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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014




Name of foundation PHILIP BOYLE FOUNDATION		<b>A Employer identification number</b>  73-1354526	
Number and street (or P O box number if mail is not delivered to street address) 2932 NW 122ND STREET ROOM/SUITE D		<b>B Telephone number</b> (see instructions)  (405) 755-5571	
City or town, state or province, country, and ZIP or foreign postal code OKLAHOMA CITY, OK 731201955		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 2,568,492		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	41,316	41,316		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	172,797			
	b Gross sales price for all assets on line 6a 819,865				
	7 Capital gain net income (from Part IV, line 2) . . .		172,797		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	<input checked="" type="checkbox"/> 39,410	39,410		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	253,523	253,523		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 3,200			3,200
	c Other professional fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 21,264	10,780		10,484
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	<input checked="" type="checkbox"/> 7,057	4,027		
	19 Depreciation (attach schedule) and depletion . . .	5,911	5,911		
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	<input checked="" type="checkbox"/> 5,467	5,445		22
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	42,899	26,163		13,706
	25 Contributions, gifts, grants paid . . . . .	96,500			96,500
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	139,399	26,163		110,206
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	114,124			
	b <b>Net investment income</b> (if negative, enter -0-)		227,360		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing . . . . .	2,813	42,642	42,642
	2	Savings and temporary cash investments . . . . .	29,805	220,890	220,890
	3	Accounts receivable ▶ <u>369</u>			
		Less allowance for doubtful accounts ▶ _____	495	369	369
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)	259,222	123,679	123,679
	b	Investments—corporate stock (attach schedule) . . . . .	1,570,559 	1,511,697	1,511,697
	c	Investments—corporate bonds (attach schedule). . . . .	450,433 	461,880	461,880
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) . . . . .	200,458 	207,335	207,335	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,513,785	2,568,492	2,568,492	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	2,513,785	2,568,492	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions) . . . . .	2,513,785	2,568,492	
	31	Total liabilities and net assets/fund balances (see instructions) . . . . .	2,513,785	2,568,492	

Part III

Analysis of Changes in Net Assets or Fund Balances

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	172,797
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	172,797

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	106,573	2,361,752	0 045125
2012	107,784	2,188,912	0 049241
2011	100,012	2,158,009	0 046345
2010	85,582	2,079,827	0 041149
2009	115,554	1,884,363	0 061323

2	Total of line 1, column (d). . . . .	2	0 243183
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 048637
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	2,514,803
5	Multiply line 4 by line 3. . . . .	5	122,312
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	2,274
7	Add lines 5 and 6. . . . .	7	124,586
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	110,206

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	4,547
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2. . . . .		3	4,547
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	4,547
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,440	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	625	
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	3,065
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	1,482
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		1b		No
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> . . . . .		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) OK				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i> . . . . .		9		No
10		Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of FOUNDATION MANAGEMENT INC Telephone no (405) 755-5571 Located at 2932 NW 122ND ST SUITE D OKLAHOMA CITY OK ZIP+4 731201955			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	2,535,988
b	Average of monthly cash balances. . . . .	1b	12,875
c	Fair market value of all other assets (see instructions). . . . .	1c	4,237
d	Total (add lines 1a, b, and c). . . . .	1d	2,553,100
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	2,553,100
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	38,297
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,514,803
6	Minimum investment return. Enter 5% of line 5. . . . .	6	125,740

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	125,740
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	4,547
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	4,547
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	121,193
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	121,193
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	121,193

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	110,206
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	110,206
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	110,206

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				121,193
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			105,676	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				
d From 2012. . . . .				
e From 2013. . . . .				
f Total of lines 3a through e. . . . .				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 110,206				
a Applied to 2013, but not more than line 2a			105,676	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2014 distributable amount. . . . .				4,530
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				116,663
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PHILIP BOYLE FOUNATION  
C/O FOUNDATION MANAGEMENT INC  
2932 NW 122 ST SUITE D  
OKLAHOMA CITY,OK 731201955  
(405) 755-5571

b

The form in which applications should be submitted and information and materials they should include

LETTER WITH AMOUNT REQUESTED, PROJECT DESCRIPTION, COPY OF 501(C)(3), EMAIL ADDRESS AND PHONE NUMBER

c

Any submission deadlines

MAY 15

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	96,500
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
AMER BEACON INT'L EQ-INST FD0067	P	2014-01-01	2014-02-27
DFA US SML CAP VAL PORT 5034	P	2014-01-01	2014-12-18
ISHARES S&P 500 GROWTH ETF	P	2014-01-01	2014-03-03
OPPENHEIMER DEV MKTS-Y 0788	P	2014-01-01	2014-08-28
VANGUARD EXPLORER-ADM FD5024	P	2014-01-01	2014-12-18
AMER BEACON INT'L EQ-INST FD0067	P	2014-01-01	2014-08-28
DODGE & COX INCOME 0147	P	2014-01-01	2014-12-22
IVY ASSET STRATEGY-I 0473	P	2014-01-01	2014-12-12
OPPENHEIMER DEV MKTS-Y 0788	P	2014-01-01	2014-12-08
VANGUARD MID CAP INDX-INST FD0864	P	2014-01-01	2014-02-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,308		1,117	191
1,959			1,959
2,406		1,565	841
821		698	123
3,791			3,791
5,682		4,802	880
216			216
3,616			3,616
166			166
1,799		1,073	726

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			191
			1,959
			841
			123
			3,791
			880
			216
			3,616
			166
			726

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
AMER BEACON L/C VAL-INST 0066	P	2014-01-01	2014-12-23
DODGE & COX INTL STK FD1048	P	2014-01-01	2014-02-27
JOHN HANCOCK DISC VAL M/C-I 3633	P	2014-01-01	2014-12-17
PERMANENT PORTFOLIO FD1500	P	2014-01-01	2014-12-11
VANGUARD MID CAP INDX-INST FD0864	P	2014-01-01	2014-08-28
AMER BEACON L/C VAL-INST 0066	P	2014-01-01	2014-02-27
DODGE & COX STK FD0145	P	2014-01-01	2014-12-22
JPM L/C GROWTH-SEL 3118	P	2014-01-01	2014-12-15
PIMCO EMG LOCAL BD-INST 0332	P	2014-01-01	2014-04-28
VANGUARD S/C GRWTH INDX-INST FD0866	P	2014-01-01	2014-08-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,555			6,555
1,299		990	309
1,392			1,392
1,957			1,957
3,598		2,017	1,581
12,641		6,323	6,318
1,958			1,958
920			920
28,200		32,460	-4,260
1,420		576	844

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6,555
			309
			1,392
			1,957
			1,581
			6,318
			1,958
			920
			-4,260
			844



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
AMER BEACON L/C VAL-INST 0066	P	2014-01-01	2014-08-28
FHLB STP RT DUE 4/16/2029	P	2014-01-01	2014-10-16
JPM L/C GROWTH-SEL 3118	P	2014-01-01	2014-02-27
PIMCO TOTAL RETURN-INST 0035	P	2014-01-01	2014-08-28
VANGUARD S/T BD INDX-ADM5131	P	2014-01-01	2014-12-23
AMER CENT S/C VAL-INST 0486	P	2014-01-01	2014-12-10
FIDELITY ADV LEVG CO STK-I FD0106	P	2014-01-01	2014-12-29
JPM L/C GROWTH-SEL 3118	P	2014-01-01	2014-08-28
PIMCO TOTAL RETURN-INST 0035	P	2014-01-01	2014-10-02
VANGUARD S/T BD INDX-SIG FD1349	P	2014-01-01	2014-04-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18,852		8,622	10,230
100,000		100,000	
58,150		41,026	17,124
21,960		21,847	113
147			147
1,177			1,177
2			2
30,717		20,979	9,738
54,393		53,888	505
23			23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,230
			17,124
			113
			147
			1,177
			2
			9,738
			505
			23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
AMER CENT S/C VAL-INST 0486	P	2014-01-01	2014-12-10
FIDELITY CONTRAFUND INC FD0022	P	2014-01-01	2014-02-10
LAZARD EMRG MKTS-INST FD0638	P	2014-01-01	2014-08-12
PIMCO UNRESTR BD-INST FD1863	P	2014-01-01	2014-05-12
WISDOMTREE EMERGING MARKETS	P	2014-01-01	2014-09-02
AMER CENT S/C VAL-INST 0486	P	2014-01-01	2014-08-28
FIDELITY CONTRAFUND INC FD0022	P	2014-01-01	2014-02-27
LAZARD EMRG MKTS-INST FD0638	P	2014-01-01	2014-08-28
ROYCE PREMIER-INSTL FD0426	P	2014-01-01	2014-02-27
WM BLAIR INT GROWTH-I FD1747	P	2014-01-01	2014-02-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
702			702
1,478			1,478
81			81
30,088		30,114	-26
647		627	20
9,910		7,516	2,394
4,983		3,129	1,854
714		620	94
16,361		12,574	3,787
806		840	-34

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			702
			1,478
			81
			-26
			20
			2,394
			1,854
			94
			3,787
			-34

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
ARTISAN M/C VAL-INST 2450	P	2014-01-01	2014-02-27
FIDELITY CONTRAFUND INC FD0022	P	2014-01-01	2014-08-28
LAZARD EMRG MKTS-INST FD0638	P	2014-01-01	2014-12-23
T ROWE PRICE GWTH STK-I FD0040	P	2014-01-01	2014-02-27
WM BLAIR INT GROWTH-I FD1747	P	2014-01-01	2014-08-28
ARTISAN M/C VAL-INST 2450	P	2014-01-01	2014-08-28
FIDELITY CONTRAFUND INC FD0022	P	2014-01-01	2014-12-15
MERGER FD0260	P	2014-01-01	2014-12-31
T ROWE PRICE GWTH STK-I FD0040	P	2014-01-01	2014-12-15
ARTISAN M/C VAL-INST 2450	P	2014-01-01	2014-11-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,329		1,812	517
9,911		4,260	5,651
95			95
33,080		16,550	16,530
1,553		1,568	-15
7,794		5,271	2,523
8,237			8,237
240			240
6,607			6,607
62,079		40,642	21,437

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			517
			5,651
			95
			16,530
			-15
			2,523
			8,237
			240
			6,607
			21,437

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
FNMA STP RT DUE 2/28/2028	P	2014-01-01	2014-05-28
MFS INT'L NEW DISCOVERY-I FD 0874	P	2014-01-01	2014-02-27
T ROWE PRICE GWTH STK-I FD0040	P	2014-01-01	2014-12-15
ARTISAN S/C VAL-INST 2451	P	2014-01-01	2014-11-14
FNMA STP RT DUE 2/28/2028	P	2014-01-01	2014-05-28
MFS INT'L NEW DISCOVERY-I FD0874	P	2014-01-01	2014-08-28
T ROWE PRICE NEW HORIZONS FD0042	P	2014-01-01	2014-12-16
CALAMOS MKT NEUTRAL INC-I @0629	P	2014-01-01	2014-12-19
HARBOR CAPITAL APPREC-INST 2012	P	2014-01-01	2014-12-19
NUVEEN MID CAP GROWTH OPP-I FD2453	P	2014-01-01	2014-02-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		100,000	
869		758	111
648			648
23,884		19,007	4,877
50,000		50,000	
1,693		1,416	277
4,786			4,786
200			200
4,881			4,881
2,677		2,174	503

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			111
			648
			4,877
			277
			4,786
			200
			4,881
			503

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
TEMPLETON GLOBAL BOND-ADV 0616	P	2014-01-01	2014-10-02
DFA INTL SM CAP VALUE PTF-I 5066	P	2014-01-01	2014-12-17
HARBOR INTERNATIONAL-INST FD2011	P	2014-01-01	2014-02-27
NUVEEN MID CAP GROWTH OPP-I FD2453	P	2014-01-01	2014-08-28
TEMPLETON GLOBAL BOND-ADV 0616	P	2014-01-01	2014-12-17
DFA LARGE CAP VAL PORTF 5035	P	2014-01-01	2014-12-18
HARBOR INTERNATIONAL-INST FD2011	P	2014-01-01	2014-08-28
NUVEEN MID CAP GROWTH OPP-I FD2453	P	2014-01-01	2014-12-16
VANGUARD EXPLORER-ADM FD5024	P	2014-01-01	2014-08-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
39,570		40,170	-600
293			293
1,206		1,076	130
5,113		4,131	982
86			86
780			780
2,317		2,025	292
11,155			11,155
4,887		2,805	2,082


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-600
			293
			130
			982
			86
			780
			292
			11,155
			2,082


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JIM COBB	TRUSTEE, PRE 1 00	0	0	0
2932 NW 122ND ST SUITE D OKLAHOMA CITY,OK 73120				
DAIL BOYLE COBB	TRUSTEE, VP 1 00	0	0	0
2932 NW 122ND ST SUITE D OKLAHOMA CITY,OK 73120				
SYDNEY MCCURDY	TRUSTEE 1 00	0	0	0
2932 NW 122ND ST SUITE D OKLAHOMA CITY,OK 73120				
PHILIP COBB	TRUSTEE 1 00	0	0	0
2932 NW 122ND ST SUITE D OKLAHOMA CITY,OK 73120				
SHERRIE SCHROEDER	TREASURER 1 00	0	0	0
2932 NW 122ND ST SUITE D OKLAHOMA CITY,OK 73120				
WILL MERRICK	ASSISTANT SE 1 00	0	0	0
2932 NW 122ND ST SUITE D OKLAHOMA CITY,OK 73120				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ANNA'S HOUSE FOUNDATION PO BOX 488 LUTHER,OK 73054	NONE	501(C)(3)	FOSTER CARE COMMUNITY GRANT	5,000
CASA OF OKLAHOMA CITY 5905 N CLASSEN COURT SUITE 302 OKLAHOMA CITY,OK 73118	NONE	501(C)(3)	OPERATIONAL EXPENSES	5,000
CITIZENS CARING FOR CHILDREN 730 W WILSHIRE CREEK BLV SUITE 111 OKLAHOMA CITY,OK 73116	NONE	501(C)(3)	OPERATIONAL EXPENSES	2,500
CITY CARE INC 2400 GENERAL PERSHING BLV OKLAHOMA CITY,OK 73107	NONE	501(C)(3)	OPERATIONAL EXPENSES	5,000
CLEVELAND COUNTY HISTORICAL SOCIETY 508 N PETERS NORMAN,OK 73069	NONE	501(C)(3)	OPERATIONAL EXPENSES	3,000
DAILY LIVINGS CENTERS 3000 N ROCKWELL BETHANY,OK 73008	NONE	501C3	FUNDS DIRECTED TO CHALLENGE GRANT OP	5,000
HEART FOR HEARING 3523 NW 56TH ST OKLAHOMA CITY,OK 73112	NONE	501(C)(3)	EXPLORE DREAM DISCOVER	5,000
MARY ABBOTT CHILDREN'S HOUSE PO BOX 6316 NORMAN,OK 730706316	NONE	501(C)(3)	FORENSIC INTERVIEW ROOM EQUIPMENT	5,000
MAYFLOWER MEDICAL OUTREACH INC PO BOX 75449 OKLAHOMA CITY,OK 73147	NONE	501C3	OPERATIONAL EXPENSES	4,000
MEALS ON WHEELS OF NORMAN INC PO BOX 1371 NORMAN,OK 73070	NONE	501(C)(3)	FREE MEAL PROGRAM	5,000
NORMAN REGIONAL HEALTH FOUNDATION 901 N PORTER AVE NORMAN,OK 73071	NONE	501(C)(3)	CAMPAIGN TO ADVANCE REHABILITATION	3,000
OKLAHOMA CITY MUSEUM OF ART 415 COUCH DRIVE OKLAHOMA CITY,OK 73102	NONE	501(C)(3)	HEALING ARTS OUTREACH PROGRAM	5,000
OKLAHOMA PROJECT WOMAN PO BOX 14026 TULSA,OK 74159	NONE	501(C)(3)	BREAST HEALTHCARE FOR UNINSURED	2,500
POSITIVE TOMORROWS PO BOX 61190 OKLAHOMA CITY,OK 731461190	NONE	501(C)(3)	POSITIVE TOMORROWS BREAK CAMP	2,000
REDEEMING THE FAMILY 805 RANDALL RD EDMOND,OK 73034	NONE	501C3	OKLAHOMA MESSAGES PROJECT	2,500
<b>Total . . . . .</b>  <b>3a</b>				96,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
REGIONAL FOOD BANK OF OKLAHOMA 3355 S PURDUE OKLAHOMA CITY,OK 73127	NONE	501(C)(3)	GENERAL OPERATIONS FUNDING	8,000
SPECIAL OLYMPICS OF OK INC 6835 S CANTON AVE TULSA,OK 74136	NONE	501(C)(3)	WINTER GAMES	3,000
SUNBEAM FAMILY SERVICES 616 NW 21ST OKLAHOMA CITY,OK 73103	NONE	501C3	EMERGENCY SHELTER FOR SENIORS	8,000
THE CHRISTMAS CONNECTION PO BOX 891020 OKLAHOMA CITY,OK 73189	NONE	501(C)(3)	SCHOOL CONNECTIONS	3,000
UNIVERSITY OF OKLAHOMA FOUNDATION 100 TIMBERDELL ROAD NORMAN,OK 73019	NONE	501(C)(3)	EDUCATION PROGRAMS	10,000
YWCA OF OKC INC 2460 NW 39TH STREET OKLAHOMA CITY,OK 73112	NONE	501(C)(3)	OPERATIONAL EXPENSES	5,000
<b>Total . . . . .</b>  <b>3a</b>				96,500



## TY 2014 Accounting Fees Schedule

**Name:** PHILIP BOYLE FOUNDATION

**EIN:** 73-1354526

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	3,200			3,200

**TY 2014 Investments Corporate  
Bonds Schedule****Name:** PHILIP BOYLE FOUNDATION**EIN:** 73-1354526

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
DODGE & COX INCOME 0147	54,330	54,330
ISHARES TIPS BOND ETF	47,604	47,604
ISHARES US PREFERRED STOCK ETF	78,880	78,880
PIMCO BRIG LO FD0332		
PIMCO TOTAL RETURN-INST FD0035		
PIMCO UNRESTRC FD1863		
TCW EMERGING MKTS INC-I FD4721	26,671	26,671
TEMPLETON GLOBAL BD-ADV FD0616	38,143	38,143
VANGUARD S/T BD INDX-ADM 5132	118,438	118,438
VANGUARD S/T BD INDX-SIG FD1 349		
VANGUARD TOT INTL BOND IND-ADM 0616	42,440	42,440
WESTERN ASSET TOT RTN UN-IN 1555	55,374	55,374

TY 2014 Investments Corporate  
Stock Schedule

Name: PHILIP BOYLE FOUNDATION  
EIN: 73-1354526

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMER BEACON INT'L EQ-INST FD0067	28,804	28,804
AMER BEACON LG CAP VAL-INST FD0066	101,367	101,367
AMER CENT SM CAP VAL-INST FD0486	15,744	15,744
ARTISAN MID CAP VAL-INST FD2450		
ARTISAN SM CAP VAL-INST FD2451		
DFA INTL SM CAP VALUE PTF-I 5066	16,351	16,351
DFA LARGE CAP VAL PORFT FD0035	141,134	141,134
DFA US SML CAP VAL PORT FD0034	54,016	54,016
DODGE & COX INTL STK FD1048	36,776	36,776
DODGE & COX STK FD0145	140,335	140,335
FIDELITY ADV LEVG CO STK I FD0106	15,597	15,597
FIDELITY CONTRAFUND INC FD0022	144,703	144,703
HARBOR CAPITAL APPREC-INST 2012	80,704	80,704
HARBOR INTERNATIONAL-INST FD2011	29,993	29,993
ISHARES GOLD TRUST	13,248	13,248
ISHARES MSCI BRIC INDX FUND	3,328	3,328
ISHARES RUSSELL MID-CAP VALUE ETF	25,816	25,816
ISHARES S&P 500 GROWTH INDEX FD	77,339	77,339
JOHN HANCOCK DISC VAL M/C-I 3633	63,224	63,224
JPM LG CAP GRWTH FD3118	52,249	52,249
LAZARD EMRG MKTS-INST FD0638	8,420	8,420
MFS INT'L NEW DISCOVERY-I FD0874	22,556	22,556
NUVEEN MID CAP GRWTH OPP-I FD2453	74,983	74,983
OPPENHEIMER DEV MKTS FD-Y FD0786	9,922	9,922
POWERSHARES QQQ	24,470	24,470
ROYCE PREMIER-INSTL FD0426		
T ROWE PRICE GWTH STK-I FD0040	80,596	80,596
T ROWE PRICE NEW HORIZONS FD0042	46,070	46,070
TORTOISE ENERGY INFRASTRUCTU FD		
VANGUARD EXPLORER FD-ADM 5024	29,143	29,143

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD MID CAP INDX-INSTL FD0864	52,799	52,799
VANGUARD REIT ETF FD	16,200	16,200
VANGUARD S/C GWTH INDX-I FD0866	20,115	20,115
VANGUARD SM CP VAL INDX-INST FD0865	56,761	56,761
WISDOMTREE EMERGING MARKETS SMALL CA	8,071	8,071
WM BLAIR INTL GROWTH-I FD1747	20,863	20,863

**TY 2014 Investments - Other Schedule****Name:** PHILIP BOYLE FOUNDATION**EIN:** 73-1354526

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
CALAMOS MKT NEUT INC-I FD0629	FMV	18,906	18,906
CREDIT SUISSE COMM RETN ST FD2156	FMV	11,333	11,333
DIAMOND HILL LONG/SHORT-I FD0011	FMV	15,425	15,425
FORUM ABSOLUTE STRATEGIES-I FD 0102	FMV	18,429	18,429
IVY ASSET STRATEGY FD - I FD0473	FMV	22,779	22,779
MERGER FD0260	FMV	17,859	17,859
MINERAL INTERESTS	FMV	4,237	4,237
PERMANENT PORTFOLIO FD1500	FMV	28,636	28,636
PIMCO ALL ASSET-INST FD0034	FMV	50,213	50,213
PIMCO COMMOD RR STRAT-INS FD0045	FMV	6,387	6,387
TORTOISE ENERGY INFRASTRUCTURE FD	FMV	13,131	13,131

## TY 2014 Other Expenses Schedule

**Name:** PHILIP BOYLE FOUNDATION

**EIN:** 73-1354526

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
CONTRACT SERVICES	4,000	4,000		
OTHER DEDUCTION - ROYALTY	1,445	1,445		
BANK CHARGES	22			22

# TY 2014 Other Income Schedule

**Name:** PHILIP BOYLE FOUNDATION

**EIN:** 73-1354526

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL AND GAS ROYALITES	39,410	39,410	

**TY 2014 Other Increases Schedule****Name:** PHILIP BOYLE FOUNDATION**EIN:** 73-1354526

Description	Amount
UNREALIZED GAIN/LOSS	-65,328
DEPLETION	5,911



**TY 2014 Other Professional Fees Schedule****Name:** PHILIP BOYLE FOUNDATION**EIN:** 73-1354526

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	12,484	2,000		10,484
PORTFOLIO MANAGMENT FEES	8,780	8,780		

**TY 2014 Taxes Schedule****Name:** PHILIP BOYLE FOUNDATION**EIN:** 73-1354526

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	6	6		
TAXES-FEDERAL	3,030			
GPT	3,131	3,131		
TAXES/O&G STATE	890	890		