Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
CHARLES PANKOW FOUNDATION

A Employer identification number
71-0919052

Number and street (or P O box number if mail is not delivered to street address) Room/suite
199 S LOS ROBLES AVE NO 300

B Telephone number (see instructions)
(626) 304-1190

City or town, state or province, country, and ZIP or foreign postal code
PASADENA, CA 91101

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 26,870,949

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	227,210			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	300	300		
	4	Dividends and interest from securities	428,648	428,648		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,055,305			
	b	Gross sales price for all assets on line 6a 12,032,290				
	7	Capital gain net income (from Part IV, line 2)		1,055,305		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,711,463	1,484,253		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	212,504	2,600		209,904
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	24,970	0		3,746
	c	Other professional fees (attach schedule)	214,233	124,474		86,714
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	6,671	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	143,394	681		142,713
	24	**Total operating and administrative expenses.** Add lines 13 through 23	601,772	127,755		443,077
	25	Contributions, gifts, grants paid	1,090,712			1,090,712
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,692,484	127,755		1,533,789
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	18,979			
	b	**Net investment income** (if negative, enter -0-)		1,356,498		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	28,048	37,750	37,750
	2	Savings and temporary cash investments	606,301	341,537	341,537
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	19,377,090	19,666,605	21,274,822
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,787,769	4,772,295	5,175,930
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	56,380	56,380	40,910
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	24,855,588	24,874,567	26,870,949
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	24,855,588	24,874,567	
	30	**Total net assets or fund balances** (see instructions)	24,855,588	24,874,567	
	31	**Total liabilities and net assets/fund balances** (see instructions)	24,855,588	24,874,567	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24,855,588
2	Enter amount from Part I, line 27a	2	18,979
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	24,874,567
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	24,874,567

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	GOLDMAN SACHS-PUBLICLY TRADED SECURITIES	P		
b	GOLDMAN SACHS-PUBLICLY TRADED SECURITIES	P		
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,141,445		1,148,370	-6,925
b	10,729,652		9,828,615	901,037
c	161,193			161,193
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-6,925
b				901,037
c				161,193
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,055,305
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,437,444	26,501,018	0 054241
2012	1,304,521	25,983,066	0 050207
2011	1,330,221	26,221,597	0 050730
2010	1,202,524	27,184,439	0 044236
2009	1,284,255	24,546,214	0 052320

2	**Total** of line 1, column (d).	2	0 251734
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050347
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	27,053,077
5	Multiply line 4 by line 3.	5	1,362,041
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	13,565
7	Add lines 5 and 6.	7	1,375,606
8	Enter qualifying distributions from Part XII, line 4.	8	1,533,789

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	13,565
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	13,565
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	13,565
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 30,000		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	30,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	16,435
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 16,435 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶WWW PANKOWFOUNDATION ORG			
14	The books are in care of ▶THE FOUNDATION Telephone no ▶(626) 304-1190			
	Located at ▶199 S LOS ROBLES AVE NO 300 PASADENA CA ZIP+4 ▶91101			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required ***(continued)***

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RICHARD M KUNNATH PE 199 S LOS ROBLES AVE SUITE 300 PASADENA, CA 91101	PRESIDENT AND DIRECTOR 0 50	26,000	0	0
TIMOTHY P MURPHY ESQ 199 S LOS ROBLES AVE SUITE 300 PASADENA, CA 91101	SECRETARY, CFO & DIRECTOR 10 00	26,000	0	0
RON KLEMENCIC 199 S LOS ROBLES AVE SUITE 300 PASADENA, CA 91101	DIRECTOR 0 50	2,000	0	0
MARK PERNICONI 199 S LOS ROBLES AVE SUITE 300 PASADENA, CA 91101	EXECUTIVE DIRECTOR 40 00	158,504	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
GOLDMAN SACHS 555 CALIFORNIA STREET 45TH FLOOR SAN FRANCISCO, CA 94104	INVESTMENT MANAGEMENT SERVICES	124,474
WISS JANNEY ELSTNER ASSOCIATES INC 225 SOUTH LAKE AVENUE SUITE 1260 PASADENA, CA 91101	RESEARCH SERVICES FOR GRANTS	80,000

Total number of others receiving over $50,000 for professional services . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	21,863,875
b	Average of monthly cash balances			1b	393,918
c	Fair market value of all other assets (see instructions)			1c	5,207,260
d	**Total** (add lines 1a, b, and c)			1d	27,465,053
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	27,465,053
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	411,976
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	27,053,077
6	**Minimum investment return.** Enter 5% of line 5			6	1,352,654

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,352,654
2a	Tax on investment income for 2014 from Part VI, line 5	2a	13,565		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	13,565
3	Distributable amount before adjustments Subtract line 2c from line 1			3	1,339,089
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	1,339,089
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	1,339,089

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,533,789
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,533,789
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	13,565
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,520,224

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,339,089
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			1,156,988	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 1,533,789				
a Applied to 2013, but not more than line 2a			1,156,988	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				376,801
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				962,288
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				1,090,712
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	300	
4 Dividends and interest from securities. . . .			14	428,648	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,055,305	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		1,484,253	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 1,484,253

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2015-09-10 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
KRISTIN CREIGHTON		2015-08-28		P00632729

Firm's name ▶ GOEHNER ACCOUNTANCY

Firm's EIN ▶ 95-4835865

Firm's address ▶ 251 S LAKE AVENUE SUITE 190 PASADENA, CA 91101

Phone no (626) 449-6321

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
CHARLES PANKOW FOUNDATION	71-0919052

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
CHARLES PANKOW FOUNDATION

Employer identification number
71-0919052

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NATIONAL CONCRETE MASONRY ASSOCIATI 13750 SUNRISE VALLEY DRIVE HERNDON, VA 20171	$ 124,710	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	UNIVERSITY OF TEXAS AT AUSTIN AUSTIN AUSTIN, TX 78712	$ 19,500	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	ACI FOUNDATION 38800 COUNTRY CLUB DRIVE FARMINGTON HILLS, MI 48331	$ 60,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	BEKAERT CORPORATION 3200 WEST-MARKET STREET SUITE 303 AKRON, OH 44333	$ 20,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	ASCC EDUCATIONAL FOUNDATION 2025 S BRENTWOOD BLVD 105 ST LOUIS, MO 63144	$ 3,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
CHARLES PANKOW FOUNDATION

Employer identification number
71-0919052

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
CHARLES PANKOW FOUNDATION

Employer identification number
71-0919052

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACE MENTOR PROGRAM OF AMERICA INC 400 MAIN ST SUITE 711 STANFORD, CT 06901	NONE	PC	UNRESTRICTED/GENERAL	3,000
ACE MENTOR LOS ANGELES METROPOLITAN AREA INC 2901 28TH ST STE 100 SANTA MONICA, CA 90405	NONE	PC	UNRESTRICTED/GENERAL	6,000
AMERICAN SOCIETY OF CIVIL ENGINEERS FOUNDATION INC 1801 ALEXANDER BELL DRIVE 3RD FLOOR RESTON, VA 20191	NONE	SO I	ANNUAL ARCHITECTURAL ENGINEERING STUDENT COMPETITION	15,000
APPLIED TECHNOLOGY COUNCIL 201 REDWOOD SHORES PKWY STE 240 REDWOOD CITY, CA 94065	NONE	PC	CPF RESEARCH GRANT DEVELOPMENT OF A ROADMAP ON THE USE OF HIGH-STRENGTH REINFORCEMENT IN REINFORCED CONCRETE DESIGN	171,530
AUTISM SPEAKS 1060 STATE ROAD 2ND FLOOR PRINCETON, NJ 08540	NONE	PC	UNRESTRICTED/GENERAL	1,000
CAMP KESEM PO BOX 452 CULVER CITY, CA 90232	NONE	PC	UNRESTRICTED/GENERAL	500
CITYCRAFT FOUNDATION PO BOX 20022 CHARLESTON, SC 29413	NONE	PC	UNRESTRICTED/GENERAL	10,000
CONCRETE PRESERVATION INSTITUTE 40 CAJUN COURT CHICO, CA 95928	NONE	PC	UNRESTRICTED/GENERAL	5,000
DBIA 1331 PENNSYLVANIA AVENUE NW 4TH FLOOR WASHINGTON, DC 20004	NONE	PC	EDUCATOR WORKSHOP	30,000
EARTHQUAKE ENGINEERING RESEARCH INSTITUTE 499 14TH ST SUITE 220 OAKLAND, CA 94612	NONE	PC	STUDENT RAVEL SCHOLARSHIPS	5,000
FIDELITY CHARITABLE GIFT FUND KUNNATH FAMILY 2001 TRUST PO BOX 770001 CINCINNATI, OH 45277	NONE	PC	UNRESTRICTED/GENERAL	10,000
FORD THEATRE FOUNDATION 2580 CAHUENGA BLVD EAST HOLLYWOOD, CA 90068	NONE	PC	UNRESTRICTED/GENERAL	1,500
FRIENDS OF NORTH SHORE CHARTER SCHOOL PO BOX 1116 HALEIWA, HI 96712	NONE	PC	UNRESTRICTED/GENERAL	3,000
GEORGIA TECH RESEARCH CORPORATION PO BOX 100117 ATLANTA, GA 30384	NONE	SO I	CPF RESEARCH GRANT PRECAST CONCRETE NATIONAL BIM STANDARD	30,000
GEORGIA TECH RESEARCH CORPORATION PO BOX 100117 ATLANTA, GA 30384	NONE	SO I	CPF RESEARCH GRANT PRECAST CONCRETE NATIONAL BIM STANDARD PROJECT PHASE II	40,000
Total . . . . ▶ **3a**				1,090,712

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GEORGIA TECH RESEARCH CORPORATION PO BOX 100117 ATLANTA, GA 30384	NONE	SO I	CPF RESEARCH GRANT PHASE II PROJECT MASONRY UNIT MODEL DEFINITION	75,638
GEORGIA TECH RESEARCH CORPORATION PO BOX 100117 ATLANTA, GA 30384	NONE	SO I	CPF RESEARCH GRANT BUILDING INFORMATION MODELING FOR MASONRY PHASE II PROJECT BIM FOR MASONRY BENCHMARK	49,073
HATHAWAY-SYCAMORES CHILD AND FAMILY SERVICES 210 S DE LACEY AVENUE SUITE 110 PASADENA, CA 91005	NONE	PC	UNRESTRICTED/GENERAL	2,000
HEART OF LOS ANGELES YOUTH INC 2701 WILSHIRE BLVD LOS ANGELES, CA 90057	NONE	PC	UNRESTRICTED/GENERAL	2,500
HUGS PO BOX 16026 SAVANNAH, GA 31416	NONE	PC	UNRESTRICTED/GENERAL	3,000
LEHIGH UNIVERSITY 526 BRODHEAD AVENUE BETHLEHEM, PA 18015	NONE	PC	CPF RESEARCH GRANT UNBONDED POST-TENSIONED CAST-IN-PLACE WALLS FOR SEISMIC RESISTANCE	34,500
NATIONAL INSTITUTE OF BUILDING SCIENCES 1090 VERMONT AVE NW SUITE 700 WASHINGTON, DC 20005	NONE	PC	UNRESTRICTED/GENERAL	1,000
NORTHEASTERN UNIVERSITY 3600 HUNTINGTON AVENUE BOSTON, MA 02115	NONE	PC	CPF RESEARCH GRANT THERMAL BREAK STRATEGIES FOR CLADDING SYSTEMS IN BUILDING STRUCTURES	25,000
PASADENA EDUCATIONAL FOUNDATION 351 SOUTH HUDSON AVENUE ROOM 214 PASADENA, CA 91109	NONE	SO I	SPRING EVENT	2,500
PCI FOUNDATION 200 W ADAMS ST 2100 CHICAGO, IL 60606	NONE	PC	UNRESTRICTED/GENERAL	5,000
UNIVERSITY OF CALIFORNIA BERKELEY 2150 SHATTUCK AVENUE SUITE 313 BERKELEY, CA 94704	NONE	PC	CPF RESEARCH GRANT PERFORMANCE CHARACTERIZATIONS OF BEAMS WITH HIGH-STRENGTH REINFORCEMENT	83,775
UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BLVD STE 620 LOS ANGELES, CA 90024	NONE	PC	CPF RESEARCH GRANT COMPOSITE CONCRETE COUPLING BEAMS PROJECT	53,000
UNIVERSITY OF COLORADO 3100 MARINE STREET BOULDER, CO 80303	NONE	PC	CPF RESEARCH GRANT OWNER'S GUIDE TO MAXIMIZING SUCCESS IN INTEGRATED PROJECTS	184,500
UNIVERSITY OF KANSAS CENTER FOR RESEARCH INC 2385 IRVING HILL ROAD LAWRENCE, KS 66045	NONE	PC	CPF RESEARCH GRANT HIGH-STRENGTH STEEL BARS IN REINFORCED CONCRETE WALLS INFLUENCE OF MECHANICAL PROPERTIES OF STEEL ON DEFORMATION CAPACITY	10,000
UNIVERSITY OF CALIFORNIA DAVIS PO BOX 984062 WEST SACRAMENTO, CA 95798	NONE	PC	CPF RESEARCH GRANT DESIGN OF EMBEDDED COLUMN BASE CONNECTIONS	35,000
Total . . . . ▶ **3a**				1,090,712

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF CALIFORNIA DAVIS PO BOX 984062 WEST SACRAMENTO,CA 95798	NONE	PC	CPF RESEARCH GRANT TENSILE CAPACITY OF BRACED FRAME ANCHOR BOLT GROUPS	15,000
UNIVERSITY OF TEXAS AT AUSTIN PO BOX 7726 AUSTIN,TX 78713	NONE	PC	CPF RESEARCH PROJECT DEFINING STRUCTURALLY ACCEPTABLE PROPERTIES OF HIGH-STRENGTH STEEL BARS THROUGH MATERIAL AND COLUMN TESTING	85,000
UNIVERSITY PREP 8000 25TH AVENUE NE SEATTLE,WA 98115	NONE	PC	UNRESTRICTED/GENERAL	5,000
UNIVERSITY OF WISCONSIN 21 N PARK STREET SUITE 6401 MADISON,WI 53715	NONE	PC	CPF RESEARCH GRANT LINKING CONCRETE TENSILE PERFORMANCE AND SEISMIC RESPONSE OF FIBER REINFORCED CONCERETE COUPLING BEAMS	85,696
YMCA OF THE CENTRAL BAY AREA 2001 ALLSTON WAY BERKELEY,CA 94704	NONE	PC	UNRESTRICTED/GENERAL	2,000
Total . . . . ▶ **3a**				1,090,712

TY 2014 Accounting Fees Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND AUDIT FEES	24,970	0		3,746

TY 2014 Investments Corporate Stock Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	19,666,605	21,274,822

TY 2014 Investments - Other Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GOLDMAN SACHS HEDGE FUNDS	AT COST	4,772,295	5,175,930

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TY 2014 Other Assets Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DONATED ARTWORK	46,800	46,800	31,330
WEBSITE-NET OF AMORTIZATION	9,580	9,580	9,580

TY 2014 Other Expenses Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	2,254	0		2,254
CHARLES PANKOW LEGACY PROJECT	2,841	0		2,841
REIMBURSED EXPENSES	75,696	681		75,015
INSURANCE	4,518	0		4,518
DESIGN MANAGEMENT GUIDE	58,085	0		58,085

TY 2014 Other Professional Fees Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT SERVICES	124,474	124,474		0
IT SERVICES	6,714	0		6,714
OTHER PROFESSIONAL FEES	83,045	0		80,000

TY 2014 Taxes Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	6,671	0		0