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2014

Open to Public Inspection

Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).Department of the Treasury  
Internal Revenue Service

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

Entergy Charitable Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

639 Loyola Avenue

City or town, state or province, country, and ZIP or foreign postal code

New Orleans, LA 70113

A Employer identification number

71-0845366

B Telephone number (see instructions)

504-576-4407

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method: ☐ Cash ☒ Accrual

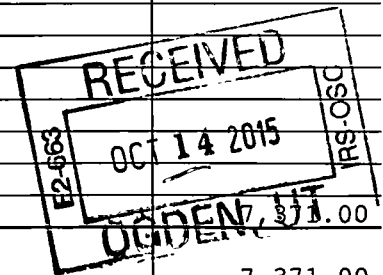
end of year (from Part II, col. (c), line

Other (specify) \_\_\_\_\_

16) \$ 5,369,033.00 (Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

|   | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received (attach schedule)                    | 4,667,700.00                       |                           |                         |   |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B |                                    |                           |                         |   |
| 3 Interest on savings and temporary cash investments                                |                                    |                           |                         |   |
| 4 Dividends and interest from securities  | 47,400.00                          | 47,400.00                 |                         |   |
| 5a Gross rents  |                                    |                           |                         |   |
| b Net rental income or (loss)   |                                    |                           |                         |   |
| 6a Net gain or (loss) from sale of assets not on line 10                            |                                    |                           |                         |   |
| b Gross sales price for all assets on line 6a                                       |                                    |                           |                         |   |
| 7 Capital gain net income (from Part IV, line 2)                                    |                                    |                           |                         |   |
| 8 Net short-term capital gain   |                                    |                           |                         |   |
| 9 Income modifications  |                                    |                           |                         |   |
| 10a Gross sales less returns and allowances   |                                    |                           |                         |   |
| b Less Cost of goods sold   |                                    |                           |                         |   |
| c Gross profit or (loss) (attach schedule)  |                                    |                           |                         |   |
| 11 Other income (attach schedule)   |                                    |                           |                         |   |
| 12 Total. Add lines 1 through 11  | 4,715,100.00                       | 47,400.00                 |                         |   |
| 13 Compensation of officers, directors, trustees, etc.                              |                                    |                           |                         |   |
| 14 Other employee salaries and wages  |                                    |                           |                         |   |
| 15 Pension plans, employee benefits   |                                    |                           |                         |   |
| 16a Legal fees (attach schedule)  |                                    |                           |                         |   |
| b Accounting fees (attach schedule)   |                                    |                           |                         |   |
| c Other professional fees (attach schedule)   |                                    |                           |                         |   |
| 17 Interest   |                                    |                           |                         |   |
| 18 Taxes (attach schedule) (see instructions)                                       |                                    |                           |                         |   |
| 19 Depreciation (attach schedule) and depletion                                     |                                    |                           |                         |   |
| 20 Occupancy  |                                    |                           |                         |   |
| 21 Travel, conferences, and meetings  |                                    |                           |                         |   |
| 22 Printing and publications  |                                    |                           |                         |   |
| 23 Other expenses (attach schedule)   | 7,371.00                           | 7,371.00                  |                         |   |
| 24 Total operating and administrative expenses. Add lines 13 through 23             | 7,371.00                           | 7,371.00                  |                         |   |
| 25 Contributions, gifts, grants paid  | 2,467,147.00                       |                           |                         |   |
| 26 Total expenses and disbursements. Add lines 24 and 25                            | 2,474,518.00                       | 7,371.00                  |                         |   |
| 27 Subtract line 26 from line 12:   |                                    |                           |                         |   |
| a Excess of revenue over expenses and disbursements                                 | 2,240,582.00                       |                           |                         |   |
| b Net investment income (if negative, enter -0-)                                    |                                    | 40,029.00                 |                         |   |
| c Adjusted net income (if negative, enter -0-)                                      |                                    |                           |                         |   |



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Comes Ogden

Revenue

Operating and Administrative Expenses

| <b>Part II Balance Sheets</b>      |      | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                                     |  | Beginning of year | End of year    |                       |
|------------------------------------|------|--|--|-------------------|----------------|-----------------------|
|                                    |      |  |  | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                      | 1    | Cash - non-interest-bearing . . . . .  |  | 69,542.00         | 234,542.00     | 234,542.00            |
|                                    | 2    | Savings and temporary cash investments . . . . .   |  | 3,061,048.00      | 5,134,491.00   | 5,134,491.00          |
|                                    | 3    | Accounts receivable ▶  |  |                   |                |                       |
|                                    |      | Less allowance for doubtful accounts ▶   |  |                   |                |                       |
|                                    | 4    | Pledges receivable ▶   |  |                   |                |                       |
|                                    |      | Less allowance for doubtful accounts ▶   |  |                   |                |                       |
|                                    | 5    | Grants receivable . . . . .  |  |                   |                |                       |
|                                    | 6    | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .                      |  |                   |                |                       |
|                                    | 7    | Other notes and loans receivable (attach schedule) ▶   |  |                   |                |                       |
|                                    |      | Less allowance for doubtful accounts ▶   |  |                   |                |                       |
|                                    | 8    | Inventories for sale or use . . . . .  |  |                   |                |                       |
|                                    | 9    | Prepaid expenses and deferred charges . . . . .  |  |                   |                |                       |
|                                    | 10 a | Investments - U.S. and state government obligations (attach schedule) . . . . .  |  |                   |                |                       |
|                                    | b    | Investments - corporate stock (attach schedule) . . . . .  |  |                   |                |                       |
|                                    | c    | Investments - corporate bonds (attach schedule) . . . . .  |  |                   |                |                       |
| <b>Liabilities</b>                 | 11   | Investments - land, buildings, and equipment basis . . . . .   |  |                   |                |                       |
|                                    |      | Less accumulated depreciation (attach schedule) ▶  |  |                   |                |                       |
|                                    | 12   | Investments - mortgage loans . . . . .   |  |                   |                |                       |
|                                    | 13   | Investments - other (attach schedule) . . . . .  |  |                   |                |                       |
|                                    | 14   | Land, buildings, and equipment basis . . . . .   |  |                   |                |                       |
|                                    |      | Less accumulated depreciation (attach schedule) ▶  |  |                   |                |                       |
|                                    | 15   | Other assets (describe ▶) . . . . .  |  |                   |                |                       |
|                                    | 16   | <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .   |  | 3,130,590.00      | 5,369,033.00   | 5,369,033.00          |
|                                    | 17   | Accounts payable and accrued expenses . . . . .  |  | 2,500.00          |                |                       |
|                                    | 18   | Grants payable . . . . .   |  |                   |                |                       |
| <b>Net Assets or Fund Balances</b> | 19   | Deferred revenue . . . . .   |  |                   |                |                       |
|                                    | 20   | Loans from officers, directors, trustees, and other disqualified persons . . . . .   |  |                   |                |                       |
|                                    | 21   | Mortgages and other notes payable (attach schedule) . . . . .  |  |                   |                |                       |
|                                    | 22   | Other liabilities (describe ▶) . . . . .   |  |                   |                |                       |
|                                    | 23   | <b>Total liabilities</b> (add lines 17 through 22) . . . . .   |  | 2,500.00          |                |                       |
|                                    |      | <b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b> |  |                   |                |                       |
| <b>Net Assets or Fund Balances</b> | 24   | Unrestricted . . . . .   |  | 3,128,090.00      | 5,369,033.00   |                       |
|                                    | 25   | Temporarily restricted . . . . .   |  |                   |                |                       |
|                                    | 26   | Permanently restricted . . . . .   |  |                   |                |                       |
|                                    |      | <b>Foundations that do not follow SFAS 117, . . . ▶</b> <input type="checkbox"/> <b>check here and complete lines 27 through 31.</b>                   |  |                   |                |                       |
|                                    | 27   | Capital stock, trust principal, or current funds . . . . .   |  |                   |                |                       |
|                                    | 28   | Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .   |  |                   |                |                       |
|                                    | 29   | Retained earnings, accumulated income, endowment, or other funds . . . . .   |  |                   |                |                       |
| <b>Net Assets or Fund Balances</b> | 30   | <b>Total net assets or fund balances</b> (see instructions) . . . . .  |  | 3,128,090.00      | 5,369,033.00   |                       |
|                                    | 31   | <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .   |  | 3,130,590.00      | 5,369,033.00   |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |  |   |              |
|---|--|---|--------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | 1 | 3,128,090.00 |
| 2 | Enter amount from Part I, line 27a . . . . .   | 2 | 2,240,582.00 |
| 3 | Other increases not included in line 2 (itemize) ▶ <u>Prepaid Adjustment</u> . . . . .   | 3 | 361.00       |
| 4 | Add lines 1, 2, and 3 . . . . .  | 4 | 5,369,033.00 |
| 5 | Decreases not included in line 2 (itemize) ▶ . . . . .   | 5 |              |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .  | 6 | 5,369,033.00 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) |  |   | (b) How acquired<br>P - Purchase<br>D - Donation  | (c) Date acquired<br>(mo, day, yr) | (d) Date sold<br>(mo, day, yr) |
|--|--|---|---|------------------------------------|--------------------------------|
| <b>1a</b>  |  |   |   |                                    |                                |
| <b>b</b>   |  |   |   |                                    |                                |
| <b>c</b>   |  |   |   |                                    |                                |
| <b>d</b>   |  |   |   |                                    |                                |
| <b>e</b>   |  |   |   |                                    |                                |
| (e) Gross sales price  | (f) Depreciation allowed<br>(or allowable)   | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)  |                                    |                                |
| <b>a</b>   |  |   |   |                                    |                                |
| <b>b</b>   |  |   |   |                                    |                                |
| <b>c</b>   |  |   |   |                                    |                                |
| <b>d</b>   |  |   |   |                                    |                                |
| <b>e</b>   |  |   |   |                                    |                                |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                      |  |   | (i) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |                                    |                                |
| (i) F.M.V. as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69   | (k) Excess of col. (i)<br>over col. (j), if any |   |                                    |                                |
| <b>a</b>   |  |   |   |                                    |                                |
| <b>b</b>   |  |   |   |                                    |                                |
| <b>c</b>   |  |   |   |                                    |                                |
| <b>d</b>   |  |   |   |                                    |                                |
| <b>e</b>   |  |   |   |                                    |                                |
| <b>2</b> Capital gain net income or (net capital loss)   | <div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">{</div> <div>                     If gain, also enter in Part I, line 7<br/>                     If (loss), enter -0- in Part I, line 7                 </div> <div style="margin-left: 10px;">}</div> </div>                                 |   | <b>2</b>  |                                    |                                |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  | <div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">{</div> <div>                     If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in<br/>                     Part I, line 8                 </div> <div style="margin-left: 10px;">}</div> </div> |   | <b>3</b>  |                                    |                                |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in)  | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|---|--|--|---|
| 2013  | 3,542,900.00                             | 1,508,228.00                                 | 2.3490  |
| 2012  | 3,116,063.00                             | 2,403,188.00                                 | 1.2966  |
| 2011  | 3,080,975.00                             | 2,463,785.00                                 | 1.2505  |
| 2010  | 4,202,253.00                             | 3,305,409.00                                 | 1.2713  |
| 2009  | 4,194,565.00                             | 3,781,469.00                                 | 1.1092  |
| <b>2</b> Total of line 1, column (d)  |  |  | <b>2</b> 7.2766   |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years |  |  | <b>3</b> 1.4553   |
| <b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5   |  |  | <b>4</b> 4,014,389.17                                       |
| <b>5</b> Multiply line 4 by line 3  |  |  | <b>5</b> 5,842,140.56                                       |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)   |  |  | <b>6</b> 400.29   |
| <b>7</b> Add lines 5 and 6  |  |  | <b>7</b> 5,842,540.85                                       |
| <b>8</b> Enter qualifying distributions from Part XII, line 4   |  |  | <b>8</b> 2,474,518.00                                       |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|  |    |        |        |
|--|----|--------|--------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .<br>Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions) |    | 1      | 801.00 |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .  |    |        |        |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)  |    |        |        |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .   |    | 2      |        |
| 3 Add lines 1 and 2 . . . . .  |    | 3      | 801.00 |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .   |    | 4      |        |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .  |    | 5      | 801.00 |
| 6 Credits/Payments:  |    |        |        |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014 . . . . .  | 6a | 117.00 |        |
| b Exempt foreign organizations - tax withheld at source . . . . .  | 6b |        |        |
| c Tax paid with application for extension of time to file (Form 8868) . . . . .  | 6c |        |        |
| d Backup withholding erroneously withheld . . . . .  | 6d |        |        |
| 7 Total credits and payments. Add lines 6a through 6d . . . . .  |    | 7      | 117.00 |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached . . . . .   |    | 8      | 23.62  |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .  |    | 9      | 707.62 |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .   |    | 10     |        |
| 11 Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded   |    | 11     |        |

**Part VII-A Statements Regarding Activities**

|  | Yes | No |
|--|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .  |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . .<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X  |
| c Did the foundation file Form 1120-POL for this year? . . . . .   |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation <input type="checkbox"/> \$ -0- (2) On foundation managers <input type="checkbox"/> \$ -0-   |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ -0-   |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br>If "Yes," attach a detailed description of the activities   |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .   |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .   |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .   |     | X  |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br>If "Yes," attach the statement required by General Instruction T   |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .          | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV   | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/><br><u>Arkansas and Louisiana</u>  |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .  | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .   |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .  |     | X  |

**Part VII-A Statements Regarding Activities (continued)**

|    |  |    |     |         |
|----|--|----|-----|---------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).   | 11 |     | X       |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).  | 12 |     | X       |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.entergy.com/corp/community/ecf.asp</u>  | 13 | X   |         |
| 14 | The books are in care of <u>Jennifer Quezergue</u> Telephone no <u>504-576-2674</u><br>Located at <u>639 Loyola Avenue, New Orleans, LA</u> ZIP+4 <u>70113</u>   |    |     |         |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> -0-   |    |     |         |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u> | 16 | Yes | No<br>X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|  | Yes | No |
|--|-----|----|
| 1a During the year did the foundation (either directly or indirectly)  |     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <u>N/A</u>  | 1b  |    |
| Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>  |     |    |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?  | 1c  | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |     |    |
| a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years <u></u>  |     |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>   | 2b  |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>  |     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <u>N/A</u> | 3b  |    |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | 4a  | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  | 4b  | X  |

Form 990-PF (2014)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No  
Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d) **7b**
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870 **6b**
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| Statement 3          |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
| Statement 3   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000. ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 Entergy Charitable Foundation does not directly engage in charitable activities, but instead uses its resources to fund other worthy charitable endeavors.   |          |
| 2  |          |
| 3  |          |
| 4  |          |

**Part IX-B Summary of Program-Related Investments** (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 N/A  |        |
| 2  |        |
| All other program-related investments See instructions   |        |
| 3  |        |
| Total. Add lines 1 through 3 . . . . . ▶   |        |

Form 990-PF (2014)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |   |           |              |
|----------|---|-----------|--------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes  |           |              |
| <b>a</b> | Average monthly fair market value of securities   | <b>1a</b> | 3,914,667.00 |
| <b>b</b> | Average of monthly cash balances  | <b>1b</b> | 160,855.00   |
| <b>c</b> | Fair market value of all other assets (see instructions)  | <b>1c</b> |              |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)   | <b>1d</b> | 4,075,522.00 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> |              |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets  | <b>2</b>  |              |
| <b>3</b> | Subtract line 2 from line 1d  | <b>3</b>  | 4,075,522.00 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 61,132.83    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | <b>5</b>  | 4,014,389.17 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5  | <b>6</b>  | 200,719.46   |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

|           |   |           |            |
|-----------|---|-----------|------------|
| <b>1</b>  | Minimum investment return from Part X, line 6   | <b>1</b>  | 200,719.46 |
| <b>2a</b> | Tax on investment income for 2014 from Part VI, line 5  | <b>2a</b> | 801.00     |
| <b>b</b>  | Income tax for 2014 (This does not include the tax from Part VI.)   | <b>2b</b> |            |
| <b>c</b>  | Add lines 2a and 2b   | <b>2c</b> | 801.00     |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | 199,918.46 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions   | <b>4</b>  |            |
| <b>5</b>  | Add lines 3 and 4   | <b>5</b>  | 199,918.46 |
| <b>6</b>  | Deduction from distributable amount (see instructions)  | <b>6</b>  |            |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 199,918.46 |

**Part XII Qualifying Distributions** (see instructions)

|          |  |           |              |
|----------|--|-----------|--------------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  |           |              |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26  | <b>1a</b> | 2,474,518.00 |
| <b>b</b> | Program-related investments - total from Part IX-B   | <b>1b</b> |              |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  | <b>2</b>  |              |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:   |           |              |
| <b>a</b> | Suitability test (prior IRS approval required)   | <b>3a</b> |              |
| <b>b</b> | Cash distribution test (attach the required schedule)  | <b>3b</b> |              |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                    | <b>4</b>  | 2,474,518.00 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | <b>5</b>  |              |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4  | <b>6</b>  | 2,474,518.00 |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|   | (a)<br>Corpus | (b)<br>Years prior to 2013 | (c)<br>2013 | (d)<br>2014 |
|---|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2014 from Part XI, line 7 . . . . .   |               |                            |             | 199,918.46  |
| <b>2</b> Undistributed income, if any, as of the end of 2014  |               |                            |             |             |
| <b>a</b> Enter amount for 2013 only . . . . .   |               |                            |             |             |
| <b>b</b> Total for prior years 20____, 20____, 20____   |               |                            |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2014  |               |                            |             |             |
| <b>a</b> From 2009 . . . . . 4,005,544.00   |               |                            |             |             |
| <b>b</b> From 2010 . . . . . 4,036,983.00   |               |                            |             |             |
| <b>c</b> From 2011 . . . . . 2,957,786.00   |               |                            |             |             |
| <b>d</b> From 2012 . . . . . 2,995,504.00   |               |                            |             |             |
| <b>e</b> From 2013 . . . . . 3,467,488.00   |               |                            |             |             |
| <b>f</b> Total of lines 3a through e . . . . .  | 17,463,305.00 |                            |             |             |
| <b>4</b> Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 2,474,518.00  |               |                            |             |             |
| <b>a</b> Applied to 2013, but not more than line 2a . . .   |               |                            |             |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .  |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .  |               |                            |             |             |
| <b>d</b> Applied to 2014 distributable amount . . . . .   |               |                            |             | 199,918.46  |
| <b>e</b> Remaining amount distributed out of corpus . .   | 2,274,600.00  |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a) )  | 17,463,305.00 |                            |             |             |
| <b>6</b> Enter the net total of each column as indicated below:   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 2,274,600.00  |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b  |               |                            |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .  |               |                            |             |             |
| <b>e</b> Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .  |               |                            |             |             |
| <b>f</b> Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 . . . . .   |               |                            |             |             |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .       |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . .  |               |                            |             |             |
| <b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .  | 2,274,600.00  |                            |             |             |
| <b>10</b> Analysis of line 9:   |               |                            |             |             |
| <b>a</b> Excess from 2010 . . . 4,036,983.00  |               |                            |             |             |
| <b>b</b> Excess from 2011 . . . 2,957,786.00  |               |                            |             |             |
| <b>c</b> Excess from 2012 . . . 2,995,904.00  |               |                            |             |             |
| <b>d</b> Excess from 2013 . . . 3,467,488.00  |               |                            |             |             |
| <b>e</b> Excess from 2014 . . . 2,274,600.00  |               |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . .

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

| Tax year | Prior 3 years |          |          | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2014 | (b) 2013      | (c) 2012 | (d) 2011 |           |
|          |               |          |          | 0.00      |
| 0.00     | 0.00          | 0.00     | 0.00     | 0.00      |
|          |               |          |          | 0.00      |
|          |               |          |          | 0.00      |
| 0.00     | 0.00          | 0.00     | 0.00     | 0.00      |

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section

4942(j)(3)(B)(i) . . . . .

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .

(3) Largest amount of support from an exempt organization . . . . .

(4) Gross investment income . . . . .

|  |  |  |  |  |      |
|--|--|--|--|--|------|
|  |  |  |  |  | 0.00 |
|  |  |  |  |  | 0.00 |
|  |  |  |  |  | 0.00 |
|  |  |  |  |  | 0.00 |
|  |  |  |  |  | 0.00 |
|  |  |  |  |  | 0.00 |
|  |  |  |  |  | 0.00 |
|  |  |  |  |  | 0.00 |
|  |  |  |  |  | 0.00 |
|  |  |  |  |  | 0.00 |

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Entergy Charitable Foundation, P.O. Box 61000, New Orleans, LA 70161 504-576-5974

b The form in which applications should be submitted and information and materials they should include.

**Statement 4**

c Any submission deadlines:

Applicable deadlines are February 1, May 1, and August 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Statement 4**

JSA

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| <div>Recipient</div> <div>Name and address (home or business)</div> | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount       |
|---|---|--------------------------------|----------------------------------|--------------|
| <b>a Paid during the year</b><br>Statement 5                        |   |                                |                                  | 2,467,147.00 |
|   |   |                                |                                  |              |
| <b>Total</b>  |   |                                | <div>▶ 3a</div>                  | 2,467,147.00 |
| <b>b Approved for future payment</b><br><br>N/A                     |   |                                |                                  | 0            |
| <b>Total</b>  |   |                                | <div>▶ 3b</div>                  |              |

(e)  
Related or exempt  
function income  
(See instructions)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2014**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization

Employer identification number

Entergy Charitable Foundation

71-0845366

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

|  |   |
|--|---|
| <b>Name of organization</b><br>Entergy Charitable Foundation | <b>Employer identification number</b><br>71-0845366 |
|--|---|

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|--|----------------------------|---|
| 1          | Entergy Corporation<br>639 Loyola Ave.<br>New Orleans, LA 70113                | \$ 1,568,996.00            | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 2          | Entergy Nuclear Operations, Inc.<br>1340 Echelon Parkway<br>Jackson, MS 39213  | \$ 698,711.00              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 3          | Entergy Arkansas, Inc.<br>425 W. Capitol Ave.<br>Little Rock, AR 72201         | \$ 439,016.00              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 4          | Entergy Operations, Inc.<br>1340 Echelon Parkway<br>Jscckson, MS 39213         | \$ 136,365.00              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 5          | Entergy Louisiana, LLC<br>639 Loyola Ave.<br>New Orleans, LA 70113             | \$ 224,251.00              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 6          | Entergy Gulf States Louisiana, LLC<br>446 North Blvd.<br>Baton Rouge, LA 70802 | \$ 236,145.00              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |



**Name of organization**

Entergy Charitable Foundation

**Employer identification number**

71-0845366

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                       | (c)<br>Total contributions | (d)<br>Type of contribution  |
|------------|---|----------------------------|--|
| 7          | Entergy Mississippi, Inc.<br>308 East Pearl Street<br>Jackson, MS 39201 | \$ 174,500.00              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions) |
| 8          | Entergy New Orleans, Inc.<br>639 Loyola Ave.<br>New Orleans, LA 70113   | \$ 75,319.00               | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions) |
| 9          | Entergy Texas, Inc.<br>350 Pine Street<br>Beaumont, TX 77701            | \$ 88,399.00               | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions) |
| 10         | Entergy Services, Inc.<br>639 Loyola Ave.<br>New Orleans, LA 70113      | \$ 1,000,000.00            | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions) |
|            |   | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)           |
|            |   | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)            |

Name of organization

Entergy Charitable Foundation

Employer identification number

71-0845366

**Part II** Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|---------------------------|--|--|----------------------|
| ---                       | -----<br>-----<br>-----<br>-----             | \$-----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| ---                       | -----<br>-----<br>-----<br>-----             | \$-----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| ---                       | -----<br>-----<br>-----<br>-----             | \$-----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| ---                       | -----<br>-----<br>-----<br>-----             | \$-----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| ---                       | -----<br>-----<br>-----<br>-----             | \$-----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| ---                       | -----<br>-----<br>-----<br>-----             | \$-----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| ---                       | -----<br>-----<br>-----<br>-----             | \$-----  | -----                |

Name of organization

Employer identification number

Energy Charitable Foundation

71-0845366

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

| (a) No.<br>from<br>Part I | (b) Purpose of gift                     | (c) Use of gift         | (d) Description of how gift is held      |
|---------------------------|---|-------------------------|--|
| ---                       | -----<br>-----<br>-----                 | -----<br>-----<br>----- | -----<br>-----<br>-----                  |
|                           | (e) Transfer of gift                    |                         |  |
|                           | Transferee's name, address, and ZIP + 4 |                         | Relationship of transferor to transferee |
|                           | -----<br>-----<br>-----                 |                         | -----<br>-----<br>-----                  |
| (a) No.<br>from<br>Part I | (b) Purpose of gift                     | (c) Use of gift         | (d) Description of how gift is held      |
| ---                       | -----<br>-----<br>-----                 | -----<br>-----<br>----- | -----<br>-----<br>-----                  |
|                           | (e) Transfer of gift                    |                         |  |
|                           | Transferee's name, address, and ZIP + 4 |                         | Relationship of transferor to transferee |
|                           | -----<br>-----<br>-----                 |                         | -----<br>-----<br>-----                  |
| (a) No.<br>from<br>Part I | (b) Purpose of gift                     | (c) Use of gift         | (d) Description of how gift is held      |
| ---                       | -----<br>-----<br>-----                 | -----<br>-----<br>----- | -----<br>-----<br>-----                  |
|                           | (e) Transfer of gift                    |                         |  |
|                           | Transferee's name, address, and ZIP + 4 |                         | Relationship of transferor to transferee |
|                           | -----<br>-----<br>-----                 |                         | -----<br>-----<br>-----                  |
| (a) No.<br>from<br>Part I | (b) Purpose of gift                     | (c) Use of gift         | (d) Description of how gift is held      |
| ---                       | -----<br>-----<br>-----                 | -----<br>-----<br>----- | -----<br>-----<br>-----                  |
|                           | (e) Transfer of gift                    |                         |  |
|                           | Transferee's name, address, and ZIP + 4 |                         | Relationship of transferor to transferee |
|                           | -----<br>-----<br>-----                 |                         | -----<br>-----<br>-----                  |

**ENTERGY CHARITABLE FOUNDATION  
FORM 990-PF  
FEDERAL ID #71-0845366  
2014**

**PART I: OPERATING AND ADMINISTRATIVE EXPENSES**

**Line 23: Other expenses**

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|           |                     |
|-----------|---------------------|
| Bank fees | <u>7,371</u>        |
|           | <u><u>7,371</u></u> |

**ENTERGY CHARITABLE FOUNDATION  
FORM 990-PF  
FEDERAL ID #71-0845366  
2014**

**PART VII-A, Question 10, Substantial Contributors:**

**Name of  
Contributor**

**Address**

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None

**ENTERGY CHARITABLE FOUNDATION**  
**FORM 990-PF**  
**FEDERAL ID #71-0845366**  
**2014**

**PART VIII, Question 1 - List of Officers, Directors and Trustees**

| (a)   | (b)                                    | (c)                 | (d)<br>Contributions to employee<br>benefit plans &<br>deferred comp | (e)<br>Expense acct<br>& other allow      |
|---|--|---------------------|--|---|
| <u>Name and address</u>   | <u>Title/ Average<br/>hrs per week</u> | <u>Compensation</u> | <u>benefit plans &amp;<br/>deferred comp</u>                         | <u>Expense acct<br/>&amp; other allow</u> |
| Kim Despeaux<br>P.O. Box 61000<br>New Orleans, Louisiana 70113    | President<br>Less than 5 hours         | None                | None   | None                                      |
| Drew Marsh<br>P.O. Box 61000<br>New Orleans, Louisiana 70113      | Treasurer<br>Less than 5 hours         | None                | None   | None                                      |
| Donald Vinci<br>P.O. Box 61000<br>New Orleans, Louisiana 70113    | Director<br>Less than 5 hours          | None                | None   | None                                      |
| Jeffrey Forbes<br>1340 Echelon Parkway<br>Jackson, MS 39213       | Director<br>Less than 5 hours          | None                | None   | None                                      |
| Sallie Rainer<br>2001 Timberloch Place<br>The Woodlands, TX 77380 | Director<br>Less than 5 hours          | None                | None   | None                                      |
| Charles Rice<br>P.O. Box 61000<br>New Orleans, Louisiana 70113    | Director<br>Less than 5 hours          | None                | None   | None                                      |
| Rod K. West<br>P.O. Box 61000<br>New Orleans, Louisiana 70113     | Director<br>Less than 5 hours          | None                | None   | None                                      |
| Marcus Brown<br>P.O. Box 61000<br>New Orleans, Louisiana 70113    | Director<br>Less than 5 hours          | None                | None   | None                                      |

**PART VIII, Question 2 - Compensation of five highest-paid employees**

Entergy Charitable Foundation does not have any paid employees.

**ENTERGY CHARITABLE FOUNDATION  
FORM 990-PF  
FEDERAL ID #71-0845366  
2014**

**PART XV, Question 2b - Form of Application**

Applicants must complete the Entergy Charitable Foundation Grant Application form. The form requests the name, address, telephone number, and a primary contact for the organization applying. Information regarding the applicants' tax status (e.g., 501(c)(3) ) is also requested.

The application should include attachments providing the following:

- 1) - Description of Organization
  - a) a description of the organization's work, mission, and accomplishments, including detailed information on the communities that the organization supports.
  - b) an overview of the organization's structure.
- 2) - Description of Project
  - a) brief description of project and what it will accomplish, including timetable for the project and the community it will serve.
  - b) Detailed budget for the project
  - c) Expected project results and evaluation process
  - d) Media coverage plan
  - e) List of other organizations from which funds are requested.

**PART XV, Question 2d - Restrictions or limitations on Awards**

The Foundation will grant funds to the following types of organizations: 1) Non-profit organizations that are tax-exempt under section 501(c)(3) of the Internal Revenue Code or 2) any organization described under section 170(b)(1)(A)(i)-(v) of the Internal Revenue Code.

The Foundation does not make grants to individuals or loans of any type. It will not fund political candidates or groups, gala events, fundraising events, events that solely promote a specific religion or church, or organizations owned or operated by Entergy Corporation.

The Foundation will make grants to charitable organizations in communities where Entergy customers and employees live and work. The funds will be used to help fund programs directed toward low-income populations, education, and literacy.

| <u>Organization Name</u>                                       | <u>Organization Address</u>                         | <u>Purpose</u>   | <u>If recipient is an individual, show any relationship to any foundation manager or substantial contributor.</u> | <u>Foundation status of recipient</u> | <u>Grant Amount</u> |
|--|---|--|---|---------------------------------------|---------------------|
| A W Watson Elementary School                                   | 880 Anthony Street<br>Port Gibson, MS 39150         | Adopt a School   |   | 501(c)(3)                             | 10,000              |
| Advocates for Families in Crisis, Inc                          | 217<br>Conroe, TX 77301                             | Removing Financial Barriers to Aid in Family Reunification               |   | 501(c)(3)                             | 5,000               |
| African American Men of Westchester                            | #293<br>White Plains, NY 10605-                     | Community Improvement and Enrichment                                     |   | 501(c)(3)                             | 30,000              |
| Alcorn State University Foundation Inc                         | Alcorn State, MS 39096-7500                         | collaboration through student scholarship, training, and research        |   | 501(c)(3)                             | 50,000              |
| American Cancer Society  | 1380 Livingston Lane<br>Jackson, MS 39213           | Mississippi Hope Lodge   |   | 501(c)(3)                             | 25,000              |
| Anayat House, Inc  | POB 5934 / 2675 McFaddin<br>Beaumont, TX 77726      | 50 Bed Nights  |   | 501(c)(3)                             | 2,000               |
| Andrew Jackson Council/Boy Scouts                              | 855 Riverside Drive<br>Jackson, MS 39202            | 2014 Andrew Jackson Council Campership Program                           |   | 501(c)(3)                             | 5,000               |
| Arkansas Hunger Relief Alliance Inc                            | 1400 W Markham Ste 304<br>Little Rock, AR 72201     | Hunger in Arkansas   |   | 501(c)(3)                             | 1,000               |
| Arkansas Learning Through The Arts                             | #315<br>Hot Springs Village, AR                     | Curriculum and In-School Residency Project                               |   | 501(c)(3)                             | 2,000               |
| Arkansas Single Parent Scholarship Fund                        | 119<br>Springdale, AR 72764                         | Entergy Scholars Project 2014  |   | 501(c)(3)                             | 48,000              |
| Art Museum of Southeast Texas                                  | 500 Main Street<br>Beaumont, TX 77704               | 'Beili Liu 'Opposing Forces' - Site specific installation and exhibition |   | 501(c)(3)                             | 5,000               |
| Assistance League of Lake Conroe                               | 126 N San Jacinto<br>Conroe, TX 77356               | Fans for Friends   |   | 501(c)(3)                             | 1,500               |
| Association of Graduates of the United States Military Academy | 698 Mills Road<br>West Point, NY 10996-1607         | West Point Center for Leadership & Diversity in STEM                     |   | 501(c)(3)                             | 5,000               |
| Beaumont Art League  | 2675 Gulf St<br>Beaumont, TX 77708                  | 2014 Summer Art Adventures - Children's Art Camp                         |   | 501(c)(3)                             | 1,000               |
| Boys & Girls Club Foundation Of The Arkansas River Valley      | POB 1477<br>Russellville, AR 72801                  | Learning Center Renovation   |   | 501(c)(3)                             | 1,000               |
| Boys & Girls Club of Phillips County                           | 8 Plaza Street<br>West Helena, AR 72390             | Project Learn  |   | 501(c)(3)                             | 2,500               |
| Brattleboro Area Drop In Center                                | 60 South Main St / POB 175<br>Brattleboro, VT 05302 | Annual Holiday Basket Drive  |   | 501(c)(3)                             | 10,000              |
| Bridge Fund Of New York Inc                                    | 171 East Post Rd, Rm 200<br>White Plains, NY 10601  | The Bridge Fund of Westchester   |   | 501(c)(3)                             | 3,000               |
| Buckner Children & Family Services                             | 9055 Manion Drive<br>Beaumont, TX 77706             | Buckner TRAIL Program - Textbooks for Clients                            |   | 501(c)(3)                             | 2,000               |
| CASA of Southeast Texas Inc                                    | 2449 Calder Ave<br>Beaumont, TX 77702               | Volunteer Recruitment/Retention and Children's Services                  |   | 501(c)(3)                             | 1,500               |
| Centers for Youth and Families                                 | P O Box 251801<br>Little Rock, AR 72225             | Specialized Training for The Centers' Therapeutic Family Homes Program   |   | 501(c)(3)                             | 2,500               |
| Childhood & Family Learning Foundation                         | 200<br>New Orleans, LA 70113                        | Coordinated Care for the Whole Child                                     |   | 501(c)(3)                             | 75,000              |
| Children's Books On Wheels (CBOW)                              | 330 Rayford Road<br>Spring, TX 77386                | Solutions For Communities VITA   |   | 501(c)(3)                             | 5,000               |
| Chnstrian Volunteer Service Inc                                | 208 Oak Street / P O 1001<br>Port Gibson, MS 39150  | Emergency Families Services  |   | 501(c)(3)                             | 2,000               |
| City of Kosse  | P O Box 116<br>Kosse, TX 76653                      | Kosse Community Center Operations  |   | 501(c)(3)                             | 5,000               |
| City Year Inc  | 111 N Third Street<br>Baton Rouge, LA 70801         | City Year Baton Rouge Whole School Whole Child Learning Platform         |   | 501(c)(3)                             | 41,667              |
| City Year Inc  | 805 Howard Avenue<br>New Orleans, LA 70113          | City Year New Orleans Whole School Whole Child Program                   |   | 501(c)(3)                             | 75,000              |
| Clinton Community Development Foundation Inc                   | PO Box 603<br>Clinton, MS 39060                     | Teacher Mini-Grants  |   | 501(c)(3)                             | 1,000               |
| Coalition For The Homeless Inc                                 | 129 Fulton Street<br>New York, NY 10038             | Camp Homeward Bound  |   | 501(c)(3)                             | 2,000               |
| Communities in Schools of Greater New Orleans Inc              | PO Box 792800<br>New Orleans, LA 70179              | Sustaining Momentum in Student Achievement                               |   | 501(c)(3)                             | 35,000              |
| Community Partners Of Montgomery County                        | 12398 Oak Tree Lane<br>Willis, TX 77318             | Child Safety Project   |   | 501(c)(3)                             | 2,500               |



| <u>Organization Name</u>                          | <u>Organization Address</u>                          | <u>Purpose</u>  | <u>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</u> | <u>Foundation status of recipient</u> | <u>Grant Amount</u> |
|---|--|---|--|---------------------------------------|---------------------|
| Community Students Learning Center                | 333 Yazoo Street<br>Lexington, MS 39095              | Parents of Preschool Youngsters (CSLC-HIPPY)                      |  | 501(c)(3)                             | 2,500               |
| Concepts of Truth, Inc                            | P O Box 1438<br>Wynne, AR 72396                      | Concepts of Sexual Health, Sex and You                            |  | 501(c)(3)                             | 2,000               |
| Dillard University                                | 2601 Gentilly Blvd<br>New Orleans, LA 70122          | 8th Annual Housing and Home Improvement Fair                      |  | 501(c)(3)                             | 1,000               |
| Division Of God                                   | 15908 Bryan Lane<br>Willis, TX 77378                 | A New Direction - Cognitive Behavioral Treatment Curriculum       |  | 501(c)(3)                             | 250                 |
| Each One Save One                                 | 1636 Toledano St, Suite 309<br>New Orleans, LA 70115 | MentorNOLA  |  | 501(c)(3)                             | 1,000               |
| Easter Seals Of Greater Houston Inc               | 4500 Bissonnet, Suite 340<br>Bellaire, TX 77401      | Housing and Financial Literacy for People with Disabilities       |  | 501(c)(3)                             | 3,000               |
| Eden House  | P O Box 750386<br>New Orleans, LA 70175              | Eden House Facility Energy Efficiency Repairs and Operating Costs |  | 501(c)(3)                             | 10,000              |
| Edison Plaza Museum                               | 350 Pine St<br>Beaumont, TX 77701                    | Edison Museum Annual Operating and Educational Support            |  | 501(c)(3)                             | 15,000              |
| Educare New Orleans                               | 3801 Saint Bernard Avenue<br>New Orleans, LA 70122   | Educare New Orleans   |  | 501(c)(3)                             | 20,000              |
| Education for Tomorrow Alliance                   | E205<br>Conroe, TX 77384                             | Future Focus  |  | 501(c)(3)                             | 15,000              |
| Education Pioneers Inc                            | 711<br>New Orleans, LA 70112                         | Orleans Fellowship Programs & Alumni Services (FY2014-2015)       |  | 501(c)(3)                             | 3,000               |
| Elizabeth Mascia Child Care Center Inc            | 171 Sheldon Avenue<br>Tarrytown, NY 10591            | Inclusion Program for Children with Developmental Disabilities    |  | 501(c)(3)                             | 2,500               |
| Environmental and Spatial Tech Inc                | Suite B1<br>Little Rock, AR 72223                    | Youth Solutions to Alternative Sources of Energy                  |  | 501(c)(3)                             | 2,500               |
| Family Service Society Of Yonkers                 | 30 South Broadway<br>Yonkers, NY 10701               | Kinship Support Program   |  | 501(c)(3)                             | 5,000               |
| Familytime Crisis And Counseling Center           | P O Box 893<br>Humble, TX 77338                      | Counseling & Crisis Services for Rural Families & Individuals     |  | 501(c)(3)                             | 3,000               |
| Father Flanagan's Boys Home                       | 106<br>New Orleans, LA 70119                         | In Home family Services   |  | 501(c)(3)                             | 5,000               |
| Faulkner County Council On Aging, Inc             | P O Box 1429<br>Conway, AR 72033                     | Home Delivered Meals  |  | 501(c)(3)                             | 1,000               |
| FirstLine Schools                                 | New Orleans, LA 70179-1729                           | NOLA Tech at Clark High School                                    |  | 501(c)(3)                             | 50,000              |
| Girl Scouts Of Eastern Massachusetts Inc          | 404<br>Boston, MA 02116                              | Campership for girls from Plymouth County                         |  | 501(c)(3)                             | 1,000               |
| Goodwill Industries Of Southeastern Louisiana Inc | 3400 Tulane Ave<br>New Orleans, LA 70119             | Summer Career Orientation Experience                              |  | 501(c)(3)                             | 5,000               |
| Grace Church Community Center Inc                 | 35 Orchard Street<br>White Plains, NY 10603          | Brighter Futures Mentoring Program                                |  | 501(c)(3)                             | 5,000               |
| Grant County Unified Community Resource Council   | P O Box 432<br>Shendan, AR 72150                     | Pre-GED Preparedness  |  | 501(c)(3)                             | 3,550               |
| Greater New Orleans Development Foundation        | 365 Canal St Ste 233<br>New Orleans, LA 70130        | 2014 Regional Economic Development                                |  | 501(c)(3)                             | 25,000              |
| Green Mountain Camp                               | 565 Green Mt Camp Rd<br>Dummerston, VT 05301         | Our Community Comes To Camp                                       |  | 501(c)(3)                             | 2,500               |
| Greystone Foundation Inc                          | 21 Park Avenue<br>Yonkers, NY 10703                  | Greystone Child Care Center                                       |  | 501(c)(3)                             | 2,500               |
| Guiding Eyes For The Blind Inc                    | Yorktown Heights, NY 10518                           | Training Center Volunteer Program                                 |  | 501(c)(3)                             | 7,500               |
| Habitat For Humanity International Inc            | 56633 M-43 Highway<br>Bangor, MI 49013               | 2014 Blitz Build  |  | 501(c)(3)                             | 60,000              |
| Habitat For Humanity of Jefferson County Inc      | POB 3174 / 610 Trinity<br>Beaumont, TX 77704         | Habitat ReHab   |  | 501(c)(3)                             | 3,500               |
| Habitat for Humanity of Westchester               | 529 Main Street<br>New Rochelle, NY 10801            | Habitat for Humanity of Westchester Young Veterans Outreach       |  | 501(c)(3)                             | 10,000              |
| Happiness is Camping Inc                          | 2169 Grand Concourse<br>Bronx, NY 10453              | Direct Medical Care for Children with Cancer                      |  | 501(c)(3)                             | 5,000               |
| Harmony Neighborhood Development Inc              | 3301 LaSalle Street<br>New Orleans, LA 70115         | Family Wealth Building and Homeownership                          |  | 501(c)(3)                             | 2,500               |

| <u>Organization Name</u>                  | <u>Organization Address</u>                              | <u>Purpose</u>   | <u>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</u> | <u>Foundation status of recipient</u> | <u>Grant Amount</u> |
|---|--|--|--|---------------------------------------|---------------------|
| Hudson River HealthCare, Inc              | 1037 Main Street<br>Peekskill, NY 10566-2913             | Asthma Management Project  |  | 501(c)(3)                             | 15,000              |
| Hudson Valley Arts And Science Inc        | 53 Old Albany Post Road<br>Ossining, NY 10562            | Discover Your Streams  |  | 501(c)(3)                             | 5,000               |
| Huntsville Education Foundation           | 441 FM 2821 East<br>Huntsville, TX 77340                 | Teacher Enrichment Fund  |  | 501(c)(3)                             | 5,000               |
| Including Kids Inc                        | 5350 FM 1960 East<br>Humble, TX 77346                    | Part-time reading specialist   |  | 501(c)(3)                             | 250                 |
| Independent College Fund of Arkansas      | One Riverfront Pl Ste 610<br>North Little Rock, AR 72114 | First Generation Scholarship   |  | 501(c)(3)                             | 2,500               |
| Inspire, Encourage, Achieve               | 20 N 11th St<br>Beaumont, TX 77702                       | Camp Bright Star - Summer Enrichment Program                                 |  | 501(c)(3)                             | 5,000               |
| JA Worldwide                              | 505 Milam St Ste 700<br>Beaumont, TX 77701               | Through Good Financial Management Skills                                     |  | 501(c)(3)                             | 1,000               |
| Jackson Zoological Park                   | 2918 West Capitol Street<br>Jackson, MS 39209            | Wild Learning Project  |  | 501(c)(3)                             | 5,000               |
| Jazz at Lincoln Center, Inc               | 3 Columbus Circle 12th Flr<br>New York, NY 10019         | continuing to build annual educational programs and mission-based activities |  | 501(c)(3)                             | 100,000             |
| JCY-Westchester Community Partners        | 30 South Broadway<br>Yonkers, NY 10701                   | Intergenerational Literacy Programs  |  | 501(c)(3)                             | 5,000               |
| Jefferson County Precinct #4              | P O Box 4025<br>Beaumont, TX 77704-4025                  | 2014 Summer Food Service Program   |  | 501(c)(3)                             | 1,500               |
| Community Development Center Inc          | PO Box 20214<br>Beaumont, TX 77720                       | Broke No More-The ABC's of Financial Literacy and Home Buyer Education       |  | 501(c)(3)                             | 1,500               |
| Jobs for Mississippi Graduates            | 6055 Ridgewood Road<br>Jackson, MS 39211                 | JMG Literacy Program   |  | 501(c)(3)                             | 5,000               |
| Julie Rogers Gift of Life Program         | 2390 Dowlen Road<br>Beaumont, TX 77706                   | Cancer Screenings) and Men's Health Initiative with Prostate Cancer          |  | 501(c)(3)                             | 10,000              |
| Junior Achievement of Greater New Orleans | 5100 Orleans Avenue<br>New Orleans, LA 70124             | JA Capstone 21st Century Learning The Next Step                              |  | 501(c)(3)                             | 5,000               |
| Junior League of Beaumont                 | 2388 McFaddin St<br>Beaumont, TX 77702                   | CASA Transitioning Youth Project   |  | 501(c)(3)                             | 2,000               |
| Just Communities Of Arkansas              | 405<br>Little Rock, AR 72201                             | 2014 Youth Programming for Diversity and Inclusion                           |  | 501(c)(3)                             | 5,000               |
| Keene High School                         | 43 Arch Street<br>Keene, NH 03431                        | First Robotics 2014  |  | 501(c)(3)                             | 2,000               |
| Kids X-Press Inc                          | 300<br>White Plains, NY 10605                            | STEM education   |  | 501(c)(3)                             | 35,000              |
| Kingsley House, Inc                       | 1600 Constance Street<br>New Orleans, LA 70130           | Integrated Program Support   |  | 501(c)(3)                             | 5,000               |
| KIPP New Orleans Inc                      | Suite 302<br>n/a   | KIPP New Orleans Schools   |  | 501(c)(3)                             | 112,500             |
| Lamar University                          | P O Box 10008<br>Beaumont, TX 77710                      | Lamar University Multicultural Awareness Program (LUMAP)                     |  | 501(c)(3)                             | 1,873               |
| Lamar University                          | P O Box 10008<br>Beaumont, TX 77710                      | Discover Engineering   |  | 501(c)(3)                             | 1,000               |
| Lamar University                          | P O Box 10008<br>Beaumont, TX 77710                      | Air Pollution detection system   |  | 501(c)(3)                             | 15,000              |
| Legal Services of the Hudson Valley       | 90 Maple Avenue<br>White Plains, NY 10601                | Services to Stabilize Low-Income Westchester Families                        |  | 501(c)(3)                             | 10,000              |
| Les Enfants Centre Inc                    | 2700 Procter Street<br>Port Arthur, TX 77640             | Child Care Development Scholarships  |  | 501(c)(3)                             | 2,500               |
| Liberty's Kitchen, Inc                    | 422 1/2 South Broad Street<br>New Orleans, LA 70119      | Youth Development Program  |  | 501(c)(3)                             | 22,500              |
| Lincoln Depot Foundation, Inc             | 10 South Water Street<br>Peekskill, NY 10566             | LINCOLN AND NEW YORK The Indispensable Relationship                          |  | 501(c)(3)                             | 5,000               |
| Living History Education Foundation       | 11 Lake Drive<br>Buchanan, NY 10511                      | Living History   |  | 501(c)(3)                             | 7,500               |
| Louisiana Civil Justice Center            | 601 St Charles Ave<br>New Orleans, LA 70130              | Represented Litigants in Southeast Louisiana Courts                          |  | 501(c)(3)                             | 25,000              |
| Louisiana Endowment for the Humanities    | New Orleans, LA 70112-1709                               | Expanding Impact Across Greater New Orleans                                  |  | 501(c)(3)                             | 25,000              |

| <u>Organization Name</u>                              | <u>Organization Address</u>                       | <u>Purpose</u>   | <u>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</u> | <u>Foundation status of recipient</u> | <u>Grant Amount</u> |
|---|---|--|--|---------------------------------------|---------------------|
| Lumberton Intermediate School                         | P O Box 8123<br>Lumberton, TX 77657               | Advanced Robotics  |  | 501(c)(3)                             | 3,000               |
| Lyon College  | P O Box 2317<br>Batesville, AR 72503-2317         | Generation Male Students into Leader-Advocates for Arkansas          |  | 501(c)(3)                             | 2,500               |
| Magnolia Speech School                                | 733 Flag Chapel Road<br>Jackson, MS 39209         | Foundation to Literacy - Teaching A Child To Read                    |  | 501(c)(3)                             | 1,500               |
| Mid-America Science Museum                            | 500 Mid-America Blvd<br>Hot Springs, AR 71913     | Explore, Discover & Learn!   |  | 501(c)(3)                             | 1,000               |
| Society/Warren County Children's Shelter              | POB 820174<br>Vicksburg, MS 39182                 | CARES School   |  | 501(c)(3)                             | 10,000              |
| Mississippi College                                   | Box 4005<br>Clinton, MS 39058                     | Corporate Partners Program   |  | 501(c)(3)                             | 2,500               |
| Mississippi Cultural Crossroads                       | P O Box 816<br>Port Gibson, MS 39150              | 2014 Creative Arts to Celebrate Community                            |  | 501(c)(3)                             | 10,000              |
| Mississippi Museum of Natural Science                 | 2148 Riverside Drive<br>Jackson, MS 39202-1353    | Nature Express   |  | 501(c)(3)                             | 10,000              |
| Mississippi State University                          | 250 McCain<br>Starkville, MS 39762                | Program (S T E P ) High School Expansion                             |  | 501(c)(3)                             | 5,000               |
| Mississippi State University Foundation               | Boulevard<br>P O Box 6149                         | Promise Program and Entergy Annual Scholarship Program               |  | 501(c)(3)                             | 25,000              |
| Mississippi Symphony Orchestra                        | P O Box 2052<br>Jackson, MS 39225-2052            | Partnership with the Mississippi School of The Arts in Brookhaven    |  | 501(c)(3)                             | 5,000               |
| Mississippi Valley State University                   | 7226<br>Itta Bena, MS 38930                       | Presidential Inauguration of Dr Williams B Bynum, Jr                 |  | 501(c)(3)                             | 2,500               |
| Montgomery County Emergency Assistance                | 1022 McCall Avenue<br>Conroe, TX 77301            | MCEA Great American Duck Race  |  | 501(c)(3)                             | 10,000              |
| Morningside House Inc                                 | PO Box 370<br>Brattleboro, VT 05302               | Housing Support Case Management                                      |  | 501(c)(3)                             | 10,000              |
| Museum Of African American History                    | 14 Beacon Street, Suite 401<br>Boston, MA 02108   | 'History Happens Here!' Educational and Public Programming           |  | 501(c)(3)                             | 5,000               |
| Museum Of Fine Arts                                   | 465 Huntington Ave<br>Boston, MA 02115            | Women's History Month Women in the Arts Cultural Celebration Day     |  | 501(c)(3)                             | 5,000               |
| Music Conservatory Of Westchester                     | 216 Central Avenue<br>White Plains, NY 10606      | Scholarship and Music Therapy for Children with Disabilities Program |  | 501(c)(3)                             | 5,000               |
| NAACP New York  | Amencas, Suite 300<br>New York, NY 10018          | LIFTED Parent Leadership Academy                                     |  | 501(c)(3)                             | 5,000               |
| National Action Council for Minorities in Engineering | White Plains, NY 10601-1813                       | Promoting Access to STEM Education for Underrepresented Minorities   |  | 501(c)(3)                             | 25,000              |
| National Assn Of Neighborhoods                        | Ste 700<br>Washington, DC 20004                   | NAN Educational Outreach Program                                     |  | 501(c)(3)                             | 5,000               |
| Society, NY City Southern New York Chapter            | 733 Third Avenue, 3rd Floor<br>New York, NY 10017 | Direct Assistance for Low Income People with Multiple Sclerosis      |  | 501(c)(3)                             | 5,000               |
| Navasota ISD Education Foundation                     | 705 East Washington<br>Navasota, TX 77868         | The Legacy of Literacy   |  | 501(c)(3)                             | 5,000               |
| New Beginnings Ministry Inc                           | P O Box 4040<br>Port Arthur, TX 77641             | Paradigm Shift   |  | 501(c)(3)                             | 2,550               |
| New Orleans Bowl Inc                                  | floor<br>New Orleans, LA 70130                    | Scholar Athlete Award, presented by Entergy                          |  | 501(c)(3)                             | 5,000               |
| New Orleans Mission                                   | P O Box 56565<br>New Orleans, LA 70156            | Expansion of Counseling Services for Homeless Women                  |  | 501(c)(3)                             | 2,500               |
| New Orleans Neighborhood Development Foundation       | 1429 South Rampart St<br>New Orleans, LA 70113    | NDF-VA Homeownership Restoration                                     |  | 501(c)(3)                             | 2,500               |
| New Schools For Baton Rouge                           | 100 Lafayette Street<br>Baton Rouge, LA 70801     | Launching Excellent Schools through the Excellence Fund              |  | 501(c)(3)                             | 460,000             |
| New Stage Inc   | 1100 Carisle / POB 4792<br>Jackson, MS 39296-4792 | New Stage Arts in Education  |  | 501(c)(3)                             | 5,000               |
| New York Botanical Garden                             | 2900 Southern Blvd<br>Bronx, NY 10458             | Everett Children's Adventure Garden                                  |  | 501(c)(3)                             | 10,000              |
| North Bolivar County Schools Foundation Inc           | P O Box 63<br>Shelby, MS 38730                    | Peer Power SICC Summer   |  | 501(c)(3)                             | 1,000               |
| North Garland County Boys & Girls Club                | Hot Springs Village, AR<br>71910                  | Rising Stars and Reading Riot  |  | 501(c)(3)                             | 1,000               |

| <u>Organization Name</u>                           | <u>Organization Address</u>                         | <u>Purpose</u>   | <u>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</u> | <u>Foundation status of recipient</u> | <u>Grant Amount</u> |
|--|---|--|--|---------------------------------------|---------------------|
| Operation Hope Inc                                 | 3030<br>Los Angeles, CA 90017-                      | Financial inclusion the pathway<br>Financial literacy the tool Financial     |  | 501(c)(3)                             | 25,000              |
| Operation Outreach-USA Inc                         | 360 Woodland Street<br>Holliston, MA 01746          | Operation Outreach Literacy Program<br>in the Plymouth, MA public schools    |  | 501(c)(3)                             | 5,000               |
| Operation Shoestring                               | 1711 Bailey Avenue<br>Jackson, MS 39203             | Operation Shoestring Project Rise<br>Afterschool and Summer Programs         |  | 501(c)(3)                             | 5,000               |
| Ossining School District                           | 190 Croton Avenue<br>Ossining, NY 10562             | FIRST Robotics Team at Ossining HS   |  | 501(c)(3)                             | 5,000               |
| Oswego College Foundation, Inc                     | Oswego<br>Oswego, NY 13126                          | Project SMART 'Kids at Work'   |  | 501(c)(3)                             | 20,000              |
| Oswego College Foundation, Inc                     | Oswego<br>Oswego, NY 13126                          | Leadership Oswego County   |  | 501(c)(3)                             | 939                 |
| Oswego County Opportunities                        | 239 Oneida Street<br>Fulton, NY 13069               | Literacy Volunteers' Rural Reading<br>Project                                |  | 501(c)(3)                             | 5,000               |
| PARK Foundation, Inc                               | 6915 Geyer Springs Road<br>Little Rock, AR 72209    | Summer Enrichment  |  | 501(c)(3)                             | 15,000              |
| Partners In Development Incorporated               | 55 Market Street - Suite 201<br>Ipswich, MA 01938   | Glendora Library and Learning Center   |  | 501(c)(3)                             | 1,500               |
| Piney Woods Elementary, Splendora ISD              | 23395 FM 2090<br>Splendora, TX 77372                | Piney Woods Academy  |  | 501(c)(3)                             | 1,000               |
| Pioneerng Women                                    | 3690 S 11th St<br>Beaumont, TX 77705                | Education CAP/2nd Chances  |  | 501(c)(3)                             | 1,200               |
| Plymouth North High School                         | 41 Obery Street<br>Plymouth, MA 02360               | High School Science and Engineering  |  | 501(c)(3)                             | 18,085              |
| Port Arthur Higher Education                       | 1500 Procter POB 310<br>Port Arthur, TX 77641       | Discovery 2014   |  | 501(c)(3)                             | 5,000               |
| Port Gibson High School                            | 159 Rt 1 Old Hwy 18<br>Port Gibson, MS 39150        | Adopt a School   |  | 501(c)(3)                             | 10,000              |
| Port Gibson Middle School                          | 161 Ramsey Drive<br>Port Gibson, MS 39150           | Adopt a School   |  | 501(c)(3)                             | 10,000              |
| Raise Texas  | 1811 West 38th Street<br>Austin, TX 78731           | Expanding Financial Capability in<br>Texas                                   |  | 501(c)(3)                             | 2,500               |
| Reach Out And Read Inc                             | 56 Roland St Ste 100D<br>Boston, MA 02129           | Massachusetts Rx for Success<br>Initiative                                   |  | 501(c)(3)                             | 5,000               |
| Sacred Heart School                                | 363 Bishops Highway<br>Kingston, MA 02364           | Science, Technology, Arts, and<br>Innovation Initiative                      |  | 501(c)(3)                             | 5,426               |
| Salvation Army Building Fund                       | Avenue<br>New Orleans, LA 70125                     | Sustainability for Homeless Men,<br>Women, Children, Veterans, the           |  | 501(c)(3)                             | 1,500               |
| Samartan Counseling Center of Southeast Texas      | 7980 Anchor Drive Bldg 500<br>Port Arthur, TX 77642 | Fee Assisted Counseling Program  |  | 501(c)(3)                             | 2,500               |
| Sarah Lawrence College                             | 1 Mead Way<br>Yonkers, NY 10708                     | Science, Technology, Engineering,<br>Arts, and Math to Improve Accessibility |  | 501(c)(3)                             | 5,000               |
| Sarett Nature Center                               | 2300 Benton Center Road<br>Benton Harbor, MI 49022  | Nature's Play Zone   |  | 501(c)(3)                             | 2,500               |
| Silver Lake Robotics Team                          | 260 Pembroke Street<br>Kingston, MA 02364           | 2015 First Robotics Competition  |  | 501(c)(3)                             | 6,900               |
| Silverback Society Inc                             | 401 Park Blvd<br>New Orleans, LA 70114              | Silverback Society Mentoring for 2014-<br>2015 School Year                   |  | 501(c)(3)                             | 5,000               |
| Single Stop USA, Inc                               | Floor<br>Baton Rouge, LA 70801                      | Success for Low-Income Community<br>College Students in Mississippi and      |  | 501(c)(3)                             | 100,000             |
| Solid Foundation Community Development Corporation | P O Box 382<br>Tunica, MS 38676                     | Strengthening The Move Forward - A<br>Strategic Effort                       |  | 501(c)(3)                             | 500                 |
| South Arkansas Community College Foundation        | 300 South West Avenue<br>El Dorado, AR 71730        | Hentage Plaza Performance Education  |  | 501(c)(3)                             | 10,000              |
| South Elementary School                            | 178 Bourne Road<br>Plymouth, MA 02360               | The Leader in Me   |  | 501(c)(3)                             | 5,000               |
| Southeast Texas Family Resource Center             | 2060 Irving Street<br>Beaumont, TX 77701            | Latch Key Kids Afterschool Enrichment<br>Program                             |  | 501(c)(3)                             | 1,200               |
| Southeast Texas Nonprofit Development Center       | 700 North St Ste D<br>Beaumont, TX 77701            | and Strategic Nonprofit Board<br>Development                                 |  | 501(c)(3)                             | 5,000               |
| Southeastern Development Foundation                | PO Box 293500<br>Hammond, LA 70402                  | Neighborhoods) A Community<br>Partnership                                    |  | 501(c)(3)                             | 22,500              |

| <u>Organization Name</u>                              | <u>Organization Address</u>                       | <u>Purpose</u>   | <u>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</u> | <u>Foundation status of recipient</u> | <u>Grant Amount</u> |
|---|---|--|--|---------------------------------------|---------------------|
| Southern Arkansas University Tech Foundation          | P O Box 3499<br>Camden, AR 71701                  | Bridging the GAP   |  | 501(c)(3)                             | 500                 |
| SR1   | P O Box 2839<br>Ridgeland, MS 39158               | Community Oriented Opportunities for Learning (COOL) Energy Project        |  | 501(c)(3)                             | 1,500               |
| Start the Adventure in Reading, Inc                   | 1545 State Street<br>New Orleans, LA 70118        | One-on-one reading tutoring  |  | 501(c)(3)                             | 13,000              |
| State of Arkansas                                     | 122 South<br>Little Rock, AR 72201                | 2014   |  | 501(c)(3)                             | 5,000               |
| Teach for America                                     | P O Box 65148<br>Baton Rouge, LA 70896            | Building a Talent Pipeline for South Louisiana Schools                     |  | 501(c)(3)                             | 83,333              |
| Teach for America                                     | 600<br>New Orleans, LA 70130                      | Orleans/Louisiana Delta FY14 programs                                      |  | 501(c)(3)                             | 155,000             |
| Tender Loving Care Center Forchildren                 | 620 Pearl Street<br>Beaumont, TX 77701            | First Time Homebuyer Certification Program                                 |  | 501(c)(3)                             | 1,000               |
| The Fuller Center For Housing Inc                     | Box 512<br>Harrison, AR 72601                     | Because We Care  |  | 501(c)(3)                             | 5,000               |
| Tougaloo College                                      | Line Rd<br>Tougaloo, MS 39174                     | Building A STEM Pipeline A Scholarship Initiative                          |  | 501(c)(3)                             | 25,000              |
| Township of Covert                                    | 73943 E Lake Street<br>Covert, MI 49043           | Emergency Standby Generators for Police and Fire Stations                  |  | 501(c)(3)                             | 10,000              |
| Traceway Community Development Corporation            | 1000 ASU Drive # 210<br>Port Gibson, MS 39150     | Saturday Science Academy   |  | 501(c)(3)                             | 10,000              |
| Tunica Teens In Action, Inc                           | PO Box 2250<br>Tunica, MS 38676                   | Tunica County Countwide Reading Initiative - 'Stop, Drop, and Read'        |  | 501(c)(3)                             | 1,000               |
| U M Army  | 700 Highway 30 E<br>Huntsville, TX 77320          | U M ARMY Summer Home Repair Work Camps                                     |  | 501(c)(3)                             | 750                 |
| United Way of Westchester                             | 336 Central Park Avenue<br>White Plains, NY 10606 | Maximizing Children's School Success Through Thrive By Five and SmartStart |  | 501(c)(3)                             | 5,000               |
| University of Arkansas Community College at Morrilton | 1537 University Blvd<br>Morrilton, AR 72110       | Workforce Training Center and Scholarship Program                          |  | 501(c)(3)                             | 10,000              |
| University of Arkansas Foundation                     | 2801 S University Avenue<br>Little Rock, AR 72204 | Support - Expanding to Better Serve Arkansas                               |  | 501(c)(3)                             | 17,500              |
| University Of Mississippi Foundation                  | 406 University Avenue<br>Oxford, MS 38655         | Entergy Mississippi FIRST Tech Challenge (FTC) Support Grant               |  | 501(c)(3)                             | 12,500              |
| Via Link  | (Confidential location)<br>Napoleon Medical Plaza | 'Y' Texting  |  | 501(c)(3)                             | 15,000              |
| Chamber of Commerce Community Foundation              | 2020 Mission 66<br>Vicksburg, MS 39180            | The Leader In Me Education Initiative                                      |  | 501(c)(3)                             | 2,500               |
| West Feliciana Drug Awareness Council                 | Commerce St<br>St Francisville, LA 70775          | Wise decisions Insuring Specific Education                                 |  | 501(c)(3)                             | 18,674              |
| Westchester Library System                            | 200<br>Tarrytown, NY 10591                        | Events - Empowering Libraries, Empowering Communities                      |  | 501(c)(3)                             | 5,000               |
| Wildlife Mississippi                                  | P O Box 10<br>Stoneville, MS 38776                | Sky Lake Boardwalk, Phase II   |  | 501(c)(3)                             | 5,000               |
| Womens Foundation Of Arkansas                         | Suite 100<br>Little Rock, AR 72201                | Girls of Promise   |  | 501(c)(3)                             | 1,000               |
| Woodlands Center for the Performing Arts              | 2005 Lake Robbins Dr<br>The Woodlands, TX 77380   | Musical Scores   |  | 501(c)(3)                             | 5,000               |
| Miscellaneous   |   | Adjustment to Balance  |  | 501(c)(3)                             | (72,500)            |
|   |   |  |  |                                       | \$ 2,467,147 00     |