Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending ,

THE GELVIN FOUNDATION
P.O. BOX 837
EUFAULA, OK 74432

A Employer identification number: 73-1419663

B Telephone number (see instructions)

C If exemption application is pending, check here ► [ ]

D 1 Foreign organizations, check here ► [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [X] Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 9,546,089.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc, received (attach schedule)				
	2	Ck ► [X] if the foundn is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	32,060.	32,060.	N/A	
	4	Dividends and interest from securities	112,815.	112,815.		
	5 a	Gross rents				
	b	Net rental income or (loss)				
	6 a	Net gain or (loss) from sale of assets not on line 10	476,660.			
	b	Gross sales price for all assets on line 6a 1,208,660.				
	7	Capital gain net income (from Part IV, line 2)		476,660.		
	8	Net short-term capital gain				
	9	Income modifications				
	10 a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	621,535.	621,535.		
OPERATING AND ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc	60,000.			60,000.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16 a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch) SEE ST 1	6,158.	6,158.		
	c	Other prof fees (attach sch) SEE ST 2	797.	797.		
	17	Interest	19.	19.		
	18	Taxes (attach schedule)(see instrs) SEE STM 3	17,681.	17,681.		
	19	Depreciation (attach sch) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) SEE STATEMENT 4	6,273.	6,273.		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	90,928.	30,928.		60,000.
	25	Contributions, gifts, grants paid PART XV	374,400.			374,400.
	26	**Total expenses and disbursements.** Add lines 24 and 25	465,328.	30,928.		434,400.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	156,207.			
	b	**Net investment income** (if negative, enter -0-)		590,607.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing	197,242.	195,655.	195,655.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	687.		
	10a	Investments – U.S. and state government obligations (attach schedule) STATEMENT 5	100,556.	100,556.	101,217.
	b	Investments – corporate stock (attach schedule) STATEMENT 6	5,125,437.	5,638,220.	7,579,317.
	c	Investments – corporate bonds (attach schedule) STATEMENT 7	25,000.	25,000.	25,003.
	11	Investments – land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) STATEMENT 8	1,989,252.	1,639,522.	1,644,897.
	14	Land, buildings, and equipment: basis ► 1,495.			
		Less. accumulated depreciation (attach schedule) SEE STMT 9 ► 1,495.			
	15	Other assets (describe ►)			
	16	**Total assets** (to be completed by all filers – see the instructions. Also, see page 1, item I)	7,438,174.	7,598,953.	9,546,089.
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► SEE STATEMENT 10)		4,912.	
	23	**Total liabilities** (add lines 17 through 22)	0.	4,912.	
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	7,438,174.	7,594,041.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► [ ] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	7,438,174.	7,594,041.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	7,438,174.	7,598,953.	

Part III Analysis of Changes in Net Assets or Fund Balances

Line	Description	Line	Amount
1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,438,174.
2	Enter amount from Part I, line 27a	2	156,207.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	7,594,381.
5	Decreases not included in line 2 (itemize) ► SEE STATEMENT 11	5	340.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	7,594,041.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE STATEMENT 12			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	476,660.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	6,302.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	398,667.	8,765,793.	0.045480
2012	398,058.	8,038,710.	0.049518
2011	378,106.	8,060,813.	0.046907
2010	354,447.	7,687,761.	0.046105
2009	420,050.	7,138,567.	0.058842

2	**Total** of line 1, column (d)	2	0.246852
3	Average distribution ratio for the 5-year base period— divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049370
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	9,461,403.
5	Multiply line 4 by line 3	5	467,109.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,906.
7	Add lines 5 and 6	7	473,015.
8	Enter qualifying distributions from Part XII, line 4.	8	434,400.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter: _______ **(attach copy of letter if necessary – see instrs)**			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ► [ ] and enter 1% of Part I, line 27b		1	11,812.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	11,812.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-		5	11,812.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a 6,900.		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d		7	6,900.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached		8	27.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	4,939.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	
11 Enter the amount of line 10 to be **Credited to 2015 estimated tax** ►	**Refunded** ►	11	

Part VII-A **Statements Regarding Activities**

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► OK			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► THERESE STARR Telephone no. ► (918) 452-3703

Located at ► P.O. BOX 837 EUFAULA, OK ZIP + 4 ► 74432

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement– see instructions.)	2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**	N/A
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**	X
If 'Yes' to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
THERESE STARR P.O. BOX 837 EUFAULA, OK 74432	PRES/TREAS 5.00	30,000.	0.	0.
TERRY DOVERSPIKE 900 ONEOK PLAZA TULSA, OK 74103	VPRES/SECRE 5.00	30,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:				
a	Average monthly fair market value of securities			1a	9,381,347.
b	Average of monthly cash balances			1b	224,138.
c	Fair market value of all other assets (see instructions)			1c	
d	**Total** (add lines 1a, b, and c)			1d	9,605,485.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	9,605,485.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)			4	144,082.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	9,461,403.
6	**Minimum investment return** Enter 5% of line 5			6	473,070.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	473,070.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	11,812.		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	11,812.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	461,258.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	461,258.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	461,258.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	434,400.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	434,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	434,400.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				461,258.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			415,436.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► $ 434,400.				
a Applied to 2013, but not more than line 2a			415,436.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				18,964.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				442,294.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a 'Assets' alternative test – enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)

3. Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 14				
Total			► 3a	374,400.
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	32,060.	
4 Dividends and interest from securities			14	112,815.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	476,660.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				621,535.	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 621,535.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Theresa Blair | Date: 5/14/15 | Title: PRES/TREAS

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
REBECCA DOZIER	Rebecca Dozier	5/13/15		P01038796

Firm's name ▶ ELLIOTT, DOZIER & HELLAND, P.C. Firm's EIN ▶ 26-1109909

Firm's address ▶ 5800 E. SKELLY DRIVE, SUITE 900 TULSA, OK 74135 Phone no (918) 627-2286

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	$ 6,158.	$ 6,158.		
TOTAL	$ 6,158.	$ 6,158.		$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER FEES	$ 797.	$ 797.		
TOTAL	$ 797.	$ 797.		$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	$ 16,308.	$ 16,308.		
FOREIGN TAX PAID ON DIVIDENDS	1,373.	1,373.		
TOTAL	$ 17,681.	$ 17,681.		$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	$ 1,146.	$ 1,146.		
LICENSES & FEES	38.	38.		
OFFICE	3,976.	3,976.		
PENALTIES	58.	58.		
TELEPHONE	569.	569.		
UTILITIES	486.	486.		
TOTAL	$ 6,273.	$ 6,273.		$ 0.

STATEMENT 5
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

STATE/MUNICIPAL OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
NEW YORK ST RFDG-TAXABLE SER D-G/O-B/E	COST	$ 100,556.	$ 101,217.
	TOTAL	$ 100,556.	$ 101,217.

STATEMENT 6
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CAPITAL WORLD GROWTH & INCOME FUND	COST	$ 599,967.	$ 936,499.
GROWTH FUND OF AMERICA INC	COST	887,870.	1,491,716.
INVESTMENT COMPANY OF AMERICA	COST	1,355,802.	1,686,917.
WASHINGTON MUTUAL INVESTORS FUND INC	COST	721,529.	1,007,517.
FIDELITY ADVISOR SR II SHORT FIXED INCOM	COST	165,635.	167,553.
INTERMEDIATE BOND FUND OF AMERICA	COST	752,719.	756,057.
JPMORGAN MID CAP VALUE	COST	320,670.	414,465.
JP MORGAN US SMALL COMPANY FUND	COST	274,901.	402,649.
UNDIS MANAGERS BEHAVIORAL VALUE FUND	COST	333,368.	487,054.
JPMORGAN TR II CORE BD FD	COST	225,759.	228,890.
	TOTAL	$ 5,638,220.	$ 7,579,317.

STATEMENT 7
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BARCLAYS BANK PLC MEDIUM TERM NOTES	COST	$ 25,000.	$ 25,003.
	TOTAL	$ 25,000.	$ 25,003.

STATEMENT 8
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BMW BK NORTH AMERICA CD	COST	$ 0.	$ 0.
GE MONEY BANK CD	COST	0.	0.
DUBUQUE BANK & TRUST CD	COST	0.	0.
MECHANICS SAVINGS BANK CD	COST	0.	0.
GRAYSTONE TOWER BANK CD	COST	0.	0.
GE MONEY BANK CD	COST	10,026.	10,087.
GE CAPITAL FINL INC CD	COST	0.	0.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS BK USA CD	COST	$ 85,000.	$ 85,626.
AMERICAN EXPRESS CENT BK CD	COST	170,000.	172,312.
GE CAPITAL RETAIL BK CD	COST	50,000.	50,732.
BMW BK NORTH AMERICA CD	COST	200,000.	201,514.
STATE BANK OF INDIA CD	COST	210,000.	211,936.
STATE BANK OF INDIA CD	COST	0.	0.
DISCOVER BANK CD	COST	0.	0.
GE CAPITAL BANK CD	COST	75,000.	75,076.
COMPASS BANK CD	COST	55,000.	55,035.
DISCOVER BANK CD	COST	80,000.	79,913.
GOLDMAN SACHS BANK CD	COST	50,000.	49,857.
WORLD'S FOREMOST BANK CD	COST	200,000.	198,968.
AMERICAN EXPRESS CENTURION BANK CD	COST	50,000.	49,700.
GOLDMAN SACHS BANK USA CD	COST	100,000.	99,645.
CROSSFIRST BANK CD	COST	198,208.	198,208.
FIRST OKLAHOMA BANK CD	COST	106,288.	106,288.
	TOTAL	$ 1,639,522.	$ 1,644,897.

STATEMENT 9
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
MACHINERY AND EQUIPMENT	$ 1,495.	$ 1,495.	$ 0.	$ 0.
TOTAL	$ 1,495.	$ 1,495.	$ 0.	$ 0.

STATEMENT 10
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

TOTAL $ 4,912.

STATEMENT 11
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

FAIR MARKET VALUE ADJUSTMENT	$ 340.
TOTAL	$ 340.

STATEMENT 12
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	265 JPMORGAN MID CAP VALUE	PURCHASED	VARIOUS	7/02/2014
2	435 GROWTH FUND AMERICA	PURCHASED	12/19/2013	7/02/2014
3	1000 INVESTMENT CO AMERICA	PURCHASED	12/24/2013	7/02/2014
4	821.355 JPMORGAN MID CAP VALUE CL A	PURCHASED	10/25/2012	1/06/2014
5	1236.174 JPMORGAN FUNDS US SMALL COMPANY FUND	PURCHASED	10/25/2012	1/06/2014
6	708.812 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	PURCHASED	10/25/2012	1/06/2014
7	45000 BMW BK NORTH AMER CD	PURCHASED	12/31/2010	2/10/2014
8	1252.796 CAPITAL WORLD GROWTH & INCOME FD	PURCHASED	7/26/2000	1/06/2014
9	125000 DISCOVER BANK CD	PURCHASED	4/25/2013	11/03/2014
10	10000 DUBUQUE BANK & TRUST CD	PURCHASED	12/31/2010	8/21/2014
11	10000 GE MONEY BANK CD	PURCHASED	12/31/2010	7/02/2014
12	5000 GE MONEY BANK CD	PURCHASED	12/31/2010	8/20/2014
13	100000 GE CAPITAL FINL INC CD	PURCHASED	11/04/2011	11/17/2014
14	5000 GRAYSTONE TOWER BK CD	PURCHASED	12/31/2010	12/09/2014
15	2404.526 GROWTH FUND AMERICA	PURCHASED	9/19/2001	1/06/2014
16	3561.63 INVESTMENT CO AMERICA	PURCHASED	7/27/2005	VARIOUS
17	25000 MECHANICS SVGS BK CD	PURCHASED	12/31/2010	11/18/2014
18	25000 STATE BANK OF INDIA CD	PURCHASED	10/03/2013	10/17/2014
19	1667.522 WASH MUTL INVS FD INC	PURCHASED	10/09/2006	1/06/2014
20	CAPITAL GAIN DIVIDENDS			

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
1	9,884.		8,868.	1,016.				$ 1,016.
2	20,019.		18,253.	1,766.				1,766.
3	39,770.		36,250.	3,520.				3,520.
4	28,000.		22,538.	5,462.				5,462.
5	19,000.		13,413.	5,587.				5,587.
6	37,000.		25,532.	11,468.				11,468.
7	45,000.		45,864.	-864.				-864.
8	56,000.		37,935.	18,065.				18,065.
9	125,000.		125,000.	0.				0.
10	10,000.		10,297.	-297.				-297.
11	10,000.		10,127.	-127.				-127.
12	5,000.		5,022.	-22.				-22.
13	100,000.		100,000.	0.				0.
14	5,000.		5,126.	-126.				-126.
15	102,000.		48,018.	53,982.				53,982.
16	129,000.		112,369.	16,631.				16,631.
17	25,000.		25,559.	-559.				-559.
18	25,000.		25,000.	0.				0.
19	65,000.		56,829.	8,171.				8,171.
20								352,987.
							TOTAL	$ 476,660.

STATEMENT 13
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	
NAME:	THERESE STARR
CARE OF:	TERRY DOVERSPIKE, CO-TRUSTEE
STREET ADDRESS:	P.O. BOX 837
CITY, STATE, ZIP CODE:	EUFALA, OK 74432
TELEPHONE:	(918)452-3703
E-MAIL ADDRESS:	
FORM AND CONTENT:	APPLICATION, IN ANY FORM, MUST BE SUBMITTED IN WRITING BY THE CHIEF EXECUTIVE OFFICER, MUST INCLUDE A BRIEF DESCRIPTION OF THE ORGANIZATION AND THE PROGRAM NEEDING FUNDING AND INCLUDE EVIDENCE OF CHARITABLE, TAX-EXEMPT STATUS.
SUBMISSION DEADLINES:	NONE
RESTRICTIONS ON AWARDS:	NONE

STATEMENT 14
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
TULSA GLOBAL ALLIANCE 600 S COLLEGE AVE TULSA, OK 74104	NONE		PROVIDE FUNDING FOR KIDS' WORLD INTERNATIONAL FESTIVAL.	$ 2,500.
#9 AREA VOLUNTEER FIRE DEPARTMENT TULSA, OK 74136	NONE		PROVIDE FUNDING FOR FIREHOUSE EXPANSION.	20,000.
OPERATION AWARE 7226 E 41ST ST TULSA, OK 74145	NONE		PRINTING COSTS OF DRUG EDUCATION MATERIALS	2,500.
CRIME PREVENTION NETWORK 2121 SOUTH COLUMBIA AVENUE TULSA, OK 74114	NONE		PROVIDE FUNDING FOR THE TIPS PROGRAM.	8,000.
SALVATION ARMY 601 NORTH MAIN STREET TULSA, OK 74106	NONE		GENERAL PROGRAM SUPPORT.	10,000.
CHILD ABUSE NETWORK 2828 SOUTH SHERIDAN TULSA, OK 74129	NONE		CANDLELIGHT BALL FUNDRAISING EVENT EXPENSES	7,500.

STATEMENT 14 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
TULSA SPEECH/HEARING 8740 EAST 11TH TULSA, OK 74112	NONE		PROVIDE FUNDING FOR SECURITY SYSTEM AND EXIT LIGHTING.	$ 3,200.
JUNIOR LEAGUE OF TULSA 3633 S YALE AVE TULSA, OK 74135	NONE		PROVIDE FUNDING FOR SCHOLARSHIP PROGRAM.	3,000.
MENTAL HEALTH ASSOCIATION 1870 SOUTH BOULDER TULSA, OK 74119	NONE		PROVIDE FUNDING FOR PLAYGROUND EQUIPMENT.	4,000.
TULSA OPERA, INC. 1610 SOUTH BOULDER TULSA, OK 74119	NONE		SUPPORT FOR EDUCATION AND OUTREACH PROGRAMS.	6,000.
YOUTH SERVICES OF TULSA 311 SOUTH MADISON TULSA, OK 74120	NONE		PROVIDE FUNDING FOR PURCHASE OF WORK TRUCK.	5,000.
ARTS & HUMANITIES COUNCIL OF TULSA 2210 SOUTH MAIN TULSA, OK 74114	NONE		SPONSORSHIP OF MAYFEST.	3,000.
REBUILDING TOGETHER TULSA 14 EAST 7TH STREET SOUTH TULSA, OK 74119	NONE		PROVIDE FUNDING FOR GRAPHICS FOR NEW VAN.	2,300.
PARENT CHILD CENTER OF TULSA 1420 S BOSTON AVE TULSA, OK 74119	NONE		PROVIDE FUNDING FOR COMPUTER EQUIPMENT.	3,000.
ALZHEIMERS ASSOCIATION 6465 SOUTH YALE TULSA, OK 74136	NONE		PROVIDE FUNDING TO PURCHASE FURNISHINGS FOR CAREGIVER CENTER.	5,000.
NORTHEAST ACTIVE TIMERS 3119 SOUTH JAMESTOWN AVENUE TULSA, OK 74135	NONE		PROVIDE FUNDING FOR BUS REPAIRS.	2,500.
NATURE CONSERVANCY 2727 EAST 21ST, SUITE 102 TULSA, OK 74114	NONE		PROVIDE FUNDING FOR PURCHASE OF COPIER.	4,800.

**STATEMENT 14 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
TULSA CASA, INC. 700 SOUTH BOSTON AVENUE TULSA, OK 74119	NONE		PROVIDE FUNDING FOR PURCHASE LAMINATING KIT.	$ 1,100.
TULSA AREA UNITED WAY 1430 SOUTH BOULDER TULSA, OK 74119	NONE		PROVIDE FUNDING FOR VARIETY OF COMMUNITY SERVICE PROGRAMS.	12,000.
TULSA GILCREASE MUSEUM 1400 NORTH GILCREASE MUSEUM ROAD TULSA, OK 74127	NONE		MEMBERSHIP SUPPORT.	1,500.
NEIGHBOR FOR NEIGHBOR, INC. 505 EAST 36TH STREET NORTH TULSA, OK 74106	NONE		PROVIDE FUNDING FOR DENTAL EQUIPMENT AND SUPPLIES.	5,000.
AMERICAN RED CROSS 10151 EAST 11TH TULSA, OK 74128	NONE		PROVIDE FUNDING FOR RED CROSS RESCUE GALA.	2,500.
OKLAHOMA CARING FOUNDATION 1400 SOUTH BOSTON AVENUE TULSA, OK 74119	NONE	PC	CARING VAN PROGRAM.	5,000.
HELPING HANDS MINISTRY OF TULSA 700 SOUTH BOSTON AVENUE TULSA, OK 74119	NONE		PROVIDE FUNDING FOR BASIC NEED ASSISTANCE PROGRAM EXPENSES.	2,000.
TULSA HISTORICAL SOCIETY 2445 SOUTH PEORIA TULSA, OK 74114	NONE		PROVIDE FUNDING FOR CAPITAL REPAIRS.	5,000.
IRON GATE TRUST 501 SOUTH CINCINNATI TULSA, OK 74119	NONE		PROVIDE FUNDING FOR PURCHASE OF KITCHEN AND PANTRY EQUIPMENT.	5,000.
PHILBROOK MUSEUM OF ART 2727 SOUTH ROCKFORD TULSA, OK 74114	NONE		MASTER SOCIETY MEMBERSHIP.	3,000.
TULSA AIR & SPACE MUSEUM 3624 NORTH 74TH EAST AVE. TULSA, OK 74115	NONE		PROVIDE FUNDING FOR EXHIBIT LIGHTING.	4,000.

**STATEMENT 14 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
TULSA BALLET THEATRE 1212 EAST 45TH PLACE TULSA, OK 74105	NONE		ROVIDE FUNDING FOR EDUCATIONAL PROGRAMS.	$ 5,000.
RIVER PARKS AUTHORITY 2424 EAST 21ST STREET, SUITE 300 TULSA, OK 74114	NONE		PROVIDE FUNDING FOR FREEDOM FEST SPONSORSHIP.	6,000.
EMERGENCY INFANT SERVICES 222 SOUTH HOUSTON AVENUE TULSA, OK 74127	NONE		PROVIDE FUNDING FOR INFANT FOOD AND FORMULA.	5,000.
GIRL SCOUTS OF EASTERN OKLAHOMA 2431 EAST 51ST STREET TULSA, OK 74105	NONE		PROVIDE FUNDING FOR LIFE GUARD STAND AT CAMP TALL CHIEF.	2,500.
HABITAT FOR HUMANITY 6235 EAST 13TH STREET TULSA, OK 74127	NONE		PROVIDE FUNDING FOR FIREPROOF CABINETS.	4,000.
KENDALL WHITTIER MINISTRY 712 S COLUMBIA AVE TULSA, OK 74104	NONE		PROVIDE FUNDING FOR FENCING & FLOWER BEDS FOR COMMUNITY GARDEN.	3,500.
TULSA COMMUNITY FOUNDATION 7030 SOUTH YALE AVENUE TULSA, OK 74136	NONE	PC	PROVIDE FUNDING FOR TRANSPORTATION COSTS OF SUMMER YOUTH PROGRAM.	1,500.
AMERICAN RED CROSS SE 10151 EAST 11TH STREET TULSA, OK 74128	NONE		PROVIDE FUNDING FOR DISASTER RELIEF.	5,000.
CAMP FIRE USA GREEN COUNTRY 706 S BOSTON AVE TULSA, OK 74119	NONE		PROVIDE FUNDING FOR PURCHASE OF CPR/AED TRAINING EQUIPMENT.	3,000.
GILBERT AND SULLIVAN SOCIETY 2101 SOUTH MAIN STREET TULSA, OK 74114	NONE		PROVIDE SUPPORT FOR APPRENTICE PROGRAMS.	3,500.
TULSA ORATORIO CHORUS 111 EAST 1ST STREET TULSA, OK 74103	NONE		PRESENTING SPONSOR - CHRISTMAS PERFORMANCE.	5,000.

STATEMENT 14 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
TULSA LIBRARY TRUST 400 CIVIC CENTER DRIVE TULSA, OK 74103	NONE		PROVIDE FUNDING FOR LITERACY PROGRAMS.	$ 1,000.
CENTER FOR INDIVIDUALS WITH PHYSICAL CHA 815 SOUTH UTICA AVENUE TULSA, OK 74104	NONE		$5,000 FOR FUNDRAISER SUPPORT AND $5,000 FOR EXERCISE/THERAPY EQUIPMENT.	10,000.
TULSA SYMPHONY ORCHESTRA, INC. 117 NORTH BOSTON AVENUE TULSA, OK 74119	NONE		FUNDING FOR EDUCATIONAL PROGRAMS.	2,500.
UNIVERSITY OF OKLAHOMA FOUNDATION 4502 EAST 41ST STREET TULSA, OK 74135	NONE	PC	PROVIDE FUNDING FOR HEALTH CLINIC SUPPLIES.	3,000.
NEW HOPE CAMP, INC. 10901 SOUTH YALE AVENUE TULSA, OK 74137	NONE		FUNDING FOR SUMMER CAMP EXPENSES FOR KIDS WITH PARENTS IN PRISON.	12,000.
VOLUNTEERS OF AMERICA 9605 EAST 61ST STREET TULSA, OK 74133	NONE		PROVIDE FUNDING FOR UPGRADE OF COMPUTER TECHNOLOGY.	3,000.
VISITING NURSES ASSOCIATION 7875 EAST 51ST STREET SOUTH TULSA, OK 74145	NONE		TO PROVIDE FUNDING FOR SURGICAL & DIAGNOSTIC EQUIPMENT FOR NURSE HOME VISIT KITS.	5,000.
TULSA DAY CENTER FOR THE HOMELESS 415 WEST ARCHER STREET TULSA, OK 74103	NONE		PINTING EXPENSES FOR COLOR BROCHURES.	2,500.
HOSPICE OF GREEN COUNTRY 2121 SOUTH COLUMBIA TULSA, OK 74114	NONE		FOR PURCHASE COMPUTER EQUIPMENT AND SOFTWARE.	3,000.

**STATEMENT 14 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
YWCA 1503 SOUTH DENVER AVENUE TULSA, OK 74119	NONE		TO PROVIDE FUNDING FOR REMODELING OF THE FITNESS ROOM.	$ 5,000.
TULSA ADVOCATES FOR PROTECTION OF CHILDR P.O. BOX 14044 TULSA, OK 74159	NONE		PROVIDE FUNDING FOR FOSTER FAMILY RESOURCE CENTER PROGRAM.	5,000.
CHEROKEE NAT'L HISTORICAL SOCIETY 21192 SOUTH KEELER DRIVE PARK HILL, OK 74451	NONE		TO PROVIDE FUNDING FOR NEW ENTRANCE HUT FOR 'TELLICO TOWN' CULTURAL SITE.	3,000.
H.O.P.E. 4010 WEST NEW ORLEANS AVENUE BROKEN ARROW, OK 74012	NONE		PROVIDE FUNDING FOR "EMPOWERED 4 LIFE" PROGRAM.	3,000.
THE RIGHT PATH RIDING ACADEMY 16620 OLD SHAMROCK HIGHWAY DRUMRIGHT, OK 74030	NONE		TO PROVIDE FUNDING FOR BOOKS AND SUPPLIES FOR LITERACY PROGRAM.	5,000.
CAMP LOUGHRIDGE 4900 W 71ST STREET TULSA, OK 74131	NONE		PROVIDE FUNDING FOR COMPUTER EQUIPMENT.	3,000.
LEGAL AID SERVICES 907 SOUTH DETROIT AVENUE TULSA, OK 74119	NONE		PROVIDE FUNDING FOR COMPUTER EQUIPMENT.	3,500.
RESONANCE CENTER FOR WOMEN 1608 S ELWOOD AVE TULSA, OK 74119	NONE		PROVIDE FUNDING FOR STREET SIGNAGE AND GENERAL PROGRAM SUPPORT.	5,000.
MCINTOSH COUNTY YOUTH & FAMILY 107 MCKINLEY STREET EUFAULA, OK 74432	NONE		PROVIDE FUNDING FOR LAND ACQUISITION FOR NEW FACILITY.	14,500.

**STATEMENT 14 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
COUNSELING & RECOVERY SERVICES 7010 SOUTH YALE AVENUE, #215 TULSA, OK 74136	NONE		PROVIDE FUNDING FOR SIGNATURE PADS & LAPTOPS.	$ 3,500.
LIFE SENIOR SERVICES 5950 EAST 31ST STREET TULSA, OK 74135	NONE		PROVIDE FUNDING FOR MYSENIORCENTER DATABASE & SOFTWARE.	4,000.
DOMESTIC VIOLENCE INTERVENTION SERVICES 4300 SOUTH HARVARD AVENUE TULSA, OK 74135	NONE		PROVIDE FUNDING FOR NEW COMPUTERS AND SIGNATURE PADS.	5,000.
CHAMBER MUSIC TULSA, LTD. 2210 SOUTH MAIN STREET, #A TULSA, OK 74114	NONE		CONCERT SERIES SPONSORSHIP.	2,500.
PARKSIDE, INC. 1228 S TRENTON AVE TULSA, OK 74120	NONE		PROVIDE FUNDING FOR RECREATION EQUIPMENT.	2,500.
RSVP 5756 EAST 31ST STREET TULSA, OK 74135	NONE		PROVIDE $2,500 FOR FUNDRAISER AND $1,000 FOR VOLUNTEER APPRECIATION EVENT.	3,500.
STAND IN THE GAP, INC 3939 S HARVARD AVE, #120 TULSA, OK 74135	NONE		PROVIDE FUNDING FOR LAPTOPS AND VIDEO EQUIPMENT.	3,000.
TULSA GIRLS ART SCHOOL PROJECT, INC. 2202 EAST ADMIRAL BOULEVARD TULSA, OK 74110	NONE		PROVIDE FUNDING FOR ART SCHOOL SUPPLIES FOR UNDERPRIVILEGED GIRLS	2,000.
AMERICAN DIABETES ASSOCIATION 6600 SOUTH YALE AVENUE TULSA, OK 74136	NONE		PROVIDE FUNDING FOR PRINTING OF EDUCATIONAL BROCHURES.	5,000.
BRIDGES FOUNDATION 1345 NORTH LEWIS AVENUE TULSA, OK 74110	NONE	PC	AIR CONDITIONING UNIT FOR SHELTERED WORKSHOP FACILITY.	6,500.

**STATEMENT 14 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
COMMUNITY ACTION PROJECT OF TULSA COUNTY 4606 SOUTH GARNETT ROAD TULSA, OK 74146	NONE		PROVIDE FUNDING SUPPLIES FOR FAMILY ADVANCEMENT PROGRAM.	$ 3,000.
CREEK COUNTY LITERACY PROGRAM, INC. 15 NORTH POPLAR STREET SAPULPA, OK 74066	NONE		PROVIDE FUNDING FOR BOOKS, WORKBOOKS & TEACHING SUPPLIES.	1,500.
OSU MEDICAL CENTER FOUNDATION 744 WEST 9TH STREET TULSA, OK 74127	NONE	PC	PROVIDE FUNDING FOR MEDICAL EQUIPMENT FOR MATERNAL/CHILD HEALTH CENTER.	3,000.
OPERATION HOPE 1839 NORTH BOSTON AVENUE TULSA, OK 74106	NONE		PROVIDE FUNDING FOR TEACHING MATERIALS FOR PRE-RELEASE PROGRAMS.	2,500.
SHOW, INC. 425 WEST WELLS BOULEVARD SAPULPA, OK 74066	NONE		PROVIDE FUNDING FOR REMODELING OF DAY/WORK PROGRAM EXPANSION.	2,500.
SOUTH PEORIA NEIGHBORHOOD ASSOC. 1208 EAST 58TH STREET TULSA, OK 74105	NONE		PROVIDE FUNDING FOR SECURITY SYSTEM.	3,000.
SERTOMA, INC. 222 SOUTH MEMORIAL DRIVE TULSA, OK 74112	NONE		PROVIDE FUNDING FOR PURCHASE OF AIR CONDITIONING UNITS.	2,500.
GLOBAL GARDENS TULSA PO BOX 52034 TULSA, OK 74152	NONE		PROVIDE FUNDING FOR SUMMER SCHOOL SUPPLIES.	3,000.
THE FOUNDATION FOR TULSA SCHOOLS 3027 SOUTH NEW HAVEN, #600 TULSA, OK 74114	NONE		SPONSORSHIP FOR DESIGNER SHOWCASE EVENT.	2,500.

STATEMENT 14 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
ST. JOHN'S EPISCOPAL CHURCH 4200 SOUTH ATLANTA PLACE TULSA, OK 74105	NONE		FUNDING FOR CAPITAL IMPROVEMENT PROJECTS.	$ 25,000.
OKLAHOMA PROJECT WOMAN 2727 EAST 21ST STREET, #602 TULSA, OK 74114	NONE		FUNDING FOR BREAST HEALTHCARE PROGRAMS.	1,500.
PETS HELPING PEOPLE, INC. 2234 EAST 56TH PLACE TULSA, OK 74105	NONE		COMMERCIAL WASHER/DRYER FOR PET GROOMING PROGRAM.	1,500.
HOSPITALITY HOUSE OF TULSA 1135 SOUTH VICTOR AVENUE TULSA, OK 74104	NONE		PROVIDE FUNDING FOR EQUIPMENT & FURNITURE FOR GUEST ROOMS.	2,500.
BROKEN ARROW NEIGHBORS, INC. 322 WEST BROADWAY AVENUE BROKEN ARROW, OK 74012	NONE		CAPITAL CAMPAIGN FOR NEW FACILITY.	2,500.
CLAREHOUSE, INC. 7617 SOUTH MINGO ROAD TULSA, OK 74133	NONE		PROVIDE FUNDING FOR PATIENT CARE SUPPLIES AND EQUIPMENT.	2,500.
THREE SISTERS MINISTRY, INC. 8928 SOUTH 67TH EAST AVENUE TULSA, OK 74133	NONE		ARCHITECTURAL, LEGAL & TRAINING EXPENSES.	5,000.
UNION SCHOOLS EDUCATION FOUNDATION, INC. 8506 EAST 61ST STREET TULSA, OK 74133	NONE		PROVIDE FUNDING FOR ELEMENTARY SCHOOL RUNNING CLUB EXPENSES.	1,500.
			TOTAL	$ 374,400.

2014 FEDERAL BOOK DEPRECIATION SCHEDULE

THE GELVIN FOUNDATION

73-1419663

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
	FORM 990/990-PF															
	MACHINERY AND EQUIPMENT															
1	COMPUTER	11/08/05		1,495							1,495	1,495	S/L MQ	5		0
	TOTAL MACHINERY AND EQUIPME			1,495		0	0	0	0	0	1,495	1,495				0
	TOTAL DEPRECIATION			1,495		0	0	0	0	0	1,495	1,495				0
	GRAND TOTAL DEPRECIATION			1,495		0	0	0	0	0	1,495	1,495				0