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Form **990-PF**

EXTENDED TO AUGUST 17, 2015 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf. OMB No 1545-0052

Department of the	Treasury	Do not enter s Information about Fore	social security numbers				<u> </u>
For calendar vi	ear 2014 or tax year t		m 990-PF and its separ	ate instructions , and (s.govnomiasopi.	Open to Public Inspection
Name of found				, , , , ,		A Employer identification	number
	GLORIA SC	HUSTERMAN					
	ABLE FOUN					73-1495727	<u>'</u>
		mail is not delivered to street	address)		Room/suite	B Telephone number	
2121 5	SOUTH COLU	MBIA, SUITE	650		_	918-743-43	100
		ntry, and ZIP or foreign p				C If exemption application is p	ending, check here
TULSA,	OK 7411	4]	
G Check all the	at apply:	Initial return	Initial return of	a former public	charity	D 1. Foreign organization	s, check here
		Final return	Amended retur	n		2. Foreign organizations me	eting the 85% test
		Address change	Name change			2. Foreign organizations me check here and attach or	omputation
		X Section 501(c)(3) ex				E If private foundation sta	
	4947(a)(1) nonexemp		Other taxable private for ng method: X Cas		eu al	under section 507(b)(1	
	value of all assets at er	_	her (specify)	sh L Acc	iuai	F If the foundation is in a	
(Irom Part II	l, col (c), line 16) 1 599	,818 . (Part I, colu		sh basis.)		under section 507(b)(1)(b), check here
Part I Ana	lysis of Revenue and	Expenses	(a) Revenue and		nvestment	(c) Adjusted net	(d) Disbursements
(The	total of amounts in column essarily equal the amounts	nns (b), (c), and (d) may not	expenses per books		ome	income	for charitable purposes (cash basis only)
	ributions, gifts, grants				<u>.</u>	N/A	
2 Check	k 💌 🗶 if the foundation i	is not required to attach Sch. B					
3 Intere	est on savings and tempora	ary					
4 Divid	lends and interest fron	n securities	18,62	5	<u>8,625.</u>		STATEMENT 1
5a Gros	s rents						
b Netre	ental income or (loss)		110 00				
6a Net ga	ain or (loss) from sale of as s sales price for all	337,944.	118,880	J.			
asset:	s on line 6a		11	8,880.			
7 Capita	at gain net income (from P				.0,000.		
	short-term capital gain me modifications						
Gross	s sales less returns					-	
	Cost of goods sold	DEARN					
	ss profit or (loss)	KECEIVEL					
11 Othe	г іпсоте 🔣 🖒		Ö 137,50!				
12 Tota	r income il. Add lines 1 thணிph	AUG 17 2015			<u> 37,505.</u>	,	
	pensation of officers, direc		1251	0.	0.	,	0.
14 Othe	r employee salaries ar	WEDEN, UT	TK.				
15 Pens		remefils 517, U			<u>.</u>		-
15 Pens 16a Lega b Acco		CMMM 2	1,70	1	0.		
b Acco	ounting fees er professional fees	STMT 2 STMT 3	36,008		22,008		0.
9 17 Inter	·	SIMI J	30,000	'	22,000		
9 17 Inter 18 Taxe 19 Depr 20 Occu 21 Travi		STMT 4	4,02	1.	221.		0.
19 Depr	reciation and depletion						
E 20 Occu	upancy						
21 Trave	el, conferences, and r	neetings					
22 Print	ting and publications						
23 Othe	er expenses	STMT 5	1!	5.	0.		0.
[24 Tota	I operating and admi			.			
~ ·	enses. Add lines 13 th	=	41,74		22,229		0.
25 Cont	tributions, gifts, grants		282,52			<u> </u>	282,525.
	I expenses and disbu	irsements.	324,269	، ا ه)))))		282,525.
	lines 24 and 25 tract line 26 from line	12.	344,40	2	22,229	<u> </u>	404,545.
i	ss of revenue over expens		<186,76	4.			
	ss of revenue over expens investment income (if		1200,70		L5,276		
	isted net income (if ne					N/A	

DAN & GLORIA SCHUSTERMAN CHARITABLE FOUNDATION

For	m 99	00-PF (2014) CHARITABLE FOUNDATION		73-1495727 Page 2			
	art.	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of			
<u></u>	ai t	Balance Sneets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	109,385.	15,930.	15,930.		
	2	Savings and temporary cash investments					
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable ►		1			
		Less: allowance for doubtful accounts ▶			<u> </u>		
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts ▶					
ţ	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
Ä	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock STMT 6	925,424.	831,830.	1,572,603.		
	C	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment basis					
		Less accumulated depreciation					
	12	Investments - mortgage loans			<u></u>		
	13	Investments - other					
	14	Land, buildings, and equipment: basis ►					
		Less accumulated depreciation					
	15	Other assets (describe ► SUSPENSE)	0.	285.	285.		
	16	Total assets (to be completed by all filers - see the					
_		instructions. Also, see page 1, item I)	1,034,809.	848,045.	1,588,818.		
	17	Accounts payable and accrued expenses					
	18	Grants payable					
es	19	Deferred revenue	<u>-</u>				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
iab	21	Mortgages and other notes payable .			•		
_	22	Other liabilities (describe)					
	Ì						
_	23	Total liabilities (add lines 17 through 22)	0.	0.			
		Foundations that follow SFAS 117, check here					
S		and complete lines 24 through 26 and lines 30 and 31					
or Fund Balances	24	Unrestricted					
퍨	25	Temporarily restricted					
Ö	26	Permanently restricted					
Ě	l	Foundations that do not follow SFAS 117, check here					
5	l	and complete lines 27 through 31.	200 055	200 055			
ş	27	Capital stock, trust principal, or current funds	399,855.	399,855.			
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
¥	29	Retained earnings, accumulated income, endowment, or other funds	634,954.	448,190.			
ž	30	Total net assets or fund balances	1,034,809.	848,045.			
		To 10:10:10:10:10:10:10:10:10:10:10:10:10:1	1 024 000	040 045			
_	31	Total liabilities and net assets/fund balances	1,034,809.	848,045.			
P	art	Analysis of Changes in Net Assets or Fund Ba	alances				
_	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line 3					
'		r het assets or fund balances at beginning of year - Part II, column (a), line s st agree with end-of-year figure reported on prior year's return)	JU	1	1,034,809.		
2	•	r amount from Part I, line 27a		2	<186,764.>		
		r increases not included in line 2 (itemize)		3	0.		
		lines 1, 2, and 3			848,045.		
		eases not included in line 2 (itemize)		5	0.0.049.		
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	848,045.		
<u>-</u>		the state of the s			Form 990-PF (2014)		

Form 990-PF (2014) CHA	RITAI	BLE FOUNDATION	ON				7:	3-149	5727	Page 3
		sses for Tax on In		Income						
		nd(s) of property sold (e.g. or common stock, 200 shs			(b) Ho P - F D - I	w acquired Purchase Donation	(c) Date a (mo., da		(d) Dat (mo., d	
1a				•						
b SEE ATTACHED	STA	PEMENTS								
C										
d										
_e					<u> </u>					
(e) Gross sales price	(f) [Depreciation allowed (or allowable)		t or other basis opense of sale				nn or (loss) (f) minus (
_a				•						
<u>b</u>										
<u>C</u>										
d 227 044				010 00	- 4	•			110	000
e 337,944.		and any and any and but	La faccadation	219,06	4.			1.413		,880.
Complete only for assets shown			1				(I) Gains (Ci ol. (k), but n			
(i) F.M.V. as of 12/31/69	((j) Adjusted basis as of 12/31/69		cess of col. (ı)			Losses ((from col. (h))	
<u>a</u>										
<u> </u>										
<u>c</u>									-	
<u>d</u>									110	,880.
<u>e</u>	<u> </u>				$\overline{}$				110	,000.
2 Capital gain net income or (net ca	apıtal loss)	If gain, also enter $\left\{ \begin{array}{l} \text{If (loss), enter -0-} \end{array} \right.$	in Part I, line 7 in Part I, line	7 7	} _	2	<u> </u>		118	,880.
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8,	, column (d (6):		}			N/A		
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Inder S	Section 4940(e) for	Reduced	Tax on Net	Inve	stment in	come	IV/A		
(For optional use by domestic privat					_				•	
(For optional use by domestic privat	e iouiidati	ons subject to the section 4	istola) lax oli	net nivestinent n	icome.)					
If section 4940(d)(2) applies, leave t	hıs part bl	ank.								
Was the foundation liable for the sec If "Yes," the foundation does not qua				•	rıod?				Yes	X No
1 Enter the appropriate amount in					entries.			····		
(a)	1	(b)		<u> </u>	(c)			Diotrob	(d)	
Base periód years Calendar year (or tax year beginn	ıng in)	Adjusted qualifying dist	tributions	Net value of no		able-use asset	s (Distrib (col. (b) div	ided by col	. (c))
2013		30	5,325.		1,	722,20				77288
2012		66	9,079.			656,40			. 4	03934
2011		7	3,765.		1,	544,43	7.	_	.0	47762
2010		24	1,575.		1,	461,19	1.			65327
2009		26	<u>1,339.</u>		<u>1,</u>	<u>312,06</u>	3.		.1	99182
2 Total of line 1, column (d)							2		. 9	93493
3 Average distribution ratio for the	5-year ba	se period - divide the total o	on line 2 by 5,	or by the numbe	r of year	s				
the foundation has been in existe	ence if less	s than 5 years					3		.1	98699
4 Enter the net value of noncharita	ble-use as	sets for 2014 from Part X,	line 5				4		1,775	,156
5 Multiply line 4 by line 3							5		352	,722
6 Enter 1% of net investment inco	me (1% of	Part I, line 27b)					6		1	,153
7 Add lines 5 and 6							7		353	,875
8 Enter qualifying distributions fro	m Part XII	, line 4					8		282	, 525
If line 8 is equal to or greater tha See the Part VI instructions.			1b, and comp	lete that part us	ng a 1%	tax rate.				
100004 14 04 14			·						orm 990	-PF (201

DAN & GLORIA SCHUSTERMAN 73-1495727 Page 4 Form 990-PF (2014) CHARITABLE FOUNDATION

11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 1, 912. Refunded ▶ 11	Pa	rt VI Excise Tax Based on Investment Income (Section 49	940(a), 4940(b), 4940(e), or 4	948 - s	see instru	ıctio	ns)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ □ and enter 1% of Part I, line 12, col. (b). 2 Note of Part I, line 12, col. (b). 2 Note of contact control of the control of Part I, line 12, col. (b). 2 Tax under section 31 (2 domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 microsmetic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 3 Add lines 1 microsmetic foundations 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Domestic foundation in wise terms of the form line 3. If zero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Codds78/avments: 2 2 1014 estimated tax psyments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to file (Form 8868) 6 Eacher any penalty for underpayment or distinated tax. Check here [X] if Form 2220 is attached 8 Tax &ee. If the folial of lines 5 and 8 is more than line 7, enter amount owed 9 Tax &ee. If the folial of lines 5 and 8 is more than line 17, enter amount owed 10 Overpayment. If the 7 is more than line folial of lines 5 and 8 is more than line 17, enter amount owed 11 During the tax-year, do the foundation attempt to influence any national, state, or local legislation or did it perticipate or intervene in any policical campaign? 10 During the tax-year, do the foundation and attendition of the extreme any extension of the activities and provided tax of the foundation of the cativities and the foundation have unrelated on connection with the activities. 10 During the tax-year, do the foundation and attendition of the activities and the foundation have unrelated on connection with the activities. 11 During the tax-year, do the foundation and connection with the activities. 12 Has the foundation made any changes, not previously reported to the	1a`	Exempt operating foundations described in section 4940(d)(2), check here and	d enter "N/A" on line 1.		_		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ □ and enter 1% of Part I, line 12, col. (b). 2 Note of Part I, line 12, col. (b). 2 Note of contact control of the control of Part I, line 12, col. (b). 2 Tax under section 31 (2 domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 microsmetic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 3 Add lines 1 microsmetic foundations 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Domestic foundation in wise terms of the form line 3. If zero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Codds78/avments: 2 2 1014 estimated tax psyments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to file (Form 8868) 6 Eacher any penalty for underpayment or distinated tax. Check here [X] if Form 2220 is attached 8 Tax &ee. If the folial of lines 5 and 8 is more than line 7, enter amount owed 9 Tax &ee. If the folial of lines 5 and 8 is more than line 17, enter amount owed 10 Overpayment. If the 7 is more than line folial of lines 5 and 8 is more than line 17, enter amount owed 11 During the tax-year, do the foundation attempt to influence any national, state, or local legislation or did it perticipate or intervene in any policical campaign? 10 During the tax-year, do the foundation and attendition of the extreme any extension of the activities and provided tax of the foundation of the cativities and the foundation have unrelated on connection with the activities. 10 During the tax-year, do the foundation and attendition of the activities and the foundation have unrelated on connection with the activities. 11 During the tax-year, do the foundation and connection with the activities. 12 Has the foundation made any changes, not previously reported to the		Date of ruling or determination letter: (attach copy of letter if n	necessary-see instructions)	-			
a All other domestic foundations enter 2% of time 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	▶ ☐ and enter 1%	1		2,3	06.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 2, 30 6. 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment fineome Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment fineome Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment fineome Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment fineome Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment fineome Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment fineome Subtract line 4 from line 3. It zero or less, enter -0- 6 Desempt foreory organizations - tax withheld at source 6 Desempt foreory organizations - tax withheld at Success 7 Totals reddles and payments. Add lines 6a through 6d 8 Enter any peasity for underpayment of estimated tax. Nethick here [X] if Form 2220 is attached 8 Enter any peasity for underpayment of estimated tax. Per an amount owed 9 Tax due. If the load raines 5 and 6 is more than line 7, enter amount owed 9 Tax due. If the load raines 5 and 6 is more than line 7, enter amount owed 9 Tax due. If the load raines 5 and 6 is more than line 7, enter amount overgaid 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount overgaid 11 Overpayment, if line 7 is more than 10 the cordidated by the condition of the enter the enter the remains of line 10 to be. Credited to 2015 estimated tax. 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 2 b Did it spend more than 5100 during the year (either directly or midrectly) for political legislation o		of Part I, line 27b					
3 Add these 1 and 2 Substite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0-) Tax hazed on investment income Subtract line 4 from line 3. If zeo or less, enter 0- Tax pased on investment income Subtract line 4 from line 3. If zeo or less, enter 0- Tax pased on investment income Subtract line 4 from line 3. If zeo or less, enter 0- Tax pased was papication for extension of time to fire (Form 8868) Each 2014 estimated tax payments and 2013 overpayment credited to 2014 Bearph pricegio riginarizations— tax withheld all source Tax pased with application for extension of time to the (Form 8868) Beart any pealty for underpayment of estimated tax. Check here X if Form 2220 is attached Total credits and payments. Add lines 5a through 6d Earter any pealty for underpayment of estimated tax. Check here X if Form 2220 is attached Total credits and payments. Add lines 5a through 6d Earter any pealty for underpayment of estimated tax. Check here X if Form 2220 is attached Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Earter any pealty for underpayment of estimated tax. Check here X if Form 2220 is attached Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and the total of lines 5a and 8. enter the amount overpaid Total credits and the total of lines 5a and 8. enter the amount overpaid Total credits and the total of lines 5a and 8. enter the amount overpaid Total Credits and the total of lines 5a and 8. enter the amount overpaid Total Credits and payments. Add lines 5a and 8. enter the amount overpaid Total Credits and payments. Add lines 5a and 8. enter the amount overpaid Total Credits and payments. Add lines 5a and 8. enter the amount overpaid Total Credits and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any totality of the Credits and the activities. Burnt Hill Burnt Hill Sta	¢	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter	4% of Part I, line 12, col. (b).	.			
4 Subtitle A (noome) tax (domestic section 4947(p)(1) musts and taxable foundations only. Others enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 Backup witholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d Backup withholding erroneously withhold 8 Enter any penalty for underpayment of estimated tax. Check here ∑ If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ∑ If Form 2220 is attached 9 Tax due. If the total or lines 5 and 8 is more than hine 7, enter amount owed 9 Tax due. If the total or lines 5 and 8 is more than hine 7, enter amount owed 9 Tax due. If the total or lines 5 and 8 is more than hine 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local liegistation or did it participate or intervene in any participate or intervene in a control intervene intervene in a control intervene intervene in a cont	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only.	. Others enter -0-)	2			0.
4 Subtitle A (noome) tax (domestic section 4947(p)(1) musts and taxable foundations only. Others enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 Backup witholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d Backup withholding erroneously withhold 8 Enter any penalty for underpayment of estimated tax. Check here ∑ If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ∑ If Form 2220 is attached 9 Tax due. If the total or lines 5 and 8 is more than hine 7, enter amount owed 9 Tax due. If the total or lines 5 and 8 is more than hine 7, enter amount owed 9 Tax due. If the total or lines 5 and 8 is more than hine 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local liegistation or did it participate or intervene in any participate or intervene in a control intervene intervene in a control intervene intervene in a cont	3	Add lines 1 and 2		3		2,3	06.
6 Credits/Pyments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 C 6 C 6 C 6 C 6 C 6 C 6 C 6	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	/. Others enter -0-)	4			0.
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to tile (Form 8868) d Backup withholding erroneously withheld c Total credits and payments. Add lines se through 6d B Enter any penalty for underpayment of estimated tax. Check here	5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	j	5		2,3	06.
b Exempt foreign organizations - tax withhelid at source	6	Credits/Payments:					
E Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	а	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 4,218.	1			
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 64 8 Enter any permetty for underpayment of estimated tax. Check here □X I if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 1,912. 10 Enter the amount of lines 10 to be: Credited to 2015 estimated tax ► 1,912. Refunded ► 11 0 1,912. 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ► 1,912. Refunded ► 11 0 1,912. 12 Enter the amount of line 10 to be: Credited to 2015 estimated tax ► 1,912. Refunded ► 11 0 1,912. 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to 1 ar of 1, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did the foundation file Form 1120-POL for this year? 17 On the foundation file Form 1120-POL for this year? 18 Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. (2) On foundation managers. ► \$ 0. (3) On foundation managers. ► \$ 0. (4) On the foundation have unrelated business gross income of \$1,000 or more during the year? 18 If "Yes," has it filed a tax return on Form 990-T for this year? 19 If "Yes," that it filed a tax return on Form 990-T for this year? 10 A the filed filed of the filed filed of the filed of t	b	Exempt foreign organizations - tax withheld at source	6b	}			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for indeprograment of setsmated tax. Check here X if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Total Enter the amount of line 10 to be: Credited to 2015 estimated tax 1, 912. Refunded 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, dut the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, dut the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Dud it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to fa or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the toundation (lie Form 1120-POL for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 2 In the condition of the activities. 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation advanced by the foundation during the year for political expenditure tax imposed on foundation managers. So Usage and the foundation during the year for political expenditure tax imposed on foundation nor bylaws, or other small instructions. 4 In the final tax activation of the activ	C	Tax paid with application for extension of time to file (Form 8868)	6c	.			
8 Enter any penalty for underpayment of estimated tax. Check here	d	Backup withholding erroneously withheld	6d				
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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	8a		ctions) >				
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X					<u> </u>		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		· · · · · · · · · · · · · · · · · · ·	e Attorney General (or designate)				
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X					<u>8b</u>	X	Ь—
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X				ndar			
						 	
	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a sch	edule listing their names and addresses			DE	

73-1495727 Form 990-PP (2014) CHARITABLE FOUNDATION Page 5 Part VII-A | Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 12 If "Yes," attach statement (see instructions) 13 X 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A Website address 14 The books are in care of ▶ PAUL D. WILSON Telephone no. > 918 - 743 - 4300TULSA, OK ZIP+4 ►74114 Located at ▶ 2121 S. COLUMBIA, SUITE 650, TULSA, OK, 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year Yes No 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, 16 Х securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A 1b section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected 1c Х before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b if "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2014) 3Ь 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? X 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?

DAN & GLORIA SCHUSTERMAN				_
Form 990-PF (2014) CHARITABLE FOUNDATION	. 4700 M. D. D	No	<u>73-14957</u>	<u> 27 Page 6</u>
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:	10.15())0		s X No	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	• • • •		S LAL NO	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire		s X No	1 1
any voter registration drive?	2		s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes'(4) Provide a grant to an organization other than a charitable, etc., organization			3 (AL) NO	
4945(d)(4)(A)? (see instructions)	i described in section	□ v _e	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or f			
the prevention of cruelty to children or animals?	or cododitorial purposes, or r	Γ <u></u>	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i			
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h			▶□□□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined	İ	
expenditure responsibility for the grant?		Γ/A □ Υ∈	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.4945	5-5 <i>(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	es 🗶 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y6	es X No	-
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trustone Paid Employees, and Contractors	ees, Foundation Ma	inagers, Highly	/	
List all officers, directors, trustees, foundation managers and their	compensation	· · · ·		
List an officers, directors, adstees, foundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
GLORIA SCHUSTERMAN	TRUSTEE	Circle 0 y	COMPONIALISM.	4.1011411555
2121 S. COLUMBIA, SUITE 650	11.00122			
TULSA, OK 74114	0.00	0.	0.	0.
			_	
	-			
	luded as the add thomas	"NONE II		<u>.</u>
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	` 'hours per week '	(c) Compensation	einployee benefit plans and deferred	account, other allowances
MONE	devoted to position		compensation	allowalices
NONE				
	1			
	1			
		<u> </u>	<u> </u>	
			<u> </u>	
Total number of other employees paid over \$50,000				0

Paid Employees, and Contractors (continued) Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		<u></u>
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers produced in the conference of the conferen	ical information such as the	Expenses
1 N/A		·
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 <u>N/A</u>		
2	_	
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	.	0.

CHARTTABLE FOUNDATION

	art X	, ,	147372 1 Tagov
Ŀ	Minimum Investment Return (All domestic foundations must complete this part Foreign four	idations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1,736,387.
b	Average of monthly cash balances	1b	65,802.
C	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	1,802,189.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,802,189.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,033.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,775,156.
6	Minimum investment return Enter 5% of line 5	6	88,758.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here and do not complete this part.)	d certaın	
1	Minimum investment return from Part X, line 6	1	88,758.
	Tax on investment income for 2014 from Part VI, line 5 2 , 306.	•	00,750.
	Income tax for 2014. (This does not include the tax from Part VI.)		
	Add lines 2a and 2b	2c	2,306.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	86,452.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	86,452.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	86,452.
ĺΡ	art XII Qualifying Distributions (see instructions)	* 1	00,4326
_		··· _I	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	282,525.
a b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	-	· · · · · · · · · · · · · · · · · · ·
	Suitability test (prior IRS approval required)	3a	
		3b	
	Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	282,525.
4	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	*	404,343.
5		5	0.
c	Income. Enter 1% of Part I, line 27b	6	282,525.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	jualities for	the section

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4940(e) reduction of tax in those years.

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DAN & GLORIA SCHUSTERMAN CHARITABLE FOUNDATION

Part XIII Undistributed Income (see instructions)

				_ _
	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI.	Corpus	Tears prior to 2010	2010	2077
line 7				86,452.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	_
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 198, 458.		ł		
b From 2010 172,953.				
c From 2011				
d From 2012 594,751.				
e From 2013 222,668.	4 400 000			
f Total of lines 3a through e	1,188,830.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ► \$ 282,525.			0	
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	,			
(Election required - see instructions)	0.			86,452.
d Applied to 2014 distributable amount	196,073.			00,452.
e Remaining amount distributed out of corpus	196,073.			0.
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,384,903.			
b Prior years' undistributed income. Subtract	1/301/303.			
line 4b from line 2b		0.		
c Enter the amount of prior years'		•		···
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				<u> </u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	198,458.			
9 Excess distributions carryover to 2015				
Subtract lines 7 and 8 from line 6a	1,186,445.			<u> </u>
10 Analysis of line 9:				1
a Excess from 2010 172,953.				
b Excess from 2011				
c Excess from 2012 594,751.				
d Excess from 2013 222,668. e Excess from 2014 196,073.	Ì			}
e Excess from 2014 196,073.				Form 990-PF (2014)
· · · · · · · · · · · · · · · · · · ·				

Part XIV Private Operating Form	BLE FOUNDAT		II A guastian (I)		195/2/ Page 10
			II-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for	•	•	▶ └──	40.40(-)(0) ==	0.40(-)(5)
b Check box to indicate whether the found		ng roundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2014	(b) 2013	Prior 3 years (c) 2012	(d) 2011	(e) Total
income from Part I or the minimum	(a) 2014	(0) 2013	(6) 2012	(0) 2011	(6) 10(4)
investment return from Part X for					
each year listed				-	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed	-				
d Amounts included in line 2c not				ł	Ì
used directly for active conduct of					
exempt activities	- 				
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c	ļ				<u> </u>
3 Complete 3a, b, or c for the alternative test relied upon:	1				
a "Assets" alternative test - enter:					
(1) Value of all assets	<u> </u>			-	
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)	<u></u>		<u> </u>		
b "Endowment" alternative test - enter	I				
2/3 of minimum investment return shown in Part X, line 6 for each year	I				
listed			<u> </u>		<u> </u>
c "Support" alternative test - enter:	I				
(1) Total support other than gross	I				
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)			<u></u>		
(2) Support from general public					
and 5 or more exempt organizations as provided in	1	İ			
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			<u> </u>	<u> </u>	<u></u>
Part XV Supplementary Info			if the foundation	had \$5,000 or m	ore in assets
at any time during t	he year-see inst	ructions.)	<u></u>		
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation wh			tributions received by the	foundation before the clo	ose of any tax
year (but only if they have contributed n	ore than \$5,000). (See s	section 507(d)(2).)			
GLORIA SCHUSTERMAN			- 		
b List any managers of the foundation wh			(or an equally large portion	on of the ownership of a p	partnership or
other entity) of which the foundation has	s a 10% or greater intere	est.			
NONE					
2 Information Regarding Contributi					
Check here 🕨 🗶 if the foundation o	•	•	_		
the foundation makes gifts, grants, etc.					d d.
a The name, address, and telephone num	ber or e-mail address of	the person to whom app	lications should be addres	ssed:	
					
b The form in which applications should b	e submitted and informa	ation and materials they	should include:		
Von enpuiseres desquisses					
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic	cal areas, charitable field	s, kinds of institutions, or o	other factors:	

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Part XV Supplementary Information	n (continued)			·
3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	Contribution	
a Paid during the year				
EGED WIGION INC	NONE	501(C)(3)	ASSISTANCE	
EZER MIZION, INC. 1281-49 STREET	NONE	B01(C)(3)	ASSISTANCE	
BROOKLYN NY 11219				25,000.
JBI INTERNATIONAL 110 EAST 30TH STREET	NONE	501(C)(3)	ASSISTANCE	
NEW YORK, NY 10016				35,325,
PEF ISRAEL ENDOWMENT FUNDS, INC. 317 MADISON AVE., SUITE 607	NONE	501(C)(3)	ASSISTANCE	
NEW YORK, NY 10017				132,200
AMERICAN FRIENDS OF NATAL	NONE	501(C)(3)	ASSISTANCE	
1120 AVENUE OF THE AMERICAS, 4TH FLOO NEW YORK, NY 10036	OR			50,000,
NEW ISRAEL FUND	NONE	501(C)(3)	ASSISTANCE	
6 E. 39TH ST., SUITE 301 NEW YORK, NY 10016				40,000,
Total			▶ 3a	282 525
b Approved for future payment				
NONE				
Total	<u> </u>		▶ 3b	0
10(4)				000 DE 100 L

Excluded by section 512, 513, or 514

Part XVI-A **Analysis of Income-Producing Activities**

Form 990-PF (2014)

Enter gross amounts unless otherwise indicated.	Unrelat	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a		·			
b					
C					
d					
e					
f	_		1		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			1		
Investments	ļ				
4 Dividends and interest from securities			14	18,625.	 -
5 Net rental income or (loss) from real estate:			 		· · · · · · · · · · · · · · · · · ·
a Debt-financed property			 		
b Not debt-financed property	 		+		
6 Net rental income or (loss) from personal		<u> </u>	+		·
property			14		
7 Other investment income	-		14	 	
8 Gain or (loss) from sales of assets other			10	110 000	
than inventory			18	118,880.	
9 Net income or (loss) from special events		<u>-</u>	 		
10 Gross profit or (loss) from sales of inventory	<u> </u>		-		
11 Other revenue:					
å		<u> </u>	+	 	
b	-		 	 	
<u> </u>	_		 		
d	_		 		
e			<u> </u>	405 505	
12 Subtotal. Add columns (b), (d), and (e)	L	0	•	137,505.	
13 Total. Add line 12, columns (b), (d), and (e)				13	137,505.
(See worksheet in line 13 instructions to verify calculations.)		· · · · · · · · · · · · · · · · · · ·			
Part XVI-B Relationship of Activities	to the Acc	omplishment of E	xemp	t Purposes	
				·	
Line No. Explain below how each activity for which in			A contrit	buted importantly to the accom	plishment of
the foundation's exempt purposes (other the	an by providing to	ings for such purposes).			
					
					
				_ 	
		· · · · · · · · · · · · · · · · · · ·			
					<u></u>
		<u> </u>			
			_		
			_		
	<u>.</u>				
					
423621 11-24-14					Form 990-PF (2014)

Unrelated business income

TULSA, OK 74114-7002

Form 990-PF (2014)

CHARITABLE FOUNDATION

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) X (1) Cash (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) 1b(2) (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) 1b(5) (5) Loans or loan guarantees 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Line no N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr)? Sign Here 1015 DIRECTOR X Yes Signature of officer or trustee Title Date Check _______if Date Print/Type preparer's name Preparer's signature self- employed Paid P00168903 ROBERT C. VAUGHT **Preparer** Firm's EIN ► 73-1413977 Firm's name ► HOGANTAYLOR LLP **Use Only** SUITE 200 Firm's address ▶ 2222 S. UTICA PL.,

(918) 745-2333

Phone no.

FORM 990-PF DIVIDED	NDS AND INTER	REST FROM SECUR	ITIES ST	PATEMENT	1
GROSS SOURCE AMOUN'	CAPITAI GAINS I DIVIDENI	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTE NET INCO	
GABELLI & CO 18,7	55. 13	18,625.	18,625.		
TO PART I, LINE 4 18,7	55. 13	18,625.	18,625.		
FORM 990-PF	ACCOUNTI	NG FEES	SI	PATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
ACCOUNTING FEES	1,700.	0.			0.
TO FORM 990-PF, PG 1, LN 16	В 1,700.	0.			0.
FORM 990-PF	OTHER PROFES	SSIONAL FEES	Si	PATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
INVESTMENT ADVISORY FEES OVERHEAD MANAGEMENT FEE	22,008				0.
TO FORM 990-PF, PG 1, LN 16	G 36,008	22,008.			0.
FORM 990-PF	TAX	TAXES		PATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
FOREIGN TAX EXPENSE FEDERAL INCOME TAXES	221 3,800				0.
TO FORM 990-PF, PG 1, LN 18	4,021	. 221.			0.
10 10141 330 11, 10 1, 21 10	-,				

FORM 990-PF	OTHER EXPENSES			STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES' MENT INCO		:) STED NCOME	(D) CHARITA PURPOS	
BANK CHARGES	15.		0.			0.
TO FORM 990-PF, PG 1, LN 23	15.		0.			0.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
DESCRIPTION			BOOK VALU		FAIR MARKE VALUE	T
AMERICAN EXPRESS, 200 SHARES CTS CORP, 500 SHARES CABLEVISION SYS CORP, 1000 SI NEWS CORP LTD 125 SHARES ENERGIZER HOLDINGS, 300 SHARI FORTUNE BRANDS, INC., 200 SHI NAVISTAR INTL, 1000 SHARES UNITED STATES CELLULAR, 400 SWATTS INDS INC., 1300 SHARES SCRIPPS NETWORK INTERACTIVE, CHEMED CORP, 200 SHARES INTERACTIVE, 100 SHARES SENSIENT TECHNOLOGIES, 300 SI 800 SH GRUPO TELEVISA SA DE 1000 SH GRIFFIN LAND & NURSEI 600 SH ROLLINS INC 600 SH FLOWSERVICE CORP 1000 SH GENCORP INC 500 SH SL INDUSTRIES 400 SH SOUTHWEST GAS 2000 SH ROLLS ROYCE 1000 SH GROUPE DANONE 806 SH DISCOVERY HOLDING(SPI) 200 SH INTERNATIONAL FLAVOR 4000 SH FURMANITE CORP 300 SH MOOG 500 SH GRAFTECH INTL 1020 SH DR PEPPER SNAPPLE 400 SH TELEPHONE & DATA SYST: 1200 SH DISH NETWORK 800 SH LEGG MASON INC 400 SH VIACOM INC 600 SH MADISON SQ GARDEN	ES ARES SHARES 500 SH HARES RY NOFF LIB MED & FRAGRANCES	•	1,6 11,8 4,8 25,1 13,2 13,1 6,0 11,6 7,5 12,8 3,0 13,1 10,0 11,0 11,0 11,0 11,0 11,0	0. 49. 10. 10. 10. 10. 10. 10. 10. 10	37,6 21,1 6,0 18,1 27,2 30,0 19,8 35,8 18,3 19,5 24,7 26,5 13,0 54,6 20,2 31,2	150.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.

DAN & GLORIA SCHUSTERMAN CHARITABLE FOUN		73-1495727
500 SH STATE STREET CORP	22,982.	39,250.
800 SH GATX CORP	25,612.	46,032.
400 SH TIME WARNER	12,381.	34,168.
500 SH AMC NETWORKS	13,588.	31,885.
200 SH BEAM, INC.	0.	0.
400 SH LIBERTY GLOBAL CLASS A	11,437.	20,082.
500 SH DIRECTV	21,548.	43,350.
1000 SH ZEP	15,859.	15,150.
200 SH MILLICOM INT'L CELLULAR	17,538.	14,976.
2500 SH INTERNAP NETWORK	18,604.	19,900.
500 SH SNYDERS LANCE INC.	10,538.	15,275.
500 SH WALT DISNEY	25,110.	47,095.
200 SH POST HOLDINGS INC.	5,956.	8,378.
500 SH BANK NEW YORK MELLON	11,272.	20,285.
500 SH LAYNE CHRISTENSON CO	0.	20,203.
831 SH RYMAN HOSPITALITY PPTYS	31,117.	43,827.
200 SH ASCENT MEDIA CORP	17,662.	10,586.
500 SH BOULDER BRANDS, INC.	3,002.	5,530.
500 SH HILLSHIRE BRANDS CO	0.	· · · · · · · · · · · · · · · · · · ·
132 SH STARZ LIBERTY CAP A	0.	0.
	6,190.	7,740.
10000 SH CABLE & WIRELESS COMM 600 SH NEWMONT MINING CORP	17,410.	11,340.
	-	
1200 SH WEATHERFORD INTL	15,466.	13,740.
300 SH AMERICAN INTL GROUP	11,472.	16,803.
500 SH TWENTY FIRST CENTURY CLA	3,457.	19,203.
600 SH DIEBOLD INCORPORATED	17,822.	20,784.
1000 SH FERRO CORP	12,750.	12,960.
1000 SH GRAY TELEVISION INC.	0.	0.
800 SH SINCLAIR BROADCAST GROUP	27,968.	21,888.
400 SH CHEMTURA CORP	10,498.	9,892.
400 SH TEXTRON INC.	15,986.	16,844.
500 SH INTERPUBLIC GRP CO	8,904.	10,385.
500 SH INVESTMENTS AB KINNEVIK	20,300.	16,100.
600 SH HOSPIRA INC.	31,142.	36,750.
1000 SH MAPLE LEAF FOODS	17,897.	16,653.
500 SH SONY CORP	9,632.	10,235.
400 SH LIBERTY GLOBAL CLASS C	0.	19,324.
TOTAL TO FORM 990-PF, PART II, LINE 10B	831,830.	1,572,603.

CHARITABLE FOUNDATION 73-1495727 **PAGE** OF Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 01/08/14/11/11/14 1a 400 SH CHEMTURA CORP. P P |05/06/14|07/11/14 b ROLLS ROYCE HOLDINGS FRAC SH VARIOUS |11/12/14 D c 1000 SH DIRECTV d 1000 SH GRAY TELEVISION 04/11/11|11/11/14 D 01/16/13|06/20/14 e 500 SH HILLSHIRE BRANDS D 06/05/12|11/11/14 f 500 SH LAYNE CHRISTIANSON CO D VARIOUS |11/12/14 g 400 SH POST HOLDINGS INC. D 10/25/1111/11/14 D h TELEPHONE & DATA SYS BEAM INC D 07/19/00|05/01/14 02/06/02|11/11/14 100 SH CHEMED CORP D k 300 SH WALT DISNEY D 12/09/0211/12/14 |01/12/09|11/12/14 1800 SH DISH NETWORK D <u>m</u> 200 SH DR. PEPPER D 06/07/06|10/22/1<u>4</u> 02/02/98|11/11/14 п 200 shINTERACTIVE CORP. D D 08/11/0012/16/1<u>4</u> o 125 SH NEWS CORP (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 9,295 10,498 <1,203.> a 742. 0. b 742. 43.741. 43,095. 86,836. C 14,560 <5,210.> 9,350. d 31,005. <u>14,964</u> 16,041. 9,631 <5,952.> 3,679. 14,764. 11,914 2,850. 889. h 889. 16,700. 2,882 13,818. 10,836. 2,501. 8,335. 15,066 11,820. 26,886. 50,821. <u>37,360</u>. 13,461. ŀ 4,925. 8,083 m 13,008. 2,198. 10,865. 13,063. П 859. 972. 1,831. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any <1,203.> a 0. b 43,741. C <5,210.> d 16,041. е <5,952.> 2,850. g 889. h <u>13,818.</u> ı 8,335. 11,820. k 13,461. ı 4,925. m 10,865. n 972. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

N/A

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold P - Purchase D - Donation (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. 1a 200 SH SENSIENT TECHNOLOGIES D 06/13/03|11/12/14 12/03/0411/12/14 b 500 D SH SINCLAIR BROADCAST c 132 SH STARZ SERIES P VARIOUS |11/11/14 d 200 SH TELEPHONE & DATA D |09/03/08|11/11/14 10/29/1006/09/14 e 50 SHARES OF TIME INC. P 07/11/0011/11/14 f 200 SH WATTS WATER TECHNOLOGIES D g CAPITAL GAINS DIVIDENDS h m n O (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 12,035 4,442 7.593. а 17,480 <3,789.> 13,691. b 15,188. <11,147.> 4.041. C 4,255. 5,053 <798.> d 1,151. 1,151. e 12,936. 2,548. 10,388. 130. g h k m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (I) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 7,593. а <3,789.> b <11,147.> <798.> d 1,151. е 10,388. 130. h k m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 118,880. Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8