Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: JEAN AND SAUL A MINTZ FOUNDATION, INC.

A Employer identification number: 72-6027911

Number and street (or P O box number if mail is not delivered to street address): P O BOX 6058 | Room/suite:

B Telephone number (see instructions): (318) 388-2000

City or town: MONROE | State: LA | ZIP code: 71211-6058

Foreign country name | Foreign province/state/county | Foreign postal code

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☒ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 8,413,563

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	222,493			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	2,596	2,596		
	4	Dividends and interest from securities	79,046	79,046		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,157,046			
	b	Gross sales price for all assets on line 6a 2,622,875				
	7	Capital gain net income (from Part IV, line 2)		1,157,046		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	81,568	82,007		
	12	**Total.** Add lines 1 through 11	1,542,749	1,320,695	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,200	3,150		1,050
	c	Other professional fees (attach schedule)	56,844	31,980		24,864
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	20,067	18,626		1,441
	24	**Total operating and administrative expenses.** Add lines 13 through 23	81,111	53,756	0	27,355
	25	Contributions, gifts, grants paid	492,187			492,187
	26	**Total expenses and disbursements.** Add lines 24 and 25	573,298	53,756	0	519,542
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	969,451			
	b	**Net investment income** (if negative, enter -0-)		1,266,939		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	18,193	40,652	40,652
2	Savings and temporary cash investments	1,164,796	542,815	542,815
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	3,535	18,535	18,535
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	7,065,399	7,811,561	7,811,561
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	8,251,923	8,413,563	8,413,563
Liabilities 17	Accounts payable and accrued expenses	1,500	2,069	
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	1,500	2,069	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	8,250,423	8,411,493	
30	**Total net assets or fund balances** (see instructions)	8,250,423	8,411,493	
31	**Total liabilities and net assets/fund balances** (see instructions)	8,251,923	8,413,562	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,250,423
2	Enter amount from Part I, line 27a	2	969,451
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	9,219,874
5	Decreases not included in line 2 (itemize) ▶ UNREALIZED DEPRECIATION OF INVESTMENTS	5	808,381
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,411,493

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				0
b				0
c				0
d				0
e				0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				0
b				0
c				0
d				0
e				0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,157,046
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	321,808	6,504,874	0 049472
2012	226,558	4,352,440	0 052053
2011	362,817	3,560,867	0 101890
2010	301,578	3,238,455	0 093124
2009	208,986	2,867,825	0.072873

2	**Total** of line 1, column (d)	2	0.369412
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 073882
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	8,207,752
5	Multiply line 4 by line 3	5	606,405
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	12,669
7	Add lines 5 and 6	7	619,074
8	Enter qualifying distributions from Part XII, line 4	8	519,542

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______________ **(attach copy of letter if necessary—see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	25,339
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	25,339
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	25,339
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 18,535		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 18,000		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	36,535
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	11,196
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 11,196 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers. ▶$ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ MORRIS F. MINTZ Telephone no ▶ (318) 388-2000
Located at ▶ P O BOX 6058 MONROE LA ZIP+4 ▶ 71211-6058

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☐ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	.00	0		
	00	0		
	00	0		
	00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION DOES NOT PARTICIPATE IN ANY DIRECT CHARITABLE ACTIVITIES	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,471,139
b	Average of monthly cash balances	1b	1,850,569
c	Fair market value of all other assets (see instructions)	1c	11,035
d	**Total** (add lines 1a, b, and c)	1d	8,332,743
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,332,743
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	124,991
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,207,752
6	**Minimum investment return.** Enter 5% of line 5	6	410,388

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	410,388
2a	Tax on investment income for 2014 from Part VI, line 5	2a	25,339		
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	25,339
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	385,049
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	385,049
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	385,049

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	519,542
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	519,542
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	519,542

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				385,049
2	Undistributed income, if any, as of the end of 2014				
a	Enter amount for 2013 only			0	
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2014				
a	From 2009 — 65,647				
b	From 2010 — 140,663				
c	From 2011 — 186,076				
d	From 2012 — 9,736				
e	From 2013				
f	**Total** of lines 3a through e	402,122			
4	Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 519,542				
a	Applied to 2013, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2014 distributable amount				385,049
e	Remaining amount distributed out of corpus	134,493			
5	Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	536,615			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	65,647			
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	470,968			
10	Analysis of line 9				
a	Excess from 2010 — 140,663				
b	Excess from 2011 — 186,076				
c	Excess from 2012 — 9,736				
d	Excess from 2013				
e	Excess from 2014 — 134,493				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Attached Statement

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MORRIS F MINTZ P.O BOX 6058 MONROE, LA 71211-6058 (318) 388-2000

b The form in which applications should be submitted and information and materials they should include

NO SPECIFIC REQUIREMENTS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNITED WAY OF NORTHEAST LOUISIANA 1201 HUDSON LANE MONROE, LA 71201		PC	CHARITABLE	100,000
JEWISH BOARD OF FAMILY AND CHILDREN'S SEF 135 WEST 50TH STREET NEW YORK, NY 10020		PC	CHARITABLE	63,000
JEWISH FEDERATION OF GREATER HOUSTON 5603 SOUTH BRAESWOOD BLVD HOUSTON, TX 77096		PC	CHARITABLE	50,000
TULANE HILLEL 912 BROADWAY STREET NEW ORLEANS, LA 70118		PC	EDUCATIONAL	50,000
THE SUMMER CAMP 8 CHURCH STREET BRIDGTON, ME 04009		PC	EDUCATIONAL	25,000
TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS, LA 70118		PC	EDUCATIONAL	24,800
TULANE EDUCATIONAL FUND 6823 ST CHARLES AVENUE NEW ORLEANS, LA 70118		PC	EDUCATIONAL	18,000
GREENWICH COUNTY DAY SCHOOL 401 OLD CHURCH ROAD GREENWICH, CT 06830		PC	EDUCATIONAL	15,500
AMERICAN ISRAEL EDUCATION FOUNDATION 251 H STREET NW WASHINGTON, DC 20001		PC	EDUCATIONAL	15,000
UJA FEDERATION OF GREENWICH 1 HOLLY HILL LANE GREENWICH , CT 06830		PC	CHARITABLE	15,000
HONEST REPORTING 10024 SKOKIE BLVD, SUITE 202 SKOKIE, IL 60077-9945		PC	EDUCATIONAL	14,834
Total See Attached Statement			▶ 3a	492,187
b *Approved for future payment*				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,596	
4 Dividends and interest from securities			14	79,046	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,157,046	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a			14	81,568	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		1,320,256	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 1,320,256

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

✓ [signature] ✓ 11/16/15

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ROGER C PARKER, CPA	[signature]	11/16/2015		P01066099
Firm's name ▶ PARKER & COMPANY, CPA'S			Firm's EIN ▶	72-1342354
Firm's address ▶ P O BOX 4007, MONROE, LA 71211			Phone no	(318) 387-3170

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990.*

OMB No 1545-0047

2014

Name of the organization	Employer identification number
JEAN AND SAUL A MINTZ FOUNDATION	72-6027911

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
JEAN AND SAUL A MINTZ FOUNDATION	72-6027911

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MORRIS F. MINTZ P O BOX 6058 MONROE LA 71211 Foreign State or Province Foreign Country	$ 70,515	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
2	CAROLYN MINTZ KAPLAN 630 SADDLEWOOD LANE HOUSTON TX 77024 Foreign State or Province Foreign Country	$ 70,515	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
3	SALLY MINTZ MANN 44 PHEASANT LANE GREENWICH CT 06830 Foreign State or Province Foreign Country	$ 70,097	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
4	CAROLYN ROSE STRAUSS REHABILITATION CEN P O BOX 6058 MONROE LA 71211 Foreign State or Province Foreign Country	$ 11,366	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
JEAN AND SAUL A MINTZ FOUNDATION	72-6027911

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,120 SHARES JPMORGAN STOCK	$ 70,515	12/31/2014

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1,120 SHARES JPMORGAN STOCK	$ 70,515	12/31/2014

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	1,110 SHARES JPMORGAN STOCK	$ 70,515	12/31/2014

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
JEAN AND SAUL A MINTZ FOUNDATION	72-6027911

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ 0

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name				
JEWISH FEDERATION OF PALM SPRINGS AND DESERT AREA				
Street 69-710 HIGHWAY 111				
City RANCHO MIRAGE		**State** CA	**Zip Code** 92270	**Foreign Country**
Relationship	**Foundation Status** PC			
Purpose of grant/contribution CHARITABLE				**Amount** 14,700

Name				
INSTITUTE OF SOUTHERN JEWISH LIFE				
Street 4915 I55 N #204B #100A				
City JACKSON		**State** MS	**Zip Code** 39206	**Foreign Country**
Relationship	**Foundation Status** PC			
Purpose of grant/contribution CULTURAL				**Amount** 10,000

Name				
STRAUSS THEATRE CENTER				
Street 1300 LAMY LANE				
City MONROE		**State** LA	**Zip Code** 71201	**Foreign Country**
Relationship	**Foundation Status** PC			
Purpose of grant/contribution CULTURAL				**Amount** 10,000

Name				
THE CHILDREN'S COALITION FOR NORTHEAST LOUISIANA				
Street 1363 LOUISVILLE AVE				
City MONROE		**State** LA	**Zip Code** 71201	**Foreign Country**
Relationship	**Foundation Status** PC			
Purpose of grant/contribution CHARITABLE				**Amount** 10,000

Name				
FOUNDATION FOR THE DEFENSE OF DEMOCRACIES				
Street P O BOX 33249				
City WASHINGTON		**State** DC	**Zip Code** 20033	**Foreign Country**
Relationship	**Foundation Status** PC			
Purpose of grant/contribution CHARITABLE				**Amount** 7,500

Name				
GREENWICH LIBRARY				
Street 101 WEST PUTNAM AVENUE				
City GREENWICH		**State** CT	**Zip Code** 06830	**Foreign Country**
Relationship	**Foundation Status** PC			
Purpose of grant/contribution EDUCATIONAL				**Amount** 5,200

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
FOOD BANK OF NORTHEAST LOUISIANA
Street
4600 CENTRAL AVENUE

City	State	Zip Code	Foreign Country
MONROE	LA	71203	

Relationship	Foundation Status
	PC

Purpose of grant/contribution	Amount
CHARITABLE	5,000

Name
JEWISH OUTREACH INSTITUTE
Street
1270 BROADWAY #609

City	State	Zip Code	Foreign Country
NEW YORK	NY	10001	

Relationship	Foundation Status
	PC

Purpose of grant/contribution	Amount
CHARITABLE	5,000

Name
NUMEROUS SMALLER DONATIONS
Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status
	PC

Purpose of grant/contribution	Amount
CHARITABLE	33,653

Name
Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name
Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name
Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	
Short Term CG Distributions	

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Capital Gains/Losses	2,622,875	1,465,829	1,157,046
Other sales	0	0	0

	Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	X	VAULT PARTNERSHIP					P		15,789	14,757					1,032
2	X	ADDISON CLARK PARTNERSI					P		447,780	275,000					172,780
3	X	JPMORGAN STOCK					D		2,044,425	1,114,221					930 204
4	X	BOARDWALK PARTNERSHIP					P		6,971	4,870					2,101
5	X	MORGAN STANLEY STOCKS					P		1,146	794					352
6	X	NEUBERGER BERMAN					P		77,088	56,187					20,901
7	X	CAPITAL GAIN DISTRIBUTION					P		754						754
8	X	GAINS FROM PARTNERSHIPS					P		28,922						28,922

Part I, Line 11 (990-PF) - Other Income

		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
		81,568	82,007	0
	Description			
1	INCOME FROM PARTNERSHIPS	82,007	82,007	
2	PTP LOSSES	-439	0	

Part I, Line 16b (990-PF) - Accounting Fees

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		4,200	3,150	0	1,050
1	PARKER & COMPANY, CPA'S	4,200	3,150		1,050

Part I, Line 16c (990-PF) - Other Professional Fees

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		56,844	31,980	0	24,864
1	NEITHERCUT PHILANTHROPY ADVISORS	49,729	24,865		24,864
2	NEUBERGER BERMAN INVESTMENT FEES	6,307	6,307		
3	MORGAN STANLEY INVESTMENT FEES	808	808		

Part I, Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		20,067	18,626	0	1,441
1	MEETING EXPENSE	2,736	1,368		1,368
2	MISCELLANEOUS FEES AND EXPENSES	17,189	17,116		73
3	FOREIGN TAX PAID	142	142		

Part II, Line 13 (990-PF) - Investments - Other

	Asset Description	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
			7,065,399	7,811,561	7,811,561
1	CERBERUS INSTITUTIONAL PARTNERS V	FMV	132,091	240,713	240,713
2	CERBERUS INTERNATIONAL II	FMV	292,222	833,018	833,018
3	LAKEWOOD CAPITAL OFFSHORE FUND	FMV	123,882	741,956	741,956
4	CERBERUS RMBS OPPORTUNITIES FUND	FMV	262,176	207,682	207,682
5	DEERFIELD PRIVATE DESIGN II	FMV	103,745	153,853	153,853
6	NEWBURY EQUITY PARTNERS II	FMV	80,402	89,143	89,143
7	AMERICAN DEBT PURCHASING POOL	FMV	29,086	17,719	17,719
8	ALDEN GLOBAL DISTRESSED OPPOR FUND	FMV	263,907	76,423	76,423
9	BLACKGOLD CAPITAL PARTNERS	FMV	126,353	6,773	6,773
10	VAULT GLOBAL OPPORTUNITIES FUND	FMV	15,789	0	0
11	ADDISON CLARK OFFSHORE FUND	FMV	432,807	0	0
12	LUMINUS ENERGY PARTNERS	FMV	1,585,914	831,653	831,653
13	MID OCEAN ABSOLUTE CREDIT	FMV	306,943	795,946	795,946
14	MERRILL LYNCH ACCOUNT	FMV	2,707,764	739,436	739,436
15	NEUBERGER BERMAN ACCOUNT	FMV	602,318	654,349	654,349
16	JANA OFFSHORE PARTNERS	FMV	0	800,000	800,000
17	ARCHVIEW OFFSHORE FUND LTD	FMV	0	822,897	822,897
18	AURELIEUS CAPITAL INTERNATIONAL II LTD	FMV	0	800,000	800,000

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	0
Short Term CG Distributions	0

	Description of Property Sold	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
						2,622,875	0	0	1,465,829	1,157,046	0	0	0	1,157,046
1	VAULT PARTNERSHIP		P			15 789			14 757	1,032	0	0	0	1 032
2	ADDISON CLARK PARTNERSHIP		P			447,780			275 000	172,780	0	0	0	172 780
3	JPMORGAN STOCK		D			2,044,425			1 114 221	930 204	0	0	0	930 204
4	BOARDWALK PARTNERSHIP		P			6,971			4,870	2 101	0	0	0	2,101
5	MORGAN STANLEY STOCKS		P			1,146			794	352	0	0	0	352
6	NEUBERGER BERMAN		P			77,088			56,187	20 901	0	0	0	20,901
7	CAPITAL GAIN DISTRIBUTION		P			754			0	754	0	0	0	754
8	GAINS FROM PARTNERSHIPS		P			28 922			0	28 922	0	0	0	28 922

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
										0	0	0
1	JEAN S MINTZ		P O BOX 6058	MONROE	LA	741211		DIRECTOR	AS REQ	0	0	0
2	MORRIS F MINTZ		P O BOX 6058	MONROE	LA	71211		DIRECTOR	AS REQ	0	0	0
3	MELINDA F MINTZ		P O BOX 6058	MONROE	LA	71211		DIRECTOR	AS REQ	0	0	0
4	CAROLYN M KAPLAN		630 SADDLEWOOD LANE	HOUSTON	TX	77024		DIRECTOR	AS REQ	0	0	0
5	JAY M KAPLAN		630 SADDLEWOOD LANE	HOUSTON	TX	77024		DIRECTOR	AS REQ	0	0	0
6	ANTHONY E MANN		44 PHEASANT LANE	GREENWICH	CT	06830		DIRECTOR	AS REQ	0	0	0
7	SALLY M MANN		44 PHEASANT LANE	GREENWICH	CT	06830		DIRECTOR	AS REQ	0	0	0

Part XV, Lines 1a-1b (990-PF) - Information Regarding Foundation Managers

List Managers who contributed more than 2% of the total contributions received by the foundation	List Managers who own 10% or more of the stock of a corporation of which the foundation has a 10% or greater interest
1 JEAN S. MINTZ	1 NONE
2 MORRIS F. MINTZ	2
3 MELINDA F MINTZ	3
4 CAROLYN M KAPLAN	4
5 JAY M KAPLAN	5
6 ANTHONY E MANN	6
7 SALLY M MANN	7
8	8
9	9
10	10

Jean & Saul A. Mintz Foundation, Inc.

2014 Contributions

United Way	100,000.00
JBFCS	63,000.00
Houston Jewish Community Found	50,000.00
Tulane Hillel	50,000.00
The Summer Camp	25,000.00
Tulane University	24,800.00
Tulane Educational Fund	18,000.00
Greenwich Country Day School	15,500.00
AIEF	15,000.00
UJA/Federation of Greenwich	15,000.00
Honest Reporting	14,834.00
Jewish Federation of	14,700.00
Institute of Southern Jewish L	10,000.00
Strauss Theatre Center	10,000.00
The Children's Coalition of NE	10,000.00
Foundation for the Defense of	7,500.00
Greenwich Library	5,200.00
Food Bank of NE LA	5,000.00
Jewish Outreach Institute	5,000.00
Shir Chadash Conservative Cong	3,099.00
Strauss Interests	2,940.00
Louisiana Partnership for	2,000.00
ULM Foundation	1,869.15
National Center for Family Phi	1,500.00
Henry S. Jacobs Camp	1,150.00
Friends of the New Orleans	1,000.00
JCRS	1,000.00
Main Idea at Camp Walden	1,000.00
More Than Me (Ebola Response)	1,000.00
Temple B'Nai Israel Archives	1,000.00
Twin City Art Foundation	1,000.00
University of Alabama	1,000.00
Zeta Beta Tau Foundation	1,000.00
Temple B'Nai Israel Book of R	694.61
Anti Defamation League	500.00
Friends of CAMM	500.00
LA Public Broadcasting	500.00
LA Special Olympics	500.00
Louisiana SPCA	500.00
New Orleans Jewish	500.00
Temple B'Nai Israel Endowment	500.00
ThriveWell Cancer Foundation	500.00
Temple B'Nai Israel	445.81

Junior League of Monroe	400.00
KEDM Public Radio	400.00
Norwalk Hospital Foundation	400.00
Wounded Warrior Project	300.00
Birthright Israel Foundation	250.00
Communities in Schools	250.00
Jewish Federation of Palm Beach	250.00
Klingenstein Center, Teachers	250.00
Morris Jeff Community School	250.00
National Psoriasis Foundation	250.00
Northeast LA Arts Council	250.00
Scholar's Banquet	250.00
Temple Beth-El	250.00
Temple B'Nai Israel Concert	250.00
The Smile Train	250.00
Tulane School of Medicine	250.00
University of Alabama National	250.00
Jewish Child Care Association	200.00
Northminster Church	200.00
Our Lady of Fatima Catholic Ch	200.00
Congressional Coalition on	180.00
Adopta Platoon	150.00
N. LA Food Bank	150.00
Sci-Port	150.00
Sigma Delta Tau Foundation	150.00
The Lamplighter School	150.00
ULM Scholarship Office	145.23
Multiple Sclerosis Society	125.00
ALS Association	100.00
Beta Gama Sigma	100.00
Newcomb Art Gallery	100.00
Special Olympics Louisiana	100.00
St. Jude Childrens Research Ho	100.00
Temple B'Nai Israel Torah Fund	100.00
The ALS Association	100.00
The Children's Museum	100.00
The Metropolitan Museum of Art	100.00
The Statue of Liberty Ellis Is	100.00
Theatre Aspen	100.00
Union for Reform Judaism	100.00
Altamont Annual Fund	50.00
Alzheimer's Association	50.00
University of Alabama School	50.00
Vivian B. Adams School	50.00
Contributions from Pass_Thru Entities	4.00
TOTAL CONTRIBUTIONS FOR 2014:	**492,187**