OK 73534	BANKING/INV MGMT	101,738
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	45,148,174
b	Average of monthly cash balances		1b	486,928
c	Fair market value of all other assets (see instructions)		1c	64,230
d	**Total** (add lines 1a, b, and c)		1d	45,699,332
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	45,699,332
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	685,490
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	45,013,842
6	**Minimum investment return.** Enter 5% of line 5		6	2,250,692

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	2,250,692
2a	Tax on investment income for 2014 from Part VI, line 5	2a 53,291		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	53,291
3	Distributable amount before adjustments Subtract line 2c from line 1		3	2,197,401
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	2,197,401
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	2,197,401

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,238,628
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,238,628
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	53,291
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,185,337

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,197,401
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			2,074,691	
b Total for prior years 2012 , 20___ , 20___		63,108		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 2,238,628				
a Applied to 2013, but not more than line 2a			2,074,691	
b Applied to undistributed income of prior years (Election required—see instructions).		63,108		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				100,829
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				2,096,572
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Barbara Braught Executive Director
905 Peach Ave
Duncan, OK 73534

b The form in which applications should be submitted and information and materials they should include

Call for request packet requirements

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

501(c) Organizations

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED PO BOX 400 DUNCAN, OK 73534	NONE	PC	SEE ATTACHED	2,179,925
Total . . . . ▶ 3a				2,179,925
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	792,428	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property			17	-253	
7 Other investment income			14	33,276	
8 Gain or (loss) from sales of assets other than inventory			18	4,974,670	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a Gross oil and gas royalty			15	33,990	
b INVESTMENT SCHEDULES K-1			14	-253	
c Miscellaneous			14	37	
d					
e					
12 Subtotal Add columns (b), (d), and (e)				5,767,343	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 5,767,343

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	**1a(1)**		**No**
	(2) Other assets	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
	(4) Reimbursement arrangements	**1b(4)**		**No**
	(5) Loans or loan guarantees	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2015-11-13 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Jack L Phillips				P00391003

Firm's name ▶ JACK L PHILLIPS CPA

Firm's EIN ▶

Firm's address ▶ 905 PEACH AVE DUNCAN, OK 735340400

Phone no (580) 252-5580

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
WESTERN TAXABLE FIXED INCOME PTR SCH K-1	P	2014-12-31	2014-12-31
MLEA LLC SCH K-1	P	2014-12-31	2014-12-31
GSCFB LLC SCH K-1	P	2014-12-31	2014-12-31
GSCFB LLC SCH K-1	P	2014-12-31	2014-12-31
WESTERN HIGH-YIELD PARTNERSHIP SCH K-1	P	2014-12-31	2014-12-31
WESTERN MUNICIPAL PARTNERSHIP SCH K-1	P	2014-12-31	2014-12-31
THE CARLYLE GROUP SCH K-1	P	2014-12-31	2014-12-31
1000 PETROLOGISTICS LP	P	2012-05-03	2014-05-28
200 ALIBABA GROUP	P	2014-09-18	2014-09-19
1000 CITIZENS FINANCIAL GROUP	P	2014-09-23	2014-09-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,855			3,855
1,760,270			1,760,270
3,134,645			3,134,645
995			995
57,696			57,696
8			-8
403			403
14,132		13,640	492
18,383		13,600	4,783
22,840		21,500	1,340

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,855
			1,760,270
			3,134,645
			995
			57,696
			-8
			403
			492
			4,783
			1,340

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
500 SHELL MIDSTREAM PARTNERS	P	2014-10-29	2014-10-29
300 AMERIGAS PARTNERS	P	2012-03-15	2014-11-21
1000 MATADOR RESOURCES CO	P	2012-02-02	2014-11-19
400 PACIFIC COAST OIL TRUST	P	2012-05-02	2014-11-19
100 ALIBABA GROUP	P	2014-09-18	2014-11-10
500 GOPRO INC	P	2014-11-20	2014-11-29
1000 ISREAL CHEMICALS	P	2014-09-23	2014-11-19
1000 PARAMOUNT GROUP	P	2014-11-18	2014-11-26
1000 PINNACLE FOODS	P	2012-04-17	2014-11-21
800 SANDRIDGE MISSISSIPPIAN TRUST	P	2014-10-03	2014-12-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
16,402		11,500	4,902
14,213		7,281	6,932
21,727		12,000	9,727
3,622		8,000	-4,378
11,603		6,800	4,803
39,081		37,500	1,581
7,171		7,000	171
18,703		17,500	1,203
33,403		32,500	903
3,278		14,129	-10,851

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			4,902
			6,932
			9,727
			-4,378
			4,803
			1,581
			171
			1,203
			903
			-10,851

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
800 FMSA HOLDINGS	P	2014-10-03	2014-12-14
300 NEFF CORP	P	2014-11-20	2014-12-23
200 NEURO GROUP	P	2014-11-06	2014-12-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
5,147		12,800	-7,653
3,170		4,500	-1,330
7,789		3,600	4,189

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-7,653
			-1,330
			4,189

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

T H McCasland Jr
Mary F Michaelis
Barbara Braught

TY 2014 Contractor Compensation Explanation

Name: McCasland Foundation
EIN: 73-6096032
Software ID: 14000265
Software Version: 2014v5.0

Contractor	Explanation
INVESTORS TRUST COMPANY	BANKING AND INVESTMENT MANAGEMENT

TY 2014 Land, Etc. Schedule

Name: McCasland Foundation
EIN: 73-6096032
Software ID: 14000265
Software Version: 2014v5.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	7,553	7,553		1,000
Machinery and Equipment	3,739	3,739		

TY 2014 Legal Fees Schedule

Name: McCasland Foundation

EIN: 73-6096032

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,748	0	0	2,748

TY 2014 Other Assets Schedule

Name: McCasland Foundation

EIN: 73-6096032

Software ID: 14000265

Software Version: 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OIL AND GAS ROYALTY	15,715	15,715	63,230
Rounding	1	2	

TY 2014 Other Decreases Schedule

Name: McCasland Foundation

EIN: 73-6096032

Software ID: 14000265

Software Version: 2014v5.0

Description	Amount
EXPENSES DIRECTLY ALLOCABLE TO MUNICIPAL BOND INTEREST	37,736

TY 2014 Other Expenses Schedule

Name: McCasland Foundation

EIN: 73-6096032

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONTRACT LABOR	4,417			4,417
COST DEPLETION (PTP)	2,034	2,034		
DIRECT INVESTMENT EXPENSE	388,241	388,241		
MISCELLANEOUS EXPENSE	4,144	4,144		
NONDEDUCTIBLE EXPENSE	4,765			
OIL & GAS ROYALTY EXPENSE (PTP)	41	41		
OIL& GAS ROYALTY EXPENSE	2,920	2,920		
POSTAGE	58			58
TELEPHONE AND INTERNET	1,222	611		611

TY 2014 Other Income Schedule

Name: McCasland Foundation

EIN: 73-6096032

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Gross oil and gas royalty	33,990	33,990	
INVESTMENT SCHEDULES K-1	-253	-253	
Miscellaneous	37	37	
Other Investment Income	-33,276		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491317019885

TY 2014 Other Increases Schedule

Name: McCasland Foundation

EIN: 73-6096032

Software ID: 14000265

Software Version: 2014v5.0

Description	Amount
MUNICIPAL BOND INTEREST	79,024

TY 2014 Other Professional Fees Schedule

Name: McCasland Foundation

EIN: 73-6096032

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING/CASH MANAGEMENT	101,738	50,869	0	50,869

TY 2014 Taxes Schedule

Name: McCasland Foundation

EIN: 73-6096032

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AD VALOREM TAX	88	88		
FEDERAL EXCISE TAX	108,594			
FOREIGN TAX-PARTNERSHIP SCH K-1	22,794	22,794		

MCCASLAND FOUNDATION
FORM 990-PF
SCHEDULE OF GRANTS PAID

TAX YEAR ENDING 12/31/2014
EIN 73-6096032

Name and add or recipient					Relationship (If Req'd)	Foundation Status	Purpose of Grant or Contribution	Amount
Able Bodies Learning to Excel	303 East Tonhawa	Norman	OK	73069	N/A	PC	General Operating-Emp Match	$233 36
Able Bodies Learning to Excel	303 East Tonhawa	Norman	OK	73069	N/A	PC	General Operating-Emp Match	$466 72
American Cancer Society	6525 N Meridian, Ste 110	OKC	OK	73116	N/A	PC	General Operating-Emp Match	$74 64
American Cancer Society	6525 N Meridian, Ste 110	OKC	OK	73116	N/A	PC	General Operating-Emp Match	$149 28
American Diabetes Association	3000 United Founders Blvd, Ste 108	OKC	OK	73112	N/A	PC	General Operating-Emp Match	$33 36
American Heart Association	7272 Greenville Av	Dallas	TX	75231-4596	N/A	PC	General Operating-Emp Match	$16 72
American Heart Association	7272 Greenville Av	Dallas	TX	75231-4596	N/A	PC	General Operating-Emp Match	$33 44
American Legion, Dept of Oklahoma	P O Box 53037	OKC	OK	73152	N/A	PC	General Operating-Emp Match	$33 36
American Legion, Dept of Oklahoma	P O Box 53037	OKC	OK	73152	N/A	PC	General Operating-Emp Match	$66 72
American Red Cross-Great Plains Chapter	6 SE Lee Blvd	Lawton	OK	73501	N/A	PC	General Operating-Emp Match	$44 72
American Red Cross-Great Plains Chapter	6 SE Lee Blvd	Lawton	OK	73501	N/A	PC	General Operating-Emp Match	$89 44
Arts for All, Inc	PO Box 592	Lawton	OK	73502	N/A	PC	Annual Operating	$3,000 00
ASPCA	424 East 92nd Street	New York	NY	10128	N/A	PC	General Operating-Emp Match	$136 72
ASPCA	424 East 92nd Street	New York	NY	10128	N/A	PC	General Operating-Emp Match	$273 44
Bishop's Services Appeal	1408 Carmel Drive	Lafayette	LA	70501	N/A	PC	General Operating-Emp Match	$400 00
Bray Volunteer Fire Department	1013 South Brooks	Marlow	OK	73055	N/A	PC	General Operating-EMP Match	$408 00
Bray Volunteer Fire Department	1013 South Brooks	Marlow	OK	73055	N/A	PC	General Operating-EMP Match	$816 00
Bray-Doyle Public Schools	1205 S Brooks	Duncan	OK	73533	N/A	PC	After Prom Party	$550 00
Bridge Ministry of Acadiana, Inc	P O Box 62029	Lafayette	LA	70596	N/A	PC	General Operating-Emp Match	$666 72
Bridge Ministry of Acadiana, Inc	P O Box 62029	Lafayette	LA	70596	N/A	PC	General Operating-Emp Match	$1,333 44
Butterfield Memorial Fdn	7101 BW Expressway, Suite 325	OKC	OK	73132-1594	N/A	PC	General Operating-Emp Match	$120 00
Butterfield Memorial Fdn	7101 BW Expressway, Suite 325	OKC	OK	73132-1594	N/A	PC	General Operating-Emp Match	$240 00
Calm Waters Center for Children and Fam	4334 NW Expressway,Suite 101	OKC	OK	73116	N/A	PC	Workshop-Steph CO Schools	$5,000 00
Camp Lu-Jo KISMIF	P O Box 2232	Lawton	OK	73502	N/A	PC	General Operating-Emp Match	$40 00
Camp Lu-Jo KISMIF	P O Box 2232	Lawton	OK	73502	N/A	PC	General Operating-Emp Match	$20 00
Christian's Concerned	P O Box 811	Duncan	OK	73534	N/A	PC	Annual Operating	$23,000 00
Christian's Concerned	P O Box 811	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$176 00
Christian's Concerned	P O Box 811	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$352 00
Chisholm Trail Arts Council	P O Box 491	Duncan	OK	73534	N/A	PC	Annual Operating	$20,000 00
Chisholm Trail Heritage Center	1000 Chisholm Trail Parkway	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$250 00
Chisholm Trail Heritage Center	1000 Chisholm Trail Parkway	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$500 00
Christian Helping Hands of Comanche	115 North 2nd Street	Comanche	OK	73529	N/A	PC	General Operating-Emp Match	$16 72
Christian Helping Hands of Comanche	115 North 2nd Street	Comanche	OK	73529	N/A	PC	General Operating-Emp Match	$33 44
Comanche Public Schools	1030 Ash	Comanche	OK	73529	N/A	PC	Project Graduation	$800 00
Communities Foundation of Oklahoma	2932 NW 122nd Street, Ste D	OKC	OK	73120	N/A	PC	On the Chisholm Trail Endowment Fund	$100,000 00
Communities Foundation of Oklahoma	2932 NW 122nd Street, Ste D	OKC	OK	73120	N/A	PC	Trail Dance Film Festival	$10,000 00
Communities Foundation of Oklahoma	2932 NW 122nd Street, Ste D	OKC	OK	73120	N/A	PC	End For on theChisholm Trail Assoc	$100,000 00
Communities Foundation of Oklahoma	2932 NW 122nd Street, Ste D	OKC	OK	73120	N/A	PC	Dun Heritage-Trails Coalilition Fund #1063	$70,000 00
Communities Foundation of Oklahoma	2932 NW 122nd Street, Ste D	OKC	OK	73120	N/A	PC	2014 Scholarship Fund	$80,000 00
Communities Foundation of Oklahoma	P O Box 2165	Duncan	OK	73534	N/A	PC	Fund #44	$10,000 00
Compassion Healthcare Clinic	802 N 10th	Duncan	OK	73533	N/A	PC	Annual Operating	$37,000 00
Conference of Southwest Foundations	624 N Good Latimer Exp, Ste 100	Dallas	TX	75204	N/A	PC	Annual Operating	$1,500 00
DRH Health Fdn	P O Box 2000	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$33 36
DRH Health Fdn	P O Box 2000	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$66 72

Name and add or recipient					Relationship (If Req'd)	Foundation Status	Purpose of Grant or Contribution	Amount
Duncan Area Literacy Council	2300 Country Club Road	Duncan	OK	73533	N/A	PC	Annual Operating	$1,000 00
Duncan Community Residence	PO Box 1474	Duncan	OK	73533	N/A	PC	Annual Operating	$3,000 00
Duncan Community Residence	PO Box 1474	Duncan	OK	73533	N/A	PC	General Operating-Emp Match	$160 00
Duncan Community Residence	PO Box 1474	Duncan	OK	73533	N/A	PC	General Operating-Emp Match	$320 00
Duncan Public Schools	PO Box 1548	Duncan	OK	73534	N/A	PC	Project Graduation	$2,500 00
Duncan Public Schools	PO Box 1548	Duncan	OK	73534	N/A	PC	2014 Grant Requests	$50,000 00
Duncan Public Schools Foundation	P O Box 1882	Duncan	OK	73534	N/A	PC	City of Champions-Emp Match	$500 00
Duncan Public Schools Foundation	P O Box 1882	Duncan	OK	73534	N/A	PC	City of Champions-Tennis-Emp Match	$500 00
Duncan Rescue Mission	PO Box 343	Duncan	OK	73534	N/A	PC	Annual Operating	$16,000 00
Duncan Rescue Mission	PO Box 343	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$856 80
Duncan Rescue Mission	PO Box 343	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$1,698 97
Empire Public Schools	9450 W Cherokee Road	Duncan	OK	73533	N/A	PC	After Prom Party	$800 00
Empire Volunteer Fire Dept	Route 1, Box 150	Duncan	OK	73533	N/A	PC	General Operating-Emp Match	$16 72
First Baptist Church of Duncan-Bldg Fund	901 West Ash	Duncan	OK	73533	N/A	PC	General Operating-Emp Match	$143 36
First Baptist Church of Duncan-Bldg Fund	901 West Ash	Duncan	OK	73533	N/A	PC	General Operating-Emp Match	$286 72
Friends of Ft Sill, Inc	608 S W D Avenue, Suite 1	Lawton	OK	73501	N/A	PC	1st of 2, Cap Funds-Bldg Exxpansion	$50,000 00
Friends of Ft Sill, Inc	608 S W D Avenue, Suite 1	Lawton	OK	73501	N/A	PC	2nd of 2, Cap Funds-Bldg Exxpansion	$50,000 00
Gabriel's House Inc	P O Box 883	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$83 36
Gabriel's House Inc	P O Box 883	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$166 72
Gabriel's House Inc	P O Box 883	Duncan	OK	73534	N/A	PC	General operations	$5,000 00
Humane Society of Stephens Co	P O Box 669	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$370 16
Leadership Oklahoma	P O Box 1376	Lawton	OK	73502	N/A	PC	Annual Operating	$2,500 00
March of Dimes	16 E Street SW, Ste #103	Ardmore	OK	73401-4750	N/A	PC	General Operating-Emp Match	$16 00
March of Dimes	16 E Street SW, Ste #103	Ardmore	OK	73401-4750	N/A	PC	General Operating-Emp Match	$32 00
Marlow Public Schools	PO Box 73	Marlow	OK	73055	N/A	PC	After Prom Party	$1,000 00
Marlow Public Schools	510 West Main	Marlow	OK	73055	N/A	PC	Capital Funds-New Instruments	$5,000 00
Marlow Samaritans	214 West Main Street	Marlow	OK	73055	N/A	PC	Expansion of Pharmacy Program	$2,500 00
North American Mission Board	P O Box 116543	Atlanta	GA	30368-6543	N/A	PC	General Operating-Emp Match	$160 00
North American Mission Board	P O Box 116543	Atlanta	GA	30368-6543	N/A	PC	General Operating-Emp Match	$320 00
Oklahoma City Wood-Carvers Club	7725 NW 25th Street	Bethany	OK	73008	N/A	PC	General Operating-Emp Match	$80 00
Oklahoma City Wood-Carvers Club	504 Country Lane	MWC	Ok	73130	N/A	PC	General Operating-Emp Match	$160 00
Oklahoma Council for Public Affairs	1401 N Lincoln Blvd	OKC	OK	73104	N/A	PC	Annual Operating	$15,000 00
Oklahoma Foundation for Excellence	120 N Robinson, Ste 1420W	OKC	OK	73102	N/A	PC	Annual Operating	$10,000 00
Oklahoma Medical Research Fdn	825 NE 13th St	OKC	OK	73104	N/A	PC	General operations	$107,142 00
Oklahoma Medical Research Fdn	825 NE 13th St	OKC	OK	73104	N/A	PC	General operations	$107,142 00
Oklahoma State Univ Fdn	P O Box 1749	Stillwater	OK	74076	N/A	PC	General Operating-Emp Match	$266 72
On The Chisholm Trail Association	1000 N 29th Street	Duncan	OK	73533	N/A	PC	Annual Operating	$54,400 00
On The Chisholm Trail Association	1000 N 29th Street	Duncan	OK	73533	N/A	PC	Annual Operating	$200,000 00
On The Chisholm Trail Association	1000 N 29th Street	Duncan	OK	73533	N/A	PC	Capital Maintenance	$36,979 70
On The Chisholm Trail Association	1000 Chisholm Trail Parkway	Duncan	OK	73533	N/A	PC	Parking Lot	$48,048 15
On The Chisholm Trail Association	1000 Chisholm Trail Parkway	Duncan	OK	73533	N/A	PC	Capital Maintenance	$1,817 40
On The Chisholm Trail Association	1000 Chisholm Trail Parkway	Duncan	OK	73533	N/A	PC	Capital Improvement	$100,000 00
On The Chisholm Trail Association	1000 Chisholm Trail Parkway	Duncan	OK	73533	N/A	PC	Capital Improvement-Parking Lot Renovations	$4,475 15
Pearl Assembly of God BLDG Fund	Route 1, Box 68	Foster	OK	73434	N/A	PC	General Operating-Emp Match	$166 72

Name and add or recipient					Relationship (If Req'd)	Foundation Status	Purpose of Grant or Contribution	Amount
Ray of Hope Ministries	P O Box 7	Comanche	OK	73529	N/A	PC	General Operating-Emp Match	$1,000 00
Ray of Hope Ministries-Food Pantry	P O Box 7	Comanche	OK	73529	N/A	PC	General Operating-Emp Match	$350 00
Ray of Hope Ministries - Send Me Missions	P O Box 7	Comanche	OK	73529	N/A	PC	General Operating-Emp Match	$100 00
Ray of Hope Ministries - Send Me Missions	P O Box 7	Comanche	OK	73529	N/A	PC	General Operating-Emp Match	$500 00
Ray of Hope Ministries - Send Me Missions	P O Box 7	Comanche	OK	73529	N/A	PC	General Operating-Emp Match	$200 00
Ray of Hope Ministries-Food Pantry	P O Box 7	Comanche	OK	73529	N/A	PC	General Operating-Emp Match	$700 00
Red Cloud Indian School	100 Mission Drive	Pine Ridge	SD	57770	N/A	PC	General Operating-Emp Match	$166 72
Red Cloud Indian School	100 Mission Drive	Pine Ridge	SD	57770	N/A	PC	General Operating-Emp Match	$333 44
Regional Food Bank of Oklahoma	PO Box 270968	OKC	OK	73137	N/A	PC	Annual Operating	$30,000 00
Regional Food Bank of Oklahoma	PO Box 270968	OKC	OK	73137	N/A	PC	General Operating-Emp Match	$8 00
Regional Food Bank of Oklahoma	PO Box 270968	OKC	OK	73137	N/A	PC	General Operating-Emp Match	$16 00
Southern Baptist Church - Falls Creek Bldg Fund	P O Box 69	Rush Springs	OK	73082	N/A	PC	General Operating-Emp Match	$240 00
Southern Baptist Church - Falls Creek Bldg Fund	P O Box 69	Rush Springs	OK	73082	N/A	PC	Falls Creek Bldg Fund-Emp Match	$480 00
Special Olympics of Oklahoma	6835 South Canton Avenue	Tulsa	OK	74136	N/A	PC	IT Systems Upgrade	$5,000 00
St Gregory's University	1900 W MacArthur	Shawnee	OK	74804	N/A	PC	General Operating-Emp Match	$20 00
ST Jude Children's Research Hosp	501 ST Jude Place	Memphis	TN	38105	N/A	PC	General Operating-Emp Match	$274 16
Teen Challenge of Oklahoma, Inc	P O Box 270365	OKC	OK	73137-0365	N/A	PC	General Operating-Emp Match	$166 72
The Childrens' Center, Inc	6800 NW 39TH Expressway	Bethany	OK	73088	N/A	PC	1st of 5, Cap Fund for Bldg Exp	$50,000 00
United Services Organizations, Inc (USO)	P O Box 96322	Washington	DC	20090-6322	N/A	PC	General Operating-Emp Match	$33 36
United Services Organizations, Inc (USO)	P O Box 96322	Washington	DC	20090-6322	N/A	PC	General Operating-Emp Match	$66 72
United Way of Stephens County	P O Box 1632	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$668 00
United Way of Stephens County	P O Box 1632	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$1,911 52
United Way of Stephens County	P O Box 1632	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$3,795 04
Velma Community Outreach Center	P O Box 121	Velma	Ok	73491	N/A	PC	General Operating-Emp Match	$266 72
Velma Community Outreach Center	P O Box 121	Velma	Ok	73491	N/A	PC	General Operating-Emp Match	$533 44
Velma Baptist Church	PO Box 8	Velma	OK	73491	N/A	PC	Project Prom Party 2014	$550 00
Voice of the Martyrs	P O Box 443	Bartlesville	OK	74005	N/A	PC	General Operating-Emp Match	$386 72
Voice of the Martyrs	P O Box 443	Bartlesville	OK	74005	N/A	PC	General Operating-Emp Match	$773 44
Women's Haven	PO Box 555	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$233 44
Women's Haven	PO Box 555	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$466 88
World Vision	P O Box 9716	Federal Way	WA	98063-9716	N/A	PC	General Operating-Emp Match	$200 00
World Vision	P O Box 9716	Federal Way	WA	98063-9716	N/A	PC	General Operating-Emp Match	$400 00
Wounded Warrior Project, Inc	4899 Belfort Rd, Ste 300	Jacksonville	FL	32256	N/A	PC	General Operating-Emp Match	$341 36
Wounded Warrior Project, Inc	4899 Belfort Rd, Ste 300	Jacksonville	FL	32256	N/A	PC	General Operating-Emp Match	$682 72
Youth Services for Stephens County	P O BOX 1603	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$286 88
Youth Services for Stephens County	P O BOX 1603	Duncan	OK	73534	N/A	PC	General Operating-Emp Match	$143 44
Youth Services for Stephens County	P O BOX 1603	Duncan	OK	73534	N/A	PC	General operations	$110,000 00
							TOTAL	$2,179,925 46