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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending

RUTH NELSON FAMILY FOUNDATION
1350 S. BOULDER AVE, STE 400
TULSA, OK 74119

A Employer identification number
73-1210115

B Telephone number (see instructions)
(918) 582-8083

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

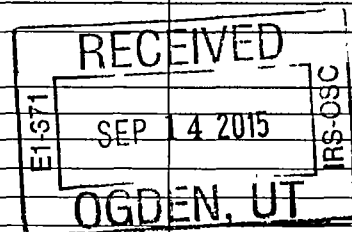
I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 38,985,841.

J Accounting method. ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (attach schedule)				
	2 ☒ If the foundn is not required to attach Sch B				
	3 Interest on savings and temporary cash investments			N/A	
	4 Dividends and interest from securities	591,318.	591,318.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,270,620.			
	b Gross sales price for all assets on line 6a	17,528,919.			
	7 Capital gain net income (from Part IV, line 2)		4,270,620.		
	8 Net short term capital gain				
	9 Income modifications				
ADMINISTRATIVE AND OPERATING EXPENSES	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	SEE STATEMENT 1	5,934.	5,934.	
	12 Total. Add lines 1 through 11	4,867,872.	4,867,872.		
	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)	SEE ST. 2	356,499.	356,499.	
	17 Interest				
	18 Taxes (attach schedule)(see instrs)	SEE STM 3	94,092.	14,178.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses (attach schedule)	SEE STATEMENT 4	418.	417.		
24 Total operating and administrative expenses. Add lines 13 through 23	PART XV	451,009.	371,094.		
25 Contributions, gifts, grants paid		6,764,688.		6,764,688.	
26 Total expenses and disbursements. Add lines 24 and 25		7,215,697.	371,094.	6,764,688.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-2,347,825.			
b Net investment income (if negative, enter 0)			4,496,778.		
c Adjusted net income (if negative, enter 0)					

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	119,915.	2,957,144.	2,957,144.
	2 Savings and temporary cash investments	900,013.	537,360.	537,360.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 5	26,368,260.	24,690,285.	35,491,337.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item i)	27,388,188.	28,184,789.	38,985,841.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐		
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒		
	27 Capital stock, trust principal, or current funds	25,700,268.	27,388,188.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,687,920.	796,601.	
	30 Total net assets or fund balances (see instructions)	27,388,188.	28,184,789.	
31 Total liabilities and net assets/fund balances (see instructions)	27,388,188.	28,184,789.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,388,188.
2 Enter amount from Part I, line 27a	2	-2,347,825.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 6	3	3,144,426.
4 Add lines 1, 2, and 3	4	28,184,789.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	28,184,789.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE ATTACHMENT 2	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17,528,919.		13,258,299.	4,270,620.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			4,270,620.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,270,620.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).			
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8.		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	2,259,441.	39,668,635.	0.056958
2012	1,029,777.	23,282,458.	0.044230
2011	790,296.	19,778,142.	0.039958
2010	609,969.	16,214,902.	0.037618
2009	754,069.	13,769,858.	0.054762
2 Total of line 1, column (d)			2 0.233526
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.046705
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 43,761,648.
5 Multiply line 4 by line 3			5 2,043,888.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 44,968.
7 Add lines 5 and 6			7 2,088,856.
8 Enter qualifying distributions from Part XII, line 4			8 6,764,688.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ☒ and enter 1% of Part I, line 27b		1	44,968.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	44,968.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	44,968.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6a	95,113.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	95,113.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	50,145.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax 50,145. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) .. OK		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>ELIZABETH LONG</u> Telephone no. <u>(918) 582-8083</u> Located at <u>1350 S. BOULDER AVE, STE 400 TULSA OK</u> ZIP + 4 <u>74119</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors <i>(continued)</i>
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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

organizations and other beneficiaries served, conferences convened, research papers produced, etc.	
1	N/A
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1 a	42,541,022.
b Average of monthly cash balances	1 b	1,887,047.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c) . .	1 d	44,428,069.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	44,428,069.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	666,421.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	43,761,648.
6 Minimum investment return. Enter 5% of line 5	6	2,188,082.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	2,188,082.
2a Tax on investment income for 2014 from Part VI, line 5	2 a	44,968.
b Income tax for 2014. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	44,968.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	2,143,114.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	2,143,114.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,143,114.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	6,764,688.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,764,688.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	44,968.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,719,720.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,143,114.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			725,096.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4. ▶ \$ 6,764,688.				
a Applied to 2013, but not more than line 2a			725,096.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				2,143,114.
e Remaining amount distributed out of corpus	3,896,478.			
5 Excess distributions carryover applied to 2014. (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,896,478.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	3,896,478.			
10 Analysis of line 9.				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014	3,896,478.			

BAA

Form 990-PF (2014)

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year				
SEE ATTACHMENT 3	NONE	501 (C) (	SEE ATTACHMENT 3	1,535,350.
SEE ATTACHMENT 4	NONE	3)		5,229,338.
Total			▶ 3 a	6,764,688.
<i>b</i> Approved for future payment				
Total			▶ 3 b	

2014

FEDERAL STATEMENTS

PAGE 1

CLIENT RUTHFND

RUTH NELSON FAMILY FOUNDATION

73-1210115

7/27/15

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STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SECURITIES LITIGATION			
TOTAL	\$ 5,934.	\$ 5,934.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES				
TOTAL	\$ 356,499.	\$ 356,499.		\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	\$ 79,914.			
FOREIGN INCOME TAX	14,178.	\$ 14,178.		
TOTAL	\$ 94,092.	\$ 14,178.		\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DIVIDEND FEES	\$ 417.	\$ 417.		
ROUNDING	1.			
TOTAL	\$ 418.	\$ 417.		\$ 0.

CLIENT RUTHFND

RUTH NELSON FAMILY FOUNDATION

73-1210115

7/27/15

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STATEMENT 5
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT 1	MKT VAL	\$ 24,690,285.	\$ 35,491,337.
	TOTAL	<u>\$ 24,690,285.</u>	<u>\$ 35,491,337.</u>

STATEMENT 6
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS		\$ 3,144,426.
	TOTAL	<u>\$ 3,144,426.</u>

STATEMENT 7
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
RUTH K. NELSON 1350 S. BOULDER AVE, STE 400 TULSA, OK 74119	TRUSTEE 1.00	\$ 0.	\$ 0.	\$ 0.
MICHAEL S. NELSON 1350 S. BOULDER AVE, STE 400 TULSA, OK 74119	TRUSTEE 1.00	0.	0.	0.
PAMELA B. NELSON 1350 S. BOULDER AVE, STE 400 TULSA, OK 74119	TRUSTEE 1.00	0.	0.	0.
RANDOLPH M. NELSON 1350 S. BOULDER AVE, STE 400 TULSA, OK 74119	TRUSTEE 1.00	0.	0.	0.
TIMOTHY B. NELSON 1350 S BOULDER AVE., SUITE 400 TULSA, OK 74119	TRUSTEE 0	0.	0.	0.
THOMAS W. MURPHY 1350 S BOULDER AVE., SUITE 400 TULSA, OK 74119	TRUSTEE 0	0.	0.	0.
	TOTAL	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

2014

FEDERAL STATEMENTS

PAGE 3

CLIENT RUTHFND

RUTH NELSON FAMILY FOUNDATION

73-1210115

7/27/15

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STATEMENT 8
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: 918-582-8083
CARE OF:
STREET ADDRESS: 1350 S BOULDER AVE, SUITE 400
CITY, STATE, ZIP CODE: TULSA, OK 74119
TELEPHONE:
E-MAIL ADDRESS:
FORM AND CONTENT: NO STANDARD FORM
SUBMISSION DEADLINES:
RESTRICTIONS ON AWARDS:

RJTH NELSON FAMILY FOUNDATION
MARKETABLE SECURITIES
DECEMBER 31, 2014

DESCRIPTION	Number of Shares	COST	FMV
NEUBERGER BERMAN.			
AMERICAN EXPRESS COMPANY	1,750	151,730	162,820
ANTERO RESOURCES CORP	14,050	762,895	570,149
APPLE INC	10,063	405,747	1,110,754
ASML HOLDING N V	7,700	679,162	830,291
BOK FINANCIAL CORP NEW	42,856	226,749	2,573,074
BRISTOL MYERS SQUIBB CO	17,200	696,766	1,015,316
CABOT OIL & GAS CORP	25,625	502,476	758,756
CME GROUP INC	10,950	805,929	970,718
COMCAST CORP NEW CL A	11,900	643,552	685,024
COOPER COMPANIES INC NEW	4,350	547,034	705,092
COSTCO WHOLESALE CORP NEW	6,250	708,165	885,938
DANAHER CORP	4,675	144,800	400,694
DOVER CORP	6,225	316,474	446,457
EOG RES INC	10,200	548,842	939,114
ESTEE LAUDER COMPANIES	12,900	780,055	982,980
FISERV INC	5,245	125,858	372,238
FMC TECHNOLOGIES INC	16,925	691,005	792,767
INTUIT INC	11,600	771,927	1,069,404
IPG PHOTONICS CORP	10,300	700,782	771,676
JOHNSON & JOHNSON	10,100	935,637	1,056,157
JPMORGAN CHASE & CO	14,900	735,326	932,442
LENNAR CORP	10,850	389,285	486,189
M&T BANK CORP	5,750	646,165	722,315
MOODYS	9,850	712,349	943,729
OMNICOM GROUP INC	7,750	518,999	600,392
PITNEY BOWES INC	31,400	719,853	765,218
PRECISION CASTPARTS CORP	3,075	461,747	740,706
RANGE RESOURCES CORP	9,400	607,783	502,430
ROPER INDUSTRIES INC NEW	5,400	477,145	844,290
RPM INTERNATIONAL INC	19,850	896,667	1,006,594
SANDISK CORP	13,100	762,966	1,283,538
SCHLUMBERGER LTD	7,450	327,360	636,305
SIRONA DENTAL SYSTEMS INC	8,550	379,920	747,014
TIFFANY & CO NEW	1,200	107,503	128,232
TOLL BROTHERS INC	25,450	852,499	872,172
TYCO INTERNATIONAL PLC	23,350	516,265	1,024,131
WHITEWAVE FOODS COMPANY	23,700	410,975	829,263
TOTAL NEUBERGER BERMAN	461,889	20,668,391	30,164,375

RUTH NELSON FAMILY FOUNDATION
 MARKETABLE SECURITIES
 DECEMBER 31, 2014

DESCRIPTION	Number of Shares	COST	FMV
BROWN BROTHERS			
AIT GLOBAL EMERGING MKTS OP	37,625	376,245	351,413
BAXTER INTL	1,679	78,076	123,054
BBH LIMITED DURATION FUND CL N	129,824	1,321,175	1,333,291
BBH INTERNATIONAL EQUITY FUND	23,330	277,961	335,251
BED BATH & BEYOND	1,324	75,600	100,849
BERKSHIRE HATHAWAY INC	1,450	112,138	217,718
CALIFORNIA RESOURCES CORP COM	390	2,272	2,149
CELANESE CORP	950	41,211	56,962
CHUBB CORP	1,575	77,906	162,965
COMCAST CORPORATION CL A	3,475	65,961	201,585
DENTSPLY INTERNATIONAL INC	517	12,862	27,541
DIAGEO PLC SPONSORED ADR	725	41,963	82,715
EBAY INC	825	9,836	46,299
EOG RESOURCES INC	1,200	60,936	110,484
GOOGLE INC CL C	284	122,587	149,498
HENRY SCHEIN INC COM	275	17,235	37,441
LIBERTY MEDIA INTERACTIVE A	2,776	30,081	81,670
LONGLEAF PARTNERS SMALL CAP FI	1,711	25,030	52,053
MICROSOFT CORP	3,075	80,356	142,834
NESTLE S A SPONSORED ADR	2,200	95,496	160,490
NOVARTIS AG SPON ADR	1,550	78,411	143,623
OCCIDENTAL PETROLEUM	975	62,903	78,595
ORACLE CORP	2,700	106,394	121,419
PRAXAIR INC	625	66,297	80,975
PROGRESSIVE CORP	4,600	83,934	124,154
QUALCOMM INC	1,475	87,912	109,637
SCHLUMBERGER LTD	900	67,081	76,869
SOUTHWSTN ENERGY CO	2,200	80,407	60,038
TARGET CORP	1,125	54,853	85,399
UNILEVER N V-NY	1,250	47,763	48,800
US BANCORP	4,700	109,842	211,265
WAL-MART STORES INC	550	27,774	47,234
WASTE MANAGEMENT INC	1,308	39,150	67,127
WELLS FARGO	3,350	105,558	183,647
ZOETIS INC COM	2,601	78,688	111,921
TOTAL BROWN BROTHERS	245,118	4,021,894	5,326,962
GRAND TOTAL ALL SECURITIES	707,007	24,690,285	35,491,337

RUTH NELSON FAMILY FOUNDATION
GAIN (LOSS) ON SALE OF ASSETS
DECEMBER 31, 2014

No Shs	Description	Date Acquired	Date Sold	Proceeds	Cost Basis	Gain
NEUBERGER BERMAN						
900	Novartis Ag	07/19/12	01/06/14	71,346	51,535	19,810
4,200	Novartis Ag	04/04/11	01/07/14	334,301	229,045	105,256
1,800	Novartis Ag	07/16/12	01/07/14	143,272	103,070	40,201
1,100	Express Scripts Hldg Co Com	06/11/09	01/15/14	80,617	34,069	46,548
675	International Busines Machines	06/11/09	01/23/14	123,108	69,523	53,585
1,450	International Busines Machines	01/10/08	01/23/14	264,454	143,483	120,971
750	International Busines Machines	10/10/08	01/23/14	136,786	74,460	62,327
9,150	EMC Corp-Mass	05/17/12	01/30/14	225,145	234,450	(9,306)
17,200	EMC Corp-Mass	02/04/13	01/30/14	423,223	425,925	(2,702)
3,100	EMC Corp-Mass	10/22/13	01/30/14	76,279	74,613	1,666
3,650	EMC Corp-Mass	03/07/13	01/31/14	88,547	87,547	1,001
2,550	EMC Corp-Mass	10/22/13	01/31/14	61,862	61,375	487
2,200	Cabot Oil & Gas Corp	06/16/11	02/06/14	88,885	32,938	55,947
500	Range Resources Corp	02/25/13	02/06/14	42,231	35,929	6,301
400	Range Resources Corp	11/01/13	02/06/14	33,784	29,916	3,868
800	Range Resources Corp	11/04/13	02/06/14	67,569	59,633	7,935
6,500	Luxottica Group Spa	11/30/10	02/07/14	347,942	173,090	174,852
1,250	Luxottica Group Spa	03/16/11	02/07/14	66,912	37,257	29,655
400	Luxottica Group Spa	08/23/11	02/07/14	21,412	11,066	10,346
800	Luxottica Group Spa	08/23/11	02/07/14	42,824	22,131	20,693
500	Luxottica Group Spa	10/12/11	02/07/14	26,765	14,431	12,334
6,000	Moody's Corp	08/30/13	02/07/14	495,039	380,753	114,287
3,000	Oracle Corporation	01/12/05	02/10/14	112,027	40,262	71,766
700	Oracle Corporation	07/30/12	02/10/14	26,140	9,667	16,473
500	Oracle Corporation	03/23/05	02/10/14	18,671	6,297	12,374
2,500	Oracle Corporation	03/01/06	02/10/14	93,356	31,900	61,456
3,000	Oracle Corporation	03/17/06	02/10/14	112,027	40,692	71,336
750	Oracle Corporation	03/31/06	02/10/14	28,007	10,350	17,657
790	Oracle Corporation	05/16/11	02/10/14	29,501	27,228	2,273
2,000	Oracle Corporation	08/23/11	02/10/14	74,685	51,145	23,540
225	Oracle Corporation	08/30/11	02/10/14	8,402	6,246	2,156
2,535	Oracle Corporation	03/07/13	02/10/14	94,663	91,257	3,406
5,800	Oracle Corporation	03/21/13	02/10/14	216,586	188,325	28,261
1,925	Cenovus Energy Inc	01/12/10	02/24/14	50,213	48,999	1,214
10,125	Cenovus Energy Inc	01/12/10	02/24/14	264,108	257,724	6,384
2,900	Cenovus Energy Inc	03/29/10	02/24/14	75,646	72,445	3,200
5,400	Whitewave Foods Company	05/31/13	02/25/14	157,382	95,517	61,866
3,450	L Brands Inc	09/01/11	02/27/14	193,304	127,867	65,436
8,000	L Brands Inc	09/01/11	02/28/14	451,169	296,504	154,665
100	CR Bard Inc	04/11/13	03/03/14	14,236	10,300	3,937
350	CR Bard Inc	01/31/14	03/03/14	49,827	45,245	4,582
1,075	Knowles Corporation	10/17/13	03/04/14	33,351	30,601	2,751
244	Knowles Corporation	02/04/14	03/04/14	7,570	6,678	892
1,163	Knowles Corporation	03/23/12	03/06/14	35,230	23,817	11,413
812	Knowles Corporation	03/26/12	03/06/14	24,597	16,926	7,671

RUTH NELSON FAMILY FOUNDATION
GAIN (LOSS) ON SALE OF ASSETS
DECEMBER 31, 2014

No Shs	Description	Date Acquired	Date Sold	Proceeds	Cost Basis	Gain
687	Knowles Corporation	04/05/12	03/06/14	20,811	13,919	6,892
675	Knowles Corporation	10/11/12	03/06/14	20,447	12,426	8,021
600	Knowles Corporation	02/03/14	03/06/14	18,175	16,391	1,784
206	Knowles Corporation	02/04/14	03/06/14	6,240	5,638	602
	Knowles Corporation (Cash in Lieu)	Various	03/10/14	15	0	15
1,275	Anheuser-Busch Inbev Sa	04/22/13	04/10/14	136,381	126,101	10,279
2,150	Anheuser-Busch Inbev Sa	04/26/13	04/10/14	229,975	201,683	28,292
1,525	Anheuser-Busch Inbev Sa	04/30/13	04/10/14	163,122	144,160	18,962
500	C R Bard Inc	04/11/13	04/10/14	70,324	51,498	18,826
600	Church & Dwight Co Inc	12/16/10	04/10/14	41,065	20,220	20,845
700	Occidental Pete Corp	05/01/07	04/10/14	66,277	35,515	30,761
150	Occidental Pete Corp	01/30/08	04/10/14	14,202	10,206	3,996
7,100	Occidental Pete Corp	10/17/08	04/10/14	672,234	334,644	337,590
125	Occidental Pete Corp	03/21/13	04/10/14	11,835	9,822	2,013
225	Praxair Inc	09/09/08	04/11/14	28,667	18,679	9,988
1,550	Praxair Inc	10/14/08	04/11/14	197,487	106,697	90,790
800	Praxair Inc	10/14/08	04/11/14	101,929	55,069	46,859
1,800	Praxair Inc	12/30/08	04/11/14	229,340	104,980	124,360
350	Praxair Inc	03/16/09	04/11/14	44,594	22,435	22,159
700	Praxair Inc	12/24/09	04/11/14	89,188	55,919	33,269
25	Praxair Inc	12/24/09	04/11/14	3,185	1,997	1,188
475	Praxair Inc	01/27/10	04/11/14	60,520	36,213	24,307
1,000	Praxair Inc	10/01/12	04/11/14	127,411	104,291	23,120
2,600	Johnson & Johnson	01/21/14	04/14/14	251,137	242,478	8,659
3,625	Nestle Sa-Sponsored Adr	11/25/08	04/14/14	276,060	128,291	147,770
450	Nestle Sa-Sponsored Adr	05/06/10	04/14/14	34,270	21,090	13,180
575	Nestle Sa-Sponsored Adr	09/08/11	04/14/14	43,789	32,861	10,928
10,550	Coach Inc	04/10/14	06/04/14	411,773	528,969	(117,195)
1,700	C R Bard Inc	04/11/13	06/10/14	241,845	175,092	66,753
1,900	C R Bard Inc	04/09/13	06/11/14	263,218	192,828	70,390
175	C R Bard Inc	04/11/13	06/11/14	24,244	18,024	6,220
1,800	C R Bard Inc	04/15/13	06/11/14	249,364	184,948	64,417
2,000	Sirona Dental Systems Inc	03/21/11	06/16/14	155,916	97,848	58,069
800	Estee Lauder Companies CL A	02/25/14	06/19/14	61,125	53,884	7,241
400	Estee Lauder Companies CL A	02/27/14	06/19/14	30,563	27,006	3,556
900	Estee Lauder Companies CL A	02/28/14	06/19/14	68,766	61,574	7,192
5,900	Pfizer Inc	11/30/11	07/28/14	177,151	117,507	59,643
1,250	Pfizer Inc	04/17/14	07/28/14	37,532	37,879	(347)
13,350	Pfizer Inc	11/30/11	07/29/14	399,029	265,885	133,144
11,000	Pfizer Inc	12/05/11	07/29/14	328,788	218,753	110,035
1,350	Cooper Companies Inc New	02/13/14	08/04/14	214,842	171,331	43,511
200	Cooper Companies Inc New	06/06/14	08/04/14	31,828	26,087	5,741
5,000	Whitewave Foods Company	05/31/13	08/07/14	164,084	88,442	75,642
600	Sirona Dental Systems Inc	03/21/11	08/08/14	48,484	29,354	19,130
400	Sirona Dental Systems Inc	03/21/11	08/11/14	32,247	19,570	12,678
50	Sirona Dental Systems Inc	03/21/11	08/14/14	4,030	2,446	1,583

RUTH NELSON FAMILY FOUNDATION
GAIN (LOSS) ON SALE OF ASSETS
DECEMBER 31, 2014

No Shs	Description	Date Acquired	Date Sold	Proceeds	Cost Basis	Gain
50	Sirona Dental Systems Inc	03/21/11	08/14/14	4,030	2,446	1,583
2,300	Dunkin Brands Group Inc	04/07/14	08/15/14	99,762	108,175	(8,412)
100	Sirona Dental Systems Inc	03/21/11	08/15/14	8,064	4,892	3,172
1,500	Dunkin Brands Group Inc	04/07/14	08/18/14	65,589	70,549	(4,960)
1,300	Dunkin Brands Group Inc	08/03/12	08/19/14	57,458	38,803	18,655
2,225	Dunkin Brands Group Inc	08/06/12	08/19/14	98,342	66,424	31,917
375	Dunkin Brands Group Inc	08/16/12	08/19/14	16,574	11,632	4,942
200	Dunkin Brands Group Inc	04/07/14	08/19/14	8,840	9,407	(567)
100	Sirona Dental Systems Inc	03/21/11	08/19/14	8,060	4,892	3,168
50	Sirona Dental Systems Inc	03/21/11	08/20/14	4,030	2,446	1,584
2,675	Dunkin Brands Group Inc	08/02/12	08/21/14	118,642	78,086	40,556
925	Dunkin Brands Group Inc	08/03/12	08/21/14	41,026	27,610	13,416
200	Sirona Dental Systems Inc	03/21/11	08/21/14	16,122	9,785	6,338
800	Dunkin Brands Group Inc	08/02/12	08/22/14	35,144	23,353	11,792
200	Sirona Dental Systems Inc	03/21/11	08/22/14	16,127	9,785	6,343
325	Dunkin Brands Group Inc	08/02/12	08/25/14	14,242	9,487	4,755
2,275	Dunkin Brands Group Inc	08/27/12	08/25/14	99,691	65,390	34,301
1,700	CME Group Inc	02/24/14	09/24/14	137,885	126,703	11,182
6,100	Generac Holdings Inc	05/14/13	09/24/14	200,164	199,700	464
2,300	Generac Holdings Inc	05/14/13	09/25/14	97,185	75,319	21,865
850	Generac Holdings Inc	05/14/13	09/26/14	35,570	27,835	7,735
4,200	Generac Holdings Inc	05/15/13	09/26/14	175,759	136,984	38,776
5,600	Apache Corp	07/10/14	10/23/14	424,134	556,989	(132,856)
3,800	Express Scripts Holding	06/04/09	10/23/14	277,848	115,900	161,948
5,550	Express Scripts Holding	06/11/09	10/23/14	405,804	171,892	233,912
1,100	Cooper Companies Inc New	02/13/14	11/20/14	183,137	139,603	43,534
3,800	Pioneer Natural Resources	04/10/14	11/24/14	652,635	698,799	(46,164)
315	Schlumberger Ltd	10/23/06	11/24/14	30,901	19,458	11,443
1,035	Schlumberger Ltd	03/15/10	11/24/14	101,533	66,165	35,368
1,350	Schlumberger Ltd	08/12/13	11/24/14	132,434	108,220	24,214
300	Antero Resources Corporation	04/14/14	12/03/14	13,792	17,924	(4,132)
200	ASML Holding N V NY	08/22/14	12/03/14	21,554	18,686	2,867
200	American Express Company	08/11/14	12/03/14	18,261	17,401	860
588	Apple Inc	11/08/12	12/03/14	68,258	45,801	22,457
723	Apple Inc	01/28/13	12/03/14	83,929	46,488	37,441
889	Apple Inc	01/29/13	12/03/14	103,199	57,872	45,327
400	Bristol Myers Squibb Co	04/17/14	12/03/14	23,612	19,796	3,816
100	Cooper Companies Inc New	02/13/14	12/03/14	16,975	12,691	4,284
1,500	Costco Wholesale Corp New	02/25/14	12/03/14	213,784	172,764	41,020
300	Comcast Corporation	10/24/14	12/03/14	17,096	16,281	815
600	Cabot Oil & Gas Corp	06/17/14	12/03/14	18,846	20,807	(1,960)
300	CME Group Inc	02/24/14	12/03/14	25,968	22,359	3,609
175	Church & Dwight Co Inc	11/30/10	12/03/14	13,238	5,710	7,527
25	Church & Dwight Co Inc	12/16/10	12/03/14	1,891	843	1,049
300	Danaher Corp	04/17/14	12/03/14	25,471	21,803	3,668
300	Walt Disney Co	09/30/11	12/03/14	27,899	9,103	18,796

RUTH NELSON FAMILY FOUNDATION
GAIN (LOSS) ON SALE OF ASSETS
DECEMBER 31, 2014

No Shs	Description	Date Acquired	Date Sold	Proceeds	Cost Basis	Gain
450	Dover Corp	03/26/12	12/03/14	34,710	23,772	10,938
2,150	Dover Corp	10/17/13	12/03/14	165,837	155,195	10,642
1,200	Dover Corp	02/03/14	12/03/14	92,560	83,129	9,431
900	Dover Corp	02/04/14	12/03/14	69,420	62,463	6,957
1,300	Dover Corp	09/24/14	12/03/14	100,274	106,421	(6,147)
200	EOG Resources Inc	02/25/13	12/03/14	18,367	12,546	5,821
400	FMC Technologies Inc	08/08/13	12/03/14	19,174	21,553	(2,379)
300	Fiserv Inc	08/22/07	12/03/14	21,440	7,199	14,241
200	IPG Photonics Corp	10/03/14	12/03/14	15,167	13,870	1,297
300	Intuit Inc	11/22/13	12/03/14	28,191	21,587	6,603
400	JPMorgan Chase & Co	08/15/13	12/03/14	24,619	21,311	3,308
200	Johnson & Johnson	10/14/14	12/03/14	21,632	19,700	1,932
300	Estee Lauder Companies Cl A	02/25/14	12/03/14	22,342	20,207	2,135
500	Lennar Corp Cl A	03/07/13	12/03/14	23,253	20,673	2,580
200	M & T Corp	09/16/13	12/03/14	25,402	22,475	2,927
200	Moody's Corp	03/03/14	12/03/14	20,036	15,707	4,329
200	Nestle Sa-Sponsored Adr	11/25/08	12/03/14	14,787	7,078	7,709
200	Omnicom Group Inc	10/22/14	12/03/14	15,608	13,394	2,214
200	Pitney Bowes Inc	03/24/14	12/03/14	5,066	5,066	(17)
600	Pitney Bowes Inc	03/25/14	12/03/14	15,205	15,446	(241)
600	Precision Castparts Corp	04/29/14	12/03/14	143,920	151,767	(7,846)
375	Precision Castparts Corp	05/08/14	12/03/14	89,950	95,518	(5,567)
625	Precision Castparts Corp	07/29/14	12/03/14	149,917	146,034	3,883
200	Range Resources Corp	02/25/13	12/03/14	12,883	14,372	(1,489)
500	RPM International Inc	06/23/14	12/03/14	24,218	22,966	1,251
100	Roper Industries Inc New	11/14/13	12/03/14	15,944	12,660	3,284
300	Sandisk Corp	01/23/14	12/03/14	30,766	21,357	9,409
200	Sirona Dental Systems Inc	03/21/11	12/03/14	17,588	9,785	7,804
40	Schlumberger Ltd	09/12/06	12/03/14	3,469	2,246	1,224
160	Schlumberger Ltd	10/23/06	12/03/14	13,877	9,884	3,993
600	Tyco International Plc	11/13/14	12/03/14	26,095	25,265	829
600	Toll Brothers Inc	01/15/13	12/03/14	20,958	20,763	195
600	Whitewave Foods Company	05/31/13	12/03/14	21,446	10,613	10,833
Total Neuberger Berman				16,981,137	12,858,041	4,123,097

RUTH NELSON FAMILY FOUNDATION
GAIN (LOSS) ON SALE OF ASSETS
DECEMBER 31, 2014

No Shs	Description	Date Acquired	Date Sold	Proceeds	Cost Basis	Gain
BROWN BROTHERS						
200	Dentsply Intl Inc	07/29/10	01/07/14	9,694	5,776	3,919
133	Dentsply Intl Inc	11/21/08	01/10/14	6,500	3,309	3,191
114	Liberty Interactive A	02/13/08	02/26/14	3,375	1,601	1,775
119	Liberty Interactive A	02/13/08	02/27/14	3,521	1,671	1,851
100	Johnson & Johnson	11/18/09	04/21/14	9,946	6,240	3,706
100	Johnson & Johnson	11/18/09	04/28/14	10,046	6,240	3,806
38	Novartis Ag-Adr	09/08/08	04/29/14	3,286	2,021	1,265
62	Novartis Ag-Adr	09/08/08	04/30/14	5,364	3,298	2,066
50	Johnson & Johnson	11/18/09	06/04/18	5,124	3,120	2,004
100	Johnson & Johnson	11/18/09	06/18/14	10,255	6,240	4,016
45	Google Inc CL A	01/23/12	06/24/14	25,935	13,183	12,752
23	Google Inc CL A	01/30/12	06/24/14	13,256	6,651	6,605
3	Google Inc CL A	02/17/12	06/24/14	1,729	909	820
13	Google Inc CL A	03/12/12	06/24/14	7,492	3,906	3,586
22	Google Inc CL A	05/02/12	06/24/14	12,679	6,657	6,023
24	Google Inc CL A	05/31/12	06/24/14	13,832	7,036	6,796
11	Google Inc CL A	06/22/12	06/24/14	6,340	3,132	3,208
101	Johnson & Johnson	11/18/09	07/07/14	10,750	6,302	4,447
82	Johnson & Johnson	11/18/09	07/09/14	8,693	5,117	3,577
9095 938	T Rowe Price Inst	12/29/11	07/31/14	89,140	83,501	5,639
39	Johnson & Johnson	11/18/09	09/04/14	4,055	2,433	1,622
3	Johnson & Johnson	11/18/09	09/05/14	312	187	125
75	Johnson & Johnson	11/19/09	09/05/14	7,801	4,660	3,141
124	Pepsico Inc	03/05/12	09/24/14	11,606	7,784	3,822
125	Pepsico Inc	10/28/08	10/07/14	11,652	6,652	5,001
50	Pepsico Inc	11/17/08	10/07/14	4,661	2,650	2,010
1	Pepsico Inc	03/05/12	10/07/14	93	63	30
100	Pepsico Inc	11/17/08	10/20/14	9,348	5,301	4,047
50	Pepsico Inc	11/18/08	10/20/14	4,674	2,609	2,065
50	Waste Management Inc	02/13/08	11/04/14	2,423	1,705	719
0 664	Liberty Ventures Ser A	02/13/08	11/07/14	23	10	14
90	Waste Management Inc	02/13/08	11/10/14	4,454	3,068	1,386
77	Liberty Ventures Ser A	02/13/08	11/12/14	2,733	1,135	1,597
259	Liberty Ventures Ser A	08/07/08	11/12/14	9,192	3,393	5,799
27	Liberty Ventures Ser A	09/06/11	11/12/14	958	356	603
12	Liberty Ventures Ser A	09/30/11	11/12/14	426	164	262
19	Liberty Ventures Ser A	10/03/11	11/12/14	674	271	404
52	Waste Management Inc	02/13/08	11/13/14	2,568	1,773	795
250	Target Corp	08/01/11	12/01/14	18,144	12,733	5,410
150	Target Corp	12/29/11	12/01/14	10,886	7,775	3,112
150	Target Corp	06/19/12	12/01/14	10,886	8,781	2,106
71	Wal-Mart Stores Inc	02/13/08	12/01/14	6,129	3,598	2,532
129	Wal-Mart Stores Inc	02/13/08	12/02/14	11,135	6,536	4,599
100	Target Corp	08/01/11	12/16/14	7,255	5,093	2,162
150	Waste Management Inc	02/13/08	12/16/14	7,390	5,114	2,276

RUTH NELSON FAMILY FOUNDATION
GAIN (LOSS) ON SALE OF ASSETS
DECEMBER 31, 2014

No Shs	Description	Date Acquired	Date Sold	Proceeds	Cost Basis	Gain
100	Target Corp	08/01/11	12/18/14	7,452	5,093	2,359
7291.57	T Rowe Price New Asia Fund	05/22/13	12/22/14	118,853	125,415	(6,562)
Subtotal Brown Brothers				532,741	400,259	132,482
Capital Gain Distributions						
	Longleaf Partners Small Cap Fund	11/12/2014		10,301		10,301
	T Rowe Price New Asia Fund	12/1/2014		4,740		4,740
Total Brown Brothers				547,782	400,259	147,523
GRAND TOTAL				17,528,919	13,258,299	4,270,620

RUTH NELSON FAMILY FOUNDATION
SCHEDULE OF CASH CONTRIBUTIONS
DECEMBER 31, 2014

DATE	CK #	RECIPIENT	ADDRESS	STATUS	PURPOSE	AMOUNT
12/22/14	1831	108 Contemporary	108 E. Brady St., Tulsa, OK 74103	public	arts/culture	2,500
12/22/14	1833	Abba's Family	2232 S Nogales Ave , Tulsa, OK 74107	private	medical	30,000
12/22/14	1834	Ability Resources	823 S Detroit, Ste 110, Tulsa, OK 74120	public	charitable	1,500
12/22/14	1835	Alzheimer's Association	6465 S Yale, Ste. 206, Tulsa, OK 74136	public	charitable	10,000
12/22/14	1837	Assistance League of Tulsa	3408 E. 11th St., Tulsa, OK 74112	public	charitable	1,000
12/22/14	1838	Boy Scouts of America	4925 S Garnett Rd , Tulsa, OK 74146	private	educational	5,000
12/22/14	1839	Brown University	164 Angell St., Providence, RI 02912	public	educational	600
12/22/14	1840	Camp Fire Boys and Girls	706 S. Boston Ave., Tulsa, OK 74119	private	charitable	5,000
12/22/14	1841	Catholic Charities	P O. Box 580460, Tulsa, OK 74158	private	charitable	25,000
12/22/14	1843	Child Protection Coalition	102 E 22nd Ct., Owasso, OK 74055	private	charitable	25,000
12/22/14	1844	Clarehouse	7617 S Mingo Rd., Tulsa, OK 74133	public	char/rehab	10,000
12/22/14	1845	Community Food Bank	1150 N Iroquois Ave., Tulsa, OK 74106	public	charitable	10,000
12/22/14	1846	Community Service Council of Tulsa	16 E. 16th St , Ste. 202, Tulsa, OK 74119	public	charitable	500
12/22/14	1847	Credit Counseling of Oklahoma	4646 S. Harvard, Tulsa, OK 74135	public	charitable	2,500
12/22/14	1848	Day Center for the Homeless	415 W. Archer, Tulsa, OK 74103	private	charitable	22,000
12/22/14	1849	Dillon International	3227 E 31st St., Ste 200, Tulsa, OK 74105	private	adoption	10,000
12/22/14	1850	Domestic Violence Intervention Services	1419 E. 15th St., Tulsa, OK 74120	private	char/educ	735,000
12/22/14	1851	Emergency Infant Service	14 E. 7th St., Tulsa, OK 74119	private	charitable	4,000
12/22/14	1842	Friends of Catholic Education	1127 E. 33rd Pl., Tulsa, OK 74105	public	educational	20,000
12/22/14	1852	Gilcrease Museum	1400 Gilcrease Museum Rd., Tulsa, OK 74127	private	literary/educ	10,000
12/22/14	1853	Helping Hands of Tulsa, Inc	817 S. Elm Pl., Broken Arrow, OK 74012	public	charitable	15,000
12/22/14	1854	Jewish Federation of Tulsa	2021 E. 71st St , Tulsa, OK 74136	public	charitable	15,000
12/22/14	1855	Kendall-Whittier	2839 E. 5th Place, Tulsa, OK 74104	private	charitable	15,000
12/22/14	1856	KIPP Tulsa College Preparatory	1661 E. Virgin St , Tulsa, OK 74106	private	educational	15,000
08/05/14	1829	Legal Services of Eastern Oklahoma	115 W 3rd St., #701, Tulsa, OK 74103	private	char/legal	10,000
12/22/14	1857	Legal Services of Eastern Oklahoma	115 W. 3rd St , #701, Tulsa, OK 74103	private	char/legal	10,000
12/22/14	1858	Life Senior Services of Tulsa	5950 E. 31st St , Tulsa, OK 74135	public	charitable	50,000
12/22/14	1859	Lighthouse Charter School	7030 S. Yale, Ste 600, Tulsa, OK 74136	private	educational	20,000
12/22/14	1860	Meals on Wheels	12650 E. 31st St., Tulsa, OK 74146	private	charitable	2,500
12/22/14	1861	Mental Health Association	1870 S. Boulder, Tulsa, OK 74119	private	health	5,000
12/22/14	1862	Mitzel School	2021 E. 71st St., Tulsa, OK 74136	private	educational	500
12/22/14	1863	Nature Conservancy, Oklahoma Chapter	23 W Fourth St , Ste 200, Tulsa, OK 74103	private	environment	1,000
12/22/14	1865	Neighbors Along the Line	5000 Charles Page Blvd., Tulsa, OK 74127	private	charitable	3,000
12/22/14	1864	Neighbor for Neighbor	505 E 36th St N., Tulsa, OK 74106	private	charitable	25,000
12/22/14	1866	Nimrod International Journal	600 S. College, Tulsa, OK 74104	private	literary	250
12/22/14	1867	North Tulsa Heritage Foundation	322 N Greenwood, Tulsa, OK 74120	public	char/culture	1,000
12/22/14	1869	Oklahoma Caring Foundation	1215 S Boulder, Tulsa, OK 74102	public	charitable	2,500
12/22/14	1868	Oklahoma Policy Institute	907 S Detroit, #1005, Tulsa, OK 74120	public	educational	2,500
12/22/14	1871	OSU Foundation Tulsa	400 S. Monroe, Stillwater, OK 74076	private	educational	20,000
12/22/14	1872	Philbrook Museum of Art	P. O. Box 52510, Tulsa, OK 74152	private	arts/literary	10,000
12/22/14	1873	Resonance	1608 S. Elwood, Tulsa, OK 74119	private	educational	1,500
12/22/14	1874	RSVP	3220 S. Peoria, Ste 201, Tulsa, OK 74105	public	charitable	1,000
12/22/14	1875	Sherwin Miller Museum of Jewish Art	P O Box 52188, Tulsa, OK 74152	private	arts/culture	25,000
12/22/14	1876	Simon Estes Educational Foundation	130 N. Greenwood, Ste. P, Tulsa, OK 74120	private	educational	2,500
12/22/14	1877	Swarthmore College	500 College Ave., Swarthmore, PA 19081	private	educational	1,000
12/22/14	1878	TASC - After School Connection	1440 Broadway, 16th Fl , New York, NY 10018	private	educational	5,000
12/22/14	1836	Tulsa Arts & Humanities	101 E. Archer Street, Tulsa, OK 74103	private	educational	100,000
12/22/14	1884	Tulsa C.A.R.E S.	1345 E. 15th Street, Tulsa, OK 74120	private	health	100,000
12/22/14	1880	Tulsa Center for the Physically Limited	815 S. Utica, Tulsa, OK 74104	private	charitable	75,000
12/22/14	1883	Tulsa Community Aids Partnership	1430 S Boulder, Tulsa, OK 74119	private	charitable	3,000
12/22/14	1879	Tulsa Community College Foundation	7010 S. Yale, Ste 110, Tulsa, OK 74136	public	educational	25,000
12/22/14	1881	Tulsa Girls Art School	2202 E Admiral Blvd., Tulsa, OK 74110	public	arts/educatio	2,500
12/22/14	1870	Tulsa Opera Inc	1610 S Boulder, Tulsa, OK 74119	public	arts	1,000
12/22/14	1882	Tulsa Titans	6810 E. 80th St , Tulsa, OK 74133	private	arts/sports	2,500
12/22/14	1832	Twelve & Twelve Inc	6333 E. Skelly Dr., Tulsa, OK 74114	private	char/rehab	2,500
12/22/14	1885	University School of Tulsa	600 S. College, Tulsa, OK 74104	private	educational	10,000
12/22/14	1886	Western Neighbors	P O Box 570976, Tulsa, OK 74157	private	charitable	5,000
12/22/14	1887	Youth at Heart	P.O. Box 35798, Tulsa, OK 74153	public	charitable	20,000
TOTAL						<u>1,535,350</u>

RUTH NELSON FAMILY FOUNDATION
SCHEDULE OF STOCK CONTRIBUTIONS
DECEMBER 31, 2014

DATE	RECIPIENT	ADDRESS	STATUS	PURPOSE	DESCRIPTIONS	SHARES	COST	FMV
12/19/14	Tulsa Botanical Garden	3900 Botanic Dr., Tulsa, OK 74127	Public	Educational	American Express Co	8,375	317,740	779,964
12/19/14	Tulsa Botanical Garden	3900 Botanic Dr., Tulsa, OK 74127	Public	Educational	Apple Co	25	867	2,811
12/19/14	Tulsa Botanical Garden	3900 Botanic Dr., Tulsa, OK 74127	Public	Educational	Walt Disney Co	200	6,069	18,508
12/19/14	YMCA of Greater Tulsa	420 S. Main St., Tulsa, OK 74103	Public	Social/Educa	Lennar Corp	3,650	53,490	158,848
12/19/14	YMCA of Greater Tulsa	420 S. Main St., Tulsa, OK 74103	Public	Social/Educa	Nestle Sa-Sponsored Adr	8,725	304,888	641,811
12/19/14	The Little Lighthouse	5120 E. 36th St., Tulsa, OK 74135	Private	Educational	Lennar Corp	6,450	89,861	280,704
12/19/14	The Little Lighthouse	5120 E. 36th St., Tulsa, OK 74135	Private	Educational	Fiserv Inc	1,675	40,035	119,838
12/22/14	Tulsa Library Trust	400 Civic Center, Tulsa, OK 74106	Public	Educational	Apple Co	1,950	124,573	219,824
12/22/14	Tulsa Library Trust	400 Civic Center, Tulsa, OK 74106	Public	Educational	Church & Dwight Co	9,950	307,949	782,120
12/22/14	Tulsa Library Trust	400 Civic Center, Tulsa, OK 74106	Public	Educational	Danaher Corp	7,000	313,859	607,705
12/22/14	Tulsa Library Trust	400 Civic Center, Tulsa, OK 74106	Public	Educational	Walt Disney Co	11,900	361,088	1,116,101
12/23/14	Tulsa Community Foundation	7010 S. Yale, Tulsa, OK 74136	Private	Charitable	Fiserv Inc	6,880	164,495	501,105
TOTAL						66,780	2,084,912	5,229,338

Application for Extension of Time To File an
Exempt Organization Return

OMB No. 1545-1708

Department of the Treasury
Internal Revenue Service

File a separate application for each return.

Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer. See instructions	Employer identification number (EIN) or
	<u>Ruth Nelson Family Foundation</u>	<u>73-1210115</u>
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	<u>1350 S. Boulder Ave, Ste 400</u>	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	<u>Tulsa, OK 74119</u>	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of
- Elizabeth Long

Telephone No. (918) 582-8083 Fax No. (918) 582-6156

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2015, to file the exempt organization return for the organization named above.
- The extension is for the organization's return for:

- ☒ calendar year 2014 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	50,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	95,113.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2014)

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☐

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

		Enter filer's identifying number, see instructions
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	RUTH NELSON FAMILY FOUNDATION	73-1210115
File by the due date for filing your return. See instructions	Number, street and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	JEFFREY J. BURNS, C.P.A.	
	2424 EAST 21ST STREET, SUITE 410	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	TULSA, OK 74114	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ELIZABETH LONG
Telephone No. (918) 582-8083 Fax No. (918) 582-6156
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until 11/15, 20 15.
- For calendar year 2014, or other tax year beginning , 20 , and ending , 20 .
- If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension. . . ADDITIONAL TIME IS NEEDED TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	44,968.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	95,113.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Elizabeth Shung Title TRUSTEE CPA

Date 8-10-15
Form 8868 (Rev 1-2014)

Application for Extension of Time To File an
Exempt Organization Return

OMB No. 1545-1709

File a separate application for each return.

Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. . . . ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	Ruth Nelson Family Foundation	73-1210115
	Number, street, and room or suite number. If a P.O. box, see instructions.	Social security number (SSN)
	1350 S. Boulder Ave, Ste 400	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	Tulsa, OK 74119	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of
- Elizabeth Long

Telephone No. (918) 582-8083 Fax No. (918) 582-6156

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 15, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ▶ ☒ calendar year 20 14 or
- ▶ ☐ tax year beginning , 20 , and ending , 20

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	50,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	95,113.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.