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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▸ **Do not enter social security numbers on this form as it may be made public.**

▸ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
STULLER FAMILY FOUNDATION

A Employer identification number
72-1282688

Number and street (or P O box number if mail is not delivered to street address) 1213 TERRACE HWY
Room/suite

B Telephone number (see instructions)
(337) 394-5432

City or town, state or province, country, and ZIP or foreign postal code
BROUSSARD, LA 70518

C If exemption application is pending, check here ▸ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▸ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▸ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▸ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▸$ 59,278,676

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▸ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	3,056,414			
	2	Check ▸ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	72,306	72,306	72,306	
	4	Dividends and interest from securities	1,184,501	1,184,501	1,184,501	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	5,364,957			
	b	Gross sales price for all assets on line 6a 38,109,583				
	7	Capital gain net income (from Part IV, line 2)		5,364,957		
	8	Net short-term capital gain			257,594	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	416,117	416,069	416,117	
	12	**Total.** Add lines 1 through 11	10,094,295	7,037,833	1,930,518	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	102,692	102,692	102,692	
	14	Other employee salaries and wages	12,277	12,277	12,277	
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,020	2,020	2,020	
	c	Other professional fees (attach schedule)	268,433	268,433	268,433	
	17	Interest	86,209	86,209	86,209	
	18	Taxes (attach schedule) (see instructions)	89,942	13,558	13,558	
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	647	647	647	
	22	Printing and publications				
	23	Other expenses (attach schedule)	7,631	7,631	7,631	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	569,851	493,467	493,467	0
	25	Contributions, gifts, grants paid	1,416,625			1,416,625
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,986,476	493,467	493,467	1,416,625
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	8,107,819			
	b	**Net investment income** (if negative, enter -0-)		6,544,366		
	c	**Adjusted net income** (if negative, enter -0-)			1,437,051	

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,414,662	1,610,849	1,610,849
	3 Accounts receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	4 Pledges receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ ________ Less allowance for doubtful accounts ▶ ________			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	53,454,169	57,597,826	57,597,826
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	15 Other assets (describe ▶ ________)	774,887	70,001	70,001
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	55,643,718	59,278,676	59,278,676
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ________)	1,154,269	1,506,223	
	23 **Total liabilities** (add lines 17 through 22)	1,154,269	1,506,223	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	54,489,449	57,772,453	
	30 **Total net assets or fund balances** (see instructions)	54,489,449	57,772,453	
	31 **Total liabilities and net assets/fund balances** (see instructions)	55,643,718	59,278,676	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	54,489,449
2	Enter amount from Part I, line 27a	2	8,107,819
3	Other increases not included in line 2 (itemize) ▶ ________	3	
4	Add lines 1, 2, and 3	4	62,597,268
5	Decreases not included in line 2 (itemize) ▶ ________	5	4,824,815
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	57,772,453

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	5,364,957
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	257,594

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	931,992	49,900,811	0 018677
2012	1,250,463	44,030,953	0 028400
2011	2,509,368	41,531,639	0 060421
2010	445,843	35,058,154	0 012717
2009	2,403,052	24,247,601	0 099105

2	**Total** of line 1, column (d).	2	0 219320
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 043864
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	61,007,821
5	Multiply line 4 by line 3.	5	2,676,047
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	65,444
7	Add lines 5 and 6.	7	2,741,491
8	Enter qualifying distributions from Part XII, line 4.	8	1,416,625

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	130,887
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	130,887
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	130,887
6	Credits/Payments				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	70,000		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	70,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	60,887
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ________			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶STULLER FAMILY FOUNDATION Telephone no ▶(337) 394-5432

Located at ▶1213 TERRACE HWY BROUSSARD LA ZIP+4 ▶70518

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☑ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
UBS FINANCIAL SERVICES UBS FINANCIAL SERVICES 1000 HARBOR BLVD 1000 HARBOR BLVD WEEHAWKEN,NJ 07086	INVEST ADVISORY	268,433
SALIENT MLP TE FUND LP SALIENT MLP TE FUND LP 4265 SAN FELIPE ST 8TH FLOOR 4265 SAN FELIPE ST 8TH FLOOR HOUSTON,TX 770272920	INVEST ADVISORY	67,270
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	59,875,364
b	Average of monthly cash balances	1b	1,639,066
c	Fair market value of all other assets (see instructions)	1c	422,444
d	**Total** (add lines 1a, b, and c)	1d	61,936,874
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	61,936,874
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	929,053
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	61,007,821
6	**Minimum investment return.** Enter 5% of line 5	6	3,050,391

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	3,050,391
2a	Tax on investment income for 2014 from Part VI, line 5	2a	130,887		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	130,887
3	Distributable amount before adjustments Subtract line 2c from line 1			3	2,919,504
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,919,504
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	2,919,504

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,416,625
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,416,625
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,416,625

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,919,504
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ► $ 1,416,625				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				1,416,625
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				1,502,879
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SCOTT BRAZDA
1213 TERRACE HWY
BROUSSARD,LA 70518
(337) 394-5432

b The form in which applications should be submitted and information and materials they should include

MUST COMPLETE GRANT APPLICATION

c Any submission deadlines

MARCH 1, JUNE 1, SEPTEMBER 1, AND DECEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS LIMITED TO ORGANIZATIONS LOCATED IN THE 7 PARISHES ADJACENT TO, AND INCLUDING, LAFAYETTE PARISH, LA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SEE ATTACHED SEE ATTACHED, LA 70518	NONE	501(C)(3)	GENERAL	1,416,625
Total . . . . ▶ **3a**				1,416,625
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	71,958	348
4 Dividends and interest from securities			14	1,184,501	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					5,364,957
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a K-1 SALIENT	900099	48	14		
b SECURITIES INCOME			14	1,096	
c K-1 SALIENT			14	414,973	
d					
e					
12 Subtotal Add columns (b), (d), and (e)		48		1,672,528	5,365,305

13 Total. Add line 12, columns (b), (d), and (e) 13 7,037,881

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2015-11-10 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
JAN H COWEN CPA		2015-11-12		P01066313

Firm's name ▶ WRIGHTMOOREDEHARTDUPUIS & HUTCHINSON

Firm's EIN ▶ 72-1108576

Firm's address ▶ PO BOX 80569 LAFAYETTE, LA 70598

Phone no (337) 232-3637

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
29,975		29,949	26
3,297,427		3,296,144	1,283
355,417		214,459	140,958
3,890,537		3,875,945	14,592
4,005,699		3,998,555	7,144
991,985		912,579	79,406
580,783		544,232	36,551
1,028,081		1,032,166	-4,085
1,168,624		798,745	369,879
2,603,341		1,693,335	910,006

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			26
			1,283
			140,958
			14,592
			7,144
			79,406
			36,551
			-4,085
			369,879
			910,006

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
631,127		641,511	-10,384
27,317		16,027	11,290
1,031,988		667,336	364,652
171,075		172,134	-1,059
716,918		678,986	37,932
152,653		146,188	6,465
3,350,451		3,417,972	-67,521
1,199,806		926,554	273,252
430,640		325,522	105,118
62,773		62,773	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-10,384
			11,290
			364,652
			-1,059
			37,932
			6,465
			-67,521
			273,252
			105,118

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
30,051		22,646	7,405
69,397		46,042	23,355
9,039		8,717	322
1,079,378		1,026,663	52,715
486,370		439,798	46,572
198,542		200,628	-2,086
772,927		458,038	314,889
1,931,991		1,016,296	915,695
152,317		165,072	-12,755
67,064		39,468	27,596

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,405
			23,355
			322
			52,715
			46,572
			-2,086
			314,889
			915,695
			-12,755
			27,596

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31
K-1 SALIENT	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30
K-1 SALIENT	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2010-01-01	2014-12-31
UBS - SEE ATTACHED	P	2014-01-01	2014-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
9,070		5,897	3,173
835,506		893,331	-57,825
		18,408	-18,408
1,653,908		1,621,117	32,791
187,476		183,236	4,240
158,687			158,687
2,614,136		1,805,257	808,879
960,425		693,230	267,195
43,696		17,559	26,137
60,691		66,437	-5,746

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			3,173
			-57,825
			-18,408
			32,791
			4,240
			158,687
			808,879
			267,195
			26,137
			-5,746

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31
UBS - SEE ATTACHED	P	2012-01-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
21,467		7,040	14,427
881,461		558,634	322,827

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			14,427
			322,827

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MATTHEW G STULLER SR 1213 TERRACE HWY BROUSSARD, LA 70518	TRUSTEE 0 00	0	0	0
WILLIAM P MILLS 302 RUE LOUIS XIV LAFAYETTE, LA 70505	TRUSTEE 0 00	0	0	0
CATHARINE O STULLER 1213 TERRACE HWY BROUSSARD, LA 70518	TRUSTEE 0 00	0	0	0
MICHAEL G DEHART 1213 TERRACE HWY BROUSSARD, LA 70518	PRESIDENT 5 00	30,000	359,553	0
SCOTT BRAZDA 223 MAPLEWOOD DRIVE LAFAYETTE, LA 70503	EXECUTIVE DI 35 00	72,692	7,721	647

TY 2014 Accounting Fees Schedule

Name: STULLER FAMILY FOUNDATION

EIN: 72-1282688

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	2,020	2,020	2,020	

TY 2014 Investments Corporate Stock Schedule

Name: STULLER FAMILY FOUNDATION

EIN: 72-1282688

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED SCHEDULE	57,597,826	57,597,826

TY 2014 Other Assets Schedule

Name: STULLER FAMILY FOUNDATION

EIN: 72-1282688

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ESCROW DEPOSITS	37,886		
LOAN RECEIVABLE	710,000		
PREPAID TAXES	27,000	70,000	70,000
ROUNDING	1	1	1

TY 2014 Other Decreases Schedule

Name: STULLER FAMILY FOUNDATION

EIN: 72-1282688

Description	Amount
UNREALIZED LOSS ON ASSETS	4,465,262
DEFERRED COMPENSATION	359,553

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491316010745

TY 2014 Other Expenses Schedule

Name: STULLER FAMILY FOUNDATION

EIN: 72-1282688

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE				
MEETING SUPPLIES	44	44	44	
MILEAGE	923	923	923	
WEBSITE HOSTING	1,651	1,651	1,651	
OTHER ADMINISTRATIVE EXPENSE	97	97	97	
DUES	1,475	1,475	1,475	
TRAINING	593	593	593	
OFFICE EXPENSE	467	467	467	
SUBSCRIPTIONS	100	100	100	
INVESTMENT EXPENSES	2,281	2,281	2,281	

TY 2014 Other Income Schedule

Name: STULLER FAMILY FOUNDATION

EIN: 72-1282688

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 SALIENT	48		48
SECURITIES INCOME	1,096	1,096	1,096
K-1 SALIENT	414,973	414,973	414,973

TY 2014 Other Liabilities Schedule

Name: STULLER FAMILY FOUNDATION

EIN: 72-1282688

Description	Beginning of Year - Book Value	End of Year - Book Value
MANAGEMENT FEE PAYABLE	1,146,670	1,506,223
ACCRUED INTEREST	7,599	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491316010745

TY 2014 Other Professional Fees Schedule

Name: STULLER FAMILY FOUNDATION

EIN: 72-1282688

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKERAGE FEES	268,433	268,433	268,433	

TY 2014 Taxes Schedule

Name: STULLER FAMILY FOUNDATION

EIN: 72-1282688

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	13,558	13,558	13,558	
FEDERAL TAX	76,384			

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Name of the organization
STULLER FAMILY FOUNDATION

Employer identification number
72-1282688

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
STULLER FAMILY FOUNDATION

Employer identification number
72-1282688

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MATTHEW G STULLER SR 1213 TERRACE HIGHWAY BROUSSARD, LA 70518	$ 3,056,414	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
STULLER FAMILY FOUNDATION

Employer identification number
72-1282688

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	MARKETABLE SECURITIES	$ 3,056,414	2014-12-31

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
STULLER FAMILY FOUNDATION

Employer identification number
72-1282688

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

2:08 PM

11/08/16

Accrual Basis

Stuller Family Foundation
Custom Transaction Detail Report
January through December 2014

Date	Name	Name Address
Jan - Dec 14		
01/08/2014	Our Lady of Fatima School	2315 Johnston Street Lafayette, LA 70503
01/08/2014	Hope for Opelousas	330 E. Madison Ave. Opelousas, LA 70570
01/23/2014	New Cardiovascular Horizons Foundation	c/o Heart Starter LAfayette CPR Day 3639 Amb. Caffery P...
02/12/2014	Boys and Girls Clubs of Acadiana	P O Box 62166 Lafayette, LA 70596-2166
03/13/2014	Kappa Delta	ATTN: Shamrock Coordinator P.O. Box 40465
03/13/2014	Our Lady of Wisdom	P.O. Box 42371 Lafayette, LA 70504
03/14/2014	First United Methodist Church of Houma	6109 Louisiana 311 Houma, LA 70360
03/20/2014	Our Lady of Fatima School	2315 Johnston Street Lafayette, LA 70503
04/17/2014	Champion's International	P.O. Box 1181 Youngsville, LA 70592
04/17/2014	Camp Bon Coeur, Inc.	405 W. Main St. Lafayette, LA 70501
04/17/2014	Assist Agency	P.O. Box 1404 Crowley, LA 70527-1404
04/17/2014	Highland Baptist Church	607 Victory Drive New Iberia, LA 70560
04/17/2014	Bienvenu Counseling Services, Inc.	6 Flagg Place Ste B Lafayette, LA 70508
04/17/2014	New Cardiovascular Horizons Foundation	c/o Heart Starter LAfayette CPR Day 3639 Amb. Caffery P...
05/06/2014	Christian Motorcyclists Association	P.O. Box 9 Hatfield, AR 71945
05/15/2014	Bike and Build	6153 Ridge Ave. Philadelphia, PA 19128
05/15/2014	Cross Catholic Outreach	P.O. Box 273908 Boca Raton, FL 33427-3908
05/15/2014	Bike and Build	6153 Ridge Ave. Philadelphia, PA 19128
05/22/2014	Trinity Catholic School	242 Gary Street St. Martinville. LA 70582
05/27/2014	Christian Youth Theatre	4400 Ambassador Caffery Pkwy. Suite A Box 307 Lafayett...
05/28/2014	Faith House	P O Box 93145 Lafayette, LA 70509-3145
06/11/2014	Evangeline Area Council, BSA	Boy Scouts of America 2266 South College Rd. Ext. Suite E
06/11/2014	Academy of Information Technology	ATTN: Kit Becnel 721 W. Butcher Switch Road Carencro, ...
06/25/2014	St. Ignatius School	P.O. Drawer J Grand Coteau, LA 70541
06/25/2014	Boys and Girls Clubs of Acadiana	P O Box 62166 Lafayette, LA 70596-2166
07/02/2014	Hearts of Hope	P.O. Box 53967 Lafayette, LA 70505-3967
07/10/2014	Exponent Philanthropy	P.O. Box 247 Winooski, VT 05404
07/31/2014	United Way of Acadiana	P.O. Box 52033 Lafayette, LA 70505-2033
08/11/2014	Girl Scouts - Bayou Council	1720 Kaliste Saloom Rd. Sute C-1 Lafayette, LA 70508-61...
08/11/2014	A Pregnancy Center & Clinic	913 S. College Rd. Suite 206 Lafayette, LA 70503
08/13/2014	United Way of Acadiana	P.O. Box 52033 Lafayette, LA 70505-2033
08/13/2014	St. Joseph Catholic Church	P.O. Box 278 Broussard, LA 70518
08/13/2014	St Joseph Catholic Church - Cecilia	2250 Cecilia Sr. High School Hwy Cecilia, LA 70517
08/13/2014	Junior League of Lafayette	504 Richland Dr. Lafayette, LA 70506
08/13/2014	Lafayette Ballet Theatre	100 Pillette Rd. Lafayette, LA 70508
08/13/2014	Iberia Pregnancy Resouce Center & Clinic	P.O. Box 10042 New Iberia, LA 70562-0042
09/10/2014	Lafayette General Foundation	1213 Coolidge Street Lafayette, LA 70503
09/10/2014	Lafayette Central Park, Inc.	1035 Camellia Suite 100 Lafayette, LA 70508
09/10/2014	Rayne Catholic Elementary	407 S. Polk St. Rayne, LA 70578
09/18/2014	232-HELP	P.O. Box 52763 Lafayette, LA 70505
09/24/2014	Kiwanis Club of Acadiana	ATTN: Melanie Martin 101 Chartwell Lane Lafayette, LA 7...
11/01/2014	Holy Ghost Catholic Church	747 N. Union Street Opelousas, LA 70570
11/06/2014	Christian Youth Theatre	4400 Ambassador Caffery Pkwy. Suite A Box 307 Lafayett...
11/12/2014	SCAD Equestrian Team	Turner House 703 231 W. Boundary St. Savannah, GA 31...
11/12/2014	Ducks Unlimited-Southern Regional Office	193 Business Park Drive Suite E Ridgeland, MS 39157-60...
12/03/2014	SMILE Community Action Agency	501 St. John Street Lafayette, LA 70501
12/11/2014	Our Lady of Fatima School	2315 Johnston Street Lafayette, LA 70503
12/11/2014	Our Lady of Mercy Catholic Church	P.O. Box 587 Breaux Bridge, LA 70517
12/11/2014	Miles Perret Center	2130 Kaliste Saloom Rd. Suite 101 Lafayette, LA 70508
12/11/2014	Maddie's Footprints	205 Chevalier Blvd. Lafayette, LA 70503
12/11/2014	Louisiana Right to Life	P.O. Box 5247 Lafayette, LA 70502
12/11/2014	Lafayette Community Healthcare	Lafayette Community Healthcare 1317 Jefferson Street Laf...
12/11/2014	Healing House	ATTN: Vicky Taylor-Brignac P.O. Box 3861 Lafayette, LA ...
12/11/2014	Community Foundation of Acadiana	1035 Camellia Blvd. #100 Lafayette, LA 70509
12/11/2014	St. Peter School	513 Sixth Street Gueydan, LA 70542
12/11/2014	Second Harvest	ATTN: Amy Fuselier 210 E. Pinhook Rd. Lafayette, LA 70...
12/11/2014	Our Lady of Fatima School	2315 Johnston Street Lafayette, LA 70503
12/12/2014	Carmelite Monestary	1250 Carmel Dr. Lafayete, LA 70501
12/17/2014	The Right Angle	P.O. Box 53655 Lafayette, LA 70505
12/17/2014	Community Foundation of Acadiana	1035 Camellia Blvd. #100 Lafayette, LA 70509
12/17/2014	Hope for Opelousas	330 E. Madison Ave. Opelousas, LA 70570
12/22/2014	Police Association of Lafayette	139-B James Comeaux Road. - PMB 154 LAfayette, LA 7...
12/31/2014	Ascension Episcopal School	Annual Giving 1030 Johnston St. Lafayette, LA 70501
Jan - Dec 14		

DONATIONS SCHEDULE

Stuller Family Foundation
Custom Transaction Detail Report
January through December 2014

Amount
25,000.00
10,000.00
2,500.00
3,000.00
300.00
31,250.00
100.00
300.00
2,000.00
3,000.00
500.00
2,000.00
1,000.00
2,500.00
250.00
0.00
500.00
375.00
50,000.00
1,000.00
20,000.00
10,000.00
5,500.00
5,000.00
3,000.00
5,000.00
275.00
10,000.00
2,700.00
5,100.00
2,500.00
0.00
5,000.00
5,000.00
5,000.00
5,000.00
5,000.00
10,000.00
14,000.00
10,000.00
50.00
50,000.00
450.00
1,000.00
300,000.00
500.00
0.00
7,500.00
5,000.00
3,000.00
5,000.00
5,000.00
4,000.00
500.00
5,000.00
5,000.00
25,000.00
10,000.00
2,475.00
3,000.00
10,000.00
500.00
710,000.00
1,416,625.00

	A	B	C
1	STULLER FAMILY FOUNDATION		
2	SCHEDULE OF INVESTMENTS		
3	YEAR ENDED DECEMBER 31, 2014		
4			
5	**EQUITIES**		
6			
7		Number of Shares	Value on Dec 31
8			
9	**BLACKROCK LG CAP**		
10	ABBOTT LABS	312	$14,046.24
11	ACE LTD CHF	201	$23,090.88
12	AMER EXPRESS CO	206	$19,166.24
13	AMERICAN TOWER CORP REIT	112	$11,071.20
14	BHP BILLITON LTD SPON ADR	343	$16,230.76
15	BRISTOL MYERS SQUIBB CO	1138	$67,176.14
16	CALIFORNIA RESOURCES CORP	128	$705.28
17	CHEVRON CORP	495	$55,529.10
18	CHUBB CORP	395	$40,870.65
19	CITIGROUP INC	908	$49,131.88
20	CME GROUP	248	$21,985.20
21	COCA COLA CO COM	325	$13,721.50
22	COMCAST CORP NEW SPECIAL	1143	$65,796.79
23	CONOCOPHILLIPS	333	$22,996.98
24	DIAGEO PLC NEW GB SPON ADR	227	$25,898.43
25	DOMINION RESOURCES INC VA	561	$43,140.90
26	DOW CHEMICAL	384	$17,514.24
27	DU PONT DE NEMOURS	833	$61,592.02
28	DUKE ENERGY CORP NEW	240	$20,049.60
29	EXXON MOBIL CORP	665	$61,479.25
30	FIFTH THIRD BANCORP	1310	$26,691.25
31	GENL ELECTRIC CO	2817	$71,185.59
32	GENL MILLS INC	251	$13,385.83
33	GOLDMAN SACHS GROUP INC	109	$21,127.47
34	HOME DEPOT	796	$83,556.12
35	HONEYWELL INTL INC	229	$22,881.68
36	INTEL CORP	1546	$56,104.34
37	INTL BUSINESS MACH	162	$25,991.28
38	INTL PAPER CO	553	$29,629.74
39	JOHNSON CONTROLS INC	367	$17,740.78
40	JOHNSON & JOHNSON COM	390	$40,782.30
41	JPMORGAN CHASE & CO	1548	$96,873.84
42	KROGER COMPANY	377	$24,207.17
43	LOCKHEED MARTIN CORP	124	$23,878.68
44	MARATHON OIL CORP	514	$14,541.06
45	MARATHON PETROLEUM CO	255	$23,016.30
46	MCDONALDS CORP	476	$44,601.20

	A	B	C
1	STULLER FAMILY FOUNDATION		
2	SCHEDULE OF INVESTMENTS		
3	YEAR ENDED DECEMBER 31, 2014		
4			
47	MERCK & CO INC NEW COM	1021	$57,982.59
48	METLIFE INC	732	$39,593.88
49	MICROSOFT CORP	1200	$55,740.00
50	MONDELEZ INTL INC	725	$26,335.62
51	MORGAN STANLEY	1328	$51,526.40
52	MOTOROLA SOLUTIONS INC	295	$19,788.60
53	NEXTERA ENERGY INC COM	390	$41,453.10
54	NORTHEAST UTILITIES	447	$23,923.44
55	NORTHROP GRUMMAN CORP	182	$26,824.98
56	OCCIDENTAL PETROLEUM CORP	361	$29,100.21
57	PZIZER INC.	1796	$55,945.40
58	PHILIP MORRIS INTL INC	220	$17,919.00
59	PHILLIPS 66	166	$11,902.20
60	PRAXAIR INC.	238	$30,835.28
61	PROCTER & GAMBLE CO	649	$59,117.41
62	PRUDENTIAL FINANCIAL INC	443	$40,073.78
63	QUALCOM INC	345	$25,643.85
64	RAYTHEON CO NEW	53	$5,733.01
65	SCHLUMBERGER LTD NETHERLANDS ANT	270	$23,060.70
66	SEMPRA ENERGY	229	$25,501.44
67	SUNTRUST BANKS INC	1419	$59,456.10
68	TORONTO DOMINION BK NEW CANADA	517	$24,702.26
69	TOTAL S.A. FRANCE SPON ADR	546	$27,955.20
70	TRAVELERS COS INC/THE	454	$48,055.90
71	TYCO INTL PLC	462	$20,263.32
72	UNILEVER NV N Y SHS NEW NETHERLAND	165	$6,441.60
73	UNION PACIFIC CORP	294	$35,024.22
74	UNITED PARCEL SERVICE INC	265	$29,460.05
75	UNTD TECHNOLOGIES CORP	319	$36,685.00
76	US BANCORP DEL	878	$39,466.10
77	VERIZON COMMUNICATIONS INC	1286	$60,159.08
78	VF CORP	427	$31,982.30
79	WAL MART STORES INC	268	$23,015.84
80	WELLS FARGO & CO NEW	1502	$82,339.64
81	WEYERHAEUSER CO	600	$21,534.00
82	3M CO	238	$39,108.16
83			
84			
85	**CLEARBRIDGE**		
86	ACTAVIS PLC	844	$217,254.04
87	ADT CORP COM	1526	$55,286.98
88	AMC NETWORKS INC CL A	591	$37,688.07

	A	B	C
1	STULLER FAMILY FOUNDATION		
2	SCHEDULE OF INVESTMENTS		
3	YEAR ENDED DECEMBER 31, 2014		
4			
89	ANADARKO PETROLEUM CORP	2773	$228,772.50
90	AUTODESK INC.	1992	$119,639.52
91	BIOGEN IDEC INC	539	$182,963.55
92	BROADCOM CORP CL A	2855	$123,707.15
93	CABLEVISION SYSTEMS CORP	5683	$117,297.12
94	CITRIX SYSTEMS INC	1062	$67,755.60
95	COMCAST CORP NEW SPECIAL	5452	$313,844.38
96	COVIDEN PLC	819	$83,767.32
97	CREE INC	3920	$126,302.40
98	DIRECTV	680	$58,956.00
99	DOLBY LABORATORIES INC	804	$34,668.48
100	FLUOR CORP NEW	2163	$131,142.69
101	FREPORT-MCMORAN COOPER&GOLD	2570	$60,035.20
102	IMMUNOGEN INC	3184	$19,422.40
103	ISIS PHARMACEUTICALS	1156	$71,371.44
104	L-3 COMMUNICATIONS HOLDINGS	1435	$181,111.35
105	LIBERTY MEDIA CORP CL A	387	$13,649.49
106	LIBERTY MEDIA CORP CL A	777	$27,218.31
107	LIBERTY INTERACTIVE CORP SER A	2511	$73,873.62
108	LIBERTY VENTURES SER A	356	$13,428.32
109	LIBERTY BROADBAND CORP SER A	96	$4,808.64
110	LIBERTY BROADBAND CORP	194	$9,665.08
111	NATL OILWELLVARCO INC	1323	$86,696.19
112	NOW INC COM	1770	$45,542.10
113	NUANCE COMMUNICATIONS INC	2181	$31,122.87
114	NUCOR CORP	2504	$122,821.20
115	PALL CORP	1289	$130,459.69
116	PENTAIR LTD	1062	$70,538.04
117	SANDISK CORP	1307	$128,059.86
118	SEAGATE TECHNOLOGY PLC SHS	2468	$164,122.00
119	STARZ SER A	605	$17,968.50
120	TE CONNECTIVITY LTD CHF	2770	$175,202.50
121	TYCO INTL LTD	3076	$134,913.36
122	UNITEDHEALTH GROUP INC	2638	$266,675.42
123	VERTEX PHARMACEUTICAL	833	$98,960.40
124	WEATHERFORD INTL LTD CHF	16905	$193,562.25
125	ADDITIONAL INVESTMENT		$561.00
126	**LONDON/SMID**		
127	ADT CORP COM	2920	$105,791.60
128	ADVENT SOFTWARE INC	1695	$51,934.80
129	ALLIANT TECHSYSTEMS INC	766	$90,210.00
130	ATWOOD OCEANICS INC	1468	$41,647.16

	A	B	C
1	STULLER FAMILY FOUNDATION		
2	SCHEDULE OF INVESTMENTS		
3	YEAR ENDED DECEMBER 31, 2014		
4			
131	CABELA'S INC	872	$45,963.12
132	CARMAX INC	1716	$114,251.28
133	DECKERS OUTDOOR CORP	1315	$119,717.60
134	DOLLAR TREE INC	1203	$84,667.14
135	EATON VANCE CORP NON VTG	1478	$60,494.54
136	ENERGIZER HOLDINGS INC	1078	$138,587.68
137	FIRST INDL REALTY TRUST INC	2155	$44,306.80
138	HASBRO INC	1278	$70,277.22
139	LORILLARD INC	1145	$72,066.30
140	M & T BANK CORP	366	$45,976.92
141	MARTIN MARIETTA MATERIALS INC	611	$67,405.52
142	MBIA INC	6729	$64,194.66
143	METHANEX CORP	972	$44,546.76
144	NEWMARKET CORP	320	$129,129.60
145	OLD DOMINION FREIGHT	1203	$93,400.92
146	PRICESMART INC	733	$66,864.26
147	STURM RUGER CO	1367	$47,339.21
148	TEMPUR SEALY INTL INC	1531	$84,067.21
149	TENET HEALTHCARE CORP	1990	$100,833.30
150	TERADATA CORP NEW (DELA)	2019	$88,189.92
151	USG CORP NEW	2109	$87,020.91
152	WHITE MOUNTAINS INSURANCE GRP	131	$82,544.41
153			
154			
155	**NEUBERGER BERMAN**		
156	ACTAVIS PLC	211	$54,313.51
157	ACTIVISION BLIZZARD INC	3664	$73,829.60
158	AMERICAN TOWER CORP REIT	1345	$132,953.25
159	BLACKROCK INC	235	$84,026.60
160	BORG WARNER INC	1708	$93,854.60
161	CALPINE CORP NEW	5525	$122,268.25
162	CHENIERE ENERGY INC NEW	1093	$76,947.20
163	COOPER COMPANIES INC NEW	627	$101,630.43
164	DELPHI AUTOMOTIVE PLC	1589	$115,552.08
165	DUNKIN BRANDS GROUP	1353	$57,705.45
166	GOOGLE INC CL C	164	$86,329.60
167	HIS INC CL A	949	$108,072.12
168	INTUIT	884	$81,495.96
169	INVESCO LTD	3068	$121,247.36
170	ITC HOLDINGS CORP	2193	$88,662.99
171	NIELSEN HOLDINGS B V EUR	2206	$98,674.38
172	NORDSON CORP	1038	$80,922.48

	A	B	C
1		STULLER FAMILY FOUNDATION	
2		SCHEDULE OF INVESTMENTS	
3		YEAR ENDED DECEMBER 31, 2014	
4			
173	OGE ENERGY CORP	2513	$89,161.24
174	SANDISC CORP	518	$50,753.64
175	TEEKAY CORP	1899	$96,640.11
176	TEVA PHARMACEUTICALS IND LTD	1701	$97,824.51
177	TRIBUNE MEDIA CO CL A	1129	$67,480.33
178	UNTD RENTALS INC	767	$78,241.67
179	VERISK ANALYTICS INC CL A	1536	$98,380.80
180	VISA INC CL A	369	$96,751.80
181			
182			
183			
184	**SFF RIVER ALL CAP**		
185	ABAXIS INC		
186	ADVISORY BOARD CO	1348	$66,025.04
187	AMAZON.COM INC	148	$45,931.80
188	ANSYS INC	615	$50,430.00
189	ATHENAHEALTH INC	610	$88,877.00
190	BEACON ROOFING SUPPLY INC	1820	$50,596.00
191	BURBERRY GROUP PLC SPON ADR	830	$41,848.60
192	CEPHEID INC	2685	$145,365.90
193	CHEMED CORP NEW	745	$78,724.15
194	CISCO SYSTEMS INC	1775	$49,371.62
195	COSTAR GROUP INC	420	$77,124.60
196	CREE INC	780	$25,131.60
197	DEALERTRACK TECHNOLOGIES INC	1135	$50,291.85
198	ECOLAB INC	784	$81,943.68
199	FASTENAL CO	1475	$70,151.00
200	FISERV INC	1235	$87,647.95
201	GENTEX CORP	2045	$73,885.85
202	GOOGLE INC CL A	54	$28,655.64
203	GOOGLE INC CL C	53	$27,899.20
204	GRAND CANYON EDUCATION INC	1725	$80,488.50
205	HEALTH CARE SVCS GROUP INC	1740	$53,818.20
206	HIS INC CL A	610	$69,466.80
207	IPC THE HOSPITALIST CO INC	920	$42,218.80
208	JOHNSON CONTROLS INC	870	$42,055.80
209	LINEAR TECHNOLOGY CORP	2455	$111,948.00
210	LKQ CORP NEW	3310	$93,077.20
211	MDU RESOURCES GROUP INC	2060	$48,410.00
212	MEDNAX INC	1230	$81,315.30
213	MICROSOFT CORP	2181	$101,307.45
214	NATL INSTRUMENTS CORP	2300	$71,507.00

	A	B	C
1	STULLER FAMILY FOUNDATION		
2	SCHEDULE OF INVESTMENTS		
3	YEAR ENDED DECEMBER 31, 2014		
4			
215	NEOGEN CORP	1140	$56,532.60
216	PATTERSON COMPANIES INC	940	$45,214.00
217	PERRIGO CO PLC EUR	300	$50,148.00
218	POWER INTEGRATIONS INC	710	$36,735.40
219	PRA GROUP INC COM	1065	$61,695.45
220	PRAXAIR INC	397	$51,435.32
221	PROTO LABS INC	815	$54,735.40
222	QUALCOMM INC	747	$55,524.51
223	RITCHIE BROS AUCTIONEERS INC	2535	$68,166.15
224	ROCHE HLDG LTD SPONS ADR SWITZ	1015	$34,499.85
225	ROLLINS INC	1760	$58,256.00
226	ROPER INDS INC NEW	410	$64,103.50
227	STARBUCKS CORP	1535	$125,946.75
228	STERICYCLE INC	890	$116,661.20
229	ULTIMATE SOFTWARE GROUP INC	490	$71,939.35
230	UNITEDHEALTH GROUP INC	500	$50,545.00
231	UNTD NAT FOODS INC	530	$40,982.25
232	VERISK ANALYTICS INC CL A	800	$51,240.00
233	VMWARE INC CL A	473	$39,031.96
234	WAL MART STORES INC	495	$42,510.60
235	WHOLE FOODS MARKET	995	$50,167.90
236	3M CO	330	$54,225.60
237			
238			
239	**MAC STRALEM**		
240	ABBOTT LABS	1400	$63,028.00
241	AMGEN INC	500	$79,645.00
242	APACHE CORP	1200	$75,204.00
243	AT&T INC	2700	$90,693.00
244	CELGENE CORP	700	$78,302.00
245	CHEVRON CORP	750	$84,135.00
246	COCA COLA CO COM	2200	$92,884.00
247	DANAHER CORP	1356	$116,222.76
248	DISCOVERY COMMUNICATIONS INC	3200	$110,240.00
249	DOMINION RESOURCES INC VA	1300	$99,970.00
250	DOW CHEMICAL	2600	$118,586.00
251	DU PONT DE NEMOURS	1500	$110,910.00
252	EATON CORP PLC	1600	$108,736.00
253	EOG RESOURCES	900	$82,863.00
254	EXXON MOBIL CORP	850	$78,582.50
255	FEDEX CORP	700	$121,562.00
256	GENL ELECTRIC CO	4300	$108,661.00

	A	B	C
1		STULLER FAMILY FOUNDATION	
2		SCHEDULE OF INVESTMENTS	
3		YEAR ENDED DECEMBER 31, 2014	
4			
257	GOOGLE INC CL A	125	$66,332.50
258	MERCK & CO INC NEW COM	1600	$90,864.00
259	MICROSOFT CORP	1700	$78,965.00
260	ORACLE CORP	1800	$80,946.00
261	PFIZER INC	2900	$90,335.00
262	PHILIP MORRIS INTL INC	1100	$89,595.00
263	PPL CORP	2600	$94,458.00
264	QUALCOMM INC	1035	$76,931.55
265	SCHLUMBERGER LTD NETHERLANDS	1400	$119,574.00
266	SOUTHERN CO	1900	$93,309.00
267	STARBUCKS CORP	1400	$114,870.00
268	THERMO FISHER SCIENTIFIC	800	$100,232.00
269	UNTD TECHNOLOGIES CORP	1050	$120,750.00
270	VISA INC CL A	450	$117,990.00
271	WALT DISNEY CO	1200	$113,028.00
272			
273			
274	**SFF WENTWORTH**		
275	ALLEGION PLC	783	$43,425.18
276	ALLIANZ SE ADR	2125	$35,211.25
277	AXA ADR	1000	$22,890.00
278	BASF SE SPON ADR	310	$25,850.90
279	BHP BILLITON LTD SPON ADR	1210	$57,257.20
280	BRITISH AMER TOBACCO PLC GB	410	$44,206.20
281	BROOKFIELD ASSET MGMT INC	400	$20,052.00
282	CANADIAN PAC RAILWAY LTD CAD	845	$162,823.05
283	CANADIAN NAT RESOURCES LTD CAD	1800	$55,584.00
284	CDN NATL RAILWAY CO CAD	2020	$139,198.20
285	CORE LABORATORIES N V EUR	250	$30,085.00
286	DIAGEO PLC NEW GB SPON ADR	400	$45,636.00
287	EATON CORP PLC	794	$53,960.24
288	ENSCO PLC CL A	710	$21,264.50
289	ENSIGN ENERGY SERVICES INC CAD	470	$4,123.78
290	FINNING INTL CAD	130	$2,834.00
291	INGERSOL-RAND PLC	2350	$148,966.50
292	MANULIFE FINANCIAL CORP CAD	1900	$36,271.00
293	NABORS INDUSTRIES LTD NEW	2520	$32,709.60
294	NESTLE S A SPONSORED ADR	875	$63,831.25
295	NOBLE CORP PLC	2050	$33,968.50
296	NOVARTIS AG SPON ADR	450	$41,697.00
297	PARAGON OFFSHORE PLC	683	$1,891.91
298	PARTNERRE LTD ORD	275	$31,385.75

	A	B	C
1	**STULLER FAMILY FOUNDATION**		
2	**SCHEDULE OF INVESTMENTS**		
3	**YEAR ENDED DECEMBER 31, 2014**		
4			
299	POTASH CORP SASK INC CANADA	1625	$57,395.00
300	RIO TINTO PLC SPON ADR	1695	$78,071.70
301	SCHLUMBERGER LTD NETHERLANDS	1000	$85,410.00
302	SUNCOR ENERGY INC NEW CAD	2200	$69,916.00
303	TALISMAN ENERGY INC CAD	1300	$10,179.00
304	TECK RESOURCES LTD CL B ORD	395	$5,387.80
305	TENARIS S A ADS ADR	1690	$51,054.90
306	UNILEVER NV N Y SHS NEW	935	$36,502.40
307	VALE SA-SP SPON ADR	3100	$25,358.00
308	WEATHERFORD INTL LTD CHF	6500	$74,425.00
309	YARA INTL ASA SPON ADR	60	$2,643.60
310			
311			
312	**SFF LATEEF**		
313	ACCENTURE PLC IRELAND CL A	1132	$101,098.92
314	AMETEK INC	2666	$140,311.58
315	AON PLC	1051	$99,666.33
316	CELGENE CORP	888	$99,331.68
317	DANAHER CORP	1164	$99,766.44
318	HOSPIRA INC	1920	$117,600.00
319	JONES LANG LASALLE INC	499	$74,815.07
320	NIELSON HOLDINGS B V EUR	2333	$104,355.09
321	PRICE T ROWE GROUP INC	1168	$100,284.48
322	ROBERT HALF INTL INC	1762	$102,865.56
323	SCRIPPS NETWORKS INTERACT INC	1480	$111,399.60
324	STANLEY BLACK & DECKER INC COM	1029	$98,866.32
325	TOWERS WATSON & CO CL A	1037	$117,357.29
326	TRIMBLE NAVIGATION LTD	4206	$111,627.24
327	TWENTY-FIRST CENTY FOX INC	2615	$100,429.07
328	WABTEC INC	1123	$97,577.47
329	WYNN RESORTS LTD	1041	$154,859.16
330			
331			
332	**SFF LONDON I/E**		
333	ALBEMARLE CORP	1280	$76,966.40
334	ALTRIA GROUP INC	1620	$79,817.40
335	BLACKROCK INC	220	$78,663.20
336	BRISTOL MYERS SQUIBB CO	991	$58,498.73
337	CARNIVAL CORP NEW (PAIRED STOCK)	1405	$63,688.65
338	CHEVRON CORP	491	$55,080.38
339	CINN FINANCIAL CORP	1196	$61,988.68
340	CISCO SYSTEMS INC	2240	$62,305.60

	A	B	C
1	STULLER FAMILY FOUNDATION		
2	SCHEDULE OF INVESTMENTS		
3	YEAR ENDED DECEMBER 31, 2014		
4			
341	COCA COLA CO COM	1001	$42,262.22
342	CONOCO PHILLIPS	1098	$75,827.88
343	CORNING INC	3639	$83,442.27
344	CORRECTIONS CORP OF AMER NEW	1610	$58,507.40
345	DOMINION RESOURCES INC VA	785	$60,366.50
346	DUKE ENERGY CORP NEW	565	$47,200.10
347	FEDERATED INVESTORS INC PA CL B	2309	$76,035.37
348	GENL DYNAMICS CORP	678	$93,306.36
349	HASBRO INC	1526	$83,914.74
350	INTEL CORP	2250	$81,652.50
351	INTL BUSINESS MAC	210	$33,692.40
352	KINDER MORGAN INC	2589	$109,540.59
353	LILLY ELI & CO	922	$63,608.78
354	LORILLARD INC	4139	$90,570.66
355	LOWES COMPANIES INC	1026	$70,588.80
356	MICROSOFT CORP	1275	$59,223.75
357	MOSAIC CO	1042	$47,567.30
358	NEWMARKET CORP	160	$64,564.80
359	PAYCHEX INC	1016	$46,908.72
360	PFIZER INC	2450	$76,317.50
361	PHILIP MORRIS INTL INC	421	$34,290.45
362	REYNOLDS AMERN INC (HOLDINGS CO)	652	$41,904.04
363	VERIZON COMMUNICATIONS INC	944	$44,160.32
364	WELLS FARGO & CO NEW	1701	$93,248.82
365	WINDSTREAM HLDGS INC COM	8304	$68,424.96
366			
367	**SFF MUTUAL FUND**		
368	FIRST EAGLE OVERSEAS	101415.419	2,207,813.67
369			
370	SALIENT		$4,400,452.00
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372			
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374		**TOTAL:**	**$29,437,316.68**

	A	B	C
1	**STULLER FAMILY FOUNDATION**		
2	**SCHEDULE OF INVESTMENTS**		
3	**YEAR ENDED DECEMBER 31, 2014**		
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10	**SFF MUTUAL FUND - Fixed Income**		
11	Allianzgi Short Duration High Income	389122.583	$5,996,379.00
12	Doubleline Core Fixed Income Fund	712691.813	$7,825,356.10
13	Hatteras Long/Short Debt Fund A	109780.789	$994,613.94
14	Mainstay Unconstrained Bond Fund Class A	718776.362	$6,526,489.36
15	Pimco Income Fund Class A	80386.365	$991,163.88
16	Pimco Short Term Fund Cl A	273293.632	$2,664,612.91
17	Wells Fargo & Company	1641	$41,648.58
18			$25,040,263.77
19			
20			
21			
22	**SFF MUTUAL FUND - Other**		
23	IVA Worldwide Fund Class A	123838.109	$2,163,451.76
24	Pimco All Assets All Auth- A	104682.033	$956,793.78
25			
26			$3,120,245.54

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