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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Open to Public Inspection

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning , and ending

Name of foundation AMERICAN FIDELITY FOUNDATION			A Employer identification number 73-1236059	
Number and street (or P.O. box number if mail is not delivered to street address) 2000 CLASSEN CENTER		Room/suite	B Telephone number (see instructions) 405-523-5008	
City or town OKLAHOMA CITY	State OK	ZIP code 73106-6092		
Foreign country name		Foreign province/state/county	Foreign postal code	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change			C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 20,730,159		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		
			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,000,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	260,211	260,211		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,151,831			
	b Gross sales price for all assets on line 6a 8,379,968				
	7 Capital gain net income (from Part IV, line 2)		2,151,831		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	4,412,042	2,412,042	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 4	26,360			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	26,360	0	0	0
	25 Contributions, gifts, grants paid	1,020,960			1,020,960
26 Total expenses and disbursements. Add lines 24 and 25	1,047,320	0	0	1,020,960	
27 Subtract line 26 from line 12	3,364,722				
a Excess of revenue over expenses and disbursements		2,412,042			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2014)

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	156,033	208,712	208,712
	2 Savings and temporary cash investments	55,111	197,751	197,751
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	4,446,874	3,643,572	3,643,572
	b Investments—corporate stock (attach schedule)	14,583,133	14,345,187	14,345,187
	c Investments—corporate bonds (attach schedule)		2,298,628	2,298,628
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ACCRUED INTEREST)	13,551	36,309	36,309
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	19,254,702	20,730,159	20,730,159
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	17,598,522	19,598,521	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,656,180	1,131,638	
	30 Total net assets or fund balances (see instructions)	19,254,702	20,730,159	
	31 Total liabilities and net assets/fund balances (see instructions)	19,254,702	20,730,159	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,254,702
2 Enter amount from Part I, line 27a	2	3,364,722
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	22,619,424
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	1,889,265
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	20,730,159

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 8,379,968		6,228,137	2,151,831	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			2,151,831	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	2,151,831
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	761,526	17,540,529	0.043415
2012	648,186	14,290,531	0.045358
2011	786,793	12,297,149	0.063982
2010	828,537	10,147,380	0.081650
2009	730,140	7,726,638	0.094496
2 Total of line 1, column (d)			2 0.328901
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.065780
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 20,440,128
5 Multiply line 4 by line 3			5 1,344,552
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 24,120
7 Add lines 5 and 6			7 1,368,672
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 1,020,960

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	48,241	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	48,241	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	48,241	
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	18,500	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	45,000	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	63,500	
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	15,259	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 15,259 Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) OK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>http://www.americanfidelityfoundation.org</u>	13	X	
14	The books are in care of ► <u>AMERICAN FIDELITY CORPORATION</u> Telephone no ► <u>405-523-5456</u> Located at ► <u>2000 CLASSEN CENTER OKLAHOMA CITY OK</u> ZIP+4 ► <u>73106-6092</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ► <u>N/A</u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ► <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ Yes ☒ No

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3	00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See instructions

3

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	19,644,821
b	Average of monthly cash balances	1b	967,483
c	Fair market value of all other assets (see instructions)	1c	139,095
d	Total (add lines 1a, b, and c)	1d	20,751,399
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	20,751,399
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	311,271
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,440,128
6	Minimum investment return. Enter 5% of line 5	6	1,022,006

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,022,006
2a	Tax on investment income for 2014 from Part VI, line 5	2a	48,241
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	48,241
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	973,765
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	973,765
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	973,765

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,020,960
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,020,960
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,020,960

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				973,765
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0	
b Total for prior years 20 ____, 20 ____, 20 ____				
3 Excess distributions carryover, if any, to 2014				
a From 2009	346,248			
b From 2010	325,253			
c From 2011	186,153			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	857,654			
4 Qualifying distributions for 2014 from Part XII, line 4 $\blacktriangleright$ \$ 1,020,960				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				973,765
e Remaining amount distributed out of corpus	47,195			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	904,849			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	346,248			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	558,601			
10 Analysis of line 9				
a Excess from 2010	325,253			
b Excess from 2011	186,153			
c Excess from 2012				
d Excess from 2013				
e Excess from 2014	47,195			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
				0
b 85% of line 2a	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SEE EXHIBIT A					1,020,960
Total					3a 1,020,960
b Approved for future payment NONE					
Total					3b 0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	260,211	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	2,151,831	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)		0		2,412,042	0
13	Total. Add line 12, columns (b), (d), and (e)				13	2,412,042

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

8/22/15
Date

EXECUTIVE VP
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only	Pnnt/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2014

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

AMERICAN FIDELITY FOUNDATION

Employer identification number

73-1236059

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization AMERICAN FIDELITY FOUNDATION	Employer identification number 73-1236059
--	--

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AMERICAN FIDELITY ASSURANCE COMPANY P.O. BOX 25523 OKLAHOMA CITY OK 73125 Foreign State or Province _____ Foreign Country _____	\$ 2,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization AMERICAN FIDELITY FOUNDATION	Employer identification number 73-1236059
--	--

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization AMERICAN FIDELITY FOUNDATION	Employer identification number 73-1236059
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ 0

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	

AMERICAN FIDELITY FOUNDATION
FOR YEAR ENDED DECEMBER 31, 2014
ID# 73-1236059
FORM 990PF, PG 1, PART I, LINE 19

Statement 1

Property Description	Date Acquired	Cost	Prior Years Depreciation	Method	Life (yrs)	Current Depreciation	COGS Depreciation not included in Ln 19
Leasehold Improvements	10/31/2009	147,183	147,183	SL	5	0	0

Statement 1

**AMERICAN FIDELITY FOUNDATION
FOR YEAR ENDED DECEMBER 31, 2014
ID# 73-1236059
FORM 990PF, PG 2, PART II, LINE 10**

Statement 2

	BOOK VALUE	MARKET VALUE
<u>U.S. & STATE GOV'T OBLIGATIONS HELD AT 12-31-14:</u>		
VANGUARD GNMA FUND #536	3,643,572	3,643,572
	<u>3,643,572</u>	<u>3,643,572</u>

STOCKS HELD AT 12-31-14:

3M COMPANY	201,456	201,456
AMERICAN BEACON STEPHENS SMCP	1,901,455	1,901,455
AMERICAN EXPRESS COMPANY	200,873	200,873
APPLE COMPUTER	188,419	188,419
ARTISAN INTERNATIONAL FUND	1,587,150	1,587,150
AUTOMATIC DATA PROCESSING, INC	191,167	191,167
BRISTOL-MYERS SQUIBB COMPANY	196,570	196,570
CISCO SYSTEMS, INC	204,440	204,440
COCA-COLA COMPANY	191,383	191,383
CONOCOPHILLIPS	188,119	188,119
DU PONT (E I) DE NEMOURS	204,148	204,148
ELI LILLY AND COMPANY	199,450	199,450
EMERSON ELECTRIC COMPANY	188,400	188,400
EXXON MOBIL CORPORATION	189,153	189,153
GENERAL ELECTRIC COMPANY	184,774	184,774
GLAXOSMITHKLINE	181,260	181,260
HALLIBURTON COMPANY	155,432	155,432
HARBOR INTERNATIONAL MUTUAL FUND	1,442,709	1,442,709
INTEL CORPORATION	206,200	206,200
INTL BUSINESS MACHINES CORP	190,121	190,121
JPMORGAN CHASE & CO	201,633	201,633
JOHNSON & JOHNSON	187,808	187,808
KEELEY SMALL CAP VALUE FUND	2,082,607	2,082,607
LAZARD EMERGING MARKETS OPEN END FUND	665,888	665,888
MCDONALD'S CORPORATION	189,930	189,930
METLIFE, INC	193,155	193,155
MICROSOFT CORPORATION	182,734	182,734
NORTHERN TRUST CORP	193,303	193,303
PEPSICO, INC	186,945	186,945
PHILIP MORRIS INTERNATIONAL	181,552	181,552
PROCTOR & GAMBLE COMPANY	201,764	201,764
SCHLUMBERGER LTD	173,809	173,809
SOUTHERN CO	202,972	202,972
STARBUCKS CORP	205,125	205,125
TARGET CORPORATION	219,987	219,987
WALT DISNEY COMPANY	202,697	202,697
WELLS FARGO & COMPANY	199,600	199,600
VANGUARD S/T BOND INDEX	303,933	303,933
VERIZON COMMUNICATIONS, INC	177,062	177,062
	<u>14,345,187</u>	<u>14,345,187</u>

BONDS HELD AT 12-31-2015:

FEDERAL FARM CREDIT BANK	502,124	502,124
FEDERAL FARM CREDIT BANK	504,227	504,227
FHLMC	501,799	501,799
FNR	398,177	398,177
GNR	392,302	392,302
	<u>2,298,628</u>	<u>2,298,628</u>

AMERICAN FIDELITY FOUNDATION
FOR YEAR ENDED DECEMBER 31, 2014
ID# 73-1236059
FORM 990PF, PG 6, PART VIII, LINE 1

Statement 3

NAME AND ADDRESS	TITLE	AVG HRS PER WK	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS & DEFERRED COMPENSATION	EXPENSE ACCT OTHER ALLOWANCES
TOM J MCDANIEL 9000 N BROADWAY, OKC, OK 73114	PRESIDENT/ DIRECTOR	14	0	0	0
ROBERT D BREARTON 2000 CLASSEN CENTER, OKC, OK 73106	EXEC VICE-PRES / TREASURER/ DIRECTOR	1	0	0	0
CHRISTOPHER T KENNEY 2000 CLASSEN CENTER, OKC, OK 73106	SECRETARY/	1	0	0	0
JO CAROL CAMERON 9000 N BROADWAY, OKC, OK 73114	DIRECTOR	1	0	0	0
WILLIAM M CAMERON 9000 N BROADWAY, OKC, OK 73114	BOARD CHAIRMAN/ DIRECTOR	1	0	0	0
WILLIAM E DURRETT 9000 N BROADWAY, OKC, OK 73114	DIRECTOR	1	0	0	0
DAVID R CARPENTER 9000 N BROADWAY, OKC, OK 73114	DIRECTOR	1	0	0	0
GARY E TREADWAY 9000 N BROADWAY, OKC, OK 73114	DIRECTOR	1	0	0	0

Statement 3

AMERICAN FIDELITY FOUNDATION
FOR YEAR ENDED DECEMBER 31, 2014
ID# 73-1236059
FORM 990PF, PG 1, PART I, LINE 18

Statement 4

2013 Federal Excise Tax	7,860
Adjustment from 2013 Q4 Payment	-
2014 Federal Excise Tax Estimated Payments	<u>18,500</u>
Total Taxes	<u><u>26,360</u></u>

EMPLOYER IDENTIFICATION #73-1236059
SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
(FORM 990-PF, PART XV 3(a))

RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
A CHANCE TO CHANGE FOUNDATION 5228 CLASSEN CIRCLE OKLAHOMA CITY, OK 73118	NONE	PC	Health/Welfare	1,000
ALLIED ARTS FOUNDATION 1015 NORTH BROADWAY, SUITE 200 OKLAHOMA CITY, OK 73102	NONE	PC	Culture/Arts	51,650
ALZHEIMER'S ASSOCIATION 2123 N CLASSEN BLVD OKLAHOMA CITY, OK 73106	NONE	PC	Health/Welfare	500
AMAZON CONSERVATION TEAM 4211 N FAIRFAX DRIVE ARLINGTON, VA 22203	NONE	PC	Urban/Civic	100,000
AMBASSADORS' CONCERT CHOIR 1500 N E 4TH STREET SUITE 207 OKLAHOMA CITY, OK 73117	NONE	PC	Culture/Arts	1,000
AMERICAN CANCER SOCIETY 6526 NORTH MERIDIAN, SUITE 110 OKLAHOMA CITY, OK 73116	NONE	PC	Health/Welfare	275
AMERICAN HEART ASSOCIATION 5700 NORTH PORTLAND AVENUE, SUITE 203 OKLAHOMA CITY, OK 73112-1662	NONE	PC	Health/Welfare	12,725
AMERICAN LUNG ASSOCIATION OF OKLAHOMA 11212 N. MAY AVENUE, SUITE 405 OKLAHOMA CITY OK, 73120	NONE	PC	Health/Welfare	75
AMERICAN-NICARAGUAN FOUNDATION 1000 N W 57TH CT SUITE 770 MIAMI, FL 33126	NONE	PC	Health/Welfare	5,000
AMERICAN RED CROSS 601 NE 6TH OKLAHOMA CITY, OK 73104	NONE	PC	Health/Welfare	2,306
ARCHDIOCESE OF OKLAHOMA CITY 7501 NW EXPRESSWAY OKLAHOMA CITY, OK 73132	NONE	PC	Urban/Civic	100
ARKANSAS SHERIFFS' YOUTH RANCHES, INC P O. BOX 3964 BATESVILLE, AR 72503	NONE	PC	Urban/Civic	500
ARISE MINISTRIES P O BOX 2973 EDMOND, OK 73083	NONE	PC	Health/Welfare	1,500
ARTHRITIS FOUNDATION 701 W WILSHIRE BLVD , SUITE 101 OKLAHOMA CITY, OK 73116	NONE	PC	Health/Welfare	4,280
ARTS COUNCIL OF OKLAHOMA CITY 400 WEST CALIFORNIA AVENUE OKLAHOMA CITY, OK 73102	NONE	PC	Culture/Arts	1,900
ASTEC FUND, INC 2401 NW 23rd ST. STE 39A OKLAHOMA CITY, OK 73107	NONE	PC	Other	1,000
AUTISMOKLAHOMA ORG 13919-B N MAY AVE #106 OKLAHOMA CITY, OK 73134	NONE	PC	Health/Welfare	2,000
BART CONNER EDUCATIONAL PROGRAMS 3214 BART CONNER DR NORMAN, OK 73072	NONE	PC	Education	5,000
BETHANY PUBLIC SCHOOL FOUNDATION 6721 NW 42ND BETHANY, OK 73008	NONE	PC	Education	250
BIG BROTHERS BIG SISTERS OF OKLAHOMA 224 NW 10TH STREET OKLAHOMA CITY, OK 73103	NONE	PC	Health/Welfare	5,500

EMPLOYER IDENTIFICATION #73-1236059
SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
(FORM 990-PF, PART XV 3(a))

RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
BISHOP MCGUINNESS 801 NW 50TH OKLAHOMA CITY, OK 73118	NONE	PC	Education	1,800
BLACK LIBERATED ARTS CENTER 4915 NORTH LINCOLN BOULEVARD OKLAHOMA CITY, OK 73105	NONE	PC	Culture/Arts	2,000
BLANKET COVERAGE PO BOX 3603 PORTLAND, OR 97208	NONE	PC	Health/Welfare	50
BOYS AND GIRLS CLUBS OF OKLAHOMA COUNTY PO BOX 18701 OKLAHOMA CITY, OK 73154	NONE	PC	Urban/Civic	1,145
CALM WATERS CENTER FOR CHILDREN AND FAMILIES 4334 NORTHWEST EXPRESSWAY STE 101 OKLAHOMA CITY, OK 73116	NONE	PC	Health/Welfare	450
CANTERBURY CHORAL SOCIETY 428 W CALIFORNIA, SUITE 100 OKLAHOMA CITY, OK 73102	NONE	PC	Education	15,000
CARPENTER SQUARE THEATER 806 W MAIN STREET OKLAHOM CITY, OK 73106	NONE	PC	Culture/Arts	250
CASA OF OKLAHOMA COUNTY 5905 CLASSEN COURT #302 OKLAHOMA CITY, OK 73118	NONE	PC	Health/Welfare	2,500
CASADY SCHOOL P O BOX 20390 OKLAHOMA CITY, OK 73156-0390	NONE	PC	Education	400
CATHOLIC CHARITIES 1501 N CLASSEN BLVD OKLAHOMA CITY, OK 73106-6699	NONE	PC	Health/Welfare	2,675
CATHOLIC RELIEF SERVICES P O BOX 17152 BALTIMORE, MD 21297	NONE	PC	Other	100
CEDARS-SINAI SPORTS SPECTACULAR 2043 COLORADO AVE STE 7 SANTA MONICA, CA 90404	NONE	PC	Health/Welfare	4,250
CENTER FOR CHILDREN AND FAMILIES 210 S COCKREL AVENUE NORMAN, OK 73071	NONE	PC	Urban/Civic	250
CENTER OF FAMILY LOVE P O BOX 245 OKARCHE, OK 73762-0245	NONE	PC	Urban/Civic	1,700
CENTRAL OKLAHOMA HUMANE SOCIETY 9300 N MAY AVE SUITE 400-281 OKLAHOMA CITY, OK 73120	NONE	PC	Health/Welfare	500
THE CHILDREN'S CENTER 6800 NW 39TH EXPRESSWAY BETHANY, OK 73008	NONE	PC	Education	25,000
THE CHILDREN'S WISH FOUNDATION INTERNATIONAL 8615 ROSWELL ROAD ATLANTA, GA 30350-1822	NONE	PC	Urban/Civic	25
CHRISTIAN APPALACHIAN PROJECT P. O. BOX 65911 LEXINGTON, KY 40555-6911	NONE	PC	Other	1,000
CHRISTIAN BUSINESS MEN'S COMMITTEE 10 EAST MEMORIAL ROAD OKLAHOMA CITY, OK 73114	NONE	PC	Urban/Civic	700
CHRISTIAN HERITAGE ACADEMY 4400 SE 27TH ST OKLAHOMA CITY, OK 73115	NONE	PC	Education	1,000
CITY RESCUE MISSION P O BOX 960021 OKLAHOMA CITY, OK 73196-0021	NONE	PC	Health/Welfare	645

EMPLOYER IDENTIFICATION #73-1236059
SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
(FORM 990-PF, PART XV 3(a))

RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
COLONIAL WILLIAMSBURG FOUNDATION P O BOX 1776 WILLIAMSBURG, VA 23187-1776	NONE	PC	Education	6,500
COMMUNITIES FOUNDATION OF OKLAHOMA - JOHN W REX CHARTER ELEMENTARY SCHOOL 2932 N W 122ND STREET, STE D OKLAHOMA CITY, OK 73120-1955	NONE	PC	Urban/Civic	20,000
COMMUNITY FOOD BANK OF EASTERN OK 1304 N KENOSHA AVE TULSA, OK 74106	NONE	PC	Health/Welfare	4,750
CORNERSTONE INTERNATIONAL P O BOX 192 WILMORE, KY 40390	NONE	PC	Other	1,000
CREATIVE OKLAHOMA 133 WEST MAIN STREET SUITE 100 OKLAHOMA CITY, OK 73102	NONE	PC	Education	6,000
CURESEARCH 4600 EAST-WEST HIGHWAY, SUITE 600 BETHESDA, MD 20814	NONE	PC	Health/Welfare	1,000
CYSTIC FIBROSIS FOUNDATION PO BOX 96305 WASHINGTON, DC 20090-6305	NONE	PC	Health/Welfare	1,050
DEADCENTER FILM FESTIVAL 726 W SHERIDAN AVE , SUITE 170 OKLAHOMA CITY, OK 73102	NONE	PC	Culture/Arts	4,950
DOCTORS WITHOUT BORDERS USA 333 7TH AVE, 2ND FLOOR NEW YORK, NY 10001-5004	NONE	PC	Health/Welfare	150
DOMESTIC VIOLENCE INTERVENTION SERVICES 4300 S. HARVARD AVE, SUITE 100 TULSA, OK 74136	NONE	PC	Health/Welfare	4,305
DOWN SYNDROME ASSOCIATION OF CENTRAL OKLAHOMA 600 N W 23RD ST. OKLAHOMA CITY, OK 73103	NONE	PC	Health/Welfare	1,500
DOWNTOWN OKLAHOMA CITY INITIATIVES, INC 210 PARK AVENUE, SUITE 230 OKLAHOMA CITY, OK 73102	NONE	PC	Culture/Arts	2,110
EASTER SEALS OKLAHOMA 701 NORTHEAST 13TH STREET OKLAHOMA CITY, OK 73104-5003	NONE	PC	Health/Welfare	4,500
EXECUTIVE SERVICE CORPS OF CENTRAL OKLAHOMA 600 N WALKER STREET, SUITE 210 OKLAHOMA CITY, OK 73102	NONE	PC	Urban/Civic	2,500
FAMILY BUILDERS 415 N W FIFTH ST OKLAHOMA CITY, OK 73102	NONE	PC	Urban/Civic	3,000
FAMILY LIFE LEARNING CENTERS 2123 N.W. 113TH ST OKLAHOMA CITY, OK 73120	NONE	PC	Education	800
THE FIRST TEE OF METROPOLITAN OKLAHOMA CITY 600 N MARTIN LUTHER KING OKLAHOMA CITY, OK 73101	NONE	PC	Education	6,000
FOOD FOR THE POOR 6401 LYONS ROAD COCONUT CREEK, FL 33073	NONE	PC	Health/Welfare	1,350
FORT HAYS STATE UNIVERSITY FOUNDATION P O BOX 1080 HAYS, KS 67601-1080	NONE	PC	Education	50
FREE TO LIVE P O BOX 5884 EDMOND, OK 73083	NONE	PC	Health/Welfare	100

EMPLOYER IDENTIFICATION #73-1236059
SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
(FORM 990-PF, PART XV 3(a))

RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
FRIENDS OF INGRAHAM HIGH SCHOOL 1819 N 135TH STREET SEATTLE, VA 98133	NONE	PC	Education	50
FRIENDS OF THE CUMBRES & TOLTEC SCENIC RAILROAD 4421 MCLEOD ROAD NE, SUITE F ALBUQUERQUE, NM 87109	NONE	PC	Urban/Civic	30
GIRL SCOUTS - WESTERN OKLAHOMA, INC 6100 N ROBINSON OKLAHOMA CITY, OK 73118	NONE	PC	Urban/Civic	2,325
GOODLAND ACADEMY 1216 N 4200 RD HUGO, OK 74743	NONE	PC	Education	100
GOODWILL INDUSTRIES OF CENTRAL OKLAHOMA P O BOX 2780 OKLAHOMA CITY, OK 73101	NONE	PC	Urban/Civic	1,100
GRAND CIRCLE FOUNDATION 347 CONGRESS STREET BOSTON, MA 02210	NONE	PC	Urban/Civic	50
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT STREET AMERICUS, GA 31709-3498	NONE	PC	Urban/Civic	80
HEART AND HAND MINISTRIES 1308 N W 9TH STREET, SUITE 2 OKLAHOMA CITY, OK 73106	NONE	PC	Health/Welfare	1,580
HEIFER INTERNATIONAL 1 WORLD AVE LITTLE ROCK, AR 72202	NONE	PC	Other	200
HOLLAND HALL SCHOOL 5666 EAST 81ST STREET TULSA, OK 74137-2099	NONE	PC	Education	50
HOSPICE CARE FOUNDATION 4350 WILL ROGERS PARKWAY, SUITE 400 OKLAHOMA CITY, OK 73108	NONE	PC	Health/Welfare	200
INFANT CRISIS SERVICES 4224 N LINCOLN BLVD OKLAHOMA CITY, OK 73105-5211	NONE	PC	Health/Welfare	50
INTEGRIS FOUNDATION 3030 N W EXPRESSWAY, SUITE 1600 OKLAHOMA CITY, OK 73112	NONE	PC	Health/Welfare	3,492
INTEGRIS JIM THORPE FOUNDATION 4219 SOUTH WESTERN OKLAHOMA CITY, OK 73109	NONE	PC	Health/Welfare	5,000
I2E, INC 840 RESEARCH PARKWAY, SUITE 250 OKLAHOMA CITY, OK 73104	NONE	PC	Culture/Arts	4,000
JIM THORPE ASSOCIATION, INC P O BOX 270718 OKLAHOMA CITY, OK 73137	NONE	PC	Urban/Civic	10,000
JUNIOR ACHIEVEMENT OF OKLAHOMA 5400 N GRAND BLVD, SUITE 230 OKLAHOMA CITY, OK 73112	NONE	PC	Urban/Civic	7,500
KANSAS BIG BROTHERS BIG SISTERS 1119 S W 10TH ST, SUITE #3 TOPEKA, KS 66604	NONE	PC	Urban/Civic	150
KANSAS COALITION AGAINST SEXUAL & DOMESTIC VIOLENCE 634 SW HARRISON TOPEKA, KS 66603	NONE	PC	Health/Welfare	250
KANSAS STATE UNIVERSITY FOUNDATION 2323 ANDERSON AVE, SUITE 500 MANHATTAN, KS 66502	NONE	PC	Education	250

EMPLOYER IDENTIFICATION #73-1236059
SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
(FORM 990-PF, PART XV 3(a))

RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
KENYON COLLEGE 209 CHASE AVENUE GAMBIER, OH 43022	NONE	PC	Education	500
KNIGHTS OF COLUMBUS BUILDING CORP OF OKC 2915 N CLASSEN, SUITE 400 OKLAHOMA CITY, OK 73106	NONE	PC	Urban/Civic	4,560
LAST FRONTIER COUNCIL - BOY SCOUTS OF AMER 3031 N W 64TH STREET OKLAHOMA CITY, OK 73118	NONE	PC	Urban/Civic	13,160
LATINO COMMUNITY DEVELOPMENT FOUNDATION 420 SW 10TH ST OKLAHOMA CITY, OK 73109	NONE	PC	Urban/Civic	1,576
LEADERSHIP OKLAHOMA 5500 NORTH WESTERN, SUITE 142 OKLAHOMA CITY, OK 73118	NONE	PC	Urban/Civic	5,050
LEADERSHIP OKLAHOMA CITY 730 WEST WILSHIRE BLVD, SUITE 116 OKLAHOMA CITY, OK 73118	NONE	PC	Urban/Civic	1,375
LEGAL AID SERVICES OF OKLAHOMA, INC. 2915 N CLASSEN BLVD, SUITE 500 OKLAHOMA CITY, OK 73116	NONE	PC	Urban/Civic	50
THE LEUKEMIA & LYMPHOMA SOCIETY 500 N BROADWAY, SUITE 250 OKLAHOMA CITY, OK 73102	NONE	PC	Health/Welfare	25
LIBERTY UNIVERSITY 1971 UNIVERSITY BLVD. LYNCHBURG, VA 24515	NONE	PC	Education	1,000
LIBRARY ENDOWMENT TRUST 300 PARK AVENUE OKLAHOMA CITY, OK 73102	NONE	PC	Urban/Civic	4,760
LITTLE ONES MINISTRIES 1204 S W 81ST ST OKLAHOMA CITY, OK 73139	NONE	PC	Urban/Civic	1,000
LOVE A CHILD P O BOX 60063 FORT MYERS, FL 33906-6063	NONE	PC	Health/Welfare	250
LYRIC THEATRE 1727 N W. 16TH STREET OKLAHOMA CITY, OK 73106	NONE	PC	Culture/Arts	6,400
MARCH OF DIMES 5100 N BROOKLINE AVE, SUITE 850 OKLAHOMA CITY, OK 73112-3627	NONE	PC	Health/Welfare	4,500
MERCY HEALTH FOUNDATION 13321 N MERIDIAN, SUITE 206 OKLAHOMA CITY, OK 73120	NONE	PC	Health/Welfare	1,900
METROPOLITAN TULSA URBAN LEAGUE 240 EAST APACHE TULSA, OK 74106	NONE	PC	Urban/Civic	3,030
MILLIKIN UNIVERSITY 1184 W MAIN DECATUR, IL 62522-9988	NONE	PC	Education	100
MINNESOTA STATE UNIVERSITY MANKATO FOUNDATION 126 ALUMNI FOUNDATION CENTER MANKATO, MN 56001	NONE	PC	Education	50
MISSION MAILBAG PO BOX 7314 MOORE, OK 73153-1314	NONE	PC	Urban/Civic	400
MOUNTAIN RESCUE-ASPEN, INC. 630 WEST MAIN STREET ASPEN, CO 81611	NONE	PC	Urban/Civic	5,000

EMPLOYER IDENTIFICATION #73-1236059
SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
(FORM 990-PF, PART XV 3(a))

RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
MS RUSH U11 1050 OLD HWY 49 S RICHLAND, MS 39218	NONE	PC	Other	500
MULTIPLE SCLEROSIS ASSOCIATION OF AMERICA P O BOX 1887 MERRIFIELD, VA 22116-8087	NONE	PC	Health/Welfare	25
MUSCULAR DYSTROPHY ASSOCIATION 5601 N.W 72ND STREET, SUITE 124 OKLAHOMA CITY, OK 73132	NONE	PC	Health/Welfare	50
MUSTARD SEED DEVELOPMENT CORPORATION P O BOX 16457 OKLAHOMA CITY, OK 73113	NONE	PC	Health/Welfare	450
MYRIAD GARDENS FOUNDATION 301 WEST RENO OKLAHOMA CITY, OKLAHOMA 73102	NONE	PC	Urban/Civic	500
NATIONAL COWBOY & WESTERN HERITAGE MUSEUM 1700 NE 63RD STREET OKLAHOMA CITY, OK 73111	NONE	PC	Urban/Civic	11,880
NATIONAL MULTIPLE SCLEROSIS SOCIETY 730 W WILSHIRE BLVD , SUITE 103 OKLAHOMA CITY, OK 73116	NONE	PC	Health/Welfare	50
THE NEA FOUNDATION 1201 16TH STREET NW, SUITE 416 WASHINGTON, DC 20036-3290	NONE	PC	Urban/Civic	25,000
NEIGHBORHOOD ALLIANCE OF CENTRAL OKLAHOMA 1236 N W 36TH STREET OKLAHOMA CITY, OK 73118	NONE	PC	Urban/Civic	880
NEIGHBORHOOD SERVICES ORGANIZATION 8101 S WALKER AVE , SUITE C OKLAHOMA CITY, OK 73139	NONE	PC	Urban/Civic	1,000
NEW HOPE OKLAHOMA 501 S CINCINNATI TULSA, OK 74103	NONE	PC	Urban/Civic	25
NEW VIEW OKLAHOMA 501 NORTH DOUGLAS AVENUE OKLAHOMA CITY, OK 73106	NONE	PC	Urban/Civic	500
NICHOLS HILLS PARKS, INC 6407 AVONDALE DRIVE NICHOLS HILLS, OK 73116	NONE	PC	Urban/Civic	50
NORTH SIDE YMCA 10000 N PENNSYLVANIA AVE OKLAHOMA CITY, OK 73120	NONE	PC	Urban/Civic	750
OETA FOUNDATION PO BOX 960022 OKLAHOMA CITY, OKLAHOMA 73196-0022	NONE	PC	Urban/Civic	100
THE OKLAHOMA ACADEMY P O BOX 968 NORMAN, OK 73070	NONE	PC	Education	5,000
OKLAHOMA CENTER FOR NONPROFITS 720 W WILSHIRE BLVD , SUITE 116 OKLAHOMA CITY, OK 73116	NONE	PC	Urban/Civic	1,840
OKLAHOMA CHRISTIAN UNIVERSITY 2501 E MEMORIAL RD , BOX 11000 OKLAHOMA CITY, OK 73136-1100	NONE	PC	Education	8,130
OKC BEAUTIFUL, INC 3535 CLASSEN BLVD OKLAHOMA CITY, OK 73118	NONE	PC	Urban/Civic	1,000
OKLAHOMA CITY ALL SPORTS ASSOCIATION 211 NORTH ROBINSON STE 250 OKLAHOMA CITY, OK 73102	NONE	PC	Urban/Civic	5,000

EMPLOYER IDENTIFICATION #73-1236059
SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
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RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
OKLAHOMA CITY BALLET 7421 NORTH CLASSEN OKLAHOMA CITY, OK 73116	NONE	PC	Culture/Arts	10,000
OKLAHOMA CITY BOATHOUSE FOUNDATION 725 S LINCOLN BLVD. OKLAHOMA CITY, OK 73129	NONE	PC	Urban/Civic	10,000
OKLAHOMA CITY COMMUNITY FOUNDATION 1000 N BROADWAY OKLAHOMA CITY, OK 73102	NONE	PC	Culture/Arts	1,000
OKLAHOMA CITY NATIONAL MEMORIAL FOUNDATION 620 N HARVEY AVENUE OKLAHOMA CITY, OK 73102	NONE	PC	Culture/Arts	2,000
OKLAHOMA COUNCIL ON ECONOMIC EDUCATION 100 N UNIVERSITY DRIVE, BOX 103 EDMOND, OK 73034	NONE	PC	Education	3,000
OKLAHOMA CITY MUSEUM OF ART 415 COUCH DRIVE OKLAHOMA CITY, OKLAHOMA 73102	NONE	PC	Culture/Arts	13,260
OKLAHOMA CITY PHILHARMONIC 428 WEST CALIFORNIA, SUITE 210 OKLAHOMA CITY, OKLAHOMA 73102	NONE	PC	Culture/Arts	9,700
OKLAHOMA CITY THEATRE COMPANY PO BOX 18226 OKLAHOMA CITY, OK 73154	NONE	PC	Culture/Arts	200
OKLAHOMA CITY UNIVERSITY 2501 N BLACKWELDER OKLAHOMA CITY, OK 73106	NONE	PC	Education	12,095
OKLAHOMA CLEATS FOR KIDS 730 W. WILSHIRE BLVD STE 106 OKLAHOMA CITY, OK 73116	NONE	PC	Urban/Civic	2,000
OKLAHOMA CONTEMPORARY ARTS CENTER 3000 GENERAL PERSHING BLVD OKLAHOMA CITY, OK 73107	NONE	PC	Culture/Arts	6,000
OKLAHOMA ENGINEERING FOUNDATION 220 N E. 28TH STREET OKLAHOMA CITY, OK 73105	NONE	PC	Urban/Civic	526
OKLAHOMA FOUNDATION FOR THE DISABLED 8421 NORTH WALKER AVENUE OKLAHOMA CITY, OK 73114-3316	NONE	PC	Health/Welfare	110
OKLAHOMA FOUNDATION FOR EXCELLENCE 120 N ROBINSON, SUITE 1420-W OKLAHOMA CITY, OK 73102-7434	NONE	PC	Education	1,500
OKLAHOMA HEALTH CENTER FOUNDATION 800 RESEARCH PARKWAY, SUITE 400 OKLAHOMA CITY, OK 73104	NONE	PC	Health/Welfare	1,000
OKLAHOMA HERITAGE ASSOCIATION 1400 CLASSEN DRIVE OKLAHOMA CITY, OK 73106	NONE	PC	Urban/Civic	23,850
OKLAHOMA HIGHER EDUCATION HERITAGE SOCIETY P O BOX 60388 OKLAHOMA CITY, OK 73106-0388	NONE	PC	Education	1,000
OKLAHOMA ISRAEL EXCHANGE 710 W. WILSHIRE BLVD. STE 103 OKLAHOMA CITY, OK 73116	NONE	PC	Education	1,050
OKLAHOMA MEDICAL RESEARCH FOUNDATION 826 NORTHEAST 13TH STREET OKLAHOMA CITY, OK 73104-5097	NONE	PC	Health/Welfare	10,050
OKLAHOMA PROJECT WOMAN PO BOX 14026 TULSA, OK 74159-1026	NONE	PC	Urban/Civic	1,070

EMPLOYER IDENTIFICATION #73-1236059
SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
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RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
OKLAHOMA SHAKESPEARE IN THE PARK P O BOX 1437 OKLAHOMA CITY, OK 73101-1437	NONE	PC	Culture/Arts	1,000
OKLAHOMA STATE FAIR, INC. P O BOX 74943 OKLAHOMA CITY, OK 73147	NONE	PC	Urban/Civic	5,000
OSU FOUNDATION PO BOX 1749 STILLWATER, OK 74076-1749	NONE	PC	Education	17,825
OKLAHOMA WESTIE RESCUE FOUNDATION 9810 E 116TH STREET BIXBY, OK 74008	NONE	PC	Urban/Civic	100
OKLAHOMA YOUTH ORCHESTRAS 428 W CALIFORNIA ST STE 200 OKLAHOMA CITY, OK 73102	NONE	PC	Education	5,000
OKLAHOMANS FOR THE ARTS PO BOX 454 OKLAHOMA CITY, OK 73101	NONE	PC	Culture/Arts	1,000
OU FOUNDATION 900 ASP, ROOM 236 NORMAN, OK 73019	NONE	PC	Education	25,575
PASEO ARTS ASSOCIATION 3022 PASEO OKLAHOMA CITY, OK 73103	NONE	PC	Culture/Arts	280
PATRICK HENRY MEMORIAL FOUNDATION 1250 RED HILL ROAD BROOKNEAL, VA 24628-3302	NONE	PC	Other	30
PITTSBURG STATE UNIVERSITY FOUNDATION PO BOX 4005 PITTSBURG, KS 66762-9910	NONE	PC	Education	475
PLAZA DISTRICT ASSOCIATION 1618 GATEWOOD OKLAHOMA CITY, OK 73106	NONE	PC	Culture/Arts	440
POSITIVE TOMORROWS PO BOX 61190 OKLAHOMA CITY, OK 73146-1190	NONE	PC	Health/Welfare	250
POSSIBILITIES P O BOX 60254 OKLAHOMA CITY, OK 73146-0254	NONE	PC	Health/Welfare	18,740
RAINBOW FLEET 3024 PASEO OKLAHOMA CITY, OK 73103-1021	NONE	PC	Other	2,000
REBUILDING TOGETHER OKC, INC. 730 WEST WILSHIRE BLVD, #108 OKLAHOMA CITY, OK 73116	NONE	PC	Urban/Civic	0
RED ANDREWS CHRISTMAS DINNER 3545 N W 58TH STREET, SUITE 700 OKLAHOMA CITY, OK 73112	NONE	PC	Urban/Civic	100
REGIONAL FOOD BANK OF OKLAHOMA 3355 SOUTH PURDUE AVENUE OKLAHOMA CITY, OK 73179	NONE	PC	Health/Welfare	6,475
REMERGE OF OKLAHOMA COUNTY P O BOX 837 OKLAHOMA CITY, OK 73101	NONE	PC	Other	100
RIDING ON INSULIN P O BOX 1516 WHITEFISH, MT 59937	NONE	PC	Health/Welfare	1,275
ROCKYSPOT RESCUE, INC PO BOX 98 NEWCASTLE, OK 73066	NONE	PC	Urban/Civic	200
ROTARY CLUB OF TULSA FOUNDATION 616 S BOSTON AVE STE 410 TULSA, OK 74119-1276	NONE	PC	Urban/Civic	1,900

EMPLOYER IDENTIFICATION #73-1236059
SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
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RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
SCHOOLS FOR HEALTHY LIFESTYLES 500 N. BROADWAY, SUITE 225 OKLAHOMA CITY, OK 73102	NONE	PC	Education	5,000
SEATTLE WALDORF SCHOOL 2728 NE 100TH STREET SEATTLE, WA 98125	NONE	PC	Education	150
ST JUDE CHILDREN'S RESEARCH HOSPITAL P O BOX 50 MEMPHIS, TN 38101-9929	NONE	PC	Education	275
SHILOH SUMMER CAMP 601 N E 63RD ST OKLAHOMA CITY, OK 73105-6407	NONE	PC	Health/Welfare	280
SIGMA NU EDUCATIONAL FOUNDATION P O BOX 1869 LEXINGTON, VA 24450	NONE	PC	Education	5,000
SKYLINE URBAN MINISTRY 500 SE 15 OKLAHOMA CITY, OK 73129	NONE	PC	Urban/Civic	250
SMART START CENTRAL OKLAHOMA P O BOX 21505 OKLAHOMA CITY, OK 73156	NONE	PC	Health/Welfare	5,150
SOUTHERN ILLINOIS UNIVERSITY EDWARDSVILLE FOUNDATION CAMPUS BOX 1082 EDWARDSVILLE, IL 62026-1082	NONE	PC	Education	25
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	PC	Health/Welfare	100
SPECIAL CARE 12201 NORTH WESTERN AVENUE OKLAHOMA CITY, OK 73114	NONE	PC	Health/Welfare	2,000
SPECIAL OLYMPICS OKLAHOMA 6835 S CANTON AVE TULSA, OK 74136	NONE	PC	Urban/Civic	50
SPECIES SURVIVAL FUND 1000 SOUTH HAWKINS LANE GODDARD, KS 67052	NONE	PC	Urban/Civic	750
ST ANTHONY FOUNDATION P O BOX 205 OKLAHOMA CITY, OK 73101	NONE	PC	Health/Welfare	2,100
SUSAN G. KOMEN RACE FOR THE CURE 115 PARK AVENUE OKLAHOMA CITY, OK 73102	NONE	PC	Health/Welfare	1,400
TEACH FOR AMERICA 1202 W EASTON ST TULSA, OK 74127	NONE	PC	Education	5,000
THE EDUCATION & EMPLOYMENT MINISTRY 14 N E. 13TH STREET OKLAHOMA CITY, OK 73104	NONE	PC	Urban/Civic	5,000
THE FOUNDATION FOR OKLAHOMA CITY PUBLIC SCHOOLS 5225 N SHARTEL AVENUE, SUITE 201 OKLAHOMA CITY, OK 73118	NONE	PC	Education	20,519
THE NATIONAL CHILDREN'S CANCER SOCIETY P O BOX 66970 DEPARTMENT 20007 ST LOUIS, MO 63166-6970	NONE	PC	Health/Welfare	25
THE NATURE CONSERVANCY 408 N W 7TH ST OKLAHOMA CITY, OK 73102	NONE	PC	Urban/Civic	50
THE OKLAHOMA CARING FOUNDATION P. O BOX 3283 TULSA, OK 74102-3283	NONE	PC	Health/Welfare	1,050

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SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
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RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
THE PARENT CHILD CENTER OF TULSA 1421 S BOSTON AVENUE TULSA, OK 74119	NONE	PC	Health/Welfare	4,200
THE SALVATION ARMY P O BOX 2095 OKLAHOMA CITY, OK 73101-2095	NONE	PC	Health/Welfare	7,480
THE TAPESTRY PROJECT PO BOX 6764 EDMOND, OK 73083	NONE	PC	Other	50
THE TREE BANK FOUNDATION 16301 NORTH ROCKWELL, BUILDING A EDMOND, OK 73013	NONE	PC	Urban/Civic	500
THE TWENTIETH CENTURY CLUB 4011 MARYLAND AVENUE LITTLE ROCK, AR 72204	NONE	PC	Other	75
TORNADO ALLEY BULLDOG RESCUE 4916 N INDEPENDENCE OKLAHOMA CITY, OK 73112	NONE	PC	Urban/Civic	50
TRINITY SCHOOL 321 NW 36TH ST OKLAHOMA CITY, OK 73118	NONE	PC	Education	150
UNITED METHODIST HIGHER EDUCATION FOUNDATION P O BOX 340005 NASHVILLE, TN 37203	NONE	PC	Urban/Civic	100
UNITED SERVICE ORGANIZATION P O BOX 96860 WASHINGTON, DC 20077-7677	NONE	PC	Health/Welfare	30
UNITED WAY OF THE BLUEGRASS 100 MIDLAND AVE STE 300 LEXINGTON, KY 40508	NONE	PC	Health/Welfare	400
UNITED WAY OF CENTRAL OKLAHOMA PO BOX 837 OKLAHOMA CITY, OKLAHOMA 73101	NONE	PC	Health/Welfare	225,000
UNIVERSITY OF CENTRAL OKLAHOMA 100 N UNIVERSITY DRIVE EDMOND, OKLAHOMA 73034	NONE	PC	Education	7,750
UNIVERSITY OF TULSA 800 SOUTH TUCKER DRIVE TULSA, OK 74104-9985	NONE	PC	Education	300
UNIVERSITY OF SOUTHERN MISSISSIPPI FOUNDATION 118 COLLEGE DRIVE, #10014 HATTIESBURG, MS 39406-0001	NONE	PC	Education	500
UP WITH TREES 1102 S BOSTON AVE TULSA, OK 74119	NONE	PC	Culture/Arts	920
URBAN LEAGUE OF OKLAHOMA CITY 3900 N MARTIN LUTHER KING JR AVE OKLAHOMA CITY, OK 73111	NONE	PC	Urban/Civic	2,550
THE URBAN MISSION 3737 N PORTLAND AVE OKLAHOMA CITY, OK 73112	NONE	PC	Urban/Civic	200
US FUND FOR UNICEF 125 MAIDEN LANE NEW YORK, NY 10038	NONE	PC	Urban/Civic	100
VANDERBILT UNIVERSITY PMB 407727 2301 VANDERBILT PLACE NASHVILLE, TN 37203-9700	NONE	PC	Education	25
VARIETY CARE FOUNDATION P O BOX 2098 OKLAHOMA CITY, OK 73101	NONE	PC	Health/Welfare	10,275

EMPLOYER IDENTIFICATION #73-1236059
 SUPPLEMENTAL INFORMATION ON THE 2013 TAX RETURN, YEAR ENDED DECEMBER 31, 2014
 (FORM 990-PF, PART XV 3(a))

RECIPIENT NAME & ADDRESS	RELATIONSHIP TO FOUNDATION	ORGANIZATIONAL STATUS	PURPOSE	AMOUNT
WATER 4 FOUNDATION P O. BOX 63 OKLAHOMA CITY, OK 73101	NONE	PC	Health/Welfare	1,000
WES WELKER FOUNDATION P O BOX 20777 OKLAHOMA CITY, OK 73156-2777	NONE	PC	Urban/Civic	2,222
WESTMINSTER SCHOOL 600 NORTHWEST 44TH STREET OKLAHOMA CITY, OKLAHOMA 73118	NONE	PC	Education	5,250
WINDSONG CHAMBER CHOIR 8100 W LAKESHORE DRIVE OKLAHOMA CITY, OKLAHOMA 73132	NONE	PC	Culture/Arts	250
WINGS SPECIAL NEEDS COMMUNITY 13700 N EASTERN EDMOND, OK 73013	NONE	PC	Health/Welfare	50
WOUNDED WARRIOR PROJECT 4899 BELFORT RD, STE 300 JACKSONVILLE, FL 32256	NONE	PC	Urban/Civic	25
YALE UNIVERSITY P O BOX 803 NEW HAVEN, CT 06503-0803	NONE	PC	Education	25
YMCA OF GREATER OKLAHOMA CITY 500 N BROADWAY, SUITE 500 OKLAHOMA CITY, OK 73102-6298	NONE	PC	Urban/Civic	5,680
YOUTH SERVICES FOR OKLAHOMA COUNTY 201 NE 50TH ST OKLAHOMA CITY, OK 73105	NONE	PC	Urban/Civic	975
YWCA OF OKLAHOMA CITY 2460 W I-44 SERVICE RD OKLAHOMA CITY, OK 73112	NONE	PC	Health/Welfare	3,250
YWCA OF TULSA 1910 SOUTH LEWIS AVE , SUITE 200 TULSA, OK 74104	NONE	PC	Health/Welfare	3,500
TOTAL CONTRIBUTIONS				<u>1,020,960</u>

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions AMERICAN FIDELITY FOUNDATION	Employer identification number (EIN) or 73-1236059
	Number, street, and room or suite no. If a P.O. box, see instructions 2000 CLASSEN CENTER	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions OKLAHOMA CITY, OK 73106-6092	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► AMERICAN FIDELITY CORPORATION

Telephone No ► 405-523-5456

Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____

If this is

for the whole group, check this box ☐If it is for part of the group, check this box ☐

and attach a

list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/17/2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year 2014 or

► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	63,500
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	18,500
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	45,000

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)

HTA