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## Form **990-PF**

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2014 or tax year beginning , and ending

		foundation Y K. CHAPMAN FOUNDATION		• • • • • • • • • • • • • • • • • • • •		A Employer identification	number
C/O DONNE W. PITMAN					73-1499528	}	
	_	and street (or P O box number if mail is not delivered to street	address)		Room/suite	B Telephone number	
C	NE	WARREN PLACE, 6100 S.	YALE AVE.		1816	918-496-78	882
Cıt	y or t	own, state or province, country, and ZIP or foreign p				C If exemption application is p	
_		all that apply: Initial return	Initial return of a fo	ormer nublic o	harity	D 1. Foreign organization	s check here
-		Final return	Amended return	pasiio (			
		Address change	Name change			Foreign organizations me check here and attach co	eeting the 85% test, proputation
H	Check	type of organization: X Section 501(c)(3) ex				E If private foundation sta	
	] S∈		Other taxable private founda	ation		under section 507(b)(1	
I Fa	ır ma	arket value of all assets at end of year   J   Accounti	ng method: Cash	X Accr	ual	F If the foundation is in a	60-month termination
(fi	rom i		her (specify)			under section 507(b)(1	
	\$	188 , 148 , 773 . (Part I, colu	mn (d) must be on cash i	basis)			
Pa	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net in	vestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				N/A	
	2	Check If the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	5,390,710.	5,39	0,710.		STATEMENT 1
	5a	Gross rents					(
	b	Net rental income or (loss)	221 212				
ā	6a	Net gain or (loss) from sale of assets not on line 10	981,349.				
ēnī	_b	Gross sales price for all assets on line 6a 21,012,466.		0.0	1 240		
Revenue		Capital gain net income (from Part IV, line 2)		98	1,349.		
	8	Net short-term capital gain					
	100	Income modifications Gross sales less returns					· · · · · · · · · · · · · · · · · · ·
	10a	and allowances					
	1	Less Cost of goods sold Gross profit or (loss)					
	111	Other income	11,006.		7,909.		STATEMENT 2
	12	Total. Add lines 1 through 11	6,383,065.		9,968.		5 5
	13	Compensation of officers, directors, trustees, etc	558,246.		0,773.		167,473.
	14	Other employee salaries and wages	214,149.	14	9,905.		64,244.
	15	Pension plans, employee benefits					
ses	16a	Legal fees					
)eu	Ь	Accounting fees STMT 3	26,633.		3,970.		2,663.
Ä	С	Other professional fees \\\ '\ \STMT   4	84,641.		4,760.		39,881.
Ķ	17	Interest()	116,528.		6,528.		0.
Operating and Administrative Expen	18	Taxes, STMP 5	175,858.		7,408.		3,010.
inis	19	Depreciation/and/depretion 2015	22,432.		2,432.		20 254
Ę	20	Occupancy	127,849.		9,495.		38,354.
٧Þ	21	Travel, conferences, and meetings	21,674.		4,335.		17,339.
an	22	Frinting and publications	126 705	1.0	C 220		20 000
ting	23	•	136,795.	10	6,238.		28,909.
era	24	Total operating and administrative	1,484,805.	95	5,844.		361,873.
õ	25	expenses. Add lines 13 through 23 Contributions, gifts, grants paid	8,353,436.	93	J, UTT.		8,353,436.
		Total expenses and disbursements.	0,000,400.				0,000,400.
	20	Add lines 24 and 25	9,838,241.	95	5,844.		8,715,309.
	27	Subtract line 26 from line 12:	2,000,211		_ ,		0,,10,000
		Excess of revenue over expenses and disbursements	-3,455,176.				
		Net investment income (if negative, enter -0-)	, , , , , , ,	5,42	4,124.	<u> </u>	
		Adjusted net income (if negative, enter -0-)				N/A	
4235	11	<del></del>					

MARY K. CHAPMAN FOUNDATION C/O DONNE W. PITMAN Form 990-PF (2014) 73-1499528 Page 2 Part II Balance Sheets Attached schedules and amounts in the description Beginning of year End of year column should be for end-of year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 4,461. 6,754 1 Cash - non-interest-bearing 6,754. 2 Savings and temporary cash investments 275,051. 911,805. 911,805. 106,274. 3 Accounts receivable ▶ 119,379. 106,274. Less: allowance for doubtful accounts 106,274. 4 Pledges receivable ▶ Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 4,376,132. 10a Investments - U.S and state government obligations STMT 8 2,737,193. 4,827,066. 81,497,561. 82,265,971. 165,884,580. STMT 9 b Investments - corporate stock 4,982,610. STMT 10 3,691,611 c Investments - corporate bonds 4,240,791. 11 Investments - land, buildings and equipment basis Less accumulated depreciation 12 Investments - mortgage loans STMT 11 7,602,553. 7,112,357. 8,673,124. 13 Investments - other 3,255,000 14 Land, buildings, and equipment basis 3,255,000. 3,255,000 3,255,000. Less accumulated depreciation STATEMENT 12 246,647. 243,379. 243,379. 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 101,488,865. 101,200,873. 188,148,773. instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 2,500,000. 6,000,000. 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) 2,500,000. 6,000,000. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted  $\triangleright X$ Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 1,093,134. 1,093,134 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 97,895,731. 94,107,739. 29 Retained earnings, accumulated income, endowment, or other funds 95,200,873. 98,988,865. 30 Total net assets or fund balances

## Part III Analysis of Changes in Net Assets or Fund Balances

31 Total liabilities and net assets/fund balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	98,988,865.
2	Enter amount from Part I, line 27a	2	-3,455,176.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	95,533,689.
5	Decreases not included in line 2 (itemize)  SEE STATEMENT 7	5	332,816.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	95,200,873.

101,488,865.

101,200,873.

Page 3

Ŀ	Part IV Capital Gains a	and Losses for Lax on It	nvestmen	t income						
		tibe the kind(s) of property sold (e.grehouse; or common stock, 200 sh			<b>(b)</b> F	low ac - Purc - Dona	iiase i	c) Date (mo , d	acquired lay, yr.)	(d) Date sold (mo., day, yr)
1	PUBLICLY TRADE	D SECURITIES	<u> </u>		۲			ARI	OUS	VARIOUS
	PRESCOTT GRP A	GGRESSIVE SMALL	CAP II	, LP			P			
		EVELOPMENT ASSOC					P			
Ξ	TCW/CRESCENT M	EZZANINE PARTNER	RS							
_	<u> </u>									
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus e	st or other basis expense of sale					aın or (loss s (f) mınus	
_	21,012,466.		2	0,072,21	6.					940,250.
_	)									1,183.
										27,673.
_	j									12,243.
_	Complete only for assets showin	g gain in column (h) and owned by	the foundation	n on 12/31/69					ol. (h) gain	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any	İ		COI. (	Losses	not less tha (from col.	n -U-) <b>or</b> (h))
_	1									940,250.
										1,183.
_										27,673.
_	<u> </u>									12,243.
_	<u> </u>									
2	Capital gain net income or (net cap	ortal loss) { If gain, also enter of the loss of the l	r ın Part I, line I- ın Part I, line	7 . 7	}	2				981,349.
3	Net short-term capital gain or (los:	s) as defined in sections 1222(5) ar			ĺ					
-	If gain, also enter in Part I, line 8, o		(0).		ĴΙ					
_	If (loss), enter -0- in Part I, line 8				Л	3			N/A	
F	Part V   Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inve	estm	ent Inco	me	***	
(Fi	or optional use by domestic private	foundations subject to the section 4	4940(a) tax on	ı net investment ind	come.	.)				
If :	section 4940(d)(2) applies, leave th	is nart hlank								
	, , , , , , , , , , , , , , , , , , ,	to part olarin.								
		on 4942 tax on the distributable am	, ,		od?					Yes X No
		fy under section 4940(e). Do not co								
<u> </u>	(a)	ach column for each year; see the ir	nstructions be	fore making any er						781
	Base period years	(b) Adjusted qualifying dis	tributions	Net value of nor	(C)	ıtahla_	uca accate		Distrib	(d) outlon ratio
_	Calendar year (or tax year beginnin	9/	5,170.						(col. (b) alv	vided by col. (c))
_	2013	0,13	5,695.	<u></u>	<u> </u>	, TT	8,895.			.045931
	2012	7,32	9,040.				7,929. 3,450.	ļ		.048210
	2011 2010		9,464.				$\frac{3,450}{2,455}$	<u> </u>		.043694
_	2009		4,874.				$\frac{2,433.}{4,750.}$			.058866
_		0,00	4,0/4.		47,	, 5 /	±,/30.			•03660
9	Total of line 1, column (d)							2		.248897
	, , ,	-year base period - divide the total c	on line 2 hv 5	or by the number (	of vos	re		-		. 240037
٠	the foundation has been in existen		of fill 2 by 0,	or by the number (	oi yea	113		,		.049779
	נוופ וטעוועמנוטוו וומס טפפוו ווו פאוסנפוו	oe ii iess tiidii 3 yedis						3		•043773
4	Enter the net value of noncharitable	e-use assets for 2014 from Part X, I	line 5					4	19	0,500,790.
5	Multiply line 4 by line 3							5		9,482,939.
6	Enter 1% of net investment income	e (1% of Part I, line 27b)						6		54,241.
7	Add lines 5 and 6							7		9,537,180.
	Enter qualifying distributions from	Part XII line 4						8		8,715,309.
,	, , ,	•	th and ser	late that part	40/	· +a	***	١٠١		0,110,000.
	See the Part VI instructions	line 7, check the box in Part VI, line	iu, anu comp	iele lital part using	ja 1%	o ldX f	11C.			

## MARY K. CHAPMAN FOUNDATION

	1990-PF (2014) C/O DONNE W. PITMAN			149952		Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b),		<u>4948</u>	- see instr	uctio	ons)
1a	ı Exempt operatıng foundatıons described in section 4940(d)(2), check here ▶ 📖 and enter "N/A" on line 1					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instru					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter	1%	1	1	08,4	<u> 182.</u>
	of Part I, line 27b	ļ	1			
	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12,	col. (b). 💚				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2			0.
3	Add lines 1 and 2		3	10	)8,4	182.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10	)8,4	182.
6	Credits/Payments:					
	2014 estimated tax payments and 2013 overpayment credited to 2014 6a	149,000	-∤			
	Exempt foreign organizations - tax withheld at source		4	}		
	Tax paid with application for extension of time to file (Form 8868)  6c		-			
	Backup withholding erroneously withheld 6d		_			
_	ran in the property of the pro		7	14	19,0	000.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached		8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>•</b>	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	ļ <u>'</u>	10,5	518.
		• Refunded ▶	11			0.
_	rt VII-A Statements Regarding Activities			1	157	1
12	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particles.	cipate or interver	e in		Yes	No
	any political campaign?		٠.	1a	_	X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instruction		•	1b	↓	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any r	naterials publisi	ned or		1	ļ
	distributed by the foundation in connection with the activities				ł	
	Did the foundation file Form 1120-POL for this year?			10	Ļ	X
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	•				1
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	0	<u>.</u>		1	l
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed o	n foundation				
•	managers. ► \$0.					
	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	<del>                                     </del>	X
	If "Yes," attach a detailed description of the activities					
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	of incorporation,	or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	<del> </del>	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	X	—
	If "Yes," has it filed a tax return on Form 990-T for this year?			4b	Х	177
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	<del> </del>	X
	If "Yes," attach the statement required by General Instruction T			1	1	
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			j		
	By language in the governing instrument, or      By language in the governing instrument, or	-£144b- 4b4-				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that co	ntlict with the sta	e law		<sub>v</sub>	
	remain in the governing instrument?	() (5 ()	. ,	6	X	₩
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col	(c), and Part X	V	7	ΙΛ.	<u> </u>
0.	Enter the states to which the foundation reports or with which it is required (see instructions)					
Oa	Enter the states to which the foundation reports or with which it is registered (see instructions)  OK	<del></del> -				
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or	dooranata)			1	
		uesignate)		n.	X	1
	of each state as required by General Instruction G? If "No," attach explanation is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	4049/J/E\ <del>{</del> ~~ <	andar	8b	1^	├─
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		enuar	9		х
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names a			10	<del> </del>	X
<del></del>	one any personal account additional relations during the tax year in the year, attach a schedule listing their names a	nu addresses		Form <b>99</b> (	<del></del>	

## MARY K. CHAPMAN FOUNDATION

C/O DONNE W. PITMAN 73-1499528 Page 5 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) Х 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► HTTP://WWW.CHAPMANTRUSTS.ORG 14 The books are in care of ▶ DONNE PITMAN Telephone no. > 918-496-7882Located at ▶6100 S. YALE AVE., SUITE 1816, TULSA, ZIP+4 ▶74136 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A 15 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, No Yes securities, or other financial account in a foreign country? 16 X See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 1c X 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720, to determine if the foundation had excess business holdings in 2014) N/A 3b X 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? X

7	2		1	Λ	a	q		2	R	
- /		_	T	4	y	y	Э	4	O	

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Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)			
5a During the year did the foundation pay or incur any amount to:						
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e)) <b>?</b>	Ye	es 🗶 No			
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	ectly,	1		1	
any voter registration drive?						
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es X No		1	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				1	
4945(d)(4)(A)? (see instructions)		Ye	es X No	ļ	ĺ	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or f	or		1	İ	
the prevention of cruelty to children or animals?			es X No	-		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	n Regulations	İ			
section 53.4945 or in a current notice regarding disaster assistance (see instru	·	-	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check h	nere					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ined				
expenditure responsibility for the grant?			es 🔲 No			
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	, ,			-		
a personal benefit contract?			es X No	j		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b	X	
If "Yes" to 6b, file Form 8870						
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	☐ Ye	es X No			
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b		
Part VIII Information About Officers, Directors, Trust	<del></del>	nagers. Highly				
Paid Employees, and Contractors	,					
1 List all officers, directors, trustees, foundation managers and their	compensation.			•		
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(e)	Expense ount, other	
(a) Name and address	to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acci	owances	
J. JERRY DICKMAN	MANAGER & CO-		- Componential	<u> </u>		
6100 S. YALE AVE., SUITE 1816						
TULSA, OK 74136	25.00	275,928.	0.		0.	
DONNE PITMAN	MANAGER & CO-			<b>†</b>		
6100 S. YALE AVE., SUITE 1816						
TULSA, OK 74136	25.00	282,318.	0.		0.	
				†		
		!		ł		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(-) Componention	(d) Contributions to employee benefit plans	(e)	Expense ount, other	
(a) Name and address of each employee paid more than \$00,000	devoted to position	(c) Compensation	employee benefit plans and deferred compensation	all	owances	
NONE			<del>-</del>			
	_					
	· · · · · · · · · · · · · · · · · · ·					
Total number of other employees paid over \$50,000			<b>&gt;</b>	•	0	
			Form	990-	<b>PF</b> (2014)	

## MARY K. CHAPMAN FOUNDATION

Form 990-PF (2014) C/O DONNE W. PITMAN	73-14	99528 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Manapaid Employees, and Contractors (continued)	agers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	n such as the	Expenses
1 N/A - THE MARY K. CHAPMAN FOUNDATION IS A NON-OPER		
PRIVATE FOUNDATION WHICH MAKES GIFTS TO CHARITABLE		_
ORGANIZATIONS. THE FOUNDATION DOES NOT OPERATE.		0.
2 ANY FACILITY OR INSTITUTION UNDERTAKING A CHARITAB	LE,	
EDUCATIONAL OR RELIGIOUS ENDEAVOR.		0
2	<del></del> _	0.
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 3		0.
LOTAL AND UNES 3 TOYOUGH 3		17.

Form **990-PF** (2014)

Form 990-PF (2014) C/O DONNE W. PITMAN

. [F	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
E	Average monthly fair market value of securities	1a	192,574,298.
t	Average of monthly cash balances	1b	192,574,298. 827,519.
C	Fair market value of all other assets	1c	
C	Total (add lines 1a, b, and c)	1d	193,401,817.
6	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	193,401,817.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,901,027.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	190,500,790.
6	Minimum investment return. Enter 5% of line 5	6	9,525,040.
<u> </u> F	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	ıd certaii	n
1	Mınımum ınvestment return from Part X, line 6	1	9,525,040.
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	108,482.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,416,558.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,416,558.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,416,558.
F	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	8,715,309.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,715,309.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	8,715,309.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	ualifies	

' Part XIII Undistributed Income (see instructions)

Page 9

	(a)	(b)	(c)	(d)
4 Distributable assessment for 2014 for a District	Corpus	Years prior to 2013	2013	2014
1 Distributable amount for 2014 from Part XI,				0 416 550
line 7				9,416,558.
2 Undistributed income, if any, as of the end of 2014  a Enter amount for 2013 only			0 622 772	
<b>b</b> Total for prior years.			8,633,772.	
protation prior years.		0.		
3 Excess distributions carryover, if any, to 2014:		0.		
a From 2009				
<b>b</b> From 2010				
c From 2011				
dFrom 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ▶\$ 8,715,309.				
a Applied to 2013, but not more than line 2a			8,633,772.	
<b>b</b> Applied to undistributed income of prior			0,033,772.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		0.		
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				81,537.
e Remaining amount distributed out of corpus	0.			01,337.
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount	0 •		- "	0.
must be shown in column (a) )  6 Enter the net total of each column as				
indicated below:	0			
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		<u>.</u>
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable	}			
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				0 225 021
be distributed in 2015				9,335,021.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	ا م			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.	^			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010		ļ		
b Excess from 2011				
c Excess from 2012		ļ		
d Excess from 2013				
e Excess from 2014	<u> </u>			

### MARY K. CHAPMAN FOUNDATION

Form 990-PF (2014) C/O DONNE W. PITMAN 73-1499528 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 2 a Enter the lesser of the adjusted net Tax year Prior 3 years (a) 2014 (b) 2013 (c) 2012 (d) 2011 income from Part I or the minimum (e) Total investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: SEE STATEMENT 13 b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV Supplementary Information (continued)

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3 Grants and Contributions Paid During the	Year or Approved for Future F	avment		
Recipient	If recipient is an individual,		Durages of great or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	-			
			:	
SEE STATEMENT B				
				8,353,436.
			:	
			1	
		•		
		<del></del>	<del></del>	
Total			<b>▶</b> 3a	8,353,436.
b Approved for future payment				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
270277				
NONE				
				<del></del>
Total			<b>▶</b> 3b	0.

Part XVI-A	Analysis of Income-Producing	<b>Activities</b>
------------	------------------------------	-------------------

Enter gross amounts unless otherwise indicated.	Unrelated bus	siness income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	<b>(b)</b> Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
С					***
d					•
e	_				<del></del>
f					
g Fees and contracts from government agencies		· · · · · · · · · · · · · · · · · · ·	+	····	
2 Membership dues and assessments			$\vdash$	···	
3 Interest on savings and temporary cash		<u> </u>	-		
investments					
4 Dividends and interest from securities		<del></del>	14	5,390,710.	<del></del>
			14	5,390,710.	
5 Net rental income or (loss) from real estate:			_		<del></del>
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal					
property			<u> </u>		
7 Other investment income	900000	3,097.	14	7,909.	
8 Gain or (loss) from sales of assets other					
than inventory			18	981,349.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory				* .	
11 Other revenue:		<del></del>			
a					
	_ <del>                                    </del>		$\vdash$		
b	_				
C	_	<del></del>			
e	_	2 007		6 250 060	
12 Subtotal. Add columns (b), (d), and (e)		3,097.		6,379,968.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	6,383,065.
(See worksheet in line 13 instructions to verify calculations	3.)				
Part XVI-B Relationship of Activitie	s to the Accomp	lishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which in the foundation's exempt purposes (other the			contrib	uted importantly to the accom	plishment of
NOT APPLICABLE				<del></del>	
		···		· · · · · · · · · · · · · · · · · · ·	
	-			<del> </del>	
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		<del></del>		<del></del>	<del></del>
1					

Firm's address ► 2222 S. UTICA PL., SUITE 200 TULSA, OK 74114-7002

Form 99	0-PF (2014) C/O I	DONNE W. PITM	ΔN	73-1	499528 F	Page 13
Part				nd Relationships With Non		aye i
	Exempt Organ		TO UTTO TTUTIONOLIONS OF	nd riciationsinps with work	ondi itabic	
1 Dic			ollowing with any other organization	n described in section 501(c) of	Ver	s No
			tion 527, relating to political organiz			1
	insfers from the reporting found			zanono.		
	Cash	Jation to a noncharitable exer	npt organization of.		10/1)	X
. ,	Other assets				1a(1)	X
					1a(2)	+^
	er transactions:	-bl			4.44	₩.
	Sales of assets to a noncharita		•		1b(1)	X
	Purchases of assets from a no	, , <del>,</del>	tion		1b(2)	X
	Rental of facilities, equipment,				1b(3)	X
	Reimbursement arrangements	S			1b(4)	X
	Loans or loan guarantees				1b(5)	X
	Performance of services or me				1b(6)	X
	aring of facilities, equipment, ma				1c	X
				ays show the fair market value of the go		
				in any transaction or sharing arrangem	ent, show in	
col	umn (d) the value of the goods,	, other assets, or services rec	eived.			
(a)Line n	o (b) Amount involved	(c) Name of noncha	aritable exempt organization	(d) Description of transfers, transactions	, and sharing arrangen	nents
		N.	/A			
	***	<u> </u>				
			<del></del>		=-	
		†				
		<del>†</del>			- 1	
		<u> </u>				
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		<u> </u>	<del>-</del>			
		<u> </u>				
				<u>L</u>		
			o, one or more tax-exempt organiza	ations described		_
	ection 501(c) of the Code (othe		in section 527?		∐ Yes ∑	<b>X</b> No
b_lf"\	es," complete the following sch					
	(a) Name of org	ganization	(b) Type of organization	(c) Description of rela	tionship	
	N/A					
						-
				tatements, and to the best of my knowledge	May the IRS discuss	e thie
Sign	and belief, it is true, correct, and cor	mplete Declaration of preparer (oth	her than taxpayer) is based on all informa	tion of which preparer has any knowledge	return with the prepa shown below (see in	arer
Here	Le ku	The	15/11/2015	Trustee	X Yes	ii No
	Signature of officer or trustee	9	Date	Title	100	
	Print/Type preparer's na	ame Prepar	er's signature	Date Check if P	TIN	
				self- employed		
Paid	J. PATRICK	MILLIGAN	1 - L	-/ * I	P00435069	9
Prepa		ANTAYLOR LEP		Firm's EIN ▶ 73		
Use C	1			THIRSEIN P / S		

FORM 990-PF	DIVIDENDS	AND INTE	REST	FROM SECU	RITIES	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN		(A) REVENUE PER BOOKS	(B) NET INVEST MENT INCOM	
DIVIDEND INCOME INTEREST INCOME	5,032,007. 358,703.		0.	5,032,007 358,703	5,032,007 3. 358,703	
TO PART I, LINE 4	5,390,710.		0.	5,390,710	5,390,710	·
FORM 990-PF		OTHER	INCO	ME		STATEMENT 2
DESCRIPTION			RE		(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FLOW-THROUGH FROM K-AGGRESSIVE SMALL CARFLOW-THROUGH FROM K-	P II, LP	GRP	,	3,097.	0.	
ROYALTIES, LLC - ROY FLOW-THROUGH FROM K-	YALTY INCOM -1 BONANZA			3,550.	3,550.	
ROYALTIES, LLC - ORI INCOME FLOW-THROUGH FROM K-		NE22		745.	745.	
ROYALTIES, LLC - ROY FLOW-THROUGH FROM K- ROYALTIES, LLC - ORI	-1 BONANZA			4,466.	4,466.	
INCOME MISCELLANEOUS INCOME				937. -1,789.	937. -1,789.	
TOTAL TO FORM 990-PE	r, PART I,	LINE 11 =		11,006.	7,909.	
FORM 990-PF		ACCOUNT	ING I	FEES		STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	NE: MEI	(B) F INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES		26,633	•	23,970.		2,663.
TO FORM 990-PF, PG 1	 L, LN 16B	26,633	<u> </u>	23,970.		2,663.
	====					

FORM 990-PF	OTHER PROFES	SIONAL FEES	S'	FATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	24,678.	12,339.		12,339.
ADVISOR FEES	55,084.	27,542.		27,542.
BROKER FEES MANAGEMENT FEE	151. 4,728.	151. 4,728.		0.
		·		
TO FORM 990-PF, PG 1, LN 160	84,641.	44,760.		39,881.
FORM 990-PF	TAX	ES	S'	ratement 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ESTIMATED TAX PAYMENTS &				
WITHHOLDINGS	165,440.	0.		0.
FOREIGN TAXES PAID	2,893.			0.
REAL ESTATE TAXES	7,525.	4,515.		3,010.
TO FORM 990-PF, PG 1, LN 18	175,858.	7,408.		3,010.
FORM 990-PF	OTHER E	XPENSES	S'	ratement 6
				4- 1
	(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITABLE
DESCRIPTION	PER BOOKS		NET INCOME	PURPOSES
DUES, MEMBERSHIPS, SUBSCRIPTIONS	6,298.	4,408.		1,890.
INSURANCE AND BONDS	14,995.	•		4,498.
OFFICE SUPPLIES	7,677.			2,303.
POSTAGE & COURIER SERVICE	1,045.	732.		313.
PLANT RENTAL	1,771.			531.
COMPUTER EXPENSES	41,457.			12,437.
EDUCATION & TRAINING REPAIR & MAINTENANCE	1,542. 4,465.	1,079. 3,126.		463. 1,339.
TELEPHONE AND CABLE EXPENSE	13,277.	9,294.		3,983.
FOOD & ENTERTAINMENT	3,296.	989.		659.
MISCELLANEOUS	1,644.	1,151.		493.
OTHER DEDUCTIONS FROM K-1	659.	659.		0.
COST DEPLETION FROM K-1	38,669.	38,669.		0.
TO FORM 990-PF, PG 1, LN 23	136,795.	106,238.		28,909.

FORM 990-PF OTHER DECREASES IN NET	ASSETS OR F	UND BALANCES	STATEMENT 7
DESCRIPTION			AMOUNT
PRIOR PERIOD ADJUSTMENT TO TCW K-1 BA	SIS		332,816.
TOTAL TO FORM 990-PF, PART III, LINE	5		332,816.
FORM 990-PF U.S. AND STATE/CIT	Y GOVERNMENT	OBLIGATIONS	STATEMENT 8
	U.S. OTHER OV'T GOV'T	BOOK VALUE	FAIR MARKET VALUE
BOK BOND FUND	х	4,376,132.	4,827,066.
TOTAL U.S. GOVERNMENT OBLIGATIONS	-	4,376,132.	4,827,066.
TOTAL STATE AND MUNICIPAL GOVERNMENT	OBLIGATIONS		
TOTAL TO FORM 990-PF, PART II, LINE 1	.0A =	4,376,132.	4,827,066.
FORM 990-PF CORPO	RATE STOCK		STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT	_	81,497,561.	165,884,580.
TOTAL TO FORM 990-PF, PART II, LINE 1	0B =	81,497,561.	165,884,580.
FORM 990-PF CORPO	RATE BONDS		STATEMENT 10
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
BOK BOND FUND	-	3,691,611.	4,240,791.
TOTAL TO FORM 990-PF, PART II, LINE 1	0C	3,691,611.	4,240,791.
	=		

		2014	14	İ		20	2013	1
	Shares or		ō	Quoted	Shares or		Ō	Quoted
	Face	Cost	Fair	Fair Value	Face	Cost	Fair	Fair Value
	Amount	Basis	Per Share	Total	Amount	Basis	Per Share	Total
Equities:								
			00				6	
AAO'N Inc.	1,030,/08	\$ 4,108,174	\$ 77.39	\$ 25,07,052	68/,139	\$ 4,108,174	\$ 31.95	\$ 21,954,091
Alcatel Lucent	428	75,407	3.55	1,519	428	75,407	4.40	1,883
American Express	006	20,812	93.04	83,736	006	20,812	90.73	81,657
BP Amoco	370,000	19,092,000	38.12	14,104,400	370,000	19,092,000	48.61	17,985,700
Cisco Systems	28,800	436,880	27.82	801,072	28,800	436,880	22.43	645,984
EMC Corp.	1	•	•	1	008'6	217,370	25.15	246,470
Exxon Mobil	1,144,000	45,290,860	92.45	105,762,800	1,154,000	45,686,762	101.20	116,784,800
F & M Bancorporation	22,555	1,325,970	55.36	1,248,645	25,500	1,326,000	55.00	1,402,500
Federal Home Loan Mortgage	2,400	159,408	2.06	4,944	2,400	159,408	2.90	096'9
Federal National Mortgage Assoc.	5,200	335,958	2.06	10,686	5,200	335,958	3.01	15,652
Home Depot Inc.	6,650	293,787	104.97	698,051	6,650	293,787	82.34	547,561
Intel Corp.	18,400	521,402	36.29	667,736	18,400	521,402	25.96	477,572
Johnson & Johnson	46,800	2,413,816	104.57	4,893,876	46,800	2,413,816	91 59	4,286,412
Microsoft Corp.	139,900	3,714,677	46.45	6,498,355	139,900	3,714,677	37.41	5,233,659
Nortel Networks	160	75,692	•	_	160	75,692	•	_
Pepsico Inc.	17,700	912,435	94.56	1,673,712	17,700	912,435	82.94	1,468,038
Pfizer Inc	•	•	•	ı	4,200	158,706	30.63	128,646
Procter & Gamble	162,69	2,716,466	91.09	6,357,262	69,791	2,716,466	81.41	5,681,685
Steadfast Corporation	23,290	219	0.01	233	23,290	219	0.01	233
Total equities								
		81,493,963		165,884,580		82,265,971		176,949,504

FORM 990-PF OT	HER INVESTMENTS		STATEMENT 11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CHAPMAN FOUNDATIONS MANAGEMENT, L. SEE ATTACHMENT	LC COST COST	101,009. 7,011,348.	101,009. 8,572,115.
TOTAL TO FORM 990-PF, PART II, LI	NE 13	7,112,357.	8,673,124.
FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ART OFFICE LEASEHOLD COST FURNITURE & FIXTURES	224,500. 27,557.	224,500. 27,557.	224,500. 27,557.
OFFICE LEASEHOLD ACCUMULATED DEPRECIATION FURNITURE & FIXTURES ACCUMULATED	67,539. -9,723.	48,038. -10,976.	48,038. -10,976.
DEPRECIATION ORGANIZATIONAL COSTS	-63,226. 465.	-45,740. 465.	-45,740. 465.
ORGANIZATIONAL COSTS ACCUMULATED AMORTIZATION	-465.	-465.	-465.
TO FORM 990-PF, PART II, LINE 15	246,647.	243,379.	243,379.

		2	2014			20	2013	
	Shares or		on()	Quoted	Shares or		οnζ	Quoted
	Face	Cost	Fair	Fair Value	Face	Cost	Fair	Fair Value
	Amount	Basis	Per Share	Total	Amount	Basis	Per Share	Total
		,						
Orner:								
Capital Advisors Growth	•	383,022	,	715,270	•	314,445	•	635,377
TacticalShares Dynamic Allocation Fund	•	2,824,036	ı	2,955,005	•	2,723,286	•	3,003,142
Schwab Buy-Write	ı	1,722,418	1	2,467,605	1	1,888,438	,	2,506,464
Prescott Group Aggressive Small Cap, L.P.	1	850,902	ı	1,071,741	•	836,204	ı	1,102,956
Bonanza Royaltıes, LLC	1	14,395	ı	43,530	•	51,341	1	43,530
TCW Worldwide Opportunities Fund	, I	1,216,576	, l	1,318,964	, i	1,691,098	, l , .	1,498,055
Total other	t	7,011,349		8,572,115	I	7,504,812		8,789,524
Total marketable secunttes	ľ	\$ 88,505,312		\$ 174,456,695		\$ 89,770,783		\$ 185,739,028

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FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

J. JERRY DICKMAN OR DONNE W. PITMAN 6100 S. YALE AVE., SUITE 1816 TULSA, OK 74136

TELEPHONE NUMBER

918-496-7882

### FORM AND CONTENT OF APPLICATIONS

THE ORGANIZATION MAKES GRANTS ONLY TO CHARITABLE ORGANIZATIONS QUALIFIED AS TAX-EXEMPT UNDER I.R.C. SECTION 501(C)(3). A TWO-STEP GRANT PROCESS IS FOLLOWED. FIRST, A LETTER OF INQUIRY IS SUBMITTED BY THE APPLICANT. APPROVED, THE APPLICANT WILL BE INVITED TO SUBMIT A WRITTEN GRANT PROPOSAL. THE COMPLETE APPLICATION PROCESS IS PROVIDED ON THE ORGANIZATION'S WEBSITE AT: HTTP://WWW.CHAPMANTRUSTS.ORG.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

Payee Organization	Request Project Title	Amount
Arts and Culture		
Arts & Humanities Council of Tulsa, Inc. 101 E. Archer St. Tulsa, OK 74103	Brady District Visual Arts Center Capital Campaign	\$200,000
Colorado Springs Fine Arts Center 30 West Dale St. Colorado Springs, CO 80903	2015 Georgia O'Keeffe Traveling Exhibit	\$50,000
Colorado Springs Philharmonic P.O. Box 1266 Colorado Springs, CO 80901-1266	2012/2013- 2014/2015 Philharmonic Pops Series	\$30,000
Philbrook Museum of Art, Inc. P.O. Box 52510 Tulsa, OK 74152-0510	2013-2015 Exhibition Series	\$125,000
Civic and Community		
Center for Nonprofit Excellence 723 N. Weber St., Suite 200 Colorado Springs, CO 80903	Sponsorship and operating support for FY 2014/2015	\$20,000
Tulsa Community Foundation 7030 South Yale Ave. Suite 600 Tulsa, OK 74136	The Gathering Place - Chapman Adventure Playground (MKCF)	\$1,000,000
Tulsa Community Foundation 7030 South Yale Ave. Suite 600 Tulsa, OK 74136	The Gathering Place - Chapman Adventure Playground (MKCF)	\$500,000

Payee Organization	Request Project Title	Amount
Education		
Atlas Preparatory School 1602 South Murray Blvd. Colorado Springs, CO 80916	High School Expansion - Final Phase	\$500,000
Folds of Honor Foundation 5800 North Patriot Drive Owasso, OK 74055	2015 - 2016 OK and CO Scholarship Program	\$50,000
Jenks Public Schools Foundation, Inc. P.O. Box 595 Jenks, OK 74037	20:1 Campaign	\$20,000
KIPP Colorado Schools 375 S. Tejon St. Denver, CO 80223	2014/2015 Operating Funds	\$75,000
KIPP Tulsa Academy College Preparatory Inc. 1661 E. Virgin Street Tulsa, OK 74106	2014/2015 Operating Funds	\$50,000
Leadership Oklahoma 5500 North Western Sute 142 Oklahoma City, OK 73118	Youth Leadership Oklahoma Classes XII-XIV	\$5,000
Little Light House, Inc. 5120 East 36th Street Tulsa, OK 74135	Phase II Capital Building Campaign for Campus Expansion	\$450,000

Payee Organization	Request Project Title	Amount
Oklahoma Center for Nonprofits, Inc. 1145 S. Utica Suite 1100 Tulsa, OK 74104	Sponsorship of 2015 ONE Awards	000'09\$
Oklahoma State University Foundation 700 N. Greenwood Ave Tulsa, OK 74106-0700	2010-2014 OSU-Tulsa Scholarship Program	\$30,000
Oklahoma State University Foundation 700 N. Greenwood Ave Tulsa, OK 74106-0700	Primary Care Medicine Scholarship Program	\$30,000
Pikes Peak Library District Foundation 1175 Chapel Hills Drive Colorado Springs, CO 80920	Tri-Building Project	\$50,000
Reading Partners 601 South Boulder Ave. #1000 Tulsa, OK 74119	2014/2015 One-on-One Tutoring Program	\$25,000
St. Pius X School 1717 South 75th East Avenue Tulsa, OK 74112	Capital Building Campaign	\$50,000
Teach for America Colorado 1391 Speer Boulevard Suite 710 Denver, CO 80204	2014/2015 Operating Funds	\$100,000
Tulsa Library Trust 400 Civic Center Tulsa, OK 74103-3830	Tulsa Central Library Campaign	\$500,000

Payee Organization	Request Project Title	Amount
Tulsa Library Trust 400 Civic Center Tulsa, OK 74103-3830	Tulsa Central Library Campaign	\$500,000
University of Tulsa 800 S. Tucker Drive Tulsa, OK 74104-3189	Renovation of the Allen Chapman Activity Center - MKCF	\$375,000
University of Tulsa 800 S. Tucker Drive Tulsa, OK. 74104-3189	Renovation of the Allen Chapman Activity Center - MKCF	\$375,000
<u>Healthcare</u>		
The Children's Center, Inc. 6800 Northwest 39th Expressway Bethany, OK 73008	Capital Expansion Campaign	\$300,000
Total Source for Hearing-loss and Access 8740 East 11th Street, Suite A Tulsa, OK 74112	2012-2014 General Operating Funds	\$10,000
Tulsa County Medical Society Foundation 5315 S. Lewis Ave. Tulsa, OK 74105	2015 Project TCMS	\$30,000
Medical Research		
Cold Spring Harbor Laboratory One Bungtown Road Cold Spring Harbor, NY 11724	Purchase of Laser Microscope	\$176,000

Payee Organization	Request Project Title	Amount
Oklahoma Medical Research Foundation 825 Northeast 13th Street Oklahoma City, OK 73104	Expansion of Cancer Research Program - Dr. David Jones	\$200,000
Salk Institute for Biological Studies 10010 N. Torrey Pines Rd. La Jolla, CA 92037	Gene Sequencer	\$800,000
Salk Institute for Biological Studies 10010 N. Torrey Pines Rd. La Jolla, CA 92037	2014 and 2015 Chapman Scholars Graduate Student Program	\$125,000
Nature & Wildlife		
George Miksch Sutton Avian Research Center P.O. Box 2007 Bartlesville, OK 74005-2007	purchase of land for Attwater Prairie-Chicken breeding project	\$25,000
River Parks Foundation 2424 E. 21st St., Ste. 300 Tulsa, OK 74114	2014/2015 Operating Funds	\$5,000
Oklahoma Centennial Botanical Garden, Inc. P.O. Box 707 Tulsa, OK 74101	Reaching for Generations Capital Campaign	\$125,000
Social Services  Big Brothers Big Sisters of Oklahoma Inc. 5840 S. Memorial Drive, Suite 105 Tulsa, OK 74145	Operating Funds for 10/1/2013-9/30/2015	\$20,000

Payee Organization	Request Project Title	Amount
Big Brothers Big Sisters of Colorado Inc. 111 S. Tejon Street Suite 302 Colorado Springs, CO 80903	2014 and 2015 Operating Funds	\$20,000
Community Food Bank of Eastern Oklahoma 1304 N. Kenosha Ave. Tulsa, OK 74106-5901	Southern Branch Capital Campaign	\$50,000
Domestic Violence Intervention Services, Inc. 4300 South Harvard, Suite 100 Tulsa, OK 74135-2608	Rebuilding Lives Capital Campaign	\$500,000
Domestic Violence Intervention Services, Inc. 4300 South Harvard, Suite 100 Tulsa, OK 74135-2608	Rebuilding Lives Capital Campaign	\$500,000
Emergency Infant Services, Inc. 222 S. Houston Ave. Tulsa, OK 74127	2014/2015-2016/2017 Operating Funds	\$20,000
Goodwill Industries of Tulsa, Inc. 2800 Southwest Blvd. Tulsa, OK 74017	Purchase of Van for Workforce Development Programs	\$32,436
Kendall-Whittier, Inc. P.O. Box 4165 Tulsa, OK 74159	FY 2013/2014 - 2015/2016 general operating funds	\$15,000
The Parent Child Center of Tulsa 1421 South Boston Tulsa, OK 74119	Repurpose and Remodel of PCCT's Downtown Office Space	\$50,000

Payee Organization	Request Project Title	Amount
Pikes Peak United Way 518 N. Nevada Ave. Colorado Springs, CO 80903-1106	2014/2015 Community Fund	\$75,000
Retired Senior Volunteer Program of Tulsa, Inc. 5756 East 31st Street Tulsa, OK 74135	2014-2016 Operating Funds	\$15,000
Silver Key Senior Services 2250 Bott Avenue Colorado Springs, CO 80904	2014 General Operating Funds	\$25,000
Special Care, Inc. 12201 North Western Ave. Oklahoma City, OK 73114	Operating Funds for the fiscal year ending June 30, 2015	\$30,000
Special Kids Special Families 424 West Pikes Peak Ave. Colorado Springs, CO 80905	2014 Operations for Zach's Place Center	\$5,000
Special Olympics Oklahoma, Inc. 6835 South Canton Avenue Tulsa, OK 74136	IT Systems Project	\$10,000
Tulsa Habitat for Humanity 6235 E. 13th St Tulsa, OK 74112	2014 Partial Home Sponsorship	\$20,000
Grand Totals (51 items)		\$8,353,436