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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation The Richard and Margaret Romano Charitable Trust		A Employer identification number 68-6251318	
Number and street (or P O box number if mail is not delivered to street address) One Rotary Center		B Telephone number (see instructions) (847) 866-7700	
City or town, state or province, country, and ZIP or foreign postal code Evanston, IL 60201		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 1,123,706		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	194,540			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	26,863	26,863		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	139,903			
	b Gross sales price for all assets on line 6a 270,549				
	7 Capital gain net income (from Part IV, line 2) . . .		139,903		
	8 Net short-term capital gain			222	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,393			
	12 Total. Add lines 1 through 11	363,699	166,766	222	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,800	1,800		1,800
	c Other professional fees (attach schedule)	6,823	6,823		6,823
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	15			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	193			
	24 Total operating and administrative expenses. Add lines 13 through 23	8,831	8,623		8,623
	25 Contributions, gifts, grants paid	97,100			97,200
	26 Total expenses and disbursements. Add lines 24 and 25	105,931	8,623		105,823
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	257,768			
	b Net investment income (if negative, enter -0-)		158,143		
	c Adjusted net income (if negative, enter -0-)			222	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	37,187	102,880	102,880
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	357,159 ☐	419,810	968,200
	c	Investments—corporate bonds (attach schedule).	50,008 ☐	50,221	52,626
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	444,354	572,911	1,123,706	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	444,354	572,911	
	30	Total net assets or fund balances (see instructions)	444,354	572,911	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	444,354	572,911	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 444,354
2	Enter amount from Part I, line 27a	2 257,768
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 702,122
5	Decreases not included in line 2 (itemize) ▶ _____ ☐	5 129,211
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 572,911

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	139,903
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	222

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	196,154	895,060	0 219152
2012	193,907	624,946	0 310278
2011	203,310	580,644	0 350146
2010	145,460	536,154	0 271303
2009	59,690	408,156	0 146243

2	Total of line 1, column (d).	2	1 297122
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 259424
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	1,175,834
5	Multiply line 4 by line 3.	5	305,040
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,581
7	Add lines 5 and 6.	7	306,621
8	Enter qualifying distributions from Part XII, line 4.	8	105,823

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		13,163	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	
3		Add lines 1 and 2.		3,163	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		3,163	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	666
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	1,185
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	1,851
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,312
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 0 Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of JOSEPH R V ROMANO Telephone no (847) 866-7700 Located at One Rotary Center Suite 1300 Evanston IL ZIP+4 60201			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,123,706
b	Average of monthly cash balances.	1b	70,034
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,193,740
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,193,740
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	17,906
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,175,834
6	Minimum investment return. Enter 5% of line 5.	6	58,792

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	58,792
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	3,163
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,163
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	55,629
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	55,629
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	55,629

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	105,823
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	105,823
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	105,823
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				55,629
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				39,595
b From 2010.				119,742
c From 2011.				175,094
d From 2012.				164,846
e From 2013.				151,935
f Total of lines 3a through e.	651,212			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 105,823				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				55,629
e Remaining amount distributed out of corpus	50,194			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	701,406			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	39,595			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	661,811			
10 Analysis of line 9				
a Excess from 2010. . . .				119,742
b Excess from 2011. . . .				175,094
c Excess from 2012. . . .				164,846
d Excess from 2013. . . .				151,935
e Excess from 2014. . . .				50,194

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

RICHARD C ROMANO

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

See Additional Data Table

b The form in which applications should be submitted and information and materials they should include

See Additional Data Table

c Any submission deadlines

See Additional Data Table

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Additional Data Table

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2014)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Paid Preparer Use Only	Print/Type preparer's name JOHN E FISH	Preparer's Signature	Date 2015-07-02	Check if self-employed ☒	PTIN
	Firm's name ☒ John E Fish Ltd			Firm's EIN ☒	
	Firm's address ☒ 1751 Lake Cook Road Suite 400 Deerfield, IL 60015			Phone no (847) 267-1400	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1942 Life Technologies Chg Corp	P	2009-01-02	2014-02-05
02 Web com Group Inc	P	2014-12-15	2014-12-15
20,000 JP Morgan Chase & Co 13 25% 10/17/14	P	2014-04-15	2014-10-17
100 Walgreen Company	P	2012-11-29	2014-12-01
25,000 Bank of America 5 5% 3/29/30	P	2010-03-23	2014-03-31
500 Walgreen Company	P	2007-10-01	2014-06-24
500 Walgreen Company	P	2007-10-01	2014-12-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
147,847	0	45,023	102,824
226	0	0	226
20,000	0	20,004	-4
6,793	0	201	6,592
25,000	0	25,000	0
36,717	0	20,209	16,508
33,966	0	20,209	13,757

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	102,824
0	0	0	226
0	0	0	-4
0	0	0	6,592
0	0	0	0
0	0	0	16,508
0	0	0	13,757

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD C ROMANO	Trustee 0 50	0	0	0
3617 Olde Cottage Lane Bonita Springs,FL 34134				
MARGARET V ROMANO	Trustee 0 50	0	0	0
3617 Old Cottage Lane Bonita Springs,FL 34134				
JAMES D ROMANO	Trustee 0 50	0	0	0
107 Autumn Circle Cary,NC 27511				
KATHRYN R MAYER	Trustee 0 50	0	0	0
1258 Mt Vernon Terrace Northbrook,IL 60062				
JOSEPH RV ROMANO	Trustee 0 50	0	0	0
2771 Sheridan Road Evanston,IL 60201				

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a	The name, address, and telephone number of the person to whom applications should be addressed NA N/A NA,IL 11111
b	The form in which applications should be submitted and information and materials they should include N/A
c	Any submission deadlines N/A
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A

a The name, address, and telephone number of the person to whom applications should be addressed

NA

N/A

NA,IL 11111

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2014

Name of the organization The Richard and Margaret Romano Charitable Trust	Employer identification number 68-6251318
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization The Richard and Margaret Romano Charitable Trust	Employer identification number 68-6251318
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	RICHARD C ROMANO 3617 Olde Cottage Lane Bonita Springs, FL 34134	\$ 91,250	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>2</u>	RICHARD C ROMANO 3617 Olde Cottage Lane Bonita Springs, FL 34134	\$ 103,290	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

The Richard and Margaret Romano Charitable Trust

Employer identification number

68-6251318

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	1000 SHARES CVS HEALTH CORP COMMON STOCK	\$91,250	2014-12-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>2</u>	1000 SHARES COVIDEN PLC COMMON STOCK	\$103,290	2014-12-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization The Richard and Margaret Romano Charitable Trust	Employer identification number 68-6251318
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4Relationship of transferor to transferee			
_____		_____	
_____		_____	
_____		_____	
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4Relationship of transferor to transferee			
_____		_____	
_____		_____	
_____		_____	
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4Relationship of transferor to transferee			
_____		_____	
_____		_____	
_____		_____	
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4Relationship of transferor to transferee			
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule

Name: The Richard and Margaret Romano Charitable Trust

EIN: 68-6251318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
John E. Fish, Ltd Tax preparation	1,800	1,800		

**TY 2014 Investments Corporate
Bonds Schedule****Name:** The Richard and Margaret Romano Charitable Trust**EIN:** 68-6251318

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Taxable Fixed Income	50,221	52,626

**TY 2014 Investments Corporate
Stock Schedule****Name:** The Richard and Margaret Romano Charitable Trust**EIN:** 68-6251318

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Equities	392,056	940,010
Preferred Stocks	27,754	28,190

TY 2014 Other Decreases Schedule**Name:** The Richard and Margaret Romano Charitable Trust**EIN:** 68-6251318

Description	Amount
Unrealized gain on stock contributed	129,108
Miscellaneous basis adjustment	103

TY 2014 Other Expenses Schedule

Name: The Richard and Margaret Romano Charitable Trust

EIN: 68-6251318

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Amortization	193			

TY 2014 Other Income Schedule**Name:** The Richard and Margaret Romano Charitable Trust**EIN:** 68-6251318

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Non-dividend distribution	721		
Capital Gain Distribution	243		
Unrecaptured Section 1250 Gain	80		
Option Premiums from conv	1,313		
Misc	36		

TY 2014 Other Professional Fees Schedule

Name: The Richard and Margaret Romano Charitable Trust

EIN: 68-6251318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Romano Bros Management Fee	6,823	6,823		

TY 2014 Taxes Schedule**Name:** The Richard and Margaret Romano Charitable Trust**EIN:** 68-6251318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Illinois Attorney General	15			
2012 tax payment				

The Richard C and Margaret V Romano Charitable Trust
Part XV Supplementary Information
2 Grants and Contributions Paid During the Year
or Approved for Future Payments

68-6251318 2014 Form 990-PF

2014 Charitable Trust Donations

ORGANIZATION	AMOUNT
EDUCATION	
LEARN Charter School	\$26,000
Warren Cherry Scholarship Fund	\$2,000
Mercy Home for Boys and Girls	\$3,100
Evans Scholars Foundation	\$500
University of Delaware	\$2,500
Chicago West Community Music Center	\$300
St Dorothy's Catholic School	\$1,000
Northeastern Illinois University	\$500
Holy Trinity High School	\$500
Chicago High School for the Arts	\$500
RELIGIOUS SUPPORT	
Women in Need of Godly Services	\$500
Catholic Charities	\$7,500
Sisters of St Francis of Mary Immaculate	\$500
Catholic Extension	\$500
Divine Word Missions	\$500
Franciscans of the Eucharist of Chicago	\$200
St Norbert Catholic Church	\$500
Focus on the Family	\$50
THE ARTS	
Center for the Arts of Bonita Springs	\$200
Northlight Theater	\$1,500
Raleigh Chamber Music Guild	\$500
North Carolina Opera	\$11,000
MEDICAL RESEARCH	
Leukemia and Lymphoma Society	\$500
Feed the Dream	\$500
Child's Voice	\$250
Kovler Diabetes Foundation	\$500
PUBLIC RADIO	
WGCU	\$500

The Richard C and Margaret V Romano Charitable Trust
Part XV Supplementary Information
2 Grants and Contributions Paid During the Year
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68-6251318 2014 Form 990-PF

HOMELESSNESS AND HUNGER

Guadalupe Center	\$500
Habitat for Humanity of Lee and Henry Counties, Inc	\$500
Connections for the Homeless	\$2,000
Evanston Community Foundation	\$5,000

DEVELOPMENTAL DISABILITIES

Misericordia	\$500
Shore	\$10,000

GENERAL SUPPORT

Fred Outa Foundation	\$500
FDNY of New York	\$2,500
The Salvation Army	\$500
Aid for Women	\$300
Wounded Warrior Project	\$1,000
Imerman Angels	\$1,000
Midwest Palliative and Hospice	\$3,500
Youth Job Center	\$2,500
YWCA Evanston/NorthShore	\$2,000
Youth Organization Umbrella	\$1,000
Big Shoulders Fund	\$500
Café of life	\$500
Folds of Honor Foundation	\$200

TOTAL	\$97,100
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Richard C and Margaret V Romano Charitable Trust
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2 Grants and Contributions Paid During the Year
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Aid for Women
8 South Michigan Ave Suite 1100
Chicago, IL 60603-3311

The Catholic Charities of the Archdiocese of Chicago
Saint Vincent Center
721 N LaSalle Street
Chicago, IL 60610

L E.A R.N Charter School
1132 S Homan Ave
Chicago, IL 60624

Midwest Palliative & Hospice Care Center
2050 Claire Ct.
Glenview, IL 60025

The Salvation Army
5040 N. Pulaski Rd.
Chicago, IL 60630-2788

SHORE Community Services
4232 Dempster St
Skokie, IL 60076-2008

Fred Outa Foundation
2018 Big Oak Lane
Northbrook, IL 60062

Evans Scholars Foundation
One Briar Road
Golf, IL 60029-0301

The Catholic Church Extension Society of the USA
150 South Wacker Dr. Suite 2000
Chicago, IL 60606

Richard C and Margaret V Romano Charitable Trust
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Part XV Supplementary Information
2 Grants and Contributions Paid During the Year
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University of Delaware
Office of Development
Rees Hall
Newark, DE 19716

Guadalupe Center Inc
509 Hope Circle
Immokalee, FL 34142

WGPU Public Media
10501 WGPU Blvd S.
Ft. Myers, FL 33965-6565

Mercy Home for Boys and Girls
1140 W Jackson Blvd
Chicago, IL 60607

Youth Job Center of Evanston Inc.
1114 Church St.
Evanston, IL 60201

Connections for the Homeless
2010 Dewey Ave.
Evanston, IL 60201

Feed the Dream
P.O. Box 2642
Glenview, IL 60025

Child's Voice
180 Hansen Court
Wood Dale, IL 60191

Chicago West Community Center
100 N. Central Park Avenue
Chicago, IL 60624

Richard C and Margaret V Romano Charitable Trust
2014 Form 990-PF
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2 Grants and Contributions Paid During the Year
Or Approved for Future Payments

Northeastern Illinois University Foundation
5500 North St Louis Ave.
Chicago, IL 60625

Sisters of St. Francis of Mary Immaculate
1433 Essington Rd.
Joliet, IL 60435-2873

North Carolina Opera
612 Wade Ave. Ste 100
Raleigh, NC 27605

Center for the Arts Bonita Springs
26100 Old 41 Road
Bonita Springs, FL 34135-8613

Habitat for Humanity of Lee and Hendry Counties
1288 N. Tamiami Trail
North Fort Myers, FL 33903

Women in Need of Godly Services
332 S. Michigan Ave. Floor 1032/#D607
Chicago, IL 60604

Leukemia and Lymphoma Society
651 W. Washington Blvd. Suite 400
Chicago, IL 60661

St Dorothy's Catholic School
7740 S Eberhart
Chicago, IL 60619

Folds of Honor Foundation
5800 N Patriot Drive
Owasso, OK 74055

Richard C and Margaret V Romano Charitable Trust
2014 Form 990-PF
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Part XV Supplementary Information
2 Grants and Contributions Paid During the Year
Or Approved for Future Payments

YWCA Evanston/North Shore
1215 Church St
Evanston, IL 60201

Warren W. "Billy" Cherry Scholarship Fund
P O. Box 0944
Evanston, IL 60204

Wounded Warrior Project
4899 Belfort Rd Suite 300
Jacksonville, FL 32256

Misericordia
6300 N. Ridge
Chicago, IL 60660-1017

Imerman Angels
205 W Randolph 19th floor
Chicago, IL 60606

Divine Word Missions
Mission Center
P.O Box 6099
Techy, IL 60082-6099

FDNY Foundation
9 Metrotech Center
Room 5E-10
Brooklyn, New York 11201

Franciscans of the Eucharist of Chicago
3808 W Iowa Street
Chicago, IL 60651

Northlight Theatre
9501 Skokie Blvd
Skokie, IL 60077

Richard C and Margaret V Romano Charitable Trust
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Part XV Supplementary Information
2 Grants and Contributions Paid During the Year
Or Approved for Future Payments

Raleigh Chamber Music Guild
P O. Box 2059
Raleigh, NC 27602-2059

Café of Life
P O Box 367794
Bonita Springs, FL 34136

Holy Trinity High School
1443 West Division Street
Chicago, IL 60642

Chicago High School for the Arts
2714 W. Augusta
Chicago, IL 60622

Evanston Community Foundation
1560 Sherman Ave. Suite 535
Evanston, IL 60201

Youth Organization Umbrella
1027 Sherman Avenue
Evanston, IL 60202

Big Shoulders Fund
212 W Van Buren Street Suite 900
Chicago, IL 60607

University of Chicago Kovler Diabetes Center
900 E. 57th Street
Eighth floor
Chicago, IL 60637