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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation <b>ELLA WEST FREEMAN FOUNDATION</b>		A Employer identification number <b>72-6018322</b>
Number and street (or P O box number if mail is not delivered to street address) <b>6028 MAGAZINE ST</b>	Room/suite	B Telephone number <b>504-895-1984</b>
City or town, state or province, country, and ZIP or foreign postal code <b>NEW ORLEANS, LA 70118</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>31,087,123.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		14,947.	14,947.		STATEMENT 1
4 Dividends and interest from securities		492,317.	492,317.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,051,017.			
b Gross sales price for all assets on line 6a		1,051,017.			
7 Capital gain net income (from Part IV, line 2)			1,051,017.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		134,737.	134,737.		STATEMENT 3
12 Total. Add lines 1 through 11		1,693,018.	1,693,018.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		27,155.	8,155.		19,000.
c Other professional fees		14,691.	14,691.		0.
17 Interest					
18 Taxes		57,526.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		85,702.	85,410.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		185,074.	108,256.		19,000.
25 Contributions, gifts, grants paid		1,307,041.			1,307,041.
26 Total expenses and disbursements. Add lines 24 and 25		1,492,115.	108,256.		1,326,041.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		200,903.			
b Net investment income (if negative, enter -0-)			1,584,762.		
c Adjusted net income (if negative, enter -0-)				N/A	

6027 4

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	94,331.	24,632.	24,632.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	1,966,440.		
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	3.		
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	27,125,693.	29,480,224.	31,039,919.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 10)	127,982.	22,572.	22,572.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	29,314,449.	29,527,428.	31,087,123.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	0.	21,876.	
	23 Total liabilities (add lines 17 through 22)	0.	21,876.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	29,314,449.	29,505,552.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	29,314,449.	29,505,552.	
	31 Total liabilities and net assets/fund balances	29,314,449.	29,527,428.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	29,314,449.
2 Enter amount from Part I, line 27a	2	200,903.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	29,515,352.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	9,800.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	29,505,552.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a LT CAPITAL GAINS/LOSSES FROM PASSTHROUGH</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>b ST CAPITAL GAINS/LOSSES FROM PASSTHROUGH</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>c WCM/THE LONDON-MM</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>d CAPITAL GAINS DIVIDENDS</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 453,395.</b>			<b>453,395.</b>
<b>b &lt;3,705.&gt;</b>			<b>&lt;3,705.&gt;</b>
<b>c 1,880.</b>			<b>1,880.</b>
<b>d 599,447.</b>			<b>599,447.</b>
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>453,395.</b>
<b>b</b>			<b>&lt;3,705.&gt;</b>
<b>c</b>			<b>1,880.</b>
<b>d</b>			<b>599,447.</b>
<b>e</b>			

<b>2 Capital gain net income or (net capital loss)</b>	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	<b>1,051,017.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,551,525.	30,690,015.	.050555
2012	1,439,143.	29,410,207.	.048933
2011	1,271,447.	29,174,993.	.043580
2010	1,238,231.	26,908,219.	.046017
2009	1,529,295.	24,046,413.	.063598

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>.252683</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>.050537</b>
<b>4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5</b>	<b>4</b>	<b>32,846,538.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>1,659,965.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>15,848.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>1,675,813.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	<b>1,326,041.</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	31,695.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	31,695.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	31,695.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	54,267.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	54,267.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	22,572.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax 22,572. Refunded	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>WWW.ELLAWEST.ORG</b>	13	X	
14	The books are in care of ► <b>RICHARD G. MUELLER, CPA</b> Telephone no. ► <b>504-486-7275</b> Located at ► <b>4227 CANAL ST, NEW ORLEANS, LA</b> ZIP+4 ► <b>70119</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b
		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2014)



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	32,395,065.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	948,757.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	2,917.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	33,346,739.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	33,346,739.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	500,201.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	32,846,538.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1,642,327.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,642,327.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	31,695.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	24,395.
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	56,090.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,586,237.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,586,237.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,586,237.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	1,326,041.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,326,041.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1,326,041.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				1,586,237.
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only			1,301,472.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009				
<b>b</b> From 2010				
<b>c</b> From 2011				
<b>d</b> From 2012				
<b>e</b> From 2013				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ► \$ 1,326,041.				
<b>a</b> Applied to 2013, but not more than line 2a			1,301,472.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2014 distributable amount				24,569.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				1,561,668.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010				
<b>b</b> Excess from 2011				
<b>c</b> Excess from 2012				
<b>d</b> Excess from 2013				
<b>e</b> Excess from 2014				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year  FROM PASSTHROUGH K-1'S				41.
SEE ATTACHED SCHEDULE			SEE ATTACHED	1,307,000.
<b>Total</b>			▶ <b>3a</b>	1,307,041.
<b>b</b> Approved for future payment  COVENANT HOUSE NEW ORLEANS  DILLARD UNIVERSITY  NEW SCHOOLS FOR NEW ORLEANS			SEE ATTACHED - 2ND & 3RD PAYMENT OF 3  SEE ATTACHED - 2ND & 3RD PAYMENT OF 3  SEE ATTACHED - 2ND & 3RD PAYMENT OF 3	50,000.  125,000.  100,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>		▶ <b>3b</b>	710,000.




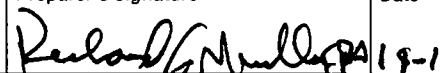
<b>Part XVII</b>	<b>Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations</b>
------------------	--

- |          |  | Yes          | No       |
|----------|--|--------------|----------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              |          |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |          |
|          | (1) Cash   | <b>1a(1)</b> | <b>X</b> |
|          | (2) Other assets   | <b>1a(2)</b> | <b>X</b> |
| <b>b</b> | Other transactions:  |              |          |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | <b>X</b> |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | <b>X</b> |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | <b>X</b> |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | <b>X</b> |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | <b>X</b> |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | <b>X</b> |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | <b>X</b> |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |          |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="checked" type="checkbox"/> Yes <input type="checkbox"/> No		
	 Signature of officer or trustee		11-12-15 Date			CHAIRMAN Title	
Paid Preparer Use Only	Print/Type preparer's name RICHARD G. MUELLER, CPA		Preparer's signature 		Date 11-12-15	Check <input type="checkbox"/> if self-employed	PTIN P00442610
	Firm's name ▶ ERICKSEN, KRENTEL & LAPORTE, LLP					Firm's EIN ▶ 72-0549733	
	Firm's address ▶ 4227 CANAL STREET NEW ORLEANS, LA 70119					Phone no. 504-486-7275	

72-6018322

### 3 Grants and Contributions Approved for Future Payment (Continuation)

423635  
05-01-14

	TIFF Partners II, LLC	TIFF Partners IV LLC	TIFF Partners International, LLC	TIFF Partners V - U.S. LLC	Equitas Evergreen Fund, L.P.	Old Westbury Fund II LLC	TIFF Private Equity Partners 2005, LLC	TIFF Private Equity Partners 2007, LLC	Natural Gas Partners IN	NGP Midstream & Resources	TIFF Realty & Resources 2008, LLC	GS Private Equity Partners II, L.P.	TOTAL K-1's
	54-1963382	54-2007544	56-2384596	56-2384591	16-1672446	13-051272	20-2619423	20-5135649	26-0632609	20-8283524	26-0833052	51-0380430	
1	Ordinary Income	0		(0)	-	(14)	12,620	(1,685)	31,266	-	(3,280)	27	(4,937)
2	UBTI	3,603		(1,668)	(14)			(1,207)	-	(14,403)	(351)		29,846
3	Income from Rental R/E								-		(780)		(780)
4	UBTI								2		(2,619)	2	(2,617)
5	Income from other Rental								1,034		82		1,116
6A	UBTI												
7	Guaranteed Payments												
8	Interest Income	2	146	1,291	2,411	505	5,393	1,910	49	1,150	1,649		14,507
9A	UBTI		44		45		122	1	3				214
10	Total Ordinary Dividends	340	1,321	4,174	4,174	4,598	3,880	6,688	25,465	3,403	14,214	1	64,084
11	UBTI								2				
12	Royalty Income			3			5	5	757		0		771
13	UBTI						56		294		646		1,955
14	Net short-term capital gain			2,018		(28)	439	902	3,775	(21)	(10,499)		(3,705)
15A	UBTI												
16A	Net long-term capital gain	(304)	126,424	16,634	29,620	8,080	29,656	28,582	157,574	49,334	9,043		453,395
17A	UBTI		442	76			21,102		91,496		7,282		120,398
18A	Unrecaptured sec 1250 Gain												
19A	UBTI												
20A	Net Sec 1231 gain	(0)	(0)	(0)	(0)		1,040	(768)	25,844	109	10,195		36,419
21A	UBTI	194	188	188	188		16,525		5,137		5,489		27,534
22A	Other portfolio income	1,150	1,338	(107)	(107)	4	880		10		51		3,326
23A	UBTI												
24A	Section 1256 Contract	30		(0)	(0)	9		1		2	1,397		30
25A	Cancellation of Debt												1,408
26A	UBTI			971	971	(1)	(260)	370	(4,003)	(23,437)	601		1,943
27A	Other income	(3)	(3)	(0)	(0)	(1)		(457)			(138)		(77,842)
28A	UBTI			(184)	(184)								(184)
29A	Section 179 deduction						0						
30A	Charitable Contributions (50%)			(1)	(1)	(17)	(18)	(1)		(5)	(15)		(18)
31A	UBTI			(0)	(0)		(2)						(41)
32A	Charitable Contributions (30%)			(1)	(1)		(109)	(91)		(213)	(110)		(2)
33A	Noncash Contributions (50%)			(16)	(16)		(39)						(645)
34A	Investment Interest Expense			(3)	(3)		(5)		(241)		0		(32)
35A	UBTI								(17)		(200)		(253)
36A	Deductions - Royalty Income	(7)											(212)
37A	UBTI						(0)				(0)		(0)
38A	Section 59(e)(2) expenditures	0					(5,335)				(7,122)		(43,609)
39A	UBTI	(651)	(7,295)	(2,995)	(10,147)	(5,640)	(9,482)	(7,947)	(30,501)	(14,077)	(12,256)	(271)	(78,321)
40A	Deductions (Portfolio) (2% Floor)								(7,002)				
41A	UBTI					(3)		(2)		(235)	(4)		(244)
42A	Deductions (Portfolio) (Other)												
43A	Reforestation expense deduction												
44A	Other deductions	(14)			(0)	(6)		(457)			(0)		(21)
45A	UBTI			(285)	(285)						(4)		(745)
46A	U.S. Withholding Tax												
47A	Foreign Taxes Paid	(153)	(92)	(81)	(81)	(9)	(150)	(2)			(6)		(293)
48A	UBTI	(11)		-	-		(0)				(1)		(11)
49A	Foreign Taxes Accrued	(2)	(177)	(4)	(4)		(0)	(79)	(590)				(652)
50A	UBTI						(32)						(132)
51A	Tax-exempt interest income												
52A	Other tax-exempt income												
53A	Nondeductible expenses	(2)		(26)	(26)		(27)	(26)	(68)	(89)	(54)		(292)
54A	Distributions	185,526	37,849	93,476	2,376	43,415	145,911	58,232	470,918	96,431	155,599	41,328	1,331,061
55A	Capital Contributions		3,750			4,158	15,000	25,000	17,153	13,310	40,000	(5,463)	112,908
56A	Cost Depletion	(707)					(578)		(5,429)		(1,529)		(8,243)
57A	UBTI												
58A	Income/(Loss) for Tax Return	(983)	123,630	16,951	26,983	7,495	75,060	26,813	295,430	928	11,684	(243)	\$81,852
59A	Taxable Income	(983)	123,632	16,951	27,009	7,495	75,087	26,839	295,498	1,017	11,738	(243)	582,144
60A	Other Items with Book/Tax Differenc	415	(141,152)	(13,495)	(2,715)	(8,230)	(2,535)	8,067	57,062	57,062	13,990	-	(88,600)
61A	Nondeductible Expenses	-	(2)	-	(26)	-	(27)	(26)	(68)	(89)	(54)	-	(292)
62A	Book Income	(568)	(17,522)	3,456	24,268	(735)	72,525	34,880	295,430	57,990	25,674	(243)	493,252
63A	Beginning Capital	12,455	398,517	165,201	474,786	180,379	584,851	360,861	500,760	1,303,243	700,669	47,034	4,749,095
64A	Current Year Increase (Decrease)	(568)	(203,048)	(30,643)	(69,208)	(39,992)	(58,386)	1,648	(158,335)	(25,131)	(89,925)	(47,034)	(724,901)
65A	Ending Book Capital per K-1	11,887	195,469	134,558	405,578	140,387	526,465	362,509	342,425	1,278,112	610,744	-	4,024,194
66A		X	707	X	X	X	578	X	X	X	1,529		
67A			196,176				527,043				612,273		



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL ONE	97.	97.	
CHARLES SCHWAB - MUTUAL FUNDS	295.	295.	
GOLDMAN SACHS	48.	48.	
INTEREST INCOME FROM PASSTHROUGH K-1'S	14,507.	14,507.	
TOTAL TO PART I, LINE 3	14,947.	14,947.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL ONE CAPITAL GAIN DISTRIBUTIONS	117.	36.	81.	81.	
DIVIDEND INCOME FROM PASSTHROUGH K-1'S	64,084.	0.	64,084.	64,084.	
DIVIDENDS ADJUSTMENT	<11,686.>	<12,148.>	462.	462.	
GMO CAPITAL GAIN DISTRIBUTIONS	1,039,249.	611,559.	427,690.	427,690.	
TO PART I, LINE 4	1,091,764.	599,447.	492,317.	492,317.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RENTAL REAL ESTATE FROM PASSTHROUGH K-1S	<780.>	<780.>	
OTHER RENTAL INCOME FROM PASSTHROUGH K-1S	2.	2.	
ORDINARY INCOME FROM PASSTHROUGH K-1S	<4,937.>	<4,937.>	
OTHER PORTFOLIO INCOME FROM PASSTHROUGH K-1S	3,326.	3,326.	

UBTI INCOME FROM PASSTHROUGH K-1S	126,340.	126,340.
ROYALTY INCOME FROM PASSTHROUGH K-1'S	771.	771.
NET SECTION 1231 GAIN FROM PASSTHROUGH K-1'S	36,419.	36,419.
OTHER INCOME FROM PASSTHROUGH K-1S	<27,842.>	<27,842.>
CANCELLATION OF DEBT INCOME FROM PASSTHROUGH K-1'S	1,408.	1,408.
SECTION 1256 CONTRACT	30.	30.
TOTAL TO FORM 990-PF, PART I, LINE 11	134,737.	134,737.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ERICKSEN, KRENTEL, & LAPORTE	19,000.	0.		19,000.
FIRST LINE SERVICES	8,155.	8,155.		0.
TO FORM 990-PF, PG 1, LN 16B	27,155.	8,155.		19,000.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	14,691.	14,691.		0.
TO FORM 990-PF, PG 1, LN 16C	14,691.	14,691.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID FROM PASSTHROUGH K-1'S	1,346.	0.		0.
FOREIGN TAXES	90.	0.		0.
FEDERAL EXCISE TAX	31,695.	0.		0.
UBTI TAX	24,395.	0.		0.

LOUISIANA INCOME TAX -  
UBTI

	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	57,526.	0.	0.

## FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	292.	292.		0.
OFFICE EXPENSES	75.	75.		0.
COMPUTER AND WEBITE EXPENSES	4,884.	4,884.		0.
PORTFOLIO DEDUCTIONS FROM PASSTHROUGH K-1'S	78,565.	78,565.		0.
OTHER DEDUCTIONS FROM PASSTHROUGH K-1'S	21.	21.		0.
INTEREST EXPENSE FROM PASSTHROUGH K-1'S	645.	645.		0.
NONDEDUCTIBLE EXPENSE FROM PASSTHROUGH K-1'S	292.	0.		0.
MISCELLANEOUS	675.	675.		0.
ROYALTY DEDUCTIONS FROM PASSTHROUGH K-1'S	253.	253.		0.
TO FORM 990-PF, PG 1, LN 23	85,702.	85,410.	-	0.

## FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
PRIOR PERIOD ADJUSTMENT-REDUCTION IN PREPAID FEDERAL TAXES	9,800.
TOTAL TO FORM 990-PF, PART III, LINE 5	9,800.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CAPITAL ONE INVESTMENTS	FMV	394,741.	394,741.
EQUITAS EVERGREEN FUND	FMV	48,647.	16,060.
FUNDING CASH ACCOUNT	FMV	13,661.	13,661.
GMO - BENCHMARK-FREE ALLOCATION FUND - III	FMV	22,589,399.	22,352,662.
GOLDMAN SACHS	FMV	74,654.	74,654.
GS PRIVATE EQUITY PARTNERS II, LP	FMV	0.	0.
INVESTMENT MM	FMV	2,177,799.	2,177,799.
NATURAL GAS PARTNERS IX, L.P	FMV	343,579.	477,925.
NGP MIDSTREAM & RESOURCES, LP	FMV	387,255.	1,278,112.
OLD WESTBURY VENTURE CAPITAL FUND II, LLC	FMV	168,698.	140,390.
TIFF PARTNERS II	FMV	273.	11,887.
TIFF PARTNERS, IV	FMV	213,172.	194,085.
TIFF PARTNERS, V - INTERNATIONAL	FMV	173,298.	134,558.
TIFF PARTNERS, V - US	FMV	316,219.	405,578.
TIFF PRIVATE EQUITY PARTNERS, 2005	FMV	338,415.	527,042.
TIFF PRIVATE EQUITY PARTNERS, 2007	FMV	297,331.	361,890.
TIFF REALTY & RESOURCES 2008	FMV	443,083.	612,276.
WINSTON HEDGED EQUITY FUND	FMV	1,500,000.	1,866,599.
TOTAL TO FORM 990-PF, PART II, LINE 13		29,480,224.	31,039,919.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID TAXES	41,586.	22,572.	22,572.
CASH RESERVE HELD FOR LITIGATION	86,396.	0.	0.
TO FORM 990-PF, PART II, LINE 15	127,982.	22,572.	22,572.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
UBTI TAXES PAYABLE	0.	21,876.	
LOUISIANA INCOME TAX PAYABLE	0.	0.	
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	21,876.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	12
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LOUIS M. FREEMAN 6028 MAGAZINE ST. NEW ORLEANS, LA 70018	CHAIRMAN 1.00	0.	0.	0.
R. WEST FREEMAN, III 714 FERN STREET NEW ORLEANS, LA 70118	TRUSTEE 1.00	0.	0.	0.
VIRGINA FREEMAN ROWAN 1727 ARABELLA NEW ORLEANS, LA 70115	TRUSTEE 1.00	0.	0.	0.
PHILIP WOOLLAM 295 WALNUT STREET NEW ORLEANS, LA 70118	TRUSTEE 1.00	0.	0.	0.
RICHARD W. FREEMAN, JR. 6028 MAGAZINE ST. NEW ORLEANS, LA 70018	VICE-CHAIRMAN 1.00	0.	0.	0.
TINA FREEMAN WOOLLAM 295 WALNUT STREET NEW ORLEANS, LA 70118	SECRETARY 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

# *The Ella West Freeman Foundation*

## *Our History*

## *Our Mission*

## *Grants*

## *Application*

## *Contacts*

## *Links*

## *Home*

The Foundation supports grant seekers from the southeast Louisiana area. Within this area, highest priority is given to grants in the following categories.

- Education with an emphasis on private education
- Arts, both performing and applied
- Community improvement and governmental oversight
- Human service organizations with an emphasis on capital projects for established agencies.

Grant seekers for capital projects will need to demonstrate a history of operational stability and the financial capacity to maintain the new facilities. Capital grants require evidence of broad support for the project and are usually made contingent upon the agencies entering into a contract to begin the project. A new capital contribution will not be considered until two years after the previous grant has been paid.

Operational support for health and human service agencies participating in combined campaigns such as United Way and the Archbishop's Community Appeal are usually avoided. We welcome capital appeals for these agencies.

The Foundation is very selective in its support of endowment appeals. To be considered, the grant seeker must demonstrate strong, effective management of their existing endowment and strict controls on the spending of the endowment.

Grant seekers should pay strict attention to proposal requirements. Failure to do so may cause your grant to be denied without review.

The board never entertains any presentation in person at its meetings. Your proposal must speak for itself. Every proposal to be considered by the board is assigned a board member to be the go-between and provide a preliminary recommendation. In many cases, this board member may contact the agency to answer questions or seek a site visit.

The board meets twice each year to review grants. Deadlines for receipt of summary sheets are January 20th and September 1st. If approved, a full proposal is due by March 1st or October 15th. Please make every attempt to submit your proposal before the deadline as we will be able to consider it with more care.

# **ELLA WEST FREEMAN FOUNDATION**

## **APPLICATION FORM**

### **\*Please note change in application process effective January 1, 2011\***

In evaluating requests, the Ella West Freeman Foundation gives special consideration to organizations in the Greater New Orleans area. Within the New Orleans area, the Ella West Freeman Foundation supports a variety of programs in the fields of civic affairs, community development, the arts, education and human resources. Priority is given to funding for specific projects or programs incorporating well-defined objectives and timetables and promising broad public benefits. They are usually given for a period of time not exceeding two years. Longer term projects will usually require evaluation for further funding.

Capital projects are considered for organizations with strong records of community service. They must demonstrate true need for the proposed facility and they must also provide a credible fund-raising plan as well as demonstrate the capacity to maintain the building and facilities once they are in place.

Sustaining grants to organizations are given a lower priority. Ordinarily, no operating support is considered for organizations supported by community giving campaigns such as the United Way and the Archbishop's Community Appeal.

**The Foundation now requires completion of the attached Proposal Summary Sheet stating the intent of your request prior to submission of a full proposal. The deadline for submitting this required form is January 20 or September 1. The form may be submitted by email, fax or USPS but must be received in our office by 5pm of the due date to be considered. Organizations will receive an email receipt confirming their proposal submission.**

Submitting organizations will receive notification by email no later than February 1 or September 15 whether or not they have been approved to submit a full proposal to the Foundation. If approved, the deadline for submitting a full proposal is March 1 or October 15. Proposals must be physically in our possession on the deadline day, but the earlier we receive them the more carefully we can review them.

Decisions regarding grants will be made only at regularly scheduled meetings of the trustees which are usually held twice a year in the spring and fall. Interviews will be conducted only at the initiation of the Foundation.

### **GENERAL INSTRUCTIONS FOR FULL PROPOSALS**

- ◆ Please type and single-space all proposals.
- ◆ Please answer all of the questions in the order listed.
- ◆ Please use the headings, subheadings, and numbers provided.
- ◆ Please submit **two** complete copies.
- ◆ Please do not include any materials other than those specifically requested at this time.
- ◆ Please do not send videotapes, DVD's, or CD's.
- ◆ Please do not bind, staple, or paperclip any part of your application.

Proposals should be sent to:

Louis M. Freeman, Chairman  
The Ella West Freeman Foundation  
6028 Magazine St., New Orleans, LA 70118  
(Tel) 504-895-1984; (Fax) 504-895-1988  
[info@ellawest.org](mailto:info@ellawest.org)

# ELLA WEST FREEMAN FOUNDATION

## GRANT PROPOSAL SUMMARY SHEET

Name and Address of Organization		Date  Telephone
Names and Titles of Individuals Submitting Request	Email Address	United Way/ACA/Gov't Support
Amount Requested \$	Total This Project/Program \$	Total Organizational Annual Budget \$
Brief title (One Sentence)		Dates of Project/Program
Please summarize in a short paragraph the purpose of your agency. Briefly explain why your agency is requesting this grant, what outcomes you hope to achieve, and how you will spend the funds if a grant is made. (150 word maximum)		
Others being solicited for this project/program.	Amount Requested	Amount Received
Subject Focus (Program Area)	Group Served (refer to I A 4 of Grant Proposal Format)	Type of Support Requested (i e. Operating, Capital, Start-Up, etc )
_____ Signature of Board Chairman  _____ Print Name		_____ Signature of Executive Officer  _____ Print name
For Grantmaker Use		
Date Received	Proposal Identification Number	



**ELLA WEST FOUNDATION**  
**TAX YEAR - 2014**  
**FEI #72-6018322**

RECIPIENT	PURPOSE OF GRANT	AMOUNT
Birdfoot Chamber Music Festival	Gen. Operating & Matching Seed-Funding	4,000.00
Breakthrough New Orleans	Students Teaching Students	5,000.00
Bureau of Governmental Research	2014 Core Funding	15,000.00
Carrollton Boosters	Audubon Fly Baseball Complex & Avenger Field Const. & Renovation Project	25,000.00
College Track New Orleans	On the Right Track: Creating a College Going Culture in New Orleans	20,000.00
Contemporary Arts Center	New Orleans Teaching Artist Institute	20,000.00
Court Watch NOLA	New Frontiers in Citizen-Driven Court Accountability	3,000.00
Covenant House New Orleans	Covenant House Rights of Passage Youth Program/1st of 3	25,000.00
Dillard University	Student Enrollment & Retention Initiatives/1 of 3	62,500.00
Eden House	General Operating Expenses	20,000.00
Edible Schoolyard N.O./ Green Chart. Sch.	Whole Child Seed-to-Table Initiative	25,000.00
Friends of Beauregard-Keyes House, Inc.	Structural Repair & Foundation Stabilization of the Beauregard-Keyes House	10,000.00
Greater New Orleans Foundation	Donor Advised Fund-Imagine Greater: A Center for Philanthropy	100,000.00
Harmony Neighborhood Development	Comprehensively Revitalizing Central City	14,000.00
Innocence Project New Orleans	General Operating Support	2,000.00
Just the Right Attitude Inc.	Feeding the Multitudes	5,000.00

KIPP New Orleans Schools	Local Foods in Schools Initiative	7,500.00
Le Petit Theatre du Vieux Carre	Theatre Seating for Le Petit	5,000.00
Louisiana Bucket Brigade	Oil Monitoring Group	5,000.00
Louisiana Civil Service League	General Operating Support	2,500.00
Louisiana Philharmonic Orchestra	Music for Life	5,000.00
Loyola University	Renovation & Expansion of Monroe Hall	50,000.00
National Performance Network	Oral History:Written Down & Exhibited for Mardi Gras Indian Hall of Fame	2,000.00
New Orleans Mission	Kitchen Equipment for Renovated Main Facility	35,000.00
New Orleans Museum of Art	NOMA Gallery Renovations - 2nd & Final	100,000.00
New Orleans Recreation Development Fdn.	New Amenities for NORDC Rec. Centers	9,000.00
New Schools for New Orleans	1st of Three-Support N.O. System of High-Performing Charter Schools	50,000.00
Ogden Museum of Southern Art	Digital Imaging Station for Ogden Museum	25,000.00
Planned Parenthood Gulf Coast, Inc.	N.O.Health Ctr Campaign-1st of Two	60,000.00
Playworks New Orleans	Recover Teaching Time/Behavioral Intervention	10,000.00
Public Affairs Research Council of La.	Support the Work of PAR	15,000.00

Radio for the Blind & Print Handicapped	Weatherization of WRBH Historic Studio Facility	8,000.00
St. Martin Episcopal School	Idea Lab Construction	50,000.00
Start the Adventure in Reading	One-on-One After School Tutoring in Reading	5,000.00
Teach for America, Inc.	Building a Sustainable Future in Education	25,000.00
The Lens	Breakfast with the Newsmakers A Look Behind the Headlines	5,000.00
Tipitina's Foundation, Inc.	Tipitina's Internship Program	15,000.00
Tulane University	A.B.Freeman School of Business Capital Expansion-2nd of 3	250,000.00
United Way of Southeast Louisiana	Occupancy Sensors	25,000.00
UNITY of Greater New Orleans	Transformational Housing Essential to Ending Veteran Homelessness in NOLA	50,000.00
Volunteers of America	Homeless Veterans Service Expansion	40,000.00
Xavier University	Student Enrollment & Rentention Initiatives/1 of 3	62,500.00
Young Aspirations Young Artists, Inc.	Support for New Building	35,000.00
<b>TOTAL CONTRIBUTIONS 2014</b>		<b>1,307,000.00</b>