



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION		A Employer identification number 72-6027212	
Number and street (or P O box number if mail is not delivered to street address) 330 MARSHALL STREET NO 1440		B Telephone number (see instructions) (318) 221-2823	
City or town, state or province, country, and ZIP or foreign postal code SHREVEPORT, LA 711013015		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 24,221,924		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	70,173	70,173		
	4 Dividends and interest from securities.	520,203	520,203		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,053,710			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		1,053,710		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	23,252	23,252		
	12 Total. Add lines 1 through 11	1,667,338	1,667,338		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	41,218	0		41,218
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,530	1,530		3,000
	c Other professional fees (attach schedule)	95,144	95,144		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	14,651	34		0
	19 Depreciation (attach schedule) and depletion	415	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	26,911	0		26,911
	22 Printing and publications				
	23 Other expenses (attach schedule)	143,709	109,919		28,741
	24 Total operating and administrative expenses. Add lines 13 through 23	326,578	206,627		99,870
	25 Contributions, gifts, grants paid	1,110,048			1,110,048
	26 Total expenses and disbursements. Add lines 24 and 25	1,436,626	206,627		1,209,918
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	230,712			
	b Net investment income (if negative, enter -0-)		1,460,711		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	109,412	24,511	24,511
	2	Savings and temporary cash investments	168,556	122,078	122,556
	3	Accounts receivable ▶ <u>37,694</u>			
		Less allowance for doubtful accounts ▶ _____	3,734	37,694	37,694
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	7,887	3,008	3,008
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	14,969,188	16,016,651	17,864,259
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶ <u>7,228</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>6,181</u>	1,462	1,047	1,047	
15	Other assets (describe ▶ _____)	4,730,139	4,102,252	6,168,849	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,990,378	20,307,241	24,221,924	
Liabilities	17	Accounts payable and accrued expenses	1,545	74,864	
	18	Grants payable	120,000	50,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	121,545	124,864	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted	19,748,833	20,132,377	
25		Temporarily restricted	120,000	50,000	
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds			
30		Total net assets or fund balances (see instructions)	19,868,833	20,182,377	
31		Total liabilities and net assets/fund balances (see instructions) . . .	19,990,378	20,307,241	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	19,868,833
2	Enter amount from Part I, line 27a	2	230,712
3	Other increases not included in line 2 (itemize) ▶ _____	3	82,832
4	Add lines 1, 2, and 3	4	20,182,377
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	20,182,377

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b	BEAIRD PROPERTIES LLC	P		
c	BEAIRD PROPERTIES LLC	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			1,183,734
b			3,162
c			-133,186
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,183,734
b			3,162
c			-133,186
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,053,710
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,104,342	22,235,118	0 049667
2012	1,175,311	21,135,705	0 055608
2011	1,018,827	21,337,396	0 047748
2010	950,807	20,713,376	0 045903
2009	743,358	20,890,741	0 035583

2	Total of line 1, column (d).	2	0 234509
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046902
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	23,796,340
5	Multiply line 4 by line 3.	5	1,116,096
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	14,607
7	Add lines 5 and 6.	7	1,130,703
8	Enter qualifying distributions from Part XII, line 4.	8	1,209,918

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		114,607	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		314,607	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		514,607	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	16,437	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		716,437	
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		101,830	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 1,830 Refunded		110	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?		1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2			No
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a			No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b			
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5			No
		If "Yes," attach the statement required by General Instruction T.					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6			No
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) LA					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10			No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW.BEAIRDFoundation.ORG				
14	The books are in care of ▶ THE ORGANIZATION Telephone no ▶ (318) 221-2823			
Located at ▶ 330 MARSHALL STREET NO 1440 SHREVEPORT LA ZIP +4 ▶ 711013015				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
and enter the amount of tax-exempt interest received or accrued during the year ▶		15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? ☐ Yes ☒ No	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ Yes ☒ No	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>) ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	17,645,634
b	Average of monthly cash balances.	1b	344,238
c	Fair market value of all other assets (see instructions).	1c	6,168,849
d	Total (add lines 1a, b, and c).	1d	24,158,721
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	24,158,721
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	362,381
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	23,796,340
6	Minimum investment return. Enter 5% of line 5.	6	1,189,817

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,189,817
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	14,607
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,607
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,175,210
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,175,210
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,175,210

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,209,918
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,209,918
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	14,607
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,195,311
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,175,210
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			889,968	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,209,918				
a Applied to 2013, but not more than line 2a			889,968	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				319,950
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				855,260
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

BEAIRD FAMILY FOUNDATION
330 MARSHALL ST SUITE 1440
SHREVEPORT, LA 71101
(318) 221-8276
TOYA@BEAIRDFOUNDATION.ORG

b

The form in which applications should be submitted and information and materials they should include

APPLICATION FORM IS AVAILABLE ON WEBSITE AT WWW.BEAIRDFOUNDATION.ORG. APPLICANTS MUST USE THIS FORM AND SUBMIT ON-LINE AT THIS WEBSITE. IN ADDITION, PRIOR TO SUBMISSION OF APPLICATION, APPLICANT MUST COMPLETE A LETTER OF INTENT.

c

Any submission deadlines

SEMI-ANNUAL DEADLINES: MARCH 1ST AND SEPTEMBER 1ST

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE PRIMARILY TO QUALIFIED NON-PROFIT ORGANIZATIONS LOCATED IN THE SHREVEPORT-BOSSIER CITY AREA OF NORTH LOUISIANA. NO SCHOLARSHIPS OR GRANTS TO INDIVIDUALS.

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,110,048
b Approved for future payment STRATEGIC ACTION COUNCIL OF NW LA 631 MILAM ST SUITE 105 SHREVEPORT, LA 71101		OTHER CHARITY	TO STRENGTHEN THE PERFORMANCE OF MSI	50,000
Total			3b	50,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  _____  _____

***** 2015-10-27 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name TUCKER SMATHERS	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00034608
	Firm's name ☒ GILBREATH BURNS & SMATHERSAPAC			Firm's EIN ☒ 72-1341898	
	Firm's address ☒ 400 TRAVIS ST SUITE 600 SHREVEPORT, LA 711013163			Phone no (318) 424-4093	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH BEAIRD	PRESIDENT 2 00	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
NICOLE SEAWELL	VICE-PRESIDENT 2 00	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
VIKKI WOLF	SECRETARY 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
MALCOLM SEAWELL	TREASURER 1 00	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
MARJORIE SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
SUSAN BEAIRD	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
LELSIE DARR	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
DUNCAN SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
JENNIFER MCCORMICK	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
JOHN BEAIRD	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
JACKSON DARR	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
DAVID SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
CHAD NAQUIN	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACADEMY OF CHILDREN'S THEATRE 630 BARKSDALE BLVD BOSSIER CITY,LA 71111		SCHOOL	FUNDING FOR MUSICIANS	750
ADAM'S CAMP 6767 S SPRUCE ST STE 102 CENTENNIAL,CO 80112		OTHER CHARITY	SPECIAL NEEDS PROGRAMS	3,000
ALLIANCE FOR EDUCATION 509 OLIVE WAY SUITE 220 SEATTLE,WA 981012557		OTHER CHARITY	OPERATING EXPENSES FOR PTA ORGANIZATIONS IN SEATTLE PUBLIC SCHOOLS	10,465
AMERICAN FOUNDATION FOR THE BLIND 2 PENN PLAZA SUITE 1102 NEW YORK,NY 10121		FOUNDATION	OPERATING EXPENSES	100
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON,DC 200168143		SCHOOL	OPERATING EXPENSES	1,025
BETHANY LUTHERAN CHURCH-BOY SCOUT TROOP 712 4500 E HAMPTON AVENUE CHERRY HILLS VILLAGE,CO 80113		OTHER CHARITY	OPERATING EXPENSES	500
BOOK HARVEST 5802 BRISBANE DR CHAPEL HILL,NC 27514		OTHER CHARITY	FREE BOOKS TO CHILDREN	625
BOSSIER ARTS COUNCIL 630 BARKSDALE BLVD BOSSIER CITY,LA 71111		OTHER CHARITY	SUPPORT FOR THE BUDDING ARTIST PROGRAM	2,500
BOYS AND GIRLS CLUB OF METRO DENVER 2017 WEST 9TH AVENUE DENVER,CO 80204		OTHER CHARITY	OPERATING EXPENSES	500
CAMP COURAGE 2525 ASH STREET DENVER,CO 80207		OTHER CHARITY	OPERATING EXPENSES FOR A CAMP THAT SUPPORTS KIDS WITH CANCER	2,000
CANINE COMPANIONS FOR INDEPENDENCE-CO 126 EAST LAS ANIMAS STREET COLORADO SPRINGS,CO 80903		OTHER CHARITY	OPERATING EXPENSES TO PROVIDE ASSISTANCE DOGS	250
CANINE PARTNERS OF THE ROCKIES 651 POTOMAC ST STE E AURORA,CO 80011		OTHER CHARITY	OPERATING EXPENSES TO PROVIDE ASSISTANCE DOGS	250
CAROLINA FRIENDS SCHOOL 4809 FRIENDS SCHOOL ROAD DURHAM,NC 27705		SCHOOL	OPERATING EXPENSES FOR AN EVENING AT SCI PORT DISCOVERY CENTER	5,725
CHERRY CREEK SCHOOL DISTRICT FOUNDATION 4700 YOSEMITE STREET STE 130 GREENWOOD VIL,CO 80111		FOUNDATION	OPERATING EXPENSES	10,975
CHILDREN & ARTHRITIS INC 2751 ALBERT BICKNELL DR STE 2E SHREVEPORT,LA 71102		OTHER CHARITY	OPERATING EXPENSES	10,000
Total  3a				1,110,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHIMP HAVEN 13600 CHIMPANZEE PLACE KEITHVILLE,LA 71047		OTHER CHARITY	NUTRITION AND MEDICAL CARE FOR CHIMPANZEES	11,500
CHRISTIAN SERVICE PROGRAM 1244 SPRAGUE STREET SHREVEPORT,LA 71101		OTHER CHARITY	RENOVATE BLDG TO HOUSE OFFICES, FOOD, CLOTHING AND EMERGENCY ASSISTANCE SERVICES	50,000
CHURCH OF CHRIST RUSSELL ROAD 1852 RUSSELL ROAD SHREVEPORT,LA 71107		OTHER CHARITY	COMPPREHENSIVE YOUTH DEVELOPEMENT AFTER SCHOOL PROGRAM	13,000
CITY LAX - DENVER 1106 COLUMBINE STREET DENVER,CO 80206		OTHER CHARITY	OPERATING EXPENSES FOR LACROSSE SPORTING ACTIVITIES	3,250
CITY YEAR 789 SHERMAN ST STE 400 DENVER,CO 80203		OTHER CHARITY	OPERATING EXPENSES- PROVIDE YEAR OF SERVICE TO LOWINCOME STUDENTS	1,000
COLORADO FRIENDS OF COLORADO WSRP CO ROSE COMMUNITY FOUNDATION 600 S CHERRY ST 1200 DENVER,CO 802461712		OTHER CHARITY	OPERATING EXPENSES	1,625
COMMON GROUND COMMUNITY INC 4830 LINE AVE 117 SHREVEPORT,LA 71106		OTHER CHARITY	"HAND UP, NOT A HAND OUT" PROGRAMMING	25,750
COMMUNITY FOUNDATION OF NORTH LOUISIANA 401 EDWARDS ST STE 105 SHREVEPORT,LA 71101		OTHER CHARITY	GIVE FOR GOOD DAY	1,000
COMMUNITY SAILING OF COLORADO PO BOX 102613 DENVER,CO 80250		OTHER CHARITY	PUBLIC ACCESS TO SAILING	2,470
COMPASSION FOR LIVES 3937 PINES RD STE G SHREVEPORT,LA 71119		OTHER CHARITY	WORKFORCE DEVELOPMENT AND PERSONAL GROWTH	20,000
CORNELL UNIVERSITY PO BOX 223623 PITTSBURG,PA 152512623		SCHOOL	OPERATING EXPENSES	1,000
CULLEN ASSOC FOR RESOURCEFUL AIDE 401 EAST ROAD CULLEN,LA 71021		OTHER CHARITY	ASSIST IN MEETING NEEDS OF AT-RISK LOW INCOME DISADVANTAGED YOUTH & YOUNG ADULTS	15,000
DEMOCRACY NORTH CAROLINA 1821 GREEN STREET DURHAM,NC 277054114		OTHER CHARITY	INCREASE VOTER PARTICIPATION	1,000
DENVER PUBLIC SCHOOLS FOUNDATION 900 GRANT STREET STE 503 DENVER,CO 80203		FOUNDATION	OPERATING EXPENSES	9,488
DENVER SCHOLARSHIP FOUNDATION 303 E 17TH AVE STE 200 DENVER,CO 80203		FOUNDATION	TUTORING AND AFTER SCHOOL SUPPORT	100
Total  3a				1,110,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EL CENTRO HISPANO 600 EAST MAIN STREET DURHAM,NC 27701		OTHER CHARITY	STRENGTHEN THE HISPANIC/LATINO COMMUNITY	100
FAMILIES AND FRIENDS OF LA INCARCERATED CHILDREN 1600 ORETHA CASTLE HALEY BLVD NEWORLEANS,LA 70113		OTHER CHARITY	BUILD A CHAPTER OF SHREVEPORT PARENTS AND FAMILIES OF INCARCERATED CHILDREN TARGETED BY THE JUVENILE JUSTICE SYSTEM	25,000
FOOD BANK OF NORTHWEST LOUISIANA 2307 TEXAS AVE SHREVEPORT,LA 71103		OTHER CHARITY	DEVELOP A FLEET TRANSPORTATION DEPARTMENT	15,000
FOUNDATION FOR A BETTER LOUISIANA PO BOX 4308 BATON ROUGE,LA 70821		FOUNDATION	"LOUISIANA MATTERS" PROGRAM, HOST A U S SENATE DEBATE	5,000
FOUNDATION FOR WOMEN'S CANCER 230 W MONROE STE 2528 CHICAGO,IL 606064902		FOUNDATION	OPERATING EXPENSES-SUPPORT FOR SURVIVORS, ICREASE PUBLIC AWARENESS	11,050
FREEDOM SERVICE DOGS 2000 W UNION AVENUE ENGLEWOOD,CO 80110		OTHER CHARITY	TRAINING FOR SERVICE DOGS	250
FRIENDS OF STATE PARKS (NORTH CAROLINA) PO BOX 37655 RALEIGH,NC 27627		OTHER CHARITY	UNDERSTANDING & PROTECTING N C STATE PARKS	275
FULLER CENTER FOR HOUSING PO BOX 155 SPRINGHILL,LA 71075		OTHER CHARITY	TO CONSTRUCT THE ANCHOR HOME OF 3 PROJECTED NEW HOMES IN SPRINGHILL, LOUISIANA FOR NEIGHBORHOOD REVITALIZATION	20,000
GALILEE FAMILY ENRICHMENT CENTER 1500 PIERRE AVENUE SHREVEPORT,LA 71103		OTHER CHARITY	OPERATING EXPENSES	20,000
GINGERBREAD HOUSE 1700 BUCKNER SQUARE STE 101 SHREVEPORT,LA 71101		OTHER CHARITY	SERVICES TO CHILD ABUSE VICTIMS	18,250
GIRL SCOUTS LA PINES TO THE GULF 1720 KALISTE SALOOM ROAD C1 LAFAYETTE,LA 70508		OTHER CHARITY	FUND "BE A FRIEND FIRST" (BFF), AN ANTI-BULLYING PROJECT THAT SUPPORTS POSITIVE BEHAVIOR AND POSITIVE CONFLICT RESOLUTION FOR MIDDLE-SCHOOL GIRLS	10,150
GLEN RETIREMENT SYSTEM 403 E FLOURNOY LUCAS RD SHREVEPORT,LA 711153906		OTHER CHARITY	OPERATING EXPENSES	500
GOLDEN RETRIEVER RESCUE OF THE ROCKIES 15350 W 72ND AVENUE ARVADA,CO 80007		OTHER CHARITY	OPERATING EXPENSES	100
GULF SOUTH GOLDEN RETRIEVER RESCUE INC 5619 MILNE BLVD NEWORLEANS,LA 70124		OTHER CHARITY	OPERATING EXPENSES	750
HAP HOUSE PO BOX 5089 BOSSIER CITY,LA 71171		OTHER CHARITY	OPERATING EXPENSES	15,000
Total  3a				1,110,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEROES FOR CHILDREN 1701 GATEWAY BLVD STE 410 RICHARDSON,TX 75080		OTHER CHARITY	OPERATING EXPENSES- ASSISTANCE TO FAMILIES OF CHILDREN WITH CANCER	4,050
HOLY ANGELS 10450 ELLERBE ROAD SHREVEPORT,LA 71106		OTHER CHARITY	ESTABLISHMENT OF ANGELWORKS RETIREMENT CENTER FOR AGING RESIDENTS	25,000
HOPE FOR THE HOMELESS INC 762 AUSTIN PLACE SHREVEPORT,LA 71101		OTHER CHARITY	FOR CONSTRUCTION OF LOW-RESTRICTIONS TRIAGE SHELTER, PROVIDE WRAP-AROUND SERVICES FOR THE HOMELESS	71,500
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVENUE NW WASHINGTON,DC 20036		FOUNDATION	INCREASE UNDERSTANDING FOR LGBT PERSONS	37
INTERMOUNTAIN THERAPY ANIMALS 4050 SOUTH 2700 EAST SALT LAKE CITY,UT 84124		OTHER CHARITY	OPERATING EXPENSES	500
JUVENILE DIABETES RESEARCH FOUNDATION 8055 EAST TUFTS AVENUE DENVER,CO 80237		FOUNDATION	RESEARCH,PUBLICATION, ADVOCACY	68
LARCHMONT CHARTER SCJOOL 444 N LARCHMONT BLVD LOS ANGELES,CA 90004		SCHOOL	OPERATING EXPENSES	1,000
LEGAL COUNSEL FOR YOUTH AND CHILDREN PO BOX 16083 SEATTLE,WA 98116		OTHER CHARITY	REPRESENTING CHILDREN IN DEPENDENCIES	1,000
LITERACY VOLUNTEERS FOR CENTENARY COLLEGE 2911 CENTENARY BLVD SHREVEPORT,LA 71134		SCHOOL	VOLUNTEER TUTORS PROVIDE FREE LITERACY TRAINING FOR ADULTS	15,525
LOUISIANA ASSOCIATION FOR THE BLIND 1750 CLAIBORNE AVE SHREVEPORT,LA 71103		OTHER CHARITY	CHILDREN'S PROGRAM	15,000
MAKE-A-WISH FOUNDATION MID-SOUTH 1780 MORIAH WOODS BLVD STE 10 MEMPHIS,TN 38117		FOUNDATION	OPERATING EXPENSES	500
MARTAIN LUTHER KING - COMMUNITY DEVELOPMENT CORP 2937 MARTIN LUTHER KING JRDR SHREVEPORT,LA 71107		OTHER CHARITY	ASSIST WITH CONSTRUCTION OF AN OFFICE BLDG , EXPAND HOURS OF OFFICE/PROGRAM MANAGER, AND EXPAND EXISTING PROGRAMS	20,000
MARTIN LUTHER KING HEALTH CENTER 827 MARGARET PLACE SUITE 201 SHREVEPORT,LA 71101		OTHER CHARITY	TO IMPROVE HEALTHCARE ACCESS TO HOMELESS, INSULAR AND MEDICALLY DISENFRANCHISED POPULATIONS AND REDUCE DISPARITIES THAT PLAGUE THE MOST VULNERABLE	25,000
MEMPHIS UNIVERSITY SCHOOL 6191 PARK AVE MEMPHIS,TN 38119		SCHOOL	OPERATING EXPENSES	33
MID SOUTH FOOD BANK 239 SOUTH DUDLEY MEMPHIS,TN 38104		OTHER CHARITY	OPERATING EXPENSES	300
Total  3a				1,110,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIRACLES ON ICE - HOWARD FAMILY FOUNDATION 9 WATERSIDE TERRACE CHERRY HILLS VILLAGE,CO 80113		FOUNDATION	OPERATING EXPENSES	500
MONTVIEW COMMUNITY PRESCHOOL 1980 DAHLIA STREET DENVER,CO 80220		SCHOOL	OPERATING EXPENSES	813
NORTH CAROLINA JUSTICE CENTER PO BOX 28068 RALEIGH,NC 27611		OTHER CHARITY	OPERATING EXPENSES	1,000
NORTH LOUISIANA INTERFAITH PHARMACY 909 OLIVE STREET SHREVEPORT,LA 71104		OTHER CHARITY	PROVIDE FREE MEDICINES, PERSONAL HEALTH COACHES AND FRESH VEGETABLES TO CLIENTS	20,000
NORTHERN & CENTRAL LA INTERFAITH PO BOX 44374 SHREVEPORT,LA 71134		OTHER CHARITY	WORKFORCE DEVELOPMENT	20,000
OPERATION OUTREACH-USA INC 360 WOODLAND STREET HOLLISTON,MA 01746		OTHER CHARITY	TO EXPAND LITERACY TO 1,350 STUDENTS IN UNDER PERFORMING SHREVEPORT SCHOOLS	12,000
ORANGE COUNTY PARTNERSHIP 120 PROVIDENCE ROAD 101 CHAPEL HILL,NC 27514		OTHER CHARITY	NUTRITION TO THE REFUGEE & IMMIGRANT COMMUNITIES	100
PARK HILL ELEMENTARY SCHOOL 5050 EAST 19TH AVENUE DENVER,CO 80220		SCHOOL	OPERATING EXPENSES FOR THE PTA	337
PENN VET WORKING DOG CENTER 3401 GRAYS FERRY AVENUE PHILADELPHIA,PA 19146		OTHER CHARITY	OPERATING EXPENSES	250
PEOPLE ACTING FOR CHANGE & EQUALITY 906 KIRBY PLACE SHREVEPORT,LA 71104		OTHER CHARITY	SUPORT OF LGBT FILM FESTIVAL	15,000
PEOPLE OF FAITH AGAINST THE DEATH PENALTY 110 W MAIN ST STE2-G CARRBORO,NC 27510		OTHER CHARITY	PUBLIC AWARENESS	25
PET PARTNERS 875 124TH AVE NE 101 BELLEVUE,WA 98005		OTHER CHARITY	CHILDREN'S THERAPY PROGRAM	500
PET SAVERS INC 632 DUDLEY DRIVE SHREVEPORT,LA 71104		OTHER CHARITY	OPERATING EXPENSES	13,925
PLANNED PARENTHOOD OF CENTRAL NC INC PO BOX 3258 CHAPEL HILL,NC 27515		OTHER CHARITY	OPERATING EXPENSES	5,715
PLAYAZ AND PLAYETTES INC 835 BUTLER STREET SHREVEPORT,LA 71103		OTHER CHARITY	FOR THE SHREVEPORT LABOR DAY SOUTHERN SOUL BLUES FEST	5,000
Total  3a				1,110,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RAINER DISTRICT LITTLE LEAGUE PO BOX 28994 SEATTLE,WA 98118		OTHER CHARITY	TEE BALL PROGRAM FOR LOW INCOME CHILDREN	1,000
RENESTING PROJECT INC 1303 DRIFTWOOD DRIVE BOSSIER CITY,LA 71111		OTHER CHARITY	PARTIAL PAYMENT ON ANNUAL WAREHOUSE LEASE	30,000
ROBINSON'S RESCUE 2515 LINE AVENUE SHREVEPORT,LA 71104		OTHER CHARITY	OPERATING EXPENSES FOR NO COST OR LOW COST SPAY/NEUTER SERVICES	1,900
SCI-PORT DISCOVERY CENTER 820 CLYDE FANT PARKWAY SHREVEPORT,LA 71101		OTHER CHARITY	SPONSORING FOCUS WEEKS FOR THE PUBLIC AND SCHOOL GROUPS	20,000
SEMESTER AT SEA PO BOX 400885 CHARLOTTESVILLE,VA 229044301		OTHER CHARITY	OPERATING EXPENSES	5,500
SHREVEPORT BOSSIER ANIMAL RESCUE 333 TEXAS ST STE 703 SHREVEPORT,LA 71101		OTHER CHARITY	OPERATING EXPENSES	1,000
SHREVEPORT BOSSIER ASTRONOMICAL SOCIETY INC 353 OCKLEY DRIVE SHREVEPORT,LA 71105		OTHER CHARITY	TO RESTORE WORLEY OBSERVATORY WITH NEW ROOF, SIDEWALKS, FENCING AND PAINT	20,000
SIGHT SAVERS AMERICA 337 BUSINESS CIRCLE PELHAM,AL 35124		OTHER CHARITY	VISION AIDS AND SERVICES TO CHILDREN	17,500
SOUTHERN UNIVERSITY AT SHREVEPORT FDN 3050 MARTIN LUTHER KING JR DR SHREVEPORT,LA 71107		FOUNDATION	REDUCE NEGATIVE BEHAVIORS IN STUDENTS	30,000
ST LUKE'S EPISCOPAL MOBILE MEDICAL MINISTRY PO BOX 53074 SHREVEPORT,LA 71135		OTHER CHARITY	TO IMPROVE HEALTHCARE BY HOLDING MOBILE MEDICAL CLINICS IN LOW-INCOME NEIGHBORHOODS OF SHREVEPORT	14,400
STRATEGIC ACTION COUNCIL OF NW LA (2ND PAYMENT OF 3 YEAR PLEDGE) 631 MILAM ST SUITE 105 SHREVEPORT,LA 71101		OTHER CHARITY	TO STRENGTHEN THE PERFORMANCE OF MSI	50,000
TANNER SEEBAUM FOUNDATION 7732 S GLENCOE COURT CENTENNIAL,CO 80122		FOUNDATION	OPERATING EXPENSES-RESEARCH FOR BRAIN TUMORS IN CHILDREN	500
THE BETTY AND LEONARD PHILLIPS DEAF ACTION CENTER 601 JORDAN STREET SHREVEPORT,LA 71101		OTHER CHARITY	ASSIST IN THE REMODELING OF THE CENTERS STUDIO FACILITIES FOR THE AMP CHANNEL	15,000
THE CHILDREN'S HOSPITAL COLORADO FOUNDATION 13123 E 16TH AVE BOX 045 AURORA,CO 80045		OTHER CHARITY	OPERATING EXPENSES	11,125
THE FULLER CENTER FOR HOUSING OF NWLA PO BOX 3172 SHREVEPORT,LA 711333173		OTHER CHARITY	ASSIST IN OPENING THE FULLER GROCERY AND DELI IN ALLENDALE	30,000
Total  3a				1,110,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE HOUSTON FOOD BANK 535 PORTWALL STREET HOUSTON,TX 77029		OTHER CHARITY	FEEDING HOUSTONS HUNGRY	1,000
THE INTERNATIONAL DYSLEXIA ASSOC - ROCKY MOUNTAIN BRANCH PO BOX 745100 ARVADA,CO 800065100		OTHER CHARITY	OPERATING EXPENSES	500
THE LOVE AND LENS PROJECT 128 CAMP BISTNO ROAD DOYLINE,LA 71023		OTHER CHARITY	PROVIDE HIGH QUALITY DIGITAL CAMERAS TO 6 FAMILIES WITH TERMINALLY ILL CHILDREN	3,000
THE MORGAN ADAMS FOUNDATION 5303 E EVANS AVE 202 DENVER,CO 80222		FOUNDATION	OPERATING EXPENSES-PEDIATRIC CANCER RESEARCH	500
THE NATL CENTER FOR FAIR AND OPEN TESTING PO BOX 300204 JAMAICA PLAIN,MA 02130		OTHER CHARITY	OPERATING EXPENSES	25
THE PHILADELPHIA CENTER 2020 CENTENARY BLVD SHREVEPORT,LA 71104		OTHER CHARITY	OPERATING EXPENSES-PREVENTION & OUTREACH REGARDING HIV/AIDS	34,200
THE STRAND THEATRE PO BOX 1547 SHREVEPORT,LA 711651547		OTHER CHARITY	RENOVATIONS	25,000
THE TIPITINA'S FOUNDATION 700 TEXAS STREET SHREVEPORT,LA 71101		FOUNDATION	SUPPORT EDUCATIONAL PROGRAMS FOR YOUNG MUSICIANS IN SHREVEPORT - BOSSIER COMMUNITIES	10,000
THEATRE OF PERFORMING ARTS OF SHREVEPORT 4005 LAKESHORE DRIVE SHREVEPORT,LA 71109		OTHER CHARITY	FUNDING FOR THE YAZZY SERIES	15,000
THERE WITH CARE - DENVER 2401 S COLORADO BLVD STE A DENVER,CO 80222		OTHER CHARITY	TO PROVIDE A WIDE RANGE OF SERVICES TO CHILDREN AND FAMILIES DURING THE CRITICAL PHASE OF A MEDICAL CRISIS	250
TRAINING EDUCATION AND MEDICATION FOR STUDENTS 1545 LINE AVE STE 228 SHREVEPORT,LA 71101		OTHER CHARITY	TO PROVIDE EDUCATIONAL SUPPORT FOR STUDENTS WITH UNIQUE LEARNING NEEDS & CHILDREN WITH SPECIAL NEEDS	40,750
UNITED WAY OF NW LA 402 EDWARDS STREET SHREVEPORT,LA 71101		OTHER CHARITY	EXPAND THE DOLLY PARTON IMAGINATION LIBRARY	5,000
UNIVERSITY OF DENVER - STURM COLLEGE OF LAW 2255 E EVANS AVENUE DENVER,CO 80208		SCHOOL	OPERATING EXPENSES	1,000
UNIVERSITY OF MEMPHIS BOX 100 DEPT 238 MEMPHIS,TN 38148		SCHOOL	OPERATING EXPENSES	7,100
UNIVERSITY OF NORTH CAROLINA GREENSBORO PO BOX 26170 GREENSBORO,NC 274026170		SCHOOL	OPERATING EXPENSES - SPARTAN FAMILY PROGRAMS	50
Total  3a				1,110,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PENNSYLVANIA LAW SCHOOL 3451 WALNUT ST 433 PHILADELPHIA,PA 191046205		SCHOOL	OPERATING EXPENSES	1,000
VOLUNTEERS FOR YOUTH JUSTICE 900 JORDON ST STE 102 SHREVEPORT,LA 71101		OTHER CHARITY	OPERATING EXPENSES - YOUTH DIVERSION PROGRAMS	25,000
VOLUNTEERS OF AMERICA OF NORTH LA 360 JORDAN STREET SHREVEPORT,LA 71101		OTHER CHARITY	REIMBURSEMENT FUNDS FOR CAPITAL IMPROVEMENTS TO THE GAPS I & II HOUSING FACILITIES	33,510
VOLUNTEERS OF AMERICA OF NORTH LA 360 JORDAN STREET SHREVEPORT,LA 71101		OTHER CHARITY	OPERATING EXPENSES	750
WOODLAND PRESBYTERIAN SCHOOL 5217 PARK AVE MEMPHIS,TN 38119		SCHOOL	OPERATING EXPENSES	8,000
WOUNDED WARRIOR PROJECT 4899 BELFORT RD STE 300 JACKSONVILLE,FL 32256		OTHER CHARITY	OPERATING EXPENSES - EMPOWERING INJURED VETERANS & THEIR FAMILIES	250
WUNC 915 NC PUBLIC RADIO 120 FRIDAY CENTER DR CHAPEL HILL,NC 27517		OTHER CHARITY	OPERATING EXPENSES	110
YMCA OF METROPOLITAN DENVER 2625 S COLORADO BLVD DENVER,CO 80222		OTHER CHARITY	OPERATING EXPENSES	677
YOUTH ENRICHMENT PROGRAM 4700 LINE AVE STE 207 SHREVEPORT,LA 71106		OTHER CHARITY	AFTER SCHOOL TUTORING/MENTORING PROGRAM FOR AT-RISK YOUTH AT CRESWELL ELEMENTARY	3,500
YWCA OF NW LA 2121 FAIRFIELD AVE STE 140 SHREVEPORT,LA 71104		OTHER CHARITY	OPERATING EXPENSES	25,000
Total  3a				1,110,048

TY 2014 Accounting Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GILBREATH, BURNS & SMATHERS	4,530	1,530		3,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2006-02-15	3,632	3,632	SL	7 0000000000000	0	0		
HP COMPUTER	2006-03-15	727	727	SL	5 0000000000000	0	0		
MS OFFICE SOFTWARE	2006-03-15	480	480	SL	3 0000000000000	0	0		
HP DESKTOP COMPUTER	2010-08-24	1,296	907	SL	5 0000000000000	259	0		
CONFERENCE TABLE	2013-12-03	1,093	20	SL	7 0000000000000	156	0		

**TY 2014 Investments Corporate
Stock Schedule**

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION
EIN: 72-6027212

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SECURITIES HELD AT BERNSTEIN ADVISORS	16,016,651	17,864,259

TY 2014 Land, Etc. Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	3,632	3,632	0	0
HP COMPUTER	727	727	0	0
MS OFFICE SOFTWARE	480	480	0	0
HP DESKTOP COMPUTER	1,296	1,166	130	130
CONFERENCE TABLE	1,093	176	917	917

TY 2014 Other Assets Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NON-VOTING PARTNERSHIP INTEREST	4,730,139	4,102,252	6,168,849

TY 2014 Other Expenses Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	1,299	0		1,299
DUES & SUBSCRIPTIONS	3,375	0		3,375
OFFICE EXPENSE & TELEPHONE	2,098	0		2,098
ONLINE SUBSCRIPTION	8,500	0		8,500
MEMBER COMPENSATION	13,469	0		13,469
BEAIRD PROPERTIES K-1 (72-1379082)	109,919	109,919		0
BEAIRD PROPERTIES K-1 (72-1379082)	5,049	0		0

TY 2014 Other Income Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SECURITY LITIGATION SETTLEMENT	329	329	329
BEAIRD PROPERTIES LLC	22,923	22,923	22,923

TY 2014 Other Increases Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Amount
DECREASE IN GRANTS PAYABLE	70,000
RETURN OF PRIOR YEAR GRANT	12,832

TY 2014 Other Professional Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BERNSTEIN INVESTMENT MGT FEE	95,144	95,144		0

TY 2014 Taxes Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INCOME	14,607	0		0
FOREIGN TAX	34	34		0
STATE FILING FEE	10	0		0